

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation OMB No 1545 0052

2009

Department of the Treasury Internal Revenue Service

For calendar year 2009, or tax year beginning

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009, and ending

Final return G Check all that apply: Initial return Initial Return of a former public charity Amended return Address change Name change Employer Identification number Use the GEORGE E. WHITE FOUNDATION IRS label. 46-0429077 Telephone number (see the instructions) Otherwise, % SHELLY KENDRIX, REGISTERED AGENT R print PO BOX 3932 406-756-6248 or type RAPID CITY, SD 57709 See Specific С If exemption application is pending, check here Instructions D 1 Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check Check type of organization: X Section 501(c)(3) exempt private foundation here and attach computation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Ε If private foundation status was terminated J Accounting method. X Cash Fair market value of all assets at end of year under section 507(b)(1)(A), check here (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination under section 507(b)(1)(B), check here 169,907. (Part I, column (d) must be on cash basis.) Analysis of Revenue and Part I (c) Adjusted net (d) Disbursements (a) Revenue and (b) Net investment Expenses (The total of amounts in for charitable expenses per books ıncome income columns (b), (c), and (d) may not necespurposes sarily equal the amounts in column (a) (cash basis only) (see the instructions)) Contributions, gifts, grants, etc, received (att sch) 2 Ck ► X if the foundn is not req to att Sch B 3 Interest on savings and temporary 3.228 3,228 3.228 cash investments 369 369 369 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) REVERU 6a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) Net short-term capital gain 9 Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit/(loss) (att sch) 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 3.597 3.597 3.597 13 Compensation of officers, directors, trustees, etc. 0 14 Other employee salaries and wages RECEIVED 15 Pension plans, employee benefits 16 a Legal fees (attach schedule) ADMINISTRAT 330 109 221 တ SEE. ST 1 **b** Accounting fees (attach sch) MAY 04 c Other prof fees (attach sch) OPERATING 17 Interest SEE STM 2 23 8 15. 18 Taxes (attach schedule)(see instr.) OGDEN. UT 19 Depreciation (attach sch) and depletion 540 540 V E Occupancy Travel, conferences, and meetings E X P Printing and publications 23 Other expenses (attach schedule) 7 14. SEE STATEMENT 21 Total operating and administrative expenses. Add lines 13 through 23 914 664 250. Contributions, gifts, grants paid PART XV 8,900 8,900. Total expenses and disbursements. 9,150. 664 0 9,814 Add lines 24 and 25 Subtract line 26 from line 12: a Excess of revenue over expenses -6,217and disbursements 2,933 b Net investment income (if negative, enter -0-) 3,597. C Adjusted net income (if negative, enter -0-)

248

Page 2

Part	ii T	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		of year
rait	·11]	Dalalice Sileets	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest	bearing			
•	2	Savings and tempora	ary cash investments .	164,784.	148,501.	148,501.
	3	Accounts receivable	-			
		Less: allowance for	doubtful accounts ►			
	4	Pledges receivable	·· •			
		Less: allowance for	doubtful accounts ►			
	5	Grants receivable.				
	6	Receivables due from offic disqualified persons (attac	ers, directors, trustees, and other th schedule) (see the instructions)			
	7	Other notes and loans rec	ervable (attach sch) . 💆			
A S E T		Less: allowance for	doubtful accounts ►			
š	8	Inventories for sale	or use			
E	9	Prepaid expenses ar	nd deferred charges .			
Ś	10 a	a Investments – U S obligations (attach s	and state government chedule)			
			stock (attach schedule) STATEMENT 4	8,438.	19,044.	15,298.
		Investments — corporate	6			
	11	Investments – land, equipment: basis.	buildings, and			
		Less: accumulated deprec (attach schedule)	atron .		·	
	12	Investments - morto	gage loans.			
		Investments - other	•			
	14	Land, buildings, and e	quipment basis > 7,811.			
		Less accumulated deprec	========	6,349.	5,809.	6,108.
	15 16	Other assets (descri	completed by all filers -	170 571	172 254	160 007
			o, see page 1, item I)	179,571.	173,354.	169,907.
L	17	Accounts payable ar	nd accrued expenses .			
Å B	18					
I	19		·		· · · · · · · · · · · · · · · · · · ·	
L	20		tors, trustees, & other disqualified persons .			1
i T	21	• •	payable (attach schedule)			
I	22	Other liabilities (descr	ibe			
E S	23	Total liabilities (add	lines 17 through 22)	0.	0.	
		Foundations that fo and complete lines	llow SFAS 117, check here 24 through 26 and lines 30 and 31.			}
ΝF	24	Unrestricted	1			
N F E U T N	25	Temporarily restricte	d [ļ
D	26	Permanently restrict	ed [
A B S A L T A		Foundations that do and complete lines	not follow SFAS 117, check here 🕨 🗓 27 through 31.			
ĔĹ	27		orincipal, or current funds			
SN	28		or land, building, and equipment fund			ľ
С	29		ulated income, endowment, or other funds	179,571.	173,354.	
O E R S	30		und balances (see the instructions)	179,571.	173,354.	1
	31		net assets/fund balances	179,571.	173,354.	
Part	III I		ges in Net Assets or Fund Balance		•	
			alances at beginning of year - Part II, colu		ree with	
ı	end-	of-year figure reported	alances at beginning of year — Part II, colui d on prior year's return).	пит (а), ппе эо (must ag	1	179,571.
		r amount from Part I,	•		2	-6,217.
		increases not included in li			3	
		lines 1, 2, and 3			4	173,354.
		ases not included in line 2 (ıtemıze). •		5	
6	Tota	I net assets or fund ba	alances at end of year (line 4 minus line 5)	- Part II, column (b), li	ne 30 6	173,354.

(a) List and descri	Losses for Tax on Investment be the kind(s) of property sold (e.g , re use; or common stock, 200 shares ML0	al estate,	How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	
1a N/A			5 Bonation		
· b					
С					,
d					
е				<u> </u>	<u></u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	(loss) nnus (g)
a					
b					
С				 -	
d		<u>.</u>			
<u>e</u>		No. 4			
(i) Fair Market Value as of 12/31/69	wing gain in column (h) and owned by (j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any		(I) Gains (Col gain minus column (an -0-) or Losses (fi	k), but not less
a					
b					
c					
d					
e				T	
	r (loss) as defined in sections 1222(5) and 8, column (c) (see the instructions).	_	3		
Part V Qualification Unde	er Section 4940(e) for Reduced	Tax on Net Investmen	t Income		
If 'Yes,' the foundation does not qu	ection 4942 tax on the distributable amon alify under section 4940(e) Do not con t in each column for each year; see the	nplete this part.		Yes	X No
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		(d) Distribution umn (b) divided	
2008	8,063.	172,	693.		0.046690
2007	2,230.	149,			0.014892
2006	5,415.	123,	221.		0.043945
2005	5,335.	132,	711.		0.040200
2004	5,255.	131,	454.		0.039976
2 Total of line 1, column (d)			2		0.185703
Average distribution ratio for number of years the foundation	the 5-year base period — divide the toton has been in existence if less than 5	al on line 2 by 5, or by the years	3		0.037141
4 Enter the net value of noncha	aritable-use assets for 2009 from Part)	K, line 5	4_		173,239.
5 Multiply line 4 by line 3			5		6,434.
6 Enter 1% of net investment in	ncome (1% of Part I, line 27b)		6		29.
7 Add lines 5 and 6			7		6,463.
8 Enter qualifying distributions			8		9,150.
If line 8 is equal to or greater Part VI instructions	than line 7, check the box in Part VI, I	ine 1b, and complete that par	rt using a 1%	6 tax rate See t	he
, are remoderated					n 990-PF (2009)

• Form	990-PF (2009) GEORGE E. WHITE FOUNDATION 46-0429077		F	age 4
Parl		tions)		
	Exempt operating foundations described in section 4940(d)(2), check here		_	
	Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)			,
٠b	Domestic foundations that meet the section 4940(e) requirements in Part V,			29.
	check here ► X and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			ĺ
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
_	foundations only. Others enter -0-)			<u>0.</u>
3	Add lines 1 and 2			<u> 29.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			<u>0.</u>
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			<u> 29.</u>
6	Credits/Payments:			1
а	2009 estimated tax pmts and 2008 overpayment credited to 2009 6a			
b	Exempt foreign organizations — tax withheld at source			,
C	Tax paid with application for extension of time to file (Form 8868)			1
	Backup withholding erroneously withheld			
7	Total credits and payments. Add lines 6a through 6d			<u>0.</u>
8	Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			29.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax			
	t VII-A Statements Regarding Activities	I	V	N-
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	Yes	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		X
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
	Did the foundation file Form 1120-POL for this year? Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	1 c		X
	(1) On the foundation $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
2	foundation managers	2		X
2	If 'Yes,' attach a detailed description of the activities.			1
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		<u>X</u>
b	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N,	/ <u>A</u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		<u>X</u>
	If 'Yes,' attach the statement required by General Instruction T.			i
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict			
	with the state law remain in the governing instrument?	6	_X_	
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X	1
8 a	Enter the states to which the foundation reports or with which it is registered (see the instructions)			1
	SD			ł
ь	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i> . SEE STATEMENT 6	 8b		Χ_
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		x

BAA

orm 990-PF (2009) GEORGE E. WHITE FOUNDATION	46-04290	77	Р	age 5
Part VII-A Statements Regarding Activities Continued				
At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		<u>X</u>
Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		Х
Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address ► N/A	on application?.	13	Х	
Tolopho	ne no. ► 406-7	156-6	248	
Located at PO BOX 1624 KALISPELL MT ZIP + 4				
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here		N/A		
and enter the amount of tax-exempt interest received or accrued during the year	► 15	·		N/A
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 a During the year did the foundation (either directly or indirectly):				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
(4) Pay compensation to, or pay or reimburse the expenses of, a.disqualified person?	Yes X No			1
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes X No			
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instruc	n tions)?	1b	_N	/A
Organizations relying on a current notice regarding disaster assistance check here	▶ 📙			;
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts that were not corrected before the first day of the tax year beginning in 2009?	5,	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				1
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No			1
If 'Yes,' list the years ▶ 20 , 20 , 20 , 20				1
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 494 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 494; all years listed, answer 'No' and attach statement — see the instructions)	-2(a)(2) 2(a)(2) to	2b	N.	/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years	here			
► 20 , 20 , 20				- 1
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			}
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approvable to the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	n ed	3ь	N,	/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its				
charitable purposes?		4a		<u>X</u>

Form **990-PF** (2009)

TEEA0305L 07/06/09

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?.

BAA

Form 990-PF (2009) GEORGE E. WHITE F			46-04	29077	Page (
Part VII-B Statements Regarding Activit	ies for Which Forn	<u>n 4720 May Be Req</u>	uired (continued)		
5a During the year did the foundation pay or inco	ır any amount to:			1 1	- 1
(1) Carry on propaganda, or otherwise attem	pt to influence legislation	on (section 4945(e))?	∐ Yes X	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	olic election (see section ation drive?	n 4955), or to carry		No	
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No	
(4) Provide a grant to an organization other t in section 509(a)(1), (2), or (3), or section	han a charitable, etc, o i 4940(d)(2)? (see instr	rganization described uctions)	. Yes X	No	
(5) Provide for any purpose other than religion educational purposes, or for the prevention	ous, charitable, scientific on of cruelty to children	c, literary, or or animals? .	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regar	qualify under the excep ding disaster assistance	tions	5b	N/A
Organizations relying on a current notice rega	irding disaster assistan	ce check here	▶ □		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure response of 'Yes,' attach the statement required by Reg	sibility for the grant?	• •	N/A Yes	No	
6a Did the foundation, during the year, receive a on a personal benefit contract?			∐Yes X		
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870.	iums, directly or indirec	ctly, on a personal bene	fit contract?	6b	X
7a At any time during the tax year, was the found	dation a party to a prob	ubited tax shelter transa	ction? Yes X	No	
b If yes, did the foundation receive any proceed				7b	N/A
Part VIII Information About Officers, D					
and Contractors					
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).		
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	account, wances
BETTY J. WHITE	PRESIDENT	0.	0.	-	0 .
PO BOX 769	0.30				
SUNDANCE, WY 82729					
<u>KATHY A. LENZ</u>	VP/ SEC	0.	0.		0 .
PO BOX 903	0.30				
SUNDANCE, WY 82729					
<u>STEVEN J LENZ</u>	DIRECTOR	0.	0.		0 .
PO BOX 903	0.10				
SUNDANCE, WY 82729					
KAY L. WALKER	TREASURER	0.	0.		0.
PO BOX 1624	0.30				
KALISPELL, MT 59903					_
2 Compensation of five highest-paid employee	es (other than those inc	luded on line 1- see in	structions). If none, er	nter 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
NONE			compensation		
<u> </u>					
		·			
Total number of other employees paid over \$50,000)		>		0
BAA	TEEA0306L 0	07/06/09		Form 990	PF (2009)

Form 990-PF (2009) GEORGE E. WHITE FOUNDATION

BAA

46-0429077

Form 990-PF (2009)

BAA

<u> Par</u>	tX Minimum Investment Return (All domestic foundations must complete this part. Fo see instructions.)	reign	foundations,
.1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: Average monthly fair market value of securities.	1 a	14,183.
ь	Average of monthly cash balances	1 Ь	155,586.
c	Fair market value of all other assets (see instructions)	1 c	6,108.
d	Total (add lines 1a, b, and c)	1 d	175,877.
е	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	175,877.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	2,638.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	173,239.
6	Minimum investment return. Enter 5% of line 5	6	8,662.
Par		ating f	oundations
	and certain foreign organizations check here ▶ and do not complete this pa	<u>rt.) </u>	
1	Minimum investment return from Part X, line 6	1	8,662.
2 a	Tax on investment income for 2009 from Part VI, line 5 2a 29.	1	
b	Income tax for 2009 (This does not include the tax from Part VI)		
c	: Add lines 2a and 2b	2c	29.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	8,633.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	8,633.
6	Deduction from distributable amount (see instructions) .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	8,633.
Par	TXII Qualifying Distributions (see instructions)	1	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	9,150.
	Program-related investments — total from Part IX-B.	1 b	3,130.
	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes.	2	····
	· · · · · · · · · · · · · · · · · · ·		
3 a	Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3ь	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	9,150.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	29.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	9,121.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth qualifies for the section 4940(e) reduction of tax in those years.	her the	foundation

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7.				8,633.
2 Undistributed income, if any, as of the end of 2009:			· · · · · · · · · · · · · · · · · · ·	0,033.
a Enter amount for 2008 only .			898.	
b Total for prior years. 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007		į		
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part				· · · · · · · · · · · · · · · · · · ·
XII, line 4: ► \$ 9,150.				
a Applied to 2008, but not more than line 2a			898.	
• •				
 b Applied to undistributed income of prior years (Election required – see instructions) 		0.		
,				
c Treated as distributions out of corpus (Election required – see instructions).	0.			
d Applied to 2009 distributable amount				8,252.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the				
same amount must be shown in column (a).)				
6 Enter the net total of each column as				
indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income Subtract				i
line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed.		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from			_	
line 2a. Taxable amount — see instructions		2.07.00	0.	
f Undistributed income for 2009. Subtract lines				
4d and 5 from line 1 This amount must be				
distributed in 2010				381.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3)				•
(see instructions)	0.			
8 Excess distributions carryover from 2004 not	•			
applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010.	0			
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:			1	
a Excess from 2005			1	
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Form 990-PF (2009) GEORGE E. WHITE		1 D - 1	/// A	46-042907				
Part XIV Private Operating Foundati					N/A			
1 a If the foundation has received a ruling or is effective for 2009, enter the date of the	ruling	•	•		4942(j)(5)			
	b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or							
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	# > 0000	Prior 3 years	(-I) 000C	4-3 ₹ -4 1			
investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total			
b 85% of line 2a								
c Qualifying distributions from Part XII, line 4 for each year listed								
d Amounts included in line 2c not used directly for active conduct of exempt activities								
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c								
3 Complete 3a, b, or c for the alternative test relied upon:								
a 'Assets' alternative test - enter:								
(1) Value of all assets		<u> </u>						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)								
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed								
c 'Support' alternative test — enter								
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).								
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)								
(3) Largest amount of support from an exempt organization	<u>-</u>							
(4) Gross investment income			L	L				
Part XV Supplementary Information assets at any time during t			organization ha	ad \$5,000 or moi	re in 			
1 Information Regarding Foundation Mana a List any managers of the foundation who close of any tax year (but only if they hav BETTY J. WHITE	gers: have contributed m re contributed more	ore than 2% of the than \$5,000) (See	total contributions r section 507(d)(2))	eceived by the found	dation before the			
b List any managers of the foundation who a partnership or other entity) of which the NONE	own 10% or more of foundation has a 1	of the stock of a cor 0% or greater intere	poration (or an equi est	ally large portion of	the ownership of			
2 Information Regarding Contribution, Gra	nt. Gift. Loan. Scho	larship, etc, Progra	ıms:					
Check here \(\begin{align*}	makes contributions	to preselected cha	ritable organization:	s and does not acce anizations under oth	pt unsolicited er conditions,			
a The name, address, and telephone numb	er of the person to	whom applications	should be addresse	d:				
b The form in which applications should be	submitted and infor	mation and materia	ils they should inclu	ide:				
c Any submission deadlines:		-		-	·			
d Any restrictions or limitations on awards,	such as by geograp	hical areas, charita	ble fields, kinds of i	institutions, or other	factors			

Part XV | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation show any relationship to any foundation manager or Recipient Purpose of grant or status of Amount contribution recipient substantial contributor Name and address (home or business) a Paid during the year NONE TO HELP THE DAY CARE 4,000. SUNDANCE KIDS' DAYCARE WITH THEIR EXPENSES PO BOX 684 AND EQUIPMENT FOR SUNDANCE, WY 82729 THE CHILDREN. N/A TO HELP SUPPLY 1,000. SUNDANCE COMMUNITY CHRISTMAS NONE CHRISTMAS FOOD **BASKETS** CROOK CO FAMILY VIOLENCE POB BASKETS FOR THE NEEDY IN SUNDANCE. 159 SUNDANCE, WY 82729 NONE YOUTH ACTIVITY THRU 1,900. CHAPEL OF FAITH THE ROYAL RANCHERS. PO BOX 1022 SUNDANCE, WY 82729 2,000. TO HELP THE DAY CARE NONE KIDS PRINTS INC WITH THEIR EXPENSES PO BOX 1453 AND EQUIPMENT FOR SUNDANCE, WY 82729 THE CHILDREN. Total За 8,900. **b** Approved for future payment NONE N/A SCHOLARSHIP FOR 1,000. CROOK CO FAIR BOARD COLLEGE CROOK CO COURTHOUSE SUNDANCE, WY 82729

3ь

1,000.

Total

Part XVI-A Analysis of Income-Producing Activities

	· · · · · · · · · · · · · · · · · · ·		· · ·		
Enter gross amounts unless otherwise indicated.	Unrelate	d business income	Excluded by	section 512, 513, or 514	
	(a)	(b)	_(c)	(d)	(e)
•	Business	Amount	Exclu- sion	Amount	Related or exempt function income
1 Program service revenue:	Code		code		(see the instructions)
-			<u> </u>		
a	† †		† †		
b	 		 		
c	 	_	+		
d			↓		
e	<u> </u>		ļ		
f	l l			_	
g Fees and contracts from government agencies]		
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3,228.	
4 Dividends and interest from securities			14	369.	
			 	307.	· · · · · · · · · · · · · · · · · · ·
5 Net rental income or (loss) from real estate:			+		+
a Debt-financed property					
b Not debt-financed property		•		<u></u>	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
· · · · · · · · · · · · · · · · · · ·	·		 		
	 		 		
11 Other revenue.	-		-		
a		· · · · · · · · · · · · · · · · · · ·	++		
b					
c			<u> </u>		
	T I		I		
d			1 1		
d			 	•	
de				3.597	
d e Subtotal. Add columns (b), (d), and (e)				3,597.	3 597
d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)				3,597.	3,597.
d e Subtotal. Add columns (b), (d), and (e)	alculations)				3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca	•	shment of Exemp	ot Purpose	13	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify cart XVI-B Relationship of Activities to the	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify cart XVI-B Relationship of Activities to the	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify cart XVI-B Relationship of Activities to the	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in the instructions for line 13 to verify ca Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	Accompli			13 es	3,597.

BAA

Form **990-PF** (2009)

Part XVI	Information Re	egarding Ti	ansfers To	and Transac	tions	and Relations	ships Wit	h Nonc	haritable		go
1 Did to describe	he organization directly ribed in section 501(c) ong to political organization for the reporting	or indirectly eof the Code (of the Code) (of	engage in any ther than sector a noncharital companies of the sector assets.	of the following tion 501(c)(3) or on the following and the follow	with a ganiza	ny other organizations) or in section	uon		1a (1) 1a (2) 1b (1) 1b (2) 1b (3) 1b (4) 1b (5) 1b (6)	Yes	X X X X X X X
	answer to any of the a oods, other assets, or s ransaction or sharing ar				•		lways show less than s, or service	the fair r fair marke es receive	L	ue of	
(a) Line no.	(b) Amount involved	7		xempt organization	T	(d) Description of tra					;
					1	·					
										·	
					+				<u> </u>		
					1						
					4-						
					+			 -			
					\Box						
		ļ. ———			+						
					\dashv						
descr	foundation directly or in the in section 501(c) on s,' complete the following	of the Code (o	ther than sect	on 501(c)(3)) or	ın sec	tax-exempt organition 527?	izations		Yes	Χı	 No
I/A	(a) Name of organization	on	(b) Ty	pe of organization	on , ,		c) Descript	on of rela	itionship		
·/ 41					·						
											
Under pena complete. (alties of perjury, I declare that I Declaration of preparer (other the	have examined this han taxpayer or fide	s return, including uciary) is based on	accompanying sched all information of whi	ules and ich prepa	statements, and to the larer has any knowledge		wledge and b	elief, it is true	, correct	, and
Signa	ature of officer or trustee				1	Date /	Title				
Paid Pre-	Preparer's signature	LWa	lha.	CPA		4/28/10	 	<u>—</u> 1	rer's Identifyir Signature in t 168625	e instrs	er)
parer's Use	Firm's name (or KAY) yours if self-employed).	TH AVE W	KER C.	Р. Д.			EIN -				
Only		SPELL, MT					Phone no	(40	5) 756-	6095	<u>.</u>

2009	FEDERAL STA GEORGE E. WHITE SHELLY KENDRIX, R	FOUNDATION	•	PAGE 1 46-042907
	THE TREMORIES, N	Laistene Agent		40 042307
STATEMENT 1 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES				
-	(A) EXPENSE PER BOOK		(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
KAY WALKER CPA		30. \$ 109. \$ 109.		\$ 221.
STATEMENT 2 FORM 990-PF, PART I, LINE 18 TAXES				
	(A) EXPENSE PER BOOK		(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INCOME TAXES		23. \$ 8. 23. \$ 8.	-	\$ 15.
STATEMENT 3 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES				
	(A) EXPENSI PER BOO	S INVESTMENT	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEE & PUBLICATION FEE	<u></u>	21. \$ 7.		\$ 14.
STATEMENT 4 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STO	ocks			
CORPORATE STOCKS		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE

COST COST COST

\$

TOTAL \$

APPLIED MATERIALS WAL-MART STORES INC. GLACIER BANCORP INC

4,219. \$ 4,325. 10,500. 19,044. \$

1,424. 5,430. 8,444. 15,298. 2009

FEDERAL STATEMENTS

PAGE 2

GEORGE E. WHITE FOUNDATION % SHELLY KENDRIX, REGISTERED AGENT

46-0429077

STATEMENT 5 FORM 990-PF, PART II, LINE 14 LAND, BUILDINGS, AND EQUIPMENT

CATEGORY		 BASIS	 ACCUM. DEPREC.	 BOOK VALUE	 FAIR MARKET VALUE
MACHINERY AND EQUIPMENT LAND		\$ 2,811. 5,000.	\$ 2,002.	\$ 809. 5,000.	\$ 808. 5,300.
	TOTAL	\$ 7,811.	\$ 2,002.	\$ 5,809.	\$ 6,108.

STATEMENT 6 FORM 990-PF, PART VII-A, LINE 8B COPIES OF FORM 990-PF TO STATE OFFICIALS

THE STATE OF SOUTH DAKOTA DOES NOT REQUIRE THAT IT IS FILED.