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## Form\* **990-PF**

## **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Inter	nal Re	evenue Service	1	Note The for	undation may	be able to use a copy of th	is return to sati	sfy state repo	orting requireme	nts.		
For	cale	ndar year 2009,	or tax yea	ar beginning	9		, and e	nding				
G	Chec	k all that apply:		] Initial retur ] Amended i		Initial return of a	· ·	charity	Name change	Final retur	n	
II.c	e the	Name of f	oundation						A Employer in	lentificatio	n number	
	labe	ם מזוחו	ALPH	AND S	SYLVIA	G. GREEN CHA	ARITABL	E				
	herw		ATIO	N					42-12	208959	9	
	prin	t Number and	d street (or P	O box numbe	er if mail is not d	elivered to street address)		Room/suite	B Telephone r	umber		
	r typ	и . О .	BOX 8	8429					515-9	66-93	333	
	Spe	I CHEV DE LOW	vn, state, a	ind ZIP code	:				C If exemption a	pplication is j	pending, check here	
1112	tructi	DES M	OINES	S, IA	50301	8429			D 1 Foreign o	rganization	ıs, check here 🕒 🗀	
H_ (	Chec	k type of organiz	ation:	X Sectio	n 501(c) <u>(3)</u> e	xempt private foundation			2 Foreign org	anizations mi and attach ci	eeting the 85% test, omputation	
	Se	ection 4947(a)(1	) nonexem	npt charitable	e trust 🔝	Other taxable private found	dation		F. If orivate for	indation sta	atus was terminated 📜	
1 F	air m	arket value of all	assets at (	end of year	J Account	ing method <sup>.</sup> X Cash	Accr	ual			)(A), check here	
-		Part II, col (c),				ther (specify)			F If the founda	ation is in a	60-month termination	
	-\$	<del></del>				ımn (d) must be on cash	basis)		under section	n 507(b)(1	)(B), check here	
<u> Pa</u>	art I	(The total of amo necessarily equa	ounts in colu	ımns (b), (c), an	nd (d) may not	(a) Revenue and expenses per books	(b) Net in		(c) Adjust		(d) Disbursements for charitable purposes (cash basis only)	
	1	Contributions,	gifts, grant	ts, etc., rece	ıved				N/A			
	2	Check X		-	o attach Sch B							
	3	Interest on saving cash investments	s and tempo	orary		3,560.		3,560.			STATEMENT 1	<u>L_</u>
	4	Dividends and i	interest fro	om securities	S	26,658.	. 2	6,658.			STATEMENT 2	2_
	5a	Gross rents					<del> </del>	<del>- · · · · · · · · · · · · · · · · · · ·</del>				
	b	Net rental income	or (loss)				<del></del>					_
Revenue	6a b	Net gain or (loss) f Gross sales price assets on line 6a		assets not on l	line 10	-1,995.				REC	CEIVED O	
eve	7	Capital gain net in	come (from	Part IV, line 2)	<del></del>			0.			0	
Œ	8	Net short-term	capital gai	n					တ	VAAA	1 9 2010	_
	9	Income modific							000	YAW	1 1 0 - 10)1	
	10a	Gross sales less re and allowances	eturns								THE SECOND	
	b	Less Cost of good	ds sold		<del></del>		<u> </u>			-OG	DEN, UI	
	С	Gross profit or	(loss)				<u> </u>		<u> </u>			
	11	Other income				110,871.		148.			STATEMENT 3	3
	12	Total Add lines	s 1 through	h 11		139,094.		<u>0,366.</u>		·		
	13	Compensation of			s, etc	6,655.		3,327.			3,328	<u> </u>
	14	Other employee		•			<u> </u>					
es	1	Pension plans,	employee	benefits								
nse		Legal fees		-		4 = 0	<del> </del>					_
. g	ſ	Accounting fees		ST	MT 4	450.		225.			225	<u> </u>
e e		Other profession	nai rees									_
Operating and Administrative Expens	17	Interest		CIT!	vm E	1 000	<del> </del>					
stra	18	Taxes	d danlation		MT 5	1,002.	<u> </u>	0.				<u>.</u>
inic		Depreciation an	a asbisiioi	II .			<del>                                     </del>				<u> </u>	
\d	20	Occupancy Travel, conferen	ooo and r	maatinas	-							—
þ.		Printing and put	•	neenings	•		<del> </del>		<u> </u>			—
ga		Other expenses		ST	мт 6	115,775.		660.				) .
ŧ		Total operating				115,775.		000.			<u> </u>	÷
era	27	expenses. Add				123,882.	,	1,212.		İ	3,553	Į
Ö	25	Contributions, g				34,300.	<del> </del>	.,			34,300	
- 1		Total expenses	-			<u> </u>					34,300	<u>.</u>
		Add lines 24 and				158,182.	4	1,212.			37,853	
	27	Subtract line 26		12:	<del></del>						3,7033	÷
		Excess of revenue			sements							
		Net investment	•				26	5,154.				_
	С	Adjusted net inc	come (if ne	gative, enter -0	o-)				N/A			_

THE RALPH AND SYLVIA G. GREEN CHARITABLE

Form 990-PF (2009) 42-1208959 FOUNDATION Page 2 Attached schedules and amounts in the description Beginning of year

Part II Balance Sheets Alacined Schedules and amounts in the description column should be for end-of-year amounts only	(a) Rook Value		(a) Fair Market Value
	(a) Book Value 5,991.	(b) Book Value	(c) Fair Market Value
1 Cash - non-interest-bearing 2 Savings and temporary cash investments	18,872.	4,82 4,01	
	10,012.	4,01	4,011
3 Accounts receivable ►  Less: allowance for doubtful accounts ►			
4 Pledges receivable			
Less: allowance for doubtful accounts ▶		<u>,</u>	
5 Grants receivable		· · · · · · · · · · · · · · · · · · ·	
6 Receivables due from officers, directors, trustees, and other			
disqualified persons		<del></del>	
7 Other notes and loans receivable			
Less: allowance for doubtful accounts			
2 8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a investments - 0.5. and state government obligations	640 688		
b Investments - corporate stock STMT 8	610,677.	615,23	
c Investments - corporate bonds STMT 9	40,360.	40,36	18,004.
11 Investments - land, buildings, and equipment, basis			
Less accumulated depreciation			
12 Investments - mortgage loans			
13 Investments - other			
14 Land, buildings, and equipment: basis			ļ
Less accumulated depreciation			
15 Other assets (describe ►)			
16 Total assets (to be completed by all filers)	675,900.	664,43	638,050.
17 Accounts payable and accrued expenses			
18 Grants payable			<u>—</u>
2 19 Deferred revenue		v	
19 Deterred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable			
21 Mortgages and other notes payable		-··· · · · · · · · · · · · · · · · · ·	
T 22 Other habilities (describe ►)			<u> </u>
23 Total liabilities (add lines 17 through 22)	0.	· · · · · · · · · · · · · · · · · · ·	0.
Foundations that follow SFAS 117, check here			
and complete lines 24 through 26 and lines 30 and 31			
24 Unrestricted			<b></b>
25 Temporarily restricted			<b>—</b>
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here			
25 Temporarily restricted 26 Permanently restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances			
27 Capital stock, trust principal, or current funds	0.		0.
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.		0.
29 Retained earnings, accumulated income, endowment, or other funds	675,900.	664,43	
30 Total net assets or fund balances	675,900.	664,43	0.
			_
31 Total liabilities and net assets/fund balances	675,900.	664,43	0.1
Part III Analysis of Changes in Net Assets or Fund Ba	lances		
Total net assets or fund balances at beginning of year - Part II, column (a), line 3	n		
•	U		675 000
(must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a			675,900.
•	CEE CMA	DISMISSIM 7	2 -19,088.
Other increases not included in line 2 (itemize)	SEE STA	LEMENT /	3 7,618.
Add lines 1, 2, and 3			664,430.
5 Decreases not included in line 2 (itemize)	ima (h) line 00		5 664 430
Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, coli	лин (в), ше 30		6 664,430. Form <b>990-PF</b> (2009)

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(a) List and desc	and Losses for Tax on In	., real estate,	t Income	(b) How	acquired	(c) Date acqu		(d) Date sold
	arehouse; or common stock, 200 shs	<u>`</u>		D - Do	nation	(mo, day, y	/1.)	(mo., day, yr.)
		SEC 12	31			· · · · · · · · · · · · · · · · · · ·		
	STCL STCL		<del> </del>	1				
	LTCL		<del></del>				-	
	LTCL	*		<del>                                     </del>				,
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			(h) Gain c (e) plus (f)		
a								-166.
b								-839.
C								-248.
d								<u>-557.</u>
e								-185.
Complete only for assets showin	ig gain in column (h) and owned by t					Gains (Col. (I		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		col. (I), if any			(k), but not le Losses (fror		
a		·						-166.
b		···						-839.
С		<del></del>						-248.
d								-557.
е						<del></del>		-185.
2 Capital gain net income or (net ca	pital loss) $ \begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0-} \end{cases} $	ın Part I, line ın Part I, line	7 7	} 2				-1,995.
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,		d (6):						
If (loss), enter -0- in Part I, line 8	nder Section 4940(e) for		·	<i>]</i> 3			N/A	
If section 4940(d)(2) applies, leave th Was the foundation liable for the sect If "Yes," the foundation does not quali	ion 4942 tax on the distributable ami fy under section 4940(e). Do not cor	nplete this pa	ırt.					Yes X No
<del></del>	ach column for each year; see instru	ctions before	making any entrie			т		·
(a) Base period years Calendar year (or tax year beginnin			Net value of no			<del></del>	(d) Distribution (b) divide	d by col. (c))
2008		3,554.			73,851		<del></del>	.072729
2007		5,002.			6,255			.113690
2006		4,571.			39,328			.091783
2005		3,783.			86,888			.117675
2004	54	4,250.	· · · · · · · · · · · · · · · · · · ·	1,15	0,814	•		.047141
2 Total of line 1, column (d)						2		.443018
3 Average distribution ratio for the 5 the foundation has been in existen	· ·	n line 2 by 5,	or by the number	or years		3		.088604
4 Enter the net value of noncharitable	e-use assets for 2009 from Part X, Ii	ne 5				4		544,754.
5 Multiply line 4 by line 3						5		48,267.
6 Enter 1% of net investment income	e (1% of Part I, line 27b)					6		262.
7 Add lines 5 and 6						7		48,529.
8 Enter qualifying distributions from	Part XII, line 4				-	8		37,853.
If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, line 1	lb, and comp	lete that part using	g a 1% tax	rate.			

	THE RALPH AND SYLVIA G. GREEN CHARITABLE		••		
orn	n 990-PF (2009) 'FOUNDATION 4	<u> 42-</u>	120895	9	Page 4
Pa	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49	)48 ·	- see inst	ructi	ons)
1 a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%	1	<u> </u>		<u>523.</u>
	of Part I, line 27b				
C	; All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0.
3	Add lines 1 and 2	3			<u>523.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5			<u>523.</u>
6	Credits/Payments:				
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 920.				
b	Exempt foreign organizations - tax withheld at source 6b				
C	: Tax paid with application for extension of time to file (Form 8868)	1			
d	Backup withholding erroneously withheld 6d				
7	Total credits and payments. Add lines 6a through 6d	7			<u>920.</u>
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	<u> </u>		
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			<u>397.</u>
	Enter the amount of line 10 to be: Credited to 2010 estimated tax ► 397. Refunded ►	11			0.
Pa	art VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene ii	n		Ye	s No
	any political campaign?		<u>1a</u>		<u> </u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1 <u>b</u>		<u> </u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	or			
	distributed by the foundation in connection with the activities				ł
	Did the foundation file Form 1120-POL for this year?		1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .			1	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			-	
	managers. > \$O.		Ī		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	-	<u> </u>
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<u>4a</u>	X	-
	If "Yes," has it filed a tax return on Form 990-T for this year?		<u>4b</u>	X	+
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state legislation.	aw			
	remain in the governing instrument?		6_	X	-
	Did the foundation have at least \$5,000 in assets at any time during the year?		7	X	+
	If "Yes," complete Part II, col (c), and Part XV.				1
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
_	IA				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			1	1
_	of each state as required by General Instruction G? If "No," attach explanation		<u>8b</u>	<u> </u>	+
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calend	Jar			
	vear 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes " complete Part XIV		19	1	1 X

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10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

THE RALPH AND SYLVIA G. GREEN CHARITABLE 42-1208959 Page 5 Form 990-PF (2009) FOUNDATION Part VII-A | Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) X 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 Х Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A Telephone no. > 515-966-933314 The books are in care of **EILEEN LUNDBERG** Located at ▶ PO BOX 8429, DES MOINES, IA ZIP+4 ►50301-8429 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year N/A Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 1b X Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected X before the first day of the tax year beginning in 2009? 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)); a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning Yes X No before 2009? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach

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Х

3b

4a

N/A

N/A

Yes X No

2b

statement - see instructions )

during the year?

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or beguest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

Form 4720, to determine if the foundation had excess business holdings in 2009)

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

THE RALPH AND SYLVIA G. GREEN CHARITABLE Form 990-PF (2009) FOUNDATION 42-1208959 Page 6 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained \_\_ Yes [ No expenditure responsibility for the grant? N/A If "Yes," attach the statement required by Regulations section 53.4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b Х If "Yes" to 6b, file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A 7b Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (c) Compensation (b) Title, and average (e) Expense account, other hours per week devoted (a) Name and address (If not paid, enter -0-) to position allowances ANN G. ANDERSON DIRECTOR, CHAIR, PRESIDENT 2915 CAYUGA PT DES MOINES, IA 50321 1.50 6,655 0 0. SIGURD E. ANDERSON II TREASURER DIRECTOR & 2915 CAYUGA PT DES MOINES, IA 50321 0.50 0 0 0. MERTZE A. ANDERSON DIRECTOR & V.P. 4225 WOODLAWN DES MOINES, IA 50321 0.50 0 0 0. Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other (b) Title, and average (a) Name and address of each employee paid more than \$50,000 hours per week (c) Compensation devoted to position allowances NONE

Total number of other employees paid over \$50,000

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Part VIII	nformation About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	ation Managers, Highly		
	paid independent contractors for professional services. If none, enti-	er "NONE."		
	(a) Name and address of each person paid more than \$50,000	(b) Type of service		(c) Compensation
NOI	NE			
Part IX-A S	thers receiving over \$50,000 for professional services Summary of Direct Charitable Activities		<u> </u>	C
List the foundation number of organiz	n's four largest direct charitable activities during the tax year. Include relevant stati ations and other beneficiaries served, conferences convened, research papers pro	stical information such as the oduced, etc.		Expenses
1 <u>N/Z</u>	1			
2				
3				
4				
Part IX-B S	ummary of Program-Related Investments			
·	argest program-related investments made by the foundation during the tax year or	lines 1 and 2.		Amount
1 <u>N/A</u>				
2				

All other program-related investments. See instructions.

Total. Add lines 1 through 3

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P	art X Minimum Investment Return (All domestic foundations must	complete this part. Foreign four	ndations, se	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, et	c., purposes:		
a	Average monthly fair market value of securities		l 1a	542,440.
b	Average of monthly cash balances		1b	10,610.
C	Fair market value of all other assets		10	
d	Total (add lines 1a, b, and c)		1d	553,050.
е	Reduction claimed for blockage or other factors reported on lines 1a and			
	1c (attach detailed explanation)	0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	553,050.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see	instructions)	4	8,296.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Par	•	5	544,754.
6	Minimum investment return. Enter 5% of line 5		6	27,238.
P	art XI Distributable Amount (see instructions) (Section 4942(1)(3) and (1) foreign organizations check here  and do not complete this part.)	(5) private operating foundations an	nd certain	
1	Mınımum investment return from Part X, line 6		1	27,238.
2a	Tax on investment income for 2009 from Part VI, line 5	523.		······································
b	Income tax for 2009. (This does not include the tax from Part VI.)			
	Add lines 2a and 2b		2c	523.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	26,715.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	26,715.
6	Deduction from distributable amount (see instructions)		6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,	line 1	7	26,715.
P	art XII Qualifying Distributions (see instructions)			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purpose	s:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		1a	37,853.
b	Program-related investments - total from Part IX-B		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, e	tc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:			
а	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Pa	irt XIII, line 4	4	37,853.
	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investme	r		
	income. Enter 1% of Part I, line 27b		5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		6	37,853.
	Note: The amount on line 6 will be used in Part V. column (b), in subsequent years when a	- nalculation whether the foundation o	ualifies for the	section

Form **990-PF** (2009)

4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				
line 7				26,715.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005 77,979.				
c From 2006 48,603.				
d From 2007 7,781.				
e From 2008 20,743.	155 100			
f Total of lines 3a through e	155,106.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 37,853.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior			U•	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount				26,715.
e Remaining amount distributed out of corpus	11,138.		<del>·</del>	20,713.
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a).)				<u> </u>
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	166,244.		········ <b>5</b>	
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		,
d Subtract line 6c from line 6b. Taxable				<del>-</del>
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	İ			
section 170(b)(1)(F) or 4942(g)(3)	0.			· _ · _ · _ · _ · _ · _ · · · · · · · ·
8 Excess distributions carryover from 2004		i		
not applied on line 5 or line 7	0.		<u>.</u>	<u> </u>
9 Excess distributions carryover to 2010		İ		
Subtract lines 7 and 8 from line 6a	166,244.			
O Analysis of line 9:				
a Excess from 2005 77,979.				
<b>b</b> Excess from 2006 48,603.				
c Excess from 2007 7, 781.		İ		
d Excess from 2008 20,743.				
e Excess from 2009 11,138.				· · · · · · · · · · · · · · · · · · ·

THE RALPH AND SYLVIA G. GREEN CHARITABLE Form 990-PF (2009) FOUNDATION -1208959 Page 10 Private Operating Foundations (see instructions and Part VII A, question 9) Part XIV N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(1)(5) Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (a) 2009 (b) 2008(c) 2007 (d) 2006 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter; (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  $\Box$  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed: SEE STATEMENT 10 b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE RALPH AND SYLVIA G. GREEN CHARITABLE
Form 990-PF (2009) FOUNDATION

Part XV | Supplementary Information (continued)

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<u></u>	<u> </u>			<del></del>
3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment	T	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		
a raid duming the year				
				ļ
SEE STATEMENT 11	1	<u> </u>		24 200
Total  b Approved for future payment			<b>▶</b> 3a	34,300.
		ĺ		
Total SEE STATEMENT 12			<b>▶</b> 3b	12.000.

923611 02-02-10

Unrelated business income

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FOUNDATION

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Excluded by section 512, 513, or 514

Part XVI-A	Analysis of Income-Producing Activities
------------	---

Enter gross amounts unless otherwise indicated.	Unrelated b	usiness income		ed by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a					<del></del>
b					
			1 1		
			<del>  -</del>		
	i		<del>                                     </del>		
e	-		<del> </del>		
- Feed and contracts from appearament agencies		<del></del>	<del>  -</del>		
g Fees and contracts from government agencies		<del></del>	<del> </del>		······································
2 Membership dues and assessments			1 -		
3 Interest on savings and temporary cash			1 1	2 5 6 0	
investments	00000	0.2.4	14	3,560. 25,834.	
4 Dividends and interest from securities	900000	824.	14	25,834.	
5 Net rental income or (loss) from real estate	ļ	<del></del>	-		
a Debt-financed property		·			
b Not debt-financed property			1		
6 Net rental income or (loss) from personal					
property		·	ļ		
7 Other investment income			14	148.	
8 Gain or (loss) from sales of assets other					
than inventory	900000	-1,396.	18	-599.	· · · · · · · · ·
9 Net income or (loss) from special events		<del></del>	.		
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a K-1 ENTERPRISE PRODUCTS		· ···· ·			
b PARTNERS LP - GROSS					
c UNRELATED BUSINESS					
d INCOME	900000	110,723.	41		
e					
2 Subtotal. Add columns (b), (d), and (e)		110,151.		28,943.	0 .
3 Total. Add line 12, columns (b), (d), and (e)				13	139,094
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Assemi	alichment of Ev	omnt	Durnaga	
rait XVI-b Relationship of Activities	to the Accomp	Distillation Ex	empt	ruiposes	
Line No. Explain below how each activity for which inc	ome is reported in co	lumn (e) of Part XVI-A	contribu	ted importantly to the accomp	lishment of
▼ the foundation's exempt purposes (other than	by providing funds	for such purposes).			
				· · · · · · · · · · · · · · · · · · ·	
					· · · · · · · · · · · · · · · · · · ·
	<del>*</del>				
-	·				
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1					
<del></del>					

	990-P	F (2009) FOUNE	DATION legarding Transfers To				208959 charitable		nge 13
- 41		Exempt Organ		and transactions	and netations	SHIPS WITH MOU	Citatilabi	<b>G</b>	
1	the Co	e organization directly or ind ode (other than section 501(o	firectly engage in any of the follow c)(3) organizations) or in section 5	527, relating to political orga		tion 501(c) of		Yes	No
			dation to a noncharitable exempt o	organization of:					١,,
	(1) C						1a(1)	1	X
		ther assets					1a(2)	<del> </del> -	X
_		transactions: ales of assets to a noncharita	able avamet argenization				45.40		v
			oncharitable exempt organization				1b(1)	<del>                                     </del>	X
		ental of facilities, equipment,	, <u>-</u>		-		1b(2)	-	X
		eimbursement arrangements					1b(3) 1b(4)		X
		oans or loan guarantees	,				1b(5)		X
		<del>-</del>	embership or fundraising solicitati	ions			1b(6)		X
			ailing lists, other assets, or paid er				1c		X
			Yes, complete the following sch	• •	lways show the fair r	narket value of the go		ets.	
C	or serv	rices given by the reporting f	foundation. If the foundation recer other assets, or services received	ved less than fair market val		_		,	
a) Lin		(b) Amount involved	(c) Name of noncharitab		(d) Description	of transfers, transactions	and sharing ar	rangeme	nts
		<del>,</del>	N/A	····· ·					
				<del></del>					
		<del></del>					· · · ·		
		·							
						<del></del>			
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		<del></del>		·	<del> </del>				
<u>-</u> _									
					<del></del>				
ĸ	n secti		tly affiliated with, or related to, one r than section 501(c)(3)) or in sec edule.		ızatıons described	· · · · · · · · · · · · · · · · · · ·	Yes	X	 ] No
		(a) Name of org	anization	(b) Type of organization	1	(c) Description of relat	ionship		
		N/A							
						···· ·			
		<del></del>					·····		
Un	der per d comp	nalties of perjury, I declare that I have Declaration of preparer (other	ave examined this return, including according to the arction of the control of th	ompanying schedules and stater all information of which preparer	nents, and to the best of has any knowledge	my knowledge and belief	it is true, correc	ct	
1.	/			15/11/2		- Clina		٠ .	
,   N			wolveson	19/14 <i>PD</i> ,	DIRECT	OR; MK	rmu	1	
	Ť	nature of officer or trustee		Date /	Title	note if	eparer's identify	100 E	
5 .	ا <sub>ح "</sub>	Preparer's	. 0	,  L	sel		oparer sidentify	ary numi	Jei
ַ פַן נ	등등	signature ( ) a	me #s ami	1k	////, a em	ployed >/	604	43	615
Paid	5 % I		MCGLADREY, INC.			EIN >			
هٔ	ະ⊃ ˈ		LOCUST ST, STE			51.		c c o r	,
		ddress, and ZIP code DES	MOINES, IA 5030	17-4314		Phone no. 515	<u>5-558-</u>	<u>) U o o</u>	<u></u>

515-558-6600 Form **990-PF** (2009)

FORM 990-PF INTEREST ON SAVINGS A	ND TEMPORARY C	ASH INVESTMENTS	STATEMENT 1
SOURCE			AMOUNT
INTEREST INCOME			3,560.
TOTAL TO FORM 990-PF, PART I, LINE	3, COLUMN A		3,560.
FORM 990-PF DIVIDENDS AND	INTEREST FROM	SECURITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME K-1 ENTERPRISE PRODUCTS PARTNERS	22,973.	0.	22,973.
LP K-1 KKR FINANCIAL HOLDINGS LLC K-1 KKR FINANCIAL HOLDINGS LLC	61. 2,800. 824.	0. 0. 0.	61. 2,800. 824.
TOTAL TO FM 990-PF, PART I, LN 4	26,658.	0.	26,658.
FORM 990-PF O	THER INCOME		STATEMENT 3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	
K-1 KKR FINANCIAL HOLDINGS LLC K-1 ENTERPRISE PRODUCTS PARTNERS LI - GROSS UNRELATED BUSINESS INCOME	P	.48. 148	
TOTAL TO FORM 990-PF, PART I, LINE	110,7		). 

FORM 990-PF	ACCOUNTING FEES		STATEMENT 4	
DESCRIPTION		(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
TAX PREPARATION	450.	225.		225.
TO FORM 990-PF, PG 1, LN 16B	450.	225.		225.
FORM 990-PF	TAX	ES	S	TATEMENT 5
DESCRIPTION		(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
EXCISE TAX	1,002.	0.		0.
TO FORM 990-PF, PG 1, LN 18 =	1,002.	0.		0.
FORM 990-PF	OTHER E	XPENSES	S	ratement 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
K-1 ENTERPRISE PRODUCTS PARTNERS LP - NONDEDUCTIBLE EXPENSES K-1 KKR FINANCIAL HOLDINGS	10.	0.		0.
LLC - OTHER DEDUCTIONS K-1 KKR FINANCIAL HOLDINGS	1,902.	0.		0.
LLC - INVESTMENT EXPENSES K-1 KKR FINANCIAL HOLDINGS	660.	660.		0.
LLC - NONDEDUCTIBLE EXPENSES K-1 ENTERPRISE PRODUCTS PARTNERS LP - EXPENSES	340.	0.		0.
RELATED TO UNRELATED BUS INC	112,863.	0.		0.
TO FORM 990-PF, PG 1, LN 23	115,775.	660.	_	0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR F	UND BALANCES	STATEMENT	7
DESCRIPTION		AMOUNT	
BOOK/TAX DIFFERENCE FOR INVESTMENT IN PARTNERSHI	PS	7,6	18.
TOTAL TO FORM 990-PF, PART III, LINE 3		7,6	18.
FORM 990-PF CORPORATE STOCK		STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKE	r
SMITH BARNEY STOCK PORTFOLIO	615,234.	611,2	10.
TOTAL TO FORM 990-PF, PART II, LINE 10B	615,234.	611,23	LO.
FORM 990-PF CORPORATE BONDS		STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET	ŗ
SMITH BARNEY CLOSED END FUNDS	40,360.	18,00	)4.
TOTAL TO FORM 990-PF, PART II, LINE 10C	40,360.	18,00	)4.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT

10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ANN G. ANDERSON
P.O. BOX 8429
DES MOINES, IA 50301-8429

TELEPHONE NUMBER

515-966-9333

FORM AND CONTENT OF APPLICATIONS

SUBMIT A LETTER STATING PURPOSE AND NEED. ATTACH PROOF OF TAX-EXEMPT STATUS.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

FORM 990-PF

STATEMENT 11

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT		AMOUNT
CIVIC CENTER OF GREATER DES MOINES 221 WALNUT ST DES MOINES, IA 50309	NONE GENERAL OPERATING FUND	PUBLIC	1,250.
DES MOINES ART CENTER 4700 GRAND AVE DES MOINES, IA 50312	NONE GENERAL OPERATING FUND	PUBLIC	2,500.
DES MOINES SYMPHONY 221 WALNUT ST DES MOINES, IA 50309	NONE GENERAL OPERATING FUND	PUBLIC	2,500.
DRAKE UNIVERSITY 2507 UNIVERSITY AVE DES MOINES, IA 50311	NONE GENERAL OPERATING FUND	PUBLIC	4,500.
FOOD BANK OF IOWA 2220 E 17TH STREET DES MOINES, IA 50316	NONE GENERAL OPERATING FUND	PUBLIC	100.
FRIENDS OF DRAKE ARTS 2507 UNIVERSITY AVE DES MOINES, IA 50311	NONE GENERAL OPERATING FUND	PUBLIC	500.
FRIENDS OF IOWA PUBLIC TELEVISION 6535 CORPORATE DRIVE JOHNSTON, IA 50131	NONE GENERAL OPERATING FUND	PUBLIC	300.
IOWA ENVIRONMENTAL COUNCIL 521 E LOCUST ST, #220 DES MOINES, IA 50309	NONE GENERAL OPERATING FUND	PUBLIC	100.

GRANTS AND CONTRIBUTIONS

PAID DURING THE YEAR

THE RALPH AND SYLVIA G. GREEN O	CHARITABLE	* 3	42-1208959
PLANNED PARENTHOOD OF GREATER IOWA 2304 UNIVERSITY AVE DES MOINES, IA 50311	CAPTIAL FUND:	PUBLIC	11,000.
UNITED WAY OF CENTRAL IOWA 1111 9TH ST, #100 DES MOINES, IA 50314		PUBLIC	1,000.
UNIVERSITY OF IOWA FOUNDATION 1 WEST PARK ROAD IOWA CITY, IA 52244		PUBLIC	2,500.
IOWA NATURAL HERITAGE FOUNDATION 505 5TH AVE, #444 DES MOINES, IA 50309		PUBLIC	2,000.
GROTESQUES IN DES MOINES 1800 GRAND AVENUE, #259 WEST DES MOINES, IA 50265		PUBLIC	5,000.
ALZHEIMER'S ASSOCIATION GREATER IOWA CHAPTER 1730 28TH ST WEST DES MOINES, IA 50266	NONE GENERAL OPERATING FUND	PUBLIC	100.
GILCHRIST HOSPICE CARE 11311 MCCORMICK ROAD, SUITE 350 HUNT VALLEY, MD 21031		PUBLIC	200.
DRAKE UNIVERSITY 2507 UNIVERSITY AVE DES MOINES, IA 50311	NONE GENERAL OPERATING FUND	PUBLIC	250.
ST. JOHN'S FOUNDATION: THE BRIDGE CONNECTION CAFE 600 6TH AVE DES MOINES, IA 50309	NONE GENERAL OPERATING FUND	PUBLIC	500.
TOTAL TO FORM 990-PF, PART XV, LI	NE 3A		34,300.

\* 42-1208959

	AND CONTRIBUTIONS D FOR FUTURE PAYMENT	STAT	EMENT 12
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
DRAKE UNIVERSITY 2507 UNIVERSITY AVE DES MOINES 50311	NONE ANNUAL FUND	PUBLIC	5,000.
DES MOINES ART CENTER 4700 GRAND AVE DES MOINES, IA 50312	NONE ANNUAL FUND	PUBLIC	2,500.
CIVIC CENTER OF GREATER DES MOINES 221 WALNUT ST DES MOINES, IA 50309	NONE ANNUAL FUND	PUBLIC	1,000.
IOWA NATURAL HERITAGE FOUNDATION 505 5TH AVE, #444 DES MOINES, IA 50309		PUBLIC	1,000.
DES MOINES SYMPHONY 221 WALNUT ST DES MOINES, IA 50309	NONE GENERAL OPERATING FUND	PUBLIC	2,500.
TOTAL TO FORM 990-PF, PART XV, LI	NE 3B	-	12,000.