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Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

For	calend	dar year 2009, or tax year beginning	-		, and e	nding		
G C	heck	all that apply: Initial return		Initial return of a fo	•	harity	Final return	· · · · ·
		Amended return Name of foundation		Address chang	ge		Name change A Employer identification	numher
	the li	RS Name of foundation					Employer Identification	i namber
	label. ierwis	e THE MB FOUNDATION					41-6421316	
	print	Number and street (or P O box number if mail is	not delivered	to street address)		Room/suite	B Telephone number	
	r type	O TO THE PROPERTY OF THE	E BLV	D		920	952-921-39	94
	Spec ructio	City of town, state, and Zir code					C if exemption application is p	
		BLOOMINGTON, MN 55	437				D 1. Foreign organizations	s, check here
H C		type of organization: X Section 501(c)					Foreign organizations me check here and attach co	mputation St.
ب		tion 4947(a)(1) nonexempt charitable trust		axable private founda			E If private foundation sta	
		·	ounting met		Accr	uai	under section 507(b)(1)	• •-
	om P •\$	art II, col (c), line 16)	Other (sp. column (d)	must he on cash t	nasis)		F If the foundation is in a under section 507(b)(1)	1 1
	irt I			a) Revenue and		vestment	(c) Adjusted net	(d) Disbursements
[]	21 6 6	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may necessarily equal the amounts in column (a))	not ex	penses per books		ome	income	for charitable purposes (cash basis only)
_	1	Contributions, gifts, grants, etc., received	_					
	2	Check X if the foundation is not required to attach Sch	8				,	<u> </u>
<u>.</u>	3	Interest on savings and temporary cash investments		3,236.		3,236.		STATEMENT 2
•		Dividends and interest from securities		11,568.	1	1,568.		STATEMENT 3
	5a	Gross rents						
	ь	Net rental income or (loss)						
o	6a	Net gain or (loss) from sale of assets not on line 10		<66,689.	>			STATEMENT 1
Revenue	Ь	Gross sales price for all assets on line 6a 50,370	<u>) </u>					
ě		Capital gain net income (from Part IV, line 2)			4	8,471.		ļ
Œ	8	Net short-term capital gain			***			ļ
•	l	Income modifications Gross sales less returns						·····
•	10a	and allowances						<u> </u>
	1	Less Cost of goods sold						
;	I	Gross profit or (loss) Other income	-	180.		0.	180	STATEMENT 4
	I	Total. Add lines 1 through 11	<u> </u>	<51,705.	> 6	3,275.	180.	
		Compensation of officers, directors, trustees, etc		0.		0.	0.	0.
		Other employes palaries and wages	—			<u>-</u>		
	15	Pension plans, employee behenus						
Ses		Legal faes						
sesued		Accounting tees PR 1 2 20 STMPS	5	1,160.		1,160.	0.	0.
EX		Other professional fees 2010						
<u>ĕ</u> .	17	-						
trat	18	Taxes OGDEN, LATIMET OF	5	195.		0.	0.	0.
nis.	19	Depreciation and depletion	<u> </u>					
Ë	20	Оссиралсу						
Ă	21	Travel, conferences, and meetings						
an	22	Printing and publications	,			- 18	0.	40.
ë	23	Other expenses STMT	′ ├─	55.		15.	0.	40.
er at	24	Total operating and administrative		1 410		1 175	. 0.	40.
Operating and Administrative Ex	25	expenses. Add lines 13 through 23 Contributions, gifts, grants paid	 	1,410. 58,460.		1,175.	·	58,460
	29	Total expenses and disbursements.	 	30,400.			 	30, 400.
		Add lines 24 and 25		59,870.		1,175	. 0.	58,500.
		Subtract line 26 from line 12:	_			_,_,_,		33,230
	1	Excess of revenue over expenses and disbursements		<111,575.	-			
		Net investment income (if negative, enter -0-)	—		6	2,100		
	1	Adjusted net income (if negative, enter -0-)					180	



THE MB FOUNDATION

<u></u>	4-4	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	
Р	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	615.	26,255.	26,255.
	2	Savings and temporary cash investments	2,701.	7,505.	7,505.
		Accounts receivable			
	ľ	Less; allowance for doubtful accounts			
		Pledges receivable			
	٦ ا	Less: allowance for doubtful accounts			
	_				
	_	Grants receivable		-	· · · · · · · · · · · · · · · · · · ·
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments - U.S. and state government obligations			
	Ь	Investments - corporate stock STMT 9	1,383,476.	1,206,642.	950,895.
		Investments - corporate bonds			
		Investments - land, buildings, and equipment basis			
	١				
	1,,	Less accumulated depreciation Investments - mortgage loans			
	1	-			
	_	Investments - other	,		
	14	Land, buildings, and equipment; basis		•	•
		Less accumulated depreciation			
	15	Other assets (describe			
	1		4 006 700	1 040 400	004 655
_	16	Total assets (to be completed by all filers)	1,386,792.	1,240,402.	984,655.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
S	19	Deferred revenue			·
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
abi	21	Mortgages and other notes payable			
Ï	22	Other liabilities (describe)			•
		, ,			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_	<u> </u>	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
8	24	Unrestricted			
nces	1	Temporarily restricted			•
aga					
8	26	Permanently restricted			
5		Foundations that do not follow SFAS 117, check here			
ш. 		and complete lines 27 through 31.			
ts	27	Capital stock, trust principal, or current funds	0.	0.	
Net Assets or Fund Bala	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ž	29	Retained earnings, accumulated income, endowment, or other funds	1,386,792.	1,240,402.	
Š	30	Total net assets or fund balances	1,386,792.	1,240,402.	1
	31	Total liabilities and net assets/fund balances	1,386,792.	1,240,402.	
	art	Analysis of Changes in Net Assets or Fund B	alances		
뜨	art				
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		4 004 -05
	(mu	st agree with end-of-year figure reported on prior year's return)		1	1,386,792.
2	Ente	r amount from Part I, line 27a		2	<111,575.>
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	1,275,217.
5		reases not included in line 2 (itemize)	SEE STA	TEMENT 8 5	34,815.
6		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	1,240,402.
					Form 990-PF (2009)

Part IV Capital Gains a	and Losses for Tax on In	vestment	Income						
	be the kind(s) of property sold (e.g.		-	[(p)}	low ac	quired hase	(c) Date a	acquired	(d) Date sold
	rehouse; or common stock, 200 shs	•		Ď	- Dona	ition	(mo., da		(mo., day, yr.)
·• - · - · - · - · - · · · · · · · · · ·	BOSTON SCIENTI						09/1	-	08/03/09
b 3,430 SHARES OF	BOSTON SCIENTI	FIC			09/23/87 08				08/03/09
<u>C</u>				_					ļ
đ				_	_				<u> </u>
e				١					<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale					ain or (loss (f) minus	(g)
a 13,611.			51						13,098.
b 36,759.	· · · · · · · · · · · · · · · · · · ·		1,38	6.					35,373.
C									
d									
Complete only for accets showing	g gain in column (h) and owned by t	the foundation	on 19/21/60	\dashv			1) 0 (0	a) (b) asia	
Complete only for assets showing				\dashv		() col	ı) Gains (C L (k), but n	ol. (h) gain ot less tha	minus n -0-) or
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any				Losses	(from col. ((h))
				\dashv					13,098.
b				\dashv				-	35,373.
C				\dashv	,				33,3131
d									
e							- 20		
	∫ If gain, also enter	un Onet I luna	7	7					
2 Capital gain net income or (net cap				- -	2				48,471.
3 Net short-term capital gain or (loss	, ((), 3		•	1					
If gain, also enter in Part I, line 8, o	,	iu (o).		J					
If (loss), enter -0- in Part I, line 8	(0):			引	3			N/A	L
Part V Qualification U	nder Section 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Ind	come		
(For optional use by domestic private	foundations subject to the section 4	1940(a) tax on	net investment in	come	3.)				
Manation 4040(d)(0) analysis leave th	o nort blank								
If section 4940(d)(2) applies, leave th	is part blank.								
Was the foundation liable for the section	ion 4942 tax on the distributable am	nount of any ye	ear in the base per	riod?					Yes X No
If "Yes," the foundation does not quali									
1 Enter the appropriate amount in e	ach column for each year; see instri	uctions before	making any entri	es.		_			785
(a) Base period years	(b)	4m.b., 4	Net velve of po	(c)				Distril	(d) bution ratio
Calendar year (or tax year beginnin			Net value of no					(col. (b) dr	vided by col. (c))
2008		9,182.				4,652			.041168
2007	4	7,964.	-			6,470			.038791
2006		5,145.				1,138			.013630
2005		3,846.				4,738 0,529			.020158
2004	4	4,761.	·		, 44	0,523	7 •		.020136
9. Total of line 1 natures (4)									.140568
2 Total of line 1, column (d)3 Average distribution ratio for the 5	Cypar haso ported - decide the t-t-1	on line O by F	or by the arrest an	of	are		2		• 140700
the foundation has been in existen		on line 2 by 5,	or by the number	oi ye	ais		3		.028114
the loundation has been in existen	ice ii iess tilali 3 years						-		.020114
4 Enter the net value of noncharitable	le-use assets for 2000 from Part V	lino 5					4		958,114.
- Enter the net value of nonchantable	ic dat assets for 2003 from Fart A,	III IC J					-		330,1111
5 Multiply line 4 by line 3							5		26,936.
3 Wakipiy iiile 4 by lille 3							- J		20,3300
6 Enter 1% of net investment incom	ie (1% of Part I line 27h)						6		621.
C Enter 170 of flot invocations income	(170 011 dit i, iiio 21 b)						<u> </u>		
7 Add lines 5 and 6							7		27,557.
8 Enter qualifying distributions from	Part XII, line 4						8		58,500.
If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, line	1b, and comp	lete that part usin	ig a 1	% tax ı	rate.			

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	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948	- see ir	ıstru	ctior	าร)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.)					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)						
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	•	_ 1		_	6.	21.
	of Part I, line 27b						
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	J					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2				0.
3	Add lines 1 and 2		3			6	21.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5			6	21.
6	Credits/Payments:						
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a	150.	1				
	Exempt foreign organizations - tax withheld at source 6b		1				
	Tax paid with application for extension of time to file (Form 8868) 6c		1	٠,			•
	Backup withholding erroneously withheld 6d	•	1				
	Total credits and payments. Add lines 6a through 6d		1 7			1	50.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8	····			
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9			4	71.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	 			
		nded	11				
	rt VII-A Statements Regarding Activities			<u> </u>			
_	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or	intervene	ın			Yes	No
	any political campaign?				1a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for def	inition)?			1b		X
•	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	•	ed or				
	distributed by the foundation in connection with the activities.	,				l	
c	Did the foundation file Form 1120-POL for this year?				1c		Х
	Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year:						
u	(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$	0.			- 1		
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		-				
·	managers. > \$ 0.						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?				2		X
-	If "Yes," attach a detailed description of the activities.			٠			
2	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorp	oration i	nr				1
J	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	oranon,	J1		3		х
40	Did the foundation have unrelated business gross income of \$1,000 or more during the year?				4a		$\frac{1}{X}$
	If "Yes," has it filed a tax return on Form 990-T for this year?		ĸ	I/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		1	.,	5		X
Ü	If "Yes," attach the statement required by General Instruction T.				- Ŭ		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:						
U	By language in the governing instrument, or						[
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict wife 	h the ctat	سدا م				l
		ii tiic Stat	CIGAA		6	Х	
,	remain in the governing instrument?				7	X	├─
′	Did the foundation have at least \$5,000 in assets at any time during the year?					-11	
0-	If "Yes," complete Part II, col. (c), and Part XV						
ďa	Enter the states to which the foundation reports or with which it is registered (see instructions)						i
	MN If the appropriate Versite line 7, has the foundation furnished a copy of Form 000 PE to the Atterney Coners) for decigns	ta)					
0	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designated as the process of each state as required by General Lastractical Co. 2 of 1846. If attach and lastractical	(6)			gh.	Х	-
_	of each state as required by General Instruction G? If "No," attach explanation	E) for act	onda-		8b		\vdash
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(3)	oj iur cal	enuar		٠ ـ		y.
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV				9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addre	sses		F	10 n 99 0	_PE	
				rom	コラひ	-FF	(2003)

	12 0 12			
Pa	irt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		_X_
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ▶ N/A			
14	The books are in care of ► SHIRLEY A. MOEN Telephone no. ► 952-92	21-3	994	
	Located at ▶8400 NORMANDALE LAKE BLVD, #920, BLOOMINGTON, MN ZIP+4 ▶55			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		,	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	Nο
1.	During the year did the foundation (either directly or indirectly):		103	-140
14				
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No	1		
		1		.,
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	1		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	1		
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
t	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	1		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			1
	before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):		i	
8	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	ŀ		
	before 2009? Yes X No			
	If "Yes," list the years ▶ , , , ,			1
H	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	İ		1
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	İ		l
	statement - see instructions.) N/A	2b	·	1
	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	 	-	
٠	The provisions of section 4342(a)(2) are being applied to any of the years listed in 2a, list the years here.			
٠,	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
36	during the year? — Yes X No			l
	• •			
	b if "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	2		
	Form 4720, to determine if the foundation had excess business holdings in 2009) N/A	3b	\vdash	₩
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	 -	Х
t	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	1		.
	had not been removed from leopardy before the first day of the tax year beginning in 2009?	4b	I	X

Form 990-PF (2009) THE MB FOUNDATION Part VII-B Statements Regarding Activities for Which F	orm 4720 May Re I		41-64213	16	Page 6
5a During the year did the foundation pay or incur any amount to:	Om 4720 May be i	required (contain		Т	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	14945(e))?	Ye	s X No		
(2) Influence the outcome of any specific public election (see section 4955); o	• • •				,
any voter registration drive?	r to ourly on, an ootly or man		s X No		1
(3) Provide a grant to an individual for travel, study, or other similar purposes'	7	· —	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization					
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y6	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f				,
the prevention of cruelty to children or animals?	,		s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	er the exceptions described	n Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?	-	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	ere				\neg
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it mainta	ined		Ì	
expenditure responsibility for the grant?		I/A 🔲 Ye	s 🔲 No		
If "Yes," attach the statement required by Regulations section 53.4945	5-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?		Ye	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	Х
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	s X No	-	
b If yes, did the foundation receive any proceeds or have any net income attribute	able to the transaction?		N/A [7b	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	1		
List all officers, directors, trustees, foundation managers and their	compensation.		 		
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense ount, other
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	ačc al	ount, other lowances
LAURA LEE BASKERVILLE BECKER	TRUSTEE				
8400 NORMANDALE LAKE BLVD, #920				İ	
BLOOMINGTON, MN 55437	1	0.	0.		0.
TERRY R BECKER	TRUSTEE				
8400 NORMANDALE LAKE BLVD, #920					
BLOOMINGTON, MN 55437	1	0.	0.		0.
- 1		ļ		┞	
	 	BAIONE B	L		
2 Compensation of five highest-paid employees (other than those inc	(b) Title, and average	, enter HONE."	(d) Contributions to	10) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee denetit plans and deferred	acc	ount, other lowances
NOT APPLICABLE	devoted to position		compensation	a	IUWances
NOT AFFIICADUE	0.00	0.	0.		0.
	0.00	 			
				1	
		 	 	†	
	1				
	 			T	
	1				
		<u> </u>	 		
	L	L			
Total number of other employees paid over \$50,000			•		0
			Form	990-	PF (2009)

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NOT APPLICABLE		
		0.
Total number of others receiving over \$50,000 for professional services		0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the		
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	EX	penses
1 NOT APPLICABLE		
	_	•
		0.
2	_	
	⊣	
3	-	
	_	
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Ar	mount
1 NOT APPLICABLE	_	
	_	0
		0.
2	_	
All other program-related investments. See instructions.		
3 NOT APPLICABLE		
	7	
Total. Add lines 1 through 3	<u>▶</u>	0.

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, se	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	952,371. 20,334.
b	Average of monthly cash balances	16	20,334.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	972,705.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) le le le 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	972,705.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	14,591.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	958,114.
6	Minimum investment return. Enter 5% of line 5	6	47,906.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	47,906.
2a	Tax on investment income for 2009 from Part VI, line 5 2a 621.		
b	Income tax for 2009. (This does not include the tax from Part VI.)]]	
C	Add lines 2a and 2b	2c	621.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	47,285.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	47,285.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	47,285.
\sqsubseteq	art XII Qualifying Distributions (see instructions)	I I	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	.	E0 E00
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	58,500. 0.
	Program-related investments - total from Part IX-B	1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	****
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	E0 E00
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	58,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	C01
	income. Enter 1% of Part I, line 27b	5	621.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	57,879.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	qualifies for t	the section

Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI.	·			
line 7		i		47,285.
2 Undistributed income, if any, as of the end of 2009				· · · · · · · · · · · · · · · · · · ·
a Enter amount for 2008 only	:		57,495.	
b Total for prior years:	······		· -	
		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				•
c From 2006				_
d From 2007				
e From 2008				
f Total of lines 3a through e	0.	,		
4 Qualifying distributions for 2009 from				·_ ·- ·· · · · · · · · · · · · · · · · ·
Part XII, line 4: ►\$ 58,500.	•			
a Applied to 2008, but not more than line 2a			57,495.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	-,			
(Election required - see instructions)	0.	1		
d Applied to 2009 distributable amount				1,005.
e Remaining amount distributed out of corpus	0.			,
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a).)		··· · · · · · · · · · · · · · · · · ·		
6 Enter the net total of each column as indicated below:	•			
8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.	,	
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract		-		
lines 4d and 5 from line 1. This amount must	-			
be distributed in 2010				46,280.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.			 	
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008			1	
e Excess from 2009				
				Form 990-PF (2009)

	FOUNDATION _				121316 Page 10
Part XIV Private Operating F			I-A, question 9)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective for		=	▶		
b Check box to indicate whether the found	lation is a private operatir	ng foundation described		4942(j)(3) or4	942(1)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	7	J <u>.</u>
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for				1	
each year listed		L			
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of		1			
exempt activities		İ			
e Qualifying distributions made directly					
for active conduct of exempt activities.			Ì		
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the				<u> </u>	1
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
、		ł		-	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)			Ì		
b "Endowment" alternative test - enter				- 	
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross]			
investment income (interest,		1			
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)		<u> </u>			+
(2) Support from general public and 5 or more exempt		ļ			
organizations as provided in	}	1			
section 4942(j)(3)(B)(iii)				ļ	-
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income				1 05 000	
Part XV Supplementary Info			it the foundation	n nad \$5,000 or n	iore in assets
at any time during t		instructions.)			
1 Information Regarding Foundation	•		4 h 4		
a List any managers of the foundation wh year (but only if they have contributed n			itributions received by the	e toungation before the ci	ose of any tax
NONE	10/0 (παπ φο,000). (000)	0011011 001 (0)(2).)			
b List any managers of the foundation wh	as own 10% or more of th	a ctack of a corporation	(or an equally large port	on of the ownership of a	nartnership or
other entity) of which the foundation ha			(or all equally large port	ion of the ownership of a	partitionship of
NONE	·				
2 Information Regarding Contribut	ion Grant Gift Loan	Scholarshin etc. F	rograms:		
Check here ▶ ☐ If the foundation of				not accept unsolicited re-	uests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	ber of the person to who	m applications should b	e addressed:		.
	·				
SEE STATEMENT 10					
b The form in which applications should t	e submitted and informa	ition and materials they	should include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	e cuch se hy accorachia	al areas, charitable fields	kinds of institutions or	other factors:	
Want restrictions of illilitations of award	s, such as by yeographic	ai areas, chantable field:	, anius or montunons, or	outer factors.	

41-6421316 Form 990-PF (2009) THE MB FOUNDATION Page 11 Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution Foundation Amount status of recipient Name and address (home or business) a Paid during the year SEE STATEMENT 11 58,460. Total **▶** 3a b Approved for future payment NONE

Total

Part XVI-A	Analysis of Income-Producing	Antivition
Fait VAI-W	Analysis of income-rioducing A	WOUAINES

Enter gross amounts unless otherwise indicated.	Unrelated	business income		ed by section 512, 513, or 514	(e)		
g	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt		
1 Program service revenue:	Business code	Amount	sion	Amount	function income		
a	-		+ +				
	-		11				
<u> </u>			- 		••		
Α	-		_				
f	_						
g Fees and contracts from government agencies	- 						
2 Membership dues and assessments							
3 Interest on savings and temporary cash							
investments			14	3,236.			
4 Dividends and interest from securities			14	11,568.			
5 Net rental income or (loss) from real estate:							
a Debt-financed property							
b Not debt-financed property							
6 Net rental income or (loss) from personal		 					
property							
7 Other investment income							
8 Gain or (loss) from sales of assets other							
than inventory			18	<66,689 .	•		
9 Net income or (loss) from special events							
10 Gross profit or (loss) from sales of inventory							
11 Other revenue:							
a MISCELLANEOUS INCOME			01	180.			
b							
C							
đ							
e		-					
12 Subtotal. Add columns (b), (d), and (e)).	<51,705.	0.		
13 Total. Add line 12, columns (b), (d), and (e)				13	<51,705.		
(See worksheet in line 13 instructions to verify calculations	.)						

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	the foundation's ex	reach activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of xempt purposes (other than by providing funds for such purposes).	
	NOT APPLICA	ABLE	
			
	_		

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		=	rectly engage in any of the following	=		on 501(c) of	Yes No
			e)(3) organizations) or in section 52		nizations?		1 1 1
8	Trans	fers from the reporting founda	lation to a noncharitable exempt or	rganization of:			
	(1) C	ash					1a(1) X
		ther assets					1a(2) X
		transactions:					
		ales of assets to a noncharita					1b(1) X
			encharitable exempt organization				1b(2) X
		ental of facilities, equipment,					1b(3) X
		eimbursement arrangements	j				1b(4) X
		oans or loan guarantees					1b(5) X
			embership or fundraising solicitation				1b(6) X
		•	ailing lists, other assets, or paid em	•			1c X
			"Yes," complete the following sch				
			foundation. If the foundation receiv		lue in any transaction	or snaring arrangement, s	now in
			other assets, or services received.		1 (4) =		
(a)Lir	10 по	(b) Amount involved	(c) Name of noncharitabl	e exempt organization	(0) Description	of transfers, transactions, and	sharing arrangements
			NOT APPLICABLE				
							
		· · · · · · · · · · · · · · · · · · ·					
							
			<u> </u>				
							
						 	
						······	
							
						· -	
				· · · · · · · · · · · · · · · · · · ·			
			ctly affiliated with, or related to, one		nizations described	_	
			er than section 501(c)(3)) or in sec	ction 5277		L,	Yes X No
<u> </u>	II Yes	s," complete the following sch (a) Name of org		(h) Tune of organization	1	c) Description of relations	hin
TOF	n 3	PPLICABLE	Janization	(b) Type of organization	+	c) Description of relations	
NO.		FFUICABUE		· · · · · · · · · · · · · · · · · · ·			
				 	 	<u> </u>	
		· · · · ·			<u> </u>		
					-	·	
T	Inder p	enalties of perjury. I declare that I h	have examined this return, including acc	ompanying schedules and state	ements, and to the best of	my knowledge and belief, it is	true, correct,
		plete Declaration of preparer (other	er than taxpayer or fiduprary) is based or	, , ,	er has any knowledge	-	
١,		Jenny R	. Bucher	14/9//	o. M	estee	
ا ع	Si	gnature of officer or trustee	<u></u>	Date	Title		· · · · · · · · · · · · · · · · · · ·
Sign Here				Date		eck if Prepare	er's identifying number
<u>ē</u>	-º ≥	Preparer's signature	11-110 111	.	sel	F	0092679
Paid S	o a o	DOV.	MCGLADREY, INC.	<u> </u>	HAME LEI	EIN > 41-194	
ھ	Preparer's Use Only	Firm's name (or yours RSM if self-employed), 801	NICOLLET MALL,		• /	LIN P 41 194	
	23	address, and ZIP code MTNN	NEAPOLIS, MN 554	102		Phone no. 612-	573-8750
		111111	LLICUID, III JJ				rm 990-PF (2009)
							+ + + + + + + + + + + + + + + + +

FORM 99	0-PF G	AIN OR (LOSS)	FROM SALE	OF	ASSETS	·	STA	TEMENT	1
DESCRIP	(A) TION OF PROPERTY	•			MANNER CQUIRED	DA ACQU	TE IRED	DATE SO)LD
1,270 S	HARES OF BOSTON	SCIENTIFIC			•	09/1	6/87	08/03/	<u> </u>
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F) OR LOSS	3
	13,611.	31,631.		0.		0.		<18,02	 20.>
DESCRIP	(A) TION OF PROPERTY	·			MANNER CQUIRED	DA ACQU	TE IRED	DATE SO)LD
3,430 S	HARES OF BOSTON	SCIENTIFIC			-	09/2	3/87	08/03/	09
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	c.	GAIN	(F)	5
	36,759.	85,428.		0.		0.		<48,66	
CAPITAL	GAINS DIVIDENDS	FROM PART IV							0.
TOTAL T	O FORM 990-PF, I	PART I, LINE 6A	•					<66,68	39.
FORM 99	0-PF INTEREST (ON SAVINGS AND	TEMPORARY	CAS	SH INVEST	MENTS	STA	TEMENT	2
SOURCE								AMOUNT	
UBS								3,2	36.

3 AND	INTER	EST F	ROM S	ECU	RITIES	STATEMENT	3
	GROSS	AMOU				COLUMN (A AMOUNT	.)
		11,5	68.		0.	11,5	68.
1 4 =		11,5	68.		0.	11,5	68.
O'1	THER II	NCOME	<u> </u>			STATEMENT	4
	1	REVE	ENUE			(C) ADJUSTE NET INCO	
			18	30.	0.	. 1	80.
LINE	11		18	30.	0.	1	80.
AC	COUNTI	NG FE	EES			STATEMENT	5
EXPE	NSES					(D) CHARITA E PURPOS	
	1,160.		1,1	L60.	().	0.
	1,160.		1,1	160.	().	0.
-	TAX	ES				STATEMENT	6
EXPE			(B) INVES		(C) ADJUSTED NET INCOM		
							دير
	195.			0.	. (0.	0.
	LINE ACC EXPENDED	OTHER II LINE 11 ACCOUNTII (A) EXPENSES PER BOOKS 1,160. 1,160.	OTHER INCOME OTHER INCOME (A REVE PER E (A) EXPENSES NET PER BOOKS MENT 1,160. 1,160. TAXES (A)	OTHER INCOME (A) REVENUE PER BOOKS 18 LINE 11 18 ACCOUNTING FEES (A) (B) EXPENSES NET INVES PER BOOKS MENT INCO 1,160. 1,1 1,160. 1,1 TAXES (A) (B)	GROSS AMOUNT D 11,568. N 4 11,568. OTHER INCOME (A) REVENUE PER BOOKS 180. LINE 11 180. ACCOUNTING FEES (A) EXPENSES NET INVEST- PER BOOKS MENT INCOME 1,160. 1,160. 1,160. 1,160. TAXES (A) (B)	11,568. 0. N 4 11,568. 0. OTHER INCOME (A) (B) NET INVEST-PER BOOKS MENT INCOME ACCOUNTING FEES (A) (B) (C) EXPENSES NET INVEST-PER BOOKS MENT INCOME NET INCOME 1,160. 1,160. (C) TAXES (A) (B) (C)	GROSS AMOUNT DIVIDENDS AMOUNT 11,568. 0. 11,5 N 4 11,568. 0. 11,5 OTHER INCOME STATEMENT (A) (B) (C) PER BOOKS MENT INCOME NET INCOME 180. 0. 1 LINE 11 180. 0. 1 ACCOUNTING FEES STATEMENT (A) (B) (C) (D) EXPENSES NET INVEST- ADJUSTED CHARITA PER BOOKS MENT INCOME NET INCOME PURPOS 1,160. 1,160. 0. 1,160. 1,160. 0. TAXES STATEMENT (A) (B) (C) (D)

FORM 990-PF	XPENSES		STATEMENT	7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOM		
STATE OF MN REGISTRATION FEE BANK FEES	25. 30.	0. 15.			25. L5.
TO FORM 990-PF, PG 1, LN 23	55.	15.	= =====================================	0. 4	10.
FORM 990-PF OTHER DECREASE	S IN NET AS	SETS OR FUND	BALANCES	STATEMENT	8
DESCRIPTION				AMOUNT	
BASIS ADJUSTMENT FOR LOSS ON	DONATED STO	CK		34,81	L5.
TOTAL TO FORM 990-PF, PART II	I, LINE 5			34,81	L5.
FORM 990-PF	CORPORAT	E STOCK		STATEMENT	9
DESCRIPTION		во	OOK VALUE	FAIR MARKET	Г
BOSTON SCIENTIFIC XCEL ENERGY CORTS FORD MOTOR REPUBLIC SERVICES			804,863. 192,696. 43,453. 165,630.	608,67 178,99 35,83	91. 39.
TOTAL TO FORM 990-PF, PART II	, LINE 10B		1,206,642.	950,89	95.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

H.M. BASKERVILLE, JR 8400 NORMANDALE LAKE BLVD, #920 BLOOMINGTON, MN 55437

TELEPHONE NUMBER

952-921-3994

FORM AND CONTENT OF APPLICATIONS

LETTER FORMAT/STATEMENT

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

TRUST IS OPERATED EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY AND EDUCATIONAL PURPOSES WITHIN THE MEANING OF I.R.C. 170(C) AND 501(C). THE TRUST WILL FUND GRANTS TO ORGANIZATIONS WHICH ARE EXEMPT FROM FEDERAL INCOME TAXATION UNDER I.R.C. 501(A) BY VIRTUE OF BEING DESCRIBED IN I.R.C. 501(C)(3) OR TO ORGANIZATIONS CONTRIBUTIONS TO WHICH ARE DEDUCTIBLE UNDER I.R.C. 170 (C)(2), 2055(A) AND 2522(A).

FORM 990-PF GRANTS PAID	STATEMENT 11		
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT		AMOUNT
AMERICAN RED CROSS=TWIN CITIES CHAPTER P.O. BOX 1450 MINNEAPOLIS, MN 554855597	NONE GENERAL EXPENSE FUND	EXEMPT	15,000.
LAKE MINNETONKA SAILING SCHOOL 3645 LAUREL DRIVE WAYZATA, MN 55391		ЕХЕМРТ	4,750.
MINNEAPOLIS ROTARY COMMUNITY SERVICE FOUNDATION 650 THIRD AVENUE SOUTH MINNEAPOLIS, MN 55402	NONE GENERAL EXPENSE FUND	EXEMPT	24,960.
MINNEAPOLIS YMCA 30 SOUTH NINTH STREET MINNEAPOLIS, MN 55402	NONE GENERAL EXPENSE FUND	EXEMPT	2,000.
PARKINSONS RESOURCE ORGANIZATION 74-090 EL PASEO, SUITE 102 PALM DESSERT, CA 92260		EXEMPT	1,000.
SALVATION ARMY NORTHERN DIVISION 2445 PRIOR AVENUE ROSEVILLE, MN 55113		EXEMPT	7,500.
SEXUAL VIOLENCE CENTER 3757 FREMONT AVENUE NORTH MINNEAPOLIS, MN 55412	NONE GENERAL EXPENSE FUND	EXEMPT	750.
TREE HOUSE 5666 LINCOLN DRIVE, E201 EDINA, MN 55436			2,500.
TOTAL TO FORM 990-PF, PART XV, LI	INE 3A		58,460.