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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2009**Open to Public
Inspection**Department of the Treasury
Internal Revenue Service**A** For the 2009 calendar year, or tax year beginning **January 1**, 2009, and ending **December 31**, 20 **09****B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

Please
use IRS
label or
print or
type
See
Specific
Instruc-
tions.**C** Name of organization**UNITED TRANSPORTATION UNION-Local 286**

Number and street (or P O box, if mail is not delivered to street address) Room/suite

410 East Leota Ste 5 #137

City or town, state or country, and ZIP + 4

NORTH PLATTE, NE 69101**D** Employer identification number**47-6007277****E** Telephone number**308-532-9055****F** Group ExemptionNumber ► **2025**

• **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

G Accounting Method ☒ Cash ☐ Accrual
Other (specify) ►

I Website: ►**J** Tax-exempt status (check only one) — ☒ 501(c) () ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

H Check ☐ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally **not** more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ. \$**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)**

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	0
	2	Program service revenue including government fees and contracts	2	0
	3	Membership dues and assessments	3	37,741
	4	Investment income	4	11
	5a	Gross amount from sale of assets other than inventory	5a	0
	b	Less: cost or other basis and sales expenses	5b	0
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	0
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐		
	a	Gross revenue (not including \$ 0 of contributions reported on line 1)	6a	0
	b	Less: direct expenses other than fundraising expenses	6b	0
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	0	
7a	Gross sales of inventory, less returns and allowances	7a	0	
b	Less: cost of goods sold	7b	0	
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	0	
8	Other revenue (describe ►)	8	12,165	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	49,917	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	3,168
	11	Benefits paid to or for members	11	104
	12	Salaries, other compensation, and employee benefits	12	39,425
	13	Professional fees and other payments to independent contractors	13	0
	14	Occupancy, rent, utilities, and maintenance	14	3,555
	15	Printing, publications, postage, and shipping	15	2,843
	16	Other expenses (describe ►)	16	6,382
	17	Total expenses. Add lines 10 through 16	17	55,477
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-5,560
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	46,566
	20	Other changes in net assets or fund balances (attach explanation)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	41,006

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II)

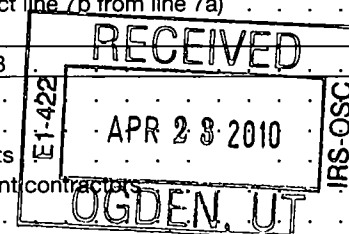
	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	45,566	41,006
23 Land and buildings	0	0
24 Other assets (describe ►)		
25 Total assets	46,566	41,006
26 Total liabilities (describe ►)		
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	46,566	41,006

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form **990-EZ** (2009)

SCANNED WITH CAMSCAN



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Expenses

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)

28	_____		

	(Grants \$ _____) If this amount includes foreign grants, check here ☐	28a	
29	_____		

	(Grants \$ _____) If this amount includes foreign grants, check here ☐	29a	
30	_____		

	(Grants \$ _____) If this amount includes foreign grants, check here ☐	30a	
31	Other program services (attach schedule)		
	(Grants \$ _____) If this amount includes foreign grants, check here ☐	31a	
32	Total program service expenses (add lines 28a through 31a) ☐	32	

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.)

[illegible]

Part V Other Information (Note the statement requirements in the instructions for Part V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	✓
34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34	✓
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a	✓
b If "Yes," has it filed a tax return on Form 990-T for this year?	35b	✓
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0		
b Did the organization file Form 1120-POL for this year?	37b	✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	✓
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b 0	
39 Section 501(c)(7) organizations. Enter.		
a Initiation fees and capital contributions included on line 9	39a 0	
b Gross receipts, included on line 9, for public use of club facilities	39b 0	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶		
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	✓
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0		
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ 0		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e	✓
41 List the states with which a copy of this return is filed. ▶		
42a The organization's books are in care of ▶ STEVEN P COLEMAN Telephone no. ▶ 308-532-9055 Located at ▶ 814 NORTH SHERMAN, NORTH PLATTE NE 69101 ZIP + 4 ▶ 69101		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	✓
If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	✓
If "Yes," enter the name of the foreign country: ▶		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 0		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	✓
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	✓

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

	Yes	No
46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46	✓
47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47	✓
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	✓
49a Did the organization make any transfers to an exempt non-charitable related organization?	49a	✓
b If "Yes," was the related organization a section 527 organization?	49b	✓

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

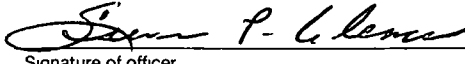
(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over \$100,000 . . . ▶ _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 . . . ▶ _____

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer		4-15-2010 Date	
	STEVEN COLEMAN S&T Type or print name and title			
Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed ☐	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4	EIN		Phone no
	May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No			

Attachment for Form 990 or Form 990ez

Form 990-EZ (Part IV) or Form 990 (Part V)
List of Officers (Paid and Unpaid)

Year 2009

EIN : 47-6007277

Local 0286

Name (A)	Title Hours Worked (B)	Compensation (C)	Allowances (E)
STEVEN W AUSTIN 3015 CEDARBERRY LANE NORTH PLATTE NE 69101	Vice Pres	0	0
TIMOTHY J BOURKE 814 RUSSIAN OLIVE RD NORTH PLATTE NE 69101	Trustee	0	0
STEVEN P COLEMAN 410 EAST LEOTA, STE. 5 #137 NORTH PLATTE NE 69101	Sec & Treas	6,328	1,881
JAMES N CREEL 407 NORTH ALLEN AVE NORTH PLATTE NE 69101	Asst Legis Rep	0	0
JAMES J DOWLING 701 EAST B STREET NORTH PLATTE NE 69101	Trustee	0	0
PAUL V FITZPATRICK 901 SIOUX LANE NORTH PLATTE NE 69101	Other-Close Call	0	0
JOHN R HASENAUER PO BOX 661 NORTH PLATTE NE 69103	trainer	300	166
JAMES L JOHANSEN 620 S BARE AVE - 5808 NORTH PLATTE NE 69101	President	1,210	0
THEODORE L KEITH 1806 WEST PHILIP NORTH PLATTE NE 69101	Local Chairman	4,950	1,661
RICHARD S MOHR 921 S MCDONALD RD NORTH PLATTE NE 69101	Local Chairman	6,600	4,773

Form 990-EZ (Part IV) or Form 990 (Part V)
List of Officers (Paid and Unpaid)

Year 2009

EIN : 47-6007277

Local 0286

Name (A)	Title Hours Worked (B)	Compensation (C)	Allowances (E)
KIM L ROCKWELL 219 SOUTH CHESTNUT NORTH PLATTE NE 69101	Trustee	0	0
STEVEN J SCHULTZ 1710 WEST C NORTH PLATTE NE 69101	Vice LC	3,025	275
TERRY E SIGLER 3420 WEST F STREET NORTH PLATTE NE 691015899	Legis Rep	1,512	1,517
WILLIAM "BILL" F SMITH 2202 BEVERLY BLVD. NORTH PLATTE NE 69101	Other-Trainer	0	0
ROBERT E WALKER 1603 W KOENIG ST GRAND ISLAND NE 68801	Vice LC	246	205

Line 10 (990ez) or (990) Grants and Similar Amounts
Paid (attach schedule)

UTU Local : 0286

Form 990ez or 990: 2009

Tax ID No : 47-6007277

Payee (A)	Description(B)	Amount (C)
RODNEY SCHULTZ	DONATION PER TRUSTEES DOWLING & BURKE, PRES JOHANSEN OKD (ROD'S SON PASSED AWAY)	250
PRARIE FRIENDS & FLOWE	PARO, LANGE & BROULLETTEE FUNERALS	164
PRARIE FRIENDS & FLOWE	MILFORD NELSON FLOWERS	53
PRARIE FRIENDS & FLOWE	MRS. MCMUTRY & MRS. SPECK	92
VELVET SPURS	DONATION FOR VELVET SPURS HORSE SHOW	30
PRARIE FRIENDS & FLOWE	L. LUSK MEMORIAL	46
JEFF LANDEN FAMILY	DONATION PER BOARD OT TRUSTEES AND PRESIDENT OF LODGE	100
BRIAN LAMBERT FAMILY	DONATION TO FAMILY PER TRUSTEES AND PRESIDENT OF LODGE	100
DUANE E. KING MEMORIAL	MEMORIAL FOR DUANE KING, STEPHEN KINGS FATHER.	50
CASEY'S	RETIREMENT GIFT FOR RE WALKER 150.00 VISA CARD PER TRUSTEES	161
GREG VARGAS	DONATION FOR GREG VARGAS INJURED AND IN THE HOSPITAL OKD BY TRUSTEES	250
BARNETT FAMILY	JIM MCKENNEY'S SISTER MEMORIAL	50
SALVATION ARMY	CHRISTMAS DONATION PER 12/01/09 LODGE ACTION	500
KRIS A JORGENSEN	DONATION FOR KRIS PER PRESIDENT JOHANSEN KRIS OFF HURT	50
ALUMNI ASSOCIATION UTU	SM FLECK UTU FOR LIFE 1 YEAR MEMBERSHIP	9
WALMART	MEAT TRAY FOR RICK HANNA'S FAMILY	36
PRARIE FRIENDS & FLOWE	FLOWERS FOR ED MUELLERS MOTHER	56

Payee (A)	Description(B)	Amount (C)
NORTH PLATTE LITTLE LE	SPONSORSHIP FOR LITTLE LEAGUE BASEBALL TEAM	200
PRARIE FRIENDS & FLOWE	INV. 29783 PLANT FOR RICK HANNA	46
JS MORIN	DONATION FOR UTU LOCAL 286'S LITTLE LEAGUE TEAM PARTY	50
ALUMNI ASSOCIATION UTU	PAPPAS, ROSANE, VARGAS & TRIDLE	36
ALUMNI ASSOCIATION UTU	CL CLARK MEMBERSHIP	9
COLONEL CODY CRUISE	THROPHY DONATION COLONEL CODY CRUISE	75
ALUMNI ASSOCIATION UTU	PER BY-LAWS PV FITZPATRICK UTU ALUMNI MEMBERSHIP	9
NORTH PLATTE FALL COLL	DONATION FOR FULL PAGE AD AND SCHOLARSHIP, FOR FALL COLLEGE SOFTBALL	200
JINGLE BELL RUN	DONATION FOR 2009 JINGLE BELL RUN PER LODGE ACTION 10/06/09	500
PRARIE FRIENDS & FLOWE	DOUG MCKENNEY FLOWERS	46
10. Total		3,168