



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE JOHN R. AND M. MARGRITE DAVIS
FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

40950 WOODWARD AVENUE, SUITE 306

Room/suite

City or town, state, and ZIP code

BLOOMFIELD HILLS, MI 48304

A Employer identification number

38-6058593

B Telephone number

(248) 594-5770

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, col. (c), line 16)

\$ 9695549. (Part I, column (d) must be on cash basis.)

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)**Part I Analysis of Revenue and Expenses**(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a).)(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ If the foundation is not required to attach Sch. B3 Interest on savings and temporary
cash investments

4 Dividends and interest from securities

247046.

247046.

247046.

Statement 1

5a Gross rents

b Net rental income or (loss)

-18346.

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all
assets on line 6a

564601.

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain

N/A APR 27 2010

9 Income modifications

10a Gross sales less returns
and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

228700.

247046.

247046.

13 Compensation of officers, directors, trustees, etc

15000.

15000.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

Stmt 2

4958.

0.

0.

0.

b Accounting fees

c Other professional fees

17 Interest

9788.

0.

0.

0.

18 Taxes

Stmt 3

11111.

0.

0.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

686.

0.

0.

0.

22 Printing and publications

67.

0.

0.

0.

23 Other expenses

Stmt 4

3690.

0.

0.

0.

24 Total operating and administrative
expenses. Add lines 13 through 23

45300.

15000.

0.

0.

25 Contributions, gifts, grants paid

409450.

409450.

26 Total expenses and disbursements.
Add lines 24 and 25

454750.

15000.

0.

409450.

27 Subtract line 26 from line 12

-226050.

232046.

247046.

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

923501
02-02-10

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions.

Form 990-PF (2009)

**THE JOHN R. AND M. MARGRITE DAVIS
FOUNDATION**

38-6058593

Page 2

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	89621.	100293.	100293.
	2	Savings and temporary cash investments	630303.	1351117.	1351117.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations Stmt 5	250000.	102413.	105568.
	b	Investments - corporate stock Stmt 6	3279081.	3498831.	4465977.
	c	Investments - corporate bonds Stmt 7	1124111.	2009059.	2045859.
Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other Stmt 8	3513704.	1607113.	1626735.
	14	Land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers)	8886820.	8668826.	9695549.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> X and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	8886820.	8668826.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
Net Assets or Fund Balances	30	Total net assets or fund balances	8886820.	8668826.	
	31	Total liabilities and net assets/fund balances	8886820.	8668826.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8886820.
2	Enter amount from Part I, line 27a	2	-226050.
3	Other increases not included in line 2 (itemize) ▶ <u>Basis Adjustment</u>	3	8056.
4	Add lines 1, 2, and 3	4	8668826.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8668826.

Form 990-PF (2009)

Part IV
Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)

(b) How acquired
P - Purchase
D - Donation

(c) Date acquired
(mo , day , yr)

(d) Date sold
(mo , day , yr)

1a			
b	See Attached Statement		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	564601.	582947.	-18346.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			-18346.

2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8

3

Part V
Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes
☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	183800.	9503343.	.019341
2007	235750.	9883452.	.023853
2006	191310.	9256198.	.020668
2005	354304.	9082207.	.039011
2004	201823.	8975455.	.022486

2 Total of line 1, column (d)

2

.125359

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

.025072

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5

4

8903851.

5 Multiply line 4 by line 3

5

223237.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

2320.

7 Add lines 5 and 6

7

225557.

8 Enter qualifying distributions from Part XII, line 4
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

8

409450.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)	1	2320.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	2	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)	3	2320.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
3	Add lines 1 and 2	5	2320.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	8044.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	8044.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5724.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax <input checked="" type="checkbox"/> 580. Refunded <input checked="" type="checkbox"/>	11	5144.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2009)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► Raymond C. Cunningham Jr Located at ► 126 Babbs Hollow, Greenville, SC Telephone no ► 864-288-1199 ZIP+4 ► 29607			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 9		15000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Form 990-PF (2009)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

Part IX-A	Summary of Direct Charitable Activities
------------------	--

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	N/A	
2	0	0.
3		
4		

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1	N/A	
		0.
2		
	All other program-related investments. See instructions	
3	N/A	
		0.
Total. Add lines 1 through 3		0.

Form **990-PF** (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	7795720.
b	Average of monthly cash balances	1b	1243723.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	9039443.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9039443.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	135592.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8903851.
6	Minimum investment return. Enter 5% of line 5	6	445193.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	445193.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2320.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2320.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	442873.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	442873.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	442873.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	409450.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	409450.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2320.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	407130.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				442873.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 409450.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				409450.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				33423.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years		(e) Total
	(a) 2009	(b) 2008	(c) 2007	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

Raymond C. Cunningham Jr., 843-671-1108
 126 Babbs Hollow Road, Greenville, SC 29607

b The form in which applications should be submitted and information and materials they should include

Letter Form with a Copy of IRS 501(c)(3) Exemption letter

c Any submission deadlines:

Availability of Funds

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

None

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
See Statement 10				
Total			▶ 3a	409450.
b <i>Approved for future payment</i>				
None				
Total			▶ 3b	0.

Form **990-PF** (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a 50,000 Ford Motor Credit	P	05/07/08	01/12/09
b 50,000 GMAC Sr Note	P	05/07/08	01/14/09
c 10,000 UBS AG Jersey	P	11/30/07	01/30/09
d 1,500 shs Stryker	P	07/20/04	06/16/09
e 1,000 shs United Health Group	P	11/01/06	06/17/09
f 500 shs Apple	P	11/13/08	06/18/09
g 2,000 shs Proshares Ultra S & P 500	P	02/20/09	08/24/09
h 478 shs A T & T	P	08/15/07	08/24/09
i 522 shs A T & T	P	08/15/07	08/27/09
j 250 shs Freeport Mcoran Copper & Gold	P	11/28/06	08/27/09
k 1,000 shs SAP AG Spon ADR	P	03/29/06	08/24/09
l 1,000 shs Fortune Brands	P	10/15/05	11/10/09
m Govt National Mtge principal	P	Various	06/22/09
n Capital Gains Dividends			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 50000.		49543.	457.
b 50000.		49568.	432.
c 123000.		100000.	23000.
d 61539.		71643.	-10104.
e 23900.		48054.	-24154.
f 67396.		48054.	19342.
g 59074.		41084.	17990.
h 12493.		18429.	-5936.
i 13648.		20125.	-6477.
j 16732.		5596.	11136.
k 47534.		52414.	-4880.
l 38880.		77187.	-38307.
m		1250.	-1250.
n 405.			405.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			** 457.
b			** 432.
c			23000.
d			-10104.
e			-24154.
f			** 19342.
g			** 17990.
h			-5936.
i			-6477.
j			11136.
k			-4880.
l			-38307.
m			-1250.
n			405.
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-18346.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	38221.

Form 990-PF	Dividends and Interest from Securities	Statement	1
Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
3 M Company	3060.	0.	3060.
A T & T	1230.	0.	1230.
Abbott Laboratories	1560.	0.	1560.
Advanta Bk Draper UT	3550.	0.	3550.
Aflac	980.	0.	980.
American Express	810.	0.	810.
Bank of America	69.	0.	69.
Baylake Bank Sturgeon Bay WI 4.55%	2281.	0.	2281.
BHP Billiton Ltd	1640.	0.	1640.
Boston Private Bk 4%	4100.	0.	4100.
Capital One Allen VA	3700.	0.	3700.
Capital One Natl VA 3.7%	3700.	0.	3700.
Capmark Bk Midvale UT 3.6%	3600.	0.	3600.
Caterpillar	2520.	0.	2520.
Caterpillar Finl 4.85%	1138.	0.	1138.
CIT Group Sr Nt 3.875%	4000.	0.	4000.
CME Group 5.4%	2700.	0.	2700.
Colgate Palmolive	2580.	0.	2580.
Comerica Bank 4.05%	4050.	0.	4050.
Comerica Bk MTNBE .64625%	167.	0.	167.
Comerica Securities	100.	16.	84.
Commerce Bk Wyo 5.05%	858.	0.	858.
Community Bank of Las Vegas NV 4.05%	2552.	0.	2552.
Continental Bank Utah 5.05%	2546.	0.	2546.
County Bank Greenwood SC 4%	4000.	0.	4000.
Crescent Bk 1.8%	1492.	0.	1492.
CVS Caremark	305.	0.	305.
Deere & Co	1652.	0.	1652.
Doral Bank Catono 3.65%	900.	0.	900.
Dow Chemical Sr Notes 7.125%	3513.	0.	3513.
Emerson Electric Co	4224.	0.	4224.
Energen	750.	0.	750.
Eurobank Hato Rey 4.6%	2294.	0.	2294.
Exxon Mobil Corp	1660.	0.	1660.
Farmers & Merchants 2.55%	1282.	0.	1282.
Federal Home Ln 4.05%	4528.	0.	4528.
Firstbank P R Santurce 4.1%	4100.	0.	4100.
Ford Motor Cr 5.8%	1450.	0.	1450.
Ford Motor Cr 7.375%	3688.	0.	3688.
Fortune Brands	1010.	0.	1010.
General Electric Cap 6.125%	4156.	0.	4156.
General Electric Co	3685.	0.	3685.
Georgian Bk Atlanta 5.1%	2571.	0.	2571.
GMAC LLC Sr Nt 5.85%	1463.	0.	1463.
Govt Natl Mtg Ser 2007	6000.	0.	6000.

Govt Natl Mtg Ser 2008	2275.	0.	2275.
Govt Natl Mtg Ser 2009 CL	1202.	0.	1202.
Govt Natl Mtg Ser 2009 CL GA	4143.	0.	4143.
Grand South Bk SC 3.65%	2120.	0.	2120.
Household Fin 4.38%	1957.	0.	1957.
I shares Dow US Health	1666.	0.	1666.
I Shares MSCI EAFE Index	2161.	0.	2161.
I Shares S & P 500 Index	1404.	0.	1404.
I Shares S & P 600 Small Cap Index	401.	0.	401.
I Shares S & P Latin Amer 40 Index	792.	0.	792.
I Shares S&P Mid Cap	2313.	0.	2313.
I Shares Small Cap 600 Growth	219.	0.	219.
IBM	2150.	0.	2150.
Ingersoll Rand Co	420.	0.	420.
Intel Corp	1680.	0.	1680.
Ishares Dow Jones US Energy	495.	0.	495.
Ishares Dow Jones US Oil & Gas	100.	0.	100.
Ishares Dow Jones Util	2100.	0.	2100.
Ishares FTSE China	385.	0.	385.
Ishares MSCI Pacific Japan	2143.	0.	2143.
Ishares S & P Latin Am	792.	0.	792.
Ishares Tr MSCI Emerging Mkts	397.	0.	397.
Ishares TR Russell 1000 Growth	691.	0.	691.
Jacksonville Bk FL 3.65%	2140.	0.	2140.
John Deere Cap 3%	742.	0.	742.
John Deere Cap 4%	944.	0.	944.
Johnson & Johnson	4825.	0.	4825.
JP Morgan Chase 10%	2115.	0.	2115.
JP Morgan Chase 18.5%	3675.	0.	3675.
JP Morgan Chase 4.6%	1150.	0.	1150.
McDonalds	5125.	0.	5125.
Meridian Bk Ft Worth 3.15%	3150.	0.	3150.
Microsoft	1560.	0.	1560.
Morgan Stanley Bk UT 2.6%	6536.	0.	6536.
National Bk Chicago 1%	753.	0.	753.
New York Cmnty Bk	815.	0.	815.
Northside Cmnty Bk Gurnee IL 3.55%	3550.	0.	3550.
Pacific West Bk ORE 3.65%	2110.	0.	2110.
Pepsico Inc	3500.	0.	3500.
Powershares QQQ TR	1035.	0.	1035.
Powershares Water Port	116.	0.	116.
Procter & Gamble Co	4902.	0.	4902.
Proshares Ultra S & P 500	386.	0.	386.
Providence Bk Rocky Mt NC 3.65%	2140.	0.	2140.
Qualcomm	830.	0.	830.
Royal Caribbean Cruises 8%	2000.	0.	2000.
SAP AG Spon	681.	0.	681.
Security Bd of Jones Cnty GA 4.55%	2281.	0.	2281.
Security Bk Gwinnett Cnty GA 4.55%	2281.	0.	2281.

Security Bk North Fulton GA 4.55%	2281.	0.	2281.
Security Bk North Metro 4.55%	2281.	0.	2281.
Select Sector SPDR	379.	0.	379.
Southcoast Cmnty Bk Mt SC 3.1%	246.	0.	246.
Stryker Corp	600.	0.	600.
Suntrust Bk 4%	2016.	0.	2016.
Target	1303.	0.	1303.
Teva Pharmaceutical	905.	0.	905.
Unilever NV	1087.	0.	1087.
United Com Bk San Francisco CA 4.05%	3560.	0.	3560.
United Health Group	30.	0.	30.
United Parcel Service	1800.	0.	1800.
United States Treasury Notes 1.25%	637.	0.	637.
United Technologies	2130.	0.	2130.
Vanguard Emerging Markets	1090.	0.	1090.
Vanguard International Explorer	708.	0.	708.
Vanguard Short Term Bond	50.	2.	48.
Vanguard Short Term Federal	89.	387.	-298.
Vanguard Short Term Investment Grad	5787.	0.	5787.
Wachovia 5.05%	5050.	0.	5050.
Wachovia 5.05%	5050.	0.	5050.
Wachovia 5.05%	5050.	0.	5050.
Wal-Mart Stores	1055.	0.	1055.
Washington Mutual 3.7%	3700.	0.	3700.
Wells Fargo & Co	1005.	0.	1005.
Total to Fm 990-PF, Part I, ln 4	247451.	405.	247046.

Form 990-PF	Legal Fees		Statement 2	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
LoPrete & Lyneis, P.C.	4958.	0.	0.	0.
To Fm 990-PF, Pg 1, ln 16a	4958.	0.	0.	0.

Form 990-PF	Taxes			Statement	3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Foreign Tax	523.	0.	0.	0.	
Excise Tax/Estimates	10588.	0.	0.	0.	
To Form 990-PF, Pg 1, ln 18	11111.	0.	0.	0.	

Form 990-PF	Other Expenses			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Bank Charges	185.	0.	0.	0.	
Postage/Shipping	194.	0.	0.	0.	
Computer	350.	0.	0.	0.	
Office supplies	285.	0.	0.	0.	
Internet access	172.	0.	0.	0.	
Telephone	463.	0.	0.	0.	
Software	364.	0.	0.	0.	
Assn. of Small Foundations	495.	0.	0.	0.	
Fax Line	420.	0.	0.	0.	
Director's Insurance	725.	0.	0.	0.	
Printer repair	37.	0.	0.	0.	
To Form 990-PF, Pg 1, ln 23	3690.	0.	0.	0.	

Form 990-PF	U.S. and State/City Government Obligations			Statement	5
Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value	
united States Treasur 1.25%	X		102413.	105568.	
Total U.S. Government Obligations			102413.	105568.	
Total State and Municipal Government Obligations					
Total to Form 990-PF, Part II, line 10a			102413.	105568.	

Form 990-PF

Corporate Stock

Statement 6

Description	Book Value	Fair Market Value
Abbott Labs	25942.	53900.
Emerson Electric	72999.	127800.
Exxon Mobil	15394.	68190.
General Electric	18630.	45390.
Intel	16830.	61200.
Johnson & Johnson	38824.	96615.
McDonalds	44475.	124880.
Microsoft	71753.	91440.
Powershares QQQ	118587.	224175.
Pepsico	66091.	121600.
Proctor & Gamble	40689.	172796.
Wells Fargo	11461.	53980.
Ishares Tr S&P Midcap 400	171368.	181025.
I shares Tr S&P Smallcap	32399.	41040.
Target Corp	87476.	95531.
Ishares Pac Japan	39572.	62055.
Ishares Dow Jones Health	96020.	108494.
Teva Pharm	31024.	56180.
American Express	48189.	40520.
Cisco Systems	19704.	23940.
Colgate Palmolive	52244.	82150.
Ishares MSCI EAFE Index	100247.	82920.
Ishares Russell 1000 Gro	50039.	49850.
Ishares S&P Sm Cap 600	57554.	57140.
Bank of America	79054.	25979.
Energen	51919.	70200.
Fiserv	42424.	48480.
Freeport McMoran	55554.	56203.
IBM	41554.	65450.
I Shares MSCI Emerg Mkts	10015.	12450.
I Shares S&P Latin Am 40	28130.	47790.
I Shares S&P 500 Index	54351.	44724.
Waters Corp	43094.	61960.
3M	72134.	82670.
3 M Company	42054.	41335.
Colgate Palmolive	38804.	41075.
CVS Caremark	41991.	32210.
IBM	55554.	65450.
Johnson & Johnson	30554.	32205.
Powershares Water Port	21054.	16860.
United Parcel	73054.	57370.
Wal-Mart Stores	43334.	53450.
McDonalds	23444.	31220.
BHP Billiton LTD	64054.	76580.
Caterpillar	53554.	56990.
Deere & Co	102654.	70317.
Freeport McMoran	41074.	40145.

Freeport McMoran	10148.	24087.
General Electric	15504.	7565.
General Electric	4347.	3783.
Ingersoll Rand	3284.	7148.
I Shares TR S&P Index	21272.	27953.
Johnson & Johnson	31169.	32205.
Laboratory Cor Amer Hldgs	73054.	74840.
Laboratory Cor Amer Hldgs	14347.	18710.
Oceaneering Intl	30099.	29260.
Qualcomm	42394.	46260.
Teva Pharm	22129.	28090.
Unilver	32654.	32330.
United Technologies	65434.	69410.
Vanguard Emerging Markets	34824.	41000.
Aflac	17554.	23125.
Aflac	12054.	23125.
American Express	15939.	20260.
Barclays Bk	18549.	21130.
Caterpillar	16929.	28495.
Caterpillar	22854.	28495.
Citigroup	25000.	3807.
Deere & Co	29954.	37863.
Emerson Electric	7472.	10650.
General Electric	50000.	46147.
Ingersoll Rand	14373.	35740.
Ishares TR Dow Jones US Utils	66996.	74790.
Ishares TR Dow Jones US Energy	64417.	66480.
Ishares TR Dow Jones US Oil & Gas	23503.	26995.
Ishares TR FTSE Xinhau China	37733.	42260.
Ishares TR MSCI Emerging Markets	24114.	29050.
Laboratory Cor Amer Hldgs	16769.	18710.
Powershares DB Commodity	10804.	12310.
Powershares DB Commodity	11904.	12310.
Research in Motion	36954.	33770.
Select Sector SPDR	26643.	32990.
Southern Co	30428.	33320.
St. Jude Medical	16554.	18390.
United Technologies	23054.	34705.
Vanguard Emerging Markets	10554.	20500.
Vanguard Emerging Markets	16444.	20500.
Wells Fargo	13704.	13495.
Total to Form 990-PF, Part II, line 10b	3498831.	4465977.

Form 990-PF	Corporate Bonds	Statement	7
Description	Book Value	Fair Market Value	
Cit Bk Salt Lake City Utah 4%	100000.	100690.	
Community First Bk & Tr Columbus 4.05%	100000.	102245.	
Dow Chemical Sr Internotes 7.125%	50000.	50477.	
Firstbank PR Santurce 4.1%	100000.	102268.	
Wachovia Bk Houston TX 5.05%	100000.	107092.	
Wachovia Bk Charlotte NC 4.05%	100000.	107092.	
Wachovia Bk Las Vegas NV 5.05%	100000.	107092.	
American Express 3.05%	50000.	49168.	
Caterpillar Finl 4.85%	50000.	51481.	
CME Group 5.4%	101425.	107921.	
Comerica Bank .64625	46250.	49928.	
General Electric Cap 5.25%	105081.	106422.	
General Electric Cap 6.125%	51652.	52835.	
Govt Nat Mtg 2009	110739.	109454.	
Govt Nat Mtg 2009	237738.	234289.	
John Deere Cap 3%	50000.	50714.	
John Deere Cap 4%	50000.	51138.	
JP Morgan Chase 4.6%	50374.	51729.	
Merrill Lynch 4.6%	76010.	75241.	
Plainscapital Bk .85%	250000.	250000.	
Royal Caribbean Cruises 8%	51565.	50875.	
Wells Fargo 4.875%	78225.	77708.	
Total to Form 990-PF, Part II, line 10c	2009059.	2045859.	

Form 990-PF	Other Investments	Statement	8
Description	Valuation Method	Book Value	Fair Market Value
Boston Private Bnk & Tr MA 4%	COST	100000.	102316.
Comerica Bank 4.05%	COST	100000.	100882.
County Bank Greenwood SC 4%	COST	100000.	102254.
Meridian Bk Ft Worth TX 3.15%	COST	100000.	101050.
Branch Bank & Trust 1.4%	COST	100000.	100000.
Cathay Bank Los Angeles 1.2%	COST	100000.	100000.
GE Capital Finance 1.1%	COST	250000.	250000.
Horry County St Bank 1.1%	COST	100000.	100000.
Midfirst Bk 1.4%	COST	100000.	100000.
Suntrust Bk 4%	COST	100000.	101440.
Vanguard International Explorer	COST	50738.	48988.
Vanguard Short Term Bond	COST	25112.	24986.
Vanguard Short Term Federal	COST	25476.	24942.
Vanguard Short Term Invmt Grade	COST	355787.	369877.
Total to Form 990-PF, Part II, line 13		1607113.	1626735.

Form 990-PF Part VIII - List of Officers, Directors Statement 9
Trustees and Foundation Managers

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Expense Contrib Account	
Raymond C. Cunningham, Jr. 126 Babbs Hollow Greenville, SC 29607	President 0.00	0.	0.	0.
Debra Cunningham 126 Babbs Hollow Greenville, SC 29607	Trustee 0.00	0.	0.	0.
Deborah Sue Cunningham 5647 Loch Broom Circle Dublin, OH 43017	Sec/Treas/Trustee 10.00	15000.	0.	0.
James H. LoPrete 40950 Woodward Avenue, Suite 306 Bloomfield Hills, MI 48304	Trustee 0.00	0.	0.	0.
Mary M. Lyneis 40950 Woodward Avenue, Suite 306 Bloomfield Hills, MI 48304	Trustee 0.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		15000.	0.	0.

Form 990-PF

Grants and Contributions
Paid During the Year

Statement 10

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Adrian Dominican Sisters 1257 E Siena Heights Drive Adrian, MI 49221	None Religious	501(c)(3)	5000.
American Cancer Society P. O. Box 100902 Charlotte, SC 29290	None Medical	501(c)(3)	1000.
Brighton Hospital Foundation 12851 Grand River Brighton, MI 48116	None Medical	501(c)(3)	5000.
Carolina Youth Symphony P.O. Box 534 Greenville, SC 29602	None General Charitable	501(c)(3)	3000.
Community Foundation - Greenville 27 Cleveland St., Suite 101 Greenville, SC 29601	None General Charitable	501(c)(3)	1000.
Detroit Athletic Club Foundation 241 Madison Avenue Detroit, MI 48226	None General Charitable	501(c)(3)	15000.
Greenville Symphony 200 S. Main Street Greenville, SC 29601	None General Charitable	501(c)(3)	1200.
Henry Ford Community College 5101 Evergreen Rd Dearborn, MI 48128	None Educational	501(c)(3)	13000.

Henry Ford Hospital/Health Systems 1 Ford Place 5B Detroit, MI 48202	None Medical	501(c)(3)	10000.
Heritage Foundation 214 Massachusettes Ave Washington, DC 20077	None General Charitable	501(c)(3)	10000.
Hillsdale College Scholarship Hillsdale, MI 49242	None Educational	501(c)(3)	20000.
American Heart Assn. 24445 Northwestern Highway Southfield, MI 48075	None Medical	501(c)(3)	5000.
Martin Memorial Hospital Foundation 2127 S.E. Ocean Blvd. Stewart, FL 34966	None Medical	501(c)(3)	5000.
Michigan Alzheimer's Chapter 20300 Civic Center Drive Southfield, MI 48076	None Medical	501(c)(3)	1000.
Armed Forces Relief Trust Dept. 6055 Washington, DC 20042	None General Charitable	501(c)(3)	10000.
Our Lady of the Rosary Catholic Church 3710 Augusta Rd Greenville, SC 29604	None Religious	501(c)(3)	25000.
Peace Center 300 S. Main St Greenville, SC 29601	None General Charitable	501(c)(3)	500.
Salvation Army P. O. Box 105 Beaufort, SC 29901	None General Charitable	501(c)(3)	5000.

Siena Heights University 1247 E. Siena Heights Drive Adrian, MI 49221	None Educational	501(c)(3)	10000.
Sigma Chi Foundation 1714 Hinman Ave Evanston, IL 602014517	None Educational	501(c)(3)	1000.
St. Charles Preparatory School 2010 E. Broad Street Columbus, OH 43209	None Educational	501(c)(3)	25000.
Tax Foundation 2001 L St., NW, Suite 1050 Washington, DC 200779595	None General Charitable	501(c)(3)	2500.
Thomas More Law Center 24 Frank Lloyd Wright Dr Ann Arbor, MI 48106	None Educational	501(c)(3)	5000.
Village Women's Club Foundation 190 E. Long Lake Rd. Bloomfield Hills, MI 48304	None General Charitable	501(c)(3)	5000.
Arthritis Foundation P. O. Box 96280 Washington, DC 20077	None Medical	501(c)(3)	5000.
Boy Scouts of America P. O. Box 152079 Irving, TX 75015	None General Charitable	501(c)(3)	2500.
Catholic Relief Services 209 W. Fayette Baltimore, MD 21201	None General Charitable	501(c)(3)	5000.
Cato Institute 1000 Massachusetts Ave Washington, DC 20077	None General Charitable	501(c)(3)	500.

Dachshund Rescue of North America 7821 Sabre Court Manassas, VA 20109	None General Charitable	501(c)(3)	500.
Desert Angels 4280 Diehl Road Metamora, MI 48455	None General Charitable	501(c)(3)	1000.
Friends of the Greenville Zoo 135 S. Main, 10th Floor Greenville, SC 29601	None General Charitable	501(c)(3)	5000.
Greenville Children's Museum 300 College Street Greenville, SC	None General Charitable	501(c)(3)	10000.
Greenville County Sheriff's Foundation Greenville, SC	None General Charitable	501(c)(3)	7000.
Greenville Free Clinic P.O. Box 8993 Greenville, SC 29604	None Medical	501(c)(3)	10000.
Greenville Hospital System 255 Enterprise Greenville, SC 29609	None Medical	501(c)(3)	20000.
Greenville Human Society 328 Furman Hall Greenville, SC 29609	None General Charitable	501(c)(3)	500.
Greenville Woman Giving 27 Cleveland St., Suite 101 Greenville, SC 29601	None General Charitable	501(c)(3)	5000.
Humane Society of the United States P. O. Box 97015 Washington, DC 20077	None General Charitable	501(c)(3)	1000.

Leadership Institute 1101 N. Highland Arlington, VA 22201	None General Charitable	501(c)(3)	2500.
Lourdes Senior Community 2300 Watkins Lake Road Waterford, MI 48328	None General Charitable	501(c)(3)	10000.
Macular Degeneration Research 22512 Gateway Center Dr. Clarksburg, MD 20871	None Medical	501(c)(3)	500.
Marines Corps Law Enforcement P. O. Box 37 Mountain Lakes, NJ 07046	None General Charitable	501(c)(3)	30000.
Michigan Humane Society 3600 W. Auburn Road Rochester Hills, MI 48309	None General Charitable	501(c)(3)	5000.
Mt. Vernon Ladies' Assn. P. O. Box 1594 Merrifield, VA 22116	None General Charitable	501(c)(3)	250.
Ohio State University 2400 Oletangy River Road Columbus, OH 43210	None Educational	501(c)(3)	50000.
Pink Fund 3580 W. Maple Bloomfield Hills, MI 48301	None General Charitable	501(c)(3)	5000.
Right to Work Foundation 8001 Braddock Springfield, VA 22160	None General Charitable	501(c)(3)	5000.
Roper Mountain Science Center Assn. 402 Roper Mountain Road Greenville, SC 22160	None Educational	501(c)(3)	10000.

Shriners Hospital 950 W. Faris Road Greenville, SC 29605	None Medical	501(c)(3)	10000.
Soldier's Angels 1792 E. Washington Blvd. Pasadena, CA 91104	None General Charitable	501(c)(3)	1000.
St. Francis Hospital Foundation 1 St. Francis Drive Greenville, SC 29601	None Medical	501(c)(3)	10000.
St. Jude Children's Research Hospital P. O, Box 50 Memphis , TN 38101	None Medical	501(c)(3)	2500.
The Peace Center for Performing Arts 101 W. Broad Greenville, SC 29601	None Educational	501(c)(3)	1500.
USO P. O. Box 96860 Washington, DC 20077	None General Charitable	501(c)(3)	2500.
Wounded Warriors 7020 A.C. Skinner Parkway Jacksonville, FL 32256	None General Charitable	501(c)(3)	5000.
YMCA of Greenville 601 E. McBee Avenue Suite 212 Greenville, SC 29601	None General Charitable	501(c)(3)	1000.
Fellowship of Catholic University P. O. Box 1210 Greeley, CO 80632	None Educational	501(c)(3)	500.
Total to Form 990-PF, Part XV, line 3a			<u>409450.</u>