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Original Return

Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

2009Open to Public
Inspection**A For the 2009 calendar year, or tax year beginning and ending****B** Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

Please use IRS label or print or type

See Specific Instructions

C Name of organization**DULUTH SUPERIOR AREA COMMUNITY FOUNDATION**

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

324 W. SUPERIOR ST.

Room/suite

212

City or town, state or country, and ZIP + 4

DULUTH, MN 55802**F** Name and address of principal officer: **HOLLY SAMPSON****324 W SUPERIOR ST, SUITE 212, DULUTH, MN 55****D** Employer identification number**41-1429402****E** Telephone number**218-726-0232****G** Gross receipts \$**12,751,680.****H(a)** Is this a group return

for affiliates?

☐ Yes☒ No**H(b)** Are all affiliates included?☐ Yes☐ No

If "No," attach a list. (see instructions)

H(c) Group exemption number ▶**I** Tax-exempt status: ☒ 501(c) (3) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527**J** Website: ▶ **WWW.DSACOMMUNITYFOUNDATION.COM****K** Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶**L** Year of formation **1983****M** State of legal domicile **MN****Part I Summary**

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: ENCOURAGES PRIVATE GIVING FOR THE PUBLIC GOOD. THE COMMUNITY FOUNDATION BRINGS TOGETHER PEOPLE WHO		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	12
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	12
	5	Total number of employees (Part V, line 2a)	5	11
	6	Total number of volunteers (estimate if necessary)	6	270
Revenue	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	0.
	7b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.
	8	Contributions and grants (Part VIII, line 1)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	4,053,017.	2,020,623.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-1,712,233.	-478,319.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	22,570.	32,639.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	2,363,354.	1,574,943.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	2,082,960.	1,481,211.
	14	Benefits paid to or for members (Part IX, column (A), line 4)		
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	519,976.	546,952.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)		
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 122,813.		
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	668,122.	566,624.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	3,271,058.	2,594,787.
	19	Revenue less expenses Subtract line 18 from line 12	-907,704.	-1,019,844.
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21	Total liabilities (Part X, line 26)	37,961,483.	46,802,169.
	22	Net assets or fund balances Subtract line 21 from line 20	1,693,281.	1,701,599.
			36,268,202.	45,100,570.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

Date **16-24-10****HOLLY SAMPSON, PRESIDENT**

Type or print name and title

Paid Preparer's Use Only

Preparer's signature

EIKILL & SCHILLING LTD.
SUITE 600 230 W SUPERIOR ST
DULUTH, MN 55802

Date

6/21/10Check if self-employed ☐

Preparer's identifying number (see instructions)

EIN ▶

Phone no ▶ **218-722-4705**

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes☐ No

932001 02-04-10

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2009)

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

210

DULUTH SUPERIOR AREA COMMUNITY
FOUNDATION

Form 990 (2009)

41-1429402 Page 2

Part III Statement of Program Service Accomplishments

- 1 Briefly describe the organization's mission: SEE SCHEDULE O FOR CONTINUATION
THE DULUTH SUPERIOR AREA COMMUNITY FOUNDATION ENCOURAGES PRIVATE
GIVING FOR THE PUBLIC GOOD. THE COMMUNITY FOUNDATION BRINGS TOGETHER
PEOPLE WHO NEED ASSISTANCE AND PEOPLE WHO ARE ABLE TO GIVE. THROUGH
ITS BOARD OF COMMUNITY LEADERS THE FOUNDATION ATTRACTS AND MANAGES A
- 2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
If "Yes," describe these new services on Schedule O.
- 3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
If "Yes," describe these changes on Schedule O.
- 4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

SEE SCHEDULE O FOR CONTINUATION(S)

4a (Code:) (Expenses \$ 2,023,476. including grants of \$ 1,481,211.) (Revenue \$)
IN 2009, THE COMMUNITY FOUNDATION AWARDED \$1,481,211 IN GRANTS AND
SCHOLARSHIPS. THE TOTAL GRANTS AWARDED OF \$1,173,980 ARE COMPRISED OF;
40% FROM UNRESTRICTED FUNDS, 39% DESIGNATED FUNDS, 13% DONOR ADVISED,
AND 8% FIELD OF INTEREST. A MAJORITY OF THE GRANTS, 48% WERE MADE IN
THE AREA OF HUMAN SERVICES, 18% IN EDUCATION, 14% IN THE ARTS, AND 9%
IN COMMUNITY AND ECONOMIC DEVELOPMENT. OVER SEVENTY PERCENT OF THE
GRANT DOLLARS WERE AWARDED WITHIN ST. LOUIS COUNTY.

THE COMMUNITY FOUNDATION AWARDED \$178,231 IN SCHOLARSHIPS FROM ENDOWED
FUNDS AND \$129,000 FROM TEN TEMPORARY SCHOLARSHIPS FUNDS FOR WHICH THE
FOUNDATION ALSO PROVIDES SCHOLARSHIP SERVICES. IN ADDITION, THE
FOUNDATION PROVIDED SCHOLARSHIPS TOTALING \$410,000 FROM AN AFFILIATED

4b (Code:) (Expenses \$ 274,930. including grants of \$) (Revenue \$)
IN 2009, THE PAID MEDIA CAMPAIGN WAS COMPLETED. THE EARNED MEDIA
COVERAGE GOAL WAS ACHIEVED. IT CREATED A NEW WEBSITE WHICH INCREASED
HITS, MINUTES PER VISIT, AND INCLUDED ONLINE GIVING AND DONOR CENTRAL
AND ELECTRONIC GRANT AND SCHOLARSHIP APPLICATIONS. THE NEW G-NEWS
DISTRIBUTION HAD A 46% OPEN RATE, EXCEEDING INDUSTRY STANDARDS.

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services. (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ► \$ 2,298,406.

**DULUTH SUPERIOR AREA COMMUNITY
FOUNDATION**

Form 990 (2009)

41-1429402 Page **3**

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 Is the organization's answer to any of the following questions "Yes"? <i>If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i>	X	
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i>		
• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII.</i>		
• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i>		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i>		
• Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X.</i>		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? <i>If "Yes," complete Schedule D, Part X.</i>		
12 Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII</i>	X	
12A Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional</i>	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Part I</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20 Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>		X

Form **990** (2009)

**DULUTH SUPERIOR AREA COMMUNITY
FOUNDATION**

Form 990 (2009)

41-1429402 Page 4

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
28a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	X	
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>		X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	X	

Note. All Form 990 filers are required to complete Schedule O.

Form **990** (2009)

**DULUTH SUPERIOR AREA COMMUNITY
FOUNDATION**

Form 990 (2009)

41-1429402 Page 5

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable	7	
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	0	
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	11	
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)	X	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
3b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	X	
4b	If "Yes," enter the name of the foreign country: BERMUDA, CAYMAN ISLANDS See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		X
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
7b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
7d	If "Yes," indicate the number of Forms 8282 filed during the year		
7e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
7g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		
7h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
9	Sponsoring organizations maintaining donor advised funds.		
9a	Did the organization make any taxable distributions under section 4966?		
9b	Did the organization make a distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter:		
10a	Initiation fees and capital contributions included on Part VIII, line 12		
10b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
11	Section 501(c)(12) organizations. Enter:		
11a	Gross income from members or shareholders		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year		

Form 990 (2009)

**DULUTH SUPERIOR AREA COMMUNITY
FOUNDATION**

Form 990 (2009)

41-1429402 Page 6

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body	12	
b Enter the number of voting members that are independent	12	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	X
5 Did the organization become aware during the year of a material diversion of the organization's assets?	5	X
6 Does the organization have members or stockholders?	6	X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	X
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	8a	X
b Each committee with authority to act on behalf of the governing body?	8b	X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	X
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	X
13 Does the organization have a written whistleblower policy?	13	X
14 Does the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	X
b Other officers or key employees of the organization	15b	X
If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **► MN**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ Own website ☒ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization. ►
JOHN M. FOSCHI - 218-726-0232
324 W. SUPERIOR ST. #212, DULUTH, MN 55802

Form 990 (2009)

**DULUTH SUPERIOR AREA COMMUNITY
FOUNDATION**

Form 990 (2009)

41-1429402 Page 7

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
DONALD WALLGREN IMMEDIATE PAST CHAIR		X						0.	0.	0.
LYLE NORTHEY CHAIR		X		X				0.	0.	0.
ABBOT APTER TREASURER		X		X				0.	0.	0.
JENNIFER CAREY VICE CHAIR		X		X				0.	0.	0.
MICHAEL COWLES TRUSTEE		X						0.	0.	0.
ILENE LEVIN TRUSTEE		X						0.	0.	0.
HOWARD KLATZKY SECRETARY		X		X				0.	0.	0.
LEROY KOLQUIST TRUSTEE		X						0.	0.	0.
FARIBA PENDLETON TRUSTEE		X						0.	0.	0.
DAVID NASBY TRUSTEE		X						0.	0.	0.
CLAUDIA SCOTT WELTY TRUSTEE		X						0.	0.	0.
AMY HUNT KURONEN TRUSTEE		X						0.	0.	0.
LISA MANDELIN TRUSTEE		X						0.	0.	0.
HOLLY SAMPSON PRESIDENT	40.00			X				120,000.	0.	15,439.

Form 990 (2009)

Part VII	Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees <i>(continued)</i>
-----------------	--

1b Total	▶	120,000.	0.	15,439.
----------	---	----------	----	---------

1

Section B. Independent Contractors

NONE

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization 0

**DULUTH SUPERIOR AREA COMMUNITY
FOUNDATION**

Form 990 (2009)

41-1429402 Page **9**

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	2,020,623.				
	g Noncash contributions included in lines 1a-1f \$						
	h Total. Add lines 1a-1f		2,020,623.				
Program Service Revenue			Business Code				
	2 a						
	b						
	c						
	d						
	e						
	f All other program service revenue						
g Total. Add lines 2a-2f							
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			449,941.			449,941.
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
		(i) Real	(ii) Personal				
	6 a Gross Rents						
	b Less: rental expenses						
	c Rental income or (loss)						
	d Net rental income or (loss)						
	7 a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
		10248477					
	b Less: cost or other basis and sales expenses						
		11176737					
	c Gain or (loss)						
		-928260.					
	d Net gain or (loss)			-928,260.	-928,260.		
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a					
	b Less: direct expenses	b					
	c Net income or (loss) from fundraising events						
	9 a Gross income from gaming activities. See Part IV, line 19	a					
	b Less: direct expenses	b					
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	a						
b Less: cost of goods sold	b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue			Business Code				
11 a REFUNDS		900099	28,446.			28,446.	
b MISCELLANEOUS		900099	4,193.			4,193.	
c							
d All other revenue							
e Total. Add lines 11a-11d			32,639.				
12 Total revenue. See instructions			1,574,943.	-928,260.	0.	482,580.	

**DULUTH SUPERIOR AREA COMMUNITY
FOUNDATION**

Form 990 (2009)

41-1429402 Page 10

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	1,173,980.	1,173,980.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	307,231.	307,231.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	135,439.	76,588.	46,568.	12,283.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	318,725.	183,149.	66,974.	68,602.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits	61,707.	34,969.	14,281.	12,457.
10 Payroll taxes	31,081.	17,803.	7,643.	5,635.
11 Fees for services (non-employees):				
a Management				
b Legal	4,770.	1,867.	2,414.	489.
c Accounting	13,600.	6,659.	4,071.	2,870.
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees	207,927.	207,927.		
g Other	57,504.	56,437.	1,058.	9.
12 Advertising and promotion	59,924.	59,233.	389.	302.
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy	27,512.	16,710.	5,935.	4,867.
17 Travel	3,234.	2,156.	141.	937.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	4,344.	2,844.	1,209.	291.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	8,139.	4,677.	2,039.	1,423.
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a PRINTING	59,843.	57,162.	0.	2,681.
b PUBLIC EDUCATION MEETIN	35,515.	24,909.	10,103.	503.
c EQUIPMENT	28,434.	16,498.	7,085.	4,851.
d MISCELLANEOUS	27,143.	27,004.	63.	76.
e POSTAGE AND SHIPPING	10,914.	8,421.	778.	1,715.
f All other expenses	17,821.	12,182.	2,817.	2,822.
25 Total functional expenses. Add lines 1 through 24f	2,594,787.	2,298,406.	173,568.	122,813.
26 Joint costs. Check here ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

**DULUTH SUPERIOR AREA COMMUNITY
FOUNDATION**

Form 990 (2009)

41-1429402 Page 11

Part X Balance Sheet

		(A) Beginning of year		(B) End of year	
Assets	1 Cash - non-interest-bearing		1		
	2 Savings and temporary cash investments	3,475,693.	2	2,915,225.	
	3 Pledges and grants receivable, net	2,373,463.	3	2,626,662.	
	4 Accounts receivable, net	64,732.	4	16,198.	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5		
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6		
	7 Notes and loans receivable, net		7		
	8 Inventories for sale or use		8		
	9 Prepaid expenses and deferred charges	10,198.	9		
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 126,543.			
	b Less: accumulated depreciation	10b 114,525.	10c 20,157.	12,018.	
	11 Investments - publicly traded securities	21,762,002.	11	28,795,148.	
	12 Investments - other securities. See Part IV, line 11	10,083,038.	12	12,237,119.	
	13 Investments - program-related. See Part IV, line 11		13		
	14 Intangible assets		14		
	15 Other assets. See Part IV, line 11	172,200.	15	199,799.	
16 Total assets. Add lines 1 through 15 (must equal line 34)	37,961,483.	16	46,802,169.		
Liabilities	17 Accounts payable and accrued expenses	676,106.	17	470,666.	
	18 Grants payable		18		
	19 Deferred revenue		19		
	20 Tax-exempt bond liabilities		20		
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21		
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22		
	23 Secured mortgages and notes payable to unrelated third parties		23		
	24 Unsecured notes and loans payable to unrelated third parties		24		
	25 Other liabilities. Complete Part X of Schedule D	1,017,175.	25	1,230,933.	
	26 Total liabilities. Add lines 17 through 25	1,693,281.	26	1,701,599.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.				
	27 Unrestricted net assets	804,987.	27	7,607,638.	
	28 Temporarily restricted net assets	29,342,611.	28	30,759,728.	
	29 Permanently restricted net assets	6,120,604.	29	6,733,204.	
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.				
	30 Capital stock or trust principal, or current funds		30		
	31 Paid-in or capital surplus, or land, building, or equipment fund		31		
	32 Retained earnings, endowment, accumulated income, or other funds		32		
	33 Total net assets or fund balances	36,268,202.	33	45,100,570.	
	34 Total liabilities and net assets/fund balances	37,961,483.	34	46,802,169.	

Form 990 (2009)

**DULUTH SUPERIOR AREA COMMUNITY
FOUNDATION**

Form 990 (2009)

41-1429402 Page **12**

Part XI Financial Statements and Reporting

- 1** Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant?
- b** Were the organization's financial statements audited by an independent accountant?
- c** If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.
- d** If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:
☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

Form **990** (2009)

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No 1545-0047

2009

Open to Public Inspection

Employer identification number
41-1429402

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vii).** (Complete Part II.)

9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box _____

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii) A family member of a person described in (i) above?

(iii) A 35% controlled entity of a person described in (i) or (ii) above?

h Provide the following information about the supported organization(s).

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

[illegible]

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

DULUTH SUPERIOR AREA COMMUNITY

Schedule A (Form 990 or 990-EZ) 2009 FOUNDATION

41-1429402 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	4949749.	2992962.	3713893.	4053018.	2064180.	17773802.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	4949749.	2992962.	3713893.	4053018.	2064180.	17773802.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						3397545.
6 Public support. Subtract line 5 from line 4						14376257.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	4949749.	2992962.	3713893.	4053018.	2064180.	17773802.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	910,125.	1078108.	737,650.	600,761.	423,179.	3749823.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						21523625.
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	66.79 %
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	58.08 %
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☒		
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐		
17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐		
b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐		

Schedule A (Form 990 or 990-EZ) 2009

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Schedule D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization **DULUTH SUPERIOR AREA COMMUNITY
FOUNDATION**

Employer identification number
41-1429402

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	24	
2 Aggregate contributions to (during year)	743,108.	
3 Aggregate grants from (during year)	160,445.	
4 Aggregate value at end of year	4,669,864.	
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		☒ Yes ☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		☒ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or pleasure)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

**DULUTH SUPERIOR AREA COMMUNITY
FOUNDATION**

Schedule D (Form 990) 2009

41-1429402 Page 2

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

	Amount
1c	
1d	
1e	
1f	

- c Beginning balance
d Additions during the year
e Distributions during the year
f Ending balance

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	35343030.	50172041.			
b Contributions	1,712,498.	3,227,555.			
c Net investment earnings, gains, and losses	9,283,468.	-15466829.			
d Grants or scholarships	1,318,536.	1,600,534.			
e Other expenditures for facilities and programs					
f Administrative expenses	813,935.	989,203.			
g End of year balance	44206525.	35343030.			

2 Provide the estimated percentage of the year end balance held as:

- a Board designated or quasi-endowment ► _____ %
b Permanent endowment ► _____ %
c Term endowment ► _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
(ii) related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		126,543.	114,525.	12,018.
e Other				
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				12,018.

Schedule D (Form 990) 2009

**DULUTH SUPERIOR AREA COMMUNITY
FOUNDATION**

Schedule D (Form 990) 2009

41-1429402 Page **3**

Part VII Investments - Other Securities. See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
CHARITABLE REMAINDER TRUST	322,637.	END-OF-YEAR MARKET VALUE
ALTERNATIVE INVESTMENTS	11,914,482.	END-OF-YEAR MARKET VALUE
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.) ▶	12,237,119.	

Part VIII Investments - Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Total. (Col (b) must equal Form 990, Part X, col (B) line 13.) ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. (Column (b) must equal Form 990, Part X, col (B) line 15.) ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Amount
Federal income taxes	
HELD IN TRUST FOR OTHERS	306,562.
MANAGED FOR OTHERS	924,371.
Total. (Column (b) must equal Form 990, Part X, col (B) line 25.) ▶	1,230,933.

2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

DULUTH SUPERIOR AREA COMMUNITY

Schedule D (Form 990) 2009

FOUNDATION

41-1429402 Page 4

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	1,574,943.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	2,594,787.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	-1,019,844.
4	Net unrealized gains (losses) on investments	4	9,852,212.
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	
9	Total adjustments (net). Add lines 4 through 8	9	9,852,212.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	8,832,368.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	11,442,234.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	9,852,212.
b	Donated services and use of facilities	2b	15,079.
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	9,867,291.
3	Subtract line 2e from line 1	3	1,574,943.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	1,574,943.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	2,609,866.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	15,079.
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	15,079.
3	Subtract line 2e from line 1	3	2,594,787.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	2,594,787.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Department of the Treasury
Internal Revenue Service

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.**
▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

OMB No 1545-0047

2009

Open To Public Inspection

Employer identification number
41-1429402

Part I

Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

- 1** Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☒ Mail solicitations
b ☒ Internet and email solicitations
c ☒ Phone solicitations
d ☒ In-person solicitations
e ☒ Solicitation of non-government grants
f ☐ Solicitation of government grants
g ☐ Special fundraising events

- 2 a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

☐ Yes☒ No

- b** If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

[illegible]

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.
MN, WI

DULUTH SUPERIOR AREA COMMUNITY

Schedule G (Form 990 or 990-EZ) 2009

FOUNDATION

41-1429402 Page **2**

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))
		(event type)	(event type)	(total number)	
Revenue	1 Gross receipts				
	2 Less: Charitable contributions				
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses				
	10 Direct expense summary. Add lines 4 through 9 in column (d)				()
	11 Net income summary. Combine line 3, column (d), and line 10				

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				()
	8 Net gaming income summary. Combine line 1, column (d), and line 7				

- 9** Enter the state(s) in which the organization operates gaming activities: _____
- a** Is the organization licensed to operate gaming activities in each of these states?
- b** If "No," explain: _____
- 10a** Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?
- b** If "Yes," explain: _____
- 11** Does the organization operate gaming activities with nonmembers?
- 12** Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

	Yes	No
9a		
10a		
11		
12		

DULUTH SUPERIOR AREA COMMUNITY

Schedule G (Form 990 or 990-EZ) 2009

FOUNDATION

41-1429402 Page **3**

13 Indicate the percentage of gaming activity operated in:

a The organization's facility

13a %

b An outside facility

13b %

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ _____

Address ▶ _____

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?

15a

b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____

c If "Yes," enter name and address of the third party:

Name ▶ _____

Address ▶ _____

16 Gaming manager information:

Name ▶ _____

Gaming manager compensation ▶ \$ _____

Description of services provided ▶ _____

☐ Director/officer

☐ Employee

☐ Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?

17a

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Schedule G (Form 990 or 990-EZ) 2009

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization **DULUTH SUPERIOR AREA COMMUNITY
FOUNDATION**

Employer identification number
41-1429402

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ▶ ☐

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SEE ATTACHED			1,173,980.	0.			PROGRAM SUPPORT

2 Enter total number of section 501(c)(3) and government organizations ▶

3 Enter total number of other organizations ▶

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2009

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
SCHOLARSHIPS	149	307,231.	0.		

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Department of the Treasury
Internal Revenue Service

Transactions With Interested Persons

► **Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.**

► **Attach to Form 990 or Form 990-EZ. ► See separate instructions.**

OMB No 1545-0047

2009

Open To Public Inspection

Name of the organization **DULUTH SUPERIOR AREA COMMUNITY
FOUNDATION**

Employer identification number
41-1429402

Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

[illegible]

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958

▶ \$ _____
▶ \$ _____

Part II	Loans to and/or From Interested Persons.
----------------	---

Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a.

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
Total				\$						

Part III	Grants or Assistance Benefiting Interested Persons.
-----------------	--

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

[illegible]

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
HOWARD KLATZKY	TRUSTEE	6,756.	PUBLIC COMM		X
JENNIFER CAREY	TRUSTEE	5,866.	LEGAL WORK		X

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2009

SEE SCHEDULE O FOR SCHEDULE L CONTINUATIONS

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

► **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
► **Attach to Form 990.**

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization **DULUTH SUPERIOR AREA COMMUNITY FOUNDATION**

Employer identification number
41-1429402

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	16	346,414.	AVERAGE MARKET VALUE
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► (MINERAL INTER)	X	1	27,599.	INDEPENDENT APPRAISA
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgment

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If "Yes," describe in Part II.

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II.

Yes No

30a		X
31		X
32a		X
33		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2009

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No. 1545-0047

2009

Open to Public
Inspection

Name of the organization

DULUTH SUPERIOR AREA COMMUNITY
FOUNDATION

Employer identification number
41-1429402

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
NEED ASSISTANCE AND PEOPLE WHO ARE ABLE TO GIVE. THROUGH ITS BOARD OF
COMMUNITY LEADERS, THE FOUNDATION ATTRACTS AND MANAGES A GROWING
ENDOWMENT FOR OUR AREA'S FUTURE, PROVIDES QUALITY SERVICES FOR DONORS
WITH VARIED PHILANTHROPIC INTERESTS, IDENTIFIES AND EFFECTIVELY
RESPONDS TO EMERGING AND CHANGING COMMUNITY NEEDS, AND SERVES AS A
RESOURCE AND CATALYST FOR GIVING.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
GROWING ENDOWMENT FOR OUR AREA'S FUTURE, PROVIDES CUSTOMIZED SERVICES
FOR DONORS WITH VARIED CHARITABLE INTERESTS, IDENTIFIES AND EFFECTIVELY
RESPONDS TO EMERGING AND CHANGING COMMUNITY NEEDS, AND SERVES AS A
RESOURCE AND CATALYST FOR PHILANTHROPY.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS
TRUST. A TOTAL OF 221 STUDENTS RECEIVED ASSISTANCE FROM COMMUNITY
FOUNDATION SCHOLARSHIPS.

FORM 990, PART VI, SECTION B, LINE 11: UPON RECEIPT OF THE COMPETED AUDIT
AND FORM 990 IN DRAFT FORM FROM THE INDEPENDENT AUDITOR THE ORGANIZATION'S
FINANCIAL OFFICER REVIEWS THEM. THE FINANCIAL OFFICER PROVIDES A COPY OF
THE PUBLIC INSPECTION FORM 990 IN DRAFT FORM TO THE TREASURER FOR REVIEW.
THE AUDIT COMMITTEE WILL MEET TO REVIEW THE DRAFT OF THE AUDIT AND THE
PUBLIC INSPECTION COPY OF THE FORM 990 AS PRESENTED BY THE INDEPENDENT
AUDITOR. THE DRAFTS OF EACH ARE SENT TO COMMITTEE MEMBERS IN ADVANCE OF THE
MEETING TO PROVIDE ADEQUATE TIME FOR REVIEW PRIOR TO THE MEETING. AFTER THE

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

DULUTH SUPERIOR AREA COMMUNITY
FOUNDATION

Employer identification number
41-1429402

AUDIT COMMITTEE'S REVIEW, THE INDEPENDENT AUDITOR WILL PRESENT A DRAFT OF
THE AUDIT AND THE PUBLIC INSPECTION COPY OF THE FORM 990 AT THE BOARD
MEETING FOR THEIR APPROVAL. A COPY OF EACH IS SENT OUT IN THE BAORD PACKET
TO PROVIDE TIME FOR REVIEW PRIOR TO THE MEETING.

FORM 990, PART VI, SECTION B, LINE 12C: AT THE START OF EACH YEAR THE
CONFLICT OF INTEREST POLICY AND A QUESTIONNAIRE IS SENT TO ALL MEMBERS. THE
QUESTIONNAIRE IS COMPLETED AND RETURNED BY ALL BOARD MEMBERS. INFORMATION
PERTAINING TO CONFLICTS IS RECORDED BY THE ORGANIZATION. A REPORT OF ALL
CONFLICTS IS DISTRIBUTED AT EACH MEETING. IN ADDITION A DECLARATION SHEET
IS DISTRIBUTED AT ALL MEETINGS SO BOARD MEMBRES MAY LIST CONFLICTS OF
INTEREST ARISING SINCE THE COMPLETION OF THE QUESTIONNAIRE.

FORM 990, PART VI, SECTION B, LINE 15: THE EXECUTIVE COMMITTEE RECOMMENDS
THE SALARY FOR THE PRESIDENT AND ALL OTHER STAFF. THIS IS COMPLETED
ANNUALLY AS PART OF THE OVERALL BUDGET ANALYSIS BY THE EXECUTIVE COMMITTEE.
THE EXECUTIVE COMMITTEE THEN PRESENTS THE BUDGET TO THE BOARD FOR APPROVAL.

FORM 990, PART VI, SECTION C, LINE 18: THE ORGANIZATION MAKES ITS 990
AVAILABLE TO THE PUBLIC UPON REQUEST AND ON GUIDESTAR.ORG

FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION MAKES ITS
GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS
AVAILABLE TO THE PUBLIC UPON REQUEST.

SEE EXPLANATION PROVIDED FOR PART VI, LINE 11. NO CHANGE FROM PRIOR

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009
Open to Public
Inspection

Name of the organization

DULUTH SUPERIOR AREA COMMUNITY
FOUNDATION

Employer identification number
41-1429402

YEAR.

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

(A) NAME OF PERSON: HOWARD KLATZKY

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

TRUSTEE

(C) AMOUNT OF TRANSACTION \$ 6756.

(D) DESCRIPTION OF TRANSACTION: PUBLIC COMMUNICATIONS/ANNUAL REPORT
COMPLETED BY H.T. KLATZKY & ASSOCIATES

(E) SHARING OF ORGANIZATION REVENUES? = NO

(A) NAME OF PERSON: JENNIFER CAREY

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

TRUSTEE

(C) AMOUNT OF TRANSACTION \$ 5866.

(D) DESCRIPTION OF TRANSACTION: LEGAL WORK PROVIDED BY HANFT, FRIDE, PA

(E) SHARING OF ORGANIZATION REVENUES? = NO

Attachment to Form 990 (Schedule L, Part II)

0Duluth-Superior Area Community Foundation

Page 1

Grantee 990 - Part 2 Organizations

Grantees receiving \$.01 or more.

Tax Year 2009

Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
American Red Cross-Northland Chapter 2524 Maple Grove Road Duluth, MN 55811	41-0711602	501(c)(3)	5,651.19				Operating Support
Animal Allies Humane Society 407 West Michigan Street Duluth, MN 55802	410917362	501(c)(3)	500				Operating Support
Arrowhead Chorale 506 West Michigan Street Duluth, MN 55802-1505	41-1733559	501(c)(3)	2,973				Amazing American Adventures
Arrowhead Economic Opportunity Agency 702 South Third Avenue Virginia, MN 55792-2775	41-6052144	501(c)(3)	850				Hermantown Food Shelf
Arrowhead Economic Opportunity Agency 702 South Third Avenue Virginia, MN 55792-2775	41-6052144	501(c)(3)	17,000				Assist Individuals in Critical Need
Arrowhead Interfaith Council 102 W 2nd St Duluth, MN 55802		501(c)(3)	278.66				Bibles
Ashwabay Outdoor Educational Foundation, Inc. P.O. Box 222 Washburn, WI 54891	20-3722549	501(c)(3)	1,856				Interest Allocation
Ashwabay Outdoor Educational Foundation, Inc. P.O. Box 222 Washburn, WI 54891	20-3722549	501(c)(3)	3,000				Park Development Design & Build
Bay Area Historical Society P.O. Box 33 Silver Bay, MN 55614	36-3388542	501(c)(3)	1,000				The Story of Reserve Mining

05/12/2010
12 38 PM

Duluth-Superior Area Community Foundation

Page 2

Grantee 990 - Part 2 Organizations
Grantees receiving \$ 01 or more.
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Bayfield Community Education Foundation, Inc. P.O. Box 921 Bayfield, WI 54814	39-1843162	501(c)(3)	8,602				Interest Allocation
Bayfield County PO Box 878 Washburn, WI 54891	39-6005670	501(c)(3)	3,000				Wind Feasibility Study at Mt Ashwabay
Bayfield Heritage Association, Inc 30 North Broad Street P.O Box 137 Bayfield, WI 54814	39-1307338	501(c)(3)	2,264				Interest Allocation
Bayfield Regional Conservancy P.O Box 410 Bayfield, WI 54814	39-1872550	501(c)(3)	3,000				Outreach Coordinator Position
Berea College CPO 2316 Berea, KY 40404		501(c)(3)	278.66				Program Support
Boy Scout Troop #9 Glen Avon Presbyterian Church 2105 Woodland Avenue Duluth, MN 55803		501(c)(3)	225				Program Support
Boy Scouts of America-Voyageurs Area Council 3877 Stebner Road Duluth, MN 55811-1733	41-0695583	501(c)(3)	100				Operating Support
Boys & Girls Club of Duluth 2623 West 2nd Street P.O Box 16435 Duluth, MN 55816	41-0969947	501(c)(3)	200				Operating Support

Grantee 990 - Part 2 Organizations
Grantees receiving \$.01 or more.
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Boys & Girls Club of Duluth 2623 West 2nd Street P.O. Box 16435 Duluth, MN 55816	41-0969947	501(c)(3)	500				Operating Support
Boys & Girls Club of Duluth 2623 West 2nd Street P.O. Box 16435 Duluth, MN 55816	41-0969947	501(c)(3)	300				Program Support
Carlton County Children and Family Services Collaborative 509 Carlton Avenue Cloquet, MN 55720		501(c)(3)	20,000				PECC Data Tracking System
Carlton County Historical Society 406 Cloquet Avenue		501(c)(3)	1,290				Interest Allocation
Center Against Sexual & Domestic Abuse, Inc. 2231 Catlin Avenue Superior, WI 54880	39-1478768	501(c)(3)	2,639				Emergency Shelter Services
Chisholm Kids Plus 301 4th Street SW Chisholm, MN 55719	20-1241174	501(c)(3)	1,827				After School Programs
CHOICE, unlimited 1829 East Superior Street Duluth, MN 55812	411425218	501(c)(3)	719				BOLD-choice Theatre Company
Chrst Child Society PO Box 770179 Naples, FL 34108	59-3490810	501(c)(3)	200				Program Support In Memory of Pat Schneider
Churches United in Ministry 102 West Second Street Duluth, MN 55802-2017	41-1227969	501(c)(3)	10,000				Creating Self Directed Communities

Grantee 990 - Part 2 Organizations
Grantees receiving \$.01 or more.
Tax Year 2009
Region All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Churches United in Ministry 102 West Second Street Duluth, MN 55802-2017	41-1227969	501(c)(3)	777				Creating Effective, Self Directed Communities
Churches United in Ministry 102 West Second Street Duluth, MN 55802-2017	41-1227969	501(c)(3)	278 66				Food Shelves
City of Duluth - Parks and Recreation Department 12 East Fourth Street Duluth, MN 55802		501(c)(3)	750				Washington Community Recreation Center Revitalization Program
City of Silver Bay 7 Davis Drive Silver Bay, MN 55614	41-6008798	501(c)(3)	2,200				Snow White & the Seven Dwarfs Theatre Production
City of Two Harbors City Hall 522 First Avenue Two Harbors, MN 55616	41-6005579	501(c)(3)	2,000				Mayor's Block Party
City of Two Harbors City Hall 522 First Avenue Two Harbors, MN 55616	41-6005579	501(c)(3)	2,840				Fire Department Radios
Cloquet Educational Foundation 302 14th Street Cloquet, MN 55720	411543092	501(c)(3)	2,500				Web Site Redesign
College of St. Scholastica 1200 Kenwood Avenue Duluth, MN 55811-4199	410698301	501(c)(3)	3,500				A Special French Baroque Performance: Integrating the Dance and Music of the 17th and 18th Centuries
College of St Scholastica 1200 Kenwood Avenue Duluth, MN 55811-4199	410698301	501(c)(3)	1,000				Tower Fund - Financial Aid

05/12/2010
12 38 PM

Duluth-Superior Area Community Foundation

Page 5

Grantee 990 - Part 2 Organizations
Grantees receiving \$ 01 or more
Tax Year 2009
Region All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
College of St Scholastica 1200 Kenwood Avenue Duluth, MN 55811-4199	410698301	501(c)(3)	3,000				McKibben Lecture Building Sustainable Economies
Community Action Duluth 19 North 21st Avenue West Duluth, MN 55806	411410670	501(c)(3)	5,000				Circles of Support Community Engagement Strategy
Community Action Duluth 19 North 21st Avenue West Duluth, MN 55806	411410670	501(c)(3)	10,000				Getting Ahead-Duluth
Community Action Duluth 19 North 21st Avenue West Duluth, MN 55806	411410670	501(c)(3)	4,411				Circles of Support Community Engagement Strategy
Community Foundation of Collier County 2400 Tamiami Trail North Suite 300 Naples, FL 34103	59-2396243	501(c)(3)	250				YPO 49ers Fund for "Laws of Life" program
Cook County Community Fund 324 W Superior St Ste 212 Duluth, MN 55802		501(c)(3)	845.26				Program Support
Cook County Extension 317 West 5th Street Grand Marais, MN 55604	41-6005781	501(c)(3)	1,000				Growing Youth Through Gardening
Cook County Higher Education P O. Box 57 Grand Marais, MN 55604	41-1920590	501(c)(3)	1,000				Open Doors
Cooperation Station 404 W 5th Avenue Grand Marais, MN 55604	52-2180972	501(c)(3)	649				Above and Beyond for Children

05/12/2010
12 38 PM

Duluth-Superior Area Community Foundation

Page 6

Grantee 990 - Part 2 Organizations
Grantees receiving \$.01 or more.
Tax Year 2009
Region. All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Copeland Community Center 1112 North Lake Avenue Duluth, MN 55805	36-3488171	501(c)(3)	20,560				Merger Assistance
Copeland Community Center 1112 North Lake Avenue Duluth, MN 55805	36-3488171	501(c)(3)	1,000				Twin Ports Hmong New Year
Copeland Community Center 1112 North Lake Avenue Duluth, MN 55805	36-3488171	501(c)(3)	2,000				2009 Touchstone Award
CORE Community Resources, Inc P.O. Box 1530 Bayfield, WI 54814	56-2618057	501(c)(3)	3,000				General Operating Support
CORE Community Resources, Inc P.O. Box 1530 Bayfield, WI 54814	56-2618057	501(c)(3)	817				Interest Allocation
Council on Foundations 2121 Crystal Drive, Suite 700 Arlington, VA 22202		501(c)(3)	4,650				Annual Membership Dues
Courage Duluth 3915 Golden Valley Road Golden Valley, MN 55422	41-0706118	501(c)(3)	10,000				General Operating Support
Courage Duluth 3915 Golden Valley Road Golden Valley, MN 55422	41-0706118	501(c)(3)	1,566				Interest Allocations
Covenant Enabling Residences of Minnesota, Inc 322 N 60th Ave W Duluth, MN 55807		501(c)(3)	546				Interest Allocation

Grantee 990 - Part 2 Organizations
Grantees receiving \$.01 or more.
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Damiano of Duluth, Inc 206 West Fourth Street Duluth, MN 55806-1604	41-1453521	501(c)(3)	500				Operating Support
Damiano of Duluth, Inc 206 West Fourth Street Duluth, MN 55806-1604	41-1453521	501(c)(3)	278.66				Back to School Clothing
Damiano of Duluth, Inc 206 West Fourth Street Duluth, MN 55806-1604	41-1453521	501(c)(3)	278.66				Soup Kitchen
Damiano of Duluth, Inc. 206 West Fourth Street Duluth, MN 55806-1604	41-1453521	501(c)(3)	25,000				Operating Support for Damiano Kids Cafe
Denfeld High School 4405 West Fourth Street Duluth, MN 55807-1494		501(c)(3)	1,968				Technology
Doctors Without Borders, USA 333 Seventh Ave. 2nd Floor New York, NY 10001	13-3433452	501(c)(3)	845.26				Interest Allocation
Domestic Abuse Intervention Programs 202 East Superior Street Ste 300 Duluth, MN 55802	41-1382134	501(c)(3)	5,000				Creating a Process of Change - 30th Anniversary Edition
Domestic Abuse Intervention Programs 202 East Superior Street Ste 300 Duluth, MN 55802	41-1382134	501(c)(3)	2,000				2009 Touchstone Award
Donors Forum of Wisconsin 759 North Milwaukee Street Suite 515 Milwaukee, WI 53202	39-6236498	501(c)(3)	2,500				Annual Membership Dues

Grantee 990 - Part 2 Organizations
Grantees receiving \$.01 or more
Tax Year 2009
Region. All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Douglas County Historical Society 1101 John Avenue Superior, WI 54880	23-7396460	501(c)(3)	4,000				History Theatre
Duluth Art Institute 506 West Michigan Street Duluth, MN 55802	41-0945449	501(c)(3)	750				Operating Support
Duluth Art Institute 506 West Michigan Street Duluth, MN 55802	41-0945449	501(c)(3)	100				Operating Support
Duluth Art Institute 506 West Michigan Street Duluth, MN 55802	41-0945449	501(c)(3)	2,500				Community Arts Gallery.
Duluth Art Institute 506 West Michigan Street Duluth, MN 55802	41-0945449	501(c)(3)	15,000				Maintaining Core Mission
Duluth Art Institute 506 West Michigan Street Duluth, MN 55802	41-0945449	501(c)(3)	1,000				Kiln Shelves
Duluth Central High Alumni Scholarship Fund 324 W Superior St Ste 212 Duluth, MN 55802		501(c)(3)	1,000				Program Support
Duluth Children's Museum, Inc. 506 West Michigan Street Duluth, MN 55802	41-0718361	501(c)(3)	2,825 61				Operating Support
Duluth Festival Opera 222 East Superior Street Duluth, MN 55802	20-2525282	501(c)(3)	5,000				General Operating Support

05/12/2010
12:38 PM

Duluth-Superior Area Community Foundation

Page 9

Grantee 990 - Part 2 Organizations
Grantees receiving \$.01 or more
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Duluth Legacy Endowment Fund 324 W Superior St Ste 212 Duluth, MN 55802		501(c)(3)	1,000				Hello Tomorrow Campaign
Duluth Library Foundation 520 West Superior St Duluth, MN 55802		501(c)(3)	278.66				Program Support
Duluth Lighthouse for the Blind 4505 West Superior Street Duluth, MN 55807	410706140	501(c)(3)	278.66				Program Support
Duluth Lighthouse for the Blind 4505 West Superior Street Duluth, MN 55807	410706140	501(c)(3)	2,825.61				Jenks Fund - Quarterly Payment
Duluth Lighthouse for the Blind 4505 West Superior Street Duluth, MN 55807	410706140	501(c)(3)	29,350				Interest Allocation
Duluth Playhouse, Inc 506 West Michigan Street Duluth, MN 55802	41-0694692	501(c)(3)	5,636				Interest Allocation
Duluth Playhouse, Inc 506 West Michigan Street Duluth, MN 55802	41-0694692	501(c)(3)	15,000				Operating Support
Duluth Playhouse, Inc. 506 West Michigan Street Duluth, MN 55802	41-0694692	501(c)(3)	100				Operating Support
Duluth Playhouse, Inc 506 West Michigan Street Duluth, MN 55802	41-0694692	501(c)(3)	278.66				Play Sponsorship

Grantee 990 - Part 2 Organizations
Grantees receiving \$.01 or more.
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Duluth Public Library 520 West Superior Street Duluth, MN 55802	41-6005105	501(c)(3)	1,055				Expansion of public computer access at the West Duluth Branch of the Duluth Public Library
Duluth Public Library - Mount Royal Branch 520 W. Superior Street Duluth, MN 55802-		501(c)(3)	2,825 61				Operating Support
Duluth Sister Cities International 301 West 1st Street Suite 308 Duluth, MN 55802	41-1718449	501(c)(3)	1,000				International Exhibit of Paintings
Duluth Superior Symphony Orchestra 331 West Superior Street Suite 100 Duluth, MN 55802	41-0760835	501(c)(3)	4,276				Music To You
Duluth Superior Symphony Orchestra 331 West Superior Street Suite 100 Duluth, MN 55802	41-0760835	501(c)(3)	278 66				Chair Support Program
Duluth Task Force for Improved Community Police Accountability 306 W. Superior Street #500 Duluth, MN 55802		501(c)(3)	5,000				Community Assessment for Improved Community Police Accountability
Duluth-Rania Friendship Exchange 2939 Lake Ave S Duluth, MN 55802		501(c)(3)	1,373				International Exchange
Duluth-Superior Area Educational TV Corporation - WDSE 632 Niagara Court Duluth, MN 55811-3090	411718449	501(c)(3)	422 63				Interest Allocation

Grantee 990 - Part 2 Organizations
Grantees receiving \$.01 or more
Tax Year 2009
Region All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Duluth-Superior Area Educational TV Corporation - WDSE 632 Niagara Court Duluth, MN 55811-3090	411718449	501(c)(3)	2,100				WDSE-Underwriting
Duluth-Superior Area Educational TV Corporation - WDSE 632 Niagara Court Duluth, MN 55811-3090	411718449	501(c)(3)	278.66				Program Support
Duluth-Superior Sharing Fund 324 W Superior St Ste 212 Duluth, MN 55802		501(c)(3)	15,000				Assist Individuals in Critical Need Interfund Transfer
E. W. Bohannon Scholarship Fund Department of Development 10 University Drive Duluth, MN 55812		501(c)(3)	2,825.61				Operating Support
East Hillside PATCH, Inc 1406 East Second Street Suite B Duluth, MN 55805	411923671	501(c)(3)	10,000				Healthy Children for a Healthier Future
Epilepsy Foundation of Minnesota 1600 University Ave West Suite 300 St. Paul, MN 55104	41-0874541	501(c)(3)	2,000				Seizure Smart Communities
Family Alternatives Inc 1089 SE 10th Ave Minneapolis, MN 55414	41-1356085	501(c)(3)	3,500				CORE Initiative
First American Prevention Center P.O. Box 1470 Bayfield, WI 54814		501(c)(3)	2,560				Junior Tribal Council

05/12/2010
12:38 PM

Duluth-Superior Area Community Foundation

Page 12

Grantee 990 - Part 2 Organizations
Grantees receiving \$ 01 or more
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
First Witness Child Abuse Resource Center 4 West Fifth Street Duluth, MN 55806	411737291	501(c)(3)	100				Operating Support
First Witness Child Abuse Resource Center 4 West Fifth Street Duluth, MN 55806	411737291	501(c)(3)	250				Program Support
Fit City Duluth 332 W Superior Street Suite 202 Duluth, MN 55802		501(c)(3)	15,000				Capacity Building
Forgotten Wisdom, Inc 85455 Happy Hollow Road Bayfield, WI 54814	39-1935295	501(c)(3)	4,170				Red Cliff Youth Radio Documentary
Friends of B'nai Abraham Virginia, MN 55792		501(c)(3)	100				Operating Support
Friends of the Apostle Islands National Lakeshore P.O. Box 1574 Bayfield, WI 54814	F)34687	501(c)(3)	3,672				Interest Allocation
Friends of the Finland Community PO Box 532 5838 Little Marais Road Finland, MN 55603	83-0494175	501(c)(3)	6,000				General Operating Support
Friendship Ventures 10509 108th Street Northwest Annandale, MN 55302	41-1543013	501(c)(3)	1,000				Financial Assistance Program

Grantee 990 - Part 2 Organizations
Grantees receiving \$ 01 or more.
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Gender Matters 2001 Waverly Avenue Duluth, MN 55807	26-3603254	501(c)(3)	15,000				Advocates for Children's Education
Girl Scouts of Minnesota and Wisconsin Lakes and Pines Council 424 West Superior Street, G3 Duluth, MN 55802-1584	41-0877820	501(c)(3)	5,651.19				Jenks Fund - Quarterly Payment
Girl Scouts of Minnesota and Wisconsin Lakes and Pines Council 424 West Superior Street, G3 Duluth, MN 55802-1584	41-0877820	501(c)(3)	2,678				Interest Allocation
Girl Scouts of Minnesota and Wisconsin Lakes and Pines Council 424 West Superior Street, G3 Duluth, MN 55802-1584	41-0877820	501(c)(3)	3,000				Outreach to Girls at Risk - Outdoor Programming
Girl Scouts of Minnesota and Wisconsin Lakes and Pines Council 424 West Superior Street, G3 Duluth, MN 55802-1584	41-0877820	501(c)(3)	2,645				Silver Bay Girl Scout Programming
Manley and Lillian Goldfine Gold Star Teacher's Award 324 W Superior St Ste 212 Duluth, MN 55802		501(c)(3)	200				Program Support
Grace Lutheran Church 5454 Miller Trunk Highway Hermantown, MN 55811	41-0974537	501(c)(3)	10,000				Capitol Appeal
Grand Marais Arts Inc P O Box 626 Grand Marais, MN 55604	41-1518414	501(c)(3)	1,000				Empty Bowls Hunger Awareness Project

05/12/2010
12:38 PM

Duluth-Superior Area Community Foundation

Page 14

Grantee 990 - Part 2 Organizations
Grantees receiving \$ 01 or more
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Grand Marais Playhouse P.O. Box 996 Grand Marais, MN 55604		501(c)(3)	422.63				Interest Allocation
Grand Marais Public Library 104 Second Avenue West P.O. Box 280 Grand Marais, MN 55604		501(c)(3)	480.45				Children's Books
Grand Marais Public Library 104 Second Avenue West P.O. Box 280 Grand Marais, MN 55604		501(c)(3)	1,267.90				Interest Allocation
Grant Community School Collaborative 1027 8th Avenue East Duluth, MN 55805	41-2002724	501(c)(3)	1,000				Anishinabe Traditional Arts & Culture Classes
Greater Proctor Area Scholarship Foundation 415 St. Louis River Road Duluth, MN 55810	36-3414876	501(c)(3)	1,050				Program Support
Harbor House Crisis Shelters 1531 Hughitt Avenue Superior, WI 54880	39-1840533	501(c)(3)	3,500				Case Management
Hartley Nature Center 3001 Woodland Ave Duluth, MN 55803-1980	36-3507636	501(c)(3)	802				Interest Allocation
Hartley Nature Center 3001 Woodland Ave Duluth, MN 55803-1980	36-3507636	501(c)(3)	250				Operating Support
Hartley Nature Center 3001 Woodland Ave Duluth, MN 55803-1980	36-3507636	501(c)(3)	5,000				Urban Wilderness Camp

05/12/2010
12 38 PM

Duluth-Superior Area Community Foundation

Page 15

Grantee 990 - Part 2 Organizations
Grantees receiving \$.01 or more
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Hartley Nature Center 3001 Woodland Ave Duluth, MN 55803-1980	36-3507636	501(c)(3)	300				Operating Support
Hawk Ridge Bird Observatory, Inc. P.O Box 3006 Duluth, MN 55803	76-0746366	501(c)(3)	5,000				Raptors in the Classroom 2009
Hearing and Service Dogs of Minnesota 9440 Science Center Drive Brooklyn Park, MN 55428	41-1594165	501(c)(3)	5,000				Collaborations for Assistance Dogs for People with Disabilities
Hibbing Kinship Mentoring Program PO Box 176 Side Lake, MN 55781	41-2006723	501(c)(3)	3,000				Hibbing Kinship Mentoring Program
Historic Union Depot 506 W Michigan St Duluth, MN 55802		501(c)(3)	278.66				506 Fund Drive
Hunger Summit Committee C/O UW Extension 1313 Belknap Street - Room 107 Superior, WI 54880		501(c)(3)	1,000				Hunger Summit
ISD#381 Lake Superior Public Schools 1640 Highway 2 Two Harbors, MN 55616-4017	41-6001896	501(c)(3)	4,864				School Readiness/Community Education Preschool
ISD#381 Lake Superior Public Schools 1640 Highway 2 Two Harbors, MN 55616-4017	41-6001896	501(c)(3)	6,500				Advanced Welding Class - Two Harbors High School
ISD#709 - Duluth Public Schools 215 North First Avenue East Duluth, MN 55802	41-6003776	501(c)(3)	14,197.55				Interest Allocation

Grantee 990 - Part 2 Organizations
Grantees receiving \$ 01 or more.
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
ISD#709 - Duluth Public Schools 215 North First Avenue East Duluth, MN 55802	41-6003776	501(c)(3)	1,025				2008 Grants
ISD#709 - Duluth Public Schools 215 North First Avenue East Duluth, MN 55802	41-6003776	501(c)(3)	100				Irons Award Trophies
ISD#709 - Duluth Public Schools 215 North First Avenue East Duluth, MN 55802	41-6003776	501(c)(3)	15,800				Scott Anderson Leadership Forum- Year VII
ISD#709 - Duluth Public Schools 215 North First Avenue East Duluth, MN 55802	41-6003776	501(c)(3)	1,067 11				Gold Star Award Invitations and Postage
Junior Achievement of the Upper Midwest, Inc P O. Box 161071 Duluth, MN 55816	41-1424988	501(c)(3)	5,000				Junior Achievement Programs in Duluth
Just Kids Dental Health PO Box 146 Two Harbors, MN 55616	204869990	501(c)(3)	2,000				Spring 2010 Dental Clinics
Just Kids Dental Health PO Box 146 Two Harbors, MN 55616	204869990	501(c)(3)	1,476				Just Kids Dental Health
Just Kids Dental Health PO Box 146 Two Harbors, MN 55616	204869990	501(c)(3)	1,000				Sawtooth Elementary Dental Health Clinics
Just Kids Dental Health PO Box 146 Two Harbors, MN 55616	204869990	501(c)(3)	2,000				Just Kids Dental Health

Grantee 990 - Part 2 Organizations
Grantees receiving \$ 01 or more
Tax Year 2009
Region All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
KCCI / Art Works 208 West Superior Street Suite A Duluth, MN 55803		501(c)(3)	2,000				2009 Touchstone Award
KCCI / Sustainable Twin Ports P.O Box 424 Duluth, MN 55801		501(c)(3)	25,000				Creating a Sustainable Twin Ports
Kids Closet of Duluth MacArthur Elementary School 727 North Central Avenue Duluth, MN 55807	201878745	501(c)(3)	5,000				Program Support
Kids Closet of Duluth MacArthur Elementary School 727 North Central Avenue Duluth, MN 55807	201878745	501(c)(3)	777				Clothes for Stowe Students
Kids Closet of Duluth MacArthur Elementary School 727 North Central Avenue Duluth, MN 55807	201878745	501(c)(3)	278.66				Program Support
KOOTASCA Community Action, Inc 2232 2nd Avenue East International Falls, MN 56649	41-0904805	501(c)(3)	12,500				Borderland Volunteers!
Lake County Human Services 616 Third Avenue Two Harbors, MN 55616-1560	41-6005826	501(c)(3)	1,350				Lunch Buddies
Lake Superior Big Top Chautauqua PO Box 455 Washburn, WI 54891	39-1548887	501(c)(3)	1,170				African Children's Choir Youth Exchange
Lake Superior Big Top Chautauqua PO Box 455 Washburn, WI 54891	39-1548887	501(c)(3)	16,854				General Operating Support

05/12/2010
12:38 PM

Duluth-Superior Area Community Foundation

Page 18

Grantee 990 - Part 2 Organizations
Grantees receiving \$.01 or more
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Lake Superior Chamber Orchestra P.O. Box 434 Duluth, MN 55801	41-1609565	501(c)(3)	10,000				General Operating Support
Lake Superior Chamber Orchestra P.O. Box 434 Duluth, MN 55801	41-1609565	501(c)(3)	2,264				Interest Allocation
Lake Superior Rose Society 5283 North Shore Road Duluth, MN 55804	76-0748866	501(c)(3)	1,830				Leif Erkson Rose Garden Renovation
Lake Superior Sustainable Farming Association 310 Carlton Avenue P.O. Box 307 Carlton, MN 55718	27-006483	501(c)(3)	1,800				Website Redesign
Lake Superior Youth Chorus 1633 Woodbury Lane Duluth, MN 55803	20-3372257	501(c)(3)	2,500				Irish Classical and Celtic Music Collaboration
Lake Superior Zoological Society 7210 Fremont Street Duluth, MN 55807	41-0944885	501(c)(3)	10,000				General Operating Support
Lake View Memorial Hospital 325 Eleventh Avenue Two Harbors, MN 55616	41-0786046	501(c)(3)	3,000				Just Kids Dental Health
Lake View Memorial Hospital 325 Eleventh Avenue Two Harbors, MN 55616	41-0786046	501(c)(3)	3,000				Just Kids Dental Health
Lakeview Christian Academy 155 West Central Entrance Duluth, MN 55811-3450	41-1710169	501(c)(3)	2,000				Operating Support

Grantee 990 - Part 2 Organizations
Grantees receiving \$.01 or more.
Tax Year 2009
Region. All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Lakeview Christian Academy 155 West Central Entrance Duluth, MN 55811-3450	41-1710169	501(c)(3)	2,000				Basketball Program and General Operating Support
Life House, Inc. 102 West First Street Duluth, MN 55802	41-1704840	501(c)(3)	5,020				Staff Training Support
Little Treasures Center, Inc. 1100 E Superior St Duluth, MN 55802	41-1942142	501(c)(3)	1,390				Continuity of Care and Support
Little Treasures Center, Inc. 1100 E Superior St Duluth, MN 55802	41-1942142	501(c)(3)	3,865				Coordinated Mental Health Services
Local Initiatives Support Corporation 202 West Superior Str Ste 401 Duluth, MN 55802	13-3030229	501(c)(3)	300				Operating Support
Lucius Woods Performing Arts Center, Inc P O Box 295 Solon Springs, WI 54873	391811815	501(c)(3)	467				Free Children's Festival
Lutheran Social Service 424 West Superior Street Duluth, MN 55802	410872993	501(c)(3)	3,000				Family Resource Center
Lutheran Social Service of Wisconsin and Upper Michigan, Inc 2231 Catlin Avenue 4th Floor Superior, WI 54880	39-0816846	501(c)(3)	10,000				Financial Counseling
Madeline Island Music Camp 118 East 26th Street Minneapolis, MN 55404	41-1543466	501(c)(3)	5,000				Staff Support

05/12/2010
12:38 PM

Duluth-Superior Area Community Foundation

Page 20

Grantee 990 - Part 2 Organizations
Grantees receiving \$.01 or more
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Marshall School 1215 Rice Lake Road Duluth, MN 55811	41-0765672	501(c)(3)	2,000				Operating Support
Marshall School 1215 Rice Lake Road Duluth, MN 55811	41-0765672	501(c)(3)	1,193				Interest Allocation
Marshall School 1215 Rice Lake Road Duluth, MN 55811	41-0765672	501(c)(3)	1,500				Big Circle Fund – Financial Aid
Marshall School 1215 Rice Lake Road Duluth, MN 55811	41-0765672	501(c)(3)	2,000				Operating Support
Mayo Foundation 200 First Street SW Siebens 6 Rochester, MN 55905	41-1937751	501(c)(3)	4,000				Pediatrics - Cancer
Jeanette McDonald 26 E Kent Rd Duluth, Mn 55812			5,000				Gold Star Teacher Award
Miller-Dwan Foundation 502 East Second Street Duluth, MN 55805	23-7396466	501(c)(3)	4,000				Pediatric Burn Care
Miller-Dwan Foundation 502 East Second Street Duluth, MN 55805	23-7396466	501(c)(3)	4,000				Pediatric Cancer Care
Miller-Dwan Foundation 502 East Second Street Duluth, MN 55805	23-7396466	501(c)(3)	4,000				Child Adolescent Mental Health

05/12/2010
12 38 PM

Duluth-Superior Area Community Foundation

Page 21

Grantee 990 - Part 2 Organizations
Grantees receiving \$ 01 or more.
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Miller-Dwan Foundation 502 East Second Street Duluth, MN 55805	23-7396466	501(c)(3)	750				Operating Support
Miller-Dwan Foundation 502 East Second Street Duluth, MN 55805	23-7396466	501(c)(3)	3,000				Operating Support
Minnesota Ballet 301 West First Street Suite 800 Duluth, MN 55802	41-6055588	501(c)(3)	746				Carnival of Animals Masks
Minnesota Ballet 301 West First Street Suite 800 Duluth, MN 55802	41-6055588	501(c)(3)	500				Touchstone Event Thank You Gift
Minnesota Ballet 301 West First Street Suite 800 Duluth, MN 55802	41-6055588	501(c)(3)	467				Superior Area Outreach Performance
Minnesota Ballet 301 West First Street Suite 800 Duluth, MN 55802	41-6055588	501(c)(3)	5,000				Operating Support
Minnesota Citizens Federation - Northeast 2110 West First Street, #102 Duluth, MN 55806	36-3388542	501(c)(3)	3,500				Expansion of Health Care Advocacy for NE Minnesota Low Income Elderly
Minnesota Council of Nonprofits 2314 University Avenue West Suite 20 St Paul, MN 55114	36-3501477	501(c)(3)	3,000				Nonprofit Leadership Institute

05/12/2010
12.38 PM

Duluth-Superior Area Community Foundation

Page 22

Grantee 990 - Part 2 Organizations
Grantees receiving \$.01 or more
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Minnesota Council on Foundations 100 Portland Avenue South Suite 225 Minneapolis, MN 55401-2575	41-1239275	501(c)(3)	5,055				Annual Membership Dues
Minnesota Land Trust 2356 University Avenue West Suite 240 St Paul, MN 55114	41-1713652	501(c)(3)	2,000				2009 Touchstone Award
Minnesota Public Interest Research Group 1313 5th St SE, Suite 111 Minneapolis, MN 55414		501(c)(3)	2,000				Free Democracy Summit
Minnesota Resource Center Duluth 205 West Second St. #150 Duluth, MN 55802	41-0828779	501(c)(3)	10,000				Core Employment Skills Training Program
Minnesota Section S.M.E Barr Engineering Co 3128 14th Avenue East Hibbing, MN 55746	74-2338444	501(c)(3)	1,250				Scholarship Reimbursement
Minnesota Section S M E. Barr Engineering Co. 3128 14th Avenue East Hibbing, MN 55746	74-2338444	501(c)(3)	12,000				2008 Internship Reimbursement
Daniel H. and Catherine L Mundt Scholarship for Late Bloomers 324 W Superior St Ste 212 Duluth, MN 55802		501(c)(3)	2,972 40				Scholarships
New America Foundation, Arms and Security Initiative 38 Greene Street, 4th Floor New York, NY 10013	52-2096845	501(c)(3)	1,750				Common-Sense Foreign Policy A Speaking Tour

Grantee 990 - Part 2 Organizations
Grantees receiving \$.01 or more
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Northeast Minnesota Sharing Fund 324 W Superior St Ste 212 Duluth, MN 55802		501(c)(3)	17,000				Assist Individuals in Critical Need Interfund Transfer
North House Folk School P.O. Box 759 Grand Marais, MN 55604	41-1878887	501(c)(3)	4,302				Interest Allocation
North House Folk School P.O. Box 759 Grand Marais, MN 55604	41-1878887	501(c)(3)	6				Interest Allocation
North House Folk School P.O. Box 759 Grand Marais, MN 55604	41-1878887	501(c)(3)	1,267 90				Interest Allocation
North Shore Collaborative 616 Third Avenue Two Harbors, MN 55616	41-1852613	501(c)(3)	1,000				LOTS Family Literacy Project
North Shore Collaborative 616 Third Avenue Two Harbors, MN 55616	41-1852613	501(c)(3)	3,000				LOTS Family Literacy Project
North Shore Community School 5926 Ryan Road Duluth, MN 55804	41-2009080	501(c)(3)	3,500				Science Curriculum and Equipment
North Shore Community School 5926 Ryan Road Duluth, MN 55804	41-2009080	501(c)(3)	2,025				Interest Allocation
North Shore Community School 5926 Ryan Road Duluth, MN 55804	41-2009080	501(c)(3)	225				Interest Allocation

Grantee 990 - Part 2 Organizations
Grantees receiving \$ 01 or more
Tax Year 2009
Region. All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
North Shore Health Care Foundation P.O. Box 454 Grand Marais, MN 55604	41-1694904	501(c)(3)	1,000				Development of Hospice/Palliative Care Program for Cook County
North Shore Health Care Foundation P.O. Box 454 Grand Marais, MN 55604	41-1694904	501(c)(3)	1,000				Sawtooth Mountain Clinic - Bladder Scanner
North Shore Health Care Foundation P.O. Box 454 Grand Marais, MN 55604	41-1694904	501(c)(3)	1,267.90				Interest Allocation
North Shore Health Care Foundation P.O. Box 454 Grand Marais, MN 55604	41-1694904	501(c)(3)	800				Tofte Rescue Squad – Stair Chair
North Shore Health Care Foundation P.O. Box 454 Grand Marais, MN 55604	41-1694904	501(c)(3)	5,000				Hospice Program
North Shore Horizons P.O. Box 206 Two Harbors, MN 55616	41-1451736	501(c)(3)	3,000				Violence Prevention Projects
North Shore Horizons P.O. Box 206 Two Harbors, MN 55616	41-1451736	501(c)(3)	4,313				Silver Bay Expansion Services
North Shore Players 2595 Big Rock Road Two Harbors, MN 55616		501(c)(3)	2,000				Missoula Children's Theatre Residency Program
Northeast Entrepreneur Fund, Inc 8355 Unity Drive Suite 100 Virginia, MN 55792	26-3566632	501(c)(3)	5,000				Northland Flavor

Grantee 990 - Part 2 Organizations
Grantees receiving \$ 01 or more
Tax Year 2009
Region All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Northern Bible Society c/o Ms Bonnie Simmonds 129 West Faribault Street Duluth, MN 55803	41-0790153	501(c)(3)	8,279				Interest Allocation
Northern Bible Society c/o Ms Bonnie Simmonds 129 West Faribault Street Duluth, MN 55803	41-0790153	501(c)(3)	278.66				Program Support
Northern Communities Land Trust 206 West 4th Street Suite 112 Duluth, MN 55806	411678328	501(c)(3)	15,000				Support for Housing Development
Northern Communities Land Trust 206 West 4th Street Suite 112 Duluth, MN 55806	411678328	501(c)(3)	300				Operating Support
Northland College 1411 Ellis Avenue Ashland, WI 54806		501(c)(3)	1,000				Sigurd Olson Nature Wnter in Residence
Northland College 1411 Ellis Avenue Ashland, WI 54806		501(c)(3)	1,576				Interest Allocation
Northshore Area Partners 99 Edison Boulevard R21 Silver Bay, MN 55614	20-1156990	501(c)(3)	1,340				Block Nurse
Northshore Area Partners 99 Edison Boulevard R21 Silver Bay, MN 55614	20-1156990	501(c)(3)	2,000				NSAP Caregiver Support Program

Grantee 990 - Part 2 Organizations
Grantees receiving \$ 01 or more
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Northwood Children's Home 714 West College Street Duluth, MN 55811	410706108	501(c)(3)	2,825.59				Operating Support
Northwoods Women, Inc. P.O. Box 88 Ashland, WI 54806	39-1364912	501(c)(3)	1,390				Supporting Basic Needs of Victims of Domestic Violence & Sexual Assault in Bayfield
People with Disabilities for Change P.O. Box 7278 Duluth, MN 55807		501(c)(3)	1,875				PDC Strategic Planning
Pilgrim Congregational Church 2310 East Fourth Street Duluth, MN 55812		501(c)(3)	1,576				Interest Allocation
Pilgrim Congregational Church 2310 East Fourth Street Duluth, MN 55812		501(c)(3)	11,302.38				Operating Support
Proctor Senior High School 131 - 9th Avenue Proctor, MN 55810-2797		501(c)(3)	1,968				English Department
Proctor/Hermantown Early Childhood Program 5028 Miller Trunk Highway Duluth, MN 55811		501(c)(3)	2,639				Providers as Partners in Education
Program for Aid to Victims of Sexual Assault 32 East First Street, Ste. 200 Duluth, MN 55802-2002	41-1350021	501(c)(3)	10,000				General Operating Support
Rails Endowment for Academic, Art & Athletic Development, Inc 131 Ninth Avenue Proctor, MN 55810		501(c)(3)	4,087				Interest Allocation

05/12/2010
12:38 PM

Duluth-Superior Area Community Foundation

Page 27

Grantee 990 - Part 2 Organizations
Grantees receiving \$.01 or more.
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Range Respite Project 1309 20th Street South Virginia, MN 55792	41-1726790	501(c)(3)	1,000				Respite Care
Range Transitional Housing, Inc P.O Box 1146 442 Pine Mill Court Virginia, MN 55792	41-1773248	501(c)(3)	8,000				Hubbing Transitional Housing
Range Women's Advocates 301 1st Street South Suite 100 Virginia, MN 55792	41-1369020	501(c)(3)	2,639				Safer Families: Safer Communities
Range Women's Advocates 301 1st Street South Suite 100 Virginia, MN 55792	41-1369020	501(c)(3)	3,000				Empowering Survivors: Healing and Recovery
Recreation and Fitness Resources P.O Box 1146 Bayfield, WI 54814	42-1706601	501(c)(3)	5,000				Operating Support for the Bayfield Area Recreation Center
Recreation and Fitness Resources P.O Box 1146 Bayfield, WI 54814	42-1706601	501(c)(3)	3,097				Staff Training
Renegade Theatre Company 222 E. Superior Street Duluth, MN 55802	41-1724807	501(c)(3)	4,008				"The Sparrow"
Renegade Theatre Company 222 E Superior Street Duluth, MN 55802	41-1724807	501(c)(3)	1,000				Supporting Young Local Artists

Grantee 990 - Part 2 Organizations
Grantees receiving \$ 01 or more.
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Ronald McDonald House of Rochester MN, Inc 850 2nd Street Southwest Rochester, MN 55902	41-1344744	501(c)(3)	3,000				Operating Support
Rural Renewable Energy Alliance (RREAL) 2330 Dancing Wind Road S.W., Suite #2 Pine River, MN 56474	41-1999030	501(c)(3)	10,000				Project Solstice
Sacred Heart Music Center 201 West 4th Street Duluth, MN 55806	41-1557842	501(c)(3)	500				Annual Meeting Thank You Gift
Sacred Heart Music Center 201 West 4th Street Duluth, MN 55806	41-1557842	501(c)(3)	100				Operating Support
Sacred Heart Music Center 201 West 4th Street Duluth, MN 55806	41-1557842	501(c)(3)	15,000				Executive Director Position
Safe Haven Shelter for Battered Women P. O Box 3558 Duluth, MN 55803-3558	411317462	501(c)(3)	250				Program Support
School District of Superior 3025 Tower Avenue Superior, WI 54880	39-6004736	501(c)(3)	3,003				Interest Allocation
Second Harvest Northern Lakes Food Bank 4503 Airport Boulevard Duluth, MN 55811-5737	36-3479964	501(c)(3)	15,000				General Operating Food Bank-Increase Food Rescue and Distribution
Sexual Assault Program of Northern St. Louis County 505 12th Ave. West Virginia, MN 55792-3078	36-3297404	501(c)(3)	3,000				West Range Outreach

Grantee 990 - Part 2 Organizations
Grantees receiving \$ 01 or more.
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Shelter for Abused Women of Collier County P.O Box 10102 Naples, FL 34110		501(c)(3)	250				Program Support
Silver Bay KIDS PLUS 137 Banks Boulevard Silver Bay, MN 55614	4160011896	501(c)(3)	4,000				A.W.E S Activities
Silver Bay Parent Teacher Student Organization William Kelly School 137 Banks Boulevard Silver Bay, MN 55614	25-1903810	501(c)(3)	8,000				William Kelly Elementary After School Program
SMDC/MBSR Scholarship Fund 5SSB 407 East 3rd Street Duluth, MN 55805	41-2016979	501(c)(3)	650				Mindfulness Based Stress Reduction Program
Socially Active Seniors (SAS) 2609 Highway 2 Two Harbors, MN 55616	41-0960674	501(c)(3)	2,000				Historical Community Performance Project
Something Cool Inc. PO Box 99 McGregor, MN 55760	411941630	501(c)(3)	3,000				The Leading, Serving Project
Special Olympics Minnesota 100 Washington Avenue South Suite 550 Minneapolis, MN 55401		501(c)(3)	100				Operating Support
St Luke's Foundation 1000 East First Street Suite 102 Duluth, MN 55805	41-1448118	501(c)(3)	2,825 61				Operating Support

05/12/2010
12.38 PM

Duluth-Superior Area Community Foundation

Page 30

Grantee 990 - Part 2 Organizations
Grantees receiving \$ 01 or more.
Tax Year 2009
Region. All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
St. Luke's Foundation 1000 East First Street Suite 102 Duluth, MN 55805	41-1448118	501(c)(3)	1,269.94				Interest Allocation
St. Paul's Episcopal Church 1710 East Superior Street Duluth, MN 55812		501(c)(3)	1,432.06				Interest Allocation
St. Paul's Episcopal Church 1710 East Superior Street Duluth, MN 55812		501(c)(3)	5,000				Program Support
State Historical Society of Wisconsin P. O. Box 9 LaPointe, WI 54850	396006447	501(c)(3)	3,000				Madeline Island Museum - Anishinaabe Homecoming
State Historical Society of Wisconsin P. O. Box 9 LaPointe, WI 54850	396006447	501(c)(3)	300				Madeline Island Anishinaabeg Gathering
Sugarloaf The North Shore Stewardship Association 6008 London Road Duluth, MN 55804	41-1730982	501(c)(3)	1,500				Web site and Database Upgrade
Sugarloaf The North Shore Stewardship Association 6008 London Road Duluth, MN 55804	41-1730982	501(c)(3)	300				Operating Support
Superior Hiking Trail Association P O Box 4 731 7th Avenue Two Harbors, MN 55616		501(c)(3)	1,267.90				Interest Allocation

Grantee 990 - Part 2 Organizations
Grantees receiving \$ 01 or more.
Tax Year 2009
Region. All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
The Carter Center One Copenhill Ave. PO Box 105107 Atlanta, GA 30348		501(c)(3)	845.26				Interest Allocation
The Northspan Group, Inc. 221 West First Street Duluth, MN 55802		501(c)(3)	2,000				2009 Touchstone Award
The Salvation Army - Duluth 215 South 27th Avenue West P.O. Box 16052 Duluth, MN 55806	41-0698597	501(c)(3)	2,773				Interest Allocation
The Salvation Army - Duluth 215 South 27th Avenue West P.O. Box 16052 Duluth, MN 55806	41-0698597	501(c)(3)	10,000				Assist Individuals in Critical Need
The Salvation Army - Duluth 215 South 27th Avenue West P O Box 16052 Duluth, MN 55806	41-0698597	501(c)(3)	278.66				Program Support
The Salvation Army - Superior 916 Hughitt Avenue P.O. Box 485 Superior, WI 54880	36-2167910	501(c)(3)	5,000				Assist Individuals in Critical Need
Town of La Pointe P O Box 270 La Pointe, WI 54850	39-6005969	501(c)(3)	3,000				Alternative Energy Study
Trinity-by-the-Cove Episcopal Church 553 Galleon Drive Naples, FL 34102	11-1646315	501(c)(3)	5,000				Program Support

Grantee 990 - Part 2 Organizations
Grantees receiving \$ 01 or more.
Tax Year 2009
Region. All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Twin Ports Regional Arts Alliance 222 E Superior Street Suite 324 Duluth, MN 55812		501(c)(3)	10,000				General Operating Support
Twin Ports Regional Arts Alliance 222 E. Superior Street Suite 324 Duluth, MN 55812		501(c)(3)	10,000				"Currents" Magazine Project
Two Harbors Area Chamber of Commerce 1330 Highway 61 Two Harbors, MN 55616	41-0827278	501(c)(3)	1,000				Grow Minnesota
Two Harbors Area Chamber of Commerce 1330 Highway 61 Two Harbors, MN 55616	41-0827278	501(c)(3)	3,000				Fall Operation of the Lester River Information Center
Two Harbors Public Library 320 Waterfront Drive Two Harbors, MN 55616	41-6005579	501(c)(3)	2,000				Children's Books and Education Materials
Two Harbors Public Library 320 Waterfront Drive Two Harbors, MN 55616	41-6005579	501(c)(3)	851				Interest Allocation
U of MN Duluth - Excellence Fund Department of Development 10 University Drive Duluth, MN 55812		501(c)(3)	5,651.19				Operating Support
UDAC, Inc 500 E 10th Street Duluth, MN 55805	41-0856115	501(c)(3)	364				Interest Allocation
Union Gospel Mission 219 East First Street Duluth, MN 55802		501(c)(3)	278.66				Meals

05/12/2010
12:38 PM

Duluth-Superior Area Community Foundation

Page 33

Grantee 990 - Part 2 Organizations
Grantees receiving \$.01 or more
Tax Year 2009
Region All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
Union Gospel Mission 219 East First Street Duluth, MN 55802		501(c)(3)	1,000				Operating Support
Union Gospel Mission 219 East First Street Duluth, MN 55802		501(c)(3)	2,773				Interest Allocation
United Way of Greater Duluth 424 West Superior Street Suite 402 Duluth, MN 55802	41-0857077	501(c)(3)	56,575				Interest Allocation
United Way of Greater Duluth 424 West Superior Street Suite 402 Duluth, MN 55802	41-0857077	501(c)(3)	8,476.78				Jenks Fund - Quarterly Payment
United Way of Greater Duluth 424 West Superior Street Suite 402 Duluth, MN 55802	41-0857077	501(c)(3)	15,000				Duluth Prosperity Agenda
United Way of Greater Duluth 424 West Superior Street Suite 402 Duluth, MN 55802	41-0857077	501(c)(3)	500				Operating Support
United Way of Greater Duluth 424 West Superior Street Suite 402 Duluth, MN 55802	41-0857077	501(c)(3)	788				Interest Allocation
United Way of Greater Duluth 424 West Superior Street Suite 402 Duluth, MN 55802	41-0857077	501(c)(3)	3,000				Program Support

05/12/2010
12 38 PM

Duluth-Superior Area Community Foundation

Page 34

Grantee 990 - Part 2 Organizations
Grantees receiving \$.01 or more.
Tax Year 2009
Region. All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
United Way of Greater Duluth 424 West Superior Street Suite 402 Duluth, MN 55802	41-0857077	501(c)(3)	3,000				Program Support
UW-Superior Small Business Development Center Erlanson 305, Belknap & Catlin P.O. Box 2000 Superior, WI 54880-4500	391805963	501(c)(3)	10,000				Arts Enterprise Business Plan Writing Course - An Online Pilot Program for Artists
Voyageur Snowmobile Club PO Box 190 Two Harbors, MN 55616	41-1723835	501(c)(3)	4,200				Two Harbors High School Trail
Woodland Hills 4321 Allendale Avenue Duluth, MN 55803	410693848	501(c)(3)	500				Operating Support
Woodland Hills 4321 Allendale Avenue Duluth, MN 55803	410693848	501(c)(3)	14,436				Neighborhood Youth Services Enrichment Center
Woodland Hills 4321 Allendale Avenue Duluth, MN 55803	410693848	501(c)(3)	250				Operating Support
World Policy Institute 220 Fifth Avenue 9th Floor New York, NY 10001	13-3297197	501(c)(3)	2,607				Duluth and the U.S. and World Economic Recovery
YMCA of Duluth 302 West First Street Duluth, MN 55802	41-0693931	501(c)(3)	500				Partner With Youth Fund (Y Partners Campaign)

05/12/2010
12 38 PM

Duluth-Superior Area Community Foundation

Page 35

Grantee 990 - Part 2 Organizations
Grantees receiving \$.01 or more.
Tax Year 2009
Region: All Regions

Name, address, and zip	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Descr Non-cash Assistance	Purpose of Grant or Assistance
YMCA of Duluth 302 West First Street Duluth, MN 55802	41-0693931	501(c)(3)	200				Operating Support
YMCA of Superior-Douglas County 9 North 21st Street Superior, WI 54880		501(c)(3)	1,282				Interest Allocation
YMCA World Fellowship Fund 302 West First Street Duluth, MN 55802		501(c)(3)	2,825 61				Operating Support
YWCA of Duluth 32 East 1st Street Suite 202 Duluth, MN 55802-3032	41-0696493	501(c)(3)	14,031				Interest Allocation
YWCA of Duluth 32 East 1st Street Suite 202 Duluth, MN 55802-3032	41-0696493	501(c)(3)	2,000				Racial Justice Trainings
YWCA of Duluth 32 East 1st Street Suite 202 Duluth, MN 55802-3032	41-0696493	501(c)(3)	10,000				YWCA/SOAR Collaboration for Spint Valley Young Mothers
YWCA of Duluth 32 East 1st Street Suite 202 Duluth, MN 55802-3032	41-0696493	501(c)(3)	278 66				Kids Corner
Totals			1,173,979 69	000			

05/12/2010
12:38 PM

Duluth-Superior Area Community Foundation

Page 36

Grantee 990 - Part 3 Individuals
Tax Year 2009
Region: All Regions

Type of Grant	Amount of # Recipients	Cash	Amount of non-cash Grants	Assistance	Method of Valuation	Descr Non-cash Assistance
Scholarship	149	307,231				
Totals		307,231	000			