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Form 990

Department of the Treasury

### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the internal Revenue Code (except black lung benefit trust or private foundation)

20**09** 

Open to Public

▶ The organization may have to use a copy of this return to satisfy state reporting requirements Internal Revenue Service A For the 2009 calendar year, or tax year beginning , 2009, and ending 20 D Employer identification number C Name of organization ST. LOUIS BLUES FOURTEEN FUND B Check if epplicable Please Doing Business As 43-1820447 label or print o Number and street (or P O box if mail is not delivered to street address) Room/suite E Telephone number type See (314) 622-2500 1401 CLARK AVENUE Instint return City or town, state or country, and ZIP + 4 Terminated Amended return ST. LOUIS, MO 63103 G Gross receipts \$ 772.345. F Name and address of principal officer H(a) is this a group return for Yes X No H(b) Are all affiliates included? X 501(c) (3 If "No." attach a list (see instructions) Tax-exempt status (insert no ) 4947(a)(1) or 527 Website: ► N/A H(c) Group exemption number L Year of formation 1998 M State of legal domicile Corporation X Trust MO Other > Form of organization Association Summary Part I Briefly describe the organization's mission or most significant activities CHARITABLE TRUST - SEE STATEMENTS 1 AND 2 Governance If the organization discontinued its operations or disposed of more than 25% of its net assets Number of voting members of the governing body (Part VI, line 1a) Number of independent voting members of the governing body (Part VI, line 1b) 4 Total number of employees (Part V, line 2a) n 5 Total number of volunteers (estimate if necessary) 7a Total gross unrelated business revenue from Part VIII, column (C), line 42 6 7 a b Net unrelated business taxable income from Form 990-T, line 34 Prior Year **Current Year** Contributions and grants (Part VIII, line 1h) 707,793. 770,100. 8 Program service revenue (Part VIII, line ⋬g) 9 σ. 8,960. 2,245. 10 Investment income (Part VIII, column (A), lines Ο. ō. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 716,753. 772,345. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) Grants and similar amounts paid (Part IX, column (A), lines 1-3) 514,248. 486,982. 14 Benefits paid to or for members (Part IX, column (A), line 4) Ō. Ō. 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) Ο. ō. 16a Professional fundraising fees (Part IX, column (A), line 11e) o. ō. b Total fundraising expenses, Part iX, column (D), line 25) ▶ 213,543 315,330. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) 727,791. 802,312. 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) -11,038. -29,967. 19 Revenue less expenses Subtract line 18 from line 12 . . . . Beginning of Year End of Year 850,198. 861,776. 20 Total assets (Part X, line 16) Total liabilities (Part X, line 26) 21 850,198. 22 Net assets or fund balances Subtract line 21 from line 20. Part II Signature Block Under po eriury. V declare tha examined this return, including accompanying schedules and statements, and to the best of my knowledge of preparer (other than officer) is based on all information of which preparer has any knowledge Sign Here Check if Preparer's identifying number (see instructions) P00538000 employed > Firm's name (or yours PRICEWATERHOUSECOOPERS LLP 13-4008324 FIN if self-employed), address, and ZIP + 4 800 MARKET STREET ST. LOUIS, Use Only 314-206-8500 MO 63101 X May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.\*

Form 990 (2009)

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|     | m 990 (2009) 43-1820447   | Page Z |
|-----|---|--------|
| _   | art III 、Statement of Program Service Accomplishments   |        |
|     | Briefly describe the organization's mission CHARITABLE TRUST - SEE STATEMENTS 1 AND 2   |        |
|     |   |        |
|     |   | X No   |
| 3   | If "Yes," describe these new services on Schedule O  Did the organization cease conducting, or make significant changes in how it conducts, any program services?   | X No   |
|     | If "Yes," describe these changes on Schedule O  Describe the exempt purpose achievements for each of the organization's three largest program services by expenses  | _^_ NO |
|     | Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported |        |
| 4a  | (Code ) (Expenses \$ 486,982. including grants of \$ 486,982. ) (Revenue \$ ) SEE STATEMENT 1 AND STATEMENT 2   |        |
|     |   |        |
|     |   |        |
|     |   |        |
|     |   |        |
| 4 b | (Code) (Expenses \$including grants of \$) (Revenue \$)   | )      |
|     |   |        |
|     |   |        |
|     |   |        |
|     |   |        |
| 4c  | : (Code) (Expenses \$including grants of \$) (Revenue \$)   |        |
|     |   |        |
|     |   |        |
|     |   |        |
|     |   |        |
|     |   |        |
| 4 d | Other program services (Describe in Schedule O )  |        |
|     | (Expenses \$ including grants of \$ ) (Revenue \$ )   |        |
| 40  | Total program service expenses ► 486, 982.  |        |

| Part | IV Checklist of Required Schedules  |     |                     |    |
|------|---|-----|---------------------|----|
| ``   |   |     | Yes                 | No |
| 1    | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"           |     |                     |    |
|      | complete Schedule A   | 1   | Х                   |    |
| 2    | is the organization required to complete Schedule B, Schedule of Contributors?  | 2   | Х                   |    |
| 3    | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to        |     |                     |    |
|      | candidates for public office? If "Yes," complete Schedule C, Part I   | 3   |                     | X  |
| 4    | Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete                 |     |                     |    |
|      | Schedule C, Part II   | 4   |                     | Х  |
| 5    | Sections 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e)          |     |                     |    |
|      | notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III                                 | 5   | NA                  | Α  |
| 6    | Did the organization maintain any donor advised funds or any similar funds or accounts where donors have                |     |                     |    |
|      | the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes,"           | l   |                     |    |
|      | complete Schedule D, Part I   | 6   | Í                   | Х  |
| 7    | Did the organization receive or hold a conservation easement, including easements to preserve open space,               |     |                     |    |
|      | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II                    | 7   |                     | Х  |
| 8    | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"     |     |                     |    |
|      | complete Schedule D, Part III   | 8   |                     | Х  |
| 9    | Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part           |     |                     |    |
|      | X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes,"                |     |                     |    |
|      | complete Schedule D, Part N   | 9   |                     | Х  |
| 10   | Did the organization, directly or through a related organization, hold assets in term, permanent, or                    |     |                     |    |
|      | quasi-endowments? If" Yes," complete Schedule D, Part V   | 10  |                     | Х  |
| 11   | Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI,             |     |                     |    |
|      | VII, VIII, IX, or X as applicable   | 11  |                     | Х  |
| •    | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete         |     |                     |    |
|      | Schedule D, Part VI   |     |                     |    |
| •    | Did the organization report an amount for investments—other-securities in Part X, line 12 that is 5% or more            | ~   |                     | -  |
|      | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII                                |     | -                   |    |
| •    | Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more             |     |                     |    |
|      | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII                               |     | -                   |    |
| •    | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets        | 55  | ' - ' ' ' ' ' ' ' ' |    |
|      | reported in Part X, line 16? If "Yes," complete Schedule D, Part IX   |     | -                   |    |
| •    | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X   |     |                     | -  |
| •    | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses |     | . ي                 | 1  |
|      | the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X            |     | 4"                  | ļ^ |
| 12   | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes,"              |     | -                   |    |
|      | complete Schedule D, Parts XI, XII, and XIII  | 12  |                     | Х  |
| 12A  | Was the organization included in consolidated, independent audited financial statement for the tax year?  Yes No        | ;   | -                   | 2  |
|      | If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional  |     |                     |    |
| 13   | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E                       | 13  |                     | Х  |
|      |   | 14a |                     | X  |
| b    | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising,           |     |                     |    |
|      | business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I               | 14b |                     | X  |
| 15   | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any            |     |                     |    |
|      | organization or entity located outside the United States? If "Yes," complete Schedule F, Part II                        | 15  |                     | Х  |
| 16   | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance         |     |                     |    |
|      | to individuals located outside the United States? If "Yes," complete Schedule F, Part III                               | 16  |                     | X  |
| 17   | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services             |     |                     | ]  |
|      | on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I  | 17  |                     | Х  |
| 18   | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on             |     |                     |    |
|      | Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II  | 18  | X                   |    |
| 19   | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?            |     |                     |    |
|      | If "Yes," complete Schedule G, Part III   | 19  | L.,.                | Х  |
| 20   | Did the organization operate one or more hospitals? If "Yes," complete Schedule H                                       | 20  |                     | X  |

Form **990** (2009)

| Part     | Checklist of Required Schedules (continued)   |     |  |  |
|----------|---|-----|--|--|
|          |   |     | Yes  | No   |
| 21       | Did the organization report more than \$5,000 of grants and other assistance to governments and organizations         |     | [  |  |
|          | in the United States on Part IX, column (A), line 17 if "Yes," complete Schedule I, Parts I and II,                   | 21  | Х  |  |
| 22       | Did the organization report more than \$5,000 of grants and other assistance to individuals in the                    |     |  |  |
|          | United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III                          | 22  |  | X  |
| 23       | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the                   |     |  |  |
|          | organization's current and former officers, directors, trustees, key employees, and highest compensated               |     |  |  |
|          | employees? If "Yes," complete Schedule J  | 23  |  | Х  |
| 24 a     | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than                   |     |  |  |
|          | \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines             |     |  |  |
|          | 24b through 24d and complete Schedule K. If "No," go to question 25   | 24a |  | Х  |
| þ        | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?                     | 24b |  | Х  |
| C        | Did the organization maintain an escrow account other than a refunding escrow at any time during the year             |     |  |  |
|          | to defease any tax-exempt bonds?  | 24c |  | Х  |
|          | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?               | 24d |  | X  |
| 25 a     | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction           |     |  |  |
|          | with a disqualified person during the year? If "Yes," complete Schedule L, Part I                                     | 25a |  | _ <u>x</u> _                                     |
| þ        | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a            |     |  |  |
|          | prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or            |     |  |  |
|          | 990-EZ? If "Yes," complete Schedule L, Part I   | 25b |  | X  |
| 26       | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or     |     |  | ١  |
|          | disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II. | 26  | <u> </u>   | X  |
| 27       | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,              |     |  |  |
|          | substantial contributor, or a grant selection committee member, or to a person related to such an individual?         |     |  | l "  |
|          | If "Yes," complete Schedule L, Part III   | 27  |  | X  |
| 28       | Was the organization a party to a business transaction with one of the following parties (see Schedule L.             |     |  |  |
|          | Part IV instructions for applicable filing thresholds, conditions, and exceptions)                                    |     |  | ↓  |
|          | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV               | 28a | <u> </u>   | X  |
| Þ        | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete                |     | 1  | x  |
|          | Schedule L, Part N  | 28b |  | <del>  ^-</del>                                  |
| С        | An entity of which a current or former officer, director, trustee, or key employee of the organization (or a          |     |  |  |
|          | family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L,         | 200 |  | x  |
| 20       | Part IV   | 28c |  | $\frac{x}{x}$                                    |
| 29<br>30 | Did the organization receive more than \$25,000 in hori-cash contributions? If Yes, complete schedule in              | 23  | <del> </del>                                     | <del>                                     </del> |
| 30       | conservation contributions? If "Yes," complete Schedule M   | 30  |  | x  |
| 31       | Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N</i> ,   | 100 | <del>                                     </del> | <del>                                     </del> |
| • .      | Part I  | 31  |  | х  |
| 32       | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete      |     |  |  |
|          | Schedule N, Part II   | 32  |  | Х  |
| 33       | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations            |     |  |  |
|          | sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I   | 33  | 1  | Х  |
| 34       | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II,            |     |  |  |
|          | III, IV, and V, line 1  | 34  | X  |  |
| 35       | Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete          |     |  |  |
|          | Schedule R, Part V, line 2  | 35  | ļ  | Х  |
| 36       | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related          |     |  | 1  |
|          | organization? If "Yes," complete Schedule R, Part V, line 2   | 36  |  | Х  |
| 37       | Did the organization conduct more than 5% of its activities through an entity that is not a related organization      |     |  |  |
|          | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R                   |     |  |  |
|          | Part VI   | 37  | L  | Х  |
| 38       | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and             | 1   | 1  | 1  |
|          | 19? Note. All Form 990 filers are required to complete Schedule O   | 38  |  | X  |

Part V. Statements Regarding Other IRS Filings and Tax Compliance

|           |  |          | Yes          | No            |
|-----------|--|----------|--------------|---------------|
| 1a        | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of [ ]   |          |              |               |
|           | U.S. Information Returns Enter -0- if not applicable   |          |              |               |
| b         | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable  |          |              |               |
| C         | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable  | _        |              |               |
|           | gaming (gambling) winnings to prize winners?   | 1 c      | N/           | A             |
| 2a        | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax 1 1  |          |              |               |
|           | Statements, filed for the calendar year ending with or within the year covered by this return 2a 0   |          |              |               |
| b         | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?   | 2b       | N/           | A             |
|           | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see  |          |              |               |
|           | instructions)  |          |              |               |
| 3a        | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by  |          |              |               |
|           | this return?   | 3a       |              | Х             |
| b         | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O   | 3b       | N/           | Α             |
|           | At any time during the calendar year, did the organization have an interest in, or a signature or other authority  |          |              |               |
|           | over, a financial account in a foreign country (such as a bank account, securities account, or other financial   |          |              |               |
|           | account)?  | 4a       |              | Х             |
| b         | If "Yes," enter the name of the foreign country  |          |              |               |
|           | See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank  |          |              |               |
|           | and Financial Accounts   |          |              |               |
| 5a        | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  | 5a       |              | Х             |
| b         | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   | 5b       |              | Х             |
|           | If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding   |          |              |               |
|           | Prohibited Tax Shelter Transaction?  | 5c       | N,           | A             |
| 6a        | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the   |          |              |               |
|           | organization solicit any contributions that were not tax deductible?   | 6a       |              | X             |
| b         | If "Yes," did the organization include with every solicitation an express statement that such contributions or   |          |              |               |
|           | gifts were not tax deductible?   | 6b       | N,           | A             |
|           | Organizations that may receive deductible contributions under section 170(c).  | 74.      | *            | 1.54          |
| а         | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods  |          |              |               |
|           | and services provided to the payor?  | 7a       | Х            | 1             |
| b         | If "Yes," did the organization notify the donor of the value of the goods or services provided?  | 7b       | X            | <u> </u>      |
| С         | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was   |          |              | l             |
|           | required to file Form 8282?  | 7c       |              | X             |
|           | If "Yes," indicate the number of Forms 8282 filed during the year  | - ئ      |              | 35.7          |
| 0         | Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal  |          |              |               |
|           | benefit contract?  | 7e       |              | X             |
|           | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   | 7f       |              | X             |
|           | For all contributions of qualified intellectual property, did the organization file Form 8899 as required?   | 7g       | N            | Α             |
| h         | For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as  | <b> </b> |              |               |
|           | required?  | 7h       | N.           | (A            |
| 8         | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting  | ٠,       |              |               |
|           | organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring   |          | ļ            | X             |
| _         | organization, have excess business holdings at any time during the year?   | 8        |              | <u> </u>      |
| 9         | Sponsoring organizations maintaining donor advised funds.  |          | <del> </del> | X             |
|           | Did the organization make any taxable distributions under section 4966?  | 9a       |              | $\frac{1}{x}$ |
|           | Did the organization make a distribution to a donor, donor advisor, or related person?   | 9 b      |              | 1-            |
| 10        | Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12  |          | İ            |               |
|           |  | ،،       | İ            |               |
|           | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  | ł        |              |               |
| 11        | Section 501(c)(12) organizations. Enter  Gross income from members or shareholders 11a N/A   | Ì        |              |               |
|           |  | 1 .      | _            |               |
| D         | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them )   |          | ĺ            |               |
| 12-       | amounts due or received from them )  | 12a      |              | A             |
|           | name was in the contract of th | 124      | I N          | /IA           |
| <u></u> D | If "Yes," enter the amount of tax-exempt interest received or accrued during the year   12b   N/A  |          |              | <del></del>   |

Form 990 (2009) 43-1820447 Page 6 Part VI. Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions. Section A. Governing Body and Management Yes No 1a a Enter the number of voting members of the governing body .............. Did any officer, director, trustee, or key employee have a family relationship or a business relationship with Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . . . X 4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? . . . . . X Did the organization become aware during the year of a material diversion of the organization's assets?..... 5 X 6 7a Does the organization have members, stockholders, or other persons who may elect one or more members X b Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . . . . Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following 8a N. Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . . . . . . 9a Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, 10b NAZ affiliates, and branches to ensure their operations are consistent with those of the organization?...... 11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the Х 11 11A Desribe in Schedule O the process, if any, used by the organization to review this Form 990 X 12a Are officers, directors or trustees, and key employees required to disclose annually interests that could give 12b c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c Х 

| 14          | Does the organization have a written document retention and destruction policy?  | 14     | Х        | <u> </u> |  |  |  |  |  |
|-------------|--|--------|----------|----------|--|--|--|--|--|
| 15          | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? |        |          |          |  |  |  |  |  |
| а           | The organization's CEO, Executive Director, or top management official   | 15a    | N/       | A        |  |  |  |  |  |
| a<br>b      | Other officers or key employees of the organization  |        |          |          |  |  |  |  |  |
| b           | If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)   |        |          |          |  |  |  |  |  |
| 16a         | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?  | 16a    |          | х        |  |  |  |  |  |
| b           | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate  |        |          |          |  |  |  |  |  |
|             | its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard   |        | <u> </u> | <u> </u> |  |  |  |  |  |
|             | the organization's exempt status with respect to such arrangements?  | 16b    | N/       | /A_      |  |  |  |  |  |
| Sect        | ion C. Disclosure  |        |          |          |  |  |  |  |  |
| 17          | List the states with which a copy of this Form 990 is required to be filed ▶_MO,   |        |          |          |  |  |  |  |  |
| 18          | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)  | s only | )        |          |  |  |  |  |  |
|             | available for public inspection. Indicate how you make these available. Check all that apply  Own website  |        |          |          |  |  |  |  |  |
| 19          | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of inte  | rest   |          |          |  |  |  |  |  |
|             | policy, and financial statements available to the public   |        |          |          |  |  |  |  |  |
| 20          | State the name, physical address, and telephone number of the person who possesses the books and records of torganization ST. LOUIS BLUES 14 FUND 1401 CLARK AVENUE ST. LOUIS, MO 63103 314-622-2500                 | he<br> |          |          |  |  |  |  |  |
| JSA         |  | Form   | 990      | (2009    |  |  |  |  |  |
| 9E1042 1 00 | 42515G H978 V 09-6.4   | . 0.11 |          | ,        |  |  |  |  |  |

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers; key employees, highest compensated employees, and former such persons

| (A)<br>Name and Title | (B)<br>Average    | verage Position (check all that apply) |                       |          |              |                              | oly)     | ( <b>D</b> )<br>Reportable                                     | (E)<br>Reportable  | (F)<br>Estimated   |
|-----------------------|-------------------|--|-----------------------|----------|--------------|------------------------------|----------|--|--|--|
|                       | hours per<br>week | Individual trustee or director         | Institutional trustee | Officer  |              | Highest compensated employee | Former   | compensation<br>from<br>the<br>organization<br>(W-2/1099-MISC) | compensation<br>from related<br>organizations<br>(W-2/1099-MISC) | amount of<br>other<br>compensation<br>from the<br>organization<br>and related<br>organizations |
| DENNIS HENNESSY       |                   |  |                       |          |              |                              |          |  |  |  |
| TRUSTEE               | 1                 | X                                      | ļ                     |          | l            | [                            |          | 0.   | 0.   |  |
| BRUCE AFFLECK         |                   | <u> </u>                               |                       |          |              |                              |          |  |  |  |
| TRUSTEE               | 1                 | Х                                      |                       |          |              |                              |          | 0.   | 0.   |  |
| JOHN DAVIDSON         |                   |  |                       | Γ        | ऻ            |                              | 1        | <u> </u>   |  |  |
| TRUSTEE               | 1                 | Х                                      |                       |          |              |                              |          | 0.   | o  |  |
| PETER MCLOUGHLIN      |                   |  |                       |          |              | <b></b>                      | t        |  |  |  |
| TRUSTEE               | 1                 | х                                      |                       |          |              |                              |          | 0.   | o  |  |
| TOM STILLMAN          |                   | ĺ                                      |                       | $\vdash$ | 一            |                              |          |  |  |  |
| TRUSTEE               |                   | X                                      | ļ                     |          |              |                              |          | 0.   | 0.   |  |
| JIM WOODCOCK          |                   |  |                       | m        | Т            |                              |          | ,  |  |  |
| TRUSTEE               |                   | X                                      |                       |          |              | 1                            | l        | 0.   | 0.   |  |
|                       |                   |  |                       |          |              |                              |          |  |  |  |
|                       | <u> </u>          |  | <u> </u>              | <u> </u> | _            |                              |          |  |  |  |
|                       | <u> </u>          |  |                       |          |              |                              |          |  |  |  |
|                       |                   |  |                       |          |              |                              |          |  |  | 1  |
|                       | -                 |  |                       |          |              |                              |          |  |  |  |
|                       |                   |  |                       |          |              |                              |          |  |  |  |
|                       |                   |  | <del>      </del>     |          |              | -                            | $\vdash$ |  |  | <del></del>  |
|                       | <u> </u>          | <u> </u>                               | <u> </u>              | <u> </u> | $oxed{oxed}$ |                              | <u> </u> | <u> </u>   |  |  |
|                       |                   |  |                       |          |              |                              |          |  |  |  |
|                       |                   |  |                       |          |              |                              |          |  |  |  |
|                       |                   |  |                       |          |              |                              |          |  |  |  |

43-1820447

| (A)   | (B)                          | (C)    |            |                       |     |                                  | ···g   | (D)   | (E)  |         |  | (F)   |      |
|---|------------------------------|--------|------------|-----------------------|-----|----------------------------------|--------|---|--|---------|--|-------|------|
| Name and title  | Average<br>hours per<br>week | *      |            | Poslindvidual frustee |     | a Highest compensated a employee | Former | Reportable compensation from the organization (W-2/1099-MISC) | Reportable compensation from related organizations (W-2/1099-MISC) |         | Estimated amount of other compensation from the organization and related organizations |       | 1    |
|   |                              |        |            |                       |     |                                  |        |   |  |         |  |       |      |
|   |                              |        |            |                       |     |                                  |        |   |  | ,       |  |       |      |
|   |                              |        |            | _                     |     |                                  |        |   |  |         |  |       |      |
|   |                              |        |            |                       |     |                                  |        |   |  |         |  |       |      |
|   |                              |        |            |                       |     |                                  |        |   |  |         |  |       |      |
|   |                              |        |            |                       |     |                                  |        |   |  |         |  |       |      |
|   |                              |        |            |                       |     |                                  |        |   |  |         |  |       |      |
|   |                              |        |            |                       |     |                                  |        |   |  |         | _  |       |      |
|   |                              |        |            |                       |     |                                  |        |   |  |         |  |       |      |
|   |                              |        |            |                       |     |                                  |        |   |  |         |  |       |      |
|   |                              |        |            |                       |     |                                  |        |   |  |         |  |       |      |
|   |                              |        |            |                       |     |                                  |        |   |  |         |  |       |      |
|   |                              |        |            |                       |     |                                  |        |   |  |         |  |       |      |
| 1b Total  |                              |        |            |                       |     |                                  | ▶      | 0   |  | 0.      |  |       |      |
| 2 Total number of individuals (including but not reportable compensation from the organizatio |                              |        | liste<br>O | ed a                  | bov | e) who                           | o re   | eceived more than   | \$100,000 11   | n       |  |       |      |
|   |                              |        |            |                       |     |                                  |        |   |  |         |  | Yes   | No   |
| 3 Did the organization list any former office employee on line 1a? If "Yes," complete Sched   |                              |        |            |                       |     |                                  |        |   |  |         | 3  |       | X    |
| 4 For any individual listed on line 1a, is the the organization and related organizations     | e sum of<br>greater th       | геро   | rtab       | le d                  | com | pensa                            | atio   | n and other com   | pensation  | from    |  |       | X    |
| <ul><li>individual</li></ul>  | e or acci                    |        |            |                       |     |                                  |        |   |  |         | 4  |       |      |
| services rendered to the organization? If "Yes," Section B. Independent Contractors           | complete :                   | Sched  | lule       | J fo                  | rsu | ich pe                           | rso    | <u>n</u>  | · · · · · · · · · · · · · · · · · · ·                              | • • •   | 5_   | }     | X    |
| Complete this table for your five highest compensation from the organization                  | compensa                     | ted II | nde        | pen                   | den | t con                            | trac   | ctors that receive  | d more th  | an \$10 | 0,000  | of    |      |
| (A) Name and business add   | ress                         |        |            |                       |     |                                  |        | (B) Description of se   | ervices  | C       | (C)  |       |      |
| N/A   |                              |        |            |                       |     |                                  | 1      |   |  |         |  |       | _    |
|   |                              |        |            | _                     |     |                                  | $\pm$  |   |  |         |  |       |      |
|   |                              |        |            |                       |     |                                  | $\pm$  |   |  |         |  |       |      |
| 2 Total number of independent contractors (i<br>more than \$100,000 in compensation from the  |                              |        |            | nite                  | d t | o thos                           | se     | listed above) who   | received   |         |  |       |      |
|   |                              |        |            |                       |     |                                  |        |   |  | <u></u> | Form   | 990 ( | 2000 |

| art VII                | Statement of Revenue   |              |                                       | 43-1820447                                |   | Page  |  |
|------------------------|--|--------------|---------------------------------------|---|---|---|--|
| •                      |  |              | (A)<br>Total revenue                  | (B) Related or exempt function revenue    | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from ta<br>under sections<br>512, 513, or 51 |  |
| 2 1a                   | Federated campaigns 1a   |              |                                       |   |   |   |  |
| a b c d e f g          | Membership dues 1b   |              | ~ -                                   |   |   | <u> </u>  |  |
| E c                    | Fundraising events 1c  | 456,116      |                                       |   |   |   |  |
| d d                    | Related organizations 1d   |              | z.                                    | }   |   | }   |  |
| e e                    | Government grants (contributions) 1e                                     |              |                                       |   |   |   |  |
| 5   f                  | All other contributions, gifts, grants,                                  | 313,984      |                                       |   |   |   |  |
| 5                      | and similar amounts not included above . 1f                              | 313, 364     | · .                                   |   |   |   |  |
| l n                    | Noncash contributions included in lines 1a-1f \$  Total, Add lines 1a-1f | ▶            | 770,100                               |   |   |   |  |
| 2a<br>b<br>c<br>d<br>e |  | siness Code  |                                       |   |   |   |  |
| 2a                     |  |              |                                       |   |   |   |  |
| ь                      |  |              |                                       |   |   |   |  |
| C                      |  |              |                                       |   |   | ļ. <u> </u>   |  |
| d                      |  |              |                                       | ļ <u>.</u>                                |   | ļ   |  |
| е                      |  |              |                                       | -   |   | <u> </u>  |  |
| f g                    | All other program service revenue L  Total. Add lines 2a-2f              |              | 0                                     |   | · · · · · · · · · · · · · · · · · · ·   | <u> </u>  |  |
| 3                      | Investment income (including dividends, interest, a                      |              |                                       | <del> </del>                              |   | <u> </u>  |  |
| "                      | other similar amounts)   |              | 2,245                                 |   |   |   |  |
| 4                      | Income from investment of tax-exempt bond proce                          | ~ 1          | 0                                     |   |   |   |  |
| 5                      | Royalties · · · · · · · · · · · · · · · · · · ·                          |              | 0                                     |   |   |   |  |
| 1                      | (i) Real (i  | i) Personal  | -                                     |   |   |   |  |
| 6a                     | Gross Rents  |              | ကျော်သို့<br>ကြော်သို့သို့ သည့်       | , , ;                                     | ****                                    | , 3   |  |
| Ь                      | Less rental expenses   |              | · .                                   |   |   | , ž   |  |
| C                      | Rental income or (loss)  |              |                                       |   |   |   |  |
| d                      | Net rental income or (loss)  | (II) Other   | 0                                     |   |   | <u> </u>  |  |
| 7a                     | Gross amount from sales of   | (11) 0 5101  | **                                    |   |   |   |  |
| Ь                      | Less cost or other basis   |              | د :<br>من جائس                        | - :                                       |   | 7,3   |  |
|                        | and sales expenses   | }            |                                       | 5°, ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' | 15 + "J#"                               |   |  |
| C                      | Gain or (loss)   |              | · · · · · · · · · · · · · · · · · · · |   |   | = =====================================                                 |  |
| d                      | Net gain or (loss)   | ▶            | 0.                                    |   |   |   |  |
| 8 a                    | Gross income from fundraising  |              |                                       |   | * *                                     | %<br>4  |  |
| 8 a                    | events (not including \$456,116_ AT                                      | CH 2         |                                       |   |   | 1 .   |  |
| <u>;</u>               | of contributions reported on line 1c)                                    | ]            |                                       |   | ,                                       |   |  |
|                        | See Part IV, line 18   | 0            | 4                                     | ; ]                                       | • • •                                   | **  |  |
| b                      | Less direct expenses b  Net income or (loss) from fundraising events     |              | 0                                     | <u> </u>                                  |   | -   |  |
| 1                      | ` ' <u> </u>   |              |                                       |   |   | 134   |  |
| ١                      | Gross income from gaming activities See Part IV, line 19 a               |              | · ;                                   | -   | •                                       | -   |  |
| ь                      | Less direct expenses b   |              |                                       |   | •                                       |   |  |
| С                      | Net income or (loss) from gaming activities                              | ▶            | 0                                     |   |   |   |  |
| 10a                    | Gross sales of inventory, less returns and allowances                    |              | 20                                    | , ,                                       |   |   |  |
| b                      | Less cost of goods sold b  |              |                                       |   |   | <u></u>   |  |
| c                      |  | ▶            | 0                                     |   |   |   |  |
| -                      |  | Silless Code |                                       |   |   | <del> </del>  |  |
| 11a                    |  |              |                                       | +   |   | +   |  |
| b                      |  |              |                                       | <del> </del>                              | <del></del>                             | †   |  |
| d                      | All other revenue  |              | <del></del>                           | <del> </del>                              | <del></del>                             | +   |  |
| de                     | Total. Add lines 11a-11d   |              | 0                                     | <u> </u>                                  |   | †   |  |
| 12                     | Total Revenue. See instructions  |              | 772,345                               |   |   | 1   |  |

#### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

|    | not include amounts reported on lines 6b,<br>8b, 9b, and 10b of Part VIII.  | (A)<br>Total expenses | (B) Program service expenses | (C)<br>Management and<br>general expenses | (D)<br>Fundraising<br>expenses        |
|----|---|-----------------------|------------------------------|---|---------------------------------------|
| 1  | Grants and other assistance to governments and  |                       |                              |   |                                       |
|    | organizations in the U.S. See Part IV, line 21  | 486,982.              | 486,982.                     |   |                                       |
| _  | Grants and other assistance to individuals in   |                       | ·                            |   |                                       |
|    | the U.S. See Part IV, line 22   | 0.                    | <del> </del>                 |   | <del>- ,</del>                        |
| 3  | Grants and other assistance to governments,   |                       |                              |   |                                       |
|    | organizations, and individuals outside the  |                       |                              |   |                                       |
|    | U.S. See Part IV, lines 15 and 16   | 0.                    |                              |   |                                       |
|    | Benefits paid to or for members   | 0.                    |                              |   |                                       |
|    | Compensation of current officers, directors, trustees, and key employees  | 0.                    |                              |   | -· <u>-</u>                           |
| 6  | Compensation not included above, to disqualified  | }                     |                              |   |                                       |
|    | persons (as defined under section 4958(f)(1)) and   |                       |                              |   |                                       |
|    | persons described in section 4958(c)(3)(B)  | 0.                    |                              |   |                                       |
| 7  | Other salaries and wages ,  | 0.                    |                              |   |                                       |
| 8  | Pension plan contributions (include section 401(k)  | _                     |                              |   |                                       |
|    | and section 403(b) employer contributions)  | 0.                    |                              |   |                                       |
| 9  | Other employee benefits   | 0.                    |                              |   |                                       |
| 0  | Payroli taxes   | 0.                    |                              |   |                                       |
| 1  | Fees for services (non-employees)   |                       |                              |   |                                       |
| а  | Management  | 0.                    |                              |   |                                       |
| b  | Legal   | 0.                    |                              |   |                                       |
| С  | Accounting  | 0.                    |                              |   |                                       |
| d  | Lobbying  | 0.                    |                              |   |                                       |
| е  | Professional fundraising services See Part IV, line 17  | 0.                    |                              |   | <u> </u>                              |
| f  | Investment management fees  | 0.                    |                              |   | · · · · · · · · · · · · · · · · · · · |
| g  | Other   | 0.                    |                              |   |                                       |
| 12 | Advertising and promotion   | 0.                    |                              |   |                                       |
| 13 | Office expenses   | 0.                    |                              |   | · · · · · · · · · · · · · · · · · · · |
| 4  | Information technology  | 0.                    |                              |   |                                       |
| 5  | Royalties   | 0.                    |                              |   | · · · · · · · · · · · · · · · · · · · |
| 16 | Occupancy   | 0.                    |                              |   | <del> </del>                          |
| 17 | Travel  | 0.                    |                              |   |                                       |
| 8  | Payments of travel or entertainment expenses  | . į                   |                              |   |                                       |
|    | for any federal, state, or local public officials   | 0.                    |                              |   |                                       |
| 19 | Conferences, conventions, and meetings  | 0.                    |                              |   | . <u> </u>                            |
| 20 | Interest  | 0.                    |                              |   |                                       |
| 21 | Payments to affiliates  | 0.                    |                              |   | ·                                     |
| 22 | Depreciation, depletion, and amortization   | 0.                    |                              |   | ···                                   |
| 23 | Insurance   | 0.                    |                              |   | · · · · · · · · · · · · · · · · · · · |
| 24 | Other expenses Itemize expenses not   | -                     |                              |   |                                       |
|    | covered above (Expenses grouped together  | -                     | ' [                          | •   |                                       |
|    | and labeled miscellaneous may not exceed  |                       |                              |   |                                       |
|    | 5% of total expenses shown on line 25 below)  |                       |                              |   |                                       |
| u  | FUNDRAISING   | 304,094.              |                              |   | 304,09                                |
| b  | CREDIT CARD FEES  | 11,236.               |                              | 11,236.                                   |                                       |
| C  |   |                       |                              |   |                                       |
| d  |   |                       |                              |   |                                       |
| е  |   |                       |                              |   |                                       |
| f  | All other expenses  |                       |                              | 0.  |                                       |
|    | Total functional expenses. Add lines 1 through 24f  | 802,312.              | 486,982.                     | 11,236.                                   | 304,09                                |
|    | Joint Costs. Check here ▶ ☐ If following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. |                       |                              |   |                                       |
|    |   | L                     |                              |   |                                       |

| art X   | . Balance Sheet   |  |     |                    |
|---|---|--|-----|--------------------|
|   |   | (A)<br>Beginning of year               |     | (B)<br>End of year |
| 1   | Cash - non-interest-bearing   | 746,345.                               | 1   | 732,424            |
| 2   | Savings and temporary cash investments  |  | 2   |                    |
| 3   | Pledges and grants receivable, net  |  | 3   |                    |
| 4   | Accounts receivable, net  |  | 4   | -                  |
| 5   | Receivables from current and former officers, directors, trustees, key                                  |  |     |                    |
| İ   | employees, and highest compensated employees Complete Part II of  |  |     |                    |
| ]   | Schedule L  |  | 5   |                    |
| 6   | Receivables from other disqualified persons (as defined under section                                   |  |     |                    |
|   | 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete                                     |  |     |                    |
| .   | Part II of Schedule L   |  | 6   |                    |
| 7 8   | Notes and loans receivable, net   |  | 7   |                    |
| 2 8   | Inventories for sale or use   |  | 8   |                    |
| `  9  | Prepaid expenses and deferred charges   |  | 9   |                    |
| 10a   | Land, buildings, and equipment cost or 10a  |  |     |                    |
|   | other basis Complete Part VI of Schedule D  |  |     |                    |
| Ь   | Less accumulated depreciation   |  | 10c |                    |
| 111   | Investments - publicly traded securities  | 115,431.                               |     | 117,774            |
| 12  | Investments - other securities See Part IV, line 11   |  | 12  |                    |
| 13  | Investments - program-related See Part IV, line 11  |  | 13  |                    |
| 14  | Intangible assets   | <del></del>                            | 14  |                    |
| 15  | Other assets See Part IV, line 11   | <del></del>                            | 15  |                    |
| 16  | Total assets. Add lines 1 through 15 (must equal line 34)   | 861,776.                               | 16  | 850,198            |
| 17  | Accounts payable and accrued expenses   | <del> </del>                           | 17  | ·····              |
| 18  | Grants payable  |  | 18  |                    |
| 19  | Deferred revenue  | · · · · · · · · · · · · · · · · · · ·  | 19  |                    |
| 20  | Tax-exempt bond liabilities   |  | 20  |                    |
| 2 21  | Escrow or custodial account liability Complete Part IV of Schedule D                                    |  | 21  |                    |
| 21  | Payables to current and former officers, directors, trustees, key                                       | <del></del>                            |     |                    |
| 5   | employees, highest compensated employees, and disqualified  |  |     |                    |
| ן ב   | persons Complete Part II of Schedule L  |  | 22  |                    |
| 23  | Secured mortgages and notes payable to unrelated third parties  | ······································ | 23  |                    |
| 24  | Unsecured notes and loans payable to unrelated third parties.   |  | 24  |                    |
| 25  | Other liabilities Complete Part X of Schedule D   |  | 25  |                    |
| 26  | Total liabilities. Add lines 17 through 25  |  | 26  |                    |
| g   | Organizations that follow SFAS 117, check here ▶ and complete lines 27 through 29, and lines 33 and 34. |  |     |                    |
| 27  | Unrestricted net assets   |  | 27  |                    |
| 28  | Temporarily restricted net assets   |  | 28  |                    |
| <u>5</u> 29   | Permanently restricted net assets   |  | 29  |                    |
| Net Assets of Tund Balances 2 2 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 | Organizations that do not follow SFAS 117, check here ► X and complete lines 30 through 34.             |  |     |                    |
| ဗ  <br>ဗ   30   | Capital stock or trust principal, or current funds  | 861,776.                               | 30  | 850,198            |
| 31  | Paid-in or capital surplus, or land, building, or equipment fund  |  | 31  |                    |
| 32  | Retained earnings, endowment, accumulated income, or other funds  |  | 32  |                    |
| 2 33  | Total net assets or fund balances   | 861,776.                               |     | 850,198            |
| 34  | Total liabilities and net assets/fund balances  | 861,776                                |     | 850,198            |

Form **990** (2009)

| For | n 990 (2009)   |       | Pa  | ge 12 |
|-----|--|-------|-----|-------|
| Pa  | rt XI Financial Statements and Reporting   | ,     |     |       |
| ,   |  |       | Yes | No    |
| 1   | Accounting method used to prepare the Form 990 Cash X Accrual Other  |       |     |       |
|     | If the organization changed its method of accounting from a prior year or checked "Other," explain in          |       |     |       |
|     | Schedule O   | Į.    |     |       |
| 2a  | Were the organization's financial statements compiled or reviewed by an independent accountant?                | 2a    | }   | X     |
| þ   | Were the organization's financial statements audited by an independent accountant?                             | 2b    |     | Х     |
| C   | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of |       |     |       |
|     | the audit, review, or compilation of its financial statements and selection of an independent accountant?      | 2 c   | N,  | Α     |
|     | If the organization changed either its oversight process or selection process during the tax year, explain in  |       |     |       |
|     | Schedule O   |       | İ   |       |
| d   | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were    |       |     |       |
|     | issued on a consolidated basis, separate basis, or both  |       |     |       |
|     | Separate basis Consolidated basis Both consolidated and separate basis   |       |     |       |
| За  | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in    |       | 1   |       |
|     | the Single Audit Act and OMB Circular A-133?   | 3a    |     | X     |
| b   | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the   |       |     |       |
|     | required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits        | 1 3 h | N.  | ďΔ    |

Form **990** (2009)

#### **SCHEDULE A** (Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

LOUIS BLUES FOURTEEN FUND

Employer identification number

| 51.      | 100      |                           | 3 FOORIEEN               |  |               |                              |              |   |             | 43-16  | 2044/                      |
|----------|----------|---------------------------|--------------------------|--|---------------|------------------------------|--------------|---|-------------|--|----------------------------|
| Pai      |          |                           |                          | ty Status (All organ                               |               |                              |              |   |             | tions.   |                            |
| The      | orga     |                           |                          | dation because it is (F                            |               |                              |              |   |             |  |                            |
| 1        |          | A church, co              | onvention of chu         | rches, or association of                           | of churches   | described                    | ın sectio    | n 170(b)(                               | 1)(A)(i).   |  |                            |
| 2        |          | A school de               | scribed in <b>sectio</b> | on 170(b)(1)(A)(li). (Att                          | ach Sched     | ule E)                       |              |   |             |  |                            |
| 3        |          | A hospital o              | r a cooperative          | hospital service organi                            | zation desc   | ribed in sec                 | ction 170    | (b)(1)(A)                               | iii).       |  |                            |
| 4        |          | A medical                 | research organiz         | zation operated in co                              | njunction v   | vith a hosi                  | pital desc   | cribed in                               | section     | 170(b)(1)  | (A)(iii). Enter the        |
|          |          |                           | ame, city, and sta       |  | ·             | •                            | •            |   |             | , ,, ,   |                            |
| 5        |          |                           |                          | or the benefit of a col                            | lege or uni   | versity ow                   | ned or o     | perated b                               | v a gove    | rnmental   | unit described in          |
|          |          |                           | (b)(1)(A)(iv). (Co       |  | •             |                              |              |   | , . 3       |  |                            |
| 6        | $\Box$   |                           |                          | vernment or governme                               | ental unit de | scribed in s                 | ection 1     | 70(b)(1)(/                              | 4)(v).      |  |                            |
| 7        | П        |                           |                          | lly receives a substan                             |               |                              |              |   |             | or from t  | he general public          |
|          |          |                           |                          | (1)(A)(vi). (Complete F                            |               | очеро                        |              | , • • • • • • • • • • • • • • • • • • • |             | 0  | goo.a. paso                |
| 8        |          |                           | • • •                    | d in section 170(b)(1)(                            | -             | molete Pari                  | HIY          |   |             |  |                            |
| 9        | Х        |                           | •                        | lly receives (1) more                              |               | •                            | •            | m contrib                               | utions m    | nembersh   | n fees and aross           |
| •        |          |                           |                          | ted to its exempt fun                              |               |                              |              |   |             |  |                            |
|          |          |                           |                          | ment income and uni                                |               |                              |              |   |             |  |                            |
|          |          |                           |                          | after June 30, 1975                                |               |                              |              |   |             | 311 tax)   | TOTT DUSTICESSES           |
| 10       | $\Box$   |                           |                          | ind operated exclusive                             |               |                              |              |   |             |  |                            |
| 11       | $\vdash$ |                           |                          | and operated exclusi                               |               |                              |              |   |             | ne of or   | to carny out the           |
| • •      | ш        |                           |                          | ublicly supported orga                             |               |                              |              |   |             |  |                            |
|          |          |                           |                          | at describes the type of                           |               |                              |              |   |             |  |                            |
|          |          | a Typ                     | r-                       |  |               | e III - Func                 |              | •                                       |             |  | pe III - Other             |
| 0        |          |                           | L.                       | rtify that the organiz                             |               |                              | •            | -                                       |             |  | •                          |
| ٠        | Ш        |                           |                          | ion managers and oth                               |               |                              |              |   |             |  |                            |
|          |          |                           | section 509(a)(          |  | er man on     | e or more                    | publicly s   | supportet                               | ı organiz   | ations de  | scribed iii section        |
| f        |          |                           |                          | •  | tion from t   | ho IDC the                   |              | Tues I T                                | مال مسن     | r Tuno III                                       | au anastuna                |
| •        |          |                           |                          | d a written determina                              |               |                              |              | • •                                     | ype II, o   | r rype iii                                       | supporting                 |
| _        |          | _                         | n, check this box        |  |               |                              |              |   |             |  |                            |
| 9        |          | _                         |                          | the organization acce                              | pied any g    | iit or contri                | bution tre   | im any oi                               | tne         |  |                            |
|          |          | following pe              |                          | or indirectly controls                             | author al     |                              |              | h ======                                |             |  | Yes No                     |
|          |          | • •                       | -                        | or indirectly controls                             |               | _                            | ether wit    | n person                                | s descrit   | bea iii (ii)                                     | 11g(i) X                   |
|          |          |                           |                          | erning body of the supp                            | •             | mzation                      |              |   |             |  | <del></del>                |
|          |          |                           |                          | person described in (i) a                          |               |                              |              |   |             |  | <del> </del>               |
|          |          |                           |                          | of a person described                              |               | •                            |              |   |             |  | 11g(III) X                 |
| <u>h</u> |          |                           |                          | ation about the suppo                              |               |                              |              |   | <del></del> |  |                            |
| (i) i    |          | of supported<br>inization | (ii) EIN                 | (iii) Type of organization (described on lines 1-9 |               | organization<br>sted in your | (v) Did y    | ou notify                               |             | is the<br>tion in col                            | (vii) Amount of<br>support |
|          | 0.50     |                           |                          | above or IRC section                               |               | document?                    | col (i)      | of your                                 | (i) organi  | zed in the                                       | оброн.                     |
|          |          |                           |                          | (see instructions))                                | <del></del>   |                              |              | oort?                                   |             | S?   |                            |
|          |          |                           |                          |  | Yes           | No                           | Yes          | No                                      | Yes         | No   |                            |
|          |          |                           |                          |  |               |                              | İ            |   |             | 1 1  |                            |
|          |          |                           |                          |  |               |                              |              |   | <u> </u>    |  | -                          |
|          |          |                           |                          | i  |               |                              |              |   |             |  |                            |
|          |          |                           |                          |  |               |                              |              |   |             |  |                            |
|          |          |                           | <del> </del>             |  |               |                              | <del> </del> | <u> </u>                                |             | <del>  </del>                                    |                            |
|          |          |                           |                          |  |               |                              |              | \<br>                                   |             |  |                            |
|          |          |                           |                          |  |               |                              |              |   |             |  |                            |
|          |          |                           |                          |  | <del></del>   |                              | <del> </del> |   | ļ           | <del>                                     </del> |                            |
| Tota     | 1        |                           |                          |  |               | 1                            |              | <u> </u>                                | l           |  |                            |

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ

Schedule A (Form 990 or 990-EZ) 2009

| Sched | ule A (Form 990 or 990-EZ) 2009  |                   |                    | 43                  | -1820447         |                  | Page_ <b>2</b>                          |
|-------|--|-------------------|--------------------|---------------------|------------------|------------------|---|
| Par   | Support Schedule for Org<br>(Complete only if you check  |                   |                    |                     | b)(1)(A)(iv) ar  | nd 170(b)(1)(    | A)(vi)                                  |
| Sect  | tion A. Public Support   |                   |                    |                     |                  |                  |   |
| Cale  | ndar year (or fiscal year beginning in)  | (a) 2005          | (b) 2006           | (c) 2007            | (d) 2008         | (e) 2009         | (f) Total                               |
| 1     | Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")                               |                   |                    |                     |                  |                  |   |
| 2     | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf                                |                   |                    |                     |                  |                  |   |
| 3     | The value of services or facilities furnished by a governmental unit to the organization without charge                        |                   |                    |                     |                  |                  |   |
| 4     | Total. Add lines 1 through 3   |                   |                    | <u> </u>            |                  | <u></u>          | ļ                                       |
| 5     | The portion of total contributions by each   | :<br>:            |                    |                     |                  | ,                | 1                                       |
|       | person (other than a governmental unit or  |                   |                    |                     |                  |                  | 1                                       |
|       | publicly supported organization) included  |                   |                    | 100 m               |                  | -                |   |
|       | on line 1 that exceeds 2% of the amount  |                   | Ì                  |                     |                  | }                | }                                       |
|       | shown on line 11, column (f)   |                   |                    | <del> </del>        | <u> </u>         |                  |   |
| 6     | Public support. Subtract line 5 from line 4 tion B. Total Support  |                   | L                  | <u> </u>            | L                | ·                | <u> </u>                                |
|       | endar year (or fiscal year beginning in)   | (a) 2005          | (b) 2006           | (c) 2007            | (d) 2008         | (e) 2009         | (f) Total                               |
| 7     | Amounts from line 4  | (4) 200           | (, 2000            | 10,200              | (4, 2000         | (0)              | (,, ::::::::::::::::::::::::::::::::::: |
| 8     | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources |                   |                    |                     |                  |                  |   |
| _     |  |                   |                    |                     |                  |                  |   |
| 9     | Net income from unrelated business activities, whether or not the business is regularly carried on                             | <del></del>       |                    |                     |                  |                  |   |
| 10    | Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)                                  |                   |                    |                     |                  |                  |   |
| 11    | Total support. Add lines 7 through 10  | " م               | <u> </u>           | <u> </u>            | <u> </u>         |                  | 1                                       |
| 12    | Gross receipts from related activities, etc. (s  | see instructions) |                    |                     |                  | 12               |   |
| 13    | First five years. If the Form 990 is f organization, check this box and stop here  | or the organiza   | tion's first, seco | ond, third, fourth, | or fifth tax ye  | ar as a section  |   |
|       | tion C. Computation of Public Sup  |                   |                    | :                   | <del></del>      | TT               |   |
| 14    | Public support percentage for 2009 (I  | ne 6, column (    | r) divided by lin  | e 11, column (f))   |                  | 14               | <u>%</u>                                |
| 15    | Public support percentage from 2008  | Schedule A, P     | art II, line 14    |                     |                  | 2242200          | <u>%</u>                                |
| 16a   | 331/3% support test - 2009. If the c   | -                 |                    |                     |                  |                  | 1 -1                                    |
|       | this box and stop here. The organizate 331/3% support test - 2008. If the  | •                 |                    | -                   |                  |                  |   |
| U     | check this box and stop here. The org  | -                 |                    |                     |                  |                  |   |
| 17a   | 10%-facts-and-circumstances test - 2   |                   |                    |                     |                  |                  |   |
|       | or more, and if the organization m   |                   |                    |                     |                  |                  |   |
|       | Part IV how the organization meets   |                   |                    |                     |                  |                  |   |
|       | organization   |                   |                    |                     |                  |                  | _ 1 1                                   |
| b     | 10%-facts-and-circumstances test -   |                   |                    |                     |                  |                  |   |
|       | 15 is 10% or more, and if the org  | anization meet    | s the "facts-a     | nd-circumstances    | s" test, check t | this box and s   | top here.                               |
|       | Explain in Part IV how the organization  |                   |                    |                     |                  |                  |   |
|       | supported organization   |                   |                    |                     |                  |                  | ▶ 🔲                                     |
| 18    | Private foundation. If the organization  |                   |                    |                     |                  |                  | . 1                                     |
|       | instructions   |                   | <u> </u>           | <u> </u>            |                  |                  |   |
|       |  |                   |                    |                     | :                | ocneaule A (Form | 990 or 990-EZ) 2009                     |

Part III Support Schedule for Organizations Described in Section 509(a)(2)
. (Complete only if you checked the box on line 9 of Part I.)
Section A. Public Support

| Sec        | tion A. Public Support  |                        |                      |                  | <del></del>  | <del></del>   |             |
|------------|---|------------------------|----------------------|------------------|--------------|---------------|-------------|
| Ca         | alendar year (or fiscal year beginning in) ►  | (a) 2005               | (b) 2006             | (c) 2007         | (d) 2008     | (e) 2009      | (f) Total   |
| 1          | Gifts, grants, contributions, and   |                        |                      |                  |              |               |             |
|            | membership fees received (Do not include  |                        |                      |                  |              |               |             |
|            | any "unusual grants ")  | 55,539                 | 181,141              | 583 <u>,</u> 880 | 706,043      | 770,100.      | 2,296,703.  |
| 2          | Gross receipts from admissions, merchandise   |                        |                      |                  |              |               |             |
|            | sold or services performed, or facilities   |                        |                      |                  |              | ĺ             |             |
|            | furnished in any activity that is related to the  |                        |                      |                  |              |               |             |
|            | organization's tax-exempt purpose   | 49,882                 | 25,205               | 1,804            | 1,750.       | 0             | 78,641.     |
| 3          | Gross receipts from activities that are not an  |                        |                      |                  |              |               | <del></del> |
|            | unrelated trade or business under section 513   |                        |                      |                  |              | Į.            |             |
| 4          | Tax revenues levied for the organization's  |                        |                      |                  |              |               |             |
|            | benefit and either paid to or expended on   |                        |                      |                  |              |               |             |
|            | its behalf  |                        |                      |                  |              |               |             |
| 5          | The value of services or facilities   |                        |                      |                  |              |               | <del></del> |
| 5          |   |                        |                      |                  |              | İ             |             |
|            | furnished by a governmental unit to the   |                        |                      |                  |              |               |             |
|            | organization without charge   |                        |                      |                  |              |               | ····        |
| 6          | Total. Add lines 1 through 5  | 105, 421               | 206,346.             | 585,684          | 707,793      | 770,100       | 2,375,344   |
| 7 a        | Amounts included on lines 1, 2, and 3   |                        |                      |                  |              |               |             |
| <b>.</b>   | received from disqualified persons Amounts included on lines 2 and 3  | 950                    | 0.                   | 0                | 0            | 0             | 950.        |
|            | received from other than disqualified   |                        | ļ                    |                  |              | ,             |             |
|            | received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 |                        |                      |                  |              | 1             |             |
|            | for the year  | 0                      | 0                    |                  |              |               | 0.          |
| С          | Add lines 7a and 7b   | 950                    | 0                    | 0                | 0            | 0             | 950         |
| 8          | Public support (Subtract line 7c from   |                        |                      |                  |              | 1             |             |
|            | line 6)   |                        | -                    |                  |              |               | 2,374,394.  |
| <u>Sec</u> | tion BTotal Support   |                        |                      |                  |              |               |             |
| C          | alendar year (or fiscal year beginning in) 🕨  | (a) 2005               | (b) 2006             | (c) 2007         | (d) 2008     | (e) 2009      | (f) Total   |
| 9          | Amounts from line 6   | 105, 421               | 206, 346             | 585,684          | 707,793      | 770,100       | 2,375,344.  |
| 10a        | Gross income from interest, dividends,  |                        |                      |                  |              |               |             |
|            | payments received on securities loans,  |                        |                      |                  |              |               |             |
|            | rents, royalties and income from similar sources  | 97,916                 | 28,132               | 21,999           | 8,960        | 2,245         | 159,252.    |
| b          | Unrelated business taxable income (less   |                        |                      |                  |              |               |             |
|            | section 511 taxes) from businesses  |                        |                      |                  |              |               |             |
|            | acquired after June 30, 1975  | i                      |                      |                  |              |               |             |
| c          | Add lines 10a and 10b   | 97,916.                | 28,132               | 21,999           | 8,960        | 2,245         | 159,252.    |
| 11         | Net income from unrelated business  |                        | 207132               | 21,333           | - 0,200      | 27.2.10       |             |
| • •        | activities not included in line 10b,  |                        |                      |                  |              |               |             |
|            | whether or not the business is regularly  |                        |                      |                  |              |               |             |
|            | carried on  |                        |                      |                  |              |               |             |
| 12         | Other income Do not include gain or   |                        |                      |                  |              |               |             |
|            | loss from the sale of capital assets  |                        |                      |                  |              |               |             |
| 4.5        | (Explain in Part IV)  |                        |                      |                  | <del> </del> | <del> </del>  |             |
| 13         | Total support. (Add lines 9, 10c, 11,   |                        |                      |                  |              |               |             |
|            | and 12)   | 203, 337               | 234,478              | 607,683          | 716,753.     | 772,345       | 2,534,596.  |
| 14         | First five years. If the Form 990 is for  | •                      |                      |                  | •            |               |             |
|            | organization, check this box and stop here  |                        |                      | <u> </u>         | <u> </u>     | <del> </del>  | 🟲 📗         |
| Sec        | tion C. Computation of Public Sup   |                        |                      | <del></del>      |              |               |             |
| 15         | Public support percentage for 2009 (line 8  |                        |                      |                  |              | 15            | 93.68%      |
| 16         | Public support percentage from 2008 Scho  | edule A, Part III, lir | ne 15                | <u> </u>         |              | 16            | 89.99%      |
| Sec        | tion D. Computation of Investme   | nt Income Per          | centage              |                  |              |               |             |
| 17         | Investment income percentage for 2009 (I  | ne 10c, column (       | f) divided by line 1 | 3, column (f))   |              | 17            | 6.28%       |
| 18         | Investment income percentage from 2008  | Schedule A, Part       | III, line 17         |                  |              | 18            | 8.70%       |
| 19a        | 33 1/3% support tests - 2009. If the 0  | rganization did r      | ot check the bo      |                  |              | e than 331/3% | and line    |
|            | 17 is not more than 33 1/3%, check t  | _                      |                      |                  |              |               |             |
| ь          | 33 1/3% support tests - 2008. If the org  |                        | -                    | -                |              |               |             |
| -          | line 18 is not more than 331/3%, check  |                        |                      |                  |              |               |             |
| 20         | Private foundation If the organization  |                        |                      |                  |              |               |             |
|            |   |                        |                      |                  | .,           |               |             |

JSA 9E1221 1 000 42515G H978

Schedule A (Form 990 or 990-EZ) 2009

Part IV Supplemental Information. Complete this part to provide the explanation required by Part II, line 10, Part II, line 17a or 17b; or Part III, line 12 Provide any other additional information. See instructions

#### SCHEDULE G

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# Supplemental Information Regarding Fundraising or Gaming Activities Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a. Attach to Form 990 or Form 990-EZ. See separate instructions

OMB No 1545-0047 Inspection

Name of the organization Employer identification number ST. LOUIS BLUES FOURTEEN FUND 43-1820447 a Activitio nlote if the Part IV/ Ju

| Part      | Form 990-EZ filers are not  |                    |  |  | res to Form 9                     | 90, Paπ IV, line  | 17.   |
|-----------|---|--------------------|--|--|-----------------------------------|---|---|
| 1         | Indicate whether the organization raise   |                    |  |  | activities Check a                | Il that apply   |   |
| а         | Mail solicitations  | e                  |  | -  | non-government g                  |   |   |
| ь         | Internet and email solicitations  | f                  |  |  | government grants                 |   |   |
| c         | Phone solicitations   | g                  |  |  | ising events                      |   |   |
| ď         | In-person solicitations   | 9                  | oper   | ar rundia  | ising events                      |   |   |
| 2a        | <del></del> ,   | r aral agraamant u | with any inc                                     | touchust /vs                                     | aludina officara d                | roetem trustoos   |   |
| 2 a       | Did the organization have a written of key employees listed in Form 990           |                    |  |  |                                   |   | Yes X No  |
| b         | If "Yes," list the ten highest paid indit<br>to be compensated at least \$5,000 b |                    | fundraiser                                       | s) pursuar                                       | nt to agreements (                | under which the fund  | draiser is  |
|           | (i) Name of individual or entity (fundraiser)                                     | (ii) Activity      | custody o  | draiser have<br>r control of<br>utions?          | (iv) Gross receipts from activity | (v) Amount paid to<br>(or retained by)<br>fundraiser listed in<br>col (i) | (vi) Amount paid to<br>(or retained by)<br>organization |
|           |   |                    | Yes  | No   |                                   | cor (i)   |   |
|           |   |                    |  |  |                                   |   |   |
|           |   |                    | <u> </u>   | -  |                                   |   |   |
|           |   |                    | <u> </u>   |  |                                   |   |   |
|           |   |                    |  |  |                                   |   |   |
|           |   |                    | <del>                                     </del> |  |                                   |   |   |
|           |   |                    |  |  |                                   |   |   |
|           |   |                    |  |  |                                   |   |   |
|           |   |                    |  |  |                                   |   |   |
|           |   |                    |  | ,  |                                   |   |   |
|           |   |                    |  | <del>                                     </del> |                                   |   |   |
|           |   |                    |  | <u> </u>   |                                   |   |   |
|           |   |                    |  |  |                                   |   |   |
|           | ·   | <del> </del>       | +  | ļ. —   |                                   |   |   |
|           |   |                    |  |  |                                   |   |   |
|           |   |                    |  |  |                                   |   |   |
|           |   | <u> </u>           | 1  | <u> </u>   |                                   |   |   |
| Tota      |   |                    |  |  |                                   |   |   |
|           | ist all states in which the organizategistration or licensing                     | tion is registered | or license                                       | d to solic                                       | cit funds or has l                | peen notified it is   | exempt from   |
|           |   |                    |  |  |                                   |   |   |
|           |   |                    |  |  |                                   |   |   |
|           |   |                    |  |  |                                   |   |   |
|           |   |                    |  |  |                                   |   |   |
|           |   |                    |  |  |                                   |   |   |
|           |   |                    |  |  |                                   |   |   |
|           |   |                    |  |  |                                   |   |   |
| <b></b> - |   |                    |  |  |                                   |   |   |
|           |   |                    |  |  |                                   |   |   |
|           |   |                    |  |  |                                   |   |   |

| Pa              | rt I   | Fundraising Events. Comple more than \$15,000 on Form                             | te if the 1990-   | he organization<br>EZ, line 6a Lis   | ansv          | vered "Yes" to Fe<br>ents with gross re      | orm 990, Part IV, lineceipts greater than | e 18, c<br>\$5,000 | or rep             | orted    |              |
|-----------------|--------|---|-------------------|--------------------------------------|---------------|--|---|--------------------|--------------------|----------|--------------|
|                 |        |   | TICK              | (a) Event #1 ET PROGRAM (event type) | IN            | (b) Event #2  GAME AUCTION  (event type)     | (c) Other Events  4 (total number)        |                    | Total coi (a)      | throu    |              |
| Revenue         |        | Gross receipts  |                   | 111,892.                             |               | 125,312.                                     | 218,912.                                  |                    | 4                  | 56,      | 116.         |
| æ               |        | contributions Gross income (line 1  |                   | 111,892.                             |               | 125,312.                                     | 218,912.                                  |                    | 4                  | 156,     | <u>116</u> . |
|                 | 4      | Cash prizes   |                   |                                      |               |  |   |                    |                    |          |              |
|                 | 5      | Noncash prizes  |                   | <u>-</u>                             | <del> </del>  |  |   | <u> </u>           |                    |          |              |
| Orrect Expenses | 6      | Rent/facility costs   |                   |                                      | _             |  |   |                    |                    |          |              |
| st Exp          | 7      | Food and beverages  |                   |                                      | -             |  |   |                    |                    |          |              |
| Ö               | 8      | Entertainment   |                   |                                      | <u> </u>      |  |   |                    |                    |          |              |
|                 | 9      | Other direct expenses   | Ĺ                 | · <u> </u>                           |               |  |   |                    |                    | <u> </u> |              |
|                 | 11     | Direct expense summary Add lines of Net income summary Combine line               | 3, colu           | ımn (d), and line 1                  | 0             | <u> </u>                                     | <u>,</u> ▶                                |                    |                    |          | <u> </u>     |
| Pa              | rt I   | Gaming. Complete if the org<br>than \$15,000 on Form 990-                         | janiza<br>EZ, Irr | ition answered "<br>ne 6a.           | 'Yes'         | to Form 990, Pa                              | art IV, line 19, or rep                   | orted i            | more               |          |              |
| Revenue         |        |   | <br>              | (a) Bingo                            |               | p) Pull tabs/Instant<br>go/progressive bingo | (c) Other gaming                          |                    | otal ga<br>) throu |          |              |
| _               | 1      | Gross revenue   |                   |                                      | -             |  |   |                    |                    | _        |              |
| Expenses        | 2      | Cash prizes   |                   |                                      |               |  |   | <u> </u>           |                    |          |              |
| t Expe          | 3      | Noncash prizes  |                   |                                      |               |  |   |                    |                    |          |              |
| Direct          | 4      | Rent/facility costs   |                   | _                                    | -             |  |   |                    |                    |          |              |
|                 | 5      | Other direct expenses   | -                 | Yes %                                | <u> </u>      | Yes %  | Yes %                                     | -                  |                    |          |              |
|                 | 6      | Volunteer labor   |                   | No                                   |               | No   | No  | -                  |                    |          |              |
|                 | 7      | Direct expense summary Add lines  | 2 throu           | ıgh 5 ın column (c                   | <sup>j)</sup> |  |   | (                  |                    |          | )            |
|                 | 8      | Net gaming income summary Comb  | one lin           | e 1, column d, an                    | d line        | 7  | <u>.</u>                                  |                    |                    | 1        | <del></del>  |
| 9               |        | inter the state(s) in which the organiza  |                   |                                      |               |  |   | <b>-</b> -         |                    | Yes      | No           |
|                 |        | s the organization licensed to operate in "No," explain                           |                   |                                      |               |  |   |                    | 9a                 |          |              |
| 4.0             | -<br>- |   |                   |                                      |               |  |   | <b>-</b>           | 100                |          |              |
|                 |        | Vere any of the organization's gaming "Yes," explain                              |                   |                                      |               |  |   |                    | 10a                |          |              |
| 11              | -<br>D | oes the organization operate gaming   |                   |                                      |               |  |   |                    | 11                 |          |              |
| 12              | ls     | s the organization a grantor, beneficiar<br>ormed to administer charitable gaming | ry or tr          | ustee of a trust o                   | ram           | ember of a partne                            | rship or other entity                     |                    |                    |          |              |

| Sched | ule G (Form 990 or 990-EZ) 2009 4 3  | 3-1820447                   | Page 3 |
|-------|--|-----------------------------|--------|
|       | •  | Ye                          | s No   |
| 13    | Indicate the percentage of gaming activity operated in   | 1 1                         | l l    |
| а     | The organization's facility  |                             |        |
| b     | An outside facility  | 13b %                       |        |
| 14    | Enter the name and address of the person who prepares the organization's and records   | gaming/special events books |        |
|       | Name ►   |                             |        |
|       | Address >  |                             |        |
| 15 a  | Does the organization have a contract with a third party from whom the revenue?  |                             |        |
| b     | If "Yes," enter the amount of gaming revenue received by the organization ▶ \$   | and the                     |        |
|       | amount of gaming revenue retained by the third party ▶ \$  |                             | -      |
| C     | If "Yes," enter name and address of the third party  |                             | 1      |
|       | Name ►   |                             |        |
| 16    | Gaming manager information   |                             |        |
|       | Name •   |                             |        |
|       | Gaming manager compensation ▶\$  |                             |        |
|       | Description of services provided ▶   |                             |        |
|       | Director/officer Employee Independent contract   | ctor                        |        |
| 17    | Mandatory distributions  |                             |        |
|       | is the organization required under state law to make charitable distributions  | from the gaming proceeds to |        |
| -     | retain the state gaming license?   | • • •                       | 1      |
| b     | Enter the amount of distributions required under state law to be distributed or spent in the organization's own exempt activities during the tax year ▶ \$ |                             |        |

# SCHEDULE (Form 990)

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. ▶ Attach to Form 990.

|--|

|  |  |                                  | ATTACH TO FORM 990   |                                      |   |  | nspection                             |
|--|--|----------------------------------|--|--------------------------------------|---|--|---------------------------------------|
| Internal Revenue Service   |  | `                                | 20   |                                      |   |  |                                       |
| Name of the organization   |  |                                  |  |                                      |   | Employer identification number   | on number                             |
| ST. LOUIS BLUES FOURTEEN FUND  | Q                                      |                                  |  |                                      |   | 43-1820447   | 7                                     |
| Part   General Information on Grants and Assistance  | s and Assistan                         | ce                               |  |                                      |   |  |                                       |
| 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and   | to substantiate                        | the amount of                    | the grants or assista                                      | ance, the grantees'                  | eligibility for the grants                                  | ŀ  |                                       |
| the selection criteria used to award the grants or assistance?   | grants or assistai<br>rocedures for mo | nce?                             | issistance?  | e United States.                     | 1 States.   |  | X Yes No                              |
| Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990. Part IV line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use | to Governmen                           | nts and Orga                     | nizations in the Ur  | ited States. Com                     | plete if the organization                                   | rnments and Organizations in the United States. Complete if the organization answered "Yes" to pient that received more than \$5,000. Check this box if no one recinent received more than \$5.00. | ss" to                                |
| Part IV and Schedule I-1 (Form 990) if additional space is needed  | 1 990) if addition                     | nal space is r                   | leeded   |                                      |   |  | <b>A</b>                              |
| 1 (a) Name and address of organization or government   | (p) EiN                                | (c) IRC section<br>if applicable | (d) Amount of cash grant (e) Amount of non-cash assistance | (e) Amount of non-cash<br>assistance | (f) Method of valuation<br>(book, FMV, appraisal,<br>other) | (g) Description of<br>non-cash assistance  | (h) Purpose of grant<br>or assistance |
| SEE STATEMENT 1  |  |                                  |  |                                      |   | j  |                                       |
|  |  |                                  |  |                                      |   |  |                                       |
|  |  |                                  |  |                                      |   |  |                                       |
|  |  |                                  |  |                                      |   |  |                                       |
|  |  |                                  | •  |                                      |   |  |                                       |
|  |  |                                  |  |                                      |   |  |                                       |
|  |  |                                  |  |                                      |   |  |                                       |
|  |  |                                  |  |                                      |   |  |                                       |
|  |  |                                  |  |                                      |   |  |                                       |
|  |  |                                  |  |                                      |   |  |                                       |
|  |  |                                  |  |                                      |   |  |                                       |
|  |  |                                  |  |                                      |   |  |                                       |
| 2 Enter total number of section 501(c)(3) and gover  | and government                         | nment organizations              |  |                                      |   |  |                                       |
| יייי ביווכן נסומו וומוווסכן טו סוווכן טוקמווגמווטוו  |  |                                  |  |                                      |   |  |                                       |

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V 09-6.4

43-1820447

Page 2

Schedule I (Form 990) 2009

Schedule I (Form 990) 2009 Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Part IV and Schedule F1 (Form 990) if additional space is needed. (f) Description of non-cash assistance Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. (e) Method of valuation (book, FMV, appraisal, other) (d) Amount of non-cash assistance (c) Amount of cash grant (b) Number of recipients (a) Type of grant or assistance Part III

ŞŞ

#### SCHEDULE O (Form 990)

#### Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

▶ Attach to Form 990,

OMB No 1545-0047

2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization
ST. LOUIS BLUES FOURTEEN FUND

Employer identification number

43-1820447

ATTACHMENT 1

PAGE 6, PART VI, SECTION A, QUESTION 2

BOARD MEMBERS OF THE ST. LOUIS BLUES FOURTEEN FUND MAY HOLD EXECUTIVE AND KEY EMPLOYEE POSITIONS WITHIN ST. LOUIS BLUES HOCKEY CLUB, LP.

PAGE 6, PART VI, SECTION B, QUESTION 11

A COPY OF THE FORM 990 IS PROVIDED TO THE ORGANIZATION FOR REVIEW OF INFORMATION PROVIDED ON RETURN.

PAGE 6, PART VI, SECTION B, QUESTION 12C

THE ORGANIZATION PROVIDES THE CONFLICT OF INTEREST POLICY, WHICH INCLUDES DISCLOSURE OF ANY ISSUES, TO ALL NECESSARY MEMBERS.

FORM 990, PART VIII - EXCLUDED CONTRIBUTIONS

DESCRIPTION

FUNDRAISING EVENTS

456,116.

TOTAL

ATTACHMENT 2

AMOUNT

456,116.

# SCHEDULE R (Form 990)

Name of the organization Department of the Treasury Internal Revenue Service

Related Organizations and Unrelated Partnerships

2009 Open to Public

Inspection

Employer identification number

43-1820447

 Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36 or 37.
 ► Attach to Form 990. ST. LOUIS BLUES FOURTEEN FUND Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

Partl

| (a) Name, address, and EIN of disregarded entity  | (b)<br>Primary activity                  | (c)<br>Legal domicie (state<br>or foreign country) | (d)<br>Total income | (e)<br>End-of-year assets | (f)<br>Direct controlling<br>entity |
|---|--|--|---------------------|---------------------------|-------------------------------------|
|   |  |  |                     |                           |                                     |
|   |  |  |                     |                           |                                     |
|   |  |  |                     |                           |                                     |
|   |  |  |                     |                           |                                     |
|   |  |  |                     |                           |                                     |
|   |  |  |                     |                           |                                     |
| identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) | ylete if the organization and tax year.) | swered "Yes" on F                                  | orm 990, Part I     | V, line 34 becaus         | se rt                               |

| Part II | Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) | he organization ans<br>r.) | swered "Yes" on                                     | Form 990, Part IV                                  | /, line 34 becaus                               | e rt                                |
|---------|---|----------------------------|---|--|---|-------------------------------------|
|         | (a)<br>Name, address, and EIN of related organization   | (b)<br>Рптагу асіміу       | (c)<br>Legal domicile (state<br>or foreign country) | (c) (d) (d) (e) (e) (e) (e) (e) (e) (e) (e) (e) (e | (e) Public chanty status (if section 501(c)(3)) | (f)<br>Direct controlling<br>entity |
|         |   |                            |   |  |   |                                     |
|         |   |                            |   |  |   |                                     |
|         |   |                            |   |  |   |                                     |
|         |   |                            |   |  |   |                                     |
|         |   |                            |   |  |   |                                     |
|         |   |                            |   |  | -   |                                     |
|         |   |                            |   |  |   |                                     |

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2009

43-1820447

Page 2

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.) Schedule R (Form 990) 2009

Part Ⅲ

| (a) Name, address, and EiN of related organization | (b)<br>Primary activity | (c)<br>Legal<br>domicile<br>(state or<br>foreign | (d) Direct controlling entity      | (e) Predomnant Income (related, unrelated, excluded from tax under | (f)<br>Share of total income  | (g) Share of end-of-year assets   | (h)<br>Disprayorberrale<br>Bocations? | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j)<br>General or<br>managing<br>partner? | 5 50 ~ |
|--|-------------------------|--|------------------------------------|--|---|---|---------------------------------------|---|---|--------|
|  |                         | (Anima)  |                                    | 512-514)   |   |   | Yes No                                |   | Yes No                                    | 0      |
| ST. LOUIS BLUES HOCKEY CLUB, L                     |                         |  |                                    |  |   |   |                                       |   |   |        |
| ST LOUIS, MO                                       |                         |  | N/A                                |  |   |   | ×                                     |   | ×   | ı      |
| SPORTS CAPITAL HOLDINGS LLC 72                     |                         |  |                                    |  |   |   |                                       |   |   |        |
| ST LCUIS, MO                                       |                         |  | N/A                                |  |   |   | ×                                     |   | ×   | 1      |
| KIEL CENTER PARTNERS, LP 43-16                     |                         |  |                                    |  |   |   |                                       |   |   | }      |
| ST. LGUIS, MO                                      |                         |  | N/A                                |  |   |   | ×                                     |   | ×   |        |
|  |                         |  |                                    |  |   |   |                                       |   |   |        |
|  |                         |  |                                    |  |   |   | :                                     |   |   | l      |
|  |                         |  |                                    |  |   |   |                                       |   |   | l      |
|  |                         |  |                                    |  |   |   |                                       |   |   | l      |
| Part IV Identification of R IV, line 34 becaus     | telated Organizati      | ons Tax  | able as a Corpo<br>d organizations | ration or Trust (Co  | Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answer IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.) | Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.) | s" on F                               | orm 990, Part   |   | 1      |
| (a)  |                         |  | (Q)                                | (c)  | (P)   | (a) (b)   |                                       | (6)   | (H)                                       | l      |

| (a) Name, address, and EIN of related organization | (b)<br>Pnmary actwty | (c)<br>Legal domicale<br>(state or<br>foreign country) | (d)<br>Direct controling<br>entity | (e) Type of entity (C corp, S corp, or trust) | (f)<br>Share of total income | (g)<br>Share of<br>end-of-year assets | (h)<br>Percentage<br>ownership |
|--|----------------------|--|------------------------------------|---|------------------------------|---------------------------------------|--------------------------------|
|  |                      |  |                                    |   |                              |                                       |                                |
|  |                      |  |                                    |   |                              |                                       |                                |
|  |                      |  |                                    |   |                              |                                       |                                |
|  |                      |  |                                    |   |                              |                                       |                                |
|  |                      |  |                                    |   |                              |                                       |                                |
|  |                      |  |                                    |   |                              |                                       |                                |
|  |                      |  |                                    |   |                              |                                       |                                |

Schedule R (Form 990) 2009

V 09-6.4

Part V Transactions With Related Organizations (Complete of the organization answered "Yes" on Form 990, Part IV, line 34, 35, or 36.)

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43-1820447

Page 4

Schedule R (Farm 990) 2009

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships. Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.) Part VI

| (a) Name, address, and EIN of entry | (b)<br>Primary activity | (c) Legal dorucie (state or foreign country) | (d) Are all partners section 501(c)(3) organizations? | (a) Share of end-of-year assets | (f) Disproportionate allocations? | (g) Code V-UBI amount in box 20 of Schedule K-1 | (h)<br>General or<br>managing<br>partner? |
|-------------------------------------|-------------------------|--|---|---------------------------------|-----------------------------------|---|---|
|                                     |                         |  | Yes No  |                                 | Yes No                            | (con line)                                      | Yes No                                    |
|                                     |                         |  |   |                                 |                                   |   |   |
|                                     |                         |  |   |                                 |                                   |   |   |
|                                     |                         |  |   |                                 |                                   |   |   |
|                                     |                         |  |   |                                 |                                   |   |   |
|                                     |                         |  |   |                                 |                                   |   |   |
|                                     |                         |  |   |                                 |                                   |   |   |
|                                     |                         |  |   |                                 |                                   |   |   |
|                                     |                         |  |   |                                 |                                   |   |   |
|                                     |                         |  |   |                                 |                                   |   |   |
|                                     |                         |  |   |                                 |                                   |   |   |
|                                     |                         |  |   |                                 |                                   |   |   |
|                                     |                         |  |   |                                 |                                   |   |   |
|                                     |                         |  |   |                                 |                                   |   |   |
|                                     |                         |  |   |                                 |                                   |   |   |
|                                     |                         |  |   |                                 |                                   |   |   |
|                                     |                         |  |   |                                 |                                   |   |   |
|                                     |                         |  |   |                                 |                                   | Schedule R (Form 990) 2009                      | 990) 2009                                 |

#### PART III - STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

#### **OVERVIEW OF ST. LOUIS BLUES FOURTEEN FUND**

St. Louis Blues Fourteen Fund, the charitable trust of the St. Louis Blues, was established in 1998 to honor Doug Wickenheiser, a popular former Blues player who passed away in early 1999 after a long battle with cancer. Wick is remembered best for his "Monday Night Miracle" in 1986 where he scored a goal to give St. Louis a critical victory over the Calgary Flames.

Today, the St. Louis Blues Fourteen Fund, in conjunction with the Blues' community outreach efforts, has a mission to seek out opportunities to use the Blues' unique resources to positively impact programs and services which improve the health and wellness of youth. The St. Louis Blues and the St. Louis Blues Fourteen Fund focus on collaborative efforts, which emphasize cancer awareness, prevention, and treatment; positive youth development through sports; education; and promoting diversity.

#### **PROGRAM SERVICE EXPENSES**

**GRANTS AND ALLOCATIONS** 

\$ 486,982

TOTAL

\$ 486,982

486,982

## PART 1, LINE 13 - GRANTS AND ALLOCATIONS

| And the second s |            |
|--|------------|
| 100 Neediest Cases   | 3,150.00   |
| 100 Neediest Cases   | 2,740 00   |
| Access Academies   | 2,500.00   |
| American Diabetes Association  | 5,000.00   |
| Annies Hope  | 2,500.00   |
| Asthma & Alergy Foundation   | 2,000.00   |
| BJC Pediatric Wings  | 2,500.00   |
| City Academy   | 2,500.00   |
| Delta Gamma Center for Children  | 3,000.00   |
| Diversity Awareness Partnership  | 2,500.00   |
| Dream Factory of St. Louis   | 230.00     |
| Edgewood Children's Center   | 2,500.00   |
| Flashes of Hope  | 5,000.00   |
| Friends of Kids with Cancer  | 5,000.00   |
| Girls Incorporated   | 1,678.85   |
| Girls on the Run   | 5,000.00   |
| Givens Children's Education Fund   | 2,000.00   |
| Herbert Hoove Boys & Girls Club  | 3,000.00   |
| HIS KIDS Inc   | 1,000.00   |
| Juevnile Diabetes Research Foundation  | 2,500 00   |
| Kidsmart   | 8.340.00   |
| Kidsmart   | 2,000.00   |
| Komen St. Louis Race for the Cure  | 1,000.00   |
| Life Skills Foundation   | 2,500.00   |
| Missouri Hockey Association  | 40,000.00  |
| Missouri Ice Hockey Officials Association  | 2,500 00   |
| Operation Food Search  | 1,475.00   |
| Operation Homefront  | 3,248 00   |
| Princeton Child Development Institute  | 100 00     |
| Ranken Jordan A Pediatric Specialty Hospital   | 100 00     |
| Ranken Jordan A Pediatric Specialty Hospital   | 33,333.00  |
| Ranken Jordan A Pediatric Specialty Hospital   | 33,000 00  |
| Ronald McDonald House  | 6,697.89   |
| St. Charles Humane Society   | 6,041 50   |
| St. Louis AAA Blues Hockey Association   | 21,000 00  |
| St. Louis Children's Hospital  | 224,791.00 |
| St. Louis Sports Foundation  | 3,000 00   |
| Stray Rescue of St. Louis  | 6,701.50   |
| The Bill McKenna Memorial Scholarship Found  | 2,500 00   |
| The Magic House St. Louis Children's Museum  | 19,000.00  |
| United Way   | 8,355.00   |
| Variety, The Childrens Charity   | 5,000 00   |
| validity, the officialist  | 0,000      |

### Form 8868

(Rev April 2009)

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

| Department of the 1 Internal Revenue Se                               |                                    | ► File a separate application for each return   |   |  |               |
|---|------------------------------------|---|---|--|---------------|
| <ul> <li>If you are fi</li> </ul>                                     | iling for a                        | Automatic 3-Month Extension, complete only Part I and check this box  |   | <del></del>  | X             |
|   |                                    | n Additional (Not Automatic) 3-Month Extension, complete only Part II (on page<br>Inless you have already been granted an automatic 3-month extension on a prev   |   |  |               |
| Part I Autor  | matic 3                            | Month Extension of Time. Only submit original (no copies needed).   |   | <del></del>  |               |
|   |                                    | o file Form 990-T and requesting an automatic 6-month extension - check this be   | ox and comp                               | olete  |               |
| Part I only   |                                    |   |   | ▶  |               |
| All other corpo   |                                    | (including 1120-C filers), partnerships, REMICs, and trusts must use Form 70<br>eturns  | 004 to requ                               | iest an extens                                     | ion of        |
| one of the ret<br>electronically if<br>returns, or a co               | turns not<br>f (1) you<br>omposite | Generally, you can electronically file Form 8868 if you want a 3-month auto-<br>ed below (6 months for a corporation required to file Form 990-T). However,<br>want the additional (not automatic) 3-month extension or (2) you file Forms<br>or consolidated From 990-T. Instead, you must submit the fully completed and continued the file of the electronic filing of this form, visit www.irs.gov/efile and click on e-file for C. | er, you can<br>990-BL, 60<br>I signed pag | not file Form<br>69, or 8870,<br>ge 2 (Part II) of | 8868<br>group |
| Type or   |                                    | Exempt Organization   |   | dentification nun                                  | nber          |
| print   | ST                                 | . LOUIS BLUES FOURTEEN FUND   | 43-18                                     | 20447  |               |
| File by the   | Number                             | street, and room or suite no. If a P.O. box, see instructions   |   |  |               |
| due date for filing your  | 14                                 | 01 CLARK AVENUE   |   |  |               |
| return See  | ,                                  | on or post office, state, and ZIP code. For a foreign address, see instructions   |   |  |               |
| instructions  |                                    | . LOUIS, MO 63103   |   |  |               |
|   |                                    | o be filed (file a separate application for each return)  |   |  |               |
| X Form 990  |                                    |   | m 4720<br>m 5227                          |  |               |
| Form 990  |                                    |   | m 6069                                    |  |               |
| Form 990  |                                    | F-1   | m 8870                                    |  |               |
|   |                                    |   |   |  |               |
|   |                                    | care of ► ST. LOUIS BLUES 14 FUND  314 622-2500 FAX No ►  |   | <del></del>  |               |
| <ul><li>If the organ</li><li>If this is for for the whole g</li></ul> | nization d<br>a Group<br>group, ch | oes not have an office or place of business in the United States, check this box Return, enter the organization's four digit Group Exemption Number (GEN)   |   | If this is   | · 🗀           |
| 1 I reques  | st an a                            | utomatic 3-month (6 months for a corporation required to file Forr  | n 990-T)                                  | extension of                                       | time          |
| until   |                                    | $\frac{08/15}{2010}$ , to file the exempt organization return for the organization  | named abo                                 | ove The exten                                      | ision is      |
| for the or  | ganızatıo                          | n's return for  |   |  |               |
| <b>▶</b> X  | calenda                            | ryear 2009 or   |   |  |               |
|   |                                    | beginning , , and ending  | ,   |  |               |
|   | •                                  | <u> </u>  |   | <del></del>  |               |
| 2 If this tax   | year is f                          | or less than 12 months, check reason Initial return Final return  | ] Change ii                               | n accounting p                                     | eriod         |
| •   | -                                  | is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, dits See instructions  | less any                                  | 20 \$  |               |
|   |                                    | is for Form 990-PF or 990-T, enter any refundable credits and estimated tax p   | avments                                   | 3a \$  |               |
|   |                                    | prior year overpayment allowed as a credit  |   | 3b \$  | 0.            |
|   |                                    | stract line 3b from line 3a Include your payment with this form, or, if required  | , deposit                                 | ++   |               |
|   |                                    | n or, if required, by using EFTPS (Electronic Federal Tax Payment Syste   |   |  |               |
| instructio  |                                    |   |   | 3c \$  | <u>0</u> .    |
| Caution. If you   | are goin                           | g to make an electronic fund withdrawal with this Form 8868, see Form 8453-E  | O and Form                                | 8879-EO  |               |
| for payment in  | struction                          | S   |   |  |               |
| For Privacy A   | ct and Pa                          | perwork Reduction Act Notice, see Instructions.   | F   | Form <b>8868</b> (Rev                              | 4-2009)       |