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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service

*Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements*

**For calendar year 2009, or tax year beginning** \_\_\_\_\_, **2009, and ending** \_\_\_\_\_

**G** Check all that apply:  Initial return  Initial Return of a former public charity  Final return  
 Amended return  Address change  Name change

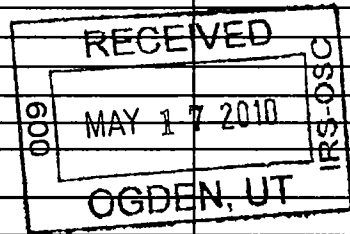
Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>The Van Buren Foundation, Inc.</b>	<b>A</b> Employer identification number <b>42-6062589</b>
	Number and street (or P O box number if mail is not delivered to street address) Room/suite <b>C/O Community First Bank</b>	<b>B</b> Telephone number (see the instructions) <b>(319) 293-3794</b>
	City or town State ZIP code <b>Keosauqua IA 52565</b>	<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
	<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	<b>D</b> 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, column (c), line 16) ▶ \$ <b>6,263,702.</b>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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<b>1</b> Contributions, gifts, grants, etc., received (att sch)	0.			
<b>2</b> Ck ▶ <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
<b>3</b> Interest on savings and temporary cash investments	6,677.	6,677.	6,677.	
<b>4</b> Dividends and interest from securities	160,812.	160,812.	160,812.	
<b>5a</b> Gross rents	4,483.	4,483.	4,483.	
<b>b</b> Net rental income or (loss)	-84,655.			
<b>6a</b> Net gain/(loss) from sale of assets not on line 10	83,145.			
<b>b</b> Gross sales price for all assets on line 6a	300,952.			
<b>7</b> Capital gain net income (from Part IV, line 2)		83,145.		
<b>8</b> Net short-term capital gain				
<b>9</b> Income modifications				
<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold				
<b>c</b> Gross profit/(loss) (att sch)				
<b>11</b> Other income (attach schedule) <b>Membership Dues</b>	480.		480.	
<b>12 Total.</b> Add lines 1 through 11	255,597.	255,117.	172,452.	
<b>13</b> Compensation of officers, directors, trustees, etc				
<b>14</b> Other employee salaries and wages				
<b>15</b> Pension plans, employee benefits				
<b>16a</b> Legal fees (attach schedule)				
<b>b</b> Accounting fees (attach sch)				
<b>c</b> Other prof fees (attach sch)				
<b>17</b> Interest				
<b>18</b> Taxes (attach schedule) (see instr) See Line 18 Stmt	6,915.			
<b>19</b> Depreciation (attach sch) and depletion	43,015.			
<b>20</b> Occupancy				
<b>21</b> Travel, conferences, and meetings				
<b>22</b> Printing and publications				
<b>23</b> Other expenses (attach schedule) See Line 23 Stmt	46,342.	4,483.	4,483.	41,640.
<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	96,272.	4,483.	4,483.	41,640.
<b>25</b> Contributions, gifts, grants paid	166,006.			166,006.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	262,278.	4,483.	4,483.	207,646.
<b>27</b> Subtract line 26 from line 12:				
<b>a Excess of revenue over expenses and disbursements</b>	-6,681.			
<b>b Net investment income</b> (if negative, enter -0-)		250,634.		
<b>c Adjusted net income</b> (if negative, enter -0-)			167,969.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing	9,758.	20,654.	20,654.
	2 Savings and temporary cash investments	552,231.	602,652.	602,652.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts	80,510.	95,530.	95,530.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	20,763.	10,264.	10,264.
	10a Investments – U.S. and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) L-10b Stmt	4,868,777.	4,871,521.	4,677,785.
	c Investments – corporate bonds (attach schedule) L-10c Stmt	299,898.	200,000.	170,326.
	11 Investments – land, buildings, and equipment: basis			
Less accumulated depreciation (attach schedule)				
12 Investments – mortgage loans				
13 Investments – other (attach schedule)				
14 Land, buildings, and equipment: basis	1,227,782.			
Less accumulated depreciation (attach schedule) L-14 Stmt	541,728.	661,257.	686,054.	
15 Other assets (describe L-15 Stmt)	599.	437.	437.	
16 Total assets (to be completed by all filers – see instructions. Also, see page 1, item I)	6,493,793.	6,487,112.	6,263,702.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	5,209,883.	5,198,513.	
	25 Temporarily restricted	514,416.	519,105.	
	26 Permanently restricted	769,494.	769,494.	
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see the instructions)	6,493,793.	6,487,112.		
31 Total liabilities and net assets/fund balances (see the instructions)	6,493,793.	6,487,112.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,493,793.
2 Enter amount from Part I, line 27a	2	-6,681.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	6,487,112.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	6,487,112.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a FORD MOTOR CREDIT CO NOTES	P	08/21/00	10/28/09
b 2400 SHS WYETH	P	06/24/94	10/16/09
c 13.191SHS AMERICAN BALANCED FUND	P	Various	01/12/09
d 2371.917 SHS BOND FUND OF AMERICA	P	Various	03/24/09
e See Columns (a) thru (d)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 40,000.		40,000.	0.
b 120,605.		36,051.	84,554.
c 179.		243.	-64.
d 25,000.		31,626.	-6,626.
e See Columns (e) thru (h)		119,955.	5,281.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			0.
b			84,554.
c			-64.
d			-6,626.
e See Columns (i) thru (l)			5,281.

2 Capital gain net income or (net capital loss). <span style="border: 1px solid black; padding: 2px;">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>	2	83,145.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8 <span style="border: 1px solid black; padding: 2px;"> </span>	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	274,421.	5,847,507.	0.046930
2007	209,737.	6,701,454.	0.031297
2006	293,656.	6,129,217.	0.047911
2005	331,223.	5,934,056.	0.055817
2004	154,637.	5,319,509.	0.029070

2 Total of line 1, column (d)	2	0.211025
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.042205
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	4,875,840.
5 Multiply line 4 by line 3	5	205,785.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,506.
7 Add lines 5 and 6	7	208,291.
8 Enter qualifying distributions from Part XII, line 4	8	275,459.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	2,506.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,506.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	2,506.
6 Credits/Payments			
a 2009 estimated tax prmts and 2008 overpayment credited to 2009	6a	9,000.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	9,000.
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>		9	
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>		10	6,494.
11 Enter the amount of line 10 to be: <b>Credited to 2010 estimated tax</b> <input checked="" type="checkbox"/> <b>6,494.</b> <b>Refunded</b> <input type="checkbox"/>		11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) <input type="checkbox"/> _____ <u>IA - Iowa</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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**Part VII-A Statements Regarding Activities Continued**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	X		
14 The books are in care of ▶ <u>GEORGE MANNING</u> Telephone no. ▶ <u>(319) 293-3794</u> Located at ▶ <u>COMMUNITY FIRST BANK KEOSAUQUA IA</u> ZIP + 4 ▶ <u>52565</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			<input type="checkbox"/>
and enter the amount of tax-exempt interest received or accrued during the year				▶ 15

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years ▶ 20__ , 20__ , 20__ , 20__		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2 b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20__ , 20__ , 20__ , 20__		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3 b	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).  Yes  No

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

5b		X
6b		X
7b		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ARTHUR P OVROM 1001 FRONT ST KEOSAUQUA IA 52565	CHAIRMAN 0.50	0.	0.	0.
JON FINNEY 17248 HIGHWAY 1 KEOSAUQUA IA 52565	V. CHAIRMAN & SECRETARY 0.25	0.	0.	0.
MATTHEW MANNING 502 FRANKLIN ST KEOSAUQUA IA 52565	PRESIDENT 0.25	0.	0.	0.
See Information about Officers, Directors, Trustees, Etc		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

None

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
-----		
-----		
-----		
-----		
-----		
<b>Total number of others receiving over \$50,000 for professional services</b>		None

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 EXPENSES ATTRIBUTABLE TO MAINTAINING THE ROBERTS MEMORIAL BUILDING - SEE SCHEDULE	89,138.
2 OTHER QUALIFYING GRANTS AND SCHOLARSHIPS - SEE SCHEDULE	166,006.
3 -----	
4 -----	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 -----	
2 -----	
All other program-related investments. See instructions.	
3 -----	
<b>Total.</b> Add lines 1 through 3	

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.		
a	Average monthly fair market value of securities	1a	4,365,270.
b	Average of monthly cash balances	1b	584,735.
c	Fair market value of all other assets (see instructions)	1c	86.
d	<b>Total</b> (add lines 1a, b, and c)	1d	4,950,091.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,950,091.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	74,251.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,875,840.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	243,792.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	243,792.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,506.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,506.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	241,286.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	241,286.
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	241,286.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	207,646.
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	67,813.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	275,459.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	2,506.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	272,953.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				241,286.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years. 20__, 20__, 20__				
3 Excess distributions carryover, if any, to 2009:				
a From 2004 . . . . .	0.			
b From 2005 . . . . .	57,196.			
c From 2006 . . . . .	3,047.			
d From 2007 . . . . .	0.			
e From 2008 . . . . .	0.			
f Total of lines 3a through e	60,243.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 275,459.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount				241,286.
e Remaining amount distributed out of corpus	34,173.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	94,416.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	94,416.			
10 Analysis of line 9:				
a Excess from 2005	57,196.			
b Excess from 2006	3,047.			
c Excess from 2007	0.			
d Excess from 2008	0.			
e Excess from 2009	34,173.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Prior 3 years				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> 'Assets' alternative test – enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> 'Support' alternative test – enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

PER ATTACHED SCHEDULE

**b** The form in which applications should be submitted and information and materials they should include:

PER ATTACHED SCHEDULE

**c** Any submission deadlines:

PER ATTACHED SCHEDULE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

PER ATTACHED SCHEDULE

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
VAN BUREN CO HISTORICAL PRESERVATION COMM 406 DODGE ST KEOSAUQUA IA 52565	NONE	PUBLIC	COURT HOUSE SIGN PROJECT	1,090.
DOUDS HISTORICAL SOCIETY P.O. BOX 475 KEOSAUQUA IA 52565	NONE	PUBLIC	MT MORIAH CHURCH RESTORATION	8,000.
CUB SCOUT PACK 99 504 W NORTH ST CANTRIL IA 52542	NONE	PUBLIC	SUMMER CAMP FOR 10 ATTENDEES	1,280.
CITY OF KEOSAUQUA CITY HALL 804 1ST ST KEOSAUQUA, IA 52565	NONE	PUBLIC	VILLAGES OF VAN BUREN BUDGET	32,000.
VAN BUREN COUNTY FAIR BOARD 200 DODGE ST KEOSAUQUA IA 52565	NONE	PUBLIC	CONCRETE DIVIDERS FOR GRANDSTAND	2,500.
VAN BUREN COMMUNITY SCHOOL DISTRICT 503 HENRY ST KEOSAUQUA, IA 52565	NONE	PUBLIC	DUEL ENROLLMENT SCHOLARSHIPS	12,500.
BENTONSPORT IMPROVEMENT ASSOCIATION 22353 SMITH ST KEOSAUQUA IA 52565	NONE	PUBLIC	ROSE GARDEN	2,000.
VAN BUREN COUNTY CONSERVATION BOARD 816 FRANKLIN ST KEOSAUQUA IA 52565	NONE	PUBLIC	BENTONSPORT GAZEBO REPAIRS	4,900.
BONAPARTE MAINSTREET CITY OF BONAPARTE BONAPARTE IA 52620	NONE	PUBLIC	GREAT PLACES EXPENSE	1,600.
See Line 3a statement				100,136.
<b>Total</b>				<b>166,006.</b>
<i>b Approved for future payment</i>				
BOY SCOUT TROOP 99 504 W NORTH ST CANTRIL IA 52542	NONE	PUBLIC	SUMMER CAMP FOR 8 ATTENDEES	1,100.
HARMONY HIGH SCHOOL 33727 RT J40 FARMINGTON IA 52626	NONE	PUBLIC	LIVING SKILLS CLASS ST LOUIS TRIP	1,000.
See Line 3b statement				236,310.
<b>Total</b>				<b>238,410.</b>





Form 990-PF, Page 1, Part I, Line 18

**Line 18 Stmt**

Taxes (see the instructions)	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
PRIOR YEARS INVESTMENT TAX	6,063.			
Foreign Tax Paid	852.			
Total	<u>6,915.</u>			

Form 990-PF, Page 1, Part I, Line 23

**Line 23 Stmt**

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Insurance	2,971.			2,971.
Janitor	9,760.			9,760.
Miscellaneous	452.			233.
Repairs & Maintenance	17,885.			17,885.
Supplies	3,600.			3,600.
Utilities & Telephone	11,674.	4,483.	4,483.	7,191.
Total	<u>46,342.</u>	<u>4,483.</u>	<u>4,483.</u>	<u>41,640.</u>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

**Columns (a) thru (d)**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1066.098 CAPITAL WORLD BOND FUND CL A	P	Various	01/12/09
1319.261 CAPITAL WORLD BOND FUND CL A	P	Various	06/23/09
FORD MOTOR CREDIT NOTES	P	08/21/00	09/23/09
470 SHS US BANCORP	P	02/07/96	08/24/09
100 SHS WELLS FARGO	P	08/21/00	08/24/09
275 SHS WELLS FARGO	P	08/21/00	08/24/09

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

**Columns (e) thru (h)**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,000.		20,871.	-871.
25,000.		25,827.	-827.
60,085.		60,000.	85.
10,069.		4,950.	5,119.
2,688.		2,215.	473.
7,394.		6,092.	1,302.
Total		<u>119,955.</u>	<u>5,281.</u>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income  
**Columns (i) thru (l)**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
			-871.
			-827.
			85.
			5,119.
			473.
			1,302.
Total			<u>5,281.</u>

Form 990-PF, Page 6, Part VIII, Line 1  
**Information about Officers, Directors, Trustees, Etc.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> SANDY MCLAIN 27390 V56 MILTON IA 52570	V PRESIDENT 0.25	0.	0.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> GEORGE MANNING 21723 HWY 2 KEOSAUQUA IA 52565	TREASURER 0.50	0.	0.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> JEANNE ERICKSON 23662 HWY 1 KEOSAUQUA IA 52565	ASST TREASURER 0.25	0.	0.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> ALLEN GUNN 31672 245TH BONAPARTE IA 52620	DIRECTOR 0.25	0.	0.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> STEVE KISLING 811 LOUIS ST KEOSAUQUA IA 52565	DIRECTOR 0.25	0.	0.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> CRYSTAL CRONK 21532 IRIS TRAIL KEOSAUQUA IA 52565	DIRECTOR 0.25	0.	0.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> MARY JO SMITH 801 ROAD ST FARMINGTON IA 52626	ASSISTANT SECRETARY 0.25	0.	0.	0.

Form 990-PF, Page 6, Part VIII, Line 1

Continued

**Information about Officers, Directors, Trustees, Etc.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> JOHN MANNING 22332 IOWA OAK GROVE AVE KEOSAUQUA IA 52565	DIRECTOR 0.25	0.	0.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> KEVIN HRANICKA 853 COUNTRY LANE RD KEOSAUQUA IA 52565	DIRECTOR 0.25	0.	0.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> JANET GILCHRIST 14050 HWY 16 DOUDS IA 52551	DIRECTOR 0.25	0.	0.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> PAT MILLER 18549 HWY 1 KEOSAUQUA IA 52565	DIRECTOR 0.25	0.	0.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> DENNIS GRATZ 33387 245TH ST FARMINGTON IA 52626	DIRECTOR 0.25	0.	0.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> FRED CHAPUIS 11787 RT W30 STOCKPORT IA 52651	DIRECTOR 0.25	0.	0.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> MILES BOATMAN 16798 RT V64 DOUDS IA 52551	DIRECTOR 0.25	0.	0.	0.

Total

0.
0.
0.

Form 990-PF, Page 11, Part XV, line 3a

**Line 3a statement**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>a Paid during the year</b>				
OPPORTUNITIES OF MENTORING OF VAN BUREN 502 FRANKLIN ST KEOSAUQUA IA 52565	NONE	PUBLIC	MENTORING AND CULTURAL TRIPS FOR STUDENTS	Person or <input type="checkbox"/> Business <input type="checkbox"/> 10,000.
BIRMINGHAM PUBLIC LIBRARY 310 E MAIN ST BIRMINGHAM, IA 52535	NONE	PUBLIC	RALPH SHOTT MEMORIAL	Person or <input type="checkbox"/> Business <input type="checkbox"/> 400.
VAN BUREN COUNTY EXTENSION SERVICE 200 DODGE ST KEOSAUQUA, IA 52565	NONE	PUBLIC	FAIR PREMIUMS AND 4H TRIPS	Person or <input type="checkbox"/> Business <input type="checkbox"/> 1,920.
VAN BUREN CO. CONSERVATION BOARD 816 FRANKLIN ST KEOSAUQUA IA 52565	NONE	PUBLIC	BENTONSPORT BOAT RAMP	Person or <input type="checkbox"/> Business <input type="checkbox"/> 7,137.
CITY OF BIRMINGHAM 511 E CEDAR ST BIRMINGHAM IA 52535	NONE	PUBLIC	NEW SHELTER FOR CITY PARK	Person or <input type="checkbox"/> Business <input type="checkbox"/> 15,000.
VAN BUREN COMMUNITY SCHOOLS 503 HENRY ST KEOSAUQUA, IA 52565	NONE	PUBLIC	RECREATION AREA USE	Person or <input type="checkbox"/> Business <input type="checkbox"/> 2,000.
CITY OF KEOSAUQUA CITY HALL 801 1ST ST KEOSAUQUA IA 52565	NONE	PUBLIC	LAKE SUGEMA BROCHURES	Person or <input type="checkbox"/> Business <input type="checkbox"/> 3,400.
BONAPARTE HISTORICAL SOCIETY LOCAL BONAPARTE IA 52620	NONE	PUBLIC	WINDOWS FOR AUNTY GREEN HOUSE MUSEUM	Person or <input type="checkbox"/> Business <input type="checkbox"/> 1,000.
CITY OF KEOSAUQUA CITY HALL 801 1ST ST KEOSAUQUA IA 52565	NONE	PUBLIC	SURVEY CARDS	Person or <input type="checkbox"/> Business <input type="checkbox"/> 1,000.
VAN BUREN RECREATIONAL AREA 217 RIVERVIEW DR KEOSAUQUA IA 52565	NONE	PUBLIC	PUBLIC POOL REPAIRS	Person or <input type="checkbox"/> Business <input type="checkbox"/> 7,000.
BRITTANY BARCLIFT 18614 JEFFERSON/VAN BUREN BIRMINGHAM IA 52535	NONE	N/A	EDUCATIONAL GRANT	Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/> 1,000.
VAN BUREN CO EXTENSION 200 DODGE ST KEOSAUQUA, IA 52565	NONE	PUBLIC	MILLER AWARD	Person or <input type="checkbox"/> Business <input type="checkbox"/> 35.
LOUIS STEVENS 134 EAST COMMERCIAL ST HILLSBORO IA 52630	NONE	N/A	A J SECOR AWARD	Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/> 70.
ERIC CHAPLIN 13447 RT J40 MILTON IA 52570	NONE	N/A	A J SECOR AWARD	Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/> 70.
KEOSAUQUA PUBLIC LIBRARY 608 1ST ST KEOSAUQUA, IA 52565	NONE	PUBLIC	LAURA DAUGHRITY MEMORIAL-ANNUAL	Person or <input type="checkbox"/> Business <input type="checkbox"/> 220.

Form 990-PF, Page 11, Part XV, line 3a

Continued

**Line 3a statement**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>a Paid during the year</b>				
KEOSAUQUA FIRE DEPARTMENT 104 CASS ST KEOSAUQUA, IA 52565	NONE	PUBLIC	LAURA DAUGHRITY MEMORIAL -ANNUAL	Person or <input type="checkbox"/> Business <input type="checkbox"/> 220.
KEOSAUQUA HISTORICAL SOCIETY LOCAL KEOSAUQUA, IA 52565	NONE	PUBLIC	LAURA DAUGHRITY MEMORIAL -ANNUAL	Person or <input type="checkbox"/> Business <input type="checkbox"/> 220.
PURDOM CEMETARY LOCAL KEOSAUQUA IA 52565	NONE	PUBLIC	LAURA DAUGHRITY MEMORIAL-ANNUAL	Person or <input type="checkbox"/> Business <input type="checkbox"/> 1,758.
FELLOWS CEMETARY LOCAL KEOSAUQUA IA 52565	NONE	PUBLIC	LAURA DAUGHRITY MEMORIAL-ANNUAL	Person or <input type="checkbox"/> Business <input type="checkbox"/> 1,758.
CONGREGATIONAL UNITED CHURCH OF CHRIST 401 VAN BUREN ST KEOSAUQUA, IA 52565	NONE	PUBLIC	LAURA DAUGHRITY MEMORIAL-ANNUAL	Person or <input type="checkbox"/> Business <input type="checkbox"/> 3,517.
VAN BUREN COUNTY HOSPITAL 304 FRANKLIN ST KEOSAUQUA, IA 52565	NONE	PUBLIC	LAURA DAUGHRITY MEMORIAL-ANNUAL	Person or <input type="checkbox"/> Business <input type="checkbox"/> 2,052.
VAN BUREN GOOD SAMARITAN HOME 819 COUNTRY LANE RD KEOSAUQUA, IA 52565	NONE	PUBLIC	LAURA DAUGHRITY MEMORIAL-ANNUAL	Person or <input type="checkbox"/> Business <input type="checkbox"/> 2,052.
VAN BUREN PUBLIC HEALTH 905 BROAD ST KEOSAUQUA, IA 52565	NONE	PUBLIC	LAURA DAUGHRITY MEMORIAL -ANNUAL	Person or <input type="checkbox"/> Business <input type="checkbox"/> 2,052.
LAUREN BROWN 15522 PEACH AVE STOCKPORT IA 52651	NONE	N/A	EDUCATIONAL GRANTS	Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/> 4,000.
ASHLEY ATWOOD 847 COUNTRY LAND RD KEOSAUQUA IA 52565	NONE	N/A	EDUCATIONAL GRANT	Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/> 3,000.
BRYCE PHILLIPS 24344 OSAGE AVE KEOSAUQUA IA 52565	NONE	N/A	EDUCATIONAL GRANT	Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/> 500.
APRIL VANCE 1055 CROTON RD FARMINGTON IA 52626	NONE	N/A	VERNA OLSON AWARD	Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/> 325.
KEOSAUQUA SENIOR CITIZENS 801 FRONT ST KEOSAUQUA, IA 52565	NONE	PUBLIC	LAURA DAUGHERITY MEMORIAL	Person or <input type="checkbox"/> Business <input type="checkbox"/> 220.
AMERICAN RED CROSS 408 EAST MAIN OTTUMWA IA 52501	NONE	PUBLIC	SWIMMING LESSONS	Person or <input type="checkbox"/> Business <input type="checkbox"/> 2,000.
BRENDA HALLS 19594 RT V64 DOUDS IA 52551	NONE	N/A	MED. EDUCATION LOAN PROGRAM DEBT FORGIVENESS	Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/> 7,635.

Form 990-PF, Page 11, Part XV, line 3a

Continued

**Line 3a statement**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>a Paid during the year</b>				
ABBY GOLDEN 13967 PEDRICK ST DOUDS IA 52551	NONE	N/A	EDUCATIONAL GRANT	Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/> 3,000.
JOE RANDOLPH 12430 240TH ST MILTON IA 52570	NONE	N/A	EDUCATIONAL GRANT	Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/> 2,500.
PHILLIP KLINE 22576 NOVA AVE KEOSAUQUA IA 52565	NONE	N/A	EDUCATIONAL GRANT	Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/> 2,500.
CODY METCALF 11631 120TH ST DOUDS IA 52551	NONE	N/A	EDUCATIONAL GRANT	Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/> 3,000.
JOSEPH AGUIRRE 832 COUNTRY LANE RD KEOSAUQUA IA 52565	NONE	N/A	MERIBAH REUBEL EDUCATIONAL AWARD	Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/> 500.
PITTSBURG CEMETARY LOCAL KEOSAUQUA IA 52565	NONE	PUBLIC	ANNUAL MAINTENANCE	Person or <input type="checkbox"/> Business <input type="checkbox"/> 179.
SUMMER CARR 15522 PEACH AVE STOCKPORT IA 52651	NONE	N/A	MEDICAL EDUCATION LOAN PROGRAM DEBT FORGIVENESS	Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/> 3,530.
DENISE DEVOLT 22167 HWY 2 KEOSAUQUA IA 52565	NONE	N/A	MEDICAL EDUCATION LOAN PROGRAM DEBT FORGIVENESS	Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/> 3,366.

Total

100,136.

Form 990-PF, Page 10, Part XV, line 3b

**Line 3b statement**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>b Approved for future payment</b> FRIENDS OF LACEY STATE PARK P.O. BOX 130 KEOSAUQUA, IA 52565	NONE	PUBLIC	WEST END PARK IMPROVEMENTS	Person or <input type="checkbox"/> Business <input type="checkbox"/> 20,000.

Form 990-PF, Page 10, Part XV, line 3b

Continued

**Line 3b statement**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>b</b> <i>Approved for future payment</i>				
VAN BUREN COUNTY HOSPITAL 304 FRANKLIN ST KEOSAUQUA, IA 52565	NONE	PUBLIC	MATCHING FUNDS FOR CHILD CARE CENTER	Person or <input type="checkbox"/> Business <input type="checkbox"/> 100,000.
VAN BUREN TRAILS P.O. BOX 327 KEOSAUQUA IA 52565	NONE	PUBLIC	PURCHASE OF LOT	Person or <input type="checkbox"/> Business <input type="checkbox"/> 20,000.
CITY OF KEOSAUQUA CITY HALL 804 1ST ST KEOSAUQUA IA 52565	NONE	PUBLIC	VILLAGES OF VAN BUREN BUDGET	Person or <input type="checkbox"/> Business <input type="checkbox"/> 32,000.
PATHFINDERS R C & D 1805 W JEFFERSON AVE FAIRFIELD IA 52556	NONE	PUBLIC	FUNDING FOR 6 COUNTY HOMETIME HARVEST DIRECTOR	Person or <input type="checkbox"/> Business <input type="checkbox"/> 1,250.
BONAPARTE MAINSTREET CITY OF BONAPARTE BONAPARTE IA 52620	NONE	PUBLIC	GREAT PLACES BUILDING RENOVATION	Person or <input type="checkbox"/> Business <input type="checkbox"/> 20,000.
CITY OF CANTRIL CITY HALL 104 W 3RD ST CANTRIL IA 52242	NONE	PUBLIC	CITY BALL PARK LIGHTING	Person or <input type="checkbox"/> Business <input type="checkbox"/> 12,500.
VAN BUREN COUNTY EXTENSION SERVICE 200 DODGE ST KEOSAUQUA IA 52565	NONE	PUBLIC	COUNTY FAIR PREMIUMS AND 4 H TRIPS	Person or <input type="checkbox"/> Business <input type="checkbox"/> 3,060.
CITY OF BIRMINGHAM 511 EAST CEDAR ST BIRMINGHAM IA 52535	NONE	PUBLIC	PARK PLAYGROUND IMPROVEMENTS	Person or <input type="checkbox"/> Business <input type="checkbox"/> 2,000.
HARMONY COMMUNITY SCHOOLS 33727 RT J40 FARMINGTON IA 52626	NONE	PUBLIC	HS/ELEMENTARY LIVING SKILLS	Person or <input type="checkbox"/> Business <input type="checkbox"/> 1,000.
MILTON HERITAGE SOC 301 N.MAIN STREET MILTON IA 52570	NONE	PUBLIC	WINDOW & OTHER REPAIRS TO THE MILTON HERITAGE HOUSE	Person or <input type="checkbox"/> Business <input type="checkbox"/> 3,500.
CITY OF KEOSAUQUA CITY HALL 804 1ST ST KEOSAUQUA IA 52565	NONE	PUBLIC	REPAIRS TO PUBLIC POOL	Person or <input type="checkbox"/> Business <input type="checkbox"/> 21,000.

Total

236,310.

Form 990-PF, Page 2, Part II, Line 10b

**L-10b Stmt**

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value

Form 990-PF, Page 2, Part II, Line 10b

Continued

**L-10b Stmt**

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
COCA COLA COMPANY	3,450.	114,000.
EXXON MOBIL CORP	29,447.	97,171.
US BANCORP	37,174.	79,460.
GENERAL ELECTRIC COMPANY	9,228.	136,170.
WELLS FARGO & CO	64,796.	78,946.
PFIZER, INC	41,405.	43,001.
VANGUARD WELLESLEY INCOME FUND	750,541.	771,775.
VANGUARD STAR FUND	388,409.	364,700.
SMALLCAP WORLD FUND CL A	85,574.	84,166.
NEW WORLD FUND CL A	104,826.	142,646.
CAPITAL INCOME BUILDER FUND	304,095.	267,725.
BOND FUND OF AMERICA	413,167.	365,652.
AMERICAN MUTUAL FUND CL A	310,658.	287,672.
GOLDMAN SACHS MID CAP VALUE A	404,724.	325,219.
GOLDMAN SACHS GROWTH & INCOME A	491,958.	348,403.
CAPITAL WORLD BOND FUND	180,694.	185,153.
AMCAP FUND CL A	274,644.	250,068.
GOLDMAN SACHS EQU GRWTH STRAT FD	170,041.	117,423.
GOLDMAN SACHS GRWTH STRAT A	336,839.	229,958.
AMERICAN BALANCED FUND	4,943.	4,108.
CAPITAL WORLD GROWTH & INCOME	272,137.	204,080.
GOLDMAN SACHS CORE FIXED INCOME FUND	192,771.	180,289.
Total	<u>4,871,521.</u>	<u>4,677,785.</u>

Form 990-PF, Page 2, Part II, Line 10c

**L-10c Stmt**

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
CHESAPEAKE & POTOMAC TEL DEBENTURE	100,000.	101,747.
GMAC SMART NOTES	100,000.	68,579.
Total	<u>200,000.</u>	<u>170,326.</u>

Form 990-PF, Page 2, Part II, Line 14

**L-14 Stmt**

Line 14b - Description of Land, Buildings, and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
LAND	1,000.	0.	1,000.
BUILDING & IMPROVEMENTS	1,153,779.	483,223.	670,556.
FURNITURE, FIXTURES & EQUIPMENT	73,003.	58,505.	14,498.
Total	<u>1,227,782.</u>	<u>541,728.</u>	<u>686,054.</u>

Form 990-PF, Page 2, Part II, Line 15

**Other Assets Stmt**

Line 15 - Other Assets:	Beginning Year Book Value	End of Year	
		Book Value	Fair Market Value
<u>DIVIDEND RECEIVABLE</u>	<u>599.</u>	<u>437.</u>	<u>437.</u>
Total	<u>599.</u>	<u>437.</u>	<u>437.</u>

THE VAN BUREN FOUNDATION, INC

42-6062589

2009

FORM 990-PF

Part 1, Line 19, and Part II, Line 14, Depreciation and Accumulated Depreciation

<u>Description</u>	<u>Cost</u>	<u>Life or Rate</u>	<u>Current Depreciation</u>	<u>Accumulated Depreciation 12/31/2009</u>
Land	\$ 1,000	N/A	\$ -	\$ -
Building and Improvements	1,153,779	3-39 yr SL	39,388	483,223
Furniture, Fixtures and Equip.	<u>73,003</u>	5-15 yr SL	<u>3,627</u>	<u>58,505</u>
	<u>\$ 1,227,782</u>		<u>\$ 43,015</u>	<u>\$ 541,728</u>

**THE VAN BUREN FOUNDATION, INC**  
**42-6062589**  
**2009**

**FORM 990-PF**

Part II, Line 7, Other notes and loans receivable

<u>Description</u>	Beginning of year		End of year	
	<u>a) Book Value</u>	<u>b) Book Value</u>	<u>c) Fair Market Value</u>	
Medical education loans	\$ 80,510	\$ 95,530	\$	95,530

**THE VAN BUREN FOUNDATION, INC.**  
**42-6062589**  
**2009**

**FORM 990-PF**

**Part IX-A, Supporting Data**

**1. Information Concerning the Foundation's Direct Charitable Activities:**

The Roberts Memorial Building is maintained by the Van Buren Foundation for the use during the county fair and as a community building for use by area organizations for meetings, seminars, local theatre productions, etc. It is estimated that over 40 area organizations benefited from the operation of the building in 2009

**Summary of Expenses**

Depreciation	\$ 43,015
Repairs and maintenance	17,885
Insurance	2,971
Utilities and telephone	11,674
Janitorial	9,760
Supplies	3,600
Miscellaneous expense	233
	<u>\$ 89,138</u>

**THE VAN BUREN FOUNDATION, INC.  
42-6062589  
2009**

**FORM 990-PF**

Part XV, Line 2, Information Regarding Grant and Loan Program

**Educational Grants:**

The scholarship committee mails applications for scholarships to all graduating seniors attending Van Buren Community High School and Harmony High School.

Any other requests for applications for educational grants or loans can be sent to George Manning, The Van Buren Foundation, Inc., Community First Bank, Keosauqua, Iowa 52565. Telephone (319) 293-3794 during regular business hours.

Educational loans are made by a grant committee to medical and healthcare students from Van Buren County.

The educational grants are memorials or awards given to students meeting certain requirements and are chosen by a scholarship committee made up of members of the Foundation and staff members of the Van Buren Community School and Harmony School.

**THE VAN BUREN FOUNDATION, INC.  
42-6062589  
2009**

**FORM 990-PF**

Part XV, Line 2, Information Regarding Grant and Loan Program

General Grants:

Requests for grants are to be sent to Jon Finney, The Van Buren Foundation, Inc., P.O. Box 475 , Keosauqua, Iowa 52565. Telephone (319) 293-3129 during regular business hours. Applicants should submit requests in written form detailing the purpose of the grant, cost of improvements to be made, and the time frame in which the funds will be used. The applicant must be eligible to receive tax exempt funds. No funds shall be awarded to any individual or organization wherein pecuniary profits may be obtained. The foundation grant must not be the sole or complete funds vested in any project. It is necessary that matching funds or some other resource such as material or labor be acquired by the person, persons, or organization requesting the grant.

The Board of Directors of The Van Buren Foundation meets at least twice each year to review grant applications. These written requests are then acted upon at a scheduled meeting pursuant to notice.

In awarding these grants, the Foundation gives preference to requests from organizations, which benefit Van Buren County, Iowa.