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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
GARY SISTERS FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
107 W MICHIGAN PENTHOUSE

City or town, state, and ZIP code
KALAMAZOO, MI 49007

A Employer identification number
38-3109660

B Telephone number (see page 10 of the instructions)
(269) 344-6143

C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 959,982

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	28	28		
	4	Dividends and interest from securities	8,693	8,693		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-82,595			
	b	Gross sales price for all assets on line 6a 640,844				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	-73,874	8,721		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	2,200	1,100		1,100
	c	Other professional fees (attach schedule)	6,800	6,800		0
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	9,000	7,900		1,100
	25	Contributions, gifts, grants paid	56,750			56,750
	26	**Total expenses and disbursements.** Add lines 24 and 25	65,750	7,900		57,850
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-139,624			
	b	**Net investment income** (if negative, enter -0-)		821		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	42,766	94,113	94,113
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	796,498	615,202	747,959
	c	Investments—corporate bonds (attach schedule)	26,897	16,372	15,473
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	105,338	106,188	102,437
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	971,499	831,875	959,982
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	1,209,459	1,209,459	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	-237,960	-377,584	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	971,499	831,875	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	971,499	831,875	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	971,499
2	Enter amount from Part I, line 27a	2	-139,624
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	831,875
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	831,875

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-82,595
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	61,977	1,156,960	0 053569
2007	61,375	1,361,839	0 045068
2006	54,994	1,241,657	0 044291
2005	53,950	1,147,147	0 047030
2004	51,089	1,093,506	0 046720

2	**Total** of line 1, column (d).	2	0 236678
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0 047336
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	837,012
5	Multiply line 4 by line 3.	5	39,621
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	8
7	Add lines 5 and 6.	7	39,629
8	Enter qualifying distributions from Part XII, line 4.	8	57,850

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____ (attach copy of letter if necessary–see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	8
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	8
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	8
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a — 5,120		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	5,120
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	5,112
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 500 **Refunded** ▶	11	4,612

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶WILLIAM T LITTLE Telephone no ▶(269) 344-6143

Located at ▶107 W MICHIGAN PENTHOUSE KALAMAZOO MI ZIP+4 ▶490073946

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3. . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	784,281
b	Average of monthly cash balances	1b	65,477
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	849,758
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	849,758
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	12,746
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	837,012
6	**Minimum investment return.** Enter 5% of line 5	6	41,851

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	41,851
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 8		
b	Income tax for 2009 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	8
3	Distributable amount before adjustments Subtract line 2c from line 1	3	41,843
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	41,843
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	41,843

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	57,850
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	57,850
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	8
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	57,842

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				41,843
2 Undistributed income, if any, as of the end of 2008				
a Enter amount for 2008 only.			56,747	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004.				
b From 2005.				
c From 2006.				
d From 2007.				
e From 2008.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 57,850				
a Applied to 2008, but not more than line 2a			56,747	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2009 distributable amount.				1,103
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				40,740
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2005. . . .				
b Excess from 2006. . . .				
c Excess from 2007. . . .				
d Excess from 2008. . . .				
e Excess from 2009. . . .				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	**(b)** 2008	**(c)** 2007	**(d)** 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

WILLIAM T LITTLE
107 W MICHIGAN AVE PENTHOUSE
KALAMAZOO,MI 49007
(269) 344-6143

b The form in which applications should be submitted and information and materials they should include

BRIEF DESCRIPTION AND BUDGET FOR PROGRAM THAT GRANT IS INTENDED TO FUND

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

INDIVIDUALS ARE INELIGIBLE TO RECEIVE GRANTS OR LOANS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				56,750
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	28	
4 Dividends and interest from securities			14	8,693	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-82,595	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		-73,874	0

13 Total. Add line 12, columns (b), (d), and (e) . . . . 13 -73,874

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2010-05-12 | ******

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's Signature	Plante Moran PLLC	Date	Check if self-employed ☐
Preparer's identifying number (see **Signature** on page 30 of the instructions)			
Firm's name (or yours if self-employed), address, and ZIP code	Plante & Moran PLLC 750 TRADE CENTRE WAY STE 300 PORTAGE, MI 49002	EIN	Phone no (269) 567-4500

Additional Data

Software ID: 09000028
Software Version: 2009.03051
EIN: 38-3109660
Name: GARY SISTERS FOUNDATION

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
ADOBE SYSTEMS INC 220 shs	P	2008-03-26	2009-07-07
ADOBE SYSTEMS INC 125 shs	P	2008-03-27	2009-07-07
ADOBE SYSTEMS INC 255 shs	P	2008-03-27	2009-11-06
ADOBE SYSTEMS INC 255 shs	P	2008-03-27	2009-11-11
ADOBE SYSTEMS INC 170 shs	P	2009-03-18	2009-11-11
ALLERGAN INC 45 shs	P	2008-08-12	2009-02-19
APACHE CORP 90 shs	P	2008-12-31	2009-06-15
APACHE CORP 50 shs	P	2008-10-23	2009-06-15
APACHE CORP 110 shs	P	2008-10-23	2009-07-08
APACHE CORP 118 shs	P	2008-10-23	2009-08-17
APACHE CORP 130 shs	P	2009-04-15	2009-08-17
APPLE INC 35 shs	P	2009-03-18	2009-12-04
CARDIONET INC 200 shs	P	2009-02-18	2009-07-15
CARDIONET INC 100 shs	P	2009-04-17	2009-07-15
CARDIONET INC 45 shs	P	2009-04-17	2009-07-16
CARDIONET INC 155 shs	P	2009-04-17	2009-07-16
CARDIONET INC 25 shs	P	2009-04-17	2009-07-20
CARDIONET INC 100 shs	P	2009-02-11	2009-07-20
CARDIONET INC 75 shs	P	2009-02-12	2009-07-20
CARDIONET INC 100 shs	P	2009-02-12	2009-07-21
CARDIONET INC 25 shs	P	2009-02-12	2009-07-22
CARDIONET INC 75 shs	P	2009-02-12	2009-07-22
CARDIONET INC 75 shs	P	2009-02-12	2009-07-23
CAVIUM NETWORKS INC 100 shs	P	2009-05-21	2009-09-15
CAVIUM NETWORKS INC 35 shs	P	2009-05-22	2009-09-16
CAVIUM NETWORKS INC 200 shs	P	2009-05-20	2009-09-16
CAVIUM NETWORKS INC 60 shs	P	2009-05-19	2009-09-16
CISCO SYSTEMS INC 455 shs	P	2008-05-23	2009-03-18
CISCO SYSTEMS INC 1465 shs	P	2007-12-24	2009-03-18
CISCO SYSTEMS INC 185 shs	P	2008-01-29	2009-03-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,839		8,061	-2,222
3,317		4,524	-1,207
8,846		9,230	-384
8,970		9,230	-260
5,980		3,568	2,412
1,832		2,576	-744
7,455		6,666	789
4,142		3,540	602
7,399		7,788	-389
9,876		8,354	1,522
10,881		8,783	2,098
6,763		3,540	3,223
1,297		4,943	-3,646
648		2,340	-1,692
292		1,053	-761
1,005		3,569	-2,564
163		576	-413
652		2,218	-1,566
489		1,651	-1,162
645		2,201	-1,556
157		550	-393
472		1,648	-1,176
473		1,648	-1,175
2,158		1,496	662
759		524	235
4,335		2,968	1,367
1,300		883	417
7,408		11,464	-4,056
23,851		42,163	-18,312
3,012		4,451	-1,439

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-2,222
			-1,207
			-384
			-260
			2,412
			-744
			789
			602
			-389
			1,522
			2,098
			3,223
			-3,646
			-1,692
			-761
			-2,564
			-413
			-1,566
			-1,162
			-1,556
			-393
			-1,176
			-1,175
			662
			235
			1,367
			417
			-4,056
			-18,312
			-1,439

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
COGNIZANT TECH SOLUTIONS-A 260 shs	P	2008-01-25	2009-02-11
COGNIZANT TECH SOLUTIONS-A 635 shs	P	2008-01-25	2009-02-18
COGNIZANT TECH SOLUTIONS-A 122 shs	P	2008-01-25	2009-11-10
COGNIZANT TECH SOLUTIONS-A 100 shs	P	2008-01-15	2009-11-10
COGNIZANT TECH SOLUTIONS-A 115 shs	P	2008-01-16	2009-11-10
COGNIZANT TECH SOLUTIONS-A 140 shs	P	2005-12-13	2009-11-10
COGNIZANT TECH SOLUTIONS-A 220 shs	P	2005-12-14	2009-11-10
DANAHER CORP 250 shs	P	2002-06-04	2009-04-14
DANAHER CORP 300 shs	P	2002-01-14	2009-04-14
DEVRY INC 85 shs	P	2008-08-01	2009-01-09
DEVRY INC 10 shs	P	2008-08-29	2009-01-09
FASTENAL CO 456 shs	P	2008-01-25	2009-08-17
FASTENAL CO 90 shs	P	2008-01-29	2009-08-17
FASTENAL CO 150 shs	P	2008-12-31	2009-08-17
FLIR SYSTEMS INC 295 shs	P	2008-08-29	2009-05-01
FLIR SYSTEMS INC 515 shs	P	2008-08-29	2009-05-15
FREEPORT-MCMORAN COPPER 30 shs	P	2009-09-23	2009-11-27
GILEAD SCIENCES INC 195 shs	P	2007-06-28	2009-01-16
GILEAD SCIENCES INC 290 shs	P	2009-06-19	2009-11-27
IDEXX LABORATORIES INC 210 shs	P	2008-07-15	2009-04-15
IDEXX LABORATORIES INC 100 shs	P	2007-06-29	2009-04-15
IDEXX LABORATORIES INC 100 shs	P	2007-06-29	2009-08-14
IDEXX LABORATORIES INC 480 shs	P	2007-06-29	2009-08-17
IDEXX LABORATORIES INC 100 shs	P	2007-06-29	2009-08-17
IHS INC-CLASS A 90 shs	P	2008-09-16	2009-06-19
IHS INC-CLASS A 40 shs	P	2008-05-20	2009-06-19
IHS INC-CLASS A 35 shs	P	2007-08-03	2009-06-19
INNERWORKINGS INC 85 shs	P	2008-02-20	2009-01-27
INNERWORKINGS INC 15 shs	P	2008-03-12	2009-01-27
INNERWORKINGS INC 400 shs	P	2008-03-12	2009-01-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
5,061		7,156	-2,095
12,588		17,477	-4,889
5,325		3,358	1,967
4,365		2,669	1,696
5,019		3,053	1,966
6,110		3,475	2,635
9,602		5,433	4,169
13,683		8,568	5,115
16,419		9,540	6,879
4,766		4,784	-18
561		517	44
16,162		18,065	-1,903
3,190		3,550	-360
5,316		5,217	99
7,379		10,710	-3,331
12,693		18,697	-6,004
2,539		2,171	368
9,313		7,753	1,560
13,462		13,619	-157
7,891		10,583	-2,692
3,758		4,780	-1,022
5,080		4,780	300
23,861		22,942	919
4,977		4,780	197
4,231		5,400	-1,169
1,880		2,515	-635
1,645		1,627	18
293		1,119	-826
52		171	-119
1,351		4,550	-3,199

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-2,095
			-4,889
			1,967
			1,696
			1,966
			2,635
			4,169
			5,115
			6,879
			-18
			44
			-1,903
			-360
			99
			-3,331
			-6,004
			368
			1,560
			-157
			-2,692
			-1,022
			300
			919
			197
			-1,169
			-635
			18
			-826
			-119
			-3,199

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
INNERWORKINGS INC 1515 shs	P	2008-03-12	2009-01-29
INNERWORKINGS INC 685 shs	P	2007-06-29	2009-01-29
JOHNSON CONTROLS INC 950 shs	P	2009-04-01	2009-08-17
K12 INC 225 shs	P	2008-08-29	2009-04-17
K12 INC 200 shs	P	2008-08-29	2009-06-29
K12 INC 100 shs	P	2008-08-29	2009-06-30
K12 INC 90 shs	P	2008-08-29	2009-07-01
K12 INC 100 shs	P	2008-08-29	2009-09-21
K12 INC 200 shs	P	2008-08-29	2009-09-22
K12 INC 125 shs	P	2008-08-29	2009-09-23
K12 INC 30 shs	P	2009-01-09	2009-09-23
KBC BANK FUNDING VARIABLE COUPON 9 860000 MATURITY 10000 shs	P	2008-03-31	2009-10-16
KNIGHT TRANSPORTATION INC 95 shs	P	2008-09-18	2009-04-23
KNIGHT TRANSPORTATION INC 290 shs	P	2008-07-03	2009-04-23
MONSANTO CO 240 shs	P	2008-12-31	2009-08-17
OMNICOM GROUP 895 shs	P	2008-07-03	2009-04-02
OMNICOM GROUP 90 shs	P	2008-09-18	2009-04-02
PHARMACEUTICAL PRODUCT DEVEL 510 shs	P	2007-06-28	2009-03-18
PHILLIPS-VAN HEUSEN 400 shs	P	2008-11-04	2009-03-20
PHILLIPS-VAN HEUSEN 375 shs	P	2008-11-04	2009-03-23
QUALCOMM INC 175 shs	P	2007-06-29	2009-03-18
QUALCOMM INC 120 shs	P	2007-06-29	2009-07-07
SALESFORCE COM INC 215 shs	P	2008-08-29	2009-05-21
SALESFORCE COM INC 100 shs	P	2008-08-22	2009-05-21
SILICON LABORATORIES INC 365 shs	P	2007-06-28	2009-04-15
SILICON LABORATORIES INC 100 shs	P	2007-06-28	2009-07-07
SILICON LABORATORIES INC 35 shs	P	2007-06-28	2009-07-08
SILICON LABORATORIES INC 130 shs	P	2007-06-28	2009-10-23
SMITH INTERNATIONAL INC 200 shs	P	2007-07-05	2009-06-15
SMITH INTERNATIONAL INC 40 shs	P	2007-07-05	2009-06-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
5,298		17,234	-11,936
2,395		11,101	-8,706
23,295		12,322	10,973
3,928		5,309	-1,381
4,246		4,719	-473
2,145		2,360	-215
1,896		2,124	-228
1,780		2,360	-580
3,475		4,720	-1,245
2,163		2,950	-787
519		499	20
7,000		10,525	-3,525
1,653		1,804	-151
5,045		5,209	-164
19,248		16,931	2,317
21,798		38,515	-16,717
2,192		3,515	-1,323
11,558		19,639	-8,081
7,064		9,400	-2,336
6,721		8,813	-2,092
6,575		7,626	-1,051
5,246		5,230	16
8,482		12,046	-3,564
3,945		5,593	-1,648
9,873		12,900	-3,027
3,610		3,534	76
1,228		1,237	-9
5,484		4,594	890
5,966		11,935	-5,969
1,211		2,387	-1,176

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-11,936
			-8,706
			10,973
			-1,381
			-473
			-215
			-228
			-580
			-1,245
			-787
			20
			-3,525
			-151
			-164
			2,317
			-16,717
			-1,323
			-8,081
			-2,336
			-2,092
			-1,051
			16
			-3,564
			-1,648
			-3,027
			76
			-9
			890
			-5,969
			-1,176

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
SMITH INTERNATIONAL INC 20 shs	P	2007-06-14	2009-06-16
SMITH INTERNATIONAL INC 80 shs	P	2007-06-14	2009-06-23
SMITH INTERNATIONAL INC 10 shs	P	2008-01-29	2009-06-23
SMITH INTERNATIONAL INC 60 shs	P	2006-06-23	2009-06-23
SMITH INTERNATIONAL INC 240 shs	P	2006-01-23	2009-06-23
SMITH INTERNATIONAL INC 200 shs	P	2009-04-15	2009-06-23
TRANSDIGM GROUP INC 115 shs	P	2009-08-14	2009-09-30
TRANSDIGM GROUP INC 50 shs	P	2009-06-24	2009-09-30
VISTAPRINT NV 120 shs	P	2007-06-29	2009-04-17
VISTAPRINT NV 15 shs	P	2007-06-29	2009-07-08
VISTAPRINT NV 220 shs	P	2007-08-01	2009-07-08
VISTAPRINT NV 25 shs	P	2007-08-01	2009-11-06
VISTAPRINT NV 10 shs	P	2008-06-19	2009-11-06
VISTAPRINT NV 95 shs	P	2008-06-20	2009-11-06
VISTAPRINT NV 5 shs	P	2008-06-20	2009-12-04
VISTAPRINT NV 135 shs	P	2008-06-24	2009-12-04
WEATHERFORD INTL LTD 620 shs	P	2009-06-23	2009-10-28
XTO ENERGY INC 185 shs	P	2009-04-15	2009-06-15
XTO ENERGY INC 105 shs	P	2009-11-10	2009-12-18
XTO ENERGY INC 370 shs	P	2009-12-04	2009-12-18
XTO ENERGY INC 65 shs	P	2009-04-15	2009-12-18
XTO ENERGY INC 180 shs	P	2009-04-02	2009-12-18
XTO ENERGY INC 240 shs	P	2009-04-02	2009-12-23
litigation proceeds	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
606		1,189	-583
1,995		4,755	-2,760
249		565	-316
1,497		2,538	-1,041
5,986		10,091	-4,105
4,988		4,840	148
5,783		4,913	870
2,514		1,852	662
3,753		4,645	-892
601		581	20
8,812		7,759	1,053
1,402		882	520
561		301	260
5,329		2,851	2,478
293		150	143
7,920		3,545	4,375
11,227		11,343	-116
7,860		6,251	1,609
4,922		4,695	227
17,343		15,170	2,173
3,047		2,196	851
8,437		5,970	2,467
11,279		7,961	3,318
413			413

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-583
			-2,760
			-316
			-1,041
			-4,105
			148
			870
			662
			-892
			20
			1,053
			520
			260
			2,478
			143
			4,375
			-116
			1,609
			227
			2,173
			851
			2,467
			3,318
			413

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
WILLIAM T LITTLE 107 W MICHIGAN PENTHOUSE KALAMAZOO,MI 49007	TRUSTEE 1 00	0	0	0
FRANCES A LITTLE 107 W MICHIGAN PENTHOUSE KALAMAZOO,MI 49007	TRUSTEE 0 50	0	0	0
MARY DELEHANTY 107 W MICHIGAN PENTHOUSE KALAMAZOO,MI 49007	TRUSTEE 0 50	0	0	0
GEORGE T SCHUMACHER 107 W MICHIGAN PENTHOUSE KALAMAZOO,MI 49007	SECRETARY 0 50	0	0	0
SHIRLEY PALMER 107 W MICHIGAN PENTHOUSE KALAMAZOO,MI 49007	TREASURER 3 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FREE CLINIC OF KALAMAZOO2918 PORTAGE ROAD KALAMAZOO,MI 49001	N/A	PUBLIC	GENERAL SUPPORT	3,000
HOUSING RESOURCES INC345 N BURDICK STREET KALAMAZOO,MI 49007	N/A	PUBLIC	GENERAL SUPPORT	5,000
KALAMAZOO ADULT ALTERNATIVE EDUCATION714 S WESTNEDGE KALAMAZOO,MI 49001	N/A	PUBLIC	GENERAL SUPPORT	1,000
KALAMAZOO DROP IN CHILDCARE 129 S PARK STREET KALAMAZOO,MI 49007	N/A	PUBLIC	GENERAL SUPPORT	2,000
kalamazoo juvenile home FOUNDATION1424 gull road kalamazoo,MI 49048	n/A	public	gENERAL SUPPORT	2,000
kalamazoo municipal golf association 1041 king highway kalAMAZOO,MI 49001	n/A	pUBLIC	gENERAL SUPPORT	3,500
KALAMAZOO VALLEY COMM COLLEGE FOUNDATION6767 WEST O AVENUE KALAMAZOO,MI 49009	N/A	PUBLIC	GENERAL SUPPORT	10,000
OPEN DOORNEXT DOOR416 RANNEY STREET KALAMAZOO,MI 49001	N/A	PUBLIC	GENERAL SUPPORT	3,500
PRETTY LAKE VACATION CAMP 9123 WEST Q AVENUE KALAMAZOO,MI 49009	N/A	PUBLIC	GENERAL SUPPORT	5,000
SLD LEARNING CENTER504 S WESTNEDGE KALAMAZOO,MI 49001	N/A	PUBLIC	GENERAL SUPPORT	1,500
Special OlympicsCentral Michigan University Mount Pleasant,MI 48859	N/A	PUBLIC	GENERAL SUPPORT	2,000
WARM KIDSPO BOX 97 RICHLAND,MI 49083	N/A	PUBLIC	GENERAL SUPPORT	2,500
kalamazoo communities in schools 247 n rose street kalamaZOO,MI 49007	n/A	pUBLIC	gENERAL SUPPORT	3,000
kalamazoo eastside boxing club1720 charles ave kalAMAZOO,MI 49048	n/A	pUBLIC	gENERAL SUPPORT	2,750
ecumenical senior center702 north burdick street kALAMAZOO,MI 49007	n/A	pUBLIC	gENERAL SUPPORT	1,500
Total . . . . ▶ **3a**				56,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
habitat for humanity1810 lake street kALAMAZOO, MI 49001	n/A	pUBLIC	gENERAL SUPPORT	1,000
gryphon place1104 s westnedge avenue kALAMAZOO, MI 49008	n/A	pUBLIC	gENERAL SUPPORT	2,000
the gilmore359 s kalamazoo mall suite 101 kaLAMAZOO, MI 49007	n/A	pUBLIC	gENERAL SUPPORT	1,500
make a wish foundation of mi2900 e beltline avenue northeast e grand rapids, MI 49525	n/A	pUBLIC	gENERAL SUPPORT	3,000
disability network517 e crosstown parkway kalAMAZOO, MI 49001	n/A	pUBLIC	gENERAL SUPPORT	1,000
Total . . . . ▶ **3a**				56,750

TY 2009 Accounting Fees Schedule

Name: GARY SISTERS FOUNDATION

EIN: 38-3109660

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,200	1,100		1,100

TY 2009 Investments Corporate Bonds Schedule

Name: GARY SISTERS FOUNDATION

EIN: 38-3109660

Name of Bond	End of Year Book Value	End of Year Fair Market Value
HANCOCK JOHN GLBLFDGII MTN14 7.900% - 15000 FV Due 07/02/10	16,372	15,473

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491134004280

TY 2009 Investments Corporate Stock Schedule

Name: GARY SISTERS FOUNDATION

EIN: 38-3109660

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABB LTD-SPON ADR	16,314	14,994
ACTIVISION INC NEW COM NEW	11,335	13,276
affiliated managers group inc	24,791	22,562
allergan inc	27,050	32,135
APPLE INC	15,676	32,663
BAXTER INTERNATIONAL INC	25,047	26,113
CAMERON INTERNATIONAL CORP	15,125	15,884
CAVIUM NETWORKS INC	6,029	10,485
celgene corp	28,739	29,510
devry inc - del	42,207	51,624
ecolab inc	17,990	24,742
FREEPORT-MCMORAN COPPER	9,603	10,839
FTI CONSULTING INC	15,287	16,742
GENPACT LTD	11,033	11,846
GILEAD SCIENCES INC COM	32,588	33,534
google inc cl a	34,119	47,118
HEWLETT-PACKARD CO	38,349	65,933
IHS INC CL A	16,970	20,006
k12 inc	9,469	12,669
knight transportation inc	16,703	17,940
MCAFEE INC	11,373	11,765
NUVASIVE INC	10,080	10,234
OCCIDENTAL PETROLEUM CORP	14,426	14,236
PEPSICO INC	36,408	39,520
QUALCOMM INC COM	42,770	46,214
SCHWAB CHARLES CP NEW COM	17,360	16,938
SILICON LABORATORIES COM	17,111	21,045
TRANSDIGM GROUP INC	12,133	15,197
TRIMBLE NAVIGATION LTD	15,519	16,884
ULTIMATE SOFTWARE GROUP INC	12,963	19,531

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VISTAPRINT LIMITED SHS	10,635	25,780

TY 2009 Investments - Other Schedule

Name: GARY SISTERS FOUNDATION

EIN: 38-3109660

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BLAIR WILLIAM MUT FDS INTL G	AT COST	106,188	102,437

TY 2009 Other Professional Fees Schedule

Name: GARY SISTERS FOUNDATION

EIN: 38-3109660

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISORY FEE - BLAIR	6,800	6,800		0