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Form .990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For ca	lendar year 2009, or tax year beginning	, 2009, and	ending	
		Return of a former public	charity	Final return
	Amended return	Address chang	ge Name	change
Use	Name of foundation		A	Employer Identification number
IRS la		ion, Inc.		43-1660744
Other	NISE, Number and street (or P O box number if mail is not d	elivered to street address) Room	n/suite B	Telephone number (see the instructions)
pri or ty				(417) 682-33 <u>73</u>
See Sp	ecific City or town	State ZIP co	ode C	If exemption application is pending, check here
Instruc	Lamar Lamar	MO 647	759 D	1 Foreign organizations, check here
H (c)(3) exempt private founda	ation	2 Foreign organizations meeting the 85% test, check
	Section 4947(a)(1) nonexempt charitable tru		e foundation	here and attach computation
		unting method [.] X Cash	Accrual	If private foundation status was terminated under section 507(b)(1)(A), check here
(, <u> </u>	ther (specify)	F	If the foundation is in a 60-month termination
		column (d) must be on casl	n basis)	under section 507(b)(1)(B), check here
Part) Net investment	(c) Adjusted net (d) Disbursements
	Expenses (The total of amounts in columns (b), (c), and (d) may not neces-	expenses per books	income	income for charitable purposes
	sarily equal the amounts in column (a)			(cash basis only)
	(see the instructions))			
	1 Contributions, gifts, grants, etc, received (att sch) 2 Ck X if the foundn is not req to att Sch B			
	3 Interest on savings and temporary			
	cash investments		4.50.060	
	4 Dividends and interest from securities	161,792.	158,268	•
	5a Gross rents b Net rental income			
_	or (loss)	-21,289.		
R E	6a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all 225, 708.	-21,205.		· · · · · · · · · · · · · · · · · · ·
Ę V	assets on line 6a 7 Capital gain net income (from Part IV, line 2)		0	
E N	8 Net short-term capital gain			
U	9 Income modifications FCFIVED			
Ε	10a Gross sales less returns and	၁		
	allowances	ő		
	good to a contract of the cont	RS-		
	11 Other income (attachrschedule)			
	12 Total. Add lines 1 through 11	140,503.	158,268	
	13 Compensation of officers, directors, trustees, etc			
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
4	, I	4 200		4 200
ī	D Accounting tees (attach sch) T-10D 2 CHTC	4,200.		4,200.
0	c Other prof fees (attach sch)			<u> </u>
P S	5 F	5,000.		
RF	19 Depreciation (attach	0,,,,,		
Ţ	sch) and depletion			
N \	20 Occupancy			
Α (ZI Traver, conficiences, and meetings	70.		70.
N D	23 Other expenses (attach schedule)			
į	Postage and Fees	1,306.		1,306.
i	24 Total operating and administrative	10 676		5 536
•	expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid	10,576. 200,100.		5,576. 200,100.
	26 Total expenses and disbursements.	200,100.		200,100.
	Add lines 24 and 25	210,676.		_205,676.
	27 Subtract line 26 from line 12:			
	a Excess of revenue over expenses and disbursements	-70,173.		
	b Net investment income (if negative, enter -0-)	70,173.	158,268	
	C Adjusted net income (if negative, enter -0-)			
BAA	For Privacy Act and Paperwork Reduction Act	Notice, see the instruction	IS. TE	EA0301 02/02/10 Form 990-PF (2009)

Part	 .	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	
Part	<u> </u>	Balance Sheets column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	9,646.	15,177.	15,177.
	2	Savings and temporary cash investments	168,699.	168,699.	
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch)		· · · · · · · · · · · · · · · · · · ·	
AS		Less allowance for doubtful accounts ▶			
š	8	Inventories for sale or use			
A S S E T	9	Prepaid expenses and deferred charges			
Š		a Investments – US and state government obligations (attach schedule) L-10a Stmt	54,493.	118,696.	113,052.
		Investments — corporate stock (attach schedule) L-10b Stmt	2,991,929.	2,929,580.	2,927,047.
	c	Investments — corporate bonds (attach schedule) L-10c Stmt	922,107.	917,298.	832,820.
	11	Investments – land, buildings, and equipment. basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans		, , 	
		Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶	_		
		Less accumulated depreciation (attach schedule)			-
		Other assets (describe	.)		
	10	see instructions Also, see page 1, item I)	4,219,623.	4,149,450.	4,056,795.
Ŀ	17	Accounts payable and accrued expenses			
Ä	18	Grants payable			
A B	19	Deferred revenue			
L	20	Loans from officers, directors, trustees, & other disqualified persons			
1	21	Mortgages and other notes payable (attach schedule)			
Ţ	22	Other liabilities (describe	_)		
E S	23	Total liabilities (add lines 17 through 22)			
	23	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	X		
N F E U	24	Unrestricted	4,219,623.	4,149,450.	
TN	25	Temporarily restricted			
D	26	Permanently restricted	_		
A S S A E L T A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
E L T A	27	Capital stock, trust principal, or current funds			
SN	28	Paid-in or capital surplus, or land, building, and equipment fund			
OE	29	Retained earnings, accumulated income, endowment, or other funds			
ŔS	30	Total net assets or fund balances (see the instructions)	4,219,623.	4,149,450.	
	31	Total liabilities and net assets/fund balances (see the instructions)	4,219,623.	4,149,450.	
Part	111	Analysis of Changes in Net Assets or Fund Balar		-//	<u> </u>
			-	roo with	
ı	end-	Il net assets or fund balances at beginning of year – Part II, col of year figure reported on prior year's return)	umm (a), ime so (must agi	1	4,219,623.
2		er amount from Part I, line 27a		2	-70,173.
3		increases not included in line 2 (itemize)		3	
4	Add	lines 1, 2, and 3		4	4,149,450.
5	Decre	eases not included in line 2 (itemize)		5	
6_	Tota	l net assets or fund balances at end of year (line 4 minus line 5	5) – Part II, column (b), lir	ne 30 6	4,149,450.

Form 990-PF (2009) Finley Charitable Foundation, Inc.

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Par	t IV Capital Gains and	Losses for Tax on Investmen	it Income			
	(a) List and describ 2-story brick warehou	(b) How acquire P — Purchase D — Donation		(d) Date sold (month, day, year)		
1 a	14,686.446 SHS EAT	ON VANCE STRATEGIC INCO	OME FD	P	08/31/05	08/27/09
		RGREEN HIGH INCOME FD-F		P	08/31/05	11/20/09
	FEDERAL NATIONAL MO			P	12/20/05	04/13/09
d	McDONALDS CORP NOT	E		P	01/30/06	03/30/09
e	REDWOOD FALLS, MN I	HOSP FCS		P	12/10/08	09/02/09
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal		(h) Gain or (e) plus (f) m	
а	113,673.		12	7,583.		-13,910.
b	49,102.		60	7,112.		-11,010.
с	50,000.		48	3,474.		1,526.
<u>d</u>				1,809.		191.
е				5,019.		1,914.
	Complete only for assets show (i) Fair Market Value as of 12/31/69	ing gain in column (h) and owned by (j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if ar		(I) Gains (Coli gain minus column (I than -0-) or Losses (fi	(), but not less
a					_	-13,910.
b						-11,010.
С					_	1,526.
d						191.
e						1,914.
2	Capital gain net income or (ne	t capital loss) — If gain, also	enter in Part I, line 7 ter -0- in Part I, line 7	2		-21,289.
3	Net short-term capital gain or ((loss) as defined in sections 1222(5)	and (6)			
	If gain, also enter in Part I, line in Part I, line 8	e 8, column (c) (see the instructions)	If (loss), enter -0-	3	1	
Par		r Section 4940(e) for Reduce	d Tax on Net Investme	ent Income		
Was If 'Ye	s, the foundation does not qua	ction 4942 tax on the distributable am	mplete this part		Yes	X No
_1	Enter the appropriate amount	n each column for each year, see the		any entries.		
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass	sets (c	(d) Distribution olumn (b) divided	
	2008	180,763.	3,749	9,071.	_	0.048215
	2007	197,752.	4,03	3,194.		0.049031
	2006	338,141.	3,96	2,727.		0.085330
	2005	210,838.		2,498.		0.056037
	2004	215,587.	3,67	2,649.	·	0.058701
2	Total of line 1, column (d)					0.297314
3		ne 5-year base period – divide the to n has been in existence if less than 5				0.059463
4	Enter the net value of nonchar	itable-use assets for 2009 from Part	X, line 5	4	1	3,728,880.
5	Multiply line 4 by line 3				<u> </u>	221,730.
6	Enter 1% of net investment in	come (1% of Part I, line 27b)		-	5	1,583.
7	Add lines 5 and 6				,	223,313.
				i i	i	225,515.
8	Enter qualifying distributions for	rom Part XII, line 4		_ 8	3	205,676.

	-166074		Р	age 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se	e the instru	ictions)		
1 a Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1				1
Date of ruling or determination letter (attach copy of letter if necessary - see instr.)				
b Domestic foundations that meet the section 4940(e) requirements in Part V,	1		3,1	65.
check here ► ☐ and enter 1% of Part I, line 27b				-
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)				i
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2 -			0.
3 Add lines 1 and 2	3	-	3,1	65.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4			0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5		3,1	65.
6 Credits/Payments				
a 2009 estimated tax pmts and 2008 overpayment credited to 2009 6a 4 , 103	3.			1
b Exempt foreign organizations — tax withheld at source 6b				:
c Tax paid with application for extension of time to file (Form 8868)	<u>).</u>			
d Backup withholding erroneously withheld 6d	_ _			
7 Total credits and payments Add lines 6a through 6d	7		4,1	.03.
8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	8			34.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ 9			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶ 10		9	04.
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax > 904. Refunded	▶ 11			
Part VII-A Statements Regarding Activities				
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1 a	Yes	No X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		1 b		x
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials properties or distributed by the foundation in connection with the activities.	ıblıshed			
c Did the foundation file Form 1120-POL for this year?		1 c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.				
(1) On the foundation \$ (2) On foundation managers \$	<u> </u>	⊣		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed foundation managers	OH			ţ
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
If 'Yes.' attach a detailed description of the activities				
				i
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, article of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	;5	3		Х
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		4b	_	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		Х
If 'Yes,' attach the statement required by General Instruction T				- 1
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				,
By language in the governing instrument, or				,
 By state legislation that effectively amends the governing instrument so that no mandatory directions that 	conflict			1
with the state law remain in the governing instrument?		6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	_X_	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions)				
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation		8 b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)	or 4942/11/51	, []		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete the complete in the complete instruction of the complete i	te Part XIV	9		x
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their and addresses	names	10		x
BAA		Form 99	0-PF	

<u>For</u> m	990-PF (2009) Finley Charitable Foundation, Inc.	43-166074	4	P	age 5
Par	t VII-A Statements Regarding Activities Continued				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		x
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption appl	ication?	13	Х	
	Website address • N/A				
14	The books are in care of ► Robert Finley Telephone no	► <u>(417)</u>	843	- <u>33</u> 7	<u> </u>
		<u>64759</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	-1 I		>	\sqcup
Dar	and enter the amount of tax-exempt interest received or accrued during the year t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	▶ 15			
rar	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1.	a During the year did the foundation (either directly or indirectly)			162	NO
' '		Yes X No			
		.cs Kino			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No	[
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			1
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available				,
	for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the				
	foundation agreed to make a grant to or to employ the official for a period after termination	Yes X No			1
	o. gotoor. co., r. co				(
t	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	_	1 b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ∐			1
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1 c		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
á	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No	-	-	
	If 'Yes,' list the years ▶ 20 , 20 , 20				·
1	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)				
-	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) all years listed, answer 'No' and attach statement — see the instructions)	to	2b		x
•	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				
	► 20, 20, 20				
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
	of Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation				
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or				
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to		3 t		
	determine if the foundation had excess business holdings in 2009)		3b		
4;	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		<u>x</u> _
ı	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could				
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X
BAA		Fo	تنب	0-PF ((2009)
					,

Port VII D (2009) F11					43-166	30 / 4 4	Page
Part VII-B Statement				1 4/20 May Be Req	<u>uirea (continuea)</u>		
5a During the year did the			•	(section 4945(a))2	☐ Yes X	No.	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 49					☐ ies [v]	NO	. 1
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?						No	
(3) Provide a grant to	an individua	al for travel,	study, or other similar p	ourposes?	∐ Yes X	No	
			nan a charitable, etc, org 4940(d)(2)? (see instru		Yes X	No	
(5) Provide for any pueducational purpo	urpose other ses, or for th	than religiou ne prevention	us, charitable, scientific, n of cruelty to children o	literary, or or animals?	Yes X	No	
b If any answer is 'Yes' described in Regulatio (see instructions)?	to 5a(1)-(5), ons section 5	did any of t 3 4945 or in	he transactions fail to q a current notice regard	ualify under the exception ing disaster assistance	ons	5b	
Organizations relying	on a current	notice rega	rding disaster assistanci	e check here	▶ []		
c If the answer is 'Yes' tax because it maintai				mption from the	Yes	No	
If 'Yes,' attach the sta	tement requi	red by Regu	lations section 53 4945	-5(d)			.
6a Did the foundation, du on a personal benefit	contract?		•		Yes X	No	
b Did the foundation, du		r, pay premi	ums, directly or indirectl	ly, on a personal benefit	contract?	6ь	X
If 'Yes' to 6b, file Form						.,_	
7a At any time during the b If yes, did the foundat						NO 7b	
Part VIII Informatio	n About C	officers. D	irectors. Trustees.	Foundation Manage	gers, Highly Paid E		<u>'</u>
and Contra	actors						<u></u>
1 List all officers, direct	tors, trustee:	s, foundatio	1	ompensation (see instru	uctions).		
(a) Name an	d address		(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
Robert Finley							
446 N Hwy W			Director	_	_		_
Lamar	MO	64759	0.00	0.	0.		0.
Kathryn M Jenkins 200 Truman	<u> </u>		Director				
Lamar	MO	64759	0.00	0.	0.		0.
George D Nichols 120 W 10th			Director				
Lamar	MO	64759	0.00	0.	0.		0.
2 Compensation of five	highest-na	id employee	s (other than those incl	uded on line 1 – see ins	tructions). If none, ente	r 'NONE.'	
(a) Name and address			(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expens	e account.
paid more that	an \$50,000		hours per week devoted to position	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	employee benefit plans and deferred compensation	other allo	
None							-
0							
0	· · · ·	·				 	
			1				
0						 	<u> </u>
0							
				<u> </u>	<u> </u>	<u> </u>	
Total number of other empl	oyees paid o	ver \$50,000	TEE 40306 (07/06/00		Form 99	None

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	d Employees,
3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'	-
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None	
Total number of others receiving over \$50,000 for professional services	None
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<pre>1 Organized to make distributions to organizations that gualify as exemp organization under Sec 501(c)(3). Contributed \$121,600 to 25 Univ/Col for scholarships, and \$78,500 to 10 Charities</pre> 2	200,100.
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
	-
Total. Add lines 1 through 3	•
BAA	Form 990-PF (2009)

Form 900 BE (2000) Finley Charitable Foundation Inc	43-16607	// A Dogg 9
Form 990-PF (2009) Finley Charitable Foundation, Inc. Part X Minimum Investment Return (All domestic foundations must complete this part see instructions.)		
Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes Average monthly fair market value of securities	1 a	3,763,645.
b Average of monthly cash balances .	1 b	22,020.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	3,785,665.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c	-	
(attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	3,785,665.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	56,785.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,728,880.
6 Minimum investment return. Enter 5% of line 5	6	186,444.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private of		
and certain foreign organizations check here ► and do not complete this		
1 Minimum investment return from Part X, line 6	1	186,444.
2a Tax on investment income for 2009 from Part VI, line 5	ŝ5.	
b Income tax for 2009 (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2c	3,165.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	183,279.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	183,279.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	183,279.
Part XII Qualifying Distributions (see Instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	205,676.
b Program-related investments — total from Part IX-B	1 b	, , , , , , , , , , , , , , , , , , , ,
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. purposes	2	

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income
Enter 1% of Part I, line 27b (see instructions)

Adjusted qualifying distributions. Subtract line 5 from line 4

6

205,676.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)

b Cash distribution test (attach the required schedule)

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Form 990-PF (2009)

205,676.

3а

4

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
Distributable amount for 2009 from Part XI, line 7				183,279.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years 20, 20, 20				
3 Excess distributions carryover, if any, to 2009				-
a From 2004 36, 607.				
b From 2005 26, 998.	•			
c From 2006 144,513.				
d From 2007 1,553.				
e From 2008 0.				
f Total of lines 3a through e	209,671.			
4 Qualifying distributions for 2009 from Part				
XII, line 4 ► \$ 205,676.				
a Applied to 2008, but not more than line 2a				
 Applied to undistributed income of prior years (Election required — see instructions) 				·
c Treated as distributions out of corpus				
(Election required – see instructions)				183,279.
d Applied to 2009 distributed and out of corpus	22,397.			103,273.
e Remaining amount distributed out of corpus	22,331.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	232,068.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable		0.		
amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	36,607.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	195,461.			
10 Analysis of line 9.				
a Excess from 2005 26,998.				
b Excess from 2006 144,513.				
c Excess from 2007 1,553.		1		
d Excess from 2008 0.				
e Excess from 2009 22,397.	L	L		E AAA RE (0000)
BAA				Form 990-PF (2009)

Form 990-PF (2009) Finley Charitab. Part XIV Private Operating Foundat	le Foundation	n, Inc.	VII A guestion	43-166074	4 Page 10 N/A
1a If the foundation has received a ruling or				_	N/A
is effective for 2009, enter the date of the b Check box to indicate whether the foundation in the fou	ruling			4942(J)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net	Tax year	Taking loandation de	Prior 3 years	1 1 4542()(5) 61	1 43420/(0)
income from Part I or the minimum investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed	•				
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter					
(1) Value of all assets			<u> </u>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization				-	
(4) Gross investment income			.1		<u> </u>
Part XV Supplementary Information assets at any time during t	า (Complete this he yea <u>r — see i</u> ı	s part only if the nstructions.)	organization h	ad \$5,000 or mo	re in
Information Regarding Foundation Mana a List any managers of the foundation who close of any tax year (but only if they have None	have contributed mo	ore than 2% of the to than \$5,000) (See	otal contributions re section 507(d)(2))	eceived by the founda	tion before the
b List any managers of the foundation who a partnership or other entity) of which the None	own 10% or more o foundation has a 1	of the stock of a corp 0% or greater intere	poration (or an equa est	ally large portion of th	e ownership of
2 Information Regarding Contribution, Gra	nt, Gift, Loan, Scho	larship, etc, Progra	ms:		
Check here I If the foundation only requests for funds If the foundation make complete items 2a, b, c, and d.	makes contributions	s to preselected cha	ritable organization:	s and does not accep anizations under othe	ot unsolicited r conditions,
a The name, address, and telephone numb	er of the person to	whom applications s	hould be addressed	1	
Robert Finley					
446 N Hwy W					
Lamar	MO 6475	59 (4	17) 843-3370	<u> </u>	
b The form in which applications should be Organization name, address					t and purpose
c Any submission deadlines None-applications will be	e considered	at the next	Board meeti	ng	
d Any restrictions or limitations on awards Awards restricted to entities or i					
		,			

Part XV | Supplementary Information (continued)

3 Grants and Contributions Paid During the Yea	ar or Approved for Futu			
Recipient	If recipient is an individual, show any relationship to any foundation manager or	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	Tecipient		
a Paid during the year Central Missouri State University			Scholarship	
PO Box 800	None	Public	Scholarship	
Warrensburg MO 64093		Fubite	Fund	1,000
Crowder College			Scholarship	1,000
601 Laclede Ave	None	Public		
Neosho MO 64850			Fund	5,000
Rockhurst University	}		Scholarship	
1100 Rockhurst Rd	None	Public	_	
Kansas City MO 64110			Fund	2,000
Southwest Baptist University			Scholarship	
1600 University Ave	None	Public		
Bolivar MO 65613]		Fund	1,000
Missouri Southern State University	1		Scholarship	
3950 E Newman Rd	None	Public		
Joplin MO 64801	1		Fund	25 , 250.
Ozarks Technical Community College	1		Scholarship	
1001 E Chesnut Expressway	None	Public		
Springfield MO 65802	1		Fund	10,600.
Pittsburg State University	 	_ , , , .	Scholarship	
1701 S Broadway	None	Public	B d	30 000
Pittsburg KS 66762			Fund	30,000.
Missouri State University	None	Public	Scholarship	
901 S National Ave Springfield MO 65897	ł	Fubile	Fund	11,500.
University of Arkansas			Scholarship	11,500.
205 Administration Building	None	Public		
Fayetteville AR 72701			Fund	5,000.
See Line 3a statement				-,
				108,750
				·
Total			► 3a	200,100
b Approved for future payment		Ì		
			1	
			İ	
			1	
		}	1	

Part XVI-A · Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated	business income	Excluded by	section 512, 513, or 514	
Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)
a					
b			_		
C					
d	<u> </u>				
e	<u> </u>		<u> </u>		
f					
g Fees and contracts from government agencies2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	158,268.	3,524.
5 Net rental income or (loss) from real estate			 		
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property			4		
7 Other investment income	ļ		<u> </u>		
8 Gain or (loss) from sales of assets other than inventory			18	-21 , 289.	0.
9 Net income or (loss) from special events	ļ				
10 Gross profit or (loss) from sales of inventory					
11 Other revenue			1		
a			ļl		
b					
c					<u></u>
d					
e					
12 Subtotal Add columns (b), (d), and (e)		_	<u> </u>	136,979.	
13 Total. Add line 12, columns (b), (d), and (e)				13	140,503.
(See worksheet in the instructions for line 13 to verify c	alculations.)				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes														
Line No. ▼	Explain below accomplishme	v how ea	ach activit e foundat	y for w ion's e	hich incoi xempt pu	me is repo rposes (o	orted in column ther than by pre	ı (e) of F oviding f	Part XVI-A unds for s	contributed such purpose	importa s). (See	ntly to the	e uctions))
4	INTEREST	FROM	STATE	AND	LOCAL	BONDS	EXCLUDED	FROM	GROSS	INCOME	BY CO	DE SEC	TION	103
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Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations	_								$\overline{}$		
(1) Cash (2) Other assets (3) Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) It is answer to any of the above is "Ses," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of any transaction or sharing arrangement, show in column (b) the value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of any transaction or sharing arrangement, show in column (c) the value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of any transaction or sharing arrangements. 2 a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations gescribed in section 501(c) of the Code (other than section 501(c)) or in section 52?? b) If Yes (a) None of organization (b) Type of organization (c) Description of transfers, transactions, and sharing arrangements. D) If Yes (a) None of organization (c) Description of relationship. D) If Yes (a) None of organization or exemption of the code (other than section 501(c)) or in section 52?? D) If Yes (a) None of organization (c) Description of relationship. D) If Yes (a) None of organization (c) Description of relationships. D) If Yes (a) None of organization (c) Description of eli		descri	bed in section 501	(c) of the Code (o	ngage in any of the followin ther than section 501(c)(3)	ig with any o organization:	other organization s) or in section 52	7,		Yes	No
(2) Other assets be direct transactions: (1) Sales of assets for an anoncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantiess (6) Performance of services or membership or fundraising solicitations (7) Performance of services or membership or fundraising solicitations (8) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (1) Tell X (1) It is anower to any of the above is "Visi," imported the fallowing schedule. Column (b) should always show the far market value of the anomer to any of the above is "Visi," imported the far market value of the anomer to any of the above is "Visi," imported the far market value of the anomer to any of the above is "Visi," imported the far market value of the anomer to any of the above is "Visi," imported the far market value of the anomer to any of the above is "Visi," in column (b) the value of the goods, other assets, or services received value of the above is the services of the services of the above is the services of the services		a Transf	fers from the repor	ting foundation to	a noncharitable exempt org	janization of	:				
b Other transactions: (1) Sales of assels to a noncharitable exempt organization (2) Puchases of assels from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Remburgement arrangements (5) Loans or loan quarantees (6) Loans or loan quarantees (7) Puchasement arrangements (8) Loans or loan quarantees (9) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (1) It is answer to any of the above is "ses," complete the following schedule. Column (th) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of any transaction or sharing arrangement, show in column (0) the value of the goods, other assets, or services received (a) Line to (b) Amount involved (c) Name of noncharitable exempt organization (a) Line in section 501 (c) of the Code (other than section 501 (c)) or in section 527? (a) Line in section 501 (c) of the Code (other than section 501 (c)) or in section 527? (b) If "Yes," Complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship (b) Name of organization (b) Type of organization (c) Description of relationship (c) Description of relationship (d) Description of relationship (e) Personal Research of present (she than issayer or docion) is based on all information of whore present has any knowledge and belief, if is true, correct, a sequence of she of the control of present (she than issayer or docion) is based on all information of whore present has any knowledge and belief, if is true, correct, a sequence of she of the control of present (she than issayer or docion) is based on all information of whore present has any knowledge and belief, if is true, correct, a sequence of which is the present of she of the correct of		(1) Ca	ash						1 a (1)		_X
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(6) Performance of services or membership or fundraising solicitations C Sharing of facilities, equipment, mailing lists, other assets, or paid employees I to I X Ib (6) X		(3) Re	ental of facilities, e	equipment, or othe	r assets				1 b (3)		Χ_
(6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d if the answer to any of the above is "Yes," complete the following schedule. Column (6) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value of the goods, other assets, or services received the interval of the goods, other assets, or services received the interval of the goods, other assets, or services received the interval of the goods, other assets, or services received the interval of the goods, other assets, or services received the interval of the goods, other assets, or services received the interval of the goods, other assets, or services received the interval of the goods, other assets, or services received the interval of the goods, other assets, or services received the interval of the goods, other assets, or services received the interval of the goods, other assets, or services received the interval of the goods, other assets, or services received the services with a good of the goods, other assets, or services received the goods, other assets, or services receive		(4) Re	eimbursement arra	ingements					1 b (4)		X
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d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no (b) Amount middle (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 50 (c) of the Code (other than section 501(c)(3)) or in section 527? 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 50 (c) of the Code (other than section 501(c)(3)) or in section 527? 2b is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 50 (c) of the Code (other than section 501(c)(3)) or in section 527? 2c is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations (c) Description of relationship (d) Name of organization (e) Type of organization (c) Description of relationship (e) Description of relationship (e) Description of relationship (f) Description of relationship (g) Name of organization (his best of my knowledge and belief, it is true, correct, a complete Declaration of preparer (other than tapique or fiduciary) is based on all information of which preparer has any knowledge and belief, it is true, correct, a complete Declaration of preparer (other than tapique or fiduciary) is based on all information of which preparer has any knowledge and belief, it is true, correct, a complete Declaration of preparer (other than tapique or fiduciary) is based on all information of which preparer has any knowledge and belief, it is true, cor		(6) Po	erformance of serv	rices or membersh	ip or fundraising solicitation	ıs			1 b (6)		<u>X</u>
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(a) Line no (b) Amount imolved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements 2a is the foundation directly or indirectly affiliated with, or related to, one of more tax-exempt organizations described in section 501 (c) of the Code (other than section 501(c)(3)) or in section 52?? Yes No bif Yes, complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of perury, I declare that I have examined this return, including accompanying schedules and stakements, and to the best of my knowledge and belief, it is true, correct, a complete Declaration of preparer (soften than happer or flowers) is bested on all information of which preparer has any knowledge Under penalties of perury, I declare that I have examined this return, including accompanying schedules and stakements, and to the best of my knowledge and belief, it is true, correct, a complete Declaration of preparer (other than happer or flowers) is bested on all information of which preparer has any knowledge Under penalties of perury, I declare that I have examined this return, including accompanying schedules and stakements, and to the best of my knowledge and belief, it is true, correct, a complete Declaration of preparer (other than happer or flowers) is bested on all information of which preparer has any knowledge Party Peruparer's preparer's preparer's preparer has any knowledge. Party Peruparer's preparer's preparer's preparer has any knowledge. Party Peruparer's preparer's preparer has any knowledge. Preparer's preparer's preparer's preparer has any knowledge. Pa		the an	onds other assets	or services diven	by the reporting foundation	. If the found	lation received les	s than fair marke	et value in	of	
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? Yes No If Yes Complete the following schedule	-									gement	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes X No	(6	1) Lille III	(b) Amount myore	ed (c) Hame	or nononarrasio exempt organizati	"	(4) 200011011011 01 1141	,,	<u></u>	3	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes X No								-			-
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described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes X No											
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, a complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge 10 - 24 - 10		descri	ibed in section 501	(c) of the Code (c	ated with, or related to, one ther than section 501(c)(3))	or more tax or in section	-exempt organiza n 527?	tions	Yes	. X	No
complète Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge 10 - 2(-10)			(a) Name of organ	nization	(b) Type of organ	ızatıon	(9	Description of	relationship		
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complète Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge 10 - 2(-10)	_		<u> </u>								
Signature of officer or trustee Paid Preparer's Signature Preparer's Signature Preparer's Signature Preparer's Signature Preparer's Signature Firm's name (or yours if self-employed), address, and ZIP code Date Date Check if self-employed X Preparer's Identifying number (See Signature in the instrs) 488-66-5381		Under pena complete (alties of perjury, I declare Declaration of preparer (e that I have examined other than taxpayer or the state of the state o	this return, including accompanying iduciary) is based on all information	schedules and s of which prepare	tatements, and to the b er has any knowledge			ie, corre	ct, and
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Paid Preparer's signature Paid Preparer's Signature Preparer's Use Only Preparer's Signature Preparer's Si	G	Sign	ature of officer or trustee	•		D	ate	Title			
Paid Preparer's Use Only Production CPA Paid Preparer's Use Only Production CPA Prod	N		Branaras's	A 1 1 A		r	Date	Check if	reparer's Identify	ing num	ber
Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address, and ZIP code Firm's name (or yours if self-employed), address if self-employed, address if self-employed, address if self-employed, address if self-employed, address if self	E		signature	With Will	in CMA		10-25-10	self-	=		•
Use Only yours if self-employed), address, and ZIP code 802 GULF ST LAMAR MO 64759−1239 Phone no ► (417) 682−3391	E		Firm's name (or W					113-	-/		
Address, and ZIP code LAMAR MO 64759-1239 Phone no ► (417) 682-3391		Use	yours if self-		1135001111115 OTAO			75	TA-A1V		
		Unly	address and			MO f	54759-1239	Phone no ► (417) 682	_33¢	91
	В		12 0000				2.05 2005	11110110110			

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year University of Missouri-Columbia 15 Jesse Hall Columbia MO 65211	None	Public	Scholarship Fund Scholarship	Person or Business X 9,250. Person or
Missouri University of Science & Technol 1870 Miner Circle Rolla MO 65409	None	Public	Fund	Business X 2,000.
Missouri Valley College 500 E College St Marshall MO 65340	None	Public	Scholarship Fund	Person or Business X 2,000.
College of the Ozarks 1 Opportunity Ave Point Lookout MO 65726	None	Public	Scholarship Fund	Person or Business X 2,000.
University of Missouri Kansas City 5100 Rockhill Road Kansas City MO 64110	None	Public	Scholarship Fund	Person or Business X
Ozark Christian College 1111 N Main Joplin MO 64801	None	Public	ScholarshipFund	Person or Business X
Wichita State University 1845 Fairmount St Wichita KS 67260	None	Public	Scholarship Fund	Person or Business X
Central College 812 University Pella IA 50219	None	Public	Scholarship Fund	Person or Business X
North Central Kansas Technical College P.O. Box 507	None	Public	Scholarship	Person or Business X
Northwest Missouri State University 800 University Drive	None	 Public	Fund Scholarship	Person or Business X
Maryville MO 64468 Drury University 900 N Benton Ave	None	 Public	Fund Scholarship	2,000. Person or Business X
Springfield MO 65802 McPherson College PO Box 1402	None	Public	Fund Scholarship	1,000. Person or Business X
McPherson KS 67460 Longview Community College 500 SW Longview Rd		Public	Fund Scholarship	1,000. Person or
Lees Summit MO 64081 Messenger College	None		Fund Scholarship	1,000. Person or
300 E. 50th St Joplin MO 64804 Evangel University	None	Public	Fund Scholarship	Business X 1,000. Person or
1111 N Glenstone Ave Springfield MO 65802	None	Public		Business X 3,000.

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Continued

Recipient	If recipient is an individual,	Foun- dation	Purpose of grant or contribution	Person or Business
Name and address	show any	status		Checkbox
(home or business)	relationship to	of re-		[
	any foundation	cipient		Amount
	manager or			
	substantial	}		
	contributor			
a Paid during the year				
Columbia College Chicago			Scholarship	Person or
600 S Michigan Ave, Ste 303	None	Public		Business X
Chicago IL 60605			Fund	1,000.
Lamar Swim Team Association		l	General	Person or
200 Park Drive	None	Public		Business X
<u>Lamar</u> <u>MO</u> 64759			Fund	4,500.
Boy Scouts of America			<u>General</u>	Person or
1616 South Eastgate	None	Public		Business X
Springfield MO 65809			Fund	2,500.
Muscular Dystrophy Association			General	Person or
825 South Rangeline	None	Public		Business X
<u>Joplin</u> <u>MO</u> 64801			Fund	1,000.
About Our Kids, Inc.			<u>General</u>	Person or
801 E 12th	None	Public		Business X
<u>MO 64759</u>			Fund	30,000.
Lamar Community Betterment Council, Inc.	-,		General	Person or
PO Box 224	None	Public		Business X
<u>Lamar</u> <u>MO</u> 64759			Fund	14,500. Person or
Barton County Senior Citizens	None	Public	General	Business X
306 W 11th Lamar MO 64759	None	Fubite	Fund	3,000.
Lamar MO 64759 Helping Hearts, Inc.	 		General	Person or
1019 Gulf	None	Public	General	Business X
Lamar MO 64759	<u> </u>	1 30110	Fund	10,000.
Barton County Ambulance District			General	Person or
1102 Cherry	None	Public		Business X
Lamar MO 64759			Fund	3,500.
Lamar Area Christiam Ministries Associat			General	Person or
1207 Parry	None	Public		Business X
Lamar MO 64759			Fund	500.
Barton County Arts Council			General	Person or
PO_Box_202	None	Public		Business X
Lamar MO 64759			Fund	9,000.

Total

108,750.

Form 990-PF, Page 1, Part I Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Williams & Associate	Accounting/Tax	4,200.			4,200.

Form 990-PF, Page 1, Part I Line 16b - Accounting Fees

Continued

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
otal	1	4,200.	! !		4,200.

Form 990-PF, Page 2, Part II, Line 10a

L-10a Stmt

	End o	f Year	End of Year		
Line 10a - Investments - US and State Government Obligations:	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV	
FHLMC MULTICLASS MTG PARTN CTFS GTD			118,696.	113,052.	
Total			118,696.	113,052.	

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

	End of	End of Year		
Line 10b - Investments - Corporate Stock:	Book	Fair Market		
•	Value	Value		
Behringer Harvard REIT I, Inc	178,620.	200,000.		
Bristol Myers Squibb Co	19,633.	8,838.		
Inland American Real Estate Trust	482,099.	548,990.		
Inland Western Retail Real Estate Trust	176,110.	214,000.		
JP Morgan Chase & Co	16,625.	12,501.		
Merck & Co Inc	21,700.	10,962.		
NNN Apartment REIT	424,635.	530,050.		
NNN Healthcare/Office REIT	134,645.	161,750.		
American High Income Trust-A	40,966.	35,843.		
Eaton Vance Tax Managed Global	50,005.	30,825.		
Federated Hi Inc Bond Fd-A	50,951.	34,608.		
ING High Yield Bond Fund-A	83,966.	50,568.		
John Hancock High Yield Bond Fund-A	50,273.	26,570.		
MFS Bond Fund-A	25,000.	23,608.		
MFS High Income Fund-A	48,706.	32,079.		
PIMCO High Yield-A	58,905.	50,871.		
Lord Abbett Bond Debenture Fund	792,829.	711,279.		
Dreyfus AMT Free Muni Bond Fund	50,002.	50,765.		
Franklin Fed Tax-Free Inc Fund	50,000.	51,085.		
Nuveen Mtg Opportunity Term Fund	49,005.	49,000.		
Riversource High Yield Bond Fund	73,465.	31,020.		
Altria Group Inc	51,440.	61,835.		

Total

2,929,580. 2,927,047.

Form 990-PF, Page 2, Part II, Line 10c L- 10c Stmt

	End of	Year
Line 10c - Investments - Corporate Bonds:	Book Value	Fair Market Value
BellSouth Corp	46,470.	51,635
Citigroup Inc	301,172.	282,783
Ford Motor Co	85,183.	70,031
Ford Motor Credit Corp	100,005.	91,682
General Motors Acceptance Corp	160,010.	112,995
International Paper	51,004.	50,518
JP Morgan Chase & Co	101,880.	104,070
JP Morgan Chase & Co	56,349.	52,743
Westinghouse Electric Corp	15,225.	16,363
Total	917,298.	832,820

AFFIDAVIT OF PUBLICATION

STATE	OF	MISS	OUR
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SS.

County of Barton

I, Douglas Davis being duly sworn on my oath, state that I am the President of the Lamar Democrat, Inc., publishers of the Lamar Democrat a newspaper of general circulation regularly and consecutively publish in Lamar. Barton County, Missouri, for a period of three years or more, which has been admitted to the post office in Lamar, Missouri, as a periodical mail matter; that said newspaper has a list of bona fide subscribers to said newspaper for a definite period of time; that the notice here to attached has been published once a week for weeks and on the same day of each week and that the said notice was published in said newspaper in compliances with the provisions of section 493.050 Revised Statutes of Missouri of 2000.

That said notice was published in said newspaper from 8/25 , 20 10 to _____ 8/25 .20 10 First insertion ______ 8/35 , 20 10 Second insertion ______, 20__ Third insertion ______, 20_____ Fourth insertion Subscribed and sworn to before me this 255 day of _____ My commission expires Abruary 10,2013 Notary Public Signature Ann Ble Deuts

Missouri's sales and use tax explained

Department លវ

4 225 percent state is lower than the rates in 35 other states. Missouri communities have the option of adorting a local sales (az eroerally ranging from one-half in one percent. Counties may alen adopt a sales (as general ly ranging from one fourth to one percent in addition certain state departments such as Department e bepartment in servation and Department of Natural Resources have advotcel sales taxes that are added onto the 4 225 state sales tax. [The total sales tax within Lamar is 7.725 ner

i SC List is similar to sales.

ble personal property comes into the state and is stored used or consumed in Missouri Communities have the option of adopting a local use iax equal to the local sales. tax for that community

Missours has responded to the needs of industry by pro-viding 18 major exemptions from sales/use taxes (1) Machinery and equipment used to establish a new, or expand an existing manufac-turing facility, are tax-exempt

machinery/equipment is used directly to manufacture a product ultimately intended for sale (2) Replacement machinery and equipment used directly in manufacturing a product ultimately intended for sale (3) Machinery, equip-

air pollution. To qualify for this exemption a company need only have the appropriate state governmental agency certify that the equipment is pollution control equipment (4) Machinery equipment and devices that abate water pollu tion Again the appropriate state governmental agency must certify that the equipment is pollution control equipment (5) For tax periods beginning after December 31 1995, machinery and equipment used to establish a new or replace or expand an existing material recovery processing plant. The plant must convert recovered materials into a new product or different form After August 28 1996, this exemption includes equipment

ter fact including motor vehi-cles) (6) All materials and supplies used to install this tax-exempt machinery and equipment also may be purchased tax exempt (7) Sales tax is not imposed on electric ity consumed in the manufac-turing process provided the ensi of the electricity exceeds 10 percent of the total production costs. The cost of electrical energy consumed in the manufacturing process cannot be included in total production costs to qualify for the exempcosts to quality for the exemp-tion. Electricity used for non-manufacturing purposes, such as lighting and heating is tax-able. (8) Electricity or gas whether natural artificial or propane is tax-exempt who used in connection with has steel making (9) For tax nen

nds beginning after December 31 1995 electricity which is converted to stored chemical energy for providing an initial charge in lead acid storage hancies during the manufacturing process, if this electricity is separately metered. This exemption does NOT apply to any local sales taxes (10) Annder used in manufacturing or other types of production, with a useful life of less than one year, may also be acquired tax-exempt. (11) For tax perf-ods beginning after December 31, 1995, computer computer software, and computer securi systems purchased for use architectural, engineering or accounting firms headqua-tered in Missoin (1) (12) Exemple nonreusable items furnished to hotel or motel guests from sales and use tax (13) Exempts samples and materials used to manufacture presumption drug samples that

can be dispensed by an author ized pracutioner (14) Exemple stagging materials firebrick and other products fineliding eases) that are blended with or become ingredients or other component parts of steel pard ucts (15) Exempts electrical energy meeting certain entertain whether facilities are leased or owned (16) Exempts electri cal energy used for cold morage at production facilities (17) Exempts sales of harges used in interstate waterways for transportation of property or cargo (18) Exempts railes of "livesteek" (the definition of which is expanded to include goals horses, other equine and rabbits). This ding pinchased for these and mals if they are used in the production of feed or fiber

NOTICE OF

TRUSTEE'S SALE A default has accrued on a certain note secured by a deed of Feldings and Melissa M. Eddings daied 10/12/2005 and recorded on 10/28/2005 as Document Number 2005 2035 in the Recorder's office for Barton County Missouri The successor inside will on the hours of 9 00 am and 5 00 pm incre particularly at 12 00 pm, at the West Front Door of the Barton County Courthouse, 1007 Broadway, Lamar, Missouri well at public venue to the highest higher for each (certified funds only) the following

A TRACT COMMENC-ING AT A POINT 106 FFF F WEST OF THE NORTH FAST CORNER OF BLOCK 4, OF PARRYS ADDITION TO LAMAR, BARTON COUNTY, MIS-SOURI, THENCE SOUTH 1 1/2 FFFT, THENCE VEST 94 FFFT, THENCE NORTH 83 1/2 FFFT, THENCT FAST 94 FCFT TO THE REGINNING. THE SOUTH 1/2 OF THE NORTHFAST 1/4 OF BLOCK 4, PARRYS ADDI-TION TO LAMAR, BAR-FON COUNTY, MISSOURI, SUBJECT HOWEVER TO PROVISIONS AND TERMS OF A CPR-TAIN CITY FONING ORDINANCE NO 1523, AS Commonly known as 103 West 6th Street, I amar, Missouri 64759

for the purpose of satisfying said indebtedness and the civils of executing this triet Com

Successor Trustee (800) 652-4080

8 25 9 1 8 15-4ic

FOUNDATION ANNUAL NOTICE

Pursuant to Section 6014 (d) of the Internal Revenue Civile. on the internal Revenue Citale interest given that the annual return for the calendar year 2009 of FINLEY CHAR ITABLE FOUNDATION Inc. a private foundation is available at the foundation is principal office for inspection during regular business hours by any citizen who requests it within 180 days after the date

of this publication
The foundation's principal office is located at 446 N The principal manger of the loundation in Robert L. Finley, Tel. No. (417) 843-3370.

8-25-11c

FOUNDATION

ANNUAL NOTICE Pursuant to Section 6014 (d) of the Internal Revenue Code of the Internal Revenue Code notice is hereby given that the annual return for the catendar year 2009 of GROWING TREE FOUNDATION, INC. a private foundation is available at the foundation's principal office for present directions. nat office for inspection dur-

William And Theolast Control of the ing regular business hours by within 180 days after the date of this publication
The foundation = principal

used to transport recycled

office is located at 802 Gulf Lamer Mo. 64759

The principal manager of the foundation is Rick Williams Tel No (417) 682

IN THE CIRCUIT COURT OF BARTON COUNTY MISSOURI PROBATE DIVISION In the Fatate of Jerome Andrew Kincuid, Deceased, Estate Number NB4-PR00037

NOTICE OF LITTERS TESTAMENTARY GRANTED TO ALL PERSONS INTERESTED IN THE ESTATE OF IF ROME ANDREW

KINCAID, deceased
On Aug 13 2010, the Last
Will and Testament of the decedent having been admitted to probate Mariha D.
Kincaid was appointed Personal Representative by the Personal Representative by the Probate Division of the Circuit Court of Barton County Missouri The hustness address of the Personal Representative is 401 Bluebell, Lamar, Missouri 64759 whose telephone numher is 1-417-681-0929 and whose attorney is Frank E Bysfield III whose husiness address is 207 West 10th Sirect, Lamar, Missouri 64759 and whose telephone number in 1-417-682-6992

All creditors of said decedent are notified to file claims in the ninhate division of this the date of the first publication of this notice or if a copy of this notice was mailed to or served upon such creditor by served upon such creation by the personal representative then within two months from the date it was mailed or served whichever is later or be forever barred to the fullest extent permissible by law Such six month period and such two-month period do not extend the limitation period that would har claims o after the decedent a death provided in section 473 444 RSMo or any other applica-tion limitation periods Nothing in section 473 033 RSMo shall be construct to har any action against a dece dent silability insurance carrier through a defendant ad litem pursuant to section 537/021 RSMo

Receipt of this notice by mail should not be construed by the recipient to indicate that he necessarily has a heneficial interest in the estate. The nature and extent of any nersons interest if any can be determined from the files and records of this estate in the Probate Division of the Circuit

Date of decedent a death was February 15 2010 Date of first publication of this notice is August 18, 2010

-CHARLES D CURLESS, Judge 8-18-25,9 1,8-4ic



Fill in the blank squares in the orid making sure that ever-



unouncements Alcoholics Anonymous Lamar Memorial Hall 1104 Broadway The last Tuesday of each month is open meeting and Big Book Study is the second Tuesday of each month

Narcotics Annovmous Marcolics Allinguing. Meetings - Wednesdays, 7.30 p.m. 1104 pm 1104 sy, Memorial Broadway, Hall Basement

All meetings are non

Lamar Enterprises, Inc. Recycling Service is now offering secure document shredding. They are also now recycling newspa pers magazines card board white paper and aluminum cans The recy cle buns are incured at the way at 1401 Maple St. Lamar For information Call 417-682 3506

Storage Units rented to the following people will be empried on September 8 2010 for non payment Brian/Kaus Lemmons

Stephen Yokley and Arlo Ward AAA Storage Village, 681-0770

792775274.50 1.4.4.4. Child Care in my home Breakfast lunch snacks

Full time opening Part time also available and 843-3899

Earles Offered **3**) House Leveling - Floor

joints replaced Don't have a mess, call the hest! 46-years in husiness Larry's tracing 417-623

fermite & Pest Control. Phone 417 791-0901 or 358-4931 Dowey Sheets

> Appliance Parts & Service All brands Service All brands Miller's Country Corner 417 884 2684

Compassionate People Needed - Live-in care-

givers needed to stay in homex 2 5 days per weck d pay and insurance 621-0328, 417-359-

Drivers CDL-A Sign-On Bonus Paid at Orientation! Teams 46 upto 82 cpm split 0/0 s Our Top 25 Avg \$244 417 last year! R&R Trucking 866-204-8006

Immediate Opening 2 1 PN nontings for Private Duty Nursing I full time position. I part time position in Sheldon area Contact Sac Orage Home Health Care, El Dorado Springs, Mo (417) 876-5225 or (888) 876-0757

Full Time Secretary needed in professional office Computer skills necessary Send resume to Secretarial Position 10th St. Lamar Mn 64759

Savage Bales Multi-Family Sale Saturday August 28 7 am 704 Hagny Lamar Over 30 boxes baseball ics, exercise equipment

Women's clothing sizes \$ 2XL kids clothes trical



New major appliances bν Frigidatre Whirlmool and Consley or delivery A hokey place in the country with the merchandise you wan! Call 417 884-2684

For Sate 1 offer a full line of pond supplies including liners, pumps skimmers, tubing and fil-ter material. Also available are many Koi and Pond Plants of different 1764 and varieties Call 417 642 5645

Close Ont - All I G Front Washer/Dryer Seis Refrigerators and Dishwashers At dealers cost or below Making room for new models Miller's Country Corner, 417-884 2684

Large Size Crosley Front Load Washer and Dryer Seis w/pedestals On Sale \$1499 Miller's

Country Corner 417 884 2684

Deluxe Top Freezer 21 Reingerator with factory re maker Our best selle Now only \$649 10 year compressor warranty Miller's Country Corner

www.lamardemocrat.com

photos

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See

Find what

you're

looking

for in the

Lamar

Democrat

classifieds

1111

Used Semi Tires Virgin low pro - 24 5 681-6006

mom trailers and houses ready to rent. Two rental

Mobile Homes for Ren Are You Rendy To Move? We have 2 hed-

Water Carry ences a must 682



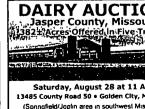


EXCELLENT 1 260-cow facility - 32 stall carousel Also setting JD 7800MFWO JD 3400 and 3200 telepandlers Schuler and NDE vertical intere wegons. Knight spreader Two pickups, stock trailer other equipr

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