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Department of the Treasury Internal Revenue Service

2009

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoning organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

Open to Public

Inspection

A F	or the	2009 calend	ar year,	or tax year beginning ,	2009, and	ending				, 20		
					D Emplo	Employer identification number						
	Address c	dress change use IRS label or D.C. EVEREST EDUCATION FOUNDATION, INC.				39-1736592						
=		ame change print or Number and street (or P O box, if mail is not delivered to street address) Room/suite E Telej			E Telepi	none n	umbe	er				
=	nitial return Ferminated See 6300 ALDERSON STREET											
=	Specific City or town, state or country, and ZIP + 4						F Grou	F Group Exemption				
=	Amended return Instruc-							ber I		011		
=				<u> </u>	Mach.	C Assou				Cash		
	• Seci	ion 501(c)(3)		ations and 4947(a)(1) nonexempt charitable trusts must a npleted Schedule A (Form 990 or 990-EZ).	ittacn	1	(specify)		ى	Casii 🗀 Accidai		
			3 00.	mpieted contedute A [1 orn 300 of 300 E2].								
									-	nization is not		
	Vebsit								ched	ule B (Form 990,		
<u>J T</u>	ax-exe			nly one) — ✓ 501(c) (3) ◀ (insert no) ☐ 4947(a)(1) or	<u></u> 527		Z, or 990					
	Check			zation is not a section 509(a)(3) supporting organization and its						han \$25,000 A		
f	orm 99	0-EZ or Forn	n 990 re	turn is not required, but if the organization chooses to file a r	eturn, be s	sure to file	a compl	ete re	turn			
L A	dd lines			9 to determine gross receipts, if \$500,000 or more, file Form 99				\$				
P	art I	Revenu	ıe, Exp	enses, and Changes in Net Assets or Fund Ba	lances	(See the	ınstruc	tion	s fo	r Part I.)		
	1	Contribution	ons, gift	s, grants, and similar amounts received			[1		17125		
	2	Program s	ervice r	evenue including government fees and contracts .			[2				
	3	_		and assessments			[3				
	4	Investmen	t incom	e			[4		11518		
	5a			m sale of assets other than inventory	5a							
	Ь			er basis and sales expenses	5b							
	C			n sale of assets other than inventory (Subtract line 5b f		5a)		5c				
ē	6			tivities (complete applicable parts of Schedule G) If any amount is fro								
Revenue	_				969,							
ě	а			ot including \$ of contributions	اجما							
œ		reported o		•	6a							
	b			nses other than fundraising expenses	6b	C-\						
	С			ss) from special events and activities (Subtract line 6b	1	ьа)		6c				
	7a			rentory, less returns and allowances	7a		580					
	b	Less. cost			7b		216			224		
	С	•	•	ss) from sales of inventory (Subtract line 7b from line 7	'a)			7c	-	364		
	8	Other reve)	8				
	9	Total reve	enue. A	dd lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	.		. ▶	9_		29007		
	10	Grants and	d sımıla	r amounts paid (attach schedule)			[10		20499		
	11	Benefits p	aid to o	r for members	•	•	. [11		·		
S	12	Salaries, c	ther co	mpensation, and employee benefits			[12				
ısı	13	Profession	nal fees	and other payments to independent contractors			[13				
Expenses	14			፲፱፻፲፱፻፱፱ maintenance			. [14				
ŭ	15			ons postage and shipping			[15				
	16	Other exp	enses (describe ► SEE SCHEDULE			, [16		8257		
	17	Total exp	Enens (Add lines 100 through 16				17		28756		
	18			for the year (\$45 ract line 17 from line 9)				18		251		
Net Assets	19			d balances at beginning of year (from line 27, colum					 			
SS	'3	end-of-ve		Paperted on prior year's return)	٧ % (١١١	ast agree		19	}	128538		
tΑ	00	- I								120330		
Š	20		-	net assets or fund balances (attach explanation) .			• . }	20		400700		
	21	Net assets	or fund	balances at end of year. Combine lines 18 through 2	0 .		000	21	<u> </u>	128789		
	art II	Ralanc	e Shee	ets. If Total assets on line 25, column (B) are \$1,250,00	JU or mor				10 O			
				(See the instructions for Part II.)		(A) Beg	inning of	<u> </u>	<u> </u>	(B) End of year		
22				vestments		<u> </u>	13	0404		130655		
23			_			<u> </u>			23			
24	Ot	her assets ((describ	ne▶)				24			
25	To	tal assets						0404		130655		
26) To	tal liabilitie	s (desc	onbe ►)			1866		1866		
27	, Ne	et assets o	r fund Ł	palances (line 27 of column (B) must agree with line 2	l)		12	8538	27	128789		

Par	III Statement of Program Service Accom	plishments (See the instri	uctions for Part II	11	$\overline{}$	Evenence
What is the organization's primary exempt purpose?						Expenses irred for section
		anization's exempt purpos	ses in a clear ar	nd concise)(3) and 501(c)(4)
	escribe what was achieved in carrying out the organization's exempt purposes. In a clear and concise anner, describe the services provided, the number of persons benefited, and other relevant information for					
	program title.	porcent benemen, and a				a)(1) trusts, optional hers)
	TO STIMULATE ACADEMIC GROWTH AND ENHANC	E EDUCATIONAL OPPORTU	NITIES FOR STUDE	NTS	10.0.	
20						
	(Grants \$) If this amount	uncludes foreign grants, chi	eck here	▶ □	28a	20499
29	(drano y	melades foreign grants, on		<u> </u>	Loa	
	······································					
					1	
	(Grants \$) If this amount	includes foreign grants, ch	eck here	. ▶ □	29a	
30	aramo y Trans amount		<u> </u>			-
		•••				
		·				
	(Grants \$) If this amount	includes foreign grants, ch	eck here	. ▶ 🗆	30a	
31						
	(Grants \$) If this amount	includes foreign grants, chi	eck here	. ▶ 🗆	31a	
	Total program service expenses (add lines 28a				32	20499
Par	IV List of Officers, Directors, Trustees, and Key					
	(a) Name and address	(b) Title and average hours per week	(c) Compensation (If not paid,	(d) Contribution employee benefit		(e) Expense account and
	(-), (-)	devoted to position	enter -0)	deferred compe	nsation	other allowances
DAN	MORTENSEN	PRESIDENT				
			0		. 0	0
TOD	BOHM	VICE-PRESIDENT	_		_	_
			0		0	0
SUE	BECKER	DIRECTOR				
			0		0	0
JUD	BEIER	DIRECTOR	0		0	0
VOIC	TIME OF MORE	-		<u> </u>		
KKIS	TINE GILMORE	DIRECTOR	0		0	0
SAD	AH KAMKE					
SAR	AT RABINE	DIRECTOR	0		0	0
BET	Y RYAN		<u>_</u>	<u> </u>		
	TRIA	DIRECTOR	۰ ا		0	0
LAR	RY SCHAEFER					
	(1 dollar el	DIRECTOR	1 0		0	0
MICH	ELLE THEISS					
		DIRECTOR	0	Ì	0	o
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Part	Other information (Note the statement requirements in the instructions for Part V.)			
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		✓
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		1
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section			1
	6033(e) notice, reporting, and proxy tax requirements?	35a	L	<u> </u>
	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a			<u> </u> j
b	Did the organization file Form 1120-POL for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	-	- -
b	If "Yes," complete Schedule L, Part II and enter the total amount involved			
39	Section 501(c)(7) organizations. Enter:]		
а	Initiation fees and capital contributions included on line 9		1	
b	Gross receipts, included on line 9, for public use of club facilities			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:			
	section 4911 ▶ , section 4912 ▶ , section 4955 ▶			
b	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit			
_	transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified			
	person in a prior year, and that the transaction has not been reported on any of the organization's prior			✓
	Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on			
	organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter			
	transaction? If "Yes," complete Form 8886-T	40e	1	1
41	List the states with which a copy of this return is filed. ▶ NONE			· · · · ·
42a		15-35	9-422	1
	Located at ► 6300 ALDERSON STREET, WESTON, WI ZIP + 4 ►	544	476	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority			
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b		√
	If "Yes," enter the name of the foreign country: ▶			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		✓
	If "Yes," enter the name of the foreign country: ▶	-		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here			▶ 🗆
	and enter the amount of tax-exempt interest received or accrued during the tax year			
	- · · · · · · · · · · · · · · · · · · ·			
			Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of			
	Form 990-EZ	44	<u> </u>	✓
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If	l	<u> </u>	ــــــــــا
	"Yes," Form 990 must be completed instead of Form 990-EZ	45	L	✓

Form **990-EZ** (2009)

Part \	Section 501(c)(3) organizations and 501(c)(3) organizations and section 49 and complete the tables for lines 50 at	section 4947(a)(1) none 47(a)(1) nonexempt chari	xempt charitat table trusts mus	ole trusts only. A st answer question	ll sec	tion 5-49b))
46	Did the organization engage in direct or indirect	t political campaign activiti	es on behalf of o	r in opposition to		Yes	
	candidates for public office? If "Yes," complete				46		1
	Did the organization engage in lobbying activities	•			47		1
	Is the organization a school as described in section		•		48		✓
	Did the organization make any transfers to an ex				49a		✓
	If "Yes," was the related organization a section				49b		✓
	Complete this table for the organization's five h employees) who each received more than \$100		the organization.				
	(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	aci	Expen count a allowa	ind
		_					
		-					
		-					
		-					
		-					
f	Total number of other employees paid over \$10	0.000	<u>.</u>	<u> </u>	l		
	(a) Name and address of each independent contractor	r paid more than \$100,000	(b) Ty	pe of service	(c) Co	mpensa	ation
						_	
							
d	Total number of other independent contractors	each receiving over \$100,00	00▶				<u> </u>
	Under penalties of perjury, I declare that I have examinand belief, it is true, correct, and complete Declaration	ned this return, including accompan n of preparer (other than officer) is b	ying schedules and st pased on all informatio	atements, and to the bes	at of my	knowledge	edge e.
Sign Here	Signature of officer	Owen		2/11/ Date	/ 20/	0	
	Type or print name and title	eus Tra	isures -				
Paid Prepare	Preparer's signature homes R	Date 2)9),	Check if self- employed ▶	Preparer's identifying nur		e instruc	:tions)
Prepare		COMPANY S.C.	E	N ▶ 39	-1561	732	
Use On	yours if self-employed), address, and ZIP + 4 618 JACKSON ST. V		P	hone no ▶ 715	-845-	7306	
May th	e IRS discuss this return with the preparer show	n above? See instructions			Ves		No

SCHEDULE A

(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Employer identification number Name of the organization **D.C. EVEREST EDUCATION FOUNDATION** 39 1736592 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 An organization that normally receives. (1) more than 33\% % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 33/9 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. **c** ☐ Type III–Functionally integrated d ☐ Type III-Other e 🗆 By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? Yes No (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? 11g(i) . . 11g(ii) (ii) A family member of a person described in (i) above? 11g(iii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (III) Type of organization (iv) is the organization (v) Did you notify (vi) Is the (vii) Amount of organization (described on lines 1-9 in col (i) listed in your the organization in organization in col support above or IRC section col (i) of your (i) organized in the governing document? (see instructions)) US? support? Yes No Yes Total

Fe	(Complete only if you chec					and 170(b)(1)(A)(VI)
Sec	tion A. Public Support						
Ca	llendar year (or fiscal year beginning in) 🕨	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge		<u></u>				
4	Total. Add lines 1 through 3		 				
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4						
	tion B. Total Support						
Ca	lendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)	_					
11	Total support. Add lines 7 through 10 .	<u> </u>	<u> </u>		<u>L</u>	 	
12	Gross receipts from related activities, etc	(see instructi	ons) , , ,			12	
13	First five years. If the Form 990 is for organization, check this box and stop he	re			=		on 501(c)(3)
	tion C. Computation of Public Su					 	
14	Public support percentage for 2009 (line		•			14	%
15	Public support percentage from 2008 Sci					15	<u>%</u>
16a	33½ % support test – 2009. If the organization qualifies	as a publicly	supported orga	nization			▶ [
b	33% % support test – 2008. If the organization qua				and line 15 is:	33½% or more	, check this ► [
17a	10%-facts-and-circumstances test – 20 more, and if the organization meets the "facts-and-circum organization meets the "facts-and-circum	acts-and-circu	mstances" test,	check this box	and stop here.	Explain in Part	IV how the
b 18	10%-facts-and-circumstances test—2008 more, and if the organization meets the "facts-and-circumstance organization meets the "facts-and-circumstance organization did organizati	acts-and-circur inces" test The	nstances" test, o organization qua	check this box a alifies as a public	and stop here . Bly supported or	Explain in Part ganization	IV how the▶ [

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)

Sec	tion A. Public Support	o the box of					
	alendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	6275	18345	20330	18505	17125	80580
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	9464	14800	8032	4316	580	37192
3	Gross receipts from activities that are not an unrelated trade or business under section 513				·		
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						·
5	The value of services or facilities furnished by a governmental unit to the organization without charge	45700	20445			47705	447770
6	Total. Add lines 1 through 5	15739	33145	28362	22821	17705	117772
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons .						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support (Subtract line 7c from line 6)						117772
	tion B. Total Support	(-) 0005	(h) 0000	(-) 0007	(4) 0000	(-) 0000	(D. T-1-1
	alendar year (or fiscal year beginning in) 🕨	(a) 2005 15739	(b) 2006 33145	(c) 2007 28362	(d) 2008 22821	(e) 2009 17705	(f) Total 117772
9 10a	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar	13739	33143	28362	22021		11///2
	sources	4272	5461	8952	3694	11518	33897
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975			:			
С	Add lines 10a and 10b	4272	5461	8952	3694	11518	33897
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)		987	2668			3655
13	Total support. (Add lines 9, 10c, 11, and 12.)	20011	39593	39982	26515	29223.	155324
First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here							
Sec	tion C. Computation of Public Sup	port Percer	tage				
15	Public support percentage for 2009 (line	f))	15	75.82 <u>_</u> %			
16	Public support percentage from 2008 S			•		16	81.20 %
	tion D. Computation of Investmen						24.00
17 18	Investment income percentage for 2009 Investment income percentage from 20			-	olumn (f)) .	17 18	21.82 % 16.32 %
19a	331/3 % support tests - 2009. If the orga	inization did no	ot check the bo	ox on line 14, a			
b	17 is not more than 331/3 %, check this bo 331/3 % support tests—2008. If the organi	zation did not d	check a box on	line 14 or line 1	19a, and line 16	is more than 3	33⅓%, and _
20	line 18 is not more than 33\% %, check this Private foundation. If the organization of	-		•	•		

Schedule A (F	orm 990 or 990-EZ) 2009					Page 4
Part IV	Supplemental Inf Part II, line 17a or	ormation. Complet 17b; and Part III, II	e this part to ne 12. Provide	provide the explana any other addition	ations required balance statements	by Part II, line 10; See instructions.
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D.C. EVEREST EDUCATION FOUNDATION, INC. GRANTS AND OTHER EXPENSES 2009

GRANTS

ALUMNI SCHOLARSHIP AWARD	\$500.00
CARDIO FIT TO LEARN	\$2,278.00
CIVIL WAR MEMORIAL WALL	\$2,000.00
COLOR ME BLACK AND BLUE	\$240 00
DALLAS BRASS CONCERT PROJECT	\$1,000.00
DEUTSCHE WELLE IN THE CLASSROOM	\$978.00
DEVELOPING CAREER EXPERIENCES	\$2,000 00
HEALTH WALK	\$43.00
I READ WITH I-PODS	\$971.00
INSPIRING YOUNG PASSIONATE WRITERS	\$600.00
MOCK NEWBERRY PROJECT	\$1,425.00
OPENING YOUNG MINDS TO SCIENCE	\$1,000.00
PEER MEDIATION-MT. BAY	\$1,250.00
PROJECTING TO IMPROVE LEARNING	\$1,200.00
READ AND PASS IT ON	\$1,500.00
STUDENT COMPOSITIONS COME TO LIFE	\$1,000.00
TECHNOLOGY FOR TOMORROW	\$1,200.00
TURNING STUDENTS INTO LIFELONG LEARNERS	\$1,314.00
TOTAL GRANTS	\$20,499.00

OTHER EXPENSES

AP TEST LOAN GRANT	\$1,500.00
ADVERTISING	\$110.00 *
FEES	\$5,043.00 *
OFFICE EXPENSE	\$482 00 *
ALUMNI NEWSLETTER	\$768.00
DISTINGUISHED ALUMNUS AWARD	\$146.00
GRADUATION PARTY	\$208.00
TOTAL OTHER EXPENSES	\$8.257 00

^{*} Management and General