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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052

Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements Department of the Treasury Internal Revenue Service For calendar year 2009, or tax year beginning , 2009, and ending G Check all that apply Initial return Initial return of a former public charity Final return Amended return Address change Name change Name of foundation A Employer identification number Use the IRS label. THE CURRY FAMILY FOUNDATION 43-1428340 Otherwise, Number and street (or P.O. pox number it mail is not delivered to street address) Room/suite B Telephone number (see page 10 of the instructions) print or type. STE 210 4900 MAIN STREET (816) 931-2528 See Specific If exemption application is pending, check here City or town, state, and ZIP code Instructions. D 1 Foreign organizations, check here KANSAS CITY, MO 64112 2 Foreign organizations meeting the 85% test, check here and attach H Check type of organization X | Section 501(c)(3) exempt private foundation computation Other taxable private foundation Section 4947(a)(1) nonexempt charitable trust If private foundation status was terminated J Accounting method X Cash Fair market value of all assets at end under section 507(b)(1)(A) check here 🔒 🖡 of year (from Part II, col (c), line Other (specify) If the foundation is in a 60-month termination (Part I, column (d) must be on cash basis ) 16) > \$ 11,846,579. under section 507(b)(1)(B), check here . Part I Analysis of Revenue and Expenses (The (d) Disbursements (a) Revenue and total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in (b) Net investment (c) Adjusted net for charitable expenses per income income purposes books column (a) (see page 11 of the instructions) (cash basis only) 48,000 Contributions, gifts, grants etc., received (attach schedule)

of the foundation is not required to Check > 2 attach Sch B. . . . . . . . . . 524,800. 524,800 ATCH 1 3 Interest on savings and temporary cash investments 18,660 18,660 ATCH 2 Dividends and interest from securities 41,218 41,218 5a Gross rents . . . . . . . . . . . Net rental income or (loss) -25,260. Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) . Net short-term capital gain Income modifications 10 a Gross sales less returns and allowances . . b Less Cost of goods sold Gross profit or (1995) (attach senedule)
Other income (attach senedule) 333 321 ATCH 3 11 607,751. 584,999. And lines 1 through 11 12 110,000. 13,750 Compensation of MACETS Ide Ctore The Stees On 96,250 13 14 Other employee salaries and wages 15,366 1,998 13,338. Expenses Pension plans, employee denefits Legalifees (artaen echecule) 15 16 a 6,100 0 6,100 Accounting fees (attach schedule) Other professional fees (attach schedule) . . . 17 10,687 941 6,296 18 Taxes (attach schedule) (see page 14 of the instructions)\* Depreciation (attach schedule) and depletion . 9,000. 12,000. 3,000. Travel, conferences, and meetings . . . . . . 148,138. 36,507 58,673. Other expenses (attach schedule) ATCH, 5. Total operating and administrative expenses. 302,291 56,196 189,657. Add lines 13 through 23 . . . . . . . . . . . 347,500 Contributions, gifts, grants paid . . . . . . 347,500 649,791. 56,196 537,157 Total expenses and disbursements, Add lines 24 and 25 Subtract line 26 from line 12 -42,040 a Excess of revenue over expenses and disbursements . . 528,803 b Net investment income (if negative, enter -0-) -0-

JSA \*\* ATCH 4

Form 990-PF (2009)

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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c Adjusted net income (if negative, enter -0-). .

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PAGE 1

Þ	art II	Balance Sheets  Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End of	year
	للإكانت	amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	1,054,183.	3,634,255.	3,634,255.
	3	Accounts receivable			
-		Accounts receivable Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	•	disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule)			
	•	Less allowance for doubtful accounts			
	8			· · · · · · · · · · · · · · · · · · ·	
Assets	9	Inventories for sale or use Prepaid expenses and deferred charges	-		<del>.</del>
SS		Investments - U.S. and state government obligations (attach schedule)	9,073,762.	6,620,049.	7,032,529.
٨			733,443.	565,044.	619,795.
		Investments - corporate stock (attach schedule) ATCH. 7.		303,044.	019,793.
	11	Investments - corporate bonds (attach schedule)			<del></del>
		and equipment basis Less accumulated depreciation (attach schedule)			
	12	Investments - mortgage loans			
	13 14	Investments - other (attach schedule)			
	14	equipment basis			
		(attach schedule)			<del></del>
	15	Other assets (describe ► ATCH 8 )	440,000.	440,000.	560,000.
	16	Total assets (to be completed by all filers - see the			
		instructions Also, see page 1, item l)	11,301,388.	11,259,348.	11,846,579.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
S	19	Deferred revenue			
Liabilities		Loans from officers, directors, trustees, and other disqualified persons			
ab		Mortgages and other notes payable (attach schedule)			
ڎ	22	Other liabilities (describe			
		,			
	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
S		Unrestricted			
Net Assets or Fund Balances	25				
ag	20	Temporarily restricted			
Ö	20	Permanently restricted			
Ę		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
띤			722 020	722 020	
ō	27	Capital stock, trust principal, or current funds	722,929.	722,929.	
ie	28	Paid-in or capital surplus, or land, bldg , and equipment fund	10 570 450	10 526 410	
Š	29	Retained earnings, accumulated income, endowment, or other funds	10,578,459.	10,536,419.	
e '	30	Total net assets or fund balances (see page 17 of the	11 201 200	11 050 040	
ı		instructions)	11,301,388.	11,259,348.	
		Total liabilities and net assets/fund balances (see page 17			
		of the instructions)	11,301,388.	11,259,348.	
_		Analysis of Changes in Net Assets or Fund			<del></del>
		net assets or fund balances at beginning of year - Part II, co			
	end-c	of-year figure reported on prior year's return)		1	11,301,388.
2	Enter	amount from Part I, line 27a		2	-42,040.
3	Other	increases not included in line 2 (itemize)		3	
4	Add I	ines 1, 2, and 3			11,259,348.
5	Decre	pases not included in line 2 (itemize)		5	· · · · · · · · · · · · · · · · · · ·
		net assets or fund balances at end of year (line 4 minus line	5) - Part II, column (b), lii		11,259,348.
		** ATCH 6	, , , , , , , , , , , , , , , , , , ,		Form <b>990-PF</b> (2009)

JSA

2-story b	nd describe the kind(s) of property sold ( prick warehouse, or common stock, 200		(b) How acquired P-Purchase D-Donation		(d) Date sold (mo , day, yr )
1a SEE PART IV SCHE	:DULE		ļ	ļ	
<u>b</u>			<del> </del>		ļ
<u>c</u>		<del></del>	<del> </del>	<del> </del>	<del> </del> -
e		·····	1	<del> </del>	<del> </del>
	(f) Depreciation allowed	(g) Cost or other basis	<u> </u>	(h) Gain or (lo	oss)
(e) Gross sales price	(or allowable)	plus expense of sale	l	(e) plus (f) mini	us (g)
_a					
<u>b</u>		<del></del>	ļ		
<u>c</u>		<del></del>	<del> </del>		
<u>d</u>	<del></del>	<del> </del>	<b></b> -		
Complete only for assets sho	owing gain in column (h) and owned	d by the foundation on 12/31/60	ļ		
	(j) Adjusted basis	(k) Excess of col (i)		) Gains (Col. (h) g (k), but not less t	
(i) F M V as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from co	
a			1		
b					
<u>c</u>					
<u>d</u>	<u></u>		<u> </u>		
<u>e</u>	L	<u></u>	<del></del>		
2 Capital gain net income or	(not canital loce)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	. 2		-25,260.
3. Net short-term capital gain	or (loss) as defined in sections 122	• •	-		-23,260.
· · · · · · · · · · · · · · · · · · ·	line 8, column (c) (see pages 13 ar				
			'   2		
If (loss), enter -0- in Part I,	mie o				
(For optional use by domestic	nder Section 4940(e) for Reductions subject to the s	section 4940(a) tax on net investmen		)	
Part V Qualification Un (For optional use by domestic If section 4940(d)(2) applies, if Was the foundation liable for t	nder Section 4940(e) for Reduction to the section 4942 tax on the distributions.	section 4940(a) tax on net investment for section 4940(a) tax on net investment table amount of any year in the base	nt income		] Yes ◯ X No
Part V Qualification United Street (For optional use by domestic of the section 4940(d)(2) applies, if was the foundation liable for the section of the sect	nder Section 4940(e) for Reduction and the section 4942 tax on the distribution qualify under section 4940(e).	section 4940(a) tax on net investment table amount of any year in the base to not complete this part	nt income		] Yes ∑ No
Part V Qualification United (For optional use by domestic of section 4940(d)(2) applies, if was the foundation liable for the section 4940(d)(2). The foundation does in the section 4940(d)(2) applies, if was the foundation does in the section (a)	nder Section 4940(e) for Reduction and the section 4942 tax on the distribution qualify under section 4940(e).	section 4940(a) tax on net investment for section 4940(a) tax on net investment table amount of any year in the base	nt income	any entries	
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Part V Qualification Unit (For optional use by domestic of the section 4940(d)(2) applies, if was the foundation liable for the section 4940(d)(2) applies, if was the foundation liable for the section of the section	nder Section 4940(e) for Reduct private foundations subject to the section 4942 tax on the distribution of qualify under section 4940(e). Dount in each column for each year, section 4940(a).  (b)  Adjusted qualifying distributions.	table amount of any year in the base to not complete this part see page 18 of the instructions before (c)  Net value of noncharitable-use assets  11,444,522.	nt income	any entries (d) Distribution ra (col (b) divided by	tio col (c)) 0.054713
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Part V Qualification University (For optional use by domestic (For optional use optional use optiona	c private foundations subject to the seleave this part blank the section 4942 tax on the distribution qualify under section 4940(e) Dount in each column for each year, selection 4940(e) Dount in each column for each year, selection 4940(e) Dount in each column for each year, selection 4940(e) Dount in each column for each year, selection for the 5-year base period - divide to dation has been in existence if less archaritable-use assets for 2009 from	table amount of any year in the base to not complete this part see page 18 of the instructions before (c)  Net value of noncharitable-use assets  11,444,522.  11,050,884.  11,123,602.  10,821,834.  10,178,673.	period? e making  2  3  4	any entries (d) Distribution ra (col (b) divided by	tio (c)) 0.054713 0.049021 0.042817 0.056880 0.058329 0.261760 0.052352 135,643. 582,973.

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the ins	struct	ons)	
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter(attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		10,5	<u>,76.</u>
	here and enter 1% of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%			
	of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2		10,5	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		10,5	76.
6	Credits/Payments			
	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 7,080.			
	Exempt foreign organizations-tax withheld at source			
C	· · · · · · · · · · · · · · · · · · ·			
d	Backup withholding erroneously withheld		7.0	
7	Total credits and payments Add lines 6a through 6d		/,0	080.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			-
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		3,4	196.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be Credited to 2010 estimated tax   0. Refunded 11			
	t VII-A Statements Regarding Activities	<del></del>	Γ	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	<u> </u>	Yes	No
	participate or intervene in any political campaign?	1a	<del> </del>	X_
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			
	of the instructions for definition)?	1b	<del> </del>	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		j i	
_	published or distributed by the foundation in connection with the activities			Ì
C	Did the foundation file Form 1120-POL for this year?	1c	}	
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation   (2) On foundation managers   (3) On the foundation managers   (4) On the foundation managers   (5) On foundation managers   (6) On the foundation managers   (7) On the foundation managers   (8) On foundation managers   (9) On the foundation managers   (9) On the foundation managers   (1) On the foundation   (2) On foundation   (3) On the foundation   (4) On the foundation   (5) On the foundation   (6) On the foundation   (7) On the foundation   (8) On the foundation   (9) On the foundation   (1) On the foundation   (2) On the foundation   (3) On the foundation   (4) On the foundation   (5) On the foundation   (6) On the foundation   (7) On the foundation   (8) On the foundation   (8) On the foundation   (9) On	}		ļ
_		}	]	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers   \$\Bigsim \bigsim \cdot \cdo			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		]	x
_	If "Yes," attach a detailed description of the activities	2_		<del>  ^`</del>
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of		] ]	ļ
•	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	,	] ]	X
A a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	3 4a		X
h	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
•	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	Ì	] ]	
•	By language in the governing instrument, or		] ]	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		] ]	
	conflict with the state law remain in the governing instrument?	6	) x	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	material NO.	]	]	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	1		
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	86	х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	T		
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page	1		
	27)? If "Yes,"complete Part XIV	9		х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
-	names and addresses	10		Х

Statements Regarding Activities (confinued)   11   X   X   X   X   X   X   X   X	orm	990-PF (2009)		r	age 5
meaning of section 512(p)(13)? If "Yes," affacth schedule (see page 20 of the instructions).  13 Did the foundation acquire a direct or indirect inferest in any applicable insurance contract before August 17, 2008?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of \$\begin{align*} \text{LES CURRY} \\ 15 No books are in care of \$\begin{align*} \text{LES CURRY} \\ 15 Section 4947(a)(1) nonexempt charitable trusts fling Form 990-PF in lieu of Form 1041 Check here and enter the amount of 12 x-xempt interest received or accused during the year and enter the amount of 12 x-xempt interest received or accused during the year and enter the amount of 12 x-xempt interest received or accused unduring the year and enter the amount of 12 x-xempt interest received or accused unduring the year and enter the amount of 12 x-xempt interest received or accused unduring the year and the foundation (either directly or indirectly)  15 Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  15 During the year did the foundation (either directly or indirectly)  16 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  17 Pers VIES Statements Regarding of property with a disqualified person?  18 yes No  19 During the year and the foundation (either directly or indirectly)  19 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 During the year and the foundation and property with a disqualified person?  10 File Form 4720 if any item is checked in the "yes" yes No  11 Purs Ingonds, servers, or facilities to (or accept them from a disqualified person?  10 File Form 4720 if any item is only a column and yes of enter available for the foundation on year or property to a government official? (exception, Check "No" if the foundation of year year is less to a disqualified per	Par	t VII-A Statements Regarding Activities (continued)			
meaning of section 512(b)(13)* If Yes,** aftach schedule (see page 20 of the instructions).  11	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			11		Χ
August 17, 2008?  **No.**  **Vebsite address ***  **No.**	12				
13 Dit the foundation comply with the public inspection requirements for its annual returns and exemption application?   13 X   X			12_		_X_
Vestor address	13		13	Х	
14 The books are in care of   LEE CURRY   Telephone no   (816) 931-2528		Website address N/A			
Located at ▶4900 MAIN STREETY SUITE 210 TANSAS CITY, MO  2p1 4 50112  15 Section 447(2)(1) nonexempt chariable trusts filing Form 990-FF in leu of Form 1041 **Check here and enter the amount of lax-exempt interest received or accrued during the year  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.    1a During the year did the foundation (either directly or indirectly)   (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes	14	The books are in care of LEE CURRY Telephone no (816) 9.	31-25	28	
15 Section 4947(a)(1) nonexempt charatable rusts filing Form 990-PF in leu of Form 1041 - Check here and where the amount of 1ax-exempt interest received or accrued during the year at the foundation is the provision of the prov		Located at ▶4900 MAIN STREET, SUITE 210 KANSAS CITY, MO ZID-4 ▶ 64112		. <b></b>	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a Duning the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 14(1)(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance cleep page 20 of the instructions)?  1b X  Organizations relying on a current notice regarding disaster assistance cleep page 20 of the instructions?  1c Did the foundation engages in a proor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  1c Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation efficient in section 4942(d)(3) or 494	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	Ш
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.    Ves   No   Uning the year did the foundation (either directly or indirectly)   19 Engage in the sale or exchange, or leasing of properly with a disqualified person?   Yes   X   No   disqualified person?   Yes   X   No		and enter the amount of tax-exempt interest received or accrued during the year			
13 During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No  (5) Transfer any income or assets to a disqualified person) or make any of either available for the benefit or use of a disqualified person)? Yes X No  (6) Agree to pay money or property to a government official? (Exception, Check *No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  If any answer is "Yes" to fall-1(-6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts affective the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942(j)(3) or 4942(j)(5))  At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  Taxes is the years  Are there any years listed in 2s for which the foundation is not applying the provisions of section 4942(a)(2)  (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)  (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)  (relating to incorrect valuation of assets) to the year's undistributed mome? (If applying section 4942(a)(2)  to all years listed, answer "No" and attach	Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? ( Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Cranizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009;  Taxes on failure to distribute income (section 4942)(d) or 4942(0)(5)		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a penod after termination of government service, if terminating within 90 days)  b If any answer is "Ves" to 1a(1)-(6), did any of the acts fat to qualify under the exceptions described in Regulations section 53 4941(g)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  1b	1a				
disqualified person?  (3) Furnish goods, services, of facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a penod after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(q)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0) or 4942(0)(5))  At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," is the years \( \)  A re there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)  (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)  to all years listed, answer "No" and attach statement - see page 20 of the instructions)  If "Yes," is the years \( \)  A cere there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)  to all years listed, answer "No" and attach statement is exepage 20 of the instructions?  If "Yes,		(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistribute		(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		disqualifica person in a first			
(6) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? ( Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a penod after termination of government service, if terminating within 90 days )  b If any answer is "Yes" to 1a(1)-(6), clid any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Corganizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942()(does not apply for years the foundation was a private operating foundation defined in section 4942()(3) or 4942()(5))  a At the end of tax year (2009, did the foundation have any undistributed income (lines 6d and 6e. Part XIII) for tax year(s) beginning before 2009?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)  If the provisions of section 4942(a)(2) are being applied to any of the year's histed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the year sheted in 2a, list the years here  If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year peniod (or longer peniod approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gi		(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No		İ	
the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? ( Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a penod after termination of government service, if terminating within 90 days )  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942)(does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)  b If "Yes," lid if have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings accurred by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  b Und the foundation invest during the year any amount in a manner that would jeopardize its charitable purp		(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		1	
(6) Agree to pay money or property to a government official? ( Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5))  At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes \times No  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acqui				[	
the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)		the benefit or use of a disqualified person)?			
termination of government service, if terminating within 90 days )		(6) Agree to pay money or property to a government official? ( Exception. Check "No" if		] ]	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e. Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the years undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Did the foundation hold more than a 2% direct or indirect interest in any business enlerprise at any time during the year?  If yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  A Did the foundation make any investment in a prior year (but after December 31, 1969) that could geopardize its				} }	
section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years  A there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  A Did the foundation make any investment in a prior year (but after December 31, 1969) that could teopardize its		termination of government service, if terminating within 90 days)		}	
Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  13a Did the foundation hold more than a 2% direct or indirect interest in any business enlerprise at any time during the year?  15 If 'Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  3b	b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		_X_
were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?		Organizations relying on a current notice regarding disaster assistance check here			
Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		]	
operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XiII) for tax year(s) beginning before 2009?		were not corrected before the first day of the tax year beginning in 2009?	1c		_ <u>X</u>
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private		1	
6e, Part XIII) for tax year(s) beginning before 2009?		operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)  (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)  to all years listed, answer "No" and attach statement - see page 20 of the instructions )  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	а				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)  (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)  to all years listed, answer "No" and attach statement - see page 20 of the instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its					
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its					
to all years listed, answer "No" and attach statement - see page 20 of the instructions )  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Did the reverse at any time during the year?  The results of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  3b X  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	b		]		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here    Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?   Yes   X No			٦		v
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  3b X  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			20		
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  3b X  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	С	·			
enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  3b X  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	3 -				
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disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the  Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  3b X  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	h				
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	U				
of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)					
foundation had excess business holdings in 2009)					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			3h		Х
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	<b>4</b> 2				
charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		· · · · · · · · · · · · · · · · · · ·		-+	<del></del> -
		charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		Х

Par	t VII-B 'Statements Regarding Activities for	Which Form 47	20 May Be Requir	ed (continued)		
5 a	During the year did the foundation pay or incur any amount	to				
	(1) Carry on propaganda, or otherwise attempt to influence		945(e))?	Yes X No	,	
	(2) Influence the outcome of any specific public election (se	ee section 4955), or to	carry on,		l	
	directly or indirectly, any voter registration drive?	- I - I - A		Yes X No	<b></b>	
	(3) Provide a grant to an individual for travel, study, or othe	r sımılar purposes?		Yes X No	<b>,</b>	1 1
	(4) Provide a grant to an organization other than a charitab	le, etc , organization (	described in			1 1
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see	e page 22 of the instri	uctions)	Yes X No	<b>,</b>	1
	(5) Provide for any purpose other than religious, charitable,				1	
	purposes, or for the prevention of cruelty to children or a			Yes X No	,	1 1
b	If any answer is "Yes" to 5a(1)-(5), did any of the transa				1	
	Regulations section 53 4945 or in a current notice regardi	ng disaster assistanc	e (see page 22 of the i	nstructions)?	<u>5</u> b	<u> </u>
	Organizations relying on a current notice regarding disaster	assistance check her	е	▶ □	[	
c	If the answer is "Yes" to question 5a(4), does the foundation	claim exemption from	n the tax		1	1 1
	because it maintained expenditure responsibility for the gran		<i></i>	Yes No	<b>,</b>	1 1
	If "Yes," attach the statement required by Regulations section			•	1	1 1
6 a	Did the foundation, during the year, receive any funds, direct	tly or indirectly, to par	v premiums		ļ	1 1
	on a personal benefit contract?		•	Yes X No	<b>,</b>	
b	Did the foundation, during the year, pay premiums, directly of	or indirectly, on a pers	sonal benefit contract?		6ь	X_
	If "Yes" to 6b, file Form 8870					
7 a	At any time during the tax year, was the foundation a party t	o a prohibited tax she	elter transaction?	Yes X No	· [	
b	If yes, did the foundation receive any proceeds or have any			<u> </u>		
Par	t VIII Information About Officers, Directors and Contractors	, Trustees, Foun	dation Managers	, Highly Paid Emp	loyees,	
1	List all officers, directors, trustees, foundation mana	agers and their co	mpensation (see page	ge 22 of the instruct	ions).	
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid, enter	(d) Contributions to employee benefit plans	(e) Expe	nse account
		devoted to position	-0-)	and deferred compensation	other a	llowances
		ļ	110 000			
<u>A.1.</u>	TACHMENT 9		110,000.	3,300.		0
		j				
	Componentian of five highest anid amplement (ather	- Ab Ab			····	
2	Compensation of five highest-paid employees (other if none, enter "NONE."	r than those includ	ied on line 1 - see pa	age 23 of the instruc	tions).	
(a	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation		nse account, llowances
	NONE					
					<del></del>	
Tota	I number of other employees paid over \$50,000				<del></del>	<b>D</b>
			<del></del>		<u> </u>	90-PF (2009)

Part VIII Information About Officers, Directors, Trustees, Foundation Ma and Contractors (continued)		·	
3 Five highest-paid independent contractors for professional services (see page 23		enter "NC	NE."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Comp	ensation
NONE			
		<u> </u>	
Total number of others receiving over \$50,000 for professional services	<u></u>	▶	NONE
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	tion such as the number	Expe	enses
1 NONE			
2			
3			
4			
Dow IV D. Summony of Dynamony Bolated Investments (see any 20 of the set		<u></u>	
Part IX-B Summary of Program-Related Investments (see page 23 of the inst.  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and		Amo	ount .
1 NONE			
2			
		<u></u>	
All other program-related investments. Scc page 24 of the instructions			

Pa	<b>Minimum Investment Return</b> (All domestic foundations must complete this part. Foreig see page 24 of the instructions.)	n foundation	ons,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
a	Average monthly fair market value of securities	1a	9,385,538.
b	Average of monthly cash balances Fair market value of all other assets (see page 24 of the instructions)	1b	1,359,683.
C	Fair market value of all other assets (see page 24 of the instructions)	1c	560,000.
d		1d	11,305,221.
е			
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,305,221.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25		
	of the instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	4	169,578.
5	• •	5	11,135,643.
6	Minimum investment return. Enter 5% of line 5	6	556,782.
Pa	rt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private foundations and certain foreign organizations check here ▶ ☐ and do not complete this page 25.	operating irt )	
1	Minimum investment return from Part X, line 6	1	556,782.
2 a	Tax on investment income for 2009 from Part VI, line 5 2a 10, 576.		
b	Income tax for 2009 (This does not include the tax from Part VI)  2b	•	
C	Add lines 2a and 2b	2c	10,576.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	546,206.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	546,206.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	546,206.
Pa	rt XII Qualifying Distributions(see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	537,157.
b	Program-related investments - total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	537,157.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	537,157.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth qualifies for the section 4940(e) reduction of tax in those years	er the found	dation

Pa	rt XIII Undistributed Income (see page	26 of the instruction	15)		·
1	Distributable amount for 2009 from Part XI,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<u> </u>			<u> </u>		546,206.
2	Undistributed income, if any, as of the end of 2009		<del></del>		1
	Enter amount for 2008 only  Total for prior years 20 07 20 06 20 05				<del> </del>
				<del> </del>	<del> </del>
3	Excess distributions carryover, if any, to 2009  From 2004  0.				
_	110111 2004				
b	110111 2000				
C	7.011,2000				
a	From 2007 0. 323, 953.				
e	From 2008	222 052			
	Total of lines 3a through e	323,953.			<del> </del>
4	Qualifying distributions for 2009 from Part XII, line 4 > \$ 537,157.				1
	Applied to 2008, but not more than line 2a				<del> </del>
þ	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
đ	Applied to 2009 distributable amount		<del></del>	ļ	537,157.
е	Remaining amount distributed out of corpus	0.			<u> </u>
5	Excess distributions carryover applied to 2009	9,049.			9,049.
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as	}			
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	314,904.			<u> </u>
b	Prior years' undistributed income Subtract				
	Inne 4b from line 2b  Enter the amount of prior years' undistributed				<del> </del>
٠	income for which a notice of deficiency has been				ľ
	issued, or on which the section 4942(a) tax has				
	been previously assessed		<del></del>		<del></del>
ď	Subtract line 6c from line 6b Taxable				ľ
e	amount - see page 27 of the instructions Undistributed income for 2008 Subtract line		<del></del>		
•	4a from line 2a Taxable amount - see page				
	27 of the instructions				<del></del>
f	Undistributed income for 2009 Subtract lines			İ	1
	4d and 5 from line 1. This amount must be	į			
7	distributed in 2010  Amounts treated as distributions out of corpus				
•	to satisfy requirements imposed by section				jii
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
8	instructions)			<del></del>	<del> </del>
•	applied on line 5 or line 7 (see page 27 of the instructions)				
9	Excess distributions carryover to 2010.				
	Subtract lines 7 and 8 from line 6a	314,904.			
	Analysis of line 9				
	Excess from 2005				1
þ	Excess from 2006				
	Excess from 2007	İ			
	Excess from 2008 314, 904.				1
е	Excess from 2009				l

ь			determination letter th		aumg j	
h	foundation, and the ruling	is effective for 2009, ente	er the date of the ruling			
-	Check box to indicate whe	ther the foundation is a p	rivate operating foundat	· · · · · · · · · · · · · · · · · · ·	4942	2(J)(3) or 4942(J)
2 a	Enter the leaser of the ed	Tax year		Prior 3 years		-(-).7-4-1
. a	Enter the lesser of the ad- justed net income from Part	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
	I or the minimum investment return from Part X for each					
	year listed		l			}
b	85% of line 2a					
С	Qualifying distributions from Part					
	XII, line 4 for each year listed .					
d						
	of exempt activities					
e	Qualifying distributions made					
	directly for active conduct of exempt activities Subtract line					
	2d from line 2c				·	
3	Complete 3a, b or c for the alternative test relied upon					
а	"Assats" alternative test - enter				li .	
	(1) Value of all assets		<del> </del>			
	(2) Value of assets qualifying under section					İ
_	4942(j)(3)(B)(i)					
Þ	"Endowment' alternative test- enter 2/3 of minimum invest-					
	ment return shown in Part X					
	line 6 for each year listed		ļ <u>.</u>	<del> </del>		
С	"Support' alternative test - enter					
	(1) Total support other than gross investment income					
	(interest dividends rents, payments on secunties					
	loans (section 512(a)(5))					ľ
	or royalties) (2) Support from general	_ <del></del>	<del> </del>	<del> </del>		<del></del>
	public and 5 or more					
	exempt organizations as provided in section 4942					
	(j)(3)(B)(III)		<del> </del>	+	<del></del>	<del></del>
	(3) Largest amount of sup- port from an exempt					İ
	organization (4) Gross investment income		<del>                                     </del>			
Da		ny Information (C	omplete this par	t only if the found	dation had \$5 000	or more in se
<u>.</u> a		luring the year - se			uation nau \$5,000	or more in as
1	Information Regarding				<del></del>	
а	List any managers of	the foundation who I	nave contributed mo	re than 2% of the tot	al contributions rece	ived by the foundat
	before the close of any	tax year (but only if the	hey have contributed	more than \$5,000) (	See section 507(d)(2)	)
	WILLIAM H.	AND DOROTHY F.	CURRY			
ь	List any managers of	the foundation who	own 10% or more	of the stock of a corr	poration (or an equal	ly large portion of
	ownership of a partners					., .a.g. po
				_		
	N/A	_				
?	Information Regarding	Contribution, Grant,	Gift, Loan, Scholars	hip, etc., Programs:		
	Check here ▶ X if the	ne foundation only	makes contributions	to preselected char	ritable organizations	and does not acc
			dation makes diffe	grants etc. (see pag	ie 28 of the instruct	ione) to individuals
	unsolicited requests for				, 20 0, 1,10 1,101,1001	ions) to individuals
	unsolicited requests for organizations under other					
а	unsolicited requests for	ner conditions, comple	ete items 2a, b, c, an	d d		
	unsolicited requests for organizations under oth The name, address, and	ner conditions, compli d telephone number o	ete items 2a, b, c, an	d d applications should be	addressed	ions, to individuals
	unsolicited requests for organizations under other	ner conditions, compli d telephone number o	ete items 2a, b, c, an	d d applications should be	addressed	ions) to individuals
	unsolicited requests forganizations under oth The name, address, and The form in which applications and the second	ner conditions, compli d telephone number o	ete items 2a, b, c, an	d d applications should be	addressed	ions) to individuals
b	unsolicited requests forganizations under oth The name, address, and The form in which applied N/A	ner conditions, complied telephone number of cations should be sub-	ete items 2a, b, c, an	d d applications should be	addressed	ons, to individuals
b	unsolicited requests forganizations under oth The name, address, and The form in which applications and the second	ner conditions, complied telephone number of cations should be sub-	ete items 2a, b, c, an	d d applications should be	addressed	ions) to individuals
b	unsolicited requests forganizations under oth The name, address, and The form in which applie N/A Any submission deadling	ner conditions, complied telephone number of cations should be sub-	ete items 2a, b, c, an	d d applications should be	addressed	ions) to individuals
b	unsolicited requests forganizations under oth The name, address, and The form in which applie N/A Any submission deadlin N/A	ner conditions, completed telephone number of cations should be subjected.	ete items 2a, b, c, and the person to whom mitted and information	d d applications should be and materials they sh	addressed ould include	
b	unsolicited requests forganizations under oth The name, address, and The form in which applie N/A Any submission deadling	ner conditions, completed telephone number of cations should be subjected.	ete items 2a, b, c, and the person to whom mitted and information	d d applications should be and materials they sh	addressed ould include	
b	unsolicited requests forganizations under oth The name, address, and The form in which applie  N/A Any submission deadlin  N/A Any restrictions or lin	ner conditions, completed telephone number of cations should be subjected.	ete items 2a, b, c, and the person to whom mitted and information	d d applications should be and materials they sh	addressed ould include	
b	unsolicited requests forganizations under oth The name, address, and The form in which applie  N/A Any submission deadlin  N/A Any restrictions or linfactors  N/A	ner conditions, completed telephone number of cations should be subjected.	ete items 2a, b, c, and the person to whom mitted and information	d d applications should be and materials they sh	addressed ould include	

3 Grants and Contributions Paid Durin Recipient Name and address (home or business) a Paid during the year	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of		<u> </u>
Name and address (home or business)	any foundation manager or substantial contributor	I status of		\$
		recipient	Purpose of grant or contribution	Amount
ATTACHMENT 10		1		
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Total	• • • • • • • • • • •	<b></b>	▶ २०	347,500.
b Approved for future payment				347,3001
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Total	<u> </u>	L	▶ 3b	

Program s			ted business income	7	section 512, 513, or 514	(e) Related or exempt
	ervice revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See page 28 of the instructions.)
a						
b			<del></del>			
			<del></del>			
d						
e						
g Feesaa	nd contracts from government agencies					
	ip dues and assessments					
	avings and temporary cash investments			14	524,800.	
Dividends	and interest from securities		<del></del>	14	18,660.	
	ncome or (loss) from real estate					
	inanced property			16	41 210	
	bt-financed property			16	41,218.	
	come or (loss) from personal property		· · · · · · · · · · · · · · · · · · ·		<del></del>	<del></del>
	strient income			18	-25,260.	<del></del>
-	e or (loss) from special events	l				
	it or (loss) from sales of inventory					
Other reve	nue a					
MISC	ELLANEOUS			01	333.	
' ——		-				
<u>'                                     </u>	add columns (b), (d), and (e)		<del></del>	_	559,751.	
t XVI-B			·			trade control
t XVI-B	Explain below how each activities accomplishment of the forpage 29 of the instructions.)	ty for which	ch income is reporte	ed in column	(e) of Part XVI-A cont	tributed importantl such purposes)
t XVI-B e No. ▼	Explain below how each activiting the accomplishment of the fo	ty for which	ch income is reporte	ed in column	(e) of Part XVI-A cont	tributed importanti such purposes)
t XVI-B e No. ▼	Explain below how each activities accomplishment of the forpage 29 of the instructions.)	ty for which	ch income is reporte	ed in column	(e) of Part XVI-A cont	tributed importanti such purposes)
t XVI-B e No. ▼	Explain below how each activities accomplishment of the forpage 29 of the instructions.)	ty for which	ch income is reporte	ed in column	(e) of Part XVI-A cont	tributed important such purposes)
t XVI-B e No. ▼	Explain below how each activities accomplishment of the forpage 29 of the instructions.)	ty for which	ch income is reporte	ed in column	(e) of Part XVI-A cont	tributed important such purposes)
t XVI-B ∍ No. ▼	Explain below how each activities accomplishment of the forpage 29 of the instructions.)	ty for which	ch income is reporte	ed in column	(e) of Part XVI-A cont	tributed important such purposes)
t XVI-B ∍ No. ▼	Explain below how each activity the accomplishment of the for page 29 of the instructions.)	ty for which	ch income is reporte	ed in column	(e) of Part XVI-A cont	tributed importantl such purposes)
t XVI-B e No. ▼	Explain below how each activity the accomplishment of the for page 29 of the instructions.)	ty for which	ch income is reporte	ed in column	(e) of Part XVI-A cont	tributed importanti such purposes)
t XVI-B e No. ▼	Explain below how each activity the accomplishment of the for page 29 of the instructions.)	ty for which	ch income is reporte	ed in column	(e) of Part XVI-A cont	tributed importantl such purposes)
t XVI-B e No. ▼	Explain below how each activity the accomplishment of the for page 29 of the instructions.)	ty for which	ch income is reporte	ed in column	(e) of Part XVI-A cont	tributed importanti such purposes)
t XVI-B e No. ▼	Explain below how each activity the accomplishment of the for page 29 of the instructions.)	ty for which	ch income is reporte	ed in column	(e) of Part XVI-A cont	tributed importantl such purposes)

	rt XVII	' Information Exempt Orga		ansfers To and	Transaction	ns and Rela	tionships Wi	th Non		table
1	ın se	he organization directly ction 501(c) of the C izations? ters from the reporting fou	or indirectly e	section 501(c)(3) or	rganizations) or i				Yes	No
								10/1	<u> </u>	-x
		ash						2	1	X
ŀ		transactions			• • • • • • • •			· · ·   Ia(2	<del>' </del>	<del>  ``</del>
•		ales of assets to a noncha	ritable exempt orga	anization				1ь(1		x
		urchases of assets from a							-!	X
		ental of facilities, equipme								X
		eimbursement arrangeme								X
		oans or loan guarantees							. 1	X
		erformance of services or								X
c		ng of facilities, equipment,						_	<u>'</u>	X
		answer to any of						· · · —	fair i	marke
		of the goods, other								
		in any transaction of								
(a)	Line no	(b) Amount involved	(c) Name of no	ncharitable exempt organi			ers, transactions, and	sharing arri	angemen	its
		N/A			N/A	A	* 4.7.71			
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					***************************************					
	section	foundation directly or n 501(c) of the Code (oth c," complete the following (a) Name of organization	er than section 50 schedule	1(c)(3)) or in section 5	527?	ax-exempt organ			∕es ∑	No №
		tal Hame of Organization	<del></del>	(b) Type of org	amzation	-	(c) Description of rel	auonsnip		
						+				
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			<del></del> -	<del></del> -						
	Under belief,	penalties of perjury, I declar it is true, correct, and comp	are that I have examplete Declaration of	preparer (other than tax	ng accompanying s payer or fiduciary) ::	chedules and state s based on all info	ments, and to the trimation of which pr	pest of my eparer has	knowledg any knov	je and vledge
ζ.	_	m a		$\longrightarrow$		<u> (2) 2010 </u>	rienan	<u> L</u>		
er E	r Sig	gnature of officer or trustee		<i>U</i>	Date	, ,	Title			
olgn Here	Paid Preparer's Use Only	Preparer's signature	ma bx		Date 5~12~1	O Check if self-employ	red ▶  numb	irer's identifer (See Sigr for the instr 183350	nature or	
•	Pa epa se (	Firm's name (or yours if	ERNST &	YOUNG U.S. L	LP		<del>-,</del>	565596		
	اد ہے	self-employed), address	560 MIS	SION STREET,	SUITE 1600					
		and ZIP code	SAN FRA	NCTSCO CA		94105-2907	Phono no /11	5-891-9	2000	

SAN FRANCISCO,

94105-2907 Phone no 415-894-8000

## Schedule B (Form 990, 990-EZ, or 990-PF)

# **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Department of the Treasury			<u> </u>
Name of the organization		Employ	er-identification-number-
THE CURRY FAMILY FOU	INDATION	43-1	.428340
Organization type (check one	)		
Filers of:	Section:		
Form 990 or 990-EZ	501(c)( ) (enter number) organization		
	4947(a)(1) nonexempt charitable trust not treate	ed as a private foundation	
	527 political organization		
Form 990-PF	X 501(c)(3) exempt private foundation		
	4947(a)(1) nonexempt charitable trust treated as a	a private foundation	
	501(c)(3) taxable private foundation		
	overed by the <b>General Rule</b> or a <b>Special Rule</b> ., (8), or (10) organization can check boxes for both the Gene	eral Rule and a Special Rule	See
General Rule			
	filing Form 990, 990-EZ, or 990-PF that received, during the ine contributor. Complete Parts I and II	year, \$5,000 or more (in mo	oney or
Special Rules			
sections 509(a)(1) a	(3) organization filing Form 990 or 990-EZ that met the 33 nd 170(b)(1)(A)(vi), and received from any one contributor, c 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990, Part VIII, line 1h or (ii) Form 990, Part VIII, line 1h or (iii) Form 990, Part VIII, line 1h or (iii) Form 990, Part VIII, line 1h or (iii) Form 990, Part VIII, line 1h or (iii) Form 990, Part VIII, line 1h or (iii) Form 990, Part VIII, line 1h or (iii) Form 990, Part VIII, line 1h or (iii) Form 990, Part VIII, line 1h or (iii) Form 990, Part VIII, line 1h or (iii) Form 990, Part VIII, line 1h or (iii) Form 990, Part VIII, line 1h or (iii) Form 990, Part VIII, line 1h or (iii) Form 990, Part VIII, line 1h or (iii) Form 990, Part VIII, line 1h or (iii) Form 990, Part VIII, line 1h or (iii) Form 990, Part VIII, line 900, Part VII	during the year, a contributio	n of the greater
the year, aggregate	(7), (8), or (10) organization filing Form 990 or 990-EZ that recontributions of more than \$1,000 for use exclusively for its, or the prevention of cruelty to children or animals. Complete	religious, charitable, scientifi	
the year, contribution aggregate to more tr year for an exclusive applies to this organ	(7), (8), or (10) organization filing Form 990 or 990-EZ that rens for use exclusively for religious, charitable, etc., purpose than \$1,000. If this box is checked, enter here the total contributely religious, charitable, etc., purpose. Do not complete any organization because it received nonexclusively religious, charitable.	es, but these contributions did butions that were received d of the parts unless the Gei ole, etc., contributions of \$5,0	d not luring the neral Rule 000 or more
990-EZ, or 990-PF), but it mus	s not covered by the General Rule and/or the Special Rules at answer "No" on Part IV, line 2 of its Form 990, or check the to certify that it does not meet the filing requirements of Sch.	ne box on line H of its Form 9	990-EZ,
For Privacy Act and Paperwork Redu	iction Act Notice, see the Instructions	Schedule B (Form 990	, 990-EZ, or 990-PF) (2009)

for Form 990, 990-EZ, or 990-PF

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)		Page of of Par
Name of organization	THE CURRY FAMILY FOUNDATION	Employer identification number 43-1428340
	,	

	Contributors (see instructions)		1
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	WILLIAM H. AND DOROTHY CURRY  4900 MAIN STREET, SUITE 210  KANSAS CITY, MO 64112	\$ 48,000.	Person X Payroll Noncash (Complete Part II if there is
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	a noncash contribution )  (d)  Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

J\$A

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

THE CURRY FAMILY FOUNDATION 43-1428
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property				ription		VESTMENT INCOME P or Date acquired			
	Gross sale	Depreciation	Cost or	FMV	Adj basis	Excess of	٣	Gain	<del> </del>
	price less expenses of sale	allowed/ allowable	other basis	as of 12/31/69	as of 12/31/69	FMV over adj basis	$\pm$	or (loss)	
			TOTAL CAPITA					48.	
			TOTAL CAPITA	AL GAIN DIS	IKIBUTIONS			40.	
									]
			PUBLICLY TRA				P	VARIOUS	VARIOUS
	481,878.		507,186.	E. SECURIT	163			-25,308.	
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	TOTAL GAIN (L	oss)						-25,260.	
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	JSA 730 1 000						Ц		<del></del>

ATTACHMENT 1

ATTACHMENT 1

INTEREST ON TEMPORARY CASH INVESTMENTS
CASH
ON TEMPORARY CASI
NO
INTEREST
- I
PART
FORM 990PF,
ORM

THE CURRY FAMILY FOUNDATION

	NET INVESTMENT INCOME	3,337. 60,825. -4,035. 48. 11,813. -1,242. 12,660. 12,660. 12,660. 9,126. 7,699. 3,302. 3,302. 144,123. -1,344. 27,967.
SH INVESTMENTS	REVENUE AND EXPENSES PER BOOKS	3,337. 60,825. 48. 48. 1188. 6,235. 3,350. 11,813. -1,242. 12,660. 12,660. 1,995. 1,995. 1,995. 1,995. 1,44,123. 144,123. 27,967.
FORM 990PF, PART I - INTEREST ON TEMPORARY CASH	DESCRIPTION	COMMERCE BANK - T BILLS INTEREST COMMERCE BANK - T NOTE INTEREST AMORTIZATION INTEREST COMMERCE BANK - CHECKING INTEREST COMMERCE BANK - MONEY MARKET INTEREST COMMERCE - FHLB INTEREST COMMERCE - FHLMC INTEREST COMMERCE - FHLMC INTEREST COMMERCE FNMA INTEREST COMMERCE FNMA INTEREST COMMERCE FNMA INTEREST COMMERCE CORP BONDS INTEREST AMORTIZATION INTEREST - CORP BONDS COMMERCE CORP BONDS INTEREST AMORTIZATION INTEREST - GNMA POOL ACRUED INTEREST PURCHASED - GNMA CD INTEREST COMMERCE MERTIZATION INTEREST - GNMA POOL AMORTIZATION INTEREST - GNMA POOL AMORTIZATION INTEREST - FNMA POOL AMORTIZATION INTEREST - FNMA POOL BAUM GNMA CMO INTEREST - BAUM ACCRUED INTEREST - BAUM ACCRUED INTEREST - BAUM ACCRUED INTEREST - BAUM ACCRUED INTEREST - BAUM ACCRUED INTEREST - BAUM ACCRUED INTEREST - BAUM ACCRUED INTEREST - BAUM ACCRUED INTEREST - BAUM ACCRUED INTEREST - BAUM ACCRUED INTEREST - BAUM ACCRUED INTEREST - BAUM ACCRUED INTEREST - BAUM ACCRUED INTEREST - BAUM ACCRUED INTEREST - BAUM ACCRUED INTEREST - BAUM

(CONT'D)

ATTACHMENT

43-1428340

NET INVESTMENT <u>INCOME</u>	18,064. 6,125. 29,063. 3,481. 12,268. 3,820. 24,830. 2,348. 1,161. 1,161. 31,049. 57,8643,1943,417. 6,959.	524,800.
REVENUE AND EXPENSES PER BOOKS	18,064. 6,125. 29,063. 3,481. 12,268. 12,268. 24,830. 2,348. 1,161. 1,161. 31,049. 57,8643,1943,417. 6,959.	524,800.
DESCRIPTION	CD COMBO INTEREST COMMERCE FARM INTEREST BAUM INV. FLOATER INTEREST AMORTIZATION INTEREST INCOME BAUM FNMA POOL INTEREST EARNED AMORTIZATION INTEREST BAUM BAUM FHLMC ACCRUEL INTEREST EARNED AMORTIZATION INTEREST BAUM BAUM FNMA ACCRUEL INTEREST EARNED AMORTIZATION INTEREST EARNED BAUM GNMA - INTEREST EARNED BAUM GNMA - AMORTIZATION INTEREST INCOME COMMERCE FHLMC GOLDS AMORTIZATION INTEREST INCOME MERRILL FARM CREDIT INTEREST AMORTIZATION INTEREST	TOTAL

U V C O C V L C V

ATTACHMENT 2				
AT		NET INVESTMENT INCOME	18,420.	18,660.
	FROM SECURITIES	REVENUE AND EXPENSES PER BOOKS	18,420.	18,660.
	FORM 990PE, PART I - DIVIDENDS AND INTEREST FROM SECURITIES	NOI	BANK LYNCH	TOTAL
	FORM 990	DESCRIPTION	COMMERCE BANK MERRILL LYNCH	

43-1428340

THE CURRY FAMILY FOUNDATION

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43-1428340		
43-1	ATTACHMENT 3	
	AT	

PART I - OTHER INCOME DESCRIPTION NEXTEL/SPRINT MISSOURI STATE REFUND FORM 990PF,

NET INVESTMENT INCOME EXPENSES PER BOOKS REVENUE AND

321.

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ATTACHMENT 3

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TOTALS

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43-	ATTACHMENT 4	FORE		ATTA
				ר ה ה ר
	NET INVESTMENT TNOME	83. 858. 0.		0,000,000
	REVENUE AND EXPENSES PER BOOKS	83. 7,154. 3,450. 10,687.		C, , , , , , , , , , , , , , , , , , ,
NDATION	TAXES	TOTALS		
THE CURRY FAMILY FOUNDATION	FORM 990PF, PART I -	FOREIGN TAXES PAID PAYROLL TAXES 990 PF-FED PAYMENTS		הגרו אד הפוז 2

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THE CURRY FAMILY FOUNDATION			43-1428340	
			ATTACHMENT 5	.
FORM 990PE, PART I - OTHER EXPENSES	H			
	REVENUE AND	NET		
DESCRIPTION	EXPENSES PER BOOKS	INVESTMENT	CHARITABLE	
		, <del>,  </del>	0.0	
COMPUTER TRAINING	3,614.	ω,	1,807.	
COMMERCE FEES	01	1,0	0.	
	20,986.	20,986.		
MISCELLANEOUS OFFICE EXPENSES ANNIAL REGISTRATION - MO	10	2	6,825.	
7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	. 293.	647.	т 74	
UTILITIES		1,995.	5,984.	
OFFICE SUPPLIES	1,614.	4	,21	
SUBSCRIPTIONS	8,89	7,224.	67	
MOVING EXPENSES	, 92	.0	5	
$\circ$	2,95	.0	0	
MEMBERSHIF FEE	495.	.0	495.	
TOTALS	148,138.	36,507.	58,673.	

7,032,529.

6,620,049.

9,073,762.

US OBLIGATIONS TOTAL

כט שיאנה

IMENT 6	ENDING <u>EMV</u>	908,124. 104,031. 0. 0. 53,000. 14,004. 786. 9,750. 1,057,798. 417,393. 2,309,567. 779,307. 138,297. 581,665. 68,956. 219,061. 100,219.
ATTACHMENT	ENDING BOOK VALUE	762,229. 100,000. 0. 0. 45,537. 11,136. 598. 406,403. 2,232,403. 711,205. 128,766. 555,755. 79,525. 219,971. 99,340.
- U.S. AND STATE OBLIGATIONS	BEGINNING BOOK VALUE	1,612,447. 100,000. 250,000. 100,000. 100,000. 58,685. 13,185. 847,180. 847,180. 544,464. 2,643,213. 745,471. 161,380. 267,475. 75,237. 207,703. 800,006.
FORM 990PF, PART II - (	DESCRIPTION	US TREASURY NOTES FHLB - COMMERCE FHLB - MERRILL LYNCH FNNA - COMMERCE FHLMC - COMMERCE FHLMC - MERRILL GNMA POOL FNMA POOL FHLMC POOL CORP BONDS - COMMERCE CORP BONDS - MERRILL FHLMC - CMO GKB GNMA - CMO GKB GNMA - CMO GKB GNMA ACCRUAL - GKB FNMA ACCRUAL - GKB FNMA ACCRUAL - GKB FNMA ACCRUAL - GKB FNMA ACCRUAL - GKB FNMA ACCRUAL - GKB FNMA ACCRUAL - GKB FNMA CMO - GKB

43-1428340

THE CURRY FAMILY FOUNDATION

0100011C1

ATTACHMENT 7	ENDING BOOK VALUE FMV	24,729. 19,200. 40,914. 17,903. 20,414. 25,4659. 8,968. 10,132. 2,958. 10,317. 2,958. 10,317. 2,958. 10,317. 10,091. 11,806. 15,398. 10,476. 11,806.
TOCK	BEGINNING BOOK VALUE	32,067. 28,800. 17,903. 30,135. 8,968. 9,982. 10,132. 10,701. 9,309. 9,987. 7,711. 4,995. 31,890. 19,935. 4,945. 5,078. 10,045. 5,229. 19,512. 5,589. 6,049.
FORM 990PE, PART II - CORPORATE STOCK	DESCRIPTION	BP AMOCO EXXON INTERNATIONAL PAPER PROCTER & GAMBLE HEINZ NOKIAA INTEL BANK OF AMERICA CITIGROUP GLAAXO-SMITH KLINE APACHE EOG RESOURCES ALLETE INC. MCDONALDS CORP BEMIS & CO. COMMERCE JP MORGAN LILLY MERCK GREAT PLAINS ENERGY DEVON (FORMERELY OCEAN ENERGY) AMERICAN ELEC. CATERPILLAR DEL MONTE FOOD DURBAN FPL GROUP XCAL RES LTD SEMPRA ENERGY SILVERCORP METALS AMGEN INC CHEVRON

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THE CURRY FAMILY FOUNDATION

FORM 990PF, PART II - CORPORATE STOCK	1	ATTACHMENT	NT 7 (CONT'D)
DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING
CONOCO CENTRAL GOLD DEERE & COMPANY EATON ENCANA PACCAR INC SUNCOR ADC TELECOMMUNICATIONS DIAMONDS TRUST SER 1 DUKE ENERGY EMERSON ELECTRIC FED EX INGERSOLL RAND KIMBERLY CLARK KRAFT FOODS MICROSOFT NATIONAL SEMICONDUCTOR ORACLE RYDER SYSTEM SARA LEE SPDR INDEX MSCI SPECTRA ENERGY VANGUARD EMERGING MARKETS MERRILL ADOBE SYSTEMS EVERGLORY GENERAL ELECTRIC ISHARES KLA TENCORP LIFE TECHNOLOGIES	19,363. 9,802. 7,743. 15,010. 10,083. 12,925. 9,783. 9,783. 9,783. 10,002. 10,066. 10,066. 10,066. 2,109. 7,983. 10,066. 10,045. 2,061. 10,106. 10,106. 10,106.	19,363.  7,743.  7,497.  7,545.  0.12,900.  9,783.  9,821.  9,821.  9,821.  9,987.  10,066.  9,987.  10,106.  10,106.  2,050.	20,428. 11,088. 6,680. 8,632. 16,229. 8,520. 7,511. 9,221. 8,919. 13,472. 2,842. 12,878. 7,616. 0. 2,236. 7,616. 0. 2,236. 4,085. 4,085. 4,386.

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0758671-57			349. 648. 244. 097. 300. 556. 263. 812.	619,795.
	ATTACHMENT 7 (CONT'D	ENDING <u>EMV</u>	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	619
	ATT	ENDING BOOK VALUE	10,086. 10,024. 9,594. 10,078. 4,983. 9,992. 5,070. 10,014. 20,156. 10,017.	565,044.
	STOCK	BEGINNING BOOK VALUE	10,086. 10,024. 9,594. 15,118. 4,983. 9,992. 5,070. 0.	733,443.
	- CORPORATE		TY	TOTALS
	FORM 990PF, PART II - CORPORATE STOCK	DESCRIPTION	PIMCO CORP PIMCO CORP OPPORTUNITY S & P 500 DEP SPDR GOLD TRUST TEXAS INSTRUMENTS VISA XILINX CONSOLIDATED EDISON DREXION SHARES PROSHARES SOUTHERN CO.	

43-1428340				ATTACHMENT 8
43-	ENDING <u>FMV</u>	560,000.		ATTA
ATTACHMENT 8	ENDING BOOK VALUE	440,000.		אמר הגנסטגונג
S	BEGINNING BOOK VALUE	440,000.		10 10 11
THE CURRY FAMILY FOUNDATION FORM 990PF, PART II - OTHER ASSETS		ARM TOTALS		
THE CURRY FI FORM 990PF,	DESCRIPTION	THE CURRY FARM		מגרו טדחפוזא

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EORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	DURING THE YEAR	ALTACHMENT 10	
	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GORDON PARKS ELEMENTARY SCHOOL	A/N	DISPARITY BETWEEN GOVERNMENT FUNDS RECEIVED AND	25,000
3715 WYOMING	SCHOOL	ACTUAL COSTS TO EDUCATE STUDENTS FOR THE	
KANSAS CITY, MO 64111		2009-2010 SCHOOL YEAR	
JELLYBEAN CONSPIRACY	N/A	GENERAL OPERATING	5,000
2201 W 50TH STREET	509(A)(2)		
WESTWOOD HILLS, MO 66205			
KANSAS CITY FRIENDS OF ALVIN AILEY	N/A	ARTS EDUCATION FROGRAMS	10,000
218 DELEWARE	509.A)(1)		
KANSAS CITY, MO 64105			
KANSAS CITY STRING QUARTET	N/A	2010 SUMMER CAMF	3,000.
PO BOX 8133	509(A)(2)		
PRAIRIE VILLAGE, KS 66208			
DE LA SALLE EDUCATION CENTER	N/A	FOCUSED READING PROGRAM	25,000
3740 FOREST AVENUE	SCHOOL		
KANSAS CITY, MO 64109			
DONNELLY COLLEGE	N/A	SCHOLARSHIPS PROGRAM	20,000
608 NORTH 18TH STREET	SCHOOL		
KANSAS CITY, KS 66102			

# FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

(CONT.D)	FILLOW	10,000	15,000	5, 000	15,000	2,000	5, 000
ATTACHMENT 10	PURPOSE OF GRANT OR CONTRIBUTION	HEALTHCARE FOR UNINSURED POOR OF WYANDOTTE COUNTY	GENERAL OPERATINS	BUS TRANSPORTATION, SUBSTANCE ABUSE COUNSELING AND ANGER MANAGEMENT	2009-2010 SEASON & YOUTH EDUCATION/OUTREACH PROGRAMS	EXPANSION OF ANIMAL ASSISTED THERAPY PROGREM	REBUILDING DAY
	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND EQUIDATION STATUS OF RECIPIENT	N/A HOSPI FAL	N/A 509(A)(2)	N/A 509(A)(1)	N/A 509(A)(2)	N/A 509(A) 12)	N/A 509(A)(1)
	RECIPIENT NAME AND ADDRESS	DUCHESNE CLINIC 636 TAUROMEE KANSAS CITY, MO 66101	YOUTH SYMPHONY OF KANSAS CITY 7301 MISSION ROAD, SUITE 143 KANSAS CITY, MO 66208	DISMAS HOUSE 207 W LINWOOD BOULEVARD KANSAS CITY, MO 64111	KANSAS CITY SYMPHONY 1020 CENTRAL STREET, SUITE 300 KANSAS CITY, MO 64105	PETS FOR LIFE 7240 WORNALL ROAD KANSAS CITY, MO 64114	REBUILDING TOGETHER LIBERTY INC PO BOX 1159 LIBERTY, MO 64069

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

10 (CONT'D)		5,000	10, 000	5,000	5, 000	15,000.	20,000
ATTACHMENT 1	PURPOSE OF GRAN" OR CONTRIBUTION	EDUCATION PROGRAMS	PROJECT AWARE	UPDATE OFFICE EQUIPMENT	COLLABORATIVE PERFORMANCE WITH OWEN/COX DANCE GROUP	GENERAL OPERATING	MEALS ON WHEELS AND THE COMMUNITY KITCHEN
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND	FOUNDATION STATUS OF RECIPIENT	N/A 509(A)(1)	N/A 509(A)(1)	N/A 505 (A) (1)	N/A 509(A)(2)	N/A 501(C)(3)	N/A 509(A) (3)
RECIPIENT NAME AND ADDRESS	CCAVAC AND STORY	HEART OF AMERICA SHAKESPEARE FESTIVAL 3619 BROADWAY, SUITE 2 KANSAS CITY, MO 64111	METROPOLITAN ORG TO COUNTER SEXUAL ASSAULT 3100 BROADWAY ST, SUITE 400 KANSAS CITY, MO 64111	AMETHYST PLACE 1102-1104 BENTOH BOULEVARD KANSAS CITY, MO 64127	BACH ARIA SOLOISTS 1215 W 64TH TERRACE KANSAS CITY, MO 64113	BOYS HOPE GIRLS HOPE 7930 STATELINE ROAD PRAIRIE VILLAGE, KS 66208	EPISCOPAL COMMUNITY SERVICES 11 E 40TH STREET KANSAS CITY, MO 64111

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

(CONT'D)	AMOUNT	5,000	10,000	5, 000	5,000	5,000	2,500
ATTACHMENT 10	PURPOSE OF GRANT OR CONTRIBUTION	IN SCHOOL PROGRAM AND SCHOLARSHIP PROGRAM	GENERAL OPERATING FUNDS	PROJECT HOPE	TECHNOLOGY UPGRADE FOR LEARNING LAB	SAFEHAVEN CHILDREN'S SERVICES	FUNDING FOR GENERAL OPERATING OF THE KANSAS CITY PROGRAM
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTION		N/A 509/A}(2)	N/A SCHOOL	N/A 509(A)(1)	N/A 509(A) (2)	N/A 509(A)(1)	N/A 509(A)(2)
	RECIPIENT NAME AND ADDRESS	FIRST TEE OF GREATER KANSAS CITY 10540 BARKLEY OVERLAND PARK, KS 66212	KIPP ENDEAVOR ACADEMY 2700 EAST 18TH STREET KANSAS CITY, MO 64127	SHEFFIELD PLACE 6604 E 12TH STREET KANSAS CITY, MO 64126	WHATSOEVER COMMUNITY CENTER 1201 EWING KANSAS CITY, MO 64123	SYNERGY SERVICE/SAFE HAVEN 400 E SIXTH STREET PARKVILLE, MO 64152	YOUTH VOLUNTEER CORP 4600 WEST 51ST STREET, SUITE 300 SHAWNEE MISSION, KS 66205

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10,000 10,000 10,000 10,000. 10,000 (CONT'D) 10,000 AMOUNT ATTACHMENT 10 PURPOSE OF GRANT OR CONTRIBUTION FENCE AND LANDSCAPE PROJECT NEW CASE SUPERVISOR SELF HELP GARDENING OPERATING EXPENSES GENERAL OPERATING PLEDGE COMPLETE RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR FOUNDATION STATUS OF RECIPIENT 509 (A) (2) 509(A)(1) 509(A)(1) 509(A)(2) 509 (A) (2) SCHOOL, N/A N/A N/A N/A N/A N/A KANSAS CITY COMMUNITY GARDENS CHILD PROTECTION CENTER, INC RECIPIENT NAME AND ADDRESS C A S A - JACKSON COUNTY 3101 BROADWAY, SUITE 750 211 W LINWOOD BOULEVARD KANSAS CITY, MO 64111 CRISTO REY KANSAS CITY 1006 LINWOOD BOULEVARD KANSAS CITY, MO 64108 KANSAS CITY, MO 64110 KANSAS CITY, MO 64111 KANSAS CITY, MO 64109 625 EAST 26TH STREET KANSAS CITY, MO 64132 PAUL MESNER PUPPETS 6917 KENSINGTON COMMUNITY LINC 4012-14 TROOST

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EORM 990PE, PART XV GRANTS AND CONTRIBITIONS PAID DURING THE YEAR	RING THE YEAR	ATTACHMENT 1	1D (CONT'D) •
RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF BECIDIENT	Manual aminos do Pirado do Podalia	
	CONTRACTOR STATUS OF RECIFIENT	PURPOSE OF GRAN OR CONTRIBUTION	AMOUNT
ROSE BROOKS	N/A	PROJECT SAFE	10,000
P O BOX 320599	509(A)(1)		
KANSAS CITY, MO 64132			
HORIZON ACADEMY	N/N	SCHOLARSHIP FUNDS	10.000
4901 REINHARDT DRIVE	SCHOOL		
ROELAND PARK, KS 66205			
JACKSON COUNTY FREE HEALTH CLINIC	N/A	GENERAL OPERATING	5,000
300 N OSAGE	509(P)(3)		
INDEPENDENCE, MO 64050			
RESTART	N/A	ART AT RESTART FOR CHILDREN AND YOUTH	15,000
918 E 9TH STREET	509(A)(2)		
KANSAS CITY, MO 64106			
KC HEALTHY KIDS	N/A	GENERAL OPERATIONS	5,000
P O BOX 480227	501 (C) (3)		
KANSAS CITY, MO 64148			
CHILDREN'S PLACE	N/A	DAY TREATMENT	10,000
2 EAST 59TH STREET	509(A)(1)		
KANSAS CITY, MO 64113			

347,500

TOTAL CONTRIBUTIONS PAID

ATTACHMENT 10