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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

**2009**

Department of the Treasury

Internal Revenue Service

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change








☐ Name change

<b>Use the IRS label. Otherwise, print or type. See Specific Instructions.</b>	Name of foundation PAUL JOHN ANTON & DORIS WIRTH FOUNDATION INC		<b>A Employer identification number</b> 47-0662109	
	Number and street (or P O box number if mail is not delivered to street address) PO BOX 9		Room/suite	<b>B Telephone number</b> (see page 10 of the instructions) (402) 263-4085
	City or town, state, and ZIP code NEBRASKA CITY, NE 68410		<b>C</b> If exemption application is pending, check here <input type="checkbox"/> <b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16)☐\$ 11,373,883

**J** Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule)	1,680			
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	4,582	4,582	4,582	
	<b>4</b> Dividends and interest from securities. . . . .	443,972	286,163	443,972	
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 	 57,352			
	<b>b</b> Gross sales price for all assets on line 6a _____ 1,183,512				
	<b>7</b> Capital gain net income (from Part IV , line 2) . . . .				
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
Operating and Administrative Expenses	<b>b</b> Less Cost of goods sold . . . . .				
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .	 170,896		170,896	
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	678,482	290,745	619,450	
	<b>13</b> Compensation of officers, directors, trustees, etc	1,750			
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule) . . . . .	 838	838		
	<b>b</b> Accounting fees (attach schedule) . . . . .	 1,645	1,645		
	<b>c</b> Other professional fees (attach schedule) . . . . .				
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see page 14 of the instructions) 	6,358	6,358		
	<b>19</b> Depreciation (attach schedule) and depletion . . . .				
	<b>20</b> Occupancy . . . . .	2,400	2,400		
	<b>21</b> Travel, conferences, and meetings . . . . .	746	746		
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule) . . . . .	 1,783	1,783		
	<b>24 Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	15,520	13,770		0
	<b>25</b> Contributions, gifts, grants paid . . . . .	190,860			190,860
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	206,380	13,770		190,860
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	472,102			
	<b>b Net investment income</b> (if negative, enter -0-)		276,975		
	<b>c Adjusted net income</b> (if negative, enter -0-)			619,450	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	309,527	120,306	120,306
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .			
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ 1,238,700 Less accumulated depreciation (attach schedule) ▶ _____	1,238,700	1,238,700	3,017,187
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	8,053,837	8,715,160	8,236,390
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	9,602,064	10,074,166	11,373,883	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	9,602,064	10,074,166	
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	9,602,064	10,074,166	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	9,602,064	10,074,166	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	9,602,064
2	Enter amount from Part I, line 27a . . . . .	2	472,102
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	10,074,166
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	10,074,166

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)      { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 . . . . . }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If “Yes,” the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008			
2007			
2006			
2005			
2004			
2 Total of line 1, column (d). . . . .			2
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .			3
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5. . . . .			4
5 Multiply line 4 by line 3. . . . .			5
6 Enter 1% of net investment income (1% of Part I, line 27b). . . . .			6
7 Add lines 5 and 6. . . . .			7
8 Enter qualifying distributions from Part XII, line 4. . . . .			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1

Date of ruling or determination letter \_\_\_\_\_ (attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b . . . . .

c

All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3

Add lines 1 and 2. . . . .

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .

6

Credits/Payments

a

2009 estimated tax payments and 2008 overpayment credited to 2009

6a

5,800

b

Exempt foreign organizations—tax withheld at source . . . . .

6b

c

Tax paid with application for extension of time to file (Form 8868)

6c

d

Backup withholding erroneously withheld . . . . .

6d

7

Total credits and payments Add lines 6a through 6d. . . . .

8

Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .

11

Enter the amount of line 10 to be Credited to 2010 estimated tax 260 Refunded

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file Form 1120-POL for this year?. . . . .

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$

2

Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .

If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .

b

If "Yes," has it filed a tax return on Form 990-T for this year?. . . . .

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .

If "Yes," attach the statement required by General Instruction T.

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8a

Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NE

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

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Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of ARLENE EASTER Telephone no (402) 263-4085 Located at P O BOX 9 NEBRASKA CITY NE ZIP+4 68410			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.		15	

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

## Part VIII Information About Officers and Contractors (continued)

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

## Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
--	----------

1		
2		
3		
4		

**Part IX-B Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
--	--------

1	N/A	
2		
	All other program-related investments See page 24 of the instructions	
3		

**Total.** Add lines 1 through 3. . . . . 



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	7,255,356
b	Average of monthly cash balances. . . . .	1b	269,792
c	Fair market value of all other assets (see page 24 of the instructions). . . . .	1c	3,017,187
d	Total (add lines 1a, b, and c). . . . .	1d	10,542,335
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	10,542,335
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	4	158,135
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	10,384,200
6	Minimum investment return. Enter 5% of line 5. . . . .	6	519,210

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	519,210
2a	Tax on investment income for 2009 from Part VI, line 5. . . . .	2a	5,540
b	Income tax for 2009 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	5,540
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	513,670
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	513,670
6	Deduction from distributable amount (see page 25 of the instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	513,670

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	190,860
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	190,860
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	190,860
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

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Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

WIRTH FOUNDATION  
P O BOX 9  
NEBRASKA CITY, NE 68410  
(402) 263-4085

b

The form in which applications should be submitted and information and materials they should include

WRITTEN REQUEST DETAILING PURPOSE FOR WHICH FUNDS WILL BE USED AND VERIFICATION OF CHARITABLE STATUS

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AWARDS ARE CONFINED TO NEBRASKA CITY & OTOE COUNTY, NEBRASKA

Form 990-PF (2009)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			▶ 3a	190,860
b Approved for future payment				
Total . . . . .			▶ 3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions on page 28 to verify calculations )

Form **990-PF** (2009)

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash. . . . .	<b>1a(1)</b>		<b>No</b>
	(2) Other assets. . . . .	<b>1a(2)</b>		<b>No</b>
<b>b</b>	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization. . . . .	<b>1b(1)</b>		<b>No</b>
	(2) Purchases of assets from a noncharitable exempt organization. . . . .	<b>1b(2)</b>		<b>No</b>
	(3) Rental of facilities, equipment, or other assets. . . . .	<b>1b(3)</b>		<b>No</b>
	(4) Reimbursement arrangements. . . . .	<b>1b(4)</b>		<b>No</b>
	(5) Loans or loan guarantees. . . . .	<b>1b(5)</b>		<b>No</b>
	(6) Performance of services or membership or fundraising solicitations. . . . .	<b>1b(6)</b>		<b>No</b>
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	<b>1c</b>		<b>No</b>
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.				
*****			2010-05-07	
Signature of officer or trustee			Date	
*****			Title	

Paid Preparer's Use Only	Preparer's Signature  LORI S GERKING	Date  2010-05-07	Check if self-employed <input checked="" type="checkbox"/>	Preparer's identifying number (see <b>Signature</b> on page 30 of the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code		EIN	
	PO BOX 430  NEBRASKA CITY, NE 68410		Phone no (402) 873-5577	

Additional Data

Software ID: 09000034  
Software Version: 09450943  
EIN: 47-0662109  
Name: PAUL JOHN ANTON & DORIS WIRTH  
FOUNDATION INC

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation


(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ARLENE EASTER	PRESIDENT 1 00	500	0	0
5389 B ROAD NEHAWKA, NE 68413				
DUANE SMITH	VICE PRES 1 00	375	0	0
204 SO 60TH ROAD NEBRASKA CITY, NE 68410				
NANCY LUTZ	SECRETARY 1 00	250	0	0
5765 F ROAD NEBRASKA CITY, NE 68410				
GAIL LUTZ	TREASURER 1 00	250	0	0
5765 F ROAD NEBRASKA CITY, NE 68410				
JACQUELINE SMITH	DIRECTOR 1 00	125	0	0
204 SO 60TH ROAD NEBRASKA CITY, NE 68410				
DON WITTLER	DIRECTOR 1 00	125	0	0
5900 O STREET LINCOLN, NE 68510				
BRUCE MADSEN	DIRECTOR 1 00	125	0	0
5284 B ROAD NEHAWKA, NE 68413				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
GAR HALL910 1ST CORSO NEBRASKA CITY,NE 68410			OPERATING	10,875
GREATER NE SCIENCE FAIR141 STEINHART PARK RD NEBRASKA CITY,NE 68410			OPERATING	3,000
GREATER NE SCIENCE FAIR141 STEINHART PARK RD NEBRASKA CITY,NE 68410			SCHOLARSHIP	1,000
NEBR CITY COMMUNITY FOUND NEBRASKA CITY NEBRASKA CITY,NE 68410			NEBR CITY MUSEUM DIRECTOR	10,000
LOURDES CATHOLIC SCHOOL412 2ND AVENUE NEBRASKA CITY,NE 68410			STAGE LIGHTING	467
LOURDES CATHOLIC SCHOOL412 2ND AVENUE NEBRASKA CITY,NE 68410			LIBRARY PERIODICALS	1,565
NEBR CITY HIST SOCIETY NEBRASKA CITY NEBRASKA CITY,NE 68410			NELSON HOUSE EDUCATIONAL	8,000
WISH RIDENEBRASKA CITY NEBRASKA CITY,NE 68410			DONATION	500
ST MARYS CATHOLIC CHURCH218 N 6TH NEBRASKA CITY,NE 68410			TELEPHONE SYSTEM	2,000
ST BENEDICTS CEMETERY411 1/2 5TH RUE NEBRASKA CITY,NE 68410			CEMETERY UPKEEP/CRUCIFIX GRANT	17,320
WYUKA CEMETERYNEBRASKA CITY NEBRASKA CITY,NE 68410			CEMETERY UPKEEP	1,000
COWLES HILL CHURCHNEBRASKA CITY NEBRASKA CITY,NE 68410			DONATION	10,000
KNIGHTS OF COLUMBUS1303 N 11TH NEBRASKA CITY,NE 68410			BUILDING ROOF/PARISH GARAGE	22,000
LEWIS & CLARK CENTER102 S 67TH RD NEBRASKA CITY,NE 68410			RE-ENACTORS/STONES & BONES EXHIBIT	8,193
MAYHEW CABIN2010 4TH CORSO NEBRASKA CITY,NE 68410			EDUCATIONAL PANELS	1,628
<b>Total . . . . .</b>				190,860



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
MISSION NEBRASKANEBRASKA CITY NEBRASKA CITY, NE 68410			EQUIPMENT/START UP COSTS - RADIO	23,000
NC FIRE & RESCUE DEPTCENTRAL AVENUE NEBRASKA CITY, NE 68410			2010 PARAMEDIC CLASS	40,000
NEBRASKA CITY FOOD PANTRY 1023 1ST AVE NEBRASKA CITY, NE 68410			DONATION	2,000
OTOE CO AG SOCIETY198 PLUM SYRACUSE, NE 68446			HOG BARN CONCRETE	19,000
OTOE CO GENEALOGICAL SOC NEBRASKA CITY NEBRASKA CITY, NE 68410			ELMWOOD CEMETERY FENCE	4,013
OTOE CO HANDI BUS109 S 9TH ST NEBRASKA CITY, NE 68410			DONATION	1,000
ST MARY'S CEMETERY218 N 6TH NEBRASKA CITY, NE 68410			CEMETERY UPKEEP	2,000
ST MARY'S HOSPITAL FOUND1314 3RD AVE NEBRASKA CITY, NE 68410			DIABETIC EDUCATION	1,299
OTOE CO VETERAN'S VAN905 3RD CORSO NEBRASKA CITY, NE 68410			DONATION	1,000
<b>Total . . . . .</b>  <b>3a</b>				190,860

TY 2009 Accounting Fees Schedule

**Name:** PAUL JOHN ANTON & DORIS WIRTH  
FOUNDATION INC  
**EIN:** 47-0662109

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	1,645	1,645		

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

**TY 2009 Gain/Loss from Sale of Other Assets Schedule**

**Name:** PAUL JOHN ANTON & DORIS WIRTH  
FOUNDATION INC  
**EIN:** 47-0662109

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
NIFA 5 35% 9/1/32	2008-12	PURCHASE	2009-02		5,000	3,869			1,131	
DORAL BK 6 25% 9/18/38	2008-09	PURCHASE	2009-03		99,000	99,000				
FNMA 6 0% 3/23/26	2006-03	PURCHASE	2009-04		110,000	110,000				
TREASURY BK 5 5% 11/22/24	2004-11	PURCHASE	2009-05		75,000	75,000				
LEXINGTON NEB 5 0% 12/15/23	2008-12	PURCHASE	2009-05		20,000	19,603			397	
SARPY CO 5 55% 4/1/17	2008-12	PURCHASE	2009-05		40,000	40,010			-10	
TREASURY BK 5 5% 6/24/25	2005-06	PURCHASE	2009-06		25,000	25,000				
MERRICK CNTY 5 2% 6/1/24	2008-12	PURCHASE	2009-06		5,000	5,006			-6	
NIFA 5 4% 9/1/38	2008-12	PURCHASE	2009-06		5,000	3,809			1,191	
NIFA 5 35% 9/1/32	2008-12	PURCHASE	2009-09		5,000	3,869			1,131	
LEVEL 3 6 0% 9/15/09	2008-02	PURCHASE	2009-09		10,000	9,200			800	
DOUGLAS CO SCH DIST 5 0% 8/15/21	2008-12	PURCHASE	2009-09		51,949	50,525			1,424	
LINCOLN NEB PARKING 5 125% 8/15/21	2008-12	PURCHASE	2009-09		113,679	114,694			-1,015	
LINCOLN NEB PKG 5 125% 8/15/21	2008-12	PURCHASE	2009-10		88,119	88,906			-787	
CATERPILLAR FINL SERV 5 25% 5/15/26	2006-05	PURCHASE	2009-10		145,000	145,000				
SARPY CO 5 10% 9/15/24	2008-12	PURCHASE	2009-11		20,000	18,866			1,134	
FORD MOTOR CR 7 0% 11/26/11	2009-02	PURCHASE	2009-12		67,377	31,395			35,982	
HARTFORD FIN SERV 5 25% 10/15/11	2009-01	PURCHASE	2009-12		134,388	118,391			15,997	
PRIVATEBANK & TC 5 5% 6/30/25	2005-06	PURCHASE	2009-12		100,000	100,000				
SUPERIOR NEB ARPT	2008-12	PURCHASE	2009-11		5,000	5,013			-13	
CIT GROUP	2003-02	PURCHASE	2009-12		59,000	59,004			-4	

TY 2009 Investments - Land Schedule

**Name:** PAUL JOHN ANTON & DORIS WIRTH  
FOUNDATION INC  
**EIN:** 47-0662109

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	1,238,700		1,238,700	3,017,187

TY 2009 Investments - Other Schedule

Name: PAUL JOHN ANTON & DORIS WIRTH  
FOUNDATION INC  
EIN: 47-0662109

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALABAMA POWER 1/15/2036	FMV	100,000	93,979
AMER RAILCAR INDS 7.5% 3/1/14	FMV	75,445	73,766
AMERICAN BALANCED FUND	FMV	137,244	119,532
AMERITAS CASH ACCT	AT COST	97,271	97,271
ANHEUSER BUSCH 6.45% 9/1/37	FMV	88,076	105,747
ARAPAHOE NEB ARPT 5.0% 11/15/26	FMV	9,326	10,007
BANK AMER CORP 6.0% 11/15/37	FMV	135,000	122,318
BANK AMER CORP SR INTERNOTES	FMV	20,000	18,765
BANK NY 5.50 10/15/30	FMV	50,000	45,307
BANK OF AMER INTERNOTES 5/15	FMV	100,000	94,847
BEATRICE NE COMNTY 6.05 9/15/18	FMV	20,000	19,733
BELLEVUE NEB 6/15/22	FMV	50,000	48,370
BLAIR NE ARPT 5.25% 12/1/26	FMV	15,812	17,266
BOARD GOV CCC 5% 6/15/27	FMV	27,329	29,892
CAPITAL INCOME BUILDER	FMV	147,843	118,223
CAPITAL WORLD GROWTH & INCOME FD	FMV	276,062	250,091
CASS CNTY NE 5.05% 11/15/24	FMV	13,552	14,333
CATERPILLAR FIN SVC 5.25 5/15/26	FMV		
CATERPILLAR FIN SVC 6.2 5/15/26	FMV	50,000	48,940
CIT GROUP INC 2/15/13	FMV		
CIT GROUP INC 7.0% 5/1/13	FMV	5,849	3,900
CIT GROUP INC 7.0% 5/1/14	FMV	8,774	5,826
CIT GROUP INC 7.0% 5/1/15	FMV	8,774	5,614
CIT GROUP INC 7.0% 5/1/16	FMV	14,624	9,200
CIT GROUP INC 7.0% 5/1/17	FMV	20,475	12,698
CIT GROUP INC NEW COM NEW	FMV	503	9,940
COUNTRYWIDE FINL CORP 1/27/2031	FMV	14,000	12,404
DODGE CNTY NE 5.15% 3/15/20	FMV	18,648	19,043
DORAL BK CATANO 6.25% 9/18/28	FMV		
DOUGLAS CNTY NE 5.0% 2/15/25	FMV	95,428	101,299
DOUGLAS CNTY NE 5.0% 5/1/27	FMV	17,055	17,957
DOUGLAS CNTY NE 5.05% 8/15/25	FMV	17,862	20,588
DOUGLAS CNTY NE 5.1% 11/1/25	FMV	45,873	48,736
DOUGLAS CNTY NE 5.1% 5/1/24	FMV	43,382	45,008
DOUGLAS CNTY NE 5.15% 5/15/28	FMV	17,886	19,051
DOUGLAS CNTY NE 5.2% 11/1/2	FMV	52,069	55,340
DOUGLAS CNTY NE 5.25% 7/15/12	FMV	50,052	50,094
DOUGLAS CNTY NE HOS 5.75% 11/1/48	FMV	58,350	63,524
DOUGLAS CO NE - STONE PARK	FMV	20,003	20,015
DOUGLAS CO NE 5.2% 8/15/24	FMV	9,201	9,716
DOUGLAS CO NE 5.2% 9/15/26	FMV	4,420	4,654
DOUGLAS CO NE 5.3% 11/15/25	FMV	18,382	19,492
DOUGLAS CO NE 5.4% 12/15/27	FMV	18,205	19,284
DOUGLAS CO NE 5.5% 2/15/22	FMV	40,000	40,022
DOUGLAS CO NE 5.6% 9/15/22	FMV	90,005	90,057
DOUGLAS CO NE 7.0% 5/24/11	FMV	20,000	20,000
DOUGLAS NE HOSP 5.15% 10/1/23	FMV	6,110	7,392
DOUGLAS NE SCH 5.0% 12/15/23	FMV		
FED NATL ASSN MTG 6.0% 3/23/26	FMV		
FED NATL ASSN MTG 6.25% 4/27/29	FMV	80,000	78,675
FNMA 11/10/33	FMV	50,000	48,360
FNMA 5.625 8/23/30	FMV	130,000	123,988
FORD MOTOR CR 10/21/13	FMV	92,000	86,210
FORD MOTOR CR 6.0% 11/20/14	FMV	200,000	175,920
FORD MTR CR MED TERM 12/22/04	FMV	100,000	87,997
GE CAPITAL CORP 3/15/23	FMV	5,000	4,785
GEN MTRS ACCEP 6.75% 10/15/1	FMV	60,480	56,413
GEN MTRS SMARTNOTES 6.0% 2/15/19	FMV	53,004	35,586
GENERAL ELEC CAP 6.0% 1/15/38	FMV	250,000	241,223
GENERAL MTS SMARAT 6.25% 2/15/16	FMV	46,000	26,257
GMAC 6.35% 4/15/19	FMV	36,925	54,337
GMAC 9.0% 7/15/20	FMV	13,961	32,281
GMAC MED TERM 6.4% 11/15/19	FMV	100,000	68,721
GMAC MED TERM 6.7% 12/15/19	FMV	100,000	70,331
GMAC SMART 7.25 1/15/25	FMV	150,000	106,638
GMAC SMARTNOTES 10/15/11	FMV	50,004	45,624
GMAC SMARTNOTES 10/15/19	FMV	200,000	136,814
GOLDMAN SACHS 6.45% 5/1/36	FMV	34,730	46,345
HARLEYSVILLE GRP 5.75% 7/15/13	FMV	14,400	14,996
HSBC FIN CORP 6/15/20	FMV	80,000	73,953
IMH SECURED LOAN FUND	FMV	75,975	34,189
INCOME FUND OF AMERICA	FMV	140,768	115,787
INTL LEASE FIN 6.85% 6/15/15	FMV	75,000	51,208
JEFFERSON CO NEB 5.5% 6/30	FMV	50,000	49,707
LEHMAN BROS 7.0% 12/28/37	FMV	100,000	19,500
LEHMAN BROS HLDGS 4/30/2034	FMV	145,000	28,275
LEVEL 3 COMM 5.25% 12/15/11	FMV	48,250	47,438
LEVEL 3 COMM 6.0% 9/15/09	FMV		
LEXINGTON NE 5.0% 12/15/23	FMV		
LINCOLN NE HSG AUTH 5.5% 4/1/33	FMV	138,152	153,901
LINCOLN NE PKG 5.125% 8/15/21	FMV	28,454	36,044
LINCOLN NEB PEROT SYS 6.3% 11/1	FMV	35,000	35,250
MERRICK CNTY NE 5.2% 6/1/24	FMV		
MIDWEST FARMERS COOP	AT COST	99	99
MORGAN STANLEY GRP 7.0% 5/2/28	FMV	75,000	75,215
MOTOROLA INC 5.22% 10/1/97	FMV	48,400	56,838
MUNI ENERGY AGY 5.0% 4/1/28	FMV	42,807	45,994
NC NE PUB SAFETY 5.4% 12/15/28	FMV	50,000	50,263
NC NE PUB SAFETY 5.4% 12/15/28	FMV	75,000	75,395
NE EDL FIN AUTH 5.3% 2/1/15	FMV	50,009	50,028
NE ST COLLEGES FEES 5.0% 7/1/28	FMV	72,903	74,103
NEW PERSPECTIVE FUND	FMV	183,659	226,227
NEW WORLD FUND	FMV	184,258	193,008
NIFA SINGLE FAMILY 5.35% 9/1/32	FMV	15,475	20,047
NIFA SINGLE FAMILY 5.4% 9/1/38	FMV	11,427	14,826
NORTH BEND NE WTR 4.9% 12/15/29	FMV	9,221	9,899
NPPD REV 5.0% 1/1/33	FMV	93,692	100,909
OPPD NEB CITY 5.8% 2/1/39	FMV	44,366	48,813
OWENS CORNING 6.5% 12/1/16	FMV	80,500	102,407
PIONEER GLOBAL HIGH FUND	FMV	161,777	132,168
PRIVATEBANK & TC 6/30/25	FMV		
PROVIDENT COS INC SR NOTE	FMV	99,500	82,600
PRUD FINL INC 6.15% 11/16/37	FMV	250,000	231,975
PRUD FINL INC 6.3% 9/15/37	FMV	100,000	94,346
PRUD FINL INC 6.4% 6/15/37	FMV	80,000	76,275
QWEST CORP 6.5% 6/1/17	FMV	215,195	219,098
QWEST CORP 7.5% 10/1/14	FMV	139,500	155,813
SARPY CNTY NE 4.75% 3/15/25	FMV	45,398	49,243
SARPY CNTY NE 5.0% 12/1/26	FMV	8,759	9,337
SARPY CNTY NE 5.0% 9/1/25	FMV	31,063	33,027
SARPY CNTY NE 5.05% 6/1/24	FMV	167,458	184,993
SARPY CNTY NE 5.05% 6/1/25	FMV	8,939	9,496
SARPY CNTY NE 5.1% 4/15/25	FMV	4,595	4,876
SARPY CNTY NE 5.1% 5/15/23	FMV	9,123	9,680
SARPY CNTY NE 5.1% 7/15/27	FMV	18,708	20,067
SARPY CNTY NE 5.1% 9/15/24	FMV		
SARPY CNTY NE 5.15% 7/15/25	FMV	13,267	13,951
SARPY CNTY NE 5.15% 7/15/26	FMV	13,409	14,269
SARPY CNTY NE 5.15% 8/15/26	FMV	27,413	29,164
SARPY CNTY NE 5.2% 1/15/28	FMV	8,806	9,373
SARPY CNTY NE 5.2% 12/15/20	FMV	14,225	14,747
SARPY CNTY NE 5.3% 5/15/23	FMV	9,319	10,002
SARPY CNTY NE 5.35% 7/15/19	FMV	14,910	15,005
SARPY CNTY NE 5.4% 12/15/25	FMV	4,481	4,772
SARPY CNTY NE 5.5% 6/1/15	FMV	45,017	45,049
SARPY CNTY NE 5.55% 4/1/17	FMV		
SARPY CNTY NE 6.25% 12/15/35	FMV	198,704	197,514
SARPY CNTY NE 7.0% 3/9/12	FMV	100,423	100,423
SARPY CNTY NE 7.0% 6/27/13	FMV	50,000	50,000
SARPY CNTY NE 7.0% 8/1/12	FMV	40,000	40,000
SARPY CNTY NE 7.0% 9/10/13	FMV	40,000	40,000
SARPY CNTY NE 7.0% 9/12/12	FMV	40,000	40,000
SARPY CNTY NE 9/10/13	FMV	30,000	30,000
SARPY CNTY NE VAR 5.2% 9/1/13	FMV	20,016	2,028
SARPY CNTY NE VAR 5.65% 7/1/20	FMV	74,999	75,025
SARPY CNTY NEB SAN & IMPT 7/18	FMV	1,400	1,498
SARPY CNTY NEB SAN & IMPT 8/11	FMV	125,000	125,000
SARPY CO 7.00 3/1/10	FMV	20,000	20,000
SARPY CO. WARRANTS	FMV		8,218
SCOTTS BLUFF ARPT 5.0% 11/15/19	FMV	62,019	63,876
SCOTTS BLUFF ARPT 5.25% 11/15/24	FMV	45,518	50,051
SCOTTS BLUFF CO NE 4.65% 1/15/3	FMV	19,838	20,107
SMITHFIELD FOODS 7.75% 7/7/17	FMV	84,750	92,250
SO CA EDISON CO 4/1/2035	FMV	53,537	54,338
SOUTHWEST BK 6.0% 9/29/28	FMV	80,000	80,938
SUPERIOR NE ARPT 5.25% 6/1/16	FMV		
TREASURY BK ALEXANDRIA 5.5 6/2	FMV		
TREASURY BK ALEXANDRIA 5.5% 11/2	FMV		
UNIV NE UNIV FEES 5.0% 7/1/38	FMV	95,981	102,189
UNIV NE UNIV OMAHA 5.0% 5/15/28	FMV	39,850	43,200
UNIV NE UNIV REVS 6.0% 6/1/29	FMV	80,000	76,644
VISTEON CORP 7.00 3/10/14	FMV	8,004	2,100
WILLIAMS ENERGY	FMV	65,450	61,600

TY 2009 Legal Fees Schedule

**Name:** PAUL JOHN ANTON & DORIS WIRTH  
FOUNDATION INC  
**EIN:** 47-0662109

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT LEGAL FEES	838			

**TY 2009 Other Expenses Schedule**

**Name:** PAUL JOHN ANTON & DORIS WIRTH  
FOUNDATION INC

**EIN:** 47-0662109

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
OFFICE EXPENSE	348	348		
INSURANCE	935	935		
ADVERTISING	500	500		

TY 2009 Other Income Schedule

**Name:** PAUL JOHN ANTON & DORIS WIRTH  
FOUNDATION INC  
**EIN:** 47-0662109

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
NET FARMLAND INCOME	170,896		170,896



TY 2009 Taxes Schedule

**Name:** PAUL JOHN ANTON & DORIS WIRTH  
FOUNDATION INC  
**EIN:** 47-0662109

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT TAXES / LICENSES	6,358	6,358		