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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE PENTAIR FOUNDATION		A Employer identification number 41-1890149
	Number and street (or P O box number if mail is not delivered to street address) 5500 WAYZATA BLVD.	Room/suite 800	B Telephone number (see page 10 of the instructions) 763-545-1730
	City or town, state, and ZIP code GOLDEN VALLEY MN 55416		C If exemption application is pending, check here ☐
			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,824,249		J Accounting method: ☐ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule) SCH. 1	3,499,992			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,693	1,693	1,693	
	4 Dividends and interest from securities	37,494	37,494	37,494	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	(719,068)			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule) Sch. 2	2,278	2,278	2,278		
12 Total. Add lines 1 through 11	2,822,389	41,465	41,465		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	72,739			72,739
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,344			1,344
	22 Printing and publications				
	23 Other expenses (attach schedule) Sch. 2	61,659	22,019	22,019	39,640
	24 Total operating and administrative expenses. Add lines 13 through 23	135,742	22,019	22,019	113,723
	25 Contributions, gifts, grants paid	2,644,495			3,509,496
26 Total expenses and disbursements. Add lines 24 and 25	2,780,237	22,019	22,019	3,623,219	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	42,152				
b Net investment income (if negative, enter -0-)		19,446			
c Adjusted net income (if negative, enter -0-)			19,446		

9-13

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		1,250,550	497,928	497,928
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶		1,070,499	4,213,658	4,213,658
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		27,400	0	0
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		2,464,070	112,663	112,663
	c	Investments—corporate bonds (attach schedule)				
Liabilities	11	Investments—land, buildings, and equipment: basis ▶				
		Less: accumulated depreciation (attach schedule) ▶				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment: basis ▶				
		Less: accumulated depreciation (attach schedule) ▶				
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		4,812,519	4,824,249	4,824,249
	17	Accounts payable and accrued expenses				
	18	Grants payable		2,963,004	2,083,003	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ Miscellaneous)		1,662	(6,000)	
	23	Total liabilities (add lines 17 through 22)		2,964,666	2,077,003	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		1,847,853	2,747,246	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see page 17 of the instructions)		1,847,853	2,747,246	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		4,812,519	4,824,249	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,847,853
2	Enter amount from Part I, line 27a	2	42,152
3	Other increases not included in line 2 (itemize) ▶ <u>Unrealized Income</u>	3	857,241
4	Add lines 1, 2, and 3	4	2,747,246
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,747,246

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SLOCUM RESEARCH PORTFOLIO K-1 CAPITAL LOSS		P	VARIOUS	VARIOUS
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a		719,068	(719,068)	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	(719,068)	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	(104,712)	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	4,318,288	5,615,935	0.7689
2007	3,385,115	6,090,405	0.5558
2006	2,552,436	4,908,136	0.5200
2005	2,665,774	3,666,275	0.7271
2004	2,140,969	2,954,070	0.7248
2 Total of line 1, column (d)			3.2966
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			.65936
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			2,585,324
5 Multiply line 4 by line 3			1,704,659
6 Enter 1% of net investment income (1% of Part I, line 27b)			194
7 Add lines 5 and 6			1,704,853
8 Enter qualifying distributions from Part XII, line 4			3,623,219

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		194
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
3	Add lines 1 and 2		194
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		194
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	6,900
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d		6,900
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		6,706
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ☐ 6,706 Refunded ☐		0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ MINNESOTA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.PENTAIR.COM	13	X	
14	The books are in care of ► MIKE MEYER, PRESIDENT Telephone no. ► 763-545-1730 Located at ► 5500 WAYZATA BLVD, STE 800 GOLDEN VALLEY, MN ZIP+4 ► 55416-1261			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ► 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐ **5b** N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870 **6b** X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SCHEDULE 3				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUSAN CARTER 5500 WAYZATA BLVD, STE 800, GOLDEN VALLEY, MN 55416	FOUNDATION ADMINISTRATOR	72,739		

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ **1****Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,534,550
b	Average of monthly cash balances	1b	1,090,144
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,624,694
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,624,694
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 25 of the instructions)	4	39,370
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,585,324
6	Minimum investment return. Enter 5% of line 5	6	129,266

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	129,266
2a	Tax on investment income for 2009 from Part VI, line 5	2a	194
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	194
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	129,072
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	129,072
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	129,072

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	3,623,219
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,623,219
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	194
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,623,025

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				129,072
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009:				
a From 2004	1,993,892			
b From 2005	2,485,573			
c From 2006	2,311,378			
d From 2007	3,087,379			
e From 2008	4,039,425			
f Total of lines 3a through e	13,917,647			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 3,623,219				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				129,008
e Remaining amount distributed out of corpus	3,494,211			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	17,411,858			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				64
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	1,993,892			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	15,417,966			
10 Analysis of line 9				
a Excess from 2005	2,485,573			
b Excess from 2006	2,311,378			
c Excess from 2007	3,087,379			
d Excess from 2008	4,039,425			
e Excess from 2009	3,494,211			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling					N/A
b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter $\frac{1}{4}$ of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

- 1 Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed

PENTAIR FOUNDATION ADMINISTRATOR, 5500 WAYZATA BLVD, STE 800 GOLDEN VALLEY, MN 55416

- b The form in which applications should be submitted and information and materials they should include:

SCHEDULE 4

- c Any submission deadlines:

SCHEDULE 4

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SCHEDULE 4

[illegible]Form **990-PF** (2009)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions.)
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	1,693	
4	Dividends and interest from securities			14	37,494	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	(719,068)	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		(679,881)	0
13	Total. Add line 12, columns (b), (d), and (e)				13	(679,881)

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash

(2) Other assets

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization

(b) Type of organization

(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

TREASURER

Title

**Paid
Preparer's
Use Only**Preparer's
signature

Date _____

Check if self-employed ► ☐

Preparer's identifying
number (see **Signature** on
page 30 of the instructions)

Firm's name (or yours if self-employed), address, and ZIP code

EIN ►

Phone no

THE PENTAIR FOUNDATION
FEIN #41-1890149
12/31/2009

Form 990-PF, Page 1, Line 1

Contributions, gifts, grants, etc., received

	<u>January</u>	<u>February</u>	<u>March</u>	<u>April</u>	<u>May</u>	<u>June</u>	<u>July</u>	<u>August</u>	<u>September</u>	<u>October</u>	<u>November</u>	<u>December</u>	<u>Total Contributions</u>	<u>Type of Contributor</u>
Sta-Rite Industries, LLC 293 Wnght Street Delavan, WI 53115	19,333	19,333	19,333	19,333	19,333	19,333	17,000	17,000	17,000	17,000	17,000	17,000	217,998	Person
Everpure 1040 Muirfield Dr Hanover Park, IL 60010	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	66,000	Person
Pentair Filtration, Inc 502 Indiana Avenue Sheboygan, WI 53081	7,333	7,333	7,333	7,333	7,333	7,333	-	-	-	-	-	-	43,998	Person
Pentair Water Pool & Spa 1620 Hawkins Avenue Sanford, NC 27330	16,250	16,250	16,250	16,250	16,250	16,250	16,250	16,250	16,250	16,250	16,250	16,250	195,000	Person
Pentair Water Treatment (OH) Company 220 Park Drive Chardon, OH 44024	583	583	583	583	583	583	583	583	583	583	583	583	6,996	Person
Pentair Pump Group, Inc 5500 Wayzata Blvd , Suite 800 Golden Valley, MN 55416	22,583	22,583	22,583	22,583	22,583	22,583	22,583	22,583	22,583	22,583	22,583	22,583	270,996	Person
Fleck Controls, Inc 20580 Enterprise Ave Brookfield, WI 53008	7,583	7,583	7,583	7,583	7,583	7,583	7,583	7,583	7,583	7,583	7,583	7,583	90,996	Person
Hoffman Enclosures, Inc 900 Ehlen Drive Anoka, MN 55303	43,417	43,417	43,417	43,417	43,417	43,417	43,417	43,417	43,417	43,417	43,417	43,417	521,004	Person
Mclean Midwest 11611 Business Park Blvd N Champlin, MN 55316-2784	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	72,000	Person
Aspen Motion Technologies 1120 W Rock Road Radford, VA 24141-3362	1,750	1,750	1,750	1,750	1,750	1,750	1,750	1,750	1,750	1,750	1,750	1,750	21,000	Person
Porous Media Corporation 1350 Hammond Rd St Paul, MN 55110	4,417	4,417	4,417	4,417	4,417	4,417	4,417	4,417	4,417	4,417	4,417	4,417	53,004	Person
Pentair, Inc 5500 Wayzata Blvd , Suite 800 Golden Valley, MN 55416	161,583	161,583	161,583	161,583	161,583	161,583	161,583	161,583	161,583	161,583	161,583	161,583	1,938,996	Person
PEP	167	167	167	167	167	167	167	167	167	167	167	167	2,004	Person
Grand Total													3,499,992	

"The term "person" includes individuals, fiduciaries, partnerships, corporations, associations, trusts, and exempt organizations

THE PENTAIR FOUNDATION
FEIN #41-1890149
12/31/2009

Form 990-PF, Part 1, Line 11, column (a)

Other income

Pass-through Income of Partnership	<u>2,278</u>
Total	2,278

Form 990-PF, Part 1, Line 23, column (a)

Other expenses

General Administrative	39,640
Pass-through Expenses of Partnership	<u>22,019</u>
Total	61,659

The Pentair Foundation
FEIN #41-1890149
Information about Directors
Form 990-PF, Page 6 Part VIII
12/31/2009

Name and Address	Title	Compensation	Avg. Hrs. Per Week	Contributions to Emp. Plans	Expense Allowance
Fred Koury 5500 Wayzata Blvd , Suite 800 Golden Valley, MN 55416	Director	0	0	0	0
Michael Conklin 5500 Wayzata Blvd , Suite 800 Golden Valley, MN 55416	Secretary	0	0	0	0
Pete Dyke 5500 Wayzata Blvd , Suite 800 Golden Valley, MN 55416	Director	0	0	0	0
Michael G Meyer 5500 Wayzata Blvd , Suite 800 Golden Valley, MN 55416	President, Treasurer	0	0	0	0
Steve Duea 5500 Wayzata Blvd , Suite 800 Golden Valley, MN 55416	Director	0	0	0	0
Mike Schrock 5500 Wayzata Blvd , Suite 800 Golden Valley, MN 55416	Director	0	0	0	0
Susan Snyder 5500 Wayzata Blvd , Suite 800 Golden Valley, MN 55416	Director	0	0	0	0
Eric Dettmer 5500 Wayzata Blvd , Suite 800 Golden Valley, MN 55416	Director	0	0	0	0



The Pentair Foundation

APPLICATION PROCESS

Each soliciting nonprofit organization must submit The Pentair Foundation Grant Application Form including the identified attachments. Application forms are available from The Pentair Foundation or from Pentair U.S. subsidiaries.

Applications will be accepted as follows:

Application Deadlines	Funding Decisions
March 1	May 31
June 1	September 30
October 1	December 31

Applications must be postmarked by the deadline date.

Applications will be reviewed within 90 days of receipt.

Applications will be accepted only once a year from an individual organization.

Multiple projects can be presented on one application.

The Pentair Foundation provides further support to communities by:

- ⇒ Contributing to United Way campaigns in communities where Pentair operations are located.
- ⇒ Contributing to education institutions (grades 9 through 12 and post-secondary) in the United States through a Matching Gift Program for Pentair employees, retirees, and board members.

The Pentair Foundation supports:

- ⇒ General operating budgets.
- ⇒ Special projects.
- ⇒ The capital needs of human service organizations, education institutions, and arts organizations.

Limited support is given to national and U.S. based organizations offering international programs through Golden Valley location only.

The Pentair Foundation does not support:

- ⇒ Individuals. Political, lobbying, or fraternal activities. Religious groups for religious purposes. Medical research by individuals. Scholarships to individuals. Fundraising events, sponsorships, or advertising support. Travel or tour expenses. Conferences, seminars, workshops, or symposiums. Athletic or sports-related organizations. Non 501(c)(3) organizations or those operating under a fiscal agent.



The Pentair Foundation

5500 Wayzata Boulevard, Suite 800, Golden Valley MN 55416-1259
tel (763) 545-1730. fax (763) 656-5404

To request funds from The Pentair Foundation, contact the Pentair location nearest you.

CORPORATE HEADQUARTERS

The Pentair Foundation
5500 Wayzata Blvd., Suite 800
Golden Valley, MN 55416-1261
(763) 656-5237 – Michelle Murphy

WATER TECHNOLOGIES BUSINESS

Filtration Division

Pentair Water Treatment
P.O. Box 730
Brookfield, WI 53008
(262) 784-4490 Diane Footland

Pentair Water Treatment
200 Industrial Parkway
ardon, OH 44024
(440) 286-4116 Jill Overlow

Pentair Water Treatment
502 Indiana Avenue
Sheboygan, WI 53082-1047
(800) 222-7558 Linda Evans

Pentair Water Treatment
1040 Muirfield Drive
Hanover Park, IL 60133-5468
(630) 307-3014 Cortney Webb

Pentair Water Treatment
5900 Katella Avenue
Cypress, CA 90630
(562) 797-6737 Janet Scott

Pump Division

Pentair Pump
1101 Myers Parkway
Ashland, OH 44805
(419) 289-1144 Denise McVey

Pentair Pump
800 Airport Road
North Aurora, IL 60542
(630) 859-7000 Vicki Swaine

Pentair Pump
3601 Fairbanks Avenue
Kansas City, KS 66106
(913) 748-4230 Mike Medhurst

Pentair Pump
375 5th Avenue NW
New Brighton, MN 55112
(651) 766-6385 Myrna Press

Pentair Pump
175 Wright Street
Delavan WI 53115
(262) 728-7484 Sue Haase

Pool and Spa Division

Pentair Pool Products
1620 Hawkins Avenue
Sanford, NC 27330
(919) 566-8000 Deb Richmond

Pentair Pool Products
10951 West Los Angeles Ave
Moorpark, CA 93021
(805) 553-5000 Dennis Dugan

Pentair Pool Products
2840 Miraloma Avenue
Anaheim, CA 92806
(714) 630-2216–Scott McDonald

TECHNICAL PRODUCTS

Hoffman Enclosures
2100 Hoffman Way
Anoka, MN 55303
(763) 421-2240 Lynne Sonterre

Hoffman Enclosures
200 Oak Grove Drive
Mt. Sterling, KY 40353
(859) 497-3100 Becky Shelton

Pentair Electronic Packaging
170 Commerce Drive
Warwick, RI 02886
(401) 732-3770 Sherry Robinson

Pentair Electronic Packaging
2001 South Mt. Prospect Road
Des Plaines, IL 60018
(847) 813-4048 Pete Shukas



The Pentair Foundation

GRANT APPLICATION FORM

Please provide the following information in narrative form in the order given. Five to seven pages or less is recommended, excluding attachments. Be sure to include a cover letter which introduces your organization and proposal and explains the link between your proposal and the interests of The Pentair Foundation. Only one application will be reviewed on an annual basis.

Organization Information

- ⇒ Brief summary of organization including mission and goals.
- ⇒ Description of current programs, activities, service statistics, and strengths/accomplishments.
- ⇒ Explanation of your organization's relationship with other organizations working to meet the same needs or providing similar services.

Purpose of Grant

Program/Project

- ⇒ Brief description of the program or project.

Activities

- ⇒ Your overall goals.
- ⇒ Specific objectives.
- ⇒ Actions that will accomplish your objectives.
- ⇒ Time frame in which the activities will take place.

Impact of Activities

- ⇒ How the proposed activities will benefit the community in which they will occur, being as clear as you can about the *impact* you expect to have.
- ⇒ Long-term strategies for sustaining this effort (if applicable).

Evaluation

- ⇒ Your criteria for a successful program and the results you expect to have achieved by the end of the funding period.
- ⇒ How you will measure the effectiveness of your activities.
- ⇒ Who will be involved in evaluating the work.
- ⇒ How the evaluations will be used.

Attachments to be Included

Financial Information

- ⇒ Organization and/or Project Budget (see attached form).
- ⇒ Most recent IRS Form 990.
- ⇒ Financial statements from your most recently completed fiscal year, whether audited or unaudited.
- ⇒ Names of corporations and foundations being solicited by you for funding, with dollar amounts, indicating those committed, pending, or anticipated

Other Supporting Materials

- ⇒ A copy of your current IRS determination letter indicating 501(c)(3) tax-exempt status.
- ⇒ Your most recent annual report.
- ⇒ List of your current board members and affiliations



FIND A BRAND ☒

ABOUT US

OUR BUSINESSES

INVESTORS

NEWS

CAREERS

CONTACT US

APPLY FOR A GRANT

Preview Form

This is an example of the application questions with which you will be presented. It is recommended that you compose the answers to the paragraph questions in a word processing program and then cut and paste that text into the online application.

Contact Information

*First Name (Text; 40 character maximum)	Instructions: ▶ Please enter your first name.
*Last Name (Text; 40 character maximum)	Instructions: ▶ Please enter your last name
*Address (Text; 100 character maximum)	Instructions: ▶ Please enter your address
*City (Text; 60 character maximum)	Instructions: ▶ Please enter your city
*State (Single-Select List)	Instructions: ▶ Please enter your state
*Zip (Text; 20 character maximum)	Instructions: ▶ Please enter your zip
Country (Single-Select List)	Instructions: ▶ Please enter your country
Telephone (Text; 30 character maximum)	Instructions: ▶ Please enter your telephone number
E-mail Address (Text; 100 character maximum)	Instructions: ▶ Please enter your e-mail address
*Contact Type (Single-Select List) ▶ Board Member ▶ Development Staff ▶ Executive Director ▶ Primary Contact ▶ Trustee	Instructions: ▶ Please pick the contact type that best describes your role

Organization Information

*Legal Name (Text; 100 character maximum)	Instructions: ▶ Please enter your organization's legal name
*Address (Text; 100 character maximum)	Instructions: ▶ Please enter your organization's address
*City (Text; 60 character maximum)	Instructions: ▶ Please enter your organization's city
*State (Single-Select List)	Instructions: ▶ Please enter your organization's state
*Zip (Text; 20 character maximum)	Instructions: ▶ Please enter your organization's zip code
*Telephone (Text; 30 character maximum)	Instructions: ▶ Please enter your organization's telephone number
Fax (Text; 30 character maximum)	Instructions: ▶ Please enter your organization's fax number
*Organization Type (Single-Select List) ▶ Community - categories noted below ▶ -- Achieving & Maintaining Self Sufficiency (job training, housing, education assistance) ▶ -- Entrepreneurial Opportunities for the disadvantaged ▶ -- Diverse Opportunities for Youth ▶ -- Support Services for Youth in crisis ▶ -- Access to Health Care Services for under-served individuals and families ▶ -- Physical and mental disabilities ▶ -- Water quality education/Programs ▶ Education - categories noted below ▶ -- Arts education	Instructions: ▶ Please select the value in this list that best describes your organization

Schedule 11

-- Career Development, Workforce Readiness -- Schools serving different population ie 1 skills -- Public and Private Colleges	
*Mission Statement and History (Paragraph, 2000 character maximum)	Instructions: Enter the Organization's Mission Statement and brief history.
*Board Members (User-Defined List)	Instructions: Please type in each of your Board Members and their affiliations. After each one click "Add to List." If you need to remove one, highlight the one to be removed and click "Remove from List."
Annual Report (File Upload, 10,485,760 byte limit)	Instructions: Please upload your most recent annual report if available.
*Audited or unaudited Financial Statements (File Upload, 10,485,760 byte limit)	Instructions: Please upload your organization's audited financial statements from the most recently completed fiscal year.
Request Information	
*Project Title (Text; 255 character maximum)	Instructions: Please enter your project title.
*Request Date (Date)	Instructions: Please enter the date of your request.
Request Type (Single-Select List) - Capital - General Operating Support - Project Support	Instructions: Please pick the most appropriate.
*Pentair Location / Region (Single-Select List) - California ---Cypress, CA ---Moorpark, CA ---Poway, CA - Illinois ---Aurora, IL ---Des Plaines, IL ---Hanover Park, IL - Kansas ---Kansas City, KS - Kentucky ---Mt. Sterling, KY - Minnesota ---Anoka, MN ---Champlin, MN ---Headquarters - Golden Valley, MN ---New Brighton, MN - North Carolina ---Sanford, NC - Ohio ---Ashland, OH ---Chardon, OH - Rhode Island ---Warwick, RI - Virginia ---Radford, VA - Wisconsin ---Brookfield, WI ---Delavan, WI ---Sheboygan, WI	Instructions: Please select the Pentair Location from which you would like to request funding.
*Project/Program Purpose (Paragraph, 2000 character maximum)	Instructions: Enter the purpose of the project/program for which you are seeking funding
Project Start Date (Date)	Instructions: If a project, enter the project start date
Project End Date (Date)	Instructions: If a project, enter the project end date
Fiscal Year (Text, 255 character maximum)	Instructions: If operating support, please enter the fiscal year
Total Annual Organization Budget (File Upload, 10,485,760 byte limit)	Instructions: Please click this link to access the Organization Budget form
Total Project Budget (File Upload, 786,432 byte limit)	Instructions: Please click this link to access the Project Budget form
*Expected Outcomes (Paragraph, 2000 character maximum)	Instructions: Please give your expected outcome(s) for this proposed project
*Monitoring and Evaluation (Paragraph, 2000 character maximum)	Instructions: What are your plans for monitoring and evaluating success
*Requested Cash Amount (Currency, 20 character maximum)	Instructions: Please enter the amount you are requesting for this project.

Demographics	
Gender Served (Check/box List) ☐ Female ☐ Male	Instructions: ☐ Check all that apply
*Geographic area served (Text; 255 character maximum)	Instructions: ☐
*Number of People Served (Number; 15 digit maximum)	Instructions: ☐
Age Served (Multi-Select List) ☐ Adolescents ☐ Adults ☐ Children ☐ Elderly	Instructions: ☐ Select all that apply. To select more than one value hold down the Ctrl key while clicking on the values.
Ethnicity Served (Percentage List) ☐ African American ☐ Asian/Pacific Islander ☐ Caucasian ☐ Hispanic ☐ Native American	Instructions: ☐ Please indicate the ethnic groups to be served by this project. Enter whole numbers only, total must equal 100%
Income Served (Single-Select List) ☐ under \$20,000 ☐ \$20,000 - \$35,000 ☐ \$35,001 - \$50,000 ☐ \$50,001 - \$75,000 ☐ \$75,001 - \$100,000 ☐ over \$100,000	Instructions: ☐ Select one value from the list provided

Need Support?

Grants made by Pentair or The Pentair Foundation may not be received by or used for the benefit of terrorist organizations or other entities from which Pentair or The Pentair Foundation are prohibited from supporting under the applicable laws of the United States

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The Pentair Foundation Grants
(as of December 31, 2009)

<u>Organization</u>	<u>Grant Amount</u>	<u>Type of Grant</u>
A Wish Come True 1010 Warwick Avenue Warwick, RI 02888	\$3,943	<i>General Operating Support</i>
Achieve Minneapolis 111 Third Avenue South, Suite 5 Minneapolis, MN 55401	\$10,000	<i>General Operating Support</i>
Alexandra House Inc. PO Box 49039 Blaine, MN 55449	\$20,000	<i>General Operating Support</i>
American Red Cross 1201 West River Parkway Minneapolis, MN 55454-2020	\$10,000 \$3,000 \$20,000 \$5,000 \$10,000	<i>General Operating Support</i> <i>General Operating Support</i> <i>General Operating Support</i> <i>General Operating Support</i> <i>Disaster Relief</i>
Angel Flight Central 10 Richards Road Kansas City, MO. 64116	\$5,000	<i>General Operating Support</i>
Amherst H. Wilder Foundation 451 Lexington Parkway North Saint Paul, MN 55104	\$10,000	<i>General Operating Support</i>
Arc Greater Twin Cities 4301 Highway 7, Suite 140 Minneapolis, MN 55416	\$25,000	<i>General Operating Support</i>
Ashland Family YMCA 207 Miller Street Ashland, OH 44805	\$4,500	<i>General Operating Support</i>
Ashland University 401 College Avenue Ashland, OH 44805, Suite 200	\$10,000	<i>General Operating Support</i>
Beulah House Inc. 4704 Caddell Road Dublin, VA 24084	\$14,000	<i>General Operating Support</i>
BestPrep 400 North First Street, Suite 102 Minneapolis, MN 55401	\$5,000	<i>General Operating Support</i>
Big Brothers Big Sisters Twin Cities 2550 University Avenue, Suite 410N St. Paul, MN 55114	\$10,000	<i>General Operating Support</i>
Big Brothers Big Sisters Walworth Couty 1545 Hobbs Drive Delavan, WI 53115	\$5,000	<i>General Operating Support</i>
Boys and Girls Club of Moorpark PO Box 514 Moorpark, CA 93020	\$20,226	<i>General Operating Support</i>
Boys and Girls Club of Sanford/Lee County Inc.	\$15,000	<i>General Operating Support</i>

The Pentair Foundation Grants
(as of December 31, 2009)

<u>Organization</u>	<u>Grant Amount</u>	<u>Type of Grant</u>
PO Box 2027 Sanford, NC 27331		
Bridge For Runaway Youth 2200 Emerson Avenue South Minneapolis, MN 55405	\$25,000	<i>Project Support</i>
Bridging Inc. 201 West 87th Street Bloomington, MN 55420	\$25,000	<i>General Operating Support</i>
CASA Kane Country 100 S. Third Street, Suite 460 Geneva, IL 60134	\$5,000	<i>General Operating Support</i>
Casa de Esperanza PO Box 75177 St. Paul, MN 55175	\$15,000	<i>Project Support</i>
Casa Pacifica Centers for Children and Families 1722 South Lewis Road Camarillo, CA 93012	\$15,654	<i>Project Support</i>
Catholic Charities 1200 Second Avenue South Minneapolis, MN 55403	\$25,000	<i>Project Support of Dorothy Day & St Joseph's General Operating Support</i>
Catholic Eldercare 817 Main Street NE Minneapolis, MN 55413	\$7,500	<i>General Operating Support</i>
Center for Child Abuse Prevention and Treatment Minneapolis, MN	\$5,000	<i>General Operating Support</i>
Center for Excellence in Education 8201 Greensboro Drive, Suite 215 McLean, VA 22102	\$2,268	<i>General Operating Support</i>
Century College Foundation 3300 Century Avenue North White Bear Lake, MN 55110	\$10,000 \$5,000	<i>General Operating Support General Operating Support</i>
Children's Home Society & Family Services 1605 Eustis Street St Paul, MN 55108	\$3,000	<i>General Operating Support</i>
Children's Theater Company & School 2400 Third Avenue South Minneapolis, MN 55404	\$10,000	<i>General Operating Support</i>
Citizens League 55 North Wabasha Street, Suite 240 St Paul, MN 55102	\$20,000	<i>General Operating Support</i>
City of Delavan Fire Department 222 South 7th Street Delavan, WI 53115	\$25,000	<i>General Operating Support</i>
City Union Mission 1100 East 11th Street	\$5,000	<i>General Operating Support</i>

The Pentair Foundation Grants
(as of December 31, 2009)

<u>Organization</u>	<u>Grant Amount</u>	<u>Type of Grant</u>
Kansas City, MO 64106		
Coalition for Families 507 N Steele Street # 307 Sanford, NC 27330-3978	\$1,300	General Operating Support
CommonBond Communities 328 Kellogg Blvd St. Paul, MN 55102-1900	\$15,000	General Operating Support
Community Action Program Committee Inc. Walworth County Office 1545 Hobbs Drive Delavan, WI 53115	\$15,000	General Operating Support
Cookie Cart 1119 West Broadway Avenue Minneapolis, MN 55411	\$10,000	General Operating Support
Cornerstone 600 12 Oaks Center Dr #640 Wayzata, MN 55391	\$8,000	General Operating Support
Countryside Association for People with Disabilities 21154 West Shirley Road Palatine, IL 60074 Geneva, IL 60134	\$20,727	General Operating Support
DBR Ministries Po Box 279 Sanford, NC 27331-0279	\$2,000	General Operating Support
Delavan Darien School District 150 Cummings St Delavan, WI 53115	\$2,000 \$8,142	General Operating Support General Operating Support
Delavan Rescue Squad Inc. PO Box 371 Delavan, WI 53115	\$25,000	General Operating Support
Dunwoody Academy 818 Dunwoody Blvd Minneapolis, MN 55403	\$10,000	General Operating Support
Dunwoody College of Technology 818 Dunwoody Blvd Minneapolis, MN 55403	\$12,000	General Operating Support
DuPage Habitat for Humanity 213 South Wheaton Avenue Wheaton, IL 60187	\$20,727	General Operating Support
Egoscue Foundation 12230 El Camino Real #130 San Diego, CA 92130	\$3,750	General Operating Support
Family and Children's Service 414 South 8th Street Minneapolis, MN 55404	\$5,000	General Operating Support

The Pentair Foundation Grants
(as of December 31, 2009)

<u>Organization</u>	<u>Grant Amount</u>	<u>Type of Grant</u>
Family Pride of Northeast Ohio 100 Parker Court Chardon, OH 44024	\$10,000	General Operating Support
Friends of the Minnesota Sinfonia 901 North Third Street, Suite 112 Minneapolis, MN 55401	\$5,000	Education Outreach Programs
Friends of the Mississippi River 360 North Robert Street Saint Paul, MN 55101	\$10,000	Education Outreach Programs
Friends of Phoenix Park Band Shell 111 E. Wisconsin Street Delavan, WI 53115	\$2,500	General Operating Support
Gateway Community Services Organization, Inc. College St West Liberty, KY 41472	\$10,000	General Operating Support
Geauga County Historical Society and Hunger Task 209 Center Street Chardon, OH 44024	\$10,000 \$2,993	General Operating Support General Operating Support
Greater Minneapolis Crisis Nursery 5400 Glenwood Avenue Golden Valley, MN 55422	\$20,000	General Operating Support
Greater Twin Cities United Way 404 South 8th Street Minneapolis, MN 55404	\$65,000 \$40,989 \$6,500	General Operating Support General Operating Support General Operating Support
Guild Inc. 1025 Dodd Road West St. Paul, MN 55118	\$10,000	General Operating Support
Guthrie Theater Foundation Minneapolis, MN	\$40,000	Education Program Support
H2O For Life 1310 Highway 96 East, Suite 325 White Bear Lake, MN 55110	\$25,000	General Operating Support
Haven of Lee County 160 Charlotte Ave Sanford, NC 27330	\$10,000	General Operating Support
Helping Hand Clinic Inc. 507 North Steele Street Sanford, NC 27330	\$35,000	General Operating Support
Home & Hospice Care of Rhode Island, Inc. 1085 North Main Street Providence, RI 02904	\$7,000	General Operating Support
Horizon Academy 4901 Reinhardt Dr Roeland Park, KS 66205-1500	\$2,500	General Operating Support
Hospice of the Western Reserve Inc.	\$10,000	General Operating Support

The Pentair Foundation Grants
(as of December 31, 2009)

<u>Organization</u>	<u>Grant Amount</u>	<u>Type of Grant</u>
300 East 185th Street Cleveland, OH 44116		
House of Charity 510 South 8th Street Minneapolis, MN 55404	\$20,000	General Operating Support
House of Hope Community Development 3188 Post Road Warwick, RI 02886	\$6,416	General Operating Support
Innovations in Science and Technology Education 111 3rd Ave S, Suite 145 Minneapolis, MN 55401	\$5,000	General Operating Support
Joseph Corporation of Illinois 32 South Broadway Aurora, IL 60505	\$4,000	General Operating Support
Junior Achievement of the Upper Midwest 1800 White Bear Avenue Maplewood, MN 55109	\$10,000 \$11,000	General Operating Support General Operating Support
Junior League of Minneapolis 410 Oak Grove Street Minneapolis, MN 55403	\$5,000	General Operating Support General Operating Support
Kansas City Symphony 1020 Central, Suite 300 Kansas City, Missouri 64105-1672	\$3,855	General Operating Support
KidsFirst Scholarship Fund of MN 800 Nicollet Mall #2680 Minneapolis, MN 55402	\$5,000	General Operating Support
Lake/Geauga Educational Assistance Foundation 8221 Auburn Rd Concord, OH 44077	\$10,000	General Operating Support
Lakeshore Technical College 1290 North Avenue Cleveland, WI 53015	\$40,000	General Operating Support
Land of Lakes Choirboys of Minnesota 6437 Norris Lake Road Elk River, MN 55330	\$5,000	General Operating Support
Lee County Partnership for Children 143 Chatham St. Sanford, NC 27330	\$2,000	General Operating Support
Literacy, Inc. 211 West Armour Boulevard, Third Floor Kansas City, MO 64111	\$9,500	General Operating Support
Literacy Volunteers Fox Valley One South Sixth Avenue St Charles, IL 60174	\$4,000	General Operating Support
Lyric Arts Company of Anoka	\$10,000	General Operating Support

The Pentair Foundation Grants
(as of December 31, 2009)

<u>Organization</u>	<u>Grant Amount</u>	<u>Type of Grant</u>
420 East Main Street Anoka, MN 55303		
MacPhail Center for Music 1128 LaSalle Avenue Minneapolis, MN 55403	\$15,000	<i>Project Support</i>
Make A Wish Foundation - KS 2016 N Armidon Ave Wichita, KS 67203-2113	\$10,000	<i>General Operating Support</i>
Metropolitan Economic Development Association 250 Second Avenue South, Suite 106 Minneapolis, MN 55401	\$15,000	<i>General Operating Support</i>
Minneapolis Community and Technical College Minneapolis, MN	\$10,000	<i>Project Support</i>
Minneapolis Institute of Arts 2400 Third Avenue South Minneapolis, MN 55404	\$10,000	<i>General Operating Support</i>
Minnesota Academy of Science 8700 W 36th Street, Suite 114W St Louis Park, MN 55426	\$7,500	<i>General Operating Support</i>
Minnesota Children's Museum 10 West 7th Street St. Paul, MN 55102	\$15,000	<i>General Operating Support</i>
Minnesota Computers for Schools 970 Pickett St North Bayport, MN 55003-1490	\$3,500	<i>General Operating Support</i>
Minnesota Independent School Fund St Paul, MN	\$20,000	<i>Project Support</i>
Minnesota Institute for Talented Youth 1600 Grand Avenue St. Paul, MN 55105	\$7,500	<i>General Operating Support</i>
Minnesota Landscape Arboretum Foundation 3675 Arboretum Drive Chaska, MN 55318	\$10,000	<i>Project Support</i>
Minnesota Literacy Council 756 Transfer Road St Paul, MN	\$15,000	<i>General Operating Support</i>
Minnesota Opera 620 North First Street Minneapolis, MN 55401	\$5,000	<i>Education Outreach Programs</i>
Minnesota Orchestral Association 1111 Nicollet Mall Minneapolis, MN 55403	\$5,000	<i>Education Outreach Programs</i>
Minnesota Planetarium Society 81 South 9th Street Minneapolis, MN 55402	\$20,000	<i>Project Support</i>

The Pentair Foundation Grants
(as of December 31, 2009)

<u>Organization</u>	<u>Grant Amount</u>	<u>Type of Grant</u>
Minnesota Private College Fund 445 Minnesota Street, Suite 500 St Paul, MN 55101	\$12,000	<i>Scholarship Support</i>
Minnesota Public Radio 480 Cedar Street St Paul, MN 55101	\$10,000	<i>General Operating Support</i>
Montgomery County Council for the Arts 44 E Main St Mt Sterling, KY	\$10,000	<i>General Operating Support</i>
Montgomery County Friends of the Library 21 Maryland Avenue, Suite 310 Rockville, MD 20850	\$10,000	<i>General Operating Support</i>
Mutual Ground Inc. 418 Oak Avenue Aurora, IL 60506	\$5,000	<i>General Operating Support</i>
Narconon Rhode Island	\$2,600	<i>General Operating Support</i>
National Education for Assistance Dog Services P O Box 213 West Boylston, MA 01583	\$8,000	<i>Project Support</i>
National MS Society, MN Chapter 200 12th Avenue South Minneapolis, MN	\$25,000	<i>Project Support</i>
Neighborhood House 179 Robie Street St. Paul, MN 55107	\$15,000	<i>Project Support</i>
New Foundations, Inc. 287 East 6th Street, Suite 340 St Paul, MN 55101	\$5,000	<i>Project Support</i>
Northern Illinois Food Bank 600 Industrial Drive St Charles, IL 60174	\$5,000	<i>General Operating Support</i>
Northwest Resources for Families 3490 Lexington Ave. N. Suite 205 Shoreview, MN 55126	\$14,882 \$5,000	<i>General Operating Support</i> <i>General Operating Support</i>
Ordway Center for the Performing Arts 345 Washington Street St Paul, MN 55102	\$20,000	<i>Project Support</i>
Ozanam 421 E 137th St Kansas City, MO 64145	\$10,000	<i>General Operating Support</i>
PACER Center 8161 Normandale Blvd South Minneapolis, MN 55437	\$25,000	<i>Project Support</i>

The Pentair Foundation Grants
(as of December 31, 2009)

<u>Organization</u>	<u>Grant Amount</u>	<u>Type of Grant</u>
PATH 2324 University Avenue West, Suite 120 St. Paul, MN 55114	\$7,500	<i>Project Support</i> <i>Project Support</i>
Peace Maker Foundation P O. Box 130972 Roseville, MN 55113	\$2,500	<i>Project Support</i> <i>Project Support</i>
Prenancy Resource Center of the New River Valley 995 Peppers Ferry Road Pulaski, VA 24301	\$14,000	<i>General Opearating Support</i>
Project for Pride in Living 1035 Franklin Avenue East Minneapolis, MN 55404-2920	\$20,000	<i>General Operating Support</i>
Public Action to Deliver Shelter 659 South River Street Aurora, IL 60506	\$5,000	<i>General Operating Support</i>
Rhode Island Community Food Bank Association 200 Niantic Avenue Providence, RI 02907	\$13,695	<i>General Operating Support</i>
Rise Incorporated 8406 Sunset Road NE Spring Lake Park, MN 55432	\$30,000 \$25,000	<i>Transportation and General Operating Support</i> <i>Transportation and General Operating Support</i>
Rose Brooks Center Inc. PO Box 320599 Kansas City, MO 64132	\$10,000	<i>General Operating Support</i>
Row for Water 8157 Nancy Dr Mentor, OH 44060	\$15,000	<i>General Operating Support</i>
Rush-Copley Foundation 2000 Ogden Avenue Aurora, IL 60504	\$3,124	<i>General Operating Support</i>
San Diego Habitat for Humanity 10222 San Diego Mission Road San Diego, CA 92108-2135	\$7,500	<i>General Operating Support</i>
Saint Paul Chamber Orchestra Society 408 St Peter Street St Paul, MN 55102	\$10,000	<i>Project Support</i>
Saint Paul Conservatory of Music 26 East Exchange Street St Paul, MN 55101	\$2,690	<i>Project Support</i>
Saint Joseph - Mount Sterling Foundation 1 Saint Joseph Drive Lexington, KY 40504	\$10,000	<i>Project Support</i>
Salvation Army 2445 Prior Avenue North Roseville, MN 55114	\$15,000 \$10,000	<i>General Operating Support</i> <i>General Operating Support</i> <i>General Operating Support</i>

The Pentair Foundation Grants
(as of December 31, 2009)

<u>Organization</u>	<u>Grant Amount</u>	<u>Type of Grant</u>
Save the Bay, Inc. 100 Save The Bay Dr. Providence, RI 02905	\$7,000	General Operating Support
Science Museum of Minnesota 120 West Kellogg St. Paul, MN 55102	\$20,000 \$80,000	General Operating Support
Second Harvest Heartland 1140 Gervais Ave St.Paul, MN 55109-2020	\$5,000	General Operating Support
SMILE N2666 County Road K Danen, WI 53114	\$10,000	General Operating Support
Special Olympics Minnesota 100 Washington Avenue South, Suite 550 Minneapolis, MN 55401	\$5,000	General Operating Support
St. Louis Park Emergency Program 6812 W. Lake St St Louis Park, MN 55426	\$5,000	General Operating Support
St. Mary's Health Clinics 1884 Randolph Avenue St Paul, MN 55105	\$12,000	General Operating Support
Steppingstone Theatre 75 West 6th Street, Suite 314 St Paul, MN 55102	\$10,000	Project Support
Stevens Center 1576 Kelly Drive Sanford, North Carolina 27330	\$12,786	General Operating Support
Suicide Prevention Services 528 S. Batavia Ave. Batvia, IL 60510	\$5,000	General Operating Support
Taller San Jose 801 North Broadway Santa Ana, CA 92701	\$10,000	General Operating Support
Tamarisk Resources 1299 Mississippi Street NE Fridley, MN 55432-4674	\$3,000 \$4,000	General Operating Support General Operating Support
The ALS Association 333 North Washington Ave, Suite 105 Minneapolis, MN 55401	\$10,000	General Operating Support
The Association for the Prevention of Family Violence 461 E. Geneva St Elkhorn, WI 53121	\$6,300	General Operating Support
The Children's Theater Company 2400 3rd Ave S Minneapolis, MN 55404-3597	\$1,500	General Operating Support

The Pentair Foundation Grants
(as of December 31, 2009)

<u>Organization</u>	<u>Grant Amount</u>	<u>Type of Grant</u>
The Mental Health Association in Geauga County 11850 Mayfield Road Chardon, OH 44024	\$3,000	<i>General Operating Support</i>
The Temple Theatre 120 Carthage St. Sanford, NC 27330	\$5,000	<i>General Operating Support</i>
Tim's House P O Box 1074 Chardon, OH 44024	\$16,000	<i>General Operating Support</i>
Tri City Health Partnership 318 Walnut Street St Charles, IL 60174	\$5,000	<i>General Operating Support</i>
Tree Trust 2350 Wycliff Street, Suite 200 St Paul MN 55114	\$10,000	<i>General Operating Support</i>
Tubman Family Alliance 3111 First Avenue South Minneapolis, MN 55408	\$20,000	<i>General Operating Support</i>
Twin Cities Public Television 172 East 4th Street St Paul, MN 55101	\$10,000 \$16,000	<i>General Operating Support</i> <i>General Operating Support</i>
Twin Cities RISE 800 Washington Avenue North, Suite 203 Minneapolis, MN 55401	\$10,000	<i>General Operating Support</i>
United Negro College Fund 401 Second Avenue South Minneapolis, MN 55401	\$25,000	<i>Project Support</i>
United Way of Ashland County 132 W Main Street/Lower Level Ashland, Ohio 44805	\$50,000	<i>General Operating Support</i>
United Way of the Bluegrass 2480 Fortune Drive #250 Lexington, Kentucky 40509	\$15,000	<i>General Operating Support</i>
United Way of Delavan Darien P.O Box 30 Delavan WI 53115	\$25,000	<i>General Operating Support</i>
United Way of Geauga County 209 Center St Chardon, OH 44024	\$10,000	<i>General Operating Support</i>
University of St. Thomas 2115 Summit Avenue St Paul, MN 55105	\$10,000	<i>Project Support</i>
US Foundation for Inspiration and Recognition of Science and Technology 200 Bedford St Manchester, NH 03101	\$150,000	<i>Project Support</i>

The Pentair Foundation Grants
(as of December 31, 2009)

<u>Organization</u>	<u>Grant Amount</u>	<u>Type of Grant</u>
Valley Educational Foundation 10755 Scripps Poway Parkway #255 San Diego, CA 92131	\$3,750	General Operating Support
Ventura County Medical Resource Foundation 2300 Outlet Center Dr Oxnard, CA 93036-0615	\$28,927	General Operating Support
Virginia Public Safety Foundation, Inc. 9 South 12th Street, Suite 300 Richmond, Virginia 23219	\$7,500	General Operating Support
Visiting Nurse Association of Fox Valley 400 North Highland Avenue Aurora, IL 60506	\$5,000	General Operating Support
Walker Art Center 725 Vineland Place Minneapolis, MN 55403	\$10,000	General Operating Support
Washburn Center for Children 2430 Nicollet Avenue South Minneapolis, MN 55403	\$5,000	General Operating Support
Water Missions International P.O. Box 31258 Charleston, SC 29417	\$960,001	Disaster Relief
Wilderness Inquiry 808 14th Avenue SE Minneapolis, MN 55416-1259	\$5,000	General Operating Support
WINGS P.O. Box 95615 Palatine, IL 60095	\$7,500	General Operating Support
Wishes and More 961 Hilwind Rd Minneapolis, MN 55432	\$6,000	General Operating Support
Women's Resource Center of the New River Valley P.O. Box 477 Radford, VA 24143	\$14,000	General Operating Support
WomenVenture 2324 University Avenue St Paul, MN 55114	\$20,000	General Operating Support
Working Wardrobe 11614 Martens River Circle Fountain Valley, CA 92708	\$7,500	General Operating Support
Works 5701 Normandale Road Edina, MN 55424	\$5,000	General Operating Support
World Savvy 619 S. 10th St Minneapolis, MN 55404	\$5,000	General Operating Support

The Pentair Foundation Grants
(as of December 31, 2009)

<u>Organization</u>	<u>Grant Amount</u>	<u>Type of Grant</u>
Young Men's Christian Association	\$13,700	<i>General Operating Support</i>
203 Wells Street	\$10,000	<i>General Operating Support</i>
Lake Geneva, WI 53147	\$10,000	<i>General Operating Support</i>
	\$15,000	<i>General Operating Support</i>
YouthCARE	\$4,000	<i>Project Support</i>
2701 University Ave SE, Suite 205		
Minneapolis, MN 55414		
YouthLink	\$30,000	<i>Project Support</i>
41 North 12th Street		
Minneapolis, MN 55403		
Youth Turn Center	\$15,000	<i>General Operating Support</i>
North Carolina		
Total	<u>\$3,367,360</u>	

Matching Gifts Program
2009

Institution	Institution Address	Amount	Date Paid
Adnan College	110 South Madison, Adnan, MI 49221-2575	70 00	2/4/2009
Anoka Senior High School	3939 Seventh Ave N, Anoka, MN 55303	300 00	2/4/2009
Anoka Technical College	1355 West Highway 10, Anoka, MN 55303	200.00	12/9/2009
Ashland University	401 College Avenue, Ashland, OH 44805	3,100.00	5/22/2009
Ashland University	401 College Avenue, Ashland, OH 44805	70.00	9/24/2009
Augustana College	2211 Riverside Ave , Minneapolis, MN	200.00	3/16/2009
Benilde - St. Margaret High School	2501 Highway 100 South, St Louis Park, MN 55416	1,648 80	12/9/2009
Berea College	101 Chestnut St, Berea KY 40403	1,100 00	2/4/2009
Bethel University	3900 Bethel Drive, St Paul, MN 55112	5,000.00	2/4/2009
Bishop Timon St Jude High School	2048 W Fairview Avenue, Montgomery, AL 36108	1,100 00	3/16/2009
Breck School	123 Ottawa Ave South, Minneapolis, MN 55422	2,511 60	3/16/2009
Calvin College	3201 Burton Street SE, Grand Rapids, MI 49546	250 00	5/22/2009
Catholic Memorial High School	601 East College Avenue, Waukesha, WI 53186	350 00	2/4/2009
Catholic Secondary Schools of Greater Grand Rapids	PO Box 327, Grand Rapids, MI 49501	200 00	7/23/2009
Catholic Tuition Support Organization	P O. Box 14467, Tucson, Arizona 85732	1,100 00	3/16/2009
Church of St Stephen School	506 Jackson Street, Anoka, MN 55303	600.00	12/9/2009
Church of St Stephen School	506 Jackson Street, Anoka, MN 55303	600.00	12/9/2009
College of Saint Benedict	37 South College Ave, St Joseph, MN 56374	200.00	7/23/2009
Concordia College	901 8th Street South, Moorhead, MN 56562	200 00	5/22/2009
Concordia University	800 North Columbia, Seward, NE 68434	400 00	2/4/2009
Concordia University	800 North Columbia, Seward, NE 68434	300 00	12/9/2009
Dana College	2848 College Dr., Blair, NE 68008	200 00	3/16/2009
DeSmet Jesuit High School	233 North New Ballas Rd , St Louis, MO 63141	200 00	2/4/2009
Dordt College	498 4th Avenue NE, Sioux Center, IA 51230	200.00	5/22/2009
Dordt College	498 4th Avenue NE, Sioux Center, IA 51230	50.00	9/24/2009
Farmington Woods Elementary School PTA	1413 Hampton Valley Road, Cary, NC 27511	200.00	12/9/2009
Franklin Elementary School	2400 Montana Avenue, Santa Monica, CA 90403	200.00	12/9/2009
Garrison Forest School	300 Garrison Forest Road, Owing Mills, MD 21117	100 00	12/9/2009
Georgia Tech Foundation	760 Spring Stree NW, Suite 400, Atlanta, GA 30308	40 00	9/24/2009
Georgia Tech Foundation	760 Spring Stree NW, Suite 400, Atlanta, GA 30308	20 00	12/9/2009
Gethsemane Lutheran School	2410 Stillwater Road, Maplewood, MN 55119	200 00	2/4/2009
Grace Chapel Lutheran School	10015 Lance Drive Bellefontaine Neighbors, MO 63137	1,100 00	12/9/2009
Hackley School	293 Benedict Ave, Tarrytown, NY 10591	1,100 00	3/16/2009
Hill School of MN	2180 N Shore Drive, Orono, MN 55391	1,100 00	2/4/2009
Hillsdale High School	3115 Del Monte Street, San Mateo, CA 94403	600 00	5/22/2009
IMSAA Fund for the Advancement of Education	1500 Sullivan Road, Aurora, IL 60506	250 00	12/9/2009
Indiana Tech	1600 East Washington Blvd , Fort Wayne, Indiana 46803	400 00	2/4/2009
Indiana Tech	1600 East Washington Blvd , Fort Wayne, Indiana 46803	300 00	12/9/2009
Kansas State Foundation	2323 Anderson Ave , Suite 500, Manhattan, Kansas 66502-2911	300 00	2/4/2009
Kansas State Foundation	2323 Anderson Ave , Suite 500, Manhattan, Kansas 66502-2911	300 00	3/16/2009
Lake Forest College	555 N. Sheridan Rd Lake Forest, Illinois 60045	350 00	7/23/2009
Lake Forest College	555 N. Sheridan Rd Lake Forest, Illinois 60045	1,000 00	12/9/2009
Lawrence University	PO Box 599, Appleton, WI 54912	600 00	3/16/2009
Legacy Christian Academy	5000 Academy Drive, Frisco, TX. 75034-2769	300 00	9/24/2009
Legacy Christian Academy	5000 Academy Drive, Frisco, TX 75034-2769	500 00	12/9/2009
Long Beach State University Foundation	1250 Bellflower Boulevard, Long Beach, CA 90840	100 00	2/4/2009
Lourdes High School Foundation	621 West Center Street, Rochester, MN 55902	10,000 00	12/9/2009
Loyola Academy	1100 Laramie Avenue, Wilmette, IL 60091	100.00	2/4/2009
Loyola University	1100 Laramie Avenue, Wilmette, IL 60091	100 00	2/4/2009
Marenatha Christian Academy	PO Box 877 5135 McEver Rd , Oakwood, GA 30566	850 00	12/9/2009
Marquette University	PO Box 1881, Milwaukee, WI 53201	300 00	12/9/2009
McCurdy School	261 McCurdy Road, Espanola, NM 87532	150 00	2/4/2009
McCurdy School	261 McCurdy Road, Espanola, NM 87532	100 00	12/9/2009
MGCCC Foundation	P.O. Box 548, Perkinston, MS 39573	200 00	2/4/2009
Millsaps College	1701 North State Street, Jackson, MS 39210-0001	200 00	2/4/2009
Milwaukee School of Engineering	1025 N. Broadway, Milwaukee, WI 53202	200 00	5/22/2009
Minnehaha Academy	3100 West River Road, Minneapolis, MN 55406	200 00	3/16/2009
Minnesota Private College Fund	445 Minnesota Street, Suite 500, St. Paul, MN 55101	1,600 00	2/4/2009
Mississippi State University	Mississippi State, MS 39762	200 00	2/4/2009
Mississippi State University	Mississippi State, MS 39762	2,100 00	3/16/2009
Nativity of Our Lord	1900 Stanford Avenue, St. Paul, MN 55105	1,500 00	2/4/2009

Matching Gifts Program
2009

Institution	Institution Address	Amount	Date Paid
NC School of Science & Math Foundation	1219 Broad Street, Durham, NC 27705	600 00	5/22/2009
North Carolina State University	Box 7474, Raleigh, NC 27695	250 00	12/9/2009
North Carolina State University	Box 7474, Raleigh, NC 27695	200 00	12/9/2009
Northwestern College	3003 Snelling Avenue North, St. Paul, MN 55113-1598	2,130.00	2/4/2009
Northwestern University	2020 Ridge Avenue, Suite 230, Evanston, IL 60208	1,200 00	12/9/2009
Northwestern University	2020 Ridge Avenue, Suite 230, Evanston, IL 60208	10,000 00	2/4/2009
Northwestern University	2020 Ridge Avenue, Suite 230, Evanston, IL 60208	200 00	3/16/2009
Northwestern University	2020 Ridge Avenue, Suite 230, Evanston, IL 60208	350 00	2/4/2009
Notre Dame College Prep	7655 West Dempster Street, Niles, IL 60714	50 00	12/9/2009
Notre Dame High School	3000 North Mango Avenue, Chicago, IL 60634	100 00	2/4/2009
Notre Dame High School for Girls	3000 North Mango Avenue, Chicago, IL 60634	300 00	2/4/2009
Orange County High School of the Arts	1010 N Main St , Santa Ana, CA 92701	267 00	2/4/2009
Orange County High School of the Arts	1010 N. Main St., Santa Ana, CA 92701	1,136 00	9/24/2009
Orange County High School of the Arts	1010 N Main St , Santa Ana, CA 92701	225 00	2/4/2009
Orange County High School of the Arts	1010 N. Main St , Santa Ana, CA 92701	500 00	3/16/2009
Orange County High School of the Arts	1010 N Main St , Santa Ana, CA 92701	200 00	5/22/2009
Orange County High School of the Arts	1010 N Main St., Santa Ana, CA 92701	200.00	5/22/2009
Orono Alliance for Education	P.O Box 211, Long Lake, MN 55356	2,600 00	3/16/2009
Prus X High School	6000 A Street, Lincoln, Nebraska 68510	100 00	12/9/2009
Providence College	549 River Avenue Providence, Rhode Island 02918-0001	310 00	12/9/2009
Purdue Foundation	403 West Wood St, West Lafayette, 47907	1,100 00	3/16/2009
Red Bird Mission School	70 Queendale Center, Beverly, KY 40913	200.00	12/9/2009
Red Cloud Indian School	100 Mission Drive, Pineridge, SD 57770	200 00	2/4/2009
Red Cloud Indian School	100 Mission Drive, Pineridge, SD 57770	200 00	7/23/2009
Rhode Island College	600 Mt Pleasant Avenue, Providence, RI 02908	200 00	3/16/2009
Rhode Island College	600 Mt Pleasant Avenue, Providence, RI 02908	100 00	12/9/2009
Ripon College	300 Seward Street, Ripon, WI 54971-0248	300 00	5/22/2009
Ripon College	300 Seward Street, Ripon, WI 54971-0248	600 00	2/4/2009
Ripon College	300 Seward Street, Ripon, WI 54971-0248	600 00	12/9/2009
Roger Williams University	One Old Ferry Rd, Bristol, RI 02809	200 00	5/22/2009
Sheboygan County Christian High School	418 Geele Avenue, Sheboygan, WI 53080	250 00	7/23/2009
Southwest Christian High School	103 Peavey Road, Chaska, MN 55318	5,000 00	5/22/2009
St. Bartholomew School	630 E Wayzata Blvd , Wayzata, MN 55391	1,023 17	12/9/2009
St. Bonaventure Mission School	25 Navarre Blvd W , Thoreau, NM 87323	100 00	3/16/2009
St Eugene School	7600 N Port Washington Rd Fox Point, WI 53217	200 00	7/23/2009
St Francis Borgia High School	1000 Borgia Dr , Washington MO, 63090	100 00	7/23/2009
St Hubert School	8201 Main Street, Chanhassen, MN 55317	235 00	12/9/2009
St Ignatius Loyola School	5222 North Bend Road, Cincinnati, OH 45247	200 00	2/4/2009
St. John the Baptist School	835 2nd Ave NW New Brighton, MN 55112	200 00	12/9/2009
St John's University	P O Box 2000, Collegeville, MN 56321	220 00	7/23/2009
St. Joseph's Indian School	PO Box 89, Chamberlain, SD 57326	200 00	12/9/2009
St. Joseph's Indian School	PO Box 89, Chamberlain, SD 57326	200 00	7/23/2009
St Labre Indian School	PO Box 216, Ashland, MT 59004	100 00	2/4/2009
St Labre Indian School	PO Box 216, Ashland, MT 59004	200 00	7/23/2009
St Lawrence Seminary	301 Church Street, Mt Calvary, WI 53037	200.00	2/4/2009
St Louis Priory School	3545 Lafayette, St Louis, MO 63104	100 00	2/4/2009
St Mary's of the Snows Catholic Church	1630 Ashland Road, Mansfield, OH 44905	1,100 00	7/23/2009
St Olaf College	1520 St Olaf Avenue, Northfield, Minnesota 55057	50.00	5/22/2009
St Stephen's Catholic School	506 Jackson Street, Anoka, MN 55303	414 00	12/9/2009
St Stephen's Catholic School	506 Jackson Street, Anoka, MN 55303	225 00	12/9/2009
St Stephen's Catholic School	506 Jackson Street, Anoka, MN 55303	3,430 00	12/9/2009
St. Thomas Academy	949 Mendota Heights Road, Mendota Heights, MN 55120	1,100 00	2/4/2009
Stanford University	450 Serra Mall, Stanford, California 94305	1,100 00	5/22/2009
Texas A & M	505 George Bush Drive, College Station, TX 77840	250 00	3/16/2009
Texas A & M	505 George Bush Drive, College Station, TX 77840	350 00	2/4/2009
The Association of Former Students, Texas A & M University	505 George Bush Drive, College Station, TX 77840	200 00	12/9/2009
The Blake School	110 Blake Road South, Hopkins, MN 55343	1,600 00	7/23/2009
The Blake School	110 Blake Road South, Hopkins, MN 55343	2,100 00	9/24/2009
The Blake School	110 Blake Road South, Hopkins, MN 55343	2,000.00	12/9/2009
The Citadel	171 Moultrie Street, Charleston, SC 29409	150.00	2/4/2009
The Kansas University Endowment Assn	P O Box 928, Lawrence, KS 66044	200 00	5/22/2009

Matching Gifts Program
2009

Institution	Institution Address	Amount	Date Paid
The Principia	1 Maybeck Place, Elsah, IL 62028-9720	2,100 00	3/16/2009
The Thacher School	5025 Thacher Road, Ojai, CA 93023	2,600 00	7/23/2009
Totino-Grace High School	1350 Gardena Avenue NE, Fridley, MN 55432	350.00	5/22/2009
Totino-Grace High School	1350 Gardena Avenue NE, Fridley, MN 55432	600 00	7/23/2009
Totino-Grace High School	1350 Gardena Avenue NE, Fridley, MN 55432	600 00	7/23/2009
University of Arizona Foundation	1111 N. Cherry Avenue, Tucson, AZ 85721	3,100 00	7/23/2009
University of Minnesota	200 Oak Street SE, Suite 500, Minneapolis, MN 55455	325 00	7/23/2009
University of MN Foundation	200 Oak Street SE, Suite 500, Minneapolis, MN 55455	100.00	5/22/2009
University of MN Foundation	200 Oak Street SE, Suite 500, Minneapolis, MN 55455	50.00	12/9/2009
University of MN Foundation	200 Oak Street SE, Suite 500, Minneapolis, MN 55455	1,100 00	2/4/2009
University of MO	306 Reynolds Alumni Center, Columbia, MO 65211	50.00	2/4/2009
University of North Carolina	Chapel Hill, NC 27599	200.00	2/4/2009
University of North Carolina at Chapel Hill	Chapel Hill, NC 27599	100 00	12/9/2009
University of Notre Dame	PO Box 519, Notre Dame, IN 46556	300 00	12/9/2009
University of Rhode Island Foundation	8 Ranger Rd, Kingston, RI 02881	350.00	5/22/2009
University of Southern Mississippi	118 College Drive, Hattiesburg, MS 39406-0001	200.00	2/4/2009
University of St. Thomas	2115 Summit Ave., St Paul, MN 55105	300 00	2/4/2009
University of St. Thomas	2115 Summit Ave., St Paul, MN 55105	200 00	12/9/2009
University of St. Thomas	2115 Summit Ave., St Paul, MN 55105	250 00	12/9/2009
University of St. Thomas	2115 Summit Ave., St Paul, MN 55105	10,000 00	2/4/2009
University of St. Thomas	2115 Summit Ave., St Paul, MN 55105	5,000 00	2/4/2009
University of St. Thomas	2115 Summit Ave., St Paul, MN 55105	10,000 00	3/16/2009
University of St. Thomas	2115 Summit Ave., St Paul, MN 55105	5,000 00	9/24/2009
University of Tulsa	800 South Tucker Drive, Tulsa, OK 74104	200 00	3/16/2009
University of WI Foundation	1848 University Ave., Madison, WI 53708	800 00	2/4/2009
University of WI Foundation	1848 University Ave., Madison, WI 53708	225 00	2/4/2009
University of Wisconsin Foundation	1848 University Ave., Madison, WI 53708	350 00	7/23/2009
University of Wisconsin Foundation	1848 University Ave., Madison, WI 53708	100.00	9/24/2009
USAF A Endowment	3116 Academy Drive Suite 200 USAF Academy, CO 80840-4475	2,600.00	3/16/2009
UW-River Falls Foundation	410 S Third Street, River Falls WI 54022-5001	60 00	5/22/2009
Villa Duchesne - Oak Hill School	801 South Spode Road, St Louis, MO 63131	100.00	3/16/2009
Washington University	One Brookings Drive, St Louis, MO 63130	200.00	2/4/2009
Wheaton College	501 College Ave., Wheaton, IL 60187	200 00	5/22/2009
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