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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.Otherwise,
print
or type.See Specific
Instructions.

Name of foundation

WILLIAM & MARTHA FORD FUND

Number and street (or P O box number if mail is not delivered to street address)

1901 ST. ANTOINE STREET, 6TH FLOOR

City or town, state, and ZIP code

DETROIT, MI 48226

A Employer identification number

38-6066335

B Telephone number

(313) 259-7777

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

\$ 291,984. (Part I, column (d) must be on cash basis)

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

58,084.

58,084.

STATEMENT 1

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

100,784.

b Gross sales price for all assets on line 6a 3,754,778.

7 Capital gain net income (from Part IV, line 2)

100,784.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

158,868.

158,868.

SCANNED MAY 17 2010
Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc

0.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees STMT 2 1,776.

888.

888.

b Accounting fees STMT 3 20,314.

10,157.

10,157.

c Other professional fees

17 Interest

18 Taxes STMT 4 1,418.

0.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses STMT 5 6,036.

6,026.

10.

24 Total operating and administrative

expenses. Add lines 13 through 23

29,544.

17,071.

11,055.

25 Contributions, gifts, grants paid

2,769,300.

2,769,300.

26 Total expenses and disbursements

Add lines 24 and 25

2,798,844.

17,071.

2,780,355.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

<2,639,976.>

b Net investment income (if negative, enter -0-)

141,797.

c Adjusted net income (if negative, enter -0-)

N/A

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			191,581.	155,756.	155,756.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶			3,492.		
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 7			7,804.	7,804.	130,910.
	c Investments - corporate bonds					
	11 Investments - land, buildings, and equipment, basis ▶					
	Less: accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other STMT 8			2,606,512.	3,436.	3,436.
	14 Land, buildings, and equipment, basis ▶					
	Less: accumulated depreciation ▶					
	15 Other assets (describe STATEMENT 9)			0.	1,882.	1,882.
	16 Total assets (to be completed by all filers)			2,809,389.	168,878.	291,984.
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe STATEMENT 10)			535.	0.	
	23 Total liabilities (add lines 17 through 22)			535.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds			24,810,100.	24,910,884.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			<22,001,246.>	<24,742,006.>	
	30 Total net assets or fund balances			2,808,854.	168,878.	
	31 Total liabilities and net assets/fund balances			2,809,389.	168,878.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,808,854.
2 Enter amount from Part I, line 27a	2	<2,639,976.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	168,878.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	168,878.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a COMERICA SCHEDULE (RHB)	P	VARIOUS	VARIOUS
b COMERICA SCHEDULE (RHB)	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,222,128.		3,160,169.	61,959.
b 532,650.		493,825.	38,825.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			61,959.
b			38,825.
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 2	100,784.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	2,679,364.	5,087,509.	.526655
2007	1,113,784.	5,938,219.	.187562
2006	1,001,777.	6,625,845.	.151192
2005	1,283,957.	7,684,738.	.167079
2004	1,207,145.	8,841,364.	.136534

2 Total of line 1, column (d).	2	1.169022
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.233804
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,658,727.
5 Multiply line 4 by line 3	5	387,817.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,418.
7 Add lines 5 and 6	7	389,235.
8 Enter qualifying distributions from Part XII, line 4	8	2,780,355.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,418.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,418.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,418.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	3,300.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,300.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,882.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☒ 1,420. Refunded ☒	11	462.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► RODNEY P. WOOD Telephone no. ► (313) 961-0500 Located at ► 2000 BRUSH ST., STE. 440, DETROIT, MI ZIP+4 ► 48226-2229			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Form 990-PF (2009)

A) SEE NOTE A TO PART VIII, SUBPART 1.
B) SEE NOTE A & B TO PART VIII, SUBPART 1.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SCHEDULE ATTACHED				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,594,884.
b	Average of monthly cash balances	1b	89,103.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,683,987.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,683,987.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	25,260.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,658,727.
6	Minimum investment return. Enter 5% of line 5	6	82,936.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	82,936.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,418.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,418.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	81,518.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	81,518.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	81,518.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,780,355.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,780,355.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,418.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,778,937.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				81,518.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	770,831.			
b From 2005	905,112.			
c From 2006	675,651.			
d From 2007	822,207.			
e From 2008	2,431,459.			
f Total of lines 3a through e	5,605,260.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$	2,780,355.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				81,518.
e Remaining amount distributed out of corpus	2,698,837.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	8,304,097.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	770,831.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	7,533,266.			
10 Analysis of line 9:				
a Excess from 2005	905,112.			
b Excess from 2006	675,651.			
c Excess from 2007	822,207.			
d Excess from 2008	2,431,459.			
e Excess from 2009	2,698,837.			

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SCHEDULE ATTACHED	NO INDIVIDUALS		STATEMENT 6	2,769,300.
Total			▶ 3a	2,769,300.
b <i>Approved for future payment</i> NONE				
Total			▶ 3b	0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

SECRETARY
Title

**Paid
Preparer's
Use Only**Preparer's signature

Firm's name (or yours
if self-employed),
address, and ZIP code

FORD ESTATES, LLC
2000 BRUSH STREET, SUITE 440
DETROIT, MI 48226-2229

Date

51110

Check if self-employed	
------------------------	--

EIN ►

Preparer's identifying number

P00082617

Phone no. (313) 961-0500

Form **990-PF** (2009)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
AMERICA BANK	418.
AMERICA BANK (RHB)	57,666.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	58,084.

FORM 990-PF LEGAL FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,776.	888.		888.
TO FORM 990-PF, PG 1, LN 16A	1,776.	888.		888.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	20,314.	10,157.		10,157.
TO FORM 990-PF, PG 1, LN 16B	20,314.	10,157.		10,157.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	1,418.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,418.	0.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	6,016.	6,016.		0.
ANNUAL REPORT	20.	10.		10.
FO FORM 990-PF, PG 1, LN 23	6,036.	6,026.		10.

FOOTNOTES

STATEMENT

6

THE PURPOSE OF EACH GRANT OR CONTRIBUTION IS TO PROVIDE FINANCIAL SUPPORT TO CORPORATIONS, TRUSTS, COMMUNITY CHEST, FUNDS OR FOUNDATIONS, ORGANIZED AND OPERATED SOLELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY OR EDUCATIONAL PURPOSES, OR FOR THE PREVENTION OF CRUELTY TO CHILDREN OR ANIMALS.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
13,091 SHARES FORD MOTOR CO	7,804.	130,910.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,804.	130,910.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED	COST	3,436.	3,436.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,436.	3,436.

FORM 990-PF	OTHER ASSETS	STATEMENT	9
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
FEDERAL EXCISE TAX RECEIVABLE	0.	1,882.	1,882.
TO FORM 990-PF, PART II, LINE 15	0.	1,882.	1,882.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	10
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
FEDERAL EXCISE TAX PAYABLE	535.	0.
TOTAL TO FORM 990-PF, PART II, LINE 22	535.	0.

WILLIAM & MARTHA FORD FUND

38-6066335

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 11

NAME OF MANAGER

WILLIAM CLAY FORD & MARTHA F. FORD
(AS SPOUSE OF WILLIAM CLAY FORD)

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

DAVID M. HEMPSTEAD, 1901 ST. ANTOINE STREET, 6TH FLOOR
DETROIT, MI 48226 (313) 259-7777

FORM AND CONTENT OF APPLICATIONS

BRIEF LETTER, FINANCIAL STATEMENT, COPY OF IRS LETTER DETERMINING TAX
STATUS (UNLESS ALREADY LISTED IN THE CUMULATIVE LIST).

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

GENERALLY LIMITED TO CHARITABLE ORGANIZATIONS ALREADY FAVORABLY KNOWN TO,
AND OF INTEREST TO, THE SUBSTANTIAL CONTRIBUTORS OF THIS FOUNDATION. NO
GRANTS TO INDIVIDUALS.

PORTFOLIO APPRAISAL
WILLIAM & MARTHA FORD FUND, WILLIAM CLAY FORD, PRESIDENT
ICIA HELD AT COMERICA BANK

<u>Quantity</u>	<u>Security</u>	<u>Unit Cost</u>	<u>Total Cost</u>	<u>Price</u>	<u>Market Value</u>	<u>Pct. Assets</u>	<u>Cur. Yield</u>
FORD MOTOR COMPANY							
13,091 000	FORD COMMON	0 60	<u>7,804 43</u>	10 00	<u>130,910 00</u>	<u>43 0</u>	<u>0 0</u>
			<u>7,804 43</u>		<u>130,910 00</u>	<u>43 0</u>	<u>0 0</u>

PORTFOLIO APPRAISAL
WILLIAM & MARTHA FORD FUND, WILLIAM CLAY FORD, PRESIDENT
MANAGED BY R. H. BLUESTEIN

<u>Quantity</u>	<u>Security</u>	<u>Unit Cost</u>	<u>Total Cost</u>	<u>Price</u>	<u>Market Value</u>	<u>Pct. Assets</u>	<u>Cur. Yield</u>
CASH AND EQUIVALENTS							
	FORD MOTOR MONEY MARKET		3,436 35		3,436 35	100 0	2 0
			3,436 35		3,436 35	100 0	2 0
TOTAL PORTFOLIO			3,436.35		3,436.35	100.0	2.0

WILLIAM & MARTHA FORD FUND
RETURN OF PRIVATE FOUNDATION
FOR CALENDAR YEAR 2009

Part VIII, Subpart 1, Compensation of Officers,
Directors and Trustees

(a) Name and Address	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account, other allowances
William Clay Ford 2000 Brush St., Suite 440 Detroit, MI 48226-2229	-President, Trustee & Member -Part-time in irregular amounts	None	None	None
Martha F. Ford 2000 Brush St., Suite 440 Detroit, MI 48226-2229	-Trustee & Member -Nominal	None	None	None
Rodney P. Wood 2000 Brush St., Suite 440 Detroit, MI 48226-2229	-Treasurer -10 to 15 hours per year -See Note A	None See Note A	None	None
David M. Hempstead 1901 St. Antoine Street 6 th Floor Detroit, MI 48226	-Secretary, Trustee & Member -See Note B	None See Note B	None	None

See page following for explanation of Notes A & B.

WILLIAM & MARTHA FORD FUND
RETURN OF PRIVATE FOUNDATION
FOR CALENDAR YEAR 2009

Part VIII, Subpart 1, Compensation of Officers,
Directors and Trustees (continued)

Note A: Ford Estates, LLC (2000 Brush St., Suite 440, Detroit, Michigan 48226-2229), is a business office maintained for, and at the expense of, various members of the Ford family who, with respect to this Fund, are "disqualified persons", including particularly the following: William Clay Ford and Martha F. Ford.

Ford Estates, LLC supplies accounting services and office services (collecting income, distribution of contributions, maintenance of accounts and records, handling correspondence, preparation of tax returns and annual reports, and similar matters pertaining to the office of Treasurer). Such services are performed by Rodney P. Wood, and by others in Ford Estates, LLC under his supervision. No compensation is paid by William & Martha Ford Fund directly to Rodney P. Wood as compensation for his services in any of the capacities listed above or otherwise. In 2009, William & Martha Ford Fund paid to Ford Estates, LLC \$20,314 for fees (and expenses) for all the services referred to in this paragraph.

Note B: David M. Hempstead, listed as trustee, secretary and member, is a partner in the law firm of Bodman LLP, 1901 St. Antoine Street, 6th Floor, Detroit, Michigan 48226, which firm acts as the attorneys for William & Martha Ford Fund. Mr. Hempstead is the person in the firm principally concerned with such legal services to the Fund, but others in the firm also render legal services to the Fund under his supervision. The time spent by Mr. Hempstead strictly in the listed official capacities cannot readily be separated from that spent in performing the legal and financial services referred to. In 2009, William & Martha Ford Fund paid to said attorneys \$1,775.80 for fees (and expenses) for all the services referred to in this paragraph.

William and Martha Ford Fund**Return of Private Foundation****for the Calendar Year 2009****Part XV, Line 3(a), Contributions Paid**

<u>Name</u>	<u>Address</u>	<u>Status</u>	<u>Amount</u>
1000 FRIENDS OF FLORIDA, INC.	TALLAHASSEE FL	Public Charity	1,500
ALZHEIMER'S DISEASE ASSOCIATION-DETROIT CHAPTER	SOUTHFIELD MI	Public Charity	1,000
AMERICAN RED CROSS SOUTHEASTERN MICHIGAN CHAPTER	DETROIT MI	Public Charity	5,000
BOY SCOUTS OF AMERICA - DETROIT AREA COUNCIL	DETROIT MI	Public Charity	1,000
BOYS & GIRLS CLUBS OF MARTIN COUNTY INC.	HOBE SOUND FL	Public Charity	2,000
BOYS & GIRLS CLUBS OF SOUTHEASTERN MICHIGAN CATCH	FARMINGTON HILLS MI	Public Charity	10,000
CHILDREN'S HOSPITAL OF MICHIGAN FOUNDATION	DETROIT MI	Public Charity	2,000
CHRIST CHURCH GROSSE POINTE	DETROIT MI	Public Charity	1,500
COLLEGE FOR CREATIVE STUDIES	GROSSE PTE FARMS MI	Public Charity	10,000
DETROIT ARTISTS MARKET	DETROIT MI	Public Charity	5,000
DETROIT EDUCATIONAL TELEVISION FOUNDATION	DETROIT MI	Public Charity	5,000
DETROIT HISTORICAL SOCIETY	DETROIT MI	Public Charity	15,000
DETROIT INSTITUTE FOR CHILDREN	DETROIT MI	Public Charity	3,000
DETROIT INSTITUTE OF ARTS	DETROIT MI	Public Charity	10,000
DETROIT INSTITUTE OF OPHTHALMOLOGY	DETROIT MI	Public Charity	6,000
DETROIT POLICE ATHLETIC LEAGUE, INC.	GROSSE POINTE MI	Public Charity	200
DETROIT SYMPHONY ORCHESTRA HALL INC.	DETROIT MI	Public Charity	3,000
DETROIT ZOOLOGICAL SOCIETY	DETROIT MI	Public Charity	2,000
EAST HAMPTON HEALTHCARE FOUNDATION	ROYAL OAK MI	Public Charity	600
FESTIVAL OF TREES	EAST HAMPTON NY	Public Charity	15,000
FREEDOM INSTITUTE	DETROIT MI	Public Charity	3,000
GREENHILLS SCHOOL	NEW YORK NY	Public Charity	40,000
GREENING OF DETROIT	ANN ARBOR MI	Public Charity	5,000
GROSSE POINTE CHAMBER FOUNDATION	DETROIT MI	Public Charity	1,000
GROSSE POINTE LIBRARY FOUNDATION	GROSSE POINTE FARMS MI	Public Charity	500
GROSSE POINTE ROTARY FOUNDATION	GROSSE POINTE MI	Public Charity	1,000
GROSSE POINTE WAR MEMORIAL ASSOCIATION	GROSSE POINTE MI	Public Charity	1,000
HENRY FORD ESTATE - FAIR LANE	GROSSE PTE FARMS MI	Public Charity	3,000
HENRY FORD HEALTH SYSTEM	DEARBORN MI	Public Charity	1,000
HOBE SOUND COMMUNITY CHEST, INC.	DETROIT MI	Public Charity	464,500
HOTCHKISS SCHOOL	HOBE SOUND FL	Public Charity	1,000
JUPITER ISLAND MEDICAL CLINIC	LAKEVILLE CT	Public Charity	1,585,000
JUPITER MEDICAL CENTER FOUNDATION INC.	HOBE SOUND FL	Public Charity	5,000
LOCALMOTION	JUPITER FL	Public Charity	1,000
MARCH OF DIMES	ANN ARBOR MI	Public Charity	1,000
MUSIC HALL CENTER FOR THE PERFORMING ARTS	WHITE PLAINS NY	Public Charity	500
NATIONAL COUNCIL ON ALCOHOLISM AND DRUG DEPENDENCE, INC.	DETROIT MI	Public Charity	1,000
NATURE CONSERVANCY - MICHIGAN CHAPTER	NEW YORK NY	Public Charity	15,000
NEIGHBORHOOD CLUB	EAST LANSING MI	Public Charity	1,000
NEW CANAAN COUNTRY SCHOOL, INC.	GROSSE PTE MI	Public Charity	4,000
OLD NEWSBOYS' GOODFELLOW FUND	NEW CANAAN CT	Public Charity	5,000
	DETROIT MI	Public Charity	1,000

William and Martha Ford Fund**Return of Private Foundation
for the Calendar Year 2009****Part XV, Line 3(a), Contributions Paid**

PHELPS ASSOCIATION	NEW HAVEN CT	Public Charity	1,000
PLANNED PARENTHOOD OF SOUTHEAST MICHIGAN	DETROIT MI	Public Charity	1,000
PRINCETON UNIVERSITY	PRINCETON NJ	Public Charity	5,000
SALVATION ARMY	SOUTHFIELD MI	Public Charity	1,000
SERVICES FOR OLDER CITIZENS	GROSSE POINTE MI	Public Charity	2,000
SPECIAL OLYMPICS MICHIGAN	MT PLEASANT MI	Public Charity	1,000
ST. LUKE'S EPISCOPAL HOSPITAL	HOUSTON TX	Public Charity	20,000
STRATFORD SHAKESPEARE FESTIVAL	STRATFORD, ON	Public Charity	5,000
TAU BETA ASSOCIATION	GROSSE PTE MI	Public Charity	1,000
TEXAS HEART INSTITUTE	HOUSTON TX	Public Charity	250,000
THE HENRY FORD	DEARBORN MI	Public Charity	210,000
THE NATIONAL WWII MUSEUM	NEW ORLEANS LA	Public Charity	10,000
UNITED NEGRO COLLEGE FUND	FAIRFAX VA	Public Charity	1,000
UNITED WAY OF THE DESERT	PALM SPRINGS CA	Public Charity	1,000
UNIVERSITY LIGGETT SCHOOL	GROSSE PTE WOODS MI	Public Charity	4,000
UNIVERSITY OF MICHIGAN - DEARBORN	DEARBORN MI	Public Charity	11,000
US FUND FOR UNICEF	NEW YORK NY	Public Charity	500
YALE UNIVERSITY	NEW HAVEN CT	Public Charity	5,500
		Total as of 12/31/09	<u>\$ 2,769,300</u>