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SCANNED MAY 1.9 2010

990-PF

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052 2009

F	or ca	lendar	year 2009, o	r tax	x year begin	ning			, 2009,	and end	ng			, 20
G	Che	eck all t	hat apply		Initial retun	n		Initial return	of a former pu	iblic char	ty		Final re	eturn
					Amended r	eturn		Addre	ss change		<u> </u>	lame change		
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	Othe	rwise,	Number and	stre	et (or PO box i	number if r	nail is not de	elivered to street	address)	Room/su	ııte	B Telephone number (see	page 10 of the in:	structions)
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		ype.	C/O JOHN	Н	UFF, 333	BRIDO	SE ST.	NW		800		(6:	16) 732	2-1706
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•			m Part II, col				ther (spec	_	,asii A.c.	auai		under section 507(b		
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			sis of Rever	_				-,	1 00017 00010.7			under section 507(b		bursements
ı.	ai c	total o	f amounts in o	olum	nns (b), (c), an	d (d)	(a) Ke	venue and	(b) Net inve		(c) Adjusted net	for c	hantable
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_	4										+		(cash	basis only)
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		and allow	wances · · ·	- 1							10	GDEN, UT		
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			profit or (loss) (-		ļ	
	11		ncome (attach					-200,646.		1,397.			<u> </u>	
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			f revenue over exp					-418 , 337.		7 020				
			estment incon		-				2	7,039.			ļ	
\perp	с	Adjuste	ed net income	(ıf r	negative, enter	-0-).			L		<u> </u>	-0-	L	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. * ATCH 3 JSA ** ATCH 4 9E1410 1 000 20894G 701U 5/4/2010 10:55:41 AM V 09-6 036795

Form 990-PF (2009)

PAGE 1

38-3083625 Page 2

P	art II	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End of	уеаг
_	-	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	373,599.	1,441,471.	1,441,471.
	3	Accounts receivable			
		Less. allowance for doubtful accounts			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule)			
	′			İ	
	_	Less allowance for doubtful accounts			
ts	8	Inventones for sale or use	<u>"</u>		
Assets	9	Prepaid expenses and deferred charges	500.000		
Ä		Investments - U S and state government obligations (attach schedule)	500,000.	0.	
1		Investments - corporate stock (attach schedule) ATCH 5	1,037,109.	253,114.	256,026.
	11 ^C	Investments - corporate bonds (attach schedule) ATCH 6 Investments - land, buildings, and equipment basis	385,000.	857 , 695.	847,383.
l		Less accumulated depreciation (attach schedule)			
i	12	Investments - mortgage loans			<u> </u>
	13 14	Investments - other (attach schedule)			-
	4.0	(attach schedule) Other assets (describe ► ATCH 7)	1,034,568.	359,619.	368,123.
	15		1,034,300.	339,019.	300,123.
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	2 220 276	2 011 000	2 012 002
_			3,330,276.	2,911,899.	2,913,003.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
≝	20	Loans from officers, directors, trustees, and other disqualified persons			,
Liabilities	21	Mortgages and other notes payable (attach schedule)			
7	22	Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
ès	24	Unrestricted			
ances	25	Temporarily restricted			
	26	Permanently restricted			
-und	27 28 29 30	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
5	27	Capital stock, trust principal, or current funds		<u> </u>	
হ	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
SSE	29	Retained earnings, accumulated income, endowment, or other funds	3,330,276.	2,911,899.	
₹	30	Total net assets or fund balances (see page 17 of the			
흴		instructions)	3,330,276.	2,911,899.	
- 1	31	Total liabilities and net assets/fund balances (see page 17	· · · · · · · · · · · · · · · · · · ·		
		of the instructions)	3,330,276.	2,911,899.	
Р	art III	Analysis of Changes in Net Assets or Fund			
		net assets or fund balances at beginning of year - Part II, co		ree with	
•			, , ,	′	3,330,276.
2			• • • • • • • • • • • • • • • • • • • •	· · · · · · · · · · +	-418,337.
			• • • • • • • • • • • • • • • • • • • •		710,337.
					2 011 020
		ines 1, 2, and 3	ALLENIA O		2,911,939.
		eases not included in line 2 (itemize) ATTACHI		5	3 011 900
<u> </u>	otal	net assets or fund balances at end of year (line 4 minus line	5) - Part II, column (b), li	ne 30 6	2,911,899.
					Form 990-PF (2009)

	d documbo the kind(c) of property cold (c	a real actata	(b) How	(c) Date	(d) Date sold
2-51019 0	d describe the kind(s) of property sold (e rick warehouse, or common stock, 200 s		P-Purchase D-Donation	acquired (mo , day, yr)	(mo , day, yr)
1a SEE PART IV SCHE	DULE				
b	· · · · · · · · · · · · · · · · · · ·			ļ	
<u>C</u>			ļ	ļ	
<u>d</u>					
е	(D Dennesster ellewed	(g) Cost or other basis	┼	/b) Corp. co. //c	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	plus expense of sale		(h) Gain or (lo (e) plus (f) minu	
a					
b					
С					
d			-		
Complete only for coasts abo		h. the foundation on 12/21/60	ļ. ——		
Complete only for assets sho	wing gain in column (h) and owned	(k) Excess of col (i)		Gains (Col (h) ga (k), but not less to	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	over col (j), if any		Losses (from co	
a					
b					
С					
d			ļ		
<u>e</u>		gain, also enter in Bart I. line 7	+ +	-	
2 Capital gain net income or		gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2	_	252,953.
3 Net short-term capital gain	or (loss) as defined in sections 122	· · · · · · · · · · · · · · · · · · ·			
If gain, also enter in Part I,	line 8, column (c) (see pages 13 an	d 17 of the instructions).			
1/// \	line 8	j	3		
If (loss), enter -0- in Part I,		 	1 - 1		
Part V Qualification Ur (For optional use by domestic	nder Section 4940(e) for Reduce private foundations subject to the s	ced Tax on Net Investment Inc ection 4940(a) tax on net investmen	ome)	
Part V Qualification Ur (For optional use by domestic If section 4940(d)(2) applies, I Was the foundation liable for t	private foundations subject to the seave this part blank the section 4942 tax on the distribute	ection 4940(a) tax on net investment loc ection 4940(a) tax on net investment able amount of any year in the base	ome t income.		Yes X No
Part V Qualification Ur (For optional use by domestic If section 4940(d)(2) applies, I Was the foundation liable for t If "Yes," the foundation does n	private foundations subject to the seave this part blank the section 4942 tax on the distribute of qualify under section 4940(e)	ection 4940(a) tax on net investment able amount of any year in the base on not complete this part.	ome It income.		Yes X No
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Second operating Soundations described in section 4940(p)(2), shock here	Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of	the ins	tructi	ons)	
b Domestic foundations that meet the section 4940(a) requirements in Part V, check here be [2] and enter 19% of Part I, line 27% of Part I, line 27% of Part I, line 17% of Part I, line 1	1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1				
here ► X and enter 1% of Part I, Ima 27b. All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, Ima 12, col (b) 1 Tax unider section 511 (domestic section 4947(a)(1) trusts and tixable foundations only Others enter -0-) 3 270. Add line 1 and 2 4 Subtlet A (income) tax (domestic section 4947(a)(1) trusts and tixable foundations only Others enter -0-) 5 Add line 1 and 2 5 Tax based on Investment Income. Subtract line 4 from line 3 If zero or lise, enter -0-) 6 Creditur-Payments 6 270. Creditur-Payments 8 2009 estimated tax payments and 2006 overpayment credited to 2009 6 Est and 10 or line 1 and 10 or line 2 or line 1 and 10 or line 2		Date of ruling or determination letter(attach copy of ruling letter if necessary - see instructions)				
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, Imm 12, cot (b) 1 Tax under section 511 (domestic section 4947(a)(1) trusts and traxible foundations only Others enter -0-)	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check				270.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, Imm 12, cot (b) 1 Tax under section 511 (domestic section 4947(a)(1) trusts and traxible foundations only Others enter -0-)		here X and enter 1% of Part I, line 27b				
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Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes AB Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4B Dif "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV To bif the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV. 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	е					,
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instructions) ► MI , b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	7		κν	7	Х	<u> </u>
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4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	_	• • • • • • • • • • • • • • • • • • • •		.8b		├
27)? If "Yes, "complete Part XIV	9		1			ļ ,
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			-	ا ہِ		"
names and addresses			I	9		 ^-
	10			40		_x
		maines and budiesses	· · · · · ·		0-PF	

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3ь

3a Did the foundation hold more than a 2% direct or indirect interest in any business

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

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Part VII-B Statements Regarding Activities fo	r Which Form 47	20 May Be Requi	red (continued)		
 5 a During the year did the foundation pay or incur any amount (1) Carry on propaganda, or otherwise attempt to influence (2) Influence the outcome of any specific public election (significant of the directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or oth (4) Provide a grant to an organization other than a charitate section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see Provide for any purpose other than religious, charitable purposes, or for the prevention of cruelty to children or 	e legislation (section 4 see section 4955), or to the section 4955), or to the section 4955, or to the section 4955, or to the section 4955, or the section	o carry on, described in uctions) educational	Yes X No		
 b If any answer is "Yes" to 5a(1)-(5), did any of the trans Regulations section 53 4945 or in a current notice regard Organizations relying on a current notice regarding disaste c If the answer is "Yes" to question 5a(4), does the foundation because it maintained expenditure responsibility for the grant 	ding disaster assistance check her assistance check her on claim exemption from	ce (see page 22 of the	instructions)?	5b	
If "Yes," attach the statement required by Regulations sect 1 a Did the foundation, during the year, receive any funds, directly on a personal benefit contract?	ectly or indirectly, to pa	• • • • • • • • • • • •		6ь	x
7 a At any time during the tax year, was the foundation a party b If yes, did the foundation receive any proceeds or have any Part VIII Information About Officers, Directors and Contractors	y net income attributab	ole to the transaction?	Yes X No	7b	Х
List all officers, directors, trustees, foundation mar (a) Name and address	(b) Title, and average hours per week	(c) Compensation (if not paid, enter	(d) Contributions to employee benefit plans	ions). (e) Expense other allov	
ATTACHMENT 9	devoted to position	0.	and deferred compensation 0.		0
2 Compensation of five highest-paid employees (other	er than those include	ded on line 1 - see r	age 23 of the instruc	tions)	
If none, enter "NONE."		aca on mic 1 - acc p	age 20 of the mande	dons,	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow	
NONE					
-					
Total number of other employees paid over \$50,000 .					
Total number of other employees paid over \$50,000 .		· · · · · · · · · · · · · · · · · · ·	• • • • • • • • • • • • • • • • • • • •	Form 990	-PF (2009)

Part VIII	Information About Officers, Directors, Trustees, Foundation Mand Contractors (continued)	anagers, Highly Paid Empl	oyees,
3 Five high	est-paid independent contractors for professional services (see page 2	of the instructions). If none,	enter "NONE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
Total number	er of others receiving over \$50,000 for professional services		▶ NONE
Part IX-A	Summary of Direct Charitable Activities		
	ation's four largest direct charitable activities during the tax year. Include relevant statistical informins and other beneficiaries served, conferences convened, research papers produced, etc.	ation such as the number	Expenses
1 N/A			
2			
3			
4			_
Part IX-B	Summary of Program-Related Investments (see page 23 of the ins		
Describe the	two largest program-related investments made by the foundation during the tax year on lines 1 and	12	Amount
1 NONE			
2			
All other prog	ram-related investments. See page 24 of the instructions		

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Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign see page 24 of the instructions.)	ign foundati	ons,
1	Fair market value of assets not used (or held for use) directly in carrying out chantable, etc.,		
	purposes	1 1	
а	Average monthly fair market value of securities	. 1a	2,188,942.
b	Average of monthly cash balances	1b	646,768.
C		1c	0.
d		1d	2,835,710.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,835,710.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25		
	of the instructions)	. 4	42,536.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,793,174.
6	Minimum investment return. Enter 5% of line 5	. 6	139,659.
Pa	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private foundations and certain foreign organizations check here		
1	Minimum investment return from Part X, line 6	. 1	139,659.
	Tax on investment income for 2009 from Part VI, line 5 270	·	
		7	
	Add by a Co and Ob	→ 2c	270.
3	Distributable amount before adjustments. Subtract line 2c from line 1	<u> </u>	139,389.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	139,389.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,	·	
-	line 1	. 7	139,389.
_		- 1 - 1	
Pa	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а		1a	203,333.
b		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.	'	
	purposes	2	0.
3	Amounts set aside for specific chantable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	0.
b		3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	203,333.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	270.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	203,063.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whe	•	
	qualifies for the section 4940(e) reduction of tax in those years		

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Pa	Part XIII Undistributed Income (see page 26 of the instructions)					
		(a)	(b)	(c)	(d)	
1	Distributable amount for 2009 from Part XI,	Corpus	Years pnor to 2008	2008	2009	
	line 7				139,389.	
2	Undistributed income, if any, as of the end of 2009				-	
_	Enter amount for 2008 only					
	Total for prior years 20 07 20 06 20 05					
3				7		
-	From 2004					
	From 2005					
	· · · · · · · · · · · · · · · · · · ·					
	From 2008					
_	Total of lines 3a through e	841.				
4	Qualifying distributions for 2009 from Part XII,					
•	line 4 ► \$ 203,333.					
				-		
	• • • • • • • • • • • • • • • • • • • •					
0	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)					
	•					
С	Treated as distributions out of corpus (Election required - see page 26 of the instructions)					
d					139,389.	
	Applied to 2009 distributable amount Remaining amount distributed out of corpus	63,944.			133,303.	
5	Excess distributions carryover applied to 2009					
•	(If an amount appears in column (d), the same					
_	amount must be shown in column (a))					
6	Enter the net total of each column as indicated below:					
•	Corpus Add lines 3f, 4c, and 4e Subtract line 5	64,785.				
		,				
D	Prior years' undistributed income Subtract line 4b from line 2b	1				
С	Enter the amount of prior years' undistributed					
	income for which a notice of deficiency has been					
	issued, or on which the section 4942(a) tax has been previously assessed					
	Subtract line 6c from line 6b Taxable					
u	amount - see page 27 of the instructions					
e	Undistributed income for 2008 Subtract line				· · · · · · · · · · · · · · · · · · ·	
	4a from line 2a Taxable amount - see page 27 of the instructions				t	
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be					
	distributed in 2010					
7	Amounts treated as distributions out of corpus					
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the					
	instructions)					
8	Excess distributions carryover from 2004 not	-				
	applied on line 5 or line 7 (see page 27 of the instructions)					
9	Excess distributions carryover to 2010.					
	Subtract lines 7 and 8 from line 6a	64,785.				
10	Analysis of line 9					
a	Excess from 2005					
b	Excess from 2006					
C	Excess from 2007					
	Excess from 2008 841.					
	Excess from 2009 63, 944.					

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Pa	irt XIV Private Oper	rating Foundations	(see page 27 of the	instructions and Pai	rt VII-A, question 9)	NOT APPLICABLE
	If the foundation has					
	foundation, and the ruling	-		•	•	
b	Check box to indicate whe	•	•	n described in section	4942/	j)(3) or 4942(j)(5)
_		Tax year	The special sp	Pnor 3 years	1012(17(0) 01 1 4042()(0)
2 a		· · · · · · · · · · · · · · · · · · ·	(h) 2009		(4) 2000	(e) Total
	justed net income from Part I or the minimum investment	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
	return from Part X for each					
	year listed				-	
b	85% of line 2a					
С	Qualifying distributions from Part		-			
	XII, line 4 for each year listed .					
d	Amounts included in line 2c not	ì				
	used directly for active conduct of exempt activities					
е						
	directly for active conduct of					
	exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the				-	
	alternative test relied upon					
-	"Assets" alternative test - enter		j			
	(1) Value of all assets (2) Value of assets qualifying	·····		-		
	under section					
ь	4942(j)(3)(B)(i) "Endowment" alternative test-					
_	enter 2/3 of minimum invest-					
	ment return shown in Part X,					
_	line 6 for each year listed					
С	"Support" alternative test - enter					
	(1) Total support other than gross investment income					
	(interest, dividends, rents,					
	payments on securities loans (section 512(a)(5)),					
	or royalties)					
	(2) Support from general public and 5 or more					
	exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)					
	(3) Largest amount of sup-					
	port from an exempt organization					
	(4) Gross investment income					
Pa	rt XV Supplement	ary Information (C	omplete this part	only if the found	ation had \$5.000	or more in assets
		during the year - se				
1	Information Regarding	Foundation Manager	s:			
а	List any managers of	the foundation who h	nave contributed more	e than 2% of the tota	l contributions receiv	ed by the foundation
	before the close of any	tax year (but only if the	ney have contributed in	more than \$5,000). (S	ee section 507(d)(2))	,
	MICHAEL J.	JANDERNOA				
	List any managers of		own 10% or more of	the stock of a come	rotion for an agually	· large parties of the
	ownership of a partner					rarge portion of the
		op o. oo. oy, o.		mad a row or greater	microsi	
	NONE					
2	Information Regarding	Contribution, Grant.	Gift, Loan, Scholarshi	p. etc Programs:		
			•	•		
	Check here ► X if the unsolicited requests for	ne loungation only i	nakes contributions	to preselected charit	able organizations a	and does not accept
	organizations under oth	her conditions, comple	ete items 2a b c and	nanis, eic (see page d	28 of the instruction	ins) to individuals of
_						
а	The name, address, and	d telephone number of	the person to whom a	pplications should be a	iddressed.	
	The state of the s					
þ	The form in which appli	cations should be subr	nitted and information	and materials they sho	uld include	
С	Any submission deadling	nes				
	·					
d	Any restrictions or lin	mitations on awards,	such as by geogra	phical areas, charital	ble fields, kinds of	institutions, or other
	factors.					

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Part XV Supplementary Information (c	ontinued)			
3 Grants and Contributions Paid Duri	ng the Year or App	roved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
ATTACHMENT 10				
ATTACHMENT TO				
				Ti.
		1		
Total	<u> </u>		▶ 3a	203,333.
b Approved for future payment				
			1	
	<u> </u>	<u> </u>		
Total			▶ 3b	

	amounts unless otherwise indicated		ited business income	Excluded by	section 512, 513, or 514	(e) Related or exempt
1 Program	m service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
a a	III SELVICE TEVENCE					die mad dedena /
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e	······································			-		
. –						<u> </u>
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•	es and contracts from government agencies			-		· · · · · · · · · · · · · · · · · · ·
	rship dues and assessments					
	on savings and temporary cash investments			+ 14	F2 207	-
	ds and interest from securities			14	52,307.	
	tal income or (loss) from real estate					<u> </u>
	bt-financed property					
	t debt-financed property			 		
	al income or (loss) from personal property					
	nvestment income	<u> </u>		<u></u>		
	(loss) from sales of assets other than inventory	ļ		18	-252,953.	
9 Net inco	ome or (loss) from special events	ļ				
10 Gross p	profit or (loss) from sales of inventory	L				
11 Other re	evenue a					
ь						
c						
е —						·
12 Subtota	Al Add columns (b), (d), and (e)				-200,646.	
	Add line 12, columns (b), (d), and (e)				13	-200,646.
	heet in line 13 instructions on page 28 to					· · · · · · · · · · · · · · · · · · ·
	-B Relationship of Activities			xempt Purp	oses	
Line No.	Explain below how each activi	ty for which	ch income is reporte	ed in column	(e) of Part XVI-A cont	ributed importantly to
▼	the accomplishment of the for page 29 of the instructions)	undation's	exempt purposes (other than b	by providing funds for	such purposes). (Se
	NOT APPLICABLE					· · · · · ·
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Part XVII	Information Regarding Transfers To	and Transactions and Relationships V	Vith Noncharitable
	Exempt Organizations	·	

	(1) C (2) C (2) C (3) F (4) F (5) L (6) P Sharit	the organization directly ection 501(c) of the Colizations? sters from the reporting four cash	ritable exempt on noncharitable exempt on noncharitable exempt on noncharitable exempt on the noncharitable exempts	rganization 501(c)(3) of charitable exempt organization exempt organization ts	programizations) Ization of:	or in s	ection 527, Column (b) If the found	relating t	o political	than	fair n	narket
(a)	Line no.	(b) Amount involved	(c) Name of	noncharitable exempt organ	Ization	(d) Desc	ription of transfe	rs. transacti	ons and sharin	o arren	gemen	R.
\-,		N/A	(5)			N/A	iipaon or autioro	70, 00110001	Ons, and sharn	iğ elleli	Remon	
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29	le the	foundation directly or	Indirectly affilia	ted with or related t	O OTO OF M	ore toy ey	compt omania	rations do	eadbad In			
		n 501(c) of the Code (other								Ye	. Г <u>х</u>	No
b		s," complete the following s		50 · (0)(0)) 0. III 0000011	oz,,,,,,				L			3 110
		(a) Name of organization		(b) Type of or	ganization			(c) Descripti	on of relationsh	ılp		
											=	
-	11. 1			<u> </u>								
	belief,	penalties of perjury, I decisit is true correct and objirit	et hat I have ex lete Declaration	amined this return, included of preparer (other than ta	Ing accompany xpayer or fiduci	ring schedulary) is bas	ules and statemed on all informations	nents, and nation of w	to the best of thich preparer	my kn has en	owledg y know	e and riedge
Here	SI	gnature of officer or trustee				Deta	/	Title				
Sign H	Paid Preparer's Use Only	Preparer's signature	<u></u>		Date 5/13	2/10	Check If self-employe	ed ►	Preparer's I number (Se page 30 of th P000595	e Signa e instruc	ture on	ŀ
ı	P. de J. se	Firm's name (or yours if		EIDMAN LLP				EIN ▶	13-53815	90		
		self-employed), address,		ROE AVENUE N.	V., SUITE							
		and ZIP code	GRAND	RAPIDS, MI		495	03-2654	Phone no	. 616-77	4-70	00	
									Fo	m 990	-PF	2009)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

C/	APITAL GA	INS AND LO	799E2 FO	K IAX UN	INVEST	M	IENI INCON	<u>/ </u>
Kind of P	roperty		Desc	ption		5		Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		CAPTIAL GAIN				₽		VARIOUS
		PROPERTY TY				f	VARIOUS	VAKIOOS
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OTAL GAIN (LO	055)				• • • • •		<u>-252,953.</u>	
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Investment Account 16-16-000-9331877
MSJ FOUNDATION-CONSOLIDATED

ACCOUNT ACTIVITY

(continued)

		GAIN / (LOSS) ON SALE OF SECURITIES	ON SALE OF	SECURITIES			
			Sale			Realized Gain/(Loss)	/(Loss)
Date	Description	Quantity	Price	Proceeds	Cost Basis	Short-Term	Long-Term
01/02/09	BLOOMINGDALE LIF	5,000.0000	\$100.00	\$5,000.00	\$5,000.00		
01/02/09	COLORTECH INC	5,000.0000	\$100.00	\$5,000.00	\$5,000.00		
07/01/09	BLOOMINGDALE LIF	10,000.0000	\$100.00	\$10,000.00	\$10,000.00		
07/01/09	COLORTECH INC	5,000.0000	\$100.00	\$5,000.00	\$5,000.00		
11/09/09	DODGE & COX INTL STOCK FUND	11,745.7870	\$31.60	\$371,166.87	\$446,145.28	\$13,422.50	\$(88,400.91)
11/10/09	BLOOMINGDALE LIF	170,000.0000	\$100.00	\$170,000.00	\$170,000.00		•
11/10/09	COLORTECH INC	90,000.0000	\$100.00	\$90,000.00	\$90,000.00		
11/10/09	ILLINOIS DEV FIN AUTH REV	300,000.0000	\$100.00	\$300,000.00	\$300,000.00		
11/10/09	OSCEOLA CNTY FLA HSG FIN AUTH	100,000.0000	\$100.00	\$100,000.00	\$100,000.00		
11/10/09	TENNIS FOR CHARITY INC OHIO REV	100,000.0000	\$100.00	\$100,000.00	\$100,000.00		
11/10/09	WESTGATE INVESTMENT FUND	100,000.0000	\$100.00	\$100,000.00	\$100,000.00		
11/12/09	WEATHERFORD INTL LTD REG	1,652.0000	\$17.53	\$28,879.18	\$38,778.47		\$(9,899.29)
11/12/09	AMGEN INC	1,016.0000	\$54.66	\$55,483.75	\$72,644.00		\$(17,160.25)
11/12/09	APACHE CORP	519.0000	\$98.45	\$51,069.68	\$36,444.18		\$14,625.50
11/12/09	BANK AMER CORP	0000.006	\$14.93	\$13,393.27	\$47,079.00		\$(33,685.73)
11/12/09	CADBURY PLC SPONS ADR	462.0000	\$50.42	\$23,270.71	\$21,536.23		\$1,734.48
11/12/09	CARNIVAL CORP	619.0000	\$30.42	\$18,799.65	\$24,041.96		\$(5,242.31)
11/12/09	COCA COLA CO	619.0000	\$54.33	\$33,599.56	\$27,205.05		\$6,394.51
11/12/09	CONOCOPHILLIPS	328.0000	\$51.83	\$16,984.58	\$22,490.96		\$(5,506.38)
11/12/09	DR PEPPER SNAPPLE GROUP INC	347.0000	\$26.55	\$9,195.57	\$8,067.80		\$1,127.77
11/12/09	EXXON MOBIL CORP	908.0000	\$72.24	\$65,548.46	\$63,051.52		\$2,496.94

Investment Account 16-16-000-9331877



Investment Account 16-16-000-9331877 MSJ FOUNDATION-CONSOLIDATED

		GAIN / (LOSS	ON SALE O	AIN / (LOSS) ON SALE OF SECURITIES		(cor	continued)
			Sale			Realized Gain/(Loss)	in/(Loss)
Date	Description	Quantity	Price	Proceeds	Cost Basis	Short-Term	Long-Term
11/12/09	FISERV INC	1,411.0000	\$47.37	\$66,768.35	\$61,763.99		\$5,004.36
11/12/09	GENERAL DYNAMICS CORP	413.0000	\$65.48	\$27,022.63	\$28,071.61		\$(1,048.98)
11/12/09	GENERAL ELECTRIC CO	2,683.0000	\$15.29	\$40,887.86	\$87,653.61		\$(46,765.75)
11/12/09	ITT CORPORATION	454.0000	\$51.72	\$23,455.48	\$22,563.80		\$891.68
11/12/09	INTEL CORP	2,064.0000	\$18.95	\$39,009.62	\$36,181.92		\$2,827.70
11/12/09	INTERNATIONAL BUSINESS MACHS	619.0000	\$123.17	\$76,211.24	\$47,163.59		\$29,047.65
11/12/09	ISHARES S&P 500 INDEX FD	3,468.0000	\$107.03	\$370,997.10	\$446,980.64		\$(75,983.54)
11/12/09	ISHARES RUSSELL MIDCAP INDEX FD	413.0000	\$77.16	\$31,847.10	\$36,663.12		\$(4,816.02)
11/12/09	ISHARES COHEN & STEERS REALTY	516.0000	\$46.10	\$23,763.71	\$44,029.84		\$(20,266.13)
11/12/09	ISHARES RUSSELL 1000 GROWTH	1,238.0000	\$47.22	\$58,396.93	\$60,748.66		\$(2,351.73)
11/12/09	JOHNSON & JOHNSON	1,032.0000	\$60.18	\$62,053.49	\$65,593.92		\$(3,540.43)
11/12/09	LABORATORY CORP AMER HLDGS	619.0000	\$71.50	\$44,224.12	\$41,033.51		\$3,190.61
11/12/09	MICROSOFT CORP	2,477.0000	\$28.45	\$70,346.22	\$60,513.11		\$9,833.11
11/12/09	PFIZER INC	1,909.0000	\$16.90	\$32,166.01	\$47,114.12		\$(14,948.11)
11/12/09	PROCTER & GAMBLE CO	826.0000	\$61.25	\$50,551.38	\$49,626.08		\$925.30
11/12/09	SCHEIN HENRY INC	516.0000	\$50.38	\$25,970.28	\$24,401.64		\$1,568.64
11/12/09	3M CO	351.0000	\$75.23	\$26,388.45	\$24,022.44		\$2,366.01
11/12/09	WELLS FARGO & COMPANY	1,404.0000	\$26.89	\$37,684.91	\$48,789.00		\$(11,104.09)
11/12/09	WINDSTREAM CORP	2,408.0000	\$10.26	\$24,587.45	\$31,276.07		\$(6,688.62)
12/08/09	TCW T/R BOND FD-I	17,146.0080	\$10.22	\$175,232.20	\$175,660.50	\$(428.30)	
12/17/09	ISHARES S&P GLBL FINLS SECTOR IN	39.0000	\$46.06	\$1,795.64	\$1,857.55	\$(61.91)	
12/17/09	ISHARES S&P GLBL FINLS SECTOR IN	10.000	\$46.10	\$460.59	\$476.29	\$(15.70)	
12/17/09	ISHARES TR S&P GLOBAL ENERGY	100.000	\$35.57	\$3,552.91	\$3,638.47	\$(85.56)	
12/17/09	ISHARES TR S&P GLOBAL ENERGY	90.000	\$35.55	\$3,197.17	\$3,242.70	\$(45.53)	
12/18/09	ISHARES S&P GLBL FINLS SECTOR IN	26.0000	\$45.62	\$2,553.27	\$2,603.02	\$(49.75)	
12/18/09	ISHARES S&P GLBL FINLS SECTOR IN	17.0000	\$45.34	\$770.17	\$788.29	\$(18.12)	
12/18/09	ISHARES TR S&P GLOBAL ENERGY	51.0000	\$35.57	\$1,813.15	\$1,837.53	\$(24.38)	
12/18/09	ISHARES TR S&P GLOBAL ENERGY	12.0000	\$35.41	\$424.29	\$432.36	\$(8.07)	
12/18/09	ISHARES TR S&P GLOBAL ENERGY	12.0000	\$35.36	\$423.95	\$432.36	\$(8.41)	
12/21/09	ISHARES S&P GLBL FINLS SECTOR IN	132.0000	\$46.02	\$6,071.94	\$6,120.84	\$(48.90)	
12/21/09	ISHARES S&P GLBL FINLS SECTOR IN	51.0000	\$46.11	\$2,349.22	\$2,364.87	\$(15.65)	
12/21/09	ISHARES TR S&P GLOBAL ENERGY	121.0000	\$35.73	\$4,320.90	\$4,359.63	\$(38.73)	
12/21/09	ISHARES TR S&P GLOBAL ENERGY	39.000	\$36.00	\$1,402.01	\$1,405.17	\$(3.16)	
12/22/09	ISHARES S&P GLBL FINLS SECTOR IN	61.0000	\$44.83	\$2,733.64	\$2,828.57	\$(94.93)	
12/22/09	ISHARES TR S&P GLOBAL ENERGY	40.0000	\$35.32	\$1,411.92	\$1,441.20	\$(29.28)	
12/22/09	ISHARES TR S&P GLOBAL ENERGY	11.0000	\$35.35	\$388.29	\$396.33	\$(8.04)	
	Net Gain/(Loss) on Securities Sold			\$2,913,624.87	\$3,166,560.80	\$12,438.08	\$(265,374.01)

PART I - DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF,

THE MSJ FOUNDATION

NET INVESTMENT INCOME	31,853. 0. 9,544.	41,595.
REVENUE AND EXPENSES PER BOOKS	31,853. 10,910. 9,544.	52,307.
DESCRIPTION	DIVIDENDS INTEREST FROM MUNICIPAL SECURITIES CORPORATE INTEREST	TOTAL

ATTACHMENT 1

ATTACHMENT 2

FEES	
ACCOUNTING	
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990PF	
FORM	

CHARITABLE PURPOSES		0
ADJUSTED NET INCOME		0
NET INVESTMENT INCOME	1,735.	1,735.
REVENUE AND EXPENSES PER BOOKS	1,735.	1,735.
		TOTALS
DESCRIPTION	ACCOUNTING FEES	

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

THE MSJ FOUNDATION

	NET	INVESTMENT	INCOME	11,397.	145.	11,542.
REVENUE	AND	EXPENSES	PER BOOKS	11,397.	145.	11,542.
			DESCRIPTION	FIFTH THIRD FIDUCIARY FEES	FIFTH THIRD SERVICE FEE	TOTALS

PAGE 17

ATTACHMENT 3

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ATTACHMENT 4

FORM 990PF, PART I - TAXES

THE MSJ FOUNDATION

NET INVESTMENT INCOME	155. 926.	1,081.
REVENUE AND EXPENSES PER BOOKS	155. 926.	1,081.
		TOTALS
DESCRIPTION	FOREIGN TAXES TAXES	

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CORPORATE STOCK PART FORM 990PF,

THE MSJ FOUNDATION

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ATTACHMENT

ENDING <u>FMV</u>	25,776. 25,135. 25,883. 25,402. 25,797. 25,580. 26,213. 24,825. 25,531.	256,026.
ENDING BOOK VALUE	25,266. 25,187. 25,648. 25,253. 25,350. 25,365. 25,077. 25,122. 25,122.	253,114.
DESCRIPTION	ISHARES SP 500 GL CONS DISC ISHARES SP GL CONS STAPLES ENERGY SELECT SECTOR SPDR FINANCIAL SELECT SECTOR SPDR ISHARES TR S&P GLOBAL HEALTH ISHARES TRUST S&P GL INDUST. ISHARES TRUST S&P GLOBAL MAT ISHARES S&P GLOBAL MAT ISHARES S&P GLOBAL TELECOM ISHARES TR S&P GLOBAL TELECOM	TOTALS

- CORPORATE BONDS

PART II

FORM 990PF,

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DESCRIPTION	ENDING BOOK VALUE	ENDING <u>FMV</u>
PIMCO HIGH YIELD FUND GOLDMAN SACHS TR ABS ISHARES BARCLAYS TIPS BOND ISHARES BARCLAYS AGGREGATE BD PIMCO TOTAL RETURN FUND	115,076. 144,984. 67,635. 177,511. 352,489.	117,275 144,193 66,288 173,978 345,649

847,383.

857,695.

TOTALS

38-3083625

144,248. 79,099. 129,001. 15,775.

ENDING

ATTACHMENT

- OTHER ASSETS

PART

FORM 990PF,

DESCRIPTION

368, 123.

TOTALS

HUSSMAN STRATEGIC GROWTH FUND ISHARES TR MSCI EMERGING MKTS ISHARES RUSSELL 200 INDEX SPDR GOLD TRUST

ENDING
BOOK VALUE
144, 078.
77, 397.
121, 255.
16, 889.
359, 619.

PAGE 21

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u> <u>AMOUNT</u>

BOOK/TAX ADJUSTMENT 40.

TOTAL 40.

ATTACHMENT 9	CONTRIBUTIONS EXPENSE ACCT TO EMPLOYEE AND OTHER BENEFIT PLANS ALLOWANCES	0.0	0.0	0.0	0.
	COMPENSATION	.0	.0	.0	0.
ICERS, DIRECTORS, AND TRUSTEES	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	PRESIDENT/DIRECTOR 2.00	VICE PRES/TREAS/DIR 2.00	SECRETARY/DIRECTOR 2.00	GRAND TOTALS
FORM 990PE, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES	NAME AND ADDRESS	MICHAEL J. JANDERNOA 333 BRIDGE ST., N.W., SUITE 800 GRAND RAPIDS, MI 49504-5360	SUSAN M. JANDERNOA 333 BRIDGE ST, N.W. SUITE 800 GRAND RAPIDS, MI 49504-5360	JOHN R. NICHOLS 333 BRIDGE ST, N.W. SUITE 800 GRAND RAPIDS, MI 49504-5360	

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ATTACHMENT 10

THE MSJ FOUNDATION

FORM 99DPE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT	80,000.		000'09			33, 333			20,000.			10,000.		
PURPOSE OF GRANT OR CONTRIBUTION	GENERAL FUND		GENERAL FUND			GENERAL FUND			GENERAL FUND			GENERAL FUND		
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	NONE PUBLIC		NONE	PUBLIC		NONE	PUBLIC		NONE	PUBLIC		NONE	PUBLIC	
RECIPIENT NAME AND ADDRESS	CATHEDERAL SQUARE INC. 360 DIVISION AVE. S	GRAND RAPIDS, MI 49503	GRAND VALLEY STATE UNIVERSITY	1 CAMPUS DRIVE	ALLENDALE, MI 49401-9401	HABITAT FOR HUMANITY	539 NEW AVE. SW	GRAND RAPIDS, MI 49503-4925	TRUE SUCCESS INC	7484 CANDLEMOOD DRIVE	GRAND RAPIDS, MI 49546	CATHOLIC SECONDARY SCHOOLS	360 DIVISION AVE S	GRAND RAPIDS, MI 49503-4539

203,333 TOTAL CONTRIBUTIONS PAID

ATTACHMENT 10 PAGE 24

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