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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
PATRICIA A. AND WILLIAM E. LAMOTHE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
620 JENNINGS LANE

City or town, state, and ZIP code
BATTLE CREEK MI 49015

A Employer identification number
38-6517929

B Telephone number (see page 10 of the instructions)
269-965-6761

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 5,014,326

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☒ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	150,301	150,301		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-32,443			
	b Gross sales price for all assets on line 6a 133,557				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns & allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) STMT 1	46	46		
	12 **Total.** Add lines 1 through 11	117,904	150,347	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	1,800	900		900
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) SEE STMT 2	280			280
	b Accounting fees (attach schedule) STMT 3	3,515	1,758		1,757
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) STMT 4	143	143		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch) STMT 5	1,978	1,978		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	7,716	4,779		2,937
	25 Contributions, gifts, grants paid	277,411			277,411
	26 **Total expenses and disbursements.** Add lines 24 and 25	285,127	4,779	0	280,348
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-167,223			
	b **Net investment income** (if negative, enter -0-)		145,568		
	c **Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets 1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	247,837	124,129	124,129
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
7	Other notes and loans receivable (att schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule) SEE STMT 6	1,324,902	1,289,291	4,679,815
c	Investments—corporate bonds (attach schedule) SEE STMT 7	254,500	246,596	210,382
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,827,239	1,660,016	5,014,326
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund	112,306	112,306	
29	Retained earnings, accumulated income, endowment, or other funds	1,714,933	1,547,710	
30	**Total net assets or fund balances** (see page 17 of the instructions)	1,827,239	1,660,016	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	1,827,239	1,660,016	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,827,239
2	Enter amount from Part I, line 27a	2	-167,223
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,660,016
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,660,016

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE WORKSHEET			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-32,443
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	422,597	5,046,192	0.083746
2007	763,475	5,420,671	0.140845
2006	642,299	4,905,443	0.130936
2005	396,920	5,070,350	0.078283
2004	309,298	4,852,505	0.063740

2	**Total** of line 1, column (d)	2	0.497550
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.099510
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	4,331,978
5	Multiply line 4 by line 3	5	431,075
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,456
7	Add lines 5 and 6	7	432,531
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18	8	280,348

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	2,911
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	2,911
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	2,911
6	Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 9,605		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	9,605
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	6,694
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 6,694 **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

				Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b		X
	If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities				
c	Did the foundation file **Form 1120-POL** for this year?		1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ _____ (2) On foundation managers ▶ $ _____				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ _____				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?		4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ MI				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ PATRICIA A LAMOTHE Telephone no ▶ 269-965-6761

620 JENNINGS LANE

Located at ▶ BATTLE CREEK, MI ZIP+4 ▶ 49015

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

					Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.					
1a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes	☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?			1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐					
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?			1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes	☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20					
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)		N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?			4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes	☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		N/A	5b	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes	☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b	X
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PATRICIA A. LAMOTHE	BATTLE CREEK	PRES/TTE			
620 JENNINGS LANE	MI 49015	0.00	0	0	0
ALEXIS LAMOTHE	CARMEL	VP/TTE			
13111 IRWIN WAY	IN 46302	0.00	0	0	0
WILLIAM E. LAMOTHE	BATTLE CREEK	TREAS/TTE			
620 JENNINGS LANE	MI 49015	0.00	0	0	0
SYDNEY MCMANUS	AVE MARIA	SECY/TTE			
5928 CONSTITUTION ST	FL 34142	0.00	1,800	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 **Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	4,209,687
b	Average of monthly cash balances		1b	188,260
c	Fair market value of all other assets (see page 24 of the instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	4,397,947
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	4,397,947
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)		4	65,969
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	4,331,978
6	**Minimum investment return.** Enter 5% of line 5		6	216,599

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	216,599
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,911		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	2,911
3	Distributable amount before adjustments Subtract line 2c from line 1			3	213,688
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	213,688
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	213,688

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	280,348
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	280,348
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	280,348

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				213,688
2	Undistributed income, if any, as of the end of 2009				
a	Enter amount for 2008 only				
b	Total for prior years 20 ____ , 20 ____ , 20 ____				
3	Excess distributions carryover, if any, to 2009				
a	From 2004 76,598				
b	From 2005 155,504				
c	From 2006 412,097				
d	From 2007 517,805				
e	From 2008 173,382				
f	**Total** of lines 3a through e	1,335,386			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 280,348				
a	Applied to 2008, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d	Applied to 2009 distributable amount				213,688
e	Remaining amount distributed out of corpus	66,660			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,402,046			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	76,598			
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	1,325,448			
10	Analysis of line 9				
a	Excess from 2005 155,504				
b	Excess from 2006 412,097				
c	Excess from 2007 517,805				
d	Excess from 2008 173,382				
e	Excess from 2009 66,660				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

SEE STATEMENT 8

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

PATRICIA A LAMOTHE 269-965-6761
620 JENNINGS DRIVE BATTLE CREEK MI 49015

b The form in which applications should be submitted and information and materials they should include

LETTER

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 9				277,411
Total			▶ 3a	277,411
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	150,301	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	46	
8 Gain or (loss) from sales of assets other than inventory			18	-32,443	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		117,904	0
13 **Total.** Add line 12, columns (b), (d), and (e)				13	117,904

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Patricia A LaMothe — Signature of officer or trustee

5-8-10 — Date

PRESIDENT — Title

Paid Preparer's Use Only

Preparer's signature: Harold Fruden

Date: 5-5-10

Check if self-employed ▶ ☐

Preparer's identifying number (see Signature on page 30 of the instructions) P00352295

Firm's name (or yours if self-employed), address, and ZIP code ▶ FISHER SPIEGEL KUNKLE & GERBER, PLLC
4625 BECKLEY RD BLDG 400
BATTLE CREEK, MI 49015

EIN ▶ 38-2771156

Phone no 269-979-4102

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

For calendar year 2009, or tax year beginning , and ending

2009

Name
PATRICIA A. AND WILLIAM E. LAMOTHE FOUNDATION

Employer Identification Number
38-6517929

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	1000 - GENERAL ELECTRIC CAP NOTES	P	01/30/07	04/29/09
(2)	700 - GENERAL ELECTRIC CAP NOTES	P	01/30/07	04/29/09
(3)	300 - GENERAL ELECTRIC CAP NOTES	P	01/30/07	04/29/09
(4)	41152.26 - FRANKLIN INCOME RD CL C	P	09/27/04	08/25/09
(5)	687.527 - COLUMBIA SMALL CAP GROWTH	P	06/27/08	07/27/09
(6)	191.106 - COLUMBIA SMALL CAP VALUE	P	06/27/08	07/24/09
(7)				
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	20,700		25,000	-4,300
(2)	14,511		17,500	-2,989
(3)	6,216		7,500	-1,284
(4)	79,835		100,000	-20,165
(5)	5,933		8,000	-2,067
(6)	6,362		8,000	-1,638
(7)				
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(1)				-4,300
(2)				-2,989
(3)				-1,284
(4)				-20,165
(5)				-2,067
(6)				-1,638
(7)				
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME	$ 46	$ 46	$
TOTAL	$ 46	$ 46	$ 0

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LEGAL FEES	$ 280	$	$	$ 280
TOTAL	$ 280	$ 0	$ 0	$ 280

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING	$ 3,515	$ 1,758	$	$ 1,757
TOTAL	$ 3,515	$ 1,758	$ 0	$ 1,757

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX	$ 143	$ 143	$	$
TOTAL	$ 143	$ 143	$ 0	$ 0

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
INVESTMENT FEES	1,934	1,934		
MISCELLANEOUS EXPENSE	44	44		
TOTAL	$ 1,978	$ 1,978	$ 0	$ 0

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
AMERICAN CAPITAL WORLD GROWTH	$ 32,000	$ 32,000		$ 25,468
AMERICAN GROWTH FUND OF AMERICA	150,000	150,000		109,965
DELEWARE INVESETMENTS	169,265	169,265		176,066
FRANKLIN INCOME FD CL C	100,000			
ING CLARION GLOBAL RE INCOME FD	32,087	32,087		15,925
KELLOGG COMPANY	74,382	74,382		3,662,182
LOOMIS SAYLES INVT GRADE	100,427	100,427		60,830
LOOMIS SAYLES STRATEGIC INCOME	67,706	67,706		99,382
VAN KAMP GROWTH AND INCOME FUND	43,382	43,382		41,042
AIM INTERNATIONAL SMALL CO FD	23,046	23,046		13,185
AMERICAN CENTURY MID CAP VALUE FD	22,383	22,383		19,028
BLACKROCK INTL OPP PORT INST	22,351	22,351		14,849
COLUMBIA SMALL CAP GROWTH	8,000			
COLUMBIA SMALL CAO VALUE	8,000			
FEDERATED INTERCONTINENTAL	19,793	19,793		12,581
IVY ASSET STATEGY	50,521	50,521		40,471
JP MORGAN HIGHBRIDGE MKT	50,000	50,000		48,397
MUNDER MIDCAP CORE GROWTH	20,885	20,885		15,305
OPPENHEIMER COMMMODITY STATEGY	63,061	63,061		57,747
OPPENHEIMER INTERNATIONAL BOND FD	59,905	59,905		26,034
PIONEER CULLEN VALUE	152,221	152,221		118,229
PIONEER GLOBAL HIGH YIELD	36,378	36,767		29,192
THORNBURG INTERNATIONAL	19,109	19,109		14,035
CALVERT SHORT DURATION INCOME FD A		80,000		79,902

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
TOTAL	$ 1,324,902	$ 1,289,291		$ 4,679,815

Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
GENERAL ELECTRIC CAPITAL PUBLIC	$ 50,000	$ 50,000		$ 50,080
INDIANA MICHIGAN POWER	50,000	50,000		50,340
MBIA INC	50,000	50,000		21,624
PPLUS TRUST GSC-2	54,500	56,000		37,360
GENERAL ELECTRIC CAP COR	50,000			
GENERAL ELECTRIC CAP COR SER MTNA		40,596		50,978
TOTAL	$ 254,500	$ 246,596		$ 210,382

Statement 8 - Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or $5,000

Name of Manager	Amount
PATRICIA A. LAMOTHE, WILLIAM E. LAMOTHE, SYDNEY MCMANUS	$
TOTAL	$ 0

Form 990-PF, Part XV, Line 1b - Managers Who Own 10% or More Stock

Name of Manager	Amount
NONE	$
TOTAL	$ 0

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
LETTER

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
NONE

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
NONE

PATRICIA A. AND WILLIAM E. LAMOTHE FOUNDATION
FORM 990PF - GRANTS AND CONTRIBUTIONS PAID DURING 2009
38-6517929

STATEMENT 9

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Accuracy in Media, Inc 4455 Connecticut Ave. Suite 330 Washington, DC 20008	Public	General Programs	$ 1,000.00
Acton Institute 161 Ottawa NE, Suite #301 Grand Rapids, MI 49503	Public	General Programs	11,500.00
AdoptaPlatoon PO Box 5038 Hagerstown, MD 21741	Public	General Programs	250.00
Alliance For School Choice 1660 L Street NW Suite 1000 Washington, DC 20036	Public	General Programs	1,000.00
American Center for Law & Justice PO Box 90555 Washington, DC 20090-0555	Public	General Programs	4,000.00
American Life League PO Box 1350 Stafford, VA 22555	Public	General Programs	2,500.00
American Spectator Foundation 1611 N. Kent St. Suite 901 Arlington, VA 22209	Public	General Programs	1,000.00
Ava Maria Oratory 5050 Ave Maria Boulevard Ava Maria, FL 34142	Public	General Programs	100.00
Ava Maria University 5050 Ave Maria Boulevard Ava Maria, FL 34142	Public	General Programs	20,000.00
Battle Creek Area Catholic Schools Fdtn. 63 North 24th St. Battle Creek, MI 49015	Public	General Programs	25,000 00
Battle Creek Community Foundation 34 W. Jackson	Public	General Programs	100 00

PATRICIA A. AND WILLIAM E. LAMOTHE FOUNDATION
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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Battle Creek, MI 49017			
Big Arts 900 Dunlop Road Sanibel, FL 33957	Public	General Programs	1,000.00
Binder Park Zoo 7400 Division Drive Battle Creek, MI 49014	Public	General Programs	1,000.00
Borgess Foundation Habitat for Healing 1521 Gull Road Suite 405 Kalamazoo, MI 49048	Public	General Programs	10,000 00
Boy Scouts of America 1035 West Maple Kalamazoo, MI 49008	Public	General Programs	2,500.00
Boys and Girls Club 35 Hamblin Avenue Battle Creek, MI 49017	Public	General Programs	1,000.00
Brass Band of Battle Creek 45 Oakside Drive Battle Creek, MI 49015	Public	General Programs	500.00
Canons Regular of St. John Cantius 825 N. Carpenter St, Chicago, IL 60642	Public	General Programs	1,000.00
Capital Research Center 1513 16th St. NW Washington, DC 20036	Public	General Programs	4,000.00
Catholic Answers 2020 Gillespie Way El Cajon, CA 92020	Public	General Programs	1,000.00
Catholic Faith Appeal Diocese of Venice in Florida PO Box 1958 Venice, FL 34284	Public	General Programs	1,000.00

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Catholic League 450 Seventh Avenue New York, NY 10123	Public	General Programs	2,000.00
Center for Individual Rights 1233 20th Street NW Washington, DC	Public	General Programs	2,000.00
Charitable Union 85 Calhoun St. Battle Creek, MI 49017	Public	General Programs	500.00
Christ the King Church 1900 Meadowood Street Sarasota, FL 34231	Public	General Programs	2,000.00
Church of the Resurrection 8121 Cypress Lake Drive Ft. Myers, FL	Public	General Programs	3,300 00
Claire Boothe Luce Institute PO Box 1555 Merrifield, VA 22116	Public	General Programs	500.00
Claremont Institute 937 W. Foothill Blvd. Suite E Claremont, CA 91711	Public	General Programs	1,000.00
Coalition to Support America's Heroes 2 Church St. Suite 101 Ossining, NY 10562	Public	General Programs	620.00
Collier Pregnancy Centers Inc 970 5th Ave North Naples, FL 34102	Public	General Programs	1,500.00
Diocese of Kalamazoo 215 N. Westnedge Ave Kalamazoo, MI 49007	Public	General Programs	1,000.00
Dominican Sisters of Mary	Public	General Programs	6,000.00

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
4597 Warren Road Ann Arbor, MI 48105			
Family and Children Services 1608 Lake Street Kalamazoo, MI 49001	Public	General Programs	500.00
Food Bank of SouthCentral Michigan PO Box 408 Battle Creek, MI 49016	Public	General Programs	1,000.00
Foundation Endowment 611 Cameron St Alexandria, VA 22314	Public	General Programs	500.00
Gabriel House 16520 S. Tamiami Trail Fort Myers, FL 33908	Public	General Programs	500.00
George Mason University Mercatus Center 3301 N. Fairfax Dr Suite 450 Arlington, VA 22201	Public	General Programs	2,000.00
Heights Foundation 15775 Pine Ridge Road Fort Myers, FL 33908	Public	General Programs	1,000.00
Help Hospitalized Vets 36585 Penfield Lane Winchester, CA 92596	Public	General Programs	100.00
Heritage Foundation 214 Massachusetts Ave. NE Washington, DC 20002	Public	General Programs	1,000.00
Hillsdale College 33 East College Street Hillsdale, MI	Public	General Programs	11,000.00
Judicial Watch P. O. Box 96777 Washington, DC 20090-6777	Public	General Programs	2,500.00

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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Junior Achievement Three Riverwalk Centre Suite B 34 W. Jackson St. Battle Creek, MI 49017	Public	General Programs	1,000.00
Kalamazoo College 1200 Academy St. Kalamazoo, MI 49006-3295	Public	General Programs	1,044.45
Keep the Faith/Latin Mass 70 Lake Street Ramsey, NJ 07446	Public	General Programs	1,200.00
Law Enforcement Legal Defense Fund 1611 North Kent St Suite 901 Arlington, VA 22209	Public	General Programs	500.00
Leadership Institute 1101 N. Highland Street Arlington, VA 22201	Public	General Programs	500.00
Lee Memorial Health System Children's Hc Sanibel Captiva Cares PO Box 2218 Fort Myers, FL 33902	Public	General Programs	5,000.00
Legionaires of Christ PO Box 1055 Cheshire, CT 06410	Public	General Programs	450.00
Leila Arboretum Society 928 W. Michigan Ave Battle Creek, MI 49017	Public	General Programs	1,000.00
Lifeline Family Center Inc 907 SE 5th Avenue Cape Coral, FL 33990	Public	General Programs	500.00
LifeSpan Good Samaritan Hospice Reside Circle of Firiends Hospice 166 Goodale Ave Battle Creek, MI 49017	Public	General Programs	1,000.00

PATRICIA A. AND WILLIAM E. LAMOTHE FOUNDATION
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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Mackinac Center for Public Policy PO Box 568 Midland, MI 48640	Public	General Programs	3,702.00
Mayo Clinic Foundation Rochester, MN	Public	General Programs	8,000.00
Media Research Center 325 S. Patrick Street Alexandria, VA 22314	Public	General Programs	500 00
National Center For Public Policy Researcl 501Capitol Court NE Suite 200 Washington, DC 20002	Public	General Programs	4,000.00
National Legal & Policy Center 1309 Vincent Place Ste 1000 McLean, VA 22101	Public	General Programs	4,000 00
National Multiple Sclerosis Society 3201 West Commercial Blvd Suite 127 Ft. Lauderdale, FL 33309	Public	General Programs	3,000.00
National Right to Work Foundation 8001 Braddock Road Springfield, VA 22160	Public	General Programs	1,600.00
Nursing Clinic of Battle Creek 34 Green Street Battle Creek, MI 49014	Public	General Programs	1,000.00
Philanthropy Roundtable 1150 17th Street NW Suite 503 Washington, DC 20036	Public	General Programs	1,000.00
Pontifical North American College 3211 4th St NE Washington, DC 20017	Public	General Programs	500.00
Priestly Fraternity of Saint Peter Griffin Road, PO Box 196	Public	General Programs	4,300.00

PATRICIA A. AND WILLIAM E. LAMOTHE FOUNDATION
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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Elmhurst, PA 18416			
Responsibility P.O. Box 433199 San Ysidro, CA 92143	Public	General Programs	2,000.00
Right to Life of Michigan Educational Fund 2340 Porter St SW Grand Rapids, MI 49509	Public	General Programs	1,500.00
Rosemont College 1400 Montgomery Ave. Rosemont, PA 19010	Public	General Programs	1,044.45
Saint Anthony of Padua Church 1359 Acushnet Ave New Bedford, MA 02746	Public	General Programs	2,000.00
Saint Benedict's Abbey Benet Lake, WI 53102	Public	General Programs	500.00
Saint Isabel Church 3559 Sanibel-Captiva Road Sanibel, FL 33957	Public	General Programs	1,400.00
St. John Cantius Church 825 N. Carpenter Street Chicago, IL 60622	Public	General Programs	2,500 00
St. Joseph Catholic Church 61 N 23rd Street Battle Creek, MI 49015	Public	General Programs	13,000 00
Saint Mary Church 939 Charlotte Ave Kalamazoo, MI 49048	Public	General Programs	2,200.00
Saint Mary School PO Box 340 Lake Leelanau, MI 49653	Public	General Programs	3,000.00
Saint Philip Neri House	Public	General Programs	20,000.00

PATRICIA A. AND WILLIAM E. LAMOTHE FOUNDATION
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RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
219 Woodward Ave Kalamazoo, MI 49007			
Salvation Army 10291 McGregor Blvd Ft. Myers, FL 33919	Public	General Programs	1,000.00
Sanibel Captiva Conservation Fund PO Box 839 Sanibel, FL 33957	Public	General Programs	2,000.00
Schoolhouse Theatre Foundation 220 Periwinkle Way Sanibel, FL 33957	Public	General Programs	2,800.00
Sherman Lake YMCA Outdoor Center 6225 N. 39th St Augusta, MI 49012	Public	General Programs	27,000.00
Sisters of Charity of the Bless Virgin Mary 1100 Carmel Drive Dubuque, IA 52003	Public	General Programs	500.00
Soldier's Angels 1792 E. Washington Blvd Pasadena, CA 91104	Public	General Programs	500.00
Starr Commonwealth 13725 Starr Commonwealth Rd Albion, MI 49224	Public	General Programs	2,000.00
Smile Train 245 Fifth Avenue Suite 2201 New York, NY 10016	Public	General Programs	500.00
Trinity Forum Society PO Box 9464 McLean,VA 22102	Public	General Programs	500.00
United Way of Battle Creek 34 W. Jackson Suite 4B Battle Creek, MI 49017	Public	General Programs	2,500.00

PATRICIA A. AND WILLIAM E. LAMOTHE FOUNDATION
FORM 990PF - GRANTS AND CONTRIBUTIONS PAID DURING 2009
38-6517929

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
United Way of Lee Hendry and Gla County 7275 Concourse Drive Fort Myers, FL 33908	Public	General Programs	2,500.00
University of Texas Foundation MD Anderson Cancer Center 1515 Holcombe Boulevard Houston, TX 77030	Public	General Programs	10,000.00
Xavier High School 30 W. 16th St. New York, NY 12011	Public	General Programs	2,500 00
Zonta Foundation PO Box 1244 Sanibel, FL 33957	Public	General Programs	200.00
TOTAL CASH CONTRIBUTIONS			**277,410.90**