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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning _____, and ending _____

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type.		Name of foundation HELPPIE FAMILY CHARITABLE FOUNDATION		A Employer identification number 38-3374687
See Specific Instructions.		Number and street (or P O box number if mail is not delivered to street address) 17570 W. 12 MILE ROAD		Room/suite
				B Telephone number (248) 386-8300
H Check type of organization		<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		
		► \$ 3,774,138. (Part I, column (d) must be on cash basis.)		
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income
1 Contributions, gifts, grants, etc., received				N/A
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B Interest on savings and temporary cash investments				
3 Dividends and interest from securities		106,176.	106,176.	STATEMENT I
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a		<1,185,386. >		
7 Capital gain net income (from Part IV, line 2)			0.	
8 Net short-term capital gain				
9 Income modifications Gross sales less returns and allowances				
10a b Less. Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11		<1,079,210. >	106,176.	
13 Compensation of officers, directors, trustees, etc.		0.	0.	0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees		STMT 2	2,500.	1,250.
c Other professional fees		STMT 3	11,780.	0.
17 Interest				
18 Taxes		STMT 4	430.	430.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses				
24 Total operating and administrative expenses. Add lines 13 through 23		14,710.	13,460.	1,250.
25 Contributions, gifts, grants paid		552,550.		552,550.
26 Total expenses and disbursements. Add lines 24 and 25		567,260.	13,460.	553,800.
27 Subtract line 26 from line 12:		<1,646,470. >		
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)			92,716.	
c Adjusted net income (if negative, enter -0-)				N/A

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments		76,458.	379,726.	379,726.
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock	STMT 6	2,660,392.	1,533,494.	1,533,494.
	c Investments - corporate bonds	STMT 7	1,045,136.	1,480,494.	1,480,494.
	11 Investments - land, buildings, and equipment basis ►				
	Less: accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other	STMT 8	168,646.	380,424.	380,424.
	14 Land, buildings, and equipment: basis ►				
	Less: accumulated depreciation ►				
	15 Other assets (describe ►)				
	16 Total assets (to be completed by all filers)		3,950,632.	3,774,138.	3,774,138.
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ►)				
	23 Total liabilities (add lines 17 through 22)		0.	0.	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds		3,950,632.	3,774,138.	
	30 Total net assets or fund balances		3,950,632.	3,774,138.	
	31 Total liabilities and net assets/fund balances		3,950,632.	3,774,138.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,950,632.
2 Enter amount from Part I, line 27a	2	<1,646,470.>
3 Other increases not included in line 2 (itemize) ►	3	1,469,976.
4 Add lines 1, 2, and 3	4	3,774,138.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 ..	6	3,774,138.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			P		
b CAPITAL GAINS DIVIDENDS					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 3,956,080.		5,142,927.	<1,186,847.>		
b 1,461.			1,461.		
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			<1,186,847.>		
b			1,461.		
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	<1,185,386.>	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8.	{ }		3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	488,190.	5,277,771.	.092499
2007	607,079.	6,383,929.	.095095
2006	491,310.	5,984,917.	.082091
2005	266,641.	4,984,237.	.053497
2004	263,753.	2,682,728.	.098315

- 2 Total of line 1, column (d) 2 .421497
- 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 .084299
- 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4 3,783,243.
- 5 Multiply line 4 by line 3 5 318,924.
- 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 927.
- 7 Add lines 5 and 6 7 319,851.
- 8 Enter qualifying distributions from Part XII, line 4 8 553,800.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	1	927.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3 Add lines 1 and 2	3	927.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5 Tax based on Investment Income. Subtract line 4 from line 3. If zero or less, enter -0-	5	927.
6 Credits/Payments:		
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,403.
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	1,403.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	476.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ►	11	0.

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1a	X
1c Did the foundation file Form 1120-POL for this year?	1b	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.	1c	X
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.	2	X
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	3	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	4a	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► <u>MI</u>	8b	X
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	9	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	10	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		

Part VII-A: Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 X

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A 13 X

14 The books are in care of ► MICHELE DEAN Telephone no. ► 248-593-9371
Located at ► P.O. BOX 607, BLOOMFIELD HILLS, MI ZIP+4 ► 48303

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No

Yes **No**

Yes X No

N/A

1b

Yes X No

1c **X**

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?

N/A

►

2b

Yes X No

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?

N/A

2b

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

N/A

►

3b

Yes X No

a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? Yes X No

N/A

►

4a

Yes X No

4b **X**

Yes X No

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)

N/A

3b

Yes X No

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

N/A

►

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No

4b **X**

Yes X No

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)

N/A

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

3b

Yes X No

4a

Yes X No

N/A

Yes X No

4b **X**

Yes X No

N/A

Yes X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ►c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD D. HELPIE, JR. P.O. BOX 607 BLOOMFIELD HILLS, MI 48303	PRESIDENT/DIRECTOR 0.00	0.	0.	0.
LESLIE S. HELPIE P.O. BOX 607 BLOOMFIELD HILLS, MI 48303	VICE PRESIDENT/DIRECTOR 0.00	0.	0.	0.
SUSAN M. SYNOR P.O. BOX 607 BLOOMFIELD HILLS, MI 48303	SECR/TREAS/DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ►

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N/A	
2		
3	All other program-related investments. See instructions.	
Total. Add lines 1 through 3	►	0.

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	3,354,326.
b Average of monthly cash balances	1b	486,530.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	3,840,856.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	3,840,856.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	57,613.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,783,243.
6 Minimum investment return. Enter 5% of line 5	6	189,162.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1 Minimum investment return from Part X, line 6	1	189,162.
2a Tax on investment income for 2009 from Part VI, line 5	2a	927.
b Income tax for 2009. (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	927.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	188,235.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	188,235.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	188,235.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	553,800.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	553,800.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	927.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	552,873.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				188,235.
2 Undistributed income, if any, as of the end of 2009			0.	
a Enter amount for 2008 only		0.		
b Total for prior years:				
3 Excess distributions carryover, if any, to 2009				
a From 2004	161,230.			
b From 2005	457,727.			
c From 2006	201,279.			
d From 2007	303,975.			
e From 2008	227,023.			
f Total of lines 3a through e	1,351,234.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ 553,800.			0.	
a Applied to 2008, but not more than line 2a		0.		
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				188,235.
e Remaining amount distributed out of corpus	365,565.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	1,716,799.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	161,230.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,555,569.			
10 Analysis of line 9:				
a Excess from 2005	457,727.			
b Excess from 2006	201,279.			
c Excess from 2007	303,975.			
d Excess from 2008	227,023.			
e Excess from 2009	365,565.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

RICHARD D. HELPPIE, JR.

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed.

SEE STATEMENT 9

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:**

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE STATEMENT 10				
Total			► 3a	552,550.
<i>b Approved for future payment</i>				
NONE				
Total			► 3b	0.

923611 02-02-10

Form 990-PF (2009)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	106,176.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	<1,185,386.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)	0.		<1,079,210.>		0.
13 Total Add line 12, columns (b), (d), and (e)				13	<1,079,210.>
(See worksheet in line 13 instructions to verify calculations.)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- a Transfers from the reporting foundation to a noncharitable exempt organization of:**

- (1) Cash
 - (2) Other assets

b Other transactions

- (1) Sales of assets to a noncharitable exempt organization
 - (2) Purchases of assets from a noncharitable exempt organization
 - (3) Rental of facilities, equipment, or other assets
 - (4) Reimbursement arrangements
 - (5) Loans or loan guarantees
 - (6) Performance of services or membership or fundraising solicitations

- c Sharing of facilities, equipment, mailing lists, other assets, or paid employees**

- d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee		Date	PRESIDENT	
<i>Mark D Keyno</i>		10-27-2018	Title	
Paid Preparer's Use Only	Preparer's signature	<i>Mark D Keyno</i>	Date 10/19/16	Check if self- employed
Firm's name (or yours if self-employed), address, and ZIP code			EIN	Preparer's identifying number
<i>PLANTE & MORAN, PLLC 2601 CAMBRIDGE CT., SUITE 500 AUBURN HILLS, MI 48326</i>				Phone no (248) 375-7100

Form 990-PF (2009)

923622
02-02-10

HELPIE FAMILY CHARITABLE FOUNDATION

38-3374687

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SCHWAB DIVIDENDS	107,637.	1,461.	106,176.
TOTAL TO FM 990-PF, PART I, LN 4	107,637.	1,461.	106,176.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,500.	1,250.		1,250.
TO FORM 990-PF, PG 1, LN 16B	2,500.	1,250.		1,250.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PLANTE & MORAN FINANCIAL ADVISORS	11,780.	11,780.		0.
TO FORM 990-PF, PG 1, LN 16C	11,780.	11,780.		0.

FORM 990-PF

TAXES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	430.	430.		0.
TO FORM 990-PF, PG 1, LN 18	430.	430.		0.

HELPPIE FAMILY CHARITABLE FOUNDATION

38-3374687

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	5
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DESCRIPTION	AMOUNT
UNREALIZED GAIN/LOSS	283,129.
DIFFERENCE BETWEEN TAX AND BOOK GAIN/LOSS ON INVESTMENT SALES	1,186,847.
TOTAL TO FORM 990-PF, PART III, LINE 3	1,469,976.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
1,000.3840 SHS COLUMBIA INTERNATIONAL VALUE	14,195.	14,195.
9,688.2740 SHS ICAP SELECT EQUITY	293,845.	293,845.
3,878.1409 SHS ISHARES S&P 100 INDEX	199,530.	199,530.
1,752.9640 SHS TOUCHSTONE SANDS CAPITAL INSTL GROWTH	19,493.	19,493.
4,678.5250 SHS CRM SMALL CAP VALUE INSTL	89,687.	89,687.
1,995.6690 SHS STRATTON SMALL CAP VALUE	80,565.	80,565.
500.2940 SHS HARBOR INTERNATIONAL INSTLHARBOR INTERNATIONAL INSTL	27,451.	27,451.
2,000 SHS BARRICK GOLD CORP	78,760.	78,760.
600 SHS 8P PLC ADR	34,782.	34,782.
600 SHS CATERPILLER INC	34,194.	34,194.
1,000 SHS HESS CORPORATION	60,500.	60,500.
5,000 SHS IAMGOLD CORPORATION	78,200.	78,200.
400 SHS INTL BUSINESS MACHINES	52,360.	52,360.
2,000 SHS ADVISORSHARES TRUST DENT TACTICAL	39,540.	39,540.
700 SHS DIAMONDS TRUST SERIES 1	72,849.	72,849.
400 SHS ISHARES MSCI BRIC IDX FD	18,340.	18,340.
1,600 SHS ISHARES EMERGING MARKETS INDX FD	66,400.	66,400.
400 SHS ISHARES S&P LATIN AMERICA 40 IDX	19,116.	19,116.
1,000 SHS ISHARES IBOXX \$ HIGH YEILD CORP BOND FUND	87,840.	87,840.
700 SHS ISHARES S&P 500 INDEX	78,267.	78,267.
2,000 SHS MARKET VECTORS ETF TRUST AGRIBUSINESS	87,580.	87,580.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,533,494.	1,533,494.

FORM 990-PF

CORPORATE BONDS

STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
23,672.4080 SHS PIMCO LOW DURATION FUND	243,589.	243,589.
20,673.6900 SHS PIMCO TOTAL RETURN FUND	223,276.	223,276.
11,108.4460 SHS PIMCO REAL RETURN INSTL.	119,860.	119,860.
32,534.9710 SHS VANGUARD INTERM INVESTMENT GRADE INVESTOR	312,986.	312,986.
10,931.1660 SHS LOOMIS SAYLES STRATEGIC	150,741.	150,741.
9,813.5430 SHS MERK ABSOLUTE RETURN CURRENCY FD	96,271.	96,271.
12,498.1780 SHS MERK ASIAN CURRENCY FD	120,107.	120,107.
5,822.4510 SHS MERK HARD CURRENCY FUND	69,753.	69,753.
13,563.7040 SHS PIMCO DIVERSIFIED INCOME	143,911.	143,911.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,480,494.	1,480,494.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
22,190.2370 SHS CREDIT SUISSE COMMODITY RETURN STRATEGY	FMV	190,614.	190,614.
95,000 SHS CATHAY BANK N A	FMV	95,000.	95,000.
95,000 SHS UNIVERSITY NATL	FMV	94,810.	94,810.
TOTAL TO FORM 990-PF, PART II, LINE 13		380,424.	380,424.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 9

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

RICHARD HELPIE
P.O. BOX 607
BLOOMFIELD HILLS, MI 48303

TELEPHONE NUMBER

248-386-8300

FORM AND CONTENT OF APPLICATIONS

WRITTEN REQUEST WITH PROOF OF CHARITABLE EXEMPT STATUS

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE ORGANIZATION WILL MAKE CONTRIBUTIONS TO OTHER CHARITABLE, RELIGIOUS OR EDUCATIONAL ORGANIZATIONS (SECTION 501 (C)(3)) WHICH ARE NOT PRIVATE FOUNDATIONS. IT IS EXPECTED THAT THE CONTRIBUTIONS WILL INCLUDE CONTRIBUTIONS TO ORGANIZATIONS INVOLVED WITH DISADVANTAGED AND MEDICALLY IMPAIRED CHILDREN, COMMUNITY IMPROVEMENT AND EDUCATION.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 10

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICAN CANCER SOCIETY 20450 CIVIC CENTER DRIVE SOUTHFIELD, MI 48076	N/A RESEARCH	PUBLIC CHARITY	200.
AMERICAN DIABETES ASSOCIATION 1701 N. BEAUREGARD ST ALEXANDRIA, VA 22311	N/A RESEARCH	PUBLIC CHARITY	500.
AMERICAN HEART ASSOCIATION P.O. BOX 78851 PHOENIX, AZ 85062	N/A GENERAL FUND SUPPORT	PUBLIC CHARITY	200.
AMERICAN LUNG ASSOCIATION 25900 GREENFIELD RD OAK PARK, MI 48237	N/A RESEARCH	PUBLIC CHARITY	150.
BEAUMONT CHILDREN'S MIRACLE NETWORK PO BOX 5802 TROY, MI 48007	N/A GENERAL FUND SUPPORT	PUBLIC CHARITY	10,000.
BIG HORN CHARITIES 535 MESQUITE HILLS PALM DESERT, CA 92211	N/A GENERAL FUND SUPPORT	PUBLIC CHARITY	5,000.
BOYS & GIRLS CLUBS 26777 HALSTED ROAD FARMINGTON HILLS, MI 48331	N/A GENERAL FUND SUPPORT	PUBLIC CHARITY	400.
CANYONLAND FIELD INSTITUTE 1320 SOUTH HIGHWAY 191 MOAB, UT 84532	N/A ENVIRONMENTAL PROTECTION	PUBLIC CHARITY	1,000.

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CHILDREN'S HOSPITAL OF DENVER 1830 FRANKLIN STREET DENVER, CO 80218	N/A GENERAL FUND SUPPRT	PUBLIC CHARITY	5,000.
CHILDREN'S HOSPITAL OF MICHIGAN 3911 BEAUBIEN BLVD DETROIT, MI 48201	N/A CHILD HEALTH ADVOCACY	PUBLIC CHARITY	25,300.
COALITION ON TEMPORARY SHELTER 26 PETERBORO DETROIT, MI 48201	N/A ASSISTANCE TO INDIGENT FAMILIES	PUBLIC CHARITY	200.
CORNERSTONE SCHOOL 6861 E. NEVADA DETROIT, MI 48234	N/A VISION OF EXCELLENCE, CLASS SPONSORSHIP	PUBLIC CHARITY	250,000.
CRANBROOK SCHOOL 380 LONE PINE RD BLOOMFIELD HILLS, MI 48303	N/A SCHOLARSHIP FUND/ANNUAL FUND	PUBLIC CHARITY	72,900.
DETROIT RESCUE MISSION MINISTRIES 150 STIMSON ST DETROIT, MI 48201	N/A GENERAL FUND SUPPRT	PUBLIC CHARITY	300.
DETROIT ZOOLOGICAL SOCIETY 8450 W. 10 MILE RD ROYAL OAK, MI 48067	N/A GENERAL FUND SUPPRT	PUBLIC CHARITY	500.
EISENHOWER MEDICAL CENTER 39000 BOB HOPE DRIVE RANCH MIRAGE, CA 92270	N/A GENERAL FUND SUPPRT	PUBLIC CHARITY	5,000.
FORGOTTEN HARVEST 21800 GREENFIELD ROAD OAK PARK, MI 48237	N/A TO RELIEVE HUNGER IN THE DETROIT METROPOLITAN COMMUN	PUBLIC CHARITY	150.
GLEANERS COMMUNITY FOOD BANK 2131 BEAUFAIT DETROIT, MI 48207	N/A FIGHT AGAINST HUNGER	PUBLIC CHARITY	300.

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GOODWILL INDUSTRIES 3111 GRAND RIVER DETROIT, MI 48208	N/A ASSISTANCE TO INDIGENT FAMILIES	PUBLIC CHARITY	300.
GRACE CENTERS OF HOPE 35 E. HURON ST PONTIAC, MI 48342	N/A ASSISTANCE TO INDIGENT FAMILIES	PUBLIC CHARITY	500.
JUVENILE DIABETES RESEARCH FOUNDATION 120 WALL STREET NEW YORK, NY 10005	N/A JUVENILE DIABETES RESEARCH FOR CURE	PUBLIC CHARITY	550.
LIGHTHOUSE OF OAKLAND COUNTY 46156 WOODWARD AVE PONTIAC, MI 48342	N/A ASSISTANCE TO INDIGENT FAMILIES	PUBLIC CHARITY	1,000.
LUTHERAN CHURCH OF THE REDEEMER 1800 W. MAPLE RD BIRMINGHAM, MI 48009	N/A RELIGIOUS, CHURCH GIFT FUND	PUBLIC CHARITY	50,100.
MICHIGAN HUMANE SOCIETY 7401 CHRYSLER DR DETROIT, MI 48211	N/A RESCUE, TREAT AND SHELTER ANIMALS	PUBLIC CHARITY	250.
PURPLE ROSE THEATRE 137 PARK STREET CHELSEA, MI 48118	N/A NEW YORK EVENT DONATION, 07-08 CHALLENGE	PUBLIC CHARITY	15,000.
RONALD MCDONALD HOUSE OF DETROIT 3911 BEAUBIEN BLVD DETROIT, MI 48201	N/A GENERAL FUND SUPPPORT	PUBLIC CHARITY	1,000.
SALVATION ARMY 16130 NORTHLAND DR SOUTHFIELD, MI 48075	N/A GENERAL FUND SUPPPORT	PUBLIC CHARITY	650.
SPECIAL OLYMPICS E. CAMPUS DRIVE, MT PLEASANT, MI 48859	N/A TO EMPOWER INDIVIDUALS WITH INTELLECTUAL DISABILITIES	PUBLIC CHARITY	100.

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ST. JOHN HEALTH FOUNDATION 22101 MOROSS ROAD #102 DETROIT, MI 48236	N/A END OF LIFE CARE	PUBLIC CHARITY	20,000.
ST. JUDE CHILDREN'S HOSPITAL PO BOX 50 MEMPHIS, TN 38101	N/A GENERAL FUND SUPPPORT	PUBLIC CHARITY	500.
SUSAN G. KOMEN FOR THE CURE PO BOX 224523 DALLAS, TX 75222	N/A GENERAL FUND SUPPPORT	PUBLIC CHARITY	100.
THE HAVEN P.O. BOX 431045 PONTIAC, MI 48343	N/A ASSISTANCE TO ABUSED INDIVIDUALS	PUBLIC CHARITY	500.
WAYNE-WESTLAND COMMUNITY SCHOOLS 36745 MARQUETTE WESTLAND, MI 48185	N/A TO SUPPORT EDUCATION	PUBLIC CHARITY	18,000.
AAA CENTER FOR PREGNANCY COUNSELING 6510 SORENSEN PKWY OMAHA, NE 68152	N/A GENERAL FUND SUPPORT	PUBLIC CHARITY	250.
CADCA 625 SLATERS LANE, SUITE 300 ALEXANDRIA, VA 22314	N/A TO HELP BUILD DRUG-FREE COMMUNITIES	PUBLIC CHARITY	150.
THE GEORGE WASHINGTON UNIVERSITY MEDICAL CENTER 2300 EYE STREET NW WASHINGTON, DC 20037	N/A GENERAL FUND SUPPORT	PUBLIC CHARITY	5,000.
INTERNATIONAL SAMARITAN SOUTH ASHLEY STREET ANN ARBOR, MI 48103	N/A BUILD COMMUNITIES WITHIN THE DEVELOPING WORLD	PUBLIC CHARITY	5,000.
OPEN DOOR RESCUE MISSION 3442 McDougall DETROIT, MI 48207	N/A ASSISTANCE TO PEOPLE IN NEED IN THE DETROIT AREA	PUBLIC CHARITY	300.

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SMILE TRAIN 41 MADISON AVE., 28TH FLOOR NEW YORK, NY 10010	N/A ASSISTANCE TO PROVIDE CLEFT LIP AND PALATE SURGERY	PUBLIC CHARITY	500.
THE OAKWOOD FOUNDATION 23400 MICHIGAN AVENUE STE 301 DEARBORN, MI 48124	N/A GENERAL FUND SUPPORT	PUBLIC CHARITY	20,000.
TOYS FOR TOTS 18251 QUANTICO GATEWAY DR TRIANGLE, VA 22172	N/A COLLECT TOYS AS GIFTS FOR NEEDY CHILDREN	PUBLIC CHARITY	250.
UNIVERSITY OF HAWAII FOUNDATION 2444 DOLE STREET, BACHMAN HALL 105 HONOLULU, HI 69822	N/A ASSISTANCE FOR THE UNIVERSITY OF HAWAII AND ITS STUDENTS	PUBLIC CHARITY	10,000.
WATERFORD SENIOR CENTER 3621 PONTIAC LAKE ROAD WATERFORD, MI 48328	N/A PROVIDE SERVICES AND ACTIVITIES ASSOCIATED WITH VITAL AGING.	PUBLIC CHARITY	200.
NATIONAL MULTIPLE SCLEROSIS SOCIETY 21311 CIVIC CENTER DRIVE SOUTHFIELD, MI 48076	N/A GENERAL FUND SUPPORT	PUBLIC CHARITY	250.
THE BOTSFORD FOUNDATION 28050 GRAND RIVER AVENUE FARMINGTON HILLS, MI 48336	N/A GENERAL FUND SUPPORT	PUBLIC CHARITY	25,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			<hr/> 552,550. <hr/>