Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
THE HAMMOND FOUNDATION
4411071600 / V25816006

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
1600 DOUGLAS AVENUE

City or town, state, and ZIP code
KALAMAZOO, MI 49007

A Employer identification number
38-6061610

B Telephone number
(269) 345-7151

C If exemption application is pending, check here ▶ [ ]
D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 823,875.

J Accounting method [X] Cash [ ] Accrual
[ ] Other (specify)
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	97.	97.		STATEMENT 1
	4 Dividends and interest from securities	20,630.	20,635.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<70,527.>			
	b Gross sales price for all assets on line 6a 453,402.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	1,148.	7.		STATEMENT 3
	12 Total Add lines 1 through 11	<48,652.>	20,739.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	1,305.	0.		1,305.
	c Other professional fees STMT 5	5,670.	2,835.		2,835.
	17 Interest				
	18 Taxes STMT 6	119.	119.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 7	208.	30.		208.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	7,302.	2,984.		4,348.
	25 Contributions, gifts, grants paid	39,600.			39,600.
	26 **Total expenses and disbursements.** Add lines 24 and 25	46,902.	2,984.		43,948.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	<95,554.>			
	b **Net investment income** (if negative, enter -0-)		17,755.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	36,173.	43,914.	43,914.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations	165,869.		
	b Investments - corporate stock STMT 9	473,062.	423,607.	423,539.
	c Investments - corporate bonds STMT 10	227,979.	343,177.	356,422.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans	3,141.		
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	906,224.	810,698.	823,875.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	906,224.	810,698.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 **Total net assets or fund balances**	906,224.	810,698.	
	31 **Total liabilities and net assets/fund balances**	906,224.	810,698.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	906,224.
2	Enter amount from Part I, line 27a	2	<95,554.>
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	28.
4	Add lines 1, 2, and 3	4	810,698.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	810,698.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	453,703.		523,929.	<70,226.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				<70,226.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** <70,226.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)·
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 } **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	69,030.	894,482.	.077173
2007	65,431.	1,025,154.	.063826
2006	66,404.	991,250.	.066990
2005	73,313.	990,475.	.074018
2004	70,468.	1,013,680.	.069517

2	**Total** of line 1, column (d)	2	.351524
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.070305
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	759,927.
5	Multiply line 4 by line 3	5	53,427.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	178.
7	Add lines 5 and 6	7	53,605.
8	Enter qualifying distributions from Part XII, line 4	8	43,948.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	355.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3	Add lines 1 and 2		3	355.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	355.
6	Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 240.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 115.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	355.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	0.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶	Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0. **(2)** On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JPMORGAN CHASE BANK, N.A. Telephone no ▶214-965-2908
Located at ▶2200 ROSS AVENUE, FLOOR 05, DALLAS, TX ZIP+4 ▶75201-2787

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Answer	Line	Yes	No
1a	During the year did the foundation (either directly or indirectly).				
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ▶ ______, ______, ______, ______	☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHRISTINE A. HAMMOND 1600 DOUGLAS AVENUE KALAMAZOO, MI 49007	PRESIDENT/TREASURER 1.00	0.	0.	0.
ROBERT HAMMOND 1600 DOUGLAS AVENUE KALAMAZOO, MI 49007	DIRECTOR 2.00	0.	0.	0.
JEREMY HAMMOND 1600 DOUGLAS AVENUE KALAMAZOO, MI 49007	SECRETARY 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	703,481.
b	Average of monthly cash balances	1b	68,019.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	771,500.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	771,500.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	11,573.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	759,927.
6	**Minimum investment return.** Enter 5% of line 5	6	37,996.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	37,996.
2a	Tax on investment income for 2009 from Part VI, line 5 2a 355.		
b	Income tax for 2009 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	355.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	37,641.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	37,641.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	37,641.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	43,948.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	43,948.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	43,948.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				37,641.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years ______, ______, ______		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004 19,986.				
b From 2005 21,327.				
c From 2006 17,782.				
d From 2007 11,747.				
e From 2008 20,994.				
f Total of lines 3a through e	91,836.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 43,948.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				37,641.
e Remaining amount distributed out of corpus	6,307.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	98,143.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	19,986.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	78,157.			
10 Analysis of line 9				
a Excess from 2005 21,327.				
b Excess from 2006 17,782.				
c Excess from 2007 11,747.				
d Excess from 2008 20,994.				
e Excess from 2009 6,307.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

CHRISTINE A. HAMMOND, C/O HAMMOND MACHINERY, INC., (269) 345-7151
1600 DOUGLAS AVENUE, KALAMAZOO, MI 49007

b The form in which applications should be submitted and information and materials they should include

APPLICATION SHOULD BE MADE IN LETTER FORMAT

c Any submission deadlines.

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO GRANTS OR LOANS WILL BE GIVEN TO INDIVIDUALS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 11				
Total			▶ 3a	39,600.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	97.	
4 Dividends and interest from securities			14	20,630.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	7.	
8 Gain or (loss) from sales of assets other than inventory			18	<70,527.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a FEDERAL EXCISE TAX					
b REFUND - 12/31/2008			01	1,141.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		<48,652.>	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 <48,652.>

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

John A. McElwey | 5.24.10 | P. O. A.

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature	Kathryn Wilkes	Date 5/17/10	Check if self-employed ☐	Preparer's identifying number P00037638
Firm's name (or yours if self-employed), address, and ZIP code	JPMORGAN CHASE BANK, NA - MILWAUKEE P.O. BOX 3038 MILWAUKEE, WI 53201-3038	EIN 13-4994650 Phone no (414) 977-1210	

Form **990-PF** (2009)

923622
02-02-10

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES	P		
b	CLASS ACTION SETTLEMENT	P		
c	DB COMMODITY INDEX TRACKING FUND K-1	P		
d	DB COMMODITY INDEX TRACKING FUND K-1	P		
e	DB COMMODITY INDEX TRACKING FUND K-1 SEC 1256	P		
f	CAPITAL GAINS DIVIDENDS			
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	452,697.		523,929.	<71,232.>
b	698.			698.
c	56.			56.
d	32.			32.
e	213.			213.
f	7.			7.
g				
h				
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				<71,232.>
b				698.
c				56.
d				32.
e				213.
f				7.
g				
h				
i				
j				
k				
l				
m				
n				
o				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	<70,226.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c); If (loss), enter "-0-" in Part I, line 8	3	N/A

923591
04-24-09

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MONEY MARKET FUNDS	97.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	97.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DB COMMODITY INDEX TRACKING FUND K-1	5.	0.	5.
DB COMMODITY INDEX TRACKING FUND K-1	<5.>	0.	<5.>
DIVIDENDS & INTEREST	20,637.	7.	20,630.
TOTAL TO FM 990-PF, PART I, LN 4	20,637.	7.	20,630.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
FOREIGN TAX RECLAIM	7.	7.	
FEDERAL EXCISE TAX REFUND - 12/31/2008	1,141.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,148.	7.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	1,305.	0.		1,305.
TO FORM 990-PF, PG 1, LN 16B	1,305.	0.		1,305.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MGMT FEES	5,670.	2,835.		2,835.
TO FORM 990-PF, PG 1, LN 16C	5,670.	2,835.		2,835.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHELD	119.	119.		0.
TO FORM 990-PF, PG 1, LN 18	119.	119.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MI CORPORATE ANNUAL FILING FEES	20.	0.		20.
ADMINISTRATIVE EXPENSE	188.	0.		188.
DB COMMODITY INDEX TRACKING FUND K-1 PORTFOLIO DEDUCTIONS	0.	30.		0.
TO FORM 990-PF, PG 1, LN 23	208.	30.		208.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 8

DESCRIPTION	AMOUNT
RETURN OF CAPITAL	27.
ROUNDING	1.
TOTAL TO FORM 990-PF, PART III, LINE 3	28.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED - EQUITIES	423,607.	423,539.
TOTAL TO FORM 990-PF, PART II, LINE 10B	423,607.	423,539.

FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED - FIXED INCOME	343,177.	356,422.
TOTAL TO FORM 990-PF, PART II, LINE 10C	343,177.	356,422.

FORM 990-PF GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR STATEMENT 11

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALTERNATIVES OF KALAMAZOO 4200 WEST MICHIGAN AVE. KALAMAZOO, MI 49009	NONE PROGRAM SUPPORT	PUBLIC CHARITY	250.
AMBUCS PO BOX 2662 KALAMAZOO, MI 49003	NONE PROGRAM SUPPORT	PUBLIC CHARITY	500.
AMERICAN CANCER SOCIETY 5110 SPRINKLE RD PORTAGE, MI 49002	NONE PROGRAM SUPPORT	PUBLIC CHARITY	1,000.
AMERICAN FOUNDATION FOR SUICIDE 120 WALL STREET, 22ND FLOOR NEW YORK, NY 10005	NONE PROGRAM SUPPORT	PUBLIC CHARITY	500.
AMERICAN PRECISION MUSEUM 196 MAIN STREET WINDSOR, VT 05089	NONE PROGRAM SUPPORT	PUBLIC CHARITY	150.
AMERICAN RED CROSS 5640 VENTURE CT KALAMAZOO, MI 49009	NONE PROGRAM SUPPORT	PUBLIC CHARITY	1,000.
ARTS COUNCIL OF GREATER KALAMAZOO 359 S. BURDICK STREET, STE 203 KALAMAZOO, MI 49007	NONE PROGRAM SUPPORT	PUBLIC CHARITY	5,000.
BIG BROTHERS/BIG SISTERS OF KALAMAZOO 3501 COVINGTON RD KALAMAZOO, MI 49001	NONE PROGRAM SUPPORT	PUBLIC CHARITY	250.

BOY SCOUTS - SOUTHWEST MI COUNCIL 1035 W MAPLE KALAMAZOO, MI 49008	NONE PROGRAM SUPPORT	PUBLIC CHARITY	400.
BOYS AND GIRLS CLUB 915 LAKE STREET KALAMAZOO, MI 49008	NONE PROGRAM SUPPORT	PUBLIC CHARITY	500.
GLOWING EMBERS GIRL SCOUT COUNCIL 1011 W MAPLE STREET KALAMAZOO, MI 49008	NONE PROGRAM SUPPORT	PUBLIC CHARITY	400.
GOODWILL INDUSTRIES 2700 N PITCHER STREET KALAMAZOO, MI 49004	NONE PROGRAM SUPPORT	PUBLIC CHARITY	1,000.
GRYPHON HOUSE 1104 S WESTNEDGE KALAMAZOO, MI 49008	NONE PROGRAM SUPPORT	PUBLIC CHARITY	1,500.
HERITAGE COMMUNITY 2400 PORTAGE STREET KALAMAZOO, MI 49001	NONE PROGRAM SUPPORT	PUBLIC CHARITY	250.
HISTORICAL SOCIETY OF MICHIGAN 1305 ABBOTT RD LANSING, MI 48823	NONE PROGRAM SUPPORT	PUBLIC CHARITY	100.
HOSPICE OF GREATER KALAMAZOO 222 N KALAMAZOO MALL KALAMAZOO, MI 49007	NONE PROGRAM SUPPORT	PUBLIC CHARITY	750.
INTERFAITH HOMES 1037 INTERFAITH BLVD KALAMAZOO, MI 49007	NONE PROGRAM SUPPORT	PUBLIC CHARITY	250.
JUNIOR ACHIEVEMENT 229 E MICHIGAN AVE KALAMAZOO, MI 49007	NONE PROGRAM SUPPORT	PUBLIC CHARITY	250.

KALAMAZOO AIR MUSEUM 6151 PORTAGE RD PORTAGE, MI 49002	NONE PROGRAM SUPPORT	PUBLIC CHARITY	2,500.
KALAMAZOO CENTRAL MAROON FOUNDATION 2432 N DRAKE RD KALAMAZOO, MI 49006	NONE PROGRAM SUPPORT	PUBLIC CHARITY	1,000.
KALAMAZOO CIVIC THEATER 329 S PARK KALAMAZOO, MI 49007	NONE PROGRAM SUPPORT	PUBLIC CHARITY	500.
KALAMAZOO COLLEGE 1200 ACADEMY STREET KALAMAZOO, MI 49007	NONE PROGRAM SUPPORT	PUBLIC CHARITY	2,500.
KALAMAZOO GOSPEL MISSION 448 N BURDICK KALAMAZOO, MI 49007	NONE PROGRAM SUPPORT	PUBLIC CHARITY	1,100.
KALAMAZOO INSTITUTE OF ARTS 314 S PARK STREET KALAMAZOO, MI 49007	NONE PROGRAM SUPPORT	PUBLIC CHARITY	500.
KALAMAZOO JR SYMPHONY 359 S BURDICK KALAMAZOO, MI 49007	NONE PROGRAM SUPPORT	PUBLIC CHARITY	500.
KALAMAZOO NATURE CENTER 7000 N WESTNEDGE KALAMAZOO, MI 49009	NONE PROGRAM SUPPORT	PUBLIC CHARITY	1,000.
KALAMAZOO SYMPHONY ORCHESTRA 359 S BURDICK KALAMAZOO, MI 49007	NONE PROGRAM SUPPORT	PUBLIC CHARITY	500.
KALAMAZOO UNITED WAY 709 S WESTNEDGE KALAMAZOO, MI 49007	NONE PROGRAM SUPPORT	PUBLIC CHARITY	1,500.

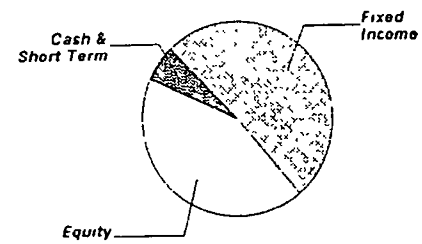
MICHIGAN COLLEGES FOUNDATION 26555 EVERGREEN RD SOUTHFIELD, MI 48076	NONE PROGRAM SUPPORT	PUBLIC CHARITY	500.
MINISTRY WITH COMMUNITY 440 N CHURCH STREET KALAMAZOO, MI 49007	NONE PROGRAM SUPPORT	PUBLIC CHARITY	2,000.
NORTHSIDE ASSOCIATION FOR COMMUNITY DEVELOPMENT 612 N PARK STREET KALAMAZOO, MI 49007	NONE PROGRAM SUPPORT	PUBLIC CHARITY	350.
OTSEGO EDUCATION TRUST P.O. BOX 572 GAYLORD , MI 49734	NONE PROGRAM SUPPORT	PUBLIC CHARITY	2,000.
PORTAGE CHAPEL HILL UNITED METHODIST CHURCH 7028 OAKLAND DRIVE PORTAGE, MI 49024	NONE PROGRAM SUPPORT	PUBLIC CHARITY	1,500.
PRETTY LAKE VACATION CAMP 9123 WEST Q AVENUE MATTAWAN, MI 49071	NONE PROGRAM SUPPORT	PUBLIC CHARITY	1,000.
PSI IOTA XI 3400 WOODSTONE DR W #305 KALAMAZOO, MI 49008	NONE PROGRAM SUPPORT	PUBLIC CHARITY	250.
SALVATION ARMY 6500 HARRY HINES BLVD DALLAS, TX 75235	NONE PROGRAM SUPPORT	PUBLIC CHARITY	250.
SENIOR SERVICES, INC 918 JASPER KALAMAZOO, MI 49001	NONE PROGRAM SUPPORT	PUBLIC CHARITY	1,500.
SILENT OBSERVER P.O. BOX 141 KALAMAZOO, MI 49004	NONE PROGRAM SUPPORT	PUBLIC CHARITY	500.

SPECIFIC LANGUAGE DISABILITY CENTER 1200 ACADEMY STREET KALAMAZOO, MI 49006	NONE PROGRAM SUPPORT	PUBLIC CHARITY	750.
TILLERS INTERNATIONAL 10515 EAST O P AVENUE SCOTTS, MI 49088	NONE PROGRAM SUPPORT	PUBLIC CHARITY	250.
U OF M COMPREHENSIVE CANCER CENTER 1500 EAST MEDICAL CENTER DRIVE ANN ARBOR, MI 48109	NONE PROGRAM SUPPORT	PUBLIC CHARITY	250.
WESTERN MICHIGAN UNIVERSITY FOUNDATION 1903 W MICHIGAN KALAMAZOO, MI 49008	NONE PROGRAM SUPPORT	PUBLIC CHARITY	2,100.
WGVU CHANNEL 35 301 W FULTON STREET GRAND RAPIDS, MI 49504	NONE PROGRAM SUPPORT	PUBLIC CHARITY	250.
YWCA 353 E MICHIGAN AVENUE KALAMAZOO, MI 49007	NONE PROGRAM SUPPORT	PUBLIC CHARITY	500.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			39,600.

Account Summary

Asset Allocation	Beginning Market Value	Ending Market Value	Change In Value	Estimated Annual Income	Current Allocation
Equity	293,676 05	298,932 46	5,256 41	3,672 97	43%
Cash & Short Term	38,200 79	38,217 89	17 10	26 75	6%
Fixed Income	358,667 47	356,421 79	(2,245 68)	13,784 01	51%
Market Value	**$690,544.31**	**$693,572.14**	**$3,027.83**		**100%**
Accruals	2,070 13	2,675 88	605 75		
Market Value with Accruals	**$692,614.44**	**$696,248.02**	**$3,633.58**		

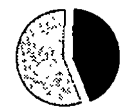
Asset Allocation

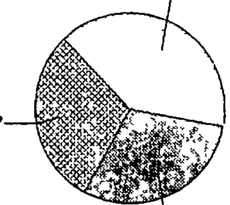


Equity Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
US Large Cap	90,188 65	91,118.17	929 52	13%
US Mid Cap/Small Cap	84,879 88	89,184 80	4,304 92	13%
Non US Equity	118,607.52	118,629 49	21.97	17%
Total Value	**$293,676.05**	**$298,932.46**	**$5,256.41**	**43%**

Asset Categories





Market Value/Cost	Current Period Value
Market Value	298,932 46
Tax Cost	305,415 71
Unrealized Gain/Loss	(6,483 25)
Estimated Annual Income	3,672 97
Accrued Dividends	91 48
Yield	1 23%

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00740731340010010302

Equity Detail

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income / Accrued Dividends	Yield
US Large Cap							
CULLEN HIGH DIVIDEND EQUITY FUND 230001-40-6 CHDV X	1,445 783	11 12	16,077 11	20,400 00	(4,322 89)	500 24	3 11%
EATON VANCE SPL INVT TR VALUE FD CL I 277905-64-2 EILV X	306 000	16 78	5,134 68	4,378 86	755 82	78 94	1 54%
JPMORGAN INTREPID AMERICA FUND SELECT SHARE CLASS FUND 1206 4812A2-10-8 JPIA X	829 403	20 31	16,845 17	19,399 75	(2,554 58)	318 49	1 89%
JPMORGAN TAX AWARE US EQUITY FUND SELECT SHARE CLASS FUND 1237 4812A1-61-3 JPTA X	1,879 000	14 67	27,564 93	19,898 61	7,666 32	325 06	1 18%
POWERSHARES DB COMMODITY INDEX TRACKING FUND 73935S-10-5 DBC	334 000	24 62	8,223 08	7,661 96	561 12		
SPDR TRUST SERIES 1 78462F-10-3 SPY	155 000	111 44	17,273 20	16,997 30	275 90	365 95 91 48	2 12%
Total US Large Cap			**$91,118.17**	**$88,736.48**	**$2,381.69**	**$1,588.68** **$91.48**	**1.74%**

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income Accrued Dividends	Yield
US Mid Cap/Small Cap							
ISHARES RUSSELL 2000 INDEX FUND 464287-65-5 IWM	287 000	62 44	17,920 28	15,767 89	2,152 39	290 73	1 62%
ISHARES S&P MIDCAP 400 INDEX FUND 464287-50-7 IJH	121 000	72 41	8,761 61	8,255.67	505 94	162 86	1 86%
JPMORGAN MID CAP VALUE FUND SELECT SHARE CLASS (FUND 1100) 339183-10-5 JMVS X	262 789	19 12	5,024 53	11,784 59	(6,760 06)	1 31	0 03%
JPMORGAN MULTI-CAP MARKET NEUTRAL FUND SELECT SHARE CLASS FUND 2023 4812C1-67-8 OGNI X	909 515	10 11	9,195 20	9,540 81	(345 61)		
JPMORGAN MID CAP GROWTH SELECT SHARE CLASS FUND 3120 4812C1-71-0 HLGE X	1,237 840	18 32	22,677 23	21,161 40	1,515 83		
JPMORGAN TR I HIGHBRIDGE STATISTICAL MARKET NEUTRAL FUND SELECT SHARES FUND # 1011 4812A2-43-9 HSKS X	617 438	15 74	9,718 47	9,835 79	(117 32)	20 37	0 21%
JPMORGAN US REAL ESTATE FUND SELECT SHARE CLASS FUND 3037 4812C0-61-3 SUIE X	697 626	12 21	8,518 01	13,226 99	(4,708 98)	196 03	2 30%

00640730182110188103
00740731340010010303

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income Accrued Dividends	Yield
US Mid Cap/Small Cap							
KEELEY FDS INC ALL CAP VALU A 487300-50-1 KSCV X	371 820	19 82	7,369 47	8,782 39	(1,412 92)		
Total US Mid Cap/Small Cap			**$89,184.80**	**$98,355.53**	**($9,170.73)**	**$671.30**	**0.75%**
Non US Equity							
ISHARES MSCI EAFE INDEX FUND 464287-46-5 EFA	295 000	55 28	16,307 60	13,575 13	2,732 47	425 09	2 61%
IVY GLOBAL NATURAL RESOURCE-I 465899-50-8 IGNI X	575 701	18 77	10,805 91	14,015 24	(3,209 33)	25 33	0 23%
JPMORGAN ASIA EQUITY FUND SELECT SHARE CLASS FUND 1134 4812A0-70-6 JPAS X	834 305	31 20	26,030 32	25,316 65	713 67	95 94	0 37%
JPMORGAN INTERNATIONAL VALUE FUND SELECT SHARE CLASS FUND 1296 4812A0-56-5 JIES X	1,931 000	12 68	24,485 08	24,678 18	(193 10)	592 81	2 42%
JPMORGAN INTREPID INTERNATIONAL FUND SELECT SHARE CLASS FUND # 1321 4812A2-21-5 JISI X	448 369	15 73	7,052 84	10,370 78	(3,317 94)	117.92	1 67%
MATTHEWS PACIFIC TIGER FUND -CL I 577130-10-7 MAPT X	1,067 810	19 23	20,533 99	18,856 47	1,677 52	155 90	0 76%

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income / Accrued Dividends	Yield
Non US Equity							
SPDR GOLD TRUST 78463V-10-7 GLD	125 000	107 31	13,413 75	11,511 25	1,902 50		
Total Non US Equity			**$118,629.49**	**$118,323.70**	**$305.79**	**$1,412.99**	**1.19%**

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Cash & Short Term Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
Cash	38,200 79	38,217 89	17 10	6%

Asset Categories

Market Value/Cost	Current Period Value
Market Value	38,217 89
Tax Cost	38,217 89
Estimated Annual Income	26 75
Accrued Interest	2 20
Yield	0 07 %

Note [1] This is the Annual Percentage Yield (APY) which is the rate earned if balances remain on deposit for a full year with compounding, there is no change in the interest rate and all interest is left in the account

Cash & Short Term Detail

	Quantity	Price	Market Value	Tax Cost Adjusted / Original	Unrealized Gain/Loss	Estimated Annual Income / Accrued Interest	Yield
Cash							
US DOLLAR	38,217.89	1 00	38,217 89	38,217 89		26 75 2 20	0 07% [1]

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Fixed Income Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
US Fixed Income - Taxable	358,667 47	356,421 79	(2,245 68)	51%

Asset Categories

Market Value/Cost	Current Period Value
Market Value	356,421 79
Tax Cost	343,176 83
Unrealized Gain/Loss	13,244 96
Estimated Annual Income	13,784 01
Accrued Interest	2,582 20
Yield	3 00%

Fixed Income Summary CONTINUED

SUMMARY BY MATURITY

Fixed Income	Market Value	% of Bond Portfolio
Less than 5 years[1]	353,744 28	99%
5-10 years[1]	2,677 51	1%
Total Value	**$356,421.79**	**100%**

SUMMARY BY TYPE

Fixed Income	Market Value	% of Bond Portfolio
Government and Agency Bonds	95,312 50	27%
Mortgage and Asset Backed Bonds	29,662 01	8%
Mutual Funds	231,447 28	65%
Total Value	**$356,421.79**	**100%**

[1]The years indicate the number of years until the bond is scheduled to mature based on the statement end date Some bonds may be called, or paid in full, before their stated maturity

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Fixed Income Detail

	Quantity	Price	Market Value	Tax Cost Adjusted / Original	Unrealized Gain/Loss	Estimated Annual Income / Accrued Interest	Yield
US Fixed Income - Taxable							
ISHARES BARCLAYS TIPS BOND FUND 464287-17-6	350 000	103 90	36,365 00	36,632 03	(267 03)	1,414 70	3 89%
EATON VANCE MUT FDS TR FLT RT CL I 277911-49-1	2,448 980	8 54	20,914 29	18,000 00	2,914 29	886 53	4 24%
JPMORGAN INTERNATIONAL CURRENCY INCOME FUND 30-Day Annualized Yield 1 20% 4812A3-29-6	1,511 771	10 75	16,251 54	16,463 19	(211 65)	9 07 7 85	0 06%
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND 3844 30-Day Annualized Yield 2 76% 4812A4-35-1	1,450 000	11 59	16,805 50	16,646 00	159 50	601 75 52 20	3 58%
JPMORGAN HIGH YIELD BOND FUND SELECT CLASS FUND 3580 30-Day Annualized Yield 7 59% 4812C0-80-3	5,410 707	7 74	41,878 87	38,494 16	3,384 71	3,019 17 351 70	7 21%
JPMORGAN SHORT DURATION BOND FUND SELECT CLASS FUND 3133 30-Day Annualized Yield 2 04% 4812C1-33-0	9,145 814	10 85	99,232 08	98,489 62	742 46	2,880 93 210 35	2 90%

	Quantity	Price	Market Value	Tax Cost Adjusted / Original	Unrealized Gain/Loss	Estimated Annual Income / Accrued Interest	Yield

US Fixed Income - Taxable

	Quantity	Price	Market Value	Tax Cost Adjusted / Original	Unrealized Gain/Loss	Estimated Annual Income / Accrued Interest	Yield
FANNIE MAE NOTES 2 3/4% APR 11 2011 DTD 03/07/2008 31398A-PG-1 AAA /AAA	40,000 000	102 50	41,000 00	40,117 16	882 84	1,100 00 244 44	0 78%
FREDDIE MAC NOTES 5 1/8% JUL 15 2012 DTD 7/16/2002 3134A4-QD-9 AAA /AAA	50,000 000	108 63	54,312 50	51,421 85	2,890 65	2,562 50 1,181 55	1 64%
FREDDIE MAC NOTES 4 1/2% JUL 15 2013 DTD 7/18/2003 3134A4-TZ-7 AAA /AAA	25,000 000	107 94	26,984 50	24,420 85	2,563 65	1,125 00 518 75	2 16%
FEDERAL HOME LOAN MORTGAGE CORP GOLD PARTIC CTF 7 1/2% DEC 1 2015 DTD 12/1/2000 POOL NO E00928 31294K-A5-4	2,458 170	108 92	2,677 51	2,491 97	185 54	184 36 15 36	3 01%
Total US Fixed Income - Taxable			**$356,421.79**	**$343,176.83**	**$13,244.96**	**$13,784.01** **$2,582.20**	**3.00%**

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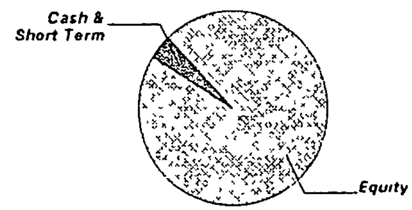
Account Summary

Asset Allocation	Beginning Market Value	Ending Market Value	Change In Value	Estimated Annual Income	Current Allocation
Equity	122,851.51	124,606 33	1,754 82	1,697 13	96%
Cash & Short Term	2,526 17	5,695 78	3,169 61	3 98	4%
Market Value	**$125,377.68**	**$130,302.11**	**$4,924.43**		**100%**
Accruals	615 02	27 99	(587 03)		
Market Value with Accruals	**$125,992.70**	**$130,330.10**	**$4,337.40**		

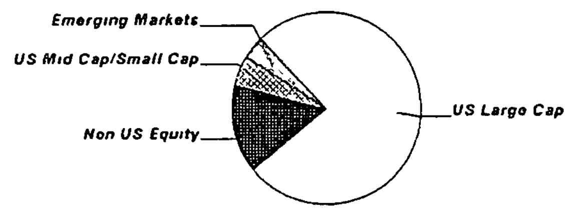
Asset Allocation



Equity Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
US Large Cap	96,436 08	95,401 64	(1,034 44)	74%
US Mid Cap/Small Cap	5,085 47	5,859 41	773 94	4%
Non US Equity	16,381 64	18,084 56	1,702 92	14%
Emerging Markets	4,948 32	5,260 72	312 40	4%
Total Value	**$122,851.51**	**$124,606.33**	**$1,754.82**	**96%**

Asset Categories



Market Value/Cost	Current Period Value
Market Value	124,606 33
Tax Cost	118,191.50
Unrealized Gain/Loss	8,094 56
Estimated Annual Income	1,697 13
Accrued Dividends	27 74
Yield	1 36%

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Equity Detail

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income Accrued Dividends	Yield
US Large Cap							
ANSYS INC 03662Q-10-5 ANSS	51 000	43 46	2,216 46	1,429 57	786 89		
AT&T INC 00206R-10-2 T	95 000	28 03	2,662 85	2,605 25	57 60	159 60	5 99%
BOEING CO 097023-10-5 BA	49 000	54 13	2,652 37	2,035 57	616 80	82 32	3 10%
COCA COLA CO 191216-10-0 KO	19 000	57 00	1,083 00	838 80	244 20	31 16	2 88%
COMCAST CORPORATION SPL A + 20030N-20-0 CMCS K	230 000	16 01	3,682 30	5,235 36	(1,553 06)	86 94	2 36%
COMMUNITY HEALTH SYSTEMS INC 203668-10-8 CYH	58 000	35 60	2,064 80	1,176 62	888 18		
CONOCOPHILLIPS 20825C-10-4 COP	87 000	51 07	4,443 09	5,300 24	(857 15)	174 00	3 92%
CORNING INC 219350-10-5 GLW	128 000	19 31	2,471 68	2,763 05	(291 37)	25 60	1 04%
CROWN CASTLE INTERNATIONAL CORP 228227-10-4 CCI	106 000	39 04	4,138 24	3,145 59	992 65		
DELL INC 24702R-10-1 DELL	293 000	14 36	4,207 48	6,138 10	(1,930 62)		

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income / Accrued Dividends	Yield
US Large Cap							
DISH NETWORK CORP CL A 25470M-10-9 DISH	137 000	20 77	2,845 49	1,985 08	860 41		
ELI LILLY & CO 532457-10-8 LLY	88 000	35 71	3,142 48	4,636 10	(1,493 62)	172 48	5 49%
ENTERGY CORP 29364G-10-3 ETR	51 000	81 84	4,173 84	4,765 42	(591 58)	153 00	3 67%
FIFTH THIRD BANCORP 316773-10-0 FITB	150 000	9 75	1,462 50	357 40	1,105 10	6 00 1 50	0 41%
FISERV INC 337738-10-8 FISV	75 000	48 48	3,636 00	3,455 98	180 02		
GILEAD SCIENCES INC 375558-10-3 GILD	61 000	43 27	2,639 47	2,821 00	(181 53)		
HARTFORD FINANCIAL SERVICES GROUP INC 416515-10-4 HIG	98 000	23 26	2,279 48	1,906 33	373 15	19 60 6 25	0 86%
KEYCORP 493267-10-8 KEY	297 000	5 55	1,648 35	1,664 64	(16 29)	11 88	0 72%
LEVEL 3 COMMUNICATIONS INC 52729N-10-0 LVLT	982 000	1 53	1,502 46	1,210 89	291 57		
MARATHON OIL CORP 565849-10-6 MRO	142 000	31 22	4,433 24	5,387 99	(954 75)	136 32	3 07%
MICROSOFT CORP 594918-10-4 MSFT	149 000	30 48	4,541 52	3,874 20	667 32	77 48	1 71%

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	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income Accrued Dividends	Yield
US Large Cap							
MONSANTO CO 61166W-10-1 MON	44 000	81 75	3,597 00	2,984 70	612 30	46 64	1 30%
ON SEMICONDUCTOR CORP 682189-10-5 ONNN	123 000	8 82	1,084 86	1,064 88	19 98		
PAYCHEX INC 704326-10-7 PAYX	41 000	30 64	1,256 24	1,417 35	(161 11)	50 84	4 05%
SMITH INTERNATIONAL INC 832110-10-0 SII	92 000	27 17	2,499 64	2,564 73	(65 09)	44 16 11.04	1 77%
THE DIRECTV GROUP HOLDINGS CLASS A 25490A-10-1 DTV	87 000	33 35	2,901 45	2,091 72	809 73		
THERMO FISHER SCIENTIFIC INC 883556-10-2 TMO	98 000	47 69	4,673 62	3,715 47	958 15		
TRANSATLANTIC HOLDINGS INC 893521-10-4 TRH	85 000	52 11	4,429 35	3,669 34	760 01	68 00	1 54%
UNITED STATES STEEL CORP 912909-10-8 X	64 000	55 12	3,527 68	2,734 89	792 79	12 80	0 36%
US BANCORP DEL 902973-30-4 USB	179 000	22 51	4,029 29	2,575 21	1,454 08	35 80 8 95	0 89%
VARIAN MEDICAL SYSTEMS INC 92220P-10-5 VAR	59 000	46 85	2,764 15	2,389 43	374 72		
VISA INC CLASS A SHARES 92826C-83-9 V	31 000	87 46	2,711 26	1,643 17	1,068 09	15 50	0 57%
Total US Large Cap			**$95,401.64**	**$89,584.07**	**$5,817.57**	**$1,410.12** **$27.74**	**1.48%**

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income / Accrued Dividends	Yield
US Mid Cap/Small Cap							
ECLIPSYS CORP 278856-10-9 ECLP	25 000	18 52	463 00	381 01	81 99		
LEAP WIRELESS INTL INC 521863-30-8 LEAP	102 000	17 55	1,790 10	1,623 88	166 22		
LIFE TIME FITNESS INC 53217R-20-7 LTM	69 000	24 93	1,720 17	753 01	967 16		
NCR CORP 62886E-10-8 NCR	127 000	11 13	1,413 51	1,614 78	(201 27)		
RITE AID CORP 767754-10-4 RAD	313 000	1 51	472 63	997 86	(525 23)		
Total US Mid Cap/Small Cap			**$5,859.41**	**$5,370.54**	**$488.87**	**$0.00**	**0.00%**
Non US Equity							
ACE LTD NEW H0023R-10-5 ACE	69 000	50 40	3,477 60	3,093 36	384 24	85 56	2 46%
CHINA MOBILE HONG KONG LTD SPONSORED A/D/R 16941M-10-9 CHL	63 000	46 43	2,925 09	3,349 14	(424 05)	100 54	3 44%
ING GROUP N V SPONSORED A/D/R 456837-10-3 ING	282 000	9 81	2,766 42	2,600 80	165 62		
MITSUBISHI UFJ FINANCIAL SPONSORED A/D/R 606822-10-4 MTU	463 000	4 92	2,277 96	2,882 37	(604 41)	50 46	2 22%

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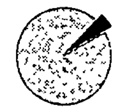
	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income Accrued Dividends	Yield
Non US Equity							
ROCHE HOLDINGS LTD SPONSORED A/D/R 771195-10-4 RHHB Y	63 000	42 52	2,678 45	2,658 17	20.28	41 89	1 56%
SWISS REINS CO SPONSORED ADR 870887-20-5 SWCE Y	82 000	48 28	3,959 04	2,124 57	1,834 48	5 65	0 14%
Total Non US Equity			**$18,084.56**	**$16,708.41**	**$1,376.16**	**$284.10**	**1.57%**
Emerging Markets							
AMDOCS LTD G02602-10-3 DOX	104.000	28 53	2,967 12	2,555 16	411 96		
GAZPROM OAO SPONSORED A/D/R 368287-20-7 OGZP Y	94 000	24 40	2,293 60	3,973.32	N/A	2 91	0 13%
Total Emerging Markets			**$5,260.72**	6,528.48	**$411.96**	**$2.91**	**0.06%**

Cash & Short Term Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
Cash	2,526 17	5,695 78	3,169 61	4%

Asset Categories



Market Value/Cost	Current Period Value
Market Value	5,695 78
Tax Cost	5,695 78
Estimated Annual Income	3 98
Accrued Interest	0 25
Yield	0 07%

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Note [1] This is the Annual Percentage Yield (APY) which is the rate earned if balances remain on deposit for a full year with compounding, there is no change in the interest rate and all interest is left in the account

Cash & Short Term Detail

	Quantity	Price	Market Value	Tax Cost Adjusted / Original	Unrealized Gain/Loss	Estimated Annual Income / Accrued Interest	Yield
Cash							
US DOLLAR	5,695 78	1 00	5,695.78	5,695 78		3 98 0 25	0 07% [1]

Form **2848**
(Rev. June 2008)
Department of the Treasury
Internal Revenue Service

Power of Attorney and Declaration of Representative

▶ Type or print. ▶ See the separate instructions.

OMB No. 1545-0150
For IRS Use Only
Received by:
Name
Telephone
Function
Date

Part I **Power of Attorney**

Caution: *Form 2848 will not be honored for any purpose other than representation before the IRS.*

1 Taxpayer information. Taxpayer(s) must sign and date this form on page 2, line 9.

Taxpayer name(s) and address	Social security number(s)	Employer identification number
THE HAMMOND FOUNDATION 1600 DOUGLAS AVENUE KALAMAZOO, MI 49007		38-6061610
	Daytime telephone number (269) 345-7151	Plan number (if applicable)

hereby appoint(s) the following representative(s) as attorney(s)-in-fact:

2 Representative(s) must sign and date this form on page 2, Part II.

Name and address	
JOHN MCCLURG, TRUST OFFICER JPMORGAN CHASE BANK, N.A. P.O. BOX 3038 MILWAUKEE, WI 53201	CAF No. 8005-05333R Telephone No. (414) 977-1213 Fax No. (414) 977-1221 Check if new: Address ☐ Telephone No. ☐ FAX No. ☐
Name and address J. CHRIS AZINGER, TRUST OFFICER JPMORGAN CHASE BANK, N.A. P.O. BOX 3038 MILWAUKEE, WI 53201	CAF No. 0200-70758R Telephone No. (414) 977-1213 Fax No. (414) 977-1223 Check if new: Address ☐ Telephone No. ☐ FAX No. ☐
Name and address	CAF No. Telephone No. Fax No. Check if new: Address ☐ Telephone No. ☐ FAX No. ☐

to represent the taxpayer(s) before the Internal Revenue Service for the following tax matters:

3 Tax matters

Type of Tax (Income, Employment, Excise, etc.) or Civil Penalty (see the instructions for line 3)	Tax Form Number (1040, 941, 720, etc.)	Year(s) or Period(s) (see the instructions for line 3)
EXCISE	990-PF	2008 THRU 2010
CIVIL PENALTIES	N/A	2008 THRU 2010

4 Specific use not recorded on Centralized Authorization File (CAF). If the power of attorney is for a specific use not recorded on CAF, check this box. See the instructions for Line 4. **Specific uses not recorded on CAF** ▶ ☐

5 Acts authorized. The representatives are authorized to receive and inspect confidential tax information and to perform any and all acts that I (we) can perform with respect to the tax matters described on line 3, for example, the authority to sign any agreements, consents, or other documents. The authority does not include the power to receive refund checks (see line 6 below), the power to substitute another representative or add additional representatives, the power to sign certain returns, or the power to execute a request for disclosure of tax returns or return information to a third party. See the line 5 instructions for more information.

Exceptions. An unenrolled return preparer cannot sign any document for a taxpayer and may only represent taxpayers in limited situations. See Unenrolled Return Preparer on page 1 of the instructions. An enrolled actuary may only represent taxpayers to the extent provided in section 10.3(d) of Treasury Department Circular No. 230 (Circular 230). An enrolled retirement plan administrator may only represent taxpayers to the extent provided in section 10.3(e) of Circular 230. See the line 5 instructions for restrictions on tax matters partners. In most cases, the student practitioner's (levels k and l) authority is limited (for example, they may only practice under the supervision of another practitioner).

List any specific additions or deletions to the acts otherwise authorized in this power of attorney: ____________

6 Receipt of refund checks. If you want to authorize a representative named on line 2 to receive, **BUT NOT TO ENDORSE OR CASH,** refund checks, initial here CA and list the name of that representative below.

Name of representative to receive refund check(s) ▶

For Privacy Act and Paperwork Reduction Notice, see page 4 of the instructions.

ISA
XA720 4.000

7 **Notices and communications.** Original notices and other written communications will be sent to you and a copy to the first representative listed on line 2.

a If you also want the second representative listed to receive a copy of notices and communications, check this box . . . . ▶ ☐

b If you do not want any notices or communications sent to your representative(s), check this box . . . . ▶ ☐

8 **Retention/revocation of prior power(s) of attorney.** The filing of this power of attorney automatically revokes all earlier power(s) of attorney on file with the Internal Revenue Service for the same tax matters and years or periods covered by this document. If you **do not** want to revoke a prior power of attorney, check here . . . . ▶ ☐

YOU MUST ATTACH A COPY OF ANY POWER OF ATTORNEY YOU WANT TO REMAIN IN EFFECT.

9 **Signature of taxpayer(s).** If a tax matter concerns a joint return, **both** husband and wife must sign if joint representation is requested, otherwise, see the instructions. If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, or trustee on behalf of the taxpayer, I certify that I have the authority to execute this form on behalf of the taxpayer.

▶ **IF NOT SIGNED AND DATED, THIS POWER OF ATTORNEY WILL BE RETURNED.**

Christine A Hammond ______ ______ PRESIDENT & DIRECTOR

Signature Date Title (if applicable)

CHRISTINE A. HAMMOND 3 0 4 4 7 THE HAMMOND FOUNDATION

Print Name PIN Number Print name of taxpayer from line 1 if other than individual

______ ______ ______

Signature Date Title (if applicable)

______ ☐☐☐☐☐

Print Name PIN Number

Part II Declaration of Representative

Caution: Students with a special order to represent taxpayers in qualified Low Income Taxpayer Clinics or the Student Tax Clinic Program (levels I and II), see the instructions for Part II.

Under penalties of perjury, I declare that:

- I am not currently under suspension or disbarment from practice before the Internal Revenue Service;
- I am aware of regulations contained in Circular 230 (31 CFR, Part 10), as amended, concerning the practice of attorneys, certified public accountants, enrolled agents, enrolled actuaries, and others;
- I am authorized to represent the taxpayer(s) identified in Part I for the tax matter(s) specified there; and
- I am one of the following:

a Attorney - a member in good standing of the bar of the highest court of the jurisdiction shown below.

b Certified Public Accountant - duly qualified to practice as a certified public accountant in the jurisdiction shown below.

c Enrolled Agent - enrolled as an agent under the requirements of Circular 230.

d Officer - a bona fide officer of the taxpayer's organization.

e Full-Time Employee - a full-time employee of the taxpayer.

f Family Member - a member of the taxpayer's immediate family (for example, spouse, parent, child, brother, or sister).

g Enrolled Actuary - enrolled as an actuary by the Joint Board for the Enrollment of Actuaries under 29 U.S.C. 1242 (the authority to practice before the Internal Revenue Service is limited by section 10.3(d) of Circular 230).

h Unenrolled Return Preparer - the authority to practice before the Internal Revenue Service is limited by Circular 230, section 10.7(c)(1)(viii). You must have prepared the return in question and the return must be under examination by the IRS. See **Unenrolled Return Preparer** on page 1 of the instructions.

k Student Attorney - student who receives permission to practice before the IRS by virtue of their status as a law student under section 10.7(d) of Circular 230.

l Student CPA - student who receives permission to practice before the IRS by virtue of their status as a CPA student under section 10.7(d) of Circular 230.

r Enrolled Retirement Plan Agent - enrolled as a retirement plan agent under the requirements of Circular 230 (the authority to practice before the Internal Revenue Service is limited by section 10.3(e)).

▶ **IF THIS DECLARATION OF REPRESENTATIVE IS NOT SIGNED AND DATED, THE POWER OF ATTORNEY WILL BE RETURNED.** See the Part II instructions.

Designation - Insert above letter (a-r)	Jurisdiction (state) or identification	Signature	Date
	MN	John A. McCleary	11/17/08
		[illegible]	11/17/08

Form **2848**
(Rev. June 2008)
Department of the Treasury
Internal Revenue Service

Power of Attorney and Declaration of Representative

▶ Type or print. ▶ See the separate instructions.

OMB No. 1545-0150
For IRS Use Only
Received by:
Name
Telephone
Function
Date

Part I **Power of Attorney**

Caution: *Form 2848 will not be honored for any purpose other than representation before the IRS.*

1 Taxpayer information. Taxpayer(s) must sign and date this form on page 2, line 9.

Taxpayer name(s) and address	Social security number(s)	Employer identification number
THE HAMMOND FOUNDATION 1600 DOUGLAS AVENUE KALAMAZOO, MI 49007		38-6061610
	Daytime telephone number (269) 345-7151	Plan number (if applicable)

hereby appoint(s) the following representative(s) as attorney(s)-in-fact:

2 Representative(s) must sign and date this form on page 2, Part II.

Name and address	
JOHN MCCLURG, TRUST OFFICER JPMORGAN CHASE BANK, N.A. P.O. BOX 3038 MILWAUKEE, WI 53201	CAF No. 8005-05333R Telephone No. (414) 977-1213 Fax No. (414) 977-1221 Check if new: Address ☐ Telephone No. ☐ FAX No. ☐
J. CHRIS AZINGER, TRUST OFFICER JPMORGAN CHASE BANK, N.A. P.O. BOX 3038 MILWAUKEE, WI 53201	CAF No. 0200-70758R Telephone No. (414) 977-1213 Fax No. (414) 977-1223 Check if new: Address ☐ Telephone No. ☐ FAX No. ☐
Name and address	CAF No. Telephone No. Fax No. Check if new: Address ☐ Telephone No. ☐ FAX No. ☐

to represent the taxpayer(s) before the Internal Revenue Service for the following tax matters:

3 Tax matters

Type of Tax (Income, Employment, Excise, etc.) or Civil Penalty (see the instructions for line 3)	Tax Form Number (1040, 941, 720, etc.)	Year(s) or Period(s) (see the instructions for line 3)
EXCISE	990-PF	2008 THRU 2010
CIVIL PENALTIES	N/A	2008 THRU 2010

4 Specific use not recorded on Centralized Authorization File (CAF). If the power of attorney is for a specific use not recorded on CAF, check this box. See the instructions for Line 4. Specific uses not recorded on CAF . . . . ▶ ☐

5. Acts authorized. The representatives are authorized to receive and inspect confidential tax information and to perform any and all acts that I (we) can perform with respect to the tax matters described on line 3, for example, the authority to sign any agreements, consents, or other documents. The authority does not include the power to receive refund checks (see line 6 below), the power to substitute another representative or add additional representatives, the power to sign certain returns, or the power to execute a request for disclosure of tax returns or return information to a third party. See the line 5 instructions for more information.

Exceptions. An unenrolled return preparer cannot sign any document for a taxpayer and may only represent taxpayers in limited situations. See **Unenrolled Return Preparer** on page 1 of the instructions. An enrolled actuary may only represent taxpayers to the extent provided in section 10.3(d) of Treasury Department Circular No. 230 (Circular 230). An enrolled retirement plan administrator may only represent taxpayers to the extent provided in section 10.3(e) of Circular 230. See the line 5 instructions for restrictions on tax matters partners. In most cases, the student practitioner's (levels k and l) authority is limited (for example, they may only practice under the supervision of another practitioner).

List any specific additions or deletions to the acts otherwise authorized in this power of attorney: ______

6 Receipt of refund checks. If you want to authorize a representative named on line 2 to receive, **BUT NOT TO ENDORSE OR CASH,** refund checks, initial here CA and list the name of that representative below.

Name of representative to receive refund check(s) ▶

SA
X4720 4.000

7 **Notices and communications.** Original notices and other written communications will be sent to you and a copy to the first representative listed on line 2.

a If you also want the second representative listed to receive a copy of notices and communications, check this box . . . . ▶ ☐

b If you do not want any notices or communications sent to your representative(s), check this box . . . . ▶ ☐

8 **Retention/revocation of prior power(s) of attorney.** The filing of this power of attorney automatically revokes all earlier power(s) of attorney on file with the Internal Revenue Service for the same tax matters and years or periods covered by this document. If you do not want to revoke a prior power of attorney, check here . . . . ▶ ☐

YOU MUST ATTACH A COPY OF ANY POWER OF ATTORNEY YOU WANT TO REMAIN IN EFFECT.

9 **Signature of taxpayer(s).** If a tax matter concerns a joint return, both husband and wife must sign if joint representation is requested, otherwise, see the instructions. If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, or trustee on behalf of the taxpayer, I certify that I have the authority to execute this form on behalf of the taxpayer.

▶ **IF NOT SIGNED AND DATED, THIS POWER OF ATTORNEY WILL BE RETURNED.**

Christine A Hammond _______ ________ PRESIDENT & DIRECTOR

Signature Date Title (if applicable)

CHRISTINE A. HAMMOND ______ 3 0 4 4 7 THE HAMMOND FOUNDATION

Print Name PIN Number Print name of taxpayer from line 1 if other than individual

__________________ ________ __________

Signature Date Title (if applicable)

__________________ ☐☐☐☐☐

Print Name PIN Number

Part II Declaration of Representative

Caution: *Students with a special order to represent taxpayers in qualified Low Income Taxpayer Clinics or the Student Tax Clinic Program (levels k and l), see the instructions for Part II.*

Under penalties of perjury, I declare that:

- I am not currently under suspension or disbarment from practice before the Internal Revenue Service;
- I am aware of regulations contained in Circular 230 (31 CFR, Part 10), as amended, concerning the practice of attorneys, certified public accountants, enrolled agents, enrolled actuaries, and others;
- I am authorized to represent the taxpayer(s) identified in Part I for the tax matter(s) specified there; and
- I am one of the following:

a Attorney - a member in good standing of the bar of the highest court of the jurisdiction shown below.

b Certified Public Accountant - duly qualified to practice as a certified public accountant in the jurisdiction shown below.

c Enrolled Agent - enrolled as an agent under the requirements of Circular 230.

d Officer - a bona fide officer of the taxpayer's organization.

e Full-Time Employee - a full-time employee of the taxpayer.

f Family Member - a member of the taxpayer's immediate family (for example, spouse, parent, child, brother, or sister).

g Enrolled Actuary - enrolled as an actuary by the Joint Board for the Enrollment of Actuaries under 29 U.S.C. 1242 (the authority to practice before the Internal Revenue Service is limited by section 10.3(d) of Circular 230).

h Unenrolled Return Preparer - the authority to practice before the Internal Revenue Service is limited by Circular 230, section 10.7(c)(1)(viii). You must have prepared the return in question and the return must be under examination by the IRS. See *Unenrolled Return Preparer* on page 1 of the instructions.

k Student Attorney - student who receives permission to practice before the IRS by virtue of their status as a law student under section 10.7(d) of Circular 230.

l Student CPA - student who receives permission to practice before the IRS by virtue of their status as a CPA student under section 10.7(d) of Circular 230.

r Enrolled Retirement Plan Agent - enrolled as a retirement plan agent under the requirements of Circular 230 (the authority to practice before the Internal Revenue Service is limited by section 10.3(e)).

▶ **IF THIS DECLARATION OF REPRESENTATIVE IS NOT SIGNED AND DATED, THE POWER OF ATTORNEY WILL BE RETURNED.** See the Part II instructions.

Designation - Insert above letter (a-r)	Jurisdiction (state) or identification	Signature	Date
	MN	John A. McClung	11/17/08
		[illegible]	11/17/08

COPY

Form **8868** (Rev. April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print	Name of Exempt Organization THE HAMMOND FOUNDATION 4411071600 / V25816006	Employer identification number 38-6061610
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 1600 DOUGLAS AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. KALAMAZOO, MI 49007	

Check type of return to be filed (file a separate application for each return):

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ JPMORGAN CHASE BANK, N.A. 2200 ROSS AVENUE, FLOOR 05 - DALLAS, TX 75201-2787

  Telephone No. ▶ 214-965-2908 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ [ ]. If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [X] calendar year 2009 or

▶ [ ] tax year beginning ______, and ending ______.

2 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 355.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 240.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 115.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.