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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Note.

The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE VREDENBURG FOUNDATION		A Employer identification number 42-1481578	
	Number and street (or P O box number if mail is not delivered to street address) PO BOX 678		Room/suite	B Telephone number (see page 10 of the instructions) (641) 774-2179
	City or town, state, and ZIP code CHARITON, IA 50049		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,973,199		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	91,741	90,953	91,742	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications			25,000	
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	2,677	2,677	2,677	
	12 Total. Add lines 1 through 11	94,418	93,630	119,419	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	4,000			4,000
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	10,405	10,405	10,405	
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	0	1,427	1,427	
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	66			66
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	14,471	11,832	11,832	4,066
	25 Contributions, gifts, grants paid	149,900			149,900
	26 Total expenses and disbursements. Add lines 24 and 25	164,371	11,832	11,832	153,966
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-69,953			
	b Net investment income (if negative, enter -0-)		81,798		
	c Adjusted net income (if negative, enter -0-)			107,587	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	239,889	28,883	28,883
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,110,653	 799,983	1,003,738
	c	Investments—corporate bonds (attach schedule).	1,172,570	 918,306	942,665
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,627,573	 1,658,947	1,997,913
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,150,685	3,406,119	3,973,199	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	3,788,192	3,788,192	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	362,493	-382,073	
	30	Total net assets or fund balances (see page 17 of the instructions)	4,150,685	3,406,119	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	4,150,685	3,406,119	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 4,150,685
2	Enter amount from Part I, line 27a	2 -69,953
3	Other increases not included in line 2 (itemize) ▶  _____	3 25,522
4	Add lines 1, 2, and 3	4 4,106,254
5	Decreases not included in line 2 (itemize) ▶  _____	5 700,135
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 3,406,119

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-699,614
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	230,601	4,351,369	0 052995
2007	262,357	4,427,998	0 059250
2006	269,614	4,851,077	0 055578
2005	239,225	4,646,030	0 051490
2004	220,225	4,476,869	0 049192

2	Total of line 1, column (d).	2	0 268505
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 053701
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	3,546,184
5	Multiply line 4 by line 3.	5	190,434
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	818
7	Add lines 5 and 6.	7	191,252
8	Enter qualifying distributions from Part XII, line 4.	8	153,966

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		11,636
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		0
3 Add lines 1 and 2.		11,636
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		11,636
6 Credits/Payments		
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a5,228	
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		5,228
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		3,592
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 3,592 Refunded		

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		1b	No
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) IA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of RAYMOND C MEYER Telephone no (641) 774-2179 Located at 106 NORTH GRAND STREET CHARITON IA ZIP+4 500491801			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.		15	

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,494,630
b	Average of monthly cash balances.	1b	105,557
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,600,187
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	3,600,187
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	54,003
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,546,184
6	Minimum investment return. Enter 5% of line 5.	6	177,309

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	177,309
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	1,636
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,636
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	175,673
4	Recoveries of amounts treated as qualifying distributions.	4	25,000
5	Add lines 3 and 4.	5	200,673
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	200,673

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	153,966
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	153,966
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	153,966
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				200,673
2	Undistributed income, if any, as of the end of 2008				
a	Enter amount for 2008 only.				
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2009				
a	From 2004.				964
b	From 2005.				12,554
c	From 2006.				32,832
d	From 2007.				53,771
e	From 2008.				15,393
f	Total of lines 3a through e.	115,514			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 153,966				
a	Applied to 2008, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d	Applied to 2009 distributable amount.				85,159
e	Remaining amount distributed out of corpus	68,807			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	115,514			115,514
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	68,807			
b	Prior years' undistributed income Subtract line 4b from line 2b.				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	68,807			
10	Analysis of line 9				
a	Excess from 2005.				
b	Excess from 2006.				
c	Excess from 2007.				
d	Excess from 2008.				
e	Excess from 2009.	68,807			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NA

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

THE VREDENBURG FOUNDATION
PO BOX 678
CHARITON,IA 50049
(641) 774-2179

b

The form in which applications should be submitted and information and materials they should include

LETTER AND DOCUMENTATION OF 501(C)(3) OR GOVERNMENT STATUS

c

Any submission deadlines

TWO WEEKS BEFORE SEMI-ANNUAL BOARD MEETINGS IN MAY AND NOVEMBER

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO UNSOLICITED APPLICATIONS FOR GRANTS OVER \$25,000

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	149,900
b Approved for future payment CIRCLE OF LIFE HOSPICE 1030 NORTH SEVENTH STREET CHARITON, IA 50049		Public	Furnishingsand decor	10,000
RUSSELL (IOWA) HISTORICAL SOCIETY PO BOX 412 RUSSELL, IA 50238		Public	BuildingAddition	10,000
Total			3b	20,000

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	91,741	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a Stock Settlements _____			14	2,677	
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .				94,418	
13 Total. Add line 12, columns (b), (d), and (e).					94,418

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge					
*****			2010-05-10		
Signature of officer or trustee			Date		
*****			*****		
Paid Preparer's Use Only	Preparer's Signature		RAYMOND C MEYER		
	Date		Preparer's identifying number (see Signature on page 30 of the instructions)		
	Check if self-employed ☒		EIN		
Firm's name (or yours if self-employed), address, and ZIP code		RAYMOND C MEYER		Phone no (641) 774-2179	
106 NORTH GRAND STREET		CHARITON, IA 50049			

Additional Data

Software ID: 09000048

Software Version: US03CV000TY2009

EIN: 42-1481578

Name: THE VREDENBURG FOUNDATION

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Capital Gain Distributions	P	1999-01-01	2009-12-31
AT & T	P	2007-12-07	2009-02-03
Abbott Laboratories	P	2007-07-03	2009-01-09
Abbott Laboratories	P	2008-02-01	2009-02-03
Abbott Laboratories	P	2007-07-03	2009-06-18
Abbott Laboratories	P	2008-02-01	2009-06-18
Am Cen Int'l Bond	P	2007-11-05	2009-06-09
Am Cen Int'l Bond	P	2007-11-05	2009-06-09
Am Cen Int'l Bond	P	2007-01-03	2009-06-09
Am Cen Int'l Bond	P	2007-01-03	2009-07-28
Am Cen Int'l Bond	P	2009-07-28	2009-07-28
Am Cen Int'l Bond	P	2009-05-12	2009-07-29
Am Cen Int'l Bond	P	2009-07-28	2009-07-29
American Tower Corp	P	2007-04-13	2009-03-13
American Tower Corp	P	2007-03-13	2009-03-13
Apache Corporation	P	2004-04-12	2009-02-03
Apple Inc	P	2006-05-05	2009-02-03
BMC Software	P	2008-03-25	2009-02-03
Bank of America	P	2008-09-15	2009-01-22
Bank of America	P	2008-10-13	2009-01-22
Bank of New York	P	2009-02-03	2009-02-06
Becton Dickinson	P	2009-03-13	2009-05-07
Best Buy Company	P	2008-08-12	2009-01-09
Bristol-Myers Squibb	P	2007-07-03	2009-03-20
Burger King Holdings	P	2008-07-24	2009-02-12
Burger King Holdings	P	2009-02-03	2009-02-12
Burger King Holdings	P	2009-02-03	2009-02-12
CVS/Caremark Corp	P	2009-07-28	2009-11-09
CA Incorporated	P	2008-05-29	2009-02-03
CA Incorporated	P	2008-05-29	2009-06-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
522	0	0	522
17,905	0	27,628	-9,723
11,323	0	11,970	-647
3,916	0	4,012	-96
4,218	0	4,897	-679
4,218	0	5,159	-941
233	0	244	-11
18,427	0	19,256	-829
18,839	0	18,204	635
86,912	0	81,796	5,116
18,919	0	18,919	0
18,764	0	18,000	764
15,948	0	16,081	-133
6,050	0	8,339	-2,289
4,034	0	5,314	-1,280
8,194	0	4,718	3,476
23,757	0	18,385	5,372
3,456	0	4,538	-1,082
3,829	0	19,830	-16,001
2,653	0	10,903	-8,250
14,161	0	13,248	913
9,630	0	10,075	-445
6,018	0	9,730	-3,712
7,691	0	11,910	-4,219
924	0	1,210	-286
924	0	986	-62
7,290	0	7,778	-488
7,545	0	8,507	-962
717	0	1,055	-338
9,235	0	13,842	-4,607

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	522
0	0	0	-9,723
0	0	0	-647
0	0	0	-96
0	0	0	-679
0	0	0	-941
0	0	0	-11
0	0	0	-829
0	0	0	635
0	0	0	5,116
0	0	0	0
0	0	0	764
0	0	0	-133
0	0	0	-2,289
0	0	0	-1,280
0	0	0	3,476
0	0	0	5,372
0	0	0	-1,082
0	0	0	-16,001
0	0	0	-8,250
0	0	0	913
0	0	0	-445
0	0	0	-3,712
0	0	0	-4,219
0	0	0	-286
0	0	0	-62
0	0	0	-488
0	0	0	-962
0	0	0	-338
0	0	0	-4,607

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CA Incorporated	P	2009-02-12	2009-06-04
Cisco Systems	P	2007-01-03	2009-02-03
Cisco Systems	P	2007-08-02	2009-02-03
Cisco Systems	P	2006-12-19	2009-02-03
Comcast Corporation	P	2009-02-03	2009-05-12
Comcast Corporation	P	2008-10-23	2009-08-17
Comcast Corporation	P	2009-02-03	2009-08-17
ConocoPhillips	P	2004-05-03	2009-02-03
ConocoPhillips	P	2004-05-03	2009-06-11
Credit Suisse Comm	P	2007-08-21	2009-01-29
Credit Suisse Comm	P	2007-11-05	2009-01-29
Eaton Vance Large Cap	P	2008-11-04	2009-01-27
Ecolab Inc	P	2009-05-06	2009-07-21
Emerson Electric	P	2008-07-24	2009-09-22
Emerson Electric	P	2008-08-11	2009-09-22
Emerson Electric	P	2009-02-03	2009-09-22
Exelon Corporation	P	2004-04-12	2009-02-03
Exxon Mobil	P	2007-02-14	2009-02-03
Family Dollar Stores	P	2008-12-01	2009-02-18
Family Dollar Stores	P	2008-12-01	2009-02-18
Family Dollar Stores	P	2009-02-03	2009-02-18
Fidelity Divers Int'l	P	2003-10-27	2009-05-12
Fidelity Divers Int'l	P	2003-11-19	2009-05-12
Fidelity Divers Int'l	P	2003-12-18	2009-05-12
Fidelity Divers Int'l	P	2004-07-28	2009-05-12
Fidelity Divers Int'l	P	2008-11-25	2009-05-12
First Amer Real Estate	P	2004-02-18	2009-03-06
First Amer Real Estate	P	2004-04-13	2009-03-06
First Amer Real Estate	P	2004-04-15	2009-03-06
First Amer Real Estate	P	2004-07-28	2009-03-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,221	0	4,406	-185
2,316	0	4,205	-1,889
1,158	0	2,244	-1,086
5,250	0	9,387	-4,137
7,435	0	7,324	111
9,457	0	9,107	350
2,182	0	2,197	-15
2,315	0	1,848	467
11,515	0	9,238	2,277
20,445	0	30,286	-9,841
32,266	0	54,000	-21,734
125,579	0	150,000	-24,421
4,941	0	5,065	-124
14,004	0	17,202	-3,198
2,841	0	3,497	-656
1,421	0	1,154	267
1,388	0	844	544
5,808	0	5,658	150
526	0	538	-12
4,731	0	4,838	-107
4,731	0	5,258	-527
40,994	0	50,000	-9,006
40,853	0	50,000	-9,147
19,361	0	25,000	-5,639
42,058	0	55,723	-13,665
13,383	0	13,000	383
13,442	0	34,477	-21,035
8,079	0	18,923	-10,844
7,612	0	17,927	-10,315
7,507	0	18,928	-11,421

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	-185
0	0	0	-1,889
0	0	0	-1,086
0	0	0	-4,137
0	0	0	111
0	0	0	350
0	0	0	-15
0	0	0	467
0	0	0	2,277
0	0	0	-9,841
0	0	0	-21,734
0	0	0	-24,421
0	0	0	-124
0	0	0	-3,198
0	0	0	-656
0	0	0	267
0	0	0	544
0	0	0	150
0	0	0	-12
0	0	0	-107
0	0	0	-527
0	0	0	-9,006
0	0	0	-9,147
0	0	0	-5,639
0	0	0	-13,665
0	0	0	383
0	0	0	-21,035
0	0	0	-10,844
0	0	0	-10,315
0	0	0	-11,421

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
First Amer Real Estate	P	2004-07-29	2009-03-06
First Amer Real Estate	P	2007-01-03	2009-03-06
First Amer Intermediate	P	2007-11-05	2009-01-27
First Amer Intermediate	P	2007-11-05	2009-10-21
First Amer Intermediate	P	2007-11-05	2009-11-18
First Amer Intermediate	P	2000-11-30	2009-11-18
First Amer Core Bond	P	2003-09-12	2009-01-27
First Amer Core Bond	P	2003-09-12	2009-02-03
First Amer Core Bond	P	2003-10-27	2009-02-03
First Amer Invt Fund	P	2009-01-27	2009-05-20
First Amer Invt Fund	P	2009-02-03	2009-05-20
First Amer Inflation	P	2005-05-16	2009-06-09
First Amer Inflation	P	2004-11-29	2009-06-09
First Amer Inflation	P	2004-11-29	2009-10-21
First Amer US Mortgage	P	2008-11-05	2009-09-22
First Amer US Mortgage	P	2009-05-12	2009-09-22
First Amer Mid Cap Index	P	2003-10-27	2009-02-03
First Amer Mid Cap Index	P	2003-11-19	2009-02-03
First Amer Mid Cap Index	P	2003-12-18	2009-02-03
First Amer Mid Cap Index	P	2004-01-09	2009-02-03
First Amer Mid Cap Index	P	2004-02-18	2009-02-03
First Amer Mid Cap Index	P	2004-07-28	2009-02-03
First Amer Mid Cap Index	P	2004-07-29	2009-02-03
First Amer Mid Cap Index	P	2004-08-02	2009-02-03
First Amer Mid Cap Index	P	2005-06-16	2009-02-03
First Amer Mid Cap Index	P	2005-09-20	2009-02-03
Forest Labs Inc	P	2009-02-03	2009-03-27
Freeport McMoran Copper	P	2008-12-19	2009-02-06
Freeport McMoran Copper	P	2009-02-03	2009-02-06
General Electric Co	P	2002-10-18	2009-02-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,739	0	4,383	-2,644
23,685	0	86,000	-62,315
50,000	0	56,038	-6,038
19,000	0	18,811	189
5,239	0	5,151	88
113,760	0	109,860	3,900
50,000	0	60,927	-10,927
28,313	0	34,797	-6,484
21,687	0	26,631	-4,944
263,264	0	250,000	13,264
53,333	0	50,000	3,333
39,959	0	43,433	-3,474
12,041	0	12,859	-818
11,000	0	10,989	11
102,037	0	100,000	2,037
40,245	0	39,000	1,245
19,853	0	30,000	-10,147
19,409	0	30,000	-10,591
9,533	0	15,000	-5,467
13,920	0	22,500	-8,580
13,426	0	22,500	-9,074
18,367	0	29,000	-10,633
4,188	0	6,700	-2,512
3,897	0	6,250	-2,353
8,345	0	15,500	-7,155
12,635	0	23,887	-11,252
8,759	0	10,131	-1,372
8,613	0	6,768	1,845
2,525	0	2,161	364
2,308	0	5,292	-2,984

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	-2,644
0	0	0	-62,315
0	0	0	-6,038
0	0	0	189
0	0	0	88
0	0	0	3,900
0	0	0	-10,927
0	0	0	-6,484
0	0	0	-4,944
0	0	0	13,264
0	0	0	3,333
0	0	0	-3,474
0	0	0	-818
0	0	0	11
0	0	0	2,037
0	0	0	1,245
0	0	0	-10,147
0	0	0	-10,591
0	0	0	-5,467
0	0	0	-8,580
0	0	0	-9,074
0	0	0	-10,633
0	0	0	-2,512
0	0	0	-2,353
0	0	0	-7,155
0	0	0	-11,252
0	0	0	-1,372
0	0	0	1,845
0	0	0	364
0	0	0	-2,984

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
General Electric Co	P	2003-05-16	2009-02-03
General Electric Co	P	2003-06-04	2009-02-03
General Electric Co	P	2008-03-12	2009-02-03
Gilead Sciences Inc	P	2008-02-01	2009-02-03
Gilead Sciences Inc	P	2008-02-01	2009-04-28
Gilead Sciences Inc	P	2008-01-25	2009-04-28
Gilead Sciences Inc	P	2008-01-25	2009-05-05
Hasbro Inc	P	2009-02-03	2009-05-07
Hewlett Packard Co	P	2006-05-31	2009-02-24
Hewlett Packard Co	P	2005-08-24	2009-03-19
Hewlett Packard Co	P	2006-05-31	2009-03-19
Home Depot Inc	P	2008-09-10	2009-02-03
Home Depot Inc	P	2008-09-10	2009-05-06
Home Depot Inc	P	2008-08-11	2009-10-30
Home Depot Inc	P	2008-09-10	2009-10-30
ITT Corporation	P	2005-06-17	2009-02-03
Illinois Tool Works	P	2008-05-29	2009-02-03
IShares S & P Smallcap	P	2008-08-18	2009-02-03
Medtronics Inc	P	2007-10-04	2009-01-09
Medtronics Inc	P	2008-02-01	2009-01-09
Microsoft Corporation	P	2007-04-09	2009-01-27
Monsanto Co	P	2008-11-19	2009-06-29
Monsanto Co	P	2009-02-03	2009-06-29
Monsanto Co	P	2009-02-12	2009-06-29
Occidental Petroleum	P	2007-06-13	2009-02-03
Omnicom Group Inc	P	2005-12-29	2009-02-03
Omnicom Group Inc	P	2005-12-29	2009-03-31
PG&E Corporation	P	2008-12-01	2009-02-03
PG&E Corporation	P	2008-12-01	2009-06-03
Pepsi Bottling Group	P	2008-09-30	2009-02-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,597	0	6,349	-3,752
866	0	2,177	-1,311
3,693	0	10,918	-7,225
2,079	0	1,843	236
5,288	0	5,068	220
1,923	0	1,728	195
6,661	0	6,478	183
8,732	0	7,353	1,379
7,287	0	7,939	-652
3,918	0	3,650	268
6,384	0	7,129	-745
5,514	0	7,492	-1,978
9,768	0	11,017	-1,249
17,314	0	19,065	-1,751
1,506	0	1,763	-257
1,307	0	1,443	-136
994	0	1,590	-596
98,494	0	160,875	-62,381
7,960	0	14,009	-6,049
2,924	0	4,295	-1,371
8,890	0	14,292	-5,402
7,610	0	7,027	583
5,327	0	5,340	-13
4,185	0	4,380	-195
2,781	0	2,889	-108
928	0	1,503	-575
6,156	0	11,382	-5,226
1,363	0	1,314	49
5,517	0	5,632	-115
7,487	0	11,704	-4,217

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	-3,752
0	0	0	-1,311
0	0	0	-7,225
0	0	0	236
0	0	0	220
0	0	0	195
0	0	0	183
0	0	0	1,379
0	0	0	-652
0	0	0	268
0	0	0	-745
0	0	0	-1,978
0	0	0	-1,249
0	0	0	-1,751
0	0	0	-257
0	0	0	-136
0	0	0	-596
0	0	0	-62,381
0	0	0	-6,049
0	0	0	-1,371
0	0	0	-5,402
0	0	0	583
0	0	0	-13
0	0	0	-195
0	0	0	-108
0	0	0	-575
0	0	0	-5,226
0	0	0	49
0	0	0	-115
0	0	0	-4,217

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Pepsi Bottling Group	P	2008-09-30	2009-02-27
Pepsi Bottling Group	P	2009-02-03	2009-02-27
Pepsico Inc	P	2008-01-04	2009-07-28
Pepsico Inc	P	2002-07-26	2009-09-22
Pepsico Inc	P	2008-01-04	2009-09-22
Pfizer Inc	P	2002-02-28	2009-01-27
Pfizer Inc	P	2002-07-09	2009-01-27
Pfizer Inc	P	2005-06-17	2009-01-27
Pfizer Inc	P	2007-05-09	2009-01-27
Pfizer Inc	P	2007-05-11	2009-01-27
Potash Coro	P	2009-02-06	2009-03-31
T Rowe Price Growth	P	2007-05-21	2009-01-27
Procter & Gamble	P	2007-05-22	2009-06-16
Procter & Gamble	P	2007-06-22	2009-06-16
Quest Diagnostics Inc	P	2009-01-09	2009-05-06
Quest Diagnostics Inc	P	2009-02-03	2009-05-06
Republic Services Inc	P	2003-09-02	2009-02-03
T Rowe Price Mid-Cap	P	2008-08-19	2009-05-12
Saint Jude Medical Inc	P	2008-03-25	2009-09-22
Saint Jude Medical Inc	P	2009-02-03	2009-09-22
Schlumberger Ltd	P	2003-05-16	2009-02-03
Laudus International	P	2007-05-21	2009-07-28
Laudus International	P	2008-08-19	2009-07-28
Laudus International	P	2008-11-25	2009-07-28
Stanley Works	P	2008-01-24	2009-02-03
Stanley Works	P	2008-01-24	2009-06-01
State Street Corp	P	2004-07-28	2009-01-20
TD Ameritrade	P	2008-01-04	2009-12-15
TD Ameritrade	P	2009-02-03	2009-12-15
Target Corporation	P	2007-08-02	2009-02-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,872	0	2,926	-1,054
1,872	0	1,915	-43
1,672	0	2,272	-600
14,668	0	10,050	4,618
4,107	0	5,301	-1,194
4,458	0	7,582	-3,124
6,687	0	9,595	-2,908
1,194	0	2,158	-964
6,368	0	10,864	-4,496
4,378	0	7,386	-3,008
10,192	0	11,364	-1,172
137,969	0	250,000	-112,031
15,688	0	19,608	-3,920
13,411	0	16,269	-2,858
6,156	0	5,771	385
4,104	0	4,026	78
9,389	0	5,673	3,716
5,000	0	6,522	-1,522
14,231	0	15,584	-1,353
2,569	0	2,354	215
4,028	0	2,357	1,671
116,702	0	200,000	-83,298
38,829	0	50,000	-11,171
34,551	0	27,000	7,551
2,859	0	4,131	-1,272
13,109	0	16,522	-3,413
5,161	0	13,784	-8,623
14,284	0	15,641	-1,357
1,382	0	859	523
7,840	0	15,507	-7,667

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	-1,054
0	0	0	-43
0	0	0	-600
0	0	0	4,618
0	0	0	-1,194
0	0	0	-3,124
0	0	0	-2,908
0	0	0	-964
0	0	0	-4,496
0	0	0	-3,008
0	0	0	-1,172
0	0	0	-112,031
0	0	0	-3,920
0	0	0	-2,858
0	0	0	385
0	0	0	78
0	0	0	3,716
0	0	0	-1,522
0	0	0	-1,353
0	0	0	215
0	0	0	1,671
0	0	0	-83,298
0	0	0	-11,171
0	0	0	7,551
0	0	0	-1,272
0	0	0	-3,413
0	0	0	-8,623
0	0	0	-1,357
0	0	0	523
0	0	0	-7,667

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Target Corporation	P	2007-08-02	2009-09-22
Target Corporation	P	2008-02-08	2009-09-22
Target Corporation	P	2008-03-25	2009-09-22
Texas Instruments Inc	P	2007-04-02	2009-02-03
Texas Instruments Inc	P	2007-04-02	2009-07-07
Texas Instruments Inc	P	2008-05-06	2009-07-07
Thermo Fisher Scientific	P	2008-10-13	2009-04-28
Thermo Fisher Scientific	P	2009-02-03	2009-04-28
3M Company	P	2008-07-31	2009-07-28
3M Company	P	2008-08-07	2009-07-28
3M Company	P	2008-08-11	2009-07-28
3M Company	P	2009-02-03	2009-07-28
United Technologies	P	2002-07-20	2009-02-03
VF Corporation	P	2008-10-31	2009-04-27
VF Corporation	P	2009-02-03	2009-04-27
Verizon Communications	P	2009-02-03	2009-05-12
Verizon Communications	P	2009-02-03	2009-06-22
Wells Fargo	P	2007-12-19	2009-01-09
Wells Fargo	P	2002-02-28	2009-01-09
Wells Fargo	P	2002-02-28	2009-01-22
Wells Fargo	P	2002-02-28	2009-02-03
Wells Fargo	P	2001-04-18	2009-02-03
Accenture Ltd	P	2003-08-01	2009-02-03
Accenture Ltd	P	2003-08-01	2009-04-23
ACE Ltd	P	2009-01-22	2009-02-03
Weatherford	P	2007-06-21	2009-08-17
Weatherford	P	2007-06-25	2009-08-17
Weatherford	P	2009-02-03	2009-08-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,211	0	1,551	-340
1,211	0	1,340	-129
9,690	0	10,693	-1,003
1,602	0	2,989	-1,387
3,025	0	4,334	-1,309
4,276	0	6,035	-1,759
5,682	0	7,675	-1,993
3,342	0	3,630	-288
10,493	0	10,593	-100
8,744	0	8,916	-172
2,798	0	2,979	-181
4,197	0	3,043	1,154
2,148	0	1,476	672
9,892	0	8,216	1,676
2,308	0	1,949	359
4,192	0	4,378	-186
12,293	0	12,820	-527
6,211	0	7,556	-1,345
127	0	127	0
2,573	0	4,185	-1,612
3,491	0	4,692	-1,201
1,887	0	2,292	-405
3,237	0	2,008	1,229
4,320	0	3,213	1,107
2,169	0	2,246	-77
2,397	0	3,772	-1,375
5,163	0	7,847	-2,684
2,305	0	1,336	969

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	-340
0	0	0	-129
0	0	0	-1,003
0	0	0	-1,387
0	0	0	-1,309
0	0	0	-1,759
0	0	0	-1,993
0	0	0	-288
0	0	0	-100
0	0	0	-172
0	0	0	-181
0	0	0	1,154
0	0	0	672
0	0	0	1,676
0	0	0	359
0	0	0	-186
0	0	0	-527
0	0	0	-1,345
0	0	0	0
0	0	0	-1,612
0	0	0	-1,201
0	0	0	-405
0	0	0	1,229
0	0	0	1,107
0	0	0	-77
0	0	0	-1,375
0	0	0	-2,684
0	0	0	969

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN VREDENBURG	President/Director 0	0	0	0
25095 - 490TH AVENUE CHARITON,IA 50049				
MARTHA VREDENBURG	Treasurer/Director 0	0	0	0
2677 LEISURE WORLD MESA,AZ 85206				
EMILY R BRODERICK	Secretary/Director 0	0	0	0
2072 NW 137TH STREET CLIVE,IA 50325				
CHARLES VREDENBURG	Director 0	0	0	0
34296 RED OAK LANE CUMMING,IA 50061				
CHRISTOPHER WIBE	Director 0	0	0	0
15882 SOUTH ROTH COURT OLATHE,KS 66062				
D ZANE VREDENBURG	Director 0	0	0	66
28461 NORTH STATE STREET LAMONI,IA 50140				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TENCO INDUSTRIES710 GATEWAY DRIVE OTTUMWA,IA 52501		Public	PassengerVan	20,000
CAMP HERTKO HOLLOW INC101 LOCUST STREET DES MOINES,IA 50309		Public	GeneralSupport	3,000
CHARITON COMM SCHOOL DIST 501 NORTH GRAND STREET CHARITON,IA 50049		Public	ArtSupplies	5,000
CHARITON COMM SCHOOL DIST 501 NORTH GRAND STREET CHARITON,IA 50049		Public	BandInstruments	11,500
CHARITON MUNICIPAL WATER DEPT101 ALBIA ROAD CHARITON,IA 50049		Public	BoatDock	2,500
IOWA NATURAL HERITAGE FDN505 FIFTH AVENUE DES MOINES,IA 50309		Public	Greenbelt RealChariton RiverEstate Purchase	25,000
IOWA PUBLIC RADIO COMMUNICATIONS BUILDING AMES,IA 50011		Public	GeneralSupport	5,000
IPTV FOUNDATION6535 CORPORATE DRIVE JOHNSTON,IA 50131		Public	GeneralSupport	5,000
LUCAS COUNTY FAIR ASSN21845 - 467TH STREET CHARITON,IA 50049		Public	Food StandExpansion	6,000
VARIETY CLUB505 FIFTH AVENUE DES MOINES,IA 50309		Public	GeneralSupport	5,000
BEAUTIFUL SAVIOR LUTHERAN CHURCH13145 BLACKBOB ROAD OLATHE,KS 66362		Public	PipeOrgan	5,000
CENTERVILLE COMM SCHOOL DIST PO BOX 370 CENTERVILLE,IA 52544		Public	and ReadingMusical InstrumentsMaterial Sets	20,400
CITY OF CHARITON115 SOUTH MAIN STREET CHARITON,IA 50049		Public	Folding PicnicFourth of JulyTables	2,500
DES MOINES METRO OPERA106 WEST BOSTON AVENUE INDIANOLA,IA 50125		Public	Educational TouringTroupe	5,000
DES MOINES SYMPHONY221 WALNUT STREET DES MOINES,IA 50309		Public	GeneralSupport	5,000
Total  3a				149,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LUCAS COUNTY HEALTH CENTER 1200 NORTH SEVENTH STREET CHARITON, IA 50049		Public	PassengerDay CareVan	24,000
Total  3a				149,900

**TY 2009 Investments Corporate
Bonds Schedule****Name:** THE VREDENBURG FOUNDATION**EIN:** 42-1481578

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Pimco Total Return Fund	220,000	233,147
First American Core Bond Fund	242,369	238,811
First American Intermediate Term Bond Fund	149,167	155,744
IShares Tr Iboxx HY Corp Bond	69,018	76,860
American Centy Intl Bond Fund	140,000	138,442
First American Inflation Pro Sec CI	97,752	99,661

TY 2009 Investments Corporate
Stock Schedule

Name: THE VREDENBURG FOUNDATION
EIN: 42-1481578

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Aflac Inc	14,940	25,206
Allergan, Inc.	11,556	15,437
American Tower Corp	17,081	19,445
Amgen Incorporated	19,450	19,800
Apache Corporation	13,416	16,095
Apple Incorporated	20,738	42,146
BMC Software Incorporated	16,264	21,053
Bank of American Corporation	18,557	22,967
Best Buy Company Incorporated	9,947	9,865
Bristol-Myers Squibb Company	19,458	20,831
Cisco Systems Incorporated	34,751	30,164
Coca Cola Company	7,386	7,695
Comerica Inc	11,116	15,524
ConocoPhillips	7,390	10,214
Disney Walt Co	11,695	14,996
Dollar Tree Inc	10,203	14,490
E Bay Inc	8,776	9,412
Exelon Corporation	8,441	12,218
Express Scripts Incorporated	10,104	14,259
Exxon Mobil Corporation	37,830	34,095
Forest Labs Inc	9,303	11,881
Freeport McMoran Copper	8,733	12,846
Gap Inc	7,876	9,951
General Mills Inc	16,443	23,367
Goldman Sachs Group Inc	7,413	12,832
Hess Corporation	8,725	8,773
Hewlett Packard Company	13,775	19,574
ITT Corporation	13,423	17,906
Illinois Tool Works Incorporated	20,409	18,476
Intel Corporation	25,791	30,600
International Business Machines Corporation	27,132	35,343
JP Morgan Chase & Company	28,778	31,669
Keycorp New	4,768	4,440
Maxim Integrated Prods Inc	7,377	9,652
Medco Health Solutions Inc	9,682	13,421
Microsoft Corporation	4,946	6,096
Occidental Pete Corporation	15,023	21,151
Oceaneering International Inc	9,937	11,704
Oracle Corporation	25,196	26,983
PG & E Corporation	7,509	8,930
Packaging Corp America	8,614	12,425
Pfizer Incorporated	17,687	21,464
Qualcomm Inc	10,683	13,878
Schwab Charles Corporation	14,625	15,621
Southwestern Energy Co	8,434	12,773
Target Corporation	19,566	19,348
Teradata Corp Del	8,656	11,943
Texas Instruments Incorporated	10,719	11,727
United Technologies Corporation	11,810	24,988
Wal-Mart Stores Incorporated	17,423	17,906
Wells Fargo & Company	6,878	8,097
Werner Enterprises Inc	6,120	7,623
Williams Companies Incorporated	14,521	21,080
Windstream Corp	5,145	6,484
Wlms Inds Inc	5,876	7,400
Accenture Plc	9,839	20,335
Ace Ltd	14,628	16,632
Ingersoll Rand PLC	12,081	11,794
Schlumberger Limited	6,563	18,225
Tyco International Ltd	8,777	12,488

TY 2009 Investments - Other Schedule**Name:** THE VREDENBURG FOUNDATION**EIN:** 42-1481578

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
American Century Vista Fund		227,200	239,247
American Europacific Growth		295,500	366,394
Barclays Ipath Dj AIG Commodity		119,289	121,709
Dodge & Cox Stock Fund		180,000	226,064
IShares MSCI Emerging Markets		152,780	178,450
Neuberger Berman Genesis Instl Fund		157,000	207,581
Price T Rowe Growth Stock Fund		180,000	229,995
Rowe T Price Mid-Cap Value Fund		186,178	238,934
Scout International Fund		161,000	189,539

TY 2009 Legal Fees Schedule

Name: THE VREDENBURG FOUNDATION

EIN: 42-1481578

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Raymond C Meyer Legal	4,000			4,000

TY 2009 Other Decreases Schedule

Name: THE VREDENBURG FOUNDATION

EIN: 42-1481578

Description	Amount
Short Term Capital Losses	116,549
Long Term Capital Losses	583,586

TY 2009 Other Expenses Schedule

Name: THE VREDENBURG FOUNDATION

EIN: 42-1481578

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Meeting Expenses	66			66

TY 2009 Other Income Schedule

Name: THE VREDENBURG FOUNDATION

EIN: 42-1481578

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
Stock Settlements	2,677	2,677	2,677

TY 2009 Other Increases Schedule

Name: THE VREDENBURG FOUNDATION

EIN: 42-1481578

Description	Amount
Capital Gain Distributions	522
Returned Grant	25,000

TY 2009 Other Professional Fees Schedule

Name: THE VREDENBURG FOUNDATION

EIN: 42-1481578

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
US Bank, NA Investment Fees	10,405	10,405		

TY 2009 Taxes Schedule

Name: THE VREDENBURG FOUNDATION

EIN: 42-1481578

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal Estimates				
Foreign Taxes Pd on Dividends		1,427	1,427	
2008 Excise Tax 990PF				