Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions

Name of foundation: THE DUDA FAMILY FOUNDATION

A Employer identification number: 43-6765664

Number and street (or P O box number if mail is not delivered to street address): C/O STEVEN F. TABOR, ONE GALLERIA TOWER 13355 NOEL ROAD, LB3

Room/suite: 1315

B Telephone number (see page 10 of the instructions): (972) 934-2244

City or town, state, and ZIP code: DALLAS, TX 75240-6603

C If exemption application is pending, check here ▶ ☐
D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A) check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 19,386,244.

J Accounting method ☐ Cash [X] Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

SCANNED NOV 0 4 2010

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Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received (attach schedule)				
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	187,656.	187,656.		ATCH 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	64,981.			
	b Gross sales price for all assets on line 6a 164,208.				
	7 Capital gain net income (from Part IV, line 2)		64,981.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	289,278.	293,164.		ATCH 2
	12 **Total.** Add lines 1 through 11	541,915.	545,801.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 3	17,982.	3,824.	0.	14,157.
	c Other professional fees (attach schedule) *	33,333.	7,090.		26,243.
	17 Interest ATTACHMENT 5	13,834.	13,834.		
	18 Taxes (attach schedule) (see page 14 of the instructions) **	31,368.	31.		117.
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 7	235,681.	235,550.		131.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	332,198.	260,329.	0.	40,648.
	25 Contributions, gifts, grants paid	949,060.			1,114,076.
	26 **Total expenses and disbursements** Add lines 24 and 25	1,281,258.	260,329.	0.	1,154,724.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-739,343.			
	b **Net investment income** (if negative, enter -0-)		285,472.		
	c **Adjusted net income** (if negative, enter -0-)			-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. * ATCH 4 JSA ** ATCH 6 Form **990-PF** (2009)

914-27 24

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	3,539,450.	1,280,755.	1,280,755.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 8	14,951,013.	18,100,522.	18,100,522.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ ATCH 9)	0.	4,967.	4,967.
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	18,490,463.	19,386,244.	19,386,244.
Liabilities	17 Accounts payable and accrued expenses	5,000.	5,000.	
	18 Grants payable	333,316.	168,300.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ ATCH 10)	-9,098.	17,153.	
	23 **Total liabilities** (add lines 17 through 22)	329,218.	190,453.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	18,161,245.	19,195,791.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [ ]			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see page 17 of the instructions)	18,161,245.	19,195,791.	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	18,490,463.	19,386,244.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,161,245.
2	Enter amount from Part I, line 27a	2	-739,343.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	17,421,902.
5	Decreases not included in line 2 (itemize) ▶ ATTACHMENT 11	5	-1,773,889.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	19,195,791.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) . . . . . { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	64,981.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	1,153,420.	22,497,868.	0.051268
2007	881,027.	23,702,805.	0.037170
2006	831,163.	19,259,822.	0.043155
2005	744,423.	17,442,653.	0.042678
2004	482,770.	16,535,764.	0.029196

2	**Total** of line 1, column (d)	2	0.203467
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.040693
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	19,224,168.
5	Multiply line 4 by line 3	5	782,289.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,855.
7	Add lines 5 and 6	7	785,144.
8	Enter qualifying distributions from Part XII, line 4	8	1,154,724.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	2,855.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	2,855.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	2,855.
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 7,331.		
b	Exempt foreign organizations-tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 10,000.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments. Add lines 6a through 6d	7	17,331.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	14,476.
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 14,476. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ TEXAS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* ATTACHMENT 17	10	X	

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ NOT APPLICABLE

14 The books are in care of ▶ STEVEN F. TABOR Telephone no ▶ 972-934-2244

Located at ▶ 13355 NOEL ROAD, LB3 DALLAS, TX ZIP + 4 ▶ 75240

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . N/A . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☒			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c	N/A	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______ , ______ , ______ , ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______ , ______ , ______ , ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes [ ] No [X]

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes [ ] No [X]

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes [ ] No [X]

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) Yes [ ] No [X]

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes [ ] No [X]

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ [X]

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes [ ] No [ ]

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes [ ] No [X]

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes [ ] No [X]

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** No: X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 12		-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . . ▶ NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	16,624,695.
b	Average of monthly cash balances	1b	2,892,227.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	19,516,922.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	19,516,922
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	292,754.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	19,224,168.
6	**Minimum investment return.** Enter 5% of line 5	6	961,208.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	961,208.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,855.		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	2,855.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	958,353.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	958,353.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	958,353.

Part XII Qualifying Distributions(see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,154,724.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,154,724.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	2,855.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,151,869.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				958,353.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			1,092,816.	
b Total for prior years 20 07 ,20 06 ,20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 1,154,724.				
a Applied to 2008, but not more than line 2a			1,092,816.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				61,908.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				896,445.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009 0.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

MR. AND MRS. FRITZ DUDA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 13

b The form in which applications should be submitted and information and materials they should include:

ATTACHMENT 14

c Any submission deadlines:

SEPTEMBER 30, 2009

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHMENT 15				
Total ▶ 3a				1,114,076.
b *Approved for future payment*				
ATTACHMENT 16				
Total ▶ 3b				168,300.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	187,656.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	525990	-9,053.	14	298,331.	
8 Gain or (loss) from sales of assets other than inventory			18	64,981.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		-9,053.		550,968.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 541,915.

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions.)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 10-28-10 Title: Fund Administrator

Paid Preparer's Use Only

Preparer's signature: [signature]	Date: 10/26/10	Check if self-employed ☐	Preparer's identifying number (See Signature on page 30 of the instructions)
Firm's name (or yours if self-employed), address, and ZIP code	DELOITTE TAX LLP 2200 ROSS AVENUE, SUITE 1600 DALLAS, TX 75201-6778	EIN ▶	Phone no 214-840-7000

THE DUDA FAMILY FOUNDATION 43-6765664

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		OCM OPPORTUNITIES FUND IV					VARIOUS	VARIOUS
0.		1,578.					-1,578.	
		OCM OPPORTUNITIES FUND IVB					VARIOUS	VARIOUS
0.		2,645.					-2,645.	
		OCM PRINCIPAL OPPORTUNITIES FUND III					VARIOUS	VARIOUS
97,692.		0.					97,692.	
		OCM OPPORTUNITIES FUND V					VARIOUS	VARIOUS
0.		46,896.					-46,896.	
		OCM OPPORTUNITIES FUND VI					VARIOUS	VARIOUS
0.		20,351.					-20,351.	
		SIGULER GUFF DO FUND					VARIOUS	VARIOUS
46,975.		0.					46,975.	
		HIGH VISTA STRATEGIES II FUND					VARIOUS	VARIOUS
0.		8,216.					-8,216.	
TOTAL GAIN (LOSS)							64,981.	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDENDS AND INTEREST FROM SECURITIES	187,656.	187,656.
TOTAL	187,656.	187,656.

THE DUDA FAMILY FOUNDATION 43-6765664

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ORDINARY INCOME/LOSS FROM PASSTHROUGH	289,278.	293,164.
TOTALS	289,278.	293,164.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	17,982.	3,824.		14,157.
TOTALS	17,982.	3,824.	0.	14,157.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
MANAGEMENT FEES		33,333.	7,090.	26,243.
	TOTALS	33,333.	7,090.	26,243.

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
OTHER INTEREST EXPENSE	13,834.	13,834.
TOTALS	13,834.	13,834.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
TAX ON NET INVESTMENT INCOME	31,220.	0.	
FOREIGN TAXES	148.	31.	117.
TOTALS	31,368.	31.	117.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
MISC. EXPENSE	71.	15.	56.
BANK CHARGES	12.	3.	9.
OTHER INVESTMENT EXPENSES	235,514.	235,514.	0.
OTHER EXPENSES	84.	18.	66.
TOTALS	235,681.	235,550.	131.

THE DUDA FAMILY FOUNDATION 43-6765664

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 8

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
OAK HILL	213,381.	151,710.	151,710.
OCM OPPORTUNITIES FUND V	252,763.	239,154.	239,154.
OCM OPPORTUNITIES FUND IV B	4,319.	-229.	-229.
SIGULER GUFF DISTRESSED OPPORTUNITIES FUND B	735,041.	868,277.	868,277.
ALTERNATIVE INVESTMENTS	2,506,733.	2,844,559.	2,844,559.
SILVER CREEK, LP	264,291.	228,604.	228,604.
OCM POF III	896,113.	798,616.	798,616.
OCM OPPORTUNITIES FUND IV	13,845.	7,627.	7,627.
OCM OPPORTUNITIES FUND VI	1,101,382.	1,000,921.	1,000,921.
LBA REALTY	858,862.	460,137.	460,137.
HIGH VISTA STRATEGIES	8,104,283.	11,427,676.	11,427,676.
OCM OPPORTUNITIES FUND VI AIF	0.	73,470.	73,470.
TOTALS	14,951,013.	18,100,522.	18,100,522.

FORM 990PF, PART II - OTHER ASSETS

ATTACHMENT 9

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
CURRENT TAXES RECIEVABLES	0.	4,967.	4,967.
TOTALS	0.	4,967.	4,967.

THE DUDA FAMILY FOUNDATION 43-6765664

FORM 990PF, PART II - OTHER LIABILITIES

ATTACHMENT 10

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE
CURRENT EXCISE TAX PAYABLE	5,859.	0.
DEFERRED TAX LIABILITY	-14,957.	17,153.
TOTALS	-9,098.	17,153.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
UNREALIZED GAIN		-1,773,889.
	TOTAL	-1,773,889.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	
FRITZ L. DUDA ONE GALLERIA TOWER, SUITE 1315 13355 NOEL ROAD, LB3	TRUSTEE	5
MARY L. DUDA ONE GALLERIA TOWER, SUITE 1315 13355 NOEL ROAD, LB3	TRUSTEE	5
LEIGH A. DUDA SCOTT ONE GALLERIA TOWER, SUITE 1315 13355 NOEL ROAD, LB3	TRUSTEE	5
LENDY D. DUDA VAIL ONE GALLERIA TOWER, SUITE 1315 13355 NOEL ROAD, LB3	TRUSTEE	5
FRITZ L. DUDA, JR. ONE GALLERIA TOWER, SUITE 1315 13355 NOEL ROAD, LB3	TRUSTEE	5
JAMES F. DUDA ONE GALLERIA TOWER, SUITE 1315 13355 NOEL ROAD, LB3	TRUSTEE	5
	GRAND TOTALS	

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

FOUNDATION ADMINISTRATION

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

A LETTER SHOULD BE SUBMITTED INCLUDING THE NAME AND PURPOSE OF THE ORGANIZATION. THE ORGANIZATION SHOULD ALSO SPECIFICALLY STATE THE AMOUNT OF CONTRIBUTION REQUESTED, AND A DESCRIPTION OF HOW THESE FUNDS WILL BE USED.

Duda Family Foundation
Grants and Contributions paid during the year
Year ending - 12/31/2009

Name of the Organization	Address				Relationship to Donor	Type of Charity	Purpose of Grant	Amounts
Alliance of Catholic Education	Director of Pastoral Formation	University of Notre Dame	112 Badin Hall	Notre Dame IN 46556	NONE	Public Charity	General Support	50 000
American Baptist Theological Center	140 N Oakland Avenue	Pasadena, CA 91182			NONE	Public Charity	General Support	500
American Cancer Society	City of Newport Beach	3419 Via Lido, Suite 293	Newport Beach, CA 92663		NONE	Public Charity	General Support	2,080
The American Ireland Fund	211 Congress Street	Boston, Massachussetts 02110			NONE	Public Charity	General Support	1 000
American Red Cross	4800 Harry Hines Boulevard	Dallas, TX 75235			NONE	Public Charity	General Support	5 000
Alzheimer's Association/Hester Memory Walk team	Hester Memory Walk	7340 North Monticello	Skokie, IL 60076		NONE	Public Charity	General Support	500
Anti Cruelty Society	157 West Grand Avenue	Chicago, IL 60610			NONE	Public Charity	General Support	2,500
Ara Parseghian Medical Research Foundation	3530 East Campo Abierto, Suite 1C	Tucson, AZ 85718-3327			NONE	Public Charity	General Support	5,000
Assocaiton for Catholic Childhood	100 - 23rd Avenue South	Seattle, WA 98144			NONE	Public Charity	General Support	1 500
American Friends of the Czech Republic	205 West Wacker Drive	Suite 1400	Chicago, IL 60606		NONE	Public Charity	General Support	25,000
ACE Foundation	Director of Pastoral Formation	University of Notre Dame	112 Badin Hall	Notre Dame, IN 46556	NONE	Public Charity	General Support	50,000
Big Brothers Big Sisters of Orange County	43rd Annual Gourmet Dinner	Attention Joanna Klassen	14131 Yorba Street, Suite 200	Tustin CA 92780	NONE	Public Charity	General Support	5,000
Bishop Dunne Catholic School/100 Dinner	3900 Rugged Drive	Dallas, TX 75224			NONE	Public Charity	General Support	10,000
Bishop Dunne Catholic School/matching grant	3900 Rugged Drive	Dallas, TX 75224			NONE	Public Charity	General Support	100,000
Bishop Manogue Catholic School	110 Bishop Manogue Drive	Reno, NV 89511			NONE	Public Charity	General Support	10 000
BJs Restaurants Foundation	7755 Center Avenue, Suite 300	Huntington Beach, CA 92647			NONE	Public Charity	General Support	2,500
BJ Herrara Memorial Scholarship/Frisco Edn Fond	P O BOX 1676	Frisco, Texas 75034			NONE	Public Charity	General Support	500
Breast Cancer 3 Day Walk irsitan ritter	Post Office Box 650543	Dallas, TX 75265-0543			NONE	Public Charity	General Support	2,300
Bright Beginnings - Capital Campaign	128 M Street, NW	Washington, DC 20001			NONE	Public Charity	General Support	5,000
Bright Beginnings - Program Support	128 M Street, NW	Washington, DC 20001			NONE	Public Charity	General Support	5 000
Boys & Girls Club of Santa Ana	Mr James W Schramm, CPA, Inc	1122 East Lincoln Avenue, Suite 205	Orange, CA 92865		NONE	Public Charity	General Support	500
Boys & Girls Club of McKinney	701 South Church Street	McKinney, TX 75069			NONE	Public Charity	General Support	500
Boys Hope Girls Hope of Southern California	12912 Brookhurst Street	Suite 400A	Garden Grove, CA 92840		NONE	Public Charity	General Support	5,000
Boys Town	Development Office	P O Box 6000			NONE	Public Charity	General Support	5 000
Casa Teresa	Post Office Box 429	Orange CA 92856			NONE	Public Charity	General Support	2,000
Catholic Foundation	5310 Harvest Hill Road	Suite 248	Dallas, TX 75230		NONE	Public Charity	General Support	5,000
Chicago Hope Academy	2189 West Bowler Street	Chicago, IL 60612			NONE	Public Charity	General Support	10,000
Chicago Hope Academy	2189 West Bowler Street	Chicago, IL 60612			NONE	Public Charity	General Support	10 000
Catholic Charities of Orange County	Order of Malta	6 Cushing, Suite 200	Irvine, CA 92618		NONE	Public Charity	General Support	1,250
Charles Malpass Endowement Scholarship	Charles Malpass Scholarship	900 Grace Hall	Notre Dame, IN 46556-5612		NONE	Public Charity	General Support	10,000
City of Hope	1500 East Duarte Road	Duarte, CA 91010-3000			NONE	Public Charity	General Support	10 000
Chicago Yacht Club Foundation	400 East Monroe Street	Chicago, IL 60603-6493			NONE	Public Charity	General Support	2 500
Claremont Presbyterian	William C Loper Memorial	1111 N Mountain Avenue	Claremont, CA 91711		NONE	Public Charity	General Support	500
Council on Aging of Orange County	1971 East 4th Street	Suite 200	Santa Ana, CA 92705		NONE	Public Charity	General Support	500
Cristo Rey Jesuit High School	1852 West 22nd Place	Chicago, IL 60608			NONE	Public Charity	General Support	10,000
Dallas Holocaust Museum	211 N Record Street, Suite 100	Dallas, TX 75202-3361			NONE	Public Charity	General Support	500
Dallas Museum of Nature and Science	3535 Grand Avenue and 1318 S 2	Dallas, TX			NONE	Public Charity	General Support	1,000
Dallas Museum of Art	1717 North Harwood	Dallas TX 75201			NONE	Public Charity	General Support	1,000
President, Dallas Sheriff's Fraternal Order of Police	PO Box 36023	Dallas, TX 75235-1023			NONE	Public Charity	General Support	1,000
Dallas Symphony Orchestra Young Strings	Mrs Gloria H Lett	1108 Boca Chica Circle	Dallas, Texas 75232		NONE	Public Charity	General Support	5 000
Dallas Symphony Orchestra/Stratavarius	2301 Flora Street	Dallas, TX 75201			NONE	Public Charity	General Support	2 500
Duke University School of Law	Science Drive & Towerview Road	Durham, NC 27708			NONE	Public Charity	General Support	5 000
Duke University Deans Discretionary Bldg Fund	Alumni & Development Records	Attention Pam Jones, Director	Donor Relations	Box 90581	NONE	Public Charity	General Support	5 000
Duke University Robert Devine Scholarship	Alumni & Development Records	Attention Pam Jones, Director	Donor Relations	Box 90581	NONE	Public Charity	General Support	20 000
Friends of Dorothy Day	316 South Cypress	Santa Ana, CA 92701			NONE	Public Charity	General Support	500
Greeley School PTO	275 Fairview Avenue	Winnetka, Illinois 60093			NONE	Public Charity	General Support	1 000
Girl Scout Troop 156	12212 Ridgecove	Dallas, TX 75234			NONE	Public Charity	General Support	10 000
Hoag Hospital 552 Club	500 Superior Avenue	Suite 350	Newport Beach CA 92663		NONE	Public Charity	General Support	500
House of the Good Shepherd	1114 W Grace Street	Chicago IL 60613			NONE	Public Charity	General Support	500
Human Options	Post Office Box 53745	Irvine, CA 92619			NONE	Public Charity	General Support	500
Human Options	Post Office Box 53745	Irvine, CA 92619			NONE	Public Charity	General Support	500
Jesuit Alumni Home Coming	12345 Inwood Road	Dallas, TX 75244			NONE	Public Charity	General Support	2 250
Jesuit College Prep	12345 Inwood Road	Dallas, TX 75244	12345 Inwood Road	Dallas, TX 75244	NONE	Public Charity	General Support	2 500

Name of the Organization	Address				Relationship to Donor	Type of Charity	Purpose of Grant	Amounts
Jesuit College Prep Phone A Thon	12345 Inwood Road	Dallas, TX 75244	12345 Inwood Road	Dallas, TX 75244	NONE	Public Charity	General Support	1,000
Jesuit Volunteer Corps South	Ms Pamela S Krinock	Executive Director	Post Office Box 3126	Houston, TX 77253	NONE	Public Charity	General Support	18,366
Jesuit College Prep Rugby Prog	Ms Pamela S Krinock	Executive Director	Post Office Box 3126	Houston, TX 77253	NONE	Public Charity	General Support	1,500
Juvenile Diabetes Research Foundation	Walk to Cure Diabetes	351 Weston Road	Wellesley, MA 02482		NONE	Public Charity	General Support	250
Kapalua Maui Charities	Ms Nancy Cross	Tournament Director	Mercedes Championships	Kapalua Land Company, Ltd	NONE	Public Charity	General Support	10,000
Kentucky Christian Foundation	6826 Windham Parkway	Prospect, KY 40059			NONE	Public Charity	General Support	500
KERA Television	3000 Harry Hines Boulevard	Dallas, TX 75201			NONE	Public Charity	General Support	120
Lincoln Berean Church Spain Mission	6400 South 70th Street	Lincoln NE 68516			NONE	Public Charity	General Support	1 960
Lincoln Park Zoo	2001 North Clark Street	Chicago, IL 60614			NONE	Public Charity	General Support	10,000
Little Sisters of the Poor Auxiliary	1948 Valleta Drive	Rancho Palos Verdes CA 90275			NONE	Public Charity	General Support	550
Luke Cochran - Autism Awareness	20382 Newport Boulevard	Santa Ana, CA 92707			NONE	Public Charity	General Support	500
Lupas Intl Golf Tournament	Ms Carolyn J Goode	17985 Sky Park Circle	Suite J	Irvine CA 92614	NONE	Public Charity	General Support	12,000
MD Anderson Cancer Center	1020 Holcombe Boulevard	Suite 1201	Houston, TX 77030		NONE	Public Charity	General Support	10 000
Monastery of the Infant Jesus	Suzanne Duda	812 South Lee Street	Alexandria, VA 22314		NONE	Public Charity	General Support	2,500
Medill School of Journalism	2020 Ridge Avenue	Evanston, IL 60208-4307			NONE	Public Charity	General Support	2 500
Metro Achievement Center	718 South Loomis Street	Chicago, IL 60607			NONE	Public Charity	General Support	5 000
National Childrens Leukemia Foundation	7316 Avenue U	Brooklyn, NY 11234			NONE	Public Charity	General Support	500
National Czech and Slovak Museum & Library	Mr Carmen Langel	Director of Development	30 Sixteenth Avenue SW	Cedar Rapids, Iowa 52404-59	NONE	Public Charity	General Support	5,000
Network of Community Ministries	741 South Sherman Street	Richardson, TX 75081			NONE	Public Charity	General Support	500
Newport Beach Film Festival	Ms Gregg M Schwenk	CEO and Executive Director	4540 Campus Drive	Newport Beach, CA 92660	NONE	Public Charity	General Support	25,000
Northwestern University	Ms Anne Sullivan	Medill School of Journalism	2020 Ridge Avenue	Evanston, IL 60208-4307	NONE	Public Charity	General Support	10 000
Northwest Parkinsons Foundation	400 Mercer Street, Suite 401	Seattle, WA 98109			NONE	Public Charity	General Support	1,000
Notre Dame School	2018 Allen Street	Dallas, Texas 75204			NONE	Public Charity	General Support	5,000
Orange County Ronald McDonald House	383 South Batavia Street	Orange CA 92868			NONE	Public Charity	General Support	5,000
Our Lady of Perpetual Help Catholic School	7625 Cortland Avenue	Dallas, TX 75235			NONE	Public Charity	General Support	10,000
Our Lady of Snows Church	1138 Wright Street	Reno, NV 89509			NONE	Public Charity	General Support	5,000
Outrigger Duke Kahanamoku Foundation	350 Ward Avenue Suite 106	Honolulu, Hawaii 96814-4004			NONE	Public Charity	General Support	5 000
Pacific Legal Foundation	3900 Lennane Drive, Suite 200	Sacramento CA 95834-1909			NONE	Public Charity	General Support	10,000
PAWS Chicago	1110 West 35th Street	Chicago, IL 60609			NONE	Public Charity	General Support	500
PAWS Chicago	1110 West 35th Street	Chicago, IL 60609			NONE	Public Charity	General Support	500
P E A K 2 of 4 payments	1658 N Milwaukee Avenue, Suite	Chicago, IL 60647			NONE	Public Charity	General Support	6,700
Penn State Dance Marathon	Thon	Attn Finance	210 HUB	University Park, PA 16802	NONE	Public Charity	General Support	9,000
Plano Senior High School Track Booster Club	2200 Independence Parkway	Plano, TX 75075			NONE	Public Charity	General Support	500
Plano Family YMCA	5101 Tennyson Parkway	Plano, TX 75024			NONE	Public Charity	General Support	2,500
Plano Family YMCA	5101 Tennyson Parkway	Plano TX 75024			NONE	Public Charity	General Support	2,500
Salesian Sisters	Sister Mary Rinaldi FMA	Salesian Summer Camps	659 Belmont Avenue	North Haledon, NJ 07508-239	NONE	Public Charity	General Support	5,000
Salesian Sisters of St John Bosco	Sister Mary Rinaldi, FMA	Salesian Summer Camps	659 Belmont Avenue	North Haledon NJ 07508-239	NONE	Public Charity	General Support	100 000
Santa Margarita Catholic High School	Ms Megain Meihnus	22062 Antonio Parkway	Rancho Santa Margarita, CA 92688		NONE	Public Charity	General Support	10 000
Scottish Rites Hospital of Dallas	2222 Welborn Street	Dallas, TX 75219			NONE	Public Charity	General Support	500
SPCA of Texas	2400 Lone Star Drive	Dallas, TX 75212			NONE	Public Charity	General Support	1 000
SPCA	2400 Lone Star Drive	Dallas TX 75212			NONE	Public Charity	General Support	500
St Bridget Catholic Church	4900 NE 50th Street	Seattle, WA 98105-9931			NONE	Public Charity	General Support	1,500
St Jude Childrens Hospital	PO Box 50	Memphis, TN 38105			NONE	Public Charity	General Support	500
St Michaels of Old Town	1633 North Cleveland Avenue	Chicago, IL 60614			NONE	Public Charity	General Support	100 000
St Rose of Lima Catholic Church	110 Bishop Manogue Drive	Reno, NV 89511			NONE	Public Charity	General Support	5,000
The Crisis Center, Inc	101 North Montgomery	Gary, IN 46403			NONE	Public Charity	General Support	1,000
The Giving Movement	3100 Independence Parkway	Suite 219	Plano, TX 75075		NONE	Public Charity	General Support	1,000
The Giving Movement	3100 Independence Parkway	Suite 219	Plano, TX 75075		NONE	Public Charity	General Support	1,000
The Giving Movement - Discover the joy of giving	3100 Independence Parkway	Suite 219	Plano, TX 75075		NONE	Public Charity	General Support	1 500
The Giving Movement - Fund Raiser	3100 Independence Parkway	Suite 219	Plano, TX 75075		NONE	Public Charity	General Support	5,000
The Giving Movement - Holiday Food Drive	3100 Independence Parkway	Suite 219	Plano, TX 75075		NONE	Public Charity	General Support	1,000
The Pines Catholic Camp	1124 Commerce Drive	Richardson, TX 75081			NONE	Public Charity	General Support	2 500
The V Foundation	106 Towerview Court	Cary NC 27513			NONE	Public Charity	General Support	10,000
Talk about Curing Autism	3070 Bristol Street	Suite 340	Costa Mesa, CA 92626		NONE	Public Charity	General Support	500
Tree House Humane Society	1212 West Carmen Avenue	Chicago, IL 60640			NONE	Public Charity	General Support	500
Texas Scottish Rite Hospital for Children	2222 Welborn Street	Dallas TX 75219			NONE	Public Charity	General Support	10 000
UCLA Foundation	P O Box 24044	Los Angeles, CA 90024			NONE	Public Charity	General Support	1 000
USCF Memory and Aging Center	350 Parnassus Avenue Suite 905	San Francisco CA 94117			NONE	Public Charity	General Support	100 000
United Way of the Inland Valleys	6215 Rivercrest Drive	Suite B	Riverside, CA 92507		NONE	Public Charity	General Support	500

Name of the Organization	Address	Relationship to Donor	Type of Charity	Purpose of Grant	Amounts
University of Notre Dame	Charles Malpass Scholarship 900 Grace Hall Notre Dame IN 46556-5612	NONE	Public Charity	General Support	1,500
University of Notre Dame/Rugby	100 Brownson Hall Notre Dame, IN 46556	NONE	Public Charity	General Support	1,500
University Synagogue	3400 Michelson Drive Irvine, CA 92612	NONE	Public Charity	General Support	10 000
Ursuline Academy Capital Campaign Facing The Future	4900 Walnut Hill Lane Dallas, TX 75229	NONE	Public Charity	General Support	2,500
USC School of Policy	Mr Jack H Knott University of Southern California Los Angeles, CA 90089-0626	NONE	Public Charity	General Support	125 000
Villa Academy	Ms Brigette Thompson Quichocho Development and Campaign Director Villa Academy 5001 NE 50th Street	NONE	Public Charity	General Support	1,500
Villa Academy Teachers Lounge	Ms Brigette Thompson Quichocho Development and Campaign Director Villa Academy 5001 NE 50th Street	NONE	Public Charity	General Support	5 000
Villa Academy Playground	Ms Brigette Thompson Quichocho Development and Campaign Director Villa Academy 5001 NE 50th Street	NONE	Public Charity	General Support	1 000
Villa Academy 5 of 5 Payments	Ms Brigette Thompson Quichocho Development and Campaign Director Villa Academy 5001 NE 50th Street	NONE	Public Charity	General Support	5,000
Willow Wood Preschool	684 Oak Street PO Box 362 Winnetka, IL 60093	NONE	Public Charity	General Support	500
Willow Wood Preschool	684 Oak Street PO Box 362 Winnetka, IL 60093	NONE	Public Charity	General Support	250
William Loper Scholarship Fund	American Baptist Theological Fund 140 North Oakland Avenue Pasadena, CA 91182	NONE	Public Charity	General Support	1,000
YMCA Partners With Youth	205 East K Street McCook, NE 69001	NONE	Public Charity	General Support	1 000
2009 Diocese Of Dallas Bishops Annual Appeal	Bishops Annual Appeal Post Office Box 190507 Dallas TX 75219	NONE	Public Charity	General Support	2,500
					1,114,076

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 16

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BRIGHT BEGINNINGS ANNUAL FUND 128 M STREET NW WASHINGTON, DC 20001	NONE	GENERAL SUPPORT	15,000
BRIGHT BEGINNINGS BUILDING FUND 128 M STREET NW WASHINGTON, DC 20001	NONE	GENERAL SUPPORT	15,000
PEAK 559 W. DIVERSEY PKWY. #353 CHICAGO, IL 60614-5601	NONE	GENERAL SUPPORT	13,300
USC SCHOOL OF POLICY, PLANNING, & DEVELOPMENT MR JACK H KNOTT LOS ANGELES, CA 90086-0626	NONE	GENERAL SUPPORT	125,000
		TOTAL CONTRIBUTIONS APPROVED	168,300

DUDA FAMILY FOUNDATION **43-6765664**

PART VII-A, QUESTION 10

LIST OF PERSONS CONSIDERED AS SUBSTANTIAL CONTRIBUTORS

1. MARY L. DUDA
   13355 NOEL ROAD, SUITE 1315
   DALLAS, TX 75240

2. FRITZ L. DUDA
   13355 NOEL ROAD, SUITE 1315
   DALLAS, TX 75240

SCHEDULE D (Form 1041) Department of the Treasury Internal Revenue Service	**Capital Gains and Losses** ▶ Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).	OMB No 1545-0092 **2009**

Name of estate or trust	Employer identification number
THE DUDA FAMILY FOUNDATION	43-6765664

Note: *Form 5227 filers need to complete* ***only*** *Parts I and II.*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4	Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ▶	5	

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	64,981.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9	Capital gain distributions	9	
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ▶	12	64,981.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D (Form 1041) 2009**

Part III **Summary of Parts I and II**
Caution: *Read the instructions* ***before*** *completing this part*

			(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			
14	**Net long-term gain or (loss):**				
a	Total for year	14a			64,981.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			64,981.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* ***do not*** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* **Capital Loss Carryover Worksheet**, *as necessary*

Part IV **Capital Loss Limitation**

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of
a The loss on line 15, column (3) **or** b $3,000 . . . . 16 ( )

Note: *If the loss on line 15, column (3), is more than $3,000,* ***or*** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* **Capital Loss Carryover Worksheet** *on page 7 of the instructions to figure your capital loss carryover*

Part V **Tax Computation Using Maximum Capital Gains Rates**

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the worksheet on page 8 of the instructions if:*

- *Either line 14b, col (2) or line 14c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			17			
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18					
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19					
20	Add lines 18 and 19	20					
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	21					
22	Subtract line 21 from line 20. If zero or less, enter -0-			22			
23	Subtract line 22 from line 17 If zero or less, enter -0-			23			
24	Enter the **smaller** of the amount on line 17 or $2,300			24			
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box ☐ **No.** Enter the amount from line 23			25			
26	Subtract line 25 from line 24			26			
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the **smaller** of line 17 or line 22			27			
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)			28			
29	Subtract line 28 from line 27			29			
30	Multiply line 29 by 15% (.15)					30	
31	Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					31	
32	Add lines 30 and 31					32	
33	Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)					34	

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side	Employer identification number
THE DUDA FAMILY FOUNDATION	43-6765664

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a OCM OPPORTUNITIES FUND IV	VARIOUS	VARIOUS	0.	1,578.	-1,578.
OCM OPPORTUNITIES FUND IVB	VARIOUS	VARIOUS	0.	2,645.	-2,645.
OCM PRINCIPAL OPPORTUNITIE S FUND III	VARIOUS	VARIOUS	97,692.	0.	97,692.
OCM OPPORTUNITIES FUND V	VARIOUS	VARIOUS	0.	46,896.	-46,896.
OCM OPPORTUNITIES FUND VI	VARIOUS	VARIOUS	0.	20,351	-20,351.
SIGULER GUFF DO FUND	VARIOUS	VARIOUS	46,975.	0.	46,975
HIGH VISTA STRATEGIES II FUND	VARIOUS	VARIOUS	0.	8,216.	-8,216.

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b . . . . 64,981.

Form **8868** (Rev April 2009) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing *(e-file)*. Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated From 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit *www.irs gov/efile* and click on *e-file for Charities & Nonprofits*

Type or print	Name of Exempt Organization	Employer identification number
File by the due date for filing your return See instructions	THE DUDA FAMILY FOUNDATION	43-6765664
	Number, street, and room or suite no If a P.O. box, see instructions C/O STEVEN F. TABOR, ONE GALLERIA TOWER 13355 NOEL ROAD, LB3	
	City, town or post office, state, and ZIP code For a foreign address, see instructions DALLAS, TX 75240-6603	

Check type of return to be filed (file a separate application for each return)

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ STEVEN F. TABOR

Telephone No. ▶ 972 934-2244 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15 , 2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [X] calendar year 2009 or
▶ [ ] tax year beginning ______ , ____ , and ending ______ , ____

2 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 17,331.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.	3b	$ 7,331.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 10,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions. Form **8868** (Rev 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . . . ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print	Name of Exempt Organization THE DUDA FAMILY FOUNDATION	**Employer identification number** 43-6765664
File by the extended due date for filing the return See instructions	Number, street, and room or suite no If a P O box, see instructions C/O STEVEN F. TABOR, ONE GALLERIA TOWER	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions DALLAS, TX 75240-6603	

Check type of return to be filed (File a separate application for each return)

[ ] Form 990	[X] Form 990-PF	[ ] Form 1041- A	[ ] Form 6069
[ ] Form 990-BL	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 4720	[ ] Form 8870
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ STEVEN F. TABOR
  Telephone No ▶ 972 934-2244 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . . . ▶ [ ] If it is for part of the group, check this box . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 11/15/2010 .

5 For calendar year 2009 , or other tax year beginning _____, and ending _____.

6 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension THE TAXPAYER RESPECTFULLY REQUESTS ADDITIONAL TIME TO GATHER INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS(Electronic Federal Tax Payment System). See instructions.	8c	$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ CPA Title ▶ CPA Date ▶ 8/16/10

DELOITTE TAX LLP
2200 ROSS AVENUE, SUITE 1600
DALLAS, TX 75201-6778