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SCANNED MAR 2 9 2010

Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

inter	rnal Re	venue Service Note The Touridation may	ne ani	e to use a copy of this	return to Sati	Siy State Tept	iting requirements.	i
For	cale	ndar year 2009, or tax year beginning			, and e	nding		
G	Check	all that apply: Initial return		Initial return of a f	ormer public o	charity	Final return	
		Amended return		Address chan	ige		Name change	
lle	e the	IRS Name of foundation					A Employer identification	number
	label							
	herwi	L	F	DUNDATION,	INC		48-1118072	
	print	L .	alivered	i to street address)		Room/suite	B Telephone number	
	or type						785-843-08	11
	e Spe						C If exemption application is p	ending, check here
INS	tructi	LAWRENCE, KS 66044		_			D 1. Foreign organizations	s, check here
Н	Check	type of organization: X Section 501(c)(3) ex	xempt	private foundation	_		Foreign organizations me check here and attach co	eting the 85% test,
	□ Se	ction 4947(a)(1) nonexempt charitable trust	Other	taxable private found	ation		E If private foundation sta	
l F	air ma	arket value of all assets at end of year J Account	ing me	ethod: X Cash	Accr	ual	under section 507(b)(1)	
(f	rom i	Part II, col. (c), line 16)	ther (s	pecify)			F If the foundation is in a	, ,
-	▶\$			d) must be on cash	basis.)		under section 507(b)(1)	_
P	art I	Analysis of Revenue and Expenses	Ţ,	(a) Revenue and	(b) Net in	vestment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		xpenses per books	inco		income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received						
	2	Check X if the foundation is not required to attach Sch B						
	3	Interest on savings and temporary cash investments						
	4	Dividends and interest from securities		10,980.	1	0,980.	10,980.	STATEMENT 1
	5a	Gross rents						
	Ь							
Revenue	6a	Net gain or (loss) from sale of assets not on line 10		<34,009.	>			- '
	Ь	Gross sales price for all assets on line 6a						
ě	7	Capital gain net incorpe (from Part IV, line 2)		·····		0.		
æ	8	Net short-term capital gain FCFIVED					N/A	
	9	Income modifications	17.0					
	10a	Gross sales less returnes	S					
	1	Less Cost of goods sold WAN 2 2 2010	SO-					
	i	Gross profit or (loss)	12					
	11	Other income OGDEN LIT	1					
	12	Total. Add lines 1 through 11		<23,029.	> 1	0,980.	10,980.	
	13	Compensation of officers, directors, trustees, etc		0.		0.	0.	0.
	14	Other employee salaries and wages						
	15	Pension plans, employee benefits						
ses		Legal fees						
ens	b	Accounting fees						
Š		Other professional fees						
e E	17	Interest						
ati	18	Taxes				_		
Operating and Administrative Expen	19	Depreciation and depletion		-				
Ë	20	Occupancy						- , -, -, -, -, -, -, -, -, -, -, -, -, -,
Adr	21	Travel, conferences, and meetings						
ğ	22	Printing and publications						
9	23	Other expenses STMT 2		5,951.		0.	0.	0.
Ë	24	Total operating and administrative		0/3021				
era	ļ	expenses. Add lines 13 through 23		5,951.		0.	0.	0.
Ö	25	Contributions, gifts, grants paid		24,999.				24,999.
		Total expenses and disbursements.			-			
		Add lines 24 and 25		30,950.		0.	0.	24,999.
	27	Subtract line 26 from line 12:						
		Excess of revenue over expenses and disbursements		<53,979.	>			
	,	Net investment income (if negative, enter -0-)	<u> </u>	100/0/0	1	0,980.		
		Adjusted net income (if negative, enter -0-)			=		10,980.	
9235	01 2-10	LHA For Privacy Act and Paperwork Reduction	Act N	otice, see the instruc	tions.	· · · · <u>- · · · · · · · · · · · · · · ·</u>	<u> </u>	Form 990-PF (2009)
							. 7 70.	· , , ,

Fo	rm 9	90-PF(2009) H. NEIL MECASKEY, JR. F			1118072 Page 2
F	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	
=			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1		24 007	9.	
	2	Savings and temporary cash investments	34,927.	10,080.	10,080.
	3	Accounts receivable			
	1.	Less: allowance for doubtful accounts			
	4	Pledges receivable -			
	_	Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	١.,	disqualified persons			
	7	Other notes and toans receivable			
		Less; allowance for doubtful accounts			
Assets	١.	Inventories for sale or use			
Ass	9	Prepaid expenses and deferred charges Investments - U.S. and state government obligations STMT 3	160 051	1/1 271	140 716
Ī	1		160,951. 240,827.	141,371. 231,376.	148,716. 252,146.
	1	Investments - corporate stock STMT 4 Investments - corporate bonds	240,021.	231,370.	232,140.
	j.	Investments - Land, buildings, and equipment basis			
	''				1
	12	Less accumulated depreciation Investments - mortgage loans			
	13	Investments - other			
		Land, buildings, and equipment; basis			
	'"	Less accumulated depreciation			
	15	Other assets (describe STATEMENT 5)	533.	423.	423.
	13	Office describe DIAIDMENT 3)			123.
	16	Total assets (to be completed by all filers)	437,238.	383,259.	411,374.
_	7	Accounts payable and accrued expenses	13772301	30372331	
	18	Grants payable			
s	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
abí	1	Mortgages and other notes payable			
Ï	1	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
Ses	24	Unrestricted			
<u>a</u>	25	Temporarily restricted			
Ва	26	Permanently restricted			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here			
Ę	1	and complete lines 27 through 31.			
S	27	Capital stock, trust principal, or current funds	0.	0.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	437,238.	383,259.	
Š	30	Total net assets or fund balances	437,238.	383,259.	
	31	Total liabilities and net assets/fund balances	437,238.	383,259.	
P	art	Analysis of Changes in Net Assets or Fund Ba	alances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	437,238.
		amount from Part I, line 27a		2	<u><53,979.</u> >
3	Othe	r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	383,259.
		eases not included in line 2 (itemize)		5	0.
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	383,259.

Form **990-PF** (2009)

	ribe the kind(s) of property sold (e.	a., real estate.		(b) Hov	v acquired	(c) Date acquir	ed (d) Date sold
	arehouse; or common stock, 200 st			D - D	urchase lonation	(mo., day, yr.	(mo., day, yr.)
18 COMMERCE TRUST					P	VARIOUS	
b COMMERCE TRUST	SEE ATTACHED				P	VARIOUS	VARIOUS
<u>c</u>							
<u>d</u>							
(e) Gross sales price	(f) Depreciation allowed	(0)	st or other basis			(h) Gain or	
	(or allowable)	plus 6	expense of sale			(e) plus (f) mi	
<u>a</u>			12,57				<u><12,570.</u>
<u>b</u>	<u>-</u>		21,43	9.	· - -		<21,439.
d d	<u> </u>	 		-			
e							
	ng gain in column (h) and owned by	the foundation	n on 12/31/69	+		(I) Gains (Col. (h)	gain minus
	(j) Adjusted basis	T	cess of col. (1)	\neg		ol. (k), but not less	than -0-) or
(i) F.M.V. as of 12/31/69	as of 12/31/69		col. (j), if any			Losses (from	col. (n))
a .							<12,570. <21,439.
ь							<21,439.
_c							
<u>d</u>		ļ					
<u>e</u>		<u> </u>	- 	_			
2 Constal gain not income or (not or	If gain, also ente	er in Part I, line	7	} 2			<34,009.
2 Capital gain net income or (net ca	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		1	ا ح			<u> </u>
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,		nd (6):		٦			
If (loss), enter -0- in Part I, line 8	column (c).) a			<12,570.
Part V Qualification U	nder Section 4940(e) fo	r Reduced	Tow on Not	21/25	4		
(For optional use by domestic private					tment in	come	
If section 4940(d)(2) applies, leave the Was the foundation liable for the sec If "Yes," the foundation does not qual	e foundations subject to the section his part blank. tion 4942 tax on the distributable ar lify under section 4940(e). Do not c	4940(a) tax on mount of any younglete this pa	net investment inc ear in the base perion	ome.)	tment in	come	Yes X No
If section 4940(d)(2) applies, leave the Was the foundation liable for the sectif "Yes," the foundation does not quate amount in a section of the section of	e foundations subject to the section his part blank. tion 4942 tax on the distributable at lify under section 4940(e). Do not c each column for each year; see inst	4940(a) tax on mount of any younglete this pa	net investment inc ear in the base perion	ome.) od?	tment in		
(a) Base period years	e foundations subject to the section his part blank. tion 4942 tax on the distributable at lify under section 4940(e). Do not ceach column for each year; see inst	4940(a) tax on mount of any you omplete this paructions before	net investment inc ear in the base perion	ome.) od?			(d) Istribution ratio
If section 4940(d)(2) applies, leave the Was the foundation liable for the sectif "Yes," the foundation does not quate amount in a section of the section of	e foundations subject to the section his part blank. Ition 4942 tax on the distributable at lify under section 4940(e). Do not ceach column for each year; see insteach (b) Adjusted qualifying dis	4940(a) tax on mount of any younglete this particular before stributions	net investment inc ear in the base perion irt. making any entries	ome.) od?	ole-use assel		istribution ratio) divided by col. (c))
If section 4940(d)(2) applies, leave the Was the foundation liable for the section of the sectio	e foundations subject to the section his part blank. tion 4942 tax on the distributable at lify under section 4940(e). Do not c each column for each year; see inst (b) Adjusted qualifying di	4940(a) tax on mount of any you omplete this paructions before	net investment inc ear in the base perion irt. making any entries	ome.) od?	ole-use asset	s (col. (b	(d) Istribution ratio
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If section 4940(d)(2) applies, leave the Was the foundation liable for the sectif "Yes," the foundation does not quaid. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning 2008) 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the state foundation has been in exister the foundation has been in exister the foundation has been in exister the net value of noncharitable Multiply line 4 by line 3 Enter 1% of net investment income	e foundations subject to the section his part blank. tion 4942 tax on the distributable at lify under section 4940(e). Do not of each column for each year; see inst (b) Adjusted qualifying distributed at the section of the section	mount of any younglete this paructions before stributions 24,933.24,953.24,809.00.	net investment inc ear in the base perion irt. making any entries Net value of non	ome.) od? c. (c) charitat	ole-use asset	s (col. (b 0 • 0 • 0 • 0 • 0 • 0 • 0 • 0 • 0 • 0 •	(d) Istribution ratio) divided by col. (c)) . 000000 . 000000 . 000000 . 000000 . 000000 . 000000
If section 4940(d)(2) applies, leave the Was the foundation liable for the sectif "Yes," the foundation does not qual 1. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the state foundation has been in exister the foundation has been in exister the foundation of the state of the	e foundations subject to the section his part blank. tion 4942 tax on the distributable at lify under section 4940(e). Do not of each column for each year; see inst (b) Adjusted qualifying distributed at the section of the section	mount of any younglete this paructions before stributions 24,933.24,953.24,809.00.	net investment inc ear in the base perion irt. making any entries Net value of non	ome.) od? c. (c) charitat	ole-use asset	s (col. (b 0 · 0 · 0 · 0 · 0 · 0 · 0 · 0 · 0 · 0 ·	(d) Istribution ratio) divided by col. (c)) . 0 0 0 0 0 0 . 0 0 0 0 0 0 . 0 0 0 0
If section 4940(d)(2) applies, leave the Was the foundation liable for the sectif "Yes," the foundation does not quaid. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning 2008) 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the state foundation has been in exister the foundation has been in exister the foundation has been in exister the net value of noncharitable Multiply line 4 by line 3 Enter 1% of net investment income	e foundations subject to the section his part blank. Ition 4942 tax on the distributable at lify under section 4940(e). Do not cleach column for each year; see inst (b) Adjusted qualifying distributed qu	mount of any younglete this paructions before stributions 24,933.24,953.24,809.00.	net investment inc ear in the base perion irt. making any entries Net value of non	ome.) od? c. (c) charitat	ole-use asset	s (col. (b 0 • 0 • 0 • 0 • 0 • 0 • 0 • 0 • 0 • 0 •	(d) Istribution ratio) divided by col. (c)) . 000000 . 000000 . 000000 . 000000 . 000000 . 000000

H. NEIL MECASKEY, JR. FOUNDATION, INC

48-1118072

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Form 990-PF (2009)

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(b), or 4948 - see instructions)	_	n 990-PF (2009) H. NEIL MECASKEY, JR. FOUNDATION, INC 48-1				Page 4
Date of ruling or determination latter:			see in	ISTIL	ICTIO	ns)
b Domestic foundations that meet the section 494((e) requirements in Part V, check here ► X and enter 1% of Part I, lane 27D. All other domestic foundations enter 2% of Ine 27b. Exempt foregon organizations enter 4% of Part I, lane 12, root. (b) 2	1a					
of Part I, Ine 27b e All other domestic foundations enter 27k of line 27b, Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 5 Subtitle A, (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax hazed on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax hazed on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax hazed on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax hazed on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax due. If the organizations - tax withhold at cource 6 Exempt froming organizations - tax withhold at cource 6 Exempt froming organizations - tax withhold at cource 7 Totals credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here in 1 form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here in 1 form 2220 is attached 9 Tax due. If the total cillines 5 and 6 is more than line 7, enter amount oved 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 overpayment. If line 7 is more than the total chies 5 and 8, enter the amount overpaid 10 overpayment. If line 7 is more than the total or lines and section 500 during the year (line of the section of the section 500 during the yea					_	
a All other domestic foundations enter 2% of the 27b. Exempt toragin organizations enter 4% of Part I, line 12, col. (b) 2	t	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%			1	10.
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	n 990-PF (2009) H. NEIL MECASKEY, JR. FOUNDATION, INC 48-1118 Art VII-A Statements Regarding Activities (continued)	3072	Page 5
_			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	144	v
40	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X_
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	40	
40	August 17, 2008?	12	<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	[13]	
	Website address ► N/A The books are in care of ► JOHN W. BRAND JR Telephone no. ► 785-84	12 00	11
14			11
		2044	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	NT /	▗┍┖┈
D-	and enter the amount of tax-exempt interest received or accrued during the year art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	N/	<u>A</u>
			es No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	 	es No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1 1	
	a disqualified person?	1	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		
	(5) Transfer any income or assets to a disqualified person (or make any of either available		
	for the benefit or use of a disqualified person)?	1	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	1	
	ıf the foundation agreed to make a grant to or to employ the official for a period after	1	
	termination of government service, if terminating within 90 days.)		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	
	Organizations relying on a current notice regarding disaster assistance check here		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		
	before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		
	defined in section 4942(j)(3) or 4942(j)(5)):		
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	1	
	before 2009?		
	If "Yes," list the years		
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		
	statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
·		1 1	
32	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		
04	during the year?		
h	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after		
J	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		
	Form 4720, to determine if the foundation had excess business holdings in 2009) N/A	96	
4-	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b 4a	X
		70	
D	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	45	l x
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	PF (2009)
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Form 990-PF (2009) H. NEIL MECASKEY, JR. F			48-11180	72	Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be	Required (contin	nued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (sect	ion 4945(e))?		es X No		
(2) Influence the outcome of any specific public election (see section 4955)		irectly.			
any voter registration drive?	,		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposi	es?		es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization					
509(a)(1), (2), or (3), or section 4940(d)(2)?		v	es X No		1
(5) Provide for any purpose other than religious, charitable, scientific, literar	v or educational nurnoses, o				
the prevention of cruelty to children or animals?	y, or outoutional purposos, o		es X No		
•	inder the eventions describe		55 LAL 140		1
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify u		u III negulations	N/A	5b	
section 53.4945 or in a current notice regarding disaster assistance (see inst				30	
Organizations relying on a current notice regarding disaster assistance check		4d			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		_	()		
expenditure responsibility for the grant?		N/A L Y	es L No	İ	
If "Yes," attach the statement required by Regulations section 53 49					
6a Did the foundation, during the year, receive any funds, directly or indirectly, t	o pay premiums on		[==]		
a personal benefit contract?		Y	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?		<u> </u>	6b	X
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Y	es 🗶 No 📙	_	
b If yes, did the foundation receive any proceeds or have any net income attribu				7b	
Part VIII Information About Officers, Directors, Trus Paid Employees, and Contractors	tees, Foundation M	lanagers, Highl	y		
1 List all officers, directors, trustees, foundation managers and their	r compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e)	Expense unt, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	acco	unt, other wances
BEVERLY BILLINGS	TREASURER	Cite o)	compensation	4	
1611 ST. ANDREWS DRIVE	TREADURER			ŀ	
LAWRENCE SAS 66047	0.00	0.	0.	ł	0.
JOHN W. BRAND JR.	SECRETARY	<u> </u>		ļ	
900 MASSACHUSETTS	SECKETAKI				
	- 0 00	0.	0.		^
LAWRENCE SAS 66044	0.00			-	<u>0.</u>
RICHARD L. MARR	PRESIDENT				
1401 E 104TH STREET			_		^
KANSAS CITY, MO 64131	0.00	0.	0.	ļ	0.
	_				
	_				
	- Ludadan lina 4) lina			L	
2 Compensation of five highest-paid employees (other than those in		e, enter "NONE."	(d) Contributions to	(-)	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	acco	Expense unt, other
	devoted to position	(O) compensation	compensation	allo	wances
NONE					
			•		
			· ——		
				İ	
	7				
Total number of other employees paid over \$50,000		· · · · · · · · · · · · · · · · · · ·			0

Fo	rm 990-PF (2009) H. NEIL MECASKEY, JR. FOUNDATION, INC	48-1118072	Page 8
P	Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, see instructions	.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	T	
a		1a	0.
b	Average of monthly cash balances	1b	
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	0.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e0 .		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	0.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	-
1	Minimum investment return from Part X, line 6	1	0.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	110.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	0.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	0.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7_</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1 1	<u>,999.</u>
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 24	,999.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	}	
	income. Enter 1% of Part I, line 27b	5	110.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		,889.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies for the section	

Form **990-PF** (2009)

4940(e) reduction of tax in those years.

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Part XIII	Undistributed	Income	(see instructions)
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	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				
line 7				0.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		i		
,,	<u>-</u>	0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ► \$ 24,999.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior		•		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount	04 000			0.
e Remaining amount distributed out of corpus	24,999.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	24,999.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	24,999.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006	1			
c Excess from 2007				
d Excess from 2008				
<u>e Excess from 2009</u> 24,999.				

Form 990-PF (2009) H. NEIL MECASKEY, JR. FOUNDATION,		-1118072 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "I	NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		D 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistica number of organizations and other beneficiaries served, conferences convened, research papers produce	I information such as the ed, etc.	Expenses
1 <u>N/A</u>		
2		
·	· — · — · — · — · — · — · — · — · — · —	- -
3		
4		
		1
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on line	s 1 and 2.	Amount
1 <u>N/A</u>		
2		1
All other program-related investments. See instructions.		
Total Add lines 1 through 3		0

Form **990-PF** (2009)

Form 990-PF (2009) H. NEIL Part XIV Private Operating Fo	MECASKEY, oundations (see in			N/A	L18072 Page
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for	2009, enter the date of	the ruling	▶		
b Check box to indicate whether the found		-	in section	4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					
each year listed		}			
b 85% of line 2a					
c Qualifying distributions from Part XII.			 		
line 4 for each year listed					
d Amounts included in line 2c not		 			
-					
used directly for active conduct of					
exempt activities				- 	
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the	- -		<u> </u>	 	
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets				ļ —	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter			1		
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,			1		
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public				 	
and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)				 	
(3) Largest amount of support from					
an exempt organization				 	
(4) Gross investment income Part XV Supplementary Infor	motion (Comple	to this port only	if the foundation	had \$5,000 or m	oro in accets
at any time during th	•	•	ii the foundation	i nau \$5,000 or m	ore in assets
	 	nstructions.,			
1 Information Regarding Foundation	-	ub 00/ - 6 bb - 4 - 4 - 1	4bb	- f	
a List any managers of the foundation who year (but only if they have contributed me			tributions received by the	e toungation before the cic	ise of any tax
	οιο ιπαιι φυ,σσο). (σσο σ	0011011 007 (4)(2).7			
ONE			, , , , , , , ,		
b List any managers of the foundation who other entity) of which the foundation has			(or an equally large port	ion of the ownership of a p	artnership or
• •	a 1076 or greater interes)			
ONE					
2 Information Regarding Contribution					
Check here X if the foundation on					
the foundation makes gifts, grants, etc. (omplete items 2a, b, c, and	o o.
a The name, address, and telephone numb	er of the person to whor	n applications should be	addressed:		
b The form in which applications should be	e submitted and informa	ion and materials they s	hould include:		
Any pubering deadliness					
c Any submission deadlines:					
c Any submission deadlines.					

0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		ded by section 512, 513, or 514	(e)
•	(a)	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	Business code	Amount	sion code	Amount	function income
		 			
b					
c	- 				
d					
e					
1					
g Fees and contracts from government agencies					
2 Membership dues and assessments				· · · · · · · · · · · · · · · · · · ·	
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					10,980.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					<34,009.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a	_				
b					
C					
d		- · · · · · · · · · · · · · · · · · · ·			
e	_				
2 Subtotal. Add columns (b), (d), and (e)).	0.	<23,029.
3 Total. Add line 12, columns (b), (d), and (e)				13	<23,029.
See worksheet in line 13 instructions to verify calculations.)				

W NO.	the foundation's exempt purposes (other than by providing funds for such purposes).
-	
	

		(a) Name of organization	(b) Type of organization		(c) Description of	f relationship
		N/A			· · · · · · · · · · · · · · · · · · ·	
				-\		
_						
ere	and con	penalties of perjury, I declare that I have examined this return, including inplete. Declaration of preparer (other than taxpayer or fiduciary) is bas gnature of officer or trustee.		er has any knowle	Us.dent	belief, it is true, correct,
Sign H	id irer's Only	Preparer's signature		Date	Check if self- employed ►	Preparer's identifying number
••	Paid Prepare Use On	Firm's name (or yours if self-employed), address, and ZIP code			EIN ► Phone no.	
		<u> </u>				200 ==

FORM 990-PF DIVIDENT	DS AND	INTERI	EST	FROM	SECUE	RITIES	S'	ratement	1
SOURCE		GROSS	AMO	UNT		TAL GAINS	(COLUMN (A))
COMMERCE TRUST	_		10,	980.		0.		10,98	80.
TOTAL TO FM 990-PF, PART I, 1	LN 4 =		10,	980.		0.		10,98	BO.
FORM 990-PF	O'.	THER EX	KPEN	SES			S	PATEMENT	2
DESCRIPTION	EXPE	A) NSES BOOKS		(B) INVI T INC	EST- COME	(C) ADJUSTEI NET INCOM		(D) CHARITAE PURPOSE	
INVESTMENT FEES INSURANCE EXCISE TAX		5,000. 750. 110.			0. 0. 0.		0. 0. 0.		0.
FOREIGN TAXES AND OTHER EXPENSES		91.			0.		0.		0.
TO FORM 990-PF, PG 1, LN 23		5,951.			0.		0.		0.
FORM 990-PF U.S. AND S	STATE/(CITY GO	OVER	NMENT	OBLI	GATIONS	Si	TATEMENT	3
DESCRIPTION		U.S. GOV'I		THER OV'T	вос	K VALUE	F	AIR MARKET VALUE	Г
COMMERCE BANK		x	_			141,371.		148,71	L6.
TOTAL U.S. GOVERNMENT OBLIGAT						141,371.	_	148,71	L6.
TOTAL STATE AND MUNICIPAL GOV TOTAL TO FORM 990-PF, PART 13			GAT	IONS		141,371.		148,71	

FORM 990-PF C	CORPORATE STOCK		STATEMENT 4
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
COMMERCE BANK		231,376.	252,146.
TOTAL TO FORM 990-PF, PART II, LI	NE 10B	231,376.	252,146.
FORM 990-PF	OTHER ASSETS		STATEMENT 5
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DESCRIPTION PREPAID ESTIMATED INCOME TAX			

Account Number 690142013

Page

H NEIL MECASKEY, JR. FND INC

Income for 2009

This section reports your proceeds from sales during the year. We are not required nor do we report your net gains and losses to the Internal basis information, it is either shown separately in the section entitled Cost Not Available or it may appear with a zero tax cost. Please review capital. A schedule of your net gains and losses is shown below. Please note that if you have sold an asset for which we do not have cost Revenue Service. An asterisk symbol (*) next to the tax cost indicates that the tax cost has been adjusted for the current year's return of these carefully before preparing your tax return.

Short term gains and losses

This category includes sales of all assets held 12 months or less

			Acquisition		Gross proceeds less		
Description	Cusip	Units	Date	Sale date	commissions	Tax cost	Net gain or loss
HANESBRANDS INC	410345102	200	200 08/18/08	02/24/09	\$1,099 41	\$4,851 90	\$-3,752 49
ARTISAN MID CAP VALUE FUND - INV	04314H709	2481 01	2481 01 08/19/08	04/29/09	\$34,833 35	\$45,377 63	\$-10,544 28
JANUS FORTY FUND-1	47103A658	412 18	412 18 04/29/09	11/23/09	\$13,000.00	\$10,213 69	\$2,786 31
SOHU COM INC	83408W103	100	100 06/25/09	12/02/09	\$5,503 44	\$6,562 76	\$-1,059 32
Total short term gain/loss:				:	\$54,436 20	\$67,005 98	\$-12,569 78

Long term gains and losses

This category includes sales of assets held more than 12 months

			Acquisition		Gross proceeds less		
Description	Cusip	Units	Date	Sale date	commissions	Tax cost	Net gain or loss
BANK OF AMERICA CORPORATION	060505104	100	03/11/05	01/16/09	\$731 30	\$4,574 00	\$-3,842 70
BANK OF AMERICA CORPORATION	060505104	124	10/30/02	01/16/09	\$906 82	\$4,376 25	\$-3,469 43
LAUDUS ROSENBERG INTERNATIONAL DISC 51855Q689	C 51855Q689	1176 47	10/08/07	02/06/09	\$7,482 36	\$16,000 00	\$-8,517 64
LAUDUS ROSENBERG INTERNATIONAL DISC 51855Q689	C 51855Q689	348 7	07/26/07	05/06/09	\$2,217 70	\$4,564 41	\$-2,346 71
ISHARES RUSSELL 1000 GROWTH INDEX FU 464287614	U 464287614	80	03/21/07	05/09/09	\$2,984.98	\$4,453.60	\$-1,468 62
ISHARES DOW JONES U S AEROSPACE & Df 464288760	JE 464288760	50	10/08/07	05/09/09	\$2,016.26	\$3,570 00	\$-1,553 74
ALLIANZ NFJ DIVIDEND VALUE FUND - INS 018918227	018918227	207 39	07/24/06	05/26/09	\$1,551 31	\$3,274 75	\$-1,723 44
ISHARES COMEX GOLD TRUST	464285105	90	LT	02/28/09	\$1 45	\$1 47	\$-0 02

2009 Form 1099

Account Number 690142013

H NEIL MECASKEY, JR. FND INC

Long term gains and losses

This category includes sales of assets held more than 12 months

Description	Cusip	Units	Acquisition Date	Sale date	Gross proceeds less commissions	Tax cost	Net gain or loss
ISHARES COMEX GOLD TRUST	464285105	20	LT	03/31/09	\$1 55	\$1 59	\$-0.04
ARTISAN MID CAP VALUE FUND - INV	04314H709	11 87	06/24/05	04/29/09	\$166 65	\$219 95	\$-53 30
ISHARES COMEX GOLD TRUST	464285105	20	רז	04/30/09	\$1 43	\$1 54	\$-0 11
COMMERCE BOND FUND #333	200626208	551 27	08/14/07	04/30/09	\$9,955 90	\$10,000 00	\$-44 10
COMMERCE BOND FUND #333	200626208	92.57	02/06/06	04/30/09	\$1,67180	\$1,675.50	\$-3 70
ALLIANCE DATA SYS CORP	018581108	100	04/30/08	05/22/09	\$3,894 90	\$5,706 79	\$-1,811.89
ISHARES COMEX GOLD TRUST	464285105	20	LI	05/31/09	\$154	\$1 50	\$0.04
COMMERCE BOND FUND FUND #333	200626208	5428 88	02/06/06	06/25/09	\$100,000 00	\$98,262 75	\$1,737 25
ISHARES COMEX GOLD TRUST	464285105	90	LT	60/02/90	\$151	\$1 54	\$-0 03
ISHARES COMEX GOLD TRUST	464285105	90	LT	07/31/09	\$1 54	\$1 54	\$0.00
ISHARES COMEX GOLD TRUST	464285105	20	רב	08/31/09	\$158	\$1 58	\$0.00
ISHARES COMEX GOLD TRUST	464285105	20	רד	60/30/60	\$161	\$1 53	\$0.08
WYETH OLD NAME	983024100	100	04/30/08	10/07/09	\$4,844 87	\$4,488 78	\$356 09
COMMERCE BOND FUND #333	200626208	444 09	10/12/06	10/07/09	\$8,517 70	\$7,980 35	\$537 35
ARTISAN MID CAP VALUE FUND - INV	04314H709	713 86	08/19/08	10/07/09	\$12,000 00	\$13,056 52	\$-1,056 52
COMMERCE BOND FUND FUND #333	200626208	1120 04	02/06/06	10/07/09	\$21,482 30	\$20,272 67	\$1,209 63
ISHARES COMEX GOLD TRUST	464285105	90	LT	10/31/09	\$1 64	\$1 45	\$0 19
COMMERCE BOND FUND #333	200626208	466 81	10/12/06	11/23/09	\$9,000 00	\$8,388 51	\$611.49
ISHARES COMEX GOLD TRUST	464285105	50	LT	11/30/09	\$1 80	\$1.43	\$0 37
ISHARES COMEX GOLD TRUST	464285105	20	רַ	12/31/09	\$1 93	\$1 65	\$0.28
Total long term gain/loss for sales of assets:					\$189,442 43	\$210,881 65	\$-21,439 22