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Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

**2009**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS  
label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.

Name of foundation

**ROSENHEIM FAMILY CHARIT. FOUNDATION**  
**C/O EDNA ROSENHEIM**

Number and street (or P O box number if mail is not delivered to street address)

**900 S. HANLEY ROAD**

Room/suite

**10A**

City or town, state, and ZIP code

**ST. LOUIS****MO 63105**

A Employer identification number

**43-1816982**

B Telephone number (see page 10 of the instructions)

**314-863-0369**C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 1,049,182**J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

**Part I Analysis of Revenue and Expenses** (The

total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

- 1 Contributions, gifts, grants, etc., received (attach schedule)  
 2 Check ☒ if the foundation is not required to attach Sch. B  
 3 Interest on savings and temporary cash investments  
 4 Dividends and interest from securities  
 5a Gross rents  
 b Net rental income or (loss)  
 6a Net gain or (loss) from sale of assets not on line 10 **STMT 1**  
 b Gross sales price for all assets on line 6a **355,906**  
 7 Capital gain net income (from Part IV, line 2)  
 8 Net short-term capital gain  
 9 Income modifications  
 10a Gross sales less returns & allowances  
 b Less: Cost of goods sold  
 c Gross profit or (loss) (attach schedule)  
 11 Other income (attach schedule)  
 12 Total. Add lines 1 through 11

**5,634****5,634****5,634****30,953****30,953****30,953****25,002****2,353****0****61,589****38,940****36,587**

Operating and Administrative Expenses

- 13 Compensation of officers, directors, trustees, etc  
 14 Other employee salaries and wages  
 15 Pension plans, employee benefits  
 16a Legal fees (attach schedule)  
 b Accounting fees (attach schedule) **STMT 2**  
 c Other professional fees (attach schedule)  
 17 Interest  
 18 Taxes (attach schedule) (see page 14 of the instructions) **STMT 3**  
 19 Depreciation (attach schedule) and depletion  
 20 Occupancy  
 21 Travel, conferences, and meetings  
 22 Printing and publications  
 23 Other expenses (att. sch.) **STMT 4**  
 24 Total operating and administrative expenses.  
 Add lines 13 through 23  
 25 Contributions, gifts, grants paid  
 26 Total expenses and disbursements. Add lines 24 and 25

**1,422****1,422****952****952****5,045****5,045****7,419****7,419****55,250****62,669****7,419****RECEIVED**  
**0048****1 2 6 2010****INTERNAL REVENUE SERVICE**  
**KANSAS CITY, MO****-1,080****31,521****36,587**

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	248,025	17,543	17,543
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (att. schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U. S. and state government obligations (attach schedule) <b>STMT 5</b>	98,490		
	b	Investments—corporate stock (attach schedule) <b>SEE STMT 6</b>	478,486	615,933	690,717
	c	Investments—corporate bonds (attach schedule) <b>SEE STMT 7</b>	125,010	315,455	340,922
	11	Investments—land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶			
	15	Other assets (describe ▶)			
	16	<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	950,011	948,931	1,049,182
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	<b>Total liabilities</b> (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		<b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24	Unrestricted	950,011	948,931	
	25	Temporarily restricted			
	26	Permanently restricted			
		<b>Foundations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	<b>Total net assets or fund balances</b> (see page 17 of the instructions)	950,011	948,931	
	31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions)	950,011	948,931	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	950,011
2	Enter amount from Part I, line 27a	2	-1,080
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	948,931
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	948,931

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a CAPITAL GAIN DISTRIBUTION</b>				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a <b>2,353</b>			<b>2,353</b>	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			<b>2,353</b>	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) <span style="float:right">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>			2	<b>2,353</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8			3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	<b>43,500</b>	<b>1,022,607</b>	<b>0.042538</b>
2007	<b>61,274</b>	<b>987,176</b>	<b>0.062070</b>
2006	<b>60,690</b>	<b>978,195</b>	<b>0.062043</b>
2005	<b>54,279</b>	<b>984,619</b>	<b>0.055127</b>
2004	<b>58,099</b>	<b>974,461</b>	<b>0.059622</b>
2 Total of line 1, column (d)			2 <b>0.281400</b>
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 <b>0.056280</b>
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 <b>942,958</b>
5 Multiply line 4 by line 3			5 <b>53,070</b>
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 <b>315</b>
7 Add lines 5 and 6			7 <b>53,385</b>
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 <b>55,250</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>315</b>
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	<b>0</b>
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>315</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	<b>0</b>
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>315</b>
<b>6</b>	<b>Credits/Payments:</b>		
<b>a</b>	2009 estimated tax payments and 2008 overpayment credited to 2009	<b>6a</b>	<b>600</b>
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments Add lines 6a through 6d	<b>7</b>	<b>600</b>
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	<b>285</b>
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2010 estimated tax</b> <b>285</b> <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>X</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		<b>X</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <b>\$</b> _____ (2) On foundation managers. <b>\$</b> _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>\$</b> _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		<b>N/A</b>
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <b>MO</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		<b>N/A</b>
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<b>X</b>

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		<b>X</b>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		<b>X</b>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>NONE</b>	13	<b>X</b>	
14	The books are in care of ► <b>EDNA ROSENHEIM</b> <b>900 S HANLEY APT 10A</b> Located at ► <b>ST LOUIS, MO</b>	Telephone no. ► <b>314-863-0369</b> ZIP+4 ► <b>63105</b>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		► <input type="checkbox"/>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	<b>N/A</b>	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	<b>N/A</b>	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ► 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	<b>N/A</b>	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	<b>N/A</b>	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<b>X</b>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<b>5a</b>	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	N/A		<b>5b</b>
	Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			<b>6b</b>
	If "Yes" to 6b, file Form 8870.			<b>X</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		<b>7b</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EDNA U ROSENHEIM 900 S. HANLEY	ST. LOUIS MO 63105	TRUSTEE 1.00 AS REQ	0	0
JEAN R LANGE 1403 31ST N.W.	WASHINGTON DC 20007	ADV COMM MEM 1.00 AS REQ	0	0
JEFF L ROSENHEIM 505 WEST END AVE	NEW YORK NY 10024	ADV COMM MEM 1.00 AS REQ	0	0
JOHN H ROSENHEIM 19 CHARENA RD	WAYLAND MA 01778	ADV COMM MEM 1.00 AS REQ	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1 N/A</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
<b>1 N/A</b>	
<b>2</b>	
All other program-related investments. See page 24 of the instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	<b>53,624</b>
<b>b</b>	Average of monthly cash balances	<b>1b</b>	<b>903,694</b>
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions)	<b>1c</b>	<b>0</b>
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	<b>957,318</b>
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	<b>0</b>
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	<b>0</b>
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	<b>957,318</b>
<b>4</b>	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	<b>14,360</b>
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	<b>942,958</b>
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	<b>47,148</b>

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	<b>47,148</b>
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	<b>315</b>
<b>b</b>	Income tax for 2009. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	<b>315</b>
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	<b>46,833</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	<b>46,833</b>
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	<b>46,833</b>

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	<b>55,250</b>
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	<b>55,250</b>
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	<b>315</b>
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	<b>54,935</b>

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				<b>46,833</b>
<b>2</b> Undistributed income, if any, as of the end of 2009:				
<b>a</b> Enter amount for 2008 only				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004				<b>3,414</b>
<b>b</b> From 2005				<b>6,490</b>
<b>c</b> From 2006				<b>12,400</b>
<b>d</b> From 2007				<b>12,567</b>
<b>e</b> From 2008				
<b>f</b> Total of lines 3a through e		<b>34,871</b>		
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ <b>55,250</b>				
<b>a</b> Applied to 2008, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
<b>d</b> Applied to 2009 distributable amount				<b>46,833</b>
<b>e</b> Remaining amount distributed out of corpus		<b>8,417</b>		
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	<b>43,288</b>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				<b>0</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)		<b>3,414</b>		
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a		<b>39,874</b>		
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005				<b>6,490</b>
<b>b</b> Excess from 2006				<b>12,400</b>
<b>c</b> Excess from 2007				<b>12,567</b>
<b>d</b> Excess from 2008				
<b>e</b> Excess from 2009				<b>8,417</b>

## Part XIV.

- |   |  |                                     |
|---|--|-------------------------------------|
| b Check box to indicate whether the foundation is a private operating foundation described in section | <input type="checkbox"/> 4942(j)(3) or | <input type="checkbox"/> 4942(j)(5) |
|---|--|-------------------------------------|

- b** 85% of line 2a

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- 3** Complete 3a, b, or c for the alternative test relied upon.

- (1) Value of all assets**

- (2) Value of assets qualifying under section 4942(i)(3)(B)(i)

- b** "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c** "Support" alternative test—enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)**

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

## Part XV

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

**N/A**

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

- Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

**N/A**

- b** The form in which applications should be submitted and information and materials they should include:

N/A

- c** Any submission deadlines:

**N/A**

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**N/A**

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year <b>SEE STATEMENT 8</b>				<b>55,250</b>
<b>Total</b>			<b>▶ 3a</b>	<b>55,250</b>
<b>b</b> Approved for future payment <b>N/A</b>				
<b>Total</b>			<b>▶ 3b</b>	

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions )
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					5,634
4	Dividends and interest from securities					30,953
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					25,002
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue. a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		0	61,589
13	Total. Add line 12, columns (b), (d), and (e)					61,589

(See worksheet in line 13 instructions on page 28 to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



**Federal Statements****Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets**

Whom Sold	Description	Date Acquired	Date Sold	How Received		Cost	Expense	Depreciation	Net Gain / Loss
				Sale Price					
SCHEDULE ATTACHED	VARIOUS	VARIOUS		PURCHASE 74,660	\$	67,213	\$	\$	7,447
SCHEDULE ATTACHED	VARIOUS	VARIOUS		PURCHASE 278,893		263,691			15,202
TOTAL				353,553	\$	330,904	\$	0	22,649

**Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT ACCOUNTING FEES	\$ 1,422	\$ 1,422	\$	\$
TOTAL	\$ 1,422	\$ 1,422	0	0

**Statement 3 - Form 990-PF, Part I, Line 18 - Taxes**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAXES PAID	\$ 352	\$ 352	\$	\$
FEDERAL EXCISE TAX	600	600		
TOTAL	\$ 952	\$ 952	0	0





ROSENHEIM FAMILY CHARITABLE FOUNDAT 19-RP7953  
Schedule D Detail of Long-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
<b>15% RATE CAPITAL GAINS (LOSSES)</b>					
100. APACHE CORP COM RTS EXP	10/23/2003	11/27/2009	9,581.75	3,468.00	6,113.75
200. BP PLC SPONSORED ADR	01/22/2004	07/27/2009	10,230.50	9,962.96	267.54
125. BHP LIMITED SPONS ADR COM	06/23/2005	09/01/2009	7,696.73	3,405.00	4,291.73
400. DIAGEO PLC SPONSORED ADR	10/16/2003	07/07/2009	23,029.21	18,392.44	4,636.77
200. FPL GRP INC COM W/RTS					
ATTACHED EXP 6/30/2006					
200. JOHNSON & JOHNSON COM	06/24/2008	12/16/2009	11,016.51	13,321.32	-2,304.81
300. MCGRAW HILL COS INC	03/28/2001	07/27/2009	12,209.88	8,522.00	3,687.88
500. PENN WEST ENERGY TR	01/16/2008	07/27/2009	9,898.60	12,372.93	-2,474.33
150. PROCTER & GAMBLE CO COM	10/05/2007	07/07/2009	5,799.75	15,619.80	-9,820.05
300. TJX COS INC NEW COM	04/22/1999	07/27/2009	8,334.06	7,353.81	980.25
100. 3M CO COM	11/04/2004	07/27/2009	10,742.21	7,509.00	3,233.21
500. USB CAPITAL VI 5.75% PFD	06/23/2005	11/16/2009	7,791.04	7,584.48	206.56
500. USB CAPITAL VI 5.75% PFD	11/28/2006	11/16/2009	10,494.78	12,100.00	-1,605.22
30000. U S TREASURY NT	11/28/2006	11/27/2009	10,428.98	12,100.00	-1,671.02
4.250% 8/15/13					
30000. U S TREASURY NT	03/29/2005	01/07/2009	33,796.88	29,394.67	4,402.21
4.500% 11/15/10					
40000. U S TREASURY NT	06/14/2007	02/19/2009	31,865.62	29,707.12	2,158.50
4.875% 4/30/11					
200. UNITED TECHNOLOGIES CORP	06/14/2007	02/19/2009	43,325.00	39,802.55	3,522.45
425. UNITEDHEALTH GRP INC COM	12/15/1999	09/01/2009	11,757.69	5,840.50	5,917.19
350. INGERSOLL RAND PLC	05/06/2004	06/17/2009	10,369.01	13,105.18	-2,736.17
	04/06/2006	09/01/2009	10,525.00	14,129.82	-3,604.82
TOTAL 15% RATE CAPITAL GAINS (LOSSES)			278,893.00	263,692.00	15,202.00
<b>Totals</b>			278,893.00	263,692.00	15,202.00

6886 ROSENHEIM FAMILY CHARIT. FOUNDATION  
 43-1816982  
 FYE: 12/31/2009

# Federal Statements

**Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
INVESTMENT AGENCY FEES	840	840		
INVESTMENT FEES	3,783	3,783		
PUBLICATION NOTICE	422	422		
TOTAL	\$ 5,045	\$ 5,045	\$ 0	\$ 0

**Federal Statements****Statement 5 - Form 990-PF, Part II, Line 10a - US and State Government Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
US TREASURY NOTES	\$ 98,490	\$	COST	\$
TOTAL	\$ 98,490	\$ 0		\$ 0

**Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
STOCKS	\$ 478,486	\$ 615,933	COST	\$ 690,717
TOTAL	\$ 478,486	\$ 615,933		\$ 690,717

**Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CORPORATE BONDS	\$ 125,010	\$ 315,455	COST	\$ 340,922
TOTAL	\$ 125,010	\$ 315,455		\$ 340,922

6886 ROSENHEIM FAMILY CHARIT. FOUNDATION

43-1816982

FYE: 12/31/2009

## Federal Statements

### Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address	Relationship	Status	Purpose	Amount
ST LOUIS ART MUSEUM	ONE FINE ARTS DRIVE			SUPPORT MUSEUM	2,500
ST LOUIS MO 63110-1380			43-1056957		
JEWISH FEDERATION	12 MILLSTONE CAMPUS DRIVE			COMMUNITY SERVICES	1,000
ST LOUIS MO 63146-5776			43-0652643		
UNITED WAY OF ST LOUIS	910 NORTH 11TH STREET			SUPPORT VARIOUS CHARITIES	500
ST LOUIS MO 63101			43-0714167		
SCHOLARSHIP FOUNDATION	8215 CLAYTON ROAD			PROVIDE SCHOLARSHIPS NEEDY STUDENTS	2,000
ST LOUIS MO 63117			43-2595403		
OPERA THEATRE OF ST LOUIS	PO BOX 191910			SUPPORT OPERA	2,000
ST LOUIS MO 63119-7910			43-0821958		
BARNES-JEWISH HOSPITAL	FD 1001 HIGHLANDS PLAZA DR			MEDICAL RESEARCH	1,000
ST LOUIS MO 63110-1337			43-1648435		
MISSOURI BOTANICAL GARDEN	4344 SHAW			PLANT RESEARCH	1,500
ST LOUIS MO 63108			43-0666759		
KETC/CHANNEL 9	3655 OLIVE ST			PUBLIC TELEVISION	1,500
ST LOUIS MO 63108-3601				FAMILY PLANNING	1,500
PLANNED PARENTHOOD	4251 FOREST PARK AVE			SUPPORT JEWISH ORGANIZATIONS	2,000
ST LOUIS MO 63108			43-0652666		
COMBINED JEWISH PHILANTHR	126 HIGH STREET			SUPPORT RELATIONS	2,000
BOSTON MA 02110-2700			04-2103559		
ANTI-DEFAMATION LEAGUE	PO BOX 96226			SUPPORT EDUCATION	1,000
WASHINGTON DC 20090-6226			13-1818723		
TRUSTEES OF TUFTS COLLEGE	80 GEORGE STREET			SUPPORT EDUCATION	50
MEDFORD MA 02155			04-2103634		
THE FENN SCHOOL	516 MONUMENT STREET			SUPPORT EDUCATION	100
CONCORD MA 01742			04-2104064		
MICDS	101 NORTH WATSON ROAD			MEDICAL RESEARCH	100
ST LOUIS MO 63124			43-0653366		
HEBREW REHAB CENTER	1200 CENTRE STREET			SUPPORT VARIOUS CHARITIES	2,000
ROSINDALE MA 02131			04-2104298		
UNITED WAY OF MASS BAY	51 SLEEPER STREET			SUPPORT EDUCATION	3,000
BOSTON MA 02210					
CONNECTICUT COLLEGE	270 MOHEGAN AVENUE				
NEW LONDON CT 06320-4196					
ST LOUIS SYMPHONY ORCH	718 NORTH GRAND BLVD				
ST LOUIS MO 63103					

6886 ROSENHEIM FAMILY CHARIT. FOUNDATION  
43-1816982  
FYE: 12/31/2009

# Federal Statements

**Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the**  
**Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
ALZHEIMER'S ASSOCIATION WATERTOWN MA 02472	311 ARSENAL STREET		13-3090601	SUPPORT RESEARCH	250
ROSENHEIM CANCER FUND WAYLAND MA 01778	16 CHARENA ROAD		43-1648435	SUPPORT RESEARCH	300
WETA WASHINGTON DC 20001	2775 SOUTH QUINCY STREET			SUPPORT MENTAL RESEARCH	1,750
SO OTHERS MIGHT EAT WASHINGTON DC 20001	71 O STREET, NW		23-7098123	FEEDING THE POOR	1,750
GEORGETOWN MINISTRY CENTE WASHINGTON DC 2007	1041 WISCONSIN AVENUE, NW		52-1577694	FEEDING HOMELESS	2,000
PHILLIPS COLLECTION WASHINGTON DC 2009	1600 21ST STREET, NW		53-0204620	SUPPORT ART GALLERY	2,000
MARTHA'S TABLE WASHINGTON DC 2009	2114 14TH STREET, NW		52-1186071	SUPPORT EDUCATION	1,750
ARENA THEATER WASHINGTON DC 20024	1101 6TH STREET, NW		53-0246844	PUBLIC THEATRE	1,500
THE DALTON SCHOOL NEW YORK NY 10128	108 EAST 89TH STREET		13-2751872	SUPPORT EDUCATION	3,000
THE RIVERSIDE PARK FUND NEW YORK NY 10115	475 RIVERSIDE DR, STE 455		13-3443825	ENVIRONMENT CONSERVATION	500
NATURE CONSERVANCY OF NY NEW YORK NY 10001	322 8TH AVE, 16TH FLOOR		53-0242652	ENVIRONMENTAL CONSERVATION	3,000
CENTRAL PARK CONSERVANCY NEW YORK NY 10021	14 EAST 60TH STREET		13-3022855	ENVIRONMENTAL CONSERVATION	1,000
AMERICAN MUSEUM OF NATL H NEW YORK NY 10024-5192	CENTRAL PARK WEST & 78TH		13-6162659	SUPPORT HISTORY	500
MAINE MEDIA WORKSHOPS ROCKPORT ME 04856	70 CAMDEN STREET			SUPPORT MEDIA	1,000
METROPOLITAN MUSEUM O ART NEW YORK NY 10028-0198	1000 5TH AVENUE			SUPPORT ART GALLERY	9,000
WASHINGTON UNIVERSITY ST. LOUIS MO 63130-4899	1 BROOKINGS DRIVE			SUPPORT EDUCATION	1,000

6886 ROSENHEIM FAMILY CHARIT. FOUNDATION  
43-1816982  
FYE: 12/31/2009

**Federal Statements**

**Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
TOTAL					55,250

ROSENHEIM FAMILY CHARITABLE FOUNDATION  
43-1816982

May 3, 2010

LEGAL NOTICE DEPARTMENT  
ST. LOUIS POST-DISPATCH  
FAX # 314-340-8664

FROM: EDNA ROSENHEIM

RE: ROSENHEIM FAMILY CHARITABLE FOUNDATION PUBLIC NOTICE

PUBLIC NOTICE:

The annual return of the ROSENHEIM FAMILY  
CHARITABLE FOUNDATION is available at the  
Principal office for inspection, during normal business  
hours, by any citizen who so requests within 180 days  
after publication of the notice.

Principal office: 900 S. Hanley, Apt 10A, St. Louis, Mo. 63105  
Principal manager: Edna Rosenheim (314)863-0369

Please place notice in paper Sunday May 8, 2010

Form **8868**

(Rev. April 2009)

Department of the Treasury  
Internal Revenue Service**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No. 1545-1709

▶ **File a separate application for each return.**

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

Type or print  File by the due date for filing your return. See instructions.	Name of Exempt Organization <b>ROSENHEIM FAMILY CHARIT. FOUNDATION</b> <b>C/O EDNA ROSENHEIM</b>	Employer identification number <b>43-1816982</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>900 S. HANLEY ROAD 10A</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>ST. LOUIS MO 63105</b>	

**Check type of return to be filed** (file a separate application for each return):

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

• The books are in the care of ▶ **EDNA ROSENHEIM**

Telephone No. ▶ **314-863-0369**

FAX No. ▶

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)

for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach

a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15/10**, to file the exempt organization return for the organization named above. The extension is

for the organization's return for:

▶ ☒ calendar year **2009** or

▶ ☐ tax year beginning ..... and ending .....

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	<b>600</b>
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	<b>600</b>
c <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	<b>0</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev 4-2009)