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### Department of the Treasury Internal Revenue Service

**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

<u>A</u>	For the	ne 2009 calendar year, or tax year beginning and ending		
В	Check	Please C Name of organization	D Employer identific	cation number
	applica	use IRS BULLIS-PURISSIMA ELEMENTARY SCHOOL	1	
Г	Add char	ress label or ECIDID & MIT COL		
ř	Nam	A type	— 10 1	298690
	char Initia	ge Doing Dusiness As		
Ļ	retui	n See Number and street (or P.O. box if mail is not delivered to street address)   Room/s		
L	Tern ated	Instruc-LUZ W. PORTOLA AVENUE	650-	<u>787-1397</u>
L	Ame	nded tions City or town, state or country, and ZIP + 4	G Gross receipts \$	<u>2,757,089.</u>
	App	LOS ALTOS, CA 94022	H(a) Is this a group re	eturn
	pen	F Name and address of principal officer.DAVID JAQUES	for affiliates?	Yes X No
		169 MARVIN AVENUE, LOS ALTOS, CA 94022	H(b) Are all affiliates inc	
_	Tay o	xempt status:		list. (see instructions)
÷				
		ite: NTTP: //WWW.BULLISCHARTERSCHOOL.COM/FOUNDA		
			<u>ear of formation: 2003 Notes (2003 Notes 2003 Notes 20</u>	State of legal domicile: CA
L	<u>Partil</u>	<del></del>	<u> </u>	<del></del>
4	ր   1	Briefly describe the organization's mission or most significant activities. PUBLIC E	DUCATION	
Antivition & Concerno	፤			
Ì	<u> </u>	Check this box In the organization discontinued its operations or disposed of r	nore than 25% of its net as	ssets.
9	3 3	Number of voting members of the governing body (Part VI, line 1a)	3	14
Ċ	5 4	Number of independent voting members of the governing body (Part VI, line 1b)	4	14
o.	ַ   אַ		"	0
Š	<u> </u>	Total number of employees (Part V, line 2a)	. 5	
Ì	6	Total number of volunteers (estimate if necessary)	_6_	14
Š	ਹੁੰ   7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	0.
_	b	Net unrelated business taxable income from Form 990-T, line 34	. 7b	0.
			Prior Year	Current Year
o o	b 8	Contributions and grants (Part VIII, line 1h)	1,252,184.	1,461,474.
	9	Program service revenue (Part VIII Time 29) FECEIVED		
}	10		174,365.	169,267.
ò	11		124,764.	103,545.
_	12	Total revenue - add lines 8 through 100 (must lequal Part VIII, column (A), line 12)	1,551,313.	1,734,286.
	13	Grants and similar amounts paid (Part IX, column (A), lines 143)	1,299,031.	1,946,715.
	14	Benefits paid to or for members (Part-IX-comm)(A) Fine 4)		
9	ខ្ល 15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		
200000	2 16	a Professional fundraising fees (Part IX, column (A), line 11e)		
Ş	<u>.</u>	Total fundraising expenses (Part IX, column (D), line 25)  48, 957.	\$ 13 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	12 T 1 T 1 T 1 T 1 T 1 T 1 T 1 T 1 T 1 T
Ú	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	24,589.	61,039.
	18	Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	1,323,620.	2,007,754.
	19		227,693.	-273,468.
Ξ	<u>တ္ကု</u>	Revenue less expenses. Subtract line 18 from line 12		
ış	Balances 20	<b>*</b>	Beginning of Current Year	End of Year
SSG	麗 20	Total assets (Part X, line 16)	7,136,160.	6,902,138.
Net A	힏 21	Total liabilities (Part X, line 26)		
Ž	리 22	Net assets or fund balances Subtract line 21 from line 20	7,136,160.	6,902,138.
L	Part I	Signature Block		<del></del>
		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statem and complete. Declaration of preparer (other than officery is based on all information of which preparer has any knowledge.	ents, and to the best of my knowled	ge and belief, it is true, correct,
		and complete Declaration of plenare total officer is based on an information of which preparer has any knowl		
Si	gn	Market		5/2010
	ere	Signature of officer	Date	
• • • • • • • • • • • • • • • • • • • •	CI C	DAVID JAQUES, CHAIR		
		Type or print, name and title		
_			Charles	-ula velanisti una numbar
Pa	iid	Preparer's Date	self- (see in	er's identifying number structions)
_	eparer'	signature Valuation   111113	employed >   Do	2547129
	e Only	Firm's name (or GREENSTEIN, ROGOFF, OLSEN & CO. LI	P EIN ▶	<u> </u>
U	e only	self-employed), 39159 PASEO PADRE PKWY, #315		
		address, and ZIP+4 FREMONT, CA 94538	Phone no. ► (	510) 797-866 <u>1</u>
M	av the	IRS discuss this return with the preparer shown above? (see instructions)	1. 110110 1101 7	X Yes No
			<u> </u>	

Form **990** (2009)

BULLIS-PURISSIMA ELEMENTARY SCHOOL 48-1298690 Form 990 (2009) Page 2 FOUNDATION Part III | Statement of Program Service Accomplishments Briefly describe the organization's mission: THE FOUNDATION IS TO FINANCIALLY SUPPORT AN INNOVATIVE AND ENRICHED EDUCATIONAL EXPERIENCE IN A SMALL SCHOOL ENVIORNMENT. Did the organization undertake any significant program services during the year which were not listed on Yes X No the prior Form 990 or 990-EZ? If "Yes," describe these new services on Schedule O Yes X No Did the organization cease conducting, or make significant changes in how it conducts, any program services? If "Yes," describe these changes on Schedule O. Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported ) (Expenses \$ 1,946,715. including grants of \$ 1,946,715.) (Revenue \$ (Code. ANNUAL CAMPAIGN SOLICIT DONATIONS TO COVER THE DIFFERENCE BETWEEN THE ANNUAL OPERATING EXPENSES OF BULLIS CHARTER SCHOOL AND THE AMOUNT OF STATE FUNDING RECEIVED BY THE SCHOOL. (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ (Code. ) (Expenses \$ ) (Revenue \$ including grants of \$

					***
	<u> </u>				
				· · · · · · · · · · · · · · · · · · ·	
d	Other program services ([	Describe in Schedule O.)			
	(Expenses \$	including grants of \$	) (Revenue \$	)	

,946,715

Total program service expenses > \$

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization decombed in section 501/a)(2) or 4047/a)(1) (other than a private foundation)?	_	162	140
•	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  If "Yes," complete Schedule A	1	x	
2		2	X	
2 3	Is the organization required to complete Schedule B, Schedule of Contributors?			
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		Х
		4		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	<b></b> -		
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and	_		
_	reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to			x
_	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		₩.
_	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7_		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete	_		7.7
_	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide			
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9_		X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?			
	If "Yes," complete Schedule D, Part V	10	X	
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VIII, IX, or X			
	as applicable	11		X
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete, Schedule D,	- (**) \$\delta_{\text{c}}	3.	
	Part VI.		, to 7	2
•	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total	and the	25	14.00
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.	13 874		
•	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total	3	12 X 1 K	
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.	62		
•	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in		180	
	Part X, line 16? If "Yes," complete Schedule D, Part IX		CSA S	1887s
•	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.		130 r	
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses		<u> </u>	
	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			. (1) P
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	1.82 r	المعددة المعددة	,
	Schedule D, Parts XI, XII, and XIII	12		X_
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No	1:45	\$6°\$	<u>,</u>
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional 12A X	47 1/2		să.
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization			
	or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			
	located outside the United States? If "Yes," complete Schedule F, Part III	16		X.
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18	x	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	<u> </u>	<u></u> -	
	complete Schedule G, Part III	19		х
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		X
	The state of the s		990 (	

Form 990 (2009) FOUNDATION

Part IV Checklist of Required Schedules (continued)

21 Dut the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 17 If "Pies," complete Schedule I, Parts I and II I I I I I I I I I I I I I I I I I			i i	Yes	No
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III 22 X X 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule I, Parts II 24 Did the organization have a trax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25 Did the organization minest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization minest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization minest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization makes and an escribe account other than a retunding escribe value and the times and solicif(s) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? Did the organization and 501c(s)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? Did the organization as of the end of the organizations price forms or	21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the			
column (A), line 27 if "Yes," complete Schedule I, Parts I and III 2 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule I, Part III and the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the list day of the year; that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule Schedule I, "The", op to the ine 25 Did the organization invest any proceeds of tax exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a returding escrow at any time during the year of the organizations. Did the organization and at as an "on behalf of" issuer for bonds outstanding at any time during the year of the organizations. Did the organization and at as an "on behalf of" issuer for bonds outstanding at any time during the year of "Yes," complete Schedule L, Part II is the organization aware that it engaged in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part II is the organization aware that it engaged in an excess benefit transaction with a disqualified person outstanding as of the end of the organization's prior forms 950 or 950 CE2? If "Yes," complete Schedule L, Part II is a contribution, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part IV instructions for applicable filing threeholds, conditions, and exceptions?  If "Yes," complete Schedule I, Part IV is an officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV is a complete Schedule I, Part IV is an officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV is a complete Schedule I, Part IV is a complete Schedule I, Part IV is a complete Schedule I, Par		United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
Did the organization answer "Yes" to Part VII, Section A, line 3.4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule L, If "No," or line 25  24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," op to line 25  25b Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  25c Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I I b is the organization as not been reported on any of the organization engage in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization spot por Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part II and the transaction as of the end of the organization's tax year? If "Yes," complete Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)  25c A current or former officer, director, trustee, very employee, highly compensated employee, or disqualified person on a part y to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)  25c A current or former officer, director, trustee, or key employee; If "Yes," complete Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)  25d A current or former officer, director, trustee, or key employee; If "Yes," complete Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)  25d A current or former off	22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			
and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25  b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  c Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  d Did the organization and as an "on behalf of" issuer for bonds outstanding at any time during the year to defease any tax-exempt bonds?  d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year to defease any tax-exempt bonds?  d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year to defease any tax-exempt bonds?  d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year to defease any tax-exempt bonds?  b Is the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year to defease any tax-exempt bonds?  D Is the organization and that the ragaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part II Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part IV was the organization aparty to a business transaction with one of the following parties, (see Schedule L, Part IV was the organization reported or forcer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV was an officer, director, trustee,		column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		<u> </u>
Schedule J.  23 X.  24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25  25b Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  25c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  25d Did the organization as an "on behalf of" issuer for bonds outstanding at any time during the year to defease any tax-exempt bonds?  25d Did the organization as an "on behalf of" issuer for bonds outstanding at any time during the year?  25d Did the organization as an "on behalf of" issuer for bonds outstanding at any time during the year?  25d Did the organization as an "on behalf of" issuer for bonds outstanding at any time during the year?  25d Did the organization was that it engaged in an excess benefit transaction with a disqualified person unit any provisor, complete Schedule L.Part II as the organization was the transaction with a disqualified person unit and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27 If "Yes," complete Schedule L.Part II accontibutor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L.Part IV as such as the organization or prior of the organization review for expensive prior to the prior of the organization and exceptions?  25d A animal of which a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L.Part IV and an exception of the prior of the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule R.Part II III, IV, and V, line 1  25d Did the organizat	23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 240 through 24d and complete Schedule K. If "No", got to line 25  bill the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  did bit the organization maintain an escrow account other than a refunding escrow at any time during the year? to defease any tax-exempt bonds?  did bit the organization at as an "on behalf of" issuer for bonds outstanding at any time during the year? to defease any tax-exempt bonds?  24d		and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
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Schedule K, If 'No'', go to line 25 b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? c Did the organization mantain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  24d J 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I b Is the organization was that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization or year, and that the transaction has not been reported on any of the organization or year, complete Schedule L, Part II  25b Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II and the transaction or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):  27	24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
b Did the organization invest any proceeds of tax exempt bonds beyond a temporary penod exception?  c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  253 Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule I., Part I is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27 if "Yes," complete Schedule I., Part II  26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's prior Forms 990 or 990-E27 if "Yes," complete Schedule I., Part II  27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's prior related to such an individual? If "Yes," complete Schedule I., Part II  28 Was the organization a party to a business transaction with one of the following parties, (see Schedule I., Part IV instructions for applicable filing thresholds, conditions, and exceptions):  a A current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or key employee? If "Yes," complete Schedule I., Part IV 288. X  28b X  27c X  28b X  27d Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule II. Part IV III Part IV 287. Part IV Yes," complete Schedule III Part IV 287. Part IV Yes," complete Schedule III Part IV 287. Part IV Yes," complete Schedule III Part IV		last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  24d Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I  25b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part II  25b X  26b Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II  27c Did the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)  28d A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  28d Na A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  28d Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule L, Part IV  28d Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M  29d Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule M  30d Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule R, Part II  31d Did the organization on the Norganization or taxable entity? If "Yes," complete Schedule R, Part II, III, III, N, and V, Iiin III  31d Did the organization org		Schedule K. If "No", go to line 25	24a		<u> X</u>
any tax exempt bonds?  25a	þ	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
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c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV  29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M  30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M, Part I, if "Yes," complete Schedule N, Part I, if "Yes," complete Schedule R, Part N, Ime 1  34 Was the organization related to any tax-exempt or taxable entity?  35 If "Yes," complete Schedule R, Part N, Ime 2  36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?  37 If "Yes," complete Schedule R, Part V, Ime 2  38 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  38 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  39 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?  30 Note, All Form 990 filers are required to complete Schedule O.					_
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The state of the s	30	·	00	, v	
		Note, Air Form 930 lilers are required to complete Schedule O.			3000/

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### 009) FOUNDATION Statements Regarding Other IRS Filings and Tax Compliance Part V

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of		\$ (4)	, : . :	13
	U.S. Information Returns. Enter -0- if not applicable	1a	<u>o</u> .`	* (	73
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b	<u>O</u> [	10 m	38 <sub>4</sub> 74,
C	Did the organization comply with backup withholding rules for reportable payments to vendors and r	eportable gaming	المستحدثات	1.	
	(gambling) winnings to prize winners?	; ,	1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,				
	filed for the calendar year ending with or within the year covered by this return	2a	<u>0</u> * <u>^</u>	Šaika,	3.5
b	If at least one is reported on line 2a, did the organization file all required federal employment tax retu	ms?	2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see	instructions)	Û.		Γ.
	Did the organization have unrelated business gross income of \$1,000 or more during the year covered	ed by this return?	3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		3b		<u> </u>
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other	authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial	account)?	4a		X
b	If "Yes," enter the name of the foreign country: ▶		. W	رُ مُرْدُ , أَوْ	لَيْدُرُ ` ` ا
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign	Bank and		<u>,</u>	1,34
	Financial Accounts.		(Si. )	- :	بلأنه اس
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction	action?	5b		X
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regard	arding Prohibited			
	Tax Shelter Transaction?		5c		<u> </u>
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did to	ne organization solicit			
_	any contributions that were not tax deductible?		6a		X
þ	If "Yes," did the organization include with every solicitation an express statement that such contribution	tions or gifts			
_	were not tax deductible?		6b	7	<del></del>
7	Organizations that may receive deductible contributions under section 170(c).				100 ct . se
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for	goods and services	_	v	
h	provided to the payor?	• •	7a	X X	├
	If "Yes," did the organization notify the donor of the value of the goods or services provided?  Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w		7b		<del> </del>
·	to file Form 8282?	as required	70		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	7c	, ,	
	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a p		38.		si jer-i
	benefit contract?	7010011Q1	7e	3c4°	X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit conti	ract?	7f		X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required		7g		Х
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-0		7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting or		<b>%</b> S		
	supporting organization, or a donor advised fund maintained by a sponsoring organization, have exc			·	
	at any time during the year?		8	·	X
9	Sponsoring organizations maintaining donor advised funds.		\$ · · ·	1 /2	á
а	Did the organization make any taxable distributions under section 4966?		9a		Х
b	Did the organization make a distribution to a donor, donor advisor, or related person?		9b		X
10	Section 501(c)(7) organizations. Enter.		(8.7)	ş WX	3880
а	Initiation fees and capital contributions included on Part VIII, line 12	10a			Ĭ .
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		7 3	*****
11	Section 501(c)(12) organizations. Enter:	·- <del></del>		1955   1955	·^¾
	Gross income from members or shareholders	11a		À: 'S	1
b	Gross income from other sources (Do not net amounts due or paid to other sources against				-× '``
	amounts due or received from them.)	11b	1. 100	كنك	<u> </u>
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041?	12a	y,	ļ
_b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	. 42.7%	*(\$** \}_c	<u> </u>
			Farm	OOA /	ronnes

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Sec	tion A. Governing Body and Management						
	F	1		1 4 2	26.0	Yes	No
	Enter the number of voting members of the governing body	1a	<del></del>	14	~\\\\\\\\\	vi .	
	Enter the number of voting members that are independent	_1b_		14		, t. t	إ ﴿ رَاحِيْهِ
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship	with	any other	ي د	- 1	. ***	Ž'⊱' □ <b>ਪ</b> ਾ
_	officer, director, trustee, or key employee?			_2	2		<u> </u>
3	Did the organization delegate control over management duties customarily performed by or under the	e direc	t supervision				v
	of officers, directors or trustees, or key employees to a management company or other person?				3		<u>X</u>
4	Did the organization make any significant changes to its organizational documents since the prior Foi		) was filed?		1		<u>X</u>
5	Did the organization become aware during the year of a material diversion of the organization's asset	s?	•		5		<u>X</u>
6	Does the organization have members or stockholders?			<u> </u>	5		<u>X</u>
7a	Does the organization have members, stockholders, or other persons who may elect one or more me	mbers	of the				
	governing body?				a		<u>X</u>
	Are any decisions of the governing body subject to approval by members, stockholders, or other per				<b>b</b>	1/82381	X_
8	Did the organization contemporaneously document the meetings held or written actions undertaken	dunng	the year		2	#.W	
	by the following			977	1	`	140
	The governing body?				a	X	
	Each committee with authority to act on behalf of the governing body?		••	.   8	b	X	
9	is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be real	ched a	at the				l
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O				9		<u> </u>
sec	tion B. Policies (This Section B requests information about policies not required by the Internal Re	evenue	e Code.)				
						Yes	No
	Does the organization have local chapters, branches, or affiliates?			10	)a		<u>X</u>
b	If "Yes," does the organization have written policies and procedures governing the activities of such	chapte	ers, affiliates,				
	and branches to ensure their operations are consistent with those of the organization?			10	)b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before file	ling th	e form?	1	1	V 2.7%	<b>X</b>
	Describe in Schedule O the process, if any, used by the organization to review this Form 990.				~~~		*** <i>*</i>
	Does the organization have a written conflict of interest policy? If "No," go to line 13			12	2a		_X_
b	Are officers, directors or trustees, and key employees required to disclose annually interests that cou	ıld give	e rise				
	to conflicts?			12	2b		<del></del>
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If	'Yes, "	descnbe				
	ın Schedule O how this is done		•	12	2c		
13	Does the organization have a written whistleblower policy?				3		<u>X</u>
14	Does the organization have a written document retention and destruction policy?			1	4	81	X
15	Did the process for determining compensation of the following persons include a review and approva	al by in	dependent	je se			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			,	× /	ایر" آیرا اعقبکمهدر ـ	1. A
а	The organization's CEO, Executive Director, or top management official		-	· —	5a	-	<u>X</u>
b	Other officers or key employees of the organization			. 1	5b	48° 43	X
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)			is:	۸,	\$ 2	
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangen	nent w	nth a	L		.2 4	å()
	taxable entity during the year?		•	· · · · ·	6a	v	X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to eval			1 7	`	\$, <sub>2</sub> -	}}>~ (÷
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organic	anızatı	on's	X	<b>X</b>		m.n. 31
	exempt status with respect to such arrangements?			16	6b		
	tion C. Disclosure						
17	List the states with which a copy of this Form 990 is required to be filed CA						
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T	(501(	c)(3)s only) ava	ulable for			
	public inspection. Indicate how you make these available. Check all that apply						
	X Own website						
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, co	onflict	of interest pol	icy, and f	fınaı	ncial	
	statements available to the public.						
20	State the name, physical address, and telephone number of the person who possesses the books ar	nd rec	ords of the org	anızatıor	n: 🕨	·	
	<u>LEONORA TENG - 650-823-1806</u>				_		
	306 ALVARADO AVENUE, LOS ALTOS, CA 94022			-	_		
				Fo	orm	<b>990</b> (	2009)

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter 0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers, key employees; highest compensated employees; and former such persons

X Check this box if the organization did not		y cu	rren			, dire	ecto			
(A) Name and Title	(B) Average hours	(cl		Pos		ı app	Iv)	( <b>D)</b> Reportable compensation	<b>(E)</b> Reportable compensation	(F) Estimated amount of
	per week	Individual trustee or director	Institutional trustee	Officer		Highest compensated E		from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
SEE ATTACHMENT A								0.	0.	0.
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	(A) Name and title	(B)	(C) Position						(D)	( <b>E</b> ) Reportable			F) nated
	Name and title	Average hours	(cl		all t			ly)	Reportable compensation	compensation			unt of
		per week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organization (W-2/1099-MI	ıs	compe fron organ and r	her ensation in the ization elated zations
				:									
_													
	Total		<u></u>				Ļ.		0.		0.		0
2	Total number of individuals (including but compensation from the organization	not limited to the	nose	liste	d at	oove	e) wh	no re		),000 in reportab			
3	Did the organization list any <b>former</b> office line 1a? If "Yes," complete Schedule J for			, ke	y em	plo	yee,	or h	nighest compensated er	mployee on			es No X
4	For any individual listed on line 1a, is the and related organizations greater than \$1	sum of reportat 50,000? <i>If</i> "Yes	le co ," <i>co</i>	mple	ete S	Sche	edule	J f	or such individual	•		4	X
5 Sec	Did any person listed on line 1a receive o the organization? If "Yes," complete Schettion B. Independent Contractors				rom	any	unr	elate	ed organization for serv	ices rendered to	-	5	X *3
1	Complete this table for your five highest of the organization NONE	compensated in	depe	ende	nt c	ontr	acto	rs t	hat received more than	\$100,000 of cor	npens	ation fro	m
	(A) Name and busines	ss address		•					(B) Description of s	services	C	(C) Compens	ation
						_		4					
				_									

	rt V		Statement of Rever				· · · · · · · · · · · · · · · · · · ·	40-1490	090 Fage 3
, ,		· · · · · · · · · · · · · · · · · · ·	Statement of never	iue , , , , ,		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
gifts, grants lar amounts	I	b C	Federated campaigns Membership dues Fundraising events Related organizations	1a 1b 1c 1,	8,695. <b>4</b> 52,779.				
Contributions, and other simi	1	f	Government grants (contribut All other contributions, gifts, gran similar amounts not included abo Noncash contributions included in lines	ts, and ve 1f	270,997.				
용		-	Total. Add lines 1a-1f		<u> </u>	1,461,474.			Turk of
-					Business Code	and the second s			Land and a substitute of the
ië	2 :	а							
Program Service Revenue	l	b							<del></del>
S S	(	C							
Reg	•	đ							
S.		e	All allege and a second a second and a second a second and a second a	·					
_			All other program service reve	enue	•	<del>                                     </del>	31/10/10		
	3	g	Total. Add lines 2a-2f Investment income (including	duudende intere			37,	(%KK) (7) (%K)	2,300
	3		other similar amounts)	dividends, intere	st, and	172,405.			172,405.
	4		Income from investment of ta	y-exempt bond o	roceeds	1/2,405.			172,1031
	5		Royalties	x-exempt bond p	loccecus -		-		
ŀ	•		· · · · · · · · · · · · · · · · · · ·	(i) Real	(II) Personal				
Ì	6	а	Gross Rents	(y riou)	(ii) i croonar				
		b	Less: rental expenses						
1		С	Rental income or (loss)					1	And and an
		d	Net rental income or (loss)		<b></b>				
	7	а	Gross amount from sales of	(i) Securities	(II) Other		13.74.75		
			assets other than inventory	928,227.					
	-	b	Less: cost or other basis			. () ()			
			and sales expenses	931,365.				1 2 5 6 6 5	
		С	Gain or (loss)	-3,138.			Manuscript Car Sa San		
		d	Net gain or (loss)		<b>&gt;</b>	-3,138.	-3,138.		
Other Revenue	8	а	Gross income from fundraisin including \$ 11,2 contributions reported on line	225. of					
P.			Part IV, line 18	а	194,983.				
훒		b	Less: direct expenses	b	91,438.			استطالك فالمنافرة	3
			Net income or (loss) from fund	-	<u> </u>	103,545.	,	,,,	103,545.
			Gross income from gaming ac Part IV, line 19	ctivities. See a					
			Less: direct expenses	b		<del> </del>			
			Net income or (loss) from gan		<u>▶</u>		3 2° y25.		Richard Vily
	10	а	Gross sales of inventory, less						
-			and allowances	a				*·~ · * * *	
			Less: cost of goods sold	b			- Land of Samuel Control of Contr		
t		C	Net income or (loss) from sale		Business Code		<del></del>		
ŀ	11	2	Miscellaneous Revenu	10	Business Code		The second of th		
		a b				<u> </u>	<del> </del>	-	
		c			-		<del> </del> -		-
		d	All other revenue	<del></del>	·				-
		_	Total. Add lines 11a-11d		<u> </u>		· ·	†··	
ł	12	•	Total revenue. See instructions.			1,734,286.	-3,138.	0.	275,950.
93200 02-04	9 - 10					<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>			Form <b>990</b> (2009)

48-1298690 Page 10

# Form 990 (2009) FOUNDATION Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. n (A) but are not required to complete columns (B) (C) and (D)

	All other organizations must comp				
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D)</b> Fundraising expenses
1	Grants and other assistance to governments and			\$4:50 TOOLS	
	organizations in the U.S. See Part IV, line 21	1,946,715.	1,946,715.	The state of the s	100 (15 kg) \$\delta \$\delta \text{\$\delta \text{\$\de
2	Grants and other assistance to individuals in	<u> </u>			
	the U.S. See Part IV, line 22				
3	Grants and other assistance to governments,			R 15 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	organizations, and individuals outside the U.S.				
	See Part IV, lines 15 and 16			arey arey	1
4	Benefits paid to or for members			11/ 12/12	*
5	Compensation of current officers, directors,				
	trustees, and key employees				
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k)				1
	and section 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees)				
а	Management .				
b	Legal				
C	Accounting	9,590.		9,590.	
d	Lobbying	÷			
е	Professional fundraising services. See Part IV, line 17		V. VX		
f	Investment management fees				
g	Other	, <del>,</del>			
12	Advertising and promotion				
13	Office expenses				
14	Information technology				
15	Royalties				
16	Occupancy	35,000.			35,000
17	Travel				
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				<u> </u>
20	Interest .				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses. Itemize expenses not covered	, ,			
	above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total	,			- / (A)
	expenses shown on line 25 below.)	9 6	1 1/4 1/200		
а	LEADERSHIP CIRCLE RECOG	13,461.			13,461
b	CREDIT CARD FEES AND BA	1,499.		1,499.	
С	BCS TEACHER RECOGNITION	496.			496
d	PRINTING	444.		444.	
е	MEALS AND ENTERTAINMENT	183.		183.	
f	All other expenses	366.		366.	
25	Total functional expenses. Add lines 1 through 24f	2,007,754.	1,946,715.	12,082.	48,957
26	Joint costs. Check here   If following				
	SOP 98-2. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				1
	educational campaign and fundraising solicitation				

Form 990 (2009)

FOUNDATION

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	† X	Balance Sheet			40	1296690 Page 11
	·			(A) Beginning of year	-	(B) End of year
	1	Cash - non-interest-bearing		492,998.	1	386,427.
	2	Savings and temporary cash investments	·	3,748,677.	2	409,072.
	3	Pledges and grants receivable, net		106.	3	
	4	Accounts receivable, net	•		4	
	5	Receivables from current and former officers, di	rectors trustees key	1 1 2 1	1 2	S. C. S. S. S. C. S.
		employees, and highest compensated employee	•			
		of Schedule L	cs. Complete Fart II		5	ar maintaine Californiane (18 mm - 18 80)
	6	Receivables from other disqualified persons (as	defined under section	\$4.5 10 10 10 10 10 10 10 10 10 10 10 10 10	* 28% ×	13. 18 May 18 18 18 18 18 18 18 18 18 18 18 18 18
	•	4958(f)(1)) and persons described in section 495				
		Part II of Schedule L	od(c)(o)(b) Complete			
<i>1</i> 0	7	Notes and loans receivable, net	•		6	
Assets	7	·				
Ass	8	Inventories for sale or use			8	
-	9	Prepaid expenses and deferred charges			9	N7224 2
	10a	Land, buildings, and equipment: cost or other	]			
		basis Complete Part VI of Schedule D	10a			- when a little of the second of -
		Less: accumulated depreciation	_10b	0.004.070	10c	6 106 620
	11	Investments - publicly traded securities	•	2,894,379.		6,106,639.
	12	Investments · other securities. See Part IV, line		12		
	13	Investments - program-related. See Part IV, line		13		
	14	Intangible assets		14		
	15	Other assets. See Part IV, line 11			15	
	16	Total assets. Add lines 1 through 15 (must equ	al line 34)	7,136,160.	16	6,902,138.
	17	Accounts payable and accrued expenses		17		
	18	Grants payable .		18		
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities			20	
es	21	Escrow or custodial account liability. Complete	Part IV of Schedule D		21_	
Ħ	22	Payables to current and former officers, director	s, trustees, key employees,			
Liabilities		highest compensated employees, and disqualifi	ed persons. Complete Part II	A ST COLLEGE SEE	فتعتقد	
_		of Schedule L			22	
	23	Secured mortgages and notes payable to unrela	ated third parties		23	
	24	Unsecured notes and loans payable to unrelate	d third parties		24	
	25	Other liabilities. Complete Part X of Schedule D			25	
	26	Total liabilities. Add lines 17 through 25		0.	26	0.
		Organizations that follow SFAS 117, check he	ere 🕨 🗓 and complete		3.28	
es		lines 27 through 29, and lines 33 and 34.				
anc	27	Unrestricted net assets		1,604,544.	27	1,785,546.
3ala	28	Temporarily restricted net assets		5,531,616.	28	5,116,592.
ρ	29	Permanently restricted net assets			29	
Ē		Organizations that do not follow SFAS 117, c	heck here 🕨 🔲 and	<b>以及</b> 在1970年		
ō		complete lines 30 through 34.				
Net Assets or Fund Balances	30	Capital stock or trust principal, or current funds			30	
SS	31	Paid-in or capital surplus, or land, building, or ed	juipment fund		31	
et /	32	Retained earnings, endowment, accumulated in	come, or other funds		32	
Z	33	Total net assets or fund balances		7,136,160.	33	6,902,138.
	34	Total liabilities and net assets/fund balances		7,136,160.	1	6,902,138.

Form	990 (2009) FOUNDATION 48-123	<u>96690</u>	Pa	ge 12
Pa	t XI Financial Statements and Reporting			
			Yes	No
1	Accounting method used to prepare the Form 990. X Cash Accrual Other		. ž	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.	蹇	1427	. Y Y
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	_2a		X
b	Were the organization's financial statements audited by an independent accountant?	2b	ļ	X
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit,			
	review, or compilation of its financial statements and selection of an independent accountant?	2c		
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	3,	` ′	,
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a		:	
	consolidated basis, separate basis, or both.		ž×.,	**
	Separate basis Consolidated basis Both consolidated and separate basis	1.32		
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit		ł	
	Act and OMB Circular A-133?	3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit			
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		<u> </u>

Form **990** (2009)

### SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

**Employer identification number** Name of the organization BULLIS-PURISSIMA ELEMENTARY SCHOOL 48-1298690 FOUNDATION Part I Reason for Public Charity Status (All organizations must complete this part ) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi), (Complete Part II.) Я A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2), (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. \_ Type ۱ b \_\_\_\_ Type II c Type III - Functionally integrated d \_\_\_ Type III · Other By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? Yes A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, No the governing body of the supported organization? 11g(i) A family member of a person described in (i) above? 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11g(iii) h Provide the following information about the supported organization(s). (iii) Type of (v) Did you notify the (vi) is the (iv) is the organization (i) Name of supported (vii) Amount of (ii) EIN organization in col. (i) organized in the organization in col. (i) listed in your organization in col. organization support (described on lines 1-9 governing document? (i) of your support? above or IRC section (see instructions)) Yes No Yes No Yes No

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

48-	-12	98	690	0 Page 2

Schedule A (Form 990 or 990-EZ) 2009 FOUNDATION 48-12986

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Galted year (or fiscal year beginning in)   (a) 2005   (b) 2006   (c) 2007   (d) 2008   (e) 2009   (f) Total membership fees received. (Do not include any "unusual grants.")	Sec	ction A. Public Support						
membership fees received. (Do not include any "unusual grants.")  2 Tax reverues levied for the organization's benefit and either paid to or expended on its behalf  3 The value of services or facilities furnished by a governmental unit to the organization without charge  4 Total. Add lines 1 through 3  The portion of total continuous by each person (other than a governmental unit or bublicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11.  8 Public support. Sphings ties 5 ten line 4  Section B. Total Support  Calendar year (or fiscal year beginning in)  4 (a) 2005. (b) 2006. (c) 2007. (d) 2008. (e) 2009. (f) Total on securities loans, rents, royalties and income from smalfs sources  9 Net income from interest, dividends, payments received on securities loans, rents, royalties and income from smalfs sources  10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)  11 Total support. Add lines 7 through 10  2 Gross receipts from related activities, whether or not the business is regularly carmed on 10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)  11 Total support. Add lines 7 through 10  2 Gross receipts from related activities, and stop here. Section C. Computation of Public Support Percentage  17 A 10% -facts-and-circumstances' test 1 the organization did not check the box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test. Check this box and block here. Explain in Part IV how the organization meets the "facts and circumstances" test. Check this box and block plane. The organization capitales as a publicly supported organization meets the "facts and circumstances" test 1 the organization did not check the box on line 13, 16a, or 16b, and line 14 is 10% or more	Cale	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
Tax revenues leved for the organization benefit and ether paid to or expended on its behalf  3 The value of services or facilities turnished by a governmental unit to the organization without charge  4 Total. Add lines 1 through 3  5 The portion of total contributions by each person (other than a governmental unit to publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)  6 Public support. Subract line 5 too line 4  8 Gross income from Interest, dividends, payments received on securities loans, rents, royalties and income from similar sources  9 Net Income from Interest, dividends, payments received on securities loans, rents, royalties and income from similar sources  9 Net Income from Interest divisions scatchittes, whether or not in be business is regularly carried on 10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)  11 Total support, dathines? Through 10 Total support depropry. Add lines? Through 10 Total support percentage for 2009 (line 6, column (f) divided by line 11, column (f) 14 56.01 15 Total support percentage for 2009 (line 6, column (f) divided by line 11, column (f) 15 Explicition C. Computation of Public Support Percentage  8 Net Income from unrelated activities, etc. (see instructions) 15 Society of the organization of Public Support Percentage from 2008 Schedule A, Part II, line 14 15 50.01 15 Society of the organization qualifies as a publicly supported organization and if the organization qualifies as a publicly supported organization meets the "facts and-circumstances" test: The organization dualifies as a publicly supported organization meets the "facts and-circumstances" test: The organization of and to the kins box and stop here. The organization qualifies as a publicly supported organization meets the "facts and-circumstances" test: The organizati	1	Gifts, grants, contributions, and						
2 Tax revenues leved for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total, Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 256 of the amount shown on line 11, column (f) 6 Public support. Settled line 5 for line 4 8 Gross income from interest, downeds, payments received on securities loans, rents, royalties and income from smilar sources 9 Net income from interest, downeds, payments received on securities loans, rents, royalties and income from smilar sources 9 Net income from interest, downeds, payments received on securities loans, rents, royalties and income from smilar sources 10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) 11 Total support. Additines 7 through 10 9 Cross receipts from related activities, etc (see instructions) 12 Gross receipts from related activities, etc (see instructions) 13 First five years. If the Form 990 is of the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(S) organization, check this box and a top here 16 Public support percentage from 2008 fine 5 column (f) winded by line 11, column (f)) 16 Public support percentage from 2008 Schedule A, Part II, line 14 16 33 1/3% support test - 2008, if the organization did not check the box on line 13, risk, or more, check this box and stop here. The organization qualifies as a publicly supported organization meets the "facts and circumstances" test The organization dualifies as a publicly supported organization meets the "facts and circumstances" test The organization of under the sound organization in early life the organization meets the "facts and circumstances" test The organization of under this box and stop here. The organization qualifies as a publicly supported organization  Fig. 12		membership fees received. (Do not						
tration's benefit and either paid to or expended on its behalf  3. The value of services or facilities furnished by a governmental unit to the organization without charge  4. Total. Add lines 1 through 3  5. The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)  6. Public support. Subract line 5 from line 4  7. Amounts from line 4  8. Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources  79, 293. 272, 020. 329, 023. 167, 188. 172, 406. 1019930.  9. Net income from unrelated business activities, whether or not the business is regularly carned on 10. Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)  11. Total support Add lines? Through 10  12. Gross receipts from related activities, etc. (see instructions)  13. First five years, if the Form 980 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.  Section C. Computation of Public Support Percentage  4. Total support test- 2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization in effects and circumstances' test, check this box and stop here. The organization qualifies as a publicly supported organization meets the "facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances' test, check th		include any "unusual grants.")	5964935.	1119230.	1536246.	1252184.	1461474.	<u>11334069.</u>
or expended on its behalf  3 The value of services or facilities turnished by a governmental unit to the organization without charge  4 Total. Add lines 1 through 3  5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)  6 Public support. Subtract lines from line 4  8 Gross income from interest, dividends, payments received on securities loans, rents, royalities and income from similar sources  79 , 293 . 272 , 020 . 329 , 023 . 167 , 188 . 172 , 406 . 1019930 .  10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)  11 Total support. Add lines 7 through 10  12 Gross receipts from related activities, etc (see instructions)  13 First five years. If the Form 980 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(S) organization, check this box and stop here  14 Public support percentage for 2009 (ine 6, column (f) divided by line 11, column (f))  15 Public support percentage from 2008 Schedule A Part II, line 14  16 3 33 1/3% support test - 2008. If the organization of in check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances' test. The organization of supplied say publicly supported organization meets the "facts-and-circumstances' test. The organization of under the structure and if the organization meets the "facts-and-circumstances' test. The organization of under the structure and if the organization meets the "facts-and-circumstances' test. The organization of under the structure and publicles and publicles supported organization meets the "facts-and-circumstances' test. The organization of under the structure organization meets the "facts-and-circumstances' test. The organization of under the structure organization meets the "facts-and-circumstances' te	2	Tax revenues levied for the organ-						
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and income from similar sources  Net income from unrelated business activities, whether or not the business is regularly carried on  10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)  11 Total support. Add lines 7 through 10  12 Gross receipts from related activities, etc (see instructions)  13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here  Section C. Computation of Public Support Percentage  14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))  15 Public support percentage for 2009 (line 6, column (f) divided by line 11, and line 14 is 33 1/3% or more, check this box and stop here. The organization did not check a box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization qualifies as a publicly supported organization		dividends, payments received on						
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activities, whether or not the business is regularly carried on  10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)  11 Total support. Add lines 7 through 10  22 Gross receipts from related activities, etc (see instructions)  12 472, 682.  13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here  Section C. Computation of Public Support Percentage  14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))  15 Public support percentage from 2008 Schedule A, Part II, line 14  16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test. Check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances" test. The organization qualifies as a publicly supported organization  18 Total support test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.		and income from similar sources	79,293.	272,020.	329,023.	167,188.	172,406.	1019930.
business is regularly carried on  10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)  11 Total support. Add lines 7 through 10  12 472,682.  13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here  Section C. Computation of Public Support Percentage  14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))  15 Public support percentage from 2008 Schedule A, Part II, line 14  16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization qualifies as a publicly supported organization	9	Net income from unrelated business						
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or loss from the sale of capital assets (Explain in Part IV)  11 Total support. Add lines 7 through 10  12 472, 682.  13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here  Section C. Computation of Public Support Percentage  14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))  15 Public support percentage from 2008 Schedule A, Part II, line 14  16 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  16 a 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  17 a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization  17 a 10% -facts-and-circumstances" test. The organization qualifies as a publicly supported organization.		business is regularly carried on						
assets (Explain in Part IV)  11 Total support. Add lines 7 through 10  12 Gross receipts from related activities, etc (see instructions)  13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)  organization, check this box and stop here  Section C. Computation of Public Support Percentage  14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))  15 Public support percentage from 2008 Schedule A, Part II, line 14  16 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  17 a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization  17 a 10% -facts-and-circumstances test - 2009. If the organization qualifies as a publicly supported organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization  18 assetic 12353999.  19 472,682.  10 472,682.  10 472,682.  11 4 56.01 %  15 52.65 %  15 52.65 %  16 a 33 1/3% or more, check this box and stop here. The organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.	10	Other income Do not include gain						
11 Total support. Add lines 7 through 10  Gross receipts from related activities, etc (see instructions)  12 472,682.  13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)  organization, check this box and stop here  Section C. Computation of Public Support Percentage  14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))  15 Public support percentage from 2008 Schedule A, Part II, line 14  16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization		or loss from the sale of capital						
12 472,682.  13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here  Section C. Computation of Public Support Percentage  14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))  15 Public support percentage from 2008 Schedule A, Part II, line 14  16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.				***				
First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here  Section C. Computation of Public Support Percentage  14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))  15 Public support percentage from 2008 Schedule A, Part II, line 14  16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test. The organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test. The organization qualifies as a publicly supported organization  17a 17a 17a 17a 17b 17a 17a 17b 17a 17a 17b 17a 17a 17b 17a	11	Total support. Add lines 7 through 10	<u> </u>	※終			36 F F R	
organization, check this box and stop here  Section C. Computation of Public Support Percentage  14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))  15 Public support percentage from 2008 Schedule A, Part II, line 14  16 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  17 a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization  17 a 10% -facts-and-circumstances test. The organization qualifies as a publicly supported organization.	12	Gross receipts from related activities	, etc (see instructi	ons)			12	<u>472,682.</u>
Section C. Computation of Public Support Percentage  14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))  15 Public support percentage from 2008 Schedule A, Part II, line 14  16 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  17 a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.	13	<del>-</del>	•	s first, second, thir	d, fourth, or fifth to	ax year as a sectio	n 501(c)(3)	
Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))  Public support percentage from 2008 Schedule A, Part II, line 14  15	<u> </u>	organization, check this box and sto	p here	_				
Public support percentage from 2008 Schedule A, Part II, line 14  15 52.65 %  16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	Sec	ction C. Computation of Publ	lic Support Pe	rcentage				
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.	14	Public support percentage for 2009 (	line 6, column (f) d	ivided by line 11, o	column (f))		14	
stop here. The organization qualifies as a publicly supported organization  b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.	15	Public support percentage from 2008	3 Schedule A, Part	II, line 14		•	15	<u>52.65 %</u>
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.	16a		-			14 is 33 1/3% or m	nore, check this bo	
and stop here. The organization qualifies as a publicly supported organization  17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.		stop here. The organization qualifies	as a publicly supp	orted organization	1			<b>▶</b> L <b>X</b> ∃
17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.	b	9 33 1/3% support test - 2008. If the o	organization did no	t check a box on l	ne 13 or 16a, and	line 15 is 33 1/3%	or more, check th	nis box
and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.		and stop here. The organization qua	lifies as a publicly :	supported organiz	ation			. ▶∟
meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.	17a	10% -facts-and-circumstances tes	t - 2009. If the orga	anızatıon dıd not c	heck a box on line	e 13, 16a, or 16b, a	and line 14 is 10%	or more,
		and if the organization meets the "fac	cts-and-circumstan	ices" test, check t	his box and <b>stop i</b>	nere. Explain in Pa	rt IV how the orga	nızation
b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or		meets the "facts-and-circumstances"	test The organiza	ation qualifies as a	publicly supported	d organization .		▶∟
	b	10% -facts-and-circumstances tes	t - 2008.If the orga	anization did not c	heck a box on line	e 13, 16a, 16b, or 1	17a, and line 15 is	10% or
more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the		more, and if the organization meets t	he "facts-and-circu	ımstances" test, c	heck this box and	stop here. Explair	n in Part IV how th	e
organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization				•	•			
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	18	Private foundation. If the organization	on did not check a	box on line 13, 16	a, 16b, 17a, or 17			

	rt III   Support Schedule for C	)rganizations	Described in	Section 509(a	(Complete only	ıf you checked t	the box on line 9 of Part I.)
Sec	tion A. Public Support		· · · · · · · · · · · · · · · · · · ·	····			
Cale	endar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and				1	1	
	membership fees received (Do not					İ	
	ınclude any "unusual grants ")						
2	Gross receipts from admissions,						
	merchandise sold or services per- formed, or facilities furnished in				-	1	
	any activity that is related to the						
	organization's tax-exempt purpose					<del></del>	
3	Gross receipts from activities that					1	
	are not an unrelated trade or bus-						
_	iness under section 513						
4	Tax revenues levied for the organ-					1	
	ization's benefit and either paid to or expended on its behalf						
E	,				<del>                                      </del>	<del></del>	
5	The value of services or facilities furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5			-			
	Amounts included on lines 1, 2, and					-	
	3 received from disqualified persons	,				İ	
b	Amounts included on lines 2 and 3 received						
	from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
_8	Public support (Subtract line 7c from line 6)	€`	*	** ** * * * * * * * * * * * * * * * *	1 X V. J		Ž
Sec	tion B. Total Support						
Cale	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9	Amounts from line 6						
10a	Gross income from interest,					•	
	dividends, payments received on securities loans, rents, royalties						
	and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b,						
	whether or not the business is						
	regularly carried on				<u> </u>	<u> </u>	
12	Other income. Do not include gain or loss from the sale of capital						
	assets (Explain in Part IV.)				<u> </u>	<del> </del>	
	Total support (Add lines 9, 10c, 11, and 12)					<u> </u>	
14	First five years. If the Form 990 is for	r the organization's	s first, second, thii	d, fourth, or fifth	tax year as a secti	on 501(c)(3) or	ganization,
500	check this box and stop here	io Cuppert Do			<del></del>		<u> </u>
	Etion C. Computation of Publ			(0)		145	0/
	Public support percentage for 2009 (		•	column (t))	• •	15	<u>%</u>
16 Sec	Public support percentage from 2008 ction D. Computation of Investigation				•	16	
		•	<del></del>			47	%
17	Investment income percentage for 20		•	ne 13, column (1))	•	17	%
18 19a	Investment income percentage from : 33 1/3% support tests - 2009. If the			on line 14 and lin	ne 15 is more than	18   33 1/3% and	
158							mic ir is not
ь	more than 33 1/3%, check this box a	-	=				. ► □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □
	33 1/3% support tests - 2008. If the line 18 is not more than 33 1/3%, che						. —
20	line 18 is not more than 33 1/3%, che Private foundation. If the organization						
	1 11 Take Touridation. If the Organizatio	n did not check a	DOX OIT HITE 14, 18	a, or rap, check			m 990 or 990-FZ) 2006

### Schedule D

Department of the Treasury

Internal Revenue Service

(Form 990)

Supplemental Financial Statements

Complete if the organization answered "Yes," to Form 990,

Part IV, line 6, 7, 8, 9, 10, 11, or 12.

➤ Attach to Form 990. ➤ See separate instructions.

2009

Open to Public Inspection

BULLIS-PURISSIMA ELEMENTARY SCHOOL **Employer identification number** Name of the organization 48-1298690 FOUNDATION Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6. (b) Funds and other accounts (a) Donor advised funds Total number at end of year 1 2 Aggregate contributions to (during year) 3 Aggregate grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Part II | Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7 Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements 2a b Total acreage restricted by conservation easements 2b Number of conservation easements on a certified historic structure included in (a) 2c d Number of conservation easements included in (c) acquired after 8/17/06 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of ☐ Yes violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year 6 7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year > \$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) \_\_\_ Yes In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items: a Revenues included in Form 990, Part VIII, line 1 **b** Assets included in Form 990, Part X

	dule D (Form 990) 2009 <b>FOUNDAT</b>					<u>48-12</u>			
Pai	t III Organizations Maintaining C								
3	Using the organization's acquisition, accessi	on, and other records	s, check any of the	following that are a s	significant i	use of its	collectio	n item	s
	(check all that apply):								
а	Public exhibition	d	Loan or exc	hange programs					
b	Scholarly research	е	Other						
С	Preservation for future generations								
4	Provide a description of the organization's co	ollections and explain	how they further the	he organization's exe	empt purpo	se in Parl	XIV.		
5	During the year, did the organization solicit of	r receive donations o	f art, historical trea	sures, or other simila	ır assets		_	_	,
	to be sold to raise funds rather than to be ma	aintained as part of th	ne organization's co	ollection?			Yes		<u>No</u>
Pa	rt IV Escrow and Custodial Arran		te if organization ai	nswered "Yes" to Fo	rm 990, Pa	rt IV, line	9, or		
	reported an amount on Form 990, Pa	rt X, line 21							
1a	Is the organization an agent, trustee, custod	ian or other intermedi	ary for contribution	is or other assets no	t included		_		٦
	on Form 990, Part X?					L.	」 Yes	<u> </u>	No
b	If "Yes," explain the arrangement in Part XIV	and complete the fol	lowing table <sup>.</sup>		f <del>-</del> 1				
							Amoun	<u>t</u>	
С	Beginning balance				1c		<del></del>		
d	Additions during the year				1d				
е	Distributions during the year				1e				
f	Ending balance				1f			<del></del>	<del></del>
	Did the organization include an amount on F	orm 990, Part X, line :	21?			ــــا	」Yes	L	J No
	If "Yes," explain the arrangement in Part XIV		·						
Pa	rt V Endowment Funds. Complete					<del></del>			<del></del>
		(a) Current year	(b) Pnor year	(c) Two years back	(d) Three )	/ears back	(e) Fou	<u>r years</u>	back
1a	Beginning of year balance	21,615.	<u>25,026.</u>	*	3. (	<u> </u>	7 3 2 (32)	<del></del>	- (3) (1) (1) (1) (1) (1) (1) (1) (1) (1) (1
b	Contributions		7,304.	4		2	1 200	\$5% AC	386
С	Net investment earnings, gains, and losses	7,580.	-10,715.		1 2 <b>%</b> 1 4	- N	200	x	
d	Grants or scholarships			* (\$\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	10 10 / 10 / 10 / 10 / 10 / 10 / 10 / 1	The state of the s	3``` / a** 50	(10 %) (27 +2 +24	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
е	Other expenditures for facilities								
	and programs			\$ \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	296,863 224,863,23	* . **********************************	4 Deri	- No. 1
f	Administrative expenses .	24.		(XC)22	8785X	1 1923	rest.	- C41	39 j
g	End of year balance	29,171.	21,615.	W W 3		55	2. c. 2. 3	<u>% ``</u>	er Secon
2	Provide the estimated percentage of the year								
а	Board designated or quasi-endowment	100.00	_%						
þ	Permanent endowment >00	%							
С		%							
За	Are there endowment funds not in the posse	ession of the organiza	ation that are held a	and administered for	the organi	zation			
	by:						0.0	Yes	
	(i) unrelated organizations						3a(i)		X
	(ii) related organizations			•	•		3a(ii)		<u> </u>
b	If "Yes" to 3a(II), are the related organization:						_3b		
Par	Describe in Part XIV the intended uses of the rt VI Investments - Land, Building			Doub V. Ima 40			_		
Pa		1				: 1	400		
	Description of investment	(a) Cost or ot	1 ''	1	Accumulate		( <b>d</b> ) Boo	k valu	е
	Land	basis (investm	ierit) Dasis	(Other) de	epreciation	<del>-  </del>			
	Land				<u> </u>	<del>`                                     </del>			
b	Buildings					_			
<b>C</b>	Leasehold improvements								
d	Equipment								<del></del>
	Other  L Add lines 1a through 1e (Column (d) must e	aud Farm 000 Dad	V solume (D) has	10(a) )	<del></del>				0.

Schedule D (Form 990) 2009

48-1298690 Page 3 Schedule D (Form 990) 2009 FOUNDATION Part VII Investments - Other Securities. See Form 990, Part X, line 12. (c) Method of valuation: (a) Description of security or category (b) Book value (including name of security) Cost or end-of-year market value Financial derivatives Closely-held equity interests Other £ 7 25.55 × · Total. (Col (b) must equal Form 990, Part X, col (B) line 12.) Part VIII Investments - Program Related. See Form 990, Part X, line 13 (c) Method of valuation: (a) Description of investment type (b) Book value Cost or end-of-year market value China Carried Contract of the <u>.</u> Total. (Col (b) must equal Form 990, Part X, col (B) line 13.) Part IX Other Assets. See Form 990, Part X, line 15 (b) Book value (a) Description Total. (Column (b) must equal Form 990, Part X, col (B) line 15) Part X Other Liabilities. See Form 990, Part X, line 25 (a) Description of liability (b) Amount Federal income taxes

2. FIN 48 Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Total. (Column (b) must equal Form 990, Part X, col (B) line 25)

Sche	edule D (Form 990) 2009 FOUNDATION	i sch	ООП		48-1	298690	Page 4
	rt XI Reconciliation of Change in Net Assets from Form 990 to	Audite	d Finan	cial S			rage v
1	Total revenue (Form 990, Part VIII, column (A), line 12)	Audito	<u> </u>			1,734,	286
2	Total expenses (Form 990, Part IX, column (A), line 25)		•	2		$\frac{1}{2},007$	
3	Excess or (deficit) for the year. Subtract line 2 from line 1			3		-273,	
4	Net unrealized gains (losses) on investments		•	4			446.
5	Donated services and use of facilities			5			
6	Investment expenses	•		6		-	
7	Prior period adjustments			7	_		
8	Other (Describe in Part XIV)			8			
9	Total adjustments (net). Add lines 4 through 8		•	9		39,	446.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 ar	nd 9		10		-234,	022.
Pa	t XII   Reconciliation of Revenue per Audited Financial Statement	ents Wit	h Reve	nue p	er Return		_
1	Total revenue, gains, and other support per audited financial statements				1		
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12						
а	Net unrealized gains on investments	2a					
b	Donated services and use of facilities	2b			250 -		
С	Recoveries of prior year grants	2c					
d	Other (Describe in Part XIV)	2d					
е	Add lines 2a through 2d				2e		
3	Subtract line 2e from line 1				3		
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1.	1 1					
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a					
b	Other (Describe in Part XIV)	4b					
	Add lines 4a and 4b				4c		
D <sub>2</sub>	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12) rt XIII Reconciliation of Expenses per Audited Financial Statem	oonto Mi	th Evn	20000	por Petur		
	· · · · · · · · · · · · · · · · · · ·	IGHES AA	ui Expe	511565		<u> </u>	
1	Total expenses and losses per audited financial statements				1		
2	Amounts included on line 1 but not on Form 990, Part IX, line 25.	الما			(C) (O)		
a	Donated services and use of facilities	2a					
	Prior year adjustments Other losses	2b 2c					
	Other (Describe in Part XIV)	2d					
	Add lines 2a through 2d	20	· ··		2e		
3	Subtract line 2e from line 1				3		
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				<b>19</b>		
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a					
	Other (Describe in Part XIV.)	4b					
	Add lines 4a and 4b	<u> </u>			4c		
_ 5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)				5		
Pa	rt XIV Supplemental Information						
Com	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part	III, lines 1a	and 4; Pa	art IV, II	nes 1b and 2	o; Part V, line	4; Part
X, lın	e 2; Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also com	plete this p	oart to pro	ovide a	ny additional i	nformation.	
<u>PA</u>	RT V, LINE 4: TO PROVIDE FINANCIAL SUPPORT	TO E	NRICE	I ED	UCATION	<u>AL</u>	
EX.	PERIENCE IN A SMALL SCHOOL ENVIORNMENT.						
-				_			
					· · · · · · · · · · · · · · · · · · ·		
		<u>.</u>					
					<del></del>		

### **SCHEDULE G**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# Supplemental Information Regarding Fundraising or Gaming Activities

OMB No 1545-0047

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
 ► Attach to Form 990 or Form 990-EZ.

Open To Public Inspection

Name of the organization

Part I

BULLIS-PURISSIMA ELEMENTARY SCHOOL FOUNDATION

Employer identification number 48-1298690

Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part

1 Indicate whether the organization rais					•	
a Mail solicitations			_	overnment grants		
b Internet and email solicitations			-	nment grants		
c Phone solicitations	g L Special	tundra	using	events		
d In-person solicitations	er oral agreement with any individual	(motus	dina a	fficare directors tru	stees or	
2 a Did the organization have a written of key employees listed in Form 990, P						☐ No
b If "Yes," list the ten highest paid indi						
compensated at least \$5,000 by the		uu, it tt	ug. c	omorno andor milori		
		í				
(i) Name of individual		(iii) fundr have con or con	Dıd aışer	(iv) Gross receipts	(v) Amount paid to (or retained by)	(vi) Amount paid
or entity (fundraiser)	(ii) Activity	have c	ustody trol of	from activity	fundraiser	to (or retained by) organization
		contrib	utions?		listed in col (i)	
		Yes	No			
		<u> </u>				
<del></del>						
				- "		
		ļ				
	_					
Total		£		h		on or boonsing
3 List all states in which the organization	on is registered or licensed to solicit	runas (	or nas	been notified it is ex	tempt from registrati	on or licensing.
						<u> </u>
				<del></del>		
				<u> </u>		
				<del></del>		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2009

BULLIS-PURISSIMA ELEMENTARY SCHOOL 48-1298690 Page 2 Schedule @ (Form 990 or 990-EZ) 2009 FOUNDATION Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000. (b) Event #2 (c) Other events (a) Event #1 (d) Total events (add col (a) through 12 WALKATHON AUCTION col. (c)) (total number) (event type) (event type) 206,207. 38,898 1 Gross receipts 136,340 30,969 11,225. 11,225 2 Less: Chantable contributions 194,982. 30,969. 38,898 125,115 Gross income (line 1 minus line 2) 4 Cash prizes Noncash prizes Direct Expenses 18,000. 18,000 Rent/facility costs 7 Food and beverages 8 Entertainment 19,653 44,869 73,437. 8,915. Other direct expenses 91,437 10 Direct expense summary Add lines 4 through 9 in column (d) 103,545. Net income summary. Combine line 3, column (d), and line 10 Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a (d) Total gaming (add (b) Pull tabs/instant (c) Other gaming Revenue (a) Bingo col. (a) through col. (c)) bingo/progressive bingo Gross revenue 2 Cash prizes Direct Expenses 3 Noncash prizes Rent/facility costs Other direct expenses Yes Yes Yes 6 Volunteer labor No No Direct expense summary Add lines 2 through 5 in column (d) 8 Net gaming income summary Combine line 1, column (d), and line 7 Yes No Enter the state(s) in which the organization operates gaming activities:

9a

10a

11

b If "No," explain:

b If "Yes," explain.

administer charitable gaming?

a is the organization licensed to operate gaming activities in each of these states?

Does the organization operate gaming activities with nonmembers?

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?

Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to

Schedule G (Form 990 or 990-EZ) 2009 FOUNDATION	48-129869	0 Pa	age 3
•		Yes	No
13 Indicate the percentage of gaming activity operated in:	7.5°, ,	. 10.25	3
a The organization's facility	<b>%</b>	12.5	
b An outside facility	%	87	
14 Enter the name and address of the person who prepares the organization's gaming/special events books and record	ds:	27.00	1:28
	, , %	3	1
Name		1 2 2 2 3	
	, 10.00 , 10.00	( }	, , ,
Address		à~	· 13
45- December 1997	15a	المداد	l wer I
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?	. 134		, ;
b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount	unt 🧏	i	
of gaming revenue retained by the third party > \$	⊷	( ) *	55
c If "Yes," enter name and address of the third party:	7, *	G. G.	[ * * · · ·
,	*5 ,		, ′
Name ▶		ূপিয় ১	1
		*	2 3
Address >		\$ 100 100 33	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	(3 <sup>1</sup> / <sub>2</sub> ),		
16 Gaming manager information.			(約 · *
		386	
Name			
			1,1,2%
Gaming manager compensation > \$			
			1
Description of services provided			9
	———   🌋 i		
	[` <i>}</i> }}	30.	13.87
		**	'l' .'·
Director/officer Employee Independent contractor		30.2	3
47. Mandatan diatuh dan			
17 Mandatory distributions	1.5		
a Is the organization required under state law to make charitable distributions from the gaming proceeds to	17a	W	1,00
retain the state gaming license?		- jar	3335
b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent organization's own exempt activities during the tax year ▶ \$	in tile	,	
Organization 5 Own exempt activities during the tax year > 5	1 1	1	, , , , , , , , , , , , , , , , , , ,

Schedule G (Form 990 or 990-EZ) 2009

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. Governments, and Individuals in the United States Grants and Other Assistance to Organizations, ▶ Attach to Form 990. Department of the Treasury

Internal Revenue Service

SCHEDULE

(Form 990)

OMB No 1545-0047	2009	Open to Public Inspection

ن ()

**Employer identification number** 

**2** EDUCATIONAL EXPERIENCE IN 48-1298690 FINANCIALLY SUPPORT AN (h) Purpose of grant THE FOUNDATION IS TO or assistance X Yes recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed. A SMALL SCHOOL Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection (g) Description of non-cash assistance NONE (f) Method of valuation (book, FMV, appraisal, other) NONE (e) Amount of non-cash assistance Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. (d) Amount of cash grant 1,946,715 SCHOOL BULLIS-PURISSIMA ELEMENTARY (c) IRC section if applicable 510(C)(3) Enter total number of section 501(c)(3) and government organizations 48-1298689 Part | General Information on Grants and Assistance (p) EIN criteria used to award the grants or assistance? FOUNDATION Enter total number of other organizations 1 (a) Name and address of organization or government 102 W. PORTOLA AVENUE BULLIS CHARTER SCHOOL Name of the organization LOS ALTOS, CA 94022 PartII

SEE PART IV FOR COLUMN (H) DESCRIPTIONS LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2009

Schedule I (Form 990) 2009 FOUNDATION

Part III. Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22
Use Part IV and Schedule I-1 (Form 990) if additional space is needed

Page 2 1

48-1298690

of valuation (f) Description of non-cash assistance				nation	AND						
(e) Method of valuation (book, FMV, appraisal, other)			:	additional inform	QUICKBOOKS				CIALLY	Ţ,	
(d) Amount of non- cash assistance				line 2, and any other	N			SCHOOL	IS TO FINANCIALLY	A SMALL SCHOOL ENVIORNMENT.	
(c) Amount of cash grant				on required in Part I,	ARE MAINTAINED			ULLIS CHARTER S		TE SCHOOL	
(b) Number of recipients				de the information	IONS	•	:	<u> </u>	THE	Z	
(a) Type of grant or assistance				Part IV   Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information	C, LINE 2: ALL	SPECIAL DONATIONS ARE NOTED AS SUCH.	PART II, LINE 1, COLUMN (H):	0 配 0	J. J.	PORT AN EDUCATIONAL EXPERIENCE	

Schedule I (Form 990) 2009

### SCHEDULE M (Form 990)

**Noncash Contributions** 

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Part I

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Open to Public Inspection

Name of the organization

Attach to Form 990. BULLIS-PURISSIMA ELEMENTARY SCHOOL

**Employer identification number** 48-1298690

FOUNDATION

Types of Property (d) (a) (b) (c) Method of determining Check if Number of Revenues reported on applicable Form 990, Part VIII, line 1g revenues contributions Art · Works of art 1 Art - Historical treasures 3 Art · Fractional interests Books and publications 5 Clothing and household goods 6 Cars and other vehicles 7 Boats and planes 8 Intellectual property 270,997. FAIR MARKET VALUE a Securities - Publicly traded X 41 Securities - Closely held stock 10 Securities - Partnership, LLC, or 11 trust interests 12 Securities - Miscellaneous 13 Qualified conservation contribution -Historic structures Qualified conservation contribution - Other 14 Real estate - Residential 15 Real estate - Commercial 16 17 Real estate - Other 18 Collectibles 19 Food inventory 20 Drugs and medical supplies Taxidermy 21 22 Historical artifacts 23 Scientific specimens 24 Archeological artifacts 25 Other 26 Other 27 Other 28 Other 29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgment 29 Ves No

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II

Does the organization have a gift acceptance policy that requires the review of any non-standard contributions? 31

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

If "Yes," describe in Part II

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II.

	162	140
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30a		_X_
		X
31		Δ.
32a		Х
4076		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule M (Form 990) 2009

### SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

## Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.



Name of	the organ	ızatıon		LLIS-1 UNDAT:		SIMA	ELEME	ENTAR	Y SCH	OOL		Employer 48-1	identit 2986	fication number
FORM	990,	PART	VI,	SECT	ION B	, LII	NE 11:	THE	FORM	990	IS RE	VIEWED	ву	THE
TREAS	SURER	AND '	THE (	<u>CHAIRI</u>	MAN.								<del></del>	
FORM	990,	PART	VI,	SECT	ION C	, LII	NE 19:	THE	FOUN	DATIC	N DOE	S NOT	MAKI	ITS
GOVE	RNING	DOCU	MENT	S AND	POLI	CIES	AVAII	ABLE	TO T	HE PU	JBLIC.			
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# Bullis Purissima Elementary School Foundation Officers and Board Members as of December 31, 2009

				Time Devoted	
	Name	Title	Address	per Week (hours)	Compensation Received
-	David Spector	Chair	26225 St Francis Road, Los Altos Hills, CA 94022	9	00.0\$
2	David Jaques	Chair	169 Marvin Avenue, Los Altos, CA 94022	9	00.0\$
3	David Conway	Secretary	928 Golden Way, Los Altos, CA 94024	1	\$0.00
4	Leonora Teng	Treasurer	306 Alvarado Ave, Los Altos, CA 94022	10-12	\$0.00
5	Allison Atkins	Board Member	26990 Orchard Hill Lane, Los Altos Hills, CA 94022	1	\$0.00
9	Kristen Moore	Board Member	26000 Torello Lane, Los Altos Hills, CA 94022	1	\$0.00
7	David Carter	Board Member	293 Steeper Avenue, Mountain View, CA 94040	1	\$0.00
8	John Phelps	Board Member	482 Border Hill Drive Los Altos CA 94024	+	\$0.00
6	Vikram Sahai	Board Member	898 Clinton Rd. Los Altos CA 94024	1	\$0.00
10	Peter Richardson	Board Member	11950 Rhus Ridge Drive Los Altos Hills, CA 94022	₩.	\$0.00
11	Tanya Radowicz	Board Member	155 Pine Lane, Los Altos, CA 94022	+	\$0.00
12	Brian Park	Board Member	248 Valley Street, Los Altos, CA 94022	-	\$0.00
13	Robert Bizcek	Board Member	603 Castle Lane, Los Altos, CA 94022		\$0.00
14	Francis La Poll	<b>Board Member</b>	13420 West Freemont Road, Los Altos Hills, CA 94022	-	\$0.00

ATTACHMENT A



Stocks	Shares		Date Date Received Sold		Sales Proceeds		Cost	Gain/(Loss)	
Otocks	Suares	Received	3010	Proceeds			COST		
Fidelity Z71-378801									
JENNISON NATURAL RESOURCES FD CL Z	235	10/21/09	10/22/09	\$	11,009.75	\$	11,002.70	\$	7.05
MARVELL TECH GROUP COM USDO 002	800	12/08/09	12/09/09		14,360.22		14,268.00		92 22
ADOBE SYS INC	142	12/04/09	12/09/09		5,048.80		5,177.32		(128.52
ALTERA CORP	395	09/08/09	09/09/09		8,003.18		7,967.15		36.03
AMERICAN INTL GROUP INC COM NEW	50	09/09/09	09/09/09		1,941.94		1,885.25		56.69
APPLE INC	25	08/19/09	08/21/09		4,202 14		4,096 88		105.26
APPLE INC	37	10/06/09	10/07/09		7,008.12		6,980.24		27.88
APPLE INC	50	11/05/09	11/06/09		9,704.25		9,670.50		33.75
APPLE INC	5	12/22/09	12/24/09		1,042.15		988.50		53.65
APPLE INC	21	12/21/09	12/24/09		4,368.89		4,151.91		216.98
ARUBA NETWORKS INC	820	11/10/09	11/11/09		7,618.17		7,449,70		168 47
BANK OF AMERICA CORP	410	09/15/09	09/16/09		7,020.07		6,955 65		64.42
BLUE COAT SYS INC NEW	160	12/17/09	12/24/09		4,710 08		4,314 40		395 68
CAPITAL ONE FINANCIAL CORP	137	09/09/09	09/09/09		5,074.56		5,029.96		44.60
CAVIUM NETWORKS INC	245	09/09/09	09/09/09		5,125 59		5,103.35		22 24
CISCO SYS INC	217	12/21/09	12/24/09		5,199.32		5,132.05		67.2
CISCO SYS INC	340	12/23/09	12/24/09		8,138.16		8,097.10		41 0
COPART INC	121	11/12/09	11/13/09		4,031.18		4,045.03		(13 8
EBAY INC	581	09/21/09	09/22/09		14,047.30		14,005 01		42 2
EBAY INC	340	11/24/09	11/24/09		7,940 99		7,976 40		(35 4
ENTERPRISE PRODUCTS PPTNS LP	370	10/16/09	10/19/09		10,899.85		10,964.95		(65.1
GOLDMAN SACHS GROUP INC	67	12/14/09	12/15/09		11,070.83		11,067.06		3.7
INTL BUSINESS MACH	94	09/01/09	09/01/09		10,947.41		11,065.21		(117.8
INTUIT INC	120	09/16/09	09/16/09		3,333.01		3,321.60		11.4
JUNIPER NETWORKS INC	40	09/09/09	09/09/09		1,031.97		1,017.80		14 1
MICROSOFT CORP	390	09/25/09	09/25/09		9,968.95		10,011 30		(42.3
MICROSOFT CORP	100	09/30/09	10/01/09		2,492.19		2,569.00		(76.8
OFFICE DEPOT INC	378	09/09/09	09/09/09		2,041 61		2,035.53		6.0
OMNIVISION TECHNOLOGIES INC	500	09/09/09	09/10/09		7,772 00		7,772.50		(0.5
REGIONS FINL CORP	182	09/09/09	09/09/09		1,011 17		1,020 11		(8.9
SYNOPSYS INC	220	10/21/09	10/22/09		5,072.19		5,095.20		(23 0
WELLS FARGO & CO NEW	160	10/21/03	10/22/09		4,471.98		4,504 80		(32.8
Subtotal	100	10/23/03	10/28/03	Ś	205,708 02	•	204,742.16	٠.	965 8
				7	203,706 02	,	204,742.10	ð	303 0
Charles Schwab 1038-1062									
APPLE INC	72	02/18/09	02/24/09	\$	6,507.01	\$	6,788.52	\$	(281.5
APPLE INC	17	09/21/09	09/25/09		3,133.66		3,117 63		16.0
APPLE INC	38	10/26/09	11/04/09		7,350.50		7,730.15		(379.6
BAIDU INC ADR	44	09/08/09	09/09/09		15,947.63		15,602.40		345 2
KEYNOTE SYSTEMS INC	370	12/21/09	12/29/09		4,068.04		3,955.30		112.7
NETFLIX INC	225	10/05/09	10/07/09		10,326.21		10,181.25		144.9
NVIDIA CORP	50	02/26/09	02/27/09		406.04		417 50		(11 4
ORACLE CORPORATION	515	10/15/09	10/19/09		11,317.27		10,894.83		422.4
ORACLE CORPORATION	310	10/13/09	10/13/09		6,816.79		6,833.95		(17.1
NVIDIA CORP	300	10/22/09	12/15/09		4,598.23		4,689 00		(90 7
Subtotal	300	12/10/03	12/13/09	\$	70,471.38	\$	70,210 53	\$	260 8

\$ (3,137.89)

# 7

## BULLIS PURISSIMA ELEMENTARY SCHOOL FOUNDATION SCHEDULE OF STOCK SALES - 2009

Stocks	Shares	Date Purchased	Date Sold	Sales Proceeds			Cost	Gain/(Loss)	
Fidelity Z71-378828									
VANGUARD INTL EQUITY INDEX FD INC FTSE	28	05/08/08	06/15/09	Ś	1,016 21	\$	1,610.69	\$	(594.48)
VANGUARD INDEX FDS VANGUARD TOTAL STK	22	05/07/08	06/15/09	•	1,031.69	Ť	1,528.22		(496.53)
Subtotal		,,		\$	2,047.90	\$	3,138.91	\$	(1,091.01)
Fidelity Z71-378003									
FIRST BK BEVERLY HILLS FSB CA	63,000	10/20/2008	5/12/2009	\$	63,000.00	\$	62,518.05	\$	481.95
LEHMAN BROS FSB WILMINGTON DE	95,000	10/20/2008	2/23/2009		95,000.00		95,095.00		(95.00)
MAGNET BK SALT LAKE CITY UTAH	15,000	10/22/2008	2/19/2009		15,000.00		15,067.50		(67.50)
MUTUAL BK HARVEY ILL CD	94,000	10/20/2008	8/5/2009		94,000.00		95,052.80		(1,052.80)
WARREN BK MICH CD	80,000	8/5/2009	10/7/2009		80,000.00		82,692.00		(2,692.00)
WESTERNBANK P R CD	18,000	10/17/2008	9/8/2009		18,000.00		17,848.24		151.76
FAR EAST NATL BK LOS ANGELES	95,000	9/18/2008	12/30/2009		95,000.00		95,000.00		0.00
Subtotal			,	\$	460,000.00	\$	463,273.59	\$	(3,273.59)
Charles Schwab 4090-1291									
NEW FRONTIER BK	95,000	09/17/08	04/21/09	\$	95,000.00	\$	95,000.00	\$	•
ALPINE BANK N A	95,000		06/29/09		95,000.00		95,000.00		0.00
Subtotal	•			\$	190,000.00	\$	190,000.00	\$	
Total				\$	652,047.90	\$	656,412.50	\$	(4,364.60)

Form 8868 (Rev. 4-2009)			Page 2					
If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and	check this bo	<u></u>	<b>▶</b> X					
Note. Only complete Part II if you have already been granted an automatic 3-month extension on a p								
● If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	_						
Partill Additional (Not Automatic) 3-Month Extension of Time. Only file the	original (no co	pies needed).						
Name of Exempt Organization	Employer identification number							
Type of BULLIS-PURISSIMA ELEMENTARY SCHOOL								
FOUNDATION FOUNDATION	a de la compa	8690						
File by the extended Number, street, and room or suite no. If a P.O. box, see instructions.	Crisco representation of the control							
due date for filing the 102 W. PORTOLA AVENUE								
return See   City, town or post office, state, and ZIP code For a foreign address, see instructions.	The Party of the P	***						
LOS ALTOS, CA 94022								
Check type of return to be filed (File a separate application for each return):		_ <del>.</del>						
	m 1041-A	Form 5227	Form 8870					
Form 990-BL Form 990-PF Form 990-T (trust other than above) Form	m 4720 🛚	Form 6069						
STOP! Do not complete Part II if you were not already granted an automatic 3-month extension	on a previous	sly filed Form 8	3868.					
	· on o protection	.,						
LEONORA TENG	040	00						
• The books are in the care of > 306 ALVARADO AVENUE - LOS ALTOS,	CA 940	22						
Telephone No. ► 650-823-1806 FAX No. ►			_					
• If the organization does not have an office or place of business in the United States, check this bu								
If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)								
box . If it is for part of the group, check this box and attach a list with the names a	ind EINS of all	members the e	xtension is for.					
4 I request an additional 3-month extension of time until NOVEMBER 15, 2010.  5 For calendar year 2009, or other tax year beginning, and ending								
	and ending al retum	Change	n accounting period					
7 State in detail why you need the extension	ai retum	Change (	it accounting period					
THE TAXPAYER NEEDS MORE TIME TO COLLECT ADDITION	NAI. TNE	ORMATTO	I IN ORDER					
TO PREPARE A COMPLETE AND ACCURATE TAX RETURN.	HILL THE	Old III I U.						
8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less	s anv							
nonrefundable credits. See instructions.		8a \$						
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and ex	stimated	Caric.						
tax payments made. Include any pnor year overpayment allowed as a credit and any amount p								
previously with Form 8868.		8b \$						
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required	i, deposit							
with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). Se		8c \$	<u> N/A</u>					
Signature and Verification								
Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief,								
it is true, correct, and complete, and that I am authorized to prepare this form.			c/c/.					
Signature > / / / / / / / / / / / / / / / / / /		Date -	4 1/0					
		Fo	orm <b>8866</b> (Rev. 4-2009)					