



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

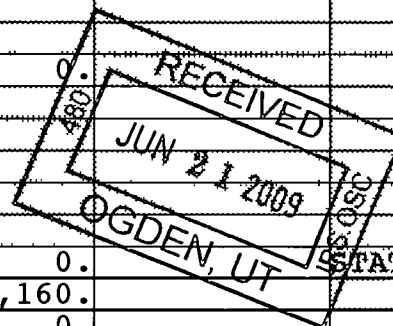
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation WISNE CHARITABLE FOUNDATION		A Employer identification number 38-3269446
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number 248-735-6010
	City or town, state, and ZIP code NOVI, MI 48377		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,033,467. (Part I, column (d) must be on cash basis.)			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	156,448.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	167.	167.		STATEMENT 1
	4 Dividends and interest from securities	17,268.	16,993.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<57,041.>			
	b Gross sales price for all assets on line 6a	2,650.			
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	500.	0.		STATEMENT 3	
12 Total. Add lines 1 through 11	117,342.	17,160.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 4	4,548.	2,274.		2,274.
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 5	180.	180.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	5,078.	2,539.		2,539.
	24 Total operating and administrative expenses. Add lines 13 through 23	9,806.	4,993.		4,813.
	25 Contributions, gifts, grants paid	39,587.			39,587.
26 Total expenses and disbursements. Add lines 24 and 25	49,393.	4,993.		44,400.	
27 Subtract line 26 from line 12	67,949.				
a Excess of revenue over expenses and disbursements		12,167.			
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)			N/A		



Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	4,286.	40,779.	40,779.
	2 Savings and temporary cash investments	46,157.	63,376.	63,376.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 7	653,906.	601,012.	639,345.
	c Investments - corporate bonds STMT 8	215,454.	282,585.	289,967.
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	919,803.	987,752.	1,033,467.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	919,803.	987,752.	
30 Total net assets or fund balances	919,803.	987,752.		
31 Total liabilities and net assets/fund balances	919,803.	987,752.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	919,803.
2 Enter amount from Part I, line 27a	2	67,949.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	987,752.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	987,752.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a THRU SUNTRUST BANK - SEE ATTACHED		VARIOUS	VARIOUS
b THRU SUNTRUST BANK - SEE ATTACHED		VARIOUS	VARIOUS
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			3,826.
b			<63,517.>
c 2,650.			2,650.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			3,826.
b			<63,517.>
c			2,650.
d			
e			

2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> <div style="margin-left: 10px;"> 2 <div style="border-left: 1px solid black; padding-left: 10px;"><57,041.></div> </div> </div>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;"> If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 </div> <div style="margin-left: 10px;"> 3 <div style="border-left: 1px solid black; padding-left: 10px;">N/A</div> </div> </div>

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	17,687.	921,250.	.019199
2007	32,035.	1,036,636.	.030903
2006	8,910.	951,706.	.009362
2005	47,170.	904,759.	.052135
2004	72,243.	906,228.	.079718

2 Total of line 1, column (d)	2	.191317
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.038263
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	815,887.
5 Multiply line 4 by line 3	5	31,218.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	122.
7 Add lines 5 and 6	7	31,340.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	44,400.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	122.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	122.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	122.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,165.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	2,165.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,043.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input checked="" type="checkbox"/> 2,043. Refunded <input checked="" type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2009)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	

Website address **► N/A**

14 The books are in care of **► SUSAN DAVIS** Telephone no **► 248-735-6010**
 Located at **► 27145 SHERATON DRIVE, NOVI, MI** ZIP+4 **► 48377**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here **►** ☐
 and enter the amount of tax-exempt interest received or accrued during the year **► 15** **N/A**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LAWRENCE A. WISNE 27145 SHERATON DRIVE NOVI, MI 48377-0331	PRESIDENT 1.00	0.	0.	0.
ALAN L. WISNE 27145 SHERATON DRIVE NOVI, MI 48377-0331	VICE-PRESIDENT 1.00	0.	0.	0.
TONI WISNE SABINA 27145 SHERATON DRIVE NOVI, MI 48377-0331	VICE-PRESIDENT 1.00	0.	0.	0.
JOSEPH L. WISNE 27145 SHERATON DRIVE NOVI, MI 48377-0331	SECRETARY & TREASURY 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	756,989.
b	Average of monthly cash balances	1b	71,323.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	828,312.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	828,312.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	12,425.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	815,887.
6	Minimum investment return. Enter 5% of line 5	6	40,794.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	40,794.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	122.
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	122.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	40,672.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	40,672.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	40,672.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	44,400.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	44,400.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	122.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	44,278.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				40,672.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	27,898.			
b From 2005	3,109.			
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	31,007.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$	44,400.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				40,672.
e Remaining amount distributed out of corpus	3,728.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	34,735.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	27,898.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	6,837.			
10 Analysis of line 9				
a Excess from 2005	3,109.			
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	3,728.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (e) Total**

- (4) Gross investment income**

[illegible]

1 Information Regarding Foundation Managers:

- NONE

- NONE

a The name, address, and telephone number of the person to whom applications should be addressed

- c Any submission deadlines**

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year VATTIKUTI INSTITUTE 2799 W GRAND BLVD DETROIT, MI 48202	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S CHARITABLE PURPOSE	7,920.
GLEANERS COMMUNITY FOOD BANK 2131 BEAUFAIT DETROIT, MI 48207	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S CHARITABLE PURPOSE	26,667.
RUSS THOMAS SCHOLARSHIP FUND 3707 W MAPLE, SUITE 13 BLOOMFIELD HILLS, MI	NONE	PUBLIC CHARITY	TO FURTHER THE ORGANIZATION'S CHARITABLE PURPOSE	5,000.
Total			3a	39,587.
b Approved for future payment NONE				
Total			3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

Sign Here

**Paid
Preparer's
Use Only**

Preparer's
signature

Firm's name (or yours if self-employed),
address, and ZIP code

MILLER, CANFIELD, PADDOCK & STONE, PLC
840 W. LONG LAKE ROAD, SUITE 200
TROY, MI 48098-6358

Date _____

5-12-10

Check if self-employed

Preparer's identifying number

EIN ▶

Phone no **248-879-2000**

Form **990-PF** (2009)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

WISNE CHARITABLE FOUNDATION

38-3269446

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

WISNE CHARITABLE FOUNDATION

38-3269446

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	A. E. WISNE 27145 SHERATON DRIVE NOVI, MI 48377-3318	\$ 156,448.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
KEYBANK	15.
U.S. TREASURY	152.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	167.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SUNTRUST BANK	64.	0.	64.
SUNTRUST BANK	1,542.	0.	1,542.
SUNTRUST BANK	684.	0.	684.
SUNTRUST BANK	5,007.	0.	5,007.
SUNTRUST BANK	675.	0.	675.
SUNTRUST BANK	9,021.	0.	9,021.
SUNTRUST BANK	3.	3.	0.
SUNTRUST BANK	632.	632.	0.
SUNTRUST BANK	2,015.	2,015.	0.
SUNTRUST BANK	275.	0.	275.
TOTAL TO FM 990-PF, PART I, LN 4	19,918.	2,650.	17,268.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
EXCISE TAX REFUND	500.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	500.	0.	

FORM 990-PF	LEGAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MILLER, CANFIELD, PADDOCK AND STONE, PLC	1,452.	726.		726.	
EPOCH RESTAURANT GROUP - MANAGEMENT FEES	3,096.	1,548.		1,548.	
TO FM 990-PF, PG 1, LN 16A	4,548.	2,274.		2,274.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN INCOME TAX WITHHOLDING	180.	180.		0.	
TO FORM 990-PF, PG 1, LN 18	180.	180.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISORY FEES - SUNTRUST	5,038.	2,519.		2,519.	
MISCELLANEOUS	40.	20.		20.	
TO FORM 990-PF, PG 1, LN 23	5,078.	2,539.		2,539.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
ROWE T. PRICE REAL ESTATE FD	23,724.	21,258.	
RIDGEWORTH FD - LARGE CAP GROWTH STK #510	37,031.	49,297.	
RIDGEWORTH FD - AGGRESSIVE GROWTH STK	0.	0.	
RIDGEWORTH FD - EMERGING GROWTH STOCK	0.	0.	
RIDGEWORTH FD - MID CAP VAL EQUITY I	44,402.	49,526.	
FORUM FDS ABSOLUTE STRATEGIES	19,452.	19,267.	
RIDGEWORTH FD - LARGE CAP VALUE EQUITY SHS	114,429.	117,225.	
T ROWE PRICE INSTL EQUITY FDS	85,715.	81,480.	
ALLIANZ NFJ SMALL CAP VALUE FUND	0.	0.	
DREYFUS BOSTON CO SMALL CAP EQUITY TAX	0.	0.	
EATON VANCE TAX MANAGED VALUE CLS I	67,561.	77,493.	
RIDGEWORTH FD - INTL EQUITY INDEX #530	28,375.	36,714.	
RIDGEWORTH FD - INTL FD, #242	12,029.	9,062.	
VANGUARD INTL EQUITY INDEX	0.	0.	
ABERDEEN FDS EQUITY LONG SHORT FUND	19,288.	19,606.	
JANUS PERKINS SMALL CO VALUE FD	38,577.	40,368.	
MANNING & NAPIER FD WORLD OPPTYS SER	57,865.	58,441.	
OPPENHEIMER DEVEL MKTS CLS Y	19,288.	20,160.	
PIMCO COMMODITY REALRETURN STRATEGY	14,961.	19,460.	
SENTINEL FDS SMALL CO FD	18,315.	19,988.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	601,012.	639,345.	

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
PIMCO FUNDS FOREIGN BD US HEDGED FD	18,811.	18,476.	
RIDGEWORTH FD - SEIX FLTG RT HIGH INC	34,227.	33,583.	
RIDGEWORTH FD - US GOVT SECS I SHS #532	0.	0.	
RIDGEWORTH FD - INTERMED BD A SHS #850	155,543.	161,383.	
RIDGEWORTH FD - SHORT TERM BD I SHS #516	45,142.	45,856.	
PIMCO FUNDS INVT GRADE CORP BD INSTL CLS A	28,862.	30,669.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	282,585.	289,967.	

AGCT H211 5639849
FROM 01/01/2009
TO 12/31/2009

SUNTRUST BANK
STATEMENT OF CAPITAL GAINS AND LOSSES
WISNE CHARITABLE FOUNDATION MA

PAGE 43

RUN 02/18/2010
10:01:49 AM

TRUST YEAR ENDING 12/31/2009

TAX PREPARER: 26
TRUST ADMINISTRATOR: 1319
INVESTMENT OFFICER: 520

LEGEND: F - FEDERAL S - STATE I - INHERITED
E - EXEMPT FROM STATE U - ACQ COST UNKNOWN

PROPERTY DESCRIPTION	SHARES	DATE	SALES PRICE	COST BASIS	GAIN/LOSS	TERM
34.8300 ALLIANZ FDS NFJ SMALLCAP VALUE FD - 018918698 - MINOR = 54						
SOLD		02/02/2009	636.00			
ACQ	34.8300	08/18/2008	636.00	1071.02	-435.02	ST
8.1970 DREYFUS BOSTON CO SMALLCAP EQTY TE - 26203E869 - MINOR = 54						
SOLD		02/02/2009	185.00			
ACQ	8.1970	04/27/2007	185.00	341.32	-156.32	LT15
639.0680 T ROWE PRICE INSTL EQTY LARGE CAP GRW - 45775L408 - MINOR = 54						
SOLD		02/02/2009	5758.00			
ACQ	618.8150	07/30/2007	5575.52	9820.59	-4245.07	LT15
	20.2530	12/20/2007	182.48	314.94	-132.46	LT15
22.9850 PIMCO FOREIGN BD US\$ HEDGED-I - 693390882 - MINOR = 56						
SOLD		02/02/2009	211.00			
ACQ	22.9850	09/22/2006	211.00	239.96	-28.96	LT15
122.3070 RIDGEWORTH FD-MIDCAP VAL EQ #412 - 76628R615 - MINOR = 64						
SOLD		02/02/2009	806.00			
ACQ	122.3070	02/16/2006	806.00	1576.54	-770.54	LT15
78.0610 RIDGEWORTH FD-LARGE CAP VAL EQTY#512 - 76628R672 - MINOR = 64						
SOLD		02/02/2009	644.00			
ACQ	78.0610	04/21/2008	644.00	998.24	-354.24	ST
1964.8280 RIDGEWORTH FD-US GOVT SECS #532 - 76628T462 - MINOR = 66						
SOLD		02/02/2009	21731.00			
ACQ	1180.4230	11/24/2008	13055.48	12843.00	212.48	ST
	9.2230	12/11/2008	102.01	103.39	-1.38	ST
	775.1820	03/28/2007	8573.51	7984.37	589.14	LT15
78.7380 RIDGEWORTH FD-INTERMEDIATE BD #850 - 76628T702 - MINOR = 65						
SOLD		02/02/2009	811.00			
ACQ	12.9820	12/11/2007	133.71	132.03	1.68	LT15
	44.4430	01/07/2008	457.76	455.54	2.22	LT15
	21.3130	12/11/2008	219.52	215.05	4.47	ST
51.4250 ROWE T PRICE REAL ESTATE FD COM - 779919109 - MINOR = 54						
SOLD		02/02/2009	469.00			
ACQ	51.4250	09/22/2006	469.00	1230.09	-761.09	LT15
681.0000 VANGUARD INTL EQTY INDX EMRG MKTS - 922042858 - MINOR = 79						
SOLD		02/02/2009	14468.10			
ACQ	681.0000	11/24/2008	14468.10	14945.16	-477.06	ST
89.5180 FORUM FDS ABSOLUTE STRATEGIES INSTL - 34984T600 - MINOR = 54						
SOLD		05/18/2009	854.00			
ACQ	89.5180	10/29/2007	854.00	982.01	-128.01	LT15
660.2600 T ROWE PRICE INSTL EQTY LARGE CAP GRW - 45775L408 - MINOR = 54						
SOLD		05/18/2009	7111.00			
ACQ	660.2600	04/27/2007	7111.00	10267.05	-3156.05	LT15
211.2700 PIMCO COMMODITY REALRTN STRATEGY USA - 722005667 - MINOR = 54						
SOLD		05/18/2009	1481.00			
ACQ	211.2700	02/02/2009	1481.00	1301.42	179.58	ST
3012.6560 RIDGEWORTH FD-AGGRESSIVE GRWTH #558 - 76628R102 - MINOR = 64						
SOLD		05/18/2009	27174.16			
ACQ	2922.7540	02/16/2006	26363.24	35394.54	-9031.30	LT15
	5.1970	04/21/2008	46.88	67.77	-20.89	LT15
	84.7050	12/11/2008	764.04	629.36	134.68	ST
372.5680 RIDGEWORTH FD-LARGE CAP VAL EQTY#512 - 76628R672 - MINOR = 64						
SOLD		05/18/2009	3409.00			
ACQ	372.5680	04/21/2008	3409.00	4764.40	-1355.40	LT15
126.4050 RIDGEWORTH FD-EMERGING GROWTH #593 - 76628R706 - MINOR = 64						
SOLD		05/18/2009	967.00			
ACQ	64.5450	12/11/2007	493.77	920.41	-426.64	LT15
	29.5870	01/07/2008	226.34	393.51	-167.17	LT15
	32.2730	04/21/2008	246.89	381.79	-134.90	LT15
839.0880 RIDGEWORTH FD-LARGE CAP GRTH STK#510 - 76628R748 - MINOR = 64						
SOLD		05/18/2009	6075.00			
ACQ	839.0880	01/30/2004	6075.00	10345.96	-4270.96	LT15
403.1070 RIDGEWORTH FD-INTL EQ INDEX #530 - 76628R813 - MINOR = 64						
SOLD		05/18/2009	4281.00			
ACQ	403.1070	12/15/2008	4281.00	4055.26	225.74	ST
170.1320 RIDGEWORTH FD-INTL 130/30 #242 - 76628R870 - MINOR = 64						
SOLD		05/18/2009	900.00			
ACQ	170.1320	04/21/2008	900.00	1550.29	-650.29	LT15
2062.8070 RIDGEWORTH FD-US GOVT SECS #532 - 76628T462 - MINOR = 66						
SOLD		05/18/2009	22422.71			
ACQ	802.1550	01/25/2007	8719.42	8190.00	529.42	LT15
	691.7870	03/28/2007	7519.72	7125.41	394.31	LT15
	223.1980	07/02/2007	2426.16	2261.00	165.16	LT15
	345.6670	04/27/2007	3757.40	3550.00	207.40	LT15
78.1760 ALLIANZ FDS NFJ SMALLCAP VALUE FD - 018918698 - MINOR = 54						
SOLD		07/20/2009	1637.00			
ACQ	78.1760	08/18/2008	1637.00	2403.91	-766.91	ST
318.6660 DREYFUS BOSTON CO SMALLCAP EQTY TE - 26203E869 - MINOR = 54						
SOLD		07/20/2009	8173.78			
ACQ	8.9880	01/07/2008	230.54	337.50	-106.96	LT15
	223.3120	04/27/2007	5727.95	9298.72	-3570.77	LT15
	19.4270	12/14/2007	498.30	752.97	-254.67	LT15
	1.9750	04/21/2008	50.66	72.00	-21.34	LT15
	64.9640	11/24/2008	1666.33	1450.00	216.33	ST
359.3760 EATON VANCE TAX-MGD VAL-I-IBT #35572 - 277923629 - MINOR = 54						
SOLD		07/20/2009	4848.00			
ACQ	359.3760	04/21/2008	4848.00	7320.49	-2472.49	LT15

ACCT H211 5639849
FROM 01/01/2009
TO 12/31/2009

SUNTRUST BANK
STATEMENT OF CAPITAL GAINS AND LOSSES
WISNE CHARITABLE FOUNDATION MA

PAGE 44
RUN 02/18/2010
10:01:49 AM

TRUST YEAR ENDING 12/31/2009

TAX PREPARER: 26
TRUST ADMINISTRATOR: 1319
INVESTMENT OFFICER: 520

LEGEND: F - FEDERAL S - STATE I - INHERITED
E - EXEMPT FROM STATE U - ACQ COST UNKNOWN

PROPERTY DESCRIPTION	SHARES	DATE	SALES PRICE	COST BASIS	GAIN/LOSS	TERM
58.6140 FORUM FDS ABSOLUTE STRATEGIES INSTL - 34984T600 - MINOR = 54						
SOLD		07/20/2009	575.00			
ACQ	58.6140	10/29/2007	575.00	643.00	-68.00	LT15
516.5380 T ROWE PRICE INSTL EQTY LARGE CAP GRW - 45775L408 - MINOR = 54						
SOLD		07/20/2009	6028.00			
ACQ	516.5380	04/27/2007	6028.00	8032.17	-2004.17	LT15
52.4900 PIMCO FOREIGN BD US\$ HEDGED-I - 693390882 - MINOR = 56						
SOLD		07/20/2009	506.00			
ACQ	52.4900	09/22/2006	506.00	548.00	-42.00	LT15
64.1960 PIMCO COMMODITY REALRTN STRATEGY USA - 722005667 - MINOR = 54						
SOLD		07/20/2009	459.00			
ACQ	64.1960	02/02/2009	459.00	395.45	63.55	ST
98.7680 PIMCO FDS INVT GRADE CORP BD-I - 722005816 - MINOR = 56						
SOLD		07/20/2009	1042.00			
ACQ	98.7680	05/18/2009	1042.00	995.58	46.42	ST
203.5800 RIDGEWORTH FD-MIDCAP VAL EQ #412 - 76628R615 - MINOR = 64						
SOLD		07/20/2009	1649.00			
ACQ	203.5800	02/16/2006	1649.00	2624.15	-975.15	LT15
853.1140 RIDGEWORTH FD-LARGECAP VAL EQTY#512 - 76628R672 - MINOR = 64						
SOLD		07/20/2009	8079.00			
ACQ	853.1140	04/21/2008	8079.00	10909.62	-2830.62	LT15
99.1780 RIDGEWORTH FD-EMERGING GROWTH #593 - 76628R706 - MINOR = 64						
SOLD		07/20/2009	845.00			
ACQ	21.6580	04/21/2008	184.53	256.21	-71.68	LT15
	10.1540	08/18/2008	86.51	119.00	-32.49	ST
	67.3660	09/22/2006	573.96	772.01	-198.05	LT15
840.7750 RIDGEWORTH FD-LARGECAP GRTH STK#510 - 76628R748 - MINOR = 64						
SOLD		07/20/2009	6516.00			
ACQ	840.7750	01/30/2004	6516.00	10366.76	-3850.76	LT15
294.1750 RIDGEWORTH FD-INTL EQ INDEX #530 - 76628R813 - MINOR = 64						
SOLD		07/20/2009	3333.00			
ACQ	294.1750	12/15/2008	3333.00	2959.40	373.60	ST
174.6140 RIDGEWORTH FD-INTL 130/30 #242 - 76628R870 - MINOR = 64						
SOLD		07/20/2009	1018.00			
ACQ	174.6140	04/21/2008	1018.00	1591.14	-573.14	LT15
53.4570 RIDGEWORTH FD-SHORT TERM BD #516 - 76628T611 - MINOR = 65						
SOLD		07/20/2009	518.00			
ACQ	53.4570	07/02/2007	518.00	520.67	-2.67	LT15
156.5160 RIDGEWORTH FD-SEIX FLT HIGH INCM#203 - 76628T678 - MINOR = 65						
SOLD		07/20/2009	1285.00			
ACQ	99.5100	01/25/2007	816.98	991.12	-174.14	LT15
	49.6990	07/02/2007	408.03	495.00	-86.97	LT15
	7.3070	05/16/2006	59.99	72.49	-12.50	LT15
124.3760 RIDGEWORTH FD-INTERMEDIATE BD #850 - 76628T702 - MINOR = 65						
SOLD		07/20/2009	1296.00			
ACQ	114.1610	05/18/2009	1189.56	1177.00	12.56	ST
	10.2150	12/11/2008	106.44	103.07	3.37	ST
20.5390 ROWE T PRICE REAL ESTATE FD COM - 779919109 - MINOR = 54						
SOLD		07/20/2009	198.00			
ACQ	20.5390	07/02/2007	198.00	488.42	-290.42	LT15
1124.6660 ALLIANZ FDS NFJ SMALLCAP VALUE FD - 018918698 - MINOR = 54						
SOLD		10/26/2009	26665.83			
ACQ	329.2350	07/25/2008	7806.16	9775.00	-1968.84	LT15
	322.7660	08/18/2008	7652.78	9925.07	-2272.29	LT15
	107.3620	11/24/2008	2545.55	2173.00	372.55	ST
	102.1870	12/11/2008	2422.85	1923.16	499.69	ST
	263.1160	05/18/2009	6238.48	5236.00	1002.48	ST
1122.3240 EATON VANCE TAX-MGD VAL-I-IBT #335572 - 277923629 - MINOR = 54						
SOLD		10/26/2009	17093.00			
ACQ	1122.3240	04/21/2008	17093.00	22861.74	-5768.74	LT15
2680.7330 RIDGEWORTH FD-LARGECAP VAL EQTY#512 - 76628R672 - MINOR = 64						
SOLD		10/26/2009	28523.00			
ACQ	2680.7330	04/21/2008	28523.00	34281.21	-5758.21	LT15
740.1760 RIDGEWORTH FD-EMERGING GROWTH #593 - 76628R706 - MINOR = 64						
SOLD		10/26/2009	7416.56			
ACQ	598.7340	09/22/2006	5999.31	6861.50	-862.19	LT15
	33.9580	12/11/2008	340.26	212.92	127.34	ST
	107.4840	02/02/2009	1076.99	675.00	401.99	ST
3631.3000 RIDGEWORTH FD-LARGECAP GRTH STK#510 - 76628R748 - MINOR = 64						
SOLD		10/26/2009	31556.00			
ACQ	608.6890	01/30/2004	5289.51	7505.13	-2215.62	LT15
	1623.6030	12/11/2007	14109.11	18509.08	-4399.97	LT15
	194.3890	08/18/2008	1689.24	1940.00	-250.76	LT15
	1204.6190	10/20/2008	10468.14	8998.50	1469.64	LT15
624.3790 RIDGEWORTH FD-INTL EQ INDEX #530 - 76628R813 - MINOR = 64						
SOLD		10/26/2009	8298.00			
ACQ	624.3790	12/15/2008	8298.00	6281.25	2016.75	ST
148.7590 RIDGEWORTH FD-INTL 130/30 #242 - 76628R870 - MINOR = 64						
SOLD		10/26/2009	1019.00			
ACQ	148.7590	04/21/2008	1019.00	1355.54	-336.54	LT15
TOTALS			288971.14	348661.37		

ACCT H211 5639849
FROM 01/01/2009
TO 12/31/2009

SUNTRUST BANK
STATEMENT OF CAPITAL GAINS AND LOSSES
WISNE CHARITABLE FOUNDATION MA

PAGE 45

RUN 02/18/2010
10:01:49 AM

TRUST YEAR ENDING 12/31/2009

TAX PREPARER: 26
TRUST ADMINISTRATOR: 1319
INVESTMENT OFFICER: 520

LEGEND: F - FEDERAL S - STATE I - INHERITED
E - EXEMPT FROM STATE U - ACQ COST UNKNOWN

PROPERTY DESCRIPTION	SHARES	DATE	SALES PRICE	COST BASIS	GAIN/LOSS	TERM
----------------------	--------	------	-------------	------------	-----------	------

SUMMARY OF CAPITAL GAINS/LOSSES

	SHORT TERM	LONG TERM 28%	LONG TERM 15%	ST WASH SALE	LT WASH SALE	1250 GAIN
FEDERAL						
SUBTOTAL FROM ABOVE	3826.49	0.00	-63516.72	0.00	0.00	0.00*
COMMON TRUST FUND	0.00	0.00	0.00			0.00
CAPITAL GAIN DIVIDENDS	2018.29	0.00	632.11			0.00
	5844.78	0.00	-62884.61	0.00	0.00	0.00
STATE						
SUBTOTAL FROM ABOVE	3826.49	0.00	-63516.72	0.00	0.00	0.00*
COMMON TRUST FUND	0.00	0.00	0.00			0.00
CAPITAL GAIN DIVIDENDS	2018.29	0.00	632.11			0.00
	5844.78	0.00	-62884.61	0.00	0.00	0.00

* - 1250 GAIN DETAILED ON TRANS PAGES, NOT ABOVE

CAPITAL LOSS CARRYOVER

FEDERAL	0.00	0.00
FLORIDA	N/A	N/A

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.***Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	WISNE CHARITABLE FOUNDATION	38-3269446
	Number, street, and room or suite no. If a P.O. box, see instructions. 27145 SHERATON DRIVE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NOVI, MI 48377	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

SUSAN DAVIS

- The books are in the care of ▶
- 27145 SHERATON DRIVE - NOVI, MI 48377

Telephone No. ▶ 248-735-6010

FAX No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ▶ ☐. If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ▶ ☒ calendar year 2009 or
- ▶ ☐ tax year beginning _____, and ending _____.

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	122.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	2,165.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)