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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type See Specific Instructions.	Name of foundation THE L & L EDUCATIONAL FOUNDATION			A Employer identification number 38-2785121
	Number and street (or P O box number if mail is not delivered to street address) 160 MCLEAN DRIVE			B Telephone number (586) 336-1600
	City or town, state, and ZIP code ROMEO, MI 48065			C If exemption application is pending, check here ► <input type="checkbox"/>
	H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			D 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 7,023,632.		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>	
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income
1 Contributions, gifts, grants, etc., received	2,150.			(d) Disbursements for charitable purposes (cash basis only)
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	180,492.	180,492.	180,492.	STATEMENT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-476,653.			
b Gross sales price for all assets on line 6a	1,593,592.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain			28,772.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11	-294,011.	180,492.	209,264.	
13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees	STMT 2	602.	0.	0.
b Accounting fees	STMT 3	2,150.	0.	0.
c Other professional fees				
17 Interest				
18 Taxes	STMT 4	20.	0.	0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses	STMT 5	20,980.	15,377.	15,377.
24 Total operating and administrative expenses. Add lines 13 through 23		23,752.	15,377.	2,300.
25 Contributions, gifts, grants paid		321,121.		321,121.
26 Total expenses and disbursements Add lines 24 and 25		344,873.	15,377.	15,377.
27 Subtract line 26 from line 12		-638,884.		
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0)		165,115.		
c Adjusted net income (if negative, enter -0)			193,887.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	309,637.	85,713.	85,713.
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ►			
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations	STMT 6		
	b	Investments - corporate stock		7,313,753.	6,898,793.
	c	Investments - corporate bonds			6,937,919.
	11	Investments - land, buildings, and equipment basis ►			
		Less accumulated depreciation ►			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation ►			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers)		7,623,390.	6,984,506.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ►)			
	23	Total liabilities (add lines 17 through 22)		0.	0.
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31				
	24	Unrestricted		7,623,390.	6,984,506.
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances		7,623,390.	6,984,506.
	31	Total liabilities and net assets/fund balances		7,623,390.	6,984,506.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,623,390.
2	Enter amount from Part I, line 27a	2	-638,884.
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	6,984,506.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,984,506.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CHARLES SCHWAB - SEE ATTACHED STATEMENT			P	VARIOUS	VARIOUS
b CHARLES SCHWAB - SEE ATTACHED STATEMENT			P	VARIOUS	VARIOUS
c CAPITAL GAINS DIVIDENDS					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)	
a 371,907.		343,135.		28,772.	
b 1,220,915.		1,727,110.		-506,195.	
c 770.				770.	
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a				28,772.	
b				-506,195.	
c				770.	
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	-476,653.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ }		3	28,772.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	360,368.	7,274,246.	.049540
2007	328,195.	8,138,442.	.040327
2006	264,441.	6,296,489.	.041998
2005	221,760.	5,451,701.	.040677
2004	168,823.	4,617,018.	.036565

2 Total of line 1, column (d)

2 .209107

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .041821

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5

4 6,108,399.

5 Multiply line 4 by line 3

5 255,459.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 1,651.

7 Add lines 5 and 6

7 257,110.

8 Enter qualifying distributions from Part XII, line 4

8 323,421.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	1	1,651.
	Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	1,651.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	1,651.
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	7,205.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	7,205.
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ► 9	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ► 10	10	5,554.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ► 11	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	X
1c	Did the foundation file Form 1120-POL for this year?	1c	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year?	4a	X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV.</i>	7	X
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► MI		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	X
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	<input checked="" type="checkbox"/>	X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12	<input checked="" type="checkbox"/>	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	<input checked="" type="checkbox"/>	X
14	The books are in care of ► MARGARET DOMENICK - MUSCAT Located at ► 160 MCLEAN DRIVE, ROMEO, MI	Telephone no ► (586) 336-1600 ZIP+4 ► 48065		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	► <input type="checkbox"/>
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	<input checked="" type="checkbox"/> X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," list the years ► _____, _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► _____, _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<input checked="" type="checkbox"/> X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	<input checked="" type="checkbox"/> X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	X
Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	<input type="checkbox"/> Yes <input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ► 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1	NONE	0.
2		
3		
4		

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	NONE	0.
2		
3	All other program-related investments See instructions	
Total.	Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	6,063,835.
b Average of monthly cash balances	1b	137,585.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	6,201,420.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	6,201,420.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	93,021.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,108,399.
6 Minimum investment return Enter 5% of line 5	6	305,420.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1 Minimum investment return from Part X, line 6	1	
2a Tax on investment income for 2009 from Part VI, line 5	2a	
b Income tax for 2009 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	323,421.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	323,421.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	1,651.
6 Adjusted qualifying distributions Subtract line 5 from line 4	6	321,770.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2009			0.	
a Enter amount for 2008 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ <u>N/A</u>			0.	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount	0.			0.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ►

4942(j)(3) or 4942(j)(5)

b Check box to indicate whether the foundation is a private operating foundation described in section

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
193,887.	199,468.	331,560.	160,443.	885,358.	
164,804.	169,548.	281,826.	136,377.	752,554.	
323,421.	362,363.	337,392.	269,164.	1,292,340.	
0.	0.	0.	0.	0.	
323,421.	362,363.	337,392.	269,164.	1,292,340.	
					0.
					0.
203,613.	242,475.	271,281.	209,883.	927,252.	
					0.
					0.
					0.
					0.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

SEE STATEMENT 8

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

L & L EDUCATIONAL FOUNDATION, 586-336-3501

160 MCLEAN DR., ROMEON, MI 48065

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHMENTS

c Any submission deadlines

SEE ATTACHMENTS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHMENTS

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE STATEMENT 9				
Total			► 3a	321,121.
<i>b Approved for future payment</i>				
NONE				
Total			► 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	180,492.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-476,653.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		-296,161.	0.
13 Total Add line 12, columns (b), (d), and (e)			13		-296,161.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of —		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee		Date	Title	
Paid Preparer's Use Only	Preparer's signature		Date 8/27/10	Check if self- employed
	DOEREN MAYHEW 755 W. BIG BEAVER, SUITE 2300 TROY, MICHIGAN 48084			<input type="checkbox"/> EIN
				Preparer's identifying number 248-244-3000

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT

1

SOURCE	GROSS AMOUNT	CAPITAL GAINS	COLUMN (A)
		DIVIDENDS	AMOUNT
DIVIDENDS FROM VARIOUS SECURITIES	181,262.	770.	180,492.
TOTAL TO FM 990-PF, PART I, LN 4	181,262.	770.	180,492.

FORM 990-PF

LEGAL FEES

STATEMENT

2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	602.	0.	0.	0.
TO FM 990-PF, PG 1, LN 16A	602.	0.	0.	0.

FORM 990-PF

ACCOUNTING FEES

STATEMENT

3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING & TAX PREPARATION FEES	2,150.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	2,150.	0.	0.	0.

FORM 990-PF

TAXES

STATEMENT

4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MICHIGAN ANNUAL REPORT	20.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	20.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	15,377.	15,377.	15,377.	0.
COMMITTEE MEMBER COMPENSATION	2,300.	0.	0.	2,300.
FOUNDATION SOFTWARE, SUPPORT & TRAINING	607.	0.	0.	0.
AWARD RECEPTION FOR SCHOLARSHIP RECIPIENTS	2,238.	0.	0.	0.
OFFICE EXPENSES	380.	0.	0.	0.
BANK CHARGES	78.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	20,980.	15,377.	15,377.	2,300.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
7309.851 SHS DODGE & COX STOCK FUND	811,313.	702,769.
13229.773 SHS AMERICAN FD EUROPACIFIC GROWTH FUND	404,136.	506,833.
34222.619 GROWTH FUND OF AMERICA	930,731.	934,278.
11757.284 SHS T ROWE PRICE NEW HORIZON FUND	304,462.	300,751.
51640.083 SHS DODGE & COX INCOME FUND	648,032.	669,255.
13683.554 SHS DODGE & COX INTERNATIONAL STOCK FUND	548,603.	435,821.
36946.912 SHS LOOMIS SAYLES BOND BOND CL I FUND	537,530.	492,872.
12782.426 SHS GOLDMAN SACHS GROWTH OPPORTUNITIES FUND	208,719.	263,701.
5032.896 SHS VANGUARD INSTL INDEX FUND	627,544.	513,255.
42152.487 SHS VANGUARD TOTAL BOND MARKET INDEX FUND	408,029.	436,278.
15534.026 SHS PIMCO REAL RETURN FUND	164,370.	167,612.
30311.988 SHS PIMCO SHORT TERM INSTL FUNC	295,865.	297,664.
6760.592 SHS VANGUARD INFLATION	164,370.	166,649.
4879.475 SHS ALLIANZ NFJ SMALL CAP FUND	103,678.	115,790.
23291.054 SHS COLUMBIA MID CAP INDEX FUND	148,830.	215,209.
4320.964 SHS DWS DREMAN SMALL CAP FUND	133,590.	135,376.
12350.645 SHS JPMORGAN MID CAP VALUE FUND	178,449.	237,873.
9919.734 SHS SSGA EMERGING MARKETS FUND	164,370.	190,459.
3699.108 SHS VANGUARD WINDSOR II FUND	116,172.	155,474.
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,898,793.	6,937,919.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 7

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARGARET DOMENICK-MUSCAT 160 MCLEAN DRIVE ROMEO, MI 48065	PRESIDENT 15.00	0.	0.	0.
SHELLY LEWALLEN 160 MCLEAN DRIVE ROMEO, MI 48065	VICE PRESIDENT 0.25	0.	0.	0.
ROBERT LIGON 160 MCLEAN DRIVE ROMEO, MI 48065	TRUSTEE 0.10	0.	0.	0.
JUSTIN L. SCHUPP 160 MCLEAN DRIVE ROMEO, MI 48065	TRUSTEE 0.10	0.	0.	0.
SUSAN LANE MULKA 160 MCLEAN DRIVE ROMEO, MI 48065	TRUSTEE 0.10	0.	0.	0.
LESLE COLE 160 MCLEAN DRIVE ROMEO, MI 48065	TRUSTEE 0.10	0.	0.	0.
DEBRA MINER 160 MCLEAN DRIVE ROMEO, MI 48065	TREASURER 3.00	0.	0.	0.
SUSAN DEEB 160 MCLEAN DRIVE ROMEO, MI 48065	SECRETARY 0.25	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 8

NAME OF MANAGER

ROBERT LIGON
 SUSAN LANE MULKA
 LESLE COLE

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 9

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT	
ALLEN, AMANDA 640 E. WOODWARD HEIGHTS HAZEL PARK, MI 48030	NONE EDUCATION	NA	582.	
ANGLE, CASSONDRA 290 W. THIRD STREET IMLAY CITY, MI 48444	NONE EDUCATION	NA	5,751.	
BALDWIN, PATRICK 51251 FORSYTHIA	SHELBY TWP,	NONE EDUCATION	NA	6,330.
BALSAM, MARY 12875 EXCALIBUR LANE	ROMEO,	NONE EDUCATION	NA	2,000.
BARRAGAN, CRISTINA 8897 IMLAY CITY RD. CITY, MI 48444	IMLAY	NONE EDUCATION	NA	2,100.
BARRAGAN, MERCEDES 8897 IMLAY CITY RD. CITY, MI 48444	IMLAY	NONE EDUCATION	NA	5,548.

BETCHER, KATRENA 4095 S. MILL	DRYDEN, MI 48428	NONE EDUCATION	NA	1,508.
BETCHER, SAMANTHA 4095 S. MILL	DRYDEN, MI 48428	NONE EDUCATION	NA	2,345.
BLOOMER, ANNALICIA 5146 SLATTERY RD. BRANCH , MI 48461	NORTH	NONE EDUCATION	NA	3,574.
BLOOMER, THOMAS 5146 SLATTERY RD. BRANCH , MI 48461	NORTH	NONE EDUCATION	NA	1,788.
BRYANT, NICHOLAS 8236 ATHA DRIVE MI 48386	WHITE LAKE ,	NONE EDUCATION	NA	611.
BURK, ALLAN 206 SOUTH MAIN ST. 48014	CAPAC, MI	NONE EDUCATION	NA	1,631.
BURK, ASHLY 994 CAPAC RD, APT 2 MI 48002	ALLENTON,	NONE EDUCATION	NA	4,790.
BURK, KRISTI 13290 BURT ROAD 48022	EMMETT, MI	NONE EDUCATION	NA	-819.
BUSCH, SAMANTHA 65140 WOLCOTT ROAD 48096	RAY, MI	NONE EDUCATION	NA	4,139.
BUSKIRK, JENNIFER 2882 ANGLE STREET MI 48453	MARLETTE,	NONE EDUCATION	NA	1,050.

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BYRD, ZACHARY 35582 CLARKSTON LANE RICHMOND, MI 48062		NONE EDUCATION	NA	2,261.
CHELADYN, CONNIE 256 DURAND STREET EAST LANSING, MI 48823		NONE EDUCATION	NA	2,617.
CIBULSKIS, DANIELLE 4423 WHEATLAND RD. MI 48472	SNOVER ,	NONE EDUCATION	NA	3,850.
CLINE, SHANNON 111 NORTH LAKE GEORGE RD ATTICA , MI 48412		NONE EDUCATION	NA	6,001.
COON, CATHIE 802 NORTHVIEW LANE , MI 48307	ROCHESTER	NONE EDUCATION	NA	3,000.
DAVID, DONNA 4225 SOUTH GILMORE RD. MT. PLEASANT , MI 48858		NONE EDUCATION	NA	911.
DEACHIN, KYLE 7181 WASHBURN 48438	GOODRICH , MI	NONE EDUCATION	NA	2,425.
ELLARD, MAXWELL 214 ELMWOOD DRIVE MI 48423	DAVISON ,	NONE EDUCATION	NA	5,183.
ELLARD, ZACHARY 214 ELMWOOD DRIVE MI 48423	DAVISON ,	NONE EDUCATION	NA	4,951.
ELWART, ADDAM 3159 NORTH SUMMERS RD. CITY , MI 48444	IMLAY	NONE EDUCATION	NA	1,000.

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ELWART, DAVID 3159 NORTH SUMMERS RD. CITY , MI 48444	IMLAY	NONE EDUCATION	NA	2,100.
ETTEMA, KENDRA 772 MARY ANNE DR , MI 48444	IMLAY CITY	NONE EDUCATION	NA	5,624.
FERNG, AMY 22272 ROXBURY DR 48375	NOVI , MI	NONE EDUCATION	NA	2,000.
FEYS-VOLMERING, TYLER 2910 HANNAN RD. MI 48444	IMLAY CITY ,	NONE EDUCATION	NA	4,850.
FRALEY, LINDA 3991 GOSLINE RD. MI 48453	MARLETTE ,	NONE EDUCATION	NA	342.
FRINK, STEPHANIE 27711 BORDMAN RD. MI 48041	MEMPHIS ,	NONE EDUCATION	NA	3,714.
FULLER, JEFFREY 7560 JORDAN RD 48454	MELVIN , MI	NONE EDUCATION	NA	2,280.
GONDA, TARA 2218 BEARANGER RD. MI 48446	LAPEER ,	NONE EDUCATION	NA	284.
GUNDLACH, DEVON 660 APPLEGATE DRIVE MARYSVILLE , MI 48040		NONE EDUCATION	NA	1,835.
GUNDLACH, JESSICA 12649 DUNN RD. 48041	MEMPHIS , MI	NONE EDUCATION	NA	2,361.

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HARVEY, NICOLE 3585 E. FARRIER DR. AZ 85739	TUCSON ,	NONE EDUCATION	NA	251.
HAUPTLI, KRISTA 74360 JUDGE'S COURT MI 48065	ROMEO ,	NONE EDUCATION	NA	314.
HERNANDEZ, HANNAH 5415 LIPPINCOTT RD.	LAPEER, MI 48446	NONE EDUCATION	NA	3,531.
HICKS, AILENE 27161 PONCHARTRAIN TWP, MI 48045	HARRISON	NONE EDUCATION	NA	4,850.
HILL, MATTHEW 56672 LONG ISLAND 48316	UTICA, MI	NONE EDUCATION	NA	4,213.
HILL, STEPHANIE 429 E. 14TH AVE., APT G DENVER, CO 80203		NONE EDUCATION	NA	4,228.
HOCKEY, DANIELLE 4236 MILLER RD. 48022	EMMETT, MI	NONE EDUCATION	NA	2,010.
HOELSCHER, DANIELLE 302 EAST CHURCH STREET , MI 48014	CAPAC	NONE EDUCATION	NA	1,000.
HOPKINS, REBECCA 4943 SHOEMAKER ROAD MI 48003	ALMONT ,	NONE EDUCATION	NA	6,046.
JACKMAN, BRADLEY 5810 LYONS RD. MI 48444	IMLAY CITY ,	NONE EDUCATION	NA	1,996.

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JACKMAN, BRIANNA 5810 LYONS RD. MI 48444	IMLAY CITY ,	NONE EDUCATION	NA	4,850.
JAMROZ, KERRI 121 NORTH ST, PO BOX 34 WHITTEMORE , MI 48770		NONE EDUCATION	NA	1,097.
JOHNSON, JONATHAN 6055 KINGS CT. DRYDEN, MI 48428		NONE EDUCATION	NA	3,101.
JOZEFIAK, JENNIFER 3565 TORRINGTON COURT MI 48316	UTICA,	NONE EDUCATION	NA	4,850.
JOZEFIAK, ROBERT 3565 TORRINGTON COURT MI 48316	UTICA,	NONE EDUCATION	NA	822.
KASSA, ABRAHAM 6622 ST. ANDREWS DR. MI 48316	UTICA,	NONE EDUCATION	NA	4,413.
KELLY, KYLE 2070 ALMONT AVE LOT 101 CITY, MI 48444	IMLAY	NONE EDUCATION	NA	2,997.
KERBYSON, JUSTIN 21195 HILLCREST , MI 48036	CLINTON TWP.	NONE EDUCATION	NA	1,896.
KEYS, SARA 3240 NEWARD RD. 48412	ATTICA , MI	NONE EDUCATION	NA	3,357.
KREINER, TIFFANY 2037 PARKDALE LANE HURON , MI 48060	PORT	NONE EDUCATION	NA	2,681.

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LACHANCE, LAUREN 1433 LOMAS VERDES , MI 48306	ROCHESTER	NONE EDUCATION	NA	4,837.
LAURSEN, LINDA 3263 W. APPLEGATE RD. MARLETTE , MI 48453		NONE EDUCATION	NA	4,407.
LUDWIG, JAIME 2197 TOZER ROAD , MI 48461	NORTH BRANCH	NONE EDUCATION	NA	981.
MADAUS, SHANE 55067 HAGEN DR. 48315	UTICA, MI	NONE EDUCATION	NA	4,850.
MALBURG, KURTIS 4515 26TH ST WEST, APT 716 BRADENTON , FL 34207		NONE EDUCATION	NA	558.
MCCLELLAND, ALICIA 13122 ATWELL ROAD 48022	EMMETT, MI	NONE EDUCATION	NA	2,775.
MCCULLEY, MATTHEW 2900 AYRE STREET, APT A5 MARLETTE , MI 48453		NONE EDUCATION	NA	3,975.
MEDRANO, COURTNEY 12109 CHARTER OAKS DR. DAVISON , MI 48423		NONE EDUCATION	NA	2,063.
MEREDITH, KOURTNEY 9967 WARWICK ST. MI 48228	DETROIT ,	NONE EDUCATION	NA	1,208.
MOTT, EMILY 5800 SECORD LAKE RD. DRYDEN, MI 48428		NONE EDUCATION	NA	2,000.

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MOTT, LINDSAY 5800 SECORD LAKE RD. DRYDEN, MI 48428	NONE EDUCATION	NA	395.
NANTZ, CELESTE 3677 WASHINGTON RD CARSONVILLE, MI 48419	NONE EDUCATION	NA	3,725.
ODENWALD, SARA 24722 VENICE DRIVE NOVI , MI 48374	NONE EDUCATION	NA	3,470.
PAWLOWSKI, TRICIA 8850 SAND BEACH RD HARBOR BEACH , MI 48441	NONE EDUCATION	NA	1,727.
PINSKEY, KEELA 23644 E. MAIN STREET ARMADA, MI 48005	NONE EDUCATION	NA	1,649.
PORTER, ADAM 16223 PETZ RD. CAPAC , MI 48014	NONE EDUCATION	NA	4,198.
RHEIN, AMANDA 5391 RENSELEAR DRIVE LAPEER , MI 48446	NONE EDUCATION	NA	4,850.
RICHARDSON, HENRY 3711 HEATHERFIELD CT. WASHINGTON , MI 48094	NONE EDUCATION	NA	4,850.
ROBERTS, BRITTANY 4557 HOWLAND ALMONT, MI 48003	NONE EDUCATION	NA	500.
ROBINSON, DEANNA 7411 NORTH LAPEER RD. FOSTORIA , MI 48435	NONE EDUCATION	NA	6,000.

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ROSSEAU, JESSICA 2933 KINGS MILL ROAD , MI 48446	LAPEER	NONE EDUCATION	NA	2,100.
ROWELL, AJ 16069 PATRIOT DR.	MACOMB, MI 48044	NONE EDUCATION	NA	6,000.
SCHNEIDER, EVELYN 77610 COON CREEK 48005	ARMADA, MI	NONE EDUCATION	NA	2,220.
SEVASTIAN, IRENE 1095 RIVERSIDE DR. E.	WINDSOR, ONTARIO, CANADA	NONE EDUCATION	NA	5,183.
SIKLOSI, ANDREA 660 MAPLE GROVE RD.	LAPEER, MI 48446	NONE EDUCATION	NA	4,850.
SINKA, TONYA 766 S. SAGINAW ST. APT 108 LAPEER , MI 48446		NONE EDUCATION	NA	1,698.
SMITH, JACOB 2114 BRISTOL RD.	IMLAY CITY, MI 48444	NONE EDUCATION	NA	1,821.
SMITH, JEREMIAH 2114 BRISTOL RD.	IMLAY CITY, MI 48444	NONE EDUCATION	NA	500.
SMITTERBERG, KAYLA 2694 FLINT RIVER RD.	LAPEER, MI 48446	NONE EDUCATION	NA	4,321.
SMITTERBERG, TRACY 2694 FLINT RIVER RD.	LAPEER, MI 48446	NONE EDUCATION	NA	2,413.

STOLARSKI, DANIEL 13145 TOWERING OAKS DR SHELBY TWP. , MI 48315	NONE EDUCATION	NA	1,693.
STOLARSKI, DAVID 13145 TOWERING OAKS DR SHELBY TWP. , MI 48315	NONE EDUCATION	NA	2,425.
SWARTZ, SCOTT 8242 WOODS END COURT WASHINGTON , MI 48095	NONE EDUCATION	NA	-485.
SWATSELL, JOSHUA 1331 SPERRY RD ALLENTON, MI 48002	NONE EDUCATION	NA	4,850.
TATMAN, JACLYN 2973 WINSLOW RD. DRYDEN, MI 48428	NONE EDUCATION	NA	6,926.
TAYLOR, BROOKE 5809 TIMBERWOOD LANE ALMONT, MI 48003	NONE EDUCATION	NA	4,850.
TAYLOR, KARA 34665 SABIN ST MEMPHIS, MI 48041	NONE EDUCATION	NA	4,366.
TAYLOR, RYAN 5809 TIMBERWOOD LANE ALMONT, MI 48003	NONE EDUCATION	NA	4,990.
THOMAS, KAITLIN 220 W. SOUTH STREET, APT C-26 DAVISON , MI 48423	NONE EDUCATION	NA	1,808.
TOBEY, CHRISTOPHER 27687 PRINZ ROAD RICHMOND , MI 48062	NONE EDUCATION	NA	4,850.

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TOMCZAK, CHERYL 73539 FULTON ST 48005	ARMADA, MI	NONE EDUCATION	NA	4,050.
TOPIE, DAVID 1801 RALEIGH AVE., APT 15 LAPEER , MI 48446		NONE EDUCATION	NA	2,027.
TOPIE, LINDSAY 643 ELMDALE	ALMONT, MI 48003	NONE EDUCATION	NA	477.
TRENDY, FALECIA 4250 BREEN ROAD 48022	EMMETT, MI	NONE EDUCATION	NA	1,292.
ULFIG, SUSAN 8610 WILLIS ROAD 48416	BROWN CITY, MI	NONE EDUCATION	NA	1,500.
VANCONANT, ASHLEY 1610 W. PECK RD.	BROWN CITY, MI 48416	NONE EDUCATION	NA	4,967.
VANCONANT, BRADY 1610 W. PECK RD.	BROWN CITY, MI 48416	NONE EDUCATION	NA	4,850.
VANCONANT, CASSY 635 MARLETTE RD.	APPLEGATE, MI 48401	NONE EDUCATION	NA	4,850.
VEDOLICH, ROSALEIGH 339 S. DORAN RD. , MI 48444	IMLAY CITY	NONE EDUCATION	NA	1,985.
VEDOLICH, SARAH 339 S. DORAN RD. , MI 48444	IMLAY CITY	NONE EDUCATION	NA	3,056.

THE L & L EDUCATIONAL FOUNDATION

38-2785121

VILLALPANDO, MELISSA 1209 GOLDEN RD. MI 49646	KALKASKA ,	NONE EDUCATION	NA	-1,256.
WILLIAMS, TARA 42259 MAYHEW DRIVE HEIGHTS, MI 48314	STERLING	NONE EDUCATION	NA	2,075.
WOODWORTH, MICHELLE 2780 KOYLETTE 48453	MARLETTE , MI	NONE EDUCATION	NA	2,000.
WRIGHT, GERALD 300 EAST GATES RD. MI 48065	ROMEO ,	NONE EDUCATION	NA	831.
WYLIN KATHERLINE 15625 HOUGH ROAD MI 48002	ALLENTON ,	NONE EDUCATION	NA	2,000.
ARMADA AREA SCHOOLS 74500 BURK STREET 48005	ARMADA, MI	NONE CHARITABLE	NA	1,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A				<u>321,121.</u>

The L&L Educational Foundation

Realized Gain (Loss) on Securities

December 31, 2009

Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/Loss
Charles Schwab	COLUMBIA MID CAP INDEX FD CL Z	3,974.52	2/3/09	8/20/09	\$ 32,909.00	\$ 25,397.16	\$ 7,511.84
Charles Schwab	Vanguard Total Bond Market Index Fund	32,813.17	10/15/08	8/20/09	\$ 338,940.00	\$ 317,640.22	\$ 21,299.78
Charles Schwab	VANGUARD MID CAP INDEX SIGNAL	3,659	3/11/08	2/3/09	\$ 58.21	\$ 97.22	\$ (39.01)
	Short-Term Capital Gain (Loss)				\$ 371,907.21	\$ 343,134.60	\$ 28,772.61
Charles Schwab	GOLDMAN SACHS GROWTH OPPY I	1,811.59	10/15/08	11/30/09	\$ 35,000.00	\$ 29,583.27	\$ 5,416.73
Charles Schwab	VANGUARD MID CAP INDEX SIGNAL	191.318	12/19/07	2/3/09	\$ 3,043.59	\$ 5,588.39	\$ (2,544.80)
Charles Schwab	FIDELITY VALUE FUND	33,791	12/7/07	2/3/09	\$ 1,208.24	\$ 2,953.51	\$ (1,745.27)
Charles Schwab	FIDELITY VALUE FUND	427.816	12/7/07	2/3/09	\$ 15,297.04	\$ 37,393.39	\$ (22,096.35)
Charles Schwab	VANGUARD INSTL INDEX FD	526.526	6/16/08	8/20/09	\$ 48,710.00	\$ 65,722.90	\$ (17,012.90)
Charles Schwab	FIDELITY VALUE FUND	4,697.53	9/21/07	2/3/09	\$ 167,965.53	\$ 410,589.22	\$ (242,623.69)
Charles Schwab	KEELEY SMALL CAP VALUE FUND CL A	5,209.56	3/17/08	8/20/09	\$ 94,188.79	\$ 128,103.00	\$ (33,914.21)
Charles Schwab	VANGUARD MID CAP INDEX SIGNAL	767.066	8/6/07	2/3/09	\$ 12,202.91	\$ 23,000.00	\$ (10,797.09)
Charles Schwab	VANGUARD MID CAP INDEX SIGNAL	797.599	7/25/07	2/3/09	\$ 12,688.66	\$ 25,000.00	\$ (12,311.34)
Charles Schwab	VANGUARD MID CAP INDEX SIGNAL	3,076	3/21/07	2/3/09	\$ 48.93	\$ 91.91	\$ (42.98)
Charles Schwab	VANGUARD MID CAP INDEX SIGNAL	6,083.24	3/20/07	2/3/09	\$ 96,775.64	\$ 178,000.00	\$ (81,224.36)
Charles Schwab	VANGUARD MID CAP INDEX SIGNAL	6,046.05	3/20/07	2/3/09	\$ 96,184.02	\$ 178,000.00	\$ (81,815.98)
Charles Schwab	DODGE & COX INCOME FUND	41,522.43	9/21/07	8/20/09	\$ 529,391.00	\$ 524,028.40	\$ 5,362.60
Charles Schwab	LOOMIS SAYLES BOND CLI	6,180.85	9/21/07	8/20/09	\$ 77,117.00	\$ 90,490.75	\$ (13,373.75)
Charles Schwab	AMERICAN FD GROWTH FUND OF AMERICA F2	1,252.58	10/24/03	8/20/09	\$ 31,094.00	\$ 28,565.75	\$ 2,528.25
	Long-Term Capital Gain (Loss)				\$ 1,220,915.35	\$ 1,727,110.49	\$ (506,195.14)
	Overall Total				\$ 1,592,822.56	\$ 2,070,245.09	\$ (477,422.53)

**The L&L Educational Foundation
2009 Grant Application**

Due April 1, 2009

The L&L Educational Foundation

Grant Program Overview

The Foundation

The L & L Educational Foundation was established in 1987 by Mr. Robert Ligon and Mr. W. Eugene Lane ("Bob and Gene") to assist L&L Products, Inc. employees, their spouse and children obtain an education which may not have been available to them without assistance or hardship on their family

The goal of the Foundation is to provide educational grants to as many worthy applicants as possible in order to assist those individuals in attaining an education that will benefit the applicant and society in a positive way.

Eligibility

- Employees of L&L Products, Inc. with at least one year of employment seniority as of April 1, 2009. Employees who are laid off with recall rights / seniority retention are eligible if they have at least one year of seniority as of April 1, 2009.
- Former employees of L&L Products, Inc. no longer with the Company due to disability, retirement or death.

Who May Apply

- L&L Employees - *(We recommend that employees of L&L Products, Inc. investigate the L&L Products tuition reimbursement program before applying for a grant through the Foundation)*
- Employee's Spouse
- Employee's Children – natural or adopted
- Step Children - children of the employee's current spouse – children must live with the employee
- Children for whom the employee is the permanent legal guardian
- Renewal Applicants - any individual who received a grant from the Foundation in 2008 may apply in 2009 whether or not the family member, under whom they originally qualified, meets the eligibility requirements. Renewal applicants may continue to apply for a grant from the Foundation each year until they have finished their degree or certification program.

Important Information

- Grant awards are intended to support adult educational endeavors, specifically, educational efforts undertaken to prepare one for a future career or to enhance a current career.
- Grants are awarded yearly and cover the following academic year.
- Federal regulations limit the number of grants that may be awarded *For example, only 10% of the eligible L&L Products, Inc. employees that apply may receive a grant from the Foundation*
- Grant award decisions are made by the Foundation Grantee Selection Committee. This Committee is comprised of administrators from local school districts. *There are no L&L employees on the Selection Committee.*
- Applicants will be notified as to whether they have been awarded a grant no later than June 30, 2009.

Applications

- Due Date: on or before April 1, 2009

If you have any questions or to request an application, please contact:

- **Peggy Domenick-Muscat**
(586) 336-1608 or peggy_domenick@llproducts.com
- **Debbie Miner**
(586) 336-1632 or debra_miner@llproducts.com

The L&L Educational Foundation Grant Application

Due April 1, 2009

Application Checklist (Return with your application)

Applicant Name _____

Please initial this checklist to indicate your application is complete. Incomplete applications may not be considered

The Application Package:

1. Please note all sections of the application must be complete, especially the grant request. The application must be signed and dated.
2. Please return:
 - **ONLY pages 3-7 of your original grant application**
 - A tuition and fees schedule from the educational institution you plan to attend. This can be obtained on-line
 - Your personal statement.

Education Transcripts Requirement:

1. If you were awarded a grant in 2008

Please supply official certified transcripts for all education institutions attended during the 2008-2009 school year

*Transcripts must be mailed from the educational institution directly to the Foundation.
Copies of transcripts or transcripts issued to the student will not be accepted.*

2. If you did not receive a grant in 2008, please supply:

- Official certified high school transcripts
- Official certified transcripts from all post secondary educational efforts (i.e.) trade school, college, university, etc.

*Transcripts must be mailed from the educational institution directly to the Foundation.
Copies of transcripts or transcripts issued to the student will not be accepted.*

**MAIL DOCUMENTS TO THE FOLLOWING ADDRESS. ALL APPLICATIONS AND
TRANSCRIPTS MUST BE RECEIVED BY APRIL 1, 2009.**

**L & L Educational Foundation
160 McLean Drive
Romeo, MI 48065**

The L&L Educational Foundation Grant Application

Due April 1, 2009

I. APPLICANT INFORMATION

Please type this document

Name: _____

E-Mail Address: **(very important)** _____

Address _____

City, State, Zip. _____

Home Phone: _____ Cell Phone: _____

Name of L&L employee you are related to: _____ Relationship: _____

Hire date of L&L employee: _____ Is he or she currently employed with L&L? _____
(mo./day/year) (yes or no)

II. PAST AFFILIATION WITH THE L&L EDUCATIONAL FOUNDATION

Did you receive a grant from The L&L Ed Foundation for the 2008-2009 academic year? _____
(yes or no)

Have you received grants from The L&L Educational Foundation in the past? _____ (yes or no)

Total number of grants you have been awarded from the L&L Educational Foundation _____

Total grant dollars you have received from The L&L Educational Foundation \$ _____

III. INFORMATION ON PLANNED POST-SECONDARY EDUCATION

Trade School, College, University (or other) you plan to attend: _____

Have you been accepted? _____ (yes or no). Area of Study _____

Degree level or certification being pursued, if applicable _____
(i.e. journeyman, bachelor's degree, master's degree, doctorate)

Status: _____ (Part-time or Full-time)

Estimated date of graduation _____ (Mo./Year)

The L&L Educational Foundation Grant Application

Due April 1, 2009

IV. FINANCIAL NEED

Expenses covered by grants: Grants provided by The L&L Educational Foundation are intended to support specific expenses associated with the educational program that the applicant plans to pursue or is currently pursuing. **These expenses include tuition, registration and course related fees, books, course related supplies such as software and lab equipment (as stipulated in the course syllabus).** See page 8 "Rules Governing Grants" document for additional information

Non – L&L Educational Foundation related financial assistance, grants and scholarships

Please write in any grants or scholarships that you have been awarded. Examples: Pell Grant, Michigan Promise, Michigan Merit Award, Community Foundation Scholarships, College or University Scholarships...

Description of Grants or Scholarships awarded (do not include loans)	Amount
_____	\$ _____
_____	\$ _____
_____	\$ _____
Total	\$ _____

Estimated cost of post secondary education 2009-2010 academic year

Institution you plan to attend during the 2009-2010 academic year _____

or credits you plan to take during the 2009-2010 academic year _____

Tuition level (i e) undergraduate lower, undergraduate upper, graduate, etc _____

Estimated cost of tuition, registration & course related fees: <i>(A copy of your school's most recent tuition and fees schedule must be attached to this application.)</i>	\$ _____
Estimated cost of books & course related supplies: <i>(Course related supplies such as software and lab equipment as stipulated in the course syllabus)</i>	\$ _____
Less: Total Financial Assistance, grants and scholarships as itemized above: <i>(Do not include loans or grants you expect from The L&L Educational Foundation)</i>	\$ _____
Less: MET Program – write in the amount covered by this program <i>(Michigan Educational Trust or similar state sponsored program)</i>	\$ _____
Less: MESP Program – write in the amount covered by this program <i>(Michigan Educational Savings Plan or similar state sponsored program)</i>	\$ _____
Total Estimated "Out of Pocket" cost of tuition & books 2009-2010 academic year:	\$ _____

The L&L Educational Foundation Grant Application

Due April 1, 2009

IV. FINANCIAL NEED Continued

Family Income (Required)

What is your yearly income \$ _____, if married, what is your combined yearly income \$ _____

Number of dependent children you (and your spouse, if applicable) are supporting _____

If your parents are supporting your educational efforts, please list their combined yearly income \$ _____

Number of dependent children your parents are supporting _____

Grant amount requested for the 2009-2010 academic year: \$ _____

(Required)

V. EDUCATION HISTORY

Transcript requirement Applicants are required to provide official certified transcripts from the educational institutions that they have attended in the past to support their application. These transcripts must be mailed from the educational institution directly to the L&L Educational Foundation. Copies of transcripts or transcripts issued to the student will not be accepted. Please see page 3 "Application Checklist" for further details

List high school(s), trade schools, colleges, universities or other institutions you have attended and the degrees, certificates, or licenses received. If you are currently attending an educational institution, be sure to include it

Institution	GPA	Degree	Dates Attended
High School _____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

VI. EMPLOYMENT HISTORY

List your most recent employers Indicate if employment was related to an apprenticeship program, internship, etc

Employer	Position	Hours Worked	Dates Employed
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

The L&L Educational Foundation Grant Application

Due April 1, 2009

VII. PERSONAL STATEMENT

On a separate sheet please provide a personal statement including the following information in the order shown below.

- 1 **AREA OF STUDY** - Please describe the area you plan to study and why you chose it.
- 2 **EDUCATIONAL INSTITUTION** – Please indicate the educational institution you plan to attend and why you chose it.
3. **CAREER PLANS** – Please describe how your studies will contribute to your immediate and long range career plans.
4. **STATEMENT OF PERSONAL NEED** – Please discuss your financial need with respect to paying for the education you wish to attain
5. **SPECIAL CIRCUMSTANCES** – Please describe any special or unique circumstances that you would like the Grantee Selection Committee to consider.

CERTIFICATION AND AGREEMENT

- 1 I hereby affirm that all the information I have provided in, or in connection with, this application is true and complete.
- 2 I hereby agree to each of the terms and conditions applicable to Foundation grants as set forth in the "Rules Governing Grants", page 8 of this application
- 3 I hereby agree to provide the Foundation with official transcripts, mailed directly to the Foundation, as proof of my enrollment and academic progress, in June of the year following the academic year in which I receive a grant from the Foundation
4. I hereby authorize all educational institutions I have attended and will attend to provide transcripts and other information about my academic performance, enrollment and expenses to the Foundation. I agree to sign all additional forms, requests, releases or other documents which may be required for the Foundation to obtain such information directly
- 5 I hereby authorize the Foundation to provide information about any grants that I have been awarded to the educational institution I plan to attend and to other entities which may provide financial assistance

Signature of Applicant

Date

The L&L Educational Foundation Grant Application

Due April 1, 2009

Rules Governing Grants

The payment of approved grants is subject to Foundation policies and procedures, including the following:

Costs Reimbursed

The Foundation provides grants to cover only those costs associated with the educational program you described in your application.

- (i) Tuition
- (ii) Registration and course related fees
- (iii) Books
- (iv) Course related supplies such as software and lab equipment as stipulated in the course syllabus
- (v) Foundation grants are not intended to be used for the purchase of computer hardware or for capital equipment purchases of any kind

Enrollment

To be eligible to receive payments under an approved grant, you must enroll and continue to be enrolled in the educational program described in your application.

The Foundation may terminate payments if you do not enter that program, if you cease to be enrolled (due to voluntary withdrawal, expulsion, leave of absence, transfer to another institution or for any other reason), or if you significantly reduce your course load

Required Documentation

Grant recipients are required to furnish complete information on a continuing basis about their participation in the educational programs described in this application and the costs associated with those programs, including:

- (i) Official transcripts and other information about grades, courses of study, hours, honors and academic progress.
- (ii) Notification about any probationary status and academic or other discipline
- (iii) Copies of invoices, receipts and other materials sufficient to verify the expenses incurred.
Please note: registration receipts must detail the classes for which the grant recipient is enrolled

The Foundation may terminate an approved grant if any of the preceding information is not furnished in a timely manner.

Unused Funds

All unused grant payments and all grant payments you use for unapproved purposes must be refunded to the Foundation promptly. Funds used for classes that the grant recipient ultimately withdraws from shall be considered unused

False or Misleading Information

The Foundation may terminate an approved grant and may require reimbursement of amounts it has previously paid if you provide information that is false or materially misleading.

- File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions	<p>Name of Exempt Organization THE L & L EDUCATIONAL FOUNDATION</p> <p>Number, street, and room or suite no. If a P.O. box, see instructions. P. O. BOX 308</p> <p>City, town or post office, state, and ZIP code. For a foreign address, see instructions. ROMEO, MI 48065</p>	Employer identification number 38-2785121
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Check type of return to be filed (file a separate application for each return):

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

MARGARET DOMENICK - MUSCAT

- The books are in the care of ► 74100 VAN DYKE - ROMEO, MI 48065
Telephone No. ► (586) 336-1600 FAX No. ► _____
- If the organization does not have an office or place of business in the United States, check this box ►
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ► . If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until
AUGUST 15, 2010 to file the exempt organization return for the organization named above. The extension

Is for the organization's return for:

► calendar year 2009 or
► tax year beginning _____ and ending _____

2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	7,205.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box

►

Note Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)		
Type or print File by the extended due date for filing the return. See instructions	Name of Exempt Organization THE L & L EDUCATIONAL FOUNDATION	Employer identification number 38-2785121
	Number, street, and room or suite no. If a P O box, see instructions P. O. BOX 308	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions ROMEO, MI 48065	

Check type of return to be filed (File a separate application for each return)

Form 990 Form 990-EZ Form 990 T (sec. 401(a) or 408(a) trust) Form 1041 A Form 5227 Form 8870
 Form 990-BL Form 990-PF Form 990-T (trust other than above) Form 4720 Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

MARGARET DOMENICK - MUSCAT

- The books are in the care of ► **74100 VAN DYKE - ROMEO, MI 48065**

Telephone No ► **(586) 336-1600** FAX No ► _____

- If the organization does not have an office or place of business in the United States, check this box

►

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ► If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3 month extension of time until **NOVEMBER 15, 2010**
 5 For calendar year **2009**, or other tax year beginning _____, and ending _____
 6 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period
 7 State in detail why you need the extension

**ADDITIONAL TIME IS NEEDED TO ACQUIRE THE INFORMATION NECESSARY TO
PREPARE A COMPLETE AND ACCURATE RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$ 1,651.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$ 7,205.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ► *Ann Marie Moss* Title ► CPA

Date ► **8/10/10**

Form 8868 (Rev. 4-2009)