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**Return of Private Foundation**  
 or Section 4947(a)(1) Nonexempt Charitable Trust  
 Treated as a Private Foundation

**2009**

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2009**, or tax year beginning , **2009**, and ending , **20**

**G** Check all that apply  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation Graef, Anhalt, Schloemer Foundation, Inc.		<b>A</b> Employer identification number 39-2033285
	Number and street (or P O box number if mail is not delivered to street address) One Honey Creek Corporate Center, 125 South 84th Street	Room/suite	<b>B</b> Telephone number (see page 10 of the instructions) 414-259-1500
	City or town, state, and ZIP code Milwaukee, WI 53214		<b>C</b> If exemption application is pending, check here <input type="checkbox"/> <b>D</b> 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>

**H** Check type of organization  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 194,563 **J** Accounting method  Cash  Accrual  Other (specify) \_\_\_\_\_ (Part I, column (d) must be on cash basis.)

**E** If private foundation status was terminated under section 507(b)(1)(A), check here   
**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc. received (attach schedule). Check <input type="checkbox"/> if the foundation is not required to attach Sch. B. . . . .	6,655.00			
	2 Interest on savings and temporary cash investments . . . . .	9.00	9.00	9.00	
	3 Dividends and interest from securities . . . . .	5,438.00	5,438.00	5,438.00	
	5a Gross rents . . . . .				
	b Net rental income or (loss) . . . . .				
	6a Net gain or (loss) from sale of assets not on line 10 . . . . .	-5,292.00			
	b Gross sales price for all assets on line 6a 43,803.00 . . . . .				
	7 Capital gain net income (from Part IV, line 2) . . . . .		0		
	8 Net short-term capital gain . . . . .			0	
	9 Income modifications . . . . .			0.00	
	10 a Gross sales less returns and allowances . . . . .				
	b Less Cost of goods sold . . . . .				
c Gross profit or (loss) (attach schedule) . . . . .					
11 Other income (attach schedule) . . . . .					
12 <b>Total.</b> Add lines 1 through 11 . . . . .	6,810.00	5,447.00	5,447.00		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc. . . . .				
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .				
	c Other professional fees (attach schedule) . . . . .				
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see page 14 of the instructions) . . . . .				
	19 Depreciation (attach schedule) and depletion . . . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	1,739.00	1,739.00	1,739.00	
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	1,739.00	1,739.00	1,739.00	
	25 Contributions, gifts, grants paid . . . . .	10,000.00			10,000.00
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25 . . . . .	11,739.00	1,739.00	1,739.00	10,000.00	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements . . . . .	-4,929.00				
b <b>Net investment income</b> (if negative, enter -0-) . . . . .		3,708.00			
c <b>Adjusted net income</b> (if negative, enter -0-) . . . . .			3,708.00		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing . . . . .	500.00			
	2	Savings and temporary cash investments . . . . .	1,763.00	1,959.00	1,959.00	
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10 a	Investments - U S and state government obligations (attach schedule)	91,120.00			
	b	Investments - corporate stock (attach schedule)	94,414.00	82,501.00	82,689.00	
	c	Investments - corporate bonds (attach schedule)	6,073.00	104,481.00	109,489.00	
	11	Investments - land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans . . . . .				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶ accrued income )		426.00	426.00		
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	193,870.00	189,367.00	194,563.00		
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ )				
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds . . . . .				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds . . . . .					
30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	193,869.00	189,367.00			
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	193,869.00	189,367.00			

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	193,869.00
2	Enter amount from Part I, line 27a . . . . .	2	-4,929.00
3	Other increases not included in line 2 (itemize) ▶ accrued interest . . . . .	3	426.00
4	Add lines 1, 2, and 3 . . . . .	4	189,366.00
5	Decreases not included in line 2 (itemize) ▶ . . . . .	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	189,366.00*

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)				(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> Publicly Traded Securities						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
<b>a</b> 43,803.00	0.00	49,095.00	-5,292.00			
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any				
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>2</b> Capital gain net income or (net capital loss) . . . . .				2	-5292.00	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }						
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):				3	0.00	
{ If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8. . . . . }						

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . .  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	7,500.00	161,530.00	0.0464
2007			
2006			
2005			
2004			

  

<b>2</b> Total of line 1, column (d) . . . . .	2	0.0464
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	3	0.0093
<b>4</b> Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 . . . . .	4	186165
<b>5</b> Multiply line 4 by line 3 . . . . .	5	1,731.33
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .	6	37.08
<b>7</b> Add lines 5 and 6 . . . . .	7	1,768.41
<b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . .	8	10,000.00

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	74.00
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.00
3	Add lines 1 and 2	3	74.00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	74.00
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	
b	Exempt foreign organizations-tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	75.00
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	75.00
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.00
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	1.00
11	Enter the amount of line 10 to be: <b>Credited to 2010 estimated tax</b> 1.00 <b>Refunded</b>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV.</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ Wisconsin		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> See attached	X	

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) . . . . .			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? . . . . .			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . . Website address ▶		X	
14	The books are in care of ▶ Richard Bubb Telephone no. ▶ 414-259-1520 Located at ▶ 125 S. 84th Street, Milwaukee, WI ZIP + 4 ▶ 53124			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly). . . . .		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here ▶	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? . . . . .	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) . . . . .	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) . . . . .	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? . . . . .	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a. During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached				

**2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	184,000.00
<b>b</b>	Average of monthly cash balances	<b>1b</b>	5,000.00
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	189,000.00
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.00
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.00
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	189,000.00
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	2,835.00
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	186,165.00
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	9,308.25

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	9,308.25
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	74.00
<b>b</b>	Income tax for 2009 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	74.00
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	9,234.25
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.00
<b>5</b>	Add lines 3 and 4	<b>5</b>	9,234.25
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	9,234.25

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	10,000.00
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	0.00
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	0.00
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	10,000.00
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	10,000.00

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				9,234.25
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.00	
b Total for prior years 20__ 20__ 20__		0.00		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007		2,840.00		
e From 2008		745.00		
f Total of lines 3a through e	3,585.00			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 10,000.00				
a Applied to 2008, but not more than line 2a			0.00	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		0.00		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	0.00			
d Applied to 2009 distributable amount				9,234.25
e Remaining amount distributed out of corpus	749.00			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				0.00
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,334.00			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.00		
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions		0		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.00
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0.00			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0.00			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	4,334.00			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007		745.00		
d Excess from 2008		2,840.00		
e Excess from 2009		766.00		

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed:  
Richard Bub, 125 S. 84th Street, Milwaukee, WI 53214, 414-259-1500

**b** The form in which applications should be submitted and information and materials they should include:

See attached

**c** Any submission deadlines

October 12 each year

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Currently restricted to civil engineering students.

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> William McElroy 165 Center Street Platteville, WI 53818	None		Academic Scholarship paid directly to University of Wisconsin-Platteville	2,500.00
Abigail Marie Wedig 14245 Fourth Road Darlington, WI 53530	None		Academic Scholarship paid directly to Univeristy of Wisconsin-Platteville	2,500.00
Matt Allie 910 North Renee Street Milwaukee, WI 53233	None		Academic Scholarship paid directly to Marquette University	2,500.00
Chad Kwiatkowski 4880 North Anita Avenue Whitefish Bay, WI 53217	None		Academic Scholarship paid directly to University of Wisconsin-Milwaukee	2,500.00
<b>Total. . . . .</b>				<b>▶ 3a 10,000.00</b>
<b>b Approved for future payment</b> None				
<b>Total. . . . .</b>				<b>▶ 3b</b>





# Schedule of Contributors

**2009**

▶ Attach to Form 990, 990-EZ, or 990-PF.

Name of the organization

Employer identification number

Graef, Anhalt, Schloemer Foundation, Inc.

39-2033285

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)( 3 ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

### General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

### Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

Employer identification number

Graef, Anhalt, Schloemer Foundation, Inc.

39-2033285

**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	GRAEF One Honey Creek Corporate Center, 125 S. 8 <sup>th</sup> St. 5,000.00 Milwaukee, WI 53214	5,000.00	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	Robert Schloemer One Honey Creek Corporate Center, 125 S. 8 <sup>th</sup> St. 1,655.00 Milwaukee, WI 53214	1,655.00	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

ATTACHMENT  
TO  
FORM 990-PF

GRAEF, ANHALT, SCHLOEMER FOUNDATION, INC.

EIN 39-2033285

(Part IX-A.1.)

Graef, Anhalt, Schloemer Foundation, Inc. awards a scholarship or scholarships to a student(s) enrolled in a post-secondary institution that qualifies as an educational institution under §170(b)(1)(A)(ii) of the Internal Revenue Code who is seeking a Bachelor's or other advanced degree in the field of Engineering. The scholarships are paid directly to the university in which the scholarship applicant is enrolled to defray the cost of tuition. During the 2009 calendar year the Foundation awarded four (4) \$2,500 scholarships. The availability of the scholarship will be publicized through the Colleges of Engineering initially at Marquette University, Milwaukee, Wisconsin; Milwaukee School of Engineering, Milwaukee, Wisconsin; University of Wisconsin-Milwaukee, Milwaukee, Wisconsin; and/or University of Wisconsin-Madison, Madison, Wisconsin, as well as through the American Society of Civil Engineers, the Construction Specifications Institute, and other professional engineering societies. Engineering students who attend other colleges or universities may apply for and are eligible to be considered candidates of the scholarship. In addition to academic scholarships, the Foundation plans to make other qualifying distributions but as of this date has not done so.

ATTACHMENT  
TO  
FORM 990-PF

GRAEF, ANHALT, SCHLOEMER FOUNDATION, INC.

EIN 39-2033285  
(Part VIII, No. 1)

Luther Graef – Director  
One Honey Creek Parkway  
125 South 84<sup>th</sup> Street  
Milwaukee, WI 53214  
Annual Compensation: \$0.00

Lenoard Anhalt – Director  
One Honey Creek Parkway  
125 South 84<sup>th</sup> Street  
Milwaukee, WI 53214  
Annual Compensation: \$0.00

Richard Bub – Director, President, Treasurer  
One Honey Creek Parkway  
125 South 84<sup>th</sup> Street  
Milwaukee, WI 53214  
Annual Compensation: \$0.00

John Goetter – Director, Secretary  
One Honey Creek Parkway  
125 South 84<sup>th</sup> Street  
Milwaukee, WI 53214  
Annual Compensation: \$0.00

John Papenfus – Director  
One Honey Creek Parkway  
125 South 84<sup>th</sup> Street  
Milwaukee, WI 53214  
Annual Compensation: \$0.00

**ATTACHMENT  
TO  
990-PF**

**FAIR MARKET VALUE OF ASSETS AS OF DECEMBER 31, 2009**

---

**GRAEF, ANHALT, SCHLOEMER FOUNDATION, INC.**

**EIN 39-2033285**

---

**Part II – Line 10b**

154.130	Credit Suisse Commodity Return Strategy Fund	1,324
285.884	Davis NY Venture Fd Inc. CI Y	8,945
183.840	Dodge & Cox International Stock Fd	5,855
250.645	Fidelity Advisor New Insights Fund Class I	4,359
110.103	Harbor Fd Intl Fd Inst	6,041
179.847	Harbor Fd Cap Appreciation Fd Inst	5,930
119.517	Marshall Emerging Markets Equity Fund Class Y #752	1,951
637.485	Marshall Large Cap Growth CI Y #206	6,923
249.538	Marshall Small Cap Growth Fd #612	3,498
365.974	Marshall Intl Stock Fund CI Y #394	3,301
561.919	Marshall Mid Cap Value Fd CI Y #262	5,906
434.564	Marshall Mid Cap Growth Fd CI Y #261	6,249
792.252	Marshall Large Cap Value Fd Y #260	8,018
119.766	Vanguard 500 Index Fund – Sign #1340	10,157
275.643	Westcore Small-Cap Value Fund	2,621
78.629	Westport Select Cap Fund Inst	<u>1,610</u>
	<b>TOTAL</b>	<b>82,688</b>

**ATTACHMENT  
TO  
990-PF**

**FAIR MARKET VALUE OF ASSETS AS OF DECEMBER 31, 2008**

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**GRAEF, ANHALT, SCHLOEMER FOUNDATION, INC.**

**EIN 39-2033285**

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**Part II – Line 10c**

572.718	Federated Institutional High Yield Bond Fund – Ins. #900	5,452
652.248	Fidelity Advisor Strategic Real Return Fund CI-I #1490	5,538
934.493	Marshall Core Plus Bond Fund Class Y #756	10,186
2,116.735	Marshall Government Income CI Y #207	20,342
3,132.243	Marshall Aggregate Bond Fd CI Y #989	32,638
1,158.696	PIMCO Investment Grade Corp Bd Fd I	12,665
2,190.179	Vanguard Total Bond Market Index Fund – Sig #1351	<u>22,668</u>
	<b>TOTAL</b>	<b>109,489</b>

**ATTACHMENT  
TO  
990-PF**

**GRAEF, ANHALT, SCHLOEMER FOUNDATION, INC.  
EIN: 39-2033285**

**(Part VII. – A. 10.)**

**Substantial Contributor**

**GRAEF  
One Honey Creek Corporate Center, 125 South 84<sup>th</sup> Street  
Milwaukee, WI 53214**

Since 1961, when the three founding engineers opened the doors of Graef, Anhalt, Schloemer & Associates, Inc. (GASAI), the firm has been providing design services with integrity, quality, and service as the core values.

GASAI provides consulting services in a wide range of engineering fields including civil engineering specialties such as structural, municipal, transportation, and environmental; and mechanical, electrical, and plumbing. We endeavor to provide a high level of technical expertise to assist our clients as they develop their projects.

To provide assistance in continuing the entry of new engineers into the industry, the GAS Foundation is awarding a \$2500 scholarship to a deserving engineering student. If interested, please fill out the application and return it with the other required information.

**Scholarship Applicant  
Contact Information**

Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Telephone No.: \_\_\_\_\_  
 Email Address: \_\_\_\_\_  
 University Attended: \_\_\_\_\_  
 Current Year in College: \_\_\_\_\_  
 Years Completed Toward Degree: \_\_\_\_\_

**Application Checklist**

Education	Task Completed
Each applicant must have completed at least one year of post-secondary education, and such student's principal field of study shall be civil engineering.	<input type="checkbox"/>
<b>Academic Performance</b> Students must provide a certified copy of their college transcripts. An applicant must have a minimum of a 3.0 grade point average based on a 4.0 scale.	<input type="checkbox"/>
<b>Essay</b> Each applicant shall submit an essay, no more than two pages, double-spaced and typewritten, indicating what segment of civil engineering is of interest and what the applicant would like to be doing in the first 5 or 10 years following graduation. The applicant may include any special interest in the field of engineering and/or any particular achievements in engineering course work.	<input type="checkbox"/>
<b>Recommendation Letter</b> The applicant may, but is not required to, provide a letter of recommendation from a college instructor in the field of engineering.	<input type="checkbox"/>

All application forms, essays, and letters of recommendation must be postmarked on or before October 3, 2007 and sent to:

Mr. John Goetter  
 c/o Graef, Anhalt, Schloemer & Associates, Inc.  
 125 South 84th Street, Suite 401  
 Milwaukee, WI 53214

It is anticipated that the university will be notified of an awarded scholarship before November 30, 2007. Scholarship funds are awarded with the stipulation that they will be used for tuition, books, or room and board expenses.



**A GREAT SCHOLARSHIP**  
*for students in*  
**ENGINEERING AND SCIENCES**

# Wisconsin Department of Regulation & Licensing

**Mail To:** P.O. Box 8935  
Madison, WI 53708-8935

1400 E. Washington Avenue  
Madison, WI 53703

**FAX #:** (608) 261-7083  
**Phone #:** (608) 266-2112

**E-Mail:** web@drl.state.wi.us  
**Website:** http://drl.wi.gov

## DIVISION OF PROFESSIONAL CREDENTIAL PROCESSING

### WISCONSIN SUPPLEMENT TO FINANCIAL REPORT ON FORM OTHER THAN FORM #308

**This form requires a Federal Form 990 or other supporting document, and 2 different signatures.**

PLEASE TYPE OR PRINT IN INK

NAME OF ORGANIZATION Graef Anhalt Schloemer Foundation	WISCONSIN REGISTRATION NUMBER 800-8652
ADDRESS (NUMBER AND STREET) OR P.O. BOX 125 South 84th Street, Suite 401	FEDERAL EMPLOYER I.D. NUMBER 39-2033285
CITY OR TOWN, STATE, ZIP CODE Milwaukee, WI 53214	ORGANIZATION'S DAYTIME PHONE NUMBER ( 414 ) 259-1500
INDICATE ORGANIZATION TYPE <input type="checkbox"/> Civic & Social Action <input type="checkbox"/> Health Services <input type="checkbox"/> Culture <input checked="" type="checkbox"/> Education & Research <input type="checkbox"/> Human Services <input type="checkbox"/> Other	ACCOUNTING METHOD <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Other (Specify) <input type="checkbox"/> Accrual
ACCOUNTING PERIOD    Beginning Date <u>1/1/09</u> Ending Date <u>12/31/09</u>	

1. Public Support (Enter total direct public support such as: contributions, gifts, grants-but not government grants-and bequests received directly from the public. This line includes indirect public support, such as: contributions received through solicitation campaigns conducted by federated fund-raising agencies like United Way, or affiliate organizations )	1	6,655
2. Other Revenues	2	155
3. Total Revenue (line 1 plus line 2)	3	6,810
4. Expenses.		
a. Expenses Allocated to Program Services	4a	10,000
b. Expenses Allocated to Management and General	4b	1,739
c. Expenses Allocated to Fund-raising	4c	
d. Expenses Allocated to Payments to Affiliates	4d	
e. Total Expenses	4e	11,739
5. Excess or Deficit (line 3 minus line 4e)	5	(4,929)
6. Net Worth at Beginning of Year	6	164,943
7. Other Changes in Net Assets	7	29,620
8. Net Worth at End of Year	8	194,563

PLEASE TYPE OR PRINT IN INK

NAME OF INDIVIDUAL TO CONTACT REGARDING INFORMATION ON THIS FORM Timothy Robinson	DAYTIME TELEPHONE NUMBER ( 414 ) 259-1500
ADDRESS (NUMBER AND STREET) 125 South 84th Street, Suite 401	
CITY OR TOWN, STATE, ZIP CODE Milwaukee, WI 53214	

## Wisconsin Department of Regulation & Licensing

ADDITIONAL QUESTIONS	YES	NO
9. Did your organization receive contributions over \$400,000 during the fiscal year? If so, you must file an <b>audited financial statement</b> and the opinion of an independent certified public accountant on the financial statement. If your organization received over \$200,000 in contributions, a <b>review</b> by an independent certified public accountant is required		X
10. Have you <b>attached a list</b> of all officers, directors, trustees and the principal salaried employees? Include their name, address, title, and the date their term ends. <b>Compensation must be clearly stated.</b> See attachment to Form 990-PF Part VIII No. 1 Term ends on 12/20/10	X	
11. For solicitation in Wisconsin, did your organization use a professional fund-raiser or fund-raising counsel or did your organization pay a person to solicit contributions, other than a salaried officer or employee of your organization? <b>If yes, indicate name and address.</b>		X
12. Has there been a <b>name change</b> of the organization, <b>change of address</b> of the principal office or any branch office located in Wisconsin, <b>change in the accounting period</b> , change in the names of the persons within the organization who have final authority for custody or final distribution of contributions, or change in the articles, by-laws or statement of purpose? If yes, and not already submitted within 30 days, as required, give changes and attach document. <b>If a corporation, and the name has changed, you must attach a copy of the name change amendment.</b>		X
13. Is your organization authorized by any other governmental authority to solicit contributions? If yes, provide name and address of governmental authority. <b>Internal Revenue Service</b>	X	
14. Has your organization ever had its authority to solicit contributions denied, suspended, revoked or enjoined by a court or other governmental authority? <b>If yes, attach an explanation.</b>		X
15. Do you intend to accumulate an increasing surplus in net worth, rather than spend current revenue on the organization's stated purpose? <b>If yes, attach an explanation.</b>		X
16. Did the organization make a grant, award, or contribution to any organization in which any of its officers or directors hold an interest; or was it a party to any transaction in which any of its directors, trustees or officers has a material financial interest; or did any officer or director receive anything of value not reported above as compensation? <b>If yes to any of the above, attach an explanation.</b>		X
17. Does your organization solicit contributions under any name other than the name listed in the first blank space on the reverse side? <b>If yes, list here any additional name(s).</b>		X

DESCRIBE THE CHARITABLE PURPOSES FOR WHICH CONTRIBUTIONS WILL BE USED OR ATTACH A DOCUMENT WHICH PROVIDES SUCH INFORMATION.

See attachment to Form 990-PF IX - A.1.

### CERTIFICATION - TWO DIFFERENT SIGNATURES ARE REQUIRED BY LAW

We swear and affirm that we have reviewed this report, including the accompanying schedules and statements, and to the best of our knowledge the information furnished is true, correct and complete.

Date <i>6/30/10</i>	Title <i>VICE . PRESIDENT &amp; SECRETARY</i>	Signature of President or Authorized Officer <i>John Guttie</i>
Date <i>6/30/10</i>	Title <i>PRESIDENT/Treasurer</i>	Signature of Chief Fiscal Officer <i>Ril Df</i>

## Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for *Charities & Nonprofits*.

<b>Type or print</b>  File by the due date for filing your return. See instructions	Name of Exempt Organization <b>Graef Anhalt Schloemer Foundation, Inc.</b>	Employer identification number <b>39 2033285</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>One Honey Creek Corporate Center, 125 S. 84th St.</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>Milwaukee, WI 53214</b>	

**Check type of return to be filed** (file a separate application for each return):

- |                                                 |                                                                   |                                    |
|-------------------------------------------------|-------------------------------------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

• The books are in the care of ▶ Richard Bub

Telephone No. ▶ ( 414 ) 259-1500 FAX No. ▶ (            )

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)           . If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until August 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for

▶  calendar year 2009 or

▶  tax year beginning           , 20      , and ending           , 20      .

**2** If this tax year is for less than 12 months, check reason  Initial return  Final return  Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	<b>\$</b>	<b>75.00</b>
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	<b>\$</b>	<b>0</b>
<b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	<b>\$</b>	<b>75.00</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.