



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service (77)

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation BETMAR CHARITABLE FOUNDATION, INC		A Employer identification number 38-3515213
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) (248) 855-0606
	City or town, state, and ZIP code WEST BLOOMFIELD MI 48323		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,478,552		J Accounting method. <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	16,208	16,208		
4 Dividends and interest from securities	111,777	111,777		
5 a Gross rents				
b Net rental income or (loss)				
6 a Net gain or (loss) from sale of assets not on line 10	-112,803			
b Gross sales price for all assets on line 6a 413,571				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	9,438	9,438		
12 Total. Add lines 1 through 11	24,620	137,423		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	78,000	78,000		
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)	620			
b Accounting fees (attach schedule)	5,750			
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	130	130		
19 Depreciation (attach schedule) and depletion	1,520			
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	5,137	5,117		
24 Total operating and administrative expenses.				
Add lines 13 through 23	91,157	83,247		
25 Contributions, gifts, grants paid	92,221			92,221
26 Total expenses and disbursements. Add lines 24 and 25	183,378	83,247		92,221
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-158,758			
b Net investment income (if negative, enter -0-)		54,176		
c Adjusted net income (if negative, enter -0-)				

or Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2009)

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	147,437	78,882	78,882
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,081,545	1,160,933	1,183,422
	c Investments—corporate bonds (attach schedule)	132,310	177,005	183,348
Liabilities	11 Investments—land, buildings, and equipment basis			
	Less: accumulated depreciation (attach schedule)			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	262,757	50,086	32,900
	14 Land, buildings, and equipment basis	7,915		
	Less: accumulated depreciation (attach schedule)	5,636		
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,627,848	1,469,185	1,478,552
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,627,848	1,469,185	
	30 Total net assets or fund balances (see page 17 of the instructions)	1,627,848	1,469,185	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,627,848	1,469,185	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,627,848
2 Enter amount from Part I, line 27a	2	-158,758
3 Other increases not included in line 2 (itemize) <u>Accrued dividend at beginning of year</u>	3	95
4 Add lines 1, 2, and 3	4	1,469,185
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,469,185

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Statement			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-112,803
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	84,554	1,599,139	0.052875
2007	92,066	2,126,790	0.043289
2006	92,141	1,967,171	0.046839
2005	95,876	1,730,555	0.055402
2004	114,990	1,633,791	0.070382

2 Total of line 1, column (d)	2	0.268787
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.053757
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,360,030
5 Multiply line 4 by line 3	5	73,111
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	542
7 Add lines 5 and 6	7	73,653
8 Enter qualifying distributions from Part XII, line 4	8	92,221

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	1	542
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	542
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	542
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,693
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	1,693
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> If Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,151
11	Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> 1,151 Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV.</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ n/a				
14	The books are in care of ▶ Allan Jacobs	Telephone no. ▶ (248) 855-0606		
Located at ▶ 4868 Fairway Ridge South West Bloomfield MI		ZIP+4 ▶ 48323		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here	▶ <input type="checkbox"/>		
and enter the amount of tax-exempt interest received or accrued during the year		15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?If "Yes," attach the statement required by Regulations section 53.4945–5(d) ☐ Yes ☐ No**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?If "Yes" to 6b, file Form 8870 ☐ Yes ☒ No**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**7b** ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Allan Jacobs 4868 Fairway Ridge South West Bloomfield MI	Director, President & Sec 13.00	39,000		
Douglas Shiffman 28920 Apple Blossom Lane Farmington Hills MI	Director, V. President & Treas 13.00	39,000		
Goldie Jacobs 5734 Templar Crossing West Bloomfield MI 483	Director			

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,154,414
b	Average of monthly cash balances	1b	193,427
c	Fair market value of all other assets (see page 24 of the instructions)	1c	32,900
d	Total (add lines 1a, b, and c)	1d	1,380,741
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,380,741
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	20,711
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,360,030
6	Minimum investment return. Enter 5% of line 5	6	68,002

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	68,002
2a	Tax on investment income for 2009 from Part VI, line 5	2a	542
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	542
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	67,460
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	67,460
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	67,460

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	92,221
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	92,221
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	542
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	91,679

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				67,460
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005	605			
c From 2006				
d From 2007				
e From 2008	5,371			
f Total of lines 3a through e	5,976			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 92,221				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				67,460
e Remaining amount distributed out of corpus	24,761			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	30,737			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	30,737			
10 Analysis of line 9:				
a Excess from 2005	605			
b Excess from 2006				
c Excess from 2007				
d Excess from 2008	5,371			
e Excess from 2009	24,761			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year SEE ATTACHED					92,221
Total				▶ 3a	92,221
b Approved for future payment					
Total				▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	16,208	
4	Dividends and interest from securities			14	111,777	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	-112,803	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a Partnership income			14	9,438	
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				24,620	
13	Total. Add line 12, columns (b), (d), and (e)				13	24,620

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

[illegible]

Line 11 (990-PF) - Other Income

		9,438	9,438	
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	Partnership income	9,438	9,438	
2				
3				
4				
5				
6				
7				
8				
9				
10				

Line 16a (990-PF) - Legal Fees

620					
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Bodman, LLP	620			
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 16b (990-PF) - Accounting Fees

5,750					
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Silverman, Kaplan & Sakwa	5,750			
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 18 (990-PF) - Taxes

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20				
2	Tax on investment income				
3	Income tax				
4	Foreign tax	130	130		
5					
6					
7					
8					
9					
10					

130

130

130

Amount of depreciation included in cost of goods sold . . .

Line 19 (990-PF) - Depreciation and Depletion

		Date Acquired	Method of Computation	Asset Life	Cost or Other Basis	Beginning Accumulated Depreciation	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	Description								
1	Apple Computer	1/1/2007	MACRS	5	5,452	2,835	1,047		
2	Apple Computer	1/1/2007	MACRS	5	2,463	1,281	473		
3									
4									
5									
6									
7									
8									
9									
10									

1,520

Line 23 (990-PF) - Other Expenses

		5,137	5,117		
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Amortization. See attached statement				
2	Fund Raising				
3	Investment and Management Fees	5,117	5,117		
4	Non Profit Fee	20			
5					
6					
7					
8					
9					
10					

Part II, Line 10b (990-PF) - Investments - Corporate Stock

		Num. Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1	Morgan Stanley SB 11553		547,831	640,812	372,993	632,212
2	Morgan Stanley SB 24117		98,133	101,432	84,299	107,025
3	Morgan Stanley SB 29026		100,245	113,706	71,853	127,435
4	Morgan Stanley SB 1574C		335,336	304,983	250,678	316,750
5						
6						
7						
8						
9						
10						

1,081,545

1,160,933

779,823

1,183,422

Part II, Line 10c (990-PF) - Investments - Corporate Bonds

		132,310	177,005	132,138	183,348
	Description	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1	MorganStanley SB 11553	132,310	177,005	132,138	183,348
2					
3					
4					
5					
6					
7					
8					
9					
10					

Part II, Line 13 (990-PF) - Investments - Other

	Item or Category	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1	Land Contract KKC LLC	AT COST	182,831		
2	Morgan Stanley SB 11553	AT COST	79,926	29,926	12,740
3	Abbots	AT COST		20,160	20,160
4					
5					
6					
7					
8					
9					
10					

Part II, Line 14 (990-PF) - Land, Buildings, and Equipment

		7,915	4,116	5,636	3,799	2,279	
	Item or Category	Cost or Other Basis	Accumulated Depreciation Beg. of Year	Accumulated Depreciation End of Year	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1	Apple Computer 1	5,452	2,835	3,882	2,617	1,570	
2	Apple Computer 2	2,463	1,281	1,754	1,182	709	
3							
4							
5							
6							
7							
8							
9							
10							

	Amount
Long Term CG Distributions	398
Short Term CG Distributions	

[illegible]

[illegible]

Part

78,000				
	Compensation	Benefits	Expense Account	Explanation
1	39,000			
2	39,000			
3				
4				
5				
6				
7				
8				
9				
10				

Part XVI-A, Lines 11a-11e (990-PF) - Other Revenue

		Unrelated Business Income		Excluded by Section 512, 513, or 514		
	Program Service Revenue	Business Code	Amount	Exclusion Code	Amount	Related or Exempt Function Income
1	Partnership income			14	9,438	
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						

BETMAR CHARITABLE FOUNDATION INC. 2009

GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP & PURPOSE	RECIPIENT STATUS	AMOUNT
AMERICAN DENTAL ASSOCIATION FOUNDATION 211 E. CHICAGO AVENUE CHICAGO, ILLINOIS 60611	NONE RESEARCH	PUBLIC CHARITY	1,000
ADAT SHALOM SYNAGOGUE 29901 MIDDLEBELT ROAD FARMINGTON HILLS, MI. 48334	NONE CHARITABLE	PUBLIC CHARITY	2,500
AMERICAN ASSOCIATION OF ENDODONTISTS FOUNDATION 211 E. CHICAGO AVENUE CHICAGO, ILLINOIS 60611	NONE RESEARCH	PUBLIC CHARITY	1,000
AMERICAN CANCER SOCIETY P.O. BOX 30280 LANSING, MI 48909	NONE RESEARCH	PUBLIC CHARITY	1,000
AMERICAN COLLEGE OF DENTISTS FOUNDATION 839J QUINCE ORCHARD BLVD	NONE RESEARCH	PUBLIC CHARITY	3,000
AMERICAN DIABETES ASSOCIATION P.O. BOX 1834 MERRIFIELD, VIRGINIA, 22116	NONE RESEARCH	PUBLIC CHARITY	700
AMERICAN HEART ASSOCIATION P.O. BOX 71-1870 COLUMBUS, OHIO 43271	NONE RESEARCH	PUBLIC CHARITY	1,000

BETMAR CHARITABLE FOUNDATION INC. 2009

ANTI-DEFAMATION LEAGUE 823 UNITED NATIONS PLAZA, NEW YORK, N.Y. 10017	NONE EDUCATION	PUBLIC CHARITY	1,900
BAR ILON UNIVERSITY 6735 TELEGRAPH SUITE 130 BLOOMFIELD HILLS, MI 48301	NONE EDUCATION	PUBLIC CHARITY	2,500
BIRMINGHAM BLOOMFIELD ART 1516 S. CRANBROOK RD. BIRMINGHAM, MI 48009	NONE EDUCATION	PUBLIC CHARITY	1,260
BNAI BRITH YOUTH ORGANIZATION 6735 TELEGRAPH RD SUITE 304 BLOOMFIELD HILLS, MI. 48303	NONE COMMUNITY ASSISTANCE	PUBLIC CHARITY	250
BROADWAY CARES/EQUITY FUND 165 W. 46 TH STREET #1300 NEW YORK, N.Y. 10036	NONE COMMUNITY ASSISTANCE	PUBLIC CHARITY	1,000
CHILDREN'S HOSPITAL OF MICHIGAN 3901 BEAUBIEN DETROIT, MI. 48202	NONE RESEARCH	PUBLIC CHARITY	1,000
CONGREGATION EMANU-EL OF NEW YORK ONE EAST 65 TH STREET NEW YORK, N.Y. 10065	NONE COMMUNITY ASSISTANCE	PUBLIC CHARITY	355
CORNERSTONE SCHOOLS 13436 GROVE STREET DETROIT, MI 48915	NONE EDUCATION	PUBLIC CHARITY	1,500

BETMAR CHARITABLE FOUNDATION INC. 2009

CROHN'S AND COLITIS FOUNDATION MICHIGAN CHAPTER 31313 NORTHWESTERN HWY STW 204 FARMINGTON HILLS, MI 4033	NONE RESEARCH	PUBLIC CHARITY	250
DENTAL VOLUNTEERS FOR ISRAEL 1640 EAST 2 ND ST STE 200 AUSTIN, TX 78702	NONE COMMUNITY ASSISTANCE	PUBLIC CHARITY	1,500
DETROIT PUBLIC TELEVISION WTVS STUDIOS 7441 SECOND AVE. DETROIT, MI 88202	NONE PUBLIC TELEVISION	PUBLIC CHARITY	500
DETROIT SYMPHONY ORCHESTRA 3711 WOODWARD AVE. DETROIT, MI 48201	NONE EDUCATION	PUBLIC CHARITY	500
DETROIT INSTITUTE OF ARTS 5200 WOODWARD AVE DETROIT, MI48201	NONE EDUCATION	PUBLIC CHARITY	600
DETROIT PISTONS FOUNDATION 6 CHAMPIONSHIP DRVE AUBURN HILLS, MI. 48326	NONE COMMUNITY ASSISTANCE	PUBLIC CHARITY	750
DEVELOPMENT CORP FOR ISRAEL (DC) C/O STATE OF ISRAEL BONDS 29777 TELEGRAPH ROAD SUITE 2415 SOUTHFIELD, MI. 48034	NONE COMMUNITY ASSISTANCE	PUBLIC CHARITY	250

BETMAR CHARITABLE FOUNDATION INC. 2009

EASTER SEALS 22178 WEST 9 MILE SOUTHFIELD, MI 48033	NONE RESEARCH	PUBLIC CHARITY	1,000
EPILEPSY FOUNDATION OF MICHIGAN 20300 CIVIC CENTER DRIVE SUITE 250 SOUTHFIELD, MI. 48033	NONE RESEARCH	PUBLIC CHARITY	500
FRIENDSHIP CIRCLE 6892 WEST MAPLE ROAD WEST BLOOMFIELD, MI. 48322	NONE COMMUNITY ASSISTANCE	PUBLIC CHARITY	500
FURNITURE BANK OF OAKLAND 333 NORTH PERRY PONTIAC, MICHIGAN 48342	NONE FOOD BANK	PUBLIC CHARITY	500
GILDA'S CLUB METRO DETROIT 3517 ROCHESTER ROAD ROYAL OAK, MI 48073	NONE EDUCATION	PUBLIC CHARITY	2,000
GLENER'S COMMUNITY FOOD BANK OF SOUTHEASTERN MICHIGAN 3131 BEAUFIT DETROIT, MI. 48207	NONE FOOD BANK	PUBLIC CHARITY	500
HADASSAH 5030 ORCHARD LAKE ROAD WEST BLOOMFIELD, MI. 48323	NONE COMMUNITY ASSISTANCE	PUBLIC CHARITY	360

BETMAR CHARITABLE FOUNDATION INC 2009

INTERNATIONAL RETT SYNDROME FOUNDATION 4600 DEVITT DRIVE CINCINNATI, OHIO 45246	NONE RESEARCH	PUBLIC CHARITY	250
JEWISH COMMUNITY CENTER 6600 WEST MAPLE ROAD WEST BLOOMFIELD, MI. 48322	NONE COMMUNITY ASSISTANCE	PUBLIC CHARITY	360
JANICE CHARACH EPSTEIN GALLERY JEWISH COMMUNITY CENTER OF METROPOLITAN DETROIT 6600 W. MAPLE ROAD WEST BLOOMFIELD, MI 48322	NONE EDUCATION	PUBLIC CHARITY	250
JARC 30301 NORTHWESTERN HWY FARMINGTON HILLS, MI 48334	NONE COMMUNITY ASSISTANCE	PUBLIC CHARITY	1,800
JEWISH FAMILY SERVICE MENTOR PROGRAM 6555 WEST MAPLE ROAD WEST BLOOMFIELD, MI. 48322	NONE COMMUNITY ASSISTANCE	PUBLIC CHARITY	500
JEWISH FEDERATION OF METROPOLITAN DETROIT 6735 TELEGRAPH ROAD P.O. BOX 2030 BLOOMFIELD, HILLS, MI. 48303	NONE CHARITABLE	PUBLIC CHARITY	4,900
JEWISH HOSPICE AND CHAPLAINCY NETWORK 6555 W. MAPE ROAD WEST BLOOMFIELD, MI. 48322	NONE EDUCATION	PUBLIC CHARITY	500

BETMAR CHARITABLE FOUNDATION INC. 2009

JEWISH NATIONAL FUND 27600 FARMINGTON ROAD STE 204 FARMINGTON HILLS, MI. 48334	NONE COMMUNITY ASSISTANCE	PUBLIC CHARITY	500
JUVINILE DIABETES FOUNDATION 2200 JEFFERSON AVE. TOLEDO, OHIO 43604	NONE COMMUNITY ASSISTANCE	PUBLIC CHARITY	1,000
LEUKEMIA AND LYMPHOMA SOCIETY 1421 EAST 12 MILE RD #A MADISON HEIGHTS, MI. 48071	NONE RESEARCH	PUBLIC CHARITY	600
MACCABI USA SPORTS FOR ISRAEL P.O. BOX 96462 WASHINGTON, D.C. 20090	NONE CHILDRENS SPORTS DEVELOPMENT	PUBLIC CHARITY	500
MARCH OF DIMES FOUNDATION 1275 MAMARONECK AVE WHITE PLAINS, N.Y. 10605	NONE RESEARCH	PUBLIC CHARITY	500
MAZON 1990 S. BUNDY DRIVE SUITE 260 LOS ANGELES, CA. 90025	NONE FOOD BANK	PUBLIC CHARITY	500
MICHIGAN DENTAL FOUNDATION 230 N. WASHINGTON SQUARE STE 208 LANSING, MICHIGAN	NONE EDUCATION	PUBLIC CHARITY	1,000

BETMAR CHARITABLE FOUNDATION INC 2009

MICHIGAN JEWISH SPORTS FOUNDATION 29425 NORTHWESTERN HWY. FARMINGTON HILLS, MI 48334	NONE EDUCATION	PUBLIC CHARITY	2,750
MICHIGAN STATE UNIVERSITY HILLEL 360 CHARLES STREET EAST LANSING, MI. 48823	NONE COMMUNITY ASSISTANCE	PUBLIC CHARITY	500
MUSCULAR DYSTROPHY ASSOCIATION USA 3300 E. SUNRISE DRIVE TUCSON, AZ 85718	NONE RESEARCH	PUBLIC CHARITY	1,000
NAVY LEAGUE OF THE UNITED STATES SARASOTA-MANATEE COUNCIL P.O. BOX 5531 SARASOTA, FLORIDA 34277	NONE COMMUNITY ASSISTANCE	PUBLIC CHARITY	5,000
NORTHWEST DETROIT LIONS CLUB WHITE CANE DAYS 755 WOODS COURT WALLED LAKE, MI. 48390	NONE	PUBLIC CHARITY	500
OVARIAN CANCER RESEARCH FUND FOUNDATION 14 PENNSYLVANIA PLAZA SUITE 1400 NEW YORK, N.Y. 10022	NONE RESEARCH	PUBLIC CHARITY	14,150
RONALD MCDONALD HOUSE OF DETROIT 3911 BEAUBIAN DETROIT, MI. 48201	NONE COMMUNITY ASSISTANCE	PUBLIC	500

BETMAR CHARITABLE FOUNDATION INC 2009

QUEEN FOR A DAY METRO DETROIT CHAPTER/ QUEEN FOR A DAY 609 EAST 14 MILE ROAD CLAWSON, MI 48017	NONE COMMUNITY ASSISTANCE	PUBLIC CHARITY	500
SALVATION ARMY 34 OAKLAND AVENUE PONTIAC, MI. 48324	NONE COMMUNITY ASSISTANCE	PUBLIC CHARITY	500
SIMON WEISENTHAL CENTER 1399 ROXBURY DRIVE LOS ANGELES, CA 90035	NONE EDUCATION	PUBLIC CHARITY	500
ST JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	NONE RESEARCH	PUBLIC CHARITY	400
TEMPLE ISRAEL 5725 WALNUT LAKE ROAD WEST BLOOMFIELD, MI 48323	NONE COMMUNITY ASSISTANCE	PUBLIC CHARITY	11,586
UNIVERSITY OF MICHIGAN 3003 S STATE STREET ROOM 8070 ANN ARBOR, MI. 48109	NONE EDUCATION	PUBLIC CHARITY	9,500
UNIVERSITY OF MICHIGAN HILLEL MANDELL BERMAN CENTER 1429 HILL STREET ANN ARBOR, MI. 48104	NONE COMMUNITY ASSISTANCE	PUBLIC	500

BETMAR CHARITABLE FOUNDATION INC 2009

WAYNE STATE UNIVERSITY OFFICE OF ALUMNI RELATIONS 5475 WOODWARD AVE DETROIT, MI. 48202	NONE EDUCATION	PUBLIC CHARITY	500
YAD EZRA 2850 WEST 11 MILE ROAD BERKLEY, MI 49072	NONE FOOD BANK	PUBLIC CHARITY	1,000

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only. ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print	Name of Exempt Organization BETMAR CHARITABLE FOUNDATION, INC	Employer identification number 38-3515213
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 4868 FAIRWAY RIDGE SOUTH	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WEST BLOOMFIELD MI 48323	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► Allan Jacobs 4868 Fairway Ridge South West Bloomfield MI 48323

Telephone No. ► (248) 855-0606 FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15/2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 2009 or
- ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3 a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1,693
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.