



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service

*Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements*

**For calendar year 2009, or tax year beginning 2009, and ending**

**G** Check all that apply.  Initial return  Initial Return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label Otherwise, print or type. See Specific Instructions.	LYON FOUNDATION, INC 1592 REDDING ROAD BIRMINGHAM, MI 48009-1029	<b>A</b> Employer identification number 38-6121075
		<b>B</b> Telephone number (see the instructions)
<b>H</b> Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	<b>C</b> If exemption application is pending, check here <input type="checkbox"/> <b>D 1</b> Foreign organizations, check here <input type="checkbox"/> <b>2</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, column (c), line 16) ▶ \$ 2,520,535.	<b>(Part I, column (d) must be on cash basis)</b>	

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>REVENUE</b>	1 Contributions, gifts, grants, etc, received (att sch)				
	2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	49,106.	49,106.	49,106.	
	4 Dividends and interest from securities	38,524.	38,524.	38,524.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	-51,780.			
	b Gross sales price for all assets on line 6a 606,352.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain			24,735.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)					
12 <b>Total.</b> Add lines 1 through 11	35,850.	87,630.	112,365.		
<b>ADMINISTRATIVE AND OPERATING EXPENSES</b>	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) SEE ST 1	1,150.			1,150.
	c Other prof fees (attach sch) SEE ST 2	18,448.	11,771.		6,677.
	17 Interest				
	18 Taxes (attach schedule)(see instr) SEE STM 3	440.			
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 4	20.			20.
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	20,058.	11,771.		7,847.
	25 Contributions, gifts, grants paid STMT 5	130,100.			130,100.
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	150,158.	11,771.	0.	137,947.	
27 Subtract line 25 from line 12: <b>a Excess of revenue over expenses and disbursements</b>	-114,308.				
<b>b Net investment income</b> (if negative, enter -0)		75,859.			
<b>c Adjusted net income</b> (if negative, enter -0)			112,365.		

RECEIVED  
NOV 21 2011  
OGDEN, UT  
IRS/OSC

SCANNED NOV 28 2011

914-15-16

10

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
ASSETS	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	93,607.	136,321.	136,321.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U.S. and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule)	1,691,374.	1,594,159.	1,545,577.
	c	Investments – corporate bonds (attach schedule)	863,001.	796,139.	838,637.
	11	Investments – land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)				
12	Investments – mortgage loans				
13	Investments – other (attach schedule)				
14	Land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)				
15	Other assets (describe )				
16	<b>Total assets</b> (to be completed by all filers – see instructions Also, see page 1, item I)	2,647,982.	2,526,619.	2,520,535.	
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe )			
	23	<b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	2,647,982.	2,526,619.	
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	<b>Total net assets or fund balances</b> (see the instructions)	2,647,982.	2,526,619.		
31	<b>Total liabilities and net assets/fund balances</b> (see the instructions)	2,647,982.	2,526,619.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,647,982.
2	Enter amount from Part I, line 27a	2	-114,308.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	2,533,674.
5	Decreases not included in line 2 (itemize) SEE STATEMENT 6	5	7,055.
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	2,526,619.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P -- Purchase D -- Donaton	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a SHORT-TERM- CHARLES' SCHWAB A/C 5123-7298	P	VARIOUS	VARIOUS
b LONG-TERM- CHARLES SCHWAB A/C 5123-7298	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 256,233.		231,498.	24,735.
b 350,119.		426,634.	-76,515.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			24,735.
b			-76,515.
c			
d			
e			

2 Capital gain net income or (net capital loss)	<input type="checkbox"/> If gain, also enter in Part I, line 7 <input type="checkbox"/> If (loss), enter -0- in Part I, line 7	2	-51,780.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		3	24,735.
If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8			

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	154,565.	2,623,972.	0.058905
2007	150,435.	3,081,200.	0.048824
2006	154,370.	2,953,094.	0.052274
2005	150,490.	2,874,287.	0.052357
2004	62,752.	2,946,960.	0.021294

2 Total of line 1, column (d)	2	0.233654
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.046731
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,218,730.
5 Multiply line 4 by line 3	5	103,683.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	759.
7 Add lines 5 and 6	7	104,442.
8 Enter qualifying distributions from Part XII, line 4	8	137,947.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

<b>1 a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	759.
<b>c</b> All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
<b>3</b> Add lines 1 and 2	3	759.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
<b>5 Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	759.
<b>6 Credits/Payments:</b>		
<b>a</b> 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	1,200.
<b>b</b> Exempt foreign organizations – tax withheld at source	6b	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	6c	
<b>d</b> Backup withholding erroneously withheld	6d	
<b>7</b> Total credits and payments. Add lines 6a through 6d	7	1,200.
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
<b>9 Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	0.
<b>10 Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	441.
<b>11</b> Enter the amount of line 10 to be <b>Credited to 2010 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input checked="" type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1 a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
<b>4 a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		N/A
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
<b>8 a</b> Enter the states to which the foundation reports or with which it is registered (see the instructions) <input type="checkbox"/> <u>MI</u>		
<b>b</b> If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

BAA

**Part VII-A Statements Regarding Activities Continued**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address		X	
14 The books are in care of ▶ <u>TERESE M THORN</u> Telephone no. ▶ <u>248-737-6073</u> Located at ▶ <u>5569 RAVEN RD BLOOMFIELD HILLS MI</u> ZIP + 4 ▶ <u>48301-1047</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		N/A	▶ <input type="checkbox"/> N/A
		▶ 15		N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years ▶ 20__ , 20__ , 20__ , 20__ .		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20__ , 20__ , 20__ , 20__		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

BAA

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A  Yes  No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALBERT RANDOLPH JUDD 1592 REDDING ROAD BIRMINGHAM, MI 48009-1029	PRESIDENT/SE 4.00	0.	0.	0.
JOHN TERRILL JUDD 16215 PINE HOLLOW AVE SPRING LAKE, MI 49456-2254	TREASURER 2.00	0.	0.	0.
WINN LYON MOORE 3528 KYLEMORE COURT CHARLOTTE, NC 28210-3379	VICE PRESIDE 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE ----- -----		
----- -----		
----- -----		
----- -----		
----- -----		

**Total** number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A ----- -----	
2 ----- -----	
3 ----- -----	
4 ----- -----	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A ----- -----	
2 ----- -----	
All other program-related investments. See instructions. 3 ----- -----	

**Total.** Add lines 1 through 3 ▶ 0.

BAA

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
<b>a</b> Average monthly fair market value of securities	<b>1a</b>	2,140,059.
<b>b</b> Average of monthly cash balances	<b>1b</b>	112,459.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d Total</b> (add lines 1a, b, and c)	<b>1d</b>	2,252,518.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	2,252,518.
<b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	33,788.
<b>5 Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	2,218,730.
<b>6 Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	110,937.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6	<b>1</b>	110,937.
<b>2a</b> Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	759.
<b>b</b> Income tax for 2009. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b> Add lines 2a and 2b	<b>2c</b>	759.
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	110,178.
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b> Add lines 3 and 4	<b>5</b>	110,178.
<b>6</b> Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7 Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	110,178.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
<b>a</b> Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	<b>1a</b>	137,947.
<b>b</b> Program-related investments — total from Part IX-B	<b>1b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the		
<b>a</b> Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4 Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	137,947.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	759.
<b>6 Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	137,188.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				110,178.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005	5,300.			
c From 2006	8,245.			
d From 2007				
e From 2008	25,046.			
f Total of lines 3a through e	38,591.			
4 Qualifying distributions for 2009 from Part XII, line 4: \$ 137,947.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				110,178.
e Remaining amount distributed out of corpus	27,769.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	66,360.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	66,360.			
10 Analysis of line 9:				
a Excess from 2005	5,300.			
b Excess from 2006	8,245.			
c Excess from 2007				
d Excess from 2008	25,046.			
e Excess from 2009	27,769.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> 'Assets' alternative test – enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> 'Support' alternative test – enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  
 NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
 NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 7

**b** The form in which applications should be submitted and information and materials they should include

SEE STATEMENT FOR LINE 2A

**c** Any submission deadlines

SEE STATEMENT FOR LINE 2A

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE STATEMENT FOR LINE 2A

**Part XV** Supplementary Information (continued)

**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a</i> Paid during the year				
<b>Total</b>				▶ <b>3a</b>
<i>b</i> Approved for future payment				
<b>Total</b>				▶ <b>3b</b>





CLIENT 1003

LYON FOUNDATION, INC

38-6121075

**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION	\$ 1,150.			\$ 1,150.
<b>TOTAL</b>	<u>\$ 1,150.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 1,150.</u>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 16C**  
**OTHER PROFESSIONAL FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTANT FEES	\$ 880.			\$ 880.
INVESTMENT ADVISORY FEES	17,568.	\$ 11,771.		5,797.
<b>TOTAL</b>	<u>\$ 18,448.</u>	<u>\$ 11,771.</u>	<u>\$ 0.</u>	<u>\$ 6,677.</u>

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ESTIMATES PAID FOR 2009	\$ 440.			
<b>TOTAL</b>	<u>\$ 440.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

**STATEMENT 4**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE REGISTRATION FEES	\$ 20.			\$ 20.
<b>TOTAL</b>	<u>\$ 20.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 20.</u>

**STATEMENT 5**  
**FORM 990-PF, PART I, LINE 25**  
**CONTRIBUTIONS, GIFTS, AND GRANTS**

CASH GRANTS AND ALLOCATIONS

CLASS OF ACTIVITY:	PROGRAM SUPPORT
DONEE'S NAME:	AUTISM SOCIETY OF AMERICA
DONEE'S ADDRESS:	PO BOX 1054

CLIENT 1003

LYON FOUNDATION, INC

38-6121075

**STATEMENT 5 (CONTINUED)**  
**FORM 990-PF, PART I, LINE 25**  
**CONTRIBUTIONS, GIFTS, AND GRANTS**

RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DONEE: AMOUNT GIVEN:	HOLLAND, MI 49422	\$ 1,500.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	PROGRAM SUPPORT BIRM AREA SENIORS COORDINATING COUNCIL 2121 MIDVALE STREET BIRMINGHAM, MI 48009	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DONEE: AMOUNT GIVEN:		1,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	PROGRAM SUPPORT BIRM YOUTH ASSISTANCE COMMITTEES, INC. 2436 WEST LINCOLN, SUITE F102 BIRMINGHAM, MI 48009	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DONEE: AMOUNT GIVEN:		1,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	CHILD LIFE FACILITY CAROLINAS HEALTHCARE FOUNDATION 1221 E. MOREHEAD STREET CHARLOTTE, MI 28204	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DONEE: AMOUNT GIVEN:		20,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	PROGRAM SUPPORT CHILDREN'S CHARTER OF THE COURTS OF MICH 324 N PINE ST#1 LANSING, MI 48933	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DONEE: AMOUNT GIVEN:		1,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	PROGRAM SUPPORT GENERATION OF PROMISE PROGRAM 1355 OAKMAN BOULEVARD DETROIT, MI 48238	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DONEE: AMOUNT GIVEN:		6,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	PROGRAM SUPPORT GLEANERS COMMUNITY FOOD BANK 120 E. COLOMBIA AVE PONTIAC, MI 48340	
RELATIONSHIP OF DONEE: ORGANIZATIONAL STATUS OF DONEE: AMOUNT GIVEN:		5,000.
CLASS OF ACTIVITY: DONEE'S NAME: DONEE'S ADDRESS:	PROGRAM SUPPORT HAVEN, INC P.O. BOX 431045 PONTIAC, MI 48343	

CLIENT 1003

LYON FOUNDATION, INC

38-6121075

**STATEMENT 5 (CONTINUED)**  
**FORM 990-PF, PART I, LINE 25**  
**CONTRIBUTIONS, GIFTS, AND GRANTS**

RELATIONSHIP OF DONEE:  
 ORGANIZATIONAL STATUS OF DONEE:  
 AMOUNT GIVEN: \$ 5,000.

CLASS OF ACTIVITY: PROGRAM SUPPORT  
 DONEE'S NAME: HOPE HAVEN, INC.  
 DONEE'S ADDRESS: 3815 N. TRYON STREET  
 CHARLOTTE, NC 28206

RELATIONSHIP OF DONEE:  
 ORGANIZATIONAL STATUS OF DONEE:  
 AMOUNT GIVEN: 10,000.

CLASS OF ACTIVITY: PROGRAM SUPPORT  
 DONEE'S NAME: HOSPICE OF MICHIGAN  
 DONEE'S ADDRESS: 400 MACK AVENUE  
 DETROIT, MI 48201

RELATIONSHIP OF DONEE:  
 ORGANIZATIONAL STATUS OF DONEE:  
 AMOUNT GIVEN: 5,000.

CLASS OF ACTIVITY: ALCOHOL TREATMENT  
 DONEE'S NAME: LAP FOUNDATION OF NORTH CAROLINA, INC.  
 DONEE'S ADDRESS: 208 FAYETTEVILLE STREET  
 RALEIGH, NC 27601

RELATIONSHIP OF DONEE:  
 ORGANIZATIONAL STATUS OF DONEE:  
 AMOUNT GIVEN: 5,600.

CLASS OF ACTIVITY: PROGRAM SUPPORT  
 DONEE'S NAME: PLANNED PARENTHOOD AFFILIATES OF MICH.  
 DONEE'S ADDRESS: PO BOX 19104  
 LANSING, MI 48901

RELATIONSHIP OF DONEE:  
 ORGANIZATIONAL STATUS OF DONEE:  
 AMOUNT GIVEN: 5,000.

CLASS OF ACTIVITY: PROGRAM SUPPORT  
 DONEE'S NAME: SCHIELE MUSEUM OF NATURAL HISTORY  
 DONEE'S ADDRESS: 1500 EAST GARRISON BLVD.  
 GASTONIA, NC 28054

RELATIONSHIP OF DONEE:  
 ORGANIZATIONAL STATUS OF DONEE:  
 AMOUNT GIVEN: 10,000.

CLASS OF ACTIVITY: READINGS FOR THE BLIND  
 DONEE'S NAME: WAYNE STATE UNIVERSITY WDET-TV  
 DONEE'S ADDRESS: 4600 CASS AVENUE  
 DETROIT, MI 48201

RELATIONSHIP OF DONEE:  
 ORGANIZATIONAL STATUS OF DONEE:  
 AMOUNT GIVEN: 3,000.

CLASS OF ACTIVITY: PROGRAM SUPPORT  
 DONEE'S NAME: DETROIT EDU TELEVISION FOUNDATION WTVS  
 DONEE'S ADDRESS: 1 CLOVER COURT  
 WIXOM, MI 48393

RELATIONSHIP OF DONEE:

CLIENT 1003

LYON FOUNDATION, INC

38-6121075

**STATEMENT 5 (CONTINUED)**  
**FORM 990-PF, PART I, LINE 25**  
**CONTRIBUTIONS, GIFTS, AND GRANTS**

ORGANIZATIONAL STATUS OF DONEE:  
 AMOUNT GIVEN: \$ 2,000.

CLASS OF ACTIVITY: PROGRAM SUPPORT  
 DONEE'S NAME: CAROLINA BALLET  
 DONEE'S ADDRESS: 2 EAST SOUTH STREET  
 RALEIGH, NC 27601

RELATIONSHIP OF DONEE:  
 ORGANIZATIONAL STATUS OF DONEE:  
 AMOUNT GIVEN: 1,000.

CLASS OF ACTIVITY: PROGRAM SUPPORT  
 DONEE'S NAME: OAKLAND UNIVERSITY  
 DONEE'S ADDRESS: 2200 N. SQUIRREL ROAD  
 ROCHESTER, MI 48309

RELATIONSHIP OF DONEE:  
 ORGANIZATIONAL STATUS OF DONEE:  
 AMOUNT GIVEN: 5,000.

CLASS OF ACTIVITY: PROGRAM SUPPORT  
 DONEE'S NAME: RAVENSCROFT SCHOOL  
 DONEE'S ADDRESS: 7409 FALLS OF NEUSE ROAD  
 RALEIGH, NC 27615

RELATIONSHIP OF DONEE:  
 ORGANIZATIONAL STATUS OF DONEE:  
 AMOUNT GIVEN: 500.

CLASS OF ACTIVITY: LIBRARY RENOVATION  
 DONEE'S NAME: TILTON SCHOOL  
 DONEE'S ADDRESS: 30 SCHOOL STREET  
 TILTON, NH 03276

RELATIONSHIP OF DONEE:  
 ORGANIZATIONAL STATUS OF DONEE:  
 AMOUNT GIVEN: 25,000.

CLASS OF ACTIVITY: PROGRAM SUPPORT  
 DONEE'S NAME: CONSERVATION COUNCIL FOR HAWAII  
 DONEE'S ADDRESS: 223 SOUTH KING STREET, SUITE 400  
 HONOLULU, HI 96813

RELATIONSHIP OF DONEE:  
 ORGANIZATIONAL STATUS OF DONEE:  
 AMOUNT GIVEN: 500.

CLASS OF ACTIVITY: PROGRAM SUPPORT  
 DONEE'S NAME: HOOPULAPULA HARAGUCHI RICE MILL  
 DONEE'S ADDRESS: PO BOX 427  
 HANAIEI, HI 96714

RELATIONSHIP OF DONEE:  
 ORGANIZATIONAL STATUS OF DONEE:  
 AMOUNT GIVEN: 500.

CLASS OF ACTIVITY: PROGRAM SUPPORT  
 DONEE'S NAME: KAUAI CONCERT ASSOCIATION  
 DONEE'S ADDRESS: PO BOX 503  
 KAUAI, HI 96766

RELATIONSHIP OF DONEE:  
 ORGANIZATIONAL STATUS OF DONEE:

CLIENT 1003

LYON FOUNDATION, INC

38-6121075

STATEMENT 5 (CONTINUED)  
FORM 990-PF, PART I, LINE 25  
CONTRIBUTIONS, GIFTS, AND GRANTS

AMOUNT GIVEN: \$ 500.

CLASS OF ACTIVITY: PROGRAM SUPPORT  
DONEE'S NAME: KAUAI HISTORICAL SOCIETY  
DONEE'S ADDRESS: 4396 RICE STEET #101  
LIHUE, HI 96766

RELATIONSHIP OF DONEE:  
ORGANIZATIONAL STATUS OF DONEE:  
AMOUNT GIVEN: 500.

CLASS OF ACTIVITY: PROGRAM SUPPORT  
DONEE'S NAME: KAUAI PUBLIC LAND TRUST  
DONEE'S ADDRESS: PO BOX 562  
KILAUEA, HI 96754

RELATIONSHIP OF DONEE:  
ORGANIZATIONAL STATUS OF DONEE:  
AMOUNT GIVEN: 1,000.

CLASS OF ACTIVITY: PROGRAM SUPPORT  
DONEE'S NAME: KEKAHU FOUNDATION  
DONEE'S ADDRESS: PO BOX 825  
HANALEI, HI 96714

RELATIONSHIP OF DONEE:  
ORGANIZATIONAL STATUS OF DONEE:  
AMOUNT GIVEN: 500.

CLASS OF ACTIVITY: LIGHTHOUSE RENOVATION  
DONEE'S NAME: KILAUEA PT NATURAL HISTORY ASSOCIATION  
DONEE'S ADDRESS: PO BOX 1130  
KILAUEA, HI 96754

RELATIONSHIP OF DONEE:  
ORGANIZATIONAL STATUS OF DONEE:  
AMOUNT GIVEN: 1,000.

CLASS OF ACTIVITY: PROGRAM SUPPORT  
DONEE'S NAME: S.S. MILWAUKEE CLIPPER PRESERVATION  
DONEE'S ADDRESS: PO BOX 1370  
MUSKEGON, MI 49443

RELATIONSHIP OF DONEE:  
ORGANIZATIONAL STATUS OF DONEE:  
AMOUNT GIVEN: 1,500.

CLASS OF ACTIVITY: PROGRAM SUPPORT  
DONEE'S NAME: WAIPA FOUNDATION  
DONEE'S ADDRESS: PO BOX 1189  
HANALEI, HI 96714

RELATIONSHIP OF DONEE:  
ORGANIZATIONAL STATUS OF DONEE:  
AMOUNT GIVEN: 500.

CLASS OF ACTIVITY: PROGRAM SUPPORT  
DONEE'S NAME: GRAY CENTER FOR SOCIAL LEARNING  
DONEE'S ADDRESS: 100 PINE ST  
ZEELAND, MI 49464

RELATIONSHIP OF DONEE:  
ORGANIZATIONAL STATUS OF DONEE:

CLIENT 1003

LYON FOUNDATION, INC

38-6121075

**STATEMENT 5 (CONTINUED)**  
**FORM 990-PF, PART I, LINE 25**  
**CONTRIBUTIONS, GIFTS, AND GRANTS**

AMOUNT GIVEN: \$ 2,000.

CLASS OF ACTIVITY: PROGRAM SUPPORT  
 DONEE'S NAME: MAKE A WISH FOUNDATION  
 DONEE'S ADDRESS: 212 TRYON ST  
 CHARLOTTE, NC 28281

RELATIONSHIP OF DONEE:  
 ORGANIZATIONAL STATUS OF DONEE:  
 AMOUNT GIVEN: 8,000.

CLASS OF ACTIVITY: PROGRAM SERVICES  
 DONEE'S NAME: ENLOE BAND BOOSTERS  
 DONEE'S ADDRESS: 128 CLARENDON CRESCENT  
 RALEIGH, NC 27610

RELATIONSHIP OF DONEE:  
 ORGANIZATIONAL STATUS OF DONEE:  
 AMOUNT GIVEN: 1,000.

TOTAL \$ 130,100.

**STATEMENT 6**  
**FORM 990-PF, PART III, LINE 5**  
**OTHER DECREASES**

INVESTMENT ADJUSTMENTS

TOTAL \$ 7,055.

**STATEMENT 7**  
**FORM 990-PF, PART XV, LINE 2A-D**  
**APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM: LYON FOUNDATION INC  
 NAME: LYON FOUNDATION INC  
 CARE OF: C/O RANDOLPH JUDD  
 STREET ADDRESS: 1592 REDDING ROAD  
 CITY, STATE, ZIP CODE: BIRMINGHAM, MI 48009-1029  
 TELEPHONE: 248-737-6073  
 FORM AND CONTENT: APPLICATIONS SHOULD HAVE AN OUTLINE OF THE PROPOSED BUDGET AND ITS OBJECTIVES. ALSO INCLUDE A COPY OF THE EXEMPT STATUS LETTER FROM THE INTERNAL REVENUE SERVICE.  
 SUBMISSION DEADLINES: APPLICATIONS ACCEPTED ANYTIME.  
 RESTRICTIONS ON AWARDS: CONTRIBUTIONS ARE MADE TO ALL CHARITABLE ORGANIZATIONS. NO GRANTS TO INDIVIDUALS.