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Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form**
Return of Organization Exempt From Income TaxUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2009**Open to Public Inspection****A** For the 2009 calendar year, or tax year beginning

, 2009, and ending

, 20

B Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

COUNTY FARM BUREAUS IN IOWA - CARROLL CO.

Number and street (or P O box, if mail is not delivered to street address)

Room/suite

408 WEST 8TH STREET

City or town, state or country, and ZIP + 4

CARROLL, IA 51401

D Employer identification number

42-0680704

E Telephone number

(712) 792-9296

F Group Exemption

Number ► 0626

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting Method ☐ Cash ☒ Accrual
Other (specify) ►**I** Website: ►**J** Tax-exempt status (check only one) — ☒ 501(c) (5) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$ 153,430**Part I** Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	20,100
	2	Program service revenue including government fees and contracts	2	28,110
	3	Membership dues and assessments	3	63,245
	4	Investment income	4	4,715
	5a	Gross amount from sale of assets other than inventory	5a	20,000
	b	Less: cost or other basis and sales expenses	5b	20,200
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	(200)
	6	Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here ☐		
	a	Gross revenue (not including \$ of contributions reported on line 1)	6a	17,260
b	Less: direct expenses other than fundraising expenses	6b	19,551	
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	(2,291)	
7a	Gross sales of inventory, less returns and allowances	7a		
b	Less: cost of goods sold	7b		
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	0	
8	Other revenue (describe ►)	8		
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	113,679	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	15,492
	13	Professional fees and other payments to independent contractors	13	650
	14	Occupancy, rent, utilities, and maintenance PER ATTACHED SCHEDULE	14	4,778
	15	Printing, publications, postage, and shipping	15	1,251
	16	Other expenses (describe ► PER ATTACHED SCHEDULE)	16	79,896
17	Total expenses. Add lines 10 through 16	17	102,067	
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	11,612
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	283,982
	20	Other changes in net assets or fund balances (attach explanation)	20	13,000
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	308,594

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	183,262	22 210,962
23 Land and buildings	97,277	23 101,699
24 Other assets (describe ► ACCOUNTS RECEIVABLE & PREPAID)	4,653	24 2,111
25 Total assets	285,192	25 314,772
26 Total liabilities (describe ► ACCOUNTS PAYABLE & ACCRUED EXPENSE)	1,210	26 6,178
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	283,982	27 308,594

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990-EZ** (2009)

SCANNED JUL 02 2010

Expenses

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts; optional for others)

28a

29a

30a

31a

32

(e) Expense
account and
other allowances

NONE

Part V Other Information (Note the statement requirements in the instructions for Part V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	X
34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34	X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	35b	X
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a N/A		
b Did the organization file Form 1120-POL for this year?	37b	X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	X
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	N/A
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	N/A
b Gross receipts, included on line 9, for public use of club facilities	39b	N/A
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶		
b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	N/A
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ N/A		
d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization ▶ N/A		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	X
41 List the states with which a copy of this return is filed. ▶ IOWA		
42a The organization's books are in care of ▶ THE ORGANIZATION Telephone no. ▶ (712) 792-9296		
Located at ▶ AS ON PAGE 1 ZIP + 4 ▶		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	X
If "Yes," enter the name of the foreign country: ▶		
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	X
If "Yes," enter the name of the foreign country ▶ N/A		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ▶ ☒ N/A and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	X

Part VI **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46–49b and complete the tables for lines 50 and 51.

	Yes	No
46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46	X
47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47	X
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	X
49a Did the organization make any transfers to an exempt non-charitable related organization?	49a	X
b If "Yes," was the related organization a section 527 organization?	49b	X

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE	N/A	N/A	N/A	N/A

f Total number of other employees paid over \$100,000 ▶ NONE

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE	N/A	N/A

d Total number of other independent contractors each receiving over \$100,000 ▶ NONE

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer: Russ Schelle County Pres. Date: May 11, 10

Type or print name and title: Russ Schelle County President

Paid Preparer's Use Only

Preparer's signature: [Signature] Date: 5/4/10 Check if self-employed: ☐ Preparer's identifying number (See instructions): 485-92-2775

Firm's name (or yours if self-employed), address, and ZIP + 4: GARDINER THOMSEN, P.C. EIN: 42-1186197

10555 NEW YORK AVE, URBANDALE, IA 50322 Phone no: 515-270-1446

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☒ Yes ☐ No

**Carroll County Farm Bureau
Carroll, Iowa**

FORM 990EZ, PART I, LINE 14

Supplies	\$ 599
Telephone	984
Equipment Rent	1,248
Depreciation	1,947
Repairs - Equipment	-
Total	<u>\$ 4,778</u>

FORM 990EZ, PART I, LINE 16

Federation Dues	\$ 37,989
Regional Manager	1,910
Campaign Manager	-
Acquisition	818
Meetings & Activities	6,964
Member Protector Policies	1,682
Spokesman	4,212
Regional, District and State Meetings	1,520
Insurance	985
Ag & Community Support	11,250
Member Services	-
Per 990-T	12,037
Income Taxes	484
Other	45
	<u>\$ 79,896</u>

FORM 990EZ, PART I, LINE 20

Corporate Bonds - Market Value @ 12/31/08	\$ 95,008
Corporate Bonds Purchased During 2009	-
Corporate Bonds Converted During 2009 (Cost)	<u>(20,200)</u>
	74,808
Corporate Bonds - Market Value @ 12/31/09	<u>87,808</u>
Unrealized Gain (Loss) in Market Value	<u>13,000</u>

Carroll County Farm Bureau
Board of Directors
2009-2010

EXECUTIVE COMMITTEE

President - Russ Schelle	Lisa	10326 Granite Ave., Breda	51430	712-673-2593
V.President - Ryan Harms	Andrea	216 E. 18th St., Carroll	51401	712-790-7379
Treasurer - Rick Schultes	Roz	21254 330th St., Templeton	51463	712-792-1352
Secretary - Mark Licht	Melea	22039 170TH St., Carroll	51401	712-792-3085
V.Delegate - Randy Kernen	Sherry	31391 250th St., Glidden	51443	712-659-3062

DIRECTORS

Arcadia - Open				
Eden - Rick Schultes	Ros	21254 330th. St., Templeton	51463	712-683-5618
Ewoldt -Glen Eickman	Donna	15345 330th St.,Manning	51455	712-653-2075
Glidden - Randy Kernen	Sherry	31391 250th St.,Glidden	51443	712-659-3062
Grant- Mark licht	Melea	22039 170th St.,Carroll	51401	712-790-7233
Jasper -				
Kniest - Russ Schelle	Lisa	10326 Granite Ave., Breda	51430	712-673-2593
Maple River - Larry Wittry		426 W. 18th St.,Carroll	51401	712-792-2828
Newton - Open				
Plsnt Valley - Joyce Brincks	Greg	23813 Olympic Ave.,Carroll	51401	712-792-8559
Richland - Randy Kernen	Sherry	31391 250th. St., Glidden	51443	712-659-3062
Roselle - Luverne Steffes		24806 Ivy Ave., Carroll	51401	712-658-2245
Sheridan - Brian Hoffman		23486 110th St.,Carroll	51401	712-673-2513
Union -				
Washington -Mike Sibbel	Julie	26168 Falcon Ave.,Manning	51455	712-658-2684
Wheatland - Jason Nieland		13312 Eagle Ave.,Breda	51436	712-673-2266
At Large - Jesse Irlbeck	Jodi	17813 Eagle Ave.,Arcadia	51430	712-689-2296
At Large - Esta Raasch	Dean	26675 Kittyhawk Ave.,Carroll	51401	712-669-3315
At Large- Merle Witt	Diane	14645 Concord Ave.,Arcadia	51430	712-689-2233
At Large-Larry Wittry		426 W. 18th St.,Carroll	51401	712-792-2828