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Short Form Return of Organization Exempt From Income Tax

2009

OMB No. 1545-1150

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsonng organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

	A F	or the	2009 calenda	ar year,	or tax year beginning	Jan.	1, 2009, and	ending	De	c. 31,2009
	B c	heck if a	oplicable	Please	C Name of organization				nployer id	dentification number
		Address o	hange	use IRS label or	United Steelworkers,	, 11-00	617 Loc	al 44	-062	2825
	י 🔲	Name change		print or	Number and street (or P O box, if mail is not de	elivered to street	address) Ro	om/suite E Te	lephone r	number
	=	nitial retu		type. See	909 Seybold Rd.		1	(8	16)6	30-7236
	=	Terminate		Specific	City or town, state or country, and ZIP + 4					
	=	vmended	1	Instruc- tions.	Excelsior Springs, N	10. 640	24-9387	, ,	roup Exe lumber	emption 0260
	=		n pending		<u>_</u>					
		• Sect	tion 501(c)(3)	organiz	rations and 4947(a)(1) nonexempt charita	able trusts mu n	ıst attach	-		: X Cash Accrual
				a cor	npleted Schedule A (Form 990 or 990-EZ	<i>.</i> y.		Other (spec		
			•	_						organization is not
		Vebsit						required to	attach S	Schedule B (Form 990,
	<u>J</u> T	ax-exe	mpt status (check o	nly one) — X 501(c) () ◀ (insert no.)	4947(a)(1)	or 527	990-EZ, or	990-PF).	
	K	Check •	► 🖺 ifth	e organi:	zation is not a section 509(a)(3) supporting o	organization ar	id its gross rec	ceipts are norma	lly not m	ore than \$25,000. A
	F	orm 99	90-EZ or Form	990 re	turn is not required, but if the organization	chooses to file	e a return, be s	sure to file a cor	nplete re	eturn
3	LA	dd lines	5b, 6b, and 7	b, to line	9 to determine gross receipts; if \$500,000 or	more, file Forn	990 instead o	f Form 990-EZ	▶ §	85,610.55
		art I			enses, and Changes in Net Asse					
٠.		1	Contributio	ns. aifi	s, grants, and similar amounts receive	ed			1 1	0
5.		2			evenue including government fees and				2	0
Ĺū		3	_		and assessments				3	85,516.22
€		4	Investment	-					4	42.40
S		5a			m sale of assets other than inventory				-	
WAR		b			r basis and sales expenses			0		
		!			•				⊢	0
%	9	C			n sale of assets other than inventory (S				<u>5c</u>	0
Ç	Revenue	6			ivities (complete applicable parts of Schedule G)		-	Check here	·	
201G	Š	а			G	f contribution	1 _ 1			
\equiv	ď	١.	reported o				6a		_	
		b		-	nses other than fundraising expenses		6b	0	_	
		C		-	ss) from special events and activities (1 1	6a)	6c	0
		7a			entory, less returns and allowances .			_0	_	
		b	Less: cost	_			7b	7-7	_	
		C			ss) from sales of inventory (Subtract lin	ne ∤b from⊧li[ie ka)		7c	0
		8	Other reve	•				- 10	8	51.93
		9	Total reve	nue. A	dd lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 .	- lo:	. A . 1 · Q.	2010 100	9	85,610.55
		10	Grants and	simila	amounts paid (attach schedule) Per	rClaagoliti	BHI	إنثالسسند.	10	41,415.64
		11	Benefits pa	aid to o	r for members	! -	- i= 1	1.1.14 .	11	0
	89	12						12	23,196.55	
	SE	13	Profession	al fees	and other payments to independent c	ontractors 💄			13	0
	Expenses	14	Occupancy	y, rent,	utilities, and maintenance				14	4,875.00
	Ŵ	15							15	0
		16	Of the Wallitting to Exp. allo taxis						16	20,771.15
		17	Total expe	enses.	Add lines 10 through 16				17	90,258.34
	ςą	18	Excess or	(deficit)	for the year (Subtract line 17 from line	9)	- 		18	-4,647.79
	set	19			d balances at beginning of year (fron					24,827.00
	Ą									24,027.00
	Net Assets	20	Other char	aes in	net assets or fund balances (attach ex					0
	Z	21			balances at end of year. Combine lin					20.179.00
	P	art II	Balance	Shee	ts. If Total assets on line 25, column ((B) are \$1,25	0.000 or mor	e. file Form 99	0 inste	ad of Form 990-FZ.
					(See the instructions for Part II.)	······································		(A) Beginning		(B) End of year
	22	Ca	ısh. savinas.	and in	vestments			19,882		22 15,234.00
	23		nd and build					13,002		23 0
24 Other assets (describe > Office Exp. and Supplies) 4,945.00 24										
	25		tal assets .		Office Exp. and					
	26		tal liabilitie			• • • •		24,827	.00	25 20,179.00
	27				alances (line 27 of column (B) must a	gree with line)	24 925		26 0
	_		_		k Reduction Act Notice, see the separate			124,827	.00	27 20,179.00
		vac	. Aut and Pa	SCI MOI	. ricauction act notice, see the separate	อ แเอนินติได้ดี \$	•	Cat No 106421		Form 990-EZ (2009)

om:	, 990-EZ (2009)						Page 2
Wha Desc man	t is the organization's primoribe what was achieved	nary exempt purpose? in carrying out the orga	nization's exempt purpos persons benefited, and o	ses. In a clear an	d concise	501(c) organ	Expenses lired for section)(3) and 501(c)(4) Izations and section a)(1) trusts; optional hers.)
28	N/A						
~	(Grants \$) If this amount in	ncludes foreign grants, che	eck here	. ▶ □	28a	
29							
30	(Grants \$) If this amount in	ncludes foreign grants, che	eck here	. ▶ □	29a	
30							
	(Grants \$		ncludes foreign grants, ch	eck here	. ▶ 🗆	30a	·
	(Grants \$	attach schedule)) If this amount in	ncludes foreign grants, che	eck here	. . □	31a	
_			nrough 31a)			32	tions for Part IV
rai	(a) Name and		(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0)	(d) Contribution employee benefit deferred comper	ns to plans &	(e) Expense
S	ee-Attached						
	•						

Part	V Other Information (Note the statement requirements in the instructions for Part V.)			
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		X
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		х
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		x
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		x
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0			
b	Did the organization file Form 1120-POL for this year?	37b		
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			
	any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		X
ь	If "Yes," complete Schedule L, Part II and enter the total amount involved			
39	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on line 9	-		
	Gross receipts, included on line 9, for public use of club facilities	}		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶	1		
ь	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit)]		
D	transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40h	N/	\
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on	100	/	<u>. </u>
	organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		v
41	List the states with which a copy of this return is filed. ▶	1		
42a	The organization's books are in care of ▶ James R. Maxwell Telephone no. ▶ (816	5)63	30-7	7236
	Located at ▶ 909 Seybold Rd. Excelsior Springs, MO. ZIP+4 ▶ 6402			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	
	account)?	42b		X
	If "Yes," enter the name of the foreign country: ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank			
	and Financial Accounts.			
	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		<u>X</u>
	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here		. •	- 🗆
	and enter the amount of tax-exempt interest received or accrued during the tax year		N/1	
		ſ	Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of	- 	162	110
	Form 990-EZ	44		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45		<u>x</u>

Part \	Section 501(c)(3) organizations and socion 494 and complete the tables for lines 50 ar	section 4947(a)(1) none 47(a)(1) nonexempt char nd 51.	exempt charitab ritable trusts mus	le trusts only. A t answer question	ll sec ns 46	tion 3-49	0	
46	Did the organization engage in direct or indirect	t political campaign activit	ies on behalf of or	in opposition to		Yes	No	
	candidates for public office? If "Yes," complete				46		X	
	Did the organization engage in lobbying activities				47 48		X	
	s the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E						X.	
	Did the organization make any transfers to an ex		•		49a	<u>X</u> _		
50	If "Yes," was the related organization a section 5 Complete this table for the organization's five hi employees) who each received more than \$100,	ghest compensated emplo		fficers, directors, t				
	(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e)	Exper count a	nse and	
	N.∕.A							
51	Complete this table for the organization's five \$100,000 of compensation from the organization	highest compensated indensity in the ind	ependent contract lone."	ors who each rece	eived	more	than	
	(a) Name and address of each independent contractor	paid more than \$100,000	(b) Typ	pe of service	(c) Cor	npensa	ation	
	N/A							

d	Total number of other independent contractors e		00 •					
	Under penalties of penjury, I declare that I have examine and belief it is true correct and complete Declaration	ed this return, including accompar	nying schedules and sta	tements, and to the bes	t of my	knowle	edge	
Sign Here	and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. 2-27-2010							
	Signature of officer James R. Maxwell Financial Sec. Type or print name and title							
Paid Prepare	Preparer's signature	Date	Date Check if Self-employed ▶ ☐			 instruc	tions)	
Prepare Use Oni	I rim's name (or L		EIN	Done no ▶				
May the	IRS discuss this return with the preparer shown	above? See instructions		, , , .	Yes		No.	
				For	m 99 (

USW INTERNATIONAL UNION Local 11-00617 Officers

Rory L. Walker 208 Adkins Road Glenaire, MO. 64068	President Part-time 5-10 hrs	\$135.00	8 hrs pay for lost time to conduct monthly Union Meetings
Jonaathan D. O'Neal 102 W Crestview Drive Odessa, MO. 64076	Vice-President Part-time 5-10 hrs	\$85.00	8 hrs pay to take care of duties
James R. Maxwell 909 Seybold Rd, Excelsior Springs, Mo. 64024	Financial Sec. Part-time 5-10 hrs	\$125.00	16 hrs pay to take care of duties
Shaun L. Weir 4912 NW Barry Road Kansas City, MO. 64154	Treasurer Part-time 5-10 hrs	\$35.00	3 hrs pay to take care of duties
Joshua L. Morrison 1204 Stonecrest Kearney MO. 64060	Recording Sec. Part-time 5-10 hrs	\$35.00	l hrs pay to take care of duties
Cameron L. Reynolds 8902 NE 72 nd Street Kansas City, MO. 64158	Trustee Part-time 1-5 hrs	\$15.00 if present for monthly audit	
Katherine M. Peters 1921 Clay Ridge Drive Liberty, MO. 64068	Trustee Part-time 1-5 hrs	\$15.00 if present for monthly audit	
Henry Elliott 4718 Greenhills Court Riverside, Mo .64150	Trustee Part-time 1-5 hrs	\$15.00 if present for monthly audit	
Timothy S. Long 1455 NE Hillside Terr., Apt 101 North Kansas City, MO. 64116	Guide Part-time 1-5 hrs		
Christopher L. Grindstaff 1601 Walnut Street Kansas City, MO. 64108	Guard Part-time 1-5 hrs		
Anthony C. Tolliver 1806 Clear Creek Drive Kearney, MO. 64060	Guard Part-time 1-5 hrs		

All officers are paid for Lost Time if on Union Business