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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning

, 2009, and ending

, 20

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

RONALD AND EVA KINNEY FAMILY FOUNDATION

A Employer identification number

38-2956566

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

136 EAST MICHIGAN AVE., SUITE 1201

City or town, state, and ZIP code

KALAMAZOO, MI 49007

B Telephone number (see page 10 of the instructions)

(269) 382-5800

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col (c), line

16) \$ 7,946,223.

J Accounting method. ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☒ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	6,157.	6,157.		ATCH 1
4 Dividends and interest from securities	151,599.	151,599.		ATCH 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-28,179.			
b Gross sales price for all assets on line 6a	2,498,051.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	6,080.	140.		ATCH 3
12 Total. Add lines 1 through 11	135,657.	157,896.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) ATCH 4	2,950.	0.	0.	2,950.
c Other professional fees (attach schedule) *	70,769.	22,646.		48,123.
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 6	10,628.	9,922.		706.
24 Total operating and administrative expenses. Add lines 13 through 23	84,347.	32,568.	0.	51,779.
25 Contributions, gifts, grants paid	314,750.			314,750.
26 Total expenses and disbursements. Add lines 24 and 25	399,097.	32,568.	0.	366,529.
27 Subtract line 26 from line 12	-263,440.			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		125,328.		
c Adjusted net income (if negative, enter -0-)			-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. * ATCH 5 JSA

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	383,462.	395,182.	395,182.
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)	404,833.	0.	0.
	b	Investments - corporate stock (attach schedule) <u>ATCH 7</u>	5,745,190.	5,924,797.	6,407,725.
	c	Investments - corporate bonds (attach schedule) <u>ATCH 8</u>	1,153,727.	1,103,793.	1,143,316.
	11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)				
15	Other assets (describe)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	7,687,212.	7,423,772.	7,946,223.	
Liabilities	17	Accounts payable and accrued expenses	0.	0.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
23	Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒				
	27	Capital stock, trust principal, or current funds	7,687,212.	7,423,772.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30	Total net assets or fund balances (see page 17 of the instructions)	7,687,212.	7,423,772.	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	7,687,212.	7,423,772.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,687,212.
2	Enter amount from Part I, line 27a	2	-263,440.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	7,423,772.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,423,772.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	-20,729.	
If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			3		
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	491,930.	8,348,311.	0.058926
2007	446,981.	9,324,283.	0.047937
2006	447,525.	8,671,699.	0.051608
2005	281,239.	7,812,050.	0.036001
2004	336,263.	7,224,096.	0.046547
2 Total of line 1, column (d)			2 0.241019
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.048204
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 6,921,147.
5 Multiply line 4 by line 3			5 333,627.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,253.
7 Add lines 5 and 6			7 334,880.
8 Enter qualifying distributions from Part XII, line 4			8 366,529.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,253.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	1,253.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	1,253.
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,100.
b	Exempt foreign organizations-tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	2,100.
8	Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	847.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax 847. Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MICHIGAN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
14 The books are in care of ☐ THE CONNABLE OFFICE, INC. Telephone no ☐ (269) 382-5800				
Located at ☐ 136 E. MICHIGAN AVE #1201 KALAMAZOO, MI ZIP + 4 ☐ 49007				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐			
and enter the amount of tax-exempt interest received or accrued during the year ☐ 15				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) ☐	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) ☐	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? ☐	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☒ X

Organizations relying on a current notice regarding disaster assistance check here ☒ X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒ X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☒ X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 9		-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ☒ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,736,446.
b	Average of monthly cash balances	1b	290,099.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	7,026,545.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,026,545.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	105,398.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,921,147.
6	Minimum investment return. Enter 5% of line 5	6	346,057.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	346,057.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,253.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,253.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	344,804.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	344,804.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	344,804.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	366,529.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	366,529.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	1,253.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	365,276.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				344,804.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004				0.
b From 2005				0.
c From 2006				26,332.
d From 2007				
e From 2008				78,676.
f Total of lines 3a through e	105,008.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 366,529.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				344,804.
e Remaining amount distributed out of corpus	21,725.			
5 Excess distributions carryover applied to 2009 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	126,733.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	126,733.			
10 Analysis of line 9				
a Excess from 2005				0.
b Excess from 2006				26,332.
c Excess from 2007				
d Excess from 2008				78,676.
e Excess from 2009				21,725.

Form 990-PF (2009)

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

RONALD F. & EVA J. KINNEY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 10				
Total			▶ 3a	314,750.
b Approved for future payment				
Total			▶ 3b	

Form 990-PF (2009)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	151,599.		
4 Dividends and interest from securities			14	6,157.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	-28,179.		
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b ATTACHMENT 11				6,080.		
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e)				135,657.		
13 Total. Add line 12, columns (b), (d), and (e)					13	135,657.

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

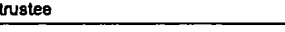
Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|----------|--|--------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
	N/A	

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
	 Signature of officer or trustee		Date 07/27/10	Title Treasurer
	Paid Preparer's Use Only	Preparer's signature 	Date 7.23.10	Check if self-employed ☐
Firm's name (or yours if self-employed), address, and ZIP code BDO USA, LLP 99 MONROE AVENUE N.W., SUITE 800 GRAND RAPIDS, MI 49503-2654		EIN  13-5381590 Phone no 616-774-7000		

Form 990-PF (2008)

Account Name: Ronald and Eva Kinney Family Foundation

Shares Asset Description Prices As Of : 12/31/2009 Cost Market

Mutual Funds-Bonds

17,637 827	PIMCO High Yield Fund	132,645 00	155,212 88
36,155 731	PIMCO Total Return Fund	393,374 39	390,481 89
57,741 17	VG Total Bond Market Index Fund	577,774 05	597,621 11

Sub Total

\$ 1,103,793.44 1,143,315.88

Common Stocks

197	3M Company	14,225 86	16,285 99
409	Abbott Labs	20,071 36	22,081 91
400	Accenture PLC	15,573 44	16,600 00
434	AFLAC Inc	16,704 29	20,072 50
90	Apple Computer Inc	10,014 92	18,965 88
395	Automatic Data Processing Inc	17,165 12	16,913 90
801	Bank of New York Mellon Corp	27,520 61	22,403 97
277	Becton Dickinson & Company	19,698 57	21,844 22
367	Boeing Company	25,565 11	19,865 71
959	Charles Schwab Co	18,003 04	18,048 38
262	ChevronTexaco	19,342 37	20,171 38
1,004	Cisco Systems Inc	17,448 00	24,035 76
139	Colgate-Palmolive Co	9,993 39	11,418 85
321	ConocoPhillips	14,968 89	16,393 47
341	Costco Wholesale Corp	16,015 84	20,176 97

Account Name: Ronald and Eva Kinney Family Foundation

Shares	Asset Description	Prices As Of : 12/31/2009	Cost	Market
213	Coviden PLC	8,377 29	10,200 57	
299	Danaher Corporation	16,316 96	22,484 80	
1,007	Dell Inc	21,659 63	14,460 52	
221	Devon Energy Corp	12,017 88	16,243 50	
523	E I du Pont de Nemours & Company	19,853 46	17,609 41	
249	Ecolab Inc	9,200 91	11,100 42	
376	Emerson Electric Co	12,285 20	16,017 60	
746	Expeditors International of Washington Inc	24,996 39	25,938 42	
277	Exxon Mobil Corp	12,996 78	18,888 63	
505	Fluor Corporation	23,694 57	22,745 20	
439	General Electric Company	4,307 07	6,642 07	
111	Goldman Sachs Group Inc	13,855 73	18,741 24	
39	Google Inc	18,723 60	24,179 22	
454	Home Depot Inc	10,436 00	13,134 22	
123	I B M Corporation	10,274 62	16,100 70	
782	Intel Corp	12,862 05	15,952 80	
353	Johnson & Johnson	18,367 85	22,736 73	
281	Kellogg Company	14,247 09	14,949 20	
551	Medtronic Inc	26,429 88	24,232 98	
548	Microsoft Corp	13,219 46	16,703 04	

Account Name: Ronald and Eva Kinney Family Foundation

Shares	Asset Description	Prices As Of : 12/31/2009		Cost	Market
221	Monsanto Co		17,376 41	18,066 75	
1,103	Oracle Corporation		16,911 72	27,056 59	
433	Pepsico Inc		21,291 67	26,326 40	
685	Pfizer Inc		25,669 87	12,460 15	
419	Procter & Gamble Co		26,457 08	25,403 97	
375	Qualcomm Inc		14,828 67	17,347 50	
201	Sempra Energy		9,935 85	11,251 98	
384	Stryker Corporation		16,262 50	19,342 08	
838	Sysco Corp		25,927 42	23,413 72	
641	Texas Instruments Inc		19,281 38	16,704 46	
401	The Coca Cola Company		18,833 39	22,857 00	
271	The Mosaic Co		12,810 71	16,186 83	
666	The Walt Disney Company		18,772 30	21,478 50	
268	Transocean Ltd		21,778 50	22,190 40	
380	United Technologies Corp		15,371 78	26,375 80	
605	UnitedHealth Group Inc		14,085 65	18,440 40	
423	Verizon Communications		12,498 60	14,013 99	
538	Wal-Mart Stores Inc		26,677 08	28,756 10	
1,177	Weatherford International Ltd		15,763 52	21,080 07	
579	XTO Energy Inc		24,964 14	26,940 87	

Account Name: Ronald and Eva Kinney Family Foundation

Shares	Asset Description	Prices As Of : 12/31/2009	
		Cost	Market
644	YUM Brands Inc	22,779.16	22,520.68
275	Zimmer Holdings Inc	17,718.83	16,255.25
Sub Total		982,429.46	1,088,809.65
Exchange Traded Funds-Equities			
7,510	iShares MSCI Emerging Markets Index Fund	231,251.62	311,665.00
6,585	iShares MSCI Japan Index Fund	62,095.25	64,137.90
4,163	Standard & Poors Depository Receipts	357,570.35	463,924.72
Sub Total		650,917.22	839,727.62
Mutual Funds-Equities			
6,756.425	Baron Growth Fund	289,600.00	279,107.92
10,994.687	Harbor International Fund	432,163.41	603,278.48
45,358.246	Lazard International Equity Open Fund	677,200.00	600,543.18
9,610.473	Matthews Asian Growth and Income Fund	150,500.00	151,557.16
8,184.843	Matthews Japan Fund	107,317.32	89,296.64
15,220.323	Third Avenue Small Cap Value Fund	269,298.51	276,857.68
Sub Total		1,926,079.24	2,000,641.06
Alternative Investments			
10,422.816	Cohen & Steers Institutional Realty Shares	288,789.00	318,208.57
12,442.148	Cohen & Steers International Realty Fund	146,024.18	130,393.71
980	iPath Dow Jones-AIG Commodity Index Note	40,138.45	41,414.80
2,208	iShares Barclays TIPS Bond Fund	214,616.79	229,411.20

Account Name: Ronald and Eva Kinney Family Foundation

Shares	Asset Description	Prices As Of : 12/31/2009		Cost	Market
674	iShares DJ US Oil Equipment Index		36,736 71	28,995 48	
3,354	Market Vectors Gold Miners ETF		88,540 66	154,988 34	
39,901 297	PIMCO Commodity Real Return Strategy Fund		262,867 00	326,392 61	
1,633	PowerShares Dynamic Oil/Gas Services		36,882 61	27,695 68	
2,031	SPDR S&P Metals & Mining		55,764 76	104,819 91	
2,194	SPDR S&P Oil & Gas Exploration & Prod		83,956 90	90,414.74	
18,944	The Endowment TEI Fund		1,069,668 42	974,976.01	
2,487.051	VG Precious Metals and Mining Fund-Inv		41,384 81	50,835 32	
Sub Total			2,365,370 29	2,478,546 37	
Bank Accounts					
85.25	Fifth Third Sweep Account		85 25	85 25	
Sub Total			85.25	85.25	
Money Market Funds					
262,300	Fifth Third Inst MM Cash Reserve		262,300 00	262,300 00	
132,797 08	Northern Trust Inst MM Invested Cash		132,797 08	132,797 08	
Sub Total			395,097 08	395,097 08	
Grand Total			7,423,771.98	7,946,222 91	

RONALD AND EVA KINNEY FAMILY FOUNDATION
38-2956566

136 E. MICHIGAN AVENUE, SUITE 1201, KALAMAZOO, MI 49007
2009 RETURN OF PRIVATE FOUNDATION EXEMPT FROM INCOME TAX
FORM 990-PF

PART VIII - INFORMATION ABOUT OFFICERS, DIRECTORS, AND TRUSTEES

NOTE (1)

The Connable Office, Inc. has been appointed agent by the Trustees of The Foundation to serve as custodian and investment manager of the funds and property of The Foundation. For these services, under the Agency Agreement, The Connable Office, Inc. receives annual fees at the rate of 1% of the market value of the assets, which includes a reasonable amount for bookkeeping and clerical expenses.

Messrs. Melvin, Eldridge, Kruis and Weller are employed by, or have an interest in The Connable Office, Inc.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
2,492,953.		TOTAL CAPITAL GAIN DISTRIBUTIONS					5,098.	
		PUBLICLY TRADED SECURITIES 2,518,780.					VARIOUS -25,827.	VARIOUS
		TOTAL GAIN (LOSS)					<u>-20,729.</u>	

RONALD AND EVA KINNEY FAMILY FOUNDATION
AS OF DECEMBER 31, 2009

Shares/PV	Asset Sold	How Acq	Date Acquired	Date Sold	Holding Period	Sales Proceeds	Original Cost	Realized Gain/Loss
80	Automatic Data Processing Inc	Buy	06/04/2008	03/17/2009	Short	2,838.44	3,476.48	-638.04
984	Bank of America Corp	Buy	06/03/2009	10/13/2009	Short	17,330.95	11,079.84	6,251.11
409	Bank of America Corp	Buy	08/03/2009	10/13/2009	Short	7,203.61	6,384.04	819.57
103	Bank of New York Mellon Corp	Buy	06/04/2008	04/15/2009	Short	3,220.13	4,293.66	-1,073.53
395	Comcast Corporation New Cl A	Buy	08/03/2009	10/13/2009	Short	6,010.80	5,910.19	100.61
855	ConAgra Foods Inc	Buy	10/01/2008	02/03/2009	Short	14,965.50	17,036.82	-2,071.32
43	Franklin Resources Inc	Buy	12/09/2008	08/24/2009	Short	4,054.81	2,711.15	1,343.66
54	Franklin Resources Inc	Buy	12/09/2008	04/15/2009	Short	3,233.00	3,404.71	-171.71
98	Franklin Resources Inc	Buy	12/09/2008	10/13/2009	Short	10,318.54	6,178.91	4,139.63
61	Franklin Resources Inc	Buy	02/03/2009	10/13/2009	Short	6,422.76	3,012.49	3,410.27
62	Genentech Inc	Buy	12/09/2008	03/12/2009	Short	5,826.11	4,782.23	1,043.88
98	Genentech Inc	Buy	12/09/2008	03/05/2009	Short	8,080.22	7,559.00	521.22
150	General Electric Company	Buy	03/17/2009	08/03/2009	Short	2,052.22	1,471.67	580.55
277	General Electric Company	Buy	04/15/2009	08/03/2009	Short	3,789.76	3,255.11	534.65
28	Goldman Sachs Group Inc	Buy	07/11/2008	04/15/2009	Short	3,350.57	4,538.87	-1,188.30
25	I B M Corporation	Buy	12/09/2008	03/17/2009	Short	2,265.12	2,088.34	176.78
860	iPath Dow Jones-AIG Commodity Index Note	Buy	08/22/2008	01/21/2009	Short	28,486.31	51,187.20	-22,700.89
1,562	iPath Dow Jones-AIG Commodity Index Note	Buy	12/03/2008	01/21/2009	Short	51,739.09	54,916.02	-3,176.93
1,599	iPath Dow Jones-AIG Commodity Index Note	Buy	01/13/2009	01/21/2009	Short	52,964.65	54,848.74	-1,884.09
202	iShares Barclays TIPS Bond Fund	Buy	10/30/2008	05/06/2009	Short	20,141.74	18,911.14	1,230.60
320	iShares MSCI EAFE Index Fund	Buy	08/22/2008	05/27/2009	Short	14,963.90	20,185.34	-5,221.44
615	iShares MSCI EAFE Index Fund	Buy	10/07/2008	05/27/2009	Short	28,758.75	30,983.58	-2,224.83
575	iShares MSCI EAFE Index Fund	Buy	10/14/2008	05/27/2009	Short	26,888.26	28,139.12	-1,250.86

RONALD AND EVA KINNEY FAMILY FOUNDATION
AS OF DECEMBER 31, 2009

Shares/PV	Asset Sold	How Acq	Date Acquired	Date Sold	Holding Period	Sales Proceeds	Original Cost	Realized Gain/Loss
219	1Shares MSCI EAFE Index Fund	Buy	10/27/2008	05/27/2009	Short	10,240.92	8,646.97	1,593.95
993	1Shares MSCI EAFE Index Fund	Buy	10/27/2008	08/06/2009	Short	50,396.93	39,207.52	11,189.41
635	1Shares MSCI EAFE Index Fund	Buy	03/19/2009	11/20/2009	Short	35,026.33	23,850.54	11,175.79
681	1Shares MSCI EAFE Index Fund	Buy	04/03/2009	05/27/2009	Short	31,845.06	27,352.84	4,492.22
423	1Shares MSCI Emerging Markets Index Fund	Buy	05/06/2009	08/06/2009	Short	15,236.11	13,292.56	1,943.55
864	1Shares Russell 2000 Index Fund	Buy	03/19/2009	10/16/2009	Short	53,287.30	35,983.01	17,304.29
653	1Shares Russell 2000 Index Fund	Buy	04/03/2009	08/06/2009	Short	36,564.71	29,233.44	7,331.27
185	1Shares Russell 2000 Index Fund	Buy	04/03/2009	10/16/2009	Short	11,409.90	8,282.06	3,127.84
260	J C Penney Company Inc	Buy	06/04/2008	06/03/2009	Short	7,678.46	10,237.45	-2,558.99
112	Nike Inc Cl B	Buy	12/09/2008	09/02/2009	Short	6,013.24	5,977.03	36.21
530	PowerShares WilderHill Clean Energy Fund	Buy	10/16/2008	10/01/2009	Short	5,555.74	5,320.62	235.12
131	Prudential Financial Inc	Buy	02/18/2009	10/13/2009	Short	6,470.25	2,925.51	3,544.74
98	Standard & Poors Depository Receipts	Buy	12/04/2008	11/20/2009	Short	10,717.07	8,541.89	2,175.18
288	SunTrust Banks Inc	Buy	06/03/2009	09/02/2009	Short	5,822.40	4,571.82	1,250.58
181	SunTrust Banks Inc	Buy	06/03/2009	08/24/2009	Short	4,144.17	2,873.27	1,270.90
293	TJX Companies Inc	Buy	12/09/2008	06/03/2009	Short	8,925.72	6,057.83	2,867.89
62	TJX Companies Inc	Buy	03/05/2009	06/03/2009	Short	1,888.72	1,329.26	559.46
50,000	U S Treasury Notes 3.125% 11/30/09	Buy	06/17/2008	04/06/2009	Short	50,828.13	50,135.57	692.56
100,000	U S Treasury Notes 3.125% 11/30/09	Buy	06/27/2008	04/06/2009	Short	101,656.25	100,495.36	1,160.89
70,000	U S Treasury Notes 3.500% 12/15/09	Buy	09/11/2008	04/06/2009	Short	71,356.24	70,764.62	591.62
125,000	U S Treasury Notes 4.000% 08/31/09	Buy	09/11/2008	03/20/2009	Short	126,933.59	126,134.82	798.77
	Date Last Amortized : 03/20/2009	Amount Amortized To Date :	1,287.05					

RONALD AND EVA KINNEY FAMILY FOUNDATION

AS OF DECEMBER 31, 2009

Shares/FV	Asset Sold	How Acq	Date Acquired	Date Sold	Holding Period	Sales Proceeds	Original Cost	Realized Gain/Loss
315	Ultra Financials ProShares	Buy	10/13/2008	05/08/2009	Short	1,340.12	3,320.19	-1,980.07
354	Valero Energy Corp	Buy	11/10/2008	10/13/2009	Short	6,743.17	6,947.29	-204.12
136	Valero Energy Corp	Buy	02/18/2009	10/13/2009	Short	2,590.60	2,887.21	-296.61
204	Wyeth	Buy	10/01/2008	02/10/2009	Short	8,760.73	7,730.52	1,030.21
181	Wyeth	Buy	10/01/2008	07/10/2009	Short	8,115.21	6,858.94	1,256.27
93	3M Company	Buy	08/20/2003	08/03/2009	Long	6,687.59	6,715.76	-28.17
35	3M Company	Buy	03/23/2007	08/03/2009	Long	2,516.83	2,725.59	-208.76
355	Cardinal Health Inc	Buy	10/24/2007	10/13/2009	Long	9,564.23	16,587.44	-7,023.21
0.500	CareFusion Corporation	Spin	10/24/2007	09/14/2009	Long	9.44	18.35	-8.91
177	CareFusion Corporation	Spin	10/24/2007	09/15/2009	Long	3,560.85	6,495.05	-2,934.20
36.500	Comcast Corporation New Cl A	Buy	12/05/2001	10/13/2009	Long	555.43	838.02	-282.59
379	Comcast Corporation New Cl A	Buy	08/20/2003	10/13/2009	Long	5,767.32	7,430.82	-1,663.50
421.500	Comcast Corporation New Cl A	Buy	05/14/2004	10/13/2009	Long	6,414.05	7,923.53	-1,509.48
125	E I du Pont de Nemours & Company	Buy	08/23/2006	08/24/2009	Long	4,075.55	4,961.49	-885.94
626.118	Harbor International Fund	Buy	08/21/2008	11/24/2009	Long	35,000.00	37,404.30	-2,404.30
1.418	iPath Dow Jones-AIG Commodity Index Note	Buy	01/19/2007	01/21/2009	Long	46,969.29	66,348.93	-19,379.64
1.815	iShares MSCI EAFE Index Fund	Buy	12/08/2003	05/27/2009	Long	84,873.39	79,237.21	5,636.18
2.850	iShares MSCI EAFE Index Fund	Buy	02/02/2004	05/27/2009	Long	133,272.28	131,818.31	1,453.97
2.155	iShares MSCI EAFE Index Fund	Buy	09/07/2004	05/06/2009	Long	95,687.51	100,448.43	-4,760.92
1.145	iShares MSCI EAFE Index Fund	Buy	09/07/2004	05/27/2009	Long	53,542.72	53,370.51	172.21
208	iShares MSCI EAFE Index Fund	Buy	10/27/2008	11/20/2009	Long	11,473.19	8,212.65	3,260.54
1.135	iShares Russell 2000 Index Fund	Buy	12/08/2003	08/06/2009	Long	63,554.27	60,959.49	2,594.78
325	iShares Russell 2000 Index Fund	Buy	12/08/2003	05/06/2009	Long	16,197.84	17,455.36	-1,257.52

RONALD AND EVA KINNEY FAMILY FOUNDATION
AS OF DECEMBER 31, 2009

Shares/PV	Asset Sold	How Acq	Date Acquired	Date Sold	Holding Period	Sales Proceeds	Original Cost	Realized Gain/Loss
1,570	iShares Russell 2000 Index Fund	Buy	02/02/2004	05/06/2009	Long	78,248.05	91,229.21	-12,981.16
1,364	News Corp Cl A	Buy	08/21/2008	10/13/2009	Long	16,539.43	18,253.59	-1,714.16
6,805.808	PIMCO Total Return Fund	Buy	01/31/2008	11/24/2009	Long	75,000.00	74,863.89	136.11
4,280.156	PIMCO Total Return Fund	Buy	01/31/2008	05/06/2009	Long	44,000.00	47,081.72	-3,081.72
168	Prudential Financial Inc	Buy	03/19/2008	09/02/2009	Long	7,964.82	12,349.85	-4,385.03
47	Prudential Financial Inc	Buy	03/19/2008	10/13/2009	Long	2,321.39	3,455.02	-1,133.63
1,267	Standard & Poors Depository Receipts	Buy	08/20/2003	11/20/2009	Long	138,556.45	127,931.34	10,625.11
2,268	Standard & Poors Depository Receipts	Buy	08/20/2003	10/16/2009	Long	246,899.47	229,004.17	17,895.30
220	Standard & Poors Depository Receipts	Buy	07/07/2006	10/16/2009	Long	23,949.68	28,032.22	-4,082.54
53	Standard & Poors Depository Receipts	Gift	08/20/2003	10/16/2009	Long	5,769.70	5,351.51	418.19
123	Standard & Poors Depository Receipts	Gift	08/20/2003	10/16/2009	Long	13,390.05	12,419.54	970.51
307	Standard & Poors Depository Receipts	Buy	07/11/2008	10/16/2009	Long	33,420.70	37,822.03	-4,401.33
405	The Dow Chemical Company	Buy	01/23/2008	08/03/2009	Long	8,956.18	13,925.40	-4,969.22
101.660	Time Warner Cable Inc	Spin	08/20/2003	04/22/2009	Long	2,889.40	4,790.67	-1,901.27
405	Time Warner Inc New	Buy	08/20/2003	09/02/2009	Long	11,131.62	14,539.47	-3,407.85
55,000	U S Treasury Notes	Buy	09/11/2008	12/15/2009	Long	55,000.00	55,000.00	0.00
Date Last Amortized :		12/15/2009		Amount Amortized To Date :		1,082.83		
610	Ultra Financials ProShares	Buy	03/26/2008	05/08/2009	Long	2,595.14	19,962.49	-17,367.35
1,527.012	VG Precious Metals and Mining Fund-Inv	Buy	02/01/2005	11/24/2009	Long	31,731.31	25,409.65	6,321.66
475.492	VG Precious Metals and Mining Fund-Inv	Buy	02/06/2007	11/24/2009	Long	9,880.72	13,881.22	-4,000.50
1,366.120	VG Precious Metals and Mining Fund-Inv	Buy	08/21/2008	11/24/2009	Long	28,387.97	40,000.00	-11,612.03
119.199	VG Total Bond Market Index Fund	Buy	01/06/2005	05/06/2009	Long	1,207.49	1,222.16	-14.67
1,920.307	VG Total Bond Market Index Fund	Buy	12/07/2007	05/06/2009	Long	19,452.71	19,380.62	72.09
3,883.495	VG Total Bond Market Index Fund	Buy	02/06/2008	05/06/2009	Long	39,339.80	40,030.00	-690.20

RONALD AND EVA KINNEY FAMILY FOUNDATION

AS OF DECEMBER 31, 2009

Shares/PV	Asset Sold	How Acq	Date Acquired	Date Sold	Holding Period	Sales Proceeds	Original Cost	Realized Gain/Loss
445	Viacom Inc New Cl B	Buy	03/16/2005	09/02/2009	Long	10,758.80	18,580.24	-7,821.44
	Class Action Settlement				Long	1,388.47		1,388.47
	Total Schedule D					2,492,953.44	2,518,780.04	(25,827.00)
	Long Term Capital Gain Distributions				Long			5,097.55
	Total Gain/(Loss)							(20,729.05)

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
VARIOUS INTEREST	6,157.	6,157.
TOTAL	<u>6,157.</u>	<u>6,157.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
VARIOUS DIVIDENDS	151,599.	151,599.
TOTAL	<u>151,599.</u>	<u>151,599.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
2008 EXCISE TAX REFUND	5,940.	140.
THE ENDOWMENT TEI FUND K-1	140.	
TOTALS	<u>6,080.</u>	<u>140.</u>

ATTACHMENT 4FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	2,950.			2,950.
TOTALS	<u>2,950.</u>	<u>0.</u>	<u>0.</u>	<u>2,950.</u>

ATTACHMENT 5FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
FIDUCIARY FEES	22,646.	22,646.	
CLERICAL FEES	48,123.		48,123.
TOTALS	<u>70,769.</u>	<u>22,646.</u>	<u>48,123.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
MICHIGAN ANNUAL REPORT	20.		20.
MISCELLANEOUS EXPENSES	141.		141.
THE ENDOWMENT TEI FUND K-1	9,922.	9,922.	
FOUNDATION RENEWAL FEES	545.		545.
TOTALS	<u>10,628.</u>	<u>9,922.</u>	<u>706.</u>

RONALD AND EVA KINNEY FAMILY FOUNDATION
FORM 990PF, PART II - CORPORATE STOCK

38-2956566

ATTACHMENT 7

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
COMMON STOCKS		
EXCHANGE TRADED - EQUITIES	982,430.	1,088,810.
MUTUAL FUNDS - EQUITIES	650,918.	839,728.
ALTERNATIVE INVESTMENTS	1,926,079.	2,000,641.
	2,365,370.	2,478,546.
TOTALS	<u>5,924,797.</u>	<u>6,407,725.</u>

RONALD AND EVA KINNEY FAMILY FOUNDATION
FORM 990PF, PART II - CORPORATE BONDS

38-2956566

<u>ATTACHMENT 8</u>		
<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
MUTUAL FUNDS - BONDS	1,103,793.	1,143,316.
TOTALS	<u>1,103,793.</u>	<u>1,143,316.</u>

RONALD AND EVA KINNEY FAMILY FOUNDATION

38-2956566

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 9

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

CHAIRMAN/DIRECTOR

RONALD F KINNEY
136 EAST MICHIGAN AVE., SUITE 1201
KALAMAZOO, MI 49007

1.00

PRESIDENT/DIRECTOR

EVA J KINNEY
136 EAST MICHIGAN AVE., SUITE 1201
KALAMAZOO, MI 49007

1.00

VICE PRESIDENT/DIRECTOR

JAMES C MELVIN
136 EAST MICHIGAN AVE., SUITE 1201
KALAMAZOO, MI 49007

1.00

VICE PRESIDENT

BRADLEY E WELLER
136 EAST MICHIGAN AVE., SUITE 1201
KALAMAZOO, MI 49007

1.00

SECRETARY

LOYAL A ELDRIDGE III
136 EAST MICHIGAN AVE., SUITE 1201
KALAMAZOO, MI 49007

1.00

TREASURER

DAVID S KRUIS
136 EAST MICHIGAN AVE., SUITE 1201
KALAMAZOO, MI 49007

2.00

GRAND TOTALS

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
MAYO CLINIC 200 FIRST STREET SW ROCHESTER, MN 55905-0002	NONE OTHER PUBLIC CHARITY		MAYO GRADUATE SCHOOL OF MEDICINE ENDOWED WOMEN'S HEALTH FELLOWSHIP	100,000
FIRST UNITED METHODIST CHURCH 420 N NEVADA AVE COLORADO SPRINGS, CO 80903	NONE OTHER PUBLIC CHARITY		GENERAL OPERATING	3,500.
ASPEN COMMUNITY FOUNDATION 110 EAST HALLAM STREET, SUITE 126 ASPEN, CO 81611	NONE OTHER PUBLIC CHARITY		GENERAL OPERATING	10,000
DOING GOOD TOGETHER 5141 16TH AVENUE SOUTH MINNEAPOLIS, MN 55417	NONE OTHER PUBLIC CHARITY		GENERAL OPERATING	6,000.
ASPEN COUNTRY DAY SCHOOL INC 3 MUSIC SCHOOL RD ASPEN, CO 81611	NONE OTHER PUBLIC CHARITY		GENERAL OPERATING	1,500.
GUTHRIE THEATRE FOUNDATION 818 SOUTH 2ND STREET MINNEAPOLIS, MN 55415	NONE OTHER PUBLIC CHARITY		GENERAL OPERATING	5,500.

FORM 990BE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
ASPEN COUNTRY DAY SCHOOL INC 3 MUSIC SCHOOL RD ASPEN, CO 81611	NONE	OTHER PUBLIC CHARITY	RAISING A READER PROGRAM PRE-K-4	1,000.
CARLETON COLLEGE ONE NORTH COLLEGE STREET NORTHFIELD, MN 55057	NONE	OTHER PUBLIC CHARITY	RONALD F KINNEY JR LIBRARY FUND	5,000
CHILDS VOICE SCHOOL 180 HANSEN COURT WOOD DALE, IL 60191	NONE	OTHER PUBLIC CHARITY	GENERAL OPERATING	250.
HOSPICE AT HOME INC 4025 HEALTH PARK LANE ST. JOSEPH, MI 49085	NONE	OTHER PUBLIC CHARITY	FOR LORY'S PLACE	2,000.
UNIVERSITY OF NOTRE DAME 300 MAIN BUILDING NOTRE DAME, IN 46556-5602	NONE	OTHER PUBLIC CHARITY	ANNUAL FUND	10,000
THE HERITAGE MUSEUM AND CULTURAL CENTER 601 MAIN STREET ST. JOSEPH, MI 49085	NONE	OTHER PUBLIC CHARITY	GENERAL OPERATING	2,000

FORM 990EF, PART XV -- GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
GERMANTOWN FRIENDS SCHOOL 31 WEST COULTER STREET PHILADELPHIA, PA 19144	NONE OTHER PUBLIC CHARITY		CAPITAL CAMPAIGN	2,500.
FRIENDS OF ST MALACHY INCORPORATED 2459 WASHINGTON AVENUE CLEVELAND, OH 44113-2380	NONE OTHER PUBLIC CHARITY		IN MEMORY OF ANDREW HESSMAN AND STUDENT TUITION ASSISTANCE	18,000
BIRTHRIGHT OF ST JOSEPH INC 2700 NILES AVENUE ST. JOSEPH, MI 49085	NONE OTHER PUBLIC CHARITY		GENERAL OPERATING	50,000.
JOHN CARROLL UNIVERSITY 20700 NORTH PARK BOULEVARD UNIVERSITY HEIGHTS, OH 44118-4581	NONE OTHER PUBLIC CHARITY		GENERAL OPERATING	25,000
AFRICARE 440 R STREET, NW WASHINGTON, DC 20001-1935	NONE OTHER PUBLIC CHARITY		GENERAL OPERATING	2,500
AFRICARE 440 R STREET, NW WASHINGTON, DC 20001-1935	NONE OTHER PUBLIC CHARITY		AFRICAN WELL FUND - U205	2,500

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
ANDERSON RANCH ARTS FOUNDATION P.O. BOX 5598 SNOWMASS VILLAGE, CO 81615	NONE OTHER PUBLIC CHARITY		GENERAL OPERATING	5,000.
ASHOKA INNOVATORS FOR THE PUBLIC 1700 NORTH MORRE STREET, SUITE 2000 ARLINGTON, VA 22209	NONE OTHER PUBLIC CHARITY		GENERAL OPERATING	2,500.
ASPEN SANTA FE BALLET 0245 SAGE WAY ASPEN, CO 81611	NONE OTHER PUBLIC CHARITY		GENERAL OPERATING	2,500.
ASPEN CENTER FOR ENVIRONMENTAL STUDIES 100 PUPPY SMITH STREET ASPEN, CO 81611	NONE OTHER PUBLIC CHARITY		GENERAL OPERATING	2,500
DISABLED AMERICAN VETERANS P O. BOX 14301 CINCINNATI, OH 45250-0301	NONE OTHER PUBLIC CHARITY		GENERAL OPERATING	2,500.
FREE WHEELCHAIR MISSION P.O BOX 513538 LOS ANGELES, CA 90051-3538	NONE OTHER PUBLIC CHARITY		GENERAL OPERATING	2,500.

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LAKULISH INTERNATIONAL FELLOWSHIP 936 COMMONS ROAD NAPERVILLE, IL 60563	NONE OTHER PUBLIC CHARITY	LIFE MISSION	2,500.
OPERATION SMILE INC 6435 TIDENWATER DRIVE NORFOLK, VA 23509	NONE OTHER PUBLIC CHARITY	GENERAL OPERATING	2,500.
WYLY COMMUNITY ART CENTER P.O. BOX 336, 1199 WOODY CREEK ROAD WOODY CREEK, CO 81656	NONE OTHER PUBLIC CHARITY	GENERAL OPERATING	4,000
ASPEN THEATRE IN THE PARK 110 EAST HALLAM STREET SUITE 103 ASPEN, CO 81611	NONE OTHER PUBLIC CHARITY	GENERAL OPERATING	2,500
ASPEN VALLEY MEDICAL FOUNDATION P.O. BOX 1639 ASPEN, CO 81612	NONE OTHER PUBLIC CHARITY	ASPEN HOMELESS SHELTER	2,500.
MINNEAPOLIS SOCIETY OF FINE ARTS 2400 THIRD AVENUE SOUTH MINNEAPOLIS, MN 55404	NONE OTHER PUBLIC CHARITY	GENERAL OPERATING	8,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PHILLIPS EXETER ACADEMY 20 MAIN STREET EXETER, NH 03833-2460	NONE OTHER PUBLIC CHARITY	ANNUAL FUND	10,000.
ST. MARYS CATHOLIC CHURCH	NONE OTHER PUBLIC CHARITY	GENERAL OPERATING	3,500.
THE DENVER FOUNDATION 55 MADISON ST, 8TH FLOOR DENVER, CO 80206	NONE OTHER PUBLIC CHARITY	OUTWARD BOUND MARBLE BASE CAMP FUND	2,500
DOING GOOD TOGETHER 5141 16TH AVENUE SOUTH MINNEAPOLIS, MN 55417	NONE OTHER PUBLIC CHARITY	GENERAL OPERATING	12,000.
TOTAL CONTRIBUTIONS PAID			<u>314,750</u>

RONALD AND EVA KINNEY FAMILY FOUNDATION

38-2956566

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 11

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	RELATED OR EXEMPT FUNCTION INCOME	
				AMOUNT	
THE ENDOWMENT TEI FUND K-1 2008 EXCISE TAX REFUND			14	140.	
			41	5,940.	
TOTALS				6,080.	

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► **Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2009

Name of estate or trust

RONALD AND EVA KINNEY FAMILY FOUNDATION

Employer identification number

38-2956566

Note: Form 5227 filers need to complete **only Parts I and II**

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b

1b

2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824

2

3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts

3

4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet

4

5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ►

5

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					
ATTACHMENT 12			2,492,953.	2,518,780.	-25,827.

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b

6b

7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824

7

8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts

8

9 Capital gain distributions

9

5,098.

10 Gain from Form 4797, Part I

10

11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet

11

12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ►

12

-20,729.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

Part III Summary of Parts I and II		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
13	Net short-term gain or (loss)	13		
14	Net long-term gain or (loss):			
a	Total for year	14a		-20,729.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15		-20,729.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet** necessary.

Part IV Capital Loss Limitation	
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 15, column (3) or b \$3,000
16	(3,000.)

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if:

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . .	17	
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . .	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶	21	
22	Subtract line 21 from line 20. If zero or less, enter -0-	22	
23	Subtract line 22 from line 17. If zero or less, enter -0-	23	
24	Enter the smaller of the amount on line 17 or \$2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ Yes. Skip lines 25 and 26, go to line 27 and check the "No" box ☐ No. Enter the amount from line 23	25	
26	Subtract line 25 from line 24	26	
27	Are the amounts on lines 22 and 26 the same? ☐ Yes. Skip lines 27 thru 30, go to line 31 ☐ No. Enter the smaller of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (15)	30	
31	Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

Schedule D (Form 1041) 2009

Form **8868**

(Rev April 2009)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file) Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization RONALD AND EVA KINNEY FAMILY FOUNDATION	Employer identification number 38-2956566
	Number, street, and room or suite no. If a P.O. box, see instructions 136 EAST MICHIGAN AVE., SUITE 1201	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions KALAMAZOO, MI 49007	

Check type of return to be filed (file a separate application for each return).

- | | | |
|---|--|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ▶ **THE CONNABLE OFFICE, INC.**

Telephone No ▶ **269 382-5800**FAX No ▶ **269 382-0079**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶ ☒ calendar year **2009** or
▶ ☐ tax year beginning _____, _____, and ending _____, _____

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,351.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1,351.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev 4-2009)