FILED UNDER EXTENSION

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: McDonald Agape Foundation

Number and street (or P O box number if mail is not delivered to street address): 380 N. Old Woodward — Room/suite: 212

City or town, state, and ZIP code: Birmingham, MI 48009

A Employer identification number: 38-2840692

B Telephone number (see page 10 of the instructions): (248)594-6350

C If exemption application is pending, check here ▶ [ ]

D 1. Foreign organizations, check here ▶ [ ]

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 11,400,845

J Accounting method: [ ] Cash [ ] Accrual [X] Other (specify) Modified Cash (Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc , received (attach schedule)	455,431			
2	Check ▶ [ ] if the foundation is **not** required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	243,519	243,519		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	148,810			
b	Gross sales price for all assets on line 6a 3,195,617				
7	Capital gain net income (from Part IV, line 2)		148,810		
8	Net short-term capital gain			83,631	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) STM106	207,703	207,703		
12	**Total.** Add lines 1 through 11	1,055,463	600,032	83,631	
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc	93,460	18,865		74,595
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule) STM107	173			173
b	Accounting fees (attach schedule) STM108	13,480			13,480
c	Other professional fees (attach schedule)				
17	Interest	94,033	94,033		
18	Taxes (attach schedule) (see page 14 of the instructions) STM110	8,960	4,914		4,042
19	Depreciation (attach schedule) and depletion STM126	46			
20	Occupancy	7,750			7,750
21	Travel, conferences, and meetings	17,382			17,382
22	Printing and publications	2,691			2,691
23	Other expenses (attach schedule) STM103	75,362	71,590		3,772
24	**Total operating and administrative expenses.** Add lines 13 through 23	313,337	189,402		123,885
25	Contributions, gifts, grants paid	432,980			432,980
26	**Total expenses and disbursements.** Add lines 24 and 25	746,317	189,402		556,865
27	Subtract line 26 from line 12				
a	**Excess of revenue over expenses and disbursements**	309,146			
b	**Net investment income** (if negative, enter -0-)		410,630		
c	**Adjusted net income** (if negative, enter -0-)			83,631	

RECEIVED OCT 12 2010 OGDEN, UT IRS-OSC

SCANNED OCT 1 2010

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	131,698	12,344	12,344
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) STM137	4,726,174	6,448,527	6,448,527
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) STM118	3,778,104	4,935,920	4,935,920
	14 Land, buildings, and equipment basis ▶ 2,219			
	Less accumulated depreciation (attach schedule) ▶ 46		2,173	2,173
	15 Other assets (describe ▶ STM120)		1,881	1,881
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	8,635,976	11,400,845	11,400,845
Liabilities	17 Accounts payable and accrued expenses	2,825	2,904	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ STM121)		1,051,318	
	23 **Total liabilities** (add lines 17 through 22)	2,825	1,054,222	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	8,633,151	10,346,623	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see page 17 of the instructions)	8,633,151	10,346,623	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	8,635,976	11,400,845	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,633,151
2	Enter amount from Part I, line 27a	2	309,146
3	Other increases not included in line 2 (itemize) ▶ STM115	3	1,404,643
4	Add lines 1, 2, and 3	4	10,346,940
5	Decreases not included in line 2 (itemize) ▶ STM116	5	317
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,346,623

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (yr , mo , day)	(d) Date sold (yr , mo , day)
1a	Securities: Merrill Lynch Portfolio	P	VARIOUS	VARIOUS
b	Securities: UBS Financial Portfolio	P	VARIOUS	VARIOUS
c	Dividends: UBS Financial Portfolio	P	VARIOUS	VARIOUS
d	Dividends: Vanguard Portfolio	P	VARIOUS	VARIOUS
e	Pass-Thru: Compass SS Fund LLC	P	VARIOUS	VARIOUS

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	4,967,043		5,177,853	(210,810)
b	1,970,205		1,808,708	161,497
c	3,979			3,979
d	666			666
e	193,478			193,478

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				(210,810)
b				161,497
c				3,979
d				666
e				193,478

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	148,810
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) . . If (loss), enter -0- in Part I, line 8	3	83,631

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	476,050	11,195,564	0.042521
2007	286,955	11,022,635	0.026033
2006	486,197	8,503,972	0.057173
2005	278,674	8,572,481	0.032508
2004	1,184,771	8,167,761	0.145055

2 **Total** of line 1, column (d)	2	0.30329
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.060658
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	8,433,077
5 Multiply line 4 by line 3	5	511,534
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,106
7 Add lines 5 and 6	7	515,640
8 Enter qualifying distributions from Part XII, line 4	8	559,084

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	4,106
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	4,106
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	4,106
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 26,458		
b	Exempt foreign organizations - tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d: 4		
7	Total credits and payments. Add lines 6a through 6d	7	26,462
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	22,356
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 22,356 **Refunded** ▶	11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ www.mcdonaldagape.org

14 The books are in care of ▶ Alonzo L. McDonald Telephone no ▶ 248-594-6350

Located at ▶ 380 N. Old Woodward 212 Birmingham, MI ZIP+4 ▶ 48009

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**-Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) . . . . . ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? . . . **5b**

Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address See 990 OFOV	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Mark A Maurice 380 N. Old Woodward, MI 48009	Treasurer 20	70,460	0	0
Alonzo L McDonald 380 N. Old Woodward, MI 48009	Director/Chairm 20	2,500	0	0
Jonathan Aitken 380 N. Old Woodward, MI 48009	Director 5	12,500	0	0
Peter McDonald 380 N. Old Woodward, MI 48009	Director 5	3,500	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	N/A	0	0	0

Total number of other employees paid over $50,000 . . . . . ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE	N/A	0.
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0.
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	5,115,242
b	Average of monthly cash balances	1b	29,552
c	Fair market value of all other assets (see page 24 of the instructions)	1c	4,468,023
d	**Total** (add lines 1a, b, and c)	1d	9,612,817
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	1,051,318
3	Subtract line 2 from line 1d	3	8,561,499
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	128,422
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,433,077
6	**Minimum investment return.** Enter 5% of line 5	6	421,654

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	421,654
2a	Tax on investment income for 2009 from Part VI, line 5	2a	4,106		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	4,106
3	Distributable amount before adjustments Subtract line 2c from line 1			3	417,548
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	417,548
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	417,548

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	556,865
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	2,219
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	559,084
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	4,106
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	554,978

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				417,548
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years ____, ____, ____				
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007 28,591				
e From 2008 21,982				
f **Total** of lines 3a through e	50,573			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 559,084				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				417,548
e Remaining amount distributed out of corpus	141,536			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	192,109			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	192,109			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007 28,591				
d Excess from 2008 21,982				
e Excess from 2009 141,536				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities .					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c. . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets.					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income . . .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

Alonzo L. McDonald,

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE,

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
American and Foreign Christian U POB 1254 Summerfield FL 34492	NA	501(c)(3)	Religious: Community Ministry	10,000
Council on Foreign Relations 58 East 68th Street New York NY 10065	NA	501(c)(3)	Education: Foreign Affairs	1,140
Emory University Administration Building Atlanta GA 30322	NA	501(c)(3)	Education: Law and Theology	125,000
Inst Religion and Public Life 156 Fifth Avenue Suite 400 New York NY 10010	NA	501(c)(3)	Research: Religion in the public sphere	1,000
Holy Name Church 630 Harmon Street Birmingham MI 48009	NA	501(c)(3)	Religious: Community Ministry	250
International Foundation POB 23813 Washington DC 20026	NA	501(c)(3)	Religious: Ministry Developing World	1,000
Memorial Church One Harvard Yard Cambridge MA 02138	NA	501(c)(3)	Religious: Community Ministry	50,000
New Hope SDA Church 3979 Panthersville Road Ellenwood GA 30294	NA	501(c)(3)	Religious: Community Ministry	5,000
Total . . . . ▶ 3a				
b Approved for future payment				
Total . . . . ▶ 3b				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Our Lady of the Mississippi 8400 Abbey Hill Lane Dubuque IA 52003	NA	501(c)(3)	Religious: Community Ministry	7,197
St Luke Lutheran Church 9100 Colesville Road Silver Spring MD 20910	NA	501(c)(3)	Religious: Community Ministry	6,000
The St Anselm Institute POB 6432 Charlottesville VA 22906	NA	501(c)(3)	Education: Catholic theology	5,000
The Trinity Forum 2011 Pennsylvania Ave NW 250 Washington DC 20006	NA	501(c)(3)	Education: Business Ethics United States	22,000
The Trinity Forum 2011 Pennsylvania Ave STE 250 Washington DC 20006	NA	501(c)(3)	Education: Business Ethics Europe	40,000
University of Chicago Divinity School Chicago IL 60637	NA	501(c)(3)	Education: Theology	40,000
University of Oxford Christ Church Oxford, United Kingdom	NA	Equivalent	Research/Educate: Theology and Ethics	77,123
Yale University Divinity School New Haven CT 06521	NA	501(c)(3)	Education: Theology	25,000
Total . . . . ▶ 3a				
b Approved for future payment				
Total . . . . ▶ 3b				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Young Life POB 520 Colorado Springs CO 80901	NA	501(c)(3)	Religious: Youth Ministry	12,240
RZIM Zacharias Charitable Trus Jesus College Oxford, United Kingdom	NA	Equivalent	Education: Apologetics	5,000
PT Compass SS Fund LLC 55 East 52nd - 26th Floor New York NY 10055	NA	501(c)(3)	Pship Pass-Thru: General Charity	30
Total ▶ 3a				432,980
b Approved for future payment				
NONE				0.
Total ▶ 3b				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	243,519	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	148,810	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a Net Pship Income			14	207,703	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				600,032	

13 **Total.** Add line 12, columns (b), (d), and (e) 13 600,032

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date 10/5/10 — Title Director/Chairman

Paid Preparer's Use Only

Preparer's signature	Date 9/28/10	Check if self-employed ☐	Preparer's identifying number (see Signature on page 30 of the instructions)
Firm's name (or yours if self-employed), address, and ZIP code	Michael Rosmarin & Co., Ltd. 25 New Canaan Ave Norwalk CT 06851	EIN	Phone no

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2009

Name of the organization	**Employer identification number**
McDonald Agape Foundation	38-2840692

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or Form 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
McDonald Agape Foundation	38-2840692

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Alonzo L McDonald 380 N Old Woodward 212 Birmingham, MI 48009	$ 444,950	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
2	Egon Zehnder Toblestrasse 80 Zurich Switzerland,	$ 10,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
McDonald Agape Foundation	38-2840692

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	Remainder interest in charitable remainder trust	$ 444,950	02-24-2009

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Current Officers, Directors, Trustees, and Key Employees

1 List all officers, directors, trustees, and key employees for the year even if they were not compensated.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans deferred compensation	(e) Expense account, other allowances
Suzanne McDonald 380 N. Old Woodward Birmingham, MI 48009	Director 1	1,500	0	0
Jennifer Peters 380 N. Old Woodward Birmingham, MI 48009	Director 1	1,500	0	0
Robert Pool 380 N. Old Woodward Birmingham, MI 48009	Director 1	1,500	0	0

Name(s) as shown on return: McDonald Agape Foundation

FEIN: 38-2840692

Form 990PF, Part III, Line 3
Statement #115

Other Increases Schedule

Unrealized Portfolio Gains	1,404,482
Pass-Thru Intangible Amortization	161
Total	1,404,643

PG 01

Form 990PF, Part III, Line 5
Statement #116

Other Decreases Schedule

Pass-Thru Nondeductible Expenses	317
Total	317

PG 01

Form 990PF, Part II, Line 13
Statement #118

Investments: Other Schedule

Category	Book value (BOY)	Book value (EOY)	FMV (EOY)
CNBS Financial Group	120,000	120,000	120,000
Compass Special Situations Fund LLC	2,491,106	2,866,743	2,866,743
G+G Partners LP	38,446		
Pine Grove Associates LP	1,128,552	1,354,777	1,354,777
Remainder Interest in CRUT		594,400	594,400
Total	3,778,104	4,935,920	4,935,920

PG 01

Form 990PF, Part II, Line 15
Statement #120

Other Assets Schedule

Description	BOY Book	EOY Book	FMV
Intangible: Trademark		1,881	1,881
Total		1,881	1,881

Federal Supporting Statements

2009 PG 01

Name(s) as shown on return: McDonald Agape Foundation

FEIN: 38-2840692

Form 990PF, Part II, Line 22
Other Liabilities Schedule

Statement #121

Description	BOY Amount	EOY Amount
Margin Payable - UBS Financial		1,051,318
Total		1,051,318

	Federal Supporting Statements	2009 PG 01
Name(s) as shown on return		FEIN
McDonald Agape Foundation		38-2840692

Form 990PF, Part II, Line 10(b)
Investments: Corporate Stock Schedule

Statement #137

Category	BOY	Book Value	EOY FMV
F: Fidelity Magellan	64,283	90,723	90,723
F: Fidelity SP 500	232,518	294,228	294,228
U: American AMCAP	136,039	189,361	189,361
M: American Balanced	199,549		
M: American Capital Income	143,707		
U: American Century	211,115	235,503	235,503
U: Berkshire Hathaway	96,600	99,200	99,200
U: Blackrock Equity Dividend A	628,136	147,020	147,020
M: Blackrock Equity Dividend C	234,760		
U: Blackrock Global Alloc A	8,067	283,059	283,059
U: Blackrock Global Alloc C	10,026	12,102	12,102
U: Blackrock Intl Oppty A	50	89,070	89,070
M: Cohen & Steers Dividend Val	1,921	2,242	2,242
U: Cohen & Steers Global Infra	2,029	2,440	2,440
M: Ivy Balanced A	153,072		
M: Ivy Dividend Fund	154,192		
U: Ivy Science and Technology	296,432	413,678	413,678
M: John Hancock Balanced A	1,455		
M: John Hancock Balanced C	1,171		
M: John Hancock LC Select A	98,230		
M: John Hancock Lc Select C	289,033		
M: John Hahcock Global Oppty	7,740		
M: John Hancock LC Equity C	1,943		
M: John Hancock LC Equity A	7,161		
M: JOhn Hancock Soverign A	390,898		
M: PIMCO Total Return	362,562		
U: Seligman Communications	86,836	277,293	277,293
U: Seligman Glogal Technology	83,000	275,396	275,396
S: Allianz NJF Dividend	49,308	55,694	55,694
S: Buffalo USA Global	24,562	32,751	32,751
S. Dodge & Cox International	35,474	52,311	52,311
S: Fairholme Fund	60,303	83,829	83,829
S: Gabelli Small Cap Growth	65,718	85,251	85,251
S: Janus Fundamental Equity	13,432		
S: Janus Overseas T	26,634	47,440	47,440
S: LKCM SC Equity	21,008	27,736	27,736
S: Loomis Sayles Bond Fund	39,768	54,413	54,413
S: Loomis Sayles SC	54,352	69,861	69,861
S: Schwab Core Equity	45,483	54,609	54,609
S: SSGA International	37,612	46,232	46,232
S: Janus Research Core		18,332	18,332
V: VG Growth Index	9,377	12,779	12,779
V: VG Healthcare Admiral	125,453	151,842	151,842
V: VG International Value	22,520	30,125	30,125
V: VG Primecap Core	49,802	68,208	68,208

Name(s) as shown on return: McDonald Agape Foundation

FEIN: 38-2840692

Form 990PF, Part II, Line 10(b) Statement #137

Investments: Corporate Stock Schedule

Category	BOY	Book Value	EOY FMV
V: VG Selected Value	25,843	35,214	35,214
V: VG Strategic SC Equity	20,364	25,316	25,316
V: VG Strategic Equity	15,139	20,026	20,026
V: VG Wellington	34,692	42,393	42,393
V: VG Windsor II	26,559	33,743	33,743
V: VG Global Equity	20,246	26,924	26,924
U: American New Perspective		249,937	249,937
U: Blackrock Health Science Op		134,075	134,075
U: Cohen & Steers Internat'l		53,268	53,268
U: Dreyfus Greater China Fund		173,375	173,375
U: Eaton Vance Greater India		36,133	36,133
U: FA Small Cap		61,249	61,249
U: FA Emerging Markets		90,517	90,517
U: FA New Insights		102,435	102,435
U: Franklin Templeton Global B		416,091	416,091
U: Henderson Global Opportnty		313,752	313,752
U: Ivy Asset Strategy		226,922	226,922
U: Janus Forty Fund C		169,008	169,008
U: Janus Overseas Fund C		169,025	169,025
U: John Hancock Global Oppty A		24,580	24,580
U: PIMCO Commidity RR		211,821	211,821
U: PIMCO Global Multi-Asset		207,927	207,927
U: Thornburg International Val		322,068	322,068
Totals	4,726,174	6,448,527	6,448,527

Federal Supporting Statements

2009 PG 01

Name(s) as shown on return: McDonald Agape Foundation

Your Social Security Number: 38-2840692

Form 990PF, Part I, Line 23 - Other Expenses Schedule

Statement #103

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Bank Charges	325	0	0	325
Insurance - General	493	0	0	493
Insurance - Workers Comp	342	0	0	342
Office Supplies and Expenses	2,612	0	0	2,612
CSSF: Other Portfolio Expenses	53,376	53,376	0	0
PGIP: Other Portfolio Expenses	18,214	18,214	0	0
Totals	75,362	71,590	0	3,772

PG 01

Statement #106

Form 990PF, Part I, Line 11 - Other Income Schedule

Description	Revenue and expenses	Net investment	Adjusted net income
UBS: Litigation Settlement	709	709	0
CSSF: Other Partnership Income	156,385	156,385	0
PGIP: OTher Partnership Income	50,609	50,609	0
Totals	207,703	207,703	0

Federal Supporting Statements

2009 PG 01

Name(s) as shown on return: McDonald Agape Foundation

Your Social Security Number: 38-2840692

Form 990PF, Part I, Line 16(a) - Legal Fees Schedule

Statement #107

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
General Consulting	153	0	0	153
State Annual Report	20	0	0	20
Totals	173	0	0	173

PG 01

Statement #108

Form 990PF, Part I, Line 16(b) - Accounting Fees Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Return Preparation/Consulting	13,050	0	0	13,050
Payroll Preparation Services	430	0	0	430
Totals	13,480	0	0	13,480

Federal Supporting Statements

Name(s) as shown on return: McDonald Agape Foundation

Your Social Security Number: 38-2840692

Form 990PF, Part I, Line 18 - Taxes Schedule

Statement #110

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Employer Payroll Taxes	5,390	1,348	0	4,042
Foreign Taxes Withheld	3,566	3,566	0	0
CSSF: US Income Tax Withheld	4	0	0	0
Totals	8,960	4,914	0	4,042

PG 01

Form 990PF, Part I, Line 19 - Depreciation Schedule

Statement #126

Description	Date Acquired	Cost or Other basis	Prior year Depreciation	Computation Method	Rate	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Carpeting	08-31-2009	1,518		SL		15	34		
HP LaserJet P3005d	10-09-2009	701		SL		5	12		
Totals		2,219					46		

Name(s) as shown on return	FEIN
McDonald Agape Foundation	38-2840692

Form 990PF, Part VI, Line 6d: Erroneous Backup Withholding

Description	Amount
Pass-Thru: Compass SS Fund LLC	$ 4
Total:	$ 4

McDonald Agape Foundation

PUBLIC NOTICE OF AVAILABILITYThe Annual Return of THE MCDONALD AGAPE FOUNDATION for the fiscal year ending December 31, 2009, is now available, at the address appearing below, for public inspection dunng normal business hours by any citizen who so requests within 180 days after the publication of this notice of availability. The Foundation's principal manager is Alonzo L. McDonald, who may be reached by telephone at 248-594-6350.Dated: June 29, 2009McDonald Agape Foundation380 N Old Woodward, Suite 212Birmingham, MI 48009(6-11)

AFFIDAVIT OF PUBLICATION

(Affidavit of Publisher)

STATE OF MICHIGAN,
ss.
COUNTY OF OAKLAND

Margot Blanchette, an employee of the publisher of Oakland County Legal News, having knowledge of the facts, being duly sworn deposes and says that a notice, a true copy of which is annexed hereto, was published in Oakland County Legal News, a newspaper printed and circulated in said Oakland County on June 11, 2010 A.D.

Margot Blanchette

Subscribed and sworn before me on this 11th day of June 2010 A.D.

Pushpa Jayaprakash

Notary Public Oakland County, Michigan. My commission expires: April 4, 2011. Acting in Oakland County, Michigan.

Attorney Office: MISC (OAKLAND)

AttorneyFile#:

Notice# 799953

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . ▶ ☑

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print	Name of Exempt Organization MCDONALD AGAPE FOUNDATION	Employer identification number 38 2840692
File by the extended due date for filing the return See instructions	Number, street, and room or suite no. If a P O. box, see instructions. 380 N. Old Woodward Ave. Suite 212	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Birmingham, Michigan 48009	

Check type of return to be filed (File a separate application for each return):

☐ Form 990 ☑ Form 990-PF ☐ Form 1041-A ☐ Form 6069
☐ Form 990-BL ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 4720 ☐ Form 8870
☐ Form 990-EZ ☐ Form 990-T (trust other than above) ☐ Form 5227

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ Mark Maurice
  Telephone No. ▶ (248) 594-6350 FAX No. ▶ (248) 594-6355
- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box . . . . . . ▶ ☐ . If it is for part of the group, check this box. . . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until November 15, 20 10.

5 For calendar year 2009, or other tax year beginning ______, 20__, and ending ______, 20__.

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension
Taxpayer is an investor in a flow through entity. This entity has not reported its results. Accordingly the taxpayer cannot complete a return without the income/loss from this flow through entity.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 15,000
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 26,458
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ [signature] Title ▶ Chief Financial Officer Date ▶ 8/3/2010

COPY

McDonald Agape Foundation
380 N. Old Woodward Avenue
Suite 212
Birmingham, MI 48009

Department of the Treasury
Internal Revenue Service Center
Ogden, UT 84201-0012