Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: NORQUIST-ROBINSON FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
C/O MRS. ELLIOT NORQUIST
8101 MISSION ROAD

City or town, state, and ZIP code
PRAIRIE VILLAGE, KS 66208

A Employer identification number: 43-6038171

B Telephone number (see page 10 of the instructions): (913) 782-1238

C If exemption application is pending, check here ▶ [ ]

D 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization: [ ] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 849,681.

J Accounting method [X] Cash [ ] Accrual
[ ] Other (specify)
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc, received (attach schedule)				
	2	Check ▶ [ ] if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	30,293.	30,293.		ATCH 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	676.			
	b	Gross sales price for all assets on line 6a 386,054.				
	7	Capital gain net income (from Part IV, line 2)		676.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	1,625.			ATCH 2
	12	**Total.** Add lines 1 through 11	32,594.	30,969.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) ATCH 3	290.	145.	0.	145.
	b	Accounting fees (attach schedule) ATCH 4	3,775.	1,887.	0.	1,888.
	c	Other professional fees (attach schedule) *	4,033.	2,017.		2,016.
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions) **	43.	43.		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	8,141.	4,092.	0.	4,049.
	25	Contributions, gifts, grants paid	42,100.			42,100.
	26	**Total expenses and disbursements** Add lines 24 and 25	50,241.	4,092.	0.	46,149.
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-17,647.			
	b	**Net investment income** (if negative, enter -0-)		26,877.		
	c	**Adjusted net income** (if negative, enter -0-)			-0-	

RECEIVED
JUL 0 6 2010
OGDEN, UT
015 IRS-OSC

SCANNED JUL 0 8 2010

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. * ATCH 5 JSA ** ATCH 6 Form **990-PF** (2009)

9E1410 1 000 68028Q A10P 6/25/2010 9:23:16 AM V 09-6.4

23

Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets			
1 Cash - non-interest-bearing	6,401.	2,040.	2,040.
2 Savings and temporary cash investments	1,544.	14,000.	14,000.
3 Accounts receivable ▶			
Less. allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less· allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
7 Other notes and loans receivable (attach schedule) ▶			
Less allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10 a Investments - U S and state government obligations (attach schedule) **	51,234.	81,713.	80,085.
b Investments - corporate stock (attach schedule) ATCH 8	332,156.	330,635.	418,185.
c Investments - corporate bonds (attach schedule) ATCH 9	370,121.	315,421.	335,371.
11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶			
12 Investments - mortgage loans			
13 Investments - other (attach schedule)			
14 Land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)			
16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	761,456.	743,809.	849,681.
Liabilities			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe ▶)			
23 **Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
27 Capital stock, trust principal, or current funds	761,456.	743,809.	
28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 **Total net assets or fund balances** (see page 17 of the instructions)	761,456.	743,809.	
31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	761,456.	743,809.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	761,456.
2 Enter amount from Part I, line 27a	2	-17,647.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	743,809.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	743,809.

**ATCH 7

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	676.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	45,615.	899,189.	0.050729
2007	45,920.	940,952.	0.048802
2006	38,163.	881,223.	0.043307
2005	41,221.	879,200.	0.046885
2004	40,505.	867,181.	0.046709

2 **Total** of line 1, column (d)	2	0.236432
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.047286
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	809,258.
5 Multiply line 4 by line 3	5	38,267.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	269.
7 Add lines 5 and 6	7	38,536.
8 Enter qualifying distributions from Part XII, line 4	8	46,149.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	269.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	
3	Add lines 1 and 2			3	269.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	269.
6	Credits/Payments:				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	276.		
b	Exempt foreign organizations-tax withheld at source	6b	0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c	200.		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	476.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	207.
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 207. **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ MO,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ANNE PATTERSON Telephone no. ▶ 913-383-2965

Located at ▶ ATTACHMENT 10 ZIP + 4 ▶ 66208

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ▶ ______, ______, ______, ______	☐ Yes ☐ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions.)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Form **990-PF** (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		5b	X
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☒ No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANNE N. PATTERSON	VICE-PRESIDENT	-0-	-0-	-0-
HELENA M. NORQUIST SHAWNEE, KS	PRESIDENT			
VIRGINIA M. MARTIN KANSAS CITY, MO	ASSISTANT SECRETARY			
CRAIG PATTERSON	VICE-PRESIDENT			

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	790,030.
b	Average of monthly cash balances	1b	31,552.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	821,582.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	821,582.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	12,324.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	809,258.
6	**Minimum investment return.** Enter 5% of line 5	6	40,463.

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	40,463.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	269.		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	269.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	40,194.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	40,194.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	40,194.

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	46,149.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	46,149.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	269.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	45,880.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				40,194.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			40,830.	
b Total for prior years 20 07 ,20 06 ,20 05				
3 Excess distributions carryover, if any, to 2009.				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008 0.				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 46,149.				
a Applied to 2008, but not more than line 2a			40,830.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				5,319.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				34,875.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009 0.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

ATTACHMENT 11

b The form in which applications should be submitted and information and materials they should include:

ATTACHMENT 12

c Any submission deadlines

ATTACHMENT 13

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* SEE ATTACHED LIST				42,100.
Total . . . . ▶ **3a**				42,100.
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	30,293.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14		
8 Gain or (loss) from sales of assets other than inventory			18	676.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b MISCELLANEOUS INCOME					1,625.
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				30,969.	1,625.
13 Total. Add line 12, columns (b), (d), and (e)				13	32,594.

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

X Craig Walters 6-30-10 Vice President

Signature of officer or trustee Date Title

Paid Preparer's Use Only

Preparer's signature	Date 6/30/10	Check if self-employed ☐	Preparer's identifying number (See Signature on page 30 of the instructions) P00448945
Firm's name (or yours if self-employed), address, and ZIP code	CBIZ MHM, LLC 11440 TOMAHAWK CREEK PARKWAY LEAWOOD, KS 66211	EIN 34-1874260 Phone no 913.234.1000

NORQUIST-ROBINSON FOUNDATION
2009 DISTRIBUTIONS

Barstow School	$ 5,000 00
Catholic Charities	$ 1,500 00
Children's Center for the Visually Impaired	$ 5,000 00
Colorado Rocky Mountain School	$ 2,500 00
Crittenton Children's Center	$ 5,000 00
CUBE	$ 250 00
Cystic Fibrosis Foundation	$ 250 00
Harvesters	$ 1,500 00
Heart of America Council, BSA	$ 250 00
Historic Kansas City Foundation	$ 250 00
Kansas Preservation Alliance	$ 250 00
KCPT	$ 1,000 00
Midwest Bioethics	$ 1,750 00
Muscular Dystrophy Association	$ 500 00
Myositis Association	$ 4,000 00
National Trust for Historic Preservation	$ 350 00
Nelson Gallery Foundation	$ 1,000 00
Pembroke Hill School	$ 1,250 00
Sisters Servants of Mary	$ 2,000 00
St Ann's	$ 2,000 00
St Luke's Presence of Care Society	$ 2,500 00
St Paul's Episcopal Day School	$ 1,500 00
Salvation Army	$ 500 00
The Jewel Ball	$ 1,500 00
Villa St Francis	$ 500 00
Total	$ 42,100 00

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		SEE ATTACHED SCHEDULE					VAR	VAR
41,553.		36,839.					4,714.	
		SEE ATTACHED SCHEDULE					VAR	VAR
344,197.		348,539.					-4,342.	
		SECURITY SETTLEMENT FUNDS					VAR	VAR
304.							304.	
TOTAL GAIN(LOSS)							676.	

Realized gains and losses

Estimated 2009 gains and losses for transactions with trade dates through 12/31/09 have been incorporated into this statement To calculate gains and losses, we liquidate the oldest security lot first This is known as the first-in, first-out or FIFO accounting method We use this method unless you specified which tax lot to close when you placed your order This is known as a versus purchases or VSP order *See Important information about your statement* on the last page of this statement for more information

We may not adjust gains and losses for all capital changes Cost basis for coupon tax-exempt municipal securities, include securities subject to AMT, has been adjusted for mandatory amortization of bond premium Estimates in the Unclassified section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided

Short-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
HOME DEPOT INC NTS B/E 05 400% 030116 DTD032406 FC090106	FIFO	30,000 000	Dec 19, 08	Oct 01, 09	31,590 30	26,241 90		5,348 40	
GREAT PLAINS ENERGY INC	FIFO	360 000	Dec 12, 08	Feb 12, 09	5,276 78	6,784 60	-1,507 82		
POTASH CORP SASK INC CANADA	FIFO	50 000	Feb 03, 09	Jun 19, 09	4,685 47	3,812 93		872 54	
Total					**$41,552.55**	**$36,839.43**	**-$1,507.82**	**$6,220.94**	**$4,713.12**

Long-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
CISCO SYSTEMS INC MW 05 500% 022216 DTD022206 FC082206 +20BP NTS	FIFO	25,000 000	May 16, 08	Dec 07, 09	27,707 75	25,988 50		1,719 25	
INTL BUSINESS MACH 05 375% 020109 DTD020199 FC080199 MW/10BP NTS	FIFO	40,000 000	Nov 17, 04	Feb 01, 09	40,000 00	42,503 60	-2,503 60		
AFLAC INC	FIFO	75 000	Sep 11, 07	Jan 27, 09	1,637 35	4,080 60	-2,443 25		
AMERICA MOVIL S.A B DE C V SER L SPON ADR	FIFO	130 000	Oct 18, 07	Dec 23, 09	6,107 50	8,992 00	-2,884 50		
COMMERCE BANCSHARES	FIFO	0 100	May 11, 05	Dec 15, 09	4 02	3 83		0 19	
CONOCOPHILLIPS	FIFO	120 000	Oct 26, 06	May 07, 09	5,253 32	7,594 21	-2,340 89		
DENTSPLY INTL INC	FIFO	200 000	Sep 17, 03	May 05, 09	5,566 62	4,510 57		1,056 05	
	FIFO	200 000	Oct 14, 03	May 05, 09	5,566 62	4,728 72		837 90	
GENL ELECTRIC CO	FIFO	365 000	Apr 19, 95	Jan 15, 09	4,825 38	3,330 13		1,495 25	
JOHNSON & JOHNSON COM	FIFO	100 000	May 03, 01	Dec 04, 09	6,403 13	4,837 50		1,565 63	
NOKIA CORP SPONS ADR FINLAND ADR	FIFO	390 000	Apr 11, 06	Feb 17, 09	4,356 35	8,365 50	-4,009 15		

continued next page

Account name: NORQUIST ROBINSON FDTN
Friendly account name: n-robfdn
Account number: EI 84136 09

Your Financial Advisor:
STEVEN H HUGHES
816-751-5200/800-877-8200

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
NTHN TRUST CORP	FIFO	100 000	Jun 12, 03	Feb 26, 09	5,759.16	3,938 28		1,820 88	
	FIFO	100.000	Jun 12, 03	Feb 18, 09	5,632 96	3,938.28		1,694 68	
SCHWAB CHARLES CORP NEW	FIFO	225.000	Apr 22, 08	Nov 05, 09	3,862 57	4,823.52	-960 95		
TRAVELERS COS INC/THE	FIFO	125 000	May 11, 05	May 05, 09	5,190 67	4,737 76		452 91	
MIDCAP SPDR TR UNIT SER 1 S&P DEPOSITARY RCPT	FIFO	50 000	May 23, 01	Dec 04, 09	6,323 33	4,931 50		1,391 83	
FED FARM CREDIT BANK 05.500 % DUE 052914 DTD 052907 FC 11292007	FIFO	50,000 000	Mar 25, 08	May 29, 09	50,000 00	51,234 38	-1,234 38		
FHLB CALL BOND 05.550 % DUE 070815 DTD 070808 FC 01082009	FIFO	45,000.000	Jun 17, 08	Jul 08, 09	45,000 00	45,000 00			
FHLB CALL BOND 04.700 % DUE 022615 DTD 022608 FC 08262008	FIFO	75,000 000	Feb 15, 08	Mar 03, 09	75,000 00	75,000 00			
FHLMC BOND STEP UP CPN 5 5000% DUE 102312 DTD 102307 FC 04232008	FIFO	40,000.000	Oct 10, 07	Jan 23, 09	40,000.00	40,000.00			
Total					**$344,196.73**	**$348,538.88**	**-$16,376.72**	**$12,034.57**	**-$4,342.15**
Net capital gains/losses:									**$370.97**

An asterisk (*) indicates that we have calculated the realized gain or loss based on an adjustment to the cost basis

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDEND INCOME - UBS		9,478.	9,478.
INTEREST INCOME - UBS		20,815.	20,815.
	TOTAL	30,293.	30,293.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
MISC INCOME - REDEPOSIT DONATION CKS	1,625.
TOTALS	1,625.

ATTACHMENT 3

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES	290.	145.		145.
TOTALS	290.	145.	0.	145.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES		3,775.	1,887.		1,888.
	TOTALS	3,775.	1,887.	0.	1,888.

ATTACHMENT 5

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	4,033.	2,017.	2,016.
TOTALS	4,033.	2,017.	2,016.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAX EXPENSE	43.	43.
TOTALS	43.	43.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 7

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SEE ATTACHED UBS STATEMENT	81,713.	80,085.
US OBLIGATIONS TOTAL	81,713.	80,085.

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 8

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SEE ATTACHED UBS STATEMENT	330,635.	418,185.
TOTALS	330,635.	418,185.

FORM 990PF, PART II - CORPORATE BONDS

ATTACHMENT 9

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SEE ATTACHED UBS STATEMENT	315,421.	335,371.
TOTALS	315,421.	335,371.

Account name: NORQUIST ROBINSON FDTN
Friendly account name: n-robfdn
Account number:

Your Financial Advisor:
STEVEN H HUGHES
816-751-5200/800-877-8200

Your assets

Some prices, income and current values shown may be approximate As a result, gains and losses may not be accurately reflected. See *Important information about your statement* at the end of this document for more information

Cash

Cash and money balances

Holding	Opening balance on Dec 1 ($)	Closing balance on Dec 31 ($)	Price per share on Dec 31 ($)	Average rate	Dividend/Interest period	Days in period
RMA GOVERNMENT PORTFOLIO	5,275.05	13,999.85	1 00	0.01%	Nov 23 to Dec 23	31

Equities

Common stock

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
ADOBE SYSTEMS INC (DELAWARE)								
Symbol: ADBE Exchange OTC	Apr 18, 07	265 000	42 909	11,405 94	36 780	9,746 70	-1,659 24	LT
AFLAC INC								
Symbol. AFL Exchange. NYSE								
EAI: $84 Current yield: 2 42%	Sep 11, 07	75.000	54.174	4,080 60	46.250	3,468.75	-611 85	LT
AQUA AMER INC								
Symbol: WTR Exchange. NYSE								
EAI· $206 Current yield 3 31%	Aug 25, 06	355.000	22.526	8,032.30	17 510	6,216 05	-1,816 25	I
AT&T INC								
Symbol. T Exchange. NYSE								
EAI. $227 Current yield. 6.00%	Jan 14, 08	135.000	38 480	5,229.80	28 030	3,784 05	-1,445 75	LT
BARRICK GOLD CORP								
Symbol: ABX Exchange· NYSE								
EAI: $60 Current yield: 1.02%	Nov 10, 08	150 000	25.359	3,824 93	39 380	5,907.00	2,082 07	LT
CAMPBELL SOUP CO								
Symbol: CPB Exchange· NYSE								
EAI· $220 Current yield. 3.25%	Sep 11, 07	150.000	35.433	5,349.98	33.800	5,070.00	-279.98	LT
	Feb 11, 09	50.000	30.196	1,544.84	33 800	1,690.00	145.16	ST
Security total		200.000		6,894 82		6,760 00	-134 82	

continued next page

Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
CHEVRON CORP Symbol CVX Exchange NYSE EAI $816 Current yield 3 53%		300 000	14.428	4,328.25	76 990	23,097 00		
CHUBB CORP Symbol CB Exchange NYSE EAI $140 Current yield 2 85%	May 6, 09	100 000	39 968	4,031 87	49 180	4,918 00	886.13	ST
COMMERCE BANCSHARES Symbol. CBSH Exchange· OTC EAI $304 Current yield 2 48%	May 11, 05	317 000	38 180	12,137 97	38 720	12,274 24	136 27	Lı
COVIDIEN PLC Symbol COV Exchange NYSE EAI· $151 Current yield 1 50%	Feb 4, 08	110 000	43 791	4,852 05	47 890	5,267 90	415 85	LT
	Oct 7, 09	100 000	42 046	4,239 65	47 890	4,789 00	549 35	ST
Security total		210 000		9,091 70		10,056 90	965 20	
DANAHER CORP Symbol DHR Exchange NYSE EAI $48 Current yield 0 21%	May 17, 01	300 000	30 694	9,247 28	75 200	22,560 00	13,312 72	LT
DEVRY INC DEL Symbol DV Exchange. NYSE EAI $23 Current yield 0 35%	May 13, 09	115 000	45 007	5,210 86	56 730	6,523 95	1,313 09	ST
DU PONT DE NEMOURS Symbol DD Exchange NYSE EAI $279 Current yield 4.87%	Oct 9, 06	170 000	45 620	7,790 40	33 670	5,723 90	-2,066 50	LT
ECOLAB INC Symbol ECL Exchange NYSE EAI. $109 Current yield. 1 40%	May 15, 02	175 000	23 303	4,102 69	44 580	7,801 50	3,698 81	LT
EMERSON ELECTRIC CO Symbol EMR Exchange. NYSE EAI $188 Current yield 3 15%	May 6, 09	140 000	36.158	5,097.18	42 600	5,964 00	866 82	ST
EXELON CORP Symbol EXC Exchange NYSE EAI. $326 Current yield 4 30%	Sep 17, 09	155 000	51 951	8,087 41	48 870	7,574 85	-512 56	ST
EXXON MOBIL CORP Symbol XOM Exchange NYSE EAI· $336 Current yield 2 46%	Dec 10, 03	200 000	37 760	7,634 00	68 190	13,638 00	6,004 00	LT

continued next page

Your Financial Advisor:
STEVEN H HUGHES
816-751-5200/800-877-8200

Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
H & R BLOCK INC Symbol: HRB Exchange. NYSE EAI. $117 Current yield: 2.65%	Oct 29, 08	195.000	19 041	3,732 67	22 620	4,410.90	678.23	LT
INTEL CORP Symbol: INTC Exchange. OTC EAI: $210 Current yield. 2.75%	Feb 5, 09	375 000	14.109	5,328 56	20 400	7,650.00	2,321 44	S
INTL BUSINESS MACH Symbol IBM Exchange. NYSE EAI· $440 Current yield. 1 68%	Feb 1, 99	200 000	90 562	18,165 50	130 900	26,180 00	8,014 50	LT
ITT CORP Symbol: ITT Exchange· NYSE EAI. $106 Current yield: 1 70%	Apr 16, 09	125.000	41.571	5,231 48	49 740	6,217 50	986 02	ST
JOHNSON & JOHNSON COM Symbol· JNJ Exchange. NYSE EAI: $588 Current yield· 3.04%	May 3, 01	300 000	48 165	14,512 50	64 410	19,323 00	4,810 50	LT
JPMORGAN CHASE & CO Symbol: JPM Exchange· NYSE EAI $26 Current yield: 0.48%	Aug 26, 09	130 000	43 208	5,652 07	41 670	5,417.10	-234.97	ST
MC CORMICK & CO NV Symbol. MKC Exchange NYSE EAI· $239 Current yield. 2.88%	Sep 18, 09	230.000	34 828	8,045 56	36.130	8,309 90	264.34	ST
MCDONALDS CORP Symbol. MCD Exchange. NYSE EAI: $253 Current yield. 3 52%	Oct 23, 08	50.000	53 116	2,663 27	62 440	3,122.00	458 73	LT
	Jan 21, 09	65 000	58 034	3,779.13	62.440	4,058 60	279 47	ST
Security total		115 000		6,442 40		7,180 60	738 20	
MICROSOFT CORP Symbol MSFT Exchange. OTC EAI: $260 Current yield. 1 71%	Dec 11, 02	250 000	27 252	6,853 04	30 480	7,620.00	766 96	LT
	Jan 26, 07	250 000	30.910	7,762 50	30.480	7,620 00	-142 50	LT
Security total		500 000		14,615 54		15,240 00	624 46	
NOVARTIS AG SPON ADR Symbol. NVS Exchange NYSE EAI· $189 Current yield 2.67%	Sep 12, 06	130.000	57 105	7,458 77	54.430	7,075 90	-382 87	LT

continued next page

UBS

Friendly account name. n-robfdn
Account number.

Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
PEPSICO INC Symbol PEP Exchange NYSE EAI $360 Current yield 2 96%	Feb 17, 99	200 000	38 687	7,769 50	60 800	12,160 00	4,390 50	LT
PHILIP MORRIS INTL INC Symbol PM Exchange NYSE EAI $232 Current yield 4 81%	Apr 16, 08	100 000	49 121	4,947 20	48 190	4,819.00	-128 20	LT
PRAXAIR INC Symbol PX Exchange NYSE EAI $224 Current yield 1 99%	Aug 22, 06	140 000	56 597	7,958 66	80 310	11,243 40	3,284 74	LT
PROCTER & GAMBLE CO Symbol. PG Exchange. NYSE EAI $352 Current yield 2 90%	May 12, 05	200 000	55 650	11,165 00	60 630	12,126 00	961 00	LT
SCHLUMBERGER LTD NETHERLANDS ANTILLES Symbol· SLB Exchange NYSE EAI $126 Current yield 1 29%	Feb 15, 07	150 000	64 101	9,642 21	65 090	9,763 50	121 29	LT
SPECTRA ENERGY CORP Symbol SE Exchange. NYSE EAI· $295 Current yield. 4 88%	Aug 28, 09	295 000	18 946	5,624 22	20 510	6,050 45	426 23	ST
TARGET CORP Symbol TGT Exchange NYSE EAI $170 Current yield 1 41%	Feb 1, 01	250 000	36 980	9,287 50	48 370	12,092 50	2,805 00	LT
TRAVELERS COS INC/THE Symbol· TRV Exchange· NYSE EAI $165 Current yield· 2 65%	May 11, 05	125 000	37 762	4,737 76	49.860	6,232 50	1,494 74	l
UNTD TECHNOLOGIES CORP Symbol UTX Exchange NYSE EAI. $385 Current yield 2 22%	Dec 4, 00	250 000	35 218	8,870 94	69 410	17,352 50	8,481 56	LT
US BANCORP DEL (NEW) Symbol USB Exchange NYSE EAI $73 Current yield 0 89%	Oct 14, 09	365.000	23 295	8,539 36	22 510	8,216 15	-323 21	ST
VERIZON COMMUNICATIONS INC Symbol VZ Exchange NYSE EAI $428 Current yield 5 74%	Dec 4, 06	225 000	34 661	7,833.78	33 130	7,454 25	-379 53	LT

continued next page

Account name: NORQUIST ROBINSON FDTN
Friendly account name: n-robfdn
Account number:

Your Financial Advisor.
STEVEN R HUGHES
816-751-5200/800-877-8200

Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
YUMI BRANDS INC Symbol: YUM Exchange. NYSE EAI: $160 Current yield 2 41%	Jan 31, 07	190.000	29 944	5,724 49	34 970	6,644 30	919.81	LT
Total				**$293,185.42**		**$377,174.34**	**$60,891.92**	

Total estimated annual income: $8,915

Closed end mutual funds

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
ISHARES TRUST RUSSELL 2000 GROWTH INDEX FD Symbol· IWO Exchange. NYSE EAI: $57 Current yield. 0 84%	Nov 17, 04	100 000	65 140	6,549 00	68 070	6,807 00	258 00	LT
MIDCAP SPDR TR UNIT SER 1 S&P DEPOSITARY RCPT Symbol MDY Exchange NYSE EAI. $293 Current yield. 1 48%	May 23, 01	50 000	98.180	4,931.50	131.740	6,587 00	1,655.50	LT
	Jul 24, 03	100 000	90 570	9,110 00	131 740	13,174 00	4,064 00	LT
Security total		150.000		14,041 50		19,761.00	5,719 50	
UTILITIES SECTOR SPDR TRUST SHS Symbol XLU Exchange: NYSE EAI $480 Current yield. 4.76%	Jan 7, 05	325 000	27 176	8,867.46	31 020	10,081 50	1,214 04	LT
Total				**$29,457.96**		**$36,649.50**	**$7,191.54**	

Total estimated annual income: $830

UBS

Friendly account name: n-robfdn
Account number:

Fixed income

Corporate bonds and notes

Prices are obtained from independent quotation bureaus that use computerized valuation formulas to calculate current values Actual market values may vary and thus gains/losses may not be accurately reflected Cost basis has been adjusted for accreted original issue discount (OID) If you have made a tax election to deduct the premium amortization on taxable debt securities, you may request that UBS adjust cost basis for the bond premium amortization

Holding	Trade date	Total face value at maturity ($)	Purchase price ($)	Cost basis ($)	Price on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
WADDELL & REED FINCL INC MW@+20BP BE RATE 05.600% MATURES 01/15/11 ACCRUED INTEREST $1,032 88 CUSIP 930059AB6 Moody. Baa2 S&P: BBB EAI. $2,240 Current yield 5 44%	Jun 03, 09	40,000 000	100 250	40,100 00	102 891	41,156 40	1,056 40	ST
CONOCO FUNDING CO FOREIGN SECURITY RATE 06 350% MATURES 10/15/11 CALL@M/W+30BP ACCRUED INTEREST $201 08 CUSIP 20825UAB0 Moody. A1 S&P A EAI $953 Current yield 5 84%	Feb 22, 06	15,000 000	106 036	15,905 40	108 796	16,319 40	414 00	LT
GOLDMAN SACHS GROUP INC RATE 05 700% MATURES 09/01/12 ACCRUED INTEREST $665 00 CUSIP 38141GCG7 Moody A1 S&P A EAI. $1,995 Current yield 5 30%	Feb 03, 09	35,000.000	98.723	34,553 05	107 566	37,648.10	3,095 05	SI
J P MORGAN CHASE & CO NTS RATE 05.375% MATURES 10/01/12 ACCRUED INTEREST $335.93 CUSIP 46625HGT1 Moody Aa3 S&P A+ EAI. $1,344 Current yield 4 97%	Oct 24, 08	25,000.000	96 698	24,174.50	108 213	27,053 25	2,878 75	LT

continued next page

Account name: NORQUIST ROBINSON FDTN
Friendly account name: n-robfdn
Account number:

Your Financial Advisor.
STEVEN H HUGHES
816-751-5200/800-877-8200

Your assets › Fixed income › Corporate bonds and notes (continued)

Holding	Trade date	Total face value at maturity ($)	Purchase price ($)	Cost basis ($)	Price on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
BERKSHIRE HATHWAY INC CALL @MW +20BP RATE 04.500% MATURES 01/15/13 ACCRUED INTEREST $518.75 CUSIP 084664AZ4 Moody Aa2 S&P AAA EAI: $1,125 Current yield: 4 26%	Oct 27, 08	25,000.000	97 561	24,390 42	105.510	26,377 50	1,987 08	LT
MORGAN STANLEY DEAN WITT & CO MW@+20BP RATE 05.300% MATURES 03/01/13 ACCRUED INTEREST $441.66 CUSIP 617446HR3 Moody. A2 S&P. A EAI: $1,325 Current yield: 5.03%	May 14, 09	25,000 000	99 900	24,975.00	105.400	26,350.00	1,375 00	ST
HEWLETT PACKARD CO NTS CALL@M/W+25BPS RATE 04.500% MATURES 03/01/13 ACCRUED INTEREST $750.00 CUSIP 428236AQ6 Moody: A2 S&P A EAI: $2,250 Current yield: 4 24%	Mar 20, 08	50,000 000	101.834	50,917 00	106 016	53,008.00	2,091 00	LT
VODAFONE GROUP PLC RATE 05.375% MATURES 01/30/15 ACCRUED INTEREST $895.83 CUSIP 92857WAD2 Moody. Baa1 S&P A- EAI: $2,150 Current yield 5 00%	Jul 07, 09	40,000 000	102 850	41,140.00	107 466	42,986 40	1,846 40	ST
PFIZER INC CALL@MW T+50BPS RATE 05 350% MATURES 03/15/15 ACCRUED INTEREST $393 82 CUSIP 717081DA8 Moody. A1 S&P AA EAI: $1,338 Current yield. 4.90%	Mar 17, 09	25,000.000	101.697	25,424 25	109 290	27,322.50	1,898.25	ST

continued next page

Your assets › Fixed income › Corporate bonds and notes (continued)

Holding	Trade date	Total face value at maturity ($)	Purchase price ($)	Cost basis ($)	Price on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
VERIZON GLOBAL FDG CORP NTS B/E MW+20BP RATE 04 900% MATURES 09/15/15 ACCRUED INTEREST $504 97 CUSIP 92344GAW6 Moody A3 S&P A EAI $1,715 Current yield 4 62%	Feb 03, 09	35,000 000	96 691	33,841 85	106 140	37,149 00	3,307 15	ST
Total		**$315,000.000**		**$315,421.47**		**$335,370.55**	**$19,949.08**	

Total accrued interest: $5,739.92

Total estimated annual income: $16,435

Preferred securities

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
ARCHER DANIELS MIDLAND CONV 6 250% PREFERRED Symbol ADMPRA Exchange NYSE EAI. $313 Current yield 7 18%	Feb 3, 09	100 000	36 278	3,662 85	43 610	4,361 00	698 15	ST

Government securities

Prices are obtained from independent quotation bureaus that use computerized valuation formulas to calculate current values Actual market values may vary and thus gains/losses may not be accurately reflected Cost basis has been adjusted for accreted original issue discount (OID) If you have made a tax election to deduct the premium amortization on taxable debt securities, you may request that UBS adjust cost basis for the bond premium amortization

Holding	Trade date	Total face value at maturity ($)	Purchase price ($)	Cost basis ($)	Price on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
FHLB CALL BOND RATE 4 2000% MATURES 02/26/15 ACCRUED INTEREST $729 16 CUSIP 3133XPMK7 EAI $2,100 Current yield 4 18%	Mar 04, 09	50,000.000	101 325	50,662 50	100 469	50,234 50	-428 00	ST
FFCB CALL BOND RATE 4 7500% MATURES 02/07/18 ACCRUED INTEREST $570 00 CUSIP 31331YTB6 EAI $1,425 Current yield 4 77%	Oct 06, 09	30,000 000	103 500	31,050 00	99 500	29,850 00	-1,200 00	ST
Total		**$80,000.000**		**$81,712.50**		**$80,084.50**	**-$1,628.00**	

Total accrued interest. $1,299.16

Total estimated annual income. $3,525

Account name: NORQUIST ROBINSON FDTN
Friendly account name: n-robfdn
Account number:

Your Financial Advisor:
STEVEN H HUGHES
816-751-5200/800-877-8200

Your assets (continued)

Your total assets

		Value on Dec 31 ($)	Percentage of your account	Cost basis ($)	Estimated annual income ($)	Unrealized gain or loss ($)
Cash	**Cash and money balances**	13,999.85	1.64%	13,999.85		
Equities	* Common stock	377,174 34		① 297,513.67	8,915.00	60,891.92
	Closed end mutual funds	36,649 50		29,457.96	830 00	7,191.
	Total equities	**413,823.84**	**48.42%**	**322,643.38**	**9,745.00**	**68,083.46**
Fixed income	Corporate bonds and notes	335,370 55		315,421.47	16,435.00	19,949.08
	Preferred securities	4,361.00		① 3,662 85	313.00	698 15
	Government securities	80,084 50		81,712 50	3,525 00	-1,628 00
	Total accrued interest	7,039.08				
	Total fixed income	**426,855.13**	**49.94%**	**400,796.82**	**20,273.00**	**19,019.23**
Total		**$854,678.82**	**100.00%**	**$737,440.05**	**$30,018.00**	**$87,102.69**

* Missing cost basis information

COMMON STOCK ① Σ 330,634.48

Account activity this month

For more information about the price/value shown for restricted securities, see *Important information about your statement* at the end of this document

Date	Activity	Description	Your expense code	Quantity/ Face value	Price/Value ($)	Cash amount ($)	Cash and money balance ($)
Nov 30		**Cash and money balance**					**$5,275.0**
Dec 1	Dividend	AQUA AMER INC PAID ON 355				51 48	
Dec 1	Dividend	ARCHER DANIELS MIDLAND CONV 6.250% PREFERRED PAID ON 100				78 13	
Dec 1	Dividend	AFLAC INC PAID ON 75				21 00	
Dec 1	Dividend	INTEL CORP PAID ON 375				52.50	5,478 16
Dec 8	Dividend	JOHNSON & JOHNSON COM PAID ON 400				196 00	5,674 16
Dec 9	Sold	JOHNSON & JOHNSON COM		-100.000	64 383000	6,403 13	
Dec 9	Sold	MIDCAP SPDR TR UNIT SER 1 S&P DEPOSITARY RCPT		-50 000	127 17	6,323.33	18,400 62
Dec 10	Dividend	CHEVRON CORP PAID ON 300				204 00	
Dec 10	Dividend	EXELON CORP PAID ON 155				81.38	
Dec 10	Dividend	EXXON MOBIL CORP PAID ON 200				84 00	

continued next page

Account name: NORQUIST ROBINSON FDTN
Friendly account name: n-robfdn
Account number:

Your Financial Advisor:
STEVEN H HUGHES
816-751-5200/800-877-8200

Your assets

Some prices, income and current values shown may be approximate. As a result, gains and losses may not be accurately reflected. See *Important information about your statement* on the last two pages of this statement for more information

Cash

Cash and money balances

Holding	Opening balance on Dec 1 ($)	Closing balance on Dec 31 ($)	Price per share on Dec 31 ($)	Average interest rate	Interest period	Days in period
RMA GOVERNMENT PORTFOLIO	37,752.35	3,169.45	1 00	0 46%	Nov 21 to Dec 23	33

Equities

Common stock

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
ADOBE SYSTEMS INC (DELAWARE) Symbol. ADBE Exchange: OTC	Apr 18, 07	265.000	42 909	11,405.94	21.290	5,641.85	-5,764 09	LT
AFLAC INC Symbol. AFL Exchange: NYSE EAI $168 Current yield. 2.44%	Sep 11, 07	150.000	54 174	8,161 21	45 840	6,876.00	-1,285 21	LT
AMERICA MOVIL S.A.B. DE C.V. SER L SPON ADR Symbol. AMX Exchange. NYSE EAI. $67 Current yield. 1.66%	Oct 18, 07	130.000	68.900	8,992 00	30 990	4,028.70	-4,963 30	LT
AQUA AMER INC Symbol WTR Exchange· NYSE EAI: $192 Current yield· 2.63%	Aug 25, 06	355.000	22 526	8,032.30	20.590	7,309.45	-722 85	LT
AT&T INC Symbol. T Exchange· NYSE EAI: $221 Current yield· 5.74%	Jan 14, 08	135.000	38.480	5,229 80	28.500	3,847.50	-1,382 30	ST
BARRICK GOLD CORP Symbol. ABX Exchange: NYSE EAI· $60 Current yield. 1 09%	Nov 10, 08	150.000	25 359	3,824 93	36.770	5,515.50	1,690.57	ST
CAMPBELL SOUP CO Symbol. CPB Exchange. NYSE EAI· $150 Current yield: 3.33%	Sep 11, 07	150.000	35.433	5,349.98	30.010	4,501.50	-848 48	LT

continued next page

Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
CHEVRON CORP Symbol. CVX Exchange. NYSE EAI· $780 Current yield. 3.51%		300 000		4,328.25	73.970	22,191.00		
COMMERCE BANCSHARES Symbol CBSH Exchange OTC EAI. $302 Current yield: 2.28%	May 11, 05	302 000	40 089	12,141.80	43.950	13,272.90	1,131.10	LT
CONOCOPHILLIPS Symbol COP Exchange NYSE EAI. $226 Current yield: 3.64%	Oct 26, 06	120.000	62.993	7,594.21	51.800	6,216 00	-1,378 21	LT
COVIDIEN LTD Symbol: COV Exchange. NYSE EAI· $70 Current yield: 1.76%	Feb 4, 08	110.000	43.791	4,852 05	36 240	3,986.40	-865.65	ST
DANAHER CORP Symbol. DHR Exchange. NYSE EAI: $36 Current yield 0.21%	May 17, 01	300.000	30.694	9,247 28	56.610	16,983.00	7,735.72	LT
DENTSPLY INTL INC Symbol. XRAY Exchange. OTC EAI $80 Current yield· 0.71%	Sep 17, 03	200 000	22.377	4,510 57	28.240	5,648.00	1,137 43	LT
	Oct 14, 03	200.000	23.468	4,728 72	28.240	5,648.00	919.28	LT
Security total		400 000		9,239 29		11,296.00	2,056.71	
DU PONT DE NEMOURS Symbol: DD Exchange. NYSE EAI $279 Current yield 6.49%	Oct 9, 06	170 000	45.620	7,790.40	25.300	4,301.00	-3,489.40	LT
ECOLAB INC Symbol ECL Exchange. NYSE EAI $98 Current yield: 1.59%	May 15, 02	175.000	23 303	4,102.69	35.150	6,151.25	2,048.56	LT
EXXON MOBIL CORP Symbol XOM Exchange NYSE EAI. $320 Current yield: 2.00%	Dec 10, 03	200.000	37 760	7,634.00	79.830	15,966 00	8,332.00	LT
GENL ELECTRIC CO Symbol GE Exchange: NYSE EAI $453 Current yield· 7.66%	Apr 19, 95	365.000	9 020	3,330.14	16 200	5,913.00	2,582.86	LT
GREAT PLAINS ENERGY INC Symbol: GXP Exchange. NYSE EAI· $598 Current yield 8.59%	Dec 12, 08	360 000	18.746	6,784 60	19.330	6,958.80	174 20	ST

continued next page

Your Financial Advisor:
STEVEN H HUGHES
816-751-5200/800-877-8200

Your assets › **Equities** › **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
H & R BLOCK INC								
Symbol: HRB Exchange: NYSE								
EAI: $117 Current yield 2.64%	Oct 29, 08	195 000	19.041	3,732 67	22 720	4,430.40	697.73	ST
INTL BUSINESS MACH								
Symbol. IBM Exchange NYSE								
EAI $400 Current yield. 2.38%	Feb 1, 99	200.000	90 562	18,165.50	84.160	16,832.00	-1,333.50	LT
JOHNSON & JOHNSON COM								
Symbol. JNJ Exchange. NYSE								
EAI $736 Current yield: 3 08%	May 3, 01	400.000	48.165	19,350.00	59.830	23,932.00	4,582.00	LT
MCDONALDS CORP								
Symbol: MCD Exchange: NYSE								
EAI: $100 Current yield· 3.22%	Oct 23, 08	50.000	53.116	2,663 27	62.190	3,109.50	446.23	ST
MICROSOFT CORP								
Symbol. MSFT Exchange: OTC								
EAI· $260 Current yield: 2.67%	Dec 11, 02	250.000	27.252	6,853.04	19 440	4,860.00	-1,993 04	LT
	Jan 26, 07	250.000	30.910	7,762.50	19.440	4,860.00	-2,902.50	LT
Security total		500 000		14,615 54		9,720 00	-4,895.54	
NOKIA CORP SPONS ADR FINLAND ADR								
Symbol: NOK Exchange: NYSE								
EAI: $234 Current yield. 3.85%	Apr 11, 06	390.000	21 350	8,365 50	15.600	6,084.00	-2,281 50	LT
NOVARTIS AG SPON ADR								
Symbol NVS Exchange· NYSE								
EAI: $169 Current yield· 2.61%	Sep 12, 06	130.000	57 105	7,458.77	49.760	6,468 80	-989 97	LT
NTHN TRUST CORP								
Symbol· NTRS Exchange. OTC								
EAI $224 Current yield· 2 15%	Jun 12, 03	200 000	39 207	7,876 56	52 140	10,428.00	2,551.44	LT
PEPSICO INC								
Symbol: PEP Exchange: NYSE								
EAI $340 Current yield· 3.10%	Feb 17, 99	200.000	38.687	7,769.50	54 770	10,954.00	3,184.50	LT
PHILIP MORRIS INTL INC								
Symbol. PM Exchange: NYSE								
EAI· $216 Current yield: 4 96%	Apr 16, 08	100.000	49.121	4,947.20	43 510	4,351 00	-596 20	ST

continued next page

UBS

Your assets › **Equities** › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
PRAXAIR INC Symbol: PX Exchange: NYSE EAI: $210 Current yield: 2.53%	Aug 22, 06	140.000	56.597	7,958 66	59.360	8,310.40	351.74	LT
PROCTER & GAMBLE CO Symbol PG Exchange: NYSE EAI $320 Current yield: 2.59%	May 12, 05	200 000	55 650	11,165 00	61.820	12,364 00	1,199.00	LT
SCHLUMBERGER LTD NETHERLANDS ANTILLES Symbol. SLB Exchange. NYSE EAI: $126 Current yield. 1.98%	Feb 15, 07	150.000	64.101	9,642.21	42.330	6,349.50	-3,292 71	LT
SCHWAB CHARLES CORP NEW Symbol: SCHW Exchange: OTC EAI. $54 Current yield: 1.48%	Apr 22, 08	225 000	21 282	4,823.52	16.170	3,638.25	-1,185.27	ST
TARGET CORP Symbol: TGT Exchange. NYSE EAI: $160 Current yield: 1.85%	Feb 1, 01	250 000	36 980	9,287 50	34.530	8,632.50	-655 00	LT
TRAVELERS COS INC/THE Symbol: TRV Exchange: NYSE EAI: $300 Current yield: 2.65%	May 11, 05	250 000	37.762	9,475.53	45 200	11,300 00	1,824 47	LT
UNTD TECHNOLOGIES CORP Symbol. UTX Exchange. NYSE EAI $385 Current yield: 2 87%	Dec 4, 00	250 000	35.218	8,870.94	53 600	13,400.00	4,529.06	LT
VERIZON COMMUNICATIONS INC Symbol: VZ Exchange. NYSE EAI: $414 Current yield: 5.43%	Dec 4, 06	225 000	34.661	7,833 78	33 900	7,627.50	-206.28	LT
YUMI BRANDS INC Symbol: YUM Exchange: NYSE EAI $144 Current yield: 2.41%	Jan 31, 07	190.000	29 944	5,724.49	31.500	5,985.00	260 51	LT
Total				$297,767.01		**$324,872.70**	**$9,242.94**	

Total estimated annual income: $9,009

Account name: NORQUIST ROBINSON FDTN
Friendly account name: n-robfdn
Account number: EI 84136 09

Your Financial Advisor:
STEVEN H HUGHES
816-751-5200/800-877-8200

Your assets › **Equities** (continued)

Closed end mutual funds

Holding	Trade date	Number of shares	Purchase price per share ($)	Cost basis ($)	Price per share on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
ISHARES TRUST RUSSELL 2000 GROWTH INDEX FD Symbol: IWO Exchange. NYSE EAI: $105 Current yield 2.06%	Nov 17, 04	100 000	65.140	6,549 00	50 860	5,086.00	-1,463.00	LT
MIDCAP SPDR TR UNIT SER 1 S&P DEPOSITARY RCPT Symbol: MDY Exchange. AMEX EAI: $444 Current yield. 2.28%	May 23, 01	100 000	98.180	9,863 00	97.160	9,716 00	-147.00	LT
	Jul 24, 03	100 000	90.570	9,110.00	97.160	9,716.00	606 00	LT
Security total		200.000		18,973.00		19,432.00	459.00	
UTILITIES SETOPR SPDR TRUST SHS Symbol· XLU Exchange: NYSE EAI $467 Current yield: 4.95%	Jan 7, 05	325 000	27.176	8,867 46	29.030	9,434 75	567.29	LT
Total				**$34,389.46**		**$33,952.75**	**-$436.71**	

Total estimated annual income: $1,016

Fixed income

TOTAL STOCK 332,156.47 358,825.45

Corporate bonds and notes

Prices are obtained from independent quotation bureaus that use computerized valuation formulas to calculate current values. Actual market values may vary and thus gains/losses may not be accurately reflected. Cost basis has been adjusted for accreted original issue discount (OID). If you have made a tax election to deduct the premium amortization on taxable debt securities, you may request that UBS adjust cost basis for the bond premium amortization.

Holding	Trade date	Total face value at maturity ($)	Purchase price ($)	Cost basis ($)	Price on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
INTL BUSINESS MACH MW/10BP NTS RATE 05.375% MATURES 02/01/09 ACCRUED INTEREST $895.83 Moody. A1 S&P. A+ EAI. $1,075 Current yield 5.36%	Nov 17, 04	40,000.000	106.259	42,503 60	100.237	40,094.80	-2,408.80	LT

continued next page

UBS

Your assets › Fixed income › Corporate bonds and notes (continued)

Holding	Trade date	Total face value at maturity ($)	Purchase price ($)	Cost basis ($)	Price on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
CONOCO FUNDING CO FOREIGN SECURITY RATE 06.350% MATURES 10/15/11 CALL@M/W+30BP Moody: A1 S&P: A	Feb 22, 06	15,000 000	106.036	15,905 40	105 203	15,780 45	-124.95	LT
J P MORGAN CHASE & CO NTS RATE 05.375% MATURES 10/01/12 ACCRUED INTEREST $335.93 Moody: Aa2 S&P. A+ EAI $1,344 Current yield. 5 25%	Oct 24, 08	25,000.000	96 698	24,174.50	102.296	25,574 00	1,399.50	ST
BERKSHIRE HATHWAY INC CALL @MW +20BP RATE 04.500% MATURES 01/15/13 ACCRUED INTEREST $518.75 Moody: Aaa S&P: AAA EAI. $1,125 Current yield 4.50%	Oct 27, 08	25,000.000	97 561	24,390 42	99.902	24,975 50	585 08	ST
HEWLETT PACKARD CO NTS CALL@M/W+25BPS RATE 04 500% MATURES 03/01/13 ACCRUED INTEREST $750.00 Moody: A2 S&P: A EAI: $2,250 Current yield: 4 43%	Mar 20, 08	50,000 000	101.834	50,917.00	101 508	50,754.00	-163.00	ST
CISCO SYSTEMS INC MW +20BP NTS RATE 05.500% MATURES 02/22/16 ACCRUED INTEREST $492.70 Moody. A1 S&P: A+ EAI. $1,375 Current yield. 5.19%	May 16, 08	25,000.000	103.954	25,988.50	105.918	26,479.50	491.00	ST
HOME DEPOT INC NTS B/E RATE 05.400% MATURES 03/01/16 ACCRUED INTEREST $540.00 Moody: Baa1 S&P BBB+ EAI. $1,620 Current yield 6.03%	Dec 19, 08	30,000.000	87.473	26,241.90	89.492	26,847.60	605.70	ST
Total		**$210,000.000**		**$210,121.32**		**$210,505.85**	**$384.53**	

Total accrued interest: $3,533.21

Total estimated annual income: $8,789

Your assets › **Fixed income** (continued)

Government securities

Prices are obtained from independent quotation bureaus that use computerized valuation formulas to calculate current values. Actual market values may vary and thus gains/losses may not be accurately reflected Cost basis has been adjusted for accreted original issue discount (OID). If you have made a tax election to deduct the premium amortization on taxable debt securities, you may request that UBS adjust cost basis for the bond premium amortization

Holding	Trade date	Total face value at maturity ($)	Purchase price ($)	Cost basis ($)	Price on Dec 31 ($)	Value on Dec 31 ($)	Unrealized gain or loss ($)	Holding period
FHLMC BOND STEP UP CPN RATE 5.0000% MATURES 10/23/12 ACCRUED INTEREST $377.77 EAI: $2,000 Current yield. 4.99%	Oct 10, 07	40,000 000	100.000	40,000.00	100 217	40,086.80	86.80	LT
FED FARM CREDIT BANK RATE 5.5000% MATURES 05/29/14 ACCRUED INTEREST $244.44 EAI $2,750 Current yield: 5 41%	Mar 25, 08	50,000 000	102 468	1 51,234 37	101.656	50,828.00	-406 37	ST
FHLB CALL BOND RATE 4 7000% MATURES 02/26/15 ACCRUED INTEREST $1,223.95 EAI $3,525 Current yield. 4 68%	Feb 15, 08	75,000 000	100 000	75,000 00	100.438	75,328.50	328 50	ST
FHLB CALL BOND RATE 5 5500% MATURES 07/08/15 INTEREST EARNED FROM 07/08/08 1ST INTEREST PAYMENT 01/08/09 ACCRUED INTEREST $1,200.18 EAI $2,498 Current yield. 5.46%	Jun 17, 08	45,000.000	100.000	45,000.00	101.656	45,745.20	745.20	ST
Total		**$210,000.000**		**$211,234.37**		**$211,988.50**	**$754.13**	

Total accrued interest: $3,046.34

Total estimated annual income: $10,773

Availability of independent research

Independent third-party research on certain companies covered by UBS Research is available to customers of UBS in the US at no cost. Customers can access this research at www.ubs.com/independentresearch or can call 1-877-208-5700 to request that a copy of this research be sent to them

Corp 370,121.32 371,666.35

1 US 51,234.37 50,828.00

FORM 990PF, PART VII-A, LINE 14 - LOCATION OF BOOKS

C/O HELENA NORQUIST 8101 MISSION ROAD PRAIRIE VILLAGE, KS

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ANNE PATTERSON C/O HELENA NORQUIST
8101 MISSION ROAD
PRAIRIE VILLAGE, KS 66208

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

ORGANIZATIONS SHOULD INCLUDE AN OUTLINE OF THEIR
CHARITABLE PURPOSE.

990PF, PART XV - SUBMISSION DEADLINES

APPLICATIONS ARE ACCEPTED AT ANY TIME DURING THE YEAR. MAJOR CONTRIBUTIONS ARE MADE AT THE END OF THE YEAR.

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Name of estate or trust: NORQUIST-ROBINSON FOUNDATION

Employer identification number: 43-6038171

Note: *Form 5227 filers need to complete **only** Parts I and II*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a						

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	4,714.
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4	Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ▶	5	4,714.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a						

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-4,038.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9	Capital gain distributions	9	
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ▶	12	-4,038.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D (Form 1041) 2009**

Part III Summary of Parts I and II

Caution: *Read the instructions* **before** *completing this part.*

			(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			4,714.
14	**Net long-term gain or (loss):**				
a	Total for year	14a			-4,038.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			676.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* **do not** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* **Capital Loss Carryover Worksheet,** *as necessary*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of

a The loss on line 15, column (3) **or** b $3,000 . . . 16 ( )

Note: *If the loss on line 15, column (3), is more than $3,000,* **or** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* **Capital Loss Carryover Worksheet** *on page 7 of the instructions to figure your capital loss carryover.*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the worksheet on page 8 of the instructions if:*

- *Either line 14b, col (2) or line 14c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	21	
22	Subtract line 21 from line 20. If zero or less, enter -0-	22	
23	Subtract line 22 from line 17. If zero or less, enter -0-	23	
24	Enter the **smaller** of the amount on line 17 or $2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box. ☐ **No.** Enter the amount from line 23	25	
26	Subtract line 25 from line 24	26	
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (.15)	30	
31	Figure the tax on the amount on line 23 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2009

Name of estate or trust: NORQUIST-ROBINSON FOUNDATION

Employer identification number: 43-6038171

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a SEE ATTACHED SCHEDULE			41,553.	36,839.	4,714.

1b **Total.** Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . 4,714.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. Schedule D-1 (Form 1041) 2009

JSA
9F1221 3 000

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side	Employer identification number

Part II **Long-Term Capital Gains and Losses - Assets Held More Than One Year**

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a SEE ATTACHED SCHEDULE			344,197.	348,539.	-4,342.
SECURITY SETTLEMENT FUNDS			304.		304.

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b . . . . -4,038.

Schedule D-1 (Form 1041) 2009

Form **8868** (Rev April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing *(e-file)*. Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated From 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Type or print	Name of Exempt Organization	**Employer identification number**
File by the due date for filing your return See instructions	NORQUIST-ROBINSON FOUNDATION	43-6038171
	Number, street, and room or suite no If a P O box, see instructions C/O MRS. ELLIOT NORQUIST 8101 MISSION ROAD	
	City, town or post office, state, and ZIP code For a foreign address, see instructions PRAIRIE VILLAGE, KS 66208	

Check type of return to be filed (file a separate application for each return)

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ ANNE PATTERSON

Telephone No ▶ 913 383-2965 FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box . ▶ [ ] If it is for part of the group, check this box . . ▶ [ ] and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2010, to file the exempt organization return for the organization named above The extension is for the organization's return for

▶ [X] calendar year 2009 or

▶ [ ] tax year beginning ______, ______, and ending ______, ______.

2 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	**3a**	$ 200.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	**3b**	$ 0.
c	**Balance Due.** Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	**3c**	$ 200.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions. Form **8868** (Rev 4-2009)

JSA
9F8054 2 000