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Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form
Return of Organization Exempt From Income Tax**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

- Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.
- The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2009**Open to Public
Inspection****A For the 2009 calendar year, or tax year beginning** January 1, 2009, and ending December 31, 20 09**B** Check if applicable:

- ☐ Address change
☐ Name change
☒ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

Please
use IRS
label or
print or
type
See
Specific
Instruc-
tions.**C** Name of organization

Milwaukee Public Schools Foundation, Inc.

Number and street (or P O box, if mail is not delivered to street address) Room/suite

5225 W. Vliet Street (P.O. Box 2181)

City or town, state or country, and ZIP + 4

Milwaukee, WI 53208-2648

D Employer identification number

39 1929112

E Telephone number

414 475-8853

F Group Exemption

Number ► N/A

- Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting Method ☒ Cash ☐ Accrual
Other (specify) ►**I** Website: ► www.mpsfoundation.net**J** Tax-exempt status (check only one) — ☒ 501(c) (3) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**H** Check ☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ. ► \$

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

1	Contributions, gifts, grants, and similar amounts received	1	264,800
2	Program service revenue including government fees and contracts	2	0
3	Membership dues and assessments	3	0
4	Investment income	4	13,848
5a	Gross amount from sale of assets other than inventory	5a	0
b	Less: cost or other basis and sales expenses	5b	0
c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	0
6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/>		
a	Gross revenue (not including 501(c)(3) of contributions reported on line 1)	6a	0
b	Less: direct expenses other than fundraising expenses	6b	0
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	0
7a	Gross sales of inventory, less returns and allowances	7a	0
b	Less: cost of goods sold	7b	0
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	0
8	Other revenue (describe ►)	8	0
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	278,648
10	Grants and similar amounts paid (attach schedule)	10	147,643
11	Benefits paid to or for members	11	0
12	Salaries, other compensation, and employee benefits	12	0
13	Professional fees and other payments to independent contractors	13	10,011
14	Occupancy, rent, utilities, and maintenance	14	0
15	Printing, publications, postage, and shipping	15	0
16	Other expenses (describe ►)	16	0
17	Total expenses. Add lines 10 through 16	17	157,654
18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	120,994
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	417,071
20	Other changes in net assets or fund balances (attach explanation)	20	1,500
21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	539,565

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	417,071	539,565
23 Land and buildings	0	0
24 Other assets (describe ►)	0	0
25 Total assets	417,071	539,565
26 Total liabilities (describe ►)	0	0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	417,071	539,565

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 10642I

Form **990-EZ** (2009)

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Expenses

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)

28a	52,000.00
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28	MPS Dental Program - Grants awarded to support the MPS Dental Program, which provides dental health services for low income, eligible students. The program helps contribute to healthier children making them more receptive to learning. Donations were received from Tellier Foundation and Alfred Bader for grants. (Grants \$ 52,000.00) If this amount includes foreign grants, check here <input type="checkbox"/>	28a	52,000.00
29	Teacher EXCEL Grants Program - Grants up to \$750 each awarded to MPS teacher to fund creative classroom projects to enrich student learning. 47 grants were awarded in 2009 and 71 teachers were honored at a reception and awards program held on December 2, 2009. (Grants \$ 33,430.00) If this amount includes foreign grants, check here <input type="checkbox"/>	29a	34,180.00
30	Elm Creative Arts School - Grant awarded to Elm Creative Arts School to support the school's arts integration program. (Grants \$ 16,256.33) If this amount includes foreign grants, check here <input type="checkbox"/>	30a	16,256.00
31	Other program services (attach schedule) (Grants \$ 45,206.77) If this amount includes foreign grants, check here <input type="checkbox"/>	31a	45,207.00
32	Total program service expenses (add lines 28a through 31a) <input type="checkbox"/>	32	147,643.00

(a) Name and address

(b) Title and average hours per week devoted to position

(c) Compensation (If not paid, enter -0-.)

(d) Contributions to employee benefit plans & deferred compensation

(e) Expense account and other allowances

[illegible]

Part V Other Information (Note the statement requirements in the instructions for Part V.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		✓
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a	✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0		
b	Did the organization file Form 1120-POL for this year?	37b	✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	✓
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b 0		
39	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on line 9 39a 0		
b	Gross receipts, included on line 9, for public use of club facilities 39b 0		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ , section 4912 ▶ ; section 4955 ▶		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	✓
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ 0		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e	✓
41	List the states with which a copy of this return is filed ▶ Wisconsin		
42a	The organization's books are in care of ▶ Michelle J. Nate, Treasurer Telephone no. ▶ 414-475-8336 Located at ▶ 5225 W. Vliet Street, Milwaukee, WI ZIP + 4 ▶ 53208-2648		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	✓
	If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: ▶	42c	✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 0		
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	✓
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	✓

Part VI **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46–49b and complete the tables for lines 50 and 51.

	Yes	No
46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46	<input checked="" type="checkbox"/>
47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47	<input checked="" type="checkbox"/>
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	<input checked="" type="checkbox"/>
49a Did the organization make any transfers to an exempt non-charitable related organization?	49a	<input checked="" type="checkbox"/>
b If "Yes," was the related organization a section 527 organization?	49b	<input checked="" type="checkbox"/>

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."


(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

f Total number of other employees paid over \$100,000 **NONE**

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000 **NONE**

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer		5.6.10 Date	
Paid Preparer's Use Only	Michelle J. Nate, Treasurer Type or print name and title			
	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4		EIN	Phone no.

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

**Open to Public
Inspection**

Name of the organization

Milwaukee Public Schools Foundation, Inc

Employer identification number

39 1929112

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I b ☐ Type II c ☐ Type III—Functionally integrated d ☐ Type III—Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii) A family member of a person described in (i) above?

(iii) A 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11g(i)		✓
11g(ii)		✓
11g(iii)		✓

h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Total									

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	230,652.76	227,728.71	126,404.65	158,497.91	134,799.94	878,084.00
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
3 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
4 Total. Add lines 1 through 3	230,652.76	227,728.71	126,404.65	158,497.91	134,799.94	878,084.00
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						280,087.00
6 Public support. Subtract line 5 from line 4.						597,997.00

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	230,652.76	227,728.71	126,404.65	158,497.91	164,794.94	878,084.00
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1263.65	1,825.67	1,273.93	3,867.55	5,902.77	14,134.00
9 Net income from unrelated business activities, whether or not the business is regularly carried on	0	0	0	0	0	0.00
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)	0	3,510.12	3,542.03	(11,597.00)	7,945.24	3,400.00
11 Total support. Add lines 7 through 10						895,618.00
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	67 %
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	83 %
16a 33⅓% support test—2009. If the organization did not check the box on line 13, and line 14 is 33⅓% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► <input checked="" type="checkbox"/>		
b 33⅓% support test—2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33⅓% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%

- 19a 33⅓% support tests—2009.** If the organization did not check the box on line 14, and line 15 is more than 33⅓%, and line 17 is not more than 33⅓%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐
- b 33⅓% support tests—2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33⅓%, and line 18 is not more than 33⅓%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐
- 20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

This image shows a full page of a handwriting practice worksheet. It consists of multiple sets of three horizontal dashed lines, providing a guide for letter height and placement. The lines are evenly spaced across the entire page, which is otherwise blank white. There are no margins, text, or other markings present.

MPS FOUNDATION
2009 IRS Form 990
Part IX Statement of Functional Expenses

Fund	Total	Part II		Part III			Conferences Conventions Meetings
		Program Services	Mgmt & General	Fund- raising	Grant & Alloc.	Travel	Other
Undesignated	64.00	64.00			64.00		
Undesignated	64.00	64.00			64.00		
Undesignated	74.00	74.00			74.00		
Undesignated	250.00	250.00			250.00		
Undesignated	500.00	500.00			500.00		
Undesignated	500.00	500.00			500.00		
Undesignated	1,000.00	1,000.00			1,000.00		
Undesignated	1,000.00	1,000.00			1,000.00		
Undesignated	1,025.00	1,025.00			1,025.00		
Undesignated	1,100.00	1,100.00			1,100.00		
Undesignated	1,610.77	1,610.77			1,610.77		
Hartford	1,621.00	1,621.00			1,621.00		
Undesignated	2,000.00	2,000.00			2,000.00		
Undesignated	2,797.00	2,797.00			2,797.00		
Undesignated	2,801.00	2,801.00			2,801.00		
Undesignated	3,700.00	3,700.00			3,700.00		
Undesignated	5,000.00	5,000.00			5,000.00		
Undesignated	5,000.00	5,000.00			5,000.00		
Undesignated	7,500.00	7,500.00			7,500.00		
Maryland	7,600.00	7,600.00			7,600.00		
Elim	16,256.33	16,256.33			16,256.33		
MPS Dental	34,180.00	34,180.00			34,180.00		
Undesignated	52,000.00	52,000.00			52,000.00		
Undesignated	10.00		10.00				10.00
Undesignated	15.00		15.00				15.00
Undesignated	72.00		72.00				72.00
Undesignated	55.79		55.79				55.79
Undesignated	218.41		218.41				218.41
MPS Arts Funds	261.29		261.29				261.29
Undesignated	500.00		500.00				500.00
Maryland	574.00		574.00	574.00			574.00
Undesignated	1,454.29		1,454.29				1,454.29
Undesignated	1,550.00		1,550.00				1,550.00
Undesignated	5,300.00		5,300.00				5,300.00
157,653.88		147,643.10	9436.78	574.00	147,643.10	0.00	10010.78
							0.00

Rufus King High School - Grant
Hampton School Grant
Vincent High School- Grant
Milwaukee H S of Arts - Jazz Combo - Grant
Excellence in Education Grant Awards
Metropolitan Milwaukee Alliance of Black School Educators - Grant
MPS- WE Indians Program - Grant
MPS Student Services - Homeless Ed Program Grants
Maryland Montessori - Grant- Classroom Grants
MPS School to Work - Grant
Hartford School - Avari Program and Musical Programs - Grant
Milwaukee Recreation Dept -Run Back to School - Grant
Milwaukee Recreation Dept - Milwaukee Heat - Grants
MPS Recreation - Wheelchair B-ball - Grant
National Board for Professional Teaching Standards - Grant
MPS -Health Services - CPR Anytime Grant
Combined Givinq Campaign - School Incentive Grants
Milwaukee Cluster- Reading is Fundamental Proq Grants
Maryland Montessori - Grant
Elim Creative Arts- Grant
Teacher EXCEL Grants
MPS Dental Program - Grants
State of Wisconsin - Filing Fee - Expense
State of Wisconsin - Filing Fee - Expense
Bank Service Charge
Check Reorder
Kathleen Kirchhoff - Expenses from Teacher EXCEL grant reception
UPAF/Visions - Expense
Advised Fund - Administrative Management Fees
Maryland Montessori - Fundraising Expenses
Showcase Awards - Teacher EXCEL grant reception
The Hays Group - Insurance Prem. For MPS Foundation
Gladys R Wilson - 2008 Year End Financial Audit

Milwaukee Public Schools Foundation, Inc.
Grants Awarded 2009 - as of 12-31-09

Area of Support: Student Assistance Programs		
1/8/09	MPS Homeless Education Program - Grant awarded to support the MPS Homeless Education Program. Funding was made possible through a donation from the Help Them Group, Inc., DBA VIBHA designated for this purpose.	500.00
4/13/09	School Incentive Grants – Incentive grants of \$250 each were awarded to 19 schools and one award was presented to the MPS Department of Special Services Career Assessment and Training Program for their improved record of giving in the 2008-2009 MPS Employees' Combined Giving Campaign.	5,000.00
4/15/09	Maryland Montessori School – Grant awarded to support programs at the school including \$100 to each of 11 classrooms to be spent at the teachers' discretion.	1,100.00
4/21/09	Reading Is Fundamental (RIF) Program - Milwaukee Cluster – Grant awarded to support the RIF Program in MPS. Funds are used to support a book distribution program at 52 schools. During the school year, more than 24,000 students will select and keep three books.	5,000.00
5/19/09	Maryland Montessori School – Grant awarded to support the school's Mad Hot Ballroom program, camping trip for upper elementary school classes, and Urban Ecology field trips. Funding was provided through generous donations from parents and friends of the school.	7,600.00
5/26/09	Hampton Elementary School – Grant awarded to Hampton Elementary School from a donation designated for this purpose from Jason R. Naumann and a matching gift from the American Transmission Company.	64.00
5/26/09	Rufus King High School – Grant awarded to Rufus King High School from a donation designated for this purpose from Jason R. Naumann and a matching gift from the American Transmission Company designated to support the football team program.	64.00
6/25/09	MPS Homeless Education Program - Grant awarded to support the MPS Homeless Education Program. Funding was made possible through donations designated for this purpose from the Help Them Group, Inc., DBA VIBHA and from Christine Falkowski.	525.00
6/29/09	Hartford University School – Grant awarded to Hartford University School to support the school's Aviary and Music programs.	\$1,621.00
7/13/09	MPS Health Services - Grant awarded to the MPS Health Services to support the CPR Anytime Program, a partnership program between MPS, the American Heart Association, and Discovery World. Funds will provide support for CPR training and all MPS seventh grade students.	\$5,000.00
7/17/09	Vincent High School – Grant awarded to Vincent High School. Funding was made possible by a donation from Mr. Jason R. Naumann and a matching gift from his employer, the American Transmission Company designated for Vincent.	\$74.00
9/24/09	MPS WE Indians Program – Grant awarded to the MPS WE Indians Program to support the participation of 20 students at the National Indian Education Association Conference Youth Day held at the Midwest Express Center in Milwaukee on October 23, 2009.	\$1,000.00
10/8/09	Reading Is Fundamental (RIF) Program - Milwaukee Cluster – Grant awarded to support the RIF Program in MPS. Funds are used to support a book distribution program at 52 schools. During the school year, more than 24,000 students will select and keep three books. Funding was made possible through a grant from the U.S. Bancorp Foundation designated for this purpose.	\$2,500.00
12/11/09	MPS School to Work Transition Program – Grant awarded to support the MPS School to Work Community Assistance and Training Program (CATP) to assist students with their direct needs such as work clothes, supplies and other necessary items that will help them make a successful transition from school to employment. Funding provided through a number of individual donors who are graduates of MPS and who call themselves the Banter Association.	\$1,610.77

Milwaukee Public Schools Foundation, Inc.
Grants Awarded 2009 - as of 12-31-09

Area of Support: After-school and Recreational Programs		
3/20/09	MPS Recreation and Community Services – Grant awarded to support the MPS Recreation Department's Milwaukee Heat Wheelchair Basketball team for children with physical disabilities. Funding was made possible through donations designated for this purpose from Main Street Depot, Prohealth Care, Inc., PPC Foundation, and a number of individuals.	\$2,801
5/8/09	MPS Recreation and Community Services – Grant awarded to support the MPS Recreation Department's Milwaukee Heat Wheelchair Basketball team for children with physical disabilities. Funding was made possible through donations from individuals designated for this purpose.	\$647.00
5/28/09	MPS Recreation and Community Services – Grant awarded to support the MPS Run Back to School event on August 29, 2009. Funding was made possible through a donation designated for this purpose from Aetna, Inc.	\$2,000.00
6/24/09	MPS Recreation and Community Services – Grant awarded to support the MPS Recreation Department's Milwaukee Heat Wheelchair Basketball team for children with physical disabilities. Funding was made possible through a donation from The Rexnord Foundation as a matching gift from donor Richard Wade.	\$150.00
12/7/09	MPS Recreation and Community Services – Grant awarded to support the MPS Recreation Department's Milwaukee Heat Wheelchair Basketball team for children with physical disabilities. Funding was made possible through a donation from the Wisconsin Wheelchair Sports Association and Independence First.	\$2,000.00
Area of Support: Teacher Education and Leadership Development		
Year-long	Milwaukee Board of School Directors' Excellence in Education Award to MPS educators to recognize outstanding displays of excellence, achievement, and innovation. MPS staff recognized receive a \$250 grant award. April 23, 2009 - Michael Key, teacher at Garland Elementary School (\$250); October 22, 2009 - Joann Lens, teacher at Hawley Road School (\$250)	\$500.00
3/20/09	Metropolitan Milwaukee Association of Black School Educators – Grant awarded to Metropolitan Milwaukee Association of Black School Educators as sponsor of a Teacher Recognition Program held on May 2, 2009.	\$1,000.00
6/24/09	National Board for Professional Teaching Standards Grant Awards – Four MPS teachers awarded a grant for successfully completing the National Board for Professional Teaching Standards process.	\$3,700.00
Area of Support: Art and Music Programs		
2/5/09	Milwaukee African American Immersion High School – Grant awarded to the Milwaukee African American Immersion High School Drum Line in recognition and appreciation for their performances at professional development events for parent leaders sponsored by MPS in collaboration with Discovery World. The events were held November 20, 2008 and April 23, 2009.	\$500.00
2/5/09	Milwaukee High School of the Arts Jazz Combo – Grant awarded to the Milwaukee High School of the Arts Jazz Combo in recognition and appreciation for their performance at a professional development event for parent leaders sponsored by MPS in collaboration with Discovery World. The event was held May 28, 2009.	\$250.00
TOTAL GRANTS AWARDED 2009		\$45,206.77

FORM 990-EZ (2009) ATTACHMENT

PART I. REVENUE, EXPENSES, AND CHANGES IN NET ASSETS OR FUND BALANCES

QUES. # 20 – OTHER CHANGES IN NET ASSETS OR FUND BALANCES.

On February 10, 2006, two Teacher EXCEL Grants were awarded but were never cashed. They have been carried as outstanding checks for the past three years. They were written off as stale checks in January, 2009. The check numbers are 1480 – Written out to Paul Fix in the amount of \$750.00 and check number 1481, written out to Robin Morgan, in the amount of \$750.00. The total amount for the change in net assets is \$1500.00.