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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

MURIEL MCBRIEN KAUFFMAN FOUNDATION

A Employer identification number

43-1460787

Number and street (or P O box number if mail is not delivered to street address)

4801 ROCKHILL ROAD

Room/suite

B Telephone number (see page 10 of the instructions)

(913) 649-3584

City or town, state, and ZIP code

KANSAS CITY, MO 64110

H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col (c), line

16) \$ 303,315,470.

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	143,079.			ATCH 1
2 Check ☐ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	18,072.	214,530.		ATCH 2
4 Dividends and interest from securities	3,808,487.	3,869,037.		ATCH 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-3,173,322.			
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	1,680,060.	1,717,178.		ATCH 3
12 Total. Add lines 1 through 11	2,476,376.	5,800,745.		
13 Compensation of officers, directors, trustees, etc.	639,516.			639,516.
14 Other employee salaries and wages	230,331.			230,331.
15 Pension plans, employee benefits	269,092.			269,092.
16a Legal fees (attach schedule) ATCH 4	15,578.	0.	0.	15,578.
b Accounting fees (attach schedule) ATCH 4	15,150.	0.	0.	15,150.
c Other professional fees (attach schedule)	1,000,067.	796,644.		203,423.
17 Interest . ATTACHMENT 5		19,576.		
18 Taxes (attach schedule) (see page 14 of the instructions) *	2,956.	418.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy ATCH 6	48,172.			48,172.
21 Travel, conferences, and meetings ATCH 6	45,361.			45,361.
22 Printing and publications ATCH 6				
23 Other expenses (attach schedule) ATCH 6	240,894.	1,379,102.		168,069.
24 Total operating and administrative expenses. Add lines 13 through 23	2,507,117.	2,195,740.	0.	1,634,692.
25 Contributions, gifts, grants paid . ATCH 10	13,654,965.			13,579,965.
26 Total expenses and disbursements. Add lines 24 and 25	16,162,082.	2,195,740.	0.	15,214,657.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-13,685,706.			
b Net investment income (if negative, enter -0-)		3,605,005.		
c Adjusted net income (if negative, enter -0-)			-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. * ATCH 4 JSA ** ATCH 6

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		1,013,084.	634,098.	632,705.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) <u>ATCH 7</u>		276,178,781.	267,536,306.	282,045,218.	
14	Land, buildings, and equipment basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe <u>ATCH 7</u>)		20,554,106.	15,889,861.	20,637,547.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		297,745,971.	284,060,265.	303,315,470.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		297,745,971.	284,060,265.	
	30	Total net assets or fund balances (see page 17 of the instructions)		297,745,971.	284,060,265.	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		297,745,971.	284,060,265.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	297,745,971.
2	Enter amount from Part I, line 27a	2	-13,685,706.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	284,060,265.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	284,060,265.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ATTACHMENT 11					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	-3,173,322.	
If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3		
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))	
2008	15,403,699.	301,633,880.	0.051068	
2007	14,717,125.	338,466,783.	0.043482	
2006	11,150,282.	309,582,086.	0.036017	
2005	12,708,287.	266,626,990.	0.047663	
2004	11,590,888.	250,477,793.	0.046275	
2 Total of line 1, column (d)			2	0.224505
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3	0.044901
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4	254,923,803.
5 Multiply line 4 by line 3			5	11,446,334.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6	36,050.
7 Add lines 5 and 6			7	11,482,384.
8 Enter qualifying distributions from Part XII, line 4			8	15,214,657.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	36,050.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	36,050.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	36,050.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	173,076.	
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	173,076.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	137,026.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 137,026. Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MO,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address WWW.MMKF.ORG				
14	The books are in care of AMY CLARK Telephone no 816-932-1219			
Located at 4801 ROCKHILL ROAD, KANSAS CITY, MO ZIP + 4 64110				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A			
and enter the amount of tax-exempt interest received or accrued during the year 15				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes	☐ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes	☒ No
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☐ N/A
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ X
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation** (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 8		639,516.	67,811.	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 9		140,715.	17,782.	0.

Total number of other employees paid over \$50,000 ☐ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WELLS CAPITAL MGMT MENOMONEE FALLS, WI 53051	INVESTMENT MGR FEES	110,166.
SOUTHEASTERN ASSET MGMT MEMPHIS, TN 38119	INVESTMENT MGR FEES	122,991.
NORTHERN TRUST CO. CHICAGO, IL	CUSTODIAN FEES	178,914.
FRIESS ASSOCIATES GREENVILLE, DE 19807	INVESTMENT MGR FEES	116,515.
ROCKEFELLER & CO, INC. NEW YORK, NY 10021	INVESTMENT MGR FEES	113,888.
Total number of others receiving over \$50,000 for professional services		3

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions.	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	145,215,064.
b	Average of monthly cash balances	1b	44,164,344.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	69,426,483.
d	Total (add lines 1a, b, and c)	1d	258,805,891.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	258,805,891.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	3,882,088.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	254,923,803.
6	Minimum investment return. Enter 5% of line 5	6	12,746,190.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	12,746,190.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	36,050.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	36,050.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	12,710,140.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	12,710,140.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	12,710,140.

Part XII Qualifying Distributions(see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	15,214,657.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	15,214,657.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	36,050.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	15,178,607.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				12,710,140.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			14,880,356.	
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				0.
c From 2006				
d From 2007				
e From 2008				0.
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 15,214,657.				
a Applied to 2008, but not more than line 2a			14,880,356.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				334,301.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				12,375,839.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				0.
e Excess from 2009				0.

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 12

b The form in which applications should be submitted and information and materials they should include

DESCRIPTION OF ORGANIZATION, PURPOSE AND USE OF FUNDS REQUESTED.

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SOME GEOGRAPHIC AND CHARITABLE FIELDS LIMITATIONS.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 10				13,654,965.
Total			▶ 3a	13,654,965.
b Approved for future payment ATTACHMENT 10				185,000.
Total			▶ 3b	185,000.

Form 990-PF (2009)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|---|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule | | | |
| | Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation | | | |
| | If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

Sign Here

Paid		Preparer's Use Only	
1		1	
2		2	
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95		95	
96		96	
97		97	
98		98	
99		99	
100		100	

Preparer's
signature

Date _____

☒ Check if self-employed

Preparer's identifying
number (See Signature on
page 30 of the instructions)
P00377634

Firm's name (or yours if self-employed), address, and ZIP code

JMW & ASSOCIATES, LLC
5700 BROADMOOR ST., SUITE 203
MISSION, KS

66202

EIN ▶ 57-1224592
Phone no 913-499-4920

Form 990-PF (2009)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

MURIEL MCBRIEN KAUFFMAN FOUNDATION

Employer identification number

43-1460787

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

JSA

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28354

Name of organization MURIEL MCBRIEN KAUFFMAN FOUNDATION

Employer identification number
43-1460787**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ATTACHMENT 1	\$ 143,079.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Muriel McBrien Kauffman Foundation

ID# 43-1460787

Form 990-PF, Part I, Line 1

Contributions - For Year Ended December 31, 2009

	<u>DATE</u>	<u>AMOUNT</u>
Cash Contributions Received From:		
Charitable Lead Trust for Julia Irene Power Julia Irene Kauffman, Trustee 4801 Rockhill Road Kansas City, MO 64110	12/8/2009	47,705
Charitable Lead Trust for Lauren M.M. LaPointe Julia Irene Kauffman, Trustee 4801 Rockhill Road Kansas City, MO 64110	12/8/2009	47,690
Charitable Lead Trust for Alexandra E. Moore Julia Irene Kauffman, Trustee 4801 Rockhill Road Kansas City, MO 64110	12/8/2009	47,684
Total Cash Contributions Received		<u>143,079</u>

The Foundation did not provide any goods or services in consideration for the above contributions.

Muriel McBrien Kauffman Foundation
Dividend and Interest Income
Year Ended 12/31/09
Form 990-PF, Part I, Line 3, 4
EIN 43-1460787

Interest:			
<u>Account</u>	<u>Amount</u>	<u>From Partnerships</u>	<u>Part I, Col. B Total</u>
Commerce Bank checking #6887896	97		
Commerce Bank checking #3434170	20		
Interest Allocation From TCW	17,955		
Total Interest Income	18,072	196,458	214,530

Dividends:

<u>Account</u>			
Cash/General #2606840	1,187		
Vanguard Prime Money Market Fund	132,121		
Vanguard Short term Investment Grade Fund	908,616		
Oakmark Global Fund	103,926		
IMCO # 2606845	740,517		
vanguard IPS Fund #2606845	242,707		
Wells Capital Management #MMK01	102,913		
Rockefeller #216032	295,583		
Southeastern Asset Management	240,405		
First Eagle # 2624185	450,693		
Friess Associates #2624186	50,122		
Voyageur Capital Management	86,105		
Fidelity Select Banking	0		
T Rowe Price Financial	0		
Vanguard Financials Index Fund	4,874		
Toqueville Gold Fund	4		
American Century Global Gold	21,106		
Vanguard Energy Index Fund	31,585		
Vanguard Materials Index Fund	29,885		
Vanguard REIT Index Fund	158,903		
Vanguard Structured Lg Cap Growth Fund	80,811		
Vanguard Developed Markets Index Fund	45,224		
Vanguard International Growth Fund	81,176		
Thomas Weisel - Brokerage account	24		
Total Dividend Income	3,808,487	60,550	3,869,037

Muriel McBrien Kauffman Foundation
Other Income
Form 990-PF, Part I, Line 11
Year Ended 12/31/09
EIN 43-1460787

	<u>Part I, Col. A</u>	<u>Part I, Col. B</u>
Line 11: Other income		
Oakmark Global Fund	11,818	11,818
Southeastern Asset Management	764	764
Tocqueville Gold Fund	74	74
American Century Global Gold Fund	2,320	2,320
Royalties		1,652
TCW	793,710	793,710
TCW II	871,374	871,374
Other Income from Partnerships		35,466
Total Other Income	<u><u>1,680,060</u></u>	<u><u>1,717,178</u></u>

Muriel McBrien Kauffman Foundation
Operating and Administrative Expense Detail
Form 990-PF, Part I, Lines 16a - c
Year Ended 12/31/09
EIN 43-1460787

	<u>Part I, Col. A</u>	<u>Part I, Col. B</u>
Line 16a: Legal Fees		
Bryan Cave LLP	8,827	
Lathrop & Gage, LC	6,751	
	<u>15,578</u>	
Line 16b: Accounting Fees		
JMW & Associates	4,750	
Keller & Owens	10,400	
	<u>15,150</u>	
Line 16c: Other Professional Fees		
Northern Trust Company	178,914	178,914
Powell Gardens staff/related garden costs	167,584	
Southeastern Asset Management	122,991	122,991
Friess Associates	116,515	116,515
Rockefeller & Co., Inc.	113,888	113,888
Wells Capital Management	110,166	110,166
Voyageur Asset Mgmt.	86,920	86,920
Cambridge Associates	55,250	55,250
Jandl Consulting, LLC	20,000	
Tallgrass Technology	8,053	
James Seward	7,000	7,000
Judith Elsea	5,000	5,000
Maid in Kansas City	4,284	
Paychex	2,130	
Cintas Document Mgmt	738	
Direct Messenger	634	
Total Other Professional Fees	<u>1,000,067</u>	<u>796,644</u>

Muriel McBrien Kauffman Foundation
Operating and Administrative Expense Detail
Form 990-PF, Part I, Lines 17
Year Ended 12/31/09
EIN 43-1460787

	<u>Part I, Col. A</u>	<u>Part I, Col. B</u>
Line 17: Interest Expense		
Partnerships - Interest Expense		19,576
Total Interest Expense	<u>0</u>	<u>19,576</u>

Muriel McBrien Kauffman Foundation
Operating and Administrative Expense Detail
Form 990-PF, Part I, Lines 18-23
Year Ended 12/31/09
EIN 43-1460787

	<u>Part I, Col. A</u>	<u>Part I, Col. B</u>	<u>Part I, Col. D</u>
Line 18: Taxes			
MO Annual Report	15		
Johnson County, KS Property Tax Paid	462		
Taxes Paid -Form 990-PF	2,240		
State Taxes Paid (IL, GA)	239		
Foreign Taxes Paid by Partnerships		418	
Total Taxes Paid	<u>2,956</u>	<u>418</u>	<u>0</u>
 Line 20: Occupancy	 <u>48,172</u>		 <u>48,172</u>
 Line 21: Travel and Meeting Expense	 <u>45,361</u>		 <u>45,361</u>
 Line 22: Printing and Publications	 <u>0</u>		 <u>0</u>
 Line 23: Other Expenses			
Office Supplies	141,265		141,265
Postage/Delivery	1,656		1,656
Memberships/Season Ticket Support	24,966		24,966
Friess Associates	2,282	2,282	
Vanguard REIT Index Fund	70,015	70,015	
Partnership - Loss from T/B		295,411	
Partnerships - Other Expenses		785,102	
Partnerships - Sec. 59 expenses		226,237	
Partnerships - Sec. 179 expenses		55	
Partnerships - Charitable Deductions			182
Miscellaneous Expenses	710		
Total Other Expenses	<u>240,894</u>	<u>1,379,102</u>	<u>168,069</u>

MURIEL MCBRIEN KAUFFMAN FOUNDATION
BALANCE SHEET
AS OF DECEMBER 31, 2009
Form 990-PF, Part II EIN 43-1460787

<u>Description</u>	<u>Book</u>	<u>FMV</u>
<i>Savings & Temporary Cash Investments</i>		
Commerce Bank	281,182	281,182
Cash/General - Northern Trust Company	352,916	351,523
Total Savings & Temp. Cash Invest.	634,098	632,705
<i>Investments - Other</i>		
Vanguard Prime MMF	40,438,007	40,438,007
Vanguard ST Investment Grade Fund	23,418,768	23,816,016
Oakmark Global Fund	12,528,782	14,796,801
Rockefeller	12,773,589	14,588,616
Wells Capital Management	10,692,352	11,843,915
Southeastern Asset Management	14,404,867	15,073,980
Friess Associates	10,322,033	11,962,185
Voyageur Asset Management	8,706,162	8,335,143
First Eagle Overseas Fund	15,020,239	14,485,795
Fidelity Select Banking Fund	0	0
T Rowe Price Financials Fund	0	0
Vanguard Financials Index Fund	0	0
Vanguard TIPS Fund	12,586,174	13,438,915
IMCO Total Return Fund	13,168,046	13,544,713
Vanguard REIT Index Fund	4,364,186	3,221,737
Vanguard Energy Index Fund	2,078,366	2,298,670
Vanguard Materials Index Fund	2,123,844	2,279,862
American Century Global Gold Fund	2,930,057	3,432,525
Tocqueville Gold Fund	3,228,066	3,817,362
Vanguard Structured Lg Cap Growth Fund	7,849,446	6,228,883
Vanguard Developed Markets Index Fund	5,975,109	4,239,273
Vanguard International Growth Fund	6,539,473	4,526,337
Catalyst Ventures	0	166
Great Point Developers	0	63,665
CFB, Inc.	0	51,338
CommonFund Venture Partners VI	1,442,137	1,491,673
EnCap Energy Fund	1,260,899	1,579,491
TIFF Partners, III	0	1,041,575
TIFF Absolute Return Fund	13,008,307	27,561,676
Kayne Anderson Energy III Fund	555,142	886,485
Kayne Anderson Energy IV Fund	1,380,000	1,269,485
TIFF Real Estate Partners II	3,913,259	2,929,112
TIFF Partners V-US	1,817,297	2,208,333
TIFF Partners V - Int'l	1,089,868	877,660
Venrock Associates II L P	6,622,810	3,033,881
Venrock Associates III L P.	3,208,415	2,246,955
Venrock Associates IV, L P	2,419,292	3,328,550
Venrock Associates V L P.	2,120,000	1,859,190
Venrock Healthcare Partners, LP	1,850,000	2,295,801

MURIEL MCBRIEN KAUFFMAN FOUNDATION
BALANCE SHEET
AS OF DECEMBER 31, 2009
Form 990-PF, Part II EIN 43-1460787

<u>Description</u>		<u>Book</u>		<u>FMV</u>
TCW Special Mortgage Credits I, LP	6,510,990		4,841,672	
TCW Special Mortgage Credits II, LP	6,051,915		5,937,359	
MIT Private Equity Fund IV, LP	515,060		425,383	
Siguler Guff Opportunity Fund III, LP	3,123,349		3,768,239	
Cornucopia Arts, LP	1,500,000		1,149,889	
Angelo Gordon LT Super Fund	0		828,905	
Total Investments - Other		267,536,306		282,045,218
Other Assets:				
Investment in PAC Holding, Inc for purchase of land for performing arts center	13,051,274		13,051,274	
Swap	726,776		5,474,462	
Investment in BGJ Holding, Inc	590,979		590,979	
Investment in PAC Development, Inc	1,520,832		1,520,832	
Total Other Assets		15,889,861		20,637,547
Total Assets		<u><u>284,060,265</u></u>		<u><u>303,315,470</u></u>

Muriel McBrien Kauffman Foundation
EIN 43-1460787
Information About Officers, Directors, Foundation Managers
Form 990-PF, Part VIII, Line 1
Year Ended 12-31-09

<u>Name & Address</u>	<u>Position</u>	<u>Time Devoted to Position</u>	<u>Compensation</u>	<u>Contributions to Employee Benefit Plans</u>	<u>Expense Acct., other Allow.</u>
Julia Irene Kauffman 4900 Oak Street Kansas City Mo	Chairman CEO	30+ hrs/wk	313,078	30,462	None
David Lady 620 W 58th Street Kansas City, MO	President Director	32+ hour/week	197,420	22,903	None
Cara Z Newell 800 W Meyer Blvd Kansas City, MO 64113	Director	1 hour/week	5,000	None	None
Julia Power Weld 53 E 66th Street, Apt. 4AB New York, NY 10021	Director	1 hour/week	5,000	None	None
George P Jandl 3508 64th Street Mission Hills, KS 66208	Director	1 hour/week	5,000	None	None
Sharon Blickensderfer 3954 Shawnee Mission Pkwy Fairway KS	CFO/Treasurer	25+ hrs/wk	114,018	14,446	None
Grand Totals				67,811	None

MURIEL MCBRIEN KAUFFMAN FOUNDATION

43-1460787

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

ATTACHMENT 11

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS EXPENSE ACCT TO EMPLOYEE AND OTHER BENEFIT PLANS ALLOWANCES</u>
AMY CLARK 4500 RANGE LAWRENCE, KS 66049	DIRECTOR OF FINANCE 32.00	83,548.	10,534. 0.
PAMELA DUPUY 2700 SHEARER KANSAS CITY, KS 66106	EXECUTIVE ASSISTANT	57,167.	7,248. 0.
	TOTAL COMPENSATION	<u>140,715.</u>	<u>17,782.</u> <u>0.</u>

Grantee Name	Payee Address	Grant Description	Payment Date	Approved Amount	Payments In FY '09	Balance Remaining
Accessible Arts, Inc	1700 State Avenue Kansas City, KS 66102	Support Art Exploration classes	August 10, 2009	\$2,500.00	3,500.00	
AIDS Service Foundation of Greater Kansas City	P.O. Box 32192 Kansas City, MO 64171	21st Annual AIDS Walk, Kansas City	April 8, 2009	\$125.00	125.00	
AIDS Service Foundation of Greater Kansas City	P.O. Box 32192 Kansas City, MO 64171	2009 World AIDS Day	October 19, 2009	\$10,000.00	10,000.00	
Alexis de Jacquesville Society / United Ways of Greater Kansas City	1450 Washington Street Kansas City, MO 64105	2010 Teagueville Society Membership	September 10, 2009	\$75,000.00	75,000.00	
Alzheimer's Association, Heartland Chapter	3946 W. 75th Street Prairie Village, KS 66208	"Memories in the Making" Art Auction 2009	March 22, 2009	\$1,000.00	1,000.00	
American Guild of Organists - Kansas City Chapter	St Paul's Episcopal Church 11 E. 40th Street Kansas City, MO 64111	Pipe Organ Encounter '09	September 9, 2009	\$2,500.00	2,500.00	
American Heart Association	6800 W 93rd St Overland Park, KS 66212	2010 Heart Ball	June 24, 2009	\$2,500.00	2,500.00	
American Jazz Museum	1616 Fort 15th St Kansas City, MO 64108	Preserving Spectatorship request for Lane Street Bongie fundraiser	January 22, 2009	\$25,000.00	25,000.00	
American Red Cross	211 West Armour Boulevard Kansas City, MO 64111	Genevieve Byrnie Speaker Series	April 8, 2009	\$1,000.00	1,000.00	
American Royal Association	1701 American Royal Court Kansas City, MO 64102	Governorship Renewal fee	July 27, 2009	\$350.00	350.00	
American Royal Association	1701 American Royal Court Kansas City, MO 64102	2009 BOIAR Ball	August 10, 2009	\$2,500.00	2,500.00	
American Youth Ballet	11726 Quivira Road Overland Park, KS 66210	General operating funds for 2009/2010 season	October 20, 2009	\$10,000.00	10,000.00	
Amystrophus Lateral Sclerosis Association	Keith Worthington Chaparral 6930 Quivira Rd Suite 210 Mission, KS 66202	Jazz at the Corn, A Night of Hope	January 22, 2009	\$2,500.00	2,500.00	
Amystrophus Lateral Sclerosis Association	Keith Worthington Chaparral 6930 Quivira Rd Suite 210 Mission, KS 66202	Joe McCaff ALS Golf Classic	December 9, 2008	\$4,000.00	4,000.00	
Animal Haven	2800 W 67th Street Shawnee, KS 66203	Matching gift from Sharon Blackwater for	January 22, 2009	\$500.00	500.00	
Arts Council of Metropolitan Kansas City	906 Grand Ave., Suite 108 Kansas City, MO 64106	(1) General operating supplies for 2009, (2) Matching of new/renewed funding commitments	January 12, 2009	\$350,000.00	350,000.00	
Arts Council of Metropolitan Kansas City	906 Grand Ave., Suite 108 Kansas City, MO 64106	KC Artscape	October 15, 2009	\$75,000.00	10,000.00	10,000.00
Arts Council of Metropolitan Kansas City	906 Grand Ave., Suite 108 Kansas City, MO 64106	Business Committee for the Arts Partnership Awards Luncheon	March 9, 2009	\$5,000.00	5,000.00	
Arts Council of Metropolitan Kansas City	906 Grand Ave., Suite 108 Kansas City, MO 64106	2009 Renaissance Circle Membership	May 21, 2009	\$10,000.00	10,000.00	

Arts Incubator	115 W. 10th Street Kansas City, MO 64108	2009 General operating costs	April 17, 2009	\$10,000.00	30,000.00
Arts Incubator	115 W. 10th Street Kansas City, MO 64108	2009 Turn on the Heat Annual Fundraiser	October 1, 2009	\$500.00	500.00
Bach Aria Soloists	1215 W. 64th Terr Kansas City, MO 64113	09-10 Season Support	October 20, 2009	\$15,000.00	15,000.00
Boys & Girls Clubs of Greater Kansas City	6301 Rockhill Road, Suite 303 Kansas City, MO 64131	Revolving Baseball in the Inner City (RBI)	5th Annual Base Ball	May 21, 2009	\$15,000.00
Central Park Conservancy	14 East 60th Street, 5th Floor New York, NY 10022	2009 Frederick Law Olmsted Awards Luncheon	January 12, 2009	\$12,500.00	12,500.00
Central Park Conservancy	14 East 60th Street, 5th Floor New York, NY 10022	2010 Frederick Law Olmsted Awards Luncheon	December 9, 2009	\$12,500.00	12,500.00
Chambliss Inc	2925 Tracy Avenue Kansas City, MO 64109	2009/2010 operating support	September 29, 2009	\$5,000.00	5,000.00
Charlotte Street Foundation	P.O. Box 10263 Kansas City, MO 64111	2010 General operations and Urban Culture Project	December 15, 2009	\$20,000.00	20,000.00
Children's Mercy Hospital	2401 Gillham Road Kansas City, MO 64108	"Chip it for Children"	March 27, 2009	\$1,000.00	1,000.00
Children's Mercy Hospital	2401 Gillham Road Kansas City, MO 64108	Children's Circle of Care	September 29, 2009	\$10,000.00	10,000.00
City of Motion Dance Theater, Inc	1925 Main Street Kansas City, MO 64111	6th Annual Performance - "Reverend Dissonance"	April 1, 2009	\$5,600.00	5,600.00
City Union Mission	1100 L. 11th Street Kansas City, MO 64106	Women Who've Changed the Heart of the City benefit luncheon	January 5, 2009	\$25,000.00	3,000.00
City Union Mission	1100 L. 11th Street Kansas City, MO 64106	Women Who've Changed the Heart of the City benefit luncheon	March 30, 2009	\$25,000.00	22,000.00
Cross Opera Theater of Kansas City	P.O. Box 41331 Kansas City, MO 64141	Support of 2008-09 Season and of capacity building activities	February 23, 2009	\$25,000.00	25,000.00
Committee for The Mayor's Prayer Breakfast	P.O. Box 281503 Kansas City, MO 64108	Verand breakfast meeting and charity fundraising	December 9, 2009	\$3,000.00	3,000.00
Cystic Fibrosis Foundation	Heart of America Chapter 6950 Squibb Rd Suite 310 Meriden, KS 66202	51st Annual Breath of Life Ball	October 1, 2009	\$2,500.00	2,500.00
DeLaSalle Education Center	3-401 Forest Kansas City, MO 64109	19th Annual AVID Movie Benefit	August 10, 2009	\$5,000.00	5,000.00
DePaul University	1 E Jackson Blvd Chicago, IL	2-1 matching grant with Rusty Jail to be applied toward Men's Soccer	February 25, 2009	\$4,000.00	4,000.00
Design Industries Foundation Fighting AIDS	P.O. Box 10-006 Kansas City, MO 64171	2009 Design by Design	March 9, 2009	\$25,000.00	25,000.00
Don Alvarado Orchestra Foundation	15 West 109th Street Kansas City, MO 64114	2009 Sounds of the "Big Blue Concert Series"	March 31, 2009	\$10,000.00	10,000.00
East Side House Settlement	337 Alexander Avenue Chicago, IL 60632	2009 Winter Antiques Show	January 17, 2009	\$5,000.00	5,000.00

East Side House Settlement	337 Alexander Avenue Brooklyn, NY 10151	2009 - 2011 International Auto Show	March 26, 2009	\$2,000.00	2,000.00
East Side House Settlement	337 Alexander Avenue Brooklyn, NY 10151	2010 Winter Antiques Show	November 5, 2009	\$5,000.00	5,000.00
Emily A. Silbermann Memorial Foundation	6911 Fidgeville Road Kansas City, MO 64113-2031	General operating expenses for summer dance classes	July 1, 2009	\$5,000.00	5,000.00
Epilepsy Foundation of Kansas & Western Missouri	6519 Troost Suite B Kansas City, MO 64131	National Walk for Epilepsy 2009	January 5, 2009	\$2,500.00	2,500.00
Fine Arts Chorale	P.O. Box 130973 Kansas City, MO 64111	2008-09 season support	February 23, 2009	\$3,000.00	3,000.00
Friends of Chamber Music	4635 Wyandotte Suite 201 Kansas City, MO 64112	Source 2009 benefit for The Friends of Chamber Music	March 27, 2009	\$5,000.00	5,000.00
Friends of Chamber Music	4635 Wyandotte, Suite 201 Kansas City, MO 64112	2009-10 season - Master Pianos Series (\$60,000) & the What Makes it Great? series (\$15,000)	September 29, 2009	\$65,000.00	65,000.00
Gilks	8150 Wornall Road Kansas City, MO 64114	Music Therapy	September 29, 2009	\$5,000.00	5,000.00
Greater Kansas City Community Foundation	1055 Broadway, Suite 170 Kansas City, MO 64105	Bright Future Employment Program	June 25, 2009	\$25,000.00	25,000.00
Heart of America Shakespeare Festival	3619 Broadway, Suite 2 Kansas City, MO 64111	2009 Romantic Recital	February 5, 2009	\$10,000.00	10,000.00
Heart of America Shakespeare Festival	3619 Broadway, Suite 2 Kansas City, MO 64111	2009 festival operating support	March 2, 2009	\$50,000.00	50,000.00
Heart of America Shakespeare Festival	3619 Broadway, Suite 2 Kansas City, MO 64111	2010 Romantic Recital	December 9, 2009	\$5,000.00	5,000.00
Heart to Heart International	401 South Chisholm, Suite 302 Chattanooga, TN 37402	Project SOS - Living M. Kaufman Golf Classic	May 21, 2009	\$25,000.00	25,000.00
Heartland Chamber Music	3402 West 97th Place Lawrence, KS 66206	Heartland Chamber Music Academy	April 1, 2009	\$5,000.00	5,000.00
Heartland Men's Chorus	P.O. Box 32374 Kansas City, MO 64171	General operating support 2008-10 season	December 1, 2009	\$10,000.00	10,000.00
Heritage Philharmonic	P.O. Box 2276 Lee's Summit, MO 64063	Young Artist Competition	February 16, 2009	\$5,000.00	5,000.00
Home Education Support Foundation	5 Weydowne Wy Suite 500 Liberty, MO 64065	Support of facilities rental and salary of Director and Choreographer	June 29, 2009	\$5,000.00	5,000.00
Hope House	P.O. Box 577 Lee's Summit, MO 64013	Capital Campaign - 5 year commitment	July 9, 2009	\$25,000.00	5,000.00
Hope House	P.O. Box 577 Lee's Summit, MO 64013	Building Hope capital campaign	August 10, 2009	\$25,000.00	25,000.00
Humane Society of Greater Kansas City	5445 Parvill Parkway Kansas City, KS 66104	2-1 Associate Matching Gift	January 12, 2009	\$200.00	200.00
International Debraune Ball	336 East 69th Street New York, NY 10021	International Debraune Ball (OS)	April 8, 2009	\$30,000.00	30,000.00

Jewish Community Relations Bureau/American Jewish Committee	Jewel Ball of Kansas City, Missouri	2009 Jewel Ball	April 8, 2009	\$1,500.00	1,500.00	-
Johnston County Community College Foundation	5801 West 115th Street, Suite 203 Overland Park, KS 66211	2009 Henry W. Roach Human Relations Award dinner	November 5, 2009	\$2,500.00	2,500.00	-
Kareo Dance	13435 College Blvd Overland Park, KS 66210-1299	'Some Enchanted Evening' scholarship fundraiser honoring Terry & Peggy Duran	June 24, 2009	\$10,000.00	10,000.00	-
Kansas City Academy	3621 N. Buckner Turnpike, Road Oak Grove, MO 64055	General operating support 2009	April 17, 2009	\$10,000.00	10,000.00	-
Kansas City Academy	7933 Main Kansas City, MO 64111	Support to provide a Drumming Program	September 16, 2009	\$5,000.00	3,360.00	-
Kansas City Academy	7933 Main Kansas City, MO 64111	Support to provide a Drumming Program	November 5, 2009	\$5,000.00	1,740.00	-
Kansas City Actors Theatre	Union Station Kansas City 30 West Pershing Road, Suite 850 Kansas City, MO 64108	Support 2009/10 operating budget	July 27, 2009	\$5,000.00	5,000.00	-
Kansas City Art Institute	1115 Warwick Boulevard Kansas City, MO 64111	2009 Fundraiser: Educators ArtLab and the Career Services Center	April 1, 2009	\$50,000.00	50,000.00	-
Kansas City Ballet	1616 Broadway Kansas City, MO 64108	Support of the 2009 Ballet Ball	January 12, 2009	\$50,000.00	50,000.00	-
Kansas City Ballet	1616 Broadway Kansas City, MO 64108	2009 Year-End Leadership Gala	June 9, 2009	\$100,000.00	100,000.00	-
Kansas City Ballet	1616 Broadway Kansas City, MO 64108	KC Ballet School Night at the Royals	June 9, 2009	\$807.00	807.00	-
Kansas City Ballet	1616 Broadway Kansas City, MO 64108	2009/10 season general operating support	August 5, 2009	\$655,000.00	655,000.00	-
Kansas City Ballet	1616 Broadway Kansas City, MO 64108	Underwriting support of the 2009 Sugar Plum Fairy Luncheon on 12/19/09	July 29, 2009	\$40,000.00	40,000.00	-
Kansas City Ballet	1616 Broadway Kansas City, MO 64108	Support of the 2010 Ballet Ball	July 29, 2009	\$50,000.00	50,000.00	-
Kansas City Chamber Orchestra	11 E. 48th Street Kansas City, MO 64111	Request for sponsorship of three separate fundraising events	June 21, 2009	\$10,000.00	10,000.00	-
Kansas City Chamber Orchestra	11 E. 48th Street Kansas City, MO 64111	Operating support for 2009-2010 concert series	June 29, 2009	\$25,000.00	25,000.00	-
Kansas City Chorale	5601 Wyndolite, Suite 412 Kansas City, MO 64113	2009/10 operating support	March 2, 2009	\$50,000.00	50,000.00	-
Kansas City Civic Orchestra	P.O. Box 124 Shawnee Mission, KS 66201	Support of 2009/2010 season operating costs	August 13, 2009	\$10,000.00	10,000.00	-
Kansas City Friends of Alvin Ailey	1711 Fort 15th Street Kansas City, MO 64108	Commitment to the construction of a new workplace	January 12, 2009	\$40,000.00	20,000.00	-
Kansas City Friends of Alvin Ailey	1711 Fort 15th Street Kansas City, MO 64108	Benefit 2009	March 23, 2009	\$10,000.00	10,000.00	-
Kansas City Friends of Alvin Ailey	1714 Fort 15th Street Kansas City, MO 64108	Air/Camp 2009 in Kansas & Missouri	April 14, 2009	\$20,000.00	20,000.00	-

Kansas City Hospice	9221 Ward Parkway, Suite 200 Kansas City, MO 64114	\$1,000.00 Matching Gift / Cash Copyway	January 12, 2009	\$500.00	500.00
Kansas City Hospital	9221 Ward Parkway, Suite 200 Kansas City, MO 64114	Memorial Contribution for Martha Kestler (re Amy Clark)	June 11, 2009	\$1,000.00	1,000.00
Kansas City Jazz Orchestra	9922 Woodstock Street Lenexa, KS 66220	2009/10 concert season	August 10, 2009	\$5,000.00	5,000.00
Kansas City Music Teachers Association	16005 W 90th Place Lenexa, KS 66219	2009/10 Concerto Recital Competition and Multi Piano Concert	November 5, 2009	\$1,000.00	1,000.00
Kansas City Repertory Theatre	4823 Transit Avenue Suite 101 Kansas City, MO 64110	2009 Gala	February 5, 2009	\$15,000.00	15,000.00
Kansas City Repertory Theatre	4825 Transit Avenue Suite 101 Kansas City, MO 64110	General operating support for 2009/10 season	August 5, 2009	\$245,000.00	245,000.00
Kansas City Starlight Theatre	16808 Starlight Road Kansas City, MO 64132	Annual dinner sponsorship for fundraising gala 2 year commitment	May 21, 2009	\$120,000.00	40,000.00
Kansas City String Quartet	5960 Dearborn, Suite 209 Mission, KS 66202	2009 Summer Program and Faculty-Student Concerts	July 27, 2009	\$1,500.00	1,500.00
Kansas City Symphony	1020 Central, Suite 306 Kansas City, MO 64105	Annual operating grant for the 2009/10 season	August 5, 2009	\$850,000.00	850,000.00
Kansas City Symphony	1020 Central, Suite 306 Kansas City, MO 64105	2009 Symphony Ball	June 29, 2009	\$50,000.00	50,000.00
Kansas City Symphony	1020 Central, Suite 306 Kansas City, MO 64105	2009 Symphony Ball (adult fundraising)	September 22, 2009	\$25,000.00	25,000.00
Kansas City Young Audiences	5601 Wyandotte Kansas City, MO 64113	General operating support	February 23, 2009	\$25,000.00	25,000.00
Kansas City Youth Jazz Bands, Inc.	5960 Dearborn, Suite 202 Mission, KS 66202	Maters of Kansas City Jazz 2009	March 9, 2009	\$3,000.00	3,000.00
Kansas City Youth Jazz Bands, Inc.	5960 Dearborn, Suite 202 Mission, KS 66202	General Operations	April 1, 2009	\$5,000.00	5,000.00
Kansas City Zoo	6400 Zoo Drive Kansas City, MO 64132	Jazz in 2009	February 5, 2009	\$7,500.00	7,500.00
KCPA - Kaufman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	December '08 Wire Transfer	January 2, 2009	\$30,563.21	30,563.21
KCPA - Kaufman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	January '09 Wire Transfer	February 2, 2009	\$22,681.93	22,681.93
KCPA - Kaufman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	February '09 Wire Transfer	March 2, 2009	\$30,821.92	30,821.92
KCPA - Kaufman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	March '09 Wire Transfer	April 1, 2009	\$19,972.60	19,972.60
KCPA - Kaufman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	April '09 Wire Transfer	May 1, 2009	\$22,389.04	22,389.04
KCPA - Kaufman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	June '09 Wire Transfer - semi annual interest	June 1, 2009	\$1,698,175.00	1,698,175.00

KCPA - Kauffman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	Mar. 09 Wire Transfer	June 1, 2009	\$17,334.25	17,334.25	-
KCPA - Kauffman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	June 09 Wire Transfer	July 1, 2009	\$16,742.47	16,742.47	-
KCPA - Kauffman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	June 09 Wire Transfer	August 3, 2009	\$19,306.55	19,306.55	-
KCPA - Kauffman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	Aug 09 Wire Transfer	September 1, 2009	\$13,508.22	13,508.22	-
KCPA - Kauffman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	Sept 09 Wire Transfer	October 1, 2009	\$15,065.75	15,065.75	-
KCPA - Kauffman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	Oct 09 Wire Transfer	November 2, 2009	\$15,287.67	15,287.67	-
KCPA - Kauffman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	Dec 09 Wire Transfer - semi annual interest	December 1, 2009	\$1,698,375.00	1,698,375.00	-
KCPA - Kauffman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	Nov 09 Wire Transfer	December 1, 2009	\$15,756.16	15,756.16	-
KCPA - Kauffman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	2009 Additional Contribution	December 10, 2009	\$4,000,000.00	4,000,000.00	-
KCPA - Kauffman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	Reimbursement for fees paid to Local Capital Corp	Jan-Dec 2010	\$250,000.00	250,000.00	-
KCPA - Kauffman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	2:1 Matching Gift on behalf of Carn Newell	September 16, 2009	\$10,000.00	10,000.00	-
KCPA - Kauffman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	\$11 matching grant	December 14, 2009	\$500.00	500.00	-
KCPA - Kauffman Center for the Performing Arts	906 Grand, 11th Floor Kansas City, MO 64106	\$11 matching grant	December 15, 2009	\$500.00	500.00	-
KCPA Public Television	125 East 31st Street Kansas City, MO 64108	KC Studio Magazine	Mar. 21, 2009	\$135,000.00	67,500.00	-
Kemper Museum of Contemporary Art	1120 Warwick Boulevard Kansas City, MO 64111	15th Anniversary Fundraising Event "15 Years / Artists / Parties"	April 8, 2009	\$25,000.00	25,000.00	-
Lawrence Arts Center	910 West Hampshire Lawrence, KS 66044	General operating support for 910 Dance Company	September 29, 2009	\$7,500.00	7,500.00	-
Leans Hill Neighborhood House	321 East 70th Street New York, NY 10021	Benefit event "Night & Day"	March 26, 2009	\$10,000.00	10,000.00	-
Leans Hill Neighborhood House	321 East 70th Street New York, NY 10021	Associates Benefit	October 19, 2009	\$2,000.00	2,000.00	-
Lyric Opera of Kansas City	1029 Central Kansas City, MO 64105	2009/10 season general operating support	August 5, 2009	\$125,000.00	425,000.00	-
Lyric Opera of Kansas City	1029 Central Kansas City, MO 64105	Conductor Laureate Chair held by Russell Patterson annual commitment	June 16, 2009	\$20,000.00	20,000.00	-
Lyric Opera of Kansas City	1029 Central Kansas City, MO 64105	2010 Lyric Opera Ball	October 20, 2009	\$75,000.00	75,000.00	-

Maple Woods Community College	2601 N. H. Berry Road Kansas City, MO 64136	10th Annual K.C. Storytelling Celebration	July 27, 2009	\$500.00	500.00
Matthe Rhodes Center	1740 Jefferson Street Kansas City, MO 64116	Laura Cultural Arts Program	September 29, 2009	\$10,000.00	10,000.00
McMaster University	1360 Main Street West Hamilton, Ontario L8S 4L8 Canada	Annual grant to general operating fund	November 24, 2009	\$25,000.00	25,000.00
Medical Missions Foundation	6405 Metcalf, #10 Overland Park, KS 66202	Jeff Montgomery Golf Clinic	July 27, 2009	\$2,500.00	2,500.00
Metropolitan Ensemble Theatre	520 West 40th St Kansas City, MO 64111	2009-10 General Operations	November 3, 2009	\$10,000.00	30,000.00
Metropolitan Museum of Art	1000 Fifth Avenue New York, NY 10028	The Costume Institute Benefit 2009	February 6, 2009	\$100,000.00	100,000.00
Metropolitan Museum of Art	1000 Fifth Avenue New York, NY 10028	Friends of the Costume Institute membership	October 19, 2009	\$17,000.00	17,000.00
Metropolitan Museum of Art	1000 Fifth Avenue New York, NY 10028	The Acquisitions Fund Benefit	November 19, 2009	\$30,000.00	20,000.00
Mid-America Arts Alliance	2018 Baltimore Avenue Kansas City, MO 64108	2010 general operations and travel in the Crossroads concert series	June 29, 2009	\$15,000.00	15,000.00
Missouri Citizens for the Arts	c/o University of Missouri 8001 Natural Bridge Road, 243 GSB St Louis MO 63121	Annual Missouri wine tasting and silent auction to benefit MCA's educational activities	September 29, 2009	\$100.00	100.00
MOLCA	3100 Broadway, Suite 400 Kansas City, MO 64111	2009 Community Outreach	March 9, 2009	\$10,000.00	10,000.00
M'Shogg's Annual Rescue	11512 Route C Newsmuth, MO 64485	21 Associate Matching Gift	January 12, 2009	\$2,000.00	2,000.00
M'Shogg's Annual Rescue	11519 Route C Newsmuth, MO 64485	21 Matching gift	December 17, 2009	\$2,000.00	2,000.00
Mr. Oliver Lutheran Church	9314 Perry Lane Overland Park, KS 66212	21 Associate Matching Gift	January 12, 2009	\$1,000.00	1,000.00
Musical Theater Heritage, Inc.	1600 Genessee #310 Kansas City, MO 64102	2009 general operating support	May 21, 2009	\$7,500.00	5,000.00
Musical Theater Heritage, Inc.	1600 Genessee #310 Kansas City, MO 64102	2009 general operating support	August 18, 2009	\$7,500.00	-3,000.00
Musical Theater Heritage, Inc.	1600 Genessee #310 Kansas City, MO 64102	2009 general operating support	May 21, 2009	\$7,500.00	7,500.00
National Sports Center for the Disabled-Kansas City	4600 E. 63rd Street Kansas City, MO 64130	Annual League Awards Dinner and Home Run	January 5, 2009	\$10,000.00	10,000.00
National Sports Center for the Disabled-Kansas City	4600 E. 63rd Street Kansas City, MO 64130	2009 Black O'Neil Golf Clinic	June 24, 2009	\$5,000.00	5,000.00
National Sports Center for the Disabled-Kansas City	4600 E. 63rd Street Kansas City, MO 64130	10th Annual Legacy Awards	October 20, 2009	\$25,000.00	25,000.00
New York Theatre Workshop	79 East 4th Street New York, NY 10003	Annual benefit performance	March 26, 2009	\$1,000.00	1,000.00

Royals Churches	One Royal Way Lawrence, MO 64129	Diagnosis "Taking the Field for Operation Breakthrough" fundraising event on 7/23/09	March 23, 2009	\$5,000.00	\$5,000.00	-
School of American Ballet	70 Lincoln Center Plaza New York, NY 10023-6592	The Nutcracker Family Benefit	October 19, 2009	\$7,500.00	7,500.00	-
Shadow Builders Foundation	14700 W 107th Street Suite 100 Lawrence, KS 66215	In memory of Bryan Brent Harrow	March 26, 2009	\$1,500.00	1,500.00	-
Soldiers', Sailors', Marines' & Airmen's Club	251 Lexington Avenue New York, NY 10016	Support of Annual Military Ball, capital improvements and general operations	August 12, 2009	\$70,000.00	70,000.00	-
Spay and Neuter Kansas City	P.O. Box 410303 Kansas City, MO 64141	511 Holiday Associate Matching Gift	January 12, 2009	\$500.00	500.00	-
St. Luke's Mid America Heart Institute	1401 Wardell Road Kansas City, MO 64111	2009-10 general operations and program support	June 29, 2009	\$100,000.00	100,000.00	-
St. Luke's Mid America Heart Institute	1401 Wardell Road Kansas City, MO 64111	Assessing Your Heart Health	September 29, 2009	\$10,000.00	10,000.00	-
Summerfest Concerts, Inc	P.O. Box 22897 Kansas City, MO 64113	General operating support of 2009 season	April 17, 2009	\$10,000.00	10,000.00	-
Swope Corridor Renaissance	5931 Swope Parkway Kansas City, MO 64130	Musae Program 2009-2010	November 5, 2009	\$10,000.00	10,000.00	-
Symphonies in the Flint Hills, Inc	311 Cottonwood Ave P.O. Box 441 Spring City, KS 66069	Symphonies in the Flint Hills Concert 2009	March 21, 2009	\$7,500.00	7,500.00	-
The Boys' Club of New York	287 East 10th Street New York, NY 10009	Annual Fall Dance	August 20, 2009	\$10,000.00	10,000.00	-
The Central Exchange	1020 Central Kansas City, MO 64115	Women's Lyceum Leadership Conference 09	March 23, 2009	\$5,000.00	5,000.00	-
The Coterie Theatre	2450 Grand Avenue, Suite 144 Kansas City, MO 64108	General operating support of the 2009-10 season	June 29, 2009	\$15,000.00	15,000.00	-
The First Tee of Greater Kansas City	7501 Blue River Road Kansas City, MO 64132	Associate Matching Gift	January 12, 2009	\$100.00	100.00	-
The First Tee of Greater Kansas City	7501 Blue River Road Kansas City, MO 64132	"A Day for the Kids" golf tournament	September 10, 2009	\$4,000.00	4,000.00	-
The Harvest Ball	P.O. Box 34423 Kansas City, MO 64116	2009 Harvest Ball	March 21, 2009	\$1,500.00	1,500.00	-
The Museum of the City of New York	1220 Fifth Avenue New York, NY 10029	Winter Ball tickets	January 12, 2009	\$5,000.00	5,000.00	-
The Museum of the City of New York	1220 Fifth Avenue New York, NY 10029	Support of New York After Dark	August 20, 2009	\$5,000.00	5,000.00	-
The Museum of the City of New York	1220 Fifth Avenue New York, NY 10029	Alexander Hamilton Circle Membership	October 29, 2009	\$2,500.00	2,500.00	-
The Museum of the City of New York	1220 Fifth Avenue New York, NY 10029	Winter Ball	December 15, 2009	\$5,000.00	5,000.00	-
The Nelson A. Rockefeller Museum of Art	4525 Oak Street Kansas City, MO 64111	Business Council	March 11, 2009	\$50,000.00	50,000.00	-

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The New York Botanical Garden	Benefit Office 17-19 Marble Avenue Pleasantville, NY 10570	The Conservatory Ball 2009	May 21, 2009	\$10,000.00	30,000.00	-
The New York Botanical Garden	Benefit Office 17-19 Marble Avenue Pleasantville, NY 10570	2009 Orchid Dinner	January 12, 2009	\$25,000.00	25,000.00	-
The New York Botanical Garden	Benefit Office 17-19 Marble Avenue Pleasantville, NY 10570	2009 Rose Garden Dinner Dance	September 10, 2009	\$25,000.00	25,000.00	-
The New York Botanical Garden	Benefit Office 17-19 Marble Avenue Pleasantville, NY 10570	Winter Wonderland Ball	November 24, 2009	\$6,000.00	6,000.00	-
The New York Botanical Garden	Benefit Office 17-19 Marble Avenue Pleasantville, NY 10570	2010 Orchid Dinner	November 21, 2009	\$15,000.00	15,000.00	-
The Paper Bag Players	185 East Broadway New York, NY 10002	22nd Annual Fund - Benefit	November 18, 2009	\$5,000.00	5,000.00	-
Theatre for Young America	P.O. Box 356 Yonkers, NY 10584	2009 2010 season opening fundraising	December 1, 2009	\$5,000.00	5,000.00	-
Theatre in the Park	17501 Midland Drive Shanawass, NY 66217	General operating support 2009	June 29, 2009	\$10,000.00	10,000.00	-
UMKC Conservatory of Music and Dance	4949 Cherry Street Kansas City, MO 64110	Funding to create the Marjorie McElhiney Kaufman Visiting Artist Endowment	August 11, 2009	\$185,000.00	80,000.00	75,000.00
UMKC Conservatory of Music and Dance	4949 Cherry Street Kansas City, MO 64110	Crescendo 2009	April 8, 2009	\$25,000.00	25,000.00	-
UMKC Conservatory of Music and Dance	4949 Cherry Street Kansas City, MO 64110	2009/10 program/initiative support	April 30, 2009	\$105,000.00	105,000.00	-
UMKC Conservatory of Music and Dance	4949 Cherry Street Kansas City, MO 64110	Crescendo Gala Silent Auction Item Opening Bid	December 9, 2009	\$15,000.00	15,000.00	-
Union Theatre	3828 Main Street Kansas City, MO 64111	2009/10 season	November 5, 2009	\$40,000.00	40,000.00	-
United Cerebral Palsy of Greater Kansas City	3101 Henshaw Suite 400 Kansas City, MO 64111	Hats Off to Mothers March 2009	January 22, 2009	\$2,000.00	2,000.00	-
University Academy Charter School	6501 Holmes Road Kansas City, MO 64131	7th Annual Gala - Blues Brothers Bash	February 6, 2009	\$10,000.00	10,000.00	-
University of Missouri - Kansas City	3100 Rockhill Road Kansas City, MO 64110	Hand Print Press	July 21, 2009	\$2,000.00	2,000.00	-
University of Missouri - Kansas City	3100 Rockhill Road Kansas City, MO 64110	2009 Entrepreneur of the Year Awards Dinner	June 24, 2009	\$7,500.00	7,500.00	-
Unlimited Potential, Inc	P.O. Box 1355 Warren, MO 64581-1355	La memoria et Petite Meme	March 26, 2009	\$500.00	500.00	-
Village Shalom	3500 West 123rd Street Overland Park, KS 66209	Agassi Excellence - Village Shalom's Celebration	October 1, 2009	\$5,000.00	5,000.00	-
Volunteer Center of Johnson County	Metcalfe Smith Hall - 3rd Floor 9707 Metcalf Overland Park, KS 66212	2010 Swing Dance Series	June 29, 2009	\$0.00	20,000.00	-
Wayne Wells Human Service	3901 Marlin Truett Road Kansas City, MO 64137	2011 Associate Match	January 12, 2009	\$500.00	500.00	-

Wayville Waifs Humane Society	3901 Martha Truman Road Kansas City, MO 64117	Mitochondrion	May 12, 2009	\$200.00	200.00
Wayville Waifs Humane Society	3901 Martha Truman Road Kansas City, MO 64117	Fur Ball 2009	March 23, 2009	\$5,000.00	5,000.00
William Jewell College / Harriman-Jewell Series	500 College Hill Campus Box 1015 Liberty, MO 64068-1096	General operating support for the 2009/10 season	July 2, 2009	\$200,000.00	200,000.00
William Jewell College / Harriman-Jewell Series	500 College Hill Campus Box 1015 Liberty, MO 64068-1096	Harriman-Jewell Series 2nd Annual "Prelude" Gala	June 24, 2009	\$2,500.00	2,500.00
Women's Employment Network	920 Main Street Suite 100 Kansas City, MO 64105	Heart-to-Heart Luncheon	October 19, 2009	\$3,000.00	3,000.00
Women's Foundation of Greater Kansas City	6500 West 64th Street Suite 110 Lawrence, Kansas, KS 66202	Annual Grants Award Luncheon	March 9, 2009	\$5,000.00	5,000.00
Williams / Henry Dante Theatre	209 South Olive Kansas City, MO 64114	General operating support for 2009 season	April 11, 2009	\$25,000.00	25,000.00
Youth Symphony of Kansas City	5960 Duraborn Ste 206 Missouri, KS 66202	General operating support 2009/10	November 5, 2009	\$10,000.00	30,000.00
Grand Total Grants Paid					\$13,654,965.07 \$185,000.00 (\$75,000.00) \$13,579,965.07

Less PAC Holding "Grants"

Muriel McBrien Kauffman Foundation

Form 990, Capital Gains and Losses for Tax on Investment Income

Year Ended December 31, 2009

EIN 43-1460787

<u>Account Description</u>	<u>Sales Proceeds</u>	<u>Cost Basis</u>	<u>Column A Book Basis Gain (Loss)</u>	<u>Column B Net Invest. Inc. Gain (Loss)</u>
Rockefeller - NT #MMK02	7,008,939	7,422,419	(413,480)	(413,480)
Southeastern Asset Management	7,731,151	7,308,311	422,840	422,840
Wells Capital Mgmt - NT #MMK01	9,151,075	10,338,567	(1,187,492)	(1,187,492)
Friess Associates	26,570,093	26,490,593	79,499	79,499
First Eagle Overseas Fund	5,000,000	5,020,368	(20,368)	(20,368)
Oakmark Global Fund	3,000,000	2,587,915	412,085	412,085
Vanguard Inflation Protected Sec	1,000,000	918,052	81,948	81,948
Voyageur Asset Management	3,502,773	4,326,803	(824,030)	(824,030)
Fidelity Select Portfolio	2,053,325	3,071,550	(1,018,225)	(1,018,225)
T. Rowe Price Financial Svs Fund	2,217,638	3,059,226	(841,588)	(841,588)
Vanguard Financial Index Fund	1,757,434	3,060,922	(1,303,488)	(1,303,488)
Tocqueville Gold Fund	1,000,000	847,520	152,480	152,480
American Century Global Gold Fund	900,000	734,924	165,076	165,076
Vanguard Materials Index Fund	600,000	564,226	35,774	35,774
Vanguard Energy Index Fund	600,000	551,511	48,489	48,489
Vanguard REIT Index Fund	800,000	1,131,340	(331,340)	(331,340)
PIMCO Total Return Fund	500,000	482,477	17,523	17,523
Athenahealth, Inc., 35,232 shares	1,143,509	49,395	1,094,114	1,094,114
Total Capital Gains from Sales	<u>74,535,937</u>	<u>77,966,119</u>	<u>(3,430,183)</u>	<u>(3,430,183)</u>
PIMCO Total Return Fund - cap gain distrib			142,485	142,485
Tocqueville Gold Fund - cap gain distrib			6,440	6,440
Class Action Settlements - Cash/Northern Trust			12,426	12,426
Large Commission Recapture			8,188	8,188

McBrien Kauffman Foundation
Part IV, Capital Gains and Losses for Tax on Investment Income
Year Ended December 31, 2009
EIN 43-1460787

<u>Account Description</u>	<u>Column A Book Basis Gain (Loss)</u>	<u>Column B Net Invest. Inc. Gain (Loss)</u>
Great Point Developers - distribution in excess of basis	7,678	7,678
TIFF Partners III, LP - distribution in excess of basis	27,533	27,533
CFB Venture Fund II -distribution in excess of basis	21,631	21,631
Angelo Gordon - distribution in excess of basis	30,479	30,479
Capital Gains (Losses) - Partnerships		(238,304)
Section 1231 Gain (Loss) - Partnerships		7,170
Total Capital Gains (Losses)	<u>(3,173,322)</u>	<u>(3,404,456)</u>

MURIEL MCBRIEN KAUFFMAN FOUNDATION

43-1460787

ATTACHMENT 12

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

JULIA I. KAUFFMAN
4801 ROCKHILL ROAD
KANSAS CITY, MO 64110

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
TOTAL GAIN (LOSS)		ATTACHMENT 11					<u>-3173322.</u>	

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions	Name of Exempt Organization MURIEL MCBRIEN KAUFFMAN FOUNDATION	Employer identification number 43-1460787
	Number, street, and room or suite no. If a P O box, see instructions 4801 ROCKHILL ROAD	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions KANSAS CITY, MO 64110	

Check type of return to be filed (File a separate application for each return)

☐ Form 990	☒ Form 990-PF	☐ Form 1041-A	☐ Form 6069
☐ Form 990-BL	☐ Form 990-T (sec 401(a) or 408(a) trust)	☐ Form 4720	☐ Form 8870
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **AMY CLARK**
Telephone No **816 932-1219** FAX No _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **11/15/2010**
- For calendar year **2009**, or other tax year beginning _____, and ending _____
- If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension **INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN IS NOT YET AVAILABLE.**

9a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a \$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$	173,076.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c \$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature _____ Title _____ Date _____

Form 8868 (Rev 4-2009)

JMW & ASSOCIATES, LLC
5700 BROADMOOR ST., SUITE 203
MISSION, KS 66202

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization MURIEL MCBRIEN KAUFFMAN FOUNDATION	Employer identification number 43-1460787
	Number, street, and room or suite no. If a P.O. box, see instructions 4801 ROCKHILL ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions KANSAS CITY, MO 64110	

Check type of return to be filed (file a separate application for each return)

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (sec. 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☒ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ► **AMY CLARK**

Telephone No ► **816 932-1219**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☒ calendar year **2009** or
 ► ☐ tax year beginning _____, _____, and ending _____, _____

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	173,076.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)