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Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2009, or tax year beginning , 2009, and ending G Check all that apply Initial return Initial Return of a former public charity Final return Amended return Address change Name change Name of foundation Employer identification number Use the IRS label. RONALD B AND JOAN B KRAGE FOUNDATION 42-1497947 Otherwise, Rumber and street (or PO box number if mail is not delivered to street address) Room/suite Telephone number (see the instructions) print 134 W 34TH STREET or type. (712) 252-1866 See Specific City or town State ZIP code c If exemption application is pending, check here Instructions. SIOUX CITY IA 51104 D 1 Foreign organizations, check here H Check type of organization X Section 501(c)(3) exempt private foundation 2 Foreign organizations meeting the 85% test, check here and attach computation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Ε If private foundation status was terminated Fair market value of all assets at end of year Accounting method: X Cash under section 507(b)(1)(A), check here . (from Part II, column (c), line 16) Other (specify) F If the foundation is in a 60-month termination 226,095 (Part I, column (d) must be on cash basis) under section 507(b)(1)(B), check here Part I Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) expenses per books income ıncome for charitable purposes (cash basis only) (see the instructions)) Contributions, gifts, grants, etc, received (att sch) 2 Ck ► X If the foundn is not req to at Sch B Interest on savings and temp⊕ary cash investments 9,307. Dividends and interest from securit 9,307 5a Gross rents Net rental income or (loss) 6a Net gain/(loss) from sale of assets not on line 10 25 **b** Gross sales price for all A 124 19 ě, Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10 a Gross sales less returns and allowances 87 b Less Cost of goods sold SCANNED JUN 1 1 c Gross profit/(loss) (att sch) 3 . E 34 . £ 11 Other income (attach schedule) a region 17.2 Total. Add lines 1 through 11 9,307 9,307. 9,307. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits ... 16a Legal fees (attach schedule) ADMINI b Accounting fees (attach sch) L-16b Stmt 711 711. c Other prof fees (attach sch) 17 Interest STRAT 18 Taxes (attach schedule)(see instr.) FORM 990-PF 91 Depreciation (attach sch) and depletion ١٧ E Occupancy Travel, conferences, and meetings ... EXPENS 22 Printing and publications Other expenses (attach schedule) 23 Total operating and administrative expenses. Add lines 13 through 23 802 711. 25 Contributions, gifts, grants paid 10,262. 10,262. Total expenses and disbursements. Add lines 24 and 25 26 11,064 10,973. Subtract line 26 from line 12: a Excess of revenue over expenses ,757 -1 **b** Net investment income (if negative, enter -0-) 9,307 : À C Adjusted net income (if negative, enter -0-) 9,307 BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions. Form **990-PF** (2009) TEFA0301 02/02/10

Form	990-	PF (2009) RONALD B AND JOAN B KRAGE FOUNDAT	NOI!	42-14	97947 Page 2
Part	П	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	End	of year	
ran		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing	3,431.	1,674	1,674.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
	1	Less: allowance for doubtful accounts		And the second s	
	4	Pledges receivable			
		Less: allowance for doubtful accounts	TO SERVICE THE PROPERTY AND ADDRESS OF THE PARTY AND ADDRESS OF THE PAR	the desirement of the control of the	
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
_	7	Other notes and loans receivable (attach sch) .			
Ą	1	Less: allowance for doubtful accounts			
A S E T	8	Inventories for sale or use			
Ē	9	Prepaid expenses and deferred charges			
Ś	10 a	a Investments – U.S and state government obligations (attach schedule)			
	l i	b Investments — corporate stock (attach schedule) L-10b Stmt	133,923.	133,923	. 224,421.
	(c Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis		The state and the state of the	
		Less accumulated depreciation (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis		in the second se	and the second s
		Less accumulated depreciation (attach schedule)			
		Other assets (describe			
	16	Total assets (to be completed by all filers — see instructions. Also, see page 1, item !)	137,354.	135,597	. 226,095.
	17	Accounts payable and accrued expenses	137,334.	133,331	220,093.
Ī	18	Grants payable			
A B	19	• •			
ĭ	20	, , , ,			
Ļ	1 .	Loans from officers, directors, trustees, & other disqualified persons			1
Ť	21	Mortgages and other notes payable (attach schedule)			
Ī	22	Other liabilities (describe		 	
΄S	23	Total liabilities (add lines 17 through 22)	:		
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
NF	24	Unrestricted			
E U T N	25	Temporarily restricted			
D	26	Permanently restricted			
A B A L A		Foundations that do not follow SFAS 117, check here \blacktriangleright X and complete lines 27 through 31.			
EL	27	Capital stock, trust principal, or current funds			
SŅ	28	Paid-in or capital surplus, or land, building, and equipment fund			
OE	29	Retained earnings, accumulated income, endowment, or other funds .	137,354.	135,597	
RS	30	Total net assets or fund balances (see the instructions)	137,354.	135,597	1 1.75 1.07 (* 1.17 € 1.1
	31	Total liabilities and net assets/fund balances (see the instructions)	137,354.	135,597	
Part	111	Analysis of Changes in Net Assets or Fund Balanc	es		
1	Total	I net assets or fund balances at beginning of year — Part II, colum of-year figure reported on prior year's return)	nn (a), line 30 (must agr	ee with	137,354.
2		er amount from Part I, line 27a	• • • • •	2	-1,757.
3		Increases not included in line 2 (itemize)	•• •• • • •	3	-1,131.
4		lines 1, 2, and 3			135,597.
5		ases not included in line 2 (itemize)	•• • • • • • • • • • • • • • • • • • • •	5	133,337.
-		I net assets or fund balances at end of year (line 4 minus line 5)	- Part II. column (b) In		135,597.
		in the assets of fully balances at end of year (line 4 finites line 5)	<u> </u>	1 0	133,331.

raitiv	(a) List and describe	the kind(s) of property sold (e.g., ree, or common stock, 200 shares ML(al estate.	(b) How acqui P — Purchas D — Donatio	e (month, day, year)	(d) Date sold (month, day, year)
1a `				O DOMESTIC	···	
b						
С .						
						
						
е	(2) Cross soles area	(f) Depresenting allowed	(a) Cost as other boom		45.0	(1)
,	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain oi (e) plus (f) r	
					(0) p.e. (1) (
<u>a</u>						
<u> </u>						
С						
<u>d</u> _						
е						
Co	mplete only for assets showing	ng gain in column (h) and owned by	the foundation on 12/31/69		(I) Gains (Co	lumn (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (over column (j), if any		gain minus column (than -0-) or Losses ((k), but not less
а			-		_	
b						
С						
d						
e						
	pital gain net income or (net t short-term capital gain or (li	capital loss). — If gain, also If (loss), entoss) as defined in sections 1222(5) a	enter in Part I, line 7 er -0- in Part I, line 7 and (6):		2	
	gain, also enter in Part I, line Part I, line 8	8, column (c) (see the instructions).	If (loss), enter -0-		3	
Part V	Qualification Under	Section 4940(e) for Reduce	d Tax on Net Investme	nt Incom	ne	***
If 'Yes,'	the foundation does not qualities the appropriate amount in	ion 4942 tax on the distributable amount fy under section 4940(e) Do not con a each column for each year, see the	nplete this part. Instructions before making a			X No
Ca	(a) Base period years lendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asse	ets	(d) Distributio (column (b) divideo	
	2008	10,785.	206	,979.		0.052107
	2007	8,790.		,816.		0.041894
	2006	8,212.		,306.		0.044556
	2005	8,419.		,299.		0.047754
	2004	4,915.		, 452.		0.028013
	2007	4,313.	113	, 336.		0.020013
	tal of line 1, column (d)				2	0.214324
3 Av nu	erage distribution ratio for the mber of years the foundation	e 5-year base period — divide the tot has been in existence if less than 5	al on line 2 by 5, or by the years		3	0.042865
4 En	ter the net value of noncharit	able-use assets for 2009 from Part	(, line 5	.	4	187,452.
5 Mu	ultiply line 4 by line 3				5	8,035.
6 En	iter 1% of net investment inco	ome (1% of Part I, line 27b)			6	93.
7 Ad	ld lines 5 and 6			.	7	8,128.
8 En	iter qualifying distributions fro	om Part XII, line 4			8	10,973.
Pa	ine 8 is equal to or greater th irt VI instructions	nan line 7, check the box in Part VI,	line 1b, and complete that pa	irt using a		
BAA					Fo	rm 990-PF (2009

Part VI		990-PF (2009) RONALD B AND JOAN B KRAGE FOUNDATION 42-149794		Р	age 4
Dube der fuling or fetermination letter. b Domestic foundations that meet the section 4940(c) requirements in Part V. c All other domestic foundations exit in X of Part I, line 27b c All other domestic foundations exit in X of Part I, line 27b c All other domestic foundations exit in X of Part I, line 27b c All other domestic foundations exit in X of Part I, line 27b c All other domestic foundations exit in X of Part I, line 27b c All other domestic foundations exit in X of Part I, line 27b c All other domestic foundations exit in X of Part I, line 27b d All consider a final and 2 d Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0- 5 Tax based on Investment income. Subtract Line 4 from line 3. If zero or less, enter -0- 5 Tax based on Investment income. Subtract Line 4 from line 3. If zero or less, enter -0- 5 Tax based on Investment income. Subtract Line 4 from line 3. If zero or less, enter -0- 5 Tax based on Investment income. Subtract Line 4 from line 3. If zero or less, enter -0- 5 Tax based on Investment income. Subtract Line 4 from line 3. If zero or less, enter -0- 5 Tax based with application to restrict to 16 (Form 8858) 6 Call Backup withholding arcneously withhold 6 Ball and an application or steristic on the line of line 5 and 5 is note than line 7, reter amount owed 7 Total credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 8 Tax based on the board line 5 and 5 is note than line 7, reter amount owed 9 Tax due. If the total of lines 5 and 5 is note than line 7, reter amount owed 10 Overpayment line 1 line 7 is note han libe all clinics 3 and 8, reter the amount owepand 11 Text the amount of line 10 bits Credited to 2010 estimated tax. Pictor A transition of the 11 part 11 par	Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instru	ctions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 3 3 3 3 2 5 5 5 5 5 5 5 5 5	1 a	· · · · · · · · · · · · · · · · · · ·			
check here * X and enter 1% of Part I, Ine 27b. Empt forego organizations enter 4% of Part I, Ine 12, column (b) 2 Tax under section 511 (formestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 6 Creditis/Payments: 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 6 B					
c All other demetate foundations return 2% of line 27b. Example foreign organizations enter 4% of Part I, line 12, column (b)	Ь				93.
2 0.0 3 Add lines 1 and 2 2 0.0 4 Add lines 1 and 2 3 3 93. 4 Subtitle A (Income) Lax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 4 0. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0.) 5 93. 6 Credits/Payments: 5 93. 6 Credits/Payments: 5 93. 8 208 estimated tax pints and 2003 everpayment credited to 2009 6 Exempt foreign organizations — tax withheld at source 6 6 6 6 7 7 Total credits and payments. Add lines 6a through 6d 7 Total credits 6d 8d					1
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4 Subtlet A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0- 5 93. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 93. 6 Credis/Payments: a 2009 setmated tax prise and 2008 overpayment credited to 2009 6 Exempt foreign organizations – tax withheld at source 6 b	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0. 6 Credits/Payments a 2009 stimulated at pints and 2008 overpayment credited to 2009 b Exempt foreign organizations — tax withheld at source	3	Add lines 1 and 2			93.
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c Tax paid with application for extension of time to file (Form 8868) 6 d Backup withholding erroneously withheld 6 d 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here for Form 2220 is attached 8 9 Tax due, if the total of fines 5 and 8 is more than line 7, enter amount ower 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	а	2009 estimated tax pmts and 2008 overpayment credited to 2009			
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	b	Exempt foreign organizations – tax withheld at source			
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8 8 9 Tax due. If the total of lines 5 and 8 s more than the total of lines 5 and 8, enter the amount of well to total of lines 5 and 8, enter the amount of line 10 to be. Credited to 2010 estimated tax 10 10 10 10 10 10 10 1	С	Tax paid with application for extension of time to file (Form 8868) 6c			i
8 Enter any penalty for underpayment of estimated tax, Check here	d	Backup withholding erroneously withheld	_,		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 be. Credited to 2010 estimated tax	7	Total credits and payments. Add lines 6a through 6d			
10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2010 estimated tax Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 1b If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation on mechanish the activities 1c Did the foundation file Form 1120-POL for this year? 1c Extendition of the activities of the individual or the foundation of the activities of the foundation managers of the foundation of the activities of the foundation managers of the foundation of the activities of the foundation managers of the foundation developed the foundation developed to the fire state of the foundation of the activities of the foundation managers of the foundation during the year for political expenditure tax imposed on foundation managers of the foundation of the activities of incorporation, or bylaws, or other similar instruments? If 'Yes, attach a conformed copy of the changes of incorporation, or bylaws, or other similar instruments? If 'Yes, attach a conformed copy of the changes of incorporation, or bylaws, or other similar instruments? If 'Yes, attach a conformed copy of the changes of incorporation, or bylaws, or other similar instruments? If 'Yes, attach a conformed copy of the changes of incorporation, or bylaws, or other similar instruments? If 'Yes, attach a conformed copy of the changes of incorporation, or bylaws, or other similar instruments? If 'Yes, att	8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
The filter the amount of line 10 to be. Credited to 2010 estimated tax Part VII-A Statements Regarding Activities	9				93.
Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a X X B Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 1b	10	Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid			0.
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. C Did the foundation flie Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$\bis\$ (2) On foundation managers Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers Yes, attach a detailed description of the activities. 3 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 X If 'Yes, 'attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes 3 X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 X If 'Yes,' attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument which it is respected (see the instructions) IA — Iowa b) If the answer is Yes' to line 7, has the foundation furnished a copy of form 990-Pt to the Attorney General (or					
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities C Did the foundation if Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation "\sigma\ see Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \sigma\ see \sigma\ see Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \sigma\ see \sigma\ see S. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 X X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a X X bit f"Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termation, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, column (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see the instructions) 1 A I Owa bit the answer is Yes	Part	VII-A Statements Regarding Activities			
(see the instructions for definition)? If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \sigma_S e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers > E Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers > E 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 b If 'Yes,' has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantal contraction during the year? 6 Fi 'Yes,' attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? F Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV 7 X 8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction of If	1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities C Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation	b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	16		x
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation		If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published			
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b If 'Yes,' has it filed a tax return on Form 990-T for this year?	3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
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If 'Yes,' attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see the instructions) IA - Iowa b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	b	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b		<u> </u>
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 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV Towa IA − Iowa If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses 		If 'Yes,' attach the statement required by General Instruction T.			
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7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	x	
Ba Enter the states to which the foundation reports or with which it is registered (see the instructions)	7		. 7		
b If the answer is "Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses 10 X					
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9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses 10 X	b		8b	·	
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses 10 X					y
	10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names		-	
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ran	t VII-A Statements Regarding Activities Continued				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		<u>x</u> _
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		 x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption applica			х	
14	The books are in care of ► RONALD B KRAGE Telephone no ►	(712) 2	52-	186	 6
		.104		= = =	- - -
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here .				
		15			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	L		res	No
1 a	a During the year did the foundation (either directly or indirectly).			- ¢	.7.
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	s X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			14-	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Ye Ye				الأورار
		s X No			12 1
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Ye	s X No		\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Sold Books
	(6) Agree to pay manay or property to a government official? (Execution Check 'No' of the			* ;	· - 4
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	s X No		-101	
t	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941 (d)-3 or in a current notice regarding disaster assistance (see the instructions)?	ا ا	1 b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ □ □	7, 7	25.0	12 1
Ć	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1 c		kande (Lad X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		, , , , , , , , , , , , , , , , , , ,		
â	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	s X No			
	If 'Yes,' list the years ▶ 20, 20, 20		, , ,		
ł	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions)		2b		* 2
(c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			(\$#, #	
	► 20 , 20 , 20 , 20	\$			
3 a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	s X No			
ł	b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)		3b	. 5 1	X
4 8	a Did the foundation invest during the year any amount in a manner that would jeopardize its				 -
	charitable purposes?	-	4a		X
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b	× 1	X

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Form **990-PF** (2009)

Form 990-PF (2009) RONALD B AND JOAN			42-149	7947	Page 6
Part VII-B Statements Regarding Activiti	es for Which Form	4720 May Be Requ	uired (continued)		
5a During the year did the foundation pay or incur	any amount to:				
Carry on propaganda, or otherwise attempt	to influence legislation	(section 4945(e))? .	Yes X	No	1 :
(2) Influence the outcome of any specific publi- on, directly or indirectly, any voter registral	c election (see section 4 tion drive?	1955); or to carry	Yes X	No	
(3) Provide a grant to an individual for travel,	study, or other similar p	urposes?		No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	an a charitable, etc, org 4940(d)(2)? (see instru	anization described ctions)	. Yes X	No	
(5) Provide for any purpose other than religiou educational purposes, or for the prevention	s, charitable, scientific, of cruelty to children of	literary, or r animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	ne transactions fail to qua current notice regardi	ualify under the exceptiong disaster assistance	ns	5b	
Organizations relying on a current notice regar	ding disaster assistance	e check here	▶ 🗀		
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure respons	ne foundation claim exer ibility for the grant?	mption from the	Yes	No	-
If 'Yes,' attach the statement required by Regu	lations section 53 4945-	5(d).			
6a Did the foundation, during the year, receive any on a personal benefit contract?			. Yes X	No	
b Did the foundation, during the year, pay premit If 'Yes' to 6b, file Form 8870	ums, directly or indirectly	y, on a personal benefit	contract?	. 6b	X
7a At any time during the tax year, was the foundation	ation a party to a prohib	uted tax shelter transact	ion? . Yes X	No.	-
b If yes, did the foundation receive any proceeds				. 7b	+'
Part VIII Information About Officers, D	irectors, Trustees,	Foundation Manag	jers, Highly Paid E		
and Contractors					
1 List all officers, directors, trustees, foundation				4 > 5	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense a other allowa	ccount, inces
RONALD B KRAGE					
134 WEST 34TH STREET	PRESIDENT		_		
SIOUX CITY IA 51104	1.00	0.	0.		0.
JOAN B KRAGE 134 WEST 34TH STREET	WIGE PRESIDENT				
SIOUX CITY IA 51104	VICE-PRESIDENT 1.00		0.		^
RONALD GARY KRAGE	1.00	0.	0.		0.
14400 FAIRWAY	ASST VP				
OVERLAND PARK KS 66224	1.00	0.	0.		0.
COURTNEY ANN KRAGE		0.	0.		<u>.</u>
700 DOUGLAS AVE APT 603	ASST SEC				
MINNEAPOLIS MN 55403	1.00	0.	0.		0.
2 Compensation of five highest-paid employee	s (other than those incl	uded on line 1— see ins	tructions). If none, ente	r 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense a other allowa	
NONE			compensation		
0					
0					
0					
0					
Total number of other employees paid over \$50,000					None
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Part VIII Information About Officers, Directors, Trustees, Foundate and Contractors (continued)	tion Managers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional services – (see instendent 'NONE.'	tructions). If none,	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		None
Part IX-A Summary of Direct Charitable Activities		
Let the foundation's four largest direct charitable activities during the tay year. Include relevant statistical in	formation such as the number of	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical inforganizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instructi	ons)	
Describe the two largest program-related investments made by the foundation during		Amount
1		
2		
		
All other program-related investments See instructions. 3		
3		
Total. Add lines 1 through 3		Form 990-PF (2009)
		. Olin 220-FF (2002)

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Form 990-PF (2009) RONALD B AND JOAN B KRAGE FOUNDATION

Minimum Investment Return (All domestic foundations must complete this part, Foreign foundations, see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities 1 a 185,434. 1 b **b** Average of monthly cash balances . 4,873. c Fair market value of all other assets (see instructions) 1 c 190,307. d Total (add lines 1a, b, and c) 1 d e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1 e Acquisition indebtedness applicable to line 1 assets 2 3 Subtract line 2 from line 1d 3 190,307. Cash deemed held for charitable activities. Enter 1-1/2% of line 3 2,855. (for greater amount, see instructions) 4 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 5 187,452. Minimum investment return. Enter 5% of line 5 6 9,373. Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) Minimum investment return from Part X, line 6 9,373<u>.</u> 1 2a Tax on investment income for 2009 from Part VI, line 5 93. 2ь **b** Income tax for 2009 (This does not include the tax from Part VI.) c Add lines 2a and 2b 2 c 93. 9,280. 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 4 Recoveries of amounts treated as qualifying distributions ... 4 9,280. Add lines 3 and 4 . 5 Deduction from distributable amount (see instructions) ... 6 7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 9,280. Part XII | Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 10,973. 1 a **b** Program-related investments – total from Part IX-B 1 b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3 a 3 b **b** Cash distribution test (attach the required schedule) 10,973. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 5 93. Adjusted qualifying distributions. Subtract line 5 from line 4 6 10,880. Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				9,280.
2 Undistributed income, if any, as of the end of 2009:	······································			3,200.
a Enter amount for 2008 only			10,198.	
b Total for prior years 20, 20, 20				
3 Excess distributions carryover, if any, to 2009				· ·
a From 2004 . 0 .				〈
b From 2005 . 0 .	~			' - 1
c From 2006 0.			,	
d From 2007 0.		,	-	· ,
e From 2008 . 0 .	and were a view and the last	,	- 1×.	
f Total of lines 3a through e .	0.	*	,	23%
4 Qualifying distributions for 2009 from Part	4,2	,	ž.	
XII, line 4. ► \$ 10,973.	* * * * * * * * * * * * * * * * * * * *			
a Applied to 2008, but not more than line 2a	* * * * * * * * * * * * * * * * * * * *	<u> </u>	10,198.	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2009 distributable amount	inger in the contraction of	, , , , , , , , , , , , , , , , , , ,	~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~	775.
e Remaining amount distributed out of corpus	0.			The state of the state of
5 Excess distributions carryover applied to 2009				
(If an amount appears in column (d), the same amount must be shown in column (a))		* * * * * * * * * * * * * * * * * * *		
6 Enter the net total of each column as indicated below:		24		
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions .		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				8,505.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9			(1) = 1 + 1 + 1	
a Excess from 2005 0.	·	s., ,		
b Excess from 2006 0.	* * .	,		
c Excess from 2007 0.	- ,		. , , , , , , , , , , , , , , , , , , ,	
d Excess from 2008 0.		, ,	, ,	
e Excess from 2009 0.	<u>-</u>	5.		

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A	Form 990-PF (2009) RONALD B AND JOA				42-149794	7 Page 10
is effective for 2009, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 2 a Enter the lesser of the adjusted net income from Part I or the minimum income from Part I for the first I for the part I for						N/A
2a Enter the lesser of the adjusted net income from Part 1 or the imprimum investment return from Part 1 or the imprimum investment return from Part 1 or the imprimum investment return from Part 2 for the income from Part 2 for the part 1 or the investment return from Part 2 for 2 for 1 or 2 for 1 or 2 for 1 or 2 for 2 for 1 or 2 for 2 for 1 or 2 for 1 for 1 or 2 for 1 for 1 or 2 fo	is effective for 2009, enter the date of the r	uling			▶	
income from Part I or the minimum investment return from Part X for seeth year listed b 58% of line return from Part XII. C Qualifying distributions from Part XII. d Aminust reduced a risk 2 can use distribution and directly for active conduct of exempl activities. Subtract line 2d from line 2 can be accepted as a can be according as a can be accepted as a can be accepted as a can be according as a can be accepted as a can			rating foundation des		4942(j)(3) or	4942()(5)
each year listed b 85% of the 2a c Qualifying distributions from Part XII, time 4 for each year listed d Antons and active the condition of exemple activities. c Qualifying distributions made directly for active conduct of exemple activities. Subtract lime 2d from line 2c. 3 Complete 3a, b, or c for the alternative test relied upon a "Assets' alternative test - enter. (1) Yalue of all assets (2) Yalue of assets qualifying under section 4942(0)(3)(B)(i) b Endowment liternative test - enter. (1) Yolae of assets qualifying under section 4942(0)(3)(B)(i) b Endowment liternative test - enter. (1) Total support clines than gross investment return shown in Part X, line 50 for estimative steet - enter. (1) Total support clines than gross investment accine (interest), on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more semplifying and a section 4942(0)(3)(B)(ii) (3) Largest amount of support from an exemplifying and a section 4942(0)(3)(B)(ii) (3) Largest amount of support from an exemplifying and a section 4942(0)(B)(B)(iii) (3) Largest amount of support from an exemplifying and a section 4942(0)(B)(B)(iii) (3) Largest amount of support from an exemplifying and section 4942(0)(B)(B)(II) (4) Gross investment income Part XV Supplementary information (Complete this part only if the prove contributed more than 2% of the total contributions (seceived by the foundation before the close of any tax year (cut only if they have contributed more than 2% of the total contributions (seceived by the foundation before the close of any tax year (cut only if they have contributed more than 2% of the total contributions (seceived by the foundation before the close of any tax year (cut only if they have contributed more than 3% of the total contributions seceived by the foundation has a 10% or greater interest. NONE 2 Informa	income from Part I or the minimum		412 0000		(-h 000C	
c Caulifying distributions from Part XII. Ilrie 4 for each year isted d Amounts addidd in line 2 not used directly for active conduct of exempt activities. c Qualifying distributions made directly for active conduct of exempt activities. Subtract line 26 form line 26. Complete 3a, b, or c for line 26. Complete 3a, b, or c for mine 27. Complete 3a, b, or c form line 28. Complete 3a, c form line 28. Compl		(a) 2009	(b) 2008	(c) 2007	(a) 2006	(e) Total
Inter 4 for each year listed d Annousts included in line 2 ce to steed directly for active conduct of exempt activities Qualifying distributions made directly for active conduct of exempt activities. Subtract line 28 from line 28 from line 3 Complete 3a, b, or c for the alternative test relied upon a "Assets' alternative test – enter." (1) Value of assets qualifying under section 4942(0)(3(6)) b "Endowment alternative test – enter 27 3 of minimum investment etium shows in Part X, line 6 for each year listed C Support alternative test – enter. (1) Total support other than gross rivestment income (interest, on securities) loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or none seempt organizations as provided in section 4942(0)(3(8)(3)) (3) Largest amount of support from an exempt organization in section (4) Gross investment income Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$5,000). (See section 507(d)(2)) RONALD B KRAGE, JOAN B KRAGE b List any managers of the foundation who have contributed more than \$5,000). (See section 507(d)(2)) RONALD B KRAGE, JOAN B KRAGE 1 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here * X I if the foundation on who was only to more of the stock of a corporation (or an equally large portion of the ownership of a partiteshy or other entity) of which the foundation by makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation only makes contributions to preselected charitable organizations under other conditions, complete terms 2a, b. c. and d a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and informati	b 85% of line 2a				<u> </u>	
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Check here	a partnership or other entity) of which the	own 10% or more o foundation has a 1	f the stock of a corp 0% or greater intere	oration (or an equa st.	lly large portion of th	e ownership of
Check here	2 Information Description Co. 1997	. 0:0 : 0 :	farrabia t =			
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c Any submission deadlines	· · · · · · · · · · · · · · · · · · ·	r of the person to v	vhom applications s	hould be addressed	i:	
c Any submission deadlines						
	b The form in which applications should be s	submitted and infor	mation and material	s they should inclu	de:	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	c Any submission deadlines					<u></u>
	d Any restrictions or limitations on awards, s	such as by geograp	phical areas, charital	ble fields, kinds of i	nstitutions, or other f	actors:
BAA TEEA0310 07/06/09 Form 990-PF (2	ВАА		FF Δ0310 07/05/09			Form 990-PF (2009)

Part XV | Supplementary Information (continued)

3 Grants and Contributions Paid During the Y	If recipient is an individual.	rayment	T	
Recipient Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year		<u> </u>		
SIOUX CITY GOSPEL MISSION			CHARITABLE	
415 BLUFF STREET				
SIOUX CITY IA 5110	3	N/A		100.
BOYS & GIRLS HOME			CHARITABLE	
2101 COURT STREET				
SIOUX CITY IA 5110	4	N/A		400.
DIOCESE OF SIOUX CITY			CHARITABLE	
1821 JACKSON STREET SIOUX CITY IA 5110	5	N/A	Į.	500.
HOSPICE OF SIOUXLAND		N/A	CHARITABLE	300.
4300 HAMILTON BOULEVARD		1	CHARTABBB	
SIOUX CITY IA 5110	4	N/A	1	275.
IOWA STATE FOUNDATION			CHARITABLE	
2505 UNIVERSITY BOULEVARD	ľ		1	
AMES IA 5001	0	N/A		200.
AMERICAN RED CROSS			CHARITABLE	
4200 WAR EAGLE DRIVE				
SIOUX CITY IA 5110	9	N/A		200.
SALVATION ARMY		1	CHARITABLE	
1415 VILLA AVENUE		N (2)	[100
SIOUX CITY IA 5110	3	N/A	CHARITARIE	100.
HOLY SPIRIT RETIREMENT HOME 1701 WEST 25TH STREET			CHARITABLE	
SIOUX CITY IA 5110	3	N/A	1	300.
BLESSED SACRAMENT CHURCH		"',"		300.
3030 JACKSON STREET				
SIOUX CITY IA 5110	4	N/A	CHARITABLE	4,000.
See Line 3a statement				
			1	4,187.
Total		<u></u>	> 3a	10,262.
b Approved for future payment				
		-		
		1		
		1		
		1		
Total		_ '		

Part XVI-A Analysis of Income-Producing Activities

1 Program service revenue	(e) I or exempt on income instructions)
a b c d d e f g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d e e Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)	
b c d d e f f g Fees and contracts from government agencies 2 Membership dues and assessments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate a Debt-financed property 5 Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 10 Other revenue: 2 Subtotal Add columns (b), (d), and (e) 12 Subtotal Add columns (b), (d), and (e) 2 9, 307.	
c d e e	
d e f g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b c d e Subtotal Add columns (b), (d), and (e) 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 Interest on savings and temporary cash investments 1 14 9, 307. 1 14 9, 307.	
g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate Debt-financed property Not debt-financed property Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from special events Ocross profit or (loss) from special events Other revenue: Dest-financed property Net income or (loss) from special events Other revenue: Dest-financed property Net income or (loss) from special events Other revenue: Dest-financed property Net income or (loss) from special events Other revenue: Dest-financed property Net income or (loss) from special events Dest-financed property Net income or (loss) from special events Dest-financed property Net rental income or (loss) from special events Dest-financed property Net rental income or (loss) from special events Dest-financed property Dest-financed property Net rental income or (loss) from special events Dest-financed property Dest-financed pro	
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e	
13 Total. Add line 12, columns (b), (d), and (e) 13	
	9,307.
(See worksheet in the instructions for line 13 to verify calculations.)	
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the	
Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instruction of the foundation of the foun	ons.)

5,	art XVII			garding T					d Relationsh		ncharitable	_ Pa	ge 13
		Exempt	Organi	izations	141151015	i o ana	mansache	nis un	u ittiationsii	ips with No	menantable	<i>;</i>	
												Yes	No.
	1 Did th	ne organization	directly (or indirectly e	ngage in ar	y of the fo	ollowing with	any oth	er organization or in section 52	-		103	
	relatir	ng to political o	rganizati	ons?	mer man se	cuon son	(c)(3) organiz	alions)	or in section 52	/ ,			į
	a Trans	fers from the re	eporting t	foundation to	a noncharit	able exen	not organizati	on of			l		i :
	(1) C										1a (1)		; X
	(2) 0	ther assets									1a (2)	-	$\frac{x}{x}$
		transactions:								•••	12.0		
		ales of assets	to a nonc	haritable exe	empt organiz	zation .					1 b (1)		X
		urchases of as					tion .				1b(2)		X
		tental of facilities			•	•		•			1b (3)		X
		leimbursement				••	•			••	1b (4)	-	X
		oans or loan gu	_			•	•• • •		•		1b (5)		X
		erformance of			up or fundra	 usina salia	· ·	•		••	1b (6)	-	X
		ng of facilities,						se	•		. 1c		$\frac{\Lambda}{X}$
	Contain	ng or lacilities,	equipine	int, manning is	sis, other as	sacta, or p	ald employed		• •		. [16	<u> </u>	
	d If the	answer to any	of the ab	ove is 'Yes,'	complete th	ne followin	g schedule. (Column	(b) should alway	s show the fair	market value	of	
	the ac	oods, other ass	ets, or se	ervices given	by the repo	rtina faun	dation. If the	foundat	ion received les	s than fair mar	ket value in	0,	
-		r						_	other assets, or				
(6) Line no	(b) Amount in	nvoivea	(C) Name	of noncharitat	ole exempt of	rganization	(a) Description of tran	sters, transactions,	, and sharing arrai	ngement	<u>s</u>
													
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	2a Is the	foundation dire	ectly or II	ndırectiv affılı	ated with, o	r related t	o, one or mo	re tax-e	exempt organiza	tions			
	descr	ibed in section	501(c) o	f the Code (o	ther than se	ection 501	(c)(3)) or in s	ection !	527? .	, ,	. Yes	s X	No
	b If 'Yes	s,' complete the	e followir	ng schedule.									
		(a) Name of o	rganizatio	on	(t) Type of	organization		(0) Description o	f relationship		
												_	
	Under pena	alties of perjury. To	clare that I	have examined i	this return, incli	uding accomp	anying schedule:	and state	ements, and to the be has any knowledge	st of my knowledge	and belief, it is tru	e, correc	t, and
	complete I	Declaration of prepa	arer (other ti	nan taxpayer or f	iduciary) is bas	ed on all info	rmation of which	preparer l	has any knowledge		-	-	
		15	ſ.	"U (B).	In.			1	5-10-10	D	/ 1		
١			- Mr	N P	X & W.	<u>د</u>			<u> </u>	- Pre	giden 1		
ì	Sign	ature of officer or tr	ustee		0			Date		Title			
,		Preparer's	<i>D</i> .	1				Dat	· / ./	Check if	Preparer's Identify (See Signature in	ing num	ber rs)
į	Paid Pre-	Preparer's signature	<u> </u>					کی	15/10	self- employed ►		-	•
:	parer's	Firm's name (or	Nich	ols, Ris	e & Com	pany,	L.L.P.			EIN ►	•		
	Use Only	yours if self- employed).		Douglas						· · ·			
	~····y	address, and ZIP code		x City				A 51	101-1046	Phone no	(712) 252	-430	9
_													

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Recipient	If recipient is an individual,	Foun- dation	Purpose of grant or contribution	Person or Business
Name and address	show any	status		Checkbox
(home or business)	relationship to	of re-		
	any foundation	cipient		Amount
	manager or	l		
	substantial			
	contributor			
a Paid during the year				1
SIOUX CITY ROTARY CLUB FOUNDATION				Person or
PO BOX 4519				Business X
SIOUX CITY IA 51106		N/A	CHARITABLE	2,777.
JUNE E. NYLEN CANCER CENTER				Person or
230 NEBRASKA STREET				Business X
SIOUX CITY IA 51101		N/A	CHARITABLE	300.
FIRST UNITED METHODIST CHURCH				Person or
1915 NEBRASKA STREET				Business . X
SIOUX CITY IA 51104		N/A	CHARITABLE	300.
SANFORD COMMUNITY CENTER				Person or
1700 GENEVA STREET				Business X
SIOUX CITY IA 51103		N/A	CHARITABLE	100.
COMMITTEE FOR MISSING CHILDREN INC				Person or
242 STONE MOUNTAIN STREET				Business X
LAWRENCEVILLE GA 30045		N/A	CHARITABLE	35.
MAYO CLINIC AMYLOIDOSIS RESEARCH				Person or
200 FIRST STREET SW		.		Business X
ROCHESTER MN 55905		N/A	CHARITABLE	100.
QUEEN_OF PEACE, INC				Person or
PO_BOX_1707		.		Business X
SIOUX CITY IA 51102		N/A	CHARITABLE	100.
ALZHEIMER'S ASSOCIATION		.		Person or
420 CHAMBERS STREET		.	\ <u></u>	Business X
SIOUX CITY IA 51101		N/A	CHARITABLE	300.
MORNINGSIDE PRESBYTERIAN CHURCH		.		Person or
4327 MORNINGSIDE AVENUE		- -,-,		Business X
SIOUX CITY IA 51106		N/A	CHARITABLE	25.
WOODBURY COUNTY COURTHOUSE FOUND		.		Person or
620 DOUGLAS STREET		- -,-,		Business
SIOUX CITY IA 51101		N/A	CHARITABLE	50.
SIOUXLAND HISTORICAL RAILROAD ASSOCIATION		·	·	Person or
3400 SIOUX RIVER ROAD			CUADITARIE	Business X
SIOUX CITY IA 51109	1	N/A	CHARITABLE	Porcon or
SIOUX CITY SCOTTISH RITE		.		Person or
801 DOUGLAS STREET		·	CUADIMADIE	Business
SIOUX CITY IA 51101		N/A	CHARITABLE	Person or
CONGREGATION BETH SHALOM				Person or
815 38TH STREET		N/A	CHARITABLE	Business 50.
SIOUX CITY IA 51104		Ι 11/ Δ	1 OTHER TABLE	

Total

Form 990-PF, Page 1, Part I Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NICHOLS, RISE & COMP	TAX RETURN PREPARATION	711.			711.
Total		711.			711.

Form 990-PF, Page 2, Part II, Line 10b L-10b Stmt

	End of Year		
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value	
3300 SHARES NESTLE	61,198.	160,251.	
3000 SHARES HSBC HOLDINGS PLC A 6.2%	72,725.	64,170.	
Total	133,923.	224,421.	