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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

K.A.H.R. FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

4305 TRILLIUM WAY

City or town, state, and ZIP code

MINNETRISTA, MN 55364

A Employer identification number

43-2093439

B Telephone number (see page 10 of the instructions)

(952) 472-5020

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) ☐ \$ 14,972,901. J Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc., received (attach schedule)	4,904,590.			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B.				
3	Interest on savings and temporary cash investments	13,405.	13,405.		
4	Dividends and interest from securities	37,495.	37,416.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	54,503.			
b	Gross sales price for all assets on line 6a 942,093.				
7	Capital gain net income (from Part IV, line 2)		69,897.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	5,009,993.	120,718.		
13	Compensation of officers, directors, trustees, etc.	741.			741.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)	9,023.			9,023.
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)	12,922.	13,203.		
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions)	1,536.	911.		
19	Depreciation (attach schedule) and depletion	587.			
20	Occupancy				
21	Travel, conferences, and meetings	4,994.			4,994.
22	Printing and publications				
23	Other expenses (attach schedule) ATCH 3.	2,945.			2,945.
24	Total operating and administrative expenses. Add lines 13 through 23	32,748.	14,114.		17,703.
25	Contributions, gifts, grants paid	2,587,576.			2,587,576.
26	Total expenses and disbursements. Add lines 24 and 25	2,620,324.	14,114.		2,605,279.
27	Subtract line 26 from line 12	2,389,669.			
a	Excess of revenue over expenses and disbursements		106,604.		
b	Net investment income (if negative, enter -0-)				
c	Adjusted net income (if negative, enter -0-)			-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA ** ATCH 2

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SCANNED DEC 03 2010

Revenue

Operating and Administrative Expenses

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	143,089.	751,753.	751,753.
	2 Savings and temporary cash investments	5,573,398.	2,322,230.	2,322,230.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) <u>ATCH 4</u>	13,149,973.	17,504,493.	11,136,420.
	c Investments - corporate bonds (attach schedule),			
	Liabilities	11 Investments - land, buildings, and equipment, basis		
Less: accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule) <u>ATCH 5</u>		0.	702,749.	761,320.
14 Land, buildings, and equipment basis		3,283.		
Less: accumulated depreciation (attach schedule) ▶		2,105.		
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		18,868,225.	21,282,403.	14,972,901.
17 Accounts payable and accrued expenses			15,678.	
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable (attach schedule)				
22 Other liabilities (describe ▶ <u>ATCH 7</u>)	283.	662.		
23 Total liabilities (add lines 17 through 22)	283.	16,340.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	18,867,942.	21,266,063.	<u>ATCH 8</u>
30 Total net assets or fund balances (see page 17 of the instructions)	18,867,942.	21,266,063.		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	18,868,225.	21,282,403.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,867,942.
2 Enter amount from Part I, line 27a	2	2,389,669.
3 Other increases not included in line 2 (itemize) ▶ <u>ATTACHMENT 9</u>	3	8,452.
4 Add lines 1, 2, and 3	4	21,266,063.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	21,266,063.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	69,897.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8. }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,702,004.	9,244,611.	0.184108
2007	778,648.	8,612,557.	0.090408
2006	90,827.	4,670,542.	0.019447
2005	0.	58,712.	0.000000
2004			

2 Total of line 1, column (d)	2	0.293963
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.073491
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	10,122,680.
5 Multiply line 4 by line 3	5	743,926.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,066.
7 Add lines 5 and 6	7	744,992.
8 Enter qualifying distributions from Part XII, line 4	8	2,605,279.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		1	1,066.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	1,066.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,066.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	400.	
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	400.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	4.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	670.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be. Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> MN,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> WARREN HERREID II, TREASURER	Telephone no. <input type="checkbox"/> 952-472-5020		
	Located at <input type="checkbox"/> 4305 TRILLIUM WAY MINNETRISTA, MN	ZIP + 4 <input type="checkbox"/> 55364		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/>	and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/>	1b	X
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions.) <input type="checkbox"/>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) <input type="checkbox"/>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/>	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? <input type="checkbox"/>	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? **SEE ATTACHMENT 14** ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 10		741.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,727,233.
b	Average of monthly cash balances	1b	3,548,421.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	1,178.
d	Total (add lines 1a, b, and c)	1d	10,276,832.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	10,276,832.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	154,152.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,122,680.
6	Minimum investment return. Enter 5% of line 5	6	506,134.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	506,134.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,066.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,066.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	505,068.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	505,068.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	505,068.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,605,279.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,605,279.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	1,066.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,604,213.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				505,068.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 <u>07</u> , 20 <u>06</u> , 20 <u>05</u>				
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				205,865.
e From 2008				1,240,115.
f Total of lines 3a through e	1,445,980.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ <u>2,605,279.</u>				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				505,068.
e Remaining amount distributed out of corpus	2,100,211.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,546,191.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	3,546,191.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				205,865.
d Excess from 2008				1,240,115.
e Excess from 2009				2,100,211.

4942(j)(3) or	4942(j)(5)
---------------	------------

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
a Paid during the year ATTACHMENT 11				
Total. ▶ 3a				2,587,576.
b Approved for future payment ATTACHMENT 12				
Total. ▶ 3b				30,000.

Form 990-PF (2009)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

1 Program service revenue		Business code	Amount	Exclusion code	Amount	(See page 28 of the instructions)
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	13,405.	
4	Dividends and interest from securities			14	37,495.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	54,503.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				105,403.	
13	Total. Add line 12, columns (b), (d), and (e)				105,403.	

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

K.A.H.R. FOUNDATION

Employer identification number

43-2093439

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization **K.A.H.R. FOUNDATION**Employer identification number
43-2093439**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JEANNINE RIVET 4305 TRILLIUM WAY MINNESTRISTA, MN 55364	\$ 4,901,275.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Employer identification number
43-2093439

[illegible]

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
942,093.		PUBLICLY TRADED SECURITIES (SEE ATTACHED PROPERTY TYPE: SECURITIES 887,590.				P	VARIOUS 54,503.	VARIOUS
15,394.		GAINS FROM PASS-THROUGHS PROPERTY TYPE: SECURITIES 0.				P	VARIOUS 15,394.	VARIOUS
TOTAL GAIN (LOSS)					<u>69,897.</u>	

Forms 1099 for 2009

1099-B Proceeds From Broker and Barter Exchange Transactions (OMB No. 1545-0715) Copy B, For Recipient

The proceeds from each of the sales shown below in Box 2 are reported to the Internal Revenue Service on Forms 1099-B. In addition, we report security description, cusip #, and units. We do not report your net gains and losses to the Internal Revenue Service. An asterisk symbol (*) next to the tax cost indicates that the tax cost has been adjusted for the current year's return of capital.

A schedule of your net gains and losses is shown below. Please note that if you have sold an asset for which we do not have cost basis information, it is either shown separately in the section entitled Cost Not Available or it may appear with a zero tax cost. Please review these carefully when preparing your return.

Short term gains and losses

This category includes all assets held 12 months or less.

Description (Box 7)	Cusip (Box 1b)	Units (Box 5)	Acquisition Date	Sale date (Box 1a)	Gross proceeds less commissions (Box 2)	Tax cost	Net gain or loss
GILEAD SCIENCES INC	375558103	200	04/02/09	04/14/09	\$9,290.12	\$8,994.92	\$295.20
MC DONALDS CORPORATION COMMON	580135101	200	04/02/09	04/24/09	\$10,911.71	\$11,343.50	\$-431.79
ISHARES TR	464287390	1000	04/14/09	06/15/09	\$35,138.10	\$30,118.70	\$5,019.40
INTERNATIONAL GAME TECHNOLOGY COM	459902102	1500	04/14/09	07/16/09	\$25,094.96	\$17,880.00	\$7,214.96
SHAW GROUP INC	820280105	300	04/02/09	07/29/09	\$8,463.90	\$9,201.00	\$-737.10
BAKER HUGHES INC	057224107	400	05/14/09	08/11/09	\$14,631.62	\$14,578.56	\$53.06
WELLS FARGO ULTRA S/T MUN-IV	949917801	73068.89	08/14/09	08/20/09	\$350,000.00	\$350,000.00	\$0.00
PIMCO FLOATING RATE INCOME FD	72201H108	149	04/21/09	09/01/09	\$1,597.34	\$919.33	\$678.01
PIMCO FLOATING RATE INCOME FD	72201H108	6	04/21/09	09/04/09	\$64.42	\$37.02	\$27.40
PIMCO FLOATING RATE INCOME FD	72201H108	253	04/21/09	09/08/09	\$2,712.16	\$1,561.01	\$1,151.15
PIMCO FLOATING RATE INCOME FD	72201H108	40	04/14/09	09/09/09	\$428.79	\$229.47	\$199.32
PIMCO FLOATING RATE INCOME FD	72201H108	592	04/21/09	09/09/09	\$6,346.16	\$3,652.64	\$2,693.52
PIMCO FLOATING RATE INCOME FD	72201H108	39	04/14/09	09/10/09	\$418.08	\$223.74	\$194.34
PIMCO FLOATING RATE INCOME FD	72201H108	125	04/02/09	09/15/09	\$1,341.61	\$716.25	\$625.36

Short term gains and losses

This category includes all assets held 12 months or less.

Description (Box 7)	Cusip (Box 1b)	Units (Box 5)	Acquisition Date	Sale date (Box 1a)	Gross proceeds less commissions (Box 2)	Tax cost	Net gain or loss
WF ADV ULTRA SH-TRM MUNI INC-I #3107	949917702	2087.68	08/20/09	09/15/09	\$10,000.00	\$10,000.00	\$0.00
WF ADV ULTRA SH-TRM MUNI INC-I #3107	949917702	8977.04	08/20/09	09/15/09	\$43,000.00	\$43,000.00	\$0.00
PIMCO FLOATING RATE INCOME FD	72201H108	1171	04/14/09	09/15/09	\$12,588.18	\$6,717.79	\$5,850.39
PETROLEO BRASILEIRO SA PETROBRAS P	71654V408	300	04/02/09	10/05/09	\$13,592.96	\$10,463.40	\$3,129.56
PETROLEO BRASILEIRO SA PETROBRAS P	71654V408	100	04/21/09	10/05/09	\$4,530.99	\$3,174.00	\$1,356.99
WF ADV ULTRA SH-TRM MUNI INC-I #3107	949917702	3750	08/20/09	10/06/09	\$18,000.00	\$17,962.50	\$37.50
WF ADV ULTRA SH-TRM MUNI INC-I #3107	949917702	11458.33	08/20/09	10/15/09	\$55,000.00	\$54,885.42	\$114.58
WF ADV ULTRA SH-TRM MUNI INC-I #3107	949917702	7291.67	08/20/09	10/15/09	\$35,000.00	\$34,927.08	\$72.92
WF ADV ULTRA SH-TRM MUNI INC-I #3107	949917702	10416.67	08/20/09	10/21/09	\$50,000.00	\$49,895.84	\$104.16
EMC CORP(MASS) USD 0.01	268648102	400	04/14/09	11/09/09	\$6,761.58	\$5,151.28	\$1,610.30
WF ADV ULTRA SH-TRM MUNI INC-I #3107	949917702	6250	08/20/09	11/09/09	\$30,000.00	\$29,937.50	\$62.50
EMC CORP(MASS) USD 0.01	268648102	800	04/02/09	11/09/09	\$13,523.17	\$9,856.00	\$3,667.17
WF ADV ULTRA SH-TRM MUNI INC-I #3107	949917702	3750	08/20/09	11/19/09	\$18,000.00	\$17,962.50	\$37.50
PIMCO FLOATING RATE INCOME FD	72201H108	2375	04/02/09	12/11/09	\$27,421.99	\$13,608.75	\$13,813.24
VANGUARD INDEX TR	922908751	250	08/11/09	12/11/09	\$13,814.64	\$12,792.50	\$1,022.14
VANGUARD INDEX TR	922908751	250	07/20/09	12/11/09	\$13,814.64	\$11,814.34	\$2,000.30
WF ADV ULTRA SH-TRM MUNI INC-I #3107	949917702	19087.51	08/20/09	12/11/09	\$91,810.90	\$91,429.15	\$381.75
VANGUARD INDEX TR	922908751	250	04/14/09	12/11/09	\$13,814.64	\$10,273.80	\$3,540.84
PUTNAM FLOATING RATE INC FUND #1857	746763226	588.24	04/21/09	12/16/09	\$5,000.00	\$4,282.35	\$717.65
Total short term gains/losses:	Report on Form 1040, Schedule D, line 1, Column d, e and f						\$942,092.66
							\$887,590.34
							\$54,502.32

ATTACHMENT 2

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FEDERAL TAXES	834.	
FOREIGN TAXES	40.	911.
FEDERAL EXCISE TAX	662.	
TOTALS	<u>1,536.</u>	<u>911.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
MEALS AND ENTERTAINMENT	1,366.
MISCELLANEOUS	1,579.
TOTALS	<u>2,945.</u>

CHARITABLE PURPOSES
1,366.
1,579.
<u>2,945.</u>

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 4DESCRIPTIONENDING
BOOK VALUE

84906 SH UNITED HEALTH GRP INC
20500 SH UNITED HEALTH GRP INC
93300 SH UNITED HEALTH GRP INC
93300 SH UNITED HEALTH GRP INC
55000 SH UNITED HEALTH GRP INC
55000 SH UNITED HEALTH GRP INC
WELLS FARGO ACCT-SEE ATTACHED

5,400,022.
1,101,465.
5,444,988.
1,203,498.
1,752,575.
1,750,100.
851,845.

TOTALS

17,504,493.

Account Statement For:
K.A.H.R. FOUNDATION - IMA

Period Covered: January 1, 2009 - December 31, 2009

**WELLS
FARGO**

ASSET DETAIL

ASSET DESCRIPTION

Cash & Equivalents

CASH

PRINCIPAL

Total Cash

MONEY MARKET

FIDELITY INSTITUTIONAL MONEY MARKET
PORTFOLIO CLASS I #59

Total Money Market

Total Cash & Equivalents

ASSET DESCRIPTION	QUANTITY	PRICE	MARKET VALUE AS OF 12/31/09	COST BASIS	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	CURRENT YIELD
CASH							
PRINCIPAL			\$8,350.91	\$8,350.91	\$0.00		
Total Cash			\$8,350.91	\$8,350.91	\$0.00		
MONEY MARKET							
FIDELITY INSTITUTIONAL MONEY MARKET PORTFOLIO CLASS I #59	9,457,030		\$9,457.03	\$9,457.03	\$0.00	\$23.82	0.25%
Total Money Market			\$9,457.03	\$9,457.03	\$0.00	\$23.82	0.25%
Total Cash & Equivalents			\$17,807.94	\$17,807.94	\$0.00	\$23.82	0.13%

ASSET DESCRIPTION

Fixed Income

MUTUAL FUNDS

ISHARES BARCLAYS TIPS BOND FUND
CUSIP: 464287176

PUTNAM DIVERSIFIED INCOME FUND-CLASS

FUND #1822

CUSIP: 746704501

PUTNAM FLOATING RATE INC FUND #1857

CUSIP: 746763226

TEMPLETON GLOBAL BOND FUND - ADVISOR

CLASS #616

CUSIP 880208400

Total Mutual Funds

Total Fixed Income

ASSET DESCRIPTION	QUANTITY	PRICE	MARKET VALUE AS OF 12/31/09	COST BASIS	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	CURRENT YIELD
MUTUAL FUNDS							
ISHARES BARCLAYS TIPS BOND FUND CUSIP: 464287176	1,055,000	\$103.900	\$109,614.50	\$106,541.30	\$3,073.20	\$4,264.31	3.89%
PUTNAM DIVERSIFIED INCOME FUND-CLASS FUND #1822 CUSIP: 746704501	8,287,267	7.860	65,137.92	55,000.00	10,137.92	6,057.99	9.30
PUTNAM FLOATING RATE INC FUND #1857 CUSIP: 746763226	6,531,740	8.540	55,781.06	45,717.65	10,063.41	2,175.07	3.90
TEMPLETON GLOBAL BOND FUND - ADVISOR CLASS #616 CUSIP 880208400	8,579,077	12.690	108,868.49	105,000.00	3,868.49	4,881.49	4.48
Total Mutual Funds			\$339,401.97	\$312,258.95	\$27,143.02	\$17,378.86	5.12%
Total Fixed Income			\$339,401.97	\$312,258.95	\$27,143.02	\$17,378.86	

ASSET DETAIL (continued)

ASSET DESCRIPTION

Equities

CONSUMER DISCRETIONARY

FORTUNE BRANDS INC
SYMBOL: FB CUSIP: 349631101

KOHL'S CORP
SYMBOL: KSS CUSIP: 500255104

WALT DISNEY CO
SYMBOL: DIS CUSIP: 254687106

Total Consumer Discretionary

CONSUMER STAPLES

DIAGEO PLC - ADR
SPONSORED ADR
SYMBOL: DEO CUSIP: 25243Q205

Total Consumer Staples

ENERGY

POWERSHARES WILDER HILL CLEAN ENERGY
PORTFOLIO

SYMBOL: PBW CUSIP: 73935X500

SCHLUMBERGER LTD

SYMBOL: SLB CUSIP: 806857108

TRANSOCEAN LTD.

SYMBOL: RIG CUSIP: H8817H100

XTO ENERGY INC

SYMBOL: XTO CUSIP: 98385X106

Total Energy

ASSET DESCRIPTION	QUANTITY	PRICE	MARKET VALUE AS OF 12/31/09	COST BASIS	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	CURRENT YIELD
FORTUNE BRANDS INC	275.000	\$43.200	\$11,880.00	\$10,196.99	\$1,683.01	\$209.00	1.76%
KOHL'S CORP	200.000	53.930	10,786.00	8,909.64	1,876.36	0.00	0.00
WALT DISNEY CO	700.000	32.250	22,575.00	18,301.69	4,273.31	245.00	1.08
Total Consumer Discretionary			\$45,241.00	\$37,408.32	\$7,832.68	\$454.00	1.00%
DIAGEO PLC - ADR	200.000	\$69.410	\$13,882.00	\$13,580.00	\$302.00	\$453.00	3.26%
Total Consumer Staples			\$13,882.00	\$13,580.00	\$302.00	\$453.00	3.26%
POWERSHARES WILDER HILL CLEAN ENERGY PORTFOLIO	3,000.000	\$11.000	\$33,000.00	\$32,694.90	\$305.10	\$0.00	0.00%
SCHLUMBERGER LTD	325.000	65.090	21,154.25	14,560.30	6,593.95	273.00	1.29
TRANSOCEAN LTD.	225.000	82.800	18,630.00	15,144.61	3,485.39	0.00	0.00
XTO ENERGY INC	490.000	46.530	22,799.70	19,926.40	2,873.30	245.00	1.07
Total Energy			\$95,583.95	\$82,326.21	\$13,257.74	\$518.00	0.54%

Account Statement For:
K.A.H.R. FOUNDATION - IMA

Period Covered: January 1, 2009 - December 31, 2009

**WELLS
FARGO**

ASSET DETAIL *(continued)*

ASSET DESCRIPTION	QUANTITY	PRICE	MARKET VALUE AS OF 12/31/09	COST BASIS	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	CURRENT YIELD
Equities <i>(continued)</i>							
FINANCIALS							
BANK OF AMERICA CORP SYMBOL: BAC CUSIP: 060505104	1,200,000	\$15.060	\$18,072.00	\$19,992.00	-\$1,920.00	\$48.00	0.27%
GOLDMAN SACHS GROUP INC SYMBOL: GS CUSIP: 38141G104	150,000	168.840	25,326.00	18,227.40	7,098.60	210.00	0.83
JPMORGAN CHASE & CO SYMBOL: JPM CUSIP: 46625H100	400,000	41.670	16,668.00	12,043.60	4,624.40	80.00	0.48
MORGAN STANLEY COM SYMBOL: MS CUSIP: 617446448	400,000	29.600	11,840.00	9,415.20	2,424.80	80.00	0.68
Total Financials			\$71,906.00	\$59,678.20	\$12,227.80	\$418.00	0.58%
HEALTH CARE							
INTUITIVE SURGICAL INC SYMBOL: ISRG CUSIP: 46120E602	100,000	\$303.430	\$30,343.00	\$14,060.00	\$16,283.00	\$0.00	0.00%
MEDCO HEALTH SOLUTIONS INC SYMBOL: MHS CUSIP: 58405U102	400,000	63.910	25,564.00	20,504.30	5,059.70	0.00	0.00
Total Health Care			\$55,907.00	\$34,564.30	\$21,342.70	\$0.00	0.00%
INDUSTRIALS							
DANAHER CORP SYMBOL: DHR CUSIP: 235851102	200,000	\$75.200	\$15,040.00	\$14,493.00	\$547.00	\$32.00	0.21%
GENERAL ELECTRIC CO SYMBOL: GE CUSIP: 369604103	800,000	15.130	12,104.00	10,488.00	1,616.00	320.00	2.64
Total Industrials			\$27,144.00	\$24,981.00	\$2,163.00	\$352.00	1.30%

Account Statement For:
K.A.H.R. FOUNDATION - IMA

**WELLS
FARGO**

Period Covered: January 1, 2009 - December 31, 2009

ASSET DETAIL (continued)

ASSET DESCRIPTION

Equities (continued)

INFORMATION TECHNOLOGY

APPLE INC

SYMBOL: AAPL CUSIP: 037833100

HEWLETT PACKARD CO

SYMBOL: HPQ CUSIP: 428236103

INTERNATIONAL BUSINESS MACHS CORP
COM

SYMBOL: IBM CUSIP: 459200101

MARVELL TECHNOLOGY GROUP

SYMBOL: MRVL CUSIP: G5876H105

QUALCOMM INC

SYMBOL: QCOM CUSIP: 747525103

VISA INC-CLASS A SHRS

SYMBOL: V CUSIP: 92826C839

Total Information Technology

MATERIALS

POTASH CORP SASK

SYMBOL: POT CUSIP: 73755L107

Total Materials

QUANTITY	PRICE	MARKET VALUE AS OF 12/31/09	COST BASIS	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	CURRENT YIELD
150.000	\$210.732	\$31,609.80	\$17,351.50	\$14,258.30	\$0.00	0.00%
455.000	51.510	23,437.05	20,059.11	3,377.94	145.60	0.62
181.000	130.900	23,692.90	21,736.14	1,956.76	398.20	1.68
1,350.000	20.750	28,012.50	20,538.50	7,474.00	0.00	0.00
400.000	46.260	18,504.00	17,685.36	818.64	272.00	1.47
350.000	87.460	30,611.00	19,830.50	10,780.50	175.00	0.57
		\$155,867.25	\$117,201.11	\$38,666.14	\$990.80	0.64%
100.000	\$108.500	\$10,850.00	\$11,442.00	-\$592.00	\$40.00	0.37%
		\$10,850.00	\$11,442.00	-\$592.00	\$40.00	0.37%

ASSET DETAIL *(continued)***ASSET DESCRIPTION****Equities** *(continued)***MUTUAL FUNDS**

	QUANTITY	PRICE	MARKET VALUE AS OF 12/31/09	COST BASIS	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	CURRENT YIELD
1 SHARES MSCI TAIWAN SYMBOL: EWT CUSIP: 464286731	2,100.000	\$12.970	\$27,237.00	\$26,395.32	\$841.68	\$873.60	3.21%
1 SHARES INC MSCI CDA INDEX FD SYMBOL: EWC CUSIP: 464286509	4,400.000	26.330	115,852.00	105,856.96	9,995.04	1,452.00	1.25
1 SHARES MSCI AUSTRALIA INDEX SYMBOL: EWA CUSIP: 464286103	5,000.000	22.840	114,200.00	96,289.20	17,910.80	6,155.00	5.39
1 SHARES MSCI BRAZIL SYMBOL: EWZ CUSIP: 464286400	1,110.000	74.610	82,817.10	64,303.99	18,513.11	246.42	0.30
1 SHARES TRITSE XINHAI HK CHINA 25 SYMBOL: FXI CUSIP: 464287184	1,500.000	42.260	63,390.00	51,366.06	12,023.94	666.00	1.05
VANGUARD EMERGING MARKETS ETF SYMBOL: VWO CUSIP: 922042858	1,500.000	41.000	61,500.00	42,091.26	19,408.74	817.50	1.33
VANGUARD MIDCAP VIPER SYMBOL: VO CUSIP: 922908629	1,000.000	59.950	59,950.00	53,540.00	6,410.00	697.00	1.16
VANGUARD SMALL CAP VIPER SYMBOL: VB CUSIP: 922908751	750.000	57.350	43,012.50	30,821.40	12,191.10	477.75	1.11
Total Mutual Funds			\$567,958.60	\$470,664.19	\$97,294.41	\$11,385.27	2.00%
Total Equities			\$1,044,339.80	\$851,845.33	\$192,494.47	\$14,611.07	1.40%



ASSET DETAIL (continued)

ASSET DESCRIPTION

Alternative Investments

OTHER

GATEWAY FUND CLASS A #1984 SYMBOL: GATEX CUSIP: 367829207	2,046.833	\$25.250	\$51,682.53	\$50,000.00	\$1,682.53	\$968.15	1.87%
POWERSHARES DB COMMODITY INDEX SYMBOL: DBC CUSIP: 739355105	6,917.000	24.620	170,296.54	153,468.69	16,827.85	0.00	0.00
POWERSHARES LISTED PRIVATE EQUITY PORTFOLIO SYMBOL: PSP CUSIP: 73935X195	1,762.000	9.010	15,875.62	17,020.92	-1,145.30	1,094.20	6.89
THE ENDOWMENT TEI FUND LP Total Other	8,655.636	15.679	135,711.71	120,000.00	15,711.71	0.00	0.00
Total Alternative Investments			\$373,566.40	\$340,489.61	\$33,076.79	\$2,062.35	0.55%
			\$373,566.40	\$340,489.61	\$33,076.79	\$2,062.35	0.55%

ASSET DESCRIPTION

Real Estate & Specialty Assets

REAL ESTATE FUNDS

EII INTERNATIONAL PROPERTY-I#30 SYMBOL: EIIPX CUSIP: 26852M105	3,077.781	\$15.710	\$48,351.94	\$50,000.00	-\$1,648.06	\$757.13	1.57%
Total Real Estate Funds			\$48,351.94	\$50,000.00	-\$1,648.06	\$757.13	1.57%
Total Real Estate & Specialty Assets			\$48,351.94	\$50,000.00	-\$1,648.06	\$757.13	1.57%

TOTAL ASSETS

ACCOUNT VALUE AS OF 12/31/09	\$1,823,468.05	COST BASIS	\$1,572,401.83	UNREALIZED GAIN/LOSS	\$251,066.22	ESTIMATED ANNUAL INCOME	\$34,833.23
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FORM 990PF, PART II - OTHER INVESTMENTSATTACHMENT 5

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
WELLS FARGO ACCT - FIXED INCOM	312,259.	339,401.
WELLS FARGO ACCT - REAL ESTATE	50,000.	48,352.
WELLS FARGO ACCT - ALT. INVSTS	340,490.	373,567.
TOTALS	<u>702,749.</u>	<u>761,320.</u>

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT

ATTACHMENT 6

		FIXED ASSET DETAIL				ACCUMULATED DEPRECIATION DETAIL			
ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING		ENDING		BEGINNING		ENDING	
		BALANCE	ADDITIONS	DISPOSALS	BALANCE	BALANCE	ADDITIONS	DISPOSALS	BALANCE
COMPUTER-LAPTOP	SL	2,062			2,062.	1,168	412.		1,580.
DESK/BOOKCASE/PRTR	SL	845			845.	252	121.		373
CHAIR/SMALL BOOKSH	SL	376			376	98	54.		152.
TOTALS		<u>3,283.</u>			<u>3,283.</u>	<u>1,518.</u>			<u>2,105</u>

FORM 990PF, PART II - OTHER LIABILITIES

ATTACHMENT 7

DESCRIPTION

ENDING
BOOK VALUE

FEDERAL EXCISE TAX PAYABLE

662.

TOTALS

662.

FORM 990PF, PART II - OTHER FUNDSATTACHMENT 8DESCRIPTIONENDING
BOOK VALUE

PRIOR PERIOD ADJUSTMENT

8,452.

TOTALS

8,452.

ATTACHMENT 9

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
PRIOR PERIOD ADJUSTMENT	8,452.
TOTAL	<u>8,452.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 10

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
WARREN HERREID II 4305 TRILLIUM WAY MINNESTRISTA, MN 55364	VICE-PRESIDENT/TREASURER 1.00	0.	0.	0.
KERRI BAWEK 4305 TRILLIUM WAY MINNESTRISTA, MN 55364	SECRETARY 1.00	741.	0.	0.
JADI GRAY 4305 TRILLIUM WAY MINNESTRISTA, MN 55364	DIRECTOR 1.00	0.	0.	0.
NIKKI HERREID NESS 4305 TRILLIUM WAY MINNESTRISTA, MN 55364	DIRECTOR 1.00	0.	0.	0.
GRAND TOTALS		741.	0.	0.

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 11

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ROCK COUNTY HERITAGE CENTER 204 EAST BROWN STREET LUVERNE, MN 56156	NONE	JAIL, MUSEUM, AND VETERAN MEMORIAL RESTORATION PROJECT	2,403,873
LYMPHOMA & LEUKEMIA SOCIETY 1311 MAMARONECK AVENUE, SUITE 310 WHITE PLAINS, NY 10605	NONE 501(C) (3)	GENERAL FUND CONTRIBUTION	4,100
SOUTHWEST INITIATIVE FOUNDATION 15 3RD AVENUE NW HUTCHINSON, MN 55350	NONE 501(C) (3)	GENERAL FUND CONTRIBUTION	5,000.
BOSTON UNIVERSITY 595 COMMONWEALTH AVENUE, SUITE 700 BOSTON, MA 02215	NONE 501(C) (3)	GENERAL FUND CONTRIBUTION	135,000.
METRO FRIENDSHIP FOUNDATION 2021 PINE ISLAND ROAD MINNETONKA, MN 55305	NONE 501(C) (3)	GENERAL FUND CONTRIBUTION	10,000.
THE CHILDREN'S THEATER 2400 THIRD AVENUE SOUTH MINNEAPOLIS, MN 55104	NONE 501(C) (3)	GENERAL FUND CONTRIBUTION	2,000

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 11 (CONT'D).

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PROJECT HOPE 255 CARTER HALL LANE MILLWOOD, VA 22646	NONE 501(C)(3)	GENERAL FUND CONTRIBUTION	2,500
NETWORK FOR GOOD 7920 NORFOLK AVENUE, SUITE 520 BETHESDA, MD 20814	NONE 501(C)(3)		2,500
SUSAN G. KOMEN FOR THE CURE PO BOX 660843 DALLAS, TX 75266	NONE 501(C)(3)	3 DAY FOR THE CURE CAMPAIGN	2,000
AMERICAN BIBLE SOCIETY 1865 BROADWAY NEW YORK, NY 10023	NONE 501(C)(3)	GENERAL FUND CONTRIBUTION	5,000
MARINE TOYS FOR TOTS FOUNDATION 18251 QUANTICO GATEWAY DRIVE TRIANGLE, VA 22172	NONE 501(C)(3)	TOYS FOR CHILDREN	603
HOPE CHEST FOR BREAST CANCER 3850 SHORELINE DRIVE WAYZATA, MN 55391	NONE 501(C)(3)	GENERAL FUND CONTRIBUTION	15,000
		TOTAL CONTRIBUTIONS PAID	<u>2,587,576</u>

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 12

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HOPE CHEST FOR BREAST CANCER 3850 SHORELINE DRIVE WAYZATA, MN 55391	NONE		GENERAL FUND CONTRIBUTION	30,000
	501 (C) (3)			
			TOTAL CONTRIBUTIONS APPROVED	30,000

PART VII - B, Question 1a(5)

A transfer was inadvertently made as a result of a misunderstanding between the treasurer and the custodian. The mistake was corrected shortly thereafter. Form 4720 is filed with additional information.

PART VII – B, Question 5a(3)

This transfer was corrected shortly thereafter. Form 4720 is filed with additional information.

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Name of estate or trust

K.A.H.R. FOUNDATION

Employer identification number

43-2093439

Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	69,897.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ►	5	69,897.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ►	12	

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

Part III Summary of Parts I and II**Caution:** Read the instructions before completing this part.

		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13	Net short-term gain or (loss)	13		69,897.
14	Net long-term gain or (loss):			
a	Total for year	14a		
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15		69,897.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 15, column (3) or b \$3,000	16	()
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Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if:

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	21	
22	Subtract line 21 from line 20. If zero or less, enter -0-	22	
23	Subtract line 22 from line 17. If zero or less, enter -0-	23	
24	Enter the smaller of the amount on line 17 or \$2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23.	25	
26	Subtract line 25 from line 24.	26	
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (15)	30	
31	Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	33	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36).	34	

Schedule D (Form 1041) 2009

**Continuation Sheet for Schedule D
(Form 1041)**

OMB No 1545-0092

2009

► See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

Name of estate or trust

K.A.H.R. FOUNDATION

Employer identification number

43-2093439

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

[illegible]

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b	69,897.
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For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2009

Description of Property

[illegible]

*Assets Retired
JSA
9X9024 1 000

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization K.A.H.R. FOUNDATION	Employer identification number 43-2093439
	Number, street, and room or suite no. If a P.O. box, see instructions. 4305 TRILLIUM WAY	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. MINNETRISTA, MN 55364	

Check type of return to be filed (file a separate application for each return):

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

- The books are in the care of ► **WARREN HERREID II, TREASURER**

Telephone No. ► **952 472-5020**

FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☒ calendar year **2009** or
 ► ☐ tax year beginning _____, _____, and ending _____, _____.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions	Name of Exempt Organization K.A.H.R. FOUNDATION	Employer identification number 43-2093439
	Number, street, and room or suite no. If a P.O. box, see instructions 4305 TRILLIUM WAY	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. MINNETRISTA, MN 55364	

Check type of return to be filed (File a separate application for each return):

<input type="checkbox"/> Form 990	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of **WARREN HERREID II, TREASURER**

Telephone No. **952 472-5020**

FAX No **▶**

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **▶** ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **11/15/2010**

5 For calendar year **2009**, or other tax year beginning **▶** and ending **▶**

6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension **INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN IS NOT YET AVAILABLE.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature **▶** Title **▶** Date **▶**

SOMERSET ADVISERS LLC
90 SOUTH SEVENTH STREET, SUITE 4300
MINNEAPOLIS, MN 55402-4115

Form **8868** (Rev 4-2009)