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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, 2009, and ending

, 20

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

NORQUIST-ROBINSON FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

C/O MRS. ELLIOT NORQUIST

8101 MISSION ROAD

City or town, state, and ZIP code

PRAIRIE VILLAGE, KS 66208

A Employer identification number

43-6038171

B Telephone number (see page 10 of the instructions)

(913) 782-1238

C If exemption application is
pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the
85% test, check here and attach
computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐H Check type of organization: ☐ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col (c), line

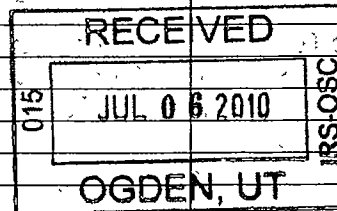
16) \$ 849,681.

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see page 11 of the instructions))(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ☐ if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	30,293.	30,293.		ATCH 1
5a	Gross rents				
b	Net rental income or (loss)	676.			
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a	386,054.			
7	Capital gain net income (from Part IV, line 2)		676.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	1,625.			ATCH 2
12	Total. Add lines 1 through 11	32,594.	30,969.		
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule) ATCH 3	290.	145.	0.	145.
b	Accounting fees (attach schedule) ATCH 4	3,775.	1,887.	0.	1,888.
c	Other professional fees (attach schedule) *	4,033.	2,017.		2,016.
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions) *	43.	43.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)				
24	Total operating and administrative expenses. Add lines 13 through 23	8,141.	4,092.	0.	4,049.
25	Contributions, gifts, grants paid	42,100.			42,100.
26	Total expenses and disbursements. Add lines 24 and 25	50,241.	4,092.	0.	46,149.
27	Subtract line 26 from line 12	-17,647.			
a	Excess of revenue over expenses and disbursements		26,877.		
b	Net investment income (if negative, enter -0-)			-0-	
c	Adjusted net income (if negative, enter -0-)				



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Part II Balance Sheets

Attached schedule and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	6,401.	2,040.	2,040.
	2 Savings and temporary cash investments	1,544.	14,000.	14,000.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U.S. and state government obligations (attach schedule) **	51,234.	81,713.	80,085.
	b Investments - corporate stock (attach schedule) <u>ATCH 8</u>	332,156.	330,635.	418,185.
	c Investments - corporate bonds (attach schedule) <u>ATCH 9</u>	370,121.	315,421.	335,371.
	11 Investments - land, buildings, and equipment basis			
Less: accumulated depreciation (attach schedule)				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	761,456.	743,809.	849,681.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒			
	27 Capital stock, trust principal, or current funds	761,456.	743,809.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances (see page 17 of the instructions)	761,456.	743,809.	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	761,456.	743,809.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	761,456.
2 Enter amount from Part I, line 27a	2	-17,647.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	743,809.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	743,809.

** ATCH 7

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	676.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)			
If (loss), enter -0- in Part I, line 8.		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	45,615.	899,189.	0.050729
2007	45,920.	940,952.	0.048802
2006	38,163.	881,223.	0.043307
2005	41,221.	879,200.	0.046885
2004	40,505.	867,181.	0.046709

2 Total of line 1, column (d)	2	0.236432
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.047286
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	809,258.
5 Multiply line 4 by line 3	5	38,267.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	269.
7 Add lines 5 and 6	7	38,536.
8 Enter qualifying distributions from Part XII, line 4	8	46,149.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), and 4940(f) - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)	1	269.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	269.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	269.
6	Credits/Payments.		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	276.
b	Exempt foreign organizations-tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	200.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	476.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	207.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ☒ 207. Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MO,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X
Website address ☐ N/A				
14	The books are in care of ☐ ANNE PATTERSON Telephone no. ☐ 913-383-2965			
Located at ☐ ATTACHMENT 10 ZIP + 4 ☐ 66208				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	☐ 15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☐ No	
If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b** ☒ X
Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** ☒ X
If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b** ☒ X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANNE N. PATTERSON	VICE-PRESIDENT	-0-	-0-	-0-
HELENA M. NORQUIST SHAWNEE, KS	PRESIDENT			
VIRGINIA M. MARTIN KANSAS CITY, MO	ASSISTANT SECRETARY			
CRAIG PATTERSON	VICE-PRESIDENT			

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	790,030.
b	Average of monthly cash balances	1b	31,552.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	821,582.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	821,582.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	12,324.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	809,258.
6	Minimum investment return. Enter 5% of line 5	6	40,463.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	40,463.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	269.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	269.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	40,194.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	40,194.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	40,194.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	46,149.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	46,149.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	269.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	45,880.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				40,194.
2 Undistributed income, if any, as of the end of 2009			40,830.	
a Enter amount for 2008 only				
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009.				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008 0.				
f Total of lines 3a through e 0.				
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 46,149.			40,830.	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				5,319.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				34,875.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009 0.				

Form 990-PF (2009)

4942(1)(5)

(4) Gross investment income .

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED LIST				42,100.
Total.			▶ 3a	42,100.
b Approved for future payment				
Total.			▶ 3b	

Form 990-PF (2009)

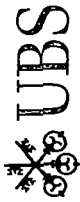
NORQUIST-ROBINSON FOUNDATION
2009 DISTRIBUTIONS

Barstow School	\$ 5,000 00
Catholic Charities	\$ 1,500 00
Children's Center for the Visually Impaired	\$ 5,000 00
Colorado Rocky Mountain School	\$ 2,500 00
Crittenton Children's Center	\$ 5,000 00
CUBE	\$ 250 00
Cystic Fibrosis Foundation	\$ 250 00
Harvesters	\$ 1,500 00
Heart of America Council, BSA	\$ 250 00
Historic Kansas City Foundation	\$ 250 00
Kansas Preservation Alliance	\$ 250 00
KCPT	\$ 1,000 00
Midwest Bioethics	\$ 1,750 00
Muscular Dystrophy Association	\$ 500 00
Myositis Association	\$ 4,000 00
National Trust for Historic Preservation	\$ 350 00
Nelson Gallery Foundation	\$ 1,000 00
Pembroke Hill School	\$ 1,250 00
Sisters Servants of Mary	\$ 2,000 00
St Ann's	\$ 2,000 00
St Luke's Presence of Care Society	\$ 2,500 00
St Paul's Episcopal Day School	\$ 1,500 00
Salvation Army	\$ 500 00
The Jewel Ball	\$ 1,500 00
Villa St Francis	\$ 500 00
Total	\$ 42,100 00

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
41,553.		SEE ATTACHED SCHEDULE 36,839.					VAR 4,714.	VAR
344,197.		SEE ATTACHED SCHEDULE 348,539.					VAR -4,342.	VAR
304.		SECURITY SETTLEMENT FUNDS					VAR 304.	VAR
TOTAL GAIN (LOSS)							<u>676.</u>	



Friendly account name: n-robfdrn
Account number: EI 84136 09

Realized gains and losses

Estimated 2009 gains and losses for transactions with trade dates through 12/31/09 have been incorporated into this statement. To calculate gains and losses, we liquidate the oldest security lot first. This is known as the first-in, first-out or FIFO accounting method. We use this method unless you specified which tax lot to close when you placed your order. This is known as a versus purchases or VSP order. See *Important information about your statement* on the last page of this statement for more information.

We may not adjust gains and losses for all capital changes. Cost basis for coupon tax-exempt municipal securities, include securities subject to AMT, has been adjusted for mandatory amortization of bond premium. Estimates in the Unclassified section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided.

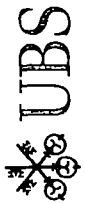
Short-term capital gains and losses

Security description	Method	Quantity or face value (\$)	Purchase date	Sale date	Sale amount (\$)	Purchase amount (\$)	Loss (\$)	Gain (\$)	Net gain or loss (\$)
HOME DEPOT INC NTS B/E									
05 400% 030116 DTD032406	FIFO	30,000 000	Dec 19, 08	Oct 01, 09	31,590 30	26,241 90		5,348 40	
FC090106									
GREAT PLAINS ENERGY INC	FIFO	360 000	Dec 12, 08	Feb 12, 09	5,276 78	6,784 60	-1,507 82		
POTASH CORP SASK INC									
CANADA	FIFO	50 000	Feb 03, 09	Jun 19, 09	4,685 47	3,812 93		872 54	
Total					\$41,552.55	\$36,839.43	-\$1,507.82	\$6,220.94	\$4,713.12

Long-term capital gains and losses

Security description	Method	Quantity or face value (\$)	Purchase date	Sale date	Sale amount (\$)	Purchase amount (\$)	Loss (\$)	Gain (\$)	Net gain or loss (\$)
CISCO SYSTEMS INC MW									
05 500% 022216 DTD022206	FIFO	25,000 000	May 16, 08	Dec 07, 09	27,707 75	25,988 50		1,719 25	
FC082206 +208P NTS									
INTL BUSINESS MACH									
05 375% 020109 DTD020199	FIFO	40,000 000	Nov 17, 04	Feb 01, 09	40,000 00	42,503 60	-2,503 60		
FC080199 MW/108P NTS									
AFLAC INC	FIFO	75 000	Sep 11, 07	Jan 27, 09	1,637 35	4,080 60	-2,443 25		
AMERICA MOVIL S.A B DE									
C V SER L SPON ADR	FIFO	130 000	Oct 18, 07	Dec 23, 09	6,107 50	8,992 00	-2,884 50		
COMMERCE BANCSHARES	FIFO	0 100	May 11, 05	Dec 15, 09	4 02	3 83		0 19	
CONOCOPHILLIPS	FIFO	120 000	Oct 26, 06	May 07, 09	5,253 32	7,594 21	-2,340 89		
DENTSPLY INTL INC	FIFO	200 000	Sep 17, 03	May 05, 09	5,566 62	4,510 57		1,056 05	
	FIFO	200 000	Oct 14, 03	May 05, 09	5,566 62	4,728 72		837 90	
GENL ELECTRIC CO	FIFO	365 000	Apr 19, 95	Jan 15, 09	4,825 38	3,330 13		1,495 25	
JOHNSON & JOHNSON COM	FIFO	100 000	May 03, 01	Dec 04, 09	6,403 13	4,837 50		1,565 63	
NOKIA CORP SPONS ADR									
FINLAND ADR	FIFO	390 000	Apr 11, 06	Feb 17, 09	4,356 35	8,365 50	-4,009 15		

continued next page



Business Services Account

Account name: NORQUIST ROBINSON FDTN

Friendly account name: n-robfdr

Account number: EI 84136 09

Your Financial Advisor:
STEVEN H-HUGHES
816-751-5200/800-877-8200

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value (\$)	Purchase date	Sale date	Sale amount (\$)	Purchase amount (\$)	Loss (\$)	Gain (\$)	Net gain or loss (\$)
NTHN TRUST CORP	FIFO	100,000	Jun 12, 03	Feb 26, 09	5,759.16	3,938.28		1,820.88	
	FIFO	100,000	Jun 12, 03	Feb 18, 09	5,632.96	3,938.28		1,694.68	
SCHWAB CHARLES CORP NEW	FIFO	225,000	Apr 22, 08	Nov 05, 09	3,862.57	4,823.52	-960.95		
TRAVELERS COS INC/THE	FIFO	125,000	May 11, 05	May 05, 09	5,190.67	4,737.76		452.91	
MIDCAP SPDR TR UNIT SER									
1 S&P DEPOSITORY RCPT	FIFO	50,000	May 23, 01	Dec 04, 09	6,323.33	4,931.50		1,391.83	
FED FARM CREDIT BANK									
05.550 % DUE 052914									
DTD 052907 FC 11292007	FIFO	50,000,000	Mar 25, 08	May 29, 09	50,000.00	51,234.38	-1,234.38		
FHLB CALL BOND									
05.550 % DUE 070815									
DTD 070808 FC 01082009	FIFO	45,000,000	Jun 17, 08	Jul 08, 09	45,000.00	45,000.00			
FHLB CALL BOND									
04.700 % DUE 022615									
DTD 022608 FC 08262008	FIFO	75,000,000	Feb 15, 08	Mar 03, 09	75,000.00	75,000.00			
FHLMC BOND STEP UP CPN									
5.5000% DUE 102312									
DTD 102307 FC 04232008	FIFO	40,000,000	Oct 10, 07	Jan 23, 09	40,000.00	40,000.00			
Total					\$344,196.73	\$348,538.88	-\$16,376.72	\$12,034.57	-\$4,342.15
Net capital gains/losses:									\$370.97

An asterisk (*) indicates that we have calculated the realized gain or loss based on an adjustment to the cost basis



ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDEND INCOME - UBS	9,478.	9,478.
INTEREST INCOME - UBS	20,815.	20,815.
TOTAL	<u>30,293.</u>	<u>30,293.</u>

ATTACHMENT 2FORM 990PF, PART I - OTHER INCOMEDESCRIPTION

MISC INCOME - REDEPOSIT DONATION CKS

REVENUE
AND
EXPENSES
PER BOOKS

1,625.

TOTALS

1,625.

ATTACHMENT 3

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	290.	145.		145.
TOTALS	<u>290.</u>	<u>145.</u>	<u>0.</u>	<u>145.</u>

ATTACHMENT 4

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	3,775.	1,887.		1,888.
TOTALS	<u>3,775.</u>	<u>1,887.</u>	<u>0.</u>	<u>1,888.</u>

ATTACHMENT 5

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
INVESTMENT MANAGEMENT FEES	4,033.	2,017.	2,016.
TOTALS	<u>4,033.</u>	<u>2,017.</u>	<u>2,016.</u>

ATTACHMENT 6

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAX EXPENSE	43.	43.
TOTALS	<u>43.</u>	<u>43.</u>

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 7

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHED UBS STATEMENT	81,713.	80,085.
US OBLIGATIONS TOTAL	<u>81,713.</u>	<u>80,085.</u>

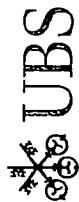
FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 8

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHED UBS STATEMENT	330,635.	418,185.
TOTALS	<u>330,635.</u>	<u>418,185.</u>

FORM 990PF, PART II - CORPORATE BONDS

<u>ATTACHMENT 9</u>		
<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHED UBS STATEMENT	315,421.	335,371.
TOTALS	<u>315,421.</u>	<u>335,371.</u>



Business Services Account
December 2009

Account name: NORQUIST ROBINSON FDTN
Friendly account name: n-robfdr
Account number:

Your Financial Advisor:
STEVEN H HUGHES
816-751-5200/800-877-8200

Your assets

Some prices, income and current values shown may be approximate. As a result, gains and losses may not be accurately reflected. See *Important information about your statement* at the end of this document for more information.

Cash

Cash and money balances

Holding	Opening balance on Dec 1 (\$)	Closing balance on Dec 31 (\$)	Price per share on Dec 31 (\$)	Average rate	Dividend/Interest period	Days in period
RMA GOVERNMENT PORTFOLIO	5,275.05	13,999.85	1.00	0.01%	Nov 23 to Dec 23	31

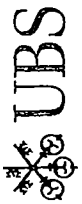
Equities

Common stock

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
ADOBE SYSTEMS INC (DELAWARE)								
Symbol: ADOBE Exchange: OTC	Apr 18, 07	265,000	42.909	11,405.94	36.780	9,746.70	-1,659.24	LT
AFLAC INC								
Symbol: AFL Exchange: NYSE	Sep 11, 07	75,000	54.174	4,080.60	46.250	3,468.75	-611.85	LT
EAI: \$84 Current yield: 2.42%								
AQUA AMER INC								
Symbol: WTR Exchange: NYSE	Aug 25, 06	355,000	22.526	8,032.30	17.510	6,216.05	-1,816.25	I
EAI: \$206 Current yield: 3.31%								
AT&T INC								
Symbol: T Exchange: NYSE	Jan 14, 08	135,000	38.480	5,229.80	28.030	3,784.05	-1,445.75	LT
EAI: \$227 Current yield: 6.00%								
BARRICK GOLD CORP								
Symbol: ABX Exchange: NYSE	Nov 10, 08	150,000	25.359	3,824.93	39.380	5,907.00	2,082.07	LT
EAI: \$60 Current yield: 1.02%								
CAMPBELL SOUP CO								
Symbol: CPB Exchange: NYSE	Sep 11, 07	150,000	35.433	5,349.98	33.800	5,070.00	-279.98	LT
EAI: \$220 Current yield: 3.25%	Feb 11, 09	50,000	30.196	1,544.84	33.800	1,690.00	145.16	ST
Security total		200,000		6,894.82		6,760.00	-134.82	

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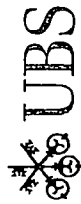


Friendly account name: n-robiódn
Account number:

Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
CHEVRON CORP								
Symbol CVX Exchange NYSE								
EAI \$816 Current yield 3.53%		300 000	14.428	4,328.25	76.990	23,097.00		
CHUBB CORP								
Symbol CB Exchange NYSE								
EAI \$140 Current yield 2.85%	May 6, 09	100 000	39.968	4,031.87	49.180	4,918.00	886.13	ST
COMMERCE BANCSHARES								
Symbol C8SH Exchange OTC								
EAI \$304 Current yield 2.48%	May 11, 05	317 000	38.180	12,137.97	38.720	12,274.24	136.27	LT
COVIDIEN PLC								
Symbol COV Exchange NYSE								
EAI \$151 Current yield 1.50%	Feb 4, 08	110 000	43.791	4,852.05	47.890	5,267.90	415.85	LT
	Oct 7, 09	100 000	42.046	4,239.55	47.890	4,789.00	549.35	ST
Security total		210 000		9,091.70		10,056.90	965.20	
DANAHER CORP								
Symbol DHR Exchange NYSE								
EAI \$48 Current yield 0.21%	May 17, 01	300 000	30.694	9,247.28	75.200	22,560.00	13,312.72	LT
DEVRY INC DEL								
Symbol DV Exchange NYSE								
EAI \$23 Current yield 0.35%	May 13, 09	115 000	45.007	5,210.86	56.730	6,523.95	1,313.09	ST
DU PONT DE NEMOURS								
Symbol DD Exchange NYSE								
EAI \$279 Current yield 4.87%	Oct 9, 06	170 000	45.620	7,790.40	33.670	5,723.90	-2,066.50	LT
ECOLAB INC								
Symbol ECL Exchange NYSE								
EAI \$109 Current yield 1.40%	May 15, 02	175 000	23.303	4,102.69	44.580	7,801.50	3,698.81	LT
EMERSON ELECTRIC CO								
Symbol EMR Exchange NYSE								
EAI \$188 Current yield 3.15%	May 6, 09	140 000	36.158	5,097.18	42.600	5,964.00	866.82	ST
EXELON CORP								
Symbol EXC Exchange NYSE								
EAI \$326 Current yield 4.30%	Sep 17, 09	155 000	51.951	8,087.41	48.870	7,574.85	-512.56	ST
EXXON MOBIL CORP								
Symbol XOM Exchange NYSE								
EAI \$336 Current yield 2.46%	Dec 10, 03	200 000	37.760	7,634.00	68.190	13,638.00	6,004.00	LT

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Business Services Account
December 2009

Account name: NORQUIST ROBINSON FDTN
Friendly account name: n-robfndn
Account number:

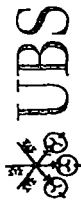
Your Financial Advisor:
STEVEN HUGHES
816-751-5200/800-877-8200

Your assets, Equities, Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
H & R BLOCK INC								
Symbol: HRB Exchange: NYSE								
EAI: \$117 Current yield: 2.65%	Oct 29, 08	195,000	19,041	3,732.67	22.620	4,410.90	678.23	LT
INTEL CORP								
Symbol: INTC Exchange: OTC								
EAI: \$210 Current yield: 2.75%	Feb 5, 09	375,000	14,109	5,328.56	20.400	7,650.00	2,321.44	LT
INTL BUSINESS MACH								
Symbol: IBM Exchange: NYSE								
EAI: \$440 Current yield: 1.68%	Feb 1, 99	200,000	90,562	18,165.50	130.900	26,180.00	8,014.50	LT
ITT CORP								
Symbol: ITT Exchange: NYSE								
EAI: \$106 Current yield: 1.70%	Apr 16, 09	125,000	41,571	5,231.48	49.740	6,217.50	986.02	ST
JOHNSON & JOHNSON COM								
Symbol: JNJ Exchange: NYSE								
EAI: \$588 Current yield: 3.04%	May 3, 01	300,000	48,165	14,512.50	64.410	19,323.00	4,810.50	LT
JPMORGAN CHASE & CO								
Symbol: JPM Exchange: NYSE								
EAI: \$26 Current yield: 0.48%	Aug 26, 09	130,000	43,208	5,652.07	41.670	5,417.10	-234.97	ST
MC CORMICK & CO NV								
Symbol: MKC Exchange: NYSE								
EAI: \$239 Current yield: 2.88%	Sep 18, 09	230,000	34,828	8,045.56	36.130	8,309.90	264.34	ST
MCDONALDS CORP								
Symbol: MCD Exchange: NYSE								
EAI: \$253 Current yield: 3.52%	Oct 23, 08	50,000	53,116	2,663.27	62.440	3,122.00	458.73	LT
Security total	Jan 21, 09	65,000	58,034	3,779.13	62.440	4,058.60	279.47	ST
		115,000		6,442.40		7,180.60	738.20	
MICROSOFT CORP								
Symbol: MSFT Exchange: OTC								
EAI: \$260 Current yield: 1.71%	Dec 11, 02	250,000	27,252	6,853.04	30.480	7,620.00	766.96	LT
Security total	Jan 26, 07	250,000	30,910	7,762.50	30.480	7,620.00	-142.50	LT
		500,000		14,615.54		15,240.00	624.46	
NOVARTIS AG SPON ADR								
Symbol: NVS Exchange: NYSE								
EAI: \$189 Current yield: 2.67%	Sep 12, 06	130,000	57,105	7,458.77	54.430	7,075.90	-382.87	LT



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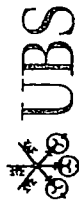


Friendly account name: n-robidn
Account number.

Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
PEPSICO INC								
Symbol PEP Exchange NYSE								
EAI \$360 Current yield 2.96%	Feb 17, 99	200 000	38 687	7,769 50	60 800	12,160 00	4,390 50	LT
PHILIP MORRIS INTL INC								
Symbol PM Exchange NYSE								
EAI \$232 Current yield 4.81%	Apr 16, 08	100 000	49 121	4,947 20	48 190	4,819 00	-128 20	LT
PRAXAIR INC								
Symbol PX Exchange NYSE								
EAI \$224 Current yield 1.99%	Aug 22, 06	140 000	56 597	7,958 66	80 310	11,243 40	3,284 74	LT
PROCTER & GAMBLE CO								
Symbol PG Exchange NYSE								
EAI \$352 Current yield 2.90%	May 12, 05	200 000	55 650	11,165 00	60 630	12,126 00	961 00	LT
SCHLUMBERGER LTD NETHERLANDS ANTILLES								
Symbol SLB Exchange NYSE								
EAI \$126 Current yield 1.29%	Feb 15, 07	150 000	64 101	9,642 21	65 090	9,763 50	121 29	LT
SPECTRA ENERGY CORP								
Symbol SE Exchange NYSE								
EAI \$295 Current yield 4.88%	Aug 28, 09	295 000	18 946	5,624 22	20 510	6,050 45	426 23	ST
TARGET CORP								
Symbol TGT Exchange NYSE								
EAI \$170 Current yield 1.41%	Feb 1, 01	250 000	36 980	9,287 50	48 370	12,092 50	2,805 00	LT
TRAVELERS COS INC/THE								
Symbol TRV Exchange NYSE								
EAI \$165 Current yield 2.65%	May 11, 05	125 000	37 762	4,737 76	49,860	6,232 50	1,494 74	LT
UNTD TECHNOLOGIES CORP								
Symbol UTX Exchange NYSE								
EAI \$385 Current yield 2.22%	Dec 4, 00	250 000	35 218	8,870 94	69 410	17,352 50	8,481 56	LT
US BANCORP DEL (NEW)								
Symbol USB Exchange NYSE								
EAI \$73 Current yield 0.89%	Oct 14, 09	365 000	23 295	8,539 36	22 510	8,216 15	-323 21	ST
VERIZON COMMUNICATIONS INC								
Symbol VZ Exchange NYSE								
EAI \$428 Current yield 5.74%	Dec 4, 06	225 000	34 661	7,833.78	33 130	7,454 25	-379 53	LT

continued next page



Business Services Account
December 2009

Account name: NORQUIST ROBINSON FDTN
Friendly account name: n-robfdrn
Account number:

Your Financial Advisor:
STEVEN R HUGHES
816-751-5200/800-877-8200

Your assets > Equities > Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
YUM! BRANDS INC								
Symbol: YUM Exchange: NYSE								
EAI: \$160 Current yield: 2.41%	Jan 31, 07	190,000	29,944	5,724.49	34,970	6,644.30	919.81	LT
Total				\$293,185.42		\$377,174.34	\$60,891.92	
Total estimated annual income: \$8,915								

Closed end mutual funds

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
ISHARES TRUST RUSSELL 2000 GROWTH INDEX FD								
Symbol: IWO Exchange: NYSE								
EAI: \$57 Current yield: 0.84%	Nov 17, 04	100,000	65,140	6,549.00	68,070	6,807.00	258.00	LT
MIDCAP SPDR TR UNIT SER 1 S&P DEPOSITARY RCPT								
Symbol: MDY Exchange: NYSE								
EAI: \$293 Current yield: 1.48%	May 23, 01	50,000	98.180	4,931.50	131.740	6,587.00	1,655.50	LT
	Jul 24, 03	100,000	90.570	9,110.00	131.740	13,174.00	4,064.00	LT
Security total		150,000		14,041.50		19,761.00	5,719.50	
UTILITIES SECTOR SPDR TRUST SHS								
Symbol: XLU Exchange: NYSE								
EAI: \$480 Current yield: 4.76%	Jan 7, 05	325,000	27,176	8,867.46	31,020	10,081.50	1,214.04	LT
Total				\$29,457.96		\$36,649.50	\$7,191.54	
Total estimated annual income: \$830								





Friendly account name: n-robfndn
Account number:

Your assets (continued)

Fixed income

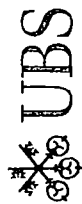
Corporate bonds and notes

Prices are obtained from independent quotation bureaus that use computerized valuation formulas to calculate current values. Actual market values may vary and thus gains/losses may not be accurately reflected. Cost basis has been adjusted for accreted original issue discount (OID). If you have made a tax

election to deduct the premium amortization on taxable debt securities, you may request that UBS adjust cost basis for the bond premium amortization

Holding	Trade date	Total face value at maturity (\$)	Purchase price (\$)	Cost basis (\$)	Price on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
WADDELL & REED FINCL INC MW@+208P BE RATE 05.600% MATURES 01/15/11 ACCRUED INTEREST \$1,032.88 CUSIP 930059AB6 Moody: Baa2 S&P: 888 EAI: \$2,240 Current yield 5.44%	Jun 03, 09	40,000,000	100,250	40,100.00	102,891	41,156.40	1,056.40	ST
CONOCO FUNDING CO FOREIGN SECURITY RATE 06.350% MATURES 10/15/11 CALL@MMW+308P ACCRUED INTEREST \$201.08 CUSIP 20825UAB0 Moody: A1 S&P: A EAI: \$953 Current yield 5.84%	Feb 22, 06	15,000,000	106,036	15,905.40	108,796	16,319.40	414.00	LT
GOLDMAN SACHS GROUP INC RATE 05.700% MATURES 09/01/12 ACCRUED INTEREST \$665.00 CUSIP 38141GCG7 Moody: A1 S&P: A EAI: \$1,995 Current yield 5.30%	Feb 03, 09	35,000,000	98,723	34,553.05	107,566	37,648.10	3,095.05	SI
J P MORGAN CHASE & CO NTS RATE 05.375% MATURES 10/01/12 ACCRUED INTEREST \$335.93 CUSIP 46625HGT1 Moody: Aa3 S&P: A+ EAI: \$1,344 Current yield 4.97%	Oct 24, 08	25,000,000	96,698	24,174.50	108,213	27,053.25	2,878.75	LT

continued next page



Business Services Account
December 2009

Account name: NORQUIST ROBINSON EDTN
Friendly account name: n-robfdr
Account number:

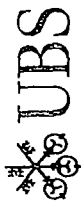
Your Financial Advisor:
STEVEN HUGHES
816-751-5200/800-877-8200

Your assets • Fixed income • Corporate bonds and notes (continued)

Holding	Trade date	Total face value at maturity (\$)	Purchase price (\$)	Cost basis (\$)	Price on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
BERKSHIRE HATHWAY INC								
CALL @MW +20BP								
RATE 04.500% MATURES 01/15/13								
ACCURED INTEREST \$518.75								
CUSIP 084664AZ4								
Moody Aa2 S&P AAA								
EAI: \$1,125 Current yield: 4.26%	Oct 27, 08	25,000,000	97,561	24,390.42	105.510	26,377.50	1,987.08	LT
MORGAN STANLEY DEAN WITT								
& CO MW@+20BP								
RATE 05.300% MATURES 03/01/13								
ACCURED INTEREST \$441.66								
CUSIP 617446HR3								
Moody A2 S&P A								
EAI: \$1,325 Current yield: 5.03%	May 14, 09	25,000,000	99,900	24,975.00	105.400	26,350.00	1,375.00	ST
HEWLETT PACKARD CO NTS								
CALL@MW+25BPS								
RATE 04.500% MATURES 03/01/13								
ACCURED INTEREST \$750.00								
CUSIP 428236AQ6								
Moody A2 S&P A								
EAI: \$2,250 Current yield: 4.24%	Mar 20, 08	50,000,000	101,834	50,917.00	106.016	53,008.00	2,091.00	LT
VODAFONE GROUP PLC								
RATE 05.375% MATURES 01/30/15								
ACCURED INTEREST \$895.83								
CUSIP 92857WAD2								
Moody Baa1 S&P A-								
EAI: \$2,150 Current yield: 5.00%	Jul 07, 09	40,000,000	102,850	41,140.00	107.466	42,986.40	1,846.40	ST
PRIZER INC								
CALL@MW T+50BPS								
RATE 05.350% MATURES 03/15/15								
ACCURED INTEREST \$393.82								
CUSIP 717081DA8								
Moody A1 S&P AA								
EAI: \$1,338 Current yield: 4.90%	Mar 17, 09	25,000,000	101.697	25,424.25	109.290	27,322.50	1,898.25	ST

continued next page





Friendly account name n-roblfn
Account number:

Your assets > Fixed income > Corporate bonds and notes (continued)

Holding	Trade date	Total face value at maturity (\$)	Purchase price (\$)	Cost basis (\$)	Price on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
VERIZON GLOBAL FDG CORP								
NTS B/E MW+208P								
RATE 04 900% MATURES 09/15/15								
ACCRUED INTEREST \$504.97								
CUSIP 92344GAW6								
Moody A3 S&P A								
EAI \$1,715 Current yield 4.62%	Feb 03, 09	35,000,000	96.691	33,841.85	106.140	37,149.00	3,307.15	ST
Total		\$315,000,000		\$315,421.47		\$335,370.55	\$19,949.08	
Total accrued interest: \$5,739.92								
Total estimated annual income: \$16,435								

Preferred securities

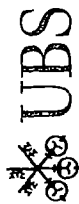
Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
ARCHER DANIELS MIDLAND CONV								
6.250% PREFERRED								
Symbol ADMPPRA Exchange NYSE								
EAI \$313 Current yield 7.18%	Feb 3, 09	100,000	36.278	3,662.85	43.610	4,361.00	698.15	ST

Government securities

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tax election to deduct the premium amortization on taxable debt securities, you may request that UBS adjust cost basis for the bond premium amortization.

Holding	Trade date	Total face value at maturity (\$)	Purchase price (\$)	Cost basis (\$)	Price on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
FHLB CALL BOND								
RATE 4.2000% MATURES 02/26/15								
ACCRUED INTEREST \$729.16								
CUSIP 3133XPMK7								
EAI \$2,100 Current yield 4.18%	Mar 04, 09	50,000,000	101.325	50,662.50	100.469	50,234.50	-428.00	ST
FFCB CALL BOND								
RATE 4.7500% MATURES 02/07/18								
ACCRUED INTEREST \$570.00								
CUSIP 31331YT86								
EAI \$1,425 Current yield 4.77%	Oct 06, 09	30,000,000	103.500	31,050.00	99.500	29,850.00	-1,200.00	ST
Total		\$80,000,000		\$81,712.50		\$80,084.50	-\$1,628.00	
Total accrued interest: \$1,299.16								
Total estimated annual income: \$3,525								



Business Services Account
December 2009

Account name: NORQUIST ROBINSON FDTN
Friendly account name: n-robin
Account number:

Your Financial Advisor:
STEVEN H HUGHES
816-751-5200/800-877-8200

Your assets (continued)

Your total assets

Cash	Value on Dec 31 (\$)	Percentage of your account	Cost basis (\$)	Estimated annual income (\$)	Unrealized gain or loss (\$)
Cash and money balances	13,999.85	1.64%	13,999.85		
* Common stock	377,174.34		297,513.67	8,915.00	60,891.92
Closed end mutual funds	36,649.50		29,457.96	830.00	7,191.
Total equities	413,823.84	48.42%	322,643.38	9,745.00	68,083.46
Fixed income					
Corporate bonds and notes	335,370.55		315,421.47	16,435.00	19,949.08
Preferred securities	4,361.00		3,662.85	313.00	698.15
Government securities	80,084.50		81,712.50	3,525.00	-1,628.00
Total accrued interest	7,039.08				
Total fixed income	426,855.13	49.94%	400,796.82	20,273.00	19,019.23
Total	\$854,678.82	100.00%	\$737,440.05	\$30,018.00	\$87,102.69

* Missing cost basis information

Common Stock @ 230,634.48

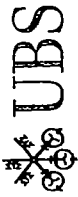
Account activity this month

For more information about the price/value shown for restricted securities, see Important information about your statement at the end of this document

Date	Activity	Description	Your expense code	Quantity/ Face value	Price/Value (\$)	Cash amount (\$)	Cash and money balance (\$)
Nov 30		Cash and money balance					\$5,275.6
Dec 1	Dividend	AQUA AMER INC PAID ON	355		51.48		
Dec 1	Dividend	ARCHER DANIELS MIDLAND CONV 6.250% PREFERRED PAID ON	100		78.13		
Dec 1	Dividend	AFLAC INC PAID ON	75		21.00		
Dec 1	Dividend	INTEL CORP PAID ON	375		52.50		
Dec 8	Dividend	JOHNSON & JOHNSON COM PAID ON	400		196.00		
Dec 9	Sold	JOHNSON & JOHNSON COM		-100.000	64.383000	6,403.13	
Dec 9	Sold	MIDCAP SPDR TR UNIT SER 1 S&P DEPOSITARY RCPT		-50.000	127.17	6,323.33	
Dec 10	Dividend	CHEVRON CORP PAID ON	300		204.00		
Dec 10	Dividend	EXELON CORP PAID ON	155		81.38		
Dec 10	Dividend	EXXON MOBIL CORP PAID ON	200		84.00		
							18,400.62

continued next page





Business Services Account
December 2008

Account name: NORQUIST ROBINSON FDTN
Friendly account name: n-robfdrn
Account number:

Your Financial Advisor:
STEVEN H HUGHES
816-751-5200/800-877-8200

Your assets

Some prices, income and current values shown may be approximate. As a result, gains and losses may not be accurately reflected. See *Important information about your statement* on the last two pages of this statement for more information

Cash

Cash and money balances

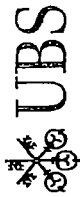
Holding	Opening balance on Dec 1 (\$)	Closing balance on Dec 31 (\$)	Price per share on Dec 31 (\$)	Average interest rate	Interest period	Days in period
RMA GOVERNMENT PORTFOLIO	37,752.35	3,169.45	1.00	0.46%	Nov 21 to Dec 23	33

Equities

Common stock

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
ADOBE SYSTEMS INC (DELAWARE)								
Symbol: ADBE Exchange: OTC	Apr 18, 07	265,000	42.909	11,405.94	21.290	5,641.85	-5,764.09	LT
AFLAC INC								
Symbol: AFL Exchange: NYSE	Sep 11, 07	150,000	54.174	8,161.21	45.840	6,876.00	-1,285.21	LT
EAI: \$168 Current yield: 2.44%								
AMERICA MOVIL S.A.B. DE C.V.								
SER L SPON ADR								
Symbol: AMX Exchange: NYSE	Oct 18, 07	130,000	68.900	8,992.00	30.990	4,028.70	-4,963.30	LT
EAI: \$67 Current yield: 1.66%								
AQUA AMER INC								
Symbol: WTR Exchange: NYSE	Aug 25, 06	355,000	22.526	8,032.30	20.590	7,309.45	-722.85	LT
EAI: \$192 Current yield: 2.63%								
AT&T INC								
Symbol: T Exchange: NYSE	Jan 14, 08	135,000	38.480	5,229.80	28.500	3,847.50	-1,382.30	ST
EAI: \$221 Current yield: 5.74%								
BARRICK GOLD CORP								
Symbol: ABX Exchange: NYSE	Nov 10, 08	150,000	25.359	3,824.93	36.770	5,515.50	1,690.57	ST
EAI: \$60 Current yield: 1.09%								
CAMPBELL SOUP CO								
Symbol: CPB Exchange: NYSE	Sep 11, 07	150,000	35.433	5,349.98	30.010	4,501.50	-848.48	LT
EAI: \$150 Current yield: 3.33%								

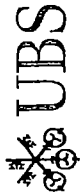
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Your assets • Equities • Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
CHEVRON CORP								
Symbol: CVX Exchange: NYSE								
EAI: \$780 Current yield: 3.51%		300 000		4,328.25	73.970	22,191.00		
COMMERCE BANCSHARES								
Symbol: CBSH Exchange: OTC								
EAI: \$302 Current yield: 2.28%	May 11, 05	302 000	40 089	12,141.80	43.950	13,272.90	1,131.10	LT
CONOCOPHILLIPS								
Symbol: COP Exchange: NYSE								
EAI: \$226 Current yield: 3.64%	Oct 26, 06	120 000	62.993	7,594.21	51.800	6,216 00	-1,378 21	LT
COVIDIEN LTD								
Symbol: COV Exchange: NYSE								
EAI: \$70 Current yield: 1.76%	Feb 4, 08	110 000	43,791	4,852 05	36 240	3,986.40	-865.65	ST
DANAHER CORP								
Symbol: DHR Exchange: NYSE								
EAI: \$36 Current yield: 0.21%	May 17, 01	300 000	30.694	9,247 28	56.610	16,983.00	7,735.72	LT
DENTSPLY INTL INC								
Symbol: XRAY Exchange: OTC								
EAI: \$80 Current yield: 0.71%	Sep 17, 03	200 000	22.377	4,510 57	28.240	5,648.00	1,137 43	LT
	Oct 14, 03	200 000	23.458	4,728 72	28.240	5,648.00	919.28	LT
Security total		400 000		9,239 29		11,296.00	2,056.71	
DU PONT DE NEMOURS								
Symbol: DD Exchange: NYSE								
EAI: \$279 Current yield: 6.49%	Oct 9, 06	170 000	45.620	7,790.40	25.300	4,301.00	-3,489.40	LT
ECOLAB INC								
Symbol: ECL Exchange: NYSE								
EAI: \$98 Current yield: 1.59%	May 15, 02	175 000	23 303	4,102.69	35.150	6,151.25	2,048.56	LT
EXXON MOBIL CORP								
Symbol: XOM Exchange: NYSE								
EAI: \$320 Current yield: 2.00%	Dec 10, 03	200 000	37 760	7,634.00	79.830	15,966 00	8,332.00	LT
GENL ELECTRIC CO								
Symbol: GE Exchange: NYSE								
EAI: \$453 Current yield: 7.66%	Apr 19, 95	365 000	9 020	3,330.14	16 200	5,913.00	2,582.86	LT
GREAT PLAINS ENERGY INC								
Symbol: GXP Exchange: NYSE								
EAI: \$598 Current yield: 8.59%	Dec 12, 08	360 000	18.746	6,784 60	19.330	6,958.80	174 20	ST

continued next page



Business Services Account
December 2008

Account name: NORQUIST ROBINSON FDTN
Friendly account name: n-robfdr
Account number: EI 84136 09

Your Financial Advisor:
STEVEN H HUGHES
816-751-5200/800-877-8200

Your assets › Equities › Common stock (continued)

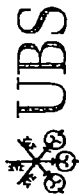
Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
H & R BLOCK INC								
Symbol: HRB Exchange: NYSE								
EAI: \$117 Current yield: 2.64%	Oct 29, 08	195 000	19.041	3,732.67	22.720	4,430.40	697.73	ST
INTL BUSINESS MACH								
Symbol: IBM Exchange: NYSE								
EAI: \$400 Current yield: 2.38%	Feb 1, 99	200.000	90.562	18,165.50	84.160	16,832.00	-1,333.50	LT
JOHNSON & JOHNSON COM								
Symbol: JNJ Exchange: NYSE								
EAI: \$736 Current yield: 3.08%	May 3, 01	400.000	48.165	19,350.00	59.830	23,932.00	4,582.00	LT
MCDONALDS CORP								
Symbol: MCD Exchange: NYSE								
EAI: \$100 Current yield: 3.22%	Oct 23, 08	50.000	53.116	2,663.27	62.190	3,109.50	446.23	ST
MICROSOFT CORP								
Symbol: MSFT Exchange: OTC								
EAI: \$260 Current yield: 2.67%	Dec 11, 02	250.000	27.252	6,853.04	19.440	4,860.00	-1,993.04	LT
	Jan 26, 07	250.000	30.910	7,762.50	19.440	4,860.00	-2,902.50	LT
Security total		500.000		14,615.54		9,720.00	-4,895.54	
NOKIA CORP SPONS ADR FINLAND ADR								
Symbol: NOK Exchange: NYSE								
EAI: \$234 Current yield: 3.85%	Apr 11, 06	390.000	21.350	8,365.50	15.600	6,084.00	-2,281.50	LT
NOVARTIS AG SPON ADR								
Symbol: NVS Exchange: NYSE								
EAI: \$169 Current yield: 2.61%	Sep 12, 06	130.000	57.105	7,458.77	49.760	6,468.80	-989.97	LT
NTHN TRUST CORP								
Symbol: NTRS Exchange: OTC								
EAI: \$224 Current yield: 2.15%	Jun 12, 03	200.000	39.207	7,876.56	52.140	10,428.00	2,551.44	LT
PEPSICO INC								
Symbol: PEP Exchange: NYSE								
EAI: \$340 Current yield: 3.10%	Feb 17, 99	200.000	38.687	7,769.50	54.770	10,954.00	3,184.50	LT
PHILIP MORRIS INTL INC								
Symbol: PM Exchange: NYSE								
EAI: \$216 Current yield: 4.96%	Apr 16, 08	100.000	49.121	4,947.20	43.510	4,351.00	-596.20	ST

continued next page



Your assets • Equities • Common stock (continued)

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
PRAXAIR INC								
Symbol: PX Exchange: NYSE								
EAI: \$210 Current yield: 2.53%	Aug 22, 06	140,000	56.597	7,958.66	59.360	8,310.40	351.74	LT
PROCTER & GAMBLE CO								
Symbol: PG Exchange: NYSE								
EAI: \$320 Current yield: 2.59%	May 12, 05	200,000	55.650	11,165.00	61.820	12,364.00	1,199.00	LT
SCHLUMBERGER LTD NETHERLANDS								
Symbol: SLB Exchange: NYSE								
EAI: \$126 Current yield: 1.98%	Feb 15, 07	150,000	64.101	9,642.21	42.330	6,349.50	-3,292.71	LT
SCHWAB CHARLES CORP NEW								
Symbol: SCHW Exchange: OTC								
EAI: \$54 Current yield: 1.48%	Apr 22, 08	225,000	21.282	4,823.52	16.170	3,638.25	-1,185.27	ST
TARGET CORP								
Symbol: TGT Exchange: NYSE								
EAI: \$160 Current yield: 1.85%	Feb 1, 01	250,000	36.980	9,287.50	34.530	8,632.50	-655.00	LT
TRAVELERS COS INC/THE								
Symbol: TRV Exchange: NYSE								
EAI: \$300 Current yield: 2.65%	May 11, 05	250,000	37.762	9,475.53	45.200	11,300.00	1,824.47	LT
UNTD TECHNOLOGIES CORP								
Symbol: UTX Exchange: NYSE								
EAI: \$385 Current yield: 2.87%	Dec 4, 00	250,000	35.218	8,870.94	53.600	13,400.00	4,529.06	LT
VERIZON COMMUNICATIONS INC								
Symbol: VZ Exchange: NYSE								
EAI: \$414 Current yield: 5.43%	Dec 4, 06	225,000	34.661	7,833.78	33.900	7,627.50	-206.28	LT
YUM! BRANDS INC								
Symbol: YUM Exchange: NYSE								
EAI: \$144 Current yield: 2.41%	Jan 31, 07	190,000	29.944	5,724.49	31.500	5,985.00	260.51	LT
Total								
Total estimated annual income: \$9,009				\$297,767.01		\$324,872.70	\$9,242.94	



Business Services Account
December 2008

Account name: NORQUIST ROBINSON FDTN
Friendly account name: n-robfdr
Account number: EI 84136 09

Your Financial Advisor:
STEVEN H HUGHES
816-751-5200/800-877-8200

Your assets > Equities (continued)

Closed end mutual funds

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
ISHARES TRUST RUSSELL 2000 GROWTH INDEX FD								
Symbol: IWO Exchange: NYSE								
EAI: \$105 Current yield 2.06%	Nov 17, 04	100 000	65.140	6,549 00	50 860	5,086.00	-1,463.00	LT
MIDCAP SPDR TR UNIT SER 1 S&P DEPOSITARY RCPT								
Symbol: MDY Exchange: AMEX								
EAI: \$444 Current yield 2.28%	May 23, 01	100 000	98.180	9,863 00	97.160	9,716 00	-147.00	LT
	Jul 24, 03	100 000	90.570	9,110.00	97.160	9,716.00	606 00	LT
Security total		200,000		18,973.00		19,432.00	459.00	

UTILITIES SETOPR SPDR TRUST

SHS								
Symbol: XLU Exchange: NYSE								
EAI \$467 Current yield: 4.95%	Jan 7, 05	325 000	27.176	8,867 46	29.030	9,434 75	567.29	LT
Total				\$34,389.46		\$33,952.75	-\$436.71	

Total estimated annual income: \$1,016

Fixed income

TOTAL STOCK

332,156.47

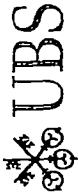
358,825.45

Corporate bonds and notes

Prices are obtained from independent quotation bureaus that use computerized valuation formulas to calculate current values. Actual market values may vary and thus gains/losses may not be accurately reflected. Cost basis has been adjusted for accreted original issue discount (OID). If you have made a tax election to deduct the premium amortization on taxable debt securities, you may request that UBS adjust cost basis for the bond premium amortization.

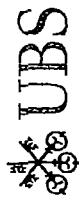
Holding	Trade date	Total face value at maturity (\$)	Purchase price (\$)	Cost basis (\$)	Price on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
INTL BUSINESS MACH								
MW/10BP NTS								
RATE 05.375% MATURES 02/01/09								
ACCRUED INTEREST \$895.83								
Moody: A1 S&P: A+								
EAI: \$1,075 Current yield 5.36%	Nov 17, 04	40,000.000	106.259	42,503 60	100.237	40,094.80	-2,408.80	LT

continued next page



Your assets › Fixed income › Corporate bonds and notes (continued)

Holding	Trade date	Total face value at maturity (\$)	Purchase price (\$)	Cost basis (\$)	Price on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
CONOCO FUNDING CO								
FOREIGN SECURITY								
RATE 06:350% MATURES 10/15/11								
CALL@MMW+30BP								
Moody: A1 S&P: A	Feb 22, 06	15,000 000	106.036	15,905 40	105.203	15,780 45	-124.95	LT
J P MORGAN CHASE & CO								
NTS								
RATE 05:375% MATURES 10/01/12								
ACCURED INTEREST \$335.93								
Moody: Aa2 S&P: A+								
EAI \$1,344 Current yield: 5.25%	Oct 24, 08	25,000,000	96.698	24,174.50	102.296	25,574 00	1,399.50	ST
BERKSHIRE HATHWAY INC								
CALL @MMW +20BP								
RATE 04:500% MATURES 01/15/13								
ACCURED INTEREST \$518.75								
Moody: Aaa S&P: AAA								
EAI \$1,125 Current yield: 4.50%	Oct 27, 08	25,000,000	97.561	24,390 42	99.902	24,975 50	585 08	ST
HEWLETT PACKARD CO NTS								
CALL@MMW+25BPS								
RATE 04 500% MATURES 03/01/13								
ACCURED INTEREST \$750.00								
Moody: A2 S&P: A								
EAI: \$2,250 Current yield: 4.43%	Mar 20, 08	50,000 000	101.834	50,917.00	101.508	50,754.00	-163.00	ST
CISCO SYSTEMS INC MW								
+20BP NTS								
RATE 05:500% MATURES 02/22/16								
ACCURED INTEREST \$492.70								
Moody: A1 S&P: A+								
EAI: \$1,375 Current yield: 5.19%	May 16, 08	25,000,000	103.954	25,988.50	105.918	26,479.50	491.00	ST
HOME DEPOT INC NTS B/E								
RATE 05:400% MATURES 03/01/16								
ACCURED INTEREST \$540.00								
Moody: Baa1 S&P: BBB+								
EAI: \$1,620 Current yield: 6.03%	Dec 19, 08	30,000,000	87.473	26,241.90	89.492	26,847.60	605.70	ST
Total		\$210,000,000		\$210,121.32		\$210,505.85	\$384.53	
Total accrued interest: \$3,533.21								
Total estimated annual income: \$8,789								



Business Services Account
December 2008

Account name: NORQUIST ROBINSON FDTN
Friendly account name: n-robfdrn
Account number: EI 84136 09

Your Financial Advisor:
STEVEN H HUGHES
816-751-5200/800-877-8200

Your assets - Fixed income (continued)

Government securities

Prices are obtained from independent quotation bureaus that use computerized valuation formulas to calculate current values. Actual market values may vary and thus gains/losses may not be accurately reflected. Cost basis has been adjusted for accreted original issue discount (OID). If you have made a

tax election to deduct the premium amortization on taxable debt securities, you may request that UBS adjust cost basis for the bond premium amortization

Holding	Trade date	Total face value at maturity (\$)	Purchase price (\$)	Cost basis (\$)	Price on Dec 31 (\$)	Value on Dec 31 (\$)	Unrealized gain or loss (\$)	Holding period
FHLB BOND STEP UP CPN								
RATE 5.0000% MATURES 10/23/12								
ACCURED INTEREST \$377.77								
EAI: \$2,000 Current yield: 4.99%	Oct 10, 07	40,000 000	100,000	40,000.00	100 217	40,086.80	86.80	LT
FED FARM CREDIT BANK								
RATE 5.5000% MATURES 05/29/14								
ACCURED INTEREST \$244.44								
EAI: \$2,750 Current yield: 5.41%	Mar 25, 08	50,000 000	102 468	51,234 37	101.656	50,828.00	-406 37	ST
FHLB CALL BOND								
RATE 4.7000% MATURES 02/26/15								
ACCURED INTEREST \$1,223.95								
EAI: \$3,525 Current yield: 4.68%	Feb 15, 08	75,000 000	100 000	75,000 00	100.438	75,328.50	328 50	ST
FHLB CALL BOND								
RATE 5.5500% MATURES 07/08/15								
INTEREST EARNED FROM 07/08/08								
1ST INTEREST PAYMENT 01/08/09								
ACCURED INTEREST \$1,200.18								
EAI: \$2,498 Current yield: 5.46%	Jun 17, 08	45,000,000	100,000	45,000.00	101.656	45,745.20	745.20	ST
Total		\$210,000,000		\$211,234.37		\$211,988.50	\$754.13	
Total accrued interest: \$3,046.34								
Total estimated annual income: \$10,773								

Availability of independent research

Independent third-party research on certain companies covered by UBS Research is available to customers of UBS in the US at no cost. Customers can access this research at www.ubs.com/independentresearch or can call 1-877-208-5700 to request that a copy of this research be sent to them

Corp

370,121.32

371,666.35

① US

51,234.37

50,828.00

FORM 990PF, PART VII-A, LINE 14 - LOCATION OF BOOKS

C/O HELENA NORQUIST 8101 MISSION ROAD PRAIRIE VILLAGE, KS

ATTACHMENT 11

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ANNE PATTERSON C/O HELENA NORQUIST
8101 MISSION ROAD
PRAIRIE VILLAGE, KS 66208

ATTACHMENT 12

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

ORGANIZATIONS SHOULD INCLUDE AN OUTLINE OF THEIR
CHARITABLE PURPOSE.

990PF, PART XV - SUBMISSION DEADLINES

APPLICATIONS ARE ACCEPTED AT ANY TIME DURING THE YEAR. MAJOR
CONTRIBUTIONS ARE MADE AT THE END OF THE YEAR.

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► **Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2009

Name of estate or trust

NORQUIST-ROBINSON FOUNDATION

Employer identification number

43-6038171

Note: Form 5227 filers need to complete **only** Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	4,714.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back	5	4,714.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-4,038.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back	12	-4,038.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

Part III Summary of Parts I and II**Caution: Read the instructions before completing this part.**

		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13	Net short-term gain or (loss)	13		4,714.
14	Net long-term gain or (loss):			
a	Total for year	14a		-4,038.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a	15		676.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and **do not** complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	16	()
a	The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if:

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-	21	
22	Subtract line 21 from line 20. If zero or less, enter -0-	22	
23	Subtract line 22 from line 17. If zero or less, enter -0-	23	
24	Enter the smaller of the amount on line 17 or \$2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ Yes. Skip lines 25 and 26, go to line 27 and check the "No" box. ☐ No. Enter the amount from line 23	25	
26	Subtract line 25 from line 24	26	
27	Are the amounts on lines 22 and 26 the same? ☐ Yes. Skip lines 27 thru 30, go to line 31 ☐ No. Enter the smaller of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (15)	30	
31	Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

Schedule D (Form 1041) 2009

► See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

Name of estate or trust

NORQUIST-ROBINSON FOUNDATION

Employer identification number

43-6038171

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

[illegible]

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b	4,714.
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For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2009

Employer identification number

[illegible]

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b	-4,038.
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Schedule D-1 (Form 1041) 2009

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization NORQUIST-ROBINSON FOUNDATION	Employer identification number 43-6038171
	Number, street, and room or suite no. If a P.O. box, see instructions C/O MRS. ELLIOT NORQUIST 8101 MISSION ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions PRAIRIE VILLAGE, KS 66208	

Check type of return to be filed (file a separate application for each return)

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (sec. 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☒ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ► **ANNE PATTERSON**

Telephone No ► **913 383-2965**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☒ calendar year **2009** or
 ► ☐ tax year beginning _____, _____, and ending _____, _____.

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 200.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 200.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)