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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending ,

G Check all that apply. ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the
IRS label.
Otherwise,
print
or type.
See Specific
InstructionsThe William J.J. Gordon Family
Foundation
101 Trapelo Road
Lincoln, MA 01773

A Employer identification number

41-6517207

B Telephone number (see the instructions)

617-605-2213

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)

\$ 6,220,409.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part II Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc. received (att sch)				
2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	1,234.	1,234.	N/A	
4 Dividends and interest from securities	145,575.	128,351.		
5a Gross rents				
b Net rental income or (loss)		Statement 1		
6a Net gain/(loss) from sale of assets not on line 10	284,464.			
b Gross sales price for all assets on line 6a	2,300,229.			
7 Capital gain net income (from Part IV, line 2)		282,490.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule) See Statement 2	17,839.	17,584.		
12 Total. Add lines 1 through 11	449,112.	429,659.		
ADMINISTRATIVE AND EXPENSES				
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) See St 3	13,016.			13,016.
b Accounting fees (attach sch)				
c Other prof fees (attach sch) See St 4	38,333.	38,333.		
17 Interest				
18 Taxes (attach schedule)(see instr) See Stm 5	2,155.	30.		
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	19,137.			19,137.
22 Printing and publications				
23 Other expenses (attach schedule) See Statement 6	35,355.	14,860.		20,495.
24 Total operating and administrative expenses. Add lines 13 through 23	107,996.	53,223.		52,648.
25 Contributions, gifts, grants paid Part XV	395,035.			395,035.
26 Total expenses and disbursements. Add lines 24 and 25	503,031.	53,223.		447,683.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-53,919.			
b Net investment income (if negative, enter 0)		376,436.		
c Adjusted net income (if negative, enter 0)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing				
	2	Savings and temporary cash investments		416,075.	41,016.	41,016.
	3	Accounts receivable	1,478.			
		Less allowance for doubtful accounts		555.	1,478.	1,478.
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U.S. and state government obligations (attach schedule) Statement 7		1,326,549.	1,128,561.	1,168,301.
	b	Investments — corporate stock (attach schedule) Statement 8		2,353,073.	2,525,600.	3,096,525.
	c	Investments — corporate bonds (attach schedule) Statement 9		626,546.	593,500.	586,806.
	11	Investments — land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule) Statement 10		872,979.	1,241,613.	1,326,283.	
14	Land, buildings, and equipment basis					
	Less accumulated depreciation (attach schedule)					
15	Other assets (describe)					
16	Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)		5,595,777.	5,531,768.	6,220,409.	
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)		10,090.		
	23	Total liabilities (add lines 17 through 22)		10,090.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		5,585,687.	5,531,768.	
	30	Total net assets or fund balances (see the instructions)		5,585,687.	5,531,768.	
	31	Total liabilities and net assets/fund balances (see the instructions)		5,595,777.	5,531,768.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,585,687.
2	Enter amount from Part I, line 27a	2	-53,919.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	5,531,768.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	5,531,768.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a Publicly-traded securities		P	Various	Various
b Passthrough K-1 Capital Gain		P	Various	Various
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,234,473.		2,015,765.	218,708.
b 63,782.			63,782.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			218,708.
b			63,782.
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div>— <div>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</div> —</div>	2	282,490.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			
<div>If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8</div>	<div>— —</div>	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	545,878.	6,530,391.	0.083590
2007	415,649.	7,725,396.	0.053803
2006	467,251.	7,315,575.	0.063871
2005	425,193.	7,441,880.	0.057135
2004	196,510.	6,961,686.	0.028227

2 Total of line 1, column (d)	2	0.286626
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.057325
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	5,964,862.
5 Multiply line 4 by line 3	5	341,936.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,764.
7 Add lines 5 and 6	7	345,700.
8 Enter qualifying distributions from Part XII, line 4	8	447,683.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	3,764.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,764.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,764.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	4,757.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4,757.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	993.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	0.	
		993.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) MA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities *Continued*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>None</u>	13	X	
14	The books are in care of <u>Dan Bakinowski</u> Telephone no <u>617-605-2213</u> Located at <u>101 Trapelo Road Lincoln MA</u> ZIP + 4 <u>01773</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	N/A	<input type="checkbox"/>	N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Daniel V. Bakinowski 101 Trapelo Road Lincoln, MA 01773	Trustee/Treas < 1 hr/wk	0.*	0.	0.
Elizabeth Gordon 101 Trapelo Road Lincoln, MA 01773	Trustee < 1 hr/wk	0.	0.	0.

* Mr Bakinowski did not receive compensation for services rendered to the foundation in his capacity as Trustee/Treasurer, however, Mr Bakinowski received compensation for legal services rendered in the amount of \$8,908 in the taxable year 2009

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	4,475,605.
b Average of monthly cash balances	1b	253,809.
c Fair market value of all other assets (see instructions)	1c	1,326,283.
d Total (add lines 1a, b, and c)	1d	6,055,697.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	6,055,697.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	90,835.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,964,862.
6 Minimum investment return. Enter 5% of line 5	6	298,243.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	298,243.
2a Tax on investment income for 2009 from Part VI, line 5	2a	3,764.	
b Income tax for 2009 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	3,764.
3 Distributable amount before adjustments Subtract line 2c from line 1		3	294,479.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	294,479.
6 Deduction from distributable amount (see instructions)		6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	294,479.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	447,683.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	447,683.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	3,764.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	443,919.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				294,479.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008	204,335.			
f Total of lines 3a through e	204,335.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 447,683.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				294,479.
e Remaining amount distributed out of corpus	153,204.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	357,539.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	357,539.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008	204,335.			
e Excess from 2009	153,204.			

BAA

Form 990-PF (2009)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See attachment	N/A	Public	See attachment	395,035.
Total				3a 395,035.
b Approved for future payment				
Total				3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	1,234.	
4	Dividends and interest from securities			14	145,575.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory	525990	1,974.	18	282,490.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	Federal tax refund			1	184.	
b	Passthrough K-1 Income	525990	71.	14	17,584.	
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		2,045.		447,067.	
13	Total. Add line 12, columns (b), (d), and (e)					13 449,112.

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI: B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Statement 5
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax	\$ 25.			
Foreign tax	2,100.			
	30.	\$ 30.		
Total	\$ 2,155.	\$ 30.		\$ 0.

Statement 6
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrative fees	\$ 19,912.			\$ 19,912.
Bank charges	83.	\$ 83.		
Dues and memberships	495.			495.
K-1 expenses	14,777.	14,777.		
Postage	18.			18.
State or local filing fees	70.			70.
Total	\$ 35,355.	\$ 14,860.		\$ 20,495.

Statement 7
Form 990-PF, Part II, Line 10a
Investments - U.S. and State Government Obligations

<u>U.S. Government Obligations</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Govt Obligations - See Attachment	Cost	\$ 1,128,561.	\$ 1,168,301.
		\$ 1,128,561.	\$ 1,168,301.
Total		\$ 1,128,561.	\$ 1,168,301.

Statement 8
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Corporate Stock - See Attachment	Cost	\$ 2,525,600.	\$ 3,096,525.
Total		\$ 2,525,600.	\$ 3,096,525.

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The William J.J. Gordon Family
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Statement 1**Form 990-PF, Part I, Line 6a****Net Gain (Loss) from Noninventory Sales Per Books**
Assets Not Included in Part IV

Part	Proceeds	Cost	Gain/Loss
IV	2,298,255	2,015,765	282,490
I. In 6	1,974	0	1,974
Total	2,300,229	2,015,765	284,464

Description: Passthrough K-1 Capital Gain (UBI)
 Date Acquired: Various
 How Acquired: Purchase
 Date Sold: Various

Gross Sales Price: 1,974.
 Cost or Other Basis: 0.
 Basis Method: Cost

Gain (Loss) 1,974.

Total \$ 1,974.

Statement 2**Form 990-PF, Part I, Line 11**
Other Income

K-1 Income Non-UBI 17,584
 K-1 Income UBI 71
 Total K-1 Income 17,655

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Federal tax refund	\$ 184.		
Passthrough K-1 Income	17,655.	17,584.	
Total	\$ 17,839.	\$ 17,584.	0.

Statement 3**Form 990-PF, Part I, Line 16a**
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
General governance and counseling	\$ 13,016.			\$ 13,016.
Total	\$ 13,016.	\$ 0.		\$ 13,016.

Statement 4**Form 990-PF, Part I, Line 16c**
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment management services	\$ 38,333.	\$ 38,333.		
Total	\$ 38,333.	\$ 38,333.		\$ 0.

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The William J.J. Gordon Family
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Statement 9
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

<u>Corporate Bonds</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Corporate Bonds - See Attachment	Cost	\$ 593,500.	\$ 586,806.
	Total	<u>\$ 593,500.</u>	<u>\$ 586,806.</u>

Statement 10
Form 990-PF, Part II, Line 13
Investments - Other

<u>Other Investments</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
East Side Capital LP	Cost	\$ 1,241,613.	\$ 1,326,283.
	Total	<u>\$ 1,241,613.</u>	<u>\$ 1,326,283.</u>

The William J. J. Gordon Family Foundation
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Form 990-PF, Part II, Line 10a - Columns (b) & (c) - U.S. and State Government Obligations

Shares	Description/Symbol/CUSIP Number	Line 10a - Column (b) Book Value	Line 10a - Column (c) Fair Market Value
50000	FFCB 3 000% 09/22/2014 (31331GL80)	\$49,950 00	\$50,371 00
65675	FNMA # 803325 - 6 262% - 08/01/2029 (31405YPJ4)	\$65,817 88	\$67,170 83
50000	FINANCING-FED BK ENTY CPN STRP 0 000% 05/11/2017 (31771JXJ4)	\$32,675 50	\$36,433 00
55624	GNMA SER 2004-57 CL A 3 022% 01/16/2019 (38373MLF5)	\$54,791 91	\$56,020 95
67099	GOVT NATL MTG ASSN SER 2005-032 4 30% 08/16/2030 (38373MPK0)	\$68,555.35	\$68,513 02
114461	GOVERNMENT NATIONAL MORTGAGE A 2006-5 A (38373MSX9)	\$116,503 94	\$118,158 75
68812	GOVT NATL MTG ASSN SER 2004-097 CL AB 3 08400% 04/ (38374JE93)	\$69,660 74	\$69,716 68
114896	GNMA SER 2006-68 CL A 03 888% 7/16/26 (38375JCF0)	\$112,743 72	\$117,926 43
225000	NEW JERSEY ST GO BDSSER 2007 04 750% 06/01/2014 (646039PL5)	\$223,054 20	\$239,494 50
51082	US TIPS - 0 625% - 04/15/2013 (912828HW3)	\$52,123 56	\$51,999 68
210000	US TIPS - 1 250% - 04/15/2014 (912828KM1)	\$212,920 47	\$221,741 10
70000	UNITED STATES TREAS NTS 1 87500% 06/15/2012 (912828KX7)	\$69,763 91	\$70,754 60
TOTAL		\$1,128,561	\$1,168,301

The William J. J. Gordon Family Foundation
EIN. 41-6517207
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
2000	ABBOTT LABS (ABT)	\$91,487 00	\$107,980 00
3020	APPLIED MATERIALS INC (AMAT)	\$57,078 00	\$42,098 80
2185	AMGEN INC (AMGN)	\$119,629 00	\$123,605 45
230	ANADARKO PETROLEUM CORP (APC)	\$5,927 70	\$14,356 60
600	AIR PRODS & CHEM INC (APD)	\$52,535 49	\$48,636 00
1500	CULLEN FROST BANKERS INC (CFR)	\$75,839 05	\$75,000 00
3010	CHEVRONTXACO CORP (CVX)	\$128,496 90	\$231,739 90
4410	DOMINION RESOURCES INC (D)	\$139,350 10	\$171,637 20
2000	DRESSER-RAND GROUP (DRC)	\$49,964 80	\$63,220 00
3000	ECOLGY INC (ECOL)	\$52,522 00	\$51,120 00
3000	FLUOR CORP NEW (FLR)	\$131,941 60	\$135,120 00
4030	GENERAL ELECTRIC CO (GE)	\$121,971 17	\$60,973 90
2500	HOME DEPOT INC (HD)	\$65,610 00	\$72,325 00
1390	INTERNATIONAL BUSINESS MACHINES (IBM)	\$112,560 95	\$181,951 00
2395	INTEL CORP (INTC)	\$65,575 10	\$48,858 00
1600	ILLINOIS TOOL WORKS (ITW)	\$72,808 16	\$76,784 00
1210	JOHNSON & JOHNSON (JNJ)	\$61,817 33	\$77,936 10
2285	LOCKHEED MARTIN CORP (LMT)	\$114,958 35	\$172,174 75
2460	MEDTRONIC INC (MDT)	\$115,128 00	\$108,190 80
750	SPDR S&P MIDCAP 400 EFT TRUST (MDY)	\$83,767 50	\$98,805 00
2000	MINE SAFETY APPL (MSA)	\$44,953 20	\$53,060 00
4410	MICROSOFT CORPORATION (MSFT)	\$113,085 19	\$134,416 80
1000	OIL SVC HLDRS TR (OIH)	\$94,960 00	\$118,880 00
4845	ORACLE CORP (ORCL)	\$58,333 80	\$118,847 85
2800	PEPSICO INC (PEP)	\$129,108 00	\$170,240 00
3800	PROCTER GAMBLE CO (PG)	\$147,603 92	\$230,394 00
2500	PROGRESS ENERGY INC (PGN)	\$87,004 00	\$102,525 00
400	PRAXAIR INC (PX)	\$12,699 08	\$32,124 00

The William J. J. Gordon Family Foundation
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Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
2500	UNITED TECHNOLOGIES CORP (UTX)	\$118,884.75	\$173,525.00
TOTAL		\$2,525,600	\$3,096,525

The William J. J. Gordon Family Foundation

EIN: 41-6517207

Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10c - Columns (b) & (c) - Investments: Corporate Bonds

Shares	Description/Symbol/CUSIP Number	Line 10c - Column (b) Book Value	Line 10c - Column (c) Fair Market Value
100000	ARDEN RLTY LTD PARTNERSHIP 5 250% 03/01/2015 (03979GAL9)	\$100,784 00	\$102,965 00
150000	INTL BK RECON & DEV (45905ARG5)	\$164,333 50	\$164,044 50
130000	NOVA SCOTIA PROV CDADEB 8 25000% 11/15/2019 (669827DH7)	\$167,308 30	\$160,916 60
75000	SHELL INTL FIN NT DTD 03/23/09 4 00% 03/21/2014 (822582AF9)	\$79,288 00	\$78,264 75
75000	WYETH NT 5 500% 02/15/2016 (983024AJ9)	\$81,786 25	\$80,615 25
TOTAL		\$593,500	\$586,806

Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statements for 2009

Pursuant to IRC Regulation 53.4945-5(d)(2), The William J.J. Gordon Family Foundation provides the following information for two grants:

- | | | | |
|-------------|------------------------------|---|----------|
| (i) | Grantee: | Kennebunk Taxpayers Association
PO Box 1213, Kennebunk, ME 04043 | |
| (ii) | Amount of Grant: | November 6, 2006 | \$15,000 |
| (iii) | Purpose of Grant: | "Neighbors Helping Neighbors" heating assistance fund | |
| (iv) & (vi) | Reports of Amounts Expended: | Kennebunk Taxpayers Association submitted an annual report in 2008 and a final report dated 4/6/2009, in which it reported that it had fully expended all of the November 2006 grant funds. | |
| (v) | Diversions: | To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made. | |
| (vii) | Verification: | The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made. | |
-
- | | | | |
|-------------|------------------------------|---|---------|
| (i) | Grantee: | Kennebunk Taxpayers Association
PO Box 1213, Kennebunk, ME 04043 | |
| (ii) | Amount of Grant: | March 14, 2008 | \$4,000 |
| (iii) | Purpose of Grant: | "Neighbors Helping Neighbors" heating assistance fund | |
| (iv) & (vi) | Reports of Amounts Expended: | Kennebunk Taxpayers Association submitted an annual report dated 4/6/2009, in which it reported that it had expended \$1,000 of the March 2008 grant funds. | |
| (v) | Diversions: | To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made. | |
| (vii) | Verification: | The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made. | |

The William J. J. Gordon Family Foundation
EIN: 41-6517207
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ACCESSPORTAMERICA INC 119 HIGH STREET, BLOCK ISLAND, RI 01720	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$10,000 00
AMERICAN LIVESTOCK BREEDS CONSERVANCY PO BOX 477, PITTSBORO, NC 27312	N/A	509(a)(1)	MASTER BREEDERS PROGRAM	\$35,035 00
ANIMAL TRUSTEES OF AUSTIN PO BOX 14542, AUSTIN, TX 78755	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$5,000 00
ANTIOCH UNIVERSITY 150 EAST SOUTH COLLEGE STREET, YELLOW SPRING, OH 45387	N/A	509(a)(1)	ENVIRONMENTAL STUDIES PROGRAM AT THE KEENE NEW HAMPSHIRE BRANCH	\$5,000 00
ASHOKA 1700 N MOORE ST STE 2000, ARLINGTON, VA 22209	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$20,000 00
ATLANTIC HALL P O BOX 7133, CAPE PORPOISE, ME 04014	N/A	509(a)(1)	HISTORICAL RESTORATION PROJECT	\$5,000 00
AUSTIN LYRIC OPERA PO BOX 984, AUSTIN, TX 78767	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$2,500 00
AUSTIN SPAY NEUTER COALITION PO BOX 40165, AUSTIN, TX 78704	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00

The William J. J. Gordon Family Foundation
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Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor		Foundation status of recipient	Purpose of grant or contribution	Amount
AUSTIN SYMPHONY ORCHESTRA SOCIETY 1101 RED RIVER ST, AUSTIN, TX 78701	N/A		509(a)(2)	GENERAL & UNRESTRICTED	\$2,500 00
AUSTIN ZOO PO BOX 91808, AUSTIN, TX 78709	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$2,500 00
BEYOND THE 11TH INCORPORATED 38 ELLICOTT ST, NEEDHAM, MA 02492	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00
BIBLE BAPTIST CHURCH OF KINDERHOOK 1323 ROUTE 21, GHENT, NY 12075	N/A		509(a)(1)	EDUCATIONAL ASSISTANCE SCHOLARSHIP	\$5,000 00
BOSTON CENTER FOR COMMUNITY AND JUSTICE INC 5 BROAD STREET, BOSTON, MA 02109	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$10,000 00
BOSTON UNIVERSITY TRUSTEES OF BOSTON UNIVERSITY 881 COMMONWEALTH AVE LOWER LEVEL, BOSTON, MA 02215	N/A		509(a)(1)	THE FRIENDS OF MEN'S CREW AND FRIENDS OF WOMEN'S CREW FUND	\$2,000 00
BOYS & GIRLS CLUB OF KINGSTON INC PO BOX 2271, KINGSTON, NY 12402	N/A		509(a)(2)	GENERAL & UNRESTRICTED	\$5,000 00
CAMP SUNSHINE AT SEBAGO LAKE INC 35 ACADIA ROAD, CASCO, ME 04015	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$5,000 00

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Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CAPITAL OF TEXAS PUBLIC TELECOMMUNICATIONS COUNCIL - K L R U 2504 WHITIS AVE UNIT B, AUSTIN, TX 78712	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$3,000 00
CARING UNLIMITED CORP P O BOX 590, SANFORD, ME 04073	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$5,000 00
CENTER FOR BIOLOGICAL DIVERSITY INC PO BOX 710 TUCSON, AZ 85702	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00
CHARLES RIVER CONSERVANCY INC 4 BRATTLE ST, CAMBRIDGE, MA 02138	N/A	509(a)(1)	SKATE PARK PROJECT	\$10,000 00
COMMUNITY ROWING INC 20 NONANTUM ST, BRIGHTON, MA 02135	N/A	509(a)(1)	OUTREACH EFFORTS OF THE VETERANS AND URBAN YOUTH PROJECT	\$5,000 00
EARTHWATCH INSTITUTE INC 3 CLOCK TOWER PLACE, MAYNARD, MA 01754	N/A	509(a)(1)	ZOO KEEPERS IN THE FIELD PROGRAM	\$6,000 00
EDUCATION FOUNDATION OF THE KENNEBUNKS PO BOX 1531, KENNEBUNKPORT, ME 04046	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$5,000 00
EDUCATION FOUNDATION OF THE KENNEBUNKS PO BOX 1531, KENNEBUNKPORT, ME 04046	N/A	509(a)(1)	GREEN PROJECT ADMINISTERED BY THE CONSOLIDATED SCHOOL DIVISION	\$10,000 00

The William J. J. Gordon Family Foundation
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Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EDUCATION FOUNDATION OF THE KENNEBUNKS PO BOX 1531, KENNEBUNKPORT, ME 04046	N/A	509(a)(1)	TO MATCH FUNDS RAISED BY THE OCTOBER CALL-A-THON PROGRAM	\$5,000 00
EDUCATION FOUNDATION OF THE KENNEBUNKS PO BOX 1531, KENNEBUNKPORT, ME 04046	N/A	509(a)(1)	GREEN HOUSE AT CONSOLIDATED SCHOOL PROJECT	\$10,000 00
EQUEST PO BOX 935, KENNEBUNK, ME 04043	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00
FERNE F LITTLETON, NH	NONE	N/A	HARDSHIP ASSISTANCE GRANT	\$5,000 00
GERALD S NEWFIELD, ME	NONE	N/A	HARDSHIP ASSISTANCE GRANT	\$5,000 00
GOOD SHEPHERD FOOD-BANK PO BOX 1807, AUBURN, ME 04211	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$7,000 00
HOSPICE OF SOUTHERN MAINE 180 US RTE ONE 1, SCARBOROUGH, ME 04074	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$2,000 00
HUMANE SOCIETY OF THE UNITED STATES 2100 L STREET, NW, GAITHERSBURG, MD 20037	N/A	509(a)(1)	HOMES FOR HORSES DIVISION	\$5,000 00

The William J. J. Gordon Family Foundation
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Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor		Foundation status of recipient	Purpose of grant or contribution	Amount
HUMANE SOCIETY OF THE UNITED STATES 2100 L STREET, NW, GAITHERSBURG, MD 20037	N/A		509(a)(1)	HOMES FOR HORSES GFAS DIVISION	\$15,000 00
JEWISH FAMILY AND CHILDRENS SERVICE 1430 MAIN ST, WALTHAM, MA 02451	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$10,000 00
KEITH M AUSTIN, TX	NONE		N/A	HARDSHIP ASSISTANCE GRANT	\$5,000 00
KENNEBUNK BEACH IMPROVEMENT ASSOCIATION 262 BEACH AVE, KENNEBUNK, ME 04043	N/A		509(a)(2)	GENERAL & UNRESTRICTED	\$1,000 00
LANDING SCHOOL OF BOATBUILDING AND DESIGN PO BOX 1490, KENNEBUNKPORT, ME 04046	N/A		509(a)(2)	LS FF SKIFF PROJECT	\$10,000 00
LEUKEMIA & LYMPHOMA SOCIETY - MASSACHUSETTS CHAPTER 9 ERIE DRIVE, SUITE 101, NATICK, MA 01760	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$2,500 00
LIBERTY ROWING 122 SHARON STREET, SUITE 202, MEDFORD, MA 02155	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$5,000 00
MAINE HANDICAPPED SKIING RR 3 BOX 1971, NEWRY, ME 04261	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$5,000 00

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Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAINE PUBLIC BROADCASTING CORPORATION 1450 LISBON ST, LEWISTON, ME 04240	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$2,000 00
MAKE-A-WISH FOUNDATION OF MAINE 87 ELM ST STE 203, CAMDEN, ME 04843	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$5,000 00
MARINE TOYS FOR TOTS FOUNDATION 18251 QUANTICO GATEWAY DR, TRIANGLE, VA 22172	N/A	509(a)(1)	TOYS FOR TOTS IN YORK COUNTY AREA	\$5,000 00
MASSACHUSETTS MILITARY HEROES FUND 10 LIBERTY SQUARE 6TH FLR, BOSTON, MA 02109	N/A	509(a)(1)	FAMILY EVENTS PROGRAM	\$5,000 00
NEW ENGLAND PRIMATE SANCTUARY INC PO BOX 520174, WINTHROP, MA 02152	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$4,000 00
NICHOLAS M BIDDEFORD, ME	NONE	N/A	HARDSHIP ASSISTANCE GRANT	\$5,000 00
ORGANIZATION FOR TROPICAL STUDIES INC 410 SWIFT AVE, DURHAM, NC 27705	N/A	509(a)(1)	LA SELVA FERN PROJECT	\$5,000 00
SECRET SANTA PO BOX 301, KENNEBUNK, ME 04043	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$3,000 00

The William J. J. Gordon Family Foundation

EIN: 41-6517207

Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SECRET SANTA PO BOX 301, KENNEBUNK, ME 04043	N/A	509(a)(1)	MAKING THE CHILDREN'S CHRISTMAS AS MEMORABLE AS POSSIBLE PROGRAM	\$1,000 00
SOUTH CONGREGATIONAL CHURCH UNITED CHURCH OF CHRIST P O BOX 414, KENNEBUNKPORT, ME 04046	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00
ST. GEORGE'S EPISCOPAL CHURCH 3 EMERSON STREET, SANFORD, ME 04073	N/A	509(a)(1)	RECONNECTING YOUTH PROGRAM	\$5,000 00
SUNSHINE SANCTUARY FOR KIDS AND HORSES PO BOX 1203, LOS MOLINOS, CA 96055	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$10,000 00
THE CENTER FOR GRIEVING CHILDREN PO BOX 1438, PORTLAND, ME 04104	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$2,000 00
THE UNIVERSITY OF TEXAS AT AUSTIN 1 UNIVERSITY STATION (D7500), AUSTIN, TX 78712	N/A	509(a)(1)	KUT FUND RAISING CAMPAIGN	\$20,000 00
TO THE WATER LTD 101 TRAPELO RD, LINCOLN, MA 01773	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$10,000 00
TOWN OF SHAPLEIGH P O BOX 26, SHAPLEIGH, ME 04076	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$20,000 00

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Taxable Year Ending December 31, 2009

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Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 100 HAVEN AVENUE, TOWER III, SUITE 25F, NEW YORK, NY 10032	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$2,000 00
UNITED STATES FRIENDS OF THE DAVID SHELDRICK WILDLIFE TRUST INC 1 INDIANA SQ STE 2800, INDIANAPOLIS, IN 46204	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$10,000 00
YORK COUNTY COMMUNITY ACTION CORP 6 SPRUCE ST, SANFORD, ME 04073	N/A	509(a)(1)	FEED THE HUNGRY PROGRAM	\$10,000 00
YORK COUNTY COMMUNITY ACTION CORP 6 SPRUCE ST, SANFORD, ME 04073	N/A	509(a)(1)	FOOD RESCUE PROJECT	\$10,000 00
YOUNG MENS CHRISTIAN ASSOCIATION SANFORD-SPRINGVALE 1 EMILE LEVASSEUR DRIVE, SANFORD, ME 04073	N/A	509(a)(1)	IMPROVEMENT OF LIVES OF AT RISK YOUTHS PROGRAM	\$5,000 00
TOTAL				\$395,035