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Farm **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

OMB No 1545-0052

For calendar year 2009, or tax year beginning			, and ending					
G (heck	all that apply:	Initial return	Initial return of a fo		harity	Final return	
			Amended return	X Address chan	ge		Name change	
Hee	tha	Name of foundation					A Employer identification	number
Use the IRS Name of Foundation								
	erwi		n				42-1345092	
	print	Number and street (or P	O box number if mail is not de	livered to street address)		Room/suite	B Telephone number	
	r type		ral Ave				515-955-38	00
	Spe		nd ZIP code				C if exemption application is p	ending, check here
INST	ructio	Fort Dodge	e, IA 50501				D 1. Foreign organizations	
H C	heck	type of organization;	X Section 501(c)(3) ex	empt private foundation			Foreign organizations me check here and attach co	eting the 85% test, proputation
] Se	ction 4947(a)(1) nonexem	npt charitable trust	Other taxable private founda	ition		E If private foundation sta	
i Fa	ur ma	arket value of all assets at e	end of year J Accounti	ng method: X Cash	Accr	ual	under section 507(b)(1)	
(fr	om l	Part II, col. (c), line 16)		her (specify)			F If the foundation is in a	60-month termination
→	\$_	3,810) , 640 . (Part I, colu	mn (d) must be on cash t	oasis.)		under section 507(b)(1)	
Pa	ırt l	Analysis of Revenue an		(a) Revenue and	(b) Net in	vestment	(c) Adjusted net	(d) Disbursements
		necessarily equal the amoun	nts in column (a))	expenses per books	inco	me	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grant	ts, etc., received	3,645.			N/A	
	2	Check X if the foundatio						
2010	3	Interest on savings and tempo cash investments	orary					
	4	Dividends and interest fro	om securities	147,901.	14	<u>7,901.</u>		Statement 1
6 3	5a	Gross rents						
8	Ь	Net rental income or (loss)						
3	6a	Net gain or (loss) from sale of	assets not on line 10	<51,051.	>			
٦į	Ь	Gross sales price for all assets on line 6a	320,031.					
SCANNED JUL	7	Capital gain net income (from	Part IV, line 2)			0.		
<u>Ж</u>	8	Net short-term capital gai	ın					
Ē	9	Income modifications						
≪	10a	Gross sales less returns and allowances						
ñ		Less Cost of goods sold						
-	С	Gross profit or (loss)						
	11	Other income						
	12	Total. Add lines 1 throug	ի 11	100,495.		<u>7,901.</u>		
	13	Compensation of officers, dire	ectors, trustees, etc	13,874.	1	<u>3,874.</u>		0.
	14	Other employee salaries a	and wages					
	15	Pension plans, employee	benefits					
nses	16a	Legal fees						
ĕ	b	Accounting fees						
찚	C	Other professional fees						
Operating and Administrative Expe	17	Interest						
rat	18	Taxes	Stmt 2	12,437.		0.		0.
nis	19	Depreciation and depletio	n					
Ē	20	Occupancy						
ĕ	21	Travel, conferences, and	e@iffi\$VED					
ä	22	Printing and publications						
Ē	23	Other expenses	UL. 2 6 2010 Š					
rati	24	Total operating and adm	Iniisuative 1 %					
ē		expenses Augumes to u	HI UHUH Z	40,311.	1	<u>3,874.</u>		0.
O	25	Contributions, gifts, gan	ODEN, UI	725,000.				725,000.
	26	Total expenses and dist	ursements.					_
		Add lines 24 and 25	· <u> </u>	751,311.	1	<u>3,874.</u>		725,000.
	27	Subtract line 26 from line	12:					
		Excess of revenue over expen		<650,816.				
		Net investment income (13	<u>4,027.</u>		
0225	<u>C</u>	Adjusted net income (if no					N/A	- 222 ==
92350 02-02	- 10	LHA For Privacy Act a	ind Paperwork Reduction .	Act Notice, see the instruct	ions.			Form 990-PF (2009)

C Richard Stark Jr & Joan E Stark Foundation

42-1345092

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Ġ	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
<u>_</u>	<u> </u>	Batarice Sileets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing		<u> </u>	
	2	Savings and temporary cash investments	3,976,527.	3,618,134.	3,618,134.
	3	Accounts receivable >			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts			
	5	Grants receivable		<u>-</u>	·
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
\$	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			. <u> </u>
Ø	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock Stmt 4	483,507.	181,853.	192,506.
	C	Investments - corporate bonds			
	11	investments - land, buildings, and equipment, basis		· · •	
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other	<u> </u>		
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation			=
	15	Other assets (describe)			
				2 522 225	2 242 542
_		Total assets (to be completed by all filers)	4,460,034.	3,799,987.	3,810,640.
		Accounts payable and accrued expenses			
	18	Grants payable			
ies	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Lia	21	Mortgages and other notes payable Other liabilities (describe ▶)			
	22	Other natimities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_		Foundations that follow SFAS 117, check here	Ŭ.	``	
		and complete lines 24 through 26 and lines 30 and 31.			
ë	24	Unrestricted			
auc	25	Temporarily restricted			
Bal	26	Permanently restricted			
ᅙ		Foundations that do not follow SFAS 117, check here			
Ŧ		and complete lines 27 through 31.			
Ď	27	Capital stock, trust principal, or current funds	3,729,272.	3,729,272.	
šets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	730,762.	70,715.	
Net Assets or Fund Balance	30	Total net assets or fund balances	4,460,034.	3,799,987.	
_					
_	31	Total liabilities and net assets/fund balances	4,460,034.	3,799,987.	
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
=					
1		I net assets or fund balances at beginning of year - Part II, column (a), line	30		4 460 034
	•	st agree with end-of-year figure reported on prior year's return) r amount from Part I, line 27a		1	4,460,034. <650,816.
		r amount from Part t, line 27a r increases not included in line 2 (itemize)		3	2030,010.
		lines 1, 2, and 3		4	3,809,218.
		eases not included in line 2 (itemize)	See St	atement 3 5	9,231.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co		6	3,799,987.
<u> </u>	. 010	The state of the s	(-),	1 5.7	Form 990-PF (2009)

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Part IV Capital Gains a	nd Losses for Tax on In	vestment	Income						
(a) List and descri 2-story brick war	be the kind(s) of property sold (e.g. ehouse; or common stock, 200 shs	., real estate, s. MLC Co.)		(b)	How ac - Purc - Dona	cquired hase ation	(c) Date (mo., d	acquired lay, yr.)	(d) Date sold (mo., day, yr.)
1a		<u></u>							
b See Attached	Statements						-		
<u>C</u>				<u> </u>	-				
<u>d</u>				-					
<u>e</u>	// Depresention ellowed	(=) Cos	t or other been	<u> </u>			(b) G	ain or (loss	<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					s (f) minus (
a	·	,	•						
<u>b</u>				-					
C									
d									<u> </u>
e 320,031.			371,08	2.					<51,051.
Complete only for assets showing	gain in column (h) and owned by	the foundation	on 12/31/69			(1) Gains (C	ol. (h) gain	minus
#3 F M V as of 19/21/60	(j) Adjusted basis		cess of col. (1)			CO		not less that (from col. (
(i) F.M.V. as of 12/31/69	as of 12/31/69	over	col. (j), if any				L00000	(110111011)	··// ···
a			·			·			
b									
С									
<u>d</u>									F1 0F1
<u>e</u>						T		<u>-</u>	<51,051.
2 Capital gain net income or (net cap	oital loss) { If gain, also enter If (loss), enter -0-			}	2				<51, <u>0</u> 51.
3 Net short-term capital gain or (loss	s) as defined in sections 1222(5) an	ıd (6):							
If gain, also enter in Part I, line 8, c	•	. ,		Ì					
If (loss), enter -0- in Part I, line 8		D - d d	Tau an Mat		3			N/A	
	nder Section 4940(e) for				_	ient inc	onie		
(For optional use by domestic private	foundations subject to the section 4	1940(a) tax on	net investment in	come	3.)				
If section 4940(d)(2) applies, leave thi	s part blank.								
				40					Yes X No
Was the foundation liable for the secti			•	rioa?					Yes A NO
If "Yes," the foundation does not qualif	ach column for each year; see instri			es.					****
(a)	(b)	30110110 201010	maning any onan	(c)			<u> </u>		(d) oution ratio
Base periód years Calendar year (or tax year beginnin	Adjusted qualifying dis-	tributions	Net value of no			use assets		Distrib (col. (b) div	oution ratio rided by col. (c))
2008		6,575.		4	. 84	3,606		(.160330
2007		8,868.				8,402			.227676
2006		0,409.				1,011			.118810
2005		5,590.				1,666			.088915
2004		5,750.				0,109		-	.016859
	<u> </u>								
2 Total of line 1, column (d)							2		.612590
3 Average distribution ratio for the 5	-year base period - divide the total (on line 2 by 5,	or by the number	of ye	ars				
the foundation has been in existen	ce if less than 5 years						3		.122518
4 Enter the net value of noncharitable	e-use assets for 2009 from Part X,	line 5					4		<u>4,101,871.</u>
5 Multiply line 4 by line 3							5		502,553.
6 Enter 1% of net investment income	e (1% of Part I, line 27b)						6		1,340.
									E02 002
7 Add lines 5 and 6							7_	<u> </u>	503,893.
8 Enter qualifying distributions from	Part XII, line 4						8		725,000.
·	line 7, check the box in Part VI, line	1b, and comp	lete that part usin	ıg a 1	% tax ı	rate.			
See the Part VI instructions.	. ,	-,							

C Richard Stark Jr & Joan E Stark Form 990-PF (2009) 42-1345092 Foundation Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. (attach copy of letter if necessary-see instructions) Date of ruling or determination letter: 1,340. b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1% of Part I. line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12. col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 3 Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-5 6 Credits/Payments: 7,440. a 2009 estimated tax payments and 2008 overpayment credited to 2009 6a b Exempt foreign organizations - tax withheld at source 6b c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld ha 7,440. 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ____ if Form 2220 is attached 8 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 6,093. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 2,000. Refunded 4,093. Enter the amount of line 10 to be: Credited to 2010 estimated tax Part VII-A Statements Regarding Activities No Yes 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in X 1a any political campaign? X 1b b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. X c Did the foundation file Form 1120-POL for this year? 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0. (2) On foundation managers. > \$ 0. (1) On the foundation. > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation 0. managers. > \$ X 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or 3 X bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A b If "Yes," has it filed a tax return on Form 990-T for this year? 4b X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: · By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law X remain in the governing instrument? X 7 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions)

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X

8b

10

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

of each state as required by General Instruction G? If "No," attach explanation

C Richard Stark Jr & Joan E Stark Form 990-PF (2009) Page 5 Foundation 42-1345092 Part VII-A | Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) X 11 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? X 12 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 N/A Website address 14 The books are in care of ▶ Karen G Kaiser CPA Telephone no. $\triangleright 515 - 955 - 3800$ Located at ▶ 1422 Central Ave, Fort Dodge, IA ZIP+4 ▶50501 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year N/A Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected X before the first day of the tax year beginning in 2009? 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning 」Yes 【X】No before 2009? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 4720, to determine if the foundation had excess business holdings in 2009.)

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

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X

3b

48

4h

N/A

during the year?

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Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be I	Required (contin	<u> = 4 — 1 3 4 3 0</u> ued)	raye <u>د د د</u>
5a During the year did the foundation pay or incur any amount to:		100		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?		s X No	
(2) Influence the outcome of any specific public election (see section 4955); of	,			
any voter registration drive?		Ye	s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?		s X No	
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or	or		
the prevention of cruelty to children or animals?		Y6	s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described	n Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	ere			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi	rom the tax because it mainta	ined		
expenditure responsibility for the grant?	I.	ſ/ A	s No	
If "Yes," attach the statement required by Regulations section 53.494	5-5 <i>(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		L	6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	s X No	
b If yes, did the foundation receive any proceeds or have any net income attribute			~~, ~~	7b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors		inagers, Highly	<i>'</i>	
1 List all officers, directors, trustees, foundation managers and their		1	(4) 0 - 1 1 1 - 1 - 1	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
C Richard Stark Jr	Director			
651 South Ocean Blvd				
Boca Raton, FL 33432	0.00	0.	0.	0.
Joan E Stark	Director			
651 South Ocean Blvd				
Boca Raton, FL 33432	0.00	0.	0.	0.
First American Bank	Trustee		•	
1207 Central Ave				
Fort Dodge, IA 50501	1.00	13,874.	0.	0.
		100015 11		
2 Compensation of five highest-paid employees (other than those inc		enter "NUNE."	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	account, other allowances
NONE				
	<u></u>	L		<u> </u>
Total number of other employees paid over \$50,000			<u> </u>	0

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Part VIII	Information About Officers, Directors, Trustees, Foun Paid Employees, and Contractors (continued)		
3 Five highe	est-paid independent contractors for professional services. If none, er	 nter "NONE."	-
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
N	ONE		
		-	
	· · · · · · · · · · · · · · · · · · ·	 [
	of abbass and #FO 000 for a of the control of the c		▶ 0
Part IX-A	of others receiving over \$50,000 for professional services Summary of Direct Charitable Activities		
List the found	ation's four largest direct charitable activities during the tax year. Include relevant st	atistical information such as the	
	anizations and other beneficiaries served, conferences convened, research papers p	produced, etc.	Expenses
1N	I/A		
			
2			
-			
3			
4			
	Summary of Program-Related Investments		
	wo largest program-related investments made by the foundation during the tax year	on lines 1 and 2.	Amount
1 <u>N</u>	T/A		
2			
All other progr	am-related investments. See instructions.	ļ	

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Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	4,164,336.
b	Average of monthly cash balances	16	
	Fair market value of all other assets	10	
đ	Total (add lines 1a, b, and c)	1d	4,164,336
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,164,336.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	62,465.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,101,871.
6	Minimum investment return. Enter 5% of line 5	6	205,094.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	205,094.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)	-	
C	Add lines 2a and 2b	2c	1,340.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	203,754.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	203,754.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	203,754.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	725,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	725,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	1,340.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	723,660.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for	the section

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount fo	r 2009 from Part XI,				
line 7					203,754.
2 Undistributed income, if any	•				
a Enter amount for 2008	only		·	0.	
b Total for prior years:					
 ,	·	· · · · · · · · · · · · · · · · · · ·	0.		
3 Excess distributions can	rryover, if any, to 2009:				
a From 2004					
b From 2005	171,827.				
c From 2006	264,040.				
d From 2007	666,712.				
e From 2008	549,245.	4 4-4 444			
f Total of lines 3a throug	· · · · · · · · · · · · · · · · · · ·	1,651,824.			
4 Qualifying distributions	l l				
_	725,000.	₹.		_	
a Applied to 2008, but no	5			0.	
b Applied to undistributed	ſ				
years (Election required	· · · · · · · · · · · · · · · · · · ·	,	0.		
c Treated as distributions	•	_			
(Election required - see	' h	0.			
d Applied to 2009 distribi	utable amount				203,754.
e Remaining amount dist	ributed out of corpus	521,246.			
5 Excess distributions carryon (If an amount appears in column (a must be shown in column (a	lumn (d), the same amount	0.			0.
6 Enter the net total of ea					
& Corpus Add lines 3f, 4c, an	nd 4e. Subtract line 5	2,173,070.			
b Prior years' undistribute	ř	2/1/3/0/01			
line 4b from line 2b	od moomo. Cobudot		0.		
c Enter the amount of pri	or vears'				
undistributed income fo	-				
deficiency has been iss					
the section 4942(a) tax assessed	has been previously		0.		
d Subtract line 6c from lir	ne 6h. Tayahle				
amount - see instructio			0.		
e Undistributed income for	t t				
4a from line 2a. Taxable	· ·			0.	
f Undistributed income for					
lines 4d and 5 from line					
be distributed in 2010					0.
7 Amounts treated as dis	tributions out of				
corpus to satisfy requir					
section 170(b)(1)(F) or	· ·	0.			
8 Excess distributions car					
not applied on line 5 or		0.			
9 Excess distributions ca	ř				
Subtract lines 7 and 8 f	· .	2,173,070.			
10 Analysis of line 9:					
a Excess from 2005	171,827.				
b Excess from 2006	264,040.				
c Excess from 2007	666,712.				
d Excess from 2008	549,245.				
e Excess from 2009	521,246.				
			_		Form 990-PF (2009)

	art XIV Private Operating Foundate		structions and Dest VIII	A ====================================	42-13	45092 Page 10						
	 			-A, question 9)	N/A							
1 8	If the foundation has received a ruling or											
	foundation, and the ruling is effective for 2009, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)											
	ı	Tax year	ig ibundation described i	Prior 3 years	4942(J)(3) 01 49	42())(3)						
2 8	Enter the lesser of the adjusted net	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total						
	income from Part I or the minimum	(2) 2003	(8) 2000	(0) 2007	(4) 2000	(0) 10(2)						
	investment return from Part X for			1								
	each year listed		 									
_	 85% of line 2a Qualifying distributions from Part XII, 											
C	line 4 for each year listed											
,	Amounts included in line 2c not											
٠	used directly for active conduct of				İ							
	exempt activities											
2	Qualifying distributions made directly				-							
•	for active conduct of exempt activities.											
	Subtract line 2d from line 2c											
3	Complete 3a, b, or c for the											
_	alternative test relied upon:											
8	Assets" alternative test - enter: (1) Value of all assets											
	(2) Value of assets qualifying	-										
	under section 4942(j)(3)(B)(i)											
t	"Endowment" alternative test - enter											
	2/3 of minimum investment return shown in Part X, line 6 for each year listed											
	: "Support" alternative test - enter:											
·	(1) Total support other than gross											
	investment income (interest,											
	dividends, rents, payments on											
	securities loans (section 512(a)(5)), or royalties)											
	(2) Support from general public											
	and 5 or more exempt											
	organizations as provided in section 4942(j)(3)(B)(iii)											
	(3) Largest amount of support from	-										
	an exempt organization											
	(4) Gross investment income											
Pí	art XV Supplementary Info			if the foundation	had \$5,000 or mo	ore in assets						
	at any time during t	he year-see the i	nstructions.)									
1	Information Regarding Foundatio	n Managers:										
8	List any managers of the foundation who			ributions received by the	foundation before the clos	se of any tax						
	year (but only if they have contributed m	iore than \$5,000). (See s	ection 507(a)(2).)									
	e Statement 5				 							
t	 List any managers of the foundation who other entity) of which the foundation has 	o own 10% or more of the	e stock of a corporation (or an equally large portion	on of the ownership of a pa	artnership or						
NT.		a 1070 of greater interes										
2	ne Information Regarding Contributi	on Grant Gift Loan	Sobolarchin etc. Pr	ograme:								
2	Check here X if the foundation of				int accept unsolicited requi	ests for funds. If						
	the foundation makes gifts, grants, etc. (
	The name, address, and telephone numb	· · · · · · · · · · · · · · · · · · ·										
•	name, acareou, and telephone hum	o poroon to milor	pp									
				<u></u>								
t	The form in which applications should b	e submitted and informat	tion and materials they sh	nould include:								
	: Any submission deadlines:											
(Any restrictions or limitations on awards	, such as by geographica	il areas, charitable fields,	kinds of institutions, or o	other factors:							

C Richard Stark Jr & Joan E Stark

Form 990-PF (2009) Foundation

Part XV Supplementary Information (continued)

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	- (
3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year	or substantial contributor	recipient		
See Statement 6				
Total	1	ı	> 3a	725,000.
None				
Total			▶ 3b	0.

Analysis of I	income-Producing	Activities
---------------	------------------	-------------------

nter gross amounts unless otherwise indicated.	Unrelated t	Unrelated business income		y section 512, 513, or 514	(e)
·	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
Program service revenue:	code	Amount	code	Amount	function income
a	_				
b					
c	_				
d	_				
e		·			
f					
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash					
investments					
Dividends and interest from securities			14	147,901.	
Net rental income or (loss) from real estate:					·
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal					
property					
Other investment income					
Gain or (loss) from sales of assets other					
than inventory			18	<51,051.	<u> </u>
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue:					
a					
b	1 1				
C	1 1				
d	1 1				
e				-	
Subtotal. Add columns (b), (d), and (e)			0.	96,850.	
B Total. Add line 12, columns (b), (d), and (e)					96,85
See worksheet in line 13 instructions to verify calculations.	1				
Part XVI-B Relationship of Activities	s to the Accon	iplishment of	Exempt Po	urposes	
ine No. Explain below how each activity for which in	ncome is reported in o	column (e) of Part XV	/I-A contributed	importantly to the accomi	olishment of
the foundation's exempt purposes (other th				,,,	
				·	

FOU	n	d	а	t.	i	on	ı

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the Code (chord har section 501(c)) of the Code (chord than section 501(c)) of the Code (chord than section 501(c)) of anomalous of a machanizable exempt organization of the Code (chord transactions) as Transfers from the reporting foundation to a noncharitable exempt organization of the Code (chord transactions). (1) Cash (2) Other assets b of the noncharitable exempt organization of the chord transactions; (3) Seles of assets to a noncharitable exempt organization of the chord transactions; (4) Perchases of assets from a noncharitable exempt organization of the chord transactions; (4) Rembursement arrangements (5) Loans or foath guarantees (5) Loans or foath guarantees (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitation (7) Performance of services or membership or fundraising solicitation (8) Performance of services or membership or fundraising solicitation (8) Performance of services or membership or fundraising solicitation (9) Performance of services or services governed by the reporting fundation reserved less than the market value in any transaction or sharing arrangement, show in column (6) the value of the goods, other assets, or services governed by the section of transaction or sharing arrangement or services governed by the section of transaction or sharing arrangement or services governed by the section of transaction or sharing arrangement or services	Pa	art X	VII Information Re Exempt Organ		and Transactions ar	nd Relationships With Nonch	aritable	<u> </u>		
the Code (offer than section 501(c)(3) organizations) or in section 572, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets (3) Other transactions: (1) Sales of assets to a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Remburges exempt arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrising solicitations (6) Performance of services or membership or fundrising solicitations (6) Performance of services or membership or fundrising solicitations (6) Performance of services or membership or fundrising solicitations (6) Performance of services or membership or fundrising solicitations (6) Performance of services or membership or fundrising solicitations (6) Performance of services or membership or fundrising solicitations (6) Performance of services or membership or fundrising solicitations (6) Performance of services or membership or fundrising solicitations (6) Performance of services or membership or fundrising solicitations (7) Performance of services or membership or fundrising solicitations (8) Performance of services or membership or fundrising solicitations (8) Performance of services or membership or fundrising solicitations (8) Performance of services or membership or fundrising solicitations (8) Performance of services or membership or fundrising solicitations (9) Performance of services or membership or fundrising solicitations (9) Performance of services or membership or fundrising solicitations (9) Performance of services or membership or fundrising solicitations (9) Performance of services or membership or fundrising solicitations (9) Performance of services or membership or fundrising solicitations (9) Performance of services or membership or fundrising solicitations (9) Performance of services or membership or fundrising solicitations (9) Performance of services or membership or fundrising solicitations (9) Performan	1	Did th	ne organization directly or indi	rectly engage in any of the following	ng with any other organization	n described in section 501(c) of	Yes	No		
a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets (3) Other assets (4) Purchases of assets from a noncharitable exempt organization (3) Purchases of assets from a noncharitable exempt organization (3) Renation of facilities, equipment or other assets (4) Remoturement arrangements (5) Loans or foan guirantees (6) Performance of servoes or membership or fundrasing solicitations (6) Performance of servoes or membership or fundrasing solicitations (7) Seles of orang guirantees (8) Loans or foan guirantees (9) Loans or foan guirantees (9) Loans or foan guirantees (1) Seles of orang guirantees (1) Loans or foan guirantees (2) Loans or foan guirantees (3) Loans or foan guirantees (4) Loans orang guirantees (5) Loans or foan guirantees (6) Loans or foan guirantees (7) Seles of the fair market value of the goods, other assets, or servoes received. (8) Loans or foan guirantees (9) Amount involved (9) Minne of noncluritable exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 501(c) of the Code (other than section 501(c)(3)) or in section 501(c) of the Code (other than section 501(c)(3)) or in section 501(c) of the Code (other than section 501(c)(3)) or in section 501(c) or in section 501(c) of the Code (other than section 501(c)(3)) or in section 501(c) or in section			•					1		
(2) Other assets by the complete the following schedule. (3) Rental of lacities, equipment, maining lists, other assets, or paid employes (4) Rental of lacities, equipment, maining lists, other assets, or paid employes (5) Loans or loan guarantee (6) Performance of services or membership or fundracing solicitations (7) In the active of the value of the goods, other assets, or concerning the following schedule. Column (6) should always show the fair market value of the goods, other assets, or expect given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (6) the value of the goods, other assets, or expect given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (6) which value of the goods, other assets, or expect given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (6) which value of the goods, other assets, or expect given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (6) which value of the goods, other assets, or expects received. (a) Name of foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization of transfers, transactions, and sharing arrangements. (b) If Yes, 'complete the following schedule and eliteration, and to be beat of my knowledge and bland, it is true, cornect. (c) Name of foundation of propose of the fails to suppose of the fails transport to the good of the fail to suppose of the fa	а									
b Other transactions: (1) Sales of assets to an anotheritable exempt organization (2) Perchases of assets from a nontheritable exempt organization (3) Rental of facilities, equipment, or other assets (4) Remburgamental arrangements (5) Loans or loan guarantes (6) Performance of services or membership or fundrasing solicitations (7) Exemplance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (1) It is a solicities, equipment, making lists, other assets, or any other above is very, complete the following schedule. 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization or sharing arrangement, show in column (4) the value of the goods, other assets, or services recaived. 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If Yes, complete the following schedule: (a) Name of organization (b) Type of organization (c) Description of relationships If the state of person, I decise that I have seamined the return, including accompanying schedules and distinguishments, and to the best of my knowledge and belief, it is true, correct, and organization or prepare (where the tocapter of following) is based on all information of which prepare to the following including and person of person of the product of the person of the following including and the person of the person o										
(1) Sales of assets from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Leans or long nutrantees (6) Performance of services or embership or fundrasing solicitations (6) Performance of services or embership or fundrasing solicitations (6) Performance of services or embership or fundrasing solicitations (6) Performance of services or embership or fundrasing solicitations (6) It is an extracted price by the sales of the sassets, or paid employees (7) It is an extracted price by the sales of the sales of the sassets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (6) the value of the goods, other assets, or services received. (a) Limit on the value of the goods, other assets, or services received. (a) Limit on evalue of the goods, other assets, or services received. (a) Limit on evalue of the goods, other assets, or services received. (a) Limit on evalue of the goods, other assets, or services received. (a) Limit on evalue of the goods, other assets, or services received. (a) Limit on evalue of the goods, other assets, or services received. (a) Limit on evalue of the goods, other assets, or services received. (a) Limit on evalue of the services or services received. (a) Limit on evalue of the goods, other assets, or services received. (a) Limit of evalue of the goods, other assets, or services received. (a) Limit of evalue of the goods, other assets, or services received. (a) Limit of evalue of the goods, other assets, or services received. (b) Amount involved (c) Name of noncharitable exempt organization (d) Coescription of transfer value of the goods, other assets, or services received. (a) It is found to receive the service of the service of the goods of the goods o		• •								
22 Purchases of assets from a nonchartable exempt organization 14(2) X X X X X X X	b	Other	transactions:							
(4) Rembursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Rembursement arrangements (8) Loans or loan guarantees (8) Performance of services or membership or fundraising solicitations (8) Earns or loan guarantees (8) Performance of services premium limiting lists, other assets, or paid employees (9) It is a state of the above is Yes, Complete the following schedule. Column (6) should always show the faur market value of the goods, other assets, or services previous or services previous by the reporting foundation. If the foundation received less than faur market value in any transaction or sharing arrangements, show in column (6) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of visanders, transactions, and sharing arrangements 12a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 521? 13 In Yes, complete the following schedule. (a) Name of organization (b) Type of organization (e) Description of relationship N/A 14 In Yes, complete the following schedule. (a) Name of organization (b) Type of organization (e) Description of relationship N/A 15 In Yes, complete the following schedule. (a) Name of organization (b) Type of organization (e) Description of relationship N/A 15 In Yes, complete the following schedule. (a) Name of organization (b) Type of organization (e) Description of relationship N/A 16 In Yes, complete the following schedule. (a) Name of organization (b) Type of organization (e) Description of relationship N/A 17 In Yes, complete the following schedule. (b) Type of organization (e) Description of relationship N/A 18 In Yes, complete the following schedule. (c) Description of relationship N/A 18 In Yes, complete the following schedule. 19 In Yes, complete the		(1) 5	Sales of assets to a noncharital	ble exempt organization			1b(1)	X		
(4) Rembursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Examing of facilities, equipment, mailing lists, other assets, or paid employees (8) If the answer to any of the above is very sci. or paid the following schedule. Column (6) should always show the fair market value of the goods, other assets, or services greened. (9) If the answer or gave the by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (6) the value of the goods, other assets, or services received. (9) Amount involved (9) Amount involved (9) Name of noncharitable exempt organization (9) Amount involved (10) Name of noncharitable exempt organization (10) Amount involved (11) N/A (12) If the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? (13) If Yes, complete the following schedule. (14) Name of organization (15) Type of organi		(2) F	Purchases of assets from a no	ncharitable exempt organization			1b(2)	<u> </u>		
(5) Leans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Exharing of facilities, equipment, mailing lists, other assets, or paid employees (8) It he answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services greated lies than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (3) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? (a) Name of organization (b) Type of organization (c) Description of relationship N/A (b) Type of organization (c) Description of relationship N/A (c) Description of relationship N/A (d) Type of organization (e) Description of relationship N/A (e) Description of relationship N/A (f) Type of organization (e) Description of relationship N/A (g) Type of organization (e) Description of relationship N/A (g) Type of organization (e) Description of relationship N/A (g) Type of organization (e) Description of relationship N/A (g) Type of organization (e) Description of relationship N/A (g) Type of organization (e) Description of relationship N/A (g) Type of organization (e) Description of relationship or third than taxpayer of fiduciary is based on all information of which prepare has any knowledge and belief, it is thus, correct, and complete Declaration of prepare (other than taxpayer of fiduciary) is based on all information of which prepare has any knowledge and belief, it is thus, correct, and complete Declaration of prepare (other than taxpayer of fiduciary) is based on all information of which prepare has any knowledge and belief, it		(3) F	Rental of facilities, equipment,	or other assets			1b(3)	<u> </u>		
(a) Lines no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of treations, and sharing arrangements. (a) Lines no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of treations, and sharing arrangements. (a) Lines no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of treations, and sharing arrangements. (a) Lines no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of treations, and sharing arrangements. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of treations, and sharing arrangements in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? (b) If Yes, 'complete the following schedule. (a) Name of organization (b) Type of organization (e) Description of relationship N/A (b) Type of organization (e) Description of relationship (c) Description of relationship N/A (d) Description of treations, and sharing arrangements. (e) Name of organization (b) Type of organization (e) Description of relationship N/A (e) Name of organization (b) Type of organization (e) Description of relationship N/A (f) Description of relationship N/A (g) Name of organization (his return, including accompanying schedules and statuments, and to the bast of my knowledge and belief, it is bus, correct, and complete Declaration of premier (other than buspaye or fiduciary is based on all returnshine of which prepare has any knowledge and belief, it is bus, correct, and complete Declaration of premare (other than buspaye or fiduciary is based on all returnshine of which prepare has any knowledge and belief, it is bus, correct, and complete Declaration of premare (other than buspaye or fiduciary) is based on all returnshine of which prepare has any knowledge and belief, it is bus, correct. Signature of officer or trustee Date Signature of officer or trustee Date Note that the late of the premare is identifying number of the premare is i		(4) F	Reimbursement arrangements				1b(4)	<u> </u>		
c Sharing of facilities, equipment, making lists, other assets, or paid employees d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (e) Description of relationship N/A Under persisting that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of prepare (other than taxpayer or fiduciary) is based on all information of which prepare has any knowledge Vesting a complete or first proper has any knowledge Preparer's identifying number of the proper has any knowledge Preparer's identifying number Preparer's identifying num		(5) L	oans or loan guarantees				1b(5)			
d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b if "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of persury, i declare that I have assumed this return, including accompanying schedules and statements, and to the best of my knowledge and ballet, it is true, correct, and complete Description of prepair (other than topic) or the complete Description of prepair (other than topic) or the complete Description of prepair (other than topic) or the complete Description of prepair (other than topic) or the complete Description of prepair (other than topic) or the complete Description of prepair (other than topic) or the complete Description of prepair (other than topic) or the complete Description of prepair (other than topic) or the complete Description of prepair (other than topic) or the complete Description of prepair (other than topic) or the complete Description of prepair (other than topic) or the complete Description of prepair (other than topic) or the complete Description of prepair (other than topic) or the complete Description of prepair (other than topic) or the complete Description of prepair (other than topic) or the complete Description of prepair (other than topic) or the complete Description of prepair (other than topic) or t		(6) F	Performance of services or me	mbership or fundraising solicitation	ons		1b(6)			
or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (e) Namount involved (f) Namount involved (g) Name of noncharitable exempt organization (h) Amount involved (g) Name of noncharitable exempt organization (h) Amount involved (h)	C	Sharı	ng of facilities, equipment, ma	iling lists, other assets, or paid en	nployees		1c	<u> </u>		
column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? (a) Name of organization (b) Type of organization (c) Description of relationship N/A 1 Under penaltiace of pergus, I declare that I have examined this return, including excompanying schedules and statements, and to the bast of my knowledge and belief, if it true, correct, and compiles Declaration of prepare (other than Leptoper or fidecacy) is based on all information of which properer has any inconsider. Yes X No 1 If Yes, complete the following schedules. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penaltiace of pergus, I declare that I have examined this return, including excompanying schedules and statements, and to the bast of my knowledge and belief, if it true, correct, which is the compiles of pergus of fidecacy is based on all information of which properer has any inconsider. Very X Very	đ									
(a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If Yes, complete the following schedules. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Linder persative of prayor, I declare that I have examined the return, including accompanying exhedules and statements, and to the best of my knowledge and balled, it is true, correct, and complishe Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge. Signature of officer or trustee Date Date Check if Sill Or7/15/10 employed N A Rom's same (uryon) Karen G Kaiser CPA Rom's same (uryon) Raren G Kaiser CPA Rom's same (uryon) Rom's same (uryon) Raren G Kaiser CPA Rom's same (uryon) Raren G Kaiser CPA Rom's same (uryon) Raren G Kaiser CPA Rom's same (uryon) Rom's same (uryon) Raren G Kaiser CPA Rom's same (uryon) Rom's sam		or se	rvices given by the reporting fo	oundation. If the foundation receiv	ved less than fair market value	e in any transaction or sharing arrangement	, show in			
N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? □ Yes No b If Yes, complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of pergun, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and ballet, it is true, correct, and compilete Declaration of prepare (other than taxpayer or fiduciary) is based on all information of which prepare has any knowledge Signature of officer or trustee Date Title Preparer's identifying number Signature of Signature of Skaiser CPA Nort Sountry Club Dr Phone no. 515-574-4010	_	colun	nn (d) the value of the goods,			· · · · · · · · · · · · · · · · · · ·				
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? If Yes, complete the following schedules (a) Name of organization (b) Type of organization (c) Description of relationship	(a)	Line no	(b) Amount involved	(c) Name of noncharitabl	e exempt organization	(d) Description of transfers, transactions, ar	nd sharing arrangen	nents		
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? Yes				N/A						
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? Yes										
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? Yes	_									
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? Yes										
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? Yes	_									
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? Yes	_									
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?		-								
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?										
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?										
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?										
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?										
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?										
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?										
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?										
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?										
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?										
(a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Value 2a			· ·		ations described	Yes 🖸	K No			
Under penalties of perpury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Variable Varia	_ b	If "Ye	s," complete the following sch	edule.						
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Title Preparer's signature Preparer's identifying number			(a) Name of org	janization	(b) Type of organization	(c) Description of relation	nship			
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Total Title			N/A	•						
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Total Title										
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Total Title										
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Total Title										
and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Total Title										
Signature of officer or trustee Date Date Date Date Date Check if self- employed Rim's name (or yours it self-employed), address, and ZIP code Fort Dodge, IA 50501-3008 Date 07/15/10 Check if self- employed X Preparer's identifying number Self- employed X Preparer's identifying number Self- employed X Phone no. 515-574-4010					all information of which preparer h	nas any knowledge	is true, correct,			
Him's name (or yours it setf-employed). 337 Country Club Dr Fort Dodge, IA 50501-3008 EIN ► Phone no. 515-574-4010		\ _	/ ×		17-15-10					
Him's name (or yours it setf-employed). 337 Country Club Dr Fort Dodge, IA 50501-3008 EIN ► Phone no. 515-574-4010	<u>e</u>	S	gnature of officer or trustee		Date					
Him's name (or yours it setf-employed). 337 Country Club Dr Fort Dodge, IA 50501-3008 EIN ► Phone no. 515-574-4010	ign H	r. ≷ ≯	Preparer's signature Karen	G Kaiser CPA		selfl	arer's identifying nu	imber		
address, and zir code Fort Dodge IA 50501-3008 Phone no. 515-574-4010	တ	ga ag Oa ag	Him's name for yours Karo	n G Kaiser CPA						
address, and zir code Fort Dodge IA 50501-3008 Phone no. 515-574-4010		g g s	if self-employed).		_					
		ر ته	address, and ZIP code			Phone no 515	-574-401	10		
	_	_	1010							

		<84 <u>3.</u> >
		<341.>
		<115.>
		<208.>
		0.
		<64.>
		2.
		80.
		131.
		47.
}	2	
	}	}

Part IV Capital Gains and Lo	sses for Tax on Investment Income				
(a) List and	describe the kind(s) of property sol rick warehouse; or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)	
1a Ariel Fund			P	01/26/0908/28/09	
b Weitz Value Po	P	10/22/0808/28/09			
c Weitz Value Po			P	07/30/0908/28/09	
d Goldman Sachs	Growth Opp Fund		P	08/28/0910/27/09	
<u>e Oakmark Intern</u>			P	08/28/0910/27/09	
	<u>eal Estate Value</u>		P	08/28/0910/27/09	
	ing Markets Stk	Ind Fund	P	08/31/0910/27/09	
h Plum Creek Tim	ber Co Inc		P	07/01/0911/18/09	
Ariel Fund	3 d 3 d		<u>P</u>	01/29/0804/29/09	
	<u>ey Mid Cap Value</u>		P	01/29/0804/29/09	
k Ariel Fund			P	01/29/08/07/30/09	
Dodge & Cox St			P P	01/29/0807/30/09	
	ey Mid Cap Value		P P	01/29/0807/30/09 07/23/0807/30/09	
o Ariel Fund	<u>ers Internationa</u>	1 Fullu	P	07/23/0808/28/09	
6 AFTEL FUNG	(f) Depreciation allowed	(a) Cost or other basis			
(e) Gross sales price	(or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) blus (f) minus (g)	
a 826.		504.		322.	
b 4,072.		3,482.		590.	
c 1,011.		952.		59.	
d 466.		441. 185.		<u>25.</u> 7.	
e 192. f 20.		19.		1.	
000		824.		99.	
g 923. h 3,638.		1.		3,637.	
906.		1,537.		<631.	
1,623.		2,545.		<922.	
k 470.		670.		<200.	
77.		117.		<40.	
m 798.		1,037.		<239.	
n 198.		268.		<70.	
0 852.		984.		<132.	
Complete only for assets shown	ng gain in column (h) and owned by	the foundation on 12/31/69		sses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		of col. (h) gain over col. (k), not less than "-0-")	
a			•	322.	
b				590.	
С				59.	
d				25.	
<u>e</u>				7.	
<u>f</u>				1.	
9				99.	
<u>h</u>				3,637.	
<u>i</u>			<u></u>	<631.	
1				<922.	
<u>k</u>				<200.	
<u> </u>				<40.	
<u>m</u>			·	<239.	
<u><70.</u>					
0				<132.	
2 Capital gain net income or (net ca	ipital loss) { If gain, also enter	In Part I, line 7	2		
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8, if (loss), enter "-0-" in Part I, line 8	ss) as defined in sections 1222(5) an column (c).	d (6):	3		

Part IV Capital Gains and Los	non for Toy on Investment Income	42-134	13034 F	age 5 OI 5
(a) List and	describe the kind(s) of property solick warehouse; or common stock, 2	d, e.g., real estate,	i r-ruiciiasc	(c) Date acquired (d) Date sold (mo., day, yr.)
	ick warenouse; or common stock, 2	UU SRS. MEG GO.	D - Donation	
1a Ariel Fund		P	01/29/0808/28/09	
<pre>b Dodge & Cox St c Fidelity Advis</pre>		P P	01/29/0808/28/09 01/29/0808/28/09	
	or Small Cap ey Mid Cap Value		P	01/29/08/08/28/09
e Royce Total Re		 	P	01/29/08/08/28/09
f T Rowe Price E			P	01/29/0808/28/09
g S&P Financial			P	09/17/0810/01/09
h S&P Financial			P	09/17/08/10/01/09
S&P Financial			P	09/17/08/10/01/09
Fidelity Advis			P	01/29/0810/27/09
	eal Estate Value		P	10/22/0810/27/09
Enterprise Pro	duct Partners LP		P	10/10/0811/16/09
m Oneok Partners	Unit LP		P	10/10/0811/16/09
n Capital Gains	Dividends			
0				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) llus (f) minus (g)
a 12,552.		15,970.		<u> <3,418.</u> >
b 5,246.		7,624.		<2,378.>
c 2,144.		2,455.		<u> </u>
d 12,980.		15,031.		<u> </u>
e 10,267.		12,463.		<2,196.>
f 5,376.		7,259.		<1,883.>
g 129,904.		166,050.		<u><36,146.</u> >
h 71,440.		90,111.		<u><18,671.</u> >
1,458.		1,839.	<u> </u>	<u> </u>
186.		202.		<u><16.</u> >
k 405.		316.		<u>89.</u> 9,535.
18,568.		9,033. 11,068.	 	8,898.
m 19,966. n 5.		11,000.		5.
n 5.				<u></u>
	ng gain in column (h) and owned by	the foundation on 12/31/69	(1) 05	eses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess of	of col. (h) gain over col. (k), oot less than "-0-")
a				<3,418.>
b				<2,378.>
c				<311.>
d				<2,051.>
e				<2,196.>
f				<1,883.>
g				<36,146.>
h				<18,671.>
				<u> <381.</u> >
				<u><16.</u> >
<u>k</u>				89.
<u> </u>				9,535.
<u>m</u>				8,898.
n o				5.
2 Capital gain net income or (net ca	pital loss) { If gain, also enter "-0"	in Part I, line 7 -" in Part I, line 7	2	<51,051.>
If gain, also enter in Part I, line 8,		d (6):		NI / N
If (loss), enter "-0-" in Part I, line 8	· <u>.</u>		3	N/A

Form 990-PF Dividen	ds and	Inter	est ——	from	Secur	ities	Statement	1
Source		Gross	Amo	ount		tal Gains vidends	Column (A Amount	.)
Carabec - dividends Carabec - interest				,509. ,397.		5. 0.	10,5 137,3	
Total to Fm 990-PF, Part I,	ln 4		147	,906.		5.	147,9	01.
Form 990-PF		Tax	es				Statement	2
Description	Expe	(a) enses Books		(b) t Inve nt Inc		(c) Adjusted Net Incom		
Excise taxes paid	1	12,437.			0.	<u> </u>		0.
Mo Form 990-DF Dg 1 ln 19		0 407				•		
To Form 990-PF, Pg 1, ln 18		12,437.	<u> </u>		0.			0.
Form 990-PF Other Decreas Description Remove fair market value of Partnership distributions re	es in stocks	Net As	ibut in	ted &	Fund Fund sold	sold	Statement Amount 3,65,5	3
Form 990-PF Other Decreas Description Remove fair market value of	es in stocks	Net As	ibut in	ted &	Fund Fund sold	sold	Amount 3,6 5,5	3
Form 990-PF Other Decreas Description Remove fair market value of Partnership distributions re Dividends posted to future p	es in stocks ducing eriod	Net As contr basis belong	ibut in	ted &	Fund Fund sold	sold	Amount 3,6 5,5	3 44. 74.
Form 990-PF Other Decreas Description Remove fair market value of Partnership distributions re Dividends posted to future p period	es in stocks ducing eriod	Net As contr basis belong	ibut in ing	ted & inter	Fund Fund sold	sold	Amount 3,6 5,5	3 44. 74.
Form 990-PF Other Decreas Description Remove fair market value of Partnership distributions re Dividends posted to future p period Total to Form 990-PF, Part I	es in stocks ducing eriod	Net As contr basis belong	ibut in ing	ted & inter	sold rest s	sold	Amount 3,6 5,5	3 44. 74. 13. 31.
Description Remove fair market value of Partnership distributions re Dividends posted to future p period Total to Form 990-PF, Part I	es in stocks ducing eriod	Net As contr basis belong	ibut in ing	ted & inter	sold rest s	sold	Amount 3,6 5,5 9,2 Statement Fair Marke	3 44. 74. 13. 31.

Form 990-PF Part List of F	Stat	ement 5	
Name of Manager			
C Richard Stark Jr Joan E Stark			
· · · · · · · · · · · · · · · ·	and Contributions During the Year	Stat	ement 6
Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Blueprint for Life Alpharetta, GA 30004	None Religious	Public charity	2,500.
Delta Tau Delta Educational Foundation Fishers, IN 46038	None Scholarships	Public charity	15,000.
Fellowship of Christian Athletes Fort Dodge, IA 50501	None Ministry to athletes	Public charity	50,000.
Friends of St Edmonds Ft Dodge, IA 50501	None Educational	School	7,000.
Friends of St Thomas Aquinas Webster City, IA 50595	None Religious	Church	1,000.
Brushy Creek Area Honor Flight Ft Dodge, IA 50501	None Veterans trips to Washington DC	Public charity	1,000.

C Richard Stark Jr & Joan E Sta	irk Founda		42-1345092
Iowa College Foundation Des Moines, IA 50309	None Educational	Public charity	1,000.
Iowa State University Foundation Ames, IA 50010	None Educational	School	591,000.
Catholic Charities Fort Dodge, IA 50501	None Assistance to low income families	Public charity	1,000.
Pontifical North American College Rome	None Seminary	Public charity	20,000.
St Cecilia Gala Ames, IA 50010	None Religious	Church	2,500.
St Joan of Arc Church Boca Raton, FL 33432	None Religious	Church	20,000.
St Thomas Aquinas Church Webster City, IA 50595	None Religious	Church	5,000.
Dubuque Archdiocesan Educational Fund Dubuque, IA 52001	None Religious	Church	5,000.
Trinity Health Foundation Ft Dodge, IA 50501	None Local hospital programs	Public charity	1,000.
The Leukemia & Lymphoma Society Des Moines, IA 50325	None Medical research & support	Public charity	1,000.

C Richard Stark Jr & Joan E	Stark Founda			42-1345092
Youth Emergency Services & Shelter Fort Dodge, IA 50501	None Services crisis	to youth in	Public charity	1,000.

Total to Form 990-PF, Part XV, line 3a

725,000.