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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, 2009, and ending

, 20

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions

Name of foundation

THE F. MAYTAG FAMILY FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

P.O. BOX 366

City or town, state, and ZIP code

NEWTON, IA 50208

A Employer identification number

42-1444870

B Telephone number (see page 10 of the instructions)

(515) 792-1133

C If exemption application is
pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the
85% test, check here and attach
computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col (c), line

16) ▶ \$ 48,333,637.

J Accounting method

☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc. received (attach schedule)				
2 Check ☒ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	68.	68.		
4 Dividends and interest from securities	683,846.	683,846.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-541,050.			
b Gross sales price for all assets on line 6a	3,271,791.			
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	8,256.			ATCH 1
12 Total. Add lines 1 through 11	151,120.	683,914.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)	7,938.	0.	0.	7,938.
b Accounting fees (attach schedule) ATCH 5	8,236.	0.	0.	8,236.
c Other professional fees (attach schedule)	64,745.	64,505.		240.
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	11,690.	9,190.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 6	81,284.	13,586.		67,698.
24 Total operating and administrative expenses. Add lines 13 through 23	173,893.	87,281.	0.	84,112.
25 Contributions, gifts, grants paid	2,030,046.			2,030,046.
26 Total expenses and disbursements Add lines 24 and 25	2,203,939.	87,281.	0.	2,114,158.
27 Subtract line 26 from line 12	-2,052,819.			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		596,633.		
c Adjusted net income (if negative, enter -0-)			-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions

* ATCH 4 JSA **

ATCH 5

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		117,530.	-17,251.	-17,251.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) <u>ATCH 7</u>		52,165,761.	50,247,723.	48,074,888.
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶ (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)					
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶ (attach schedule)					
15	Other assets (describe ▶ <u>ATCH 8</u>)		151,361.	151,361.	276,000.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		52,434,652.	50,381,833.	48,333,637.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)					
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27	Capital stock, trust principal, or current funds		3,670,370.	3,670,370.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund		48,764,282.	46,711,463.	
	29	Retained earnings, accumulated income, endowment, or other funds		0.	0.	
	30	Total net assets or fund balances (see page 17 of the instructions)		52,434,652.	50,381,833.	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		52,434,652.	50,381,833.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	52,434,652.
2	Enter amount from Part I, line 27a	2	-2,052,819.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	50,381,833.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	50,381,833.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	-541,050.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	6,225,982.	53,732,122.	0.115871
2007	2,673,454.	67,840,397.	0.039408
2006	4,527,274.	61,815,333.	0.073239
2005	4,606,901.	62,608,194.	0.073583
2004	2,799,980.	63,701,421.	0.043955
2 Total of line 1, column (d)			2 0.346056
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.069211
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 41,540,666.
5 Multiply line 4 by line 3			5 2,875,071.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,966.
7 Add lines 5 and 6			7 2,881,037.
8 Enter qualifying distributions from Part XII, line 4			8 2,114,158.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	11,933.
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	11,933.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
3 Add lines 1 and 2			
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	11,933.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	13,898.	7
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	13,898.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	1,965.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 1,965. Refunded		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) CA,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
14	The books are in care of ☐ THE MAYTAG DAIRY FARMS, INC.	Telephone no	515-792-1133	
	Located at ☐ 2282 E. 8TH ST. NORTH NEWTON, IA	ZIP + 4	50208	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐	and enter the amount of tax-exempt interest received or accrued during the year ☐ 15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐	1b	
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No		
If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) ☐	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) ☐	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? ☐	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation** (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1 N/A

2

3

4

Expenses

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1 NONE

2

All other program-related investments See page 24 of the instructions

3 NONE

Amount

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	41,726,714.
b	Average of monthly cash balances	1b	170,551.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	276,000.
d	Total (add lines 1a, b, and c)	1d	42,173,265.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	42,173,265.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	632,599.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	41,540,666.
6	Minimum investment return. Enter 5% of line 5	6	2,077,033.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,077,033.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	11,933.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	11,933.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,065,100.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,065,100.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,065,100.

Part XII Qualifying Distributions(see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,114,158.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,114,158.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,114,158.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				2,065,100.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004	0.			
b From 2005	0.			
c From 2006	101,927.			
d From 2007	0.			
e From 2008	3,593,880.			
f Total of lines 3a through e	3,695,807.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 2,114,158.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				2,065,100.
e Remaining amount distributed out of corpus	49,058.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,744,865.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	3,744,865.			
10 Analysis of line 9				
a Excess from 2005	0.			
b Excess from 2006	101,927.			
c Excess from 2007	0.			
d Excess from 2008	3,593,880.			
e Excess from 2009	49,058.			

Form 990-PF (2009)

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(e)(5)) or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 10

b The form in which applications should be submitted and information and materials they should include

NO SPECIFIC FORMAT OR INFORMATION REQUIREMENT IS EMPLOYED

c Any submission deadlines

APPLICATIONS ACCEPTED AT ANY TIME

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

PREFERENCE IS GIVEN TO NEWTON AND CENTRAL IOWA ORGANIZATIONS

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED STATEMENT				2,030,046.
Total			3a	2,030,046.
b Approved for future payment ATTACHMENT 11				
Total			3b	714,859.

Form 990-PF (2009)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

Form 990-PF (2009)

**THE FRED MAYTAG FAMILY FOUNDATION
CHARITABLE CONTRIBUTIONS
2009**

ORGANIZATION		AMOUNT	PURPOSE
UC Davis Foundation One Shields Avenue Davis, CA 95616	509 (a) (1)	\$75,714.00	Toward publication of book
San Francisco Performances, Inc. 500 Sutter Street, Suite 710 San Francisco, CA 94102-1116	509 (a) (1)	\$63,000.00	Toward support of Alexander Quartet Beethoven recordings
Civic Center of Greater Des Moines 221 Walnut Street Des Moines, IA 50309-2104	509 (a) (1)	\$12,500.00	Toward funding of general operations
Iowa Special Olympics P O Box 620 Grimes, IA 50111	509 (a) (2)	\$2,000.00	Toward funding of general operations
Trust for Public Land 116 New Montgomery St, 4th Floor San Francisco, CA 94105	509 (a) (1)	\$50,000.00	Toward the establishment of an Arizona office
Ducks Unlimited One Waterfowl Way Memphis, TN 38120-3850	509 (a) (1)	\$25,000.00	Toward support of wetlands projects in Iowa
Celebration Iowa/Luther College 700 College Drive Decorah, IA 52101	509 (a) (1)	\$10,000.00	Toward funding of summer tour
Central College Pella, IA 50219	509 (a) (1)	\$20,000.00	Toward funding of general operations
Courage Center 3915 Golden Valley Road Golden Valley, MN 55433	509 (a) (1)	\$5,000.00	Toward funding of general operations
Easter Seal Society P.O. Box 4002 Des Moines, IA 50333-4002	509 (a) (2)	\$1,000.00	Toward general charitable objectives
Jasper County Historical Society P O Box 834 Newton, IA 50208	509 (a) (1)	\$10,000.00	Toward funding of general operations
Citizens' Scholarship Foundation of America - Newton Chapter P O. Box 844 Newton, IA 50208	509 (a) (2)	\$5,000.00	Toward general charitable objectives
American Cancer Society 8364 Hickman Road, Suite D Des Moines, IA 52402-3160	509 (a) (1)	\$5,000.00	Toward general charitable objectives
Newton Schools Swimming Association Newton School District P.O. Box 161 Newton, IA 50208-0161	509 (a) (1)	\$3,000.00	Toward funding of general operations
Des Moines Metro Opera 106 West Boston Ave. Indianola, IA 50125	509 (a) (1)	\$38,500.00	Toward funding of general operations
Des Moines Symphony Association 221 Walnut Street Des Moines, IA 50309	509 (a) (2)	\$20,000.00	Toward funding of general operations
Boy Scouts of America 1659 East Euclid Des Moines, IA 50313	509 (a) (1)	\$20,000.00	Toward funding of general operations
International Dark Sky Association 3545 North Stewart Ave	509 (a) (1)	\$5,000.00	Toward funding of general operations

Tucson, AZ 85716

Iowa Lutheran Hospital/Iowa Health Foundation 1440 Ingersoll Avenue Des Moines, IA 50309	509 (a) (1)	\$1,000 00	Toward funding of general operations
Newton YMCA Scholarship Fund 1701 S 8th Avenue East Newton, IA 50208	509 (a) (1)	\$9,000 00	Toward support of scholarship fund
Science Center of Iowa 401 W. Martin Luther King Jr. Parkway Des Moines, IA 50309	509 (a) (1)	\$25,000 00	Toward funding of general operations
Newton YMCA 1701 S 8th Avenue East Newton, IA 50208	509 (a) (1)	\$3,953.00	Toward Art Director's salary
Amanda Cares, Inc 1000 73rd Street, Suite 12 Des Moines, IA 50311-1321	509 (a) (1)	\$10,000 00	Toward general charitable objectives
Hospice of Jasper County Mary Frances Skiff Memorial Hospital 204 N. 4th Avenue E Newton, IA 50208	509 (a) (1)	\$10,000.00	Toward general charitable objectives
Iowa 4-H Foundation Extension 4-H Youth Building Iowa State College Ames, IA 50011-3630	509 (a) (1)	\$10,000 00	Toward general charitable objectives
Iowa Hospice Organization 100 East Grand, #120 Des Moines, IA 50309	509 (a) (2)	\$20,000 00	Toward general charitable objectives
Newton Community Educational Foundation 807 S 6th Avenue West Newton, IA 50208	509 (a) (1)	\$1,000 00	Toward funding of general operations
American Heart Association 1111 Ninth Street, Suite 280 Des Moines, IA 50314-2527	509 (a) (1)	\$1,000.00	Toward general charitable objectives
American Red Cross - National Chapter 2025 E. Street, NW NW7 - 7090D Washington, DC 20006	509 (a) (1)	\$50,000.00	Toward general charitable objectives
Association for Retarded Citizens of Iowa P O. Box 1096 Cedar Rapids, IA 52406-1096	509 (a) (2)	\$5,000 00	Toward general charitable objectives
Books Are the Key to Knowledge (B.A.K.K.) Committee P O. Box 944 Newton, IA 50208	509 (a) (1)	\$175.00	Toward purchase of books
Heart Connection 1223 Center Street, suite 25 Des Moines, IA 50309	509 (a) (1)	\$6,000 00	Toward general charitable objectives
Iowa Arboretum 1875 Peach Avenue Madrid, IA 50156	509 (a) (2)	\$15,000.00	Toward funding of general operations
Krysilis 102 West Park Street Forest City, IA 80436	509 (a) (1)	\$20,000.00	Toward general charitable objectives
Jasper County Council for Prevention of Child Abuse 8866 W. 122nd Street N Mingo, IA 50168	509 (a) (1)	\$5,000.00	Toward funding of general operations
United Negro College Fund 20 East Market St Iowa City, IA 52245	509 (a) (1)	\$10,000 00	Toward general charitable objectives
ChildServe P O. Box 707	509 (a) (1)	\$5,000.00	Toward general charitable objectives

Johnston, IA 50131

Bernie Lorenz Recovery 4014 Kingman Blvd. Des Moines, IA 50311	509(a) (1)	\$10,000.00	Toward general charitable objectives
LifeLine Pilots 6100 W. Dirksen Pkwy, Suite 302 Peoria, IL 61607-1209	509 (a) (1)	\$10,000.00	Toward Funding of general operations
Iowa Youth Chorus 206 Sixth Avenue, Suite 1015 Des Moines, IA 50309	509 (a) (2)	\$10,000.00	Toward Satellite Youth Chorus
Nature Conservancy - Iowa Chapter 303 Locust Street, #402 Des Moines, IA 50309	509 (a) (1)	\$275,000.00	Toward land conservation
Newton Community Theater P O. Box 195 Newton, IA 50208	509 (a) (1)	\$1,000.00	Toward funding of renovation costs
National Association of Scholars 221 Witherspoon Street, Second Floor Princeton, NJ 08542-3215	509 (a) (1)	\$40,000.00	Toward general charitable objectives
Providence-St Mel School 119 South Central Park Blvd Chicago, IL 60624	509 (a) (1)	\$35,000.00	Toward scholarship program
Des Moines Astronomical Society P.O. Box 8114 Des Moines, IA 50208	509 (a) (2)	\$3,500.00	Toward support of advertising campaign
Pacific Research Institute 755 Sansome St, Suite 450 San Francisco, CA 94111	509 (a) (1)	\$75,000.00	Toward support of an Adjunct Fellow in Environmental Studies
Des Moines Area Community College Foundation 2006 S Ankeny Blvd Ankeny, IA 50021	170 (b) (1) (A) (iv)	\$25,000.00	Toward scholarship fund
Gilder Lehrman Institute of American History 19 West 44th Street, Suite 500 New York, NY 10036-5900	509 (a) (1)	\$20,000.00	Toward summer seminar courses
Arizona Land and Water Trust 3127 Cherry Avenue Tucson, AZ 85719	509 (a) (1)	\$10,000.00	Toward general support
Direct Relief International 27 S La Patera Lane Santa Barbara, CA 93117-3251	509 (a) (2)	\$25,000.00	Toward general operations
Hospice of Central Iowa 401 Railroad Place West Des Moines, IA 50265	509 (a) (1)	\$100,000.00	Toward funding of general operations
Property and Environmental Research Center 2048 Analysis Drive, Suite A Bozeman, MT 59718	509 (a) (1)	\$100,000.00	Toward funding of general operations
James Madison Foundation 1730 Martin Luther King Jr Way Berkeley, CA 94709-2140	509 (a) (1)	\$10,000.00	Toward funding of general operations
World Without War Council 1730 Martin Luther King Jr Way Berkeley, CA 94709	509 (a) (1)	\$30,000.00	Toward funding of general operations
Willowbrook Adult Day Care Center Wesley Retirement Services, Inc. 501 E Second St, N Newton, IA 50208	509 (a) (2)	\$15,000.00	Toward funding of general operations
Living History Farms 2600 111th Street Urbandale, IA 50322-3792	509 (a) (1)	\$25,000.00	Toward funding of general operations

Progress Industries P.O. Box 1449 Newton, IA 50208	509 (a) (1)	\$2,000.00	Toward funding of general operations
Desert Botanical Garden 1201 Glavin Parkway Phoenix, AZ 85008	509 (a) (2)	\$20,000.00	Toward funding of general operations
Orchard Place 808 5th Avenue Des Moines, IA 50309	509 (a) (1)	\$5,000.00	Toward funding of general operations
Piney Woods School Piney Woods, MS 39148	509 (a) (1)	\$10,000.00	Toward funding of general operations
City of Lynville P.O. Box 187 Lynville, IA 50153	Government entity	\$5,000.00	Toward development of community park
Iowa Natural Heritage Foundation 505 5th Avenue, Suite 444 Des Moines, IA 50309	509 (a) (1)	\$20,000.00	Toward funding of general operations
Iowa Society for Prevention of Blindness 1111 Ninth Street, Suite 250 Des Moines, IA 50314	509 (a) (1)	\$1,000.00	Toward general charitable objectives
Newton United Way P.O. Box 844 Newton, IA 50208	509 (a) (1)	\$10,204.00	Toward funding of general operations
Jasper County Concert Association P.O. Box 1252 Newton, IA 50208	509 (a) (2)	\$500.00	Toward funding of general operations
Iowa Health Foundation 1440 Ingersoll Avenue Des Moines, IA 50309	509 (a) (1)	\$50,000.00	Toward general charitable objectives
Iowa College Foundation 605 - 5th Avenue, Suite 1034 Des Moines, IA 50309	509 (a) (1)	\$100,000.00	Toward funding of general operations
Civic Music Association 1620 Pleasant Street, Suite 244 Des Moines, IA 50314	509 (a) (2)	\$15,000.00	Toward general support
American Council of Trustees & Alumni 1801 F Street NW, Third Street Washington, DC 20035	509 (a) (1)	\$25,000.00	Toward general charitable objectives
Arizona Sonora Desert Museum 2021 N Kinney Road Tucson, AZ 85742	509 (a) (2)	\$10,000.00	Toward funding of general operations
Center for Equal Opportunity 14 Pidgeon Hill Dr., #500 Sterling, VA 20185	509 (a) (1)	\$40,000.00	Toward funding of general operations
Ethics and Public Policy Center, Inc. 1015 Fifteenth Street, NW Washington, DC 20005	509 (a) (1)	\$35,000.00	Toward funding of general operations
Center for Immigration Studies 1522 K Street NW, Suite 820 Washington, DC 20005-1202	509 (a) (1)	\$75,000.00	Toward funding of general operations
Commentary Magazine 165 East 56th Street New York, NY 10022	509 (a) (2)	\$25,000.00	Toward funding of general operations
Des Moines Art Center 4700 Grand Avenue Des Moines, IA 50312	509 (a) (2)	\$30,000.00	Toward funding of general operations
Institute for Justice 901 Glebe Road, Suite 900 Arlington, VA 22203	509 (a) (1)	\$25,000.00	Toward funding of general operations

Iowa Methodist Medical Foundation 1440 Ingersoll Ave. Des Moines, IA 50309	509 (a) (1)	\$5,000.00	Toward general charitable objectives
Meharry Medical College 1005 Dr. D B Todd Jr Blvd Nashville, TN 37208	509 (a) (1)	\$5,000.00	Toward funding of general operations
Newton Salvation Army P O Box 337 Newton, IA 50208	509 (a) (1)	\$5,000.00	Toward funding of general operations
Northland College 1411 Ellis Avenue Ashland, WI 54808	509 (a) (1)	\$15,000.00	Toward funding of general operations
Teach for America 4300 Horton Street, Suite 15 Emeryville, CA 94608	509 (a) (1)	\$1,000.00	Toward funding of general operations
Project Awake P O Box 321 Newton, IA 50208	509 (a) (1)	\$10,000.00	Toward funding of general operations
UCP/Wheels for Humanity 12750 Raymer Street, Unit 4 North Hollywood, Ca 91605	509 (a) (1)	\$30,000.00	Toward missions to Costa Rica and Mexico
Iowa Barn Foundation P O. Box 436 Nevada, IA 50201	509 (a) (1)	\$50,000.00	Toward funding of restoration grants
National Foundation for Teaching Entrepreneurship 120 Wall Street, Floor 29 New York, NY 10005-4009	509 (a) (1)	\$10,000.00	Toward funding of general operations
TOTAL		\$2,030,046.00	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj. basis		Gain or (loss)	
3,271,791.		PUBLICLY TRADED SECURITIES PROPERTY TYPE: SECURITIES 3,812,841.				P	VARIOUS -541,050.	VARIOUS
TOTAL GAIN (LOSS)							<u>-541,050.</u>	

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
LITIGATION SETTLEMENT	8,256.
TOTALS	<u>8,256.</u>

ATTACHMENT 2

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	7,938.			7,938.
TOTALS	<u>7,938.</u>	<u>0.</u>	<u>0.</u>	<u>7,938.</u>

ATTACHMENT 3FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	8,236.			8,236.
TOTALS	<u>8,236.</u>	<u>0.</u>	<u>0.</u>	<u>8,236.</u>

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
BBH INVESTMENT MANAGEMENT FEES	64,505.	64,505.	
OUTSIDE SERVICES	240.		240.
TOTALS	64,745.	64,505.	240.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FEDERAL EXCISE TAX - 2009	2,500.	
PROPERTY TAX	4,708.	4,708.
FOREIGN TAXES	4,482.	4,482.
TOTALS	11,690.	9,190.

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
POSTAGE AND DELIVERY	864.		864.
BANK CHARGES	322.	322.	
FILING FEES	185.		185.
STORAGE	165.		165.
ADMIN. OVERHEAD ALLOCATION	62,100.		62,100.
NEWTON PROPERTY EXPENSES	13,264.	13,264.	
TELEPHONE	1,091.		1,091.
SUBSCRIPTIONS	485.		485.
OFFICE SUPPLIES	371.		371.
MISCELLANEOUS BOOK PUBLISHING	2,437.		2,437.
TOTALS	<u>81,284.</u>	<u>13,586.</u>	<u>67,698.</u>

THE F. MAYTAG FAMILY FOUNDATION

42-1444870

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 7

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
BROWN BROTHERS HARRIMAN & CO.	10,395,144.	10,027,622.	10,925,115.
SEQUOIA FUND	8,273,856.	7,947,018.	8,618,823.
DODGE & COX	10,944,050.	10,462,755.	7,160,188.
CHARLES SCHWAB	79,323.	84,826.	84,826.
VANGUARD TOTAL STOCK MKT	22,473,388.	21,725,502.	21,285,936.
TOTALS	<u>52,165,761.</u>	<u>50,247,723.</u>	<u>48,074,888.</u>

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V 09-6.1

495836

ATTACHMENT 7

THE F. MAYTAG FAMILY FOUNDATION

42-1444870

FORM 990PF, PART II - OTHER ASSETS

ATTACHMENT 8

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PART OF LOT 5, MADSEN S/D	111,353.	111,353.	220,000.
PART OF LOT 6, MADSEN S/D	40,008.	40,008.	56,000.
TOTALS	<u>151,361.</u>	<u>151,361.</u>	<u>276,000.</u>

THE F. MAYTAG FAMILY FOUNDATION

42-1444870

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 9

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
KENNETH P. MAYTAG P.O. BOX 366 NEWTON, IA 50208	PRESIDENT 1.00	0.	0.	0.
WILLIAM C. WEINSHEIMER, ESQ FOLEY & LARDNER LLP P.O. BOX 366 NEWTON, IA 50208	DIRECTOR 1.00	0.	0.	0.
FREDERICK L. MAYTAG III P.O. BOX 366 NEWTON, IA 50208	VICE-PRESIDENT 1.00	0.	0.	0.
ELLEN BERGERON P.O. BOX 366 NEWTON, IA 50208	SECRETARY 1.00	0.	0.	0.
GRAND TOTALS		0.	0.	0.

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ATTACHMENT 9

THE F. MAYTAG FAMILY FOUNDATION

42-1444870

ATTACHMENT 10

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

MAYTAG DAIRY FARMS, INC.
2282 E. 8TH STREET NORTH
NEWTON, IA 50208
515-792-1133

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 11

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DES MOINES OPERA INC 106 WEST BOSTON AVE INDIANOLA, IA 50125	NONE	509(A) (1)		FUNDING OF GENERAL OPERATIONS, COMMITMENT OF \$36,500 ANNUALLY THROUGH 2011	73,000
DES MOINES SYMPHONY ASSOCIATION 221 WALNUT STREET DES MOINES, IA 50309	NONE	509(A) (2)		FUNDING OF GENERAL OPERATIONS, COMMITMENT OF \$20,000 ANNUALLY THROUGH 2012	60,000
HOSPICE OF CENTRAL IOWA 401 RAILROAD PLACE WEST DES MOINES, IA 50265	NONE	509(A) (1)		TOWARD FUNDING OF GENERAL OPERATIONS, COMMITMENT OF \$100,000 ANNUALLY THROUGH 2010	100,000
IOWA HEALTH FOUNDATION 1440 INGERSOLL AVENUE DES MOINES, IA 50309	NONE	509(A) (1)		FUNDING OF GENERAL CHARITABLE OBJECTIVES, COMMITMENT OF \$50,000 ANNUALLY THROUGH 2011	100,000
NEWTON YMCA COMMUNITY CENTER 1701 S 8TH AVENUE EAST NEWTON, IA 50208	NONE	509(A) (1)		TOWARD ART DIRECTOR'S SALARY, COMMITMENT \$3,953 ANNUALLY THROUGH 2012	11,859
PROPERTY AND ENVIRONMENTAL RESEARCH CENTER 2048 ANALYSIS DRIVE, SUITE A BOZMAN, MT 59718	NONE	509(A) (1)		TOWARD FUNDING OF GENERAL OPERATIONS, COMMITMENT OF \$100,000 ANNUALLY THROUGH 2009	300,000

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 11 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WILLOWBROOK ADULT DAY CARE CENTER WESLEY RETIREMENT SERVICES INC 501 E. SECOND ST N NEWTON, IA 50208	NONE 509(A) (2)	TOWARD FUNDING OF GENERAL OPERATIONS, COMMITMENT OF \$15,000 ANNUALLY THROUGH 2012	45,000
TRUST FOR PUBLIC LAND 116 NEW MONTGOMERY STREET SUITE 400 SAN FRANCISCO, CA 94105	NONE 509(A) (1)	TOWARDS	25,000
TOTAL CONTRIBUTIONS APPROVED			714,859

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Name of estate or trust

THE F. MAYTAG FAMILY FOUNDATION

Employer identification number

42-1444870

Note: Form 5227 filers need to complete *only* Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b

1b

2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824

2

3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts

3

4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet

4

5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back

5

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b

6b

-541,050.

7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824

7

8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts

8

9 Capital gain distributions

9

10 Gain from Form 4797, Part I

10

11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet

11

12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back

12

-541,050.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

Part III Summary of Parts I and II**Caution: Read the instructions before completing this part**

		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13	Net short-term gain or (loss)	13		
14	Net long-term gain or (loss):			
a	Total for year	14a		-541,050.
b	Unrecaptured section 1250 gain (see line 18 of the wrkst)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15		-541,050.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet** necessary.

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	16	(3,000.)
a	The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20	Add lines 18 and 19	20		
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	21		
22	Subtract line 21 from line 20. If zero or less, enter -0-	22		
23	Subtract line 22 from line 17. If zero or less, enter -0-	23		
24	Enter the smaller of the amount on line 17 or \$2,300	24		
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ Yes. Skip lines 25 and 26, go to line 27 and check the "No" box ☐ No. Enter the amount from line 23	25		
26	Subtract line 25 from line 24	26		
27	Are the amounts on lines 22 and 26 the same? ☐ Yes. Skip lines 27 thru 30, go to line 31 ☐ No. Enter the smaller of line 17 or line 22	27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29	Subtract line 28 from line 27	29		
30	Multiply line 29 by 15% (15)	30		
31	Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31		
32	Add lines 30 and 31	32		
33	Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33		
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34		

Schedule D (Form 1041) 2009

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

THE F. MAYTAG FAMILY FOUNDATION

42-1444870

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a					
PUBLICLY TRADED SECURITIES	VARIOUS	VARIOUS	3,271,791.	3,812,841.	-541,050.
6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b					-541,050.

Schedule D-1 (Form 1041) 2009

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Electronic Filing (e-file) Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization THE F. MAYTAG FAMILY FOUNDATION	Employer identification number 42-1444870
	Number, street, and room or suite no. If a P.O. box, see instructions P.O. BOX 366	
	City, town or post office, state, and ZIP code For a foreign address, see instructions NEWTON, IA 50208	

Check type of return to be filed (file a separate application for each return)

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (sec. 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☒ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ► **THE MAYTAG DAIRY FARMS, INC.**

Telephone No. ► **515 792-1133**

FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/16, 2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for.

- ☒ calendar year 2009 or
 ► ☐ tax year beginning _____ , and ending _____ .

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 11,933.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 13,898.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	\$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)