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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052

2009

Treated as a Private Foundation Department of the Treasury Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements Internal Revenue Service For calendar year 2009, or tax year beginning and ending G Check all that apply Initial return Initial return of a former public charity Final return Amended return Address change Name change Name of foundation Employer identification number Use the IRS 38-3704443 label. O'Donovan Family Foundation Telephone number (see page 10 of the instructions) Otherwise, print 616-361-1448 Number and street (or P O box number if mail is not delivered to street address) Room/suite or type. 4245 North Oak Pointe Court, NE If exemption application is pending, check here See Specific City or town, state, and ZIP code D 1. Foreign organizations, check here Instructions. Grand Rapids 2. Foreign organizations meeting the H Check type of organization | X | Section 501(c)(3) exempt private foundation 85% test, check here and attach computation Section 4947(a)(1) nonexempt charitable trust | Other taxable private foundation If private foundation status was terminated unde section 507(b)(1)(A), check here X Cash I Fair market value of all assets at end J Accounting method of year (from Part II, col (c), Other (specify) If the foundation is in a 60-month termination under section 507(b)(1)(B), check here line 16) ▶ \$ 2,477,171 (Part I, column (d) must be on cash basis) Part I Analysis of Revenue and Expenses (The (a) Revenue and (d) Disbursements expenses per (b) Net investment (c) Adjusted net for charitable total of amounts in columns (b), (c), and (d) may not necessarily equal books purposes the amounts in column (a) (see page 11 of the instructions)) (cash basis only) 354,900 1 Contributions, gifts, grants, etc., received (attach schedule) If the foundation is **not** required to attach Sch B 2 109 109 3 Interest on savings and temporary cash investments 64,130 64,130 4 Dividends and interest from securities 5a Gross rents Net rental income or (loss) -116,622 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 1,662,645 1,045,797 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gair RECEIVED 9 Income modifications Gross sales less returns & allowances 10a Less Cost of goods sold Gross profit or (loss) C 11 Other income (attach schedule) Total. Add lines 1 through 10GDE 12 302,517 1,110,036 13 Compensation of officers, directors, trustees, etc. Operating and Administrative Expenses 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) Stmt 1 2.208 2,208 Accounting fees (attach schedule) Other professional fees (attach schedule) 17 830 830 Taxes (attach schedule) (see page 14 of the instructions) Stmt 2 18 19 Depreciation (attach schedule) and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 20 20 Stmt 3 23 Other expenses (att sch) Total operating and administrative expenses. 2,228 3,058 830 Add lines 13 through 23 99,086 99,086 25 Contributions, gifts, grants paid 830 n 101,314 102,144 Total expenses and disbursements. Add lines 24 and 25 26 27 Subtract line 26 from line 12 Excess of revenue over expenses and disbursements 200,373 1,109,206

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Net investment income (if negative, enter -0-)

Adjusted net income (if negative, enter -0-)

Form 990-PF (2009)

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	Part l	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	f year
_	411.1	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	127,659	65,384	65,384
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶		—	
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 16 of the			
	_	instructions)			·
	7	Other notes and loans receivable (att schedule)			
G		Less allowance for doubtful accounts			
iet	8	Inventories for sale or use Prepaid expenses and deferred charges			
Assets	9				
`	10a b	Investments—U S and state government obligations (attach schedule) Investments—corporate stock (attach schedule) See Stmt 4	2,308,916	2,411,787	
	C	Investments—corporate bonds (attach schedule)	2,046,268	2,300,310	2,411,707
	11	Investments—Longorate bonds (attach schedule)			
	• • •	Less accumulated depreciation (attach sch.)		,	
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis			
		Less accurrulated depreciation (attach sch.)			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the			
		instructions Also, see page 1, item I)	2,173,927	2,374,300	2,477,171
	17	Accounts payable and accrued expenses			, <u>, , , , , , , , , , , , , , , , , , </u>
	18	Grants payable			
ë.	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
iak	21	Mortgages and other notes payable (attach schedule)			
7	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here ▶			
ces		and complete lines 24 through 26 and lines 30 and 31.			
길	24	Unrestricted			
ala	25	Temporarily restricted			
Net Assets or Fund Balan	26	Permanently restricted			
핔		Foundations that do not follow SFAS 117, check here ► X			
ũ		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds	<u> </u>		
ets	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0 173 007	0.374.300	
SS	29	Retained earnings, accumulated income, endowment, or other funds	2,173,927	2,374,300	
Ž	30	Total net assets or fund balances (see page 17 of the	2 172 027	2 274 200	
او	•	instructions)	2,173,927	2,374,300	
	31	Total liabilities and net assets/fund balances (see page 17	2,173,927	2,374,300	
4	Part I	of the instructions) Analysis of Changes in Net Assets or Fund Balances	2,113,321	2,374,300	
		net assets or fund balances at beginning of year—Part II, column (a), line 30 (must	st agree with		
'		net assets or fund balances at beginning of year—Part II, column (a), line 30 (mu: of-year figure reported on prior year's return)	st agree with	1	2,173,927
2		amount from Part I, line 27a		2	200,373
		rincreases not included in line 2 (itemize) ▶		3	<u> </u>
		ines 1, 2, and 3		4	2,374,300
5		5			
6		eases not included in line 2 (itemize) ► net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (t	6	2,374,300	
	(0)	The state of the s			Form 990-PF (2009)

Form **990-PF** (2009)

Part IV Capital Gains a	nd Losses for Tax on Investme	ent Incor	ne				
(a) List and describ 2-story brick ware	pe the kind(s) of property sold (e.g., real estate, ehouse, or common stock, 200 shs. MLC Co.)		-	(b) How acquired P—Purchase D—Donation		ate acquired o , day, yr)	(d) Date sold (mo , day, yr)
1a See Worksheet							
b							
С				 			
d							
<u>e</u>							
(e) Gross sales price	(f) Depreciation allowed (or allowable)		(g) Cost or plus expen	other basis ase of sale	_		or (loss)) minus (g)
_a						,	
b		·					
С							
d		ļ					
e Occupation of the control of the c	(1)		- 40/04/0				
Complete only for assets snowin	g gain in column (h) and owned by the fo	oundation o				• • • • •	(h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		(k) Excess over col	• •			less than -0-) or om col (h))
_a							
<u>b</u>							
С							
d							
<u>e</u>		<u> </u>					
2 Capital gain net income or (net c	eapital loss) If gain, also enter in If (loss), enter -0- in		•		2		1,045,797
3 Net short-term capital gain or (lo	ss) as defined in sections 1222(5) and (6	5)	_				
If gain, also enter in Part I, line 8	, column (c) (see pages 13 and 17 of the	nstruction	is)				
If (loss), enter -0- in Part I, line 8					3		13,045
	nder Section 4940(e) for Reduc				me		
(For optional use by domestic private	e foundations subject to the section 4940	(a) tax on i	net investr	ment income)			
If section 4940(d)(2) applies, leave the	nis part blank						
Man the foundation lights for the age	ction 4942 tax on the distributable amoun	t of any va	arın tha h	non normada 🖂 V	s X	No	
	tilify under section 4940(e) Do not complete			ase bellog. 16	73 <u>41</u>	140	
	<u> </u>			oforo making any on	trios		
(a)	each column for each year, see page 18	or the mst	uctions b			,	(d)
Base period years	(b) Adjusted qualifying distribution	ns	Net value o	(c) of noncharitable-use ass	sets		ribution ratio livided by col. (c))
Calendar year (or tax year beginning	1111)	,834		2,067,		(coi (b) 0	0.036198
2008		,585		1,372,			0.055061
2007		,014		599,			0.046726
2006 2005		,788		278,			0.099755
2004		,466		49,			0.049993
2004		/ 100					
2 Total of line 1, column (d)					}	2	0.287733
	5-year base period—divide the total on li	ine 2 hv 5	or by the		ŀ	-	0.201.00
_	has been in existence if less than 5 years	-	0, 0, 1,0			3	0.057547
number of years the foundation i	las been in existence il less than o years	,			-	-	
4 Enter the net value of noncharita	ible-use assets for 2009 from Part X, line	. 5				4	1,914,118
	,	_			Ī		· · · · · · · · · · · · · · · · · · ·
5 Multiply line 4 by line 3						5	110,152
					Ī		
6 Enter 1% of net investment incor	me (1% of Part I, line 27b)					6	11,092
	•						
7 Add lines 5 and 6						7	121,244
					ĺ		101 214
8 Enter qualifying distributions from		_			ا 	8	101,314
If line 8 is equal to or greater that Part VI instructions on page 18	n line 7, check the box in Part VI, line 1b	, and comp	piete that p	oaπ using a 1% tax r	ate Se	ee tne	
Part VERSTRUCTIONS ON DAGE 18							

Form	990-PF (2009) O'Donovan Family Foundation 38-3704443			P	age 4
Pa	Irt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instruc	tions)			_
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		2	22,	184
	here ▶ ☐ and enter 1% of Part I, line 27b		-		
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of				
	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				0
3	Add lines 1 and 2		-	22	184
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			<u> </u>	101
	· · · · · · · · · · · · · · · · · · ·			22	184
5					104
6	Credits/Payments				
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 19,195				
b	Exempt foreign organizations—tax withheld at source				
С	Tax paid with application for extension of time to file (Form 8868) 6c 9,000				
d	Backup withholding erroneously withheld 6d				
7	Total credits and payments Add lines 6a through 6d			28,	<u> 195</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		_	6,	011
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 6,011 Refunded ▶ 11				
Pa	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
	participate or intervene in any political campaign?		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19		- " -		
	of the instructions for definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		'-		
	published or distributed by the foundation in connection with the activities			ľ	
_	Did the foundation file Form 1120-POL for this year?	ĺ	1c		x
C	•	ŀ	10		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
_	on foundation managers \$		_		37
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	-	2		X
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of		- 1		
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		<u>X</u>
b	If "Yes," has it filed a tax return on Form 990-T for this year?	I/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	Ĺ	5		X
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		- 1		
	By language in the governing instrument, or		i		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that				
	conflict with the state law remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	Γ	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the				
	instructions) ► MI				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation	İ	8b	х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	ŀ			
•		ľ	1		
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page				x
10	27)? If "Yes," complete Part XIV	-	9		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		4.0		v
	names and addresses Stmt 5		10) DE	<u>X</u>
		For	n フゴ	・・「「	(2009)

Part VII-A Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 X	, Form	n 990-PF (2009) O'Donovan Family Foundation 38-3704443			P	age 5
meaning of section \$12(p)(13)*If 'rec, a talant schedule (see page 20 of the instructions) 11	Pa					
12	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the				
August 17, 2008? 12		meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)		11		<u>X</u>
13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
Wester address ► N/A The books are in care of ► Timothy J. O'Donovan Telephone no ► 616-361-1448 4245 North Oak Pointe Court, NE Located at ► Grand Rapids, MI Section 4947(8)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year 15 Section 4947(8)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year 15 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required 15 File Form 4720 if any liem is checked in the "Yes" column, unless an exception applies. 16 File Form 4720 if any liem is checked in the "Yes" column, unless an exception applies. 16 File Form 4720 if any liem is checked in the "Yes" column, unless an exception applies. 17 File Form 4720 if any liem is checked in the "Yes" column, unless an exception applies. 18 File Form 4720 if any liem is checked in the "Yes" column, unless an exception applies. 18 File Form 4720 if any liem is checked in the "Yes" column, unless an exception applies. 18 File Form 4720 if any liem is checked in the "Yes" column, unless an exception applies. 18 File Form 4720 if any liem is checked in the "Yes" column, unless an exception applies. 18 File Form 4720 if any liem is checked in the "Yes" column, unless an exception applies. 18 File Form 4720 if any liem is checked in the "Yes" column, unless an exception applies. 18 File Form 4720 if any liem is checked in the "Yes" column, unless and acqualified person? 19 File Form 4720 if any liem is checked in the wile form is any liem is any lie		August 17, 2008?		12		<u>X</u>
The books are in care of ▶ Timothy J. O'Donovan 4245 North Oak Pointe Court, NE Located at ▶ Grand Rapids, MI Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly) (1) Engage in the safe or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend dredit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period differ termination of government service, if terminating within 90 days) b If any answer is "Yes" to II-(1)(6), did any of the acts fall to quality under the exceptions described in Regulations section 34941(0).3 or in a current notice regarding disaster assistance check here b Did the foundation engage in a pinor year in any of the acts fall to quality under the exception of the foundation was a private operating foundation defined in section 4942(a)(2	13			13	X	
Located at ▶ Grand Rapids , MI Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yea" column, unless an exception applies. 10 During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 494 (iii). 3 or in a current notice regarding disaster assistance cleep age 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? If "Yes" Is the years ▶ 2 organization of the foundation and the first day of the tax year beginning 2009? The section of the foundation defined in section 4942(i)(3) or 4942(i)(5) or 4942(i						_
Located at F Grand Rapids, MI Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes	14		▶ 616-3	61-	144	8
Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in leu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year			40501	-		
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Part VII-B Part VII-B Part VII-B Part VII-B Part VII-B	4 5	- '	A932 3	,		. \Box
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? File Form 4720 if any item is checked in the "Yes" with a disqualified person? F	13	•	45			
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No	P:		15			
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?					Ves	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person for make any of either available for the benefit or use of a disqualified person? (6) Agriee to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? The face of the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? The face of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," Ist the years be 20 20 20 20 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all	1a				103	
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Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) All Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? N/A X	С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				
at any time during the year? If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) All Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? But Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? N/A X		▶ 20 , 20 , 20 , 20				
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise				
disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X		at any time during the year?	X No			
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	b					
the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) Aa Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? But Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? Ab X		• • • • • • • • • • • • • • • • • • • •				
foundation had excess business holdings in 2009) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X						
Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X			3.T / 78			
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	4.0		м/А			Y
charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b				48		
	IJ	•		4h		x
		chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2005.	Fc		0-PF	

	O'Donovan Famil			3704443			Page 6
Part VII-B	Statements Regarding A	ctivities for Which Form	<u>4720 May Be R</u>	Required (cont	tinued)	······	
5a During the yea	r did the foundation pay or incur	any amount to		_	_		
(1) Carry on page	ropaganda, or otherwise attempt	to influence legislation (section	4945(e))?	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	res 🔀 No	.	
(2) Influence t	he outcome of any specific publi	c election (see section 4955), or	to carry on,		_	.]	
directly or i	indirectly, any voter registration o	drive?		\ \ \ \ \ \ \ \ \ \ \ \ \	res 🗶 No		
(3) Provide a g	grant to an individual for travel, s	tudy, or other similar purposes?		\ \ \\	res 🛚 X No		
(4) Provide a g	grant to an organization other tha	an a charitable, etc , organization	described in				
section 509	9(a)(1), (2), or (3), or section 494	0(d)(2)? (see page 22 of the inst	ructions)	\ \\	res 🗓 No	. 1	
(5) Provide for	any purpose other than religious	s, charitable, scientific, literary, o	r educational		_		
purposes,	or for the prevention of cruelty to	children or animals?		\ \ \	res 🗓 No		
b If any answer	s "Yes" to 5a(1)-(5), did any of th	ne transactions fail to qualify unde	er the exceptions de	escribed in			
		ice regarding disaster assistance			N/A	5b	İ
		ding disaster assistance check he	·	,	▶ □		
		ne foundation claim exemption fro					
	ntained expenditure responsibilit			N/A 🗌	res □ No		
	the statement required by Regu	·				. 1	
		funds, directly or indirectly, to page	av premiums				
	penefit contract?				res X No		
•		ms, directly or indirectly, on a pe	rsonal benefit contr			6ь	x
If "Yes" to 6b, f		mo, ancony or muneony, on a pe	isonai penent conti	iuot ·		-55 +	
•		ition a party to a prohibited tax sh	elter transaction?		res X No		
•	- · · · · · · · · · · · · · · · · · · ·	or have any net income attributa			N/A	7b	
		s, Directors, Trustees, Fo					
	nd Contractors	s, Directors, Trustees, To	undation wan	agers, mgmy	raid Employ	;63,	
		managers and their compensa	tion (see page 22	of the instruction	ne)		
1 List all officers,	directors, trustees, roundation	managers and their compense	litori (see page 22	or the matraction	(d) Contributions to		
	(a) Name and address		(b) Title, and average hours per week	(c) Compensation (If not paid, enter	employee benefit	(e) Exp	ense account,
	(a) Name and address		devoted to position	-0-)	plans and deferred compensation	other	allowances
			- /-		compensation	-	
Timothy J. O'D		Grand Rapids	Pres./Sec.				
	Pointe Court, NE	MI 49525	1.00	0	0		0
Karen J. O'Don	novan	Grand Rapids	Treasurer				
4245 North Oak	Pointe Court, NE	MI 49525	1.00	0	0	 	0
Kevin M. O'Don	iovan	Alexandria	Trustee			ĺ	
6110 Woodmont	Road	VA 22307	1.00	0	0		0
Ryan J. O'Dono	ovan	Phoenix	Trustee				
3648 E. Elm St	reet	AZ 85018	1.00	0	0	<u> </u>	. 0
2 Compensation	n of five highest-paid employee	s (other than those included or	ı lıne 1—see page	23 of the instruc	tions).		
If none, enter	"NONE."						
			(b) Title, and average		(d) Contributions to	4-25	
(a) Nar	ne and address of each employee pa	d more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred		ense account, allowances
			devoted to position		compensation		
NONE						İ	
				 	l 	i	
					<u></u>	<u>L_</u>	
					•		
		.					
Total number of other	r employees paid over \$50,000		<u> </u>	· · · · · · · · · · · · · · · · · · ·	1		T
	p.://223 paid 2101 4201000				For		-PF (2009)

Form **990-PF** (2009)

 \triangleright

3

Total. Add lines 1 through 3

All other program-related investments. See page 24 of the instructions

Form 990-PF (2009)

101,314

101.314

3a

3b

4

5

6

3

5

6

Amounts set aside for specific charitable projects that satisfy the

Enter 1% of Part I, line 27b (see page 26 of the instructions)

Adjusted qualifying distributions. Subtract line 5 from line 4

qualifies for the section 4940(e) reduction of tax in those years

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Suitability test (prior IRS approval required)

Cash distribution test (attach the required schedule)

Pa	ırt XIII <u>Undistributed Income</u>	(see page 26 of	the instructions)		·····	
1	Distributable amount for 2009 from Part	XI,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
	line 7					73,522
2	Undistributed income, if any, as of the ei	nd of 2009				
а	•					
b	Total for prior years 20 , 20				***************************************	
3	Excess distributions carryover, if any, to	2009				
а	From 2004					
b	From 2005					
С	From 2006					
d	From 2007	20,382				
е	From 2008					
f	Total of lines 3a through e		20,382			
4	Qualifying distributions for 2009 from Pa	rt XII,				
	line 4 ▶ \$ 101,314					
а	Applied to 2008, but not more than line 2	2a				
b	Applied to undistributed income of prior	years				
	(Election required—see page 26 of the iii	nstructions)				
С	Treated as distributions out of corpus (E	lection				
	required—see page 26 of the instruction	s)				
d	Applied to 2009 distributable amount					73,522
е	Remaining amount distributed out of cor	pus	27,792			
5	Excess distributions carryover applied to	2009				<u> </u>
	(If an amount appears in column (d), the	same				
	amount must be shown in column (a))					
6	Enter the net total of each column as					
	indicated below:					
а	Corpus Add lines 3f, 4c, and 4e Subtra	ct line 5	48,174			
b	Prior years' undistributed income Subtra	act				
	line 4b from line 2b					
С	Enter the amount of prior years' undistrib	outed				
	income for which a notice of deficiency h	nas				
	been issued, or on which the section 494	12(a)				
	tax has been previously assessed					
d	Subtract line 6c from line 6b Taxable					
	amount—see page 27 of the instructions	;				
е	Undistributed income for 2008 Subtract	line				
	4a from line 2a Taxable amount-see p	age				
	27 of the instructions					
f	Undistributed income for 2009 Subtract	lines				
	4d and 5 from line 1 This amount must	be				
	distributed in 2010					į Ū
7	Amounts treated as distributions out of o	orpus				
	to satisfy requirements imposed by section	on				
	170(b)(1)(F) or 4942(g)(3) (see page 27	of the				
	instructions)					
8	Excess distributions carryover from 2004	l not				
	applied on line 5 or line 7 (see page 27 of	of the				
	instructions)					
9	Excess distributions carryover to 2010).				
	Subtract lines 7 and 8 from line 6a		48,174			
10	Analysis of line 9					
а	Excess from 2005					
b	Excess from 2006					
C	Excess from 2007	20,382				
d	Excess from 2008					
е	Excess from 2009	27,792				<u> </u>

DAA

Pa	ert XIV Private Operating For	<u>ındations (see p</u>	age 27 of the ins	tructions and Par	<u>t VII-A, question 9</u>	9)
1a	If the foundation has received a ruling or		•	iting		
	foundation, and the ruling is effective for			_	<u></u>	
b	Check box to indicate whether the founda		ating foundation descr		4942(j)(3) or 494	42(j)(5)
2a	Enter the lesser of the adjusted net	Tax year	41.000	Prior 3 years		(e) Total
	income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	· · · · · · · · · · · · · · · · · · ·
	investment return from Part X for					
	each year listed					
b	85% of line 2a		-			
С	Qualifying distributions from Part XII,					
_	line 4 for each year listed		 		<u> </u>	
d	Amounts included in line 2c not used directly					
_	for active conduct of exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
2	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets	··	ļ 			
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					· · · · · · · · · · · · · · · · · · ·
b	"Endowment" alternative test—enter 2/3			•		
	of minimum investment return shown in					
	Part X, line 6 for each year listed		 			
С	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization		1			1
	(4) Gross investment income			Ale a farran dadina d		- :44
Pa	rt XV Supplementary Inforn				iad \$5,000 or moi	re in assets at
_	any time during the ye		of the instruction	ons.)		
1	Information Regarding Foundation Mar List any managers of the foundation who	-	ra than 20/ af the total	contributions recover	t by the foundation	
а						
	before the close of any tax year (but only Timothy J. and Karer	-		(See Section 507(d)(2))	\$354,900
_	List any managers of the foundation who			uon (or an equally lare	e portion of the	- 4334,300
b	ownership of a partnership or other entity				je portion of the	
	N/A) or willon the lounda	don has a 10 % of gree	ner interest		
2	Information Regarding Contribution, G	rant Gift Loan Sch	olarchin etc Program	me:		<u> </u>
2	Check here ► X if the foundation only				does not accept	
	unsolicited requests for funds. If the foun					
	organizations under other conditions, cor			o or the mandenona, i	O IIIdividuais Oi	
	The name, address, and telephone numb			ld he addressed		
a	N/A	per or the person to w	nom applications shou	iu be addressed		
	**/ 43					
b	The form in which applications should be	submitted and inform	nation and materials th	ev should include		
D	N/A	Submitted and infom	iadon and materials th	cy snould module		
	Any submission deadlines					
٠	N/A					
d	Any restrictions or limitations on awards,	such as by geograph	ıcal areas, charitable f	ields, kınds of ınstituti	ons, or other factors	
-	N/A			,		
						Form 990-PF (2009

3 Grants and Contributions Paid During the	Year or Approved for F	uture Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	3311134311	
a Paid during the year See Statement 6				99,086
Total Approved for future payment		<u> </u>	▶ 3a	99,086
b Approved for future payment N/A				
Total			▶ 3b	
				000 DE (000

	art XVI-A	Analysis of Income-Producing Acti	ivities			- "	
		ounts unless otherwise indicated		d business income	by section 512, 513, or 514	(e)	
			(a) Business code	(b) Amount	(c) Exclusion	(d) Amount	Related or exempt function income (See page 28 of
1	Program se	rvice revenue			code		the instructions)
	a		<u></u>				
					1		
	c				+ +		<u> </u>
					+ +	_	
	e f				+ +		
		nd contracts from government agencies			+ +	 _	
2		dues and assessments					·
	-	savings and temporary cash investments			14	109	
		nd interest from securities			14	64,130	
5	Net rental in	come or (loss) from real estate					
	a Debt-fin	anced property					
		t-financed property					
		come or (loss) from personal property					· ·
		tment income			1		
		s) from sales of assets other than inventory			18	-116,622	
		or (loss) from special events	<u> </u>		1		
		or (loss) from sales of inventory			+		·
11	Other reven	ue a			+ +		
			-		 		
					++		
	e				+		
12		dd columns (b), (d), and (e)		(5	-52,383	0
		ine 12, columns (b), (d), and (e)			1		-52,383
		in line 13 instructions on page 28 to verify calculation	ns)				· · ·
	art XVI-B	Relationship of Activities to the Ac	complishm	ent of Exempt P	urposes	S	
	Line No. ▼	Explain below how each activity for which income accomplishment of the foundation's exempt purpoinstructions)	•	• •		-	of the
_	N/A						
_							
_					<u></u>		
_							
_			·				
_							
_							
_				· · · · · · · · · · · · · · · · · · ·			
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_				<u> </u>	 —		
					<u> </u>		
		-					
_							
_							
_							
DA	4						Form 990-PF (2009)

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets (1) Sales of assets to a noncharitable exempt organization (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations	Pa	ILE Ý A II	Exempt Organiza	_	ansters to and tran	sactions at	nd Relationsh	iips with r	voncna	aritable		
a Transfers from the reporting foundation to a nonchantable exempt organization of (1) Cash (2) Other assets 1 Ind(2) 2 2 Transfers from the reporting foundation to a nonchantable exempt organization of (1) Sales of assets to a nonchantable exempt organization (2) Other farinactions (2) Purchases of assets from a nonchantable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services generally or services specified in the fundration of the fundration of relationship or fundration of the fundration of relationship or fundration of the fundration of value propagate in the fundration of val	1	Did the org			ge in any of the following w	ith any other o	rganization descri	bed			Yes	No
organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets b Other transactions (1) Sales of assets to a noncharitable exempt organization (2) Purchase of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reminiburation enter arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) Sales of assets to an oncharitable exempt organization (8) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (9) Performance of services or services given by the reporting foundation if the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value on any organization or sharing arrangement, show in column (b) the value of the goods, other assets, or services received (c) Ivans of roadstandation or sharing arrangements (c) Ivans of roadstandation if the value of the goods, other assets, or services received (c) Ivans of roadstandation in the value of the goods, other assets, or services received (c) Ivans of roadstandation in the value of the goods, other assets, or services received (c) Ivans of roadstandation in the value of the goods, other assets, or services received (c) Ivans of roadstandation in the value of the goods, other assets, or services received (c) Ivans of roadstandation in the value of the goods, other assets, or services received (c) Ivans of transfers, unassedand, and sharing arrangements of the property of the code (c) Ivans of roadstandation in the value of the goods, other assets, or services received (c) Ivans of the property of the		-				=	_					
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Firm's name (or yours if self-employed), address, and ZIP code Patrick M. Patton, CPA 501 Baldwin St., Ste. 201, PO Box 809 Jenison, MI 49429-0809 Phone no 616-457-320	5 ├	- 0.9.1212					Data		j	Preparer's identify	ying	
Firm's name (or yours if self-employed), address, and ZIP code Patrick M. Patton, CPA 501 Baldwin St., Ste. 201, PO Box 809 Jenison, MI 49429-0809 Phone no 616-457-320	<u> </u>			1 - 1	CA- CA		Date	Check if		number (see Sig	nature (
Firm's name (or yours if self-employed), address, and ZIP code Patrick M. Patton, CPA 501 Baldwin St., Ste. 201, PO Box 809 Jenison, MI 49429-0809 Phone no 616-457-320	5-	_s		W- m !	- Thon was		05/11/10	seit-employed	▝▀▝▋			
and ZIP code Jenison, MI 49429-0809 Phone no 616-457-320	ō	par par	<u> </u>	Datric	k M Datton	CDA	00/11/10	<u>′</u>		232 00		
and ZIP code Jenison, MI 49429-0809 Phone no 616-457-320		J ja ja	iiiii s iiaiiie (oi youls ii 👠				DO BOY	809	EIN L			
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Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization Employer identification number O'Donovan Family Foundation 38-3704443 Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and Н For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more \$ during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ,

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

or 990-PF)

Name of organization
O'Donovan Family Foundation

Employer identification number 38-3704443

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Timothy J. and Karen J. O'Donovan 4245 North Oak Pointe Court, NE Grand Rapids MI 49525	\$ 354,900	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

O'Donovan Family Foundation

Employer identification number

38-3704443 Part II **Noncash Property** (see instructions) (a) No. (c) (b) (d) FMV (or estimate) from Description of noncash property given Date received Part I (see instructions) 15,000 Shares of Wolverine World 1 Wide Common Stock 354,900 07/28/09 \$ (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) \$ (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) \$ (a) No. (c) (b) (d) from FMV (or estimate) Date received Description of noncash property given Part I (see instructions) \$ (a) No. (c) (d) (b) FMV (or estimate) from Date received Description of noncash property given Part I (see instructions) \$ (a) No. (c) (b) (d) FMV (or estimate) from Date received Description of noncash property given Part I (see instructions)

\$

Capital Gains and Losses for Tax on Investment Income Form . 990-PF 2009 For calendar year 2009, or tax year beginning and ending Name Employer Identification Number O'Donovan Family Foundation 38-3704443 (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co (b) How acquired P-Purchase D-Donation (c) Date acquired (mo , day, yr) (d) Date sold (mo , day, yr) 02/03/09 10/05/09 (1) 500sh Coca Cola Co P 269.033sh Dodge & Cox P Various 02/03/09 (2)63.321sh Fidelity Int'l Discovery P 12/05/08 03/03/09 (3) 105.065sh Fidelity Int'l Value P 12/05/08 02/03/09 (4)3678.616sh Fidelity Ginnie Mae Fund P Various 08/05/09 (5) 25.548sh Fidelity Export & Multinati P Various 08/03/09 (6) 12/03/09 1000sh Merck & Co P 11/03/09 (7) 2000sh Microsoft Corp P Various 12/08/09 (8) 1304sh New Ireland Fund Inc P 01/23/09 02/03/09 (9) 2235.898sh Dodge & Cox Int'l Stock F P 02/03/09 (10)Various (11) 3995.260sh Fidelity Int'l Discovery P Various 03/03/09 4820.074sh Fidelity Int'l Value P Various 02/03/09 (12)2240.316sh Fidelity Export & Multina P Various 08/03/09 47944sh Wolverine World Wide D Various 10/19/09 (14)(15) Fidelity STCG distrib (f) Depreciation allowed (or allowable) (e) Gross sales price (g) Cost or other basis plus expense of sale (h) Gain or (loss) (e) plus (f) minus (g) $5,\overline{458}$ 26,712 21,254 (1) 5,233 -6,754 11,987 (2)-1,298 1,150 2,448 (3) 1,156 551 -605 (4) 41,605 40,921 684 (5)588 -136 452 (6) 30,667 6,014 36,681 (7)58,990 47,974 11,016 (8) 5,630 6,964 -1,334 (9) -56,138 43,488 99,626 (10)72,554 154,436 -81,882 (11)-27,78325,257 53,040 (12)39,609 51,498 -11,889 (13)94,289 1,209,703 1,303,992 (14)741 741 (15)Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h)) (i) FMV as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Excess of col (i) over col (j), if any 5,458 <u>(1)</u> -6,754(2) -1,298 (3) -605 (4) 684 (5) -136 (6) 6,014 (7)11,016 (8) -1,334(9) -56,1<u>38</u> (10)-81,882 (11)-27,783 (12)-11,8<u>89</u> (13)

(14)

(15)

1,209,703

741

Form . 990-PF	Capital Gains and Losse	s for Tax on In	vestment Inc	ome	2009
For ca	alendar year 2009, or tax year beginning		, and ending		
Name				Employer Iden	tification Number
O'Donovan Famil	ly Foundation			38-3704	443
(a) List and of 2-story bits	describe the kind(s) of property sold, e.g., real es trick warehouse, or common stock, 200 shs MLC	itate, Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1) Fidelity LTC	3 distrib				
(2)					
(3)					
(4)					
(5)					·
(6) (7)					
(8)			 	 	
(9)					-
(10)					
(11)					
(12)					
(13)					
(14)					
(15)			<u> </u>	<u> </u>	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or of plus expens	ther basis se of sale	(h) Gaın (e) plus (f	or (loss)) minus (g)
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)				<u> </u>	
(8)		+			
(9) (10)		 			
(11)		-			
(12)					
(13)					
(14)					
(15)					
Complete only for assets sh	nowing gain in column (h) and owned by the	e foundation on 12/31/6	i <u>9</u>		
(I) FMV as of 12/31/69	(J) Adjusted basis as of 12/31/69	(k) Excess over col		(I) Gains (Co col (k), but not le Losses (fror	oi (i) gain minus ess than -0-) Or m col (h))
(1)					
(2)					
(3)					
(4)					
(5) (6)					
(7)					
(8)					
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(10)					
(11)					
(12)					 -
(13)					
(14)					
(15)	_ <u> L</u>			L	

		Charitable Purpose	\$ 2,208		Charitable Purpose	w.	0 0		Charitable Purpose	· ·	0 \$ 20
	iting Fees	Adjusted Net	w w	sex	Adjusted Net	v.	w	xpenses	Adjusted Net		w
tements	, Line 16b - Accoun	Net Investment	0 w w	nt 2 - Form 990-PF, Part I, Line 18 - Taxes	Net Investment	\$	\$ 830	Form 990-PF, Part I, Line 23 - Other Expenses	Net Investment		0
Federal Statements	Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees	Total	2,208	ent 2 - Form 990-PF	Total	830	830	- Form 990-PF, Part	Total		20
	Statement 1 -		 	Statemen		inv \$	\	Statement 3	ļ	1 6 6	w
38-3704443		Description	Tax preparation fees Total		Description	Sec. 4940 excise tax on net i Foreign Taxes paid	Total		Description	Expenses MI Non-profit info update	Total

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description				
_	Beginning of Year	End of Year	Basis of Valuation	Faır Market Value
Ishares Tr MSCI Emerging Mkts Inde		95 600	Coat	124 500
\$ 2944 sh Wolverine World Wide	43,764 \$	85,690		\$ 124,500
15000 sh Wolverine World Wide	78,459		Cost	
15000 sh Wolverine World Wide	392,250		Cost	
Dodge & Cox Int'l Stock	431,100		Cost	
Fidelity Int'l Discovery	111,614		Cost	
Fidelity Int'l Value	156,884		Cost	
Spartan Total Mkt Index Fd Adv Cl	54,196		Cost	
Fidelity New Markets Income	207,074	210,071	Cost	163,371
Fidelity Export & Multinational	57,752	62,022	Cost	62,316
Fidelity Strategic Income	52,085		Cost	
Fidelity Puritan	108,117	114,576	Cost	118,209
Bank New York Mellon Corp	352,973	565,703	Cost	636,931
-		53,966	Cost	55,940
China Mobile Ltd Spon Adr Rep 5		52,714	Cost	46,430
Coca Cola Co.	_	21,254	Cost	28,500
First Tr Value Line Divid Index Fo	i	39,604	Cost	40,140
Johnson & Johnson		53,014	Cost	64,410
Market Vectors Etf Tr Rve Hard Ass	set	65,780	Cost	67,400
Owens & Minor Inc Holding Company		41,406	Cost	42,930
PIMCO Income Opportunity Fd Com		84,249	Cost	89,480
Spdr Ser Tr Barclays Cap Conv Bd H	Fd	68,642		75,580
Spdr Ser Tr Db Intl Govt Inflation	1	114,141		111,720
Spdr Ser Tr S&P Divid Etf		46,004		46,250
Templeton Dragon Fund Inc		59,862		65,400
Vanguard Intl Eq Index World Stk 1	Ind			
Vanugard Intl Eq Ind All-World Ext	JS	171,594		172,360
Vanguard Index Fds Total Stk Mkt E	Etf	180,052		174,440
		218,572	Cost	225,480

.38-3704443

Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description

Beginning of Year Pear Basis of Valuation Fair Market Value

Total \$ 2,046,268 \$ 2,308,916 \$ 2,411,787

38-3704443	.38	-37	04	44	3
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Federal Statements

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager	Amount	_
Timothy J. and Karen J. O'Donovan	\$354,90	0
Total	\$ 354,90	0

Federal Statements

38-3704443

Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

	Amount		1,200	4,500	1,000	33,000		000 6	15,000	•	1,500		4,386		2,000		2,000		1,000		7,500		10,000		3,000		2,500		2,500	980'66
	Purpose		Program support	Wigwam project	Teen mom program	YET program		raren o Donovan Endowed scholarsnip	Medical School		Environmental Education		Hall Elementary Library		Program support		Program support		Program support		Program support		Annual campaign		Shipboard program		Program support		Program support	
	Status		Public	Public	Public	e Public		Fublic	Public	fth Fl	Public	fth Fl	Public	SE	Public	Ste 100	Public	Ste 210	Public	100	Public		Public		Public		Public	Avenue	Public	
Address	Relationship	1715 Hillburn NW	N/A 1715 Hillburn NW	1/A	 N/A	N/A	_	N/A Spartan Way	N/A	Library NE,	N/A	Library NE, 1	N/A	Cherry Stree1	N/A	6919 Portwest Dr,	N/A	Front Ave NW,	N/A	Ottawa NW, Ste		1466 Main Street		Μ		2833 N. 3rd Street	,	Central	N/A	
Name	Address	Nature Center	Grand Rapids MI 49504 Blandford Nature Center 17	MI 49504	Colorado Springs CO 80903	Grand Rapids MI 49503	Michigan State University 300	Michigan State University 300	Lansing MI 48824-	GR Student Adv Found 111	Grand Rapids MI 49503	Adv Found	II 49503		Grand Rapids MI 49503		1 - 8049	Child & Family Res. Counc 678	9504	Grand Rapids Symphony 300	503	nd	2451		Washington DC 20024	ssoc.	AZ 85004	Art Council	Phoenix AZ 85004	Total

Form 8868

(Rev April 2009)

Application for Extension of Time To File an Exempt Organization Return

Department of the Internal Revenue		•	▶ File a separate application for each return.						
		tomatic 3-Month Extension, c	omplete only Part I and check this box			▶ X			
_ *	•		nth Extension, complete only Part II (on page 2 of this f	orm)					
•	•	•	nted an automatic 3-month extension on a previously filed	· ·	8				
Part I			Time. Only submit original (no copies neede						
A corporation Part I only	required to file	Form 990-T and requesting an	automatic 6-month extension—check this box and comp	lete		▶ □			
All other corpo	orations (includ	•	, REMICs, and trusts must use Form 7004 to request an	extension c	of	, 0			
			file Form 8868 if you want a 3-month automatic extension	of time to f	file				
one of the reti	urns noted belo	ow (6 months for a corporation r	required to file Form 990-T) However, you cannot file For	m 8868					
electronically	ıf (1) you want	the additional (not automatic) 3	-month extension or (2) you file Forms 990-BL, 6069, or 8	870, grou	р				
	•		d, you must submit the fully completed and signed page 2	•	f Form				
8868 For mo	re details on th	e electronic filing of this form, v	isit www irs gov/efile and click on e-file for Charities & No	nprofits					
Type or	Name of Ex	empt Organization		Employ	er ident	ification number			
print File by the	O'Dono	van Family Foun	dation	38-3	7044	43			
due date for filing your		eet, and room or suite no If a P							
return See		North Oak Pointe							
instructions		r post office, state, and ZIP cod Rapids	e For a foreign address, see instructions MI 49525						
Check type o	f return to be	filed (file a separate application	for each return)						
Form 99	90		Form 990-T (corporation)			Form 4720			
Form 99	90-BL		Form 990-T (sec 401(a) or 408(a) trust)			Form 5227			
Form 99	90-EZ		Form 990-T (trust other than above)		П	Form 6069			
X Form 99	90-PF		Form 1041-A			Form 8870			
Telephone If the orga If this is for the whole a list with the I reques until O for the o	anization does or a Group Ret group, check ti names and Ell st an automatic	6-361-1448 not have an office or place of burn, enter the organization's four his box Ns of all members the extension and to file the exempt organization for a corporation of the companization of	FAX No usiness in the United States, check this box ard digit Group Exemption Number (GEN) for part of the group, check this box n will cover or ation required to file Form 990-T) extension of time on return for the organization named above. The extension	If this is d attach		▶ □			
2 If this ta	x year is for le	ss than 12 months, check reason	on Initial return Final return Change	e in accoun	iting peri	od			
		e credits. See instructions	any refundable gradute and actimated toy	3a	\$	28,195			
			any refundable credits and estimated tax	3b	s	19,195			
		de any prior year overpayment		30	+				
			our payment with this form, or, if required,						
*			PS (Electronic Federal Tax Payment	1 2-	•	9,000			
) See instructi		avail with this Form 9969, and Form 9452 FO and Form	3c	\$	9,000			
for payment in		make an electronic fund withdra	awal with this Form 8868, see Form 8453-EO and Form 8	1013-EU					
		work Reduction Act Notice, se	e Instructions.		Fo	orm 8868 (Rev 4-2009)			