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IRS

Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

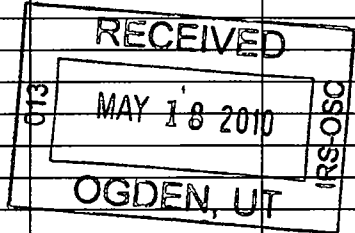
For calendar year 2009, or tax year beginning, 2009, and ending, 20

G Check all that apply: Initial return, Amended return, Initial return of a former public charity, Address change, Name change, Final return

Name of foundation: KUTSCHE CHARITABLE TRUST. Employer identification number: 38-6610379. Telephone number: (800) 400-0439. City or town, state, and ZIP code: GRAND RAPIDS, MI 49501-3636.

Part I Analysis of Revenue and Expenses. (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes.

Table with 4 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include contributions, interest, dividends, net gain, gross sales, income modifications, other income, operating and administrative expenses, and total expenses.



ENVELOPE POSTMARK DATE MAY 14 2010 SCANNED MAY 20 2010

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing	3,271.	10,966.	10,966.
	2	Savings and temporary cash investments	135,842.	12,125.	12,125.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts	NONE		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule) STMT 6	2,148,191.	2,125,994.	2,177,231.	
14	Land, buildings, and equipment: basis				
	Less: accumulated depreciation (attach schedule)				
15	Other assets (describe STMT 7)	4,662.	3,325.		
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	2,291,966.	2,152,410.	2,200,322.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
23	Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	2,275,195.	2,143,572.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	16,771.	8,838.	
30	Total net assets or fund balances (see page 17 of the instructions)	2,291,966.	2,152,410.		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,291,966.	2,152,410.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,291,966.
2	Enter amount from Part I, line 27a	2	-139,556.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	2,152,410.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,152,410.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV DETAIL				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		{ If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.		3
				-113,171.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	98,094.	2,336,541.	0.04198257167
2007	141,537.	2,765,136.	0.05118627077
2006	135,899.	2,643,843.	0.05140206888
2005	129,304.	2,522,179.	0.05126678162
2004	121,396.	2,489,605.	0.04876114886
2 Total of line 1, column (d)			2 0.24459884180
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.04891976836
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 1,981,324.
5 Multiply line 4 by line 3			5 96,926.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 654.
7 Add lines 5 and 6			7 97,580.
8 Enter qualifying distributions from Part XII, line 4			8 93,576.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Total amount owed is 752, which is refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows of activity statements. Columns include question number, 'Yes', and 'No'. Marked with 'X' for 'No' responses to questions 1a, 1b, 1c, 2, 3, 4a, 4b, 5, 6, 7, 8b, 9, and 10.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) 11 X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X
Website address N/A
14 The books are in care of FIFTH THIRD BANK Telephone no (616) 653-5417
Located at 111 LYON STREET NW, GRAND RAPIDS, MI ZIP + 4 49503
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes No X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 1b
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? Yes No X No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) 2b X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No X No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,011,496.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	2,011,496.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	2,011,496.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	30,172.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,981,324.
6	Minimum investment return. Enter 5% of line 5	6	99,066.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	99,066.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,308.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,308.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	97,758.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	97,758.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	97,758.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	93,576.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	93,576.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	93,576.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				97,758.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			NONE	
b Total for prior years 20 <u>07</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	NONE			
b From 2005	NONE			
c From 2006	NONE			
d From 2007	5,817.			
e From 2008	NONE			
f Total of lines 3a through e	5,817.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ <u>93,576.</u>				
a Applied to 2008, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
d Applied to 2009 distributable amount				93,576.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	4,182.			4,182.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,635.			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		NONE		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions			NONE	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	NONE			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,635.			
10 Analysis of line 9:				
a Excess from 2005	NONE			
b Excess from 2006	NONE			
c Excess from 2007	1,635.			
d Excess from 2008	NONE			
e Excess from 2009	NONE			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2009, (b) 2008, (c) 2007, (d) 2006, (e) Total. Rows include: 2a Adjusted net income, 2b 85% of line 2a, 2c Qualifying distributions from Part XII, 2d Amounts included in line 2c not used directly for active conduct of exempt activities, 2e Qualifying distributions made directly for active conduct of exempt activities, 3 Complete 3a, b, or c for the alternative test relied upon (Assets, Endowment, Support).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a Paid during the year</p> <p>SEE STATEMENT 10</p>				
Total				▶ 3a 93,576.
<p>b Approved for future payment</p>				
Total				▶ 3b

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash, (2) Other assets... b Other transactions: (1) Sales of assets to a noncharitable exempt organization, (2) Purchases of assets from a noncharitable exempt organization, (3) Rental of facilities, equipment, or other assets, (4) Reimbursement arrangements, (5) Loans or loan guarantees, (6) Performance of services or membership or fundraising solicitations... c Sharing of facilities, equipment, mailing lists, other assets, or paid employees... d If the answer to any of the above is "Yes," complete the following schedule...

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No [X]

b If "Yes," complete the following schedule

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature block containing fields for Signature of officer or trustee (MATTHEW CAROTHERS), Date (05/12/2010), Title (Trustee), Preparer's signature, Firm's name, EIN, and Phone no.

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS					4,531.	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					2,053.	
20,736.00		800. DODGE & COX INTL STOCK FUND PROPERTY TYPE: SECURITIES 19,793.00					12/17/2008 943.00	06/09/2009
5,489.00		240. FIDELITY ADV SMALL CAP FD-I PROPERTY TYPE: SECURITIES 4,693.00					06/09/2009 796.00	12/22/2009
21,571.00		2650. FIFTH THIRD DISCIPLINED LARGE VALU PROPERTY TYPE: SECURITIES 26,474.00					10/15/2002 -4,903.00	06/09/2009
49,783.00		5268. FIFTH THIRD HIGH YIELD BOND FUND PROPERTY TYPE: SECURITIES 49,467.00					06/25/2008 316.00	12/22/2009
19,675.00		2082. FIFTH THIRD HIGH YIELD BOND FUND PROPERTY TYPE: SECURITIES 15,407.00					04/21/2009 4,268.00	12/22/2009
32,423.00		1375. GROWTH FD AMER INC CL F2 PROPERTY TYPE: SECURITIES 48,681.00					11/21/2007 -16,258.00	06/09/2009
594.00		18. ISHARES TR MSCI EMERGING MKTS INDEX PROPERTY TYPE: SECURITIES 585.00					08/29/2006 9.00	06/09/2009
22,678.00		687. ISHARES TR MSCI EMERGING MKTS INDEX PROPERTY TYPE: SECURITIES 19,656.00					10/04/2005 3,022.00	06/09/2009
807.00		30. ISHARES COHEN & STEERS REALTY PROPERTY TYPE: SECURITIES 2,631.00					08/10/2007 -1,824.00	03/04/2009
8,232.00		306. ISHARES COHEN & STEERS REALTY PROPERTY TYPE: SECURITIES 24,455.00					11/20/2007 -16,223.00	03/04/2009

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
35,215.00		1309. ISHARES COHEN & STEERS REALTY PROPERTY TYPE: SECURITIES 69,067.00					08/04/2004	03/04/2009
							-33,852.00	
15,677.00		400. ISHARES COHEN & STEERS REALTY PROPERTY TYPE: SECURITIES 13,795.00					04/21/2009	06/09/2009
							1,882.00	
23,127.00		405. ISHARES S&P MIDCAP 400 GROWTH PROPERTY TYPE: SECURITIES 36,932.00					06/25/2008	04/21/2009
							-13,805.00	
11,566.00		180. ISHARES S&P MIDCAP 400 GROWTH PROPERTY TYPE: SECURITIES 16,414.00					06/25/2008	06/09/2009
							-4,848.00	
26,417.00		545. ISHARES S&P MIDCAP 400 VALUE PROPERTY TYPE: SECURITIES 41,823.00					06/25/2008	04/21/2009
							-15,406.00	
9,403.00		175. ISHARES S&P MIDCAP 400 VALUE PROPERTY TYPE: SECURITIES 13,429.00					06/25/2008	06/09/2009
							-4,026.00	
155,479.00		15095. PIMCO TOTAL RETURN FUND PROPERTY TYPE: SECURITIES 160,606.00					06/25/2008	06/09/2009
							-5,127.00	
11,567.00		1070.036 PIMCO ALL ASSET FUND PROPERTY TYPE: SECURITIES 13,458.00					06/25/2008	06/09/2009
							-1,891.00	
1,081.00		99.964 PIMCO ALL ASSET FUND PROPERTY TYPE: SECURITIES 1,258.00					06/25/2008	06/09/2009
							-177.00	
24,637.00		2940. ROYCE FD TOTAL RETURN FD PROPERTY TYPE: SECURITIES 36,809.00					06/25/2008	04/21/2009
							-12,172.00	
45,843.00		4940. ROYCE FD TOTAL RETURN FD PROPERTY TYPE: SECURITIES 61,849.00					06/25/2008	06/09/2009
							-16,006.00	

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
1,272.00		118. ROYCE FD TOTAL RETURN FD PROPERTY TYPE: SECURITIES 1,477.00					06/25/2008 -205.00	12/22/2009
4,873.00		452. ROYCE FD TOTAL RETURN FD PROPERTY TYPE: SECURITIES 3,860.00					12/17/2008 1,013.00	12/22/2009
123,000.00		12000. TCW T/R BOND FD-I PROPERTY TYPE: SECURITIES 113,400.00					06/09/2009 9,600.00	12/08/2009
19,367.00		430. VANGUARD REIT ETF PROPERTY TYPE: SECURITIES 14,425.00					06/09/2009 4,942.00	12/22/2009
TOTAL GAIN (LOSS)					----- -113,171. =====	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MONEY MARKET INTEREST	566.	566.
TOTAL	566.	566.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN DIVIDENDS	2,846.	2,846.
NONDIVIDEND DISTRIBUTIONS	1,677.	
DOMESTIC DIVIDENDS	13,255.	13,255.
U.S. GOVERNMENT INTEREST	5,355.	5,355.
NONDISTRIBUTIVE DIVIDENDS	-1,677.	
NONQUALIFIED FOREIGN DIVIDENDS	17.	17.
NONQUALIFIED DOMESTIC DIVIDENDS	66,291.	66,291.
TOTAL	87,764.	87,764.

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
FEDERAL EXCISE TAX REFUND	2,185.
TOTALS	----- 2,185. =====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FEDERAL EXCISE TAX ESTIMATE	412.	
FOREIGN TAXES ON QUALIFIED FOR	345.	345.
FOREIGN TAXES PAID - NQDI	23.	23.
TOTALS	780. =====	368. =====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
BANK SERVICE FEES	11,272.	11,272.
BANK SERVICE FEES	11,272.	11,272.
TOTALS	22,544.	22,544.

FORM 990PF, PART II - OTHER INVESTMENTS

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DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
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FIFTH THIRD DISCIPLINED LARGE	C	74,767.	79,743.
ISHARES TR DOW JONES SELECT	C	99,927.	77,721.
ISHARES MSCI EMERGING	C	69,220.	102,298.
ISHARES COHEN & STEERS REALTY	C	16,626.	22,090.
FIFTH THIRD HIGH YIELD BD FD	C	122,331.	122,602.
ISHARES BARCLAY'S TIPS BD	C	165,605.	154,140.
ISHARES S&P PREF STK	C	812,706.	820,796.
PIMCO TOTAL RETURN FUND	C	98,165.	121,830.
DODGE & COX	C	3,920.	4,649.
GROWTH FUND AMER (INC INV)	C	216,333.	186,318.
GROWTH FUND AMER	C	71,846.	75,379.
ISHARES S&P MIDCAP GROWTH	C	63,141.	62,313.
ISHARES S&P MIDCAP VALUE	C	110,054.	100,540.
PIMCO ALL ASSET FUND	C	21,263.	26,917.
ROYCE FUND TOTAL RETURN FUND	C	61,033.	67,055.
PIMCO COMMODITY	C	30,107.	35,389.
FIDELITY ADV SMALL	C	6,446.	6,943.
PIMCO ALL ASSET FUND (INC INV)	C	82,504.	110,508.
VANGUARD REIT	C		
		-----	-----
TOTALS		2,125,994.	2,177,231.
		=====	=====

KUTSCHE CHARITABLE TRUST

38-6610379

FORM 990PF, PART II - OTHER ASSETS
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DESCRIPTION -----	ENDING BOOK VALUE -----
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ACCRUED INCOME

3,325.

TOTALS

3,325.
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STATE(S) WHERE THE FOUNDATION IS REGISTERED
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MI

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

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OFFICER NAME:

Fifth Third Bank

ADDRESS:

111 Lyon Street NW
Grand Rapids, MI 49501

TITLE:

Trustee

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

RECIPIENT NAME:
MARY FREE BED HOS & REHAB CTR
ATTN RANDALL L DENEFF
ADDRESS:
235 WEALTHY ST SE
GRAND RAPIDS, MI 49503
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RESEARCH & DIAGNOSTIC EQUIPMENT
FOUNDATION STATUS OF RECIPIENT:
509 A (1)
AMOUNT OF GRANT PAID 31,192.

RECIPIENT NAME:
ST MARY'S HEALTH SERVICES
MICHELLE RABIDEAU, DIRECT
ADDRESS:
200 JEFFERSON SE
GRAND RAPIDS, MI 49503
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RESEARCH & DIAGNOSTIC EQUIPMENT
FOUNDATION STATUS OF RECIPIENT:
509 A (1)
AMOUNT OF GRANT PAID 31,192.

RECIPIENT NAME:
SPECTRUM HEALTH FOUNDATION
ATTN: LARRY B JONGEKRIK
ADDRESS:
100 MICHIGAN ST NE
GRAND RAPIDS, MI 49503
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RESEARCH AND DIAGNOSTIC EQUIPMENT
FOUNDATION STATUS OF RECIPIENT:
509 A (1)
AMOUNT OF GRANT PAID 31,192.

TOTAL GRANTS PAID: 93,576.
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