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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Note.

The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE GERBER FOUNDATION		A Employer identification number 38-6068090		
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 4747 WEST 48TH ST ROOM/SUITE 153		B Telephone number (see page 10 of the instructions) (231) 924-3175		
	City or town, state, and ZIP code FREMONT, MI 49412		C If exemption application is pending, check here <input type="checkbox"/>		
			D 1. Foreign organizations, check here <input type="checkbox"/>		
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 66,045,901		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	319	319		
	4 Dividends and interest from securities.	1,318,149	1,318,149		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-21,197,954			
	b Gross sales price for all assets on line 6a <u>73,560,587</u>				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	772,382	606,776		
	12 Total. Add lines 1 through 11	-19,107,104	1,925,244		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	77,258	2,110		75,148
	15 Pension plans, employee benefits	23,118	686		22,424
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	35,100	1,054		34,046
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	47,483	42,483		
	19 Depreciation (attach schedule) and depletion . . .	1,014			
	20 Occupancy	25,252			25,252
	21 Travel, conferences, and meetings	14,547			14,547
	22 Printing and publications	3,175			3,175
	23 Other expenses (attach schedule)	336,751	290,198		46,553
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	563,698	336,531		221,145
	25 Contributions, gifts, grants paid	2,787,891			2,787,891
	26 Total expenses and disbursements. Add lines 24 and 25	3,351,589	336,531		3,009,036
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-22,458,693			
	b Net investment income (if negative, enter -0-)		1,588,713		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	480,869	324,133	324,133
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	81,278,437	58,975,369	65,720,736
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ 40,440 Less accumulated depreciation (attach schedule) ▶ _____ 39,408	2,046	1,032	1,032
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	81,761,352	59,300,534	66,045,901	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	2,125		
	23	Total liabilities (add lines 17 through 22)	2,125	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	81,759,227	59,300,534	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	81,759,227	59,300,534	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	81,761,352	59,300,534	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 81,759,227
2	Enter amount from Part I, line 27a	2 -22,458,693
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 59,300,534
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 59,300,534

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	VARIOUS	P		
b	SHORT TERM GAIN FROM PARTNERSHIPS	P		
c	LONG TERM LOSS FROM PARTNERSHIPS	P		
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 72,850,634		91,901,486	-19,050,852
b 621,185		242,285	378,900
c 88,768		2,614,770	-2,526,002
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-19,050,852
b			378,900
c			-2,526,002
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-21,197,954
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	2,732,187	74,936,120	0 036460
2007	4,780,608	88,146,994	0 054234
2006	4,823,147	83,970,319	0 057439
2005	4,427,965	79,369,089	0 055790
2004	4,135,663	77,760,545	0 053185

2 Total of line 1, column (d).	2	0 257108
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051422
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	60,457,723
5 Multiply line 4 by line 3.	5	3,108,857
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	15,887
7 Add lines 5 and 6.	7	3,124,744
8 Enter qualifying distributions from Part XII, line 4.	8	3,009,036

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1

Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-

6

Credits/Payments

a

2009 estimated tax payments and 2008 overpayment credited to 2009

6a

30,461

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868)

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments Add lines 6a through 6d.

8

Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

11

Enter the amount of line 10 to be Credited to 2010 estimated tax 0 Refunded

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file Form 1120-POL for this year?

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation \$ (2) On foundation managers \$

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b

If "Yes," has it filed a tax return on Form 990-T for this year?

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8a

Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MI

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Form 990-PF (2009)

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW GERBERFOUNDATION ORG	13	Yes	
14	The books are in care of CATHY OBITS Telephone no (231) 924-3175 Located at 4747 WEST 48TH ST FREMONT MI ZIP+4 49412			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year.	15		

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?. <input type="checkbox"/>	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20 ____, 20 ____, 20 ____, 20 ____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 ____, 20 ____, 20 ____, 20 ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?				
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?				
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?				
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CATHY OBITS	MANAGER	70,321	17,131	
4747 WEST 48TH STREET	40 00			
FREMONT, MI 49412				
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
--	----------

1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
--	--------

1	N/A	
2		
	All other program-related investments See page 24 of the instructions	
3		

Total. Add lines 1 through 3.

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	61,016,731
b	Average of monthly cash balances.	1b	361,668
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	61,378,399
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	61,378,399
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	920,676
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	60,457,723
6	Minimum investment return. Enter 5% of line 5.	6	3,022,886

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,022,886
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	31,774
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	31,774
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,991,112
4	Recoveries of amounts treated as qualifying distributions.	4	165,606
5	Add lines 3 and 4.	5	3,156,718
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	3,156,718

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,009,036
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,009,036
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,009,036
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				3,156,718
2 Undistributed income, if any, as of the end of 2008				
a Enter amount for 2008 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009				
a From 2004.				
b From 2005.				
c From 2006.				350,785
d From 2007.				490,980
e From 2008.				
f Total of lines 3a through e.	841,765			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 3,009,036				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d Applied to 2009 distributable amount.				3,009,036
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	147,682			147,682
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	694,083			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	694,083			
10 Analysis of line 9				
a Excess from 2005. . . .				
b Excess from 2006. . . .				203,103
c Excess from 2007. . . .				490,980
d Excess from 2008. . . .				
e Excess from 2009. . . .				

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE ATTACHED SEE ATTACHED FREMONT, MI 49412			SEE ATTACHED	2,787,891
Total			3a	2,787,891
b <i>Approved for future payment</i>				
Total			3b	

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge			
*****		2010-10-26	*****
Signature of officer or trustee		Date	Title

Paid Preparer's Use Only	Preparer's Signature C JOHN KORSTANGE JR	Date 2010-11-01	Check if self-employed <input checked="" type="checkbox"/>	Preparer's identifying number (see Signature on page 30 of the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code		EIN	
	H&S COMPANIES PC PO BOX 9 FREMONT, MI 49412		Phone no (231) 924-6890	

Form

4562

Depreciation and Amortization
(Including Information on Listed Property)

OMB No 1545-0172

2009

Attachment
Sequence No 67

Name(s) shown on return THE GERBER FOUNDATION	Business or activity to which this form relates INDIRECT DEPRECIATION	Identifying number 38-6068090
--	--	----------------------------------

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount See the instructions for a higher limit for certain businesses	1	250,000
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation (see instructions)	3	800,000
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost	
6			
7 Listed property Enter the amount from line 29	7		
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8		
9 Tentative deduction Enter the smaller of line 5 or line 8	9		
10 Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10		
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11		
12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12		
13 Carryover of disallowed deduction to 2010 Add lines 9 and 10, less line 12 .	13		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	1,014

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2009	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2008 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21 Listed property Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	1,014
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?						Yes No			24b If "Yes," is the evidence written?			Yes No		
(a) Type of property (list vehicles first)		(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)		(f) Recovery period	(g) Method/ Convention		(h) Depreciation/ deduction		(i) Elected section 179 cost		
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)									25					
26 Property used more than 50% in a qualified business use														
			%											
			%											
			%											
27 Property used 50% or less in a qualified business use														
			%				S/L -							
			%				S/L -							
			%				S/L -							
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1									28					
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1											29			

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (do not include commuting miles)			(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year														
32 Total other personal(noncommuting) miles driven														
33 Total miles driven during the year Add lines 30 through 32														
34 Was the vehicle available for personal use during off-duty hours?			Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?														
36 Is another vehicle available for personal use?														

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?											Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners												
39 Do you treat all use of vehicles by employees as personal use?												
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?												
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)												
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles												

Part VI Amortization

(a) Description of costs		(b) Date amortization begins	(c) Amortizable amount		(d) Code section	(e) A mortization period or percentage		(f) A mortization for this year	
42 A mortization of costs that begins during your 2009 tax year (see instructions)									
43 A mortization of costs that began before your 2009 tax year							43		
44 Total. Add amounts in column (f) See the instructions for where to report							44		

TY 2009 Accounting Fees Schedule

Name: THE GERBER FOUNDATION

EIN: 38-6068090

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BEENE GARTER LLP	14,050	422		13,628
HENDON & SLATE	21,050	632		20,418

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2009 Depreciation Schedule

Name: THE GERBER FOUNDATION

EIN: 38-6068090

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE (TABLE/FILE CABINETS)	1999-08-10	949	949	S/L	7 0000				
CUSTER OFFICE FURNITURE	1999-11-22	6,100	6,100	S/L	7 0000				
TELEPHONE SYSTEM	2000-02-13	1,659	1,659	S/L	7 0000				
CUSTER OFFICE FURNITURE	2000-05-26	6,583	6,583	S/L	7 0000				
SOUND STATION WITH 2 MICS	2001-03-15	1,079	1,079	S/L	7 0000				
2 ARMLESS UPHOLSTERED CHAIRS	2001-10-15	736	736	S/L	7 0000				
SHELVING UNITS	2002-08-08	629	269	S/L	15 0000	42			
SOFTWARE (MICOREDGE)	2002-11-25	15,443	15,443	S/L	3 0000				
COMPUTER (NANCY)	2003-03-20	2,152	2,152	S/L	5 0000				
DIGITAL CAMERA	2004-11-12	314	187	S/L	7 0000	45			
COMPUTER	2004-12-04	2,000	1,633	S/L	5 0000	367			
COLOR PRINTER	2005-10-28	560	354	S/L	5 0000	112			
FAX MACHINE/SCANNER	2005-11-23	200	123	S/L	5 0000	40			
LAPTOP	2005-11-23	1,702	1,049	S/L	5 0000	341			
MONITOR	2007-10-23	334	78	S/L	5 0000	67			

**TY 2009 Investments Corporate
Stock Schedule****Name:** THE GERBER FOUNDATION**EIN:** 38-6068090

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STATE STREET INVESTMENTS	28,436,992	33,709,947
STATE STREET HEDGE FUNDS	30,538,377	32,010,789

TY 2009 Other Expenses Schedule**Name:** THE GERBER FOUNDATION**EIN:** 38-6068090

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
OTHER INVESTMENT FEES	10,402	10,402		
SPA MANAGEMENT FEES	279,796	279,796		
INSURANCE	8,613			8,613
CONTRACTED SERVICES	7,784			7,784
MISCELLANEOUS	384			384
MEALS	2,033			2,033
DUES & SUBSCRIPTIONS	22,645			22,645
SUPPLIES	1,761			1,761
POSTAGE	3,333			3,333

TY 2009 Other Income Schedule**Name:** THE GERBER FOUNDATION**EIN:** 38-6068090

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
INC FROM PARTNERSHIP INVEST	504,366	504,366	
HEDGE FUNDS	25,948	25,948	
ALLIANCE	13,555	13,555	
OTHER INVESTMENT INCOME	62,907	62,907	
PRIOR YEAR GRANTS REFUNDED	165,606		

Additional Data

Software ID: 09000034

Software Version: 09530951

EIN: 38-6068090

Name: THE GERBER FOUNDATION

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BARBARA IVENS	PRESIDENT 1 00	0	0	0
4747 WEST 48TH STREET FREMONT, MI 49412				
FERNANDO FLORES-NEW	V PRESIDENT 1 00	0	0	0
4747 WEST 48TH STREET FREMONT, MI 49412				
TRACY BAKER	SECRETARY 1 00	0	0	0
4747 WEST 48TH STREET FREMONT, MI 49412				
STAN VANDERROEST	TREASURER 1 00	0	0	0
4747 WEST 48TH STREET FREMONT, MI 49412				
STEVEN POOLE	TRUSTEE 1 00	0	0	0
4747 WEST 48TH STREET FREMONT, MI 49412				
TED DAVIS	TRUSTEE 1 00	0	0	0
4747 WEST 48TH STREET FREMONT, MI 49412				
MICHAEL EBERT	TRUSTEE 1 00	0	0	0
4747 WEST 48TH STREET FREMONT, MI 49412				
NANCY NEVIN-FOLINO	TRUSTEE 1 00	0	0	0
4747 WEST 48TH STREET FREMONT, MI 49412				
JANE JEANNERO	TRUSTEE 1 00	0	0	0
4747 WEST 48TH STREET FRRMONT, MI 49412				
DAVID JOSLIN	TRUSTEE 1 00	0	0	0
4747 WEST 48TH STREET FREMONT, MI 49412				
WILLIAM WEIL JR	TRUSTEE 1 00	0	0	0
4747 WEST 48TH STREET FREMONT, MI 49412				
CARLOYN MORBY	TRUSTEE 1 00	0	0	0
4747 WEST 48TH STREET FREMONT, MI 49412				
JOHN JAMES	TRUSTEE 1 00	0	0	0
4747 WEST 48TH STEET FREMONT, MI 49412				
DR RAYMOND HUTCHINSON	TRUSTEE 1 00	0	0	0
4747 WEST 48TH STREET FREMONT, MI 49412				
DR WILLIAM BUSH	TRUSTEE 1 00	0	0	0
4747 WEST 48TH STREET FREMONT, MI 49412				

TY 2009 Other Liabilities Schedule

Name: THE GERBER FOUNDATION

EIN: 38-6068090

Description	Beginning of Year - Book Value	End of Year - Book Value
ACCRUED PAYROLL TAXES	2,125	

TY 2009 Taxes Schedule

Name: THE GERBER FOUNDATION

EIN: 38-6068090

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER INVESTMENT TAXES	42,483	42,483		
FEDERAL TAXES	5,000			

The Gerber Foundation
Federal I D # 38-6068090
Schedule of Capital Gains
For the Year Ended December 31, 2009

	Hedge Funds	PIMCO	William Blair	NWQ	Alliance	Trilogy Global	Totals
January	-	(30,135)	-	(22,772)	(8,453,483)	-	(8,506,390)
February	(8,430)	(937)	-	(148,755)	-	(3,907,100)	(4,065,222)
March	-	(1,503)	-	(27,312)	-	-	(28,815)
April	(1,939,977)	(1,134)	-	(73,524)	-	-	(2,014,635)
May	(6,354)	(3)	-	(35,906)	-	-	(42,263)
June	(2,335,396)	200	-	60,854	-	-	(2,274,342)
July	-	-	-	(13,940)	-	-	(13,940)
August	59	540	-	(19,285)	-	(802,247)	(820,933)
September	-	639	-	71,056	-	-	71,695
October	-	-	-	31,226	-	-	31,226
November	987	864	-	(58,078)	-	-	(56,227)
December	-	459,266	-	30,307	-	(1,820,579)	(1,331,006)
	(4,289,111)	427,797	-	(206,129)	(8,453,483)	(6,529,926)	(19,050,852)

The Gerber Foundation
Federal I D # 38-6068090
Monthly Average of Securities at Fair Market Value
For the Year Ended December 31, 2009

	<u>Hedge Funds</u>	<u>PIMCO</u>	<u>William Blair</u>	<u>NWQ</u>	<u>Alliance</u>	<u>Trilogy Global</u>
January	22,912,262	20,514,048	-	3,535,234	49,160	7,567,249
February	22,641,052	19,604,652	-	3,266,299	-	6,974,511
March	26,372,995	20,294,328	-	3,547,174	-	4,033,133
April	21,635,265	26,414,179	-	4,002,517	-	4,544,809
May	22,487,330	27,931,957	-	4,534,583	-	4,963,715
June	22,467,361	28,037,120	-	4,462,601	-	4,959,573
July	22,618,681	29,445,883	-	4,775,761	-	5,332,667
August	22,839,926	30,276,812	-	4,953,300	-	5,468,708
September	24,057,534	31,117,161	-	6,820,614	-	4,177,487
October	24,554,079	31,017,311	-	6,676,998	-	4,191,305
November	24,701,393	31,778,570	-	7,031,614	-	4,251,361
December	33,290,866	27,904,703	-	7,164,920	-	6
	290,578,744	324,336,724	-	60,771,615	49,160	56,464,524
	12	12	-	12	1	12
Average Value	\$ 24,214,895	\$27,028,060	\$ -	\$ 5,064,301	\$ 4,097	\$ 4,705,377

Monthly Avg FMV of securities \$ 61,016,731

The Gerber Foundation
Federal I D #38-6068090
Monthly Average of Cash Balances
For the Year Ended December 31, 2009

Ending Cash

January	486,591		
February	449,181		
March	424,219		
April	400,099		
May	519,489		
June	545,231		
July	617,150		
August	450,810		
September	394,455		
October	297,320		
November	244,566		
December	(489,092)		
	<u>4,340,019</u>	4,340,019	
		<u>12</u>	
		Avg cash balance	<u>361,668</u>

THE GERBER FOUNDATION

38-6068090

FORM 990-PF (2009)

Part XV Line 3a

Name	Address	Purpose of Grant	Amount
Action Resource Ctr of Woodland Pk	PO Box 12, 9073 Bingham Ave , Bitely, MI 49309	Heritage Giving	5,500
Albion College	611 E Porter St, Albion, MI 49224	Scholarship	2,000
Alma College	614 Superior Street, Alma, MI 48801	Matching Grant Scholarship	300 5,500
Alpha Family Center	8235 Mason Dr , PO Box 595, Newaygo MI 49337	Matching Grant Heritage Giving	100 2,500
American Cancer Society	One Point Place, Madison, WI 53719	Matching Grants	4,065
American Diabetes Assoc	30200 Telegraph Rd, Suite 105, Brinham Farms, MI 48025	Matching Grant	75
American Red Cross	PO Box 956 Muskegon, MI 49442	Matching Grants	675
Anchor Center for Blind Children	2550 Roslyn Street, Denver, CO 80238	Pediatric Nutrition	24,206
Anderson Animal Shelter	1000 South LaFox, South Elgin, IL 60177	Directors Gifts	1,000
Aquinas College	1607 Robinson Road SE Grand Rapids, MI 49506	Matching Grant Scholarship	75 2,000
Archdiocese of Baltimore	320 Cathedral St Baltimore, MD 21201	Matching Grant	150
Area 21 Special Olympics	Central Michigan University, Mount Pleasant, MI 48859	Directors Gift	300
Arizona Sonora Desert Museum	2021 N Kinney Rd , Tucson, AZ 85743	Matching Grant	300
Arizona State University	PO Box 870412 Tempe AZ 85287-0412	Scholarship	2,000
Baker College	Fremont, MI 49412	Scholarship	2,000
Baldwin Family Health Care	1615 Michigan Avenue, Baldwin, MI 49304	Heritage Giving	10,000
Beth Israel Deaconess Medical Center	330 Brookline Ave , Boston, MA 02215	Pediatric Nutrition	50,000
Biblical Theological Seminary	200 N Main Street Hatfield, PA 19440	Matching Grant	600
Big Brothers/Big Sisters Lakeshore	1358 Terrace Street, Muskegon, MI 49442	Heritage Giving	2,978
Bishop Ward High School	708 North 18th Street, Kansas City, Kansas 66102	Matching Grant	375
Blue Lake Public Radio/Fine Arts Camp	300 East Crystal Lake Rd, Twin Lake, MI 49457	Matching Grant Heritage Giving	1,577
Boy Scouts of America	3213 Walker Avenue, NW, Grand Rapids, MI 49544	Matching Grant	300
BRAVE of Pine Pluff, Inc	PO Box 7653, Pine Bluff, AR 71611	Directors Gift	500

Calvert Hall College 8102 La Salle Road, Baltimore, MD 21286	Matching Grant	150
Calvin College 3201 Burton St SE, Grand Rapids, MI 49502	Matching Grant Scholarship	2,340 5,500
Calvin Theological Seminary 3233 Burton St SE, Grand Rapids, MI 49546	Matching Grant	525
Camp Henry 47 Jefferson SE Grand Rapids, MI 49503	Directors Gift	1,000
Catholic Central Schools 1200 U S 31 South, Manistee, MI 49660	Matching Grant	2,250
Catholic Charities West MI Lakeshore 1095 Third Street, Muskegon, MI 49441	Heritage Giving	5,000
CCBC Foundation Inc 7200 Sollers Point Road, Suite 200, Baltimore, MD 21222	Matching Grant	300
Cedarville University 251 N Main Street Cedarville, OH 45314	Scholarship	2,000
Central Michigan University Carlin Alumni House, Mt Pleasant, MI 48859	Scholarship	31,000
CHADS Coalition for Mental Health PO Box 510528, St Louis, MO 63151	Directors Gift	2,000
Chicago Public Schools 125 South Clark Street, Chicago, IL 60603	Matching Grant	375
Children's Hospital of Boston 1 Autumn Street #731, Boston, MA 02215	Pediatric Health	380,333
Christian Reformed World Relief Grand Rapids, MI 49560	Matching Grants	375
Clark Atlanta University 223 James P Brawley Drive, SW, Atlanta, GA 30314	Scholarship	2,000
Claxton-Hepburn Medical Center 214 King St , Ogdensburg, NY 13669	Matching Grants	150
Clemson Alumni Foundation Clemson SC 29633	Matching Grants	450
Clemson University Clemson SC 29633	Matching Grants	2,430
Concordia Theological Seminary 801 Seminary Place, St Louis, MO 63105	Matching Grants	75
Concordia University 4090 Geddes Rd, Ann Arbor, MI 48105	Matching Grants Scholarship	4,950 2,000
Consolidated School District 158 650 Academic Drive, Algonquin, IL 60102	Directors Gift	
Cooper University Hospital One Cooper Plaza, Camden, NJ 08103	Pediatric Nutrition	62,329
Cornell University Ithaca, NY 14851	Pediatric Nutrition Matching Grants	20,000 1,125
Cornerstone Preparatory Academy 1720 Mars Hill Rd, PMB111, Acworth, GA 30101	Matching Grants	300
Cornerstone University 1159 East Beltline, Grand Rapids, MI 49525	Scholarship	6,000
Crossroad Bible Institute Grandville, MI 49418	Matching Grants	900
Cushman Meat Processing 11575 Brickyard Rd Holton, MI 49425	Heritage Giving	990

Dayton Children's Hospital One Children's Plaza, Dayton, OH 45404	Directors Gift	2,000
Doctors without Borders 333 Seventh Ave , 2nd Floor, New York, NY 10001	Matching Grant	150
Dogwood Center 474 S Campus Ct , Fremont, MI 49412	Matching Grants	950
Duke University Medical Center DUMC 3001, Dunham, NC 27710	Pediatric Nutrition	20,000
Eagle Village Center Hersey, MI 49639	Matching Grant	300
East Lansing Public Library 950 Abbott Road, East Lansing, MI 48823	Matching Grant	750
Eastern Michigan University Ypsilanti, MI 48197	Scholarship	1,000
Ele's Place 1145 Oakland Ave, Lansing, MI 48915	Directors Gift	1,000
Elmhurst Heritage Foundation 120 E Parker Ave , Elmhurst, IL 60126	Matching Grant	75
Evanston Northwestern Healthcare 633 Clark St , Evanston, IL 60208	Pediatric Nutrition	7,000
Faith Christian School 7729 W 48th Street, Fremont, MI 49412	Matching Grant	3,000
Feeding America 864 West River Center Drive, Comstock Park, MI 49321	Heritage Giving	20,000
Ferris State University 401 Oak St , West Bldg, Big Rapids, MI 49307	Scholarship Matching Grant	19,333
First Congregational Church 714 Hillcrest Drive, Fremont, MI 49412	Heritage Giving Matching Grants	600 700
First Reformed Church Fremont, MI 49412	Matching Grants	300
Fleming Island High School 2233 Village Square Pkwy, Orange Park, FL 32003	Directors Gifts	2,000
Forest Hills Public Schools 6590 Cascade Rd SE, Grand Rapids, MI 49546	Matching Grants	75
Foundation Fighting Blindness 11435 Cronhill Drive, Owings Mills, MD 21117-2220	Directors Gifts	500
Four Seasons Hospice 571 South Allen Road, Flat Rock, NC 28731	Matching Grants	75
Frederick Mennonite Community 2849 Big Road, PO Box 498, Frederick, PA 19435-0498	Matching Grant	1,350
Fremont Area Chaplaincy Services 5829 W 32nd Street, Fremont, MI 49412	Matching Grant	200
Fremont Area Community Foundation PO Box B, Fremont, MI 49412	Matching Grant Directors Gift	835 2,000
Fremont Area District Library 104 E Main Street Fremont, MI 49412	Matching Grant	4,750
Fremont Christian School 208 Hillcrest, Fremont, MI 49412	Matching Grants	11,600
Fremont FFA 204 E Main Street Fremont, MI 49412	Heritage Giving Matching Grant	1,000
Fremont Public Schools	Heritage Giving	4,000

502 North Division, Fremont, MI 49412

Fuller Theological Seminary 135 N Oakland Ave , Pasadena, CA 91101	Matching Grant	1,500
Geneva Camp and Retreat Center 3995 N Lakeshore Drive Holland, MI 49424	Matching Grants	225
Gerber Memorial Health Services 212 Sullivan Fremont, MI 49412	Matching Grant Heritage Giving	6,508 5,000
Gerald R Ford Council, BSA Fremont, MI 49412	Matching Grants	2,180
Girl Scouts of Michigan 3275 Walker Ave NW, Grand Rapids, MI 49412	Matching Grants	500
God's Bible School & College 1810 Young Street, Cincinnati, OH 45210	Matching Grants	375
Good Samaritan Hospice 2408 Electric Road, Roanoke, VA 24018	Matching Grants	150
Grace College 200 Seminary Drive, Winona Lake, IN 46590	Scholarship	2,000
Grand Haven Christian School 1102 Grant Ave , Grand Haven, MI 49417-1998	Matching Grant	300
Grand Rapids Children's Museum 11 Sheldon NE, Grand Rapids, MI 49503	Heritage Giving	16,600
Grand Rapids Christian School 1812 Sylvan SE, Grand Rapids, MI 49506	Matching Grants	675
Grand Rapids Community College 143 Bostwick NE, Grand Rapids, MI 49503	Scholarship	6,000
Grand Valley State University 1 Campus Drive, Allendale, MI 49401-9401	Matching Grant Scholarship	100 32,500
Grant FFA 331 East State Street Grant, MI 49327	Heritage Giving	1,000
Grant Public Library 122 Elder Avenue, Grant, MI 49327	Heritage Giving	11,360
Habitat for Humanity 121 Habitat St , Americus, GA 31709	Matching Grant	1,650
Habitat for Humanity - Newaygo County 509 E Maple Fremont, MI 49412	Matching Grant	400
Helen DeVos Children's Hospital 100 Michigan Street, Grand Rapids, MI 49503	Heritage Giving Matching Grant Pediatric Health	610,100 4,000 50,000
Hemophilia Foundation of MI Ann Arbor, MI 48103	Directors Gifts	2,000
Hendersonville Rescue Mission 639 Maple Street, Hendersonville, NC 28792-3754	Matching Grant	150
Heritage United Methodist Church 19931 W, Kendaville Rd , Pierson, MI 49339	Directors Gift	2,000
Holton Public Schools 8897 Holton Duck Lake Rd , Holton, MI 49425	Heritage Giving	7,826
Holy Spirit Catholic Church 540 Joppa Farm Rd Joppa, MD 21085	Matching Grants	75
Hope College 69 E 10th St , PO Box 9000, Holland, MI 49422	Scholarships	4,000
Hospice of Michigan 400 Mack Ave Detroit, MI 48201	Matching Grants	750

Houghton College 1 Willard Ave , Houghton, NY 14744	Scholarships	2,000
Impression 5 Science Center 200 Museum Drive, Lansing, MI 48933	Directors Gift	1,000
Indiana Wesleyan University 4201 S Washington St Marion, IN 46953	Scholarship	6,000
International Aid 17011 Hickory St , Spring Lake, MI 49456	Matching Grants	375
John Muir Foundation 1400 Treat Blvd Walnut Creek CA 94597	Matching Grants	150
Jos Sanders, Inc PO Box 128 Custer, MI 49405	Heritage Giving	769
Kalamazoo College 1200 Academy St, Kalamazoo, MI 49006	Scholarship	2,000
Kettering University 1700 W Third Ave Flint, MI 48504	Scholarship	2,000
Kuyper College 3333 East Beltline, NE Grand Rapids, MI 49502	Matching Grant	2,400
Las Trampas Inc PO Box 515 Lafayette, CA 94549	Matching Grant	300
LaSalle Academy Providence, RI 02908	Matching Grants	900
Little Mary's Hospitality House 1580 S Seaman Road, PO Box 27, Wellston, MI 49689	Directors Gifts	1,000
Love Inc 2525 Hall Road Muskegon MI 49442	Matching Grant	900
Massachusetts Institute of Technology 77 Massachusetts Ave , Cambridge, MA 02139-4307	Matching Grant	300
Mamrelund Lutheran Church Kent City, MI 49330	Matching Grant	675
McGaw YMCA 1000 Grove St , Evanston, IL 60201-9919	Matching Grant	200
MD Anderson Cancer Center 1515 Holcombe Blvd , Houston, TX 77030	Pediatric Health	50,000
Meals on Wheels 560 Seminole Rd , Muskegon, MI 49444	Matching Grant	100
Michigan 4-H Foundation 240 Spartan Way, East Lansing, MI 48824	Matching Grant	150
Michigan State University 4700 S Hagadorn Rd , East Lansing, MI 48823	Nutrient Competitors Matching Grant Scholarships	110,000 1,050 31,900
Michigan State University Extension Fremont, MI 49412	Matching Grant	300
Mitchell Murray 2492 W 120th Street, Grant, MI 49327	Scholarship	1,608
Michigan Technological University 1400 Townsend Dr Houghton, MI 49931	Scholarship Matching Grant	450
Mission for Area People W Hume Ave Muskegon, MI 49444	Heritage Giving Matching Grant	1,500 200
Montague FFA 4900 Stanton Blvd , Montague, MI 49437	Heritage Giving	1,000

Moody Bible Institute Chicago, IL 60610	Matching Grant Scholarship	825
Mountain Home Fire & Rescue 3710 Asheville Highway Mountain Home, NC 28758	Matching Grants	300
Multiple Sclerosis Foundation 6350 North Andrews Ave , Fort Lauderdale, FL 33309	Directors Gift	500
Muskegon Community College 221 South Quarterline Rd, Muskegon, MI 49442	Scholarship	27,500
Muskegon County Community Foundation 425 W Western Avenue, Suite 200, Muskegon, MI 49440	Matching Grant	700
Muskegon Rescue Mission 1691 Peck St Muskegon, MI 49441	Matching Grant	1,370
National Junior Horticulture Foundation 11230 Garr Road Berien Springs, MI 49103	Matching Grants	1,740
NCCS Center for Non Profit Housing PO Box 149 Fremont, MI 49412	Matching Grant	200
New York Hospital Queens 56-45 Main Street, Flushing, NY 11355	Pediatric Nutrition	20,000
Newaygo Area District Library 44 N State Rd Newaygo, MI 49337	Matching Grant	2,000
Newaygo County Agricultural Fair P O Box 14, Fremont, MI 49412	Heritage Giving Matching Grant	7,350 100
Newaygo County Autism Society PO Box 61, Grant, MI 49327	Matching Grant	1,000
Newaygo County Chaplaincy Services 212 Sullivan Fremont, MI 49412	Matching Grant	2,500
Newaygo County Commission on Aging 93 S Gibbs, PO Box 885, White Cloud, MI 49349	Matching Grant	100
Newaygo County Community Services PO Box 149 Fremont, MI 49412	Heritage Giving Matching Grants	38,000 22,803
Newaygo County Council for the Arts Fremont, MI 49412	Matching Grant	100
Newaygo County Day Care Corp 5764 Division, Newaygo, MI 49337	Heritage Giving	3,223
Newaygo County Prevention of Child Abuse PO Box 207 Fremont, MI 49412	Matching Grant	450
Newaygo County RESA 48th Street, Fremont, MI 49412	Heritage Giving Matching Grant	1,800 9,000
Newaygo Medical Care Facility 4465 W 48th Street, Fremont, MI 49412	Matching Grant Directors Gifts	10,900 2,000
Newaygo Public Schools 200 East St , Newaygo MI 49337	Heritage Giving Matching Grant	1,643 100
New City School 5209 Waterman Ave St Louis, MO 63108	Directors Gifts Matching Grant	1,000 450
Northern Michigan University 1401 Presque Isle Av e Marquette, MI 49855	Scholarship	2,000
Northshore University Health System 2650 Ridge Ave , Walgreen Bldg , Ste 1505, Evanston, IL 60201	Pediatric Nutrition	7,000
Notre Dame De La Salette Boys Academy 28014 School Section Rd Richmond, MI 48062	Matching Grant Directors Gifts	300

Ohio State University Columbus, OH 43271	Matching Grant	150
Of One Heart 426 Michigan, Rm 304, Grand Rapids, MI 49503	Directors Gifts	(1,000)
Open Door Mission 2828 North 23rd Street East, Omaha, NE 68110	Matching Grant	150
Opera Grand Rapids 161 Ottawa NW, Suite 300, Grand Rapids, MI 49503	Matching Grant	75
Oregon Health & Science University CBRCP 707 SW, Gaines Rd, Portland OR 97201	Pediatric Nutrition	19,997
Pacific Garden Mission 1458 S Canal St , Chicago, IL 60607-5201	Matching Grant	75
Paul Oliver Foundation 210 Beaumont Pl , Traverse City, MI 49684	Matching Grant	225
Project Starburst 120S State Rd , PO Box 313, Big Raids, MI 49307	Matching Grant	150
Providence Christian High School PO Box 188 Fremont, MI 49412	Matching Grant	10,850
Purdue University/Foundation 850 Beeing Dr West Lafayette IN 47907	Matching Grant Scholarship	2,250 5,000
Rachel Norris 8100 W Three Mile Rd, Hesperia, MI 49421	Scholarship	943
Ravenna High School-FFA 2766 S Ravenna Rd Ravenna, MI 49451	Heritage Giving	1,000
Regents of the Univ of Minnesota 450 McNamara Alumni Center, 200 Oak Street, Minneapolis, MN 55455	Pediatric Nutrition	72,131
Rehoboth Christian School Box 41, Rehoboth, NM 87322	Matching Grant	375
Retina Foundation of the Southwest 9900 N Central Expressway, Suite 499, Dallas, TX 75254	Pediatric Health	150,861
Rhodes State College 4240 Campus Drive, Lima, OH 45804	Scholarship	2,000
Rockhurst University 1100 Rockhurst Rd Kansas City MO 64110	Matching Grant	750
Saginaw Valley State University 7400 Bay Road University Center MI 48710	Scholarship	2,000
Salute American Heroes PO Box 96440, Washington, DC	Matching Grant	210
Salvation Army PO Box 1116 Muskegon, MI 49443	Matching Grant	450
Samaritans Purse PO Box 3000 Boone NC 28607	Matching Grant	750
School of Saint Peter and Paul 416 N First Street, Carly IL 60013	Directors Gifts	1,000
Second Harvest Food Bank 3655 Reed Rd Winston-Salem NC 27107	Heritage Giving Matching Grants	10,000 300
Shrine Hospital 12502 North Pine Dr , Tampa, FL 33612	Matching Grants	2,250
Sisters of the Holy Family PO Box 3248 Fremont, CA 94539	Matching Grant	150
Southfield Christian Schools	Matching Grant	225

28650 Lahser Rd , Southfield, MI 48034

Special Olympics - Maryland 513 Progress Drive, Suite P, Linthicum, MD 21090	Matching Grant	75
Spectrum Health Foundation 100 Michigan St NE Grand Rapids, MI 49503	Matching Grant	1,100
Spring Arbor University 106 E Main St , Spring Arbor, MI 49283	Scholarship	2,000
St Charles Education Foundation 505 S Lafayette St , Greenville, MI 48838	Matching Grant	150
St Joseph's Academy Richmond, MI 48062	Matching Grant	75
St Judes Children's Research Memphis, TN 38105	Matching Grant	113
St Lawrence University Canton, NY 13617-9988	Matching Grants	120
St Louis Center 1615 Old US 12, Chelsea, MI 48118	Directors Gifts	2,000
State of Michigan Lansing, MI	Heritage Giving	18,000
SuperSibs 4300 Lincoln Ave ,Suite 1, Rolling Meadows, IL 60008	Matching Grant	375
Susan G Komen Foundation 1099 N Meridian, Suite 111, Indianapolis, IN 46204	Matching Grant	150
Texas Heart Institute PO Box 20345, Houston, Texas 77225-0345	Matching Grant	150
The Leukemia & Lymphoma Society 530 Dexter Ave , Seattle, WA 98109	Matching Grant	75
The McGillis School 668 South 1300 East, Salt Lake City, UT 84102	Matching Grant	2,250
The Regents of the University of California 1855 Folsom St , MCB 425, Box 0897, San Francisco CA 94143-0897	Pediatric Nutrition	118,892
The Rockefeller University 1230 York Avenue, Box 163, New York, NY 10065	Pediatric Health	49,995
Trine University One University Ave , Angola, IN 46703	Scholarship	2,667
Tufts New England Medical Center 750 Washington Boston, MA 02111	Pediatric Health	50,000
United Way - Henderson County 722 5th Avenue W, Hendersonville, NC 28739	Matching Grant	450
United Way - Lakeshore PO Box 207, Muskegon, MI 49443	Matching Grant	1,500
University of Arizona Foundation 1111 North Cherry Ave , Tucson AZ 85721	Matching Grant	150
University of Arkansas - Pine Bluff 1200 N University Drive, Pine Bluff, AR 71061	Directors Gifts	1,500
University of Bath Foundation 12 Park Trail, Croton-on-Hudson, NY 10520	Directors Gift	2,000
University of California - San Francisco Box 0110, 505 Parnassus Ave , Moffitt M696, San Francisco, CA 94143	Pediatric Nutrition	165,128
University of Chicago	Matching Grant	1,500

5736 Woodlawn Ave, Chicago, IL 60637

University of Chicago Business School 5807 S Woodlawn, Chicago, IL 60637	Matching Grant	375
University of Chicago Law School 1111 E 60th Street, Chicago, IL 60637	Matching Grant	375
University of Colorado 4740 Walnut St , Boulder CO 80301	Matching Grant	150
University of Detroit - Mercy 4001 W McNichols Road, Detroit, MI 48221-3038	Scholarship	4,000
University of Indianapolis 1400 E Hanna Ave , Indianapolis, IN 46227	Scholarship	2,000
University of Maine PO Box 550, Orono, ME 04473	Matching Grants	600
University of Michigan 1000 State St, Ann Arbor, MI 48109	Scholarship	19,966
UNC TV/Public Radio Chapel Hill, NC 27515	Matching Grant	263
University of Rochester PO Box 270032, Rochester, NY 14627	Matching Grant	75
University of Texas 1515 Holcombe Blvd Houston TX 77030	Pediatric Health	34,944
University of Texas - Arlington P2092 E Border St , Ste 216, Arlington, TX 76019	Nutrient Competitors	50,000
University of Texas - MD Anderson PO Box 301439, Houston, TX 77210	Matching Grant	150
Valparaiso University Valparaiso, IN 46383	Matching Grant Scholarship	75 2,500
Walkerville Public Schools PO Box 68, 14 East Lathrop St, Walkerville, MI 49459	Heritage Giving	500
Washburn Endowment Association	Matching Grant	300
Washington University Campus box 1089, One Brookings Dr , St Louis MO 63130	Matching Grant	750
Wayne State University, 5475 Woodward Detroit, MI 48202	Matching Grant	150
West Michigan Christian High School Muskegon, MI 49442	Matching Grants	1,000
West Michigan Homeschool 5625 Burlingame Ave SW, Wyoming, MI 49509	Directors Gift	2,000
Western Michigan University 1903 W Michigan Ave , Kalamazoo, MI 49008-5200	Scholarship	4,000
Western Michigan University Foundation 1903 W Michigan Ave, Kalamazoo, MI 49008-5403	Matching Grant	825
WGVU PO Box 1668, Grand Rapids, MI 49501	Matching Grant	2,700
Women's Information Services P O Box 1249, Big Rapids, MI 49307	Matching Grants	300
Yale School of Medicine 100 Church St South, PO Box 7611, New Haven, CT 06519	Pediatric Health Pediatric Nutrition	20,000 18,441
Youth With A Mission 501 Blacktail Rd , Lakeside, MT 59922	Matching Grant	150

TOTAL

\$ 2,787,891