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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

2009

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>DANIEL &amp; PAMELLA DEVOS FOUNDATION</b>		A Employer identification number <b>38-3035976</b>
	Number and street (or P O box number if mail is not delivered to street address) Room/suite <b>126 OTTAWA AVENUE NW, SUITE 500</b>		B Telephone number <b>(616) 643-4700</b>
	City or town, state, and ZIP code <b>GRAND RAPIDS, MI 49503</b>		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>&lt;75,639.</b>		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	6,195,000.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	503.	499.		STATEMENT 1
	4 Dividends and interest from securities	16.	16.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income from Part IV, line 2		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	989.	399.		STATEMENT 3	
12 Total. Add lines 1 through 11	6,196,508.	914.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	985.	99.		887.
	c Other professional fees STMT 5	137,898.	98.		137,800.
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	945.	328.		617.
	24 Total operating and administrative expenses. Add lines 13 through 23	139,828.	525.		139,304.
	25 Contributions, gifts, grants paid	6,712,930.			6,712,930.
26 Total expenses and disbursements. Add lines 24 and 25	6,852,758.	525.		6,852,234.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<656,250.>				
b Net investment income (if negative, enter -0-)		389.			
c Adjusted net income (if negative, enter -0-)			N/A		

<b>Part II</b> Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	580,611.	<100,639.>	<100,639.>
	3 Accounts receivable ▶ 25,000.		25,000.	25,000.
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment, basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment, basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	580,611.	<75,639.>	<75,639.>
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	580,611.	<75,639.>	
	30 Total net assets or fund balances	580,611.	<75,639.>	
	31 Total liabilities and net assets/fund balances	580,611.	<75,639.>	

**Part III** Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30	1	580,611.
(must agree with end-of-year figure reported on prior year's return)	2	<656,250.>
2 Enter amount from Part I, line 27a	3	0.
3 Other increases not included in line 2 (itemize) ▶	4	<75,639.>
4 Add lines 1, 2, and 3	5	0.
5 Decreases not included in line 2 (itemize) ▶	6	<75,639.>
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30		

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	4,325,725.	2,829,818.	1.528623
2007	5,352,571.	2,739,033.	1.954183
2006	3,332,533.	1,949,401.	1.709516
2005	1,000,719.	881,233.	1.135590
2004	752,631.	951,848.	.790705

2 Total of line 1, column (d)	2	7.118617
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.423723
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	53,655.
5 Multiply line 4 by line 3	5	76,390.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4.
7 Add lines 5 and 6	7	76,394.
8 Enter qualifying distributions from Part XII, line 4	8	6,852,234.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2009 estimated tax payments and 2008 overpayment credited to 2009

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2010 estimated tax

2,831. Refunded

**Part VIII Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col. (c), and Part XIV

8a Enter the states to which the foundation reports or with which it is registered (see instructions) MI

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

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**Part VII-A** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► ROBERT H. SCHIERBEEK Telephone no. ► (616) 643-4700 Located at ► 126 OTTAWA, N.W., SUITE 500, GRAND RAPIDS, MI ZIP+4 ► 49503			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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**Part VII** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? SEE STATEMENT 11

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	54,472.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	54,472.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	54,472.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	817.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	53,655.
6	Minimum investment return. Enter 5% of line 5	6	2,683.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,683.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	4.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,679.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,679.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,679.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	6,852,234.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,852,234.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,852,230.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				2,679.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	752,631.			
b From 2005	1,000,719.			
c From 2006	3,332,533.			
d From 2007	5,354,089.			
e From 2008	4,301,839.			
f Total of lines 3a through e	14,741,811.			
4 Qualifying distributions for 2009 from Part XII, line 4. ▶ \$	6,852,234.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	6,852,234.	SEE STATEMENT 7		
d Applied to 2009 distributable amount	0.			0.
e Remaining amount distributed out of corpus	2,679.			2,679.
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	21,591,366.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	749,952.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	20,841,414.			
10 Analysis of line 9:				
a Excess from 2005	1,000,719.			
b Excess from 2006	3,332,533.			
c Excess from 2007	5,354,089.			
d Excess from 2008	4,301,839.			
e Excess from 2009	6,852,234.			









**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2009**

Name of the organization

DANIEL &amp; PAMELLA DEVOS FOUNDATION

Employer identification number

38-3035976

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization	Employer identification number
DANIEL & PAMELLA DEVOS FOUNDATION	38-3035976

**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DANIEL AND PAMELLA DEVOS 126 OTTAWA AVE. NW, SUITE 500 GRAND RAPIDS, MI 49503	\$ 6,195,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



## FORM 990-PF. INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MACATAWA BANK	503.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	503.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
THE NORTHERN TRUST DIVIDENDS	16.	0.	16.
TOTAL TO FM 990-PF, PART I, LN 4	16.	0.	16.

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM PARTNERSHIPS-SEE STATEMENT 10	989.	399.	
TOTAL TO FORM 990-PF, PART I, LINE 11	989.	399.	

## FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	985.	99.		887.
TO FORM 990-PF, PG 1, LN 16B	985.	99.		887.

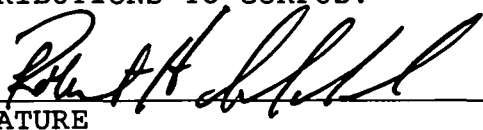
FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PROFESSIONAL MANAGEMENT	137,898.	98.		137,800.	
TO FORM 990-PF, PG 1, LN 16C	137,898.	98.		137,800.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FILING FEES	20.	0.		20.	
CUSTODIAL FEES	250.	250.		0.	
BANK FEES	78.	78.		0.	
POSTAGE	60.	0.		60.	
MISCELLANEOUS	228.	0.		228.	
TRAVEL CONF & MEETINGS	309.	0.		309.	
TO FORM 990-PF, PG 1, LN 23	945.	328.		617.	

FOOTNOTES	STATEMENT	7
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DANIEL & PAMELLA DEVOS FOUNDATION  
 126 OTTAWA AVENUE, N.W., SUITE 500  
 GRAND RAPIDS, MI 49503  
 EIN 38-3035976, FORM 990-PF  
 YEAR ENDING DECEMBER 31, 2009

PART XIII - COMPUTATION OF UNDISTRIBUTED INCOME  
 (ELECTION): PURSUANT TO REG. SEC. 53.4942(A)-3(D)(2)  
 TAXPAYER HEREBY ELECTS TO APPLY ITS 2009 QUALIFYING  
 DISTRIBUTIONS TO CORPUS.

  
 SIGNATURE

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FORM 990-PF      PART VIII - LIST OF OFFICERS, DIRECTORS      STATEMENT      8  
                                  TRUSTEES AND FOUNDATION MANAGERS

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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
DANIEL G. DEVOS 126 OTTAWA AVENUE, N.W., SUITE 500 GRAND RAPIDS, MI 49503	PRESIDENT 1.00	0.	0.	0.
PAMELLA DEVOS 126 OTTAWA AVENUE, N.W., SUITE 500 GRAND RAPIDS, MI 49503	VICE PRESIDENT 1.00	0.	0.	0.
JERRY L. TUBERGEN 126 OTTAWA AVENUE, N.W., SUITE 500 GRAND RAPIDS, MI 49503	V.P./COO/SECT 1.00	0.	0.	0.
ROBERT H. SCHIERBEEK 126 OTTAWA AVENUE, N.W., SUITE 500 GRAND RAPIDS, MI 49503	TREASURER 1.00	0.	0.	0.
JEFFREY K. LAMBERT 126 OTTAWA AVENUE, N.W., SUITE 500 GRAND RAPIDS, MI 49503	VICE PRESIDENT 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

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FORM 990-PF      PART XV - LINE 1A      STATEMENT      9  
                                  LIST OF FOUNDATION MANAGERS

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## NAME OF MANAGER

DANIEL G. DEVOS  
 PAMELLA DEVOS

**Daniel & Pamella DeVos Foundation**

EIN: 38-3035976

December 31, 2009

**Form 990PF - Part I, Line 11 Column (b)****Income/(Loss) from Partnerships**

Partnership Name

EIN

Freedom Capital Management LP
--

20-0561124
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Passive ordinary business income/loss

Nonpassive ordinary business income/loss

Net rental real estate income/loss

Other net rental income/loss

Guaranteed payments

Interest Income

605

Non-qualified Dividends

7

Qualified Dividends

Royalties

Net short-term capital gain/loss

Net long-term capital gain/loss

Net section 1231 gain/loss

Other portfolio income/loss

Section 1256 contracts &amp; straddles

Other income/loss

---

612

Section 179 deduction

Contributions

Investment interest expense

Section 59(e)(2) expenditures

Deductions - portfolio (2% floor)

213

Deductions - portfolio (other)

Other deductions-SBT/State and Local

Other deductions-Property Taxes

Other deductions-Miscellaneous

Foreign taxes paid

Foreign taxes accrued

---

213

Total Partnership Income/(Loss)

---

399

Less: Amounts Reported on Lines 7 of Form 990-PF

-

Less: Amounts Reported on Form 990-T as UBTI

-

Form 990-PF, Line 11 - Income/(Loss) from Partnerships

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399

DANIEL AND PAMELLA DEVOS FOUNDATION  
EIN 38-3035976  
FORM 990-PF, PART VII-B, QUESTION 5a(4)  
DECEMBER 31, 2009

The Daniel and Pamela DeVos Foundation ("Taxpayer") did not exercise expenditure responsibility over a grant inadvertently made to a private foundation, the Kentwood Foundation. The purpose of grant was funding for a new public library in the City of Kentwood. The Taxpayer routinely confirms the tax-exempt status of its grant recipients. The grant to the Kentwood Foundation was inadvertently overlooked in this regard. In 2010, the Taxpayer became aware that the Kentwood Foundation was a private foundation. The Taxpayer immediately took corrective action which resulted in the Kentwood Foundation returning the grant to the Taxpayer followed by the Taxpayer making the grant back directly to the City of Kentwood. The Taxpayer has filed Form 4720 with the Internal Revenue Service and has adjusted its Excess Distribution Carryover on Form 990-PF, Part XIII, Line 3 for this grant.

**Daniel & Pamella DeVos Foundation**

**EIN 38-3035976**

**Year Ended 12/31/2009**

**Form 990PF - Part XV Supplementary Information**

**Line 3 - Grants and Contributions Paid during the Year or Approved for Future Payments**

<b>Recipient Name &amp; Address</b>	<b>Relationship to Donor</b>	<b>Foundation Status of Recipient</b>	<b>Purpose of Grant</b>	<b>Amount</b>
<b>ACCESS</b> 750 First St NW Grand Rapids, MI 49504	None	501(c)(3)	Unrestricted Grant to General Fund	15,220
<b>Ada Christian School</b> 6206 Ada Dr SE Ada, MI 49301	None	501(c)(3)	Unrestricted Grant to General Fund	15,500
<b>Arthritis Foundation - Michigan Chapter</b> West Michigan Region 3226 28th St SE Suite 1 Grand Rapids, MI 49512-1643	None	501(c)(3)	Unrestricted Grant to General Fund	5,000
<b>Arts Council of Greater Grand Rapids, Inc.</b> PO Box 2265 Grand Rapids, MI 49501-2265	None	501(c)(3)	Unrestricted Grant to General Fund	2,500
<b>Bay Harbor Foundation</b> 750 Bay Harbor Dr Bay Harbor, MI 49770	None	501(c)(3)	Unrestricted Grant to General Fund	15,000
<b>Biblica</b> 1820 Jet Stream Drive Colorado Springs, CO 80921	None	501(c)(3)	Unrestricted Grant to General Fund	5,000
<b>Boy Scouts of America, Gerald R. Ford Council</b> 3213 Walker NW Grand Rapids, MI 49544	None	501(c)(3)	Unrestricted Grant to General Fund	10,000
<b>Camp Blodgett</b> 1545 Buchanan Ave Grand Rapids, MI 49507	None	501(c)(3)	Unrestricted Grant to General Fund	2,500
<b>Cape Eleuthera Foundation, Inc.</b> P O Box 6008 Lawrenceville, NJ 08648	None	501(c)(3)	Unrestricted Grant to General Fund	171,760
<b>Celebration on the Grand</b> P O Box 230914 Grand Rapids, MI 49523	None	501(c)(3)	Unrestricted Grant to General Fund	50,000
<b>Circle Theatre</b> 1607 Robinson Road SE Grand Rapids, MI 49506	None	501(c)(3)	Unrestricted Grant to General Fund	25,000
<b>City of Grand Rapids</b> 300 Monroe Avenue NW Grand Rapids, MI 49503-2206	None	Govt/Pub Ed	Unrestricted Grant to General Fund	10,000
<b>Community Rebuilders</b> 1109 Wealthy SE Grand Rapids, MI 49506	None	501(c)(3)	Unrestricted Grant to General Fund	20,000
<b>Council of Michigan Foundations</b> One S Harbor Dr , Suite 3 Grand Haven, MI 49417	None	501(c)(3)	Unrestricted Grant to General Fund	1,000

**Daniel & Pamella DeVos Foundation**

**EIN 38-3035976**

**Year Ended 12/31/2009**

**Form 990PF - Part XV Supplementary Information**

**Line 3 - Grants and Contributions Paid during the Year or Approved for Future Payments**

<b>Recipient Name &amp; Address</b>	<b>Relationship to Donor</b>	<b>Foundation Status of Recipient</b>	<b>Purpose of Grant</b>	<b>Amount</b>
<b>Davenport University</b> 415 East Fulton Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	5,000
<b>Diocese of Grand Rapids</b> 267 Sheldon Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	50,000
<b>Dutch American Council</b> 3755 36th St SE Suite 300 Grand Rapids, MI 49512-2913	None	501(c)(3)	Unrestricted Grant to General Fund	2,500
<b>Dwelling Place of Grand Rapids</b> 101 Sheldon Blvd SE, Suite 2 Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	10,000
<b>Elizabeth Glaser Pediatric AIDS Foundation</b> Innovative Philanthropy 5 Hanover Square, Suite 1801 New York, NY 10004	None	501(c)(3)	Unrestricted Grant to General Fund	5,000
<b>Family Outreach Center</b> 1939 South Division Grand Rapids, MI 49507	None	501(c)(3)	Unrestricted Grant to General Fund	20,000
<b>Father Fred Foundation</b> PO Box 2260 Traverse City, MI 49685-2260	None	501(c)(3)	Unrestricted Grant to General Fund	25,000
<b>Feeding America West Michigan</b> 864 West River Center Dr Comstock Park, MI 49321-8955	None	501(c)(3)	Unrestricted Grant to General Fund	11,750
<b>Festival of the Arts in Grand Rapids</b> PO Box 68440 Grand Rapids, MI 49516-8440	None	501(c)(3)	Unrestricted Grant to General Fund	12,500
<b>Film Society of Lincoln Center, Inc.</b> 165 West 65th St New York, NY 10023-6548	None	501(c)(3)	Unrestricted Grant to General Fund	50,000
<b>Frederik Meijer Gardens and Sculpture Park</b> 1000 East Beltline Avenue Grand Rapids, MI 49525	None	501(c)(3)	Unrestricted Grant to General Fund	138,000
<b>Friends of Youth Soccer</b> P O Box 919 Ada, MI 49301	None	501(c)(3)	Unrestricted Grant to General Fund	500
<b>Gilda's Club - Grand Rapids</b> 1806 Bridge NW Grand Rapids, MI 49504	None	501(c)(3)	Unrestricted Grant to General Fund	2,500
<b>Grand Action Foundation</b> 120 Lyon Street NW Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	50,000

**Daniel & Pamela DeVos Foundation**

**EIN 38-3035976**

**Year Ended 12/31/2009**

**Form 990PF - Part XV Supplementary Information**

**Line 3 - Grants and Contributions Paid during the Year or Approved for Future Payments**

<b>Recipient Name &amp; Address</b>	<b>Relationship to Donor</b>	<b>Foundation Status of Recipient</b>	<b>Purpose of Grant</b>	<b>Amount</b>
<b>Grand Rapids African American Health Institute</b> 301 Michigan NE, Suite 400 Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	2,500
<b>Grand Rapids Art Museum</b> 101 Monroe Center Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	297,500
<b>Grand Rapids Ballet Co.</b> 341 Ellsworth Ave SW Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	45,000
<b>Grand Rapids Christian School Association</b> 1812 Sylvan SE Grand Rapids, MI 49506	None	501(c)(3)	Unrestricted Grant to General Fund	160,000
<b>Grand Rapids Economic Club Charitable Foundation</b> 220 Lyon Street NW Suite 220 Grand Rapids, MI 49503-2209	None	501(c)(3)	Unrestricted Grant to General Fund	500
<b>Grand Rapids Griffins Youth Foundation</b> 130 W Fulton Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	12,000
<b>Grand Rapids Initiative for Leaders</b> PO Box 7865 Grand Rapids, MI 49510-7865	None	501(c)(3)	Unrestricted Grant to General Fund	10,000
<b>Grand Rapids Student Advancement Foundation</b> 111 Library NE Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	2,500
<b>Grand Rapids Symphony</b> 300 Ottawa N W Suite 100 Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	30,500
<b>Grand Rapids University Preparatory Academy</b> 409 Lafayette SE Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	75,000
<b>Grand Valley State University</b> University Development 301 Michigan St NE Suite 100 Grand Rapids, MI 49503-3314	None	Govt/Pub Ed	Unrestricted Grant to General Fund	200,000
<b>Grand Valley University Foundation</b> University Development 301 Michigan St NE Suite 100 Grand Rapids, MI 49503-3314	None	501(c)(3)	Unrestricted Grant to General Fund	5,000
<b>Habitat for Humanity of Kent County</b> 539 New Ave SW Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	10,000



**Daniel & Pamella DeVos Foundation**  
**EIN 38-3035976**

**Year Ended 12/31/2009**

**Form 990PF - Part XV Supplementary Information**

**Line 3 - Grants and Contributions Paid during the Year or Approved for Future Payments**

<b>Recipient Name &amp; Address</b>	<b>Relationship to Donor</b>	<b>Foundation Status of Recipient</b>	<b>Purpose of Grant</b>	<b>Amount</b>
<b>Harbor Choral Festival of Music</b> 966 Chelsea Ct Holland, MI 49423	None	501(c)(3)	Unrestricted Grant to General Fund	1,500
<b>Harbor Hall Foundation</b> P O Box 376 Harbor Springs, MI 49740	None	501(c)(3)	Unrestricted Grant to General Fund	5,000
<b>Helen DeVos Children's Hospital Foundation</b> 100 Michigan NE - MC 4 Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	4,031,000
<b>Hispanic Center of Western Michigan, Inc.</b> 1204 Grandville Ave SW Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	1,500
<b>Hope Network Foundation</b> 755 36th St SE P O Box 890 Grand Rapids, MI 49518-0890	None	501(c)(3)	Unrestricted Grant to General Fund	125,000
<b>Hospice of Michigan in Grand Rapids</b> 989 Spaulding SE Ada, MI 49301	None	501(c)(3)	Unrestricted Grant to General Fund	12,500
<b>Institute for Economic Empowerment of Women</b> 2709 W. I-44 Service Road Oklahoma City, OK 73112	None	501(c)(3)	Unrestricted Grant to General Fund	5,000
<b>The Joffrey Ballet</b> 10 Randolph St Chicago, IL 60601-0000	None	501(c)(3)	Unrestricted Grant to General Fund	10,000
<b>John Ball Zoological Society</b> PO Box 2506 Grand Rapids, MI 49501-2506	None	501(c)(3)	Unrestricted Grant to General Fund	1,000
<b>John F. Kennedy Center for the Performing Arts</b> 2700 F Street NW Washington, DC 20566	None	501(c)(3)	Unrestricted Grant to General Fund	10,000
<b>Junior Achievement of the Michigan Great Lakes, Inc.</b> 2650 East Beltline SE, Suite B Grand Rapids, MI 49546	None	501(c)(3)	Unrestricted Grant to General Fund	2,000
<b>KeyStone Community Church</b> 655 Spaulding Ave Ada, MI 49301	None	501(c)(3)	Unrestricted Grant to General Fund	92,000
<b>Mackinac Center for Public Policy</b> 140 West Main Street P O Box 568 Midland, MI 48640	None	501(c)(3)	Unrestricted Grant to General Fund	15,000
<b>Make a Wish Foundation</b> 2900 E Beltline NE, Suite E Grand Rapids, MI 49525	None	501(c)(3)	Unrestricted Grant to General Fund	10,000

Daniel & Pamella DeVos Foundation  
EIN 38-3035976  
Year Ended 12/31/2009  
Form 990PF - Part XV Supplementary Information  
Line 3 - Grants and Contributions Paid during the Year or Approved for Future Payments

Recipient Name & Address	Relationship to Donor	Foundation Status of Recipient	Purpose of Grant	Amount
<b>March of Dimes - Grand Rapids</b> 3351 Claystone Se SE, G20 Grand Rapids, MI 49546	None	501(c)(3)	Unrestricted Grant to General Fund	8,000
<b>Michigan Gambling Opposition Education Fund</b> P O Box 230197 Grand Rapids, MI 49523	None	501(c)(3)	Unrestricted Grant to General Fund	2,500
<b>Michigan State University</b> College of Human Medicine 234 Division North Suite 400 Grand Rapids, MI 49503	None	Govt/Pub Ed	Unrestricted Grant to General Fund	10,000
<b>Mully Childrens Family USA, Inc.</b> P O Box 710 Ada, MI 49301	None	501(c)(3)	Unrestricted Grant to General Fund	1,000
<b>National Constitution Center</b> 525 Arch Street Independence Mall Philadelphia, PA 19106	None	501(c)(3)	Unrestricted Grant to General Fund	5,000
<b>Neurofibromatosis Support Group of West Michigan</b> P O Box 6026 Grand Rapids, MI 49516	None	501(c)(3)	Unrestricted Grant to General Fund	1,000
<b>Northwood University</b> 4000 Whiting Dr Midland, MI 48640	None	501(c)(3)	Unrestricted Grant to General Fund	92,500
<b>Opera Grand Rapids</b> 161 Ottawa Avenue NW, Ste 204 Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	5,000
<b>Orlando Magic Youth Foundation</b> 8701 Maitland Summit Blvd Orlando, FL	None	501(c)(3)	Unrestricted Grant to General Fund	5,000
<b>Oxbow</b> 36 South Wabash Ave 12th Floor Chicago, IL 60603	None	501(c)(3)	Unrestricted Grant to General Fund	500
<b>Paws with a Cause</b> 4646 South Division Wayland, MI 49348	None	501(c)(3)	Unrestricted Grant to General Fund	5,000
<b>Pine Rest Foundation</b> 300 68th Street SE P O Box 165 Grand Rapids, MI 49501-0165	None	501(c)(3)	Unrestricted Grant to General Fund	2,500

**Daniel & Pamela DeVos Foundation**  
**EIN 38-3035976**

**Year Ended 12/31/2009**

**Form 990PF - Part XV Supplementary Information**

**Line 3 - Grants and Contributions Paid during the Year or Approved for Future Payments**

<b>Recipient Name &amp; Address</b>	<b>Relationship to Donor</b>	<b>Foundation Status of Recipient</b>	<b>Purpose of Grant</b>	<b>Amount</b>
<b>Public Museum of Grand Rapids</b> 272 Pearl Street NW Grand Rapids, MI 49504-5371	None	501(c)(3)	Unrestricted Grant to General Fund	250,000
<b>Right to Life of Michigan Educational Foundation</b> 2340 Porter Street SW Grand Rapids, MI 49509-0901	None	501(c)(3)	Unrestricted Grant to General Fund	5,000
<b>Special Olympics Michigan</b> East Campus Dr Mt Pleasant, MI 48859	None	501(c)(3)	Unrestricted Grant to General Fund	2,500
<b>Spectrum Health Foundation</b> 100 Michigan NE - MC 4 Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	5,000
<b>St. Vincent Hospital Foundation</b> 8402 Harcourt Rd , Suite 210 Indianapolis, IN 46260	None	501(c)(3)	Unrestricted Grant to General Fund	3,000
<b>United Church Outreach Ministry</b> 1311 Chicago Dr SW Wyoming, MI 49509	None	501(c)(3)	Unrestricted Grant to General Fund	4,200
<b>United Way - Heart of West Michigan</b> 118 Commerce SW, Suite 100 Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	25,000
<b>University of Mississippi Medical Center Research Development Foundation</b> 2500 N State St Jackson, MS 39216-4500	None	501(c)(3)	Unrestricted Grant to General Fund	10,000
<b>Van Andel Institute</b> 333 Bostwick NE Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	127,500
<b>Waterfront Festival</b> PO Box 387 Saugatuck, MI 49453-0387	None	501(c)(3)	Unrestricted Grant to General Fund	5,000
<b>West Michigan Film Video Alliance</b> PO Box 2622 Grand Rapids, MI 49501-2622	None	501(c)(3)	Unrestricted Grant to General Fund	1,000
<b>West Michigan Sports Commission</b> 171 Monroe Ave NW Suite 700 Grand Rapids, MI 49503	None	501(c)(3)	Unrestricted Grant to General Fund	5,000
<b>West Michigan Youth Ballet Company</b> P O Box 725 Ada, MI 49301	None	501(c)(3)	Unrestricted Grant to General Fund	2,500
<b>Whitney Museum of American Art</b> 945 Madison Ave New York, NY 10021	None	501(c)(3)	Unrestricted Grant to General Fund	200,000

**Daniel & Pamella DeVos Foundation**

**EIN 38-3035976**

**Year Ended 12/31/2009**

**Form 990PF - Part XV Supplementary Information**

**Line 3 - Grants and Contributions Paid during the Year or Approved for Future Payments**

<b>Recipient Name &amp; Address</b>	<b>Relationship to Donor</b>	<b>Foundation Status of Recipient</b>	<b>Purpose of Grant</b>	<b>Amount</b>
<b>Young Life Greater Grand Rapids</b> PO Box 68206 Grand Rapids, MI 49516	None	501(c)(3)	Unrestricted Grant to General Fund	25,000
<b>Zeta Tau Alpha Foundation, Inc.</b> 120 North St Chapel Hill, NC 27514	None	501(c)(3)	Unrestricted Grant to General Fund	1,000
<b>Grand Total</b>				<u><u>6,712,930</u></u>

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

<b>Part II</b> Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)							
Type or print File by the extended due date for filing the return See instructions	<table border="1"> <tr> <td>Name of Exempt Organization <b>DANIEL &amp; PAMELLA DEVOS FOUNDATION</b></td> <td>Employer identification number <b>38-3035976</b></td> </tr> <tr> <td>Number, street, and room or suite no. If a P.O. box, see instructions <b>126 OTTAWA AVENUE NW, SUITE 500</b></td> <td>For IRS use only</td> </tr> <tr> <td>City, town or post office, state, and ZIP code For a foreign address, see instructions. <b>GRAND RAPIDS, MI 49503</b></td> <td></td> </tr> </table>	Name of Exempt Organization <b>DANIEL &amp; PAMELLA DEVOS FOUNDATION</b>	Employer identification number <b>38-3035976</b>	Number, street, and room or suite no. If a P.O. box, see instructions <b>126 OTTAWA AVENUE NW, SUITE 500</b>	For IRS use only	City, town or post office, state, and ZIP code For a foreign address, see instructions. <b>GRAND RAPIDS, MI 49503</b>	
Name of Exempt Organization <b>DANIEL &amp; PAMELLA DEVOS FOUNDATION</b>	Employer identification number <b>38-3035976</b>						
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City, town or post office, state, and ZIP code For a foreign address, see instructions. <b>GRAND RAPIDS, MI 49503</b>							

Check type of return to be filed (File a separate application for each return)

- ☐ Form 990    ☐ Form 990-EZ    ☐ Form 990-T (sec 401(a) or 408(a) trust)    ☐ Form 1041-A    ☐ Form 5227    ☐ Form 8870  
☐ Form 990-BL    ☒ Form 990-PF    ☐ Form 990-T (trust other than above)    ☐ Form 4720    ☐ Form 6069

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**ROBERT H. SCHIERBEEK**

- The books are in the care of **126 OTTAWA, N.W., SUITE 500 - GRAND RAPIDS, MI 49503**  
 Telephone No. **(616) 643-4700** FAX No. \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.
- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010**.
- 5 For calendar year **2009**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension  
**ALL THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN IS NOT AVAILABLE AT THIS TIME.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	<b>2,835.</b>
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	<b>2,835.</b>
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	<b>0.</b>

### Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Robert H. Schierbeek** Title **Treasurer** Date **8-13-10**

Form 8868 (Rev. 4-2009)

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete **Part II** unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Part I** **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

Type or print	Name of Exempt Organization <b>DANIEL &amp; PAMELLA DEVOS FOUNDATION</b>	Employer identification number <b>38-3035976</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. <b>126 OTTAWA AVENUE NW, SUITE 500</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>GRAND RAPIDS, MI 49503</b>	

Check type of return to be filed (file a separate application for each return):

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

**ROBERT H. SCHIERBEEK**

- The books are in the care of ► **126 OTTAWA, N.W., SUITE 500 - GRAND RAPIDS, MI 49503**  
Telephone No. ► **(616) 643-4700** FAX No. ► \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 16, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
► ☒ calendar year **2009** or  
► ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	<b>2,835.</b>
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	<b>2,835.</b>
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	<b>0.</b>

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)