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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	PECULIAR CHARITABLE FOUNDATION PO BOX 331 PECULIAR, MO 64078		A Employer identification number 43-6077697
			B Telephone number (see the instructions) 816-779-7338
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		C If exemption application is pending, check here ☐ D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 5,475,840.		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. received (att sch)				
	2 Ck ☒ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	138,481.	138,481.	138,481.	
	4 Dividends and interest from securities	45,291.	45,291.	45,291.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	-42,415.			
	b Gross sales price for all assets on line 6a 1,050,289.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain			0.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	141,669.	183,772.	183,772.		
ADMINISTRATIVE AND EXPENSES	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	540.			
	b Accounting fees (attach sch)	975.			
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule)(see instr) SEE STM 4	349.			132.
	19 Depreciation (attach sch) and depletion	2,941.			
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 5	29,534.			2,969.
	24 Total operating and administrative expenses. Add lines 13 through 23	34,339.			3,101.
	25 Contributions, gifts, grants paid STMT 6	251,384.			251,384.
26 Total expenses and disbursements. Add lines 24 and 25	285,723.	0.	0.	254,485.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-144,054.				
b Net investment income (if negative, enter -0-)		183,772.			
c Adjusted net income (if negative, enter -0-)			183,772.		

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	2,859.	2,899.	2,899.
	2 Savings and temporary cash investments	90,057.	102,475.	102,475.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)	761,701.	633,495.	683,633.
	b Investments — corporate stock (attach schedule)	1,498,914.	1,614,996.	2,389,861.
	c Investments — corporate bonds (attach schedule)	1,694,072.	1,546,509.	1,612,474.
	LIABILITIES	11 Investments — land, buildings, and equipment basis		
Less accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment basis		103,029.		
Less accumulated depreciation (attach schedule) SEE STMT 7		12,854.		
15 Other assets (describe SEE STATEMENT 8)		600,559.	602,177.	594,323.
16 Total assets (to be completed by all filers — see instructions Also, see page 1, item I)		4,741,278.	4,592,726.	5,475,840.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, & other disqualified persons				
21 Mortgages and other notes payable (attach schedule)				
22 Other liabilities (describe)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	X		
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	4,741,278.	4,592,726.	
	30 Total net assets or fund balances (see the instructions)	4,741,278.	4,592,726.	
	31 Total liabilities and net assets/fund balances (see the instructions)	4,741,278.	4,592,726.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,741,278.
2 Enter amount from Part I, line 27a	2	-144,054.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	4,597,224.
5 Decreases not included in line 2 (itemize) SEE STATEMENT 9	5	4,498.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	4,592,726.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a COMMERCE TRUST-CAPITAL GAIN DISTRIBUTION		P	VARIOUS	VARIOUS
b SECURITIES		P	VARIOUS	VARIOUS
c SECURITIES		P	VARIOUS	VARIOUS
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,291.			1,291.
b 125,125.		144,541.	-19,416.
c 923,873.		948,163.	-24,290.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			1,291.
b			-19,416.
c			-24,290.
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	-42,415.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		3	-19,416.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	220,182.	5,668,675.	0.038842
2007	230,023.	5,653,698.	0.040685
2006	433,561.	5,330,041.	0.081343
2005	259,594.	5,451,112.	0.047622
2004	245,512.	5,347,293.	0.045913

2 Total of line 1, column (d)	2	0.254405
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050881
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	5,399,205.
5 Multiply line 4 by line 3	5	274,717.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,838.
7 Add lines 5 and 6	7	276,555.
8 Enter qualifying distributions from Part XII, line 4	8	254,485.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	3,675.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,675.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,675.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	3,928.	
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,928.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	253.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XIV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions)		
N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>F.A. HALBHUBER CPA</u> Telephone no <u>816-524-9063</u> Located at <u>200 SE DOUGLAS RM 105 LEE'S SUMMIT MO</u> ZIP + 4 <u>64063</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARY CATHERINE DOBSON PO BOX 347 RAYMORE, MO 64083	DIRECTOR 0	0.	0.	0.
LARRY DOBSON PO BOX 347 RAYMORE, MO 64083	DIRECTOR 0	0.	0.	0.
ELVIN S. DOUGLAS PO BOX 280 HARRISONVILLE, MO 64701	TRUSTEE 0	0.	0.	0.
LAUREN C. PETER 709 SE 12TH TERR LEE'S SUMMIT, MO 64081	DIRECTOR 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services -- (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 GRANTS TO CASS COUNTY EXEMPT ORGANIZATIONS	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	5,475,840.
b Average of monthly cash balances	1b	5,586.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	5,481,426
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	5,481,426.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	82,221.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,399,205.
6 Minimum investment return. Enter 5% of line 5	6	269,960.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1 Minimum investment return from Part X, line 6		1	269,960.
2a Tax on investment income for 2009 from Part VI, line 5	2a	3,675.	
b Income tax for 2009 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	3,675.
3 Distributable amount before adjustments Subtract line 2c from line 1		3	266,285.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	266,285.
6 Deduction from distributable amount (see instructions)		6	
7 Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	266,285.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	254,485.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	254,485.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	254,485.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				266,285.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006	66,711.			
d From 2007				
e From 2008				
f Total of lines 3a through e	66,711.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 254,485.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				254,485.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	11,800.			11,800.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	54,911.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	54,911.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006	54,911.			
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Total				3 a
b Approved for future payment				
Total				3 b

2009

FEDERAL STATEMENTS

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CLIENT PECULIAR

PECULIAR CHARITABLE FOUNDATION

43-6077697

4/23/10

02 16PM

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
RECYCLE INCOME	\$ 312.		
TOTAL	\$ 312.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	\$ 540.			
TOTAL	\$ 540.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	\$ 975.			
TOTAL	\$ 975.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 4
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	\$ 217.			
PAYROLL	132.			\$ 132.
TOTAL	\$ 349.	\$ 0.	\$ 0.	\$ 132.

CLIENT PECULIAR

PECULIAR CHARITABLE FOUNDATION

43-6077697

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STATEMENT 5
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BK FEES	\$ 15.			
DUES	525.			
FUND MGMT COSTS	24,045.			
GENERAL	1,376.			
INSURANCE	1,250.			\$ 1,250.
INVESTMENT EXPENSES	541.			
LABOR	1,719.			1,719.
SAFE BOX	63.			
TOTAL	\$ 29,534.	\$ 0.	\$ 0.	\$ 2,969.

STATEMENT 6
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTS

CASH GRANTS AND ALLOCATIONS

CLASS OF ACTIVITY: CHARITABLE
 DONEE'S NAME: SEE ATTACHED
 DONEE'S ADDRESS: SEE ATTACHED

RELATIONSHIP OF DONEE: NONE
 ORGANIZATIONAL STATUS OF DONEE: EXEMPT
 AMOUNT GIVEN: \$ 251,384.

TOTAL \$ **251,384.**

STATEMENT 7
FORM 990-PF, PART II, LINE 14
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
AUTO./TRANSPORTATION EQUIP.	\$ 0.	\$ 0.	\$ 0.	\$ 90,175.
MISCELLANEOUS	103,029.	12,854.	90,175.	0.
TOTAL	\$ 103,029.	\$ 12,854.	\$ 90,175.	\$ 90,175.

STATEMENT 8
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	\$ 598,249.	\$ 590,395.
PREPAID TAXES	3,928.	3,928.
TOTAL	\$ 602,177.	\$ 594,323.

2009

FEDERAL STATEMENTS

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CLIENT PECULIAR

PECULIAR CHARITABLE FOUNDATION

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**STATEMENT 9
FORM 990-PF, PART III, LINE 5
OTHER DECREASES**

BOOK TO TAX ADJUSTMENTS

TOTAL	\$	4,498.
	\$	<u>4,498.</u>

**STATEMENT 10
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:

NAME: MARY CATHERINE DOBSON

CARE OF:

STREET ADDRESS: PO BOX 347

CITY, STATE, ZIP CODE: RAYMORE, MO 64083

TELEPHONE:

FORM AND CONTENT:

SCHOLARSHIP FORMS--TEST SCORES, PAST ACADEMIC PERFORMANCE,
DEMONSTRATION OF NEED, RECOMMENDATION FROM INSTRUCTORS,
OTHERS--NO PARTICULAR FORM BUT MUST SPECIFY NEED AND USE
WHICH CONTRIBUTIONS AND GRANTS WILL BE UTILIZED.

SUBMISSION DEADLINES:

FALL SCHOLARSHIPS-PRIOR TO MAY 1ST

RESTRICTIONS ON AWARDS:

CASS COUNTY MISSOURI STUDENTS AND CHARITABLE ENTITIES
SERVING OR SUBSTANTIALLY BENEFITTING CASS COUNTY
RESIDENTS.

Form 990-PF (2009)

PART XV Supplementary Information Grants and Contributions Paid During the Year or Approved for Future Payment – Recipient

	If Recipient is an Individual, show any relationship to any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount	Check Number
Cass County Historical Society 400 East Mechanic Post Office Box 406 Harrisonville, Missouri 64701	N/A	Public	Wild About Harry Performance	1,050 00	1189
			General Donation	2,000 00	1261
Raymore-Peculiar School District Raymore-Peculiar School Business Office Post Office Box 366 Peculiar, Missouri 64078	N/A	Public	2009 Cass County Spelling Bee	3,000 00	1192
			Together We Can Youth Friends Mentor Program	500 00	1195
			Project Grad 2009	1,000 00	1212
Harrisonville Fine Arts Association c/o Joyce Pennington 1211 Broadway Pleasant Hill, Missouri 64080	N/A	Public	General Donation	3,000 00	1193
Downtown Peculiar Arts & Culture District 152 East Broadway Street Peculiar Missouri 64078	N/A	Public	General Donation	250 00	1194
Cass County 4-H - University of Missouri 302 South Main Street Harrisonville, Missouri 64701	N/A	Public	4-H Leadership Trips	2,500 00	1196
			Junior Livestock Association	2,500 00	1208
			Youth Program Associate Assistance	2,000 00	1223
Archie After-Prom Fund Post Office Box 106 Archie, Missouri 64725	N/A	Public	After-Prom Substance-Free Event	500 00	1201
Drexel R-IV School 207 South Fourth Post Office Box 860 Drexel, Missouri 64742-0860	N/A	Public	NHS/StuCo High Lock-Up	500 00	1202
Senior Mania/NETT: Harrisonville c/o Donna Kagarice 25601 E. Orient Rd Harrisonville, Missouri 64701	N/A	Public	Substance-Free Event	1,000 00	1211
Belton Educational Foundation Belton Cares Belton School District 11 West Walnut, Post Office Box 350 Belton, Missouri 64012	N/A	Public	Substance-Free Event After Grad 2009	1,000 00	1214
The American Cancer Society Attn: Michelle Garoutte-Miranda 6700 Antioch, Suite 100 Merriam, Kansas 66204	N/A	Public	Cass County Relay for Life	1,000 00	1217

Form 990-PF (2009)

PART XV Supplementary Information Grants and Contributions Paid During the Year or Approved for Future Payment – Recipient

	If Recipient is an Individual, show any relationship to any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount	Check Number
Central Methodist University Office of Financial Assistance 411 Central Methodist Square Fayette, Missouri 65248	N/A	Public	Scholarship	1,000.00	1225
Avila University Attn: Business Office 11901 Wornall Road Kansas City, Missouri 64145	N/A	Public	Scholarships	2,000.00	1226
Truman State University McClain Hall 103 Kirksville, Missouri 63501	N/A	Public	Scholarships	3,000.00	1227
Missouri University of Science & Technology Student Financial Assistance G-1 Parker Hall 1870 Miner Circle Rolla, Missouri 65409	N/A	Public	Scholarship	1,000.00	1228
			Scholarship	1,000.00	1247
Northwest Missouri State University Office of Scholarships 273 Administration Building 800 University Drive Maryville, Missouri 64468	N/A	Public	Scholarships	2,000.00	1229
			Scholarship	1,000.00	1250
			Scholarships	4,000.00	1240
St. Louis University Office of Student Financial Affairs 221 North Grand Boulevard Dubourg Hall, Room #121 St. Louis, Missouri 63103-2907	N/A	Public	Scholarship	1,000.00	1230
Rockhurst University Office of Admission and Financial Aid 1100 Rockhurst Road Kansas City, Missouri 64110	N/A	Public	Scholarship	1,000.00	1231
Missouri State University Office of Student Financial Aid 901 South National Avenue Springfield, Missouri 65897	N/A	Public	Scholarships	2,000.00	1232
			Scholarships	6,000.00	1236
University of Missouri-Kansas City Revenue Office 5100 Rockhill Road Kansas City, Missouri 75110	N/A	Public	Scholarship	1,000.00	1233
			Scholarship	1,000.00	1245

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PART XV Supplementary Information Grants and Contributions Paid During the Year or Approved for Future Payment – Recipient

	If Recipient is an Individual, show any relationship to any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount	Check Number
Drury University Office of Financial Aid 900 North Benton Avenue Springfield, Missouri 65802	N/A	Public	Scholarship	1,000 00	1234
			Scholarship	1,000.00	1241
University of Arkansas 146 Silas H. Hunt Hall Fayetteville, Arkansas 72701	N/A	Public	Scholarship	1,000 00	1235
University of Missouri 15 Jesse Hall Columbia, Missouri 65211	N/A	Public	Scholarships	7,000 00	1249
			Scholarships	2,000 00	1242
University of Kansas Office of Student Financial Aid Strong Hall 1450 Jayhawk Boulevard, Room 50 Lawrence, Kansas 66045	N/A	Public	Scholarship	1,000 00	1237
Harding University Financial Aid Services Box 12282 Searcy, Arkansas 72149	N/A	Public	Scholarship	1,000.00	1238
Missouri Western State University Financial Aid Office 4525 Downs Drive St Joseph, Missouri 64507	N/A	Public	Scholarship	1,000.00	1239
University of Central Missouri Student Financial Services Ward Edwards Buldin, Room 1100 Warrensburg, Missouri 64093	N/A	Public	Scholarship	1,000 00	1243
Truman State University McClain Hall 103 Kirksville, Missouri 63501	N/A	Public	Scholarship	1,000 00	1244
Gettysburg College Office of Financial Aid Campus Box 438 300North Washington Street Gettysburg, Pennsylvania 17325	N/A	Public	Scholarship	1,000 00	1246
Midwest Nazarine University Student Accounts Office 2030 East College Way Olathe, Kansas 66062-1899	N/A	Public	Scholarship	1,000.00	1248

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PART XV Supplementary Information Grants and Contributions Paid During the Year or Approved for Future Payment – Recipient

	If Recipient is an Individual, show any relationship to any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount	Check Number
The American College of Greece Maria Karaadimitropoulou Scholarship Officer – Office of Financial Aid 6 Grivas Street GR-153 42 Aghia Paraskevi Athens, Greece	N/A	Public	Scholarship	1,000 00	1254
Wills Cemetery Association Peculiar, Missouri 64078	N/A	Public	General Donation	1,000 00	1258
City of Peculiar - Police Department 600 Schug Avenue Peculiar, Missouri 64078	N/A	Public	General Donation	10,884 00	1259
Cass County Council on Aging 2400 Jefferson Parkway Post Office Box 133 Harrisonville, Missouri 64701	N/A	Public	Meals on Wheels General Donation	6,000 00	1260
Veterans of Foreign Wars of the U.S., Inc. Drexel Memorial Post 4347 114 S First Street, Post Office Box 356 Drexel, Missouri 64742	N/A	Public	General Donation	7,500 00	1262
Young Life of Cass County Post Office Box 916 Harrisonville, Missouri 64701	N/A	Public	General Donation	5,000 00	1263
West Central Missouri Community Action Agency 505 South Lexington Post Office Box 95 Harrisonville, Missouri 64701	N/A	Public	General Donation	50,000 00	1287
Peculiar United Methodist Church Christmas Store 20521 South School Road Peculiar, Missouri 64078	N/A	Public	General Donation	2,000 00	1267
United Way of Peculiar Post Office Box 275 Peculiar, Missouri 64078	N/A	Public	General Donation	32,000 00	1268
West Central Missouri Community Action Agency Bel-Ray Community Fund 109 Congress Belton, Missouri 64012	N/A	Public	General Donation	6,000 00	1269

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PART XV Supplementary Information Grants and Contributions Paid During the Year or Approved for Future Payment – Recipient

	If Recipient is an Individual, show any relationship to any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount	Check Number
West Central Missouri Community Action Agency 505 South Lexington Post Office Box 95 Harrisonville, Missouri 64701	N/A	Public	General Donation	6,000 00	1270
Beacon of Hope Church Fishes N Loaves Program 1315 East Walnut Raymore, Missouri 64083	N/A	Public	General Donation	8,000 00	1271
Belton Assembly of God Post Office Box 161 Belton, Missouri 64012	N/A	Public	General Donation	8,000.00	1272
Garden City Ministerial Alliance C/o First Baptist Church of Garden City Post Office Box 139 Garden City, Missouri 64747	N/A	Public	General Donation	5,000 00	1273
Archie Ministerial Alliance c/o First Baptist Church of Archie 302 South Missouri Archie, Missouri 64725	N/A	Public	General Donation	5,000 00	1274
Harrisonville Ministerial Alliance c/o First Baptist Church, Harrisonville 504 West Wall Harrisonville, Missouri 64701	N/A	Public	General Donation	6,000 00	1275
Pleasant Hill Lay Clergy Council c/o United Methodist Church of Pleasant Hill 1300 Lexington Pleasant Hill, Missouri 64080	N/A	Public	General Donation	6,000 00	1276
Drexel Religious Interaction Organization c/o Victory Fellowship Church of the Nazarene Post Office Box 197 Drexel, Missouri 64742	N/A	Public	General Donation	5,000.00	1277
Coleman Baptist Church Post Office Box 708 Peculiar, Missouri 64078	N/A	Public	General Donation	2,000.00	1278
Hope Haven of Cass County Attention. Geri Jackson, Executive Director Post Office Box 754 Harrisonville, Missouri 64701	N/A	Public	General Donation	3,000 00	1279

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PART XV Supplementary Information Grants and
Contributions Paid During the Year or Approved for
Future Payment — Recipient

	If Recipient is an Individual, show any relationship to any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount	Check Number
HELP of Raymore, Inc. % HELP Humane Society Post Office Box 18 Raymore, Missouri 64083-0018	N/A	Public	General Donation	2,000 00	1280
Peculiar First Baptist Church Post Office Box 325 Peculiar, Missouri 64078	N/A	Public	General Donation	2,000 00	1281
City of Drexel 137 East Main Post Office Box 710 Drexel, Missouri 64742	N/A	Public	General Donation	4,200 00	1285
				251,384 00	