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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning and ending

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Terminated ☐ Amended return ☐ Application pending	C Name of organization East Central Iowa Charitable Trust Doing Business As Number and street (or P.O. box if mail is not delivered to street address) Room/suite 2771 Oakdale Blvd. Suite 4 City or town, state or country, and ZIP + 4 Coralville, IA 52241	D Employer identification number 39-6659806
	F Name and address of principal officer Bradford C. Zuber 2771 Oakdale Blvd. Suite 4, Coralville, IA	E Telephone number 319-338-1522
	G Gross receipts \$ 3,586,724.	H(a) Is this a group return for affiliates? ☐ Yes ☒ No H(b) Are all affiliates included? ☐ Yes ☐ No If "No," attach a list (see instructions) H(c) Group exemption number ▶
	I Tax-exempt status: ☒ 501(c) (3) (insert no.) ☐ 4947(a)(1) or ☐ 527 J Website: ▶ N/A	
K Form of organization: ☐ Corporation ☒ Trust ☐ Association ☐ Other ▶ L Year of formation: 1997 M State of legal domicile: IA		

Part I Summary

Activities & Governance Expenses Net Assets or Fund Balances	1	Briefly describe the organization's mission or most significant activities Making cash grants to other organizations exempt under Section 501(c)(3) of the Internal Revenue	
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.	
	3	Number of voting members of the governing body (Part VI, line 1a)	2
	4	Number of independent voting members of the governing body (Part VI, line 1b)	2
	5	Total number of employees (Part V, line 2a)	0
	6	Total number of volunteers (estimate if necessary)	0
	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	0.
	7b	Net unrelated business taxable income from Form 990-T, line 34	0.
	8	Contributions and grants (Part VIII, line 1h)	Prior Year: 2,541,489. Current Year: 2,198,149.
	9	Program service revenue (Part VIII, line 2g)	
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	141,531. 10,110.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	2,683,020. 2,208,259.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	2,395,544. 2,533,791.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	63,989. 61,725.
	18	Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	2,459,533. 2,595,516.
19	Revenue less expenses Subtract line 18 from line 12	223,487. -387,257.	
20	Total assets (Part X, line 16)	Beginning of Current Year: 7,408,706. End of Year: 7,038,776.	
21	Total liabilities (Part X, line 26)		
22	Net assets or fund balances. Subtract line 21 from line 20	7,408,706. 7,038,776.	

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature of officer: *Bradford C. Zuber* Date: **8.11.10**
Bradford C. Zuber, Sr. Vice President & Trust Officer
 Type or print name and title

Paid Preparer's Use Only Preparer's signature: *Mary J. Stead* Date: **08/10/10** Check if self-employed: ☐ Preparer's identifying number (see instructions): **00362717**
 Firm's name (or yours if self-employed), address, and ZIP + 4: **Shuttleworth & Ingersoll, P.L.C.**
115-3rd Street SE, Suite 500
Cedar Rapids, Iowa 52406-2107 EIN: **39-6659806** Phone no.: **319-365-9461**

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

Part III Statement of Program Service Accomplishments**1** Briefly describe the organization's mission:

Making cash grants to other organizations exempt under Section
501(c)(3) of the Internal Revenue Code and which are not private
foundations under Section 509 of the Internal Revenue Code.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code) (Expenses \$ 2,533,791. including grants of \$ 2,533,791.) (Revenue \$)
See grant schedule attached. All grants made by the East Central Iowa
Charitable Trust were made to organizations which are tax exempt
organizations under Section 501(c)(3) of the Internal Revenue Code and
which are not private foundations under Section 509 of the Internal
Revenue Code. All grants are made in the form of cash.

4b (Code) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ► \$ 2,533,791.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II		X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V		X
11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	X	
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI		
• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.		
• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.		
• Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.		
12 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII		X
12A Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	Yes	No
12A		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		X
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H		X

Form 990 (2009)

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21 X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a X	
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c X	
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29 X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34	X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35	X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38 X	

Form 990 (2009)

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable	0	
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	0	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)	2b	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b	If "Yes," enter the name of the foreign country: _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h	
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8	X
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the organization make any taxable distributions under section 4966?	9a	X
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	X
10	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11	Section 501(c)(12) organizations. Enter		
a	Gross income from members or shareholders	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	

Form 990 (2009)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body	2	
b Enter the number of voting members that are independent	2	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	X
5 Did the organization become aware during the year of a material diversion of the organization's assets?	5	X
6 Does the organization have members or stockholders?	6	X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	X
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	8a	X
b Each committee with authority to act on behalf of the governing body?	8b	X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	X
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	X
13 Does the organization have a written whistleblower policy?	13	X
14 Does the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	X
b Other officers or key employees of the organization	15b	X
If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions.)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **IA**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization **Bradford C. Zuber - 319-338-1522**
2771 Oakdale Blvd. Suite 4, Coralville, IA 52241

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☒ Check this box if the organization did not compensate any current officer, director, or trustee

[illegible]

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1 a	Federated campaigns	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	2,198,149.			
	g	Noncash contributions included in lines 1a-1f \$		529,900.			
h Total. Add lines 1a-1f				2,198,149.			
Program Service Revenue			Business Code				
	2 a						
	b						
	c						
	d						
	e						
	f	All other program service revenue					
g Total. Add lines 2a-2f							
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		69,221.			69,221.
	4	Income from investment of tax-exempt bond proceeds					
	5	Royalties					
	6 a	Gross Rents	(i) Real (ii) Personal				
	b	Less rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss)					
	7 a	Gross amount from sales of assets other than inventory	(i) Securities (ii) Other	1319354.			
	b	Less. cost or other basis and sales expenses		1378465.			
	c	Gain or (loss)		-59,111.			
	d	Net gain or (loss)		-59,111.	-59,111.		
	8 a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a				
	b	Less direct expenses	b				
	c	Net income or (loss) from fundraising events					
	9 a	Gross income from gaming activities. See Part IV, line 19	a				
	b	Less direct expenses	b				
	c	Net income or (loss) from gaming activities					
	10 a	Gross sales of inventory, less returns and allowances	a				
	b	Less: cost of goods sold	b				
	c	Net income or (loss) from sales of inventory					
Miscellaneous Revenue		Business Code					
11 a							
b							
c							
d	All other revenue						
e	Total. Add lines 11a-11d						
12	Total revenue. See instructions.			2,208,259.	-59,111.	0.	69,221.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	2,533,791.	2,533,791.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting				
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion				
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a Custodial and recordkeeping	61,725.		61,725.	
b				
c				
d				
e				
f All other expenses				
25 Total functional expenses. Add lines 1 through 24f	2,595,516.	2,533,791.	61,725.	0.
26 Joint costs. Check here ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A) Beginning of year	(B) End of year
Assets	1 Cash - non-interest-bearing		1,883.
	2 Savings and temporary cash investments	5,030,856.	4,418,249.
	3 Pledges and grants receivable, net		
	4 Accounts receivable, net		
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L.		
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L.		
	7 Notes and loans receivable, net		
	8 Inventories for sale or use		
	9 Prepaid expenses and deferred charges		
	10a Land, buildings, and equipment - cost or other basis. Complete Part VI of Schedule D.	10a	
	b Less accumulated depreciation	10b	10c
	11 Investments - publicly traded securities	2,377,850.	772,759.
	12 Investments - other securities. See Part IV, line 11.		1,845,885.
	13 Investments - program-related. See Part IV, line 11.		
	14 Intangible assets		
	15 Other assets. See Part IV, line 11.		
16 Total assets. Add lines 1 through 15 (must equal line 34).	7,408,706.	7,038,776.	
Liabilities	17 Accounts payable and accrued expenses		
	18 Grants payable		
	19 Deferred revenue		
	20 Tax-exempt bond liabilities		
	21 Escrow or custodial account liability. Complete Part IV of Schedule D.		
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L.		
	23 Secured mortgages and notes payable to unrelated third parties		
	24 Unsecured notes and loans payable to unrelated third parties		
	25 Other liabilities. Complete Part X of Schedule D.		
	26 Total liabilities. Add lines 17 through 25.	0.	0.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.		
	27 Unrestricted net assets		
	28 Temporarily restricted net assets	7,408,706.	7,038,776.
	29 Permanently restricted net assets		
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.		
	30 Capital stock or trust principal, or current funds		
	31 Paid-in or capital surplus, or land, building, or equipment fund		
	32 Retained earnings, endowment, accumulated income, or other funds		
	33 Total net assets or fund balances	7,408,706.	7,038,776.
34 Total liabilities and net assets/fund balances	7,408,706.	7,038,776.	

Form 990 (2009)

Part XI Financial Statements and Reporting

	Yes	No
1 Accounting method used to prepare the Form 990 ☒ Cash ☐ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?		X
b Were the organization's financial statements audited by an independent accountant?		X
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O		
d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

Form 990 (2009)

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No 1545-0047

2009

Open to Public Inspection

East Central Iowa Charitable Trust

39-6659806

The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention, association of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state. _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II)

9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box

g ☐ Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii) A family member of a person described in (i) above?

(iii) A 35% controlled entity of a person described in (i) or (ii) above?

h ☐ Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

[illegible]

Schedule A (Form 990 or 990-EZ) 2009

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	2166366.	3199997.	4250564.	2541489.	2198149.	14356565.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	2166366.	3199997.	4250564.	2541489.	2198149.	14356565.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						8888709.
6 Public support. Subtract line 5 from line 4						5467856.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	2166366.	3199997.	4250564.	2541489.	2198149.	14356565.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	127,231.	172,521.	221,547.	183,256.	69,221.	773,776.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						15130341.
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ▶ ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	36.14	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	38.53	%
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☒			
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐			
17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐			
b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐			
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐			

Schedule A (Form 990 or 990-EZ) 2009

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total support (Add lines 9, 10c, 11, and 12)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Schedule A (Form 990 or 990-EZ) 2009

EAST CENTRAL IOWA CHARITABLE TRUST
EIN 39-6659806
Form 990, Calendar Year 2009

Form 990, Part III, Line 4a

All grants made by the East Central Iowa Charitable Trust were made to organizations which are tax exempt organizations under Section 501 (c) (3) of the Internal Revenue Code and which are not private foundations under Section 509 of the Internal Revenue Code. All grants were made in the form of cash.

Name of Organization	Amount of Grant
AGING SERVICES	250 00
ALL SAINTS CATHOLIC CHURCH	68,000 00
ALZHEIMER'S ASSOCIATION	500 00
AMANA CHURCH SOCIETY	250 00
AMANA HERITAGE SOCIETY	175 00
AMBASSADORS FOR CHRIS INTERNATIONAL - AFCI AUSTRALIAN OFFICE	30,000 00
AMBASSADORS FOR CHRIS INTERNATIONAL - JOHN NOTH & FAMILY	2,000 00
AMERICAN CANCER SOCIETY - IOWA HOPE LODGE	5,000 00
AMERICAN CANCER SOCIETY - IOWA HOPE LODGE	5,000 00
AMERICAN CANCER SOCIETY-IOWA HOPE LODGE	2,500 00
AMERICAN CANCER SOCIETY-IOWA COUNTY WALK/RUN 2009	250 00
AMERICAN RED CROSS	500 00
AMERICAN RED CROSS	500 00
ANNA PURNA GHOSH FOUNDATION	1,000 00
ARTS IOWA CITY	250 00
AVANT MINISTRIES	130,000 00
AVANT MINISTRIES-FRANK DROWN SUPPORT	30,000 00
BAPTIST CHURCH PLANTERS	100 00
BIG BROTHERS BIG SISTERS	50 00
BILLY GRAHAM EVANGELISTIC ASSOCIATION-SPREAD THE GOSPEL	4,500 00
BIRTHRIGHT	300 00
BIRTHRIGHT	600 00
BOY SCOUTS OF AMERICA	500 00
BOY SCOUTS OF AMERICA	10,000 00
CAMP COURAGEOUS OF IOWA	100 00
CAMP COURAGEOUS OF IOWA	250 00
CAMPUS CRUSADE FOR CHRIS - JOSH & TAMMY HUNT	18,000 00
CAMPUS CRUSADE FOR CHRIST - HEATHER LAUGHLIN	7,540 00
CAMPUS CRUSADE FOR CHRIST-DAVID & HEATHER LAUGHLIN	1,000 00
CAMPUS CRUSADE FOR CHRIST-JIM & LAURIE GOODRICH	3,000 00
CATHOLIC ANSWERS	3,000 00
CATHOLIC COMMUNITY FOUNDATION	500 00
CATHOLIC COMMUNITY FOUNDATION	1,600 00
CATHOLIC COMMUNITY FOUNDATION	250 00
CATHOLIC COMMUNITY FOUNDATION-ANNUAL APPEAL	500 00
CATHOLIC COMMUNITY FOUNDATION-REGINA HIGH SCHOOL	250 00
CATHOLIC COMMUNITY FOUNDATION-REGINA	3,000 00
CATHOLIC RELIEF SERVICES	300 00
CATHOLIC RELIEF SERVICES	10,000 00
CEDAR HILLS COMMUNITY CHURCH - FOOD BANK	5,000 00
CEDAR RAPIDS COMMUNITY SCHOOL DISTRICT - KENNEDY FOOTBALL	250 00
CEDAR RAPIDS PUBLIC LIBRARY FOUNDATION	1,000 00
CEDAR RAPIDS SYMPHONY ORCHESTRA	500 00
CENTRAL CHRISTIAN CHURCH	7,000 00
CHOICES MEDICAL CLINIC	250 00
CHOICES MEDICAL CLINIC	300 00
CHRIST EPISCOPAL CHURCH	2,650 00
CHRIST EPISCOPAL CHURCH	11,000 00
CITIZEN'S SCHOLARSHIP FOUNDATION OF HLIV-2009 SENIOR SCHOLARSHIP PROGRAM	2,000 00
COMING HOME NETWORK INTERNATIONAL	3,000 00
COMMUNITY FOUNDATION OF JOHNSON COUNTY-CORALVILLE PERFORMING ARTS	5,000 00
COMMUNITY HEALTH FREE CLINIC	20,000 00
COMMUNITY HEALTH FREE CLINIC	1,000 00
COMMUNITY MENTAL HEALTH CENTER	5,000 00
COMMUNITY MENTAL HEALTH CENTER	200 00
COMPASSION INTERNATIONAL	1,152 00
COMPEER PROGRAM	200 00
CORNELL COLLEGE	3 87
CORNELL COLLEGE	500 00
CORPORATION FOR SOCIAL & EDUCATIONAL DEVELOPMENT	3,000 00

EAST CENTRAL IOWA CHARITABLE TRUST

EIN 39-6659806

Form 990, Calendar Year 2009

Form 990, Part III, Line 4a

All grants made by the East Central Iowa Charitable Trust were made to organizations which are tax exempt organizations under Section 501 (c) (3) of the Internal Revenue Code and which are not private foundations under Section 509 of the Internal Revenue Code. All grants were made in the form of cash.

Name of Organization	Amount of Grant
COVENANT FOUNDATION	250 00
CRISIS CENTER	1,000 00
DAYBREAK ROTARY	250 00
DOMESTIC VIOLENCE INTERVENTION PROGRAM	500 00
DOMESTIC VIOLENCE INTERVENTION PROGRAM	2,000 00
EARTHWATCH INSTITUTE	5,000 00
EARTHWATCH INSTITUTE-EXPEDITION FUND	10,000 00
EAST UNION MENNONITE CHURCH	8,200 00
EASTERN ILLINOIS UNIVERSITY FOUNDATION-UNDERGRADUATE RESEARCH FELLOWSHIP	1,000 00
EDUCATION FOUNDATION OF FAIRFIELD PUBLIC SCHOOLS	2,000 00
ELDER SERVICES, INC	250 00
ELDER SERVICES, INC	500 00
EMMA GOLDMAN CLINIC	500 00
EMMAUS BIBLE COLLEGE-ANNUAL FUND	40,000 00
ETERNAL WORD TELEVISION NETWORK	1,000 00
ETHIOPIA READS	250 00
EVANGELICAL LUTHERAN CHURCH IN AMERICA - VISION FOR MISSION	5,000 00
EVANGELICAL LUTHERAN CHURCH IN AMERICA - WORLD HUNGER	5,000 00
FAIRFIELD CONCERT ASSOCIATION	2,000 00
FAIRFIELD EVERGREEN CEMETERY ASSOCIATION	2,000 00
FAITH BAPTIST CHURCH	1,000 00
FAITH BAPTIST CHURCH	14,000 00
FAITH BAPTIST CHURCH-PASTORAL SUPPORT	5,000 00
FAITH BAPTIST CHURCH	7,200 00
FAITH BAPTIST BIBLE COLLEGE & THEOLOGIC SEMINARY	10,000 00
FAITH BIBLE CHURCH-MISSION COMMITTEE	30,000 00
FAMILY LIFE	15,000 00
FAMILY RESEARCH COUNCIL	25,000 00
FARM SAFETY-JUST 4 KIDS PROGRAM SUPPORT	3,500 00
FINCA INTERNATIONAL INC	250 00
FIRST LUTHERAN CHURCH	1,000 00
FIRST MENNONITE CHURCH	6,000 00
FIRST PRESBYTERIAN CHURCH	3,600 00
FIRST UNITED METHODIST CHURCH	10,000 00
FIRST UNITED METHODIST CHURCH	3,000 00
FOCUS ON THE FAMILY	78,000 00
FOOTLIGHTERS	2,500 00
FOUR OAKS	250 00
FOUR OAKS FOUNDATION	15,000 00
FRIENDS OF IOWA PUBLIC TELEVISION	250 00
FRIENDS OF IOWA PUBLIC TELEVISION	600 00
FRIENDS OF IOWA COUNTY CONSERVATION FOUNDATION - LAKE IOWA NATURE CENTER PROJECT	5,000 00
FRONTIERS-CHELSEY BUTLER	1,200 00
GEMS OF HOPE INC	500 00
GOSHEN COLLEGE	500 00
GRACE COMMUNITY CHURCH	11,250 00
GRACE LUTHERAN CHURCH	10,000 00
GREEN FUND IOWA CITY	100 00
HANDICAPPED DEVELOPMENT CENTER	250 00
HARVEST BAPTIST CHURCH	2,350 00
HARVEST BIBLE CHAPEL	50 00
HARVEST RETREAT FOUNDATION	110,800 00
HEARTLAND ACRES AGRIBITION CENTER	750 00
HEIFER PROJECT INTERNATIONAL INC	5,000 00
HEMOPHILLA OF IOWA	300 00
HEMOPHILLA OF IOWA	50 00
HERBERT HOOVER PRESIDENTIAL LIBRARY ASSOCIATION	400 00
HERITAGE CHRISTIAN SCHOOL	10,000 00
HESSTON COLLEGE	500 00
HLV COMMUNITY SCHOOL DISTRICT-HANCHER TRIP TICKETS & FOOD	500 00

EAST CENTRAL IOWA CHARITABLE TRUST

EIN 39-6659806

Form 990, Calendar Year 2009

Form 990, Part III, Line 4a

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Name of Organization	Amount of Grant
HLV COMMUNITY SCHOOL DISTRICT-STUDENT HANCHER TRIP	1,000 00
HOSPICE OF SOUTHWEST IOWA	2,000 00
ICPL FRIENDS FOUNDATION - ANNUAL FUND	1,000 00
INDIAN CREEK NATURE CENTER	500 00
INDIAN HILLS COMMUNITY COLLEGE FOUNDATION	2,000 00
INFORMED CHOICE OF IOWA CORP	250 00
INFORMED CHOICE OF IOWA CORP	3,000 00
INDIANA UNIVERSITY FOUNDATION - JOHN WITTENBERGER SOCIETY ENDOWMENT	500 00
INSIGHT FOR LIVING	207,000 00
INTERVARSITY CHRISTIAN FELLOWSHIP - KEVIN KUMMER SUPPORT	1,500 00
IOWA CHILDREN'S MUSEUM	5,000 00
IOWA CITY COMMUNITY SCHOOL DISTRICT	1,250 00
IOWA CITY HOSPICE	500 00
IOWA CITY HOSPICE	250 00
IOWA CITY HOSPICE	500 00
IOWA CITY HOSPICE	500 00
IOWA CITY HOSPICE	150 00
IOWA CITY HOSPICE	5,000 00
IOWA MENNONITE SCHOOL	250,000 00
IOWA PUBLIC RADIO	250 00
IOWA PUBLIC RADIO	1,000 00
IOWA PUBLIC RADIO	1,000 00
IOWA STATE UNIVERSITY FOUNDATION	500 00
IOWA STATE UNIVERSITY FOUNDATION - ANTIQUE TRACTOR CLUB	300 00
IOWA STATE UNIVERSITY FOUNDATION-ATHLETICS FACILITIES RENOVATION FUND	100,000 00
IOWA VALLEY COMMUNITY SCHOOLS-2009 SENIOR SCHOLARSHIPS	2,000 00
JOHNSON COUNTY CRISIS CENTER	600 00
JOHNSON COUNTY CRISIS CENTER	250 00
JOHNSON COUNTY CRISIS CENTER	500 00
JOHNSON COUNTY CRISIS CENTER	5,000 00
JOHNSON COUNTY HERITAGE TRUST	250 00
JOHNSON COUNTY HISTORICAL SOCIETY	30,000 00
JOHNSON COUNTY HISTORICAL SOCIETY-DEVONIAN FOSSIL GORGE EDUCATION FUND	250 00
JOHNSON COUNTY HISTORICAL SOCIETY-GENERAL FUND	500 00
JOHNSON COUNTY RIGHT TO LIFE	1,500 00
JUNIOR ACHIEVEMENT OF EAST CENTRAL IOWA	250 00
KINGSTON HILL	250 00
KIRKWOOD COMMUNITY COLLEGE - KCCK RADIO	350 00
KSKB 99.1	100 00
LINN COUNTY HISTORICAL SOCIETY	500 00
LUTHERAN INTERPARISH SCHOOL	7,500 00
LUTHERAN INTERPARISH SCHOOL	150 00
LUTHERAN SERVICES OF IOWA FOUNDATION	5,000 00
MARQUETTE UNIVERSITY-COLLEGE OF DENTISTRY	1,000 00
MCELHINNY HOUSE ENDOWMENT FOUNDATION	1,000 00
MERCY HOSPITAL FOUNDATION	500 00
MERCY HOSPITAL FOUNDATION	100 00
MERCY MEDICAL CENTER FOUNDATION	250 00
MERCY MEDICAL CENTER FOUNDATION - DENNIS & DONNA OLDORF HOSPICE HOUSE OF MERCY/FOUNDATION	20,000 00
MID-EASTERN IOWA COMMUNITY MENTAL HEALTH CENTER	250 00
MID-EASTERN IOWA COMMUNITY MENTAL HEALTH CENTER	1,000 00
MILTON AND ROSE D. FRIEDMAN FOUNDATION	250 00
MOUNT HOLYOKE COLLEGE	2,000 00
MT VERNON UNITED METHODIST CHURCH	5,000 00
NATIONAL ALLIANCE ON MENTAL ILLNESS-JOHNSON COUNTY	150 00
NATIONAL CZECH & SLOVAK MUSEUM & LIBRARY	250 00
NATURE CONSERVANCY	1,000 00
NEIGHBORHOOD CENTERS OF JOHNSON COUNTY	500 00
NEW COVENANT BIBLE CHURCH	3,000 00
NEWMAN CATHOLIC STUDENT CENTER	23,000 00

EAST CENTRAL IOWA CHARITABLE TRUST
EIN 39-6659806
Form 990, Calendar Year 2009

Form 990, Part III, Line 4a

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Name of Organization	Amount of Grant
NEWMAN CATHOLIC STUDENT CENTER FOUNDATION-ANNUAL APPEAL	25,000 00
NORTH ENGLISH CHRISTIAN CHURCH - GUATEMALA MISSION TRIP	600 00
NORTHWESTERN COLLEGE & RADIO FOR KNWS RADIO	1,000 00
NORTHWESTERN COLLEGE & RADIO FOR KNWS RADIO	500 00
NORTHWESTERN UNIVERSITY-ANNUAL FUND	250 00
ORDER OF ST IGNATIUS OF ANTIOCH	1,000 00
OTTUMWA REGIONAL HEALTH CENTER FOUNDATION	6,000 00
OTTUMWA YMCA	2,000 00
OUR REDEEMER LUTHERAN CHURCH - BUILDING FUND	300 00
OXFAM AMERICA INC	750 00
PARKVIEW CHURCH	1,500 00
PARKVIEW EVANGELICAL FREE CHURCH	120,000 00
PARKVIEW EVANGELICAL FREE CHURCH - BELIZE MISSION TRIP	1,500 00
PARKVIEW EVANGELICAL FREE CHURCH	15,750 00
PERNET FAMILY HEALTH CARE SERVICE	250 00
PLANNED PARENTHOOD	250 00
PLANNED PARENTHOOD OF GREATER IOWA	500 00
PRECEPTS MINISTRIES INTERNATIONAL	10,000 00
PRESBYTERIAN HOMES FOUNDATION	50,000 00
PREUCIL SCHOOL OF MUSIC	500 00
QUAD CITY SYMPHONY ORCHESTRA	100 00
RAVI ZACHARIAS INTERNATIONAL MINISTRIES	45,000 00
REACHING OUT TO EDUCATION FOUNDATION-2009 SENIOR SCHOLARSHIP PROGRAM	2,000 00
RELEVANT RADIO	250 00
RESOURCE EXCHANGE INTERNATIONAL - 2009 MIDDLE EAST TRIP	500 00
RIVERSIDE THEATER	10,000 00
RIVERSIDE THEATRE	11,000 00
ROCK IN PREVENTION	20,000 00
ROCKFORD COLLEGE-CHARTER FUND	500 00
RONALD MCDONALD HOUSE	1,000 00
RONALD MCDONALD HOUSE	250 00
RONALD MCDONALD HOUSE	3,000 00
ROTARY FOUNDATION	150 00
ROTARY FOUNDATION - POLIO PLUS PARTNERS	50 00
ROTARY INTERNATIONAL FOUNDATION	1,000 00
ROTARY INTERNATIONAL FOUNDATION	200 00
SALVATION ARMY	500 00
SALVATION ARMY	500 00
SALVATION ARMY	1,000 00
SALVATION ARMY	250 00
SALVATION ARMY	500 00
SAMARITAN'S PURSE	1,000 00
SAMARITAN'S PURSE-RESCUE/REPAIR EFFORTS	2,200 00
SEEDS OF FAITH LUTHERAN CHURCH	13,040 00
SHELTER HOUSE	500 00
SHELTER HOUSE	1,000 00
SMILE TRAIN-SOUTH AMERICA SURGERY	2,200 00
SOLOMON COMMUNITY SCHOOL DISTRICT	1,000 00
ST FRANCIS PRAYER CENTER	25,000 00
ST GEORGE CHURCH	1,600 00
ST JOSEPH'S CATHOLIC CHURCH	5,000 00
ST LUDMILAS CATHOLIC CHURCH	2,000 00
ST MARY OF THE VISITATION CHURCH	1,779 89
ST MARY OF THE VISITATION CHURCH	4,000 00
ST MARY'S CATHOLIC CHURCH	3,400 00
ST MARY'S CATHOLIC CHURCH - ANNUAL DIOCESAN APPEAL	700 00
ST MARY'S CATHOLIC CHURCH	3,475 00
ST MARY'S CATHOLIC CHURCH	700 00
ST MARY'S CATHOLIC CHURCH	600 00
ST MARY'S CATHOLIC CHURCH	2,800 00

EAST CENTRAL IOWA CHARITABLE TRUST
EIN 39-6659806
Form 990, Calendar Year 2009

Form 990, Part III, Line 4a

All grants made by the East Central Iowa Charitable Trust were made to organizations which are tax exempt organizations under Section 501 (c) (3) of the Internal Revenue Code and which are not private foundations under Section 509 of the Internal Revenue Code. All grants were made in the form of cash.

Name of Organization	Amount of Grant
ST PAUL'S UNITED METHODIST CHURCH	2,000 00
ST RAPHAEL OTHODOX CHURCH	250 00
ST WENCESLAUS	1,950 00
SUMMER OF THE ARTS	250 00
SYSTEMS UNLIMITED FOUNDATION	500 00
TABLE TO TABLE FOOD DISTRIBUTION NETWORK	250 00
TANAGER PLACE	250 00
TEENPACT	2,000 00
TEMPLE JUDAH	1,250 00
THE NAVIGATORS -KEN ANDERSON MINISTRY SUPPORT	2,000 00
THE NAVIGATORS-BEN LONG MINISTRY SUPPORT	4,000 00
THE NAVIGATORS-LARRY MCCOSKEY MINISTRY SUPPORT	250 00
THEATRE CEDAR RAPIDS	1,000 00
THEATRE CEDAR RAPIDS	500 00
TREES FOREVER	50,000 00
TRINITY COLLEGE	2,000 00
TRINITY EPISCOPAL CHURCH	5,400 00
TURNING POINT MINISTRIES	170,000 00
UNITED STATES CENTER FOR WORLD MISSIONS	10,000 00
UNITED WAY OF EAST CENTRAL IOWA	1,000 00
UNITED WAY OF EAST CENTRAL IOWA	7,000 00
UNITED WAY OF CEDAR RAPIDS	1,250 00
UNITED WAY OF JOHNSON COUNTY	500 00
UNITED WAY OF WAPELLO COUNTY	2,000 00
UNIVERSITY OF IOWA FOUNDATION - ATHLETIC SCHOLARSHIP	1,000 00
UNIVERSITY OF IOWA FOUNDATION	500 00
UNIVERSITY OF IOWA FOUNDATION - ATHLETIC SCHOLARSHIP	250 00
UNIVERSITY OF IOWA FOUNDATION - ATHLETIC SCHOLARSHIP	1,000 00
UNIVERSITY OF IOWA FOUNDATION -CARVER HAWKEYE ARENA	125,000 00
UNIVERSITY OF IOWA FOUNDATION -ESTERHAZY FUND	5,000 00
UNIVERSITY OF IOWA FOUNDATION - HOLDEN COMPREHENSIVE CANCER CENTER	250 00
UNIVERSITY OF IOWA FOUNDATION-HANCHER AUDITORIUM	5,000 00
UNIVERSITY OF IOWA FOUNDATION-HANCHER AUDITORIUM	5,000 00
UNIVERSITY OF IOWA FOUNDATION-HANCHER AUDITORIUM	5,000 00
UNIVERSITY OF IOWA FOUNDATION-HAWKEYE FUND	250 00
UNIVERSITY OF IOWA FOUNDATION-DEPARTMENT OF ANESTHESIA	500 00
UNIVERSITY OF IOWA FOUNDATION-HEALTH CARE FOR INDIGENT CARE	4,500 00
UNIVERSITY OF IOWA FOUNDATION-HOLDEN COMPREHENSIVE CANCER CENTERS BLUE ROSE GALA	250 00
UNIVERSITY OF IOWA FOUNDATION-HOLDEN COMPREHENSIVE CANCER CENTER	125 00
UNIVERSITY OF IOWA FOUNDATION-HOLDEN COMPREHENSIVE CANCER CENTER FOR GARY ARTHUR UNIT	10,000 00
UNIVERSITY OF IOWA FOUNDATION-INDEPENDENT POOL THERAPY PROGRAM	250 00
UNIVERSITY OF IOWA FOUNDATION-IOWA LAW SCHOOL FOUNDATION	2,000 00
UNIVERSITY OF IOWA FOUNDATION-IOWA SCHOLARSHIP FUND	250 00
UNIVERSITY OF IOWA FOUNDATION-MEN'S ATHLETIC HAWKEYE FUND	5,000 00
UNIVERSITY OF IOWA FOUNDATION-MEN'S INTERCOLLEGIATE ATHLETICS	500 00
UNIVERSITY OF IOWA FOUNDATION-PENTACREST MUSEUMS	250 00
UNIVERSITY OF IOWA FOUNDATION-RICHARD WILLIAMS FACULTY FELLOWSHIP	500 00
UNIVERSITY OF IOWA FOUNDATION-SCHOLARSHIP MEMORIAL FUND	15,000 00
UNIVERSITY OF IOWA FOUNDATION-VOXMAN MUSIC SCHOLARSHIP	1,500 00
UNIVERSITY OF NORTHERN IOWA	250 00
UNIVERSITY OF NORTHERN IOWA	14,000 00
USCWM	1,999 98
USCWM - ANDY & JAIME KAMPMAN	600 00
VISITING NURSE ASSOCIATION	500 00
WALNUT RIDGE BAPTIST CHURCH - ACADEMY ANNUAL GOLF FUNDRAISER	250 00
WAPELLO COUNTY TRAILS COUNCIL	500 00
WEST BERTRAM VOLUNTEER FIRE DEPT	5,000 00
WESTMINSTER PRESBYTERIAN CHURCH-BUILDING FUND	7,000 00
WHEATON COLLEGE FUND	250 00
WILLIAMSBURG COMMUNITY SCHOOL DISTRICT FOUNDATION	200 00

EAST CENTRAL IOWA CHARITABLE TRUST**EIN 39-6659806****Form 990, Calendar Year 2009****Form 990, Part III, Line 4a**

All grants made by the East Central Iowa Charitable Trust were made to organizations which are tax exempt organizations under Section 501 (c) (3) of the Internal Revenue Code and which are not private foundations under Section 509 of the Internal Revenue Code. All grants were made in the form of cash.

Name of Organization	Amount of Grant
WILLIAMSBURG MUSIC ASSOCIATION-INSTRUMENTS	7,000 00
WILLIAMSBURG SCHOOL DISTRICT-PROJECT LEAD THE WAY	25,000 00
XAVIER FOUNDATION - ANNUAL PARISH APPEAL	2,000 00
XAVIER FOUNDATION-PURCHASE OF PIANO	5,000 00
YOUNG LIFE	3,500 00
YOUNG LIFE	5,000 00
YOUNG LIFE-MINISTRY SUPPORT	250 00
ZION LUTHERAN CHURCH	2,600 00
ZION PRESBYTERIAN CHURCH	4,000 00
TOTAL	2,533,790.74

EAST CENTRAL IOWA CHARITABLE TRUST**EIN: 39-6659806****Form 990, Calendar Year 2009****Part X Balance Sheet****Schedule D, Part VII; item (a)**

Description	FMV at 12/31/2009	Organization's Book Value (FMV at receipt)	
Line 1, Cash - non-interest-bearing	1,882 49	1,882 49	1,882 49
<u>Line 2, Savings and temporary cash investments</u>			
Goldman Sachs Tax-Free Fund #477	50,731 11	50,731 11	
Goldman Sachs Fed Portfolio A Money Market Fund #520	4,367,517 80	4,367,517 80	4,418,248 91
<u>Line 11, Investments-publicly traded securities</u>			
970 616 shs Dodge & Cox International Stock Fund #1048	30,914 13	29,816 23	
2944 449 shs Federated GNMA Fund #16	32,801 16	32,035 77	
13450 338 shs Vanguard Total International Stock Index Fund #113	193,819 36	196,841 36	
3123 053 shs Vanguard Extended Market Index Fund #98	102,030 15	97,085 62	
24983 452 shs Vanguard Short Term Treasury Fund #32	267,822 60	272,211 86	
850 shs Home Depot Inc	24,590 50	23,154 00	
1000 shs Intel Corp	20,400 00	27,291 00	
2000 shs Pepsico Incorporated	121,600 00	94,322 97	772,758 81
<u>Line 15, Investments-other securities (value more than 5% of all assets)</u>			
13623 493 shs Vanguard 500 Index Fund Signal Shares	1,155,408 44	1,375,619 70	
44829 447 shs Vanguard Total Bond Market Index Fund #84	463,984 79	470,265 79	1,845,885 49
	<u>6,833,502 53</u>	<u>7,038,775 70</u>	

Schedule D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11, or 12.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

East Central Iowa Charitable Trust

Employer identification number

39-6659806

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	78	
2 Aggregate contributions to (during year)	2,198,149.	
3 Aggregate grants from (during year)	2,533,791.	
4 Aggregate value at end of year	7,038,776.	
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		☒ Yes ☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		☒ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or pleasure)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►

4 Number of states where property subject to conservation easement is located ►

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ►

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ► \$

(ii) Assets included in Form 990, Part X ► \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items.

a Revenues included in Form 990, Part VIII, line 1 ► \$

b Assets included in Form 990, Part X ► \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply).

- a ☐ Public exhibition d ☐ Loan or exchange programs
 b ☐ Scholarly research e ☐ Other _____
 c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

- c Beginning balance
 d Additions during the year
 e Distributions during the year
 f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as

- a Board designated or quasi-endowment ► _____ %
 b Permanent endowment ► _____ %
 c Term endowment ► _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
 (ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c)) ► 0.

Schedule D (Form 990) 2009

EAST CENTRAL IOWA CHARITABLE TRUST
EIN: 39-6659806
Form 990, Calendar Year 2009

Part X Balance Sheet
Schedule D, Part VII; item (a)

Description	FMV at 12/31/2009	Organization's Book Value (FMV at receipt)	
Line 1, Cash - non-interest-bearing	1,882 49	1,882 49	1,882 49
<u>Line 2, Savings and temporary cash investments</u>			
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Goldman Sachs Fed Portfolio A Money Market Fund #520	4,367,517 80	4,367,517 80	4,418,248 91
<u>Line 11, Investments-publicly traded securities</u>			
970 616 shs Dodge & Cox International Stock Fund #1048	30,914 13	29,816 23	
2944 449 shs Federated GNMA Fund #16	32,801 16	32,035 77	
13450 338 shs Vanguard Total International Stock Index Fund #113	193,819 36	196,841 36	
3123 053 shs Vanguard Extended Market Index Fund #98	102,030 15	97,085 62	
24983 452 shs Vanguard Short Term Treasury Fund #32	267,822 60	272,211 86	
850 shs Home Depot Inc	24,590 50	23,154 00	
1000 shs Intel Corp	20,400 00	27,291 00	
2000 shs Pepsico Incorporated	121,600 00	94,322 97	772,758 81
<u>Line 15, Investments-other securities (value more than 5% of all assets)</u>			
13623 493 shs Vanguard 500 Index Fund Signal Shares	1,155,408 44	1,375,619 70	
44829 447 shs Vanguard Total Bond Market Index Fund #84	463,984 79	470,265 79	1,845,885 49
	<u>6,833,502 53</u>	<u>7,038,775 70</u>	

Name of the organization

Employer identification number
39-6659806

East Central Iowa Charitable Trust

Part I	General Information on Grants and Assistance
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1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II **Grants and Other Assistance to Governments and Organizations in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash	(f) Method of valuation (book, FMV, appraisal, etc.)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
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[illegible]

2	Enter total number of section 501(c)(3) and government organizations	71.
3	Enter total number of other organizations	▲

LHA	For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.	Schedule I (Form 990) 2009
LHA	For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.	

to Form 990, Part IV, line 22

Part IV	Supplemental information. Complete this part to provide the information required in Part I, line 2, and any other additional information
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Schedule I, Part I, Line 2: The organization maintains complete and

EAST CENTRAL IOWA CHARITABLE TRUST
EIN: 39-6659806
Form 990, Calendar Year 2009

Schedule I, Part II, Line 1
Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

(a) Name and address of organization	(b) EIN	(d) Amount of cash grant
All Saints Catholic Church 720 29 th Street SE Cedar Rapids, IA 52403	42-0698056	68,000.00
Ambassadors for Christ International PO Box 470 Tucker, GA 30085	Not Available	32,000.00
American Cancer Society 4080 1 st Avenue NE, Ste 101 Cedar Rapids, IA 52402	13-1788491	12,750.00
Avant Ministries 10000 North Oak Trafficway Kansas City, MO 64155	Not Available	160,000.00
Boy Scouts Of America 660 32 nd Avenue SW Cedar Rapids, IA 52404	Not Available	10,500.00
Campus Crusade for Christ PO Box 628222 Orlando, FL 32862-8222	95-2814920	29,540.00
Catholic Community Foundation PO Box 1581 Iowa City, IA 52244	51-0158837	6,100.00
Catholic Relief Services World Headquarters 209 West Fayette Street Baltimore, MD 21201-3443	13-5563422	10,300.00
Cedar Hills Community Church 6455 E Ave NW Cedar Rapids, IA 52405	Not Available	5,000.00
Central Christian Church 3475 Kimball Avenue Waterloo, IA 50701	Not Available	7,000.00
Christ Episcopal Church 220 40 th Street NE Cedar Rapids, IA 52402	39-187-9934	13,650.00

EAST CENTRAL IOWA CHARITABLE TRUST**EIN: 39-6659806****Form 990, Calendar Year 2009****Schedule I, Part II, Line 1****Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.**

(a) Name and address of organization	(b) EIN	(d) Amount of cash grant
Community Foundation Of Johnson County-CVL Performing Arts 325 E. Washington Street Iowa City, IA 52240	Not Available	5,000.00
Community Health Free Clinic 947 14 th Avenue SE Cedar Rapid, IA 52401	Not Available	21,000.00
Community Mental Health Center 507 East College Street Iowa City, IA 52240	42-0989584	6,450.00
Earthwatch Institute 3 Clock Tower Place, Suite 100 PO Box 75 Maynard, MA 01754-0075	23-7168440	15,000.00
East Union Mennonite Church 5615 Gable Ave. Kalona, IA 52247	42-0733455	8,200.00
Emmaus Bible College 2570 Asbury Road Dubuque, IA 52001	36-2270695	40,000.00
Evangelical Lutheran Church in America P.O. Box 71764 Chicago, IL 60631-4179	Not Available	10,000.00
Faith Baptist Bible College & Theological Seminary 1900 NW 4th Street Ankeny, IA 50023-9914	Not Available	10,000 00
Faith Baptist Church 1251 Village Road Iowa City, IA 52240	Not Available	27,200.00

EAST CENTRAL IOWA CHARITABLE TRUST
EIN: 39-6659806
Form 990, Calendar Year 2009

Schedule I, Part II, Line 1
Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

(a) Name and address of organization	(b) EIN	(d) Amount of cash grant
Faith Bible Church 95 South Mentzer Road Robins, IA 52328	42-1185801	30,000.00
Family Life Campus Crusade for Christ Box 628222 Orlando, FL 32862-9841	Not Available	15,000.00
Family Research Council 801 G Street NW Washington, DC 20001	52-1792772	25,000.00
First Mennonite Church 405 Myrtle Avenue Iowa City, IA 52246	42-1021960	6,000.00
First United Methodist Church 214 East Jefferson St. Iowa City, IA 52240	42-0772560	13,000.00
Focus on the Family 8605 Explorer Dr. Colorado Springs, CO 80995	95-3188150	78,000.00
Four Oaks Foundation 5400 Kirkwood Blvd SW Cedar Rapids, IA 52404-9973	42-1358316	15,250.00
Friends of Iowa County Conservation Foundation 2550 G Ave. Ladora, IA 52251	Not Available	5,000.00
Grace Community Church 2707 Dubuque St. NE North Liberty, IA 52317	42-1192395	11,250.00
Grace Lutheran Church 860 Banyan Blvd Naples, FL 34102	Not Available	10,000.00
Harvest Retreat Foundation PO Box 2443 Iowa City, IA 52244-2443	Not Available	110,800.00

EAST CENTRAL IOWA CHARITABLE TRUST
EIN: 39-6659806
Form 990, Calendar Year 2009

Schedule I, Part II, Line 1
Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

(a) Name and address of organization	(b) EIN	(d) Amount of cash grant
Heifer Project International, Inc. PO Box 8058 Little Rock, AR 72203-8058	35-1019477	5,000.00
Heritage Christian School 2709 Dubuque Street NE North Liberty, IA 52317	42-1386017	10,000.00
Insight for Living PO Box 269000 Plano, TX 75026-9000	95-3392299	207,000.00
Iowa Children's Museum 1451 Coral Ridge Avenue Coralville, IA 52241	Not Available	5,000.00
Iowa City Hospice 1025 Wade St. Iowa City, IA 52240	42-1154098	6,900.00
Iowa Mennonite School 1421 540 th Street SW Kalona, IA 52247	42-0810248	250,000.00
Iowa State University Foundation 2502 University Blvd. Ames, IA 50010	42-1143702	100,800.00
Johnson County Crisis Center 1121 Gilbert Court Iowa City, IA 52240-4528	Not Available	7,350.00
Johnson County Historical Society 310 5 th Street Coralville, IA 52241	23-7427638	30,750.00
Lutheran Interparish School PO Box 750 Williamsburg, IA 52361	Not Available	7,650.00
Lutheran Services of Iowa Foundation 3116 University Avenue Des Moines, IA 50311	42-0698267	5,000.00

EAST CENTRAL IOWA CHARITABLE TRUST
EIN: 39-6659806
Form 990, Calendar Year 2009

Schedule I, Part II, Line 1
Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

(a) Name and address of organization	(b) EIN	(d) Amount of cash grant
Mercy Medical Center Foundation 701 Tenth St. SE Cedar Rapids, IA 52403	51-0233180	20,250.00
Mount Vernon United Methodist Church 304 1 st Street West Mount Vernon, IA 52314	42-1021696	5,000.00
Newman Catholic Student Center Foundation 104 East Jefferson Street Iowa City, IA 52245	42-0957121	48,000.00
Ottumwa Regional Health Center Foundation 935 Pennsylvania Ave. Ste. 1 Ottumwa, IA 52501-9930	Not Available	6,000.00
Parkview Evangelical Free Church 15 Foster Road Iowa City, IA 52245	42-0989258	138,750.00
Precept Ministries International PO Box 182218 Chattanooga, TN 37422	62-0841438	10,000.00
Presbyterian Homes Foundation 2845 Hamline Ave. North Roseville, MN 55113	Not Available	50,000.00
Ravi Zacharias International Ministries 4725 Peachtree Corners Circle Suite 250 Norcross, GA 30092-9600	13-3200719	45,000.00
Riverside Theatre 213 North Gilbert Street Iowa City, IA 52245-2125	42-1188839	21,000.00
Rock In Prevention 7628 Hickman Road Des Moines, IA 50322	Not Available	20,000.00
Seeds of Faith Lutheran Church 221 1 st St. NE, Ste. 1 Mt. Vernon, IA 52314	Not Available	13,040.00

EAST CENTRAL IOWA CHARITABLE TRUST
EIN: 39-6659806
Form 990, Calendar Year 2009

Schedule I, Part II, Line 1
Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

(a) Name and address of organization	(b) EIN	(d) Amount of cash grant
St. Francis Prayer Center G-2381 E. Carpenter Road Flint, MI 48505	38-2292386	25,000.00
St. Joseph's Catholic Church P.O. Box 145 Wellman, IA 52353	Not Available	5,000.00
St. Mary of the Visitation Church 216 N Court St. Ottumwa, IA 52501	Not Available	5,779.89
St. Mary's Catholic Church 302 East Jefferson Street Iowa City, IA 52240	Not Available	11,675.00
The Navigators PO Box 6000 Colorado Springs, CO 80934	Not Available	6,250.00
Trees Forever 770 7 th Avenue Marion, IA 52302	42-1419181	50,000.00
Trinity Episcopal Church 204 East 5 th Street Ottumwa, IA 52501-2626	Not Available	5,400.00
Turning Point Ministries Box 3838 San Diego, CA 92163	33-0095805	170,000.00
United Way of East Central Iowa 1030 5 th Ave SE Cedar Rapids, IA 52403	Not Available	9,250.00
University of Iowa Foundation PO Box 4550 Iowa City, IA 52244-4550	42-0796760	188,875.00
University of Northern Iowa Office of Financial Services 1223 West 22 nd St. Cedar Falls, IA 50614	Not Available	14,250.00

EAST CENTRAL IOWA CHARITABLE TRUST
EIN: 39-6659806
Form 990, Calendar Year 2009

Schedule I, Part II, Line 1
Grants and Other Assistance to Organizations,
Governments and Individuals in the U.S.

(a) Name and address of organization	(b) EIN	(d) Amount of cash grant
USCWM PO Box 3586 Fayetteville, AR 72702	Not Available	12,599.98
West Bertram Volunteer Fire Dept. C/o 6213 Highview Dr. SE Cedar Rapids, IA 52403	Not Available	5,000.00
Westminster Presbyterian Church 1285 3 rd Avenue SE Cedar Rapids, IA 52403	Not Available	7,000.00
Williamsburg Music Association P.O. Box 771 Williamsburg, IA 52361	Not Available	7,000.00
Williamsburg Community School District Foundation 810 W. Walnut P.O. Box 120 Williamsburg, IA 52361	42-1468053	25,200.00
Xavier Foundation P.O. Box 10956 Cedar Rapids, IA 52410	42-1479238	7,000.00
Young Life Foundation P.O. Box 520 Colorado Springs, CO 80901-0520	84-0385934	8,750.00
		2,393,509.87

SCHEDULE L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions With Interested Persons

► Complete if the organization answered
"Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V, line 38a or 40b.
► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2009

Open To Public
Inspection

Name of the organization

East Central Iowa Charitable Trust

Employer identification number

39-6659806

Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958

► \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization

► \$

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No

Total ► \$

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount and type of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
Dwight O. Seegmiller	Mr. Seegmiller is t	0.	Hills Bank		X
Bradford C. Zuber	Mr. Zuber is a seni	0.	Hills Bank		X

LHA For Privacy Act and Paperwork Reduction Act Notice, see the
Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2009

See Schedule O for Schedule L Continuations

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

► **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
► **Attach to Form 990.**

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Part I Types of Property

	(a) Check if applicable	(b) Number of contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	49	480,114.	Market quotes
10 Securities - Closely held stock	X	2	49,786.	Appraisal
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgment

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If "Yes," describe in Part II.

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II.

Yes No

30a		X
31		X
32a		X

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Schedule M (Form 990) 2009

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No. 1545-0047

2009

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Name of the organization

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39-6659806

Form 990, Part I, Line 1, Description of Organization Mission:

Code and which are not private foundations under Section 509 of the
Internal Revenue Code.

Form 990, Part VI, Section A, line 2: Both trustees are employed by Hills
Bank & Trust Company.

Form 990, Part VI, Section B, line 11: Both Trustees carefully review and
examine the Form 990 before it is signed and thoroughly discuss any
questions either they may have with the preparer of the Form 990.

Form 990, Part VI, Section B, Line 12c: There are only 2 trustees of the
organization and avoidance of conflicts of interests is done on an informal
basis. Both of the trustees know all of the organization's donors on a
personal basis and both trustees would advise a donor if either trustee was
sufficiently involved with a recipient organization as to create a conflict
of interest.

Form 990, Part VI, Section C, Line 18: The organization does not have a
web site. All governing documents, conflict of interest policy and
financial statements are available to the public at 2271 Oakdale Boulevard,
Suite 4, Coralville, Iowa 52241.

Form 990, Part VI, Section C, Line 19: The organization does not have a
web site. All governing documents, conflict of interest policy and
financial statements are available to the public at 2271 Oakdale Boulevard,

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Schedule O (Form 990) 2009

932211
02-03-10

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

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▶ Attach to Form 990.

OMB No 1545-0047

2009

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Inspection

Name of the organization

East Central Iowa Charitable Trust

Employer identification number

39-6659806

Suite 4, Coralville, Iowa 52241

Sch L, Part IV, Business Transactions Involving Interested Persons:

(a) Name of Person: Dwight O. Seegmiller

(b) Relationship Between Interested Person and Organization:

Mr. Seegmiller is the President of Hills Bank and Trust Company.

(d) Description of Transaction: Hills Bank and Trust Company provides investment, accounting, and other administrative services for the East Central Iowa Charitable Trust at rates and on terms consistent with market rates for similar services.

(a) Name of Person: Bradford C. Zuber

(b) Relationship Between Interested Person and Organization:

Mr. Zuber is a senior officer of Hills Bank and Trust Company

(d) Description of Transaction: Hills Bank and Trust Company provides investment, accounting, and other administrative services for the East Central Iowa Charitable Trust at rates and on terms consistent with market rates for similar services.

Part VI, lines 11 and 19

Policies

Both members of the organization's board are involved with the preparation and review of Form 990 before it is filed.

The Organization's articles of incorporation are on the Iowa Secretary of State's web-site. Copies of the articles of incorporation, bylaws,

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Schedule O (Form 990) 2009

932211
02-03-10

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

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OMB No 1545-0047

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39-6659806

financial statements, and conflict of interest policy are made
available upon request at no charge. No information as to any donor is
disclosed without the prior written consent of the donor.