Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , **and ending**

G Check all that apply [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[ ] Amended return [X] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: ANIMAS FOUNDATION

Number and street (or P O box number if mail is not delivered to street address): 14 DIAMOND A DRIVE | Room/suite

City or town, state, and ZIP code: ANIMAS, NM 88020

A Employer identification number: 43-1617896

B Telephone number: (575) 548-2262

C If exemption application is pending, check here ▶ [ ]

D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 38,036,606.

J Accounting method [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received	62,500.			
	2	Check ▶ [ ] if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	221,013.	220,965.	221,013.	STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	691,542.			STATEMENT 3
	b	Gross sales price for all assets on line 6a 6,016,370.				
	7	Capital gain net income (from Part IV, line 2)		637,739.		
	8	Net short-term capital gain			226,217.	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	475,840.	56,431.	475,840.	STATEMENT 4
	12	**Total.** Add lines 1 through 11	1,450,895.	915,135.	923,070.	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	105,623.	0.	0.	105,623.
	14	Other employee salaries and wages	404,731.	0.	0.	404,731.
	15	Pension plans, employee benefits	100,615.	0.	0.	100,615.
	16a	Legal fees STMT 5	138,574.	53,673.	53,673.	84,901.
	b	Accounting fees STMT 6	117,569.	22,569.	22,569.	95,000.
	c	Other professional fees STMT 7	167,660.	145,453.	145,453.	22,207.
	17	Interest	1,442.	0.	0.	1,442.
	18	Taxes STMT 8	32,497.	6,586.	6,586.	10,711.
	19	Depreciation and depletion	250,689.	0.	0.	
	20	Occupancy	59,378.	0.	0.	59,378.
	21	Travel, conferences, and meetings	2,370.	0.	0.	2,370.
	22	Printing and publications				
	23	Other expenses STMT 9	737,200.	90,469.	90,469.	643,958.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	2,118,348.	318,750.	318,750.	1,530,936.
	25	Contributions, gifts, grants paid	12,600.			12,600.
	26	**Total expenses and disbursements.** Add lines 24 and 25	2,130,948.	318,750.	318,750.	1,543,536.
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	<680,053.>			
	b	**Net investment income** (if negative, enter -0-)		596,385.		
	c	**Adjusted net income** (if negative, enter -0-)			604,320.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	84,317.	89,809.	89,809.
	2 Savings and temporary cash investments	1,992,511.	576,413.	576,413.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	28,874.	69,627.	69,627.
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 10	7,369,395.	4,415,681.	5,072,033.
	c Investments - corporate bonds STMT 11	0.	1,000,000.	998,084.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 12	8,613,081.	11,705,753.	12,890,468.
	14 Land, buildings, and equipment basis ▶ 22,733,043.			
	Less accumulated depreciation ▶ 4,392,871.	17,203,223.	18,340,172.	18,340,172.
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	35,291,401.	36,197,455.	38,036,606.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable		1,587,168.	STATEMENT 13
	22 Other liabilities (describe ▶ STATEMENT 14)	2,023.	962.	
	23 **Total liabilities** (add lines 17 through 22)	2,023.	1,588,130.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	35,289,378.	34,609,325.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	35,289,378.	34,609,325.	
	31 **Total liabilities and net assets/fund balances**	35,291,401.	36,197,455.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	35,289,378.
2	Enter amount from Part I, line 27a	2	<680,053.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	34,609,325.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	34,609,325.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	5,961,823.		5,279,271.	637,739.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				637,739.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	637,739.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	226,217.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	5,648,880.	21,490,076.	.262860
2007	3,934,990.	30,129,000.	.130605
2006	3,781,752.	29,236,015.	.129353
2005	2,423,024.	27,996,911.	.086546
2004	2,952,484.	25,201,466.	.117155

2 Total of line 1, column (d)	2	.726519
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.145304
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	17,271,943.
5 Multiply line 4 by line 3	5	2,509,682.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,964.
7 Add lines 5 and 6	7	2,515,646.
8 Enter qualifying distributions from Part XII, line 4	8	2,931,175.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			1	5,964.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3 Add lines 1 and 2			3	5,964.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	5,964.
6 Credits/Payments				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	22,659.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments Add lines 6a through 6d			7	22,659.
8 Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	16,695.
11 Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶		6,000. Refunded ▶	11	10,695.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0. **(2)** On foundation managers ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MO, NM			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ANIMAS FOUNDATION Telephone no ▶575-548-2262

Located at ▶ 14 DIAMOND A DRIVE, ANIMAS, NM ZIP+4 ▶88020

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LEO H MACDONALD, SR - STMT 16 120 S. CENTRAL AVE., STE 18 ST LOUIS, MO 63105	EXEC TRUSTEE D- 2.00	0.	0.	0.
DRUM B HADLEY 16 DIAMOND A DRIVE ANIMAS, NM 88020	EXEC TRUSTEE D- 2.00	0.	0.	0.
SETH HADLEY 16 DIAMOND A DRIVE ANIMAS, NM 88020	EXEC & MANAGING TRUSTEE D- 40.00	105,623.	8,568.	0.
LEO H MACDONALD, JR - STMT 16 120 S. CENTRAL AVE., STE 18 ST LOUIS, MO 63105	TRUSTEE D- 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
CARMODY MACDONALD PC - 120 S CENTRAL AVE,STE 1800, ST LOUIS, MO 63105	LEGAL	137,521.
CORNERSTONE LLC - 1900 ARLINGTON BLVD, CHARLOTTESVILLE, VA 22903	INVESTMENT ADVISORY	51,697.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 CONSERVATION/LAND MANAGEMENT - SEE ATTACHED STMT 17	226,332.
2 SCIENCE & EDUCATION - SEE ATTACHED STMT 17	84,687.
3 DOMESTIC GRAZING PROGRAM - SEE ATTACHED STMT 17	1,168,075.
4 CULTURAL/NEIGHBOR OUTREACH PROGRAM - SEE ATTACHED STMT 17	64,555.

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 PURCHASE OF PROPERTY FOR CONSERVATION AND LAND MANAGEMENT.	2,825.
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	2,825.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	17,458,086.
b	Average of monthly cash balances	1b	7,255.
c	Fair market value of all other assets	1c	69,627.
d	**Total** (add lines 1a, b, and c)	1d	17,534,968.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	17,534,968.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	263,025.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	17,271,943.
6	**Minimum investment return.** Enter 5% of line 5	6	863,597.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ [X] and do not complete this part)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2009 from Part VI, line 5 (2a)		
b	Income tax for 2009 (This does not include the tax from Part VI) (2b)		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,543,536.
b	Program-related investments - total from Part IX-B	1b	2,825.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	1,384,814.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,931,175.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	5,964.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,925,211.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ N/A				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶ 03/17/94

b Check box to indicate whether the foundation is a private operating foundation described in section [X] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	604,320.	1,074,504.	1,304,171.	334,400.	3,317,395.
b 85% of line 2a	513,672.	913,328.	1,108,545.	284,240.	2,819,786.
c Qualifying distributions from Part XII, line 4 for each year listed	2,931,175.	5,690,725.	3,996,730.	3,807,987.	16426617.
d Amounts included in line 2c not used directly for active conduct of exempt activities	0.	0.	0.	0.	0.
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	2,931,175.	5,690,725.	3,996,730.	3,807,987.	16426617.
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					0.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	575,731.	716,336.	1,004,300.	974,534.	3,270,901.
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.
(3) Largest amount of support from an exempt organization					0.
(4) Gross investment income					0.

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
MALPAI BORDERLANDS GROUP P.O. DRAWER 3536 DOUGLAS, AZ 85608	NONE	PUBLIC CHARITY	GENERAL EXEMPT PURPOSE	10,000.
QUIVERA COALITION 1413 SECOND ST, STE 1 SANTA FE, NM 87505	NONE	PUBLIC CHARITY	CONFERENCE SPONSORSHIP	1,000.
LAND TRUST ALLIANCE 1660 L STREET NW, STE 1100 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	GENERAL EXEMPT PURPOSE	500.
SKY ISLAND ALLIANCE 738 N. 5TH AVE., STE 201 TUCSON, AZ 85705	NONE	PUBLIC CHARITY	BRING BACK THE CATS CAMPAIGN	500.
SKY ISLAND ALLIANCE 738 N. 5TH AVE., STE 201 TUCSON, AZ 85705	NONE	PUBLIC CHARITY	GENERAL EXEMPT PURPOSE	500.
ST. CHARLES BORROMEO CHURCH 3422 DENNISON AVE. DREXEL HILL, PA 19026	NONE	PUBLIC CHARITY	GENERAL EXEMPT PURPOSE	100.
Total			▶ 3a	12,600.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	221,013.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	56,431.	
8 Gain or (loss) from sales of assets other than inventory	523000	1,709.	18	637,739.	52,094.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a GRAZING LEASE INCOME					421,662.
b UBI FROM BLUESTEM	523000	<2,253.>			
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		<544.>		915,183.	473,756.

13 Total. Add line 12, columns (b), (d), and (e) 13 1,388,395.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
8&11	THE DOMESTIC GRAZING PROGRAM ALLOWS THE FOUNDATION TO PERFORM ITS RESEARCH ON THE EFFECTS OF HERBIVORE ON NATIVE FLORA AND FAUNA BY PROVIDING THE ANIMAL UNITS NECESSARY TO CONDUCT ITS RESEARCH. THE FOUNDATION ENTERED INTO GRAZING LEASES WITH THIRD PARTY CATTLE OWNERS TO PROVIDE ADDITIONAL DOMESTICATED LIVESTOCK NEEDED TO HAVE A FUNCTIONING PROGRAM. DURING THE YEAR EXCESS CATTLE USED IN THE PROGRAM AND OWNED BY THE FOUNDATION WERE SOLD. THE FOUNDATION ALSO REALIZED GAINS ON THE DISPOSITION OF CERTAIN ASSETS USED IN ITS EXEMPT PURPOSE.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: [signature] Date: 11.11.10 Title: MANAGING TRUSTEE

Paid Preparer's Use Only

Preparer's signature: [signature] Date: 11/5/10 Check if self-employed ☐ Preparer's identifying number

Firm's name (or yours if self-employed), address, and ZIP code: BOYD, FRANZ & STEPHANS LLP, 999 EXECUTIVE PARKWAY STE 301, ST. LOUIS, MO 63141

EIN

Phone no. (314)576-7400

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2009

Name of the organization

ANIMAS FOUNDATION

Employer identification number

43-1617896

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year. ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
ANIMAS FOUNDATION	43-1617896

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CLARK FAMILY FOUNDATION, INC. 1633 BROADWAY, 30TH FLOOR NEW YORK, NY 10019	$ 7,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
2	JACQUELINE J. HADLEY 120 S. CENTRAL AVE, STE 1800 ST LOUIS, MO 63105	$ 20,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
3	NATURAL RESOURCES CONSERVATION SERVICE P.O. BOX 2890 WASHINGTON, DC 20013	$ 35,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
ANIMAS FOUNDATION	43-1617896

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
ANIMAS FOUNDATION	43-1617896

Part III **Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than $1,000 for the year.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	STMT D-1 THRU MELLON 8460 STMT 1A	P		12/21/09
b	STMT D-1 THRU MELLON 8460 STMT 1A	P		
c	1,224.33 SH ARTIO INT'L EQUITY	P	12/30/08	12/21/09
d	26.8 SH LONGLEAF PARTNERS	P	12/16/09	12/21/09
e	52,812.08 SH ARTIO INT'L EQUITY	P	12/31/07	12/21/09
f	2,024.81 SH LONGLEAF PARTNERS	P	11/07/07	12/21/09
g	96.5 SH LONGLEAF PARTNERS	P	12/27/07	12/21/09
h	13,326.55 SH LONGLEAF PARTNERS	P	07/18/08	12/21/09
i	5,341.34 SH LONGLEAF PARTNERS	P	12/19/02	12/21/09
j	3.6 SH FEDERAL STREET ASIA	P	08/31/05	01/01/09
k	3.39 SH FEDERAL STREET ASIA	P	08/31/05	04/01/09
l	901.83 SH FEDERAL STREET ASIA	P	08/31/05	04/01/09
m	3,945.1 SH SR VISTA	P		04/01/09
n	THRU CEDAR ROCK - ST	P		
o	THRU CEDAR ROCK - LT	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	648,307.		629,624.	18,683.
b	815,832.		870,116.	<54,284.>
c	36,509.		36,841.	<332.>
d	644.		637.	7.
e	1,574,856.		1,589,137.	<14,281.>
f	48,636.		72,164.	<23,528.>
g	2,318.		3,234.	<916.>
h	320,104.		393,000.	<72,896.>
i	128,299.		119,005.	9,294.
j	4,790.		3,881.	909.
k	4,521.		3,657.	864.
l	1,202,666.		972,695.	229,971.
m	1,174,341.		585,280.	589,061.
n				<1,037.>
o				<97,859.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				** 18,683.
b				<54,284.>
c				** <332.>
d				** 7.
e				<14,281.>
f				<23,528.>
g				<916.>
h				<72,896.>
i				9,294.
j				909.
k				864.
l				229,971.
m				589,061.
n				** <1,037.>
o				<97,859.>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

923591
04-24-09

** (SHORT-TERM) STMT 1

ANIMAS FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	THRU BLUESTEM PARTNERS LP - ST	P		
b	THRU BLUESTEM PARTNERS LP - LT	P		
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				208,896.
b				<154,813.>
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				** 208,896.
b				<154,813.>
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	637,739.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	226,217.

923591
04-24-09

** (SHORT-TERM)

STMT 1

BNY MELLON
WEALTH MANAGEMENT

ANIMAS FDN-SHAPIRO-CUST

Forms 1099 for 2009

1099-B Proceeds From Broker and Barter Exchange Transactions (OMB No. 1545-0715) Copy B, For Recipient

The proceeds from each of the sales shown below in Box 2 are reported to the Internal Revenue Service on Forms 1099-B In addition, we report security description, cusip #, and units We do not report your net gains and losses to the Internal Revenue Service An asterisk symbol (*) next to the tax cost indicates that the tax cost has been adjusted for the current year's return of capital

A schedule of your net gains and losses is shown below. Please note that if you have sold an asset for which we do not have cost basis information, it is either shown separately in the section entitled Cost Not Available or it may appear with a zero tax cost Please review these carefully when preparing your return

Short term gains and losses

This category includes all assets held 12 months or less

Description (Box 7)	Cusip (Box 1b)	Units (Box 5)	Acquisition Date	Sale date (Box 1a)	Gross proceeds less commissions (Box 2)	Tax cost	Net gain or loss
SALLY BEAUTY HLDGS INC	79546E104	1000	03/17/08	01/09/09	$5,296 87	$6,916 20	$-1,619 33
SALLY BEAUTY HLDGS INC	79546E104	500	03/17/08	01/13/09	$2,534 99	$3,458 10	$-923 11
SALLY BEAUTY HLDGS INC	79546E104	500	07/03/08	01/13/09	$2,534 99	$3,320 30	$-785 31
SALLY BEAUTY HLDGS INC	79546E104	500	07/03/08	01/15/09	$2,584 98	$3,320 30	$-735 32
SALLY BEAUTY HLDGS INC	79546E104	1000	10/08/08	01/15/09	$5,169 97	$6,353 50	$-1,183 53
VALSPAR CORP COM	920355104	100	07/14/08	01/23/09	$1,818 17	$1,885 20	$-67 03
VALSPAR CORP COM	920355104	500	07/09/08	01/23/09	$9,090 85	$9,395 40	$-304 55
VALSPAR CORP COM	920355104	400	01/24/08	01/23/09	$7,272 68	$7,452 12	$-179 44
ARMSTRONG WORLD INDS INC NEW	04247X102	1000	05/13/08	01/27/09	$18,198 79	$34,327 80	$-16,129 01
ARMSTRONG WORLD INDS INC NEW	04247X102	300	07/29/08	02/05/09	$4,944 42	$9,845 43	$-4,901 01
ARMSTRONG WORLD INDS INC NEW	04247X102	200	03/13/08	02/05/09	$3,296 28	$5,477 16	$-2,180 88
ARMSTRONG WORLD INDS INC NEW	04247X102	300	03/13/08	02/06/09	$4,972 56	$8,215 74	$-3,243 18
COOPER CO INC NEW	216648402	500	12/03/08	04/01/09	$13,246 12	$7,222 40	$6,023 72
COOPER CO INC NEW	216648402	1000	12/03/08	04/09/09	$26,686 41	$14,444 80	$12,241 61

STMT 1A

BNY MELLON
WEALTH MANAGEMENT

ANIMAS FDN-SHAPIRO-CUST

2009 Form 1099

Short term gains and losses

This category includes all assets held 12 months or less

Description (Box 7)	Cusip (Box 1b)	Units (Box 5)	Acquisition Date	Sale date (Box 1a)	Gross proceeds less commissions (Box 2)	Tax cost	Net gain or loss
HANESBRANDS INC	410345102	500	09/04/08	04/15/09	$6,130 99	$12,156 90	$-6,025 91
HANESBRANDS INC	410345102	500	08/08/08	04/15/09	$6,130 99	$12,357 70	$-6,226 71
HANESBRANDS INC	410345102	500	09/05/08	04/15/09	$6,130 99	$12,296 55	$-6,165 56
HANESBRANDS INC	410345102	346	09/23/08	04/16/09	$4,372 29	$8,215 49	$-3,843 20
HANESBRANDS INC	410345102	654	08/07/08	04/16/09	$8,264 38	$15,671 05	$-7,406 67
HANESBRANDS INC	410345102	500	09/04/08	04/16/09	$6,318 34	$12,156 90	$-5,838 56
HANESBRANDS INC	410345102	154	09/23/08	04/27/09	$2,151 93	$3,656 61	$-1,504 68
HANESBRANDS INC	410345102	500	09/12/08	04/27/09	$6,986 77	$11,797 60	$-4,810 83
HANESBRANDS INC	410345102	346	08/13/08	04/27/09	$4,834 84	$8,143 25	$-3,308 41
SALLY BEAUTY HLDGS INC	79546E104	1000	10/08/08	04/29/09	$6,864 12	$6,353 50	$510 62
SALLY BEAUTY HLDGS INC	79546E104	500	12/12/08	04/29/09	$3,432 06	$2,481 40	$950 66
KANSAS CITY SOUTHN INDS INC	485170302	600	10/24/08	04/29/09	$8,914 39	$16,285 56	$-7,371 17
KANSAS CITY SOUTHN INDS INC	485170302	500	10/27/08	04/29/09	$7,428 66	$13,304 30	$-5,875 64
KANSAS CITY SOUTHN INDS INC	485170302	400	10/28/08	04/29/09	$5,942 93	$9,681 04	$-3,738 11
SALLY BEAUTY HLDGS INC	79546E104	1000	10/27/08	04/30/09	$7,627 50	$4,641 10	$2,986 40
HANESBRANDS INC	410345102	500	08/13/08	05/04/09	$8,668 18	$11,767 70	$-3,099 52
HANESBRANDS INC	410345102	500	08/04/08	05/04/09	$8,668 18	$11,265 55	$-2,597 37
SALLY BEAUTY HLDGS INC	79546E104	500	10/23/08	05/04/09	$3,953 14	$2,310 25	$1,642 89
HANESBRANDS INC	410345102	500	10/07/08	05/20/09	$8,319 44	$9,502 85	$-1,183 41
HANESBRANDS INC	410345102	500	08/04/08	05/20/09	$8,319 44	$11,265 55	$-2,946 11
AVIS BUDGET GROUP INC	053774105	2500	08/04/08	05/28/09	$11,368 95	$14,775 00	$-3,406 05
AVIS BUDGET GROUP INC	053774105	3000	07/22/08	05/28/09	$13,642 75	$18,679 50	$-5,036 75
HANESBRANDS INC	410345102	500	10/24/08	06/03/09	$9,350 80	$6,354 85	$2,995 95
SALLY BEAUTY HLDGS INC	79546E104	500	11/26/08	06/08/09	$3,611 61	$2,157 40	$1,454 21
SALLY BEAUTY HLDGS INC	79546E104	500	03/09/09	06/08/09	$3,611 61	$2,120 00	$1,491 61
CHECK POINT SYSTEMS	162825103	500	08/05/08	06/11/09	$7,840 70	$10,285 35	$-2,444 65
CHECK POINT SYSTEMS	162825103	1000	07/25/08	06/11/09	$15,681 39	$21,096 90	$-5,415 51

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BNY MELLON
WEALTH MANAGEMENT

2009 Form 1099

ANIMAS FDN-SHAPIRO-CUST

Short term gains and losses

This category includes all assets held 12 months or less

Description (Box 7)	Cusip (Box 1b)	Units (Box 5)	Acquisition Date	Sale date (Box 1a)	Gross proceeds less commissions (Box 2)	Tax cost	Net gain or loss
SALLY BEAUTY HLDGS INC	79546E104	1500	03/06/09	06/25/09	$8,607 07	$6,167 75	$2,439 32
SALLY BEAUTY HLDGS INC	79546E104	500	03/06/09	06/26/09	$3,049 72	$2,055 92	$993 80
AVIS BUDGET GROUP INC	053774105	1500	08/04/08	06/26/09	$8,200 43	$8,865 00	$-664 57
SALLY BEAUTY HLDGS INC	79546E104	500	11/18/08	07/01/09	$3,270 46	$1,727 90	$1,542 56
AVIS BUDGET GROUP INC	053774105	1500	07/10/08	07/01/09	$8,816 62	$7,724 85	$1,091 77
AVIS BUDGET GROUP INC	053774105	200	07/07/08	07/01/09	$1,175 55	$1,017 88	$157 67
KANSAS CITY SOUTHN INDS INC	485170302	100	10/28/08	09/04/09	$2,560 18	$2,420 26	$139 92
KANSAS CITY SOUTHN INDS INC	485170302	400	11/17/08	09/04/09	$10,240 74	$8,936 92	$1,303 82
KANSAS CITY SOUTHN INDS INC	485170302	400	01/02/09	09/08/09	$10,498 69	$8,012 36	$2,486 33
KANSAS CITY SOUTHN INDS INC	485170302	100	11/17/08	09/08/09	$2,624 67	$2,234 23	$390 44
KANSAS CITY SOUTHN INDS INC	485170302	500	01/02/09	09/11/09	$13,771 05	$10,015 45	$3,755 60
KANSAS CITY SOUTHN INDS INC	485170302	100	12/12/08	09/22/09	$2,741 04	$1,723 04	$1,018 00
KANSAS CITY SOUTHN INDS INC	485170302	100	01/02/09	09/22/09	$2,741 04	$2,003 09	$737 95
KANSAS CITY SOUTHN INDS INC	485170302	500	06/16/09	09/22/09	$13,705 20	$8 779 20	$4,926 00
KANSAS CITY SOUTHN INDS INC	485170302	400	12/12/08	10/07/09	$10,474 49	$6,892 16	$3,582 33
KANSAS CITY SOUTHN INDS INC	485170302	100	06/17/09	10/07/09	$2,618 62	$1,691 15	$927 47
HANESBRANDS INC	410345102	500	11/26/08	10/28/09	$11,046 96	$6,047 05	$4 999 91
HANESBRANDS INC	410345102	945	03/10/09	10/29/09	$21,588 91	$6,464 75	$15,124 16
HANESBRANDS INC	410345102	55	11/24/08	10/29/09	$1,256 50	$558 66	$697 84
ENCORE ACQUISITION CO	29255W100	500	11/14/08	11/02/09	$22,591 17	$13,573 80	$9,017 37
ENCORE ACQUISITION CO	29255W100	500	12/10/08	11/02/09	$22,591 17	$12,120 05	$10,471 12
ENCORE ACQUISITION CO	29255W100	500	11/19/08	11/02/09	$22,591 17	$13,265 40	$9,325 77
ENCORE ACQUISITION CO	29255W100	500	03/03/09	11/04/09	$22,737 71	$8,863 55	$13,874 16
KANSAS CITY SOUTHN INDS INC	485170302	100	01/23/09	12/16/09	$3,175 83	$1,689 50	$1,486 33
KANSAS CITY SOUTHN INDS INC	485170302	400	06/17/09	12/16/09	$12,703 31	$6,764 60	$5,938 71
CHECK POINT SYSTEMS	162825103	1000	03/04/09	12/21/09	$14,577 22	$7,250 10	$7,327 12
TIDEWATER INC	886423102	500	11/27/09	12/21/09	$23,506 89	$22,246 10	$1,260 79

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BNY MELLON
WEALTH MANAGEMENT

ANIMAS FDN-SHAPIRO-CUST

Short term gains and losses

This category includes all assets held 12 months or less.

Description (Box 7)	Cusip (Box 1b)	Units (Box 5)	Acquisition Date	Sale date (Box 1a)	Gross proceeds less commissions (Box 2)	Tax cost	Net gain or loss
LIVE NATION INC	538034109	1000	02/10/09	12/21/09	$8,148 29	$5,000 90	$3 147 39
CHECK POINT SYSTEMS	162825103	500	02/26/09	12/21/09	$7,288 61	$3,777 45	$3,511 16
TIDEWATER INC	886423102	300	11/05/09	12/21/09	$14,104 14	$13,259 04	$845 10
BJS WHSL CLUB INC	05548J106	500	11/05/09	12/21/09	$16,544 07	$17,778 75	$-1,234 68
BJS WHSL CLUB INC	05548J106	500	11/11/09	12/21/09	$16,544 07	$18,282 85	$-1,738 78
Total short term gain/loss	Report on Form 1040, Schedule D, line 1, Column d, e and f				$648,307 04	$629,624 01	$18 683 03

Long term gains and losses

This category includes all assets held more than 12 months.

Description (Box 7)	Cusip (Box 1b)	Units (Box 5)	Acquisition Date	Sale date (Box 1a)	Gross proceeds less commissions (Box 2)	Tax cost	Net gain or loss
VALSPAR CORP COM	920355104	100	01/24/08	01/26/09	$1,806 72	$1,863 03	$-56 31
ARMSTRONG WORLD INDS INC NEW	04247X102	1000	11/13/07	02/06/09	$16,575 20	$42,188 20	$-25,613 00
ODYSSEY HEALTHCARE INC	67611V101	500	11/15/04	02/19/09	$5,377 07	$6,198 50	$-821 43
ODYSSEY HEALTHCARE INC	67611V101	300	01/12/05	02/19/09	$3,226 24	$3,726 33	$-500 09
ODYSSEY HEALTHCARE INC	67611V101	700	11/23/04	02/19/09	$7,527 89	$8,619 03	$-1,091 14
ODYSSEY HEALTHCARE INC	67611V101	700	11/23/04	03/27/09	$6,656 26	$8,619 03	$-1,962 77
ODYSSEY HEALTHCARE INC	67611V101	300	04/20/05	03/27/09	$2,852 68	$3,457 32	$-604 64
ODYSSEY HEALTHCARE INC	67611V101	200	04/20/05	03/31/09	$1,952 89	$2,304 88	$-351 99
ODYSSEY HEALTHCARE INC	67611V101	800	01/21/05	03/31/09	$7,811 55	$9,174 24	$-1,362 69
ODYSSEY HEALTHCARE INC	67611V101	500	03/08/05	04/01/09	$4,734 17	$5,627 60	$-893 43
ODYSSEY HEALTHCARE INC	67611V101	300	02/28/05	04/01/09	$2,840 50	$3,367 77	$-527 27
ODYSSEY HEALTHCARE INC	67611V101	100	01/21/05	04/01/09	$946 83	$1,146 78	$-199 95
ODYSSEY HEALTHCARE INC	67611V101	1000	02/23/05	04/01/09	$9,468 34	$10,853 50	$-1,385 16
LIFEPOINT HOSPS INC	53219L109	305	10/13/03	05/01/09	$8,366 36	$7,694 17	$672 19
LIFEPOINT HOSPS INC	53219L109	195	10/10/03	05/01/09	$5,348 98	$4,858 52	$490 46

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BNY MELLON
WEALTH MANAGEMENT

ANIMAS FDN-SHAPIRO-CUST

Long term gains and losses

This category includes all assets held more than 12 months

Description (Box 7)	Cusip (Box 1b)	Units (Box 5)	Acquisition Date	Sale date (Box 1a)	Gross proceeds less commissions (Box 2)	Tax cost	Net gain or loss
NALCO HLDG CO	62985Q101	1000	11/19/07	05/08/09	$17,001 76	$22,547 70	$-5,545 94
LIFEPOINT HOSPS INC	53219L109	405	10/10/03	06/01/09	$11,537 58	$10,090 78	$1,446 80
LIFEPOINT HOSPS INC	53219L109	95	10/17/03	06/01/09	$2,706 35	$2,333 61	$372 74
LIFEPOINT HOSPS INC	53219L109	200	09/23/03	06/02/09	$5,670 47	$4,899 60	$770 87
LIFEPOINT HOSPS INC	53219L109	200	09/25/03	06/02/09	$5,670 47	$4,881 86	$788 61
LIFEPOINT HOSPS INC	53219L109	205	10/17/03	06/02/09	$5,812 24	$5,035 68	$776 56
LIFEPOINT HOSPS INC	53219L109	400	10/21/03	06/02/09	$11,340 95	$9,508 12	$1,832 83
ACCURAY INC DEL	004397105	1000	02/08/08	06/18/09	$7,680 10	$11,315 10	$-3,635 00
SALIX PHARMACEUTICALS LTD	795435106	1000	06/06/07	07/07/09	$9,864 94	$13,648 80	$-3,783 86
AVIS BUDGET GROUP INC	053774105	500	07/07/08	07/09/09	$2,750 62	$2,544 70	$205 92
AVIS BUDGET GROUP INC	053774105	1000	07/07/08	07/14/09	$6,252 44	$5,089 40	$1,163 04
AVIS BUDGET GROUP INC	053774105	600	11/28/07	07/16/09	$3,757 04	$8,521 08	$-4,764 04
AVIS BUDGET GROUP INC	053774105	500	12/03/07	07/16/09	$3,130 87	$7,112 40	$-3,981 53
AVIS BUDGET GROUP INC	053774105	400	11/30/07	07/16/09	$2,504 69	$6,047 84	$-3,543 15
AVIS BUDGET GROUP INC	053774105	400	11/28/07	07/27/09	$3,139 48	$5,680 72	$-2,541 24
AVIS BUDGET GROUP INC	053774105	600	12/07/07	07/27/09	$4,709 21	$8,336 52	$-3,627 31
AVIS BUDGET GROUP INC	053774105	100	12/04/07	07/28/09	$791 64	$1,363 31	$-571 67
SALIX PHARMACEUTICALS LTD	795435106	500	09/07/07	07/28/09	$6,390 28	$6,639 55	$-249 27
AVIS BUDGET GROUP INC	053774105	500	12/21/07	07/28/09	$3,958 20	$6,869 30	$-2,911 10
AVIS BUDGET GROUP INC	053774105	400	12/07/07	07/28/09	$3,166 56	$5,557 68	$-2,391 12
AVIS BUDGET GROUP INC	053774105	300	12/04/07	07/29/09	$2,386 76	$4,089 93	$-1,703 17
SALIX PHARMACEUTICALS LTD	795435106	500	03/04/08	08/03/09	$6,025 34	$3,126 65	$2,898 69
SALIX PHARMACEUTICALS LTD	795435106	500	09/07/07	08/03/09	$6,025 34	$6,639 55	$-614 21
CALIFORNIA PIZZA KITCHEN INC	13054D109	500	07/30/08	08/03/09	$8,311 08	$6,927 05	$1,384 03
AVIS BUDGET GROUP INC	053774105	100	12/04/07	08/03/09	$886 95	$1,363 31	$-476 36

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BNY MELLON
WEALTH MANAGEMENT

ANIMAS FDN-SHAPIRO-CUST

Long term gains and losses

This category includes all assets held more than 12 months

Description (Box 7)	Cusip (Box 1b)	Units (Box 5)	Acquisition Date	Sale date (Box 1a)	Gross proceeds less commissions (Box 2)	Tax cost	Net gain or loss
AVIS BUDGET GROUP INC	053774105	500	12/27/07	08/03/09	$4,434 74	$6,771 15	$-2,336 41
AVIS BUDGET GROUP INC	053774105	400	12/12/07	08/03/09	$3,547 79	$5,279 04	$-1,731 25
AVIS BUDGET GROUP INC	053774105	300	12/12/07	08/04/09	$2,667 92	$3,959 28	$-1,291 36
AVIS BUDGET GROUP INC	053774105	200	12/20/07	08/04/09	$1,778 61	$2,612 54	$-833 93
AVIS BUDGET GROUP INC	053774105	500	12/20/07	08/06/09	$4,619 83	$6,531 35	$-1,911 52
AVIS BUDGET GROUP INC	053774105	800	12/31/07	08/07/09	$7,614 84	$10,424 00	$-2,809 16
AVIS BUDGET GROUP INC	053774105	300	12/20/07	08/07/09	$2,855 57	$3,918 81	$-1,063 24
AVIS BUDGET GROUP INC	053774105	900	01/02/08	08/07/09	$8,566 70	$11,711 07	$-3,144 37
AVIS BUDGET GROUP INC	053774105	600	01/02/08	08/10/09	$6,233 60	$7,807 38	$-1,573 78
AVIS BUDGET GROUP INC	053774105	500	01/11/08	08/10/09	$5,194 66	$5,340 00	$-145 34
AVIS BUDGET GROUP INC	053774105	400	01/10/08	08/10/09	$4,155 73	$4,141 40	$14 33
AVIS BUDGET GROUP INC	053774105	100	01/10/08	08/12/09	$1,053 81	$1,035 35	$18 46
AVIS BUDGET GROUP INC	053774105	900	01/09/08	08/12/09	$9,484 32	$9,149 85	$334 47
AVIS BUDGET GROUP INC	053774105	100	01/09/08	08/13/09	$1,048 35	$1 016 65	$31 70
AVIS BUDGET GROUP INC	053774105	300	07/07/08	08/13/09	$3,145 06	$1,526 82	$1,618 24
AVIS BUDGET GROUP INC	053774105	500	01/18/08	08/13/09	$5,241 76	$4,902 15	$339 61
SALLY BEAUTY HLDGS INC	79546E104	1000	04/30/07	08/21/09	$7,025 42	$9,819 30	$-2,793 88
SALIX PHARMACEUTICALS LTD	795435106	500	04/26/07	08/25/09	$6,361 88	$6,506 85	$-144 97
SALLY BEAUTY HLDGS INC	79546E104	1000	03/12/07	08/28/09	$7,220 81	$9,661 20	$-2,440 39
SALLY BEAUTY HLDGS INC	79546E104	500	03/08/07	09/09/09	$3,607 20	$4,709 70	$-1,102 50
SALLY BEAUTY HLDGS INC	79546E104	1000	02/13/07	09/10/09	$7,326 61	$9,234 80	$-1,908 19
SALIX PHARMACEUTICALS LTD	795435106	500	09/25/07	09/14/09	$10,218 38	$6,191 15	$4,027 23
SALIX PHARMACEUTICALS LTD	795435106	1000	08/14/07	09/15/09	$20,018 48	$11,815 50	$8,202 98
SALIX PHARMACEUTICALS LTD	795435106	200	12/28/07	09/15/09	$4,003 70	$1,933 22	$2,070 48
SALIX PHARMACEUTICALS LTD	795435106	300	12/28/07	09/16/09	$5,880 92	$2,899 83	$2,981 09

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BNY MELLON
WEALTH MANAGEMENT

ANIMAS FDN-SHAPIRO-CUST

2009 Form 1099

Long term gains and losses

This category includes all assets held more than 12 months

Description (Box 7)	Cusip (Box 1b)	Units (Box 5)	Acquisition Date	Sale date (Box 1a)	Gross proceeds less commissions (Box 2)	Tax cost	Net gain or loss
SALLY BEAUTY HLDGS INC	79546E104	500	02/13/07	09/18/09	$4,105 69	$4,617 40	$-511 71
SALLY BEAUTY HLDGS INC	79546E104	500	03/06/07	09/25/09	$3,544 30	$4,549 80	$-1,005 50
SALLY BEAUTY HLDGS INC	79546E104	500	02/07/07	09/28/09	$3,674 90	$4,518 20	$-843 30
SALLY BEAUTY HLDGS INC	79546E104	1000	08/27/07	10/12/09	$7,424 11	$8,539 90	$-1,115 79
SALLY BEAUTY HLDGS INC	79546E104	1000	02/06/07	10/12/09	$7,424 11	$8,933 00	$-1,508 89
JOHN BEAN TECHNOLOGIES CORP	477839104	500	09/15/08	10/20/09	$9,172 41	$6,797 05	$2,375 36
JOHN BEAN TECHNOLOGIES CORP	477839104	1000	09/22/08	10/20/09	$18,344 83	$13,973 70	$4,371 13
CALIFORNIA PIZZA KITCHEN INC	13054D109	500	07/29/08	10/20/09	$7,286 01	$6,893 50	$392 51
JOHN BEAN TECHNOLOGIES CORP	477839104	500	09/08/08	10/20/09	$9,172 41	$6,742 00	$2,430 41
JOHN BEAN TECHNOLOGIES CORP	477839104	1000	09/10/08	10/20/09	$18,344 83	$13,673 50	$4,671 33
ENCORE ACQUISITION CO	29255W100	500	10/22/08	11/02/09	$22,591 17	$13,626 40	$8,964 77
ENCORE ACQUISITION CO	29255W100	500	10/29/08	11/02/09	$22,591 17	$14,310 70	$8,280 47
ENCORE ACQUISITION CO	29255W100	800	10/16/08	11/02/09	$36,145 87	$17 708 80	$18,437 07
ENCORE ACQUISITION CO	29255W100	200	10/16/08	11/04/09	$9,095 09	$4,427 20	$4 667 89
CAL DIVE INTL INC DEL	12802T101	500	06/04/08	11/11/09	$4 067 64	$7,188 20	$-3,120 56
CAL DIVE INTL INC DEL	12802T101	1000	06/18/08	11/11/09	$8,135 29	$14,100 00	$-5,964 71
CAL DIVE INTL INC DEL	12802T101	1000	06/18/08	11/12/09	$7,772 79	$14,100 00	$-6,327 21
CAL DIVE INTL INC DEL	12802T101	500	05/16/08	11/13/09	$3,804 25	$6,797 70	$-2,993 45
CAL DIVE INTL INC DEL	12802T101	500	04/29/08	11/13/09	$3,804 25	$5,993 85	$-2,189 60
CAL DIVE INTL INC DEL	12802T101	1000	04/29/08	11/18/09	$7,784 79	$11,987 70	$-4,202 91
CAL DIVE INTL INC DEL	12802T101	500	03/18/08	12/01/09	$3,610 01	$5,535 65	$-1,925 64
CAL DIVE INTL INC DEL	12802T101	500	03/17/08	12/01/09	$3,610 01	$5,463 80	$-1,853 79
CONSTELLATION BRANDS INC	21036P108	500	06/27/08	12/21/09	$7,707 35	$9,734 10	$-2,026 75
CONSTELLATION BRANDS INC	21036P108	1000	10/21/08	12/21/09	$15,414 70	$14,330 40	$1 084 30
HAYNES INTL INC	420877201	500	02/22/08	12/21/09	$14,598 62	$28,457 20	$-13,858 58

STMT 1A

BNY MELLON
WEALTH MANAGEMENT

ANIMAS FDN-SHAPIRO-CUST

Long term gains and losses

This category includes all assets held more than 12 months.

Description (Box 7)	Cusip (Box 1b)	Units (Box 5)	Acquisition Date	Sale date (Box 1a)	Gross proceeds less commissions (Box 2)	Tax cost	Net gain or loss
LIVE NATION INC	538034109	1000	11/14/08	12/21/09	$8,148 29	$5,738 00	$2,410 29
NALCO HLDG CO	62985Q101	500	11/16/05	12/21/09	$12,594 18	$8,278 95	$4,315 23
NALCO HLDG CO	62985Q101	100	09/23/05	12/21/09	$2,518 84	$1,670 66	$848 18
CHECK POINT SYSTEMS	162825103	500	11/20/08	12/21/09	$7,288 61	$5,092 75	$2,195 86
CHECK POINT SYSTEMS	162825103	1000	10/28/08	12/21/09	$14,577 22	$11,891 10	$2,686 12
NALCO HLDG CO	62985Q101	399	01/18/08	12/21/09	$10,050 15	$7,913 73	$2,136 42
COOPER CO INC NEW	216648402	500	02/09/06	12/21/09	$18,938 56	$26,721 35	$-7,782 79
COOPER CO INC NEW	216648402	500	01/17/06	12/21/09	$18,938 56	$26,344 45	$-7,405 89
NALCO HLDG CO	62985Q101	1000	10/03/08	12/21/09	$25,188 35	$16,954 60	$8,233 75
NALCO HLDG CO	62985Q101	1	10/18/05	12/21/09	$25 19	$16 08	$9 11
PETSMART INC COM	716768106	1000	02/08/08	12/21/09	$27,380 59	$23,726 50	$3,654 09
PETSMART INC COM	716768106	500	02/01/08	12/21/09	$13,690 30	$11,827 65	$1,862 65
CABOT MICROELECTRONICS CORP	12709P103	368	04/26/07	12/21/09	$11,691 76	$12,086 92	$-395 16
CABOT MICROELECTRONICS CORP	12709P103	132	01/18/08	12/21/09	$4,193 78	$4,296 64	$-102 86
CAL DIVE INTL INC DEL	12802T101	500	07/31/08	12/28/09	$3,703 65	$5,221 25	$-1,517 60
CAL DIVE INTL INC DEL	12802T101	500	03/20/08	12/28/09	$3,703 65	$5,431 85	$-1,728 20
CAL DIVE INTL INC DEL	12802T101	500	08/08/08	12/28/09	$3,703 65	$5,136 55	$-1,432 90
Total long term gain/loss	Report on Form 1040, Schedule D, line 8, Column d, e, and f				$815,831 66	$870,116 31	$-54,284 65

STMT 1A

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIV THRU BLUESTEM PARTNERS, L.P.	38,704.	0.	38,704.
DIV THRU CEDAR ROCK CAPITAL PARTNERS, LLC	64,585.	0.	64,585.
DIV THRU MELLON 8460	14,849.	0.	14,849.
DIV THRU MELLON 8470	23,712.	0.	23,712.
DIV THRU SR VISTA	23,807.	0.	23,807.
INT THRU BLUESTEM PARTNERS, L.P.	55,211.	0.	55,211.
INT THRU CEDAR ROCK K-1	17.	0.	17.
INT THRU MELLON 8460	80.	0.	80.
TAX EXEMPT INT THRU BLUESTEM	48.	0.	48.
TOTAL TO FM 990-PF, PART I, LN 4	221,013.	0.	221,013.

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 3

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
STMT D-1 THRU MELLON 8460	PURCHASED		12/21/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
648,307.	629,624.	0.	0.	18,683.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
STMT D-1 THRU MELLON 8460	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
815,832.	870,116.	0.	0.	<54,284.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1,224.33 SH ARTIO INT'L EQUITY	PURCHASED	12/30/08	12/21/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
36,509.	36,841.	0.	0.	<332.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
26.8 SH LONGLEAF PARTNERS	PURCHASED	12/16/09	12/21/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
644.	637.	0.	0.	7.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
52,812.08 SH ARTIO INT'L EQUITY	PURCHASED	12/31/07	12/21/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1,574,856.	1,589,137.	0.	0.	<14,281.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
2,024.81 SH LONGLEAF PARTNERS	PURCHASED	11/07/07	12/21/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
48,636.	72,164.	0.	0.	<23,528.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
96.5 SH LONGLEAF PARTNERS	PURCHASED	12/27/07	12/21/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
2,318.	3,234.	0.	0.	<916.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
13,326.55 SH LONGLEAF PARTNERS	PURCHASED	07/18/08	12/21/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
320,104.	393,000.	0.	0.	<72,896.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
5,341.34 SH LONGLEAF PARTNERS	PURCHASED	12/19/02	12/21/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
128,299.	119,005.	0.	0.	9,294.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
3.6 SH FEDERAL STREET ASIA	PURCHASED	08/31/05	01/01/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
4,790.	3,881.	0.	0.	909.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
3.39 SH FEDERAL STREET ASIA	PURCHASED	08/31/05	04/01/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
4,521.	3,657.	0.	0.	864.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
901.83 SH FEDERAL STREET ASIA	PURCHASED	08/31/05	04/01/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1,202,666.	972,695.	0.	0.	229,971.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
3,945.1 SH SR VISTA	PURCHASED		04/01/09

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1,174,341.	585,280.	0.	0.	589,061.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
THRU CEDAR ROCK - ST	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	0.	0.	0.	<1,037.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
THRU CEDAR ROCK - LT	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	0.	0.	0.	<97,859.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
THRU BLUESTEM PARTNERS LP - ST	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	0.	0.	0.	208,896.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
THRU BLUESTEM PARTNERS LP - LT	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	0.	0.	0.	<154,813.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1 HORSE - RAISED	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
600.	0.	0.	0.	600.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
CATTLE - RAISED	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
53,134.	0.	2,346.	0.	50,788.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
CATTLE	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
813.	2,250.	107.	2,250.	706.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
THRU BLUESTEM PARTNERS LP - ST	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	0.	0.	0.	2,453.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
THRU BLUESTEM PARTNERS LP - LT	PURCHASED		

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	0.	0.	0.	<744.>

NET GAIN OR LOSS FROM SALE OF ASSETS	691,542.
CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	691,542.

FORM 990-PF OTHER INCOME STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
THRU BLUESTEM PARTNERS, L.P.	57,445.	57,445.	57,445.
THRU CEDAR ROCK CAPITAL PARTNERS, LLC	<1,014.>	<1,014.>	<1,014.>
GRAZING LEASE INCOME	421,662.	0.	421,662.
UBI FROM BLUESTEM	<2,253.>	0.	<2,253.>
TOTAL TO FORM 990-PF, PART I, LINE 11	475,840.	56,431.	475,840.

FORM 990-PF LEGAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CARMODY MACDONALD PC	137,521.	53,673.	53,673.	83,848.
OTHER LEGAL FEES	1,053.	0.	0.	1,053.
TO FM 990-PF, PG 1, LN 16A	138,574.	53,673.	53,673.	84,901.

FORM 990-PF ACCOUNTING FEES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
KPMG, LLP	41,000.	0.	0.	41,000.
BOYD, FRANZ & STEPHENS LLP	61,805.	22,569.	22,569.	39,236.
OTHER ACCOUNTING FEES	14,764.	0.	0.	14,764.
TO FORM 990-PF, PG 1, LN 16B	117,569.	22,569.	22,569.	95,000.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ARENAS VALLEY ANIMAL CLINIC - VETERINARY	10,689.	0.	0.	10,689.
MELLON BANK	9,000.	9,000.	9,000.	0.
SHAPIRO	19,193.	19,193.	19,193.	0.
CORNERSTONE	51,697.	51,697.	51,697.	0.
FEDERAL STREET ASIA	9,311.	9,311.	9,311.	0.
CEDAR ROCK CAPITAL PARTNERS LLC	19,639.	19,639.	19,639.	0.
MONITORING	6,524.	0.	0.	6,524.
BLUESTEM PARTNERS LP	36,613.	36,613.	36,613.	0.
OTHER CONSULTING	4,994.	0.	0.	4,994.
TO FORM 990-PF, PG 1, LN 16C	167,660.	145,453.	145,453.	22,207.

FORM 990-PF TAXES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROPERTY & SCHOOL TAX	10,711.	0.	0.	10,711.
INVESTMENT INCOME TAX	15,200.	0.	0.	0.
FOREIGN TAXES PAID - THRU CEDAR ROCK CAPITAL PARTNERS, LLC	2,968.	2,968.	2,968.	0.
FOREIGN TAXES PAID - THRU BLUESTEM PARTNERS, L.P.	3,618.	3,618.	3,618.	0.
TO FORM 990-PF, PG 1, LN 18	32,497.	6,586.	6,586.	10,711.

FORM 990-PF	OTHER EXPENSES			STATEMENT 9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SUPPLIES	124,228.	0.	0.	124,228.
REPAIRS & MAINTENANCE	319,291.	0.	0.	319,291.
INSURANCE COSTS	28,958.	0.	0.	28,958.
COMMUNICATIONS	16,315.	0.	0.	16,315.
WELLS & WATER EXPENSE	40,422.	0.	0.	40,422.
SECURITY	22,571.	0.	0.	22,571.
BANK CHARGES	265.	0.	0.	265.
PAYROLL CHARGES	2,722.	0.	0.	2,722.
CATERING/GROCERIES	24,539.	0.	0.	24,539.
EXPENSES - THRU CEDAR ROCK CAPITAL PARTNERS, INC.	3,654.	881.	881.	0.
EXPENSES - THRU BLUESTEM PARTNERS, L.P.	89,588.	89,588.	89,588.	0.
BOOKS AND MEMBERSHIPS	1,828.	0.	0.	1,828.
PHOTO/RESEARCH EXPENSES	2,511.	0.	0.	2,511.
STORAGE/MOVING COSTS	3,068.	0.	0.	3,068.
MISCELLANEOUS	4,289.	0.	0.	4,289.
WORKER'S COMP INSURANCE	52,951.	0.	0.	52,951.
TO FORM 990-PF, PG 1, LN 23	737,200.	90,469.	90,469.	643,958.

FORM 990-PF	CORPORATE STOCK	STATEMENT 10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STMT 15	4,415,681.	5,072,033.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,415,681.	5,072,033.

FORM 990-PF	CORPORATE BONDS	STATEMENT 11
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STMT 15	1,000,000.	998,084.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,000,000.	998,084.

FORM 990-PF OTHER INVESTMENTS STATEMENT 12

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE STMT 15	COST	11,705,753.	12,890,468.
TOTAL TO FORM 990-PF, PART II, LINE 13		11,705,753.	12,890,468.

FORM 990-PF	OTHER NOTES AND LOANS PAYABLE	STATEMENT 13

LENDER'S NAME	TERMS OF REPAYMENT	SECURITY PROVIDED BY BORROWER
BNY MELLON	INTEREST PAYABLE MONTHLY	INVESTMENT SECURITIES

DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	INTEREST RATE	PURPOSE OF LOAN
07/22/09		1,587,168.	2.00%	LINE OF CREDIT

RELATIONSHIP OF LENDER
NONE

DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION	BALANCE DUE
	0.	1,587,168.
TOTAL TO FORM 990-PF, PART II, LINE 21, COLUMN B		1,587,168.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 14

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
IRA PAYABLE	2,023.	387.
PAYROLL CLEARING	0.	575.
TOTAL TO FORM 990-PF, PART II, LINE 22	2,023.	962.

ANIMAS FOUNDATION
FORM 990-PF
12/31/2009

43-1617896

	12/31/2008		12/31/2009	
	Book Value	Fair Market Value	Book Value	Fair Market Value
PART II, BALANCE SHEETS, LINE 10b				
INVESTMENTS - CORPORATE STOCK				
THROUGH ARTIO INT'L EQUITY	1,625,977	1,327,675	-	-
THROUGH CEDAR ROCK CAPITAL	1,694,992	1,685,368	-	-
THROUGH FIDUCIARY MGMT LARGE CAP	-	-	1,522,386	1,870,901
THROUGH LONGLEAF PARTNERS	1,525,738	998,893	938,335	1,032,862
THROUGH SHAPIRO CAP. MGMT	2,522,688	1,601,261	1,954,960	2,168,270
	7,369,395	5,613,197	4,415,681	5,072,033
PART II, BALANCE SHEETS, LINE 10c				
INVESTMENTS - CORPORATE BONDS				
THROUGH SHAPIRO CAP. MGMT	-	-	1,000,000	998,084
	-	-	1,000,000	998,084
PART II, BALANCE SHEETS, LINE 13				
INVESTMENTS - OTHER				
THROUGH 1607 CAPITAL INTL EQUITY FUND	-	-	1,000,000	1,000,000
THROUGH BLUESTEM	4,378,694	4,369,145	1,953,822	2,803,181
THROUGH CEDAR ROCK INTL	-	-	1,633,423	2,410,980
THROUGH FEDERAL STREET ASIA	980,233	1,209,665	-	-
THROUGH HORSEMAN GLOBAL FUND	-	-	2,000,000	1,494,193
THROUGH S R VISTA	585,280	1,258,115	-	-
THROUGH SANDERSON INTL VALUE FUND	-	-	2,000,000	2,000,000
THROUGH WINSTON HEDGED EQUITY	-	-	500,000	563,606
	5,944,207	6,836,925	9,087,245	10,271,960
SETTLEMENT PROCEEDS & INVESTMENT INCOME RECEIVABLE	2,668,874	2,668,874	2,618,508	2,618,508
	8,613,081	9,505,799	11,705,753	12,890,468

FOOTNOTES

Leo H. MacDonald, Sr. and Leo H. MacDonald, Jr. are attorneys employed by the law firm Carmody MacDonald, P.C. in St. Louis, MO. Their services to the Animas Foundation are charged to the organization based on their normal hourly billing rate to other clients of the law firm. The compensation thus billed is payable to the law firm which employs them rather than to them personally.

The Animas Foundation (the "Foundation")
Summary of Activities and Accomplishments for Calendar Year 2009
Diamond A Ranch, Central and Eastern Divisions (the "Ranch")
January 1, 2009 - December 31, 2009

Conservation and Land Management Program

The Foundation (through a third party independent contractor) continued to use management ignited prescribed fires and naturally ignited prescribed fires as land restoration tools. Said third party independent contractor also updated fire history maps and prepared preliminary plans for future management ignited prescribed fires.

The Foundation worked with the Federal Government to install an environmentally sensitive U.S./Mexican border fence adjacent to parts of the Ranch's southern border.

The Foundation restored property that was previously acquired.

The Foundation continued the multi-year project to update and record all existing and new water rights on the Ranch.

The Foundation worked on its permanent water sources.

The Foundation conducted renovation and restoration work on various historic buildings on the Ranch.

The Foundation engaged in the eradication of exotic plant specifies on the Ranch.

The Foundation updated its facilities map.

The Foundation rested parts of the Ranch during the nesting and fawning season as part of the Natural Resources Conservation Service Conservation Program.

Science and Education Program

The Foundation and various third-party experts (needed due to the diversity and specificity of research conducted on the Ranch) conducted species inventories, monitoring and scientific research projects on the Ranch, including but not limited to those involving the following: the effects of fire and herbivore on Chihuahuan Desert grasslands, small mammals, prairie rattlesnakes, New Mexico's ridgenose rattlesnake, snake species assemblage, Chihuahuan semi-desert grasslands, range restoration study, repeat wildfire photography, historical fire occurrence in the Animas mountains, Chiracahua leopard frog, herbarium collection, and bird surveys.

The Foundation continued the long-term Global Positioning System (GPS) project of mapping the range, density, and extent of exotic plant species.

The Foundation continued to acquire published and unpublished reference materials (including reports from the third-parties who were allowed to conduct their scientific research projects on the Ranch).

Various data and conclusions from some of the scientific research projects conducted on the Ranch were presented to the public through numerous academic reports, as well as at the Malpai Borderlands Group Science Conference.

Domestic Grazing Program

The Foundation is engaged in scientific research to determine the effect of herbivore on native flora and fauna. The Foundation currently has monitoring plots in a variety of diverse ecological zones. This research requires a grazing event from domesticated livestock to document the effects of herbivore at the various ecological sites. In 2009, the Foundation used a combination of a cow/calf operation and a stocker operation on the Ranch to achieve the necessary grazing event from domesticated livestock.

Culture/Neighbor Outreach Program

To heighten the importance and awareness of traditional ranching and conservation, the Foundation continued to support programs of State and Federal agencies, non-governmental organizations and other local, historical and cultural groups.

The Foundation assisted the Malpai Borderlands Group (another 501(c)(3) organization) in coordinating its 2009 Annual Science Conference and fulfilling its scientific endeavors.

The Foundation conveyed information regarding its programs to the public through Ranching Today tours of the Ranch.

FORM 8886 STATEMENT 18

ANIMAS FOUNDATION HAS A DIRECT INVESTMENT IN BLUESTEM PARTNERS LP WHICH HAS DIRECT INVESTMENTS IN THE FOLLOWING ENTITIES: VALIANT CAPITAL PARTNERS LP (EIN 26-2582453), TIGER GLOBAL, LP (EIN 13-4165054) AND LUXOR CAPITAL PARTNERS LP (EIN 10-0004268). THESE THREE ENTITIES HAVE INDICATED THAT THEY, EITHER DIRECTLY OR THROUGH THEIR INVESTMENT IN ANOTHER ENTITY, TRADE IN VARIOUS STOCKS, SECURITIES AND RELATED FINANCIAL INSTRUMENTS FOR THEIR OWN ACCOUNT. THE REGULAR ACTIVITY AND PURPOSE OF THE UNDERLYING INVESTMENT FUNDS IS TO GENERATE A PRE-TAX ECONOMIC RETURN FOR THEIR INVESTORS. EACH OF THE UNDERLYING INVESTMENT FUNDS HAS ENTERED INTO ONE OF THE NAMED REPORTABLE TRANSACTIONS REPORTED ON LINE 1A AS PART OF ITS REGULAR INVESTMENT ACTIVITY. HOWEVER, THE UNDERLYING INVESTMENT FUNDS ARE UNABLE TO EITHER COMPUTE THE ALLOCABLE LOSS OR DETERMINE IF ANY EXCEPTIONS TO THE LOSS REPORTING REQUIREMENT ARE AVAILABLE. ACCORDINGLY, THE TAXPAYER IS DISCLOSING THESE TRANSACTIONS ON A PROTECTIVE BASIS.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions		
	Name of Exempt Organization ANIMAS FOUNDATION	Employer identification number 43-1617896
	Number, street, and room or suite no. If a P O. box, see instructions. 14 DIAMOND A DRIVE	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions ANIMAS, NM 88020	

Check type of return to be filed (File a separate application for each return)·

[ ] Form 990 [ ] Form 990-EZ [ ] Form 990-T (sec. 401(a) or 408(a) trust) [ ] Form 1041-A [ ] Form 5227 [ ] Form 8870
[ ] Form 990-BL [X] Form 990-PF [ ] Form 990-T (trust other than above) [ ] Form 4720 [ ] Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ ANIMAS FOUNDATION 14 DIAMOND A DRIVE - ANIMAS, NM 88020

  Telephone No.▶ 575-548-2262 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2010.

5 For calendar year 2009 , or other tax year beginning ______ , and ending ______.

6 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO COMPILE THE NECESSARY INFORMATION IN ORDER TO FILE A COMPLETE AND ACCURATE RETURN. NOT ALL K-1S HAVE BEEN RECEIVED.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 22,659.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 22,659.
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ CPA Date ▶

923832
05-26-09