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Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For	alen	dar year 2009, or tax year beginning				, and e	nding	_		
G	heck	all that apply: Initial return			Initial return of a fo				Final retur	n
		Amended retu	rn		Address chang	ge		Name cha	nge	
Use	the l	RS Name of foundation						A Emplo	yer identificatio	n number
	abel	\	~~~~~						004500	_
	erwis	Se, NUSBAUM FAMILY F					I	t-	<u>-291702</u>	<u> </u>
	print r type	'		liverea	o street address)		Room/suite		one number	7.60
	Spec	SES ZOS / S WILLOWORLD	<u>N</u>				<u> </u>	1.	<u>8-540-5</u>	
_	ructio	oity of town, state, and zir code	025							pending check here
	hook		_	omnt r	private foundation			2 Fore	eign organization	neeting the 85% test.
"	_ ` `	ction 4947(a)(1) nonexempt charitable tr			axable private founda	ition		ched	k here and attach	computation
 L F:			Account			Accr				atus was terminated
		Part II, col (c), line 16)		her (sp		Acci	uai		• • • •	1)(A), check here
	\$	1,065,680.				pasis)				a 60-month termination 1)(B), check here
_	irt I	Analysis of Revenue and Expenses			a) Revenue and		vestment		Adjusted net	(d) Disbursements
ت		(The total of amounts in columns (b), (c), and (in necessarily equal the amounts in column (a))	d) may not	ex	penses per books	INC	ome	(6)	income	for charitable purposes (cash basis only)
-	1	Contributions, gifts, grants, etc., receive	 d	1	,009,000.			<u> </u>	N/A	(605) 2000 510)
	2	Check Inf the foundation is not required to at				_			.,,	
	3	Interest on savings and temporary cash investments			17.		17.			
	4	Dividends and interest from securities			10,360.	1	0,360.			
	5a	Gross rents								
	Ь	Net rental income or (loss)								
Ð	6a	Net gain or (loss) from sale of assets not on line			-80,868.					
aun	b	Gross sales price for all assets on line 6a 102,	<u>690.</u>							
Revenue	7	Capital gain net income (from Part IV, line 2)				_	0.	<u> </u>		
ш	8	Net short-term capital gain				-		<u> </u>		<u> </u>
	9	Income modifications Gross sales less returns		<u> </u>						<u> </u>
	10a	and allowances		<u> </u>				<u> </u>		
		Less Cost of goods sold		-				 		<u> </u>
		Gross profit or (loss)		<u> </u>				 		
	11	Other income		<u> </u>	938,509.		0 277	├		
_	12	Total Add lines 1 through 11			938,509.	<u>_</u>	.0,377 .0	 		0.
	14	Compensation of officers directors trustees, e Other employee salaries and wages	ic .				<u> </u>	 	· · · · ·	
		Pension plans, employee benefits						 	_	
nses	ı	Legal fees						 		
ens	1	Accounting fees STM	т 1		7,587.		3,794.			3,793.
X	1	Other professional fees			.,,55,1		<u> </u>			
e E	ı	Interest						<u> </u>		
Operating and Administrative Expe	l	Taxes STM	т 2		152.		152.			0.
ııst	19	Depreciation and depletion								
Ē	20	Occupancy								
Ad	21	Travel, conferences, and meetings						<u> </u>		
and	22	Printing and publications						<u> </u>		
ng	ı		т 3		5,302.		5,302.			0.
ratı	24	Total operating and administrative								
be		expenses. Add lines 13 through 23			13,041.		9,248.	<u> </u>		3,793.
J	25	Contributions, gifts, grants paid			134,239.			 -		134,239.
	26	Total expenses and the Desaments D	701	1	145 000		0 0 4 5	-		120 020
	-	Add lines 24 and 25	- ૹૢ -	<u> </u>	147,280.	. =	9,248.	 		138,032.
	27	Add lines 24 and 25 Subtract 193 26 from line 12: 9 2010 Excess of recover expenses and disburse	12		701 220					
	a	Excess of receipture over expenses and disburse	men soc	 	79 <u>1</u> ,229.		1 120	 		
		Net investment income ("negative, enter. Adjusted net income ("negative layer")	j ⁻)	<u> </u>			1,129.	 	N/A	
_		Valuated her mediuc/fulleflement articles.		ı	1			I		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form **990-PE** (2009)

For	m 99	0-PF (2009) NUSBAUM FAMILY FOUNDATIO			2917028 Page 2
Б	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
드	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	26,204.	489,748.	488,787.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts		<u>-</u>	
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts		<u>_</u> .	
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶		_	_
ţ	8	Inventories for sale or use		_	
Assets	9	Prepaid expenses and deferred charges			
Ÿ	10a	Investments - U.S. and state government obligations STMT 4	0.	51,793.	52,136.
	b	Investments - corporate stock STMT 5	0.	455,164.	449,757.
	C	Investments - corporate bonds			
	11	Investments - land buildings, and equipment basis			
	1	Less accumulated depreciation			
	12	Investments - mortgage loans		·· <u>-</u> -	
	13	Investments - other STMT 6	274,968.	95,696.	75,000.
	14	Land, buildings, and equipment: basis			
		Less accumulated depreciation			
	15	Other assets (describe ▶			
	16	Total assets (to be completed by all filers)	301,172.	1,092,401.	1,065,680.
	$\overline{}$	Accounts payable and accrued expenses		2102-1-0-1	
	18	Grants payable			
s	19	Deferred revenue			
Liabilities		Loans from officers directors, trustees and other disqualified persons			
ige	1	Mortgages and other notes payable			
ڐ		Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31			
ės	24	Unrestricted			
anc	25	Temporarily restricted			
Bai	26	Permanently restricted			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here			
Ξ		and complete lines 27 through 31			
ō	27	Capital stock, trust principal, or current funds	0.	0.	
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ass	29	Retained earnings, accumulated income, endowment, or other funds	301,172.	1,092,401.	
e	30	Total net assets or fund balances	301,172.	1,092,401.	
Z	30	Total lict assets of fully balances	301,172.	1,002,401.	
	31	Total liabilities and net assets/fund balances	301,172.	1,092,401.	
\equiv					
P	art	Analysis of Changes in Net Assets or Fund Ba	ilances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
-		st agree with end-of-year figure reported on prior year's return)		1	301,172.
2		r amount from Part I, line 27a		2	791,229.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	1,092,401.
		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	umn (b), line 30	6	1,092,401.

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Form **990-PF** (2009)

_	rm 990-PF (2009) NUSI Part IV Capital Gains a	BAUM FAMILY FOR	UNDATION	Income			38	3-29170	28	Page 3
_	(a) List and descr	tibe the kind(s) of property sold rehouse; or common stock, 200	(e g., real estate,		(b) How acc P - Purch D - Dona	quired (ase	c) Date a (mo., da		(d) Dat (mo., da	
1a	PUBLICLY TRADE	D SECURITIES								
b										 -
C		 								
d										 -
e		(f) Depreciation allowed	(a) Cos	st or other basis	<u> </u>		(h) Ga	ın or (loss)		
	(e) Gross sales price	(or allowable)		expense of sale	1			(f) minus (g)		
a	102,690.			183,55	8.				-80	,868.
b										
C										
d										
е				10/04/00						······
	Complete only for assets showin							ol (h) gain mi ot less than -0		
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1)				from col. (h))		
a								·	-80	,868.
b										,000.
C					<u> </u>					
đ										
е										
			enter in Part I, line		7					
2	Capital gain net income or (net car	pital loss) 🐧 If (loss), ente	er -0- ın Part I, lıne	7	1 2				<u>-80</u>	<u>,868.</u>
3	Net short-term capital gain or (los	,	5) and (6):							
	If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8	column (c).			 			N/A		
F		nder Section 4940(e)	for Reduced	Tax on Net	Investm	ent Inco	me	1N / FA		
(Fo	or optional use by domestic private	foundations subject to the sect	ion 4940(a) tax on	net investment in	come.)					
			,		,					
11.5	section 4940(d)(2) applies, leave th	nis part diank.								
Wa	as the foundation liable for the sect	tion 4942 tax on the distributabl	e amount of any ye	ear in the base per	lods				Yes	X No
lf "	Yes," the foundation does not qual									
1	Enter the appropriate amount in e		nstructions before	making any entri			1	14		
	Base period years	(b) ng in) Adjusted qualifying	n distribiltions	Net value of no	(C) ncharitable-i	ice accete	ļ,	Distributi	on ratio	(0))
	Calendar year (or tax year beginnir	·9 ···/	214,492.	Net value of fie				col. (b) divide		48491
	2008 2007		86,894.			<u>6,566.</u> 1,949.				66480
_	2007		198,774.			5,374				81799
	2005		247,882.			$\frac{3}{4},332$				77170
	2004		210,938.			7,849				95703
		<u></u>								
2	Total of line 1, column (d)						2		1.6	<u>69643</u>
3	Average distribution ratio for the 5	5-year base period - divide the to	otal on line 2 by 5,	or by the number	of years					
	the foundation has been in exister	nce if less than 5 years					3		.3	<u> 33929</u>
										0.70
4	Enter the net value of noncharitab	le-use assets for 2009 from Par	t X, line 5				4		92	,979.
_							_		2.1	040
5	Multiply line 4 by line 3						5		31	,048.
c	Enter 1% of net investment incom	on (1% of Part I line 97h)					6			11.
U	LINES 170 OF HEL HIVESUITERN INCOM	15 (1/0 OI 1 AIL I, III 15 Z/D)					-			
7	Add lines 5 and 6						7		31	,059.
•	, iss miss o and o						- 			<u>,</u>
8	Enter qualifying distributions from	n Part XII, line 4					8		<u>1</u> 38	,032.
	If line 8 is equal to or greater than		line 1b, and come	lete that part usin	g a 1% tax r	ate.				
	See the Part VI instructions									_
923	3521 02-02-10							Forn	ո 990- I	PF (2009)

_	990-PF(2009) NUSBAUM FAMILY FOUNDATION		2917			age 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), o	<u>r 4948</u>	- see ir	<u>ıstru</u>	<u>ctior</u>	<u>ıs)</u>
1a	Exempt operating foundations described in section 4940(d)(2), check here \(\bigcup \) and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%	1_1_	ļ			<u>11.</u>
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3	ļ			<u>11.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	<u> </u>			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5				<u>11.</u>
6	Credits/Payments*					
	2009 estimated tax payments and 2008 overpayment credited to 2009					
	Exempt foreign organizations - tax withheld at source					
	Tax paid with application for extension of time to file (Form 8868) 6c					
	Backup withholding erroneously withheld 6d					_
7	Total credits and payments. Add lines 6a through 6d	7				<u>0.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	 			
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ 9	 			<u>11.</u>
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	► 10	 			
	Enter the amount of line 10 to be: Credited to 2010 estimated tax Refunded	<u> </u>				
	rt VII-A Statements Regarding Activities				Yes	No
18	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interv	ene in			162	
	any political campaign?	١.0		1a		X
0	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition	•		_1b		<u> X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials public	shed or				
	distributed by the foundation in connection with the activities					7.7
	Did the foundation file Form 1120-POL for this year?			1c		<u>X</u>
0	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	^				
		<u>0 .</u>				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
0	managers. > \$ 0 .					v
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	-	X
9	If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	n or				
3	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	JII, UI		3		х
40	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	of "Yes," has it filed a tax return on Form 990-T for this year?	1	1/A	AL		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	-	1/13	4D 5		X
•	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
Ŭ	By language in the governing instrument, or					
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state legislation. 	state law				
	remain in the governing instrument?	Julio Iuii		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	
•	If "Yes," complete Part II, col (c), and Part XV			-		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	MI					
h	of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
•	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section $4942(j)(3)$ or $4942(j)(5)$ for	calendar	i			
•	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		_ X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X
			Forr	n 990	-PF(2009)

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Form **990-PF** (2009)

orth 990-PF (2009) NUSBAUM FAMILY FOUNDATI		3	<u>38-29170</u>	28	Page 6
Part VII-B Statements Regarding Activities for Which	rorm 4/20 May Be I	nequirea (contin	ued)		
5a Quring the year did the foundation pay or incur any amount to:	10.157.330	Г 	G		
(1) Carry on propaganda, or otherwise attempt to influence legislation (sect	• • • •		s X No		
(2) Influence the outcome of any specific public election (see section 4955)	; or to carry on, directly or indir	· —	[TT]		
any voter registration drive?	•		s X No		
(3) Provide a grant to an individual for travel, study, or other similar purpos		Ye	s X No		- 1
(4) Provide a grant to an organization other than a charitable, etc., organization	tion described in section		(==)		
509(a)(1), (2), or (3), or section 4940(d)(2)?			s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literal	ry, or educational purposes, or				
the prevention of cruelty to children or animals?			s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify to		ın Regulatıons			
section 53.4945 or in a current notice regarding disaster assistance (see ins	•		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption					
expenditure responsibility for the grant?	ľ	1/A	es L No		
If "Yes," attach the statement required by Regulations section 53 49					
6a Did the foundation, during the year, receive any funds, directly or indirectly,	to pay premiums on				ł
a personal benefit contract?		Ye	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on	a personal benefit contract?		ļ	6b	X
If "Yes" to 6b, file Form 8870					- 1
7a At any time during the tax year, was the foundation a party to a prohibited ta	x shelter transaction?	Ye	es 🗶 No 📙		
b If yes, did the foundation receive any proceeds or have any net income attrib				7b	
Part VIII Information About Officers, Directors, Trus	stees, Foundation Ma	anagers, Highly	У		
Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and the	air companyation				
List an Officers, directors, Bustees, foundation managers and the		(c) Compensation	(d) Contributions to	(0)	Evnanca
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	accoi	Expense unt, other owances
IRVING NUSBAUM	PRESIDENT				
26575 WILLOWGREEN					
FRANKLIN, MI 48025	0.00	0.	0.		0.
BARBARA NUSBAUM	SECRETARY				
26575 WILLOWGREEN					
FRANKLIN, MI 48025	0.00	0.	0.		0.
MICHAEL ROTH	DIRECTOR				
27750 STANSBURY				1	
FARMINGTON HILLS, MI 48334	0.00	0.	0.	ł	0.
BRUCE H. SEYBURN	DIRECTOR				
2000 TOWN CENTER #1500		1			
SOUTHFIELD, MI 48075	0.00	0.	٥.		0.
2 Compensation of five highest-paid employees (other than those i					
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	acco	Expense unt, other wances
NONE	dovoted to position	 	oo inpensation	1	
NONE					
		 		 	
		 		\vdash	
	_		Į.		
		- 			
	-				
		+		<u> </u>	
	\dashv				
F. J. Dumber of other ampleuses and a PEG 000		1		1	
Total number of other employees paid over \$50,000			Enrm	<u> </u>	<u> </u>
			ruill	マンマード	· (ZUUS)

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orm 990-PF (2009) NUSBAUM FAMILY FOUNDATION	_38-2	1917028 Page 7
Part VIII Information About Officers, Directors, Trustees, Four Paid Employees, and Contractors (continued)	ndation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, e	nter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	 	
		
Total number of others receiving over \$50,000 for professional services		• (
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant s number of organizations and other beneficiaries served, conferences convened, research papers		Expenses
3		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax years.	or on lines 1 and 2	Amount
N/A	ai off liftes 1 and 2.	Amount
N/A		
2		
All other program-related investments. See instructions.		
3		

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Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	73,243.
	Average of monthly cash balances	1b	73,243. 21,152.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	94,395.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	94,395.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,416.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	92,979.
6	Minimum investment return Enter 5% of line 5	6	4,649.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certain	-
1	Minimum investment return from Part X, line 6	1	4,649.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	11.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,638.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,638.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,638.
P	art XII Qualifying Distributions (see instructions)	r	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		400 000
а	,	1a	138,032.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	100 000
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	138,032.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	11.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	138,021.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies fo	r the section

Form **990-PF** (2009)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

1 Destributible amount for 2009 from Part XI, Inter 7 2 Undestinated receiver 4 any as of the and of 2009 a Enter amount for 2009 only b Total for proxy years: 3 Excess distributions carryover, if any, to 2009 a From 2004 15.8, 3.96 . 5 From 2005 20.4, 4.71 . 6 From 2006 16.4, 2.91 . 6 From 2008 20.0, 4.82 . 7 Total of these 3a through 6 20.0, 4.82 . 7 Total of these 3a through 6 20.0, 4.82 . 7 Rep 20.8 . 4 Challeford additional for 2009 from 2008 . 6 Treated as distributions for 2009 from 2009 for years: 6 Treated as distributions of corpus (Election required - see instructions) of the see instructions of the see		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2. Undestrouted receive, if any as of the and of 2000 a Entor amount for 2009 only b Total for prior years: 3. Excess distributions carryover, if any, to 2000-a From 2004 158, 396. b From 2005 204, 471. c From 2005 164, 291. d From 2006 164, 291. d From 2006 164, 291. d From 2007 61, 568. e From 2009 50, but not more than 100 a 200, 482. f Total of three State through 2009, but not more than 100 a 200, 482. d From 2009, but not more than 100 a 200, a Applied to 2009, but not more than 100 a 200 a 200, 482. d Free three t					4.638.
3 Excess distributions carryover, flam, to 2009 a From 2004 158, 396. b From 2005 204, 471. c From 2006 164, 291. d From 2006 164, 291. d From 2009 6 164, 291. d From 2009 7 61, 568. d From 2008 200, 482. d Color of the State of the State of Sta	 				
3 Excess distributions carryover, if any, to 2009 a From 2004	a Enter amount for 2008 only			0.	
3 Excess distributions carryover, if any, to 2009 a From 2004 158, 396. From 2005 204, 471. c From 2006 164, 291. d From 2007 61, 568. e From 2008 200, 482. l Total of lines 3 a through a 200, 482. l Total of lines 3 a through a 200, 482. l Total of lines 3 a through a 200, 482. l Total of lines 3 a through a 200, 482. l Total of lines 3 a through a 200, 482. l Total of lines 3 a through a 200, 482. l Total of lines 3 a through a 200, 482. l Total of lines 3 a through a 200, 482. l Total of lines 3 a through a 200, 482. l Total of lines 3 a through a 200, 482. l Total of lines 3 a through a 200, 482. l Total of lines 3 a through a 200, 482. l Total of lines 3 a through a 200, 482. l Total of lines 3 a through a 200, 482. l Total of lines 3 a through a 200, 482. l Total of lines 3 a through a 200, 482. l Total of lines 4 a through a 200, 482. l Total of lines 4 a through a 200 a th	b Total for prior years:		0		
a From 2004 158,396. b From 2005 204,471. c From 2006 164,291. d From 2007 61,568. e From 2008 200,482. l Total of lines 3 at broughe 4 Cualifying distributions for 2009 from Part XII, int of IPS 3 138,032. a Applied to 2008, but not more than line 2a Applied to 2008 from the 1 This application of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount effective to 1 corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount and traitifued out of corpus 5 Excess distributions carryover applied to 2009 (in an arrowal applied in column (a) is a from 1 col	3 Excess distributions carryover, if any, to 2009				
First 2005					
E From 2006					
From 2007 61,568. From 2008 200,482. Total of lines 3a through e 789,208. 4 Qualifying distributions for 2009 from Part XII, ind. 4 № \$ 138,032. a Applied to 2008, but not more than line 2a 0. Applied to 2008, but not more than line 2a 0. Applied to 2008, but not more than line 2a 0. Applied to 2009, but not more than line 2a 0. Applied to 2009 distributions out of corpus (Flection required - see instructions) 0. Applied to 2009 distributable amount e Remaining amount distributed out of corpus 133,394. Encess distributions carryover applied to 2009 of an amount appears in column (a), the same amount and the subsent occurred (a) o. Certain the net total of each column is indicated below. 3 Carpus Add lines 34 % and 4% Subtract line 5 922,602. Phorary years 'undistributed norme. Subtract line 4b from line 2b 0. Certain the amount of prior years and substitutions and the substitution of the which a notice of deficiency has been sized, on on which the section 4942(a) tax has been previously assessed 0. Gudstributed income for 2008, Subtract line 4a from line 2b. Taxable amount - see instructions 0. Lindistributed income for 2009, Subtract line 4a from line 2. Taxable amount - see instructions 0. Lindistributed income for 2009, Subtract line 4a from line 2. Taxable amount - see instructions 0. Lindistributed income for 2009, Subtract line 4a from line 1. This amount must be destributed income for 2009, Subtract line 4a from line 1. This amount must be distributed income for 2009, Subtract line 4a from line 1. This amount must be distributed income for 2009, Subtract line 4a from line 1. This amount must be distributed income for 2009, Subtract line 4a from line 5 or line 7 158,396. 9 158,396. 9 158,396. 9 158,396. 9 158,396. 9 158,396. 9 158,396. 9 158,396. 9 158,396. 9 158,396. 9 158,396. 9 158,396. 9 158,396. 9 158,396. 9 158,396. 9 158,396. 9					
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Total of lines 3a through e 789,208.					
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 138,032. a Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a cyasts (Election required - see instructions) c Trieated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 c 133,394. 5 Excess distributions carryover applied to 2009 0.		789.208.			
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a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 (if an amount appears in octioning to the same amount of an amount appears in octioning to the same amount of each or income of the same amount of prior years' undistributed income. Subtract line 4 b from line 2 and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4 b from line 2 and 4e Subtract line 4 b from line 2 and 4e Subtract line 4 b from line 2 and 4e Subtract line 4 a from line 2 and 4e Subtract line 4 a from line 2 and 5e Subtract line 4 a from line 2 and 5e Subtract line 4 a from line 2 and 5e Subtract line 4 a from line 2 and 5e Subtract line 4 a from line 2 and 5e Subtract line 4 a from line 2 and 5e Subtract line 4 a from line 2 and 5e Subtract line 4 a from line 2 and 5e Subtract line 4 a from line 2 and 5e Subtract line 4 a from line 2 and 5e Subtract line 5 of the mine 5e Subtract lines 4 and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied to line 5 or line 7 9 Excess distributions carryover from 2004 not applied to line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 trom line 6a 764,206.	· · ·				
b Applied to undistributed income of prior years (Election required - see instructions) e Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount elemanning amount distributed out of corpus 5				0.	
years (Election required - see instructions) of Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus Escass distributions carryover applied to 2009 (fire an amount appears in column (cl), the same amount must be shown in column (cl). 6 Enter the net total of each column as indicated below: a Corpus Add ines 31 4c and 4e Subtract line 5 b Prior years' undistributed mome. Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 49-2(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. 5 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract line 9: a Excess from 2005 204,471.	· · · · · · · · · · · · · · · · · · ·				
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e Remaining amount distributed out of corpus 5	· · · · · · · · · · · · · · · · · · ·		·-·		4 638
5 Excess distributions carryover applied to 2006 (if an amount appears in column (d) he same amount must be shown in column (a) in same amount must be shown in column (a) in same amount must be shown in column (a) in same amount must be shown in column (a) in same amount indicated below: a Corpus Add lines 3f 4c and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2 a. Taxable amount - see instructions f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distribution come for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributions carryover from 2004 not applied on line 5 or line 7 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a O Analysis of line 9: a Excess from 2005 204,471.		133.394.			<u> </u>
6 Enter the net total of each column as indicated below: a Corpus Add lines 31 4c and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract line 9: a Excess from 2005 204,471.	5 Excess distributions carryover applied to 2009				0.
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d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 204,471.	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
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e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 204,471.	amount - see instructions		0.		
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 204, 471.	e Undistributed income for 2008. Subtract line				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 204,471.				0.	
lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 204,471.	f Undistributed income for 2009. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 204,471.	lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 204,471.	be distributed in 2010				0.
section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 204,471.	7 Amounts treated as distributions out of				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 764,206.	corpus to satisfy requirements imposed by	:			
not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 204,471.	section 170(b)(1)(F) or 4942(g)(3)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 204,471.	8 Excess distributions carryover from 2004		-		
Subtract lines 7 and 8 from line 6a 764,206. 10 Analysis of line 9: a Excess from 2005 204,471.	not applied on line 5 or line 7	158,396.			
10 Analysis of line 9: a Excess from 2005 204, 471.	9 Excess distributions carryover to 2010.		· -		
a Excess from 2005 204, 471.	Subtract lines 7 and 8 from line 6a	764,206.			
	10 Analysis of line 9:				
N. F. comp. (1000) 1.6.4. 2.0.1					
	b Excess from 2006 164,291.				
c Excess from 2007 61,568.	c Excess from 2007 61,568.		į		
d Excess from 2008 200, 482.					
e Excess from 2009 133,394.	e Excess from 2009 133,394.				

-	etermination letter that	t it is a private operating			_
foundation, and the ruling is effective for 20	009, enter the date of t	the ruling	▶ ∟_		
b Check box to indicate whether the foundation	on is a private operatir	ng foundation described		4942(J)(3) or	4942(J)(5)
a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the					
Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					İ
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed		-			
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)	- 	ļ			
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		As Abis as a sub-	- : 6 41- 0 60	b 65 000	
Part XV Supplementary Inform			y it the toundat	ion nad \$5,000	or more in assets
at any time during the		instructions.)			
Information Regarding Foundation	-				
a List any managers of the foundation who he year (but only if they have contributed more			ntributions received by	y the foundation before	the close of any tax
	c man ψο,σοσ). (σες τ	30011011 307 (4)(2).)			
EE STATEMENT 7					
b List any managers of the foundation who other entity) of which the foundation has a			n (or an equally large p	ortion of the ownersh	ip of a partnership of
	1070 or grouter intere				
ONE	0 - 1 0 0 1				
Information Regarding Contribution			_		tad requests for funds. If
					ted requests for funds. If
the foundation makes offe grants atc (se		-		- Complete Remarka	b, 0, and a.
the foundation makes gifts, grants, etc. (se	or the person to who	m applications should t	e addressed:		
a The name, address, and telephone numbe					
a The name, address, and telephone numbe RVING NUSBAUM, 24847	37570	40025			
a The name, address, and telephone numbe RVING NUSBAUM, 24847 6575 WILLOWGREEN, FR	37570 ANKLIN, MI		ab a del carlo des		
a The name, address, and telephone numbe RVING NUSBAUM, 24847 6575 WILLOWGREEN, FR b The form in which applications should be seen as the form of the seen and the seen and the seen are th	37570 ANKLIN, MI submitted and informa	ition and materials they	should include:		
a The name, address, and telephone number RVING NUSBAUM, 24847 6575 WILLOWGREEN, FR. b The form in which applications should be supplications.	37570 ANKLIN, MI submitted and informa	ition and materials they	should include:		
a The name, address, and telephone number RVING NUSBAUM, 24847 6575 WILLOWGREEN, FR. b The form in which applications should be supplications SHOULD B c Any submission deadlines:	37570 ANKLIN, MI submitted and informa	ition and materials they	should include:		
a The name, address, and telephone numbe RVING NUSBAUM, 24847 6575 WILLOWGREEN, FR b The form in which applications should be sPPLICATIONS SHOULD B	37570 ANKLIN, MI Submitted and informa E IN WRITI	ition and materials they			

Form 990-PF (2009) NUSBAUM FAMI	LY FOUNDATION		38-291	7028 Page 11
Part XV Supplementary Information		· · · · · · · · · · · · · · · · · · ·		
3 Grants and Contributions Paid During the Necipient	If recipient is an individual,			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED STATEMENT	or substantial contributor	recipient	Contribution	
Total b Approved for future payment NONE			▶ 3a	134,239

Total 923611 02-02-10

Part XVI-A	Analysis of Income-Producing Activitie	95

Inter gross amounts unless otherwise indicated.	Unrelated b	usiness income	Exclu	ded by section 512 513 or 514	(e)
Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a					
b					
	1		 		
<u> </u>				·	
d	1 1				
e	— 		-		
	— 		+		
g Fees and contracts from government agencies			 		
2 Membership dues and assessments			1		
3 Interest on savings and temporary cash					
investments					17.
4 Dividends and interest from securities					10,360.
5 Net rental income or (loss) from real estate		_			
a Debt-financed property					
b Not debt-financed property					<u> </u>
6 Net rental income or (loss) from personal					<u> </u>
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other		·····			
			-		00 060
than inventory		-	-		-80,868.
9 Net income or (loss) from special events			+		
10 Gross profit or (loss) from sales of inventory			-		
11 Other revenue:]		ì		
a			_		
b					
c			<u> </u>		
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		0.	-70,491.
13 Total Add line 12, columns (b), (d), and (e)			 	13 _	
See worksheet in line 13 instructions to verify calculation	ıs)			.~	<u> </u>
					·**
Part XVI-B Relationship of Activiti	es to the Accon	plishment of E	xemp	t Purposes	
Line No Explain below how each activity for which	income is reported in o	olumn (e) of Part XVI-	 Δ contrib	outed importantly to the acco	mnlishment of
the foundation's exempt purposes (other			CONTRA	outed importantly to the acco	inpliatinont of
3 INTEREST EARNED ON M			2D E	OD CUADIMADI I	DICDIDCEMENT
	ONEI PLAKKE.	IS PURCHASI	ב עב	OK CHARTIADDE	THREWS CANDELLO S
PURPOSES.	OM BARATER O	DDDDDDD		moored posted	AND ACCOUNTS
4 DIVIDENDS AND INTERE					AND MUTUAL
FUNDS PURCHASED FOR					
8 LOSS ON SALE OF INVE	<u>STMENTS USI</u>	ED FOR CHAI	<u>RITA</u>	BLE DISBURSEN	MENT PURPOSES.
				·	
					
			_		
					
		=			<u> </u>

		<u>-291/026</u>	Pa	<u>ige 13</u>
Pa	art XVII Information Regarding Transfers To and Transactions and Relationships With N	oncharitable	е	
	Exempt Organizations			
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of		Yes	No
	the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		_x
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	16(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	15(5)	<u> </u>	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		_X_
C	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		LX_
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the	e goods, other as:	sets,	
	or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arran	gement, show in		

column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization $oldsymbol{(d)}$ Description of transfers, transactions, and sharing arrangements N/A 2a. Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described

~ 0	to the realitation directly of indirectly diffinated with, or related to,	, one of more tax exempt organiza	Alona deadhlada	
	in section 501(c) of the Code (other than section 501(c)(3)) or in	section 527?		Yes X No
b	o If "Yes," complete the following schedule.			
	(a) Name of organization	(b) Type of organization	(c) Description of	relationship
	N/A			
	Under penalties of perjury, I declare that I have examined this return, including			belief it is true, correct,
	and complete Declaration of preparer (other than taxpayer or fiduciary) is base	ed on all information of which preparer ha	as any knowledge	
	X June, 18/ maker	- X 3/16/10	► PRESIDENT	
ere	Signature of officer or trustee	Date	Title	
I I	Preparer's N -	λ _Δ Dgi	te / Check if	Preparer's identifying number
Sign	signature	μ _γ () ς	₹ /13//0 self- employed ► □]
"	E & O LENTON CENTON NICKT CET ECK	Y PROFESSIONAL	CORP. EIN	
	d of self-employed	WECH WITTH ET	OOR	

address and ZIP code BLOOMFIELD HILLS, MI 48302-1925

923622 02-02-10

(248)540-5760

Form **990-PF** (2009)

Phone no.

1

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

Name of the organization		Employer identification number
<i>N</i> T	USBAUM FAMILY FOUNDATION	38-2917028
Organization type (check	one)	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
	is covered by the General Rule or a Special Rule .)(7), (8), or (10) organization can check boxes for both the General Rule and a Special R	ule See instructions
General Rule		
X For an organization contributor Comp	on filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in nolete Parts I and II	noney or property) from any one
Special Rules		
509(a)(1) and 170	(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the re- (b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II	_
aggregate contrib	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one conti utions of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scientific, literary cruelty to children or animals Complete Parts I, II, and III	- ·
contributions for a If this box is chec purpose Do not a	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contribute exclusively for religious, charitable, etc., purposes, but these contributions did not a ked, enter here the total contributions that were received during the year for an exclusive complete any of the parts unless the General Rule applies to this organization because the, etc., contributions of \$5,000 or more during the year	ggregate to more than \$1,000 rely religious, charitable, etc ,
	that is not covered by the General Rule and/or the Special Rules does not file Schedule n Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line	
	ling requirements of Schedule B (Form 990, 990-EZ, or 990-PF)	
LHA For Privacy Act and for Form 990, 990-E		B (Form 990, 990-EZ, or 990-PF) (2009)

Schedule B (F	orm 990, 990-EZ, or 990-PF) (2009)		Page 1 of 1 of Part I
Name of or	ganization	Emplo	yer identification number
NUSBA	UM FAMILY FOUNDATION	3	8-2917028
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	IRVING NUSBAUM 26575 WILLOWGREEN	\$ 1,000,000.	Person X Payroll Noncash
	FRANKLIN, MI 48025		(Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	CONGREGATION BETH AHM 5075 WEST MAPLE ROAD WEST BLOOMFIELD, MI 48322	\$\$.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

FORM 990-PF	ACCOUNTI	NG FEES	S	PATEMENT 1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	7,587.	3,794.		3,793.
TO FORM 990-PF, PG 1, LN 16B	7,587.	3,794.		3,793.
FORM 990-PF	TAX	ES	S'	ratement 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2008 FEDERAL TAX	152.	152.		0.
TO FORM 990-PF, PG 1, LN 18 =	152.	152.		0.
FORM 990-PF	OTHER E	XPENSES	S	татемент 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROKERAGE MAINTENANCE FEE INSURANCE EXPENSE LICENSE FEE DUES/MISCELLANEOUS FEES	150. 4,661. 20. 471.	4,661. 20.		0. 0. 0.
TO FORM 990-PF, PG 1, LN 23	5,302.			0.

FORM 990-PF U.S. AND STATE/CI	TY GOV	ERNMENT	OBLIGATIONS	STATEMENT	4
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKE	r
MUNICIPAL BONDS		х	51,793.	52,1	36.
TOTAL U.S. GOVERNMENT OBLIGATIONS		_			
TOTAL STATE AND MUNICIPAL GOVERNMENT	C OBLIG	RATIONS	51,793.	52,1	36.
TOTAL TO FORM 990-PF, PART II, LINE	10A	-	51,793.	52,1	36.
FORM 990-PF CORE	PORATE	STOCK		STATEMENT	5
DESCRIPTION			BOOK VALUE	FAIR MARKE	r
MUTUAL FUNDS/CEF/UIT		-	455,164.	449,7	57.
TOTAL TO FORM 990-PF, PART II, LINE	10B	=	455,164.	449,7	57.
FORM 990-PF OTHER	R INVES	STMENTS		STATEMENT	6
DESCRIPTION		JATION CHOD	BOOK VALUE	FAIR MARKE	r
INVESTMENTS	CC)ST	95,696.	75,0	00.
TOTAL TO FORM 990-PF, PART II, LINE	13	-	95,696.	75,0	00.
FORM 990-PF PART XV			R C	STATEMENT	7

NAME OF MANAGER

IRVING NUSBAUM BARBARA NUSBAUM NUSBAUM FAMILY FOUNDATION ID #38-2917028 Grants & Contributions Paid During the Year Form 990-PF (2009), Part XV December 31, 2009

Data	Desimient News	6 1 11	.	• .	_	Disbursement
<u>Date</u> 12/14/2008	Recipient Name	Ck No	Relationship	Status	Purpose	<u>Contributions</u>
1/6/2009	Michigan Opera Theatre	1376	None	Public	General/Unrestricted	100 00
1/13/2009	JARC	1379 1380	None None	Public	General/Unrestricted	10,000.00
1/13/2009	JARC	1381	None	Public Public	General/Unrestricted	36 00
1/13/2009	FHS Kreger Fund	1382	None		General/Unrestricted	2,000 00
2/16/2009	Congregation Beth Tefico	1385		Public	General/Unrestricted	500 00
2/16/2009	JARC	1386	None None	Public	General/Unrestricted	500 00
2/18/2009	Jewish Hospice and Network	1387	None	Public Public	General/Unrestricted General/Unrestricted	68 00
3/12/2009	Congregation Beth Ahm	1389	None	Public	General/Unrestricted	1,000 00
3/12/2009	Holocaust Memorial Center	1390	None	Public		11,200 00
4/2/2009	Glenwood Ort	1391	None	Public	General/Unrestricted General/Unrestricted	500 00
4/2/2009	Friends of Hebrew Free Loan	1392	None	Public	General/Unrestricted	36 00 500 00
4/2/2009	JARC	1393	None	Public	General/Unrestricted	500 00
4/20/2009	Congregation Beth Ahm	1394	None	Public	General/Unrestricted	1,000 00
4/21/2009	Hillel Day School of Metro Detroit	1394	None	Public		18 00
4/27/2009	Yesiva Gedolah Rabbinical Coll	1396	None		General/Unrestricted	2,800 00
4/28/2009	JARC	1390	None	Public Public	General/Unrestricted	150 00
5/5/2009	Congregation Beth Ahm	1398	None	Public	General/Unrestricted	86 00
5/5/2009	Etzion Foundation	1399	None	Public	General/Unrestricted General/Unrestricted	10,000 00
5/5/2009	JAS	1400	None	Public	General/Unrestricted	2,500 00 150 00
5/12/2009	Detroit Institute of Arts	1400	None	Public	General/Unrestricted	285 00
5/12/2009	JARC	1402	None	Public	General/Unrestricted	
5/13/2009	Cleveland Clinic	1402	None	Public	General/Unrestricted	18 00
5/18/2009	Ann Arbor St Art Fair	1405	None	Public	General/Unrestricted	10,000 00 300 00
5/28/2009	JARC	1405	None	Public	General/Unrestricted	18 00
5/28/2009	Michigan Opera Theatre	1407	None	Public	General/Unrestricted	2,000.00
6/4/2009	Congregation Beth Ahm	1410	None	Public	General/Unrestricted	10,000 00
6/16/2009	JARC	1411	None	Public	General/Unrestricted	50 00
6/22/2009	The Jewish Theological Seminar	1412	None	Public	General/Unrestricted	500 00
6/29/2009	Yad Ezra	1413	None	Public	General/Unrestricted	10,000 00
7/6/2009	Jewish Federation of Metropolitan Detroit	1414	None	Public	General/Unrestricted	162 00
7/7/2009	JARC	1415	None	Public	General/Unrestricted	36 00
7/7/2009	Wayne State University	1416	None	Public	General/Unrestricted	8,000 00
7/13/2009	JARC	1417	None	Public	General/Unrestricted	100.00
7/30/2009	American Friends of Barilan Univ	1418	None	Public	General/Unrestricted	11,000 00
8/4/2009	JARC	1419	None	Public	General/Unrestricted	18 00
8/10/2009	Jewish Federation of Metropolitan Detroit	1422	None	Public	General/Unrestricted	35.000 00
8/14/2009	JARC	1423	None	Public	General/Unrestricted	54 00
8/18/2009	JARC	1424	None	Public	General/Unrestricted	50 00
9/21/2009	The Anti-Defamation League	1426	None	Public	General/Unrestricted	400 00
10/8/2009	JARC	1428	None	Public	General/Unrestricted	18 00
10/12/2009	JARC	1429	None	Public	General/Unrestricted	18 00
11/10/2009	JARC	1430	None	Public	General/Unrestricted	50 00
11/16/2009	JARC	1431	None	Public	General/Unrestricted	18 00
	The Jewish Hospice & Chaplaincy Network	1433	None	Public	General/Unrestricted	3.000 00
		55				134,239 00





Fiscal Statement

THE NUSBAUM FAMILY FOUNDATION

Est	Annual	Іпсоте	
Est	Accrued	Interest	
Unrealized	Gain or	(Loss)	
	Fiscal Year	Value 12/31/09	
Total/Adj	Cost	Basis	
	Date	Acquired	
		Security Description	
		Quantity	

CURRENT PORTFOLIO SUMMARY

		Cash	Cash and Money Funds				
189,747	CASH ML BANK DEPOSIT PROGRAM	06/16/00	0.92 189,747.00	0.92 189,747.00			94.87
	Total Cash and Money Funds	•	189,747.92	189,747.92		l	94.87
		Certificates	Certificates of Deposit and Equivalents				
100,000	CD FIRSTBANK OF PR SANTURCE, PR 00.400% JUN 23 2010	12/15/09	100,000.00	99,677.40	(322.60)	8.77	400.00
100,000	CD FIRSTBANK OF PR SANTURCE, PR 00.500% SEP 23 2010	12/15/09	100,000.00	99,503.50	(496.50)	10.96	500.00
100,000	CD BANK OF AMERICA NA CHARLOTTE, NC 00.300% MAR 23 2010	12/15/09	100,000.00	99,831.60	(168.40)	6.58	300.00
	Total Certificates of Deposit and Equivalents		300,000.00	299,012.50	(987.50)	26.31	1,200.00
		Σ	Municipal Bonds				
20,000	DAUPHIN CNTY PA NTS D RF OID NPFG TAXABLE MAY04 05,300%MAR01 17	12/17/09	51,793.10	51,253.00	(540.10)	883.33	2,650.00
	Total Municipal Bonds	l.	51,793.10	51,253.00	(540.10)	883.33	2,650.00



Account No. 689-04158









Fiscal Statement

THE NUSBAUM FAMILY FOUNDATION

MARY		Fiscal Year	Value 12/31/09
CURRENT PORTFOLIO SUMMARY	Total/Adj	Cost	Basis
CURRE		Date	Acquired
			Security Description

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/09	Unrealized Galn or (Loss)	Est Annual Income
		Mutual Funds/	Mutual Funds/Closed End Funds/UIT			
6,807	EVERGREEN ASSET	12/16/09	76,231.42	75,149.28	(1,082.14)	1,259.00
	.9530 Fractional Share	12/16/09		10.52		1.00
1,408	THORNBURG INCOME BUILDER	12/16/09	25,011.43	25,118.72	107.29	1,389.00
	5360 Fractional Share	12/16/09		9.56		1.00
6,604	PIMCO ALL ASSET FUND	12/16/09	78,182.67	74,757.28	(3,425.39)	4,860.00
	.5370 Fractional Share	12/16/09		6.07		1.00
2,299	IVY ASSET STRATEGY	12/16/09	49,985.60	50,072.22	86.62	
	.6620 Fractional Share	12/16/09		14.41		
6,487	JP MORGAN STRATEGIC	12/16/09	74,995.06	75,054.59	59.53	2,309.00
	4260 Fractional Share	12/16/09	-	4.92		1.00
3,391	IVA WORLDWIDE	12/16/09	49,988.69	49,712.06	(276.63)	
	7670 Fractional Share	12/16/09		11.24		
4,474	BLACKROCK GLOBAL	12/16/09	75,778.92	74,894.76	(884.16)	918.00
	7590 Fractional Share	12/16/09		12.70		1.00
2,215	FRANKLIN UTILITIES	12/16/09	24,990.54	24,918.75	(71.79)	807.00
	.8380 Fractional Share	12/16/09		9.42		1.00
	Total Mutual Funds/Closed End Funds/UIT		455,164.33	449,756.50	(5,486.67)	11,548.00
	PIEASE SEE BEVERSE SIDE					<u>,</u> 4

PLEASE SEE REVERSE SIDE Page Statement Period 6 of 19 Year Ending 12/31/09

Account No. 689-04158

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