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## Form 990-PF

#### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2009, or tax year beginning 2009, and ending G Check all that apply Initial Return of a former public charity Initial return Final return Amended return Address change Name change Name of foundation Employer identification number Use the IRS label. KRIZ CHARITABLE FUND INC 48-1187801 Otherwise, Number and street (or P O box number if mail is not delivered to street address) Room/suite В Telephone number (see the instructions) print PO BOX 1550 (508) 540-0600 or type. ZIP code See Specific City or town State C If exemption application is pending, check here Instructions LAWRENCE 66044 1 Foreign organizations, check here Н Check type of organization: X Section 501(c)(3) exempt private foundation 2 Foreign organizations meeting the 85% test, check here and attach computation | Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated Fair market value of all assets at end of year J Accounting method. X Cash under section 507(b)(1)(A), check here (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination 2,152,976. (Part I, column (d) must be on cash basis ) under section 507(b)(1)(B), check here Part | Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements Expenses (The total of amounts in expenses per books income income for charitable columns (b), (c), and (d) may not necespurposes sarily equal the amounts in column (a) (cash basis only) (see the instructions)) Contributions, gifts, grants, etc, received (att sch) 2 Ck ► X If the foundn is not req to att Sch B Interest on savings and temporary 102. 102 102 cash investments Dividends and interest from securities 38,754. 38,754. 38,754 5a Gross rents **b** Net rental income or (loss) WAY 4mg 7RM 76 6a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) 76. Net short-term capital gain 9 Income modifications 10a Gross sales less returns and allowances CANNED b Less Cost of goods sold OGDEN. UT c Gross profit/(loss) (att sch) 11 Other income (attach schedule) See Line 11 Stmt 337 337 337 Total. Add lines 1 through 11 39,269. 39,269 39,193 12 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16 a Legal fees (attach schedule) ADMINISTRAT b Accounting fees (attach sch) 2,408. 2,408 2,408 c Other prof fees (attach sch) 18 Taxes (attach schedule)(see instr.) See Line 18 Stmt 442 442. 442 Depreciation (attach sch) and depletion ¥ 20 Occupancy 21 Travel, conferences, and meetings EXPEN 22 Printing and publications 23 Other expenses (attach schedule) See Line 23 Stmt 242 242 242 24 Total operating and administrative expenses. Add lines 13 through 23 3,092 3,092 3,092 25 Contributions, gifts, grants paid 102,900. 102,900. Total expenses and disbursements. Add lines 24 and 25 105,992. 3,092 3,092 102,900. 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements -66,723 b Net investment income (if negative, enter -0-) 36,177 C Adjusted net income (if negative, enter -0-) 36,101.

Form	990-	PF (2009) KRIZ CHARITABLE FUND INC		48-118	37801 Page <b>2</b>
Part	H I	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	
rait		(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing	29,717.	24,512.	24,512.
	2	Savings and temporary cash investments	244,351.	432,550.	432,550.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts ▶		_	
	5	Grants receivable .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch)			
Ą		Less: allowance for doubtful accounts			,
A S E T	8	Inventories for sale or use .			
E	9	Prepaid expenses and deferred charges			
Ś	10 a	Investments — U.S. and state government obligations (attach schedule)			
	t	Investments — corporate stock (attach schedule)	1,650,910.	1,401,564.	1,691,285.
	(	: Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis			
		Less: accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment, basis ►			
		Less. accumulated depreciation			
		(attach schedule)		13.	
		Other assets (describe PREPAID FEDERAL EXCISE TAX)  Total assets (to be completed by all filers —	5,000.	4,629.	4,629.
	17	see instructions. Also, see page 1, item I)	1,929,978.	1,863,255.	2,152,976.
ī	17	F			1
A B		Grants payable		<del></del>	
ı	19			<del></del>	
L	20	Loans from officers, directors, trustees, & other disqualified persons			I
Ť	21	Mortgages and other notes payable (attach schedule)			Í.
E	22	Other liabilities (describe		<del></del>	1
S	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			ı
N F	24	Unrestricted	•		,
N F E U T N	25	Temporarily restricted			
D	26	Permanently restricted			
A S S A E L T A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			1
ĒĹ	27	Capital stock, trust principal, or current funds			
T A S N	28	Paid-in or capital surplus, or land, building, and equipment fund			1
С	29	Retained earnings, accumulated income, endowment, or other funds	1,929,978.	1,863,255.	
O E	30	Total net assets or fund balances (see the instructions)	1,929,978.	1,863,255.	1
•	31	Total liabilities and net assets/fund balances (see the instructions)	1,929,978.	1,863,255.	
Part		Analysis of Changes in Net Assets or Fund Balance			
1	Total end-	net assets or fund balances at beginning of year — Part II, columi of-year figure reported on prior year's return)	n (a), line 30 (must agre	ee with	1,929,978.
2	Ente	r amount from Part I, line 27a		2	-66,723.
		increases not included in line 2 (itemize)		3	
		lines 1, 2, and 3	<b>-</b>	4	1,863,255.
		ases not included in line 2 (itemize)		5	
_6	Total	net assets or fund balances at end of year (line 4 minus line 5) -	Part II, column (b), line		1,863,255.

Part IV   Capital Gains and	Losses for Tax on Investmen	it Income				
(a) List and described 2-story brick warehold	be the kind(s) of property sold (e.g , ruse; or common stock, 200 shares ML		( <b>b)</b> How ac P — Purc D — Dona	hase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a MARRIOTT INTERNATI	ONAL INC CASH IN LIEU		D		07/30/09	07/30/09
b MARRIOTT INTERNATI	ONAL INC CASH IN LIEU		D		09/03/09	09/03/09
c MERCK & COMPANY IN	C CASH IN LIEU		D		11/05/09	11/05/09
d MARRIOTT INTERNATI	ONAL INC CASH IN LIEU		D		12/03/09	12/03/09
<u>e</u>						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basi plus expense of sale			(h) Gain or (e) plus (f) m	
a20	·		0.			20.
<u>b</u> 8			0.			8.
c 26			0.			26.
d 22	•		0.	-		22.
e	1					
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if an			<b>(I)</b> Gains (Colt Jain minus column (F an -0 ) <b>or</b> Losses (fr	(), but not less
a	*****					20.
b						8.
С						26.
d						22.
e	<u> </u>					
2 Capital gain net income or (ne	et capital loss) — If gain, also If (loss), en	enter in Part I, line 7 ter -0- in Part I, line 7		2		76.
3 Net short-term capital gain or	(loss) as defined in sections 1222(5) a	and (6).				
If gain, also enter in Part I, lin	e 8, column (c) (see the instructions).	If (loss), enter -0-				
				: 3 ∣		
	er Section 4940(e) for Reduce					
Part V Qualification Unde	er Section 4940(e) for Reduce e foundations subject to the section 4					
Part V Qualification Unde	e foundations subject to the section 4					
(For optional use by domestic private if section 4940(d)(2) applies, leave to	e foundations subject to the section 4 this part blank	940(a) tax on net investment	income )		□ Voc	V No.
Part V Qualification Under (For optional use by domestic private If section 4940(d)(2) applies, leave the Was the foundation liable for the section 4940 (d) (e) applies, leave the section 4940 (d) (e) applies (	e foundations subject to the section 4 his part blank ction 4942 tax on the distributable am	940(a) tax on net investment ount of any year in the base i	income )		Yes	X No
Part V Qualification Under (For optional use by domestic private If section 4940(d)(2) applies, leave the Was the foundation liable for the section 'Yes,' the foundation does not qualification.	e foundations subject to the section 4 this part blank ction 4942 tax on the distributable am lify under section 4940(e) Do not con	940(a) tax on net investment bunt of any year in the base property the pase property.	income) period?		Yes	X No
Part V Qualification Under (For optional use by domestic private If section 4940(d)(2) applies, leave the Was the foundation liable for the section 'Yes,' the foundation does not qualification.	e foundations subject to the section 4 his part blank ction 4942 tax on the distributable am	940(a) tax on net investment bunt of any year in the base property the pase property.	period?	s	Yes  (d)  Distribution  umn (b) divided	ratio
Part V Qualification Under (For optional use by domestic private If section 4940(d)(2) applies, leave to Was the foundation liable for the section 'Yes,' the foundation does not quantain to the section of the section	this part blank  ction 4942 tax on the distributable am  lify under section 4940(e) Do not cor  in each column for each year, see the  (b)	ount of any year in the base papers this part.  Instructions before making a (c)  Net value of noncharitable-use asse	period? any entrie	s	(d) Distribution	ratio by column (c))
Part V Qualification Under (For optional use by domestic private If section 4940(d)(2) applies, leave to the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(	this part blank  ction 4942 tax on the distributable am lify under section 4940(e) Do not corun each column for each year, see the (b)  Adjusted qualifying distributions	ount of any year in the base papers this part. Instructions before making a (c) Net value of	period? any entrie	s	(d) Distribution	ratio
Part V Qualification Under (For optional use by domestic private If section 4940(d)(2) applies, leave to Was the foundation liable for the section 'Yes,' the foundation does not quantum to the section of the section	this part blank  ction 4942 tax on the distributable am lify under section 4940(e). Do not corin each column for each year, see the (b).  Adjusted qualifying distributions.	ount of any year in the base papers this part. Instructions before making a (c) Net value of noncharitable-use asse	period? any entrie ets 2,181.	s	(d) Distribution	ratio by column (c))
Part V Qualification Under (For optional use by domestic private If section 4940(d)(2) applies, leave to Was the foundation liable for the section 1 Enter the appropriate amount  (a)  Base period years Calendar year (or tax year beginning in)  2008 2007	this part blank  ction 4942 tax on the distributable am lify under section 4940(e) Do not cor in each column for each year, see the (b)  Adjusted qualifying distributions  78,359. 49,500.	ount of any year in the base papers this part.  Instructions before making a (c) Net value of noncharitable-use asset	period? eny entrie ets 2,181. 2,836.	s	(d) Distribution	ratio by column (c)) 0.039935 0.019977
Part V Qualification Under (For optional use by domestic private of section 4940(d)(2) applies, leave to the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(	this part blank  ction 4942 tax on the distributable am lify under section 4940(e) Do not cor in each column for each year, see the  (b)  Adjusted qualifying distributions  78,359.  49,500.  70,957.	punt of any year in the base puplete this part.  Instructions before making a (c) Net value of noncharitable-use asset 1,962 2,477 2,052	period?  any entrie ets  2,181.  7,836.  1,551.	s	(d) Distribution	ratio by column (c)) 0.039935 0.019977 0.034570
Part V Qualification Under (For optional use by domestic private If section 4940(d)(2) applies, leave to Was the foundation liable for the section 'Yes,' the foundation does not quate 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005	this part blank  ction 4942 tax on the distributable am lify under section 4940(e) Do not cor in each column for each year, see the  (b)  Adjusted qualifying distributions  78,359.  49,500.  70,957.  28,024.	ount of any year in the base papelete this part. Instructions before making a (c) Net value of noncharitable-use asset 1,962 2,477 2,052 1,917	period?  any entrie ets  2,181.  7,836.  1,551.	s	(d) Distribution	0.039935 0.019977 0.034570 0.014612
(For optional use by domestic private (For optional use	this part blank  ction 4942 tax on the distributable am lify under section 4940(e) Do not cor in each column for each year, see the  (b)  Adjusted qualifying distributions  78,359.  49,500.  70,957.  28,024.	ount of any year in the base proplete this part. Instructions before making a (c) Net value of noncharitable-use asset 1,962 2,477 2,052 1,917 1,803	period?  any entrie ets  2,181.  7,836.  1,551.	(colu	(d) Distribution	0.039935 0.019977 0.034570 0.014612 0.049914
(For optional use by domestic private (For optional use (F	this part blank  ction 4942 tax on the distributable am lify under section 4940(e) Do not cor in each column for each year, see the (b)  Adjusted qualifying distributions  78,359.  49,500.  70,957.  28,024.  90,000.	pount of any year in the base proplete this part. Instructions before making a (c) Net value of noncharitable-use asset 1,962 2,477 2,052 1,917 1,803	period?  any entrie ets  2,181.  7,836.  1,551.	(colu	(d) Distribution umn (b) divided	0.039935 0.019977 0.034570 0.014612 0.049914 0.159008
(For optional use by domestic private (For optional use (F	this part blank  ction 4942 tax on the distributable am lify under section 4940(e) Do not cor in each column for each year, see the  (b)  Adjusted qualifying distributions  78, 359.  49, 500.  70, 957.  28, 024.  90, 000.	pount of any year in the base proplete this part. Instructions before making a (c) Net value of noncharitable-use asset 1,962 2,477 2,052 1,917 1,803	period?  any entrie ets  2,181.  7,836.  1,551.	(colu	(d) Distribution umn (b) divided	0.039935 0.019977 0.034570 0.014612 0.049914 0.159008 0.031802
Part V Qualification Under (For optional use by domestic private of the section 4940(d)(2) applies, leave to the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(	this part blank  ction 4942 tax on the distributable am lify under section 4940(e) Do not corn each column for each year, see the (b)  Adjusted qualifying distributions  78,359.  49,500.  70,957.  28,024.  90,000.	pount of any year in the base proplete this part. Instructions before making a (c) Net value of noncharitable-use asset 1,962 2,477 2,052 1,917 1,803	period?  any entrie ets  2,181.  7,836.  1,551.	2 3 4	(d) Distribution umn (b) divided	0.039935 0.019977 0.034570 0.014612 0.049914 0.159008 0.031802
Part V Qualification Under (For optional use by domestic private of section 4940(d)(2) applies, leave to the section 4040(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(	this part blank  ction 4942 tax on the distributable am lify under section 4940(e) Do not corn each column for each year, see the (b)  Adjusted qualifying distributions  78,359.  49,500.  70,957.  28,024.  90,000.	pount of any year in the base proplete this part. Instructions before making a (c) Net value of noncharitable-use asset 1,962 2,477 2,052 1,917 1,803	period?  any entrie ets  2,181.  7,836.  1,551.	2 3 4 5	(d) Distribution umn (b) divided	0.039935 0.019977 0.034570 0.014612 0.049914 0.159008 0.031802 2,778,817.
Part V Qualification Under (For optional use by domestic private of section 4940(d)(2) applies, leave to the section 4040(d) applies, leave to the section 4940(d)(2) applies, leave to the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(	this part blank  ction 4942 tax on the distributable am lify under section 4940(e) Do not cor in each column for each year, see the  (b) Adjusted qualifying distributions  78,359. 49,500. 70,957. 28,024. 90,000.  ne 5-year base period — divide the tot in has been in existence if less than 5  intable-use assets for 2009 from Part 3	pount of any year in the base pupilete this part. Instructions before making a (c) Net value of noncharitable-use asset 1,962 2,477 2,052 1,917 1,803	period?  any entrie ets  2,181.  7,836.  1,551.	2 3 4 5	(d) Distribution umn (b) divided	0.039935 0.019977 0.034570 0.014612 0.049914 0.159008 0.031802 2,778,817. 56,570. 362.
Part V Qualification Under (For optional use by domestic private of section 4940(d)(2) applies, leave to the section 4040(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(	this part blank ction 4942 tax on the distributable amilify under section 4940(e). Do not cornin each column for each year, see the (b).  Adjusted qualifying distributions.  78, 359. 49, 500. 70, 957. 28, 024. 90, 000.  The 5-year base period — divide the tot in has been in existence if less than 5 attable-use assets for 2009 from Part 2000 from Part XII, line 4	940(a) tax on net investment ount of any year in the base property of any year.	period?  any entrie ets  2,181. 2,836. 2,551. 3,847. 3,116.	2 3 4 5 6 7	(d) Distribution umn (b) divided	0.039935 0.019977 0.034570 0.014612 0.049914 0.159008 0.031802 2,778,817. 56,570. 362. 56,932.
(For optional use by domestic private (For optional use by domestic private (For optional use by domestic private (If section 4940(d)(2) applies, leave to the section 4940(d)(2) applies, leave to the section 4940(d)(2) applies, leave to the section (In the section of the section (In the section of the sec	this part blank  ction 4942 tax on the distributable am lify under section 4940(e) Do not cor in each column for each year, see the  (b) Adjusted qualifying distributions  78,359. 49,500. 70,957. 28,024. 90,000.  ne 5-year base period — divide the tot in has been in existence if less than 5  intable-use assets for 2009 from Part 3	940(a) tax on net investment ount of any year in the base property of any year.	period?  any entrie ets  2,181. 2,836. 2,551. 3,847. 3,116.	2 3 4 5 6 7	Distribution (b) divided	0.039935 0.019977 0.034570 0.014612 0.049914 0.159008 0.031802 2,778,817. 56,570. 362. 56,932.

		11878		F	Page 4
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	the inst	ructions)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here	.			
	Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)				
ь	Domestic foundations that meet the section 4940(e) requirements in Part V,	1		;	<u>362.</u>
	check here ► X and enter 1% of Part I, line 27b				
C	: All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				
_	foundations only Others enter -0-)	2			<u>0.</u>
3	Add lines 1 and 2	3			362.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4			0.
	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-Credits/Payments	5			362.
0		i i			
	2009 estimated tax pmts and 2008 overpayment credited to 2009  Exempt foreign organizations — tax withheld at source  6a 4,629.				
	: Tax paid with application for extension of time to file (Form 8868)  6 c	1 1			i
	Backup withholding erroneously withheld  6d				Ì
7	Total credits and payments Add lines 6a through 6d	7		4 (	529.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here	8		3,	<u> </u>
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		4.2	267.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax	11			
Parl	t VII-A   Statements Regarding Activities	,			<del></del>
1 2	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
	participate or intervene in any political campaign?		1 a		Х
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes				
_	(see the instructions for definition)?		1 b		X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials publ	ished			'
	or distributed by the foundation in connection with the activities				'
	Did the foundation file Form 1120-POL for this year?		1 c		X
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation ► \$ (2) On foundation managers ► \$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on				
	foundation managers S				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If 'Yes,' attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes			_	٠
	· ·		3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
_	olf 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		4b		<del> </del>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
c	If 'Yes,' attach the statement required by General Instruction T				·
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  • By language in the governing instrument, or				
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that con with the state law remain in the governing instrument?</li> </ul>	flict	6		х
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	Х	<u> </u>
	Enter the states to which the foundation reports or with which it is registered (see the instructions)				;
					İ
h	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				
-	(or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>		8b	Х	<u></u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4	942(1)(5	,   7	_	1
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4 for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete the complete of the section 4942(j)(3) or 4 for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)?	Part XÌV	/ <u>9</u>		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their nai	nes			
PAA	and addresses		10 Form 00	0.05	(2000)
BAA			Form <b>99</b>	U-77	(2009)

	990-PF (2009) KRIZ CHARITABLE FUND INC	48-118780	1	F	age 5
Par	t VII-A   Statements Regarding Activities Continued	- <u>-</u>	<del>,</del>	,	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address  N/A  The books are in case of by JAMES, M. DILLON.	application?	13	Х	
14	Telephon	ne no ► (508)		-060	00
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here		5		
David	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15			
Pan	t VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			1	
1.	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
ıa	During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			!
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	Yes X No			, ' ;
b	lf any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instruction	ons)?	1 b		- '
	Organizations relying on a current notice regarding disaster assistance check here	▶ 🗌			,
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No			,
	If 'Yes,' list the years ► 20 , 20 , 20 , 20				,
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942( (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a <b>all</b> years listed, answer 'No' and attach statement — see the instructions)	a)(2) a)(2) to	2 b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years h  20, 20, 20, 20	ere			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			;
		Tes _K No			
b	If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	i	3 b		,
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

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Form **990-PF** (2009)

Form 990-PF (2009) KRIZ CHARITABLE F	UND INC		48-118	37801	Page 6
Part VII-B   Statements Regarding Activiti	es for Which Form	1 4720 May Be Req	uired (continued)		
5a During the year did the foundation pay or incur	any amount to				
(1) Carry on propaganda, or otherwise attempt	t to influence legislation	(section 4945(e))?	Yes X	No	1
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registra	c election (see section a tion drive?	4955), or to carry	☐ Yes X	No	
(3) Provide a grant to an individual for travel,	study, or other similar p	urposes?	Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	an a charitable, etc, org 4940(d)(2)? (see instru	janization described ctions)	Yes X	No	
(5) Provide for any purpose other than religiou educational purposes, or for the prevention			Yes X	No	
<b>b</b> If any answer is 'Yes' to 5a(1)-(5), did <b>any</b> of the described in Regulations section 53 4945 or in (see instructions)?	ne transactions fail to quality a current notice regardi	ualify under the exception ng disaster assistance	ons	5 b	
Organizations relying on a current notice regar	ding disaster assistance	e check here .	▶ 🗌		
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure respons	ne foundation claim exei ibility for the grant?	mption from the	Yes	No	
If 'Yes,' attach the statement required by Regu	lations section 53.4945-	5(d)			
6 a Did the foundation, during the year, receive any on a personal benefit contract?	y funds, directly or indire	ectly, to pay premiums	Yes X	No	_
<b>b</b> Did the foundation, during the year, pay premit	ıms, directly or indirectl	y, on a personal benefit	contract?	6 b	<u> </u>
If 'Yes' to 6b, file Form 8870	ation a party to a probib	utad tay shalter transact	ion? Yes X	No.	
7a At any time during the tax year, was the foundation receive any proceeds				7b	
Part VIII Information About Officers, D					<u> </u>
and Contractors		•			
1 List all officers, directors, trustees, foundation				1	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense a other allowa	
JAMES M DILLON			•		
PO BOX 937	PRESIDENT & DIRECTOR				
FALMOUTH MA 02541-0937	1.00	0.	0.		0.
ARTHUR A ANDERSON					
837 AVALON RD	SECTY-TREAS & DIRECTOR		_		_
LAWRENCE KS 66044	1.00	0.	0.		0.
YOLANDA REYES	DIRECTOR				
LAWRENCE KS 66047	1.00	0.	0.		0.
See Information about Officers, Directors, Trustees, Etc	1.00	0.	<u> </u>		
		0.	0.		0.
2 Compensation of five highest-paid employees	s (other than those incl		tructions). If none, ente	er 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense a other allowa	
NONE			compensation		
0					
0					
0					<del></del>
0	_				
0		71.			
Total number of other employees paid over \$50,000	<u>l</u>	I			None
BAA	TEEA0306 0	07/06/09		Form <b>990-P</b>	

Form 990-PF (2009) KRIZ CHARITABLE FUND INC 48-	-1187801	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Pa and Contractors (continued)	id Employees,	
3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Comper	nsation
NONE	(c) some	
Total number of others receiving over \$50,000 for professional services	<b>•</b>	None
Part IX-A Summary of Direct Charitable Activities		<del></del>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expens	ses
1		
2		
3		
4	-	
Part IX-B Summary of Program-Related Investments (see instructions)	<u> </u>	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amou	nt .
1		
2		
All other program related investments. See instructions		
All other program-related investments See instructions  3		
Total. Add lines 1 through 3	<b>•</b>	
BAA	Form <b>990-I</b>	<b>PF</b> (2009)

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see instructions.)	irt. Foreigii i	ouridations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities	1a	1,547,260.
<b>b</b> Average of monthly cash balances	1 b	258,646.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	1,805,906.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation) 1 e		
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	1,805,906.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	27,089.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,778,817.
6 Minimum investment return. Enter 5% of line 5	6	88,941.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private	operating fo	
and certain foreign organizations check here ▶ □ and do not complete the	nis part.)	
1 Minimum investment return from Part X, line 6	1	88,941.
2a Tax on investment income for 2009 from Part VI, line 5	362.	<del>-</del>
b Income tax for 2009 (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2 c	362.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	88,579.
4 Recoveries of amounts treated as qualifying distributions	4	<u> </u>
5 Add lines 3 and 4	5	88,579.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	88,579.
Part XII Qualifying Distributions (see Instructions)	1	
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	102,900.
<b>b</b> Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
<b>b</b> Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	102,900.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	362.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	102,538.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years	whether the fou	indation
BAA		Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

1. Distributable amount for 2009 from Part XI, line 7 2. Undestributed more, if any, so if be end of 2009 3. Ences distributions carryover, if any, so 2009 5. Total for pror years 20,07,20, 20 3. Excess distributions carryover, if any, so 2009 5. From 2005 6. O., 6. From 2006 0. O., 6. From 2007 0. O., 6. From 2007 0. O., 7. From 2008 0. O., 7. Total of lines 3a through e 0. O., 7. Total of lines 3a through e 0. O., 7. Total of lines 3a through e 0. O., 7. Total of lines 3a through e 0. O., 7. Total of lines 3a through e 0. O., 7. Total of lines 3a through e 0. O., 7. Total of lines 3a through e 0. O., 8. Applied to 2008, but not more than line 2a 0. Applied to 2008, but not more than line 2a 0. Applied to 2009 distributions out of corpus (Election required — see instructions) (Clericion r		(a) Corpus	(b) Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
2. Indistributed manuf. Am., as of the ead of 2009 a Enter amount for 2008 only b Total for prior years 20.07, 20_, 20_, 30_, 30_, 30_, 30_, 30_, 30_, 30_, 3					99 570
b Total for prior years 20 07, 20					60,579.
b Total for prior years 20 07, 20 20 3 52, 590.  a From 2004 0, b From 2005 0, c From 2006 0, d From 2006 0, d From 2006 0, d From 2006 0, d From 2007 0, e From 2008 0, d				97,738.	
a From 2005	<b>b</b> Total for prior years 20 <u>0 7</u> , 20, 20		62,690.		
b From 2005					
C From 2006  d From 2007  d From 2008  0.  1 Total of lines 3a through e  1. Qualifying distributions for 2009 from Part XII, line 4 ⋅ ▶ \$ 102,900.  a Applied to 2008, but not more than line 2a  A Applied to undistributed income of prior years (Election required − see instructions)  d Applied to 2009 distributation amount of cropus  C Treated as distributions or und or cropus  C Election required − see instructions)  d Applied to 2009 distributation amount of cropus  5 Excess distributions arrywer applied to 2009  C Better the net total of each column as indicated below:  a Carpus Add lines 3i, 4c, and 4e Subtract line 5  b Prior years' undistributed income in 2009  C Enter the net total of each column as indicated below:  a Carpus Add lines 3i, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 45 from line 2b.  C E fine the amount of prior years' undistributed line 45 from line 2b.  C E fine the amount of prior years' undistributed line 45 from line 2b.  C E fine the amount of prior years' undistributed line 45 from line 2b.  C I fine the amount of prior years' undistributed line 45 from line 2b.  C E fine the amount of prior years' undistributed line 45 from line 2b.  C E fine the amount of prior years' undistributed line 45 from line 2b.  C E fine the amount of prior years' undistributed line 45 from line 2b.  C E fine the amount of prior years' undistributed line 45 from line 2b.  C Enter the amount of prior years' undistributed line 45 from line 2b.  C Enter the amount of prior years' undistributed line 45 from line 5b.  D I fine 2b from 2008  C Excess distributions carryover to 2009  Subtract line 45 from line 5b.  C Excess from 2006  D Excess from 2006  C Excess from 2008	<b>a</b> From 2004	) <u>.</u>			
d From 2008  1 Total of lines 3a through e  4 Qualifying distributions for 2009 from Part XII, line 4 → \$ 102, 900.  a Applied to 2008, but not more than line 2a  b Applied to 2008, but not more than line 2a  b Applied to 2008, but not more than line 2a  certain a second of the company of	<b>b</b> From 2005	<u>).</u>			
e From 2008		<del></del>			
I Total of lines 3a through e  4 Qualifying distributions for 2009 from Part XII, line 4 → \$ 102,900.  a Applied to 2008, but not more than line 2a  b Applied to 2008, but not more than line 2a  b Applied to undistributed income of prior years (Election required — see instructions)  c Treated as distributions out of corpus (Election required — see instructions)  d Applied to 2009 distributable amount  e Remaining amount distributed out of corpus  Excess distributions carryover applied to 2009 (If an amount appears in column (a))  Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 46 from line 2b  b Prior years' undistributed income. Subtract line 46 from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency 4942(a) tax has been previously assessed d  d Subtract line 6c from line 6b Taxable amount — see instructions  1 Undistributed income for 2008. Subtract lines 4 from line 2a Taxable amount — see instructions  1 Undistributed income for 2009. Subtract lines 4 dand 5 from line 1. This amount must be distributed in 2010  A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (ge instructions)  Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  D Excess from 2006  Q C Excess from 2006  Q C Excess from 2007  G Excess from 2007  G Excess from 2008  Q C Excess from 2007  G Excess from 2008  Q C Excess from 2007  G Excess from 2008		<del></del>			
4 Qualifying distributions for 2009 from Part XII, line 4 * F \$ 102,900.  a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributiable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 (if an amount appears in column (d), the same amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2008. Subtract lines 4 from line 2a Taxable amount - see instructions function of the column as indicated below: a Compus to satisfy requirements imposed by section 170(b) (1) for 94942(a) (3) (Revenit the column as indicated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1) for 94942(a) (3) (Revenit the form 2006 C Excess from 2007 C Excess from 2006 C Excess from 2007 C Excess from 2008 C Excess from 2006 C Excess from 2006 C Excess from 2008 C Excess fr	e From 2008 (	).			
XII, line 4 ► ► \$ 1.02, 900.  a Applied to 2008, but not more than line 2a  b Applied to undistributed income of prior years (Election required – see instructions)  c Treated as distributions out of corpus (Election required – see instructions)  d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009  (if an amount appears in column (ii), the same amount appears in column (iii), the same amount must be shown in column (iii).  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the net total of each column as indicated below:  a Corpus Add lines 31, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed did nome for which a notice of deficiency has been insued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount – see instructions  d Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount – see instructions  f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distribution in 2010  A mounts freated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) (see instructions)  9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  0. Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  0. Excess from 2005  0. Excess from 2005  0. Excess from 2005  0. Excess from 2005  0. Excess from 2008	<u> </u>	0.		- · · · · · · · · · · · · · · · · · · ·	
a Applied to 2008, but not more than line 2a  b Applied to undistributed income of prior years (Election required — see instructions)  c Treated as distributions out of corpus (Election required — see instructions)  d Applied to 2009 distributable amount  e Remaining amount distributed out of corpus  (Excess distributions carryiver applied to 2009  for an amount appears in column (d), the same amount must be shown in column (a) to same amount must be shown in column (a) to be prior years' undistributed income for 2008. Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed ed income for which a notice of deficiency and 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  1 Undistributed in 2010  7 Amounts treated as distributions out of corpus to satisfy equirements imposed by section 170(b) (1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2010. Subtract lines 6 and Analysis of line 9  a Excess from 2005  0 Excess from 2006  0 Excess from 2008					
b Applied to undistributed income of prior years (Election required – see instructions)  c Treated as distributions out of corpus (Election required – see instructions)  d Applied to 2009 distributable amount  e Remaining amount distributed out of corpus  5 Excess distributions carryoev applied to 2009 (If an amount appears in column (i), the same amount must be shown in column (a) to same amount must be shown in column (a).  6 Enter the net total of each column as indicated below:  a Corpus Add lines 31, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed encome for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed distribution and the section of 4942(a) tax has been previously assessed distribution for the section structions  f Undistributed income for 2008. Subtract lines 4d from line 2 Taxable amount – see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2010. Subtract lines 4 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  0 L Excess from 2005  0 L Excess from 2006  0 L Excess from 2006  0 L Excess from 2006  0 L Excess from 2008					
(Election required — see instructions)  c Treated as distributions out of corpus (Election required — see instructions)  d Applied to 2009 distributable amount e Remaining amount distributed out of corpus  Excess distributions carryover applied to 2009 (if an amount appears in column (a), the same amount miss the shown in column (a))  6 Enter the net total of each column as indicated below: a Corpus Add Ines 31, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistribute ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions  e Indistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (See instructions)  9 Excess distributions carryover from 2010. Subtract lines 7 and 8 from line 6a  1 Analysis of line 9  a Excess from 2005  0. C Excess from 2006	a Applied to 2008, but not more than line 2a			40,210.	
c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5. Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a) )  6. Enter the net total of each column as indicated below:  a Corpus Add lines 31, 4c, and 4e Subtract line 5  b Pror years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency display assessed d Subtract line 6b from line 2b  d Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2009. Subtract lines 4 from line 2a Taxable amount — see instructions  f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8. Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9. Excess distributions carryover from 2010. Subtract lines 7 and 8 from line 6a 20. Analysis of line 9  a Excess from 2005	<b>b</b> Applied to undistributed income of prior year	rs	60 600		
(Election required — see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5. Excess distributions carryover applied to 2009 (if an amount appears in column (d), the same amount must be shown in column (a) to the same amount must be shown in column (a) to the same amount must be shown in column (a) to the same amount must be shown in column (a) to the same amount must be shown in column (a) to the same amount must be shown in column (a) to the same amount must be shown in column (a) to the same amount of prior years' undistributed line deform line 20  b Prior years' undistributed income. Subtract line 4b from line 20  c Enter the amount of prior years' undistributed income for which it is section 4942(a) tax has been previously assessed of 30 Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  0 C Excess from 2006  0 C Excess from 2007  0 C Excess from 2007  0 C Excess from 2008	(Election required — see instructions)		62,690.		<del></del>
d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5					
e Remaining amount distributed out of corpus  5 to the control of					
5 Excess distributions carryover applied to 2009 (If an amount appears in column (a), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2008. Subtract lines 4a from line 2a Taxable amount — see instructions f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 5 or line 7 (see instructions)  0. 10 Analysis of line 9 a Excess from 2005 0. Lexcess from 2005 0. Cexcess from 2006 0. Cexcess from 2006 0. Cexcess from 2008	• •	<u> </u>	-		
(If an amount appears in column (d), the same amount must be shown in column (a) )  6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  0 Lockeess from 2005  0 Lockeess from 2005  0 Lockeess from 2006  0 Lockeess from 2008  0 Lockees from 2008					· · · · · · · · · · · · · · · · · · ·
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2005  c Excess from 2007  d Excess from 2008  0.	(If an amount appears in column (d), the				
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount – see instructions  e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount – see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 .  10 Analysis of line 9  a Excess from 2005  b Excess from 2007  d Excess from 2007  d Excess from 2008	same amount must be shown in column (a)	)			
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount – see instructions  e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount – see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 .  10 Analysis of line 9  a Excess from 2005  b Excess from 2007  d Excess from 2007  d Excess from 2008	6 Enter the net total of each column as				
b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount – see instructions  e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount – see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  A Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2006  c Excess from 2007  d Excess from 2007  d Excess from 2008				ļ	
line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount – see instructions  e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount – see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f') or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2005  c Excess from 2007  d Excess from 2008  0.	a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount – see instructions  e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount – see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2005  c Excess from 2007  d Excess from 2008  0.	<b>b</b> Prior years' undistributed income. Subtract				
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has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount – see instructions  e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount – see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2005  c Excess from 2007  d Excess from 2008  0.	c Enter the amount of prior years' undistributed				
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amount – see instructions  e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount – see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2006  c Excess from 2007  d Excess from 2008  0.	4942(a) tax has been previously assessed				
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2006  c Excess from 2007  d Excess from 2008  0.					
Inne 2a Taxable amount — see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2006  c Excess from 2007  d Excess from 2008  0.	amount — see instructions		0.		<u> </u>
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008  0.	e Undistributed income for 2008. Subtract line 4a from			F7 F00	
4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2006  c Excess from 2007  d Excess from 2008  0.	ille za Taxable alliount — see ilistructions			57,528.	
distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2006  c Excess from 2007  d Excess from 2008  0.		s			
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005					88 570
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8  Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9  Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10  Analysis of line 9  a  Excess from 2005					
(see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008  0.	corpus to satisfy requirements imposed				
applied on line 5 or line 7 (see instructions)  9	(see instructions)				
applied on line 5 or line 7 (see instructions)  9	·				
Subtract lines 7 and 8 from line 6a 0.  10 Analysis of line 9  a Excess from 2005 0.  b Excess from 2006 0.  c Excess from 2007 0.  d Excess from 2008 0.	applied on line 5 or line 7 (see instructions)				
10 Analysis of line 9  a Excess from 2005  b Excess from 2006  c Excess from 2007  d Excess from 2008  0.	9 Excess distributions carryover to 2010.			-	
a Excess from 2005 0. b Excess from 2006 0. c Excess from 2007 0. d Excess from 2008 0.		0.			
b Excess from 2006     0.       c Excess from 2007     0.       d Excess from 2008     0.	1	) -			
<b>c</b> Excess from 2007 0. <b>d</b> Excess from 2008 0.	<del> </del>	<del>_</del>			
<b>d</b> Excess from 2008 0.					
		<del>-</del>			
		<del>-  </del>			

Form 990-PF (2009) KRIZ CHARITABLE		diama and David	\/II A i - /	48-1187801	
Part XIV   Private Operating Foundation  1 a If the foundation has received a ruling or design of the foundation has received a ruling or design.					N/A
is effective for 2009, enter the date of the	ruling	riat it is a private of	perating loundation,	and the runing	
<b>b</b> Check box to indicate whether the foundation	on is a private oper	ating foundation de	scribed in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		
investment return from Part X for each year listed	(a) 2009	<b>(b)</b> 2008	<b>(c)</b> 2007	(d) 2006	(e) Total
<b>b</b> 85% of line 2a .	<u> </u>				
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test — enter					
(1) Value of all assets			<del></del>	ļ <u> </u>	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					<del></del>
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information	(Complete this	part only if the	organization ha	ad \$5,000 or more	e in
assets at any time during th		structions.)			<del></del>
1 Information Regarding Foundation Manage a List any managers of the foundation who had close of any tax year (but only if they have	ave contributed mor	re than 2% of the to nan \$5,000) (See s	otal contributions rec section 507(d)(2))	eived by the foundation	on before the
<b>b</b> List any managers of the foundation who of	wn 10% or more of	the stock of a corpo	oration (or an equali	y large portion of the	ownership of
a partnership or other entity) of which the	foundation has a 10°	% or greater interes	st		•
2 Information Regarding Contribution, Gran	nt, Gift, Loan, Schola	arship, etc, Progran	ns:		
Check here \( \bigcap \) If the foundation only n requests for funds If the foundation makes complete items 2a, b, c, and d					
a The name, address, and telephone numbe	r of the person to wh	hom applications st	nould be addressed		
JAMES M DILLON 98 SADYS LN					
EAST FALMOUTH	MA 0253	6-6261 (50	08) 540-0600		
b The form in which applications should be s GRANT APPLICATION AVAILAB:			•	•	
c Any submission deadlines. NONE	<del></del>				
d Any restrictions or limitations on awards, s DOUGLAS COUNTY, KANSAS VICINITY				· ·	
POORTING COOKIT, WINDARD ATCINITI	- CAFITAL PROD	DCID - OKGANIZ	WITONS BENEFILI	NG IOUTH, ELDERI	LI, OK ANIMALS

3 Grants and Contributions Paid During the Yea	<del></del>	re Payment		
Recipient	If recipient is an individual, show any relationship to	Foundation		
	I any foundation manager or	Status Ut	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient	CONTRIBUTION	<u> </u>
a Paid during the year				
LAWRENCE HUMANE SOCIETY INC			EQUIPMENT TO	
PO BOX 651			CARE FOR SICK AND	
LAWRENCE KS 66044	N/A	PUBLIC	ABANDONED ANIMALS	32,895.
VAN GO MOBILE ARTS INC				
PO BOX 153	1			
LAWRENCE KS 66044	N/A	PUBLIC	KITCHEN FACILITIES	58,155.
CAMP BROMELSICK FOUNDATION INC			IMPROVEMENTS TO	
4700 CHERRY HILLS CT			BOY SCOUT CAMPING	
LAWRENCE KS 66047	N/A	PUBLIC	RESERVATION	1,250
LAWRENCE MEMORIAL HOSPITAL ENDOWMENT ASSOCIATION			EQUIPMENT	
325 MAINE ST			FOR PEDIATRIC	
LAWRENCE KS 66044	N/A	PUBLIC	CARE WARD	10,600
	İ			
			:	
Total	<u> </u>	<u> </u>	<b>▶</b> 3.	102 000
b Approved for future payment		<u> </u>	<b>►</b> 3a	102,900.
LAWRENCE HUMANE SOCIETY INC			FOUT DMENG TO	
			EQUIPMENT TO	
PO BOX 651	N / 7	Dunte	CARE FOR SICK AND	
LAWRENCE KS 66044	N/A	PUBLIC	ABANDONED ANIMALS	27,353.
HEALTH CARE ACCESS INC			BUILDING	
330 MAINE ST	/-		PURCHASE AND	
LAWRENCE KS 66044	N/A	PUBLIC	RENOVATION	66,475.
See Line 3b statement				
				79,480.
			1	
Total .	·		<u> </u>	173,308.

Part XVI-A	Analysis	of Imagena	Draduaina	A -41: .:41
rail Avi'A	mualy515	oi income	-Producing	Activities

	Unrelated	business income	Excluded by	section 512, 513, or 514	
	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	(e) Related or exempt function income
1 Program service revenue	ļ		code		(see the instructions)
a					
b			-		
c	<del> </del>		<del></del>		
d	<del> </del>				
e	<del>                                     </del>		+ + -		
g Fees and contracts from government agencies	<del> </del>		<del>-    </del>		
2 Membership dues and assessments					·
3 Interest on savings and temporary cash investments	<del>  </del>		14	102.	
4 Dividends and interest from securities			14	38,754.	
5 Net rental income or (loss) from real estate:				30,734.	
a Debt-financed property					
b Not debt-financed property	<b></b>		<del>                                     </del>		
6 Net rental income or (loss) from personal property			<del>                                     </del>		
7 Other investment income			+ +		,
8 Gain or (loss) from sales of assets other than inventory			18	76.	
9 Net income or (loss) from special events			<del>                                     </del>	, , ,	
10 Gross profit or (loss) from sales of inventory	<u> </u>				
11 Other revenue			<del></del>		<del>.</del>
a NON-TAXABLE RETURN OF CAPITAL	<del></del>		14	17.	
b REFUNDS AND REIMBURSEMENTS	<del>                                     </del>		1	320.	
С		······································	+ +	320.	
d				· · · · · · · · · · · · · · · · · · ·	
e					
12 Subtotal Add columns (b), (d), and (e)				39,269.	
13 Total. Add line 12, columns (b), (d), and (e)				13	39,269
See worksheet in the instructions for line 13 to verify ca	Iculations)			•	- · · · · · · · · · · · · · · · · · · ·
Part XVI-B Relationship of Activities to the	<u> </u>			<del></del>	
Line No. Explain below how each activity for which in	come is reporte	d in column (e) of F	Part XVI-A cor	stributed importantly	1 11
Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	purposes (other	than by providing f	unds for such	purposes) (See the	to the instructions)
▼ accomplishment of the foundation's exempt	purposes (other	than by providing f	unds for such	purposes) (See the	instructions)
▼ accomplishment of the foundation's exempt	purposes (other	than by providing f	unds for such	purposes) (See the	to the : instructions )
▼ accomplishment of the foundation's exempt	purposes (other	than by providing f	unds for such	purposes) (See the	to the : instructions )
▼ accomplishment of the foundation's exempt	purposes (other	than by providing f	unds for such	purposes) (See the	to the instructions )
▼ accomplishment of the foundation's exempt	purposes (other	than by providing f	unds for such	purposes) (See the	to the instructions )
▼ accomplishment of the foundation's exempt	purposes (other	than by providing f	unds for such	purposes) (See the	to the instructions )
▼ accomplishment of the foundation's exempt	purposes (other	than by providing f	unds for such	purposes) (See the	to the instructions )
▼ accomplishment of the foundation's exempt	purposes (other	than by providing f	unds for such	purposes) (See the	to the sinstructions )
▼ accomplishment of the foundation's exempt	purposes (other	than by providing f	unds for such	purposes) (See the	to the instructions )
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▼ accomplishment of the foundation's exempt	purposes (other	than by providing f	unds for such	purposes) (See the	to the instructions )
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▼ accomplishment of the foundation's exempt	purposes (other	than by providing f	unds for such	purposes) (See the	to the prinstructions )
▼ accomplishment of the foundation's exempt	purposes (other	than by providing f	unds for such	purposes) (See the	to the instructions )
▼ accomplishment of the foundation's exempt	purposes (other	than by providing f	unds for such	purposes) (See the	to the instructions )
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▼ accomplishment of the foundation's exempt	purposes (other	than by providing f	unds for such	purposes) (See the	to the instructions )
▼ accomplishment of the foundation's exempt	purposes (other	than by providing f	unds for such	purposes) (See the	to the instructions )
▼ accomplishment of the foundation's exempt	purposes (other	than by providing f	unds for such	purposes) (See the	to the prinstructions )
▼ accomplishment of the foundation's exempt	purposes (other	than by providing f	unds for such	purposes) (See the	to the prinstructions )

Yes No

# Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	descr	ne organization : ribed in section ! ng to political or	501(c) of	the Code (ot	ngage in any of her than sectio	the following w n 501(c)(3) orga	ith any o	ther organization s) or in section 52	27,			
		- ·	-		a noncharitable	exempt organi	zation of					
	<ul> <li>Transfers from the reporting foundation to a noncharitable exempt organization of</li> <li>(1) Cash</li> </ul>							1 a (1)	†	x		
	(2) Other assets					•		1a (2)		<u>x</u>		
	b Other transactions.									18 (2)		
		Sales of assets t	0 2 0000	haritable ever	ant organizatio	n				1 b (1)	-	- V
		Purchases of ass										<u>X</u>
	- •	_				anization				1 b (2)		<u>X</u>
(3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements								•	1 b (3)		<u>X</u>	
	• •		•							1b (4)		<u>X</u>
		oans or loan gu								1 b (5)		<u>X</u>
		Performance of s								1b (6)		<u>X</u>
	<b>c</b> Shari	ing of facilities, o	equipmei	nt, mailing lis	ts, other assets	s, or paid emplo	yees			1c	- 1	<u>X</u>
_	the go any to	oods, other asse ransaction or sh	ets, or se laring arr	ervices given l angement, sh	by the reporting now in column (	foundation If the foundation of the following the followin	the found:	n <b>(b)</b> should alwa ation received les s, other assets, o	ss than fair mai	ket value in	of	
_(:	a) Line no	(b) Amount in	volved	(c) Name	of noncharitable ex	empt organization		<b>d)</b> Description of trai	nsfers, transactions	, and sharing arrang	gements	<u> </u>
_			-									
_		<del> </del>										
		ļ <u>.</u>					<del></del>		<del></del> -			
_					<del></del>							
_			+								<del></del>	
_	•	<del>                                     </del>										
_												
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_	descr	foundation dire tibed in section ! s,' complete the	501(c) of	the Code (ot	ited with, or rel her than sectio	ated to, one or n 501(c)(3)) or	more tax- in section	exempt organiza i 527?	tions	Yes	X	No
		(a) Name of or	ganızatıo	n	<b>(b)</b> Ty	pe of organizati	on	(4	c) Description of	f relationship		
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	Under pen- complete	alties of perjury I de Declaration of prepar	clare that I	have examined the	is geturn, including luciary) is based on	accompanying sched all information of wh	nich prepare	atements, and to the bir has any knowledge			correct	, and
S		77 1307 44 47 77 77 79 79 79 79 79 79 79 79 79 79 79					5-13-2010	► PRESID	ENT			
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	2	Preparer's		Ams 1	WXXI	Com Cl	20 10	ate	Check if	Preparer's Identifyin (See Signature in the	ng numb he instra	er s)
HERE	Paid Pre-	signature	JAMES	M DILA	ON CPA		o	5/13/10	self- employed ► X	P00544249		
E	parer's	Firm's name (or yours if self-	JAMES	M DILLO	ON CPA		,		EIN ►	·		
	Use Only	employet	98 SA	DYS LN								
		address, and ZIP code	EAST	FALMOUTH	I		MA 0	2536-6261	Phone no	(508) 540-	-060	0
B	AA									Form <b>990</b>		

Form 990-PF, Page 1, Part I, Line 11

11	Stmt	
	11	11 Stmt

Other income:	Rev/Exp Book	Net Inv Inc	Adj Net Inc
NON-TAXABLE RETURN OF CAPITAL	17.	17.	17.
REFUNDS AND REIMBURSEMENTS	320. 320		320.
Total	337	337	337

Form 990-PF, Page 1, Part I, Line 18

### Line 18 Stmt

Taxes (see the instructions)	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
FEDERAL EXCISE TAX	371.	371.	371.	
KANSAS SECRETARY OF STATE FEE	40.	40.	40.	
FOREIGN TAXES PAID	31.	31.	31.	

Total <u>442.</u> <u>442.</u> <u>442.</u>

Form 990-PF, Page 1, Part I, Line 23

### Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
OFFICE SUPPLIES	26.	26.	26.	
EDUCATION AND TRAINING	185.	185.	185.	
BROKERAGE FEES	31.	31.	31.	

Total <u>242.</u> <u>242.</u> <u>242.</u>

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

<b>(a)</b> Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person X Business LINDA NORMAN PO BOX 3591 LAWRENCE KS 6604 Person X Business VICKIE R RANDEL	DIRECTOR 1.00	0.	0.	0.
PO BOX 701 LAWRENCE KS 6604	DIRECTOR 1.00	0.	0.	0.

Total

0.	0.	0.

Form 990-PF, Page 10, Part XV, line 3b Line 3b statement

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
b Approved for future payment LAWRENCE MEMORIAL HOSPITAL ENDOWMENT ASS 325 MAINE ST LAWRENCE KS 66044 BROMELSICK BOY SCOUT RESERVATION 4700 CHERRY HILLS CT LAWRENCE KS 66047 VERITAS CHRISTIAN SCHOOL 256 N MICHIGAN ST	N/A 	PUBLIC	EQUIPMENT FOR BIRTHING CENTER IMPROVEMENTS TO BOY SCOUT CAPING RESERVATION	Person or Business X  25,000.  Person or Business X  950.  Person or Business X
LAWRENCE KS 66044  ECUMENICAL CHRISTIAN MINISTIES 1204 OREAD AVE LAWRENCE KS 66044	N/A N/A	PUBLIC PUBLIC	CLASSROOM VIDEO EQUIPMENT NEW HEATING AND AIR CONDITIONING & KITCHEN RENOVATION	Business X 3,530.  Person or Business X 50,000.

Total

79,480.

## Reminder Notes and Narratives

KRIZ CHARITABLE FUND INC	48-1187801
Form 990-PF, p9: Line 4b Column (b)	

THIS PRIVATE FOUNDATION ELECTS TO APPLY \$62.690 OF IT'S 2009 QUALIFYING DISTRIBUTION TO FULFILL IT'S REQUIREMENT TO FULLY FUND IT'S 2007 INCOME DISTRIBUTION

REQUIREMENTS.